## MIAMI-DADE COUNTY, FLORIDA
## Professional Sports Franchise Facilities Tax Bonds

## SECURITY FOR THE BONDS

### Pledged Revenues

The Professional Sports Franchise Facility Tax Bonds (the "Bonds") are special and limited obligations of the County payable solely from and secured by a prior lien and pledge of: (i) the Net Professional Sports Franchise Facilities Tax Revenues; (ii) solely to the extent provided in Section 504(a) of the Master Ordinance, hereafter described, the Tourist Development Tax Revenues; (iii) solely to the extent provided in Section 504(b) of the Master Ordinance hereafter described, the Covenant Revenues; (iv) Hedge Receipts; and (v) all moneys and investments (and interest earnings) on deposit to the credit of the Funds and Accounts, except for moneys and investments on deposit to the credit of any rebate fund or rebate account established pursuant to the Master Ordinance (collectively, the “Pledged Revenues”).

### Limited Obligations

**The Bonds are special limited obligations of the County, payable solely from and secured by a prior lien upon and a pledge of the Pledged Revenues as provided in the Master Ordinance. The Bonds do not constitute an indebtedness of the County within the meaning of any constitutional or statutory provision or a pledge of the faith and credit of the County, the State of Florida or any other political subdivision of the State of Florida, the Bonds shall be payable solely from the Pledged Revenues. The issuance of the Bonds shall not directly or indirectly or contingently obligate the County, the State of Florida or any other political subdivision of the State of Florida to levy or to pledge any form of ad valorem taxation, except from Pledged Revenues.**

### Professional Sports Franchise Facilities Tax and Tourist Development Tax

Pursuant to Section 125.0104, Florida Statutes, counties in the State are authorized to levy and collect a 1% professional sports franchise facilities tax (the “Professional Sports Franchise Facilities Tax”) and a 2% tourist development tax (the “Tourist Development Tax”) on the total rental charged to every lessee, tenant or customer who rents, leases or lets for consideration any living quarters or accommodations in any hotel, apartment, apartment hotel, motel, resort motel, apartment motel, rooming house, mobile home park, recreational vehicle park, or condominium located in the County (excluding facilities within the municipal limits of the cities of Miami Beach, Bal Harbour and Surfside) for a term of six months or less. Counties may use the proceeds of the Professional Sports Franchise Facilities Tax solely to pay debt service on bonds issued to finance the construction, reconstruction, or renovation of professional sports franchise facilities.

Pursuant to the County's Ordinance No. 78-62, as amended by Ordinance No. 88-68, the County duly levied and currently collects the Tourist Development Tax, which is imposed at the rate of two percent. Pursuant to Ordinance No. 90-116, the County duly levied and currently collects the Professional Sports Franchise Facilities Tax, which is imposed at a rate of one percent.

## MIAMI-DADE COUNTY, FLORIDA
## Professional Sports Franchise Facilities Tax Bonds

The total annual amount of Professional Sports Franchise Facilities Tax Revenues and Tourist Development Tax Revenues collected in the last ten Fiscal Years are set forth in the following table:

| Year | Professional Sports Franchise Facilities Tax Revenues | Tourist Development Tax Revenues | Total |
|---|---|---|---|
| 2000 | $5,839,736 | $11,679,471 | $17,519,207 |
| 2001 | 6,079,455 | 12,158,910 | 18,238,365 |
| 2002 | 5,099,781 | 10,199,561 | 15,299,342 |
| 2003 | 5,305,390 | 10,610,780 | 15,916,170 |
| 2004 | 5,994,600 | 11,989,197 | 17,983,797 |
| 2005 | 7,049,935 | 14,099,871 | 21,149,806 |
| 2006 | 8,041,987 | 16,083,942 | 24,125,929 |
| 2007 | 8,685,209 | 17,370,417 | 26,055,626 |
| 2008 | 8,861,743 | 17,723,486 | 26,585,229 |
| 2009 | 7,168,791 | 14,337,580 | 21,506,371 |

SOURCE: Miami-Dade County Tax Collector Division

The following table shows the coverage of collected Pledged Revenues and Annual Debt Service for the last five Fiscal Years.

**Annual Coverage of Debt Service**
**(000's)**

| | 2005 | 2006 | 2007 | 2008 | 2009 |
|---|---|---|---|---|---|
| Professional Sports Franchise Facilities Tax Revenues | $7,050 | $8,042 | $8,685 | $8,861 | $7,169 |
| Tourist Development Tax Revenues | 14,100 | 16,084 | 17,370 | 17,723 | 14,337 |
| Total | $21,150 | $24,126 | $26,055 | $26,584 | $21,506 |
| Annual Principal Interest Requirement (1) | $4,562 | $4,698 | $4,832 | $4,978 | $563 |
| Coverage of Annual Principal and Interest Requirements | 4.64x | 5.14x | 5.39x | 5.34x | 38.20x |

SOURCE: Miami-Dade County Finance Department

(1) The Series 1998 Bonds were refunded with the issuance of the Series 2009A & B Bonds on July 14, 2009.

**$319,342,986**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue and Revenue Refunding Bonds**
**Series 2009A, 2009B (Taxable), 2009C, 2009D (Taxable) and 2009E**
**Combined Debt Service Schedule**

| Fiscal Year Ending Sept. 30, | Effective Interest Rate | Principal | Interest(*) | Total Debt Service | Outstanding Principal Balance | Percent Outstanding of Total Bonds Issued |
|---|---|---|---|---|---|---|
| 2010 | 1.971% | | $ 6,292,762 | $ 6,292,762 | $ 319,342,986 | 100.00% |
| 2011 | 2.821 | | 9,009,616 | 9,009,616 | 319,342,986 | 100.00 |
| 2012 | 2.971 | $ 1,284,932 | 9,487,699 | 10,772,631 | 319,342,986 | 100.00 |
| 2013 | 3.055 | 1,855,235 | 9,717,437 | 11,572,673 | 318,058,054 | 99.60 |
| 2014 | 3.157 | 2,643,275 | 9,982,025 | 12,625,300 | 316,202,819 | 99.02 |
| 2015 | 3.294 | 3,182,674 | 10,327,626 | 13,510,300 | 313,559,543 | 98.19 |
| 2016 | 3.444 | 3,502,799 | 10,690,129 | 14,192,928 | 310,376,869 | 97.19 |
| 2017 | 3.620 | 3,770,080 | 11,107,593 | 14,877,673 | 306,874,071 | 96.10 |
| 2018 | 3.840 | 4,005,182 | 11,640,119 | 15,645,300 | 303,103,991 | 94.91 |
| 2019 | 4.085 | 4,206,563 | 12,218,737 | 16,425,300 | 299,098,809 | 93.66 |
| 2020 | 5.326 | 4,346,290 | 15,705,388 | 20,051,678 | 294,892,246 | 92.34 |
| 2021 | 5.687 | 1,572,443 | 16,522,729 | 18,095,173 | 290,545,956 | 90.98 |
| 2022 | 5.925 | 1,895,439 | 17,122,361 | 19,017,800 | 288,973,513 | 90.49 |
| 2023 | 5.213 | 4,880,000 | 14,965,800 | 19,845,800 | 287,078,074 | 89.90 |
| 2024 | 5.209 | 6,125,000 | 14,698,303 | 20,823,303 | 282,198,074 | 88.37 |
| 2025 | 5.194 | 7,475,000 | 14,338,376 | 21,813,376 | 276,073,074 | 86.45 |
| 2026 | 5.180 | 8,975,000 | 13,913,253 | 22,888,253 | 268,598,074 | 84.11 |
| 2027 | 5.156 | 10,610,000 | 13,386,907 | 23,996,907 | 259,623,074 | 81.30 |
| 2028 | 5.131 | 12,395,000 | 12,776,275 | 25,171,275 | 249,013,074 | 77.98 |
| 2029 | 7.573 | 8,660,141 | 17,919,016 | 26,579,157 | 236,618,074 | 74.10 |
| 2030 | 6.562 | 12,660,580 | 14,958,842 | 27,619,423 | 227,957,933 | 71.38 |
| 2031 | 10.472 | 6,787,279 | 22,544,924 | 29,332,203 | 215,297,353 | 67.42 |
| 2032 | 11.430 | 6,983,192 | 23,833,382 | 30,816,574 | 208,510,074 | 65.29 |
| 2033 | 12.163 | 7,766,415 | 24,511,195 | 32,277,610 | 201,526,882 | 63.11 |
| 2034 | 13.395 | 7,967,154 | 25,955,081 | 33,922,235 | 193,760,467 | 60.67 |
| 2035 | 14.798 | 8,140,145 | 27,492,903 | 35,633,048 | 185,793,313 | 58.18 |
| 2036 | 11.661 | 16,378,296 | 20,716,957 | 37,095,253 | 177,653,168 | 55.63 |
| 2037 | 12.024 | 19,479,679 | 19,391,851 | 38,871,530 | 161,274,872 | 50.50 |
| 2038 | 9.642 | 27,007,588 | 13,671,649 | 40,679,237 | 141,795,193 | 44.40 |
| 2039 | 7.457 | 34,006,722 | 8,559,411 | 42,566,133 | 114,787,605 | 35.94 |
| 2040 | 7.806 | 38,321,722 | 6,305,447 | 44,627,169 | 80,780,883 | 25.30 |
| 2041 | 101.549 | 4,992,761 | 43,116,777 | 48,109,538 | 42,459,161 | 13.30 |
| 2042 | 121.823 | 4,875,572 | 45,642,727 | 50,518,299 | 37,466,400 | 11.73 |
| 2043 | 148.133 | 4,760,753 | 48,277,798 | 53,038,551 | 32,590,827 | 10.21 |
| 2044 | 183.422 | 4,649,504 | 51,046,372 | 55,695,876 | 27,830,075 | 8.71 |
| 2045 | 232.681 | 4,540,004 | 53,936,757 | 58,476,761 | 23,180,571 | 7.26 |
| 2046 | 616.606 | 8,595,305 | 114,938,937 | 123,534,242 | 18,640,567 | 5.84 |
| 2047 | 609.165 | 4,059,670 | 61,192,244 | 65,251,914 | 10,045,262 | 3.15 |
| 2048 | 0.280 | - | 16,776 | 16,776 | 5,985,591 | 1.87 |
| 2049 | 1688.184 | 5,985,591 | 101,047,793 | 107,033,384 | 5,985,591 | 1.87 |
| Sub-Total | | $ 319,342,986 | $ 978,979,975 | $ 1,298,322,960 | | |
| Prior Year Accretion to Date/(Paid Accretion) | | - | - | - | | |
| Current Year Accretion/(Paid Accretion) | | 101,906,355 | 131,854,175 | 233,760,530 | | |
| **Totals** | | $ 421,249,341 | $ 1,110,834,150 | $ 1,532,083,490 | | |

(*) These numbers include costs associated with Letter of Credit and ongoing costs for the Series 2009E Bonds.

MIAMI-DADE COUNTY

*Delivering Excellence Every Day*

## $85,701,273.35
## Miami-Dade County, Florida
## Professional Sports Franchise Facilities Tax Revenue Refunding Bonds
## Series 2009A

**Dated:** July 14, 2009 (Capital Appreciation Bonds) **Final Maturity:** 2049
(Convertible Capital Appreciation Bonds)

**Purpose:**

The Series 2009A Bonds were issued pursuant to Ordinance Nos. 78-62, 90-116 as amended, 09-23 and 09-50 and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapters 125, and 166, Part II, Florida Statutes, each as amended, to: (i) provide funds together with other available moneys to refund the Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998; and (ii) pay the cost of issuance including the premiums for a financial guaranty policy and a Reserve Account Credit Facility.

**Security:**

The Series 2009A Bonds are special and limited obligations of the County payable solely from and secured by a prior lien and pledge of: (i) the Net Professional Sports Franchise Facilities Tax Revenues; (ii) solely to the extent provided in Section 504(a) of the Master Ordinance hereafter describes, the Tourist Development Tax Revenues; (iii) solely to the extent provided in Section 504(b) of the Master Ordinance hereafter described, the Covenant Revenues; (iv) Hedge Receipts; and (v) all moneys and investments (and interest earnings) on deposit to the credit of the funds and Accounts, except for moneys and investments on deposit to the credit of any rebate fund or rebate account established pursuant to the Master Ordinance (collectively, the “Pledged Revenues”).

**Form:**

The Series 2009A Bonds were issued as fully registered Capital Appreciation Bonds and Convertible Capital Appreciation Bonds. The Series 2009A Capital Appreciation Bonds were issued in denominations of $5,000 or any integral multiples of $5,000. The Series 2009A Convertible Capital Appreciation Bonds were issued in maturity amount of $5,000 or any integral multiples of $5,000. The Series 2009A Bonds are in book-entry only form and are registered initially to The Depository Trust Company, New York, New York. Interest on the Capital Appreciation Bonds is compounded semi-annually on April 1 and October 1 of each year, commencing October 1, 2009, and will be paid as part of the Accreted Value at maturity or upon earlier redemption. Interest on Convertible Capital Appreciation Bonds will be compounded semi-annually on April 1 and October 1 of each year, commencing October 1, 2009 until, but not including the Interest Commencement Date, October 1, 2019, which interest is payable only at maturity or prior redemption.

**Agents:**

| | |
|---|---|
| Registrar: | U.S. Bank National Association, Miami, Florida |
| Paying Agent: | U.S. Bank National Association, Miami, Florida |
| Escrow Agent: | U.S. Bank National Association, Miami, Florida |
| Bond Counsel: | Squire, Sanders & Dempsey LLP, Miami, Florida<br>KnoxSeaton, Miami, Florida |
| Disclosure Counsel: | Edwards Angell Palmer & Dodge LLP, West Palm Beach, Florida<br>Rasco Klock Reininger Perez Esquenazi Vigil & Nieto, Coral Gables, Florida |
| Insurance Provider: | Assured Guaranty Corporation |
| Reserve Fund Surety Provider: | Assured Guaranty Corporation |

**Original Insured Ratings:**

| | |
|---|---|
| Moody’s: | Aa2 |
| Standard & Poor’s: | AAA |
| Fitch: | AA |

**Underlying Ratings:**

| | |
|---|---|
| Moody’s: | A2 |
| Standard & Poor’s: | A+ |
| Fitch: | A |

**Call Provisions:**

**Optional Redemption:**

The Series 2009A Convertible Capital Appreciation Bonds are subject to redemption prior to maturity, at the option of the County, in whole or in part on any date, on or after October 1, 2029, and if in part in

such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the Accreted Value of such Series 2009A Bonds being redeemed plus accrued interest to the redemption date and without premium.

**Mandatory Redemption:**
The Series 2009A Convertible Capital Appreciation Bonds maturing on October 1, 2034 and October 1, 2039 are subject to mandatory sinking fund redemption in part prior to maturity, by lot, at a redemption price equal to 100% of the Accreted Value of the Series 2009A to be redeemed, on the dates and in the Accreted Values, representing the Amortization Requirements, set forth below:

| Year (October 1) | Accreted Value |
|---|---|
| 2029 | $ 4,000,000 |
| 2030 | 4,000,000 |
| 2031 | 4,000,000 |
| 2032 | 6,000,000 |
| 2033 | 6,000,000 |
| 2034 (Final Maturity) | 6,000,000 |
| 2035 | 10,100,000 |
| 2036 | 10,100,000 |
| 2037 | 10,000,000 |
| 2038 | 10,100,000 |
| 2039 (Final Maturity) | 10,100,000 |

The Series 2009A Capital Appreciation Bonds maturing on October 1, 2035, and October 1, 2045 are subject to mandatory sinking fund redemption in part prior to maturity, by lot, at a redemption price equal to 100% of the Accreted Value of the Series 2009A Bonds to be redeemed representing the Amortization Requirements on the dates and the amounts below:

| Year (October 1) | Accreted Value |
|---|---|
| 2029 | $ 1,810,826.15 |
| 2030 | 10,186,796.10 |
| 2031 | 11,870,163.60 |
| 2032 | 11,608,834.70 |
| 2033 | 13,568,906.25 |
| 2034 | 15,581,033.60 |
| 2035 (Final Maturity) | 5,565,000.00 |
| 2041 | 50,501,530.60 |
| 2042 | 22,075,660.20 |
| 2045 (Final Maturity) | 61,390,000.00 |

The Series 2009A Capital Appreciation Bonds maturing on April 1, 2049 are subject to mandatory sinking fund redemption in part prior to maturity, by lot, at a redemption price equal to 100% of the Accreted Value of the Series 2009A Bonds to be redeemed representing the Amortization Requirements on the dates and the amounts below:

| Year (April 1) | Accreted Value |
|---|---|
| 2046 | $62,127,473.00 |
| 2047 | 65,235,145.95 |
| 2049 (Final Maturity) | 39,955,000.00 |

**Projects Funded with the Refunded Bonds Proceeds:**
The original proceeds from the Series 1992A, Series 1992B, Series 1992B-1 and Series 1995 Bonds which were refunded by the Series 1998 Bonds, and subsequently, by the Series 2009A Bonds were used to purchase, construct, renovate or improve the following: Key Biscayne Golf Course, $1,500,000; Golf Club of Miami, $8,207,000; Orange Bowl Stadium, $7,500,000; International Tennis Center, $26,288,000; Miami Arena, $6,000,000; Homestead Sports Complex, $3,000,000; and the Dade International Speedway, $31,000,000.

**Refunded Bonds:**
Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998.

**Refunded Bonds Call Date:**
The Series 1998 Bonds maturing on or after October 1, 2010 were called on October 1, 2009 at a redemption price of 100.50% of their principal amount.

**$85,701,273**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue Refunding Bonds,**
**Series 2009A**

| Fiscal Year Ending Sept. 30, | Type | CUSIP Number | Interest Rate | Principal | Interest | Total Debt Service |
|---|---|---|---|---|---|---|
| 2010 | | | | | | |
| 2011 | | | | | | |
| 2012 | Serial CAB | 59333 HB B1 | 3.250% | $ 1,284,932 | $ 95,068 | $ 1,380,000 |
| 2013 | Serial CAB | 59333 HB C9 | 3.590 | 178,388 | 21,612 | 200,000 |
| 2014 | Serial CAB | 59333 HB D7 | 4.090 | 2,643,275 | 491,725 | 3,135,000 |
| 2015 | Serial CAB | 59333 HB E5 | 4.530 | 3,182,674 | 837,326 | 4,020,000 |
| 2016 | Serial CAB | 59333 HB F2 | 4.770 | 3,502,799 | 1,192,201 | 4,695,000 |
| 2017 | | | | | - | - |
| 2018 | | | | | - | - |
| 2019 | | | | | - | - |
| 2020 | | | | | 2,798,750 | 2,798,750 |
| 2021 | | | | | 5,597,500 | 5,597,500 |
| 2022 | | | | | 5,597,500 | 5,597,500 |
| 2023 | | | | | 5,597,500 | 5,597,500 |
| 2024 | | | | | 5,597,500 | 5,597,500 |
| 2025 | | | | | 5,597,500 | 5,597,500 |
| 2026 | | | | | 5,597,500 | 5,597,500 |
| 2027 | | | | | 5,597,500 | 5,597,500 |
| 2028 | | | | | 5,597,500 | 5,597,500 |
| 2029 | | | | | 5,597,500 | 5,597,500 |
| 2030 | Term CAB 1 | 59333 HB G0 | 7.180 | 435,100 | 8,830,246 | 9,265,346 |
| | CCABI -1 | 59333 HC D6 | 6.875 | 2,005,480 | - | 2,005,480 |
| 2031 | Term CAB 1 | 59333 HB G0 | 7.180 | 2,280,933 | 15,085,383 | 17,366,316 |
| | CCABI -1 | 59333 HC D6 | 6.875 | 2,005,480 | - | 2,005,480 |
| 2032 | Term CAB 1 | 59333 HB G0 | 7.180 | 2,476,846 | 16,297,837 | 18,774,684 |
| | CCABI -1 | 59333 HC D6 | 6.875 | 2,005,480 | - | 2,005,480 |
| 2033 | Term CAB 1 | 59333 HB G0 | 7.180 | 2,257,329 | 16,909,536 | 19,166,865 |
| | CCABI -1 | 59333 HC D6 | 6.875 | 3,008,220 | - | 3,008,220 |
| 2034 | Term CAB 1 | 59333 HB G0 | 7.180 | 2,458,750 | 18,255,686 | 20,714,436 |
| | CCABI -1 | 59333 HC D6 | 6.875 | 3,008,220 | - | 3,008,220 |
| 2035 | Term CAB 1 | 59333 HB G0 | 7.180 | 2,631,059 | 19,683,004 | 22,314,064 |
| | CCABI -1 | 59333 HC D6 | 6.875 | 3,008,220 | - | 3,008,220 |
| 2036 | Term CAB 1 | 59333 HB G0 | 7.180 | 875,708 | 12,969,070 | 13,844,778 |
| | CCABI -2 | 59333 HC E4 | 7.000 | 5,001,722 | - | 5,001,722 |
| 2037 | CCABI -2 | 59333 HC E4 | 7.000 | 5,001,722 | 7,572,778 | 12,574,500 |
| 2038 | CCABI -2 | 59333 HC E4 | 7.000 | 5,001,722 | 6,865,778 | 11,867,500 |
| 2039 | CCABI -2 | 59333 HC E4 | 7.000 | 5,001,722 | 6,158,778 | 11,160,500 |
| 2040 | CCABI -2 | 59333 HC E4 | 7.000 | 5,001,722 | 5,451,778 | 10,453,500 |
| 2041 | | | | | - | - |
| 2042 | Term CAB 2 | 59333 HB H8 | 7.390 | 4,875,572 | 45,625,958 | 50,501,531 |
| 2043 | Term CAB 2 | 59333 HB H8 | 7.390 | 1,982,078 | 20,093,582 | 22,075,660 |
| 2044 | | | | | - | - |
| 2045 | | | | | - | - |
| 2046 | Term CAB 2 | 59333 HB H8 | 7.390 | 4,433,586 | 114,922,168 | 119,355,754 |
| | Term CAB 3 | 59333 HB J4 | 7.500 | 4,161,719 | - | 4,161,719 |
| 2047 | Term CAB 3 | 59333 HB J4 | 7.500 | 4,059,670 | 61,175,476 | 65,235,146 |
| 2048 | | | | | - | - |
| 2049 | Term CAB 3 | 59333 HB J4 | 7.500 | 1,931,143 | 34,023,857 | 35,955,000 |
| Sub-Total | | | | $ 85,701,273 | $ 465,735,097 | $ 551,436,370 |
| Prior Year Accretion to Date/(Paid Accretion) | | | | - | - | - |
| Current Year Accretion/(Paid Accretion) | | | | 1,231,025 | (1,231,025) | - |
| **Totals** | | | | $ 86,932,299 | $ 464,504,072 | $ 551,436,370 |

MIAMI-DADE COUNTY

*Delivering Excellence Every Day*

**$5,220,000**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue Refunding Bonds**
**Taxable Series 2009B**

**Dated:** July 14, 2009 (Current Interest Bonds) **Final Maturity:** 2029

**Purpose:**
The Series 2009B Bonds were issued pursuant to Ordinance Nos. 78-62, 90-116 as amended, 09-23 and 09-50 and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapters 125, and 166, Part II, Florida Statutes, each as amended, to: (i) provide funds together with other available moneys to refund the Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998; and (ii) pay the cost of issuance including the premiums for a financial guaranty policy and a Reserve Account Credit Facility.

**Security:**
The Series 2009B Bonds are special and limited obligations of the County payable solely from and secured by a prior lien and pledge of: (i) the Net Professional Sports Franchise Facilities Tax Revenues; (ii) solely to the extent provided in Section 504(a) of the Master Ordinance hereafter describes, the Tourist Development Tax Revenues; (iii) solely to the extent provided in Section 504(b) of the Master Ordinance hereafter described, the Covenant Revenues; (iv) Hedge Receipts; and (v) all moneys and investments (and interest earnings) on deposit to the credit of the funds and Accounts, except for moneys and investments on deposit to the credit of any rebate fund or rebate account established pursuant to the Master Ordinance (collectively, the “Pledged Revenues”).

**Form:**
The Series 2009B Bonds were issued as fully registered Current Interest Bonds. The Series 2009B Current Interest Bonds were issued in denominations of $5,000 or any integral multiples of $5,000. The Series 2009 Bonds are in book-entry only form and are registered initially to The Depository Trust Company, New York, New York. Interest on the Series 2009B Current Interest Bonds shall be payable semi-annually on April 1 and October 1, of each year commencing April 1, 2010.

**Agents:**

| | |
|---|---|
| Registrar: | U.S. Bank National Association, Miami, Florida |
| Paying Agent: | U.S. Bank National Association, Miami, Florida |
| Escrow Agent: | U.S. Bank National Association, Miami, Florida |
| Bond Counsel: | Squire, Sanders & Dempsey LLP, Miami, Florida<br>KnoxSeaton, Miami, Florida |
| Disclosure Counsel: | Edwards Angell Palmer & Dodge LLP,<br>West Palm Beach, Florida<br>Rasco Klock Reininger Perez Esquenazi Vigil & Nieto, Coral Gables, Florida |
| Insurance Provider: | Assured Guaranty Corporation |
| Reserve Fund Surety Provider: | Assured Guaranty Corporation |

**Original Insured Ratings:**

| | |
|---|---|
| Moody’s: | Aa2 |
| Standard & Poor’s: | AAA |
| Fitch: | AA |

**Underlying Ratings:**

| | |
|---|---|
| Moody’s: | A2 |
| Standard & Poor’s: | A+ |
| Fitch: | A |

**Call Provisions:**

**Optional Redemption:**
The Series 2009B Bonds are <u>not</u> subject to optional or mandatory redemption prior to maturity.

**Projects Funded with the Refunded Bonds Proceeds:**

The original proceeds from the Series 1992A, Series 1992B, Series 1992B-1 and Series 1995 Bonds which were refunded by the Series 1998 Bonds, and subsequently, by the Series 2009A Bonds were used to purchase, construct, renovate or improve the following: Key Biscayne Golf Course, $1,500,000; Golf Club of Miami, $8,207,000; Orange Bowl Stadium, $7,500,000; International Tennis Center, $26,288,000; Miami Arena, $6,000,000; Homestead Sports Complex, $3,000,000; and the Dade International Speedway, $31,000,000.

**Refunded Bonds:**

Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998.

**Refunded Bonds Call Date:**

The Series 1998 Bonds maturing on or after October 1, 2010 were called on October 1, 2009 at a redemption price of 100.50% of their principal amount.

**$5,220,000**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, (Taxable)**
**Series 2009B**
**Debt Service Schedule**

| Fiscal Year Ending Sept. 30, | Type | CUSIP Number | Interest Rate | Principal | Interest | Total Debt Service |
|---|---|---|---|---|---|---|
| 2010 | | | | | $ 263,948 | $ 263,948 |
| 2011 | | | | | 369,733 | 369,733 |
| 2012 | | | | | 369,733 | 369,733 |
| 2013 | | | | | 369,733 | 369,733 |
| 2014 | | | | | 369,733 | 369,733 |
| 2015 | | | | | 369,733 | 369,733 |
| 2016 | | | | | 369,733 | 369,733 |
| 2017 | | | | | 369,733 | 369,733 |
| 2018 | | | | | 369,733 | 369,733 |
| 2019 | | | | | 369,733 | 369,733 |
| 2020 | | | | | 369,733 | 369,733 |
| 2021 | | | | | 369,733 | 369,733 |
| 2022 | | | | | 369,733 | 369,733 |
| 2023 | | | | | 369,733 | 369,733 |
| 2024 | | | | | 369,733 | 369,733 |
| 2025 | | | | | 369,733 | 369,733 |
| 2026 | | | | | 369,733 | 369,733 |
| 2027 | | | | | 369,733 | 369,733 |
| 2028 | | | | | 369,733 | 369,733 |
| 2029 | | | | | 369,733 | 369,733 |
| 2030 | Term | 59333 HB K1 | 7.083% | $ 5,220,000 | 184,866 | 5,404,866 |
| Totals | | | | $ 5,220,000 | $ 7,473,734 | $ 12,693,734 |

MIAMI-DADE COUNTY

*Delivering Excellence Every Day*

## $123,421,712.25
## Miami-Dade County, Florida
## Professional Sports Franchise Facilities Tax Revenue Bonds
## Series 2009C

**Dated:** July 14, 2009 (Capital Appreciation Bonds)
(Current Interest Bonds)

**Final Maturity:** 2048

**Purpose:**

The Series 2009C Bonds were issued pursuant to Ordinance Nos. 78-62, 90-116 as amended, 09-23 and 09-50 and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapters 125, and 166, Part II, Florida Statutes, each as amended, to: (i) provide funds together with other available moneys to refund the Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998; and (ii) pay the cost of issuance including the premiums for a financial guaranty policy and a Reserve Account Credit Facility.

**Security:**

The Series 2009C Bonds are special and limited obligations of the County payable solely from and secured by a prior lien and pledge of: (i) the Net Professional Sports Franchise Facilities Tax Revenues; (ii) solely to the extent provided in Section 504(a) of the Master Ordinance hereafter describes, the Tourist Development Tax Revenues; (iii) solely to the extent provided in Section 504(b) of the Master Ordinance hereafter described, the Covenant Revenues; (iv) Hedge Receipts; and (v) all moneys and investments (and interest earnings) on deposit to the credit of the funds and Accounts, except for moneys and investments on deposit to the credit of any rebate fund or rebate account established pursuant to the Master Ordinance (collectively, the “Pledged Revenues”).

**Form:**

The Series 2009C Bonds were issued as fully registered Capital Appreciation Bonds and Current Interest Bonds. The Series 2009C Capital Appreciation Bonds were issued in denominations of $5,000 Maturity Amounts or any integral multiples of $5,000 Maturity Amounts. The Series 2009C Current Interest Bonds were issued in maturity amount of $5,000 or any integral multiples of $5,000. The Series 2009C Bonds are in book-entry only form and are registered initially to The Depository Trust Company, New York, New York. Interest on the Capital Appreciation Bonds is compounded semi-annually on April 1 and October 1 of each year, commencing October 1, 2009, and will be paid as part of the Accreted Value at maturity or upon earlier redemption. Interest on the Series 2009C Current Interest Bonds shall be payable semi-annually on April 1 and October 1, of each year commencing April 1, 2010.

**Agents:**

| | |
|---|---|
| Registrar: | U.S. Bank National Association, Miami, Florida |
| Paying Agent: | U.S. Bank National Association, Miami, Florida |
| Bond Counsel: | Squire, Sanders & Dempsey LLP, Miami, Florida<br>KnoxSeaton, Miami, Florida |
| Disclosure Counsel: | Edwards Angell Palmer & Dodge LLP, West Palm Beach, Florida<br>Rasco Klock Reininger Perez Esquenazi Vigil & Nieto, Coral Gables, Florida |
| Insurance Provider: | Assured Guaranty Corporation |
| Reserve Fund Surety Provider: | Assured Guaranty Corporation |

**Original Insured Ratings:**

| | |
|---|---|
| Moody’s: | Aa2 |
| Standard & Poor’s: | AAA |
| Fitch: | AA |

**Underlying Ratings:**

| | |
|---|---|
| Moody’s: | A2 |
| Standard & Poor’s: | A+ |
| Fitch: | A |

**Call Provisions:**

**Optional Redemption:**

The Series 2009C Current Interest Bonds are subject to redemption prior to maturity, at the option of the County, in whole or in part at any time, on or after October 1, 2019, and if in part, in maturities determined by the County and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2009C Bonds or portion of such Series 2009C Bonds to be redeemed, plus accrued interest to the redemption date and without premium.

**Mandatory Redemption:**

The Series 2009C Current Interest Bonds maturing on October 1, 2028 and October 1, 2039 are subject to mandatory sinking fund redemption in part prior to maturity, by lot, at a redemption price equal to 100% of the principal amount to be redeemed in the principal amounts, representing the Amortization Requirements on the dates and the amounts below:

| Year (October 1) | Principal Amount |
|---|---|
| 2025 | $ 8,975,000 |
| 2026 | 10,610,000 |
| 2027 | 12,395,000 |
| 2028 (Final Maturity) | 6,465,000 |
| 2036 | 3,220,000 |
| 2037 | 1,505,000 |
| 2038 | 4,005,000 |
| 2039 (Final Maturity) | 8,420,000 |

The Series 2009C Capital Appreciation Bonds maturing on October 1, 2037 and October 1, 2044 are subject to mandatory sinking fund redemption in part prior to maturity, by lot, at a redemption price equal to 100% of the Accreted Value to be redeemed, on October 1 of the years and in the Accreted Values, representing the Amortization Requirements on the dates and the amounts below:

| Year (October 1) | Accreted Value |
|---|---|
| 2030 | $ 2,241,345.75 |
| 2031 | 2,405,397.75 |
| 2032 | 2,581,467.00 |
| 2033 | 2,766,629.50 |
| 2034 | 2,973,185.25 |
| 2035 | 3,190,818.75 |
| 2036 | 8,600,421.70 |
| 2037 (Final Maturity) | 3,675,000.00 |
| 2040 | 48,092,777.40 |
| 2042 | 30,946,122.00 |
| 2043 | 55,679,100.00 |
| 2044 (Final Maturity) | 58,460,000.00 |

**Projects funded with Bond Proceeds:**

The proceeds from the Series 2009C Bonds were used to pay a portion of the County's contribution toward the construction of new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins, and pay the County's share of certain related public Infrastructure Improvements.

**$123,421,712**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue**
**Series 2009C**
**Debt Service Schedule**

| Fiscal Year Ending Sept. 30, | Type | CUSIP Number | Interest Rate | Principal | Interest | Total Debt Service |
|---|---|---|---|---|---|---|
| 2010 | | | | | $ 2,845,481 | $ 2,845,481 |
| 2011 | | | | | 3,985,888 | 3,985,888 |
| 2012 | | | | | 3,985,888 | 3,985,888 |
| 2013 | Serial CAB | 59333 HB L9 | 3.590% | $ 1,676,847 | 4,189,040 | 5,865,888 |
| 2014 | | | | | 3,985,888 | 3,985,888 |
| 2015 | | | | | 3,985,888 | 3,985,888 |
| 2016 | | | | | 3,985,888 | 3,985,888 |
| 2017 | Serial CAB | 59333 HB M7 | 5.030 | 3,770,080 | 5,610,808 | 9,380,888 |
| 2018 | Serial CAB | 59333 HB N5 | 5.300 | 4,005,182 | 6,135,706 | 10,140,888 |
| 2019 | Serial CAB | 59333 HB P0 | 5.500 | 4,206,563 | 6,714,325 | 10,920,888 |
| 2020 | Serial CAB | 59333 HB Q8 | 5.750 | 4,346,290 | 7,394,598 | 11,740,888 |
| 2021 | Serial CAB | 59333 HB R6 | 5.890 | 1,572,443 | 5,428,444 | 7,000,888 |
| 2022 | Serial CAB | 59333 HB S4 | 6.060 | 1,895,439 | 6,020,449 | 7,915,888 |
| 2023 | Serial CIB | 59333 HB T2 | 5.000 | 4,880,000 | 3,863,888 | 8,743,888 |
| 2024 | Serial CIB | 59333 HB U9 | 5.000 | 6,125,000 | 3,588,763 | 9,713,763 |
| 2025 | Serial CIB | 59333 HB V7 | 5.125 | 7,475,000 | 3,244,091 | 10,719,091 |
| 2026 | Term CIB 1 | 59333 HB W5 | 5.375 | 8,975,000 | 2,811,341 | 11,786,341 |
| 2027 | Term CIB 1 | 59333 HB W5 | 5.375 | 10,610,000 | 2,284,994 | 12,894,994 |
| 2028 | Term CIB 1 | 59333 HB W5 | 5.375 | 12,395,000 | 1,666,734 | 14,061,734 |
| 2029 | Term CIB 1 | 59333 HB W5 | 5.375 | 6,465,000 | 1,159,872 | 7,624,872 |
| | Serial CAB | 59333 HB X3 | 6.750 | 2,195,141 | 5,664,859 | 7,860,000 |
| 2030 | | | | | 986,125 | 986,125 |
| 2031 | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,866 | 2,726,605 | 3,227,471 |
| 2032 | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,866 | 2,890,657 | 3,391,523 |
| 2033 | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,866 | 3,066,726 | 3,567,592 |
| 2034 | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,184 | 3,252,570 | 3,752,755 |
| 2035 | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,866 | 3,458,445 | 3,959,310 |
| 2036 | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,866 | 3,676,078 | 4,176,944 |
| 2037 | Term CIB 2 | 59333 HB Z8 | 5.750 | 3,220,000 | 893,550 | 4,113,550 |
| | Term CAB 1 | 59333 HB Y1 | 7.190 | 1,257,957 | 7,342,465 | 8,600,422 |
| 2038 | Term CIB 2 | 59333 HB Z8 | 5.750 | 1,505,000 | 757,706 | 2,262,706 |
| | Term CAB 1 | 59333 HB Y1 | 7.190 | 500,866 | 3,174,134 | 3,675,000 |
| 2039 | Term CIB 2 | 59333 HB Z8 | 5.750 | 4,005,000 | 599,294 | 4,604,294 |
| 2040 | Term CIB 2 | 59333 HB Z8 | 5.750 | 8,420,000 | 242,075 | 8,662,075 |
| 2041 | Term CAB 2 | 59333 HC A2 | 7.390 | 4,992,761 | 43,100,016 | 48,092,777 |
| 2042 | | | | | | - |
| 2043 | Term CAB 2 | 59333 HC A2 | 7.390 | 2,778,675 | 28,167,447 | 30,946,122 |
| 2044 | Term CAB 2 | 59333 HC A2 | 7.390 | 4,649,504 | 51,029,596 | 55,679,100 |
| 2045 | Term CAB 2 | 59333 HC A2 | 7.390 | 4,540,004 | 53,919,996 | 58,460,000 |
| 2046 | | | | | | - |
| 2047 | | | | | | - |
| 2048 | | | | | | - |
| 2049 | Serial CAB | 59333 HC B0 | 7.500 | 3,954,448 | 67,015,552 | 70,970,000 |
| Sub-Total | | | | $ 123,421,712 | $ 364,851,865 | $ 488,273,577 |
| Prior Year Accretion to Date/(Paid Accretion) | | | | - | - | - |
| Current Year Accretion/(Paid Accretion) | | | | 675,330 | (675,330) | - |
| **Totals** | | | | $ 124,097,042 | $ 364,176,535 | $ 488,273,577 |

Less capitalized interest in FY11 of $96,768.50
CIBs are Current Interest Bonds where interest is paid annually, CABs are Capital Appreciation Bonds where interest is paid at maturity.

MIAMI-DADE COUNTY

*Delivering Excellence Every Day*

**$5,000,000**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue Bonds**
**Taxable Series 2009D**

**Dated:** July 14, 2009 (Current Interest Bonds) **Final Maturity:** 2029

**Purpose:**

The Series 2009D Bonds were issued pursuant to Ordinance Nos. 78-62, 90-116 as amended, 09-23 and 09-50 and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapters 125, and 166, Part II, Florida Statutes, each as amended, to: (i) provide funds together with other available moneys to refund the Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998; and (ii) pay the cost of issuance including the premiums for a financial guaranty policy and a Reserve Account Credit Facility.

**Security:**

The Series 2009D Bonds are special and limited obligations of the County payable solely from and secured by a prior lien and pledge of: (i) the Net Professional Sports Franchise Facilities Tax Revenues; (ii) solely to the extent provided in Section 504(a) of the Master Ordinance hereafter describes, the Tourist Development Tax Revenues; (iii) solely to the extent provided in Section 504(b) of the Master Ordinance hereafter described, the Covenant Revenues; (iv) Hedge Receipts; and (v) all moneys and investments (and interest earnings) on deposit to the credit of the funds and Accounts, except for moneys and investments on deposit to the credit of any rebate fund or rebate account established pursuant to the Master Ordinance (collectively, the “Pledged Revenues”).

**Form:**

The Series 2009D Bonds were issued as fully registered Current Interest Bonds. The Series 2009D Current Interest Bonds were issued in denominations of $5,000 or any integral multiples of $5,000. The Series 2009D Bonds are in book-entry only form and are registered initially to The Depository Trust Company, New York, New York. Interest on the Series 2009D Current Interest Bonds shall be payable semi-annually on April 1 and October 1, of each year commencing April 1, 2010.

**Agents:**

| | |
|---|---|
| Registrar: | U.S. Bank National Association, Miami, Florida |
| Paying Agent: | U.S. Bank National Association, Miami, Florida |
| Bond Counsel: | Squire, Sanders & Dempsey LLP, Miami, Florida<br>KnoxSeaton, Miami, Florida |
| Disclosure Counsel: | Edwards Angell Palmer & Dodge LLP,<br>West Palm Beach, Florida<br>Rasco Klock Reininger Perez Esquenazi Vigil & Nieto, Coral Gables, Florida |
| Insurance Provider: | Assured Guaranty Corporation |
| Reserve Fund Surety Provider: | Assured Guaranty Corporation |

**Original Insured Ratings:**

| | |
|---|---|
| Moody’s: | Aa2 |
| Standard & Poor’s: | AAA |
| Fitch: | AA |

**Underlying Ratings:**

| | |
|---|---|
| Moody’s: | A2 |
| Standard & Poor’s: | A+ |
| Fitch: | A |

**Call Provisions:**

**Optional Redemption:**

The Series 2009D Bonds are <u>not</u> subject to optional or mandatory redemption prior to maturity.

**Projects Funded with the Bonds Proceeds:**

The proceeds from the Series 2009D Bonds were used to pay a portion of the County's contribution toward the construction of new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins, and pay the County's share of certain related public Infrastructure Improvements.

**$5,000,000**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue Bonds,**
**Taxable Series 2009D**
**Debt Service Schedule**

| Fiscal Year Ending Sept. 30, | Type | CUSIP Number | Interest Rate | Principal | Interest | Total Debt Service |
|---|---|---|---|---|---|---|
| 2010 | | | | | $ 252,824 | $ 252,824 |
| 2011 | | | | | 354,150 | 354,150 |
| 2012 | | | | | 354,150 | 354,150 |
| 2013 | | | | | 354,150 | 354,150 |
| 2014 | | | | | 354,150 | 354,150 |
| 2015 | | | | | 354,150 | 354,150 |
| 2016 | | | | | 354,150 | 354,150 |
| 2017 | | | | | 354,150 | 354,150 |
| 2018 | | | | | 354,150 | 354,150 |
| 2019 | | | | | 354,150 | 354,150 |
| 2020 | | | | | 354,150 | 354,150 |
| 2021 | | | | | 354,150 | 354,150 |
| 2022 | | | | | 354,150 | 354,150 |
| 2023 | | | | | 354,150 | 354,150 |
| 2024 | | | | | 354,150 | 354,150 |
| 2025 | | | | | 354,150 | 354,150 |
| 2026 | | | | | 354,150 | 354,150 |
| 2027 | | | | | 354,150 | 354,150 |
| 2028 | | | | | 354,150 | 354,150 |
| 2029 | | | | | 354,150 | 354,150 |
| 2030 | Term | 59333 HC C8 | 7.083% | $ 5,000,000 | 177,075 | 5,177,075 |
| Totals | | | | $ 5,000,000 | $ 7,158,749 | $ 12,158,749 |

MIAMI-DADE COUNTY

*Delivering Excellence Every Day*

**$100,000,000**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax**
**Variable Rate Revenue Bonds**
**Series 2009E**

**Dated:** July 14, 2009 **Final Maturity:** 2048

The Series 2009E Bonds were issued pursuant to Ordinance Nos. 78-62, 90-116 as amended, 09-23 and 09-50 and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapters 125, and 166, Part II, Florida Statutes, each as amended, to: (i) provide funds together with other available moneys to refund the Miami-Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998; and (ii) pay the cost of issuance including the premiums for a financial guaranty policy and a Reserve Account Credit Facility.

**Security:**

The Series 2009E Bonds are special and limited obligations of the County payable solely from and secured by a prior lien and pledge of: (i) the Net Professional Sports Franchise Facilities Tax Revenues; (ii) solely to the extent provided in Section 504(a) of the Master Ordinance hereafter describes, the Tourist Development Tax Revenues; (iii) solely to the extent provided in Section 504(b) of the Master Ordinance hereafter described, the Covenant Revenues; (iv) Hedge Receipts; and (v) all moneys and investments (and interest earnings) on deposit to the credit of the funds and Accounts, except for moneys and investments on deposit to the credit of any rebate fund or rebate account established pursuant to the Master Ordinance (collectively, the “Pledged Revenues”).

**Form:**

The Series 2009E Bonds were issued as fully registered variable rate bonds in denominations of $100,000 each or any integral multiples of $5,000 in excess of $100,000 initially bearing interest at the Weekly Interest Rate determined by the Remarketing Agent. The Series 2009E Bonds are in book-entry only form and are registered initially to The Depository Trust Company, New York, New York. Interest is payable on the first business day of each calendar month, commencing August 3, 2009.

**Agents:**

| | |
|---|---|
| Registrar: | U.S. Bank National Association, Miami, Florida |
| Paying Agent: | U.S. Bank National Association, Miami, Florida |
| Tender Agent: | U.S. Bank National Association, Miami, Florida |
| Credit Facility Provider: | Wachovia Bank, National Association |
| Credit Facility Provider: | Wachovia Bank, National Association, Miami, Florida |
| Remarketing Agent: | Wachovia Bank, National Association, Miami, Florida |
| Bond Counsel: | Squire, Sanders & Dempsey LLP, Miami, Florida<br>KnoxSeaton, Miami, Florida |
| Disclosure Counsel: | Edwards Angell Palmer & Dodge LLP, West Palm Beach, Florida<br>Rasco Klock Reininger Perez Esquenazi Vigil & Nieto, Coral Gables, Florida |

**Underlying Ratings:**

| | |
|---|---|
| Moody’s: | VMIG-1 |
| Standard & Poor’s: | A-1+ |
| Fitch: | F-1+ |

**Call Provisions:**

**Optional Redemption:**

The Series 2009E Bonds are subject to redemption prior to maturity, at the option of the County, in whole or in part on any date, at a redemption price equal to 100% of the principal amount of the Series 2009E Bonds, plus accrued and unpaid interest not otherwise payable on such date. Before selecting any Series 2009E Bonds for such optional redemption, the Paying Agent shall first apply any amounts to be applied to such optional redemption to redeem Liquidity Bonds.

The County shall not optionally redeem any Series 2009E Bonds pursuant to the preceding paragraph unless the County shall have received an opinion of counsel of recognized expertise in matters relating to federal bankruptcy laws to the effect that the payment of the principal of and interest on the Series 2009E Bonds to be optionally redeemed will not constitute an avoidable preference under the federal bankruptcy laws as then in effect in a case commenced by or against the County in which the County is the debtor.

**Mandatory Redemption:**
The Series 2009E Bonds are subject to mandatory sinking fund redemption in part prior to maturity, by lot, at a redemption price equal to 100% of the principal amount to be redeemed, on the dates and in the principal amounts, representing the Amortization Requirements set forth below:

| Year (October 1) | Principal Amount |
|---|---|
| 2030 | $ 2,000,000 |
| 2031 | 2,000,000 |
| 2032 | 2,000,000 |
| 2033 | 2,000,000 |
| 2034 | 2,000,000 |
| 2035 | 10,000,000 |
| 2036 | 10,000,000 |
| 2037 | 20,000,000 |
| 2038 | 25,000,000 |
| 2039 | 24,900,000 |
| 2048 | 100,000 |

**Projects funded with Bond Proceeds:**
The proceeds from the Series 2009E Bonds were used to pay a portion of the County's contribution toward the construction of new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins, and pay the County's share of certain related public Infrastructure Improvements.

**$100,000,000**
**Miami-Dade County, Florida**
**Professional Sports Franchise Facilities Tax Revenue**
**Series 2009E**

| Fiscal Year Ending Sept. 30, | Type | CUSIP Number | Interest Rate (*) | Principal | Interest (*) | Total Debt Service |
|---|---|---|---|---|---|---|
| 2010 | | | | | $ 2,930,509 | $ 2,930,509 |
| 2011 | | | | | 4,299,845 | 4,299,845 |
| 2012 | | | | | 4,682,861 | 4,682,861 |
| 2013 | | | | | 4,782,902 | 4,782,902 |
| 2014 | | | | | 4,780,530 | 4,780,530 |
| 2015 | | | | | 4,780,530 | 4,780,530 |
| 2016 | | | | | 4,788,158 | 4,788,158 |
| 2017 | | | | | 4,772,902 | 4,772,902 |
| 2018 | | | | | 4,780,530 | 4,780,530 |
| 2019 | | | | | 4,780,530 | 4,780,530 |
| 2020 | | | | | 4,788,158 | 4,788,158 |
| 2021 | | | | | 4,772,902 | 4,772,902 |
| 2022 | | | | | 4,780,530 | 4,780,530 |
| 2023 | | | | | 4,780,530 | 4,780,530 |
| 2024 | | | | | 4,788,158 | 4,788,158 |
| 2025 | | | | | 4,772,902 | 4,772,902 |
| 2026 | | | | | 4,780,530 | 4,780,530 |
| 2027 | | | | | 4,780,530 | 4,780,530 |
| 2028 | | | | | 4,788,158 | 4,788,158 |
| 2029 | | | | | 4,772,902 | 4,772,902 |
| 2030 | | | | | 4,780,530 | 4,780,530 |
| 2031 | Term | 59333 HC F1 | 4.780% | $ 2,000,000 | 4,732,936 | 6,732,936 |
| 2032 | Term | 59333 HC F1 | 4.780 | 2,000,000 | 4,644,888 | 6,644,888 |
| 2033 | Term | 59333 HC F1 | 4.780 | 2,000,000 | 4,534,934 | 6,534,934 |
| 2034 | Term | 59333 HC F1 | 4.780 | 2,000,000 | 4,446,824 | 6,446,824 |
| 2035 | Term | 59333 HC F1 | 4.780 | 2,000,000 | 4,351,454 | 6,351,454 |
| 2036 | Term | 59333 HC F1 | 4.780 | 10,000,000 | 4,071,809 | 14,071,809 |
| 2037 | Term | 59333 HC F1 | 4.780 | 10,000,000 | 3,583,058 | 13,583,058 |
| 2038 | Term | 59333 HC F1 | 4.780 | 20,000,000 | 2,874,030 | 22,874,030 |
| 2039 | Term | 59333 HC F1 | 4.780 | 25,000,000 | 1,801,339 | 26,801,339 |
| 2040 | Term | 59333 HC F1 | 4.780 | 24,900,000 | 611,594 | 25,511,594 |
| 2041 | | | | | 16,761 | 16,761 |
| 2042 | | | | | 16,769 | 16,769 |
| 2043 | | | | | 16,769 | 16,769 |
| 2044 | | | | | 16,776 | 16,776 |
| 2045 | | | | | 16,761 | 16,761 |
| 2046 | | | | | 16,769 | 16,769 |
| 2047 | | | | | 16,769 | 16,769 |
| 2048 | | | | | 16,776 | 16,776 |
| 2049[1] | Term | 59333 HC F1 | 4.780 | 100,000 | 8,384 | 108,384 |
| Totals | | | | $ 100,000,000 | $ 133,760,530 | $ 233,760,530 |

(*) Assumes a 4.78% annual interest rate. Interest Rate is a composite interest rate of: (a) interest at 3.33%, (b) LOC fee of 1.375%, (c) Remarketing Fee of 0.01%, and (d) Surveillance Fee of $12,000 per year.

(1) Includes expenses for the Surveillance Fee in FY49.

MIAMI-DADE COUNTY

*Delivering Excellence Every Day*