

APPENDIX T: Miami-Dade County Outstanding Debt
as of June 1, 2016

Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
GENERAL OBLIGATION BONDS									
\$33,876,000 Public Improvement Bonds, Series CC General Obligation of Dade County	11/20/1986	2016	The Series CC Bonds were issued as the third Series of the Criminal Justice Facilities Bond Program approved by the voters of Miami-Dade County on November 2, 1982 to provide financing for criminal justice facilities in the aggregate principal amount of \$200,000,000. The Series CC Bonds were issued pursuant to Resolution Nos. R-1487-82 and R-1483-86.	The Series CC Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series CC Bonds.	7.125%	\$2,551,000	\$90,879	\$2,641,879	\$2,551,000
\$51,124,000 Public Improvement Bonds, Series DD General Obligation of Dade County	10/4/1988	2018	The Series DD Bonds were issued as the fourth Series of the Criminal Justice Facilities Bond Program approved by the voters of Miami-Dade County on November 2, 1982 to provide financing for criminal justice facilities in the aggregate principal amount of \$200,000,000. The Series DD Bonds were issued pursuant to Resolution Nos. R-1487-82, R-808-88 and R-1045-88.	The Series DD Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series DD Bonds.	7.700% to 7.750%	\$3,550,000	\$753,687	\$4,303,687	\$11,500,000
\$37,945,000 General Obligation Refunding Bonds, (Parks Program) Series 2011B	5/26/2011	2026	The Series 2011B Bonds were issued to refund, defease and redeem all or a portion of the Parks Program Bonds Series 1999 and 2001. The Series 2011B Bonds were issued pursuant to Ordinance No. 96-115, as amended by Ordinance No. 03-139 and Resolution Nos. R-1193-97, R-1183-98 and R-134-11.	The Series 2011B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2011B Bonds.	3.000% to 5.000%	\$2,390,000	\$1,057,688	\$3,447,688	\$28,160,000
\$49,990,000 General Obligation Refunding Bonds, (Parks Program) Series 2015A	1/21/2015	2030	The Series 2015A Bonds were issued to refund, defease and redeem all or a portion of the Parks Program Bonds Series 2005. The Series 2015A Bonds were issued pursuant to Ordinance No. 96-115, as amended by Ordinance No. 03-139 and Resolution Nos. R-1193-97, R-1183-98 and R-870-14.	The Series 2015A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015A Bonds.	3.000% to 5.000%	\$0	\$2,278,100	\$2,278,100	\$49,990,000
\$99,600,000 General Obligation Bonds, (Building Better Communities) Series 2008A	4/30/2008	2038	The Series 2008A Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2008A Bonds are being issued to pay a portion of the cost to construct tunnels and related improvements designed to increase access to the Port of Miami (the "Port Tunnel Project"), then to pay a portion of the cost of other bridges, public infrastructure and neighborhood improvements approved in the Infrastructure Authorizing Resolution. The Series 2008A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-914-04, R-576-05 and R-395-08.	The Series 2008A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of, and interest on, the Series 2008A Bonds.	4.000%	\$2,295,000	\$187,200	\$2,482,200	\$4,680,000
\$146,200,000 General Obligation Bonds, (Building Better Communities) Series 2008B	12/12/2008	2028	The Series 2008B Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2008B Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2008B Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08 and R-1154-08.	The Series 2008B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of, and interest on, the Series 2008B Bonds.	5.000% to 5.250%	\$6,470,000	\$679,975	\$7,149,975	\$13,260,000
\$203,800,000 General Obligation Bonds, (Building Better Communities) Series 2008B-1	3/13/2009	2038	The Series 2008B-1 Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2008B-1 Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2008B-1 Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08 and R-1154-08.	The Series 2008B-1 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of, and interest on, the Series 2008B-1 Bonds.	3.625% to 3.875%	\$870,000	\$67,694	\$937,694	\$1,775,000
\$50,980,000 General Obligation Bonds, (Building Better Communities) Series 2010A	2/4/2010	2039	The Series 2010A Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2010A Bonds are being issued to pay a portion of the costs of the Baseball Stadium. The Series 2010A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-913-04, R-576-05, R-1371-07 and R-337-09.	The Series 2010A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of, and interest on, the Series 2010A Bonds.	2.250% to 4.750%	\$1,180,000	\$1,958,231	\$3,138,231	\$44,170,000

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\$196,705,000 General Obligation Bonds, (Building Better Communities) Series 2011A	5/26/2011	2041	The Series 2011A Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2011A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2011A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-134-11.	The Series 2011A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2011A Bonds.	3.000% to 5.000%	\$4,180,000	\$8,315,100	\$12,495,100	\$178,395,000
\$175,085,000 General Obligation Bonds (Building Better Communities) Series 2013-A	5/7/2015	2033	The Series 2013A Bonds were issued pursuant to voted authorization of the \$2,925,750,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2013A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2013A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12.	The Series 2013A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2013A Bonds.	2.000% to 5.000%	\$6,735,000	\$8,141,125	\$14,876,125	\$169,870,000
\$112,925,000 General Obligation Bonds (Building Better Communities) Series 2014A	2/3/2014	2045	The Series 2014A Bonds were issued pursuant to voted authorization of the \$2,925,750,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2014A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2013A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12.	The Series 2014A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014A Bonds.	4.000% to 5.000%	\$0	\$5,917,717	\$5,917,717	\$112,925,000
\$68,000,000 General Obligation Bonds (Building Better Communities) Series 2014A (Fixed)	5/7/2015	2042	The Series 2014A Bonds were issued pursuant to voted authorization of the \$2,925,750,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2014A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2014A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12.	The Series 2014A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014A Bonds.	3.750% to 4.000%	\$0	\$2,657,500	\$2,657,500	\$68,000,000
\$230,215,000 General Obligation Refunding Bonds (Building Better Communities) Series 2015B	1/21/2015	2035	The Series 2015B Bonds were issued to refund, defease and redeem all or a portion of the Building Better Communities Program, Series 2005. The Series 2015B Bonds were issued pursuant to Ordinance No. 5-47 and Resolution Nos. R-576-05 and R-870-14.	The Series 2015B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015B Bonds.	3.000% to 5.000%	\$0	\$9,958,700	\$9,958,700	\$230,215,000
\$227,215,000 General Obligation Bonds (Building Better Communities) Series 2015D	6/1/2015	2035	The Series 2015D Bonds were issued pursuant to voted authorization of the \$2,925,750,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2015D Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2015D Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12.	The Series 2015D Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015D Bonds.	2.000% to 5.000%	0	\$13,610,908	\$13,610,908	227,215,000
\$339,375,000 General Obligation Bonds (Building Better Communities) Series 2016A	5/11/2016	2038	The Series 2016A Bonds were issued pursuant to voted authorization of the \$2,925,750,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2015D Bonds are being issued to refund all or a portion of the BBC Program Bonds, Series 2008A, Series 2008B, Series 2008B-1 and to pay the cost of issuance. The Series 2016A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-268-16.	The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.	5.000%	0	\$16,968,750	\$16,968,750	339,375,000

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\$400,000,000 General Obligation Bonds (Building Better Communities) Series 2016A-1 and 2016A-2	6/8/2016	2046	The Series 2016A-1 and 2016A-2 Bonds were issued pursuant to voted authorization of the \$2,925,750,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2016A-1 and 2016A-2 Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program and to pay the cost of issuance. The Series 2016A-1 and Series 2016A-2 Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-348-16.	The Series 2016A-1 and 2016A-2 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A-1 and 2016A-2 Bonds.	Variable	0	\$20,000,000	\$20,000,000	400,000,000
\$94,915,000 General Obligation Bonds (Public Health Trust Program) Series 2015C	1/21/2015	2044	The Series 2015C Bonds were issued pursuant to voted authorization of the \$830,000,000 in the County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 5, 2013 to fund Public Health Trust Program. The Series 2015C Bonds are being issued to pay the costs of various capital projects that are part of the Public Health Trust Program. The Series 2015B Bonds were issued pursuant to Ordinance No. 14-52, Resolution No R-497-14.	The Series 2015C Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015C Bonds.	2.000% to 5.000%	\$1,925,000	\$3,554,081	\$5,479,081	\$94,085,000
Special Obligation Bonds									
\$72,725,000 Capital Asset Acquisition Special Obligation Bonds, Series 2004B	4/29/2004	2035	The Series 2004B Bonds were issued pursuant to Ordinance No. 04-43 and Resolution No. R-844-04 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets, including buildings occupied or to be occupied by the County and its various departments and pay the costs of a Reserve Fund Facility.	The Series 2004B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.750% to 5.000%	\$0	\$343,425	\$343,425	\$7,230,000
\$210,270,000 Capital Asset Acquisition Special Obligation Bonds, Series 2007A	5/24/2007	2037	The Series 2007A Bonds were issued pursuant to Ordinance No. 07-51 and Resolution No. R-342-07 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets, including buildings occupied or to be occupied by the County and its various departments and pay the costs of a Bond Insurance Policy and a Reserve Fund Facility.	The Series 2007A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.000% to 5.000%	\$5,730,000	\$8,227,675	\$13,957,675	\$169,625,000
\$136,320,000 Capital Asset Acquisition Special Obligation Bonds, Series 2009A	8/26/2009	2039	The Series 2009A Bonds were issued pursuant to Ordinance Nos. 07-51, 09-48 and Resolution No. R-907-09 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets, including buildings occupied or to be occupied by the County and its various departments and pay the costs of a Bond Insurance Policy and a Reserve Fund Facility.	The Series 2009A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	3.000 to 5.125%	\$6,785,000	\$4,861,998	\$11,646,998	\$102,085,000
\$45,160,000 Capital Asset Acquisition Special Obligation Bonds, (Taxable-BABs) Series 2009B	8/26/2009	2039	The Series 2009B Bonds were issued pursuant to Ordinance Nos. 07-51, 09-48 and Resolution No. R-907-09 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets, including buildings occupied or to be occupied by the County and its various departments and pay the costs of a Bond Insurance Policy and a Reserve Fund Facility.	The Series 2009B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	6.050% to 6.970%	\$0	\$3,060,234	\$3,060,234	\$45,160,000
\$15,925,000 Capital Asset Acquisition Special Obligation Bonds, Series 2010A	8/31/2010	2019	The Series 2010A Bonds were issued pursuant to Ordinance Nos. 07-51, 09-48 and Resolution No. R-698-10 (collectively, the "Bond Ordinance") to provide funds, together with other legally available funds of the County, to partially pay the costs of acquisition, construction, improvement or renovation of certain causeway related capital assets, including buildings (Overtown Tower II Project) occupied or to be occupied by the County and its various departments, make a deposit to the Reserve Account with respect to the Series 2010A Bonds and pay the costs of issuance for the Series 2010A Bonds, including the payment of the premium for a Bond Insurance Policy for certain of the Series 2010A Bonds.	The Series 2010A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	3.000% to 4.000%	\$1,975,000	\$246,600	\$2,221,600	\$6,165,000
\$71,115,000 Capital Asset Acquisition Special Obligation Bonds, (Taxable-BABs) Series 2010B	8/31/2010	2040	The Series 2010B Bonds were issued pursuant to Ordinance Nos. 07-51, 09-48 and Resolution No. R-698-10 (collectively, the "Bond Ordinance") to provide funds, together with other legally available funds of the County, to partially pay the costs of acquisition, construction, improvement or renovation of certain causeway related capital assets, including buildings (Overtown Tower II Project) occupied or to be occupied by the County and its various departments, make a deposit to the Reserve Account with respect to the Series 2010B Bonds and pay the costs of issuance for the Series 2010B Bonds.	The Series 2010B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	5.069% to 6.743%	\$0	\$4,608,072	\$4,608,072	\$71,115,000

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\$40,280,000 Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2010D	12/15/2010	2040	The Series 2010D Bonds were issued pursuant to Ordinance No. 10-72, and Resolution No. R-1067-10 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets, fund the Reserve Account for the Series 2010D Bonds and pay the cost of issuance, including the cost of Bond Insurance Policy of The County.	The Series 2010D Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	7.500%	\$0	\$3,021,000	\$3,021,000	\$40,280,000
\$38,050,000 Capital Asset Acquisition Special Obligation Bonds, Series 2010E	12/2/2010	2030	The Series 2010E Bonds were issued pursuant to Ordinance No. 10-72, and Resolution No. R-1067-10 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets of the County, fund the Reserve Account for the Series 2010E Bonds and pay the cost of issuance.	The Series 2010E Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	3.500% to 5.250%	\$1,640,000	\$1,553,700	\$3,193,700	\$30,760,000
\$26,830,000 Capital Asset Acquisition Special Obligation Bonds, Series 2011A	8/18/2011	2032	The Series 2011A Bonds were issued pursuant to Ordinance No. 11-37, and Resolution No. R-522-11 (collectively, the "Bond Ordinance") for the purpose of funding the final installment of the County's contribution of \$35 million to the construction of the professional baseball stadium to be owned by the County and used by the Florida Marlins and paying a portion of COI related to the Series 2011A Bonds. There is no reserve fund or account for the Series 2011A Bonds.	The Series 2011A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.000% to 4.500%	\$0	\$1,126,363	\$1,126,363	\$26,830,000
\$9,000,000 Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2011B	8/18/2011	2020	The Series 2011B Bonds were issued pursuant to Ordinance No. 11-37, and Resolution No. R-522-11 (collectively, the "Bond Ordinance") for the purpose of funding the final installment of the County's contribution of \$35 million to the construction of the professional baseball stadium to be owned by the County and used by the Florida Marlins and paying a portion of COI related to the Series 2011B Bonds. There is no reserve fund or account for the Series 2011B Bonds.	The Series 2011B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	1.100% to 4.500%	\$1,115,000	\$141,253	\$1,256,253	\$3,875,000
\$76,320,000 Capital Asset Acquisition Special Obligation Bonds, Series 2013A	9/12/2013	2038	The Series 2013A Bonds were issued pursuant to Ordinance No. 13-62, and Resolution No. R-512-13 (collectively, the "Bond Ordinance") for the purpose of: (i) to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets of the County; (ii) pay at maturity all of the County's Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2010C; (iii) prepay a loan obtained from the Sunshine State Governmental Financing Commission, including the reimbursement to the County for payments made on the Naranja CRA Sunshine State Loan; (iv) pay a portion of the cost of issuance.	The Series 2013A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.000% to 5.000%	\$3,130,000	\$3,203,613	\$6,333,613	\$68,955,000
\$24,330,000 Capital Asset Acquisition Special Obligation Bonds, Series 2013B	9/12/2013	2024	The Series 2013A Bonds were issued pursuant to Ordinance No. 13-62, and Resolution No. R-512-13 (collectively, the "Bond Ordinance") for the purpose of: (i) to refund Capital Asset Acquisition Special Obligation Bonds, Series 2004B maturing April 1, 2019 and April 1, 2024 and (ii) pay a portion of the costs of issuance.	The Series 2013B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.000% to 5.000%	\$2,830,000	\$797,500	\$3,627,500	\$17,350,000
\$175,278,288.35 Special Obligation and Refunding Bonds, Series 1996B	7/2/1996 (Current Interest Bonds) 7/2/1996 (Capital Appreciation Bonds)	2035	The Series 1996B Bonds were issued pursuant to Ordinance No. 96-85 and Resolution No. R-623-96 to: (i) refund all of the outstanding Dade County, Florida Special Obligation Bonds (Miami Beach Convention Center Project), Series 1987A; (ii) provide a grant to the City of Miami Beach, Florida to refund the outstanding City of Miami Beach, Florida Subordinate Special Obligation Bonds, Series 1989; (iii) provide a grant to the City of Homestead, Florida to repay the outstanding Homestead Convention Development Tax Revenue Certificates, Series 1989; and (iv) provide for a portion of the Reserve Fund. <i>Since the issuance of the Series 1996B Bonds, the County has purchased a Debt Service Reserve Account surety policy to meet the Series 1996B Bonds' reserve requirement.</i>	The Series 1996B Bonds are special and limited obligations of the County and are payable from and secured equally by a pledge of and lien on two-thirds of the receipts, net of administrative costs, of the Convention Development Tax to be received by the County pursuant to Section 212.0305(4)(b) 2a and c. <u>Florida Statutes</u> ; all funds held in trust by the County for the Bondholders and any interest earned on those funds; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Series 1996. The final payment of the Sales Tax Bonds was made on October 1, 2002.	5.000% to 6.100%	\$0	\$3,095,500	\$3,095,500	\$61,910,000
\$138,608,939.55 Subordinate Special Obligation Bonds, Series 2005A	6/16/2005 (Capital Appreciation) and (Capital Appreciation Bonds and Income Bonds)	2040	The Series 2005A Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99 and 05-100 and Resolution No. R-575-05 to provide funds, including by providing grants, for	The Series 2005A Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002.	4.350% to 5.680%	\$0	\$5,419,500	\$5,419,500	\$191,745,822

APPENDIX T: Miami-Dade County Outstanding Debt
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Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$45,703,308.00 Subordinate Special Obligation Bonds, Series 2005B	6/16/2005 (Current Interest Bonds) and (Capital Appreciation Bonds)	2035	The Series 2005B Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99 and 05-100 and Resolution No. R-575-05 to provide funds, including by providing grants, for the costs of all or a portion of the Series 2005 Projects and pay the costs for a Bond Insurance Policy and a Reserve Fund Facility.	The Series 2005B Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002.	5.000%	\$0	\$2,651,250	\$2,651,250	\$53,025,000
\$91,207,213.90 Subordinate Special Obligation Bonds, Series 2009	7/14/2009	2047	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, 09-22, Resolution Nos. R-336-09 and R-903-09 to provide funds to pay the costs of the Project with respect to the baseball stadium and to make a deposit to the Reserve Fund.	The Series 2009 Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002.	7.240% to 8.270%	\$0	\$0	\$0	\$149,557,419
\$181,165,000 Subordinate Special Obligation Bonds, Series 2012A	11/08/2012	2030	The Series 2012A Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, and Resolution Nos. R-757-12 were issued to refund all of The County's outstanding subordinate special obligation refunding bonds, Series 1997A.	The Series 2012A Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002.	3.000% to 5.000%	\$0	\$8,438,638	\$8,438,638	\$170,620,000
\$308,825,000 Subordinate Special Obligation Bonds, Series 2012B	11/08/2012	2037	The Series 2012A Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, and Resolution Nos. R-757-12 were issued to refund all of The County's outstanding subordinate special obligation refunding bonds, Series 1997B, 1997C and a portion of Series 2005A.	The Series 2012B Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002.	3.375% to 5.000%	\$0	\$14,825,944	\$14,825,944	\$308,825,000
\$45,850,000 Special Obligation Variable Rate Demand Bonds (Juvenile Courthouse Project) Series 2003B	9/5/2008	2043	The Series 2003B Bonds were issued pursuant to Ordinance No. 02-172 and Resolution No. R-144-03 (collectively the "Bond Ordinance"), to provide funds, together with other funds of the County, to finance the acquisition, construction and equipping of the Juvenile Courthouse Project and to pay for a Reserve Account Surety Bond for the Series 2003B Bonds. On September 5, 2008 the Series 2003B Bonds were converted from auction rate to variable rate pursuant to the Original Bond Ordinance and Resolution No. R-837-08, adopted by the Board on July 17, 2008.	The Series 2003B Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenue, all moneys and investments, including earnings on such moneys and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenue in the event the Traffic Surcharge Revenue are insufficient to pay debt service on the Bonds. In addition, the Series 2003B Bonds are secured by an irrevocable direct-pay letter of credit issued by TD Bank, N.A.	Variable	\$0	\$2,292,500	\$2,292,500	\$45,850,000
\$18,195,000 Special Obligation Court Facilities Refunding Bonds (Juvenile Courthouse Project) Series 2014A	1/9/2014	2020	The Series 2014A Bonds were issued pursuant to Ordinance No. 02-172 and Resolution No. R-511-13 to provide funds to refund the outstanding Special Obligation (Courthouse Center Project) Series 1998A and Special Obligation Refunding Bonds (Courthouse Center) Series 1998B, fund a reserve account and pay cost of issuance.	The Series 2014A Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenue, all moneys and investments, including earnings on such moneys and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenue in the event the Traffic Surcharge Revenue are insufficient to pay debt service on the Bonds.	3.000% to 4.000%	\$2,960,000	\$502,400	\$3,462,400	\$12,560,000
\$23,065,000 Special Obligation Court Facilities Bonds (Juvenile Courthouse Project) Series 2014B	1/9/2014	2043	The Series 2014B Bonds were issued pursuant to Ordinance No. 02-172 and Resolution No. R-511-13, (collectively the "Bond Ordinance") to provide funds together with other funds of the County, to finance the costs of completing the Juvenile Courthouse Project and to pay for cost of issuance.	The Series 2014B Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenue, all moneys and investments, including earnings on such moneys and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenue in the event the Traffic Surcharge Revenue are insufficient to pay debt service on the Bonds.	3.000% to 5.000%	\$475,000	\$960,600	\$1,435,600	\$22,155,000
\$44,710,000 Special Obligation Court Facilities Refunding Bonds (Juvenile Courthouse Project) Series 2015	10/6/2015	2035	The Series 2015 Bonds were issued pursuant to Resolution No. R-710-15 to provide funds to refund the outstanding Special Obligation (Juvenile Courthouse Project), Series 2003A and to pay for cost of issuance.	The Series 2015 Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenues in accordance with the Bond Ordinance and the 2015 Resolution, all moneys and investments, including earnings on such moneys and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenues in the event the Traffic Surcharge Revenues are insufficient to pay debt service on the Bonds	3.125% to 5.000%	\$0	\$812,671	\$812,671	\$44,710,000

APPENDIX T: Miami-Dade County Outstanding Debt
as of June 1, 2016

Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$7,770,000 Special Obligation Refunding Bonds (Miami-Dade Fire and Rescue Service District) Series 2014	4/24/2014	2022	The Series 2014 Bonds were issued pursuant to Resolution No. R-323-14 to refund the outstanding Series 2002 Bonds. The Series 2002 Bonds were issued pursuant to a vote of qualified voters in a special election on September 8, 1994, Ordinance No. 95-130 and Resolution R-484-02 to provide the funds to finance various improvements for the Miami-Dade Fire and Rescue Service District constituting a portion of the Project.	The Series 2014 Bonds are payable from unlimited ad valorem taxes levied on all taxable property in the Miami-Dade Fire and Rescue Service District (the District was defined in a validation by final judgment of the Circuit Court of the Eleventh Judicial Circuit in and for Miami-Dade County, Florida dated October 30, 1995) without limitation as to rate or amount.	1.900%	\$940,000	\$112,765	\$1,052,765	\$5,935,000
\$108,705,000 Guaranteed Entitlement Refunding Revenue Bonds, Series 2007	7/11/2007	2018	The Series 2007 Bonds were issued pursuant to Ordinance No. 77-80, as amended and supplemented, and Resolution No. R-663-07 to provide funds to refund all of the County's outstanding Guaranteed Entitlement Revenue Bonds, Series 1995A issued in the aggregate original principal amount of \$64,185,414.80.	The Series 2007 Bonds will be secured by a pledge of the Guaranteed Entitlement which must be shared with the County by the State pursuant to the provisions of Chapter 218, Part II, <u>Florida Statutes</u> .	4.000% to 5.250%	\$12,345,000	\$1,281,000	\$13,626,000	\$25,295,000
\$85,701,273.35 Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 2009A	7/14/2009	2049	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, <u>Florida Statutes</u> to: (i) provide funds to refund the outstanding Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998.	The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, <u>Florida Statutes</u> .	3.250% - 7.500%	\$0	\$0	\$0	\$120,502,394
\$5,220,000 Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 2009B	7/14/2009	2029	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, <u>Florida Statutes</u> to: (i) provide funds to refund the outstanding Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998.	The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, <u>Florida Statutes</u> .	7.083%	\$0	\$369,733	\$369,733	\$5,220,000
\$123,421,712.25 Professional Sports Franchise Facilities Tax Revenue Bonds, Series 2009C	7/14/2009	2048	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, <u>Florida Statutes</u> to: (i) provide funds to pay the costs of the baseball stadium.	The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, <u>Florida Statutes</u> .	3.590- 7.500%	\$3,770,080	\$5,610,808	\$9,380,888	\$145,407,924
\$5,000,000 Professional Sports Franchise Facilities Tax Revenue Bonds, Series 2009D	7/14/2009	2029	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, <u>Florida Statutes</u> to: (i) provide funds to pay the costs of the baseball stadium.	The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, <u>Florida Statutes</u> .	7.083%	\$0	\$354,150	\$354,150	\$5,000,000
\$100,000,000 Professional Sports Franchise Facilities Tax Revenue Bonds, Series 2009E	7/14/2009	2048	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, <u>Florida Statutes</u> to: (i) provide funds to pay the costs of the baseball stadium.	The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, <u>Florida Statutes</u> .	Variable	\$0	\$5,000,000	\$5,000,000	\$100,000,000
\$28,000,000 Public Service Tax Revenue Bonds (UMSA Public Improvements) Series 2006	2/8/2006	2030	The Series 2006 Bonds were issued pursuant to Ordinance Nos. 96-108, 02-82, 05-208 and Resolution No. R-1330-05 (collectively, the "Bond Ordinance") to pay or reimburse the County for the Costs of the Series 2006 Project for the unincorporated service area of the County ("UMSA") and pay the cost of issuance of the Series 2006 Bonds, including the premium for a Reserve Fund Facility.	The Series 2006 Bonds are secured by (i) a first lien on the Public Service Tax, authorized by Section 166.231, <u>Florida Statutes</u> , as amended, to be levied on the purchase of any electricity, telegraph service, coal and fuel oil, as well as any services competitive with any of the previously mentioned, (ii) the Local Communications Services Tax, authorized by Section 202.19, <u>Florida Statutes</u> , as amended, to be levied on communication services, and (iii) the moneys held in funds and accounts established by the Ordinance.	4.125% to 5.500%	\$1,020,000	\$887,088	\$1,907,088	\$20,040,000
\$30,785,000 Public Service Tax Revenue Bonds (UMSA Public Improvements) Series 2007A	8/30/2007	2032	The Series 2007A Bonds were issued pursuant to Ordinance Nos. 96-108, 02-82, 05-208, 07-72 and Resolution No. R-662-07 (collectively, the "Bond Ordinance") to pay or reimburse the County for the Costs of the Series 2007 Project for the unincorporated service area of the County ("UMSA") and pay the cost of issuance of the Series 2007A Bonds, including the premium for a Reserve Fund Facility.	The Series 2007A Bonds are secured by (i) a first lien on the Public Service Tax, authorized by Section 166.231, <u>Florida Statutes</u> , as amended, to be levied on the purchase of any electricity, telegraph service, coal and fuel oil, as well as any services competitive with any of the previously mentioned, (ii) the Local Communications Services Tax, authorized by Section 202.19, <u>Florida Statutes</u> , as amended, to be levied on communication services, and (iii) the moneys held in funds and accounts established by the Ordinance.	4.000% to 4.900%	\$1,005,000	\$1,052,145	\$2,057,145	\$22,800,000
\$86,890,000 Public Service Tax Revenue Refunding Bonds (UMSA Public Improvements) Series 2011	9/21/2011	2027	The Series 2011 Bonds were issued pursuant to Ordinance Nos. 96-108, 02-82, 05-208, 07-72 and Resolution No. R-662-07 (collectively, the "Bond Ordinance") to refund and defease all of the Series 1999 Bonds and advance refund and defease all of the Series 2002 Bonds, pay the cost of issuance of the Series 2011 Bonds including the premium for the Bond Insurance Policy.	The Series 2011 Bonds are secured by (i) a first lien on the Public Service Tax, authorized by Section 166.231, <u>Florida Statutes</u> , as amended, to be levied on the purchase of any electricity, telegraph service, coal and fuel oil, as well as any services competitive with any of the previously mentioned, (ii) the Local Communications Services Tax, authorized by Section 202.19, <u>Florida Statutes</u> , as amended, to be levied on communication services, and (iii) the moneys held in funds and accounts established by the Ordinance.	3.000% to 5.000%	\$5,855,000	\$2,621,000	\$8,476,000	\$63,965,000

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Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$85,445,000 Stormwater Utility Revenue Refunding Bonds, Series 2013	9/16/2013	2029	The Series 2013 Bonds were issued pursuant to Ordinance Nos. 98-187 and 04-180 and Resolution No. R-681-13 to provide funds to: (i) refund all of the County's Stormwater Utility Revenue Bonds, Series 1999, and all the County's Stormwater Utility Revenue Bonds, Series 2004 except those maturing on April 1 in the years of 2014 and 2015, and (ii) to pay the cost of issuance of the Series 2013 Bonds, including the Escrow Deposit Trust Fund and the Reserve Account.	The Series 2013 Bonds are payable on a parity basis with the \$3,725,000 outstanding Stormwater Utility Revenue Bonds, Series 2004, (the "Series 2004 Bonds"), secured by a prior lien upon and a pledge of the Pledged Revenues as defined in Ordinance No. 04-180, enacted by the Board on October 19, 2004 (the "Ordinance"). "Pledged Revenues" is defined in the Ordinance as the Stormwater Utility Revenues and all moneys and investments (and interest earnings) on deposit to the credit of the funds and accounts created in the Ordinance, except for moneys and investments on deposit to the credit of any rebate fund. "Stormwater Utility Revenues" is defined in the Ordinance as all moneys received by the County from the collection of the Stormwater Utility Fees less the amount retained by the County as an administrative charge in accordance with law. "Stormwater Utility Fees" is defined in the Ordinance as fees collectable on all residential, developed property and all nonresidential, developed property in the County permitted under the provisions of Section 403.0893, <u>Florida Statutes</u> , and imposed by the Board pursuant to Section 24-61.4 of the County Code.	3.460%	\$4,649,000	\$2,585,243	\$7,234,243	\$74,718,000
SPECIAL OBLIGATION NOTES									
\$11,275,000 Capital Asset Acquisition Refunding Special Obligation Note, Series 2008A	4/10/2008	2023	The Series 2008A Notes were issued pursuant to Resolution No. R-216-08 to refinance the \$11,275,000 aggregate principal amount of Miami-Dade County, Florida Capital Asset Acquisition Auction Rate Special Obligation Bonds, Series 2002B which were issued to purchase or improve certain capital assets within the County.	The Series 2008A Notes are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.010%	\$1,475,000	\$286,715	\$1,761,715	\$7,150,000
\$17,450,000 Capital Asset Acquisition Refunding Special Obligation Note, Series 2008B	4/10/2008	2027	The Series 2008B Notes were issued pursuant to Resolution No. R-216-08 to refinance the \$17,450,000 aggregate principal amount of Miami-Dade County, Florida Capital Asset Acquisition Auction Rate Special Obligation Bonds, Series 2007B (the "2007 Refunded Bonds" and together with the 2002 Refunded Bonds) which were issued to purchase or improve certain capital assets within the County.	The Series 2008B Notes are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance.	4.470%	\$0	\$780,015	\$780,015	\$17,450,000
AVIATION BONDS									
\$600,000,000 Aviation Revenue Bonds, Series 2002A (AMT)	12/19/2002	2036	The Series 2002A Bonds were issued pursuant to Ordinance Nos. 95-38, 96-31 and 97-207 and Resolution No. R-1261-02 to provide funds, together with other monies of the Aviation Department, for paying the cost of certain projects included in the Airport's Capital Improvement Plan.	The Series 2002A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties ("PAP") under the provisions of the Trust Agreement.	5.000% to 5.125%	\$0	\$758	\$758	\$15,000
\$139,705,000 Aviation Revenue Refunding Bonds, Series 2003E (AMT-Fixed Rate)	5/28/2003	2024	The Series 2003E Bonds were issued pursuant to Ordinance Nos. 95-38, 96-31 and 97-207 and Resolution No. R-417-03 to provide funds, together with other monies of the Aviation Department, to accomplish the advance refunding of the Dade County, Florida Aviation Facilities Revenue Bonds, 1994 Series C outstanding in the aggregate amount of \$130,410,000. On March 17, 2008, the Series 2003E Bonds were converted from auction rate securities to fixed rate bonds.	The Series 2003E Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties ("PAP") under the provisions of the Trust Agreement.	5.125% to 5.375%	\$8,575,000	\$4,793,250	\$13,368,250	\$96,800,000
\$551,080,000 Aviation Revenue Bonds, Series 2007A (AMT)	5/31/2007	2040	The Series 2007A Bonds were issued pursuant to Resolution No. R-796-06 as part of a continuing program under which the County provides long-term financing for projects comprising portions of the Aviation Department's capital improvement program.	The Series 2007A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties ("PAP") under the provisions of the Trust Agreement.	5.000%	\$0	\$27,554,000	\$27,554,000	\$551,080,000
\$48,920,000 Aviation Revenue Bonds, Series 2007B (NON-AMT)	5/31/2007	2031	The Series 2007B Bonds were issued pursuant to Resolution No. R-796-06 as part of a continuing program under which the County provides long-term financing for projects comprising portions of the Aviation Department's capital improvement program.	The Series 2007B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties ("PAP") under the provisions of the Trust Agreement.	4.500% to 5.000%	\$0	\$1,625,900	\$1,625,900	\$35,565,000
\$367,700,000 Aviation Revenue Refunding Bonds, Series 2007C (AMT)	12/20/2007	2026	The Series 2007C Bonds were issued pursuant to Resolution No. R-1074-07 approving the issuance of the Series 2007 Refunding Bonds to refund certain aviation revenue bonds specified in "REFUNDING PLAN" previously issued as part of a continuing program under which the County provides long-term financing for projects comprising the first phase of the Aviation Department's Capital Improvement Program ("CIP").	The Series 2007C Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties ("PAP") under the provisions of the Trust Agreement.	5.000% to 5.250	\$21,325,000	\$12,923,794	\$34,248,794	\$256,830,000
\$433,565,000 Aviation Revenue Bonds, Series 2008A (AMT)	6/26/2008	2041	The Series 2008A Bonds were issued pursuant to Ordinance No. 95-38, 96-31 and 97-207 and Resolution No. R-451-08 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan.	The Series 2008A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	5.250% to 5.500%	\$0	\$23,044,403	\$23,044,403	\$433,565,000
\$166,435,000 Aviation Revenue Bonds, Series 2008B (Non-AMT)	6/26/2008	2041	The Series 2008B Bonds were issued pursuant to Ordinance No. 95-38, 96-31 and 97-207 and Resolution No. R-451-08 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan.	The Series 2008B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	4.000% to 5.000%	\$1,265,000	\$8,206,765	\$9,471,765	\$166,435,000

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Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$388,440,000 Aviation Revenue Bonds, Series 2009A	4/24/2009	2041	The Series 2009A Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207, and 08-121 and Resolution No. R-07-09 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan.	The Series 2009A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	3.000% to 6.000%	\$500,000	\$21,286,613	\$21,786,613	\$385,940,000
\$211,560,000 Aviation Revenue Bonds, Series 2009B	4/24/2009	2041	The Series 2009B Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207 and 08-121 and Resolution No. R-07-09 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan.	The Series 2009B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	3.000% to 5.750%	\$500,000	\$11,002,763	\$11,502,763	\$209,060,000
\$600,000,000 Aviation Revenue Bonds, Series 2010A	1/28/2010	2041	The Series 2010A Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207, and 08-121 and Resolution No. R-1347-09 to provide funds, together with other monies of the Aviation Department, to: (i) pay the cost of certain projects included in the Airport's Capital Improvement Plan, (ii) pay capitalized interest through April 1, 2011, (iii) make a deposit to the Reserve Account, and (iv) pay costs of issuance.	The Series 2010A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	3.000% to 5.500%	\$1,000,000	\$31,379,129	\$32,379,129	\$596,000,000
\$503,020,000 Aviation Revenue Bonds, Series 2010B	8/5/2010	2041	The Series 2010B Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207, and 08-121 and Resolution No. R-584-10 to provide funds, together with other monies of the Aviation Department, to: (i) pay the cost of certain projects included in the Airport's Capital Improvement Plan, (ii) pay capitalized interest through October 1, 2011, (iii) make a deposit to the Reserve Account, and (iv) pay costs of issuance.	The Series 2010B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	2.250% to 5.000%	\$7,040,000	\$24,311,613	\$31,351,613	\$490,865,000
\$669,670,000 Aviation Revenue Refunding Bonds, Series 2012A (AMT)	12/11/2012	2032	The Series 2012 Bonds were issued pursuant to Resolution No. R-836-12 for the purposes of: (i) refunding and redeeming all of the Series 1998A, 1998C, 2000A, 2002, and bonds maturing on October 1, 2029 and October 1, 2033 for the Series 2002A, and (ii) paying certain costs of issuance relating to the Series 2012 Bonds.	The Series 2012A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	2.000% to 5.000%	\$27,450,000	\$29,297,600	\$56,747,600	\$592,335,000
\$106,845,000 Aviation Revenue Refunding Bonds, Series 2012B (Non-AMT)	12/11/2012	2032	The Series 2012 Bonds were issued pursuant to Resolution No. R-836-12 for the purposes of: (i) currently refunding and redeeming all or a portion of the Series 1997C and 2000B series, and (ii) paying certain costs of issuance relating to the Series 2012 Bonds.	The Series 2012B (Non-AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	2.000% to 5.000%	\$4,395,000	\$4,258,100	\$8,653,100	\$94,315,000
\$328,130,000 Aviation Revenue Refunding Bonds, Series 2014 (AMT)	3/28/2014	2041	The Series 2014 Bonds were issued pursuant to Resolution No. R-412-13 for the purposes of: (i) currently refunding and redeeming all or a portion of the Series 2002A, 2003A, 2003B and 2003D and (ii) paying certain costs of issuance relating to the Series 2014 Bonds.	The Series 2014 (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	4.000% to 5.000%	\$7,340,000	\$15,912,850	\$23,252,850	\$321,075,000
\$598,915,000 Aviation Revenue Refunding Bonds, Series 2014A (AMT)	12/17/2014	2036	The Series 2014A Bonds were issued pursuant to Resolution No. R-971-14 for the purposes of: (i) refunding and redeeming all or a portion of the Series 2002A, 2003A, 2004A, and (ii) paying certain costs of issuance relating to the Series 2014A Bonds.	The Series 2014A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	1.000% to 5.000%	\$2,755,000	\$29,690,875	\$32,445,875	\$595,325,000
\$598,915,000 Aviation Revenue Refunding Bonds, Series 2014B (Non-AMT)	12/17/2014	2037	The Series 2014B Bonds were issued pursuant to Resolution No. R-971-14 for the purposes of: (i) refunding and redeeming all or a portion of the Series 2004B, 2005C and (ii) paying certain costs of issuance relating to the Series 2014B Bonds.	The Series 2014B (Non-AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	1.000% to 5.000%	\$1,145,000	\$8,019,150	\$9,164,150	\$161,070,000
\$498,340,000 Aviation Revenue and Refunding Bonds, Series 2015A (AMT)	7/8/2015	2045	The Series 2015A Bonds were issued pursuant to Resolution No. R-297-15 for the purposes of: (i) (a) refunding and redeeming all or a portion of the outstanding (i) Miami-Dade County, Florida Aviation Revenue Bonds, Series 2005A, 2005B, 2007B, 2007D, (ii) financing certain capital projects of the CIP, (iii) making a deposit to the reserve account, and (iv) paying certain cost of issuance relating to the Series 2015A Bonds.	The Series 2015A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	3.000% to 5.000%	\$13,340,000	\$24,064,638	\$37,404,638	\$498,340,000
\$38,500,000 Aviation Revenue and Refunding Bonds, Series 2015B (Non-AMT)	7/8/2015	2027	The Series 2015A Bonds were issued pursuant to Resolution No. R-297-15 for the purposes of: (i) (a) refunding and redeeming all or a portion of the outstanding (i) Miami-Dade County, Florida Aviation Revenue Bonds, Series 2005A, 2005B, 2007B, 2007D, (ii) financing certain capital projects of the CIP, (iii) making a deposit to the reserve account, and (iv) paying certain cost of issuance relating to the Series 2015A Bonds.	The Series 2015A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement.	5.000%	\$0	\$1,925,000	\$1,925,000	\$38,500,000
\$239,755,000 Double-Barreled Aviation (General Obligation) Bonds, Series 2010	3/4/2010	2041	The Series 2010 Bonds were issued pursuant to Ordinance No. 86-75 and Resolutions No. R-1122-86 and R-1346-09 to provide funds, together with other monies of the Aviation Department, to: (i) pay the cost of certain projects included in the Airport's Capital Improvement Plan -- specifically the MIA Mover Program and a portion of the North Terminal Program, (ii) pay capitalized interest through July 1, 2011, (iii) make a deposit to the Reserve Account, and (iv) pay costs of issuance, including the premium for bond insurance for portion of the Series 2010 Bonds.	The Series 2010 Bonds are payable first from the Net Revenues derived from the Port Authority Properties and, to the extent Net Available Airport Revenues are not sufficient, are additionally secured by the full faith, credit, and taxing power of the County.	2.000% to 5.000%	\$4,695,000	\$10,737,088	\$15,432,088	\$218,635,000

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Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
PUBLIC HEALTH TRUST									
\$148,535,000 Public Facilities Revenue Bonds (Jackson Memorial Hospital) Series 2005A	9/27/2005	2037	The Series 2005A Bonds were issued pursuant to Ordinance No. 05-49 and Resolution Nos. R-210-05 and R-238-05 to pay the cost of certain additions to PHT's healthcare facilities and fund a deposit to the Debt Service Reserve Fund.	The Series 2005A Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance.	4.375% to 5.000%	\$0	\$800,406	\$800,406	\$18,295,000
\$151,465,000 Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital) Series 2005B	9/27/2005	2028	The Series 2005B Bonds were issued pursuant to Ordinance No. 05-49 and Resolutions Nos. R-210-05 and R-238-05 to refund all of the County's outstanding Public Facilities Revenue Bonds (Jackson Memorial Hospital), 1993, Public Facilities Revenue Refunding Bonds (Jackson Memorial Hospital), Series 1993A and Public Facilities Revenue Bonds (Jackson Memorial Hospital), Series 1998; and fund a deposit to the Debt Service Reserve Fund.	The Series 2005B Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance.	3.500% to 5.000%	\$0	\$795,000	\$795,000	\$15,900,000
\$83,315,000 Public Facilities Revenue (Jackson Memorial Hospital) Series 2009	9/2/2009	2039	The Series 2009 Bonds were issued pursuant to Ordinance Nos. 05-49, 09-49 and Resolutions No. R-759-09. The bonds were issued to provide funds to pay or reimburse PHT for the cost of certain additions to PHT's health care facilities and fund a deposit to the Debt Service Reserve Fund.	The Series 2009 Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance.	4.000% to 5.750%	\$1,745,000	\$4,057,106	\$5,802,106	\$74,070,000
\$205,350,000 Public Facilities Revenue and Revenue Refunding Bonds (Jackson Memorial Hospital) Series 2015	7/9/2015	2036	The Series 2015 Bonds were issued pursuant to Ordinance Nos. 05-49, 15-46 and Resolutions No. R-470-15. The bonds were issued to refund a portion of the Series 2005 Bonds, pay or reimburse PHT for the cost of certain additions to PHT's healthcare facilities; and pay cost of issuance.	The Series 2015 Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance.	3.000% to 5.000%	\$6,430,000	\$9,566,625	\$15,996,625	\$198,170,000
SEAPORT BONDS									
\$31,610,000 Rickenbacker Causeway Revenue Bonds, Series 2014	9/10/2014	2036	The Series 2014 Bonds were issued pursuant to Ordinance No. 13-110 and Resolution R-971-13 to pay for the costs of the acquisition, construction and equipping required to rehabilitate the Bear Cut and West Bridges on the Rickenbacker Causeway, (ii) make a deposit to the Reserve Account, (iii) pay the costs of issuance related to the Series 2014 Bonds.	The Series 2014 Bonds are special and limited obligations of the County payable solely from and secured by the Pledged Revenues of the Rickenbacker Causeway as defined in the Master Ordinance.	2.00% to 5.00%	\$545,000	\$1,513,800	\$2,058,800	\$31,085,000
SEAPORT BONDS									
\$244,140,000 Seaport Revenue Bonds, Series 2013A	9/11/2013	2042	The Series 2013A Bonds were issued pursuant to Ordinance Nos. 88-66 and No. 13-74 and Resolution No. R-610-13 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, (iii) pay certain capitalized interest on the Series A Bonds, and (iv) pay costs of issuance.	The Series 2013A Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department.	4.000% to 6.000%	\$0	\$13,489,269	\$13,489,269	\$244,140,000
\$109,220,000 Seaport Revenue Bonds, Series 2013B (AMT)	9/11/2013	2042	The Series 2013B Bonds were issued pursuant to Ordinance Nos. 88-66 and No. 13-74 and Resolution No. R-610-13 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, (iii) pay certain capitalized interest on the Series A Bonds, and (iv) pay costs of issuance.	The Series 2013B Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department.	5.000% to 6.000%	\$0	\$6,463,838	\$6,463,838	\$109,220,000
\$17,465,000 Seaport Revenue Refunding Bonds, Series 2013D (AMT)	9/11/2013	2026	The Series 2013D Bonds were issued pursuant to Resolution No. R-610-13 to: (i) refund substantially all of the County's Seaport Revenue Refunding Bonds, Series 1995 and 1996 Bonds, and (ii) pay costs of issuance.	The Series 2013D Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department.	2.000% to 6.000%	\$1,095,000	\$774,550	\$1,869,550	\$15,365,000
\$181,320,000 Seaport Variable Rate Demand Revenue Bonds, Series 2014A	5/8/2014	2051	The Series 2014A Bonds were issued pursuant to Ordinance Nos. 88-66, 13-74 and 14-34 and Resolution No. R-372-14 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, and (iii) pay costs of issuance.	The Series 2014A Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department.	Variable	\$0	\$9,066,000	\$9,066,000	\$181,320,000
\$20,150,000 Seaport Variable Rate Demand Revenue Bonds, Series 2014B (AMT)	5/8/2014	2051	The Series 2014A Bonds were issued pursuant to Ordinance Nos. 88-66, 13-74 and 14-34 and Resolution No. R-372-14 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, and (iii) pay costs of issuance.	The Series 2014B Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department.	Variable	\$0	\$1,007,500	\$1,007,500	\$20,150,000

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Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$111,375,000 Seaport General Obligation Refunding Bonds, Series 2011C	5/26/2011	2026	The Series 2011C Seaport G.O. Refunding Bonds were issued pursuant to Ordinance Nos. 86-77, and 88-66 and Resolution No. R-134-11 to refund, defease and redeem, with other available funds, all or a portion of the outstanding Seaport General Obligation Refunding Bonds, Series 1996. The Refunded Bonds were called for redemption on June 27, 2011.	The Series 2011C Seaport G.O. Refunding Bonds are payable from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. The Series 1996 G.O. Refunding Bonds are additionally a general obligation of the County, secured by the full faith and credit of the County, and to the extent that the Net Revenues of the Seaport Department are insufficient to pay debt service on the Series 2011C G.O. Refunding Bonds, are payable from ad valorem taxes levied on all taxable property in the County without limit as to rate or amount.	2.000% to 5.000%	\$6,070,000	\$3,658,481	\$9,728,481	\$83,765,000

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SOLID WASTE BONDS									
\$83,755,000 Solid Waste System Revenue Refunding Bonds, Series 2015	12/17/2015	2030	The Series 2005 Bonds were issued pursuant to Ordinance Nos. 96-168 and Resolution No. R-972-15 to: (1) refund all the outstanding bonds (2) pay the costs of issuance of the Series 2015 Bonds, including the premium for a financial guaranty insurance policy.	The Series 2155 Bonds are special and limited obligations of the County, payable solely from and secured by a prior lien upon and a pledge of the Pledged Revenues of the System, as provided in the Bond Ordinance.	3.000% to 5.000%	\$9,655,000	\$3,565,250	\$13,220,250	\$83,755,000
PEOPLE'S TRANSPORTATION BONDS									
\$274,565,000 Transit System Sales Surtax Revenue Bonds, Series 2008	6/24/2008	2038	The Series 2008 Bonds were issued pursuant to Ordinance No. 02-116 and 05-48 and Resolution No. R-319-08 to provide funds to pay all or a portion of the cost of certain transportation and transit projects, current refund the outstanding Sunshine State Loan and pay the costs of issuance of the Series 2008 Bonds, including the premiums for a Reserve Fund Facility and a bond insurance policy.	The Series 2008 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	4.750% to 5.000%	\$5,585,000	\$9,234,750	\$14,819,750	\$186,125,000
\$69,765,000 Transit System Sales Surtax Revenue Bonds, Series 2009A	9/17/2009	2021	The Series 2009A Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-1041-09 to provide funds to pay all or a portion of the cost of certain transportation and transit projects, make a deposit to the Reserve Account, pay capitalized interest on the Bonds through July 1, 2011 and pay the costs of issuance of the Series 2009A Bonds, including the premium for a bond insurance policy.	The Series 2009A Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	4.000% to 5.000%	\$7,075,000	\$1,783,800	\$8,858,800	\$38,795,000
\$251,975,000 Transit System Sales Surtax Revenue Bonds, Series 2009B (Taxable BABs)	9/17/2009	2039	The Series 2009B Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-1041-09 to provide funds to pay all or a portion of the cost of certain transportation and transit projects, make a deposit to the Reserve Account, pay capitalized interest on the Bonds through July 1, 2011 and pay the costs of issuance of the Series 2009B Bonds. Interest payment is offset by 35% subsidy from Federal government under the Build America Bonds program.	The Series 2009B Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	6.710% to 6.910%	\$0	\$17,246,063	\$17,246,063	\$251,975,000
\$29,670,000 Transit System Sales Surtax Revenue Bonds, Series 2010A	9/14/2010	2020	The Series 2010A Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-803-10 to provide funds to pay all or a portion of the cost of certain transportation and transit projects, make a deposit to the Reserve Account, pay capitalized interest on the Bonds through July 1, 2012 and pay the costs of issuance of the Series 2010A Bonds.	The Series 2010A Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	3.000% to 5.000%	\$3,775,000	\$640,550	\$4,415,550	\$16,035,000
\$187,590,000 Transit System Sales Surtax Revenue Bonds, Series 2010B (Taxable BABs)	9/14/2010	2040	The Series 2010B Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-803-10 to provide funds to pay all or a portion of the cost of certain transportation and transit projects, make a deposit to the Reserve Account, pay capitalized interest on the Bonds through July 1, 2012 and pay the cost of issuance of the Series 2010B Bonds.	The Series 2010B Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	4.593% to 5.624%	\$0	\$10,361,301	\$10,361,301	\$187,590,000
\$537,210,000 Transit System Sales Surtax Revenue Bonds, Series 2012	8/1/2012	2042	The Series 2012 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-453-12 to provide funds to pay all or a portion of the cost of certain transportation and transit projects, make a deposit to the Reserve Account, pay capitalized interest on the Bonds and pay the cost of issuance of the Series 2012 Bonds.	The Series 2012 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	4.593% to 5.624%	\$8,100,000	\$25,118,988	\$33,218,988	\$521,930,000
\$197,475,000 Transit System Sales Surtax Revenue Refunding Bonds, Series 2015	5/28/2015	2036	The Series 2015 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-299-15 to provide funds to: (i) advance refund the Series 2006 Bonds maturing on and after July 1, 2016 and Series 2008 Bonds Maturing on July 1, 2020 through and including July 1, 2026 and; (ii) pay the cost of issuance of the Series 2015 Bonds.	The Series 2015 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the moneys held in funds and accounts established by the Ordinance.	2.500% to 5.000%	\$4,430,000	\$9,393,381	\$13,823,381	\$194,020,000
WATER & SEWER BONDS									
\$344,690,000 Water and Sewer System Revenue Refunding Bonds, Series 2007	9/27/2007	2026	The Series 2007 Bonds were issued pursuant Ordinance No. 93-134 and Resolution No. R-911-07 to refund the County's Water and Sewer System Revenue Bonds, Series 1997 maturing after October 1, 2009, in the aggregate principal amount of \$353,330,000; and to pay the costs of issuance of the Series 2007 Bonds, including the payment for a premium for a municipal bond insurance policy.	The Series 2007 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	4.000% to 5.000%	\$13,760,000	\$892,100	\$14,652,100	\$28,095,000
\$68,300,000 Water and Sewer System Revenue Bonds, Series 2008A	7/15/2008	2022	The Series 2008A Bonds were issued pursuant to Ordinance No. 93-134 and Resolution No. R-411-08 and R-717-08 to: (i) pay the termination payment due in connection with the termination of the Interest Swap Agreement associated with the Series 1994 Bonds and; (ii) pay the cost of allocable share of premiums for a municipal bond insurance policy and a Reserve Account Credit Facility.	The Series 2008A Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	4.000% to 5.000%	\$5,220,000	\$1,707,563	\$6,927,563	\$41,805,000
\$374,555,000 Water and Sewer System Revenue Refunding Bonds, Series 2008B	7/15/2008	2022	The Series 2008B Bonds were issued pursuant to Ordinance No. 93-134 and Resolution No. R-411-08 and R-717-08 to: (i) refund all of the County's Water and Sewer System Revenue Bonds, Series 1994 and; (ii) pay the cost of allocable share of premiums for a municipal bond insurance policy and a Reserve Account Credit Facility.	The Series 2008B Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	5.000% to 5.250%	\$36,535,000	\$14,875,481	\$51,410,481	\$301,610,000

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Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$306,845,000 Water and Sewer System Revenue Refunding Bonds, Series 2008C	12/19/2008	2025	The Series 2008C Bonds, together with other available funds of the County, were used to (i) refund all of the outstanding Water & Sewer System Revenue refunding Bonds, Series 2005 and (ii) pay the costs of issuance related to the Series 2008C Bonds, including premiums for a municipal bond insurance policy and a Reserve Account Credit Facility.	The Series 2008C Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	5.000% to 5.250%	\$7,265,000	\$995,119	\$8,260,119	\$22,980,000
\$594,330,000 Water and Sewer System Revenue Bonds, Series 2010	3/11/2010	2039	The Series 2010 Bonds were issued pursuant to Ordinance No. 93-134 and No. 09-67 and Resolution No. R-22-10 to: (i) pay costs of constructing and acquiring certain improvements under the Dept.'s Multi-Year Capital Plan, (ii) repay a \$100M Line of Credit, (iii) pay capitalized interest through June 2011, (iv) make a deposit to the Reserve Account, and (v) pay costs of issuance (including a bond insurance premium for a portion of the Series 2010 Bonds).	The Series 2010 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	2.000% to 5.000%	\$2,955,000	\$28,573,725	\$31,528,725	\$583,295,000
\$340,265,000 Water and Sewer System Revenue Bonds, Series 2013A	7/19/2013	2042	The Series 2013 Bonds were issued pursuant to Ordinance Nos. 93-134 No. 09-67 and No. 13-67 and Resolution No. R-417-13 to: (i) pay costs of constructing or acquiring certain improvements under the Department's Multi-Year Capital Plan, (ii) pay capitalized interest on the Series 2013A Bonds, (iii) make deposit to the reserve account and (iv) pay the costs of issuance of the Series 2013A Bonds.	The Series 2013 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	5.000%	\$0	\$17,013,250	\$17,013,250	\$340,265,000
\$152,400,000 Water and Sewer System Revenue Refunding Bonds, Series 2013B	7/19/2013	2042	The Series 2013B Bonds were issued pursuant to Resolution No. R-417-13 were used to: (i) refund all of the outstanding Water & Sewer System Revenue Bonds, Series 1999A, and (ii) pay the costs of issuance related to the Series 2013B Bonds, including premiums for a municipal bond insurance policy.	The Series 2013 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	5.000%	\$0	\$7,397,756	\$7,397,756	\$152,400,000
\$481,175,000 Water and Sewer System Revenue Refunding Bonds, Series 2015	6/3/2015	2026	The Series 2015 Bonds were issued pursuant to Resolution No. R-298-15 were used to: (i) advance refund \$244,355,000 of the Series 2007 Bonds and \$255,730,000 of the Series 2008C Bonds (ii) pay the costs of issuance related to the Series 2015 Bonds.	The Series 2015 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts.	3.000% to 5.000%	\$0	\$24,003,600	\$24,003,600	\$481,175,000
LOANS									
\$25,000,000 US Housing and Urban Development Loan Guarantee Assistance Section 108 Parrot Jungle, Series 2000-A	6/14/2000	2019	To provide financial assistance for the development of the Parrot Jungle Facility at Watson Island, in the City of Miami.	The Loan is from Section 108 Debt Service Reserve Fund, Parrot Jungle's Leasehold Improvements, Parrot Jungle's other corporate guarantees, and personal guarantees of owners. Other security as may be required by US Housing and Urban Development's Community Development Block Grant (CDBG) Program Income Future CDBG Entitlements.	7.620%	\$1,945,000	\$127,981	\$2,072,981	\$5,835,000
\$2,500,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Brownsfield Economic Development Initiative (BEDI) Series 2001A	8/9/2001	2021	The Board of County Commissioners of Miami-Dade County, by Ordinance 99-95 authorized the County Manager to apply to the U.S. HUD for a Section 108 loan in the amount of \$5 million for the purpose of creating a revolving loan fund for remediation and economic redevelopment of Brownsfield areas of Miami-Dade County. Also, the County applied for and was awarded a \$1.750 million grant to capitalize the debt service reserve account.	The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's (U.S. HUD) Community Development Block Grant Program (CDBG) Income future CDBG entitlements.	5.800% to 6.670%	\$138,000	\$12,954	\$150,954	\$637,000
\$10,000,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Economic Development Initiative (EDI) Series 2001-A	8/9/2001	2021	The purpose of this Loan is to attract, retain and create employment opportunities in the most economically depressed areas of Miami-Dade County.	The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's Community Development Block Grant Program (CDBG) Income future CDBG entitlements.	5.800% to 6.670%	\$556,000	\$51,336	\$607,336	\$2,494,000
\$6,300,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Economic Development Initiative (EDI-2) Series 2015-A	6/30/2004	2024	The purpose of this Loan is to attract, retain and create employment opportunities in the most economically depressed areas of Miami-Dade County.	The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's Community Development Block Grant Program (CDBG) Income future CDBG entitlements.	8.000%	\$400,000	\$90,580	\$490,580	\$4,200,000

APPENDIX T: Miami-Dade County Outstanding Debt
as of June 1, 2016

Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$10,303,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Economic Development Initiative (EDI-3) Series 2006-A	9/30/2005	2025	The purpose of this Loan is to attract, retain and create employment opportunities in the most economically depressed areas of Miami-Dade County.	The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's Community Development Block Grant Program (CDBG) income future CDBG entitlements.	Variable	\$575,000	\$441,612	\$1,016,612	\$7,928,000
\$46,205,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010A (Miami-Dade County Program)	12/30/2010	2035	The Series 2010A Bonds were issued pursuant to Resolution No. R-1226-10 to assist the Sunshine State Governmental Financing Commission in refinancing various variable rate County loans. These new bonds restructured a portion of the \$225,900,000 (Seaport) Sunshine State Governmental Financing Commission Loan #15.	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	Variable	\$0	\$2,310,250	\$2,310,250	\$46,205,000
\$65,330,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010A-1 (Miami-Dade County Program)	12/19/2013	2028	The Series 2010A-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate of a portion of the Series 2010A (Seaport) Sunshine State Government Financing Commission.	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	1.000% to 5.000%	\$3,635,000	\$2,642,119	\$6,277,119	\$61,700,000
\$112,950,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010B (Miami-Dade County Program)	12/30/2010	2035	The Series 2010A Bonds were issued pursuant to Resolution No. R-1226-10 to assist the Sunshine State Governmental Financing Commission in refinancing various variable rate County loans. These new bonds restructured a portion of the \$225,900,000 (Seaport) Sunshine State Governmental Financing Commission Loan #15.	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	Variable	\$0	\$2,310,250	\$2,310,250	\$46,205,000
\$60,670,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010B-1 (Miami-Dade County Program)	12/19/2013	2028	The Series 2010B-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate of a portion of the Series 2010B (Seaport) Sunshine State Government Financing Commission.	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	4.000% to 5.000%	\$3,635,000	\$2,805,800	\$6,440,800	\$57,040,000
\$247,600,000 Sunshine State Governmental Financing Commission Revenue Bonds, Series 2011A (Miami-Dade County Program)	4/14/2011	2027	The Series 2011A Loan was issued pursuant to Resolution No. R-135-11 to assist the Sunshine State Governmental Financing Commission in refinancing various variable rate County loans. This new bonds refunded a portion of the prior Sunshine State Loans Series 1986 (\$27.745 million Seaport & \$697,489 Parks) & L (part \$81.16 million Seaport #16, \$203.171 million #17 & #18 Various).	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	2.000% to 3.750%	\$20,280,000	\$4,625,750	\$24,905,750	\$92,650,000
\$28,500,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2011B-1 (Miami-Dade County Program)	2/27/2014	2032	The Series 2011B-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate. The Series 2011B Bonds were issued pursuant to Resolution No. R-135-11 to assist the Sunshine State Governmental Financing Commission in refinancing the remaining balance of the Series L commercial paper revenue notes (Seaport) #16.	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	3.750% to 5.500%	\$0	\$1,375,963	\$1,375,963	\$28,500,000
\$28,500,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2011C-1 (Miami-Dade County Program)	2/27/2014	2032	The Series 2011C-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate. The Series 2011C Bonds were issued pursuant to Resolution No. R-135-11 to assist the Sunshine State Governmental Financing Commission in refinancing the remaining balance of the Series L commercial paper revenue notes (Seaport) #16.	The County's covenant to budget and appropriate in its annual budget legally available non-ad valorem revenues and will be paid from available revenues of the benefiting entities.	4.000% to 5.500%	\$0	\$1,437,738	\$1,437,738	\$28,500,000
\$4,979,127 Water and Sewer Department State Revolving Loan CS120377870	8/29/2001	2023	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$264,493	\$57,246	\$321,739	\$1,877,182
\$2,617,688 Water and Sewer Department State Revolving Loan CS120377650	3/17/1998	2020	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$42,559	\$6,105	\$48,664	\$202,534
\$4,253,121 Water and Sewer Department State Revolving Loan CS120377860	12/28/2000	2023	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$202,760	\$46,476	\$249,236	\$1,243,189
\$3,251,818 Water and Sewer Department State Revolving Loan CS12037788P	9/10/2001	2024	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$188,260	\$51,774	\$240,034	\$1,685,103

APPENDIX T: Miami-Dade County Outstanding Debt
as of June 1, 2016

Name of the Financing	Issue Date	Final Maturity Date	Purpose	Security	Interest Rate	FY 2016-17 Principal Payment	FY 2016-17 Interest Payment	FY 2016-17 Total Debt Service Payment	FYE 2015-16 Outstanding Balance
\$3,604,009 Water and Sewer Department State Revolving Loan CS120377670	12/23/1998	2021	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$161,909	\$27,087	\$188,996	\$864,956
\$45,905,994 Water and Sewer Department State Revolving Loan CS120375310 PART1	6/15/1989	2012	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$0	\$0	\$0	\$0
\$35,241,636 Water and Sewer Department State Revolving Loan DW1300010	12/23/1998	2022	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$2,368,110	\$447,749	\$2,815,859	\$15,339,895
\$4,691,165 Water and Sewer Department State Revolving Loan DW1300080	8/29/2001	2021	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$281,736	\$47,995	\$329,731	\$1,506,815
\$36,401,960 Water and Sewer Department State Revolving Loan CS120377400	6/15/1989	2014	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$0	\$0	\$0	\$0
\$25,874,146 Water and Sewer Department State Revolving Loan CS120377500	3/13/1997	2018	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$1,525,904	\$97,770	\$1,623,674	\$3,895,231
\$27,831,256 Water and Sewer Department State Revolving Loan CS120377450	6/30/1994	2016	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$915,766	\$13,117	\$928,883	\$915,766
\$11,958,833 Water and Sewer Department State Revolving Loan CS120377470	9/25/1995	2016	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$389,750	\$5,690	\$395,440	\$389,750
\$3,098,000 Water and Sewer Department State Revolving Loan CS120377490	12/11/1995	2016	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$98,685	\$1,465	\$100,151	\$98,685
\$844,648 Water and Sewer Department State Revolving Loan CS12037789A	10/27/2003	2024	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$46,244	\$10,552	\$56,796	\$406,686
\$2,891,049 Water and Sewer Department State Revolving Loan CS12037789L	10/29/2003	2024	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.560% to 4.170%	\$90,635	\$20,681	\$111,316	\$797,084
\$188,265 Water and Sewer Department State Revolving Loan DW130200 (1)	8/7/2009	2029	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.820%	\$10,043	\$4,143	\$14,186	\$149,412
\$136,644 Water and Sewer Department State Revolving Loan DW130201 (2)	10/1/2010	2030	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	2.610%	\$12,221	\$1,975	\$14,196	\$78,712
\$126,000,000 Water and Sewer Department State Revolving Loan WW377900 (3)	3/13/2009	2034	Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities.	The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements.	1.610% to 2.320%	\$5,775,219	\$2,180,806	\$7,956,025	\$118,300,396