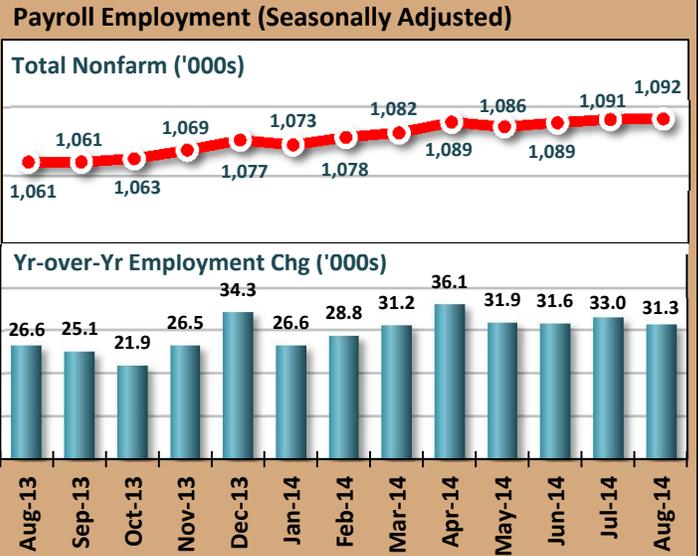
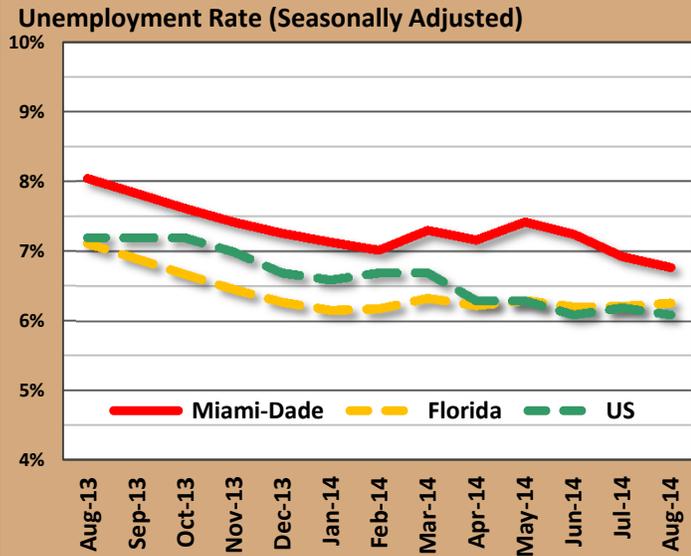


Miami-Dade County Labor Market Snapshot



Miami-Dade Labor Force & Unemployment

	Aug-14 (p)	% Chg from Jul-14	% Chg from Aug-13
Labor Force	1,291,869	0.4%	0.8%
Employment	1,204,326	0.6%	2.1%
Unemployment	87,543	-1.9%	-15.2%
Unempl. Claims	N/A	N/A	N/A

	Aug-14 (p)	Jul-14 (r)	Aug-13
Unempl. Rate (%)	6.8%	6.9%	8.0%

*Data Source: FL DEO (Seasonally Adjusted). ** Not Available.*

Miami-Dade Nonfarm Payroll Employment ('000s)

	Aug-14 (p)	% Chg from Jul-14 (r)	% Chg from Aug-13
Total Nonfarm	1,091.8	0.0%	3.0%
Private	954.6	0.1%	3.6%
Goods Prod.	75.9	1.9%	7.5%
Construction	37.9	4.8%	10.7%
Manufacturing	38.1	-0.8%	4.6%
Private Service	878.7	0.0%	3.3%
Wholesale Trade	71.5	-0.4%	-2.0%
Retail Trade	146.7	0.9%	5.3%
Transp.-Wrsng-Util.	66.9	-0.4%	4.7%
Information	18.0	-0.4%	-0.9%
Financial Activities	75.3	-0.7%	4.0%
Prof./Bus. Serv.	153.3	0.8%	3.4%
Educ./Health Serv.	166.5	-0.1%	2.0%
Leisure/Hosp.	129.6	-1.2%	2.9%
Other Serv.	51.0	0.0%	8.8%
Total Govt	137.2	-0.5%	-1.2%

Data Source: FL Dept. of Economic Opportunity. (Seasonally Adjusted by OEDT)

National Indicators of "Hidden" Unemployment

Numbers in Thous.	2014:Q2	% Chg from 2014:Q1	% Chg from 2013:Q2
Involuntarily P/T	7,426	1.9%	-7.3%
Discouraged Workers	719	-5.9%	-18.4%

	2014:Q2	2014:Q1	2013:Q2
Involuntarily P/T as a % of Nonfarm Empl.	5.4%	5.3%	5.9%
Unempl. Rate Incl. Discouraged Wrkrs*	6.7%	6.5%	7.7%

*Data Source: Bureau of Labor Statistics; * Not Seasonally Adjusted*

National Demographics of Unemployment Rate

	2014:Q2	2014:Q1	2013:Q2
Overall	6.2%	6.7%	7.5%
White	5.3%	5.8%	6.6%
Black or African Amer.	11.3%	12.2%	13.4%
Hispanic or Latino	7.6%	8.1%	9.1%
Male	6.4%	6.9%	7.8%
Female	6.1%	6.5%	7.2%
Teens (16-19)	19.8%	21.0%	23.9%
Less than HS Diploma	9.0%	9.7%	11.1%
HS, No College	6.2%	6.4%	7.5%
Some College	5.4%	6.1%	6.4%
Bachelor's or Higher	3.3%	3.3%	3.9%

Data Source: Bureau of Labor Statistics.

Average Private Weekly Hours & Earnings

	2014:Q2	2014:Q1	2013:Q2
U.S. Hours	34.5	34.4	34.5
U.S. Earnings	\$841.23	\$835.12	\$824.10
Miami-Dade Hours	34.8	34.7	35.0
Miami-Dade Earnings	\$793.04	\$792.00	\$781.17

Data Source: Bureau of Labor Statistics.

Note: Numbers are seasonally adjusted unless otherwise indicated. (p): preliminary (r): revised

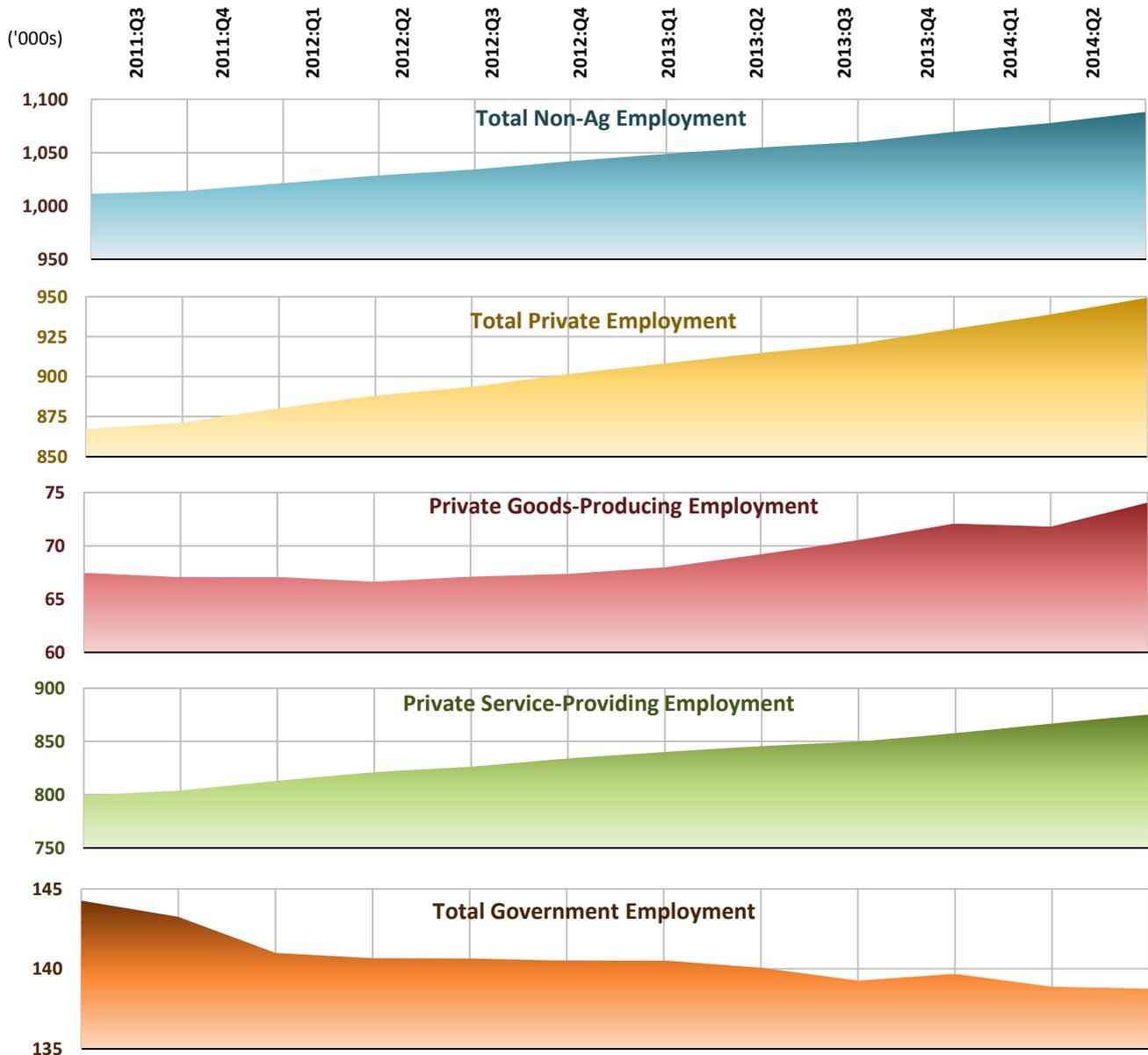
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QUARTERLY PAYROLL EMPLOYMENT SUMMARY (Seasonally Adjusted)

Source: FL Dept. of Economic Opportunity,
RER Economic Development Division

	Thousands of Employees						2012:Q2	Chg from		% Chg from	
	2014:Q2	2014:Q1	2013:Q4	2013:Q3	2013:Q2	2013:Q1		2014:Q1	2013:Q2	2014:Q1	2013:Q2
Total Non-farm Employment	1,088.1	1,077.7	1,069.6	1,059.8	1,054.9	1,048.8	1,028.7	10.47	33.20	1.0%	3.1%
Total Private Employment	949.4	938.8	929.9	920.5	914.9	908.3	888.1	10.59	34.50	1.1%	3.8%
Private Goods Producing	74.1	71.8	72.1	70.5	69.2	68.0	66.6	2.26	4.85	3.1%	7.0%
Construction	36.0	34.0	35.0	34.0	32.9	32.2	30.7	2.05	3.10	6.0%	9.4%
Manufacturing	38.0	37.8	37.1	36.5	36.3	35.8	35.9	0.21	1.75	0.6%	4.8%
Private Service Providing	875.3	867.0	857.8	850.0	845.6	840.3	821.4	8.33	29.64	1.0%	3.5%
Wholesale Trade	72.8	73.0	72.5	72.8	73.2	73.3	72.7	-0.21	-0.46	-0.3%	-0.6%
Retail Trade	144.6	144.1	141.9	139.0	137.3	136.2	133.8	0.45	7.24	0.3%	5.3%
Transp-Whsg-Utilities	65.6	64.9	64.6	64.0	64.0	63.2	62.5	0.76	1.66	1.2%	2.6%
Information	18.2	18.0	18.0	18.1	18.0	17.9	17.7	0.21	0.20	1.2%	1.1%
Financial Activities	74.5	73.1	72.9	72.5	71.4	70.9	70.1	1.39	3.11	1.9%	4.3%
Prof & Bus Services	152.0	150.7	147.9	147.6	147.2	145.3	137.3	1.35	4.87	0.9%	3.3%
Ed & Health Services	167.0	165.9	165.3	163.2	162.5	162.6	162.1	1.10	4.42	0.7%	2.7%
Leisure & Hospitality	130.8	128.5	126.9	125.9	125.4	124.7	119.7	2.28	5.36	1.8%	4.3%
Other Services	49.8	48.8	47.6	46.9	46.5	46.3	45.5	1.01	3.24	2.1%	7.0%
Total Government	138.8	138.9	139.7	139.3	140.1	140.5	140.7	-0.13	-1.30	-0.1%	-0.9%



PAYROLL EMPLOYMENT SUMMARY (Not Seasonally Adjusted)

	Thousands of Employees						2012:Q2	% Chg from	
	2014:Q2	2014:Q1	2013:Q4	2013:Q3	2013:Q2	2013:Q1		2014:Q1	2013:Q2
Total Nonagricultural Employment	1,084.8	1,082.0	1,079.0	1,047.6	1,053.2	1,049.8	1,026.8	0.3%	3.0%
Total Private	948.3	940.9	936.2	911.8	915.1	907.4	888.1	0.8%	3.6%
Goods Producing	74.2	71.9	72.6	71.0	69.5	67.9	66.9	3.2%	6.9%
Natural Resources and Mining	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.0%	9.1%
Construction	35.9	33.8	35.2	34.1	32.8	31.9	30.6	6.1%	9.2%
Specialty Trade Contractors	21.5	20.7	21.0	20.4	19.8	19.2	18.7	3.7%	8.8%
Manufacturing	38.0	37.7	37.1	36.5	36.3	35.6	35.9	0.6%	4.7%
Durable Goods	21.9	21.8	21.2	20.8	20.4	19.9	19.9	0.6%	7.5%
Nondurable Goods	16.0	15.9	15.8	15.7	15.9	15.8	16.0	0.6%	1.1%
Service Providing	1,010.6	1,010.1	1,006.4	976.6	983.7	981.9	959.9	0.0%	2.7%
Private Service Providing	874.1	869.0	863.6	840.7	845.7	839.5	821.3	0.6%	3.4%
Trade, Transportation, and Utilities	281.3	282.0	282.7	273.0	273.3	271.8	267.7	-0.3%	2.9%
Wholesale Trade	72.9	73.2	72.4	72.4	73.4	73.2	72.9	-0.4%	-0.7%
Retail Trade	142.9	143.8	145.3	137.2	136.0	135.4	132.4	-0.6%	5.1%
Motor Vehicle and Parts Dealers	14.6	14.3	14.2	14.2	14.0	13.8	13.6	1.9%	3.8%
Food and Beverage Stores	28.0	27.8	27.5	26.5	26.3	25.8	24.8	0.5%	6.5%
Health and Personal Care Stores	12.9	12.8	13.0	12.9	13.2	12.8	12.6	1.3%	-1.8%
General Merchandise Stores	23.8	24.0	25.2	23.1	22.7	22.8	22.9	-0.7%	4.7%
Transportation, Warehousing, and Utilities	65.5	65.1	65.0	63.3	63.9	63.2	62.4	0.6%	2.5%
Air Transportation	15.7	15.6	15.3	15.4	15.5	15.2	15.3	0.4%	0.9%
Information	18.1	18.1	18.1	18.1	18.0	17.8	17.7	0.4%	0.9%
Telecommunications	5.9	5.8	5.9	5.9	6.0	6.0	6.1	1.1%	-1.7%
Wired Telecommunications Carriers	3.6	3.6	3.6	3.6	3.7	3.6	3.7	0.0%	-1.8%
Financial Activities	74.3	73.0	73.2	72.3	71.3	70.6	69.9	1.7%	4.2%
Finance and Insurance	49.5	49.0	49.1	49.1	48.4	48.1	46.9	1.0%	2.4%
Credit Intermediation and Related Activities	22.6	22.4	22.4	22.3	22.1	21.9	21.8	0.9%	2.1%
Depository Credit Intermediation	14.9	15.0	15.1	15.2	15.1	15.1	15.2	-0.4%	-0.9%
Insurance Carriers and Related Activities	19.4	19.2	19.0	18.8	18.4	18.2	16.9	1.0%	5.4%
Professional and Business Services	151.6	151.3	149.1	145.8	146.9	145.4	137.1	0.2%	3.2%
Professional and Technical Services	74.3	73.6	71.1	68.6	68.7	67.7	65.4	1.0%	8.1%
Management of Companies and Enterprises	9.6	9.6	9.6	9.5	9.5	9.5	9.3	0.7%	1.0%
Administrative and Waste Services	67.6	68.1	68.4	67.6	68.6	68.2	62.4	-0.7%	-1.5%
Education and Health Services	167.3	166.5	165.7	161.2	163.1	162.7	162.6	0.5%	2.6%
Ambulatory Health Care Services	58.8	58.3	57.5	56.4	56.6	55.9	55.5	0.9%	3.9%
Hospitals	47.0	46.5	45.9	45.1	45.0	44.5	45.6	1.1%	4.4%
Leisure and Hospitality	131.6	129.2	127.1	123.9	126.3	125.0	120.5	1.8%	4.1%
Accommodation and Food Services	116.6	114.7	112.9	110.7	113.1	111.8	107.4	1.7%	3.1%
Accommodation	29.4	29.0	28.7	28.0	28.7	28.4	27.5	1.1%	2.4%
Food Services and Drinking Places	87.2	85.7	84.3	82.7	84.5	83.4	79.9	1.8%	3.3%
Other Services	50.0	48.8	47.6	46.6	46.8	46.2	45.8	2.4%	6.8%
Total Government	136.5	141.1	142.8	135.9	138.1	142.4	138.7	-3.3%	-1.1%
Federal	19.4	19.6	19.9	19.9	19.9	19.8	19.8	-1.0%	-2.5%
State	17.3	18.1	17.9	16.8	17.2	17.9	17.4	-4.4%	0.8%
Local	99.8	103.4	104.9	99.2	101.0	104.6	101.5	-3.5%	-1.2%

Data Source: Florida Dept. of Economic Opportunity.