

# Welcome to MIAMI INTERNATIONAL AIRPORT



# PASSENGER HUB

MIAMI INTERNATIONAL AIRPORT



## MIA: THE LOCAL MARKET

- Miami-Dade County population: 2.3 million
- Miami metropolitan service area (MSA) has grown 9% since 2000 to over 5.4 million
- MSA includes Miami-Dade, Broward and Palm Beach counties --- MIA's primary passenger market



# MIA: THE VISITOR MARKET

- Miami is USA's 3rd top destination for international visitors
- Miami among top five destinations for international visitors since 1990
- Miami's visitor numbers rose to 12 million in 2007
  - 5.5 million or 46% were international visitors
  - 6.5 million or 54% were domestic visitors
- European visitor traffic was up 5.7%
- 95% of **all** visitors arrive to Miami by air
- 60% of cruise passengers arrive by air



# MIA: THE BUSINESS MARKET

- MIA serves the hemispheric business needs of international trade and finance in the Americas
- Businesses cite MIA's air service network, along with frequency and quality of air service as solid reasons for conducting business in Miami
- Much of MIA's foreign trade is brokered and financed in Miami



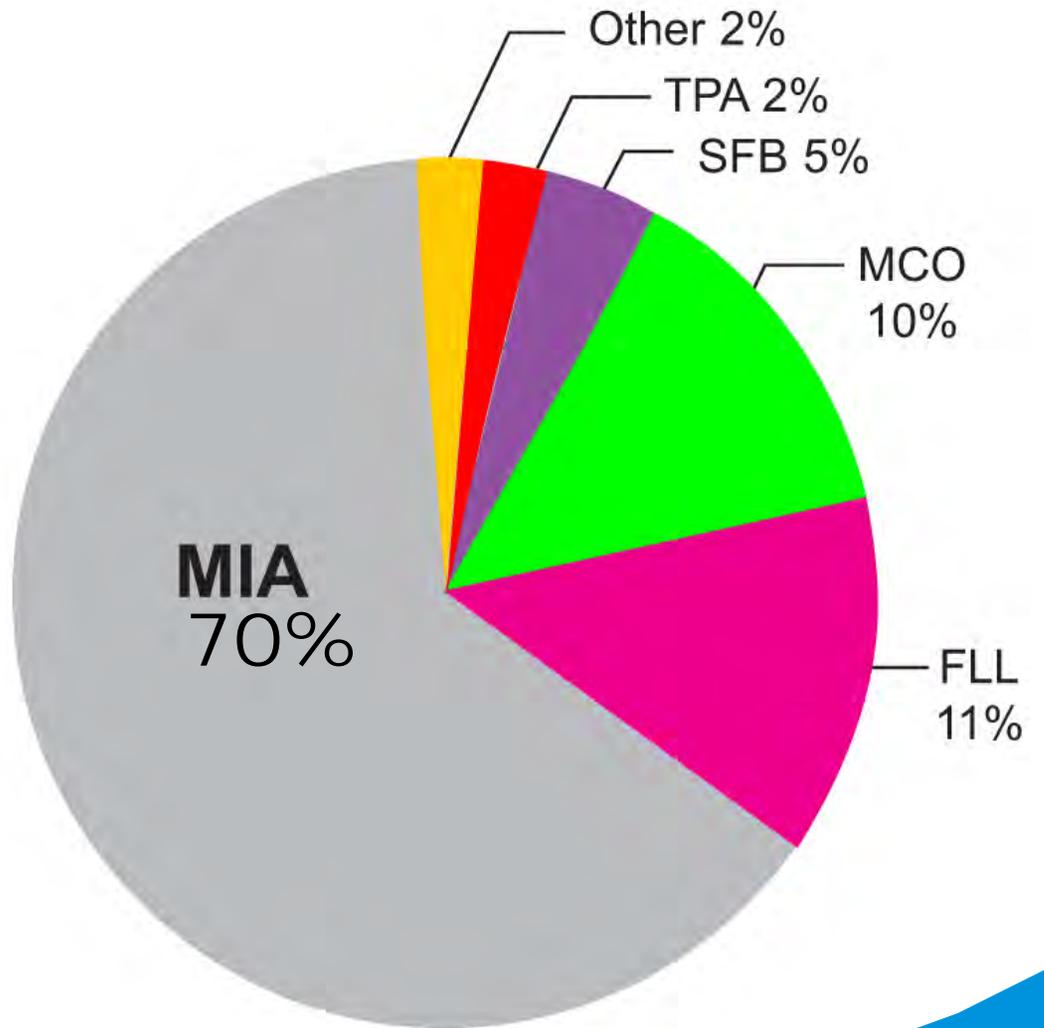
# MIA: RANKINGS & STATURE

- Among the USA's top 3 leading **international** gateways along with New York - JFK and Los Angeles
- The largest gateway to the Latin America / Caribbean
- The #1 international gateway to Florida

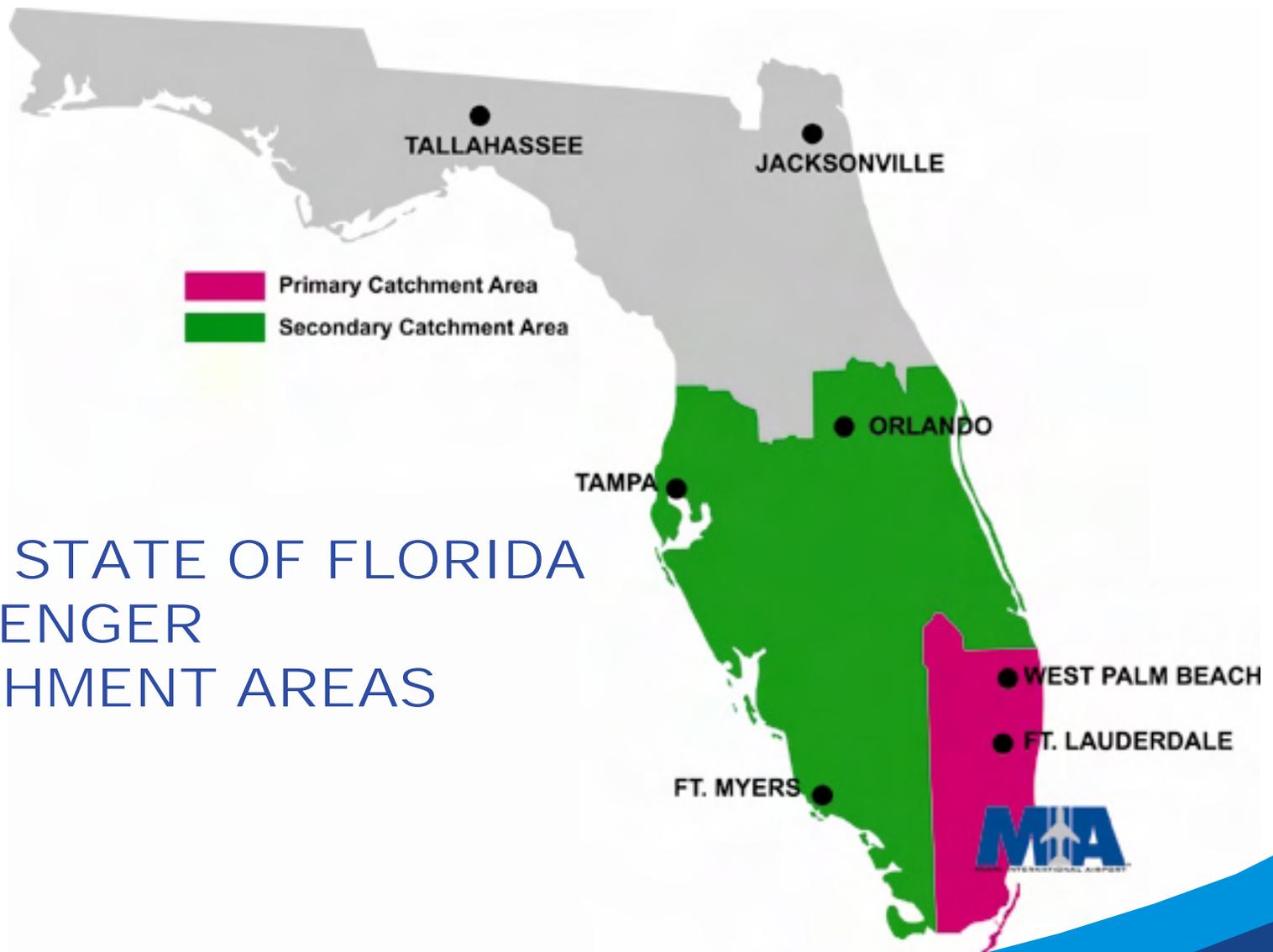




# INTERNATIONAL TRAVELERS TO FLORIDA BY AIRPORT



# MIA – STATE OF FLORIDA PASSENGER CATCHMENT AREAS



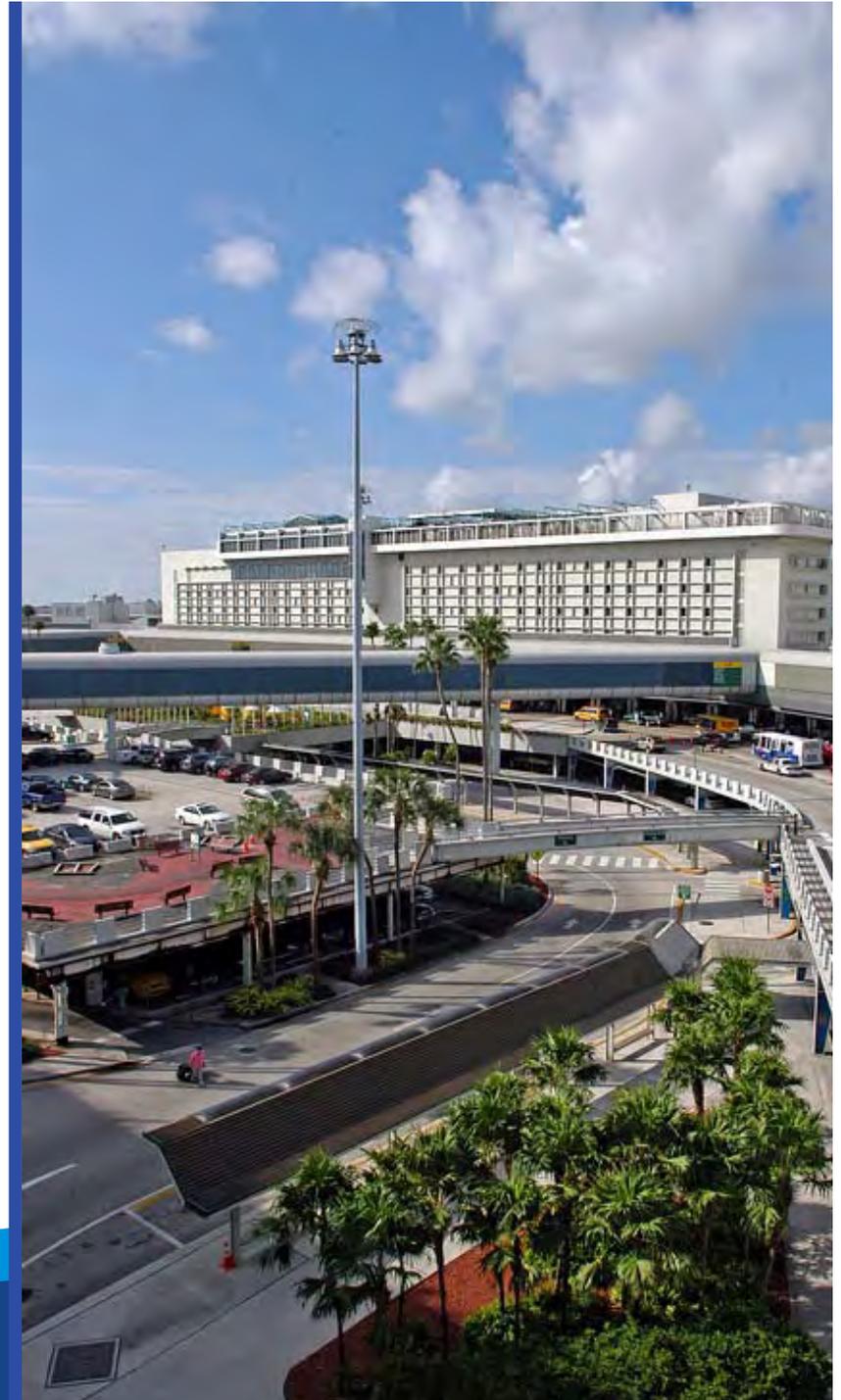
## MIA: AIR SERVICE ATTRIBUTES

- Direct air service to nearly 150 destinations on 4 continents
- Total of 70 scheduled and 19 charter carriers
- Total of 33.7 million passengers at MIA in 2007
  - ***15.5 million or 46% were international passengers***
  - ***18.2 million or 54% were domestic passengers***
- MIA & JFK have the highest ratio of international-to-total passengers among USA airports.

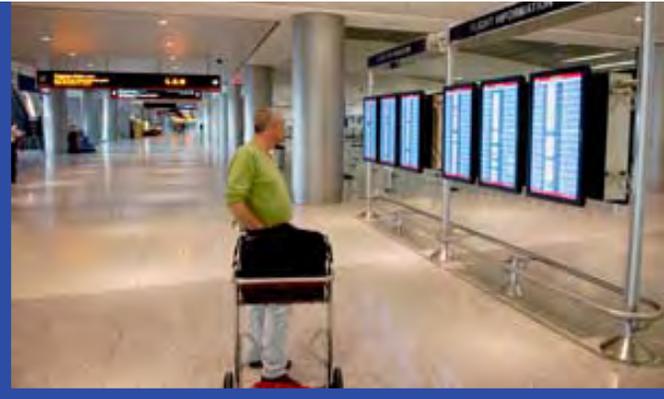


# MIA: PASSENGER FACILITIES

- \$6.2B Improvement Program
- Projects: New access roads, new 4<sup>th</sup> runway, new terminals
- Construction focused on new South and North Terminals
- New terminals are adding over 372,000 square meters to MIA's existing 325,000 square meters

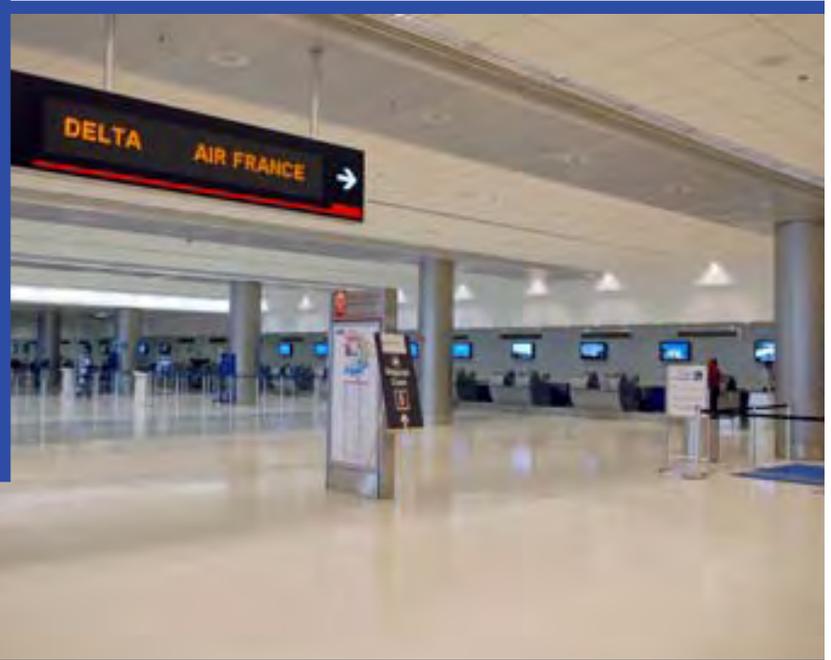


# SOUTH TERMINAL



# NEW SOUTH TERMINAL

- Size: 158,000 square meters
- Gates: 28
- New Federal Inspection Facility for 2,000 passengers per hour



# NEW SOUTH TERMINAL

- 5,600 Square Meters of Commercial Space with 61 Food & Beverage, Retail and Duty-Free Shops
- United Airlines & Star Alliance / code share airlines
- Delta Air Lines & SkyTeam Alliance / code share airlines



# NORTH TERMINAL



# NORTH TERMINAL

- Size: 297,000 Square Meters
- Completion: Through early 2011
- Gates: 48
- Over 1,770 meters long
- APM – 4 stations and 9,000 pax per hour



# NORTH TERMINAL

- Fully independent domestic and international arrivals – optimal connectivity – 50% of all pax will connect
- New Federal Inspection Facility – largest at MIA – will handle 3,600 passengers per hour
- American Airlines & the *oneworld* Alliance



# CARGO HUB

MIAMI INTERNATIONAL AIRPORT



# MIA: CARGO OVERVIEW

- The leading **international** freight airport in the Americas
- Hub for transshipment of perishables, hi-tech commodities, telecommunications equipment, textiles, pharmaceuticals and industrial machinery
- Of **89** airlines at MIA, **38** offer freighter service to **93** cities
- MIA links the Western Hemisphere to Asian, European & Middle Eastern markets



# MIA CARGO STATISTICS

- MIA handled 1.88 million metric tons of airfreight in 2007
- Ranks as #1 US airport in international freight volumes
- Ranks #9 in international freight among world airports



# MIA 2007 CARGO STATISTICS

- Over 880,000 metric tons, or 54% originated/cleared
- Remaining 46% of goods in-transit
- Total air trade valued at \$34.9 billion
- MIA: 95% dollar value of Florida's **total** air imports & exports



## Rankings of Major US Airports 2006 International Freight

Rank	Airport	Millions/Tons
1	Miami Int'l (MIA)	1.68
2	New York Kennedy (JFK)	1.35
3	O'Hare Int'l (ORD)	1.09
4	Los Angeles Int'l (LAX)	1.09
5	Hartsfield Atlanta Int'l (ATL)	0.43
6	San Francisco Int'l (SFO)	0.32
7	Dallas-Ft.Worth Int'l (DFW)	0.30
8	Newark Int'l (EWR)	0.26
9	Washington Dulles Int'l (IAD)	0.21
10	Houston Intercontinental (IAH)	0.18



## Rankings of Major World Airports 2006 International Freight

Rank	Airport	Millions/Tons
1	Hong Kong Int'l (HKG)	3.94
2	Incheon Int'l (ICN)	2.54
3	Tokyo Narita (NRT)	2.46
4	Frankfurt (FRA)	2.20
5	Changi (SIN)	2.11
6	Charles de Gaulle (CDG)	2.02
7	Shanghai Pudong Int'l (PVG)	2.01
8	Chiang Kai Shek Int'l (TPE)	1.86
9	Miami Int'l (MIA)	1.68
10	Schiphol (AMS)	1.67

# MIA – LEADING IMPORTS: PERISHABLES

- The leading airport for perishable products in the Western Hemisphere
- During 2007, of **all** US air imports of Perishable Products, MIA handled **70%**.

- This included:

***86% Of All Flower Imports***

***63% Of All Fish Imports***

***68% Of All Fruit &  
Vegetable Imports***



# MIA – LEADING EXPORTS: HIGH TECHNOLOGY COMMODITIES

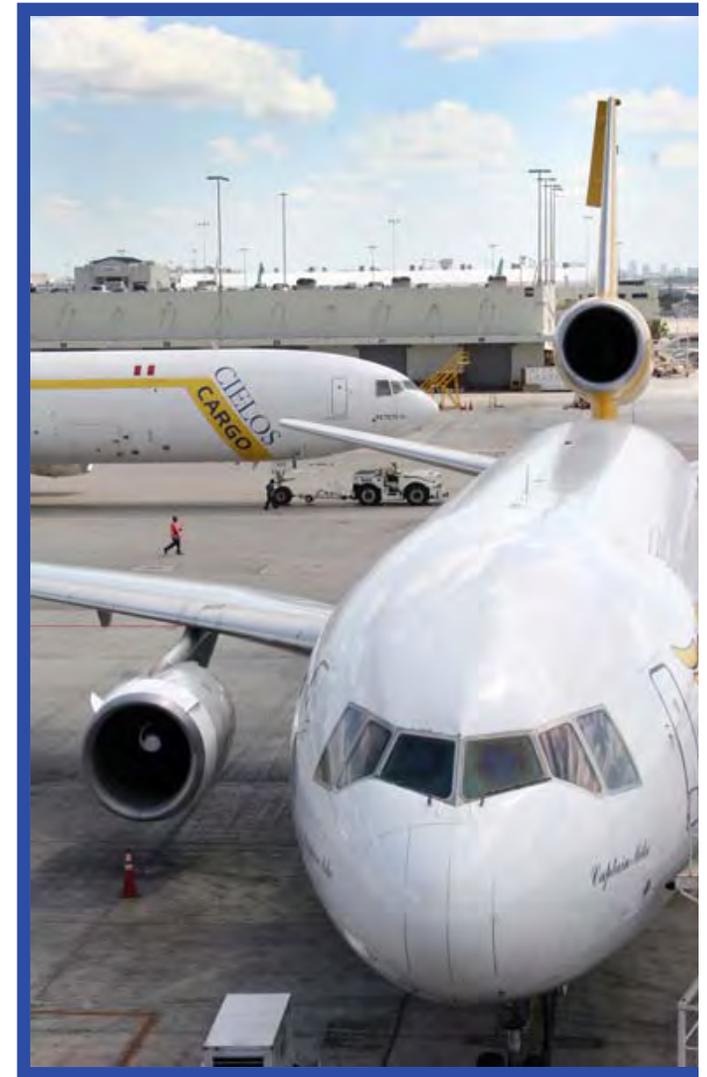
- Computers & Peripherals, Computer Chips & IC's, and Telecommunications Equipment.
- Inbound from Asia, Europe and North America
- Outbound to Latin America & the Caribbean
- Value of shipments:  
USD \$ 898 Million per month, or  
Euro € 584 Million per month



# MIA STRONGHOLD CARGO MARKET: LATIN AMERICA & THE CARIBBEAN

## **MIA HANDLES:**

81% of all air imports and  
77% of all air exports between  
the USA and the Latin American /  
Caribbean Region



## CARGO FACILITIES

- 17 Warehouse Buildings
- Over 251,000 square meters of space
- 60 Freighter (wide-body) aircraft positions
- Apron space amounting to 353,000 square meters
- Airside-to-landside flows & multi-modal transport
- Over 74,000 square meters of new facilities now in planning



# THE MIA-CZECH REPUBLIC CONNECTION

## CARGO / AIR TRADE

- 2007 Total air trade with The Czech Republic was 162,328 kilos valued at \$12.4 million
- The Czech Republic is MIA's #20 European trade partner in both weight and value



# THE CZECH REPUBLIC-MIAMI AIR TRADE

## A WIDE ARRAY OF COMMODITIES INCLUDING MANY HIGH VALUE GOODS

### *Exports to The Czech Republic*

- 1. Computers / Peripherals**
- 2. Scientific Instruments**
- 3. Tobacco / Tobacco Products**
- 4. Industrial Machinery and Parts**
- 5. Telecommunications Equipment**

### *Imports from The Czech Republic*

- 1. Household / Consumer Goods**
- 2. Ceramic and Glassware**
- 3. Scientific Instruments**
- 4. Underwear/Socks**
- 5. Telecommunications Equipment**





***Děkuji Vám***



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