Welcome to
MIAMI INTERNATIONAL AIRPORT

MIAMI-DADE COUNTY

MIAMI-DADE ITC GLOBAL GATEWAY

MIA MIAMI INTERNATIONAL AIRPORT

PASSENGER HUB

MIAMI INTERNATIONAL AIRPORT

MIA: THE LOCAL MARKET

- Miami-Dade County population: 2.3 million
- Miami metropolitan service area (MSA) has grown 9% since 2000 to over 5.4 million
- MSA includes Miami-Dade, Broward and Palm Beach counties --- MIA's primary passenger market

MIA: THE VISITOR MARKET

- Miami is USA's 3rd top destination for international visitors
- Miami among top five destinations for international visitors since 1990
- Miami's visitor numbers rose to 12 million in 2007
  - 5.5 million or 46% were international visitors
  - 6.5 million or 54% were domestic visitors
- European visitor traffic was up 5.7%
- 95% of **all** visitors arrive to Miami by air
- 60% of cruise passengers arrive by air

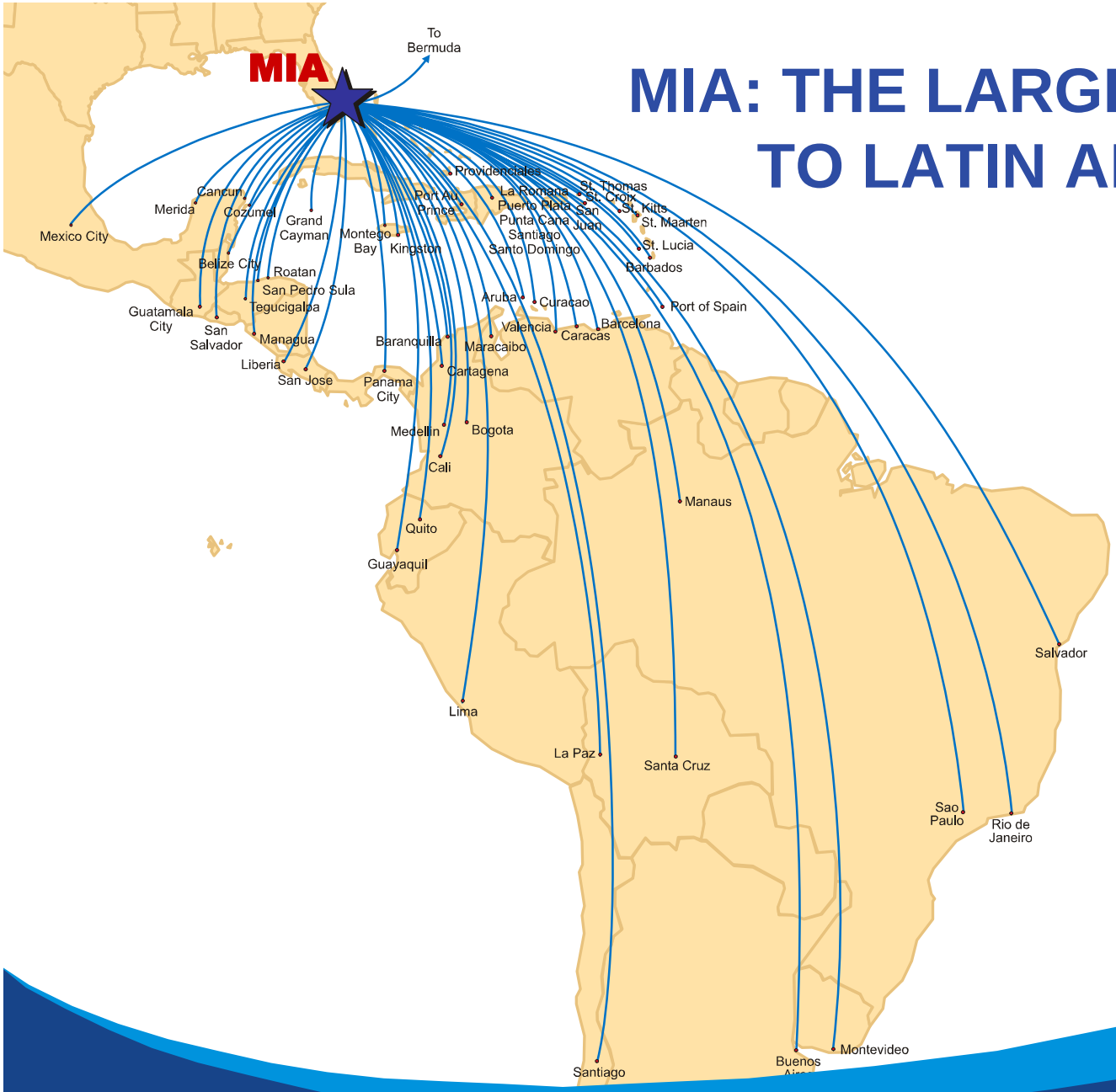
MIA: THE BUSINESS MARKET

- MIA serves the hemispheric business needs of international trade and finance in the Americas
- Businesses cite MIA's air service network, along with frequency and quality of air service as solid reasons for conducting business in Miami
- Much of MIA's foreign trade is brokered and financed in Miami

MIA: RANKINGS & STATURE

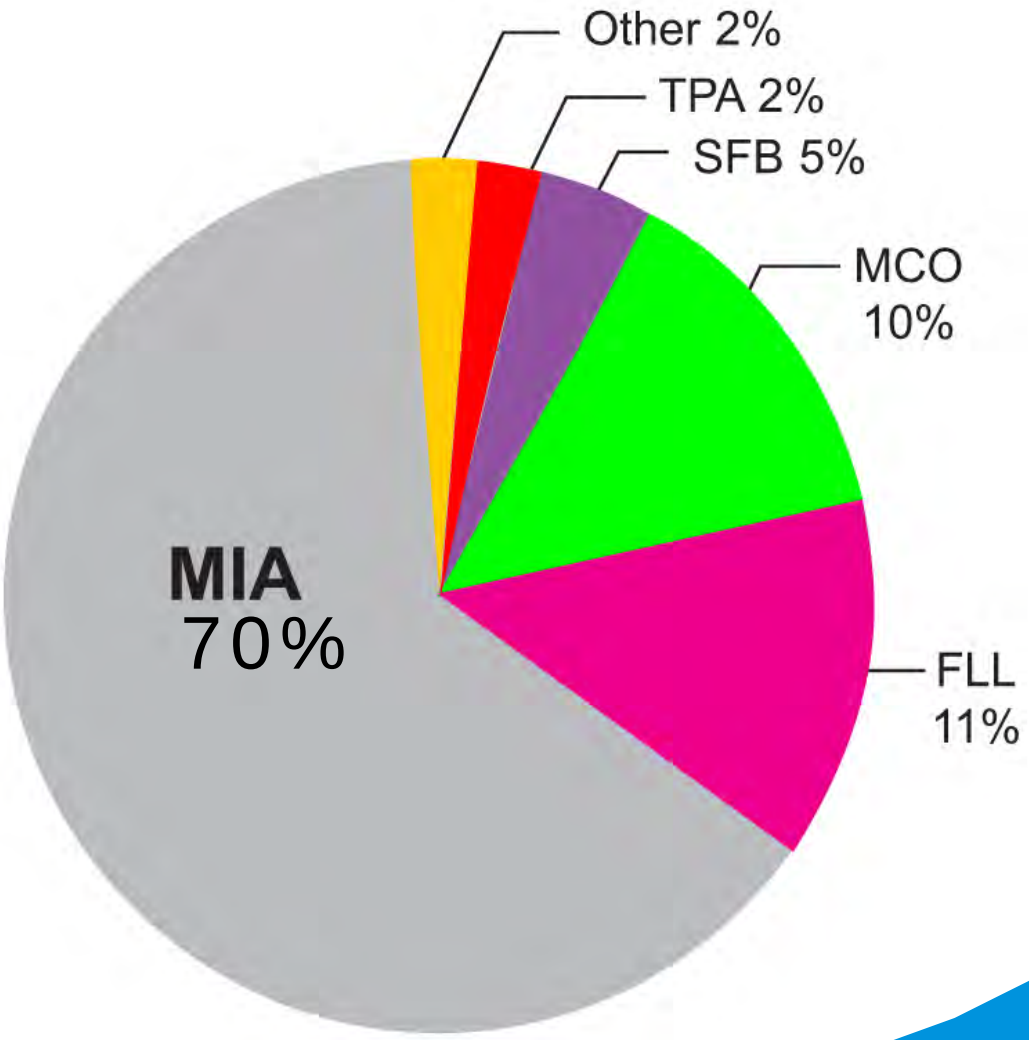
- Among the USA's top 3 leading **<u>international</u>** gateways along with New York - JFK and Los Angeles
- The largest gateway to the Latin America / Caribbean
- The #1 international gateway to Florida

MIA: THE LARGEST GATEWAY TO LATIN AMERICA & THE CARIBBEAN

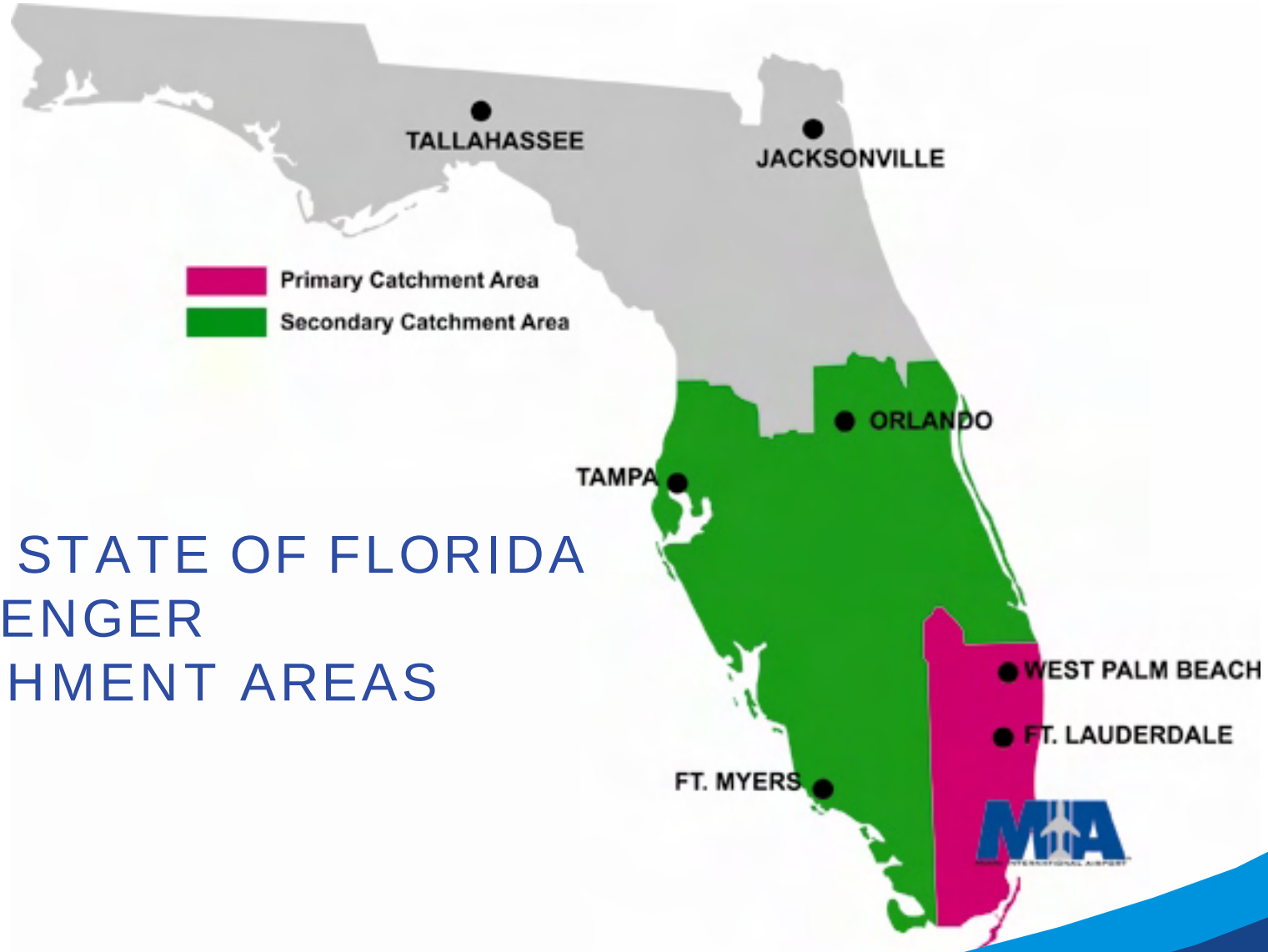


OVER 1,100 WEEKLY DEPARTING FLIGHTS TO 62 DESTINATIONS IN THE REGION

INTERNATIONAL TRAVELERS TO FLORIDA BY AIRPORT



MIA – STATE OF FLORIDA PASSENGER CATCHMENT AREAS



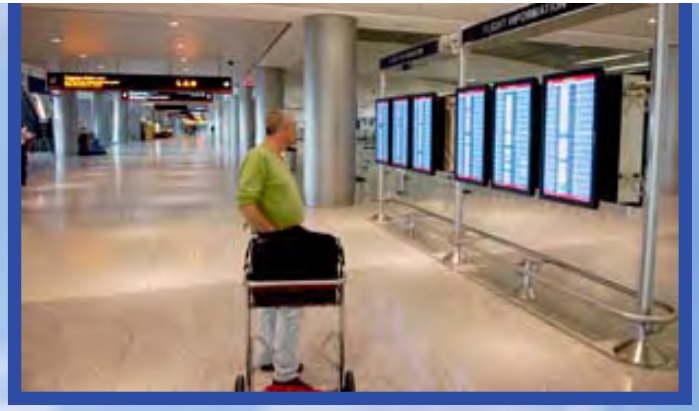
MIA: AIR SERVICE ATTRIBUTES

- Direct air service to nearly 150 destinations on 4 continents
- Total of 70 scheduled and 19 charter carriers
- Total of 33.7 million passengers at MIA in 2007
  - ***15.5 million or 46% were international passengers***
  - ***18.2 million or 54% were domestic passengers***
  - MIA & JFK have the highest ratio of international-to-total passengers among USA airports.

MIA: PASSENGER FACILITIES

- $6.2B Improvement Program
- Projects: New access roads, new 4th runway, new terminals
- Construction focused on new South and North Terminals
- New terminals are adding over 372,000 square meters to MIA's existing 325,000 square meters

SOUTH TERMINAL

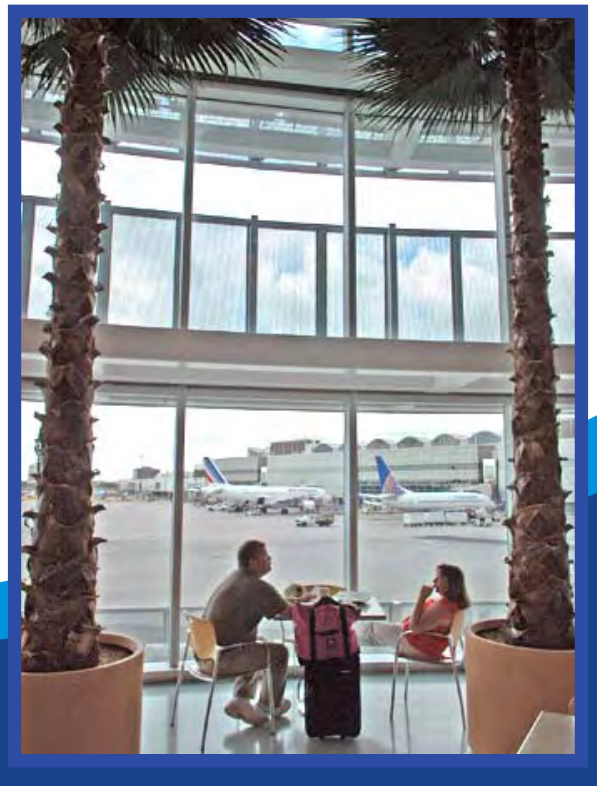


NEW SOUTH TERMINAL

- Size:158,000 square meters
- Gates: 28
- New Federal Inspection Facility for 2,000 passengers per hour

NEW SOUTH TERMINAL

- 5,600 Square Meters of Commercial Space with 61 Food & Beverage, Retail and Duty-Free Shops
- United Airlines & Star Alliance / code share airlines
- Delta Air Lines & SkyTeam Alliance / code share airlines



NORTH TERMINAL

NORTH TERMINAL

- Size: 297,000 Square Meters
- Completion: Through early 2011
- Gates: 48
- Over 1,770 meters long
- APM – 4 stations and 9,000 pax per hour

NORTH TERMINAL

- Fully independent domestic and international arrivals – optimal connectivity – 50% of all pax will connect

- New Federal Inspection Facility – largest at MIA – will handle 3,600 passengers per hour

- American Airlines & the *oneworld* Alliance

CARGO HUB

MIAMI INTERNATIONAL AIRPORT

MIAMI-DADE COUNTY

MIA MIAMI INTERNATIONAL AIRPORT

MIA: CARGO OVERVIEW

- The leading **<u>international</u>** freight airport in the Americas
- Hub for transshipment of perishables, hi-tech commodities, telecommunications equipment, textiles, pharmaceuticals and industrial machinery
- Of **89** airlines at MIA, **38** offer freighter service to **93** cities
- MIA links the Western Hemisphere to Asian, European & Middle Eastern markets

MIA CARGO STATISTICS

- MIA handled 1.88 million metric tons of airfreight in 2007
- Ranks as #1 US airport in international freight volumes
- Ranks #9 in international freight among world airports

MIA 2007CARGO STATISTICS

- Over 880,000 metric tons, or 54% originated/cleared
- Remaining 46% of goods in-transit
- Total air trade valued at $34.9 billion
- MIA: 95% dollar value of Florida's **total** air imports & exports

Rankings of Major US Airports 2006 International Freight		
Rank	Airport	Millions/Tons
1	Miami Int'l (MIA)	1.68
2	New York Kennedy (JFK)	1.35
3	O'Hare Int'l (ORD)	1.09
4	Los Angeles Int'l (LAX)	1.09
5	Hartsfield Atlanta Int'l (ATL)	0.43
6	San Francisco Int'l (SFO)	0.32
7	Dallas-Ft.Worth Int'l (DFW)	0.30
8	Newark Int'l (EWR)	0.26
9	Washington Dulles Int'l (IAD)	0.21
10	Houston Intercontinental (IAH)	0.18

Rankings of Major World Airports 2006 International Freight		
Rank	Airport	Millions/Tons
1	Hong Kong Int'l (HKG)	3.94
2	Incheon Int'l (ICN)	2.54
3	Tokyo Narita (NRT)	2.46
4	Frankfurt (FRA)	2.20
5	Changi (SIN)	2.11
6	Charles de Gaulle (CDG)	2.02
7	Shanghai Pudong Int'l (PVG)	2.01
8	Chiang Kai Shek Int'l (TPE)	1.86
9	Miami Int'l (MIA)	1.68
10	Schiphol (AMS)	1.67

MIA – LEADING IMPORTS: PERISHABLES

- The leading airport for perishable products in the Western Hemisphere
- During 2007, of **all** US air imports of Perishable Products, MIA handled **70%.**
- This included:

86% Of All Flower Imports
63% Of All Fish Imports
68% Of All Fruit & Vegetable Imports

MIA – LEADING EXPORTS: HIGH TECHNOLOGY COMMODITIES

- Computers & Peripherals, Computer Chips & IC's, and Telecommunications Equipment.
- Inbound from Asia, Europe and North America
- Outbound to Latin America & the Caribbean
- Value of shipments:

  USD $ 898 Million per month, or

  Euro € 584 Million per month

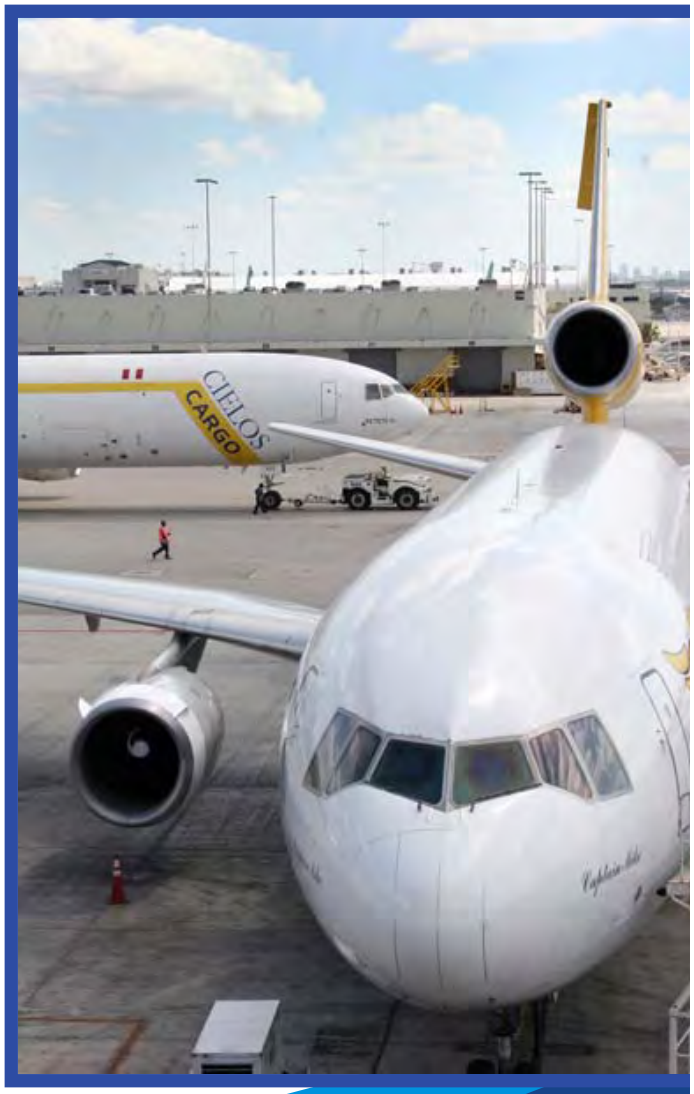
MIA STRONGHOLD CARGO MARKET: LATIN AMERICA & THE CARIBBEAN

MIA HANDLES:

81% of all air imports and

77% of all air exports between

the USA and the Latin American / Caribbean Region



CARGO FACILITIES

- 17 Warehouse Buildings
- Over 251,000 square meters of space
- 60 Freighter (wide-body) aircraft positions
- Apron space amounting to 353,000 square meters
- Airside-to-landside flows & multi-modal transport
- Over 74,000 square meters of new facilities now in planning

THE MIA - TURKEY CONNECTION

CARGO / AIR TRADE

- 2007 Total air trade with Turkey was 649 metric tons valued at $47.4 million

- Turkey is MIA's #12 European trade partner in weight and #11 in value

TURKEY-MIAMI AIR TRADE

A WIDE ARRAY OF COMMODITIES INCLUDING MANY HIGH VALUE GOODS

Exports to Turkey

1. **Alcoholic Beverages**
2. **Industrial Machinery and Parts**
3. **Processed Foods / Soups**
4. **Beauty Preparations**
5. **Marine Products**

Imports from Turkey

1. **Synthetic Filaments and Fibers**
2. **Finished Clothing**
3. **Underwear / Socks**
4. **Stone and Plaster Items**
5. **Floor / Wall Covering / Carpeting**

Teşekkürler

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