



ATTACHMENT 5 – PRO FORMA (as of June 2010)

Revenue (000)	2011	2012	2013	2014	2015	2016-2040	Total
<u>Operating Revenue</u>							
Bus, Rail, STS, & Farebox	98,797	99,785	112,121	113,242	114,375	4,508,351	5,046,671
Other Revenues	12,493	12,618	12,744	12,872	13,000	370,841	434,568
Carryover of PTP Reserve	10,636	20,722	0	0	0	0	31,358
Carryover of PTP (five percent) (County Portion)	3,730	6,856	7,062	7,415	7,785	390,152	422,999
<u>Grant Funds & Subsidies</u>							
Federal							
Formula Grant Preventative Maintenance	65,985	69,284	72,748	76,385	80,204	2,876,562	3,241,168
State							
Block Grant	17,990	18,350	18,717	19,091	19,473	636,199	729,820
Urban Corridor / JARC / New	5,989	5,989	5,989	5,989	5,989	149,725	179,670
ARRA	9,015	0	0	0	0	0	9,015
TD Tokens	2,501	2,551	2,602	2,654	2,707	88,445	101,461
Local							
PTP Surtax (95 percent)	162,827	167,712	176,098	184,902	194,148	9,729,405	10,615,092
Miami Dade MOE (3.5 Percent)	151,346	156,643	162,126	167,800	173,673	7,001,297	7,812,885
<i>Additional Local Revenue or Service Cut</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>38,140</i>	<i>39,284</i>	<i>1,475,241</i>	<i>1,552,665</i>
CI-LOGT (3 Cents)	16,720	14,777	16,877	16,778	18,529	499,497	583,178
<i>CI-LOGT (2 Cents)</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>10,154</i>	<i>13,606</i>	<i>363,174</i>	<i>386,933</i>
SFRTA GF Support	1,843	1,843	1,843	1,843	1,843	46,075	55,290
SFRTA PMT	666	666	666	666	666	16,650	19,980
PTP Interest	2,442	2,516	2,641	2,774	2,912	145,941	159,226
Capital Reimbursements	13,318	13,983	14,683	15,417	16,188	811,213	884,801
Total Operating Revenues	576,298	594,295	606,916	676,121	704,382	29,108,768	32,266,779

Expenses (000)	2011	2012	2013	2014	2015	2016-2040	Total
<u>Direct Operating Expenses</u>							
Total MDT Operating Expenses	463,008	485,083	495,403	511,259	526,375	21,338,010	23,819,139
<u>Other Operating Expenses</u>							
Municipal Contribution	32,565	33,542	35,220	36,980	38,830	1,945,881	2,123,018
CITT Staff	2,514	2,514	2,514	2,514	2,514	94,408	106,978
SFRTA Contribution	4,235	4,235	4,235	4,235	4,235	105,875	127,050
Deficit Repayment	8,690	6,290	0	6,290	6,290	4,890	32,450
PWD Project Management (Pay Go)	2,916	3,003	3,094	3,186	3,282	86,789	102,271
<u>Debt Service</u>							
Pre Existing Debt Service	11,978	7,439	7,439	2,494	2,494	2,494	34,338
PTP Debt Service	29,268	49,562	61,997	86,614	104,711	4,508,351	5,466,690
PTP Reserve	20,722	0	0	0	0	0	20,722
Total Expenses	575,896	591,669	609,901	653,573	688,731	4,508,351	31,832,656
Year-End Difference	402	2,626	(2,985)	22,548	15,651	4,508,351	434,123
Accumulated Difference	402	3,027	42	22,590	38,241	4,508,351	
Coverage Factor	4.66	2.90	2.43	1.83	1.59	1.22 - 2.18	