



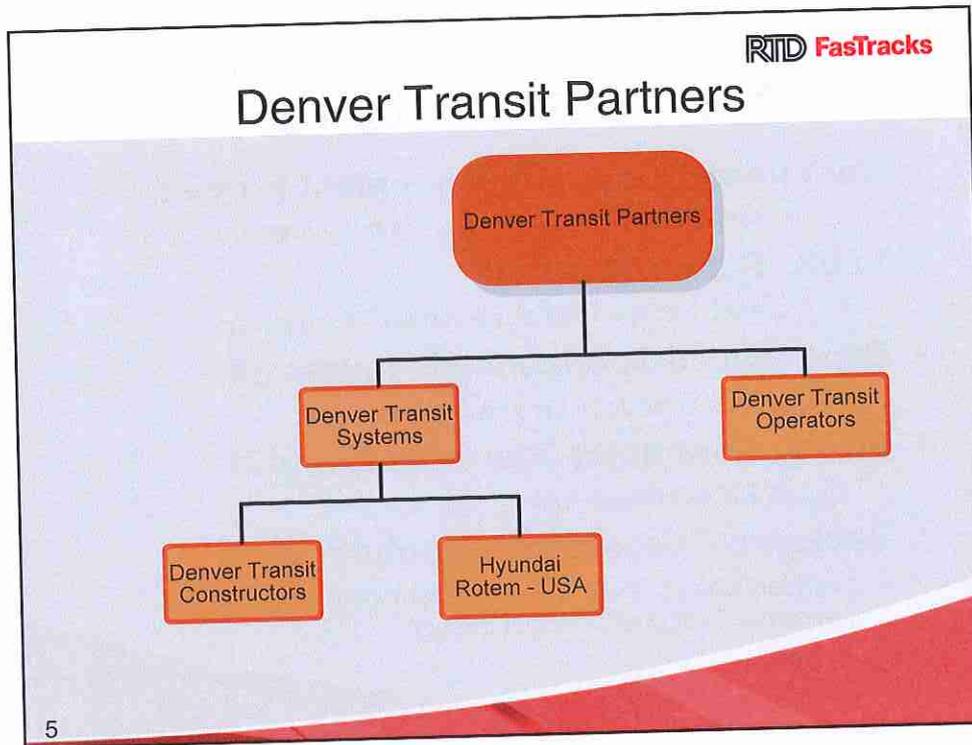
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Operations and Maintenance

Funding Strategies and Sources



RTD FasTracks

DTP Financing Sources

DTP Financing Sources	
Construction Payments	\$1,139,110
Series 2010 Bond Proceeds	396,118
Equity	54,250
Service Payments	44,040
Interest Income	4,486
Total Sources of Funds	1,638,004

Source: Denver Transit Partners EAGLE P3 Project, Series 2010 Official Statement

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Bond Marketing/Sale Results:

- Intense marketing effort
 - Internet road show
 - Investor luncheons
 - One-on-one meetings/calls
 - Site visit
- 40+ accounts placed substantial orders
- Mainly tax-exempt bond funds
- Final book was 1-3x oversubscribed

9

RTD Capital Financing Sources

- Project Capital Budget - \$ 2.3 billion
- FTA New Starts FFGA - \$1.03 billion
- TIFIA loan - \$280 million
- Other federal grants - \$62 million
- RTD sales tax revenue - \$114 million
- Revenue bond proceeds - \$48 million
- Local/CDOT/other contributions - \$40 million

10

Thank You

Visit Denver in 2016 to ride the train to the plane





RTD Fastracks

Brian Middleton
Eagle Project Manager

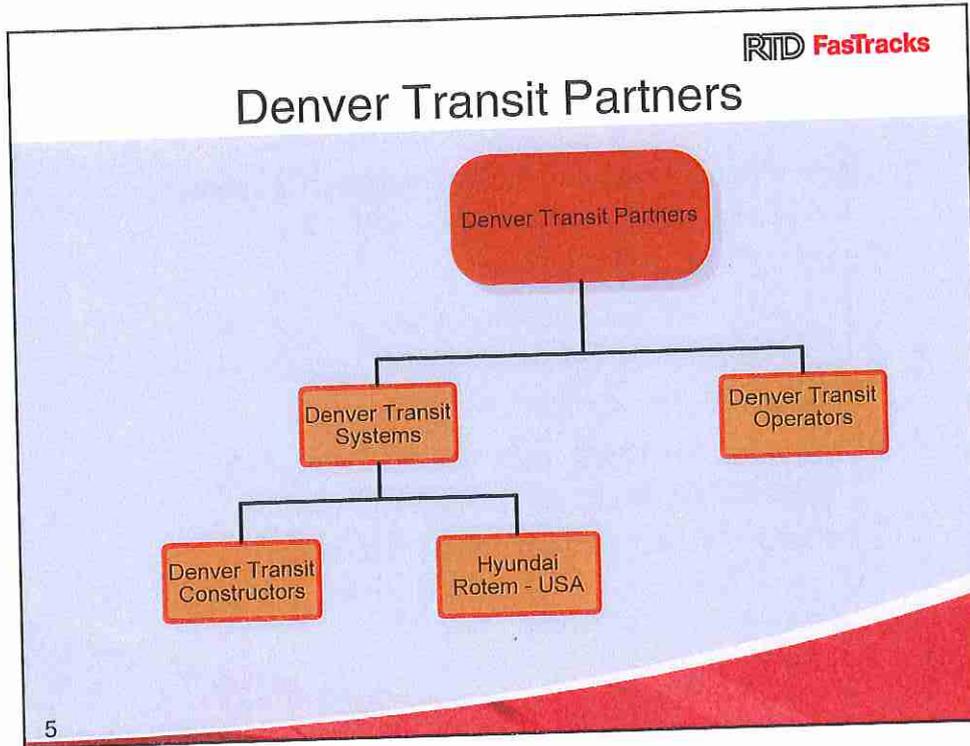
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RTD Fastracks

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RTD FasTracks

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