



Small Business Development Division Project Worksheet

Project/Contract Title: MANAGEMENT FINANCIAL CONSULTING AND BOND ENGINEERING SERVICES
Project/Contract No: E14-SEA-01R
Department: SEAPORT
Estimated Cost of Project/Bid: \$3,300,000.00
Description of Project/Bid: The Consultant shall provide professional services, to include, but shall not be limited to: bond engineering services, value analysis studies [in accordance with Section 2-10.4 of the Miami-Dade County (County) Code], management financial consulting services, and any supportive tasks ancillary to the primary scope of services.

Received Date: 08/01/2014
Funding Source: SEAPORT REVENUES
Resubmittal Date(s):

Contract Measures Recommendation		
Measure	Program	Goal Percent
Goal	CBE	6.00%
No Measure	SBE	

Reasons for Recommendation

This project meets all the criteria set forth in the I.O. # 3-32, Section V and I.O. # 3-41. A Tier 2 Set-Aside was considered, however, due to the insufficient availability of CBE firms certified in both 5.01 and 14.00, (only one certified in both) as required for the prime, this set-aside was unattainable. The maximum sub-consultant goal of 6% was unattainable, for the following reasons:

- 49% of the scope of services was identified for the prime (in 5.01 & 14.00)
- 40% of the scope of services was identified as non-technical; i.e. "Management Financial Consulting Services"

3.12 Highway System-Underwater Inspection Services accounts for 4% of the scopes of services (No CBE firms are certified in this Technical Category).

SBE firms certified in Commodity Codes related to "Management Financial Consulting Services" were polled, along with the complex specialized requirements; an insufficient availability of SBE firms meeting all the requirements supports the "SBE No Measure".

Commodity Code: 91804-Accounting/Auditing/Budget Consulting; 91837-Economy Consulting; 91875-Management Consulting
 Technical Category: 0312-Highway Systems-Underwater Engineering Inspection; 0501-Port & Waterway Systems-Engineering Design; 0502-Port & Waterway Systems-Architectural Design; 1100-General Structural Engineering; 1200-General Mechanical Engineering; 1300-General Electrical Engineering; 1400-Architecture; 1600-General Civil Engineering; 1905-Value Analysis/Life-Cycle Costing-Port & Waterway

Small Business Contract Measure Recommendation				
Subtrade	Cat.	Estimated Value	% of Items to Base Bid	Availability
	CBE	\$198,000.00	6.00%	
	SBE			
Total		\$198,000.00	6.00%	

Living Wages: YES NO

Responsible Wages: YES NO

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.



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REVIEW RECOMMENDATION
Tier 1 Set Aside
Tier 2 Set Aside
Set Aside Level 1 Level 2 Level 3
Trade Set Aside (MCC) Goal Bid Preference
No Measure Deferred Selection Factor
CWP
SBD Director Signature: V. Clark for Date: 8/8/14