

MIAMI-DADE COUNTY, FLORIDA
General Obligation Bonds
(Building Better Communities Program)

SECURITY AND SOURCES OF PAYMENT OF THE BONDS

General Obligation Pledge

The Building Better Communities Bonds (the "Bonds") are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible personal property within the county (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the prompt payment of both principal and interest on the Bonds as they become due and payable. Pursuant to the Florida Constitution, there is no limit on the amount of ad valorem taxes a county may levy for the payment of general obligation bonds.

THE BUILDING BETTER COMMUNITIES PROGRAM
(BBC Program)

Purposes:

On November 2, 2004, a special County-wide election was held by the County. Its voters approved eight general obligation bond questions in the aggregate principal amount of \$2,925,750,000 to provide funds to be used to pay for the following projects all located within the County. The County anticipates issuing the Bonds in various series over the next thirteen (13) years. As of September 30, 2009, \$699,600,000 of Bonds has been issued.

- (1) \$378,183,000 – to construct and improve water, sewer and flood control systems within the County;
- (2) \$680,258,000 – to construct and improve park and recreational facilities within the County;
- (3) \$352,182,000 – to construct and improve bridges, public infrastructure and neighborhood improvements within the County;
- (4) \$341,087,000 – to construct and improve public safety facilities within the County;
- (5) \$171,281,000 – to construct and improve emergency and healthcare facilities within the County;
- (6) \$255,070,000 – to construct and improve public services and outreach facilities within the County;
- (7) \$194,997,000 – to construct and improve housing for the elderly and families within the County; and
- (8) \$552,692,000 – to construct and improve cultural, library and multicultural educational facilities within the County.

On April 5, 2005, the Board created, under the provisions of Ordinance No. 05-70, the Building Better Communities Citizens' Advisory Committee (the "Committee") consisting of 13 members appointed from the 13 respective County Commission Districts, three (3) members appointed by the Mayor and five (5) at-large members selected by the County Manager. The Committee has no oversight or veto authority with respect to the BBC Program. The primary function of the Committee is to offer advice to the Mayor, the Board and the County Manager from time to time, on the progress and status of the Building Better Communities Program.

MIAMI-DADE COUNTY, FLORIDA
BUILDING BETTER COMMUNITIES BOND PROGRAM
ALLOCATION BY SERIES OF BONDS ISSUED AND PROJECTS
(in thousands)

	Numbered Category								
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	Total
Authorized	\$ 378,183	\$ 680,258	\$ 352,182	\$ 341,087	\$ 171,281	\$ 255,070	\$ 194,997	\$ 552,692	\$ 2,925,750
Bonds Issued:									
Series 2005	62,135	67,890	27,165	24,137	6,327	17,391	15,685	29,270	250,000
Series 2008A			99,600						99,600
Series 2008B* and 2008B-1	46,013	96,165	46,651	20,636	36,934	277,644	11,355	64,602	350,000
Total Issued									699,600
Balance to be Issued	\$ 270,035	\$ 516,203	\$ 178,766	\$ 296,314	\$ 128,020	\$ 210,035	\$ 167,957	\$ 458,820	\$ 2,226,150

Definition to Projects:

1. Water, Sewer and Flood Control
2. Park and Recreational Facilities
3. Bridges, Public Infrastructure and Neighborhood Improvements
4. Public Safety Facilities
5. Emergency and Health Care Facilities
6. Public Service Outreach Facilities
7. Housing for the Elderly
8. Cultural Library and Multicultural Educational Facilities

*The County's issuance of the Series 2008B and 2008B-1 Bonds is part of an authorized plan of finance providing for the issuance of \$350 million in bonds for the Building Better Communities Program. In response to market conditions, the County broke the authorized issuance into tranches, with the Series 2008B Bonds being the first such tranche issued in the amount \$146,200,000 and the Series 2008B-1 Bonds being the final tranche issued in the amount of \$203,800,000 for a total of \$350,000,000.

\$699,600,000
Miami-Dade County, Florida
General Obligation Bonds (Building Better Communities Program)
Series 2005, 2008A, 2008B & 2008B-1
Combined Debt Service Schedule

Fiscal Year	Effective				Total Debt	Outstanding	Percentage
Ending	Interest	Principal	Interest	Service	Principal	of Total	
Sept. 30,	Rate				Balance	Bonds	
						Issued	
2010	5.244%	\$ 7,060,000	\$ 36,470,731	\$ 43,530,731	\$ 695,520,000	99.42%	
2011	5.251	7,375,000	36,153,180	43,528,180	688,460,000	98.41	
2012	5.259	7,705,000	35,820,955	43,525,955	681,085,000	97.35	
2013	5.267	8,045,000	35,469,555	43,514,555	673,380,000	96.25	
2014	5.276	8,425,000	35,102,205	43,527,205	665,335,000	95.10	
2015	5.285	8,800,000	34,716,261	43,516,261	656,910,000	93.90	
2016	5.294	9,205,000	34,310,624	43,515,624	648,110,000	92.64	
2017	5.303	9,635,000	33,883,974	43,518,974	638,905,000	91.32	
2018	5.313	10,080,000	33,436,049	43,516,049	629,270,000	89.95	
2019	5.321	10,565,000	32,949,105	43,514,105	619,190,000	88.51	
2020	5.327	19,000,000	32,423,561	51,423,561	608,625,000	87.00	
2021	5.348	15,985,000	31,534,055	47,519,055	589,625,000	84.28	
2022	5.359	16,780,000	30,741,100	47,521,100	573,640,000	82.00	
2023	5.368	17,660,000	29,891,063	47,551,063	556,860,000	79.60	
2024	5.374	22,090,000	28,977,863	51,067,863	539,200,000	77.07	
2025	5.375	25,040,000	27,794,688	52,834,688	517,110,000	73.92	
2026	5.374	28,265,000	26,445,038	54,710,038	492,070,000	70.34	
2027	5.372	29,795,000	24,914,625	54,709,625	463,805,000	66.30	
2028	5.361	33,385,000	23,266,694	56,651,694	434,010,000	62.04	
2029	5.348	35,230,000	21,427,406	56,657,406	400,625,000	57.26	
2030	5.367	37,040,000	19,612,450	56,652,450	365,395,000	52.23	
2031	5.377	39,000,000	17,655,950	56,655,950	328,355,000	46.93	
2032	5.390	47,465,000	15,595,169	63,060,169	289,355,000	41.36	
2033	5.418	49,950,000	13,105,169	63,055,169	241,890,000	34.58	
2034	5.462	52,570,000	10,484,013	63,054,013	191,940,000	27.44	
2035	5.523	55,360,000	7,697,919	63,057,919	139,370,000	19.92	
2036	5.671	26,475,000	4,764,356	31,239,356	84,010,000	12.01	
2037	5.676	27,975,000	3,265,606	31,240,606	57,535,000	8.22	
2038	5.681	29,560,000	1,679,388	31,239,388	29,560,000	4.23	
Totals		\$ 695,520,000	\$ 719,588,748	\$ 1,415,108,748			



Delivering Excellence Every Day

\$250,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2005

Dated: July 21, 2005

Final Maturity: 2035

Purpose:

The Series 2005 Bonds were issued as the initial Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2005 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, and R-577-05 and Ordinance No. 05-47.

Security:

The Series 2005 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2005 Bonds.

Form:

The Series 2005 Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2005 Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2005 Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2006.

Agents:

Registrar:	JPMorgan Chase Bank, New York, New York
Successor Registrar:	
Effective July 1, 2008:	The Bank of New York Mellon, New York, New York
Paying Agent:	JPMorgan Chase Bank, New York, New York
Successor Paying Agent:	
Effective July 1, 2008:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Holland & Knight LLP, Miami, Florida Law Offices of Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Hogan & Hartson L.L.P., Miami, Florida McGhee & Associates, Miami, Florida Law Office Jose A. Villalobos, P.A., Miami, Florida
Insurance Provider:	Financial Guaranty Insurance Corporation

Original Insured Ratings:

Moody's:	Aaa
Standard & Poor's:	AAA
Fitch:	AAA

Underlying Ratings:

Moody's:	Aa3
Standard & Poor's:	AA-
Fitch:	AA-

Call Provisions:

Optional Redemption:

The Series 2005 Bonds are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2015, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2005 Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The 2005 Bonds maturing on July 1, 2033 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2005 Bonds called for redemption plus interest accrued to the redemption date.

<u>Redemption Dates (July 1)</u>	<u>Amount</u>
2032	\$26,180,000
2033 (Final Maturity)	27,485,000

The Series 2005 Bonds maturing on July 1, 2035 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2005 Bonds called for redemption plus interest accrued to the redemption date.

<u>Redemption Dates (July 1)</u>	<u>Amount</u>
2034	\$28,860,000
2035 (Final Maturity)	30,305,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$250,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2005
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2010					\$ 12,291,563	\$ 12,291,563
2011					12,291,563	12,291,563
2012					12,291,563	12,291,563
2013					12,291,563	12,291,563
2014					12,291,563	12,291,563
2015					12,291,563	12,291,563
2016					12,291,563	12,291,563
2017					12,291,563	12,291,563
2018					12,291,563	12,291,563
2019					12,291,563	12,291,563
2020	Serial	59333FEB2	4.000%	\$ 7,905,000	12,291,563	20,196,563
2021	Serial	59333FEC0	4.000	4,330,000	11,975,363	16,305,363
2022	Serial	59333FED8	4.000	4,505,000	11,802,163	16,307,163
2023	Serial	59333FEE6	4.125	4,690,000	11,621,963	16,311,963
2024	Serial	59333FEF3	5.000	8,400,000	11,428,500	19,828,500
2025	Serial	59333FEG1	5.000	10,585,000	11,008,500	21,593,500
2026	Serial	59333FEH9	5.000	12,990,000	10,479,250	23,469,250
2027	Serial	59333FEJ5	5.000	13,640,000	9,829,750	23,469,750
2028	Serial	59333FEK2	5.000	16,270,000	9,147,750	25,417,750
2029	Serial	59333FEL0	5.000	17,085,000	8,334,250	25,419,250
2030	Serial	59333FEM8	5.000	17,935,000	7,480,000	25,415,000
2030	Serial	59333FEN6	5.000	18,835,000	6,583,250	25,418,250
2031	Term 1	59333FEP1	5.000	26,180,000	5,641,500	31,821,500
2031	Term 1	59333FEP1	5.000	27,485,000	4,332,500	31,817,500
2032	Term 2	59333FEQ9	5.000	28,860,000	2,958,250	31,818,250
2032	Term 2	59333FEQ9	5.000	30,305,000	1,515,250	31,820,250
Totals				\$ 250,000,000	\$ 259,345,425	\$ 509,345,425



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\$99,600,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008A

Dated: April 30, 2008

Final Maturity: 2038

Purpose:

The Series 2008A Bonds were issued as the second Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008A Bonds were issued pursuant to Resolution Nos. R-914-04, R-576-05, R-395-08 and Ordinance No. 05-47 to pay a portion of the cost to construct tunnels and related improvements designed to increase access to the Port of Miami.

Security:

The Series 2008A are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008A Bonds.

Form:

The Series 2008A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008A Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2008.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Holland & Knight LLP, Miami, Florida
	The Law Offices of Steve E. Bullock, P.A., Miami, Florida
Insurance Provider:	Assured Guaranty

Original Insured Ratings:

Moody's:	Aaa
Standard & Poor's:	AAA

Underlying Ratings:

Moody's:	Aa3
Standard & Poor's:	AA-
Fitch:	AA-

Call Provisions:

Optional Redemption:

The Series 2008A Bonds are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2019, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008A Bonds maturing on July 1, 2026 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, at redemption price equal to the principal amount to be redeemed plus interest accrued to the redemption date as set forth in the years below:

<u>Redemption Dates (July 1)</u>	<u>Amount</u>
2023	\$ 2,960,000
2024	3,095,000
2025	3,235,000
2026 (Final Maturity)	3,380,000
2027	3,530,000
2028	3,705,000
2029	3,890,000
2030 (Final Maturity)	4,085,000
2031	4,290,000
2032	4,505,000
2033	4,730,000
2034	4,965,000
2035	5,215,000
2036	5,475,000
2037	5,750,000
2038 (Final Maturity)	6,040,000

Projects Funded with Proceeds:

Proceeds from the Series 2008A Bonds were used as a contribution towards the County's obligation to pay a portion of the cost to construct tunnels and related improvements designed to increase access to the Port of Miami.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$99,600,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008A
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest		Service
2010	Serial	59333FFH8	4.000%	\$ 1,745,000	\$ 4,595,050	\$	6,340,050
2011	Serial	59333FFJ4	4.000	1,815,000	4,525,250		6,340,250
2012	Serial	59333FFK1	4.000	1,885,000	4,452,650		6,337,650
2013	Serial	59333FFL9	4.000	1,960,000	4,377,250		6,337,250
2014	Serial	59333FFM7	4.000	2,040,000	4,298,850		6,338,850
2015	Serial	59333FFN5	4.000	2,120,000	4,217,250		6,337,250
2016	Serial	59333FFP0	4.000	2,205,000	4,132,450		6,337,450
2017	Serial	59333FFQ8	4.000	2,295,000	4,044,250		6,339,250
2018	Serial	59333FFR6	4.000	2,385,000	3,952,450		6,337,450
2019	Serial	59333FFS4	4.500	2,480,000	3,857,050		6,337,050
2020	Serial	59333FFT2	4.500	2,595,000	3,745,450		6,340,450
2021	Serial	59333FFU9	4.500	2,710,000	3,628,675		6,338,675
2022	Serial	59333FFV7	4.500	2,835,000	3,506,725		6,341,725
2023	Term 1	59333FFW5	4.500	2,960,000	3,379,150		6,339,150
2024	Term 1	59333FFW5	4.500	3,095,000	3,245,950		6,340,950
2025	Term 1	59333FFW5	4.500	3,235,000	3,106,675		6,341,675
2026	Term 1	59333FFW5	4.500	3,380,000	2,961,100		6,341,100
2027	Term 2	59333FFX3	5.000	3,530,000	2,809,000		6,339,000
2028	Term 2	59333FFX3	5.000	3,705,000	2,632,500		6,337,500
2029	Term 2	59333FFX3	5.000	3,890,000	2,447,250		6,337,250
2030	Term 2	59333FFX3	5.000	4,085,000	2,252,750		6,337,750
2031	Term 3	59333FFY1	5.000	4,290,000	2,048,500		6,338,500
2032	Term 3	59333FFY1	5.000	4,505,000	1,834,000		6,339,000
2033	Term 3	59333FFY1	5.000	4,730,000	1,608,750		6,338,750
2034	Term 3	59333FFY1	5.000	4,965,000	1,372,250		6,337,250
2035	Term 3	59333FFY1	5.000	5,215,000	1,124,000		6,339,000
2036	Term 3	59333FFY1	5.000	5,475,000	863,250		6,338,250
2037	Term 3	59333FFY1	5.000	5,750,000	589,500		6,339,500
2038	Term 3	59333FFY1	5.000	6,040,000	302,000		6,342,000
Totals				\$ 97,920,000	\$ 85,909,975	\$	183,829,975



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\$146,200,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008B

Dated: December 18, 2008

Final Maturity: 2028

Purpose:

The Series 2008B Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008B Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08, and R-1154-08 and Ordinance No. 05-47.

Security:

The Series 2008B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008B Bonds.

Form:

The Series 2008B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008B Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2009.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams, LLP, Miami, Florida
	Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's:	Aa3
Standard & Poor's:	AA-
Fitch:	AA-

Call Provisions:

Optional Redemption:

The Series 2008B Bonds maturing on or after July 1, 2019 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2018, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008B Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The 2008B Bonds maturing on July 1, 2028 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2008B Bonds called for redemption plus interest accrued to the redemption date.

<u>Redemption Dates (July 1)</u>	<u>Amount</u>
2027	\$11,255,000
2028 (Final Maturity)	11,975,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$146,200,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008B
Debt Service Schedule

Fiscal Year	Ending	CUSIP	Interest	Principal	Interest	Total Debt
Sept. 30,	Type	Number	Rate			Service
2010	Serial	59333 FG D6	5.000%	\$ 4,595,000	\$ 8,138,593	\$ 12,733,593
2011	Serial	59333 FG E4	5.000	4,825,000	7,908,843	12,733,843
2012	Serial	59333 FG F1	5.000	5,070,000	7,667,593	12,737,593
2013	Serial	59333 FG G9	5.000	5,320,000	7,414,093	12,734,093
2014	Serial	59333 FG H7	5.000	5,590,000	7,148,093	12,738,093
2015	Serial	59333 FG J3	5.000	5,870,000	6,868,593	12,738,593
2016	Serial	59333 FG K0	5.000	6,160,000	6,575,093	12,735,093
2017	Serial	59333 FG L8	5.000	6,470,000	6,267,093	12,737,093
2018	Serial	59333 FG M6	5.250	6,790,000	5,943,593	12,733,593
2019	Serial	59333 FG N4	5.250	7,150,000	5,587,118	12,737,118
2020	Serial	59333 FG P9	5.500	7,525,000	5,211,743	12,736,743
2021	Serial	59333 FG Q7	5.700	7,940,000	4,797,868	12,737,868
2022	Serial	59333 FG R5	5.875	8,390,000	4,345,288	12,735,288
2023	Serial	59333 FG S3	6.000	8,885,000	3,852,375	12,737,375
2024	Serial	59333 FG T1	6.000	9,415,000	3,319,275	12,734,275
2025	Serial	59333 FG U8	6.125	9,980,000	2,754,375	12,734,375
2026	Serial	59333 FG V6	6.250	10,595,000	2,143,100	12,738,100
2027	Term	59333 FG W4	6.375	11,255,000	1,480,913	12,735,913
2028	Term	59333 FG W4	6.375	11,975,000	763,406	12,738,406
Totals				\$ 143,800,000	\$ 98,187,042	\$ 241,987,042



Delivering Excellence Every Day

\$203,800,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008B-1

Dated: March 19, 2009

Final Maturity: 2038

Purpose:

The Series 2008B-1 Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008B-1 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08, and R-1154-08 and Ordinance No. 05-47.

Security:

The Series 2008B-1 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008B-1 Bonds.

Form:

The Series 2008B-1 Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008B-1 Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008B-1 Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2009.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams, LLP, Miami, Florida
	Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's:	Aa3
Standard & Poor's:	AA-
Fitch:	AA-

Call Provisions:

Optional Redemption:

The Series 2008B-1 Bonds maturing on or after July 1, 2019 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2018, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008B-1 Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008B-1 Bonds maturing on the dates shown below and bearing interest rates as noted are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2008B-1 Bonds called for redemption plus interest accrued to the redemption date.

Series 2008B-1 Bonds maturing on July 1, 2033
and bearing interest rate of 5.625%:

<u>Redemption Dates</u>	<u>Amount</u>
2030	\$ 6,520,000
2031	6,625,000
2032	7,280,000
2033 (Final Maturity)	7,485,000

Series 2008B-1 Bonds maturing on July 1, 2033
and bearing interest rate of 5.75%:

<u>Redemption Dates</u>	<u>Amount</u>
2030	\$ 8,500,000
2031	9,250,000
2032	9,500,000
2033 (Final Maturity)	10,250,000

Series 2008B-1 Bonds maturing on July 1, 2038
and bearing interest rate of 5.75%:

<u>Redemption Dates</u>	<u>Amount</u>
2034	\$ 1,450,000
2035	1,750,000
2036	2,000,000
2037	2,250,000
2038 (Final Maturity)	3,010,000

Series 2008B-1 Bonds maturing on July 1, 2038
and bearing interest rate of 6.00%:

<u>Redemption Dates</u>	<u>Amount</u>
2034	\$ 10,300,000
2035	10,500,000
2036	11,000,000
2037	12,200,000
2038 (Final Maturity)	13,500,000

Series 2008B-1 Bonds maturing on July 1, 2038
and bearing interest rate of 5.625%:

<u>Redemption Dates</u>	<u>Amount</u>
2034	\$ 6,995,000
2035	7,590,000
2036	8,000,000
2037	7,775,000
2038 (Final Maturity)	7,010,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$203,800,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program) Series 2008B-1
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2010	Serial	59333 FG X2	2.500%	\$ 720,000	\$ 11,445,525	\$ 12,165,525
2011	Serial	59333 FG Y0	2.500	735,000	11,427,525	12,162,525
2012	Serial	59333 FG Z7	3.000	750,000	11,409,150	12,159,150
2013	Serial	59333 FH A1	3.000	765,000	11,386,650	12,151,650
2014	Serial	59333 FH B9	3.125	795,000	11,363,700	12,158,700
2015	Serial	59333 FH C7	3.375	810,000	11,338,856	12,148,856
2016	Serial	59333 FH D5	3.625	840,000	11,311,519	12,151,519
2017	Serial	59333 FH E3	3.750	870,000	11,281,069	12,151,069
2018	Serial	59333 FH F0	3.875	905,000	11,248,444	12,153,444
2019	Serial	59333 FH G8	4.125	935,000	11,213,375	12,148,375
2020	Serial	59333 FH H6	4.375	975,000	11,174,806	12,149,806
2021	Serial	59333 FH J2	4.500	1,005,000	11,132,150	12,137,150
2022	Serial	59333 FH K9	4.700	1,050,000	11,086,925	12,136,925
2023	Serial	59333 FH L7	4.750	1,125,000	11,037,575	12,162,575
2024	Serial	59333 FH M5	5.000	1,180,000	10,984,138	12,164,138
2025	Serial	59333 FH N3	5.125	1,240,000	10,925,138	12,165,138
2026	Serial	59333 FH P8	5.125	1,300,000	10,861,588	12,161,588
2027	Serial	59333 FH Q6	5.250	1,370,000	10,794,963	12,164,963
2028	Serial	59333 FH R4	5.375	1,435,000	10,723,038	12,158,038
2029	Serial	59333 FH S2	5.375	14,255,000	10,645,906	24,900,906
2030	Term 1	59333 FH T0	5.625	6,520,000	9,879,700	16,399,700
	Term 2	59333 FH U7	5.750	8,500,000		8,500,000
2031	Term 1	59333 FH T0	5.625	6,625,000	9,024,200	15,649,200
	Term 2	59333 FH U7	5.750	9,250,000		9,250,000
2032	Term 1	59333 FH T0	5.625	7,280,000	8,119,669	15,399,669
	Term 2	59333 FH U7	5.750	9,500,000		9,500,000
2033	Term 1	59333 FH T0	5.625	7,485,000	7,163,919	14,648,919
	Term 2	59333 FH U7	5.750	10,250,000		10,250,000
2034	Term 3	59333 FH V5	5.750	1,450,000	6,153,513	7,603,513
	Term 4	59333 FH W3	6.000	10,300,000		10,300,000
	Term 5	59333 FH X1	5.625	6,995,000		6,995,000
2035	Term 3	59333 FH V5	5.750	1,750,000	5,058,669	6,808,669
	Term 4	59333 FH W3	6.000	10,500,000		10,500,000
	Term 5	59333 FH X1	5.625	7,590,000		7,590,000
2036	Term 3	59333 FH V5	5.750	2,000,000	3,901,106	5,901,106
	Term 4	59333 FH W3	6.000	11,000,000		11,000,000
	Term 5	59333 FH X1	5.625	8,000,000		8,000,000
2037	Term 3	59333 FH V5	5.750	2,250,000	2,676,106	4,926,106
	Term 4	59333 FH W3	6.000	12,200,000		12,200,000
	Term 5	59333 FH X1	5.625	7,775,000		7,775,000
2038	Term 3	59333 FH V5	5.750	3,010,000	1,377,388	4,387,388
	Term 4	59333 FH W3	6.000	13,500,000		13,500,000
	Term 5	59333 FH X1	5.625	7,010,000		7,010,000
Totals				<u>\$ 203,800,000</u>	<u>\$ 276,146,306</u>	<u>\$ 479,946,306</u>



Delivering Excellence Every Day