MIAMI-DADE COUNTY, FLORIDA General Obligation Bonds (Building Better Communities Program)

SECURITY AND SOURCES OF PAYMENT OF THE BONDS

General Obligation Pledge

The Building Better Communities Bonds (the "Bonds") are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible personal property within the county (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the prompt payment of both principal and interest on the Bonds as they become due and payable. Pursuant to the Florida Constitution, there is no limit on the amount of ad valorem taxes a county may levy for the payment of general obligation bonds.

THE BUILDING BETTER COMMUNITIES PROGRAM (BBC Program)

Purposes:

On November 2, 2004, a special County-wide election was held by the County. Its voters approved eight general obligation bond questions in the aggregate principal amount of \$2,925,750,000 to provide funds to be used to pay for the following projects all located within the County. The County anticipates issuing the Bonds in various series over the next seven (7) years. As of September 30, 2013, \$1,147,285,000 of Bonds has been issued.

- (1) \$378,183,000 to construct and improve water, sewer and flood control systems within the County;
- (2) \$680,258,000 to construct and improve park and recreational facilities within the County;
- (3) \$352,182,000 to construct and improve bridges, public infrastructure and neighborhood improvements within the County;
- (4) \$341,087,000 to construct and improve public safety facilities within the County;
- (5) \$171,281,000 to construct and improve emergency and healthcare facilities within the County:
- (6) \$255,070,000 to construct and improve public services and outreach facilities within the County;
- (7) \$194,997,000 to construct and improve housing for the elderly and families within the County; and
- (8) \$552,692,000 to construct and improve cultural, library and multicultural educational facilities within the County.

On April 5, 2005, the Board created, under the provisions of Ordinance No. 05-70, the Building Better Communities Citizens' Advisory Committee (the "Committee") consisting of 13 members appointed from the 13 respective County Commission Districts, three (3) members appointed by the Mayor and five (5) at-large members selected by the County Manager. The Committee has no oversight or veto authority with respect to the BBC Program. The primary function of the Committee is to offer advice to the Mayor, the Board and the County Manager from time to time, on the progress and status of the Building Better Communities Program.

MIAMI-DADE COUNTY, FLORIDA BUILDING BETTER COMMUNITIES BOND PROGRAM ALLOCATION BY SERIES OF BONDS ISSUED AND PROJECTS (in thousands)

Numbered Category

	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	Total
Authorized:	\$ 378,183	\$ 680,258	\$ 352,182	\$ 341,087	\$ 171,281	\$ 255,070	\$ 194,997	\$ 552,692	\$ 2,925,750
Bonds Issued									
Series 2005	62,135	67,890	27,165	24,137	6,327	17,391	15,685	29,270	250,000
Series 2008A			99,600						99,600
Series 2008B and Series 2008B-1	46,013	96,165	46,651	20,636	36,934	27,644	11,355	64,602	350,000
Series 2010A		50,980							50,980
Series 2011A	15,095	32,219	9,228	16,251	22,277	14,298	22,410	64,927	196,705
Series 2013A	8,131	27,762	4,072	5,277	16,800	5,205	37,433	95,320	200,000
Total Issued	\$ 123,243	\$ 275,016	\$ 186,716	\$ 61,024	\$ 65,538	\$ 59,333	\$ 49,450	\$ 158,799	\$ 1,147,285
Balance to be Issued	\$ 254,940	\$ 405,242	\$ 165,466	\$ 280,063	\$ 105,743	\$ 195,737	\$ 145,547	\$ 393,893	\$ 1,778,465

Definition to Projects:

- 1. Water, Sewer and Flood Control
- 2. Park and Recreational Facilities
- 3. Bridges, Public Infrastructure and Neighborhood Improvements
- 4. Public Safety Facilities
- Emergency and Health Care Facilities
- 6. Public Service Outreach Facilities
- 7. Housing for the Elderly
- 8. Cultural Library and Multicultural Educational Facilities

\$1,147,285,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005, 2008A, 2008B, 2008B-1, 2010A, 2011A & 2013A Combined Debt Service Schedule

Fiscal Year Ending Sept. 30,	Effective Interest Rate	Principal	Interest		Total Debt Service	Outstanding Principal Balance	Percentage Outstanding of Total Bonds Issued
2014	5.042%	\$ 13,325,000	\$ 55,610,664	\$	68,935,664	\$ 1,103,050,000	96.14%
2015	5.075	13,850,000	55,299,943		69,149,943	1,089,725,000	94.98
2016	5.088	14,405,000	54,742,805		69,147,805	1,075,875,000	93.78
2017	5.102	14,995,000	54,157,305		69,152,305	1,061,470,000	92.52
2018	5.116	15,610,000	53,536,780		69,146,780	1,046,475,000	91.21
2019	5.129	16,275,000	52,871,686		69,146,686	1,030,865,000	89.85
2020	5.141	24,895,000	52,162,093		77,057,093	1,014,590,000	88.43
2021	5.161	22,070,000	51,082,486		73,152,486	989,695,000	86.26
2022	5.172	23,110,000	50,046,131		73,156,131	967,625,000	84.34
2023	5.182	24,240,000	48,942,894		73,182,894	944,515,000	82.33
2024	5.190	28,930,000	47,766,494		76,696,494	920,275,000	80.21
2025	5.195	32,160,000	46,309,719		78,469,719	891,345,000	77.69
2026	5.200	35,670,000	44,675,269		80,345,269	859,185,000	74.89
2027	5.196	37,550,000	42,789,306		80,339,306	823,515,000	71.78
2028	5.187	41,515,000	40,766,713		82,281,713	785,965,000	68.51
2029	5.176	43,755,000	38,532,300		82,287,300	744,450,000	64.89
2030	5.181	45,985,000	36,302,969		82,287,969	700,695,000	61.07
2031	5.179	48,380,000	33,909,144		82,289,144	654,710,000	57.07
2032	5.177	57,305,000	31,387,144		88,692,144	606,330,000	52.85
2033	5.175	60,275,000	28,413,281		88,688,281	549,025,000	47.85
2034	5.173	63,400,000	25,284,388		88,684,388	488,750,000	42.60
2035	5.163	66,725,000	21,962,731		88,687,731	425,350,000	37.07
2036	5.149	38,405,000	18,467,131		56,872,131	358,625,000	31.26
2037	5.115	40,495,000	16,378,394		56,873,394	320,220,000	27.91
2038	5.067	42,700,000	14,173,000		56,873,000	279,725,000	24.38
2039	4.997	13,790,000	11,843,763		25,633,763	237,025,000	20.66
2040	5.000	11,335,000	11,161,750		22,496,750	223,235,000	19.46
2041	5.000	11,900,000	10,595,000		22,495,000	211,900,000	18.47
2042	5.000	0	10,000,000		10,000,000	200,000,000	17.43
2043	5.000	200,000,000	10,000,000		210,000,000	200,000,000	17.43
Totals		\$ 1,103,050,000	\$ 1,069,171,280	\$ 2	2,172,221,280		



\$250,000,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005

Dated: July 21, 2005 Final Maturity: July 1, 2035

Purpose:

The Series 2005 Bonds were issued as the initial Series of the Building Better Communities Program approved by voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2005 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-915-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, and R-577-05 and Ordinance No. 05-47.

Security:

The Series 2005 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2005 Bonds.

Form:

The Series 2005 Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2005 Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2005 Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2006. The principal is payable on July 1 for each maturity, commencing July 1, 2020.

Agents:

Registrar: JPMorgan Chase Bank, New York, New York

Successor Registrar:

Effective July 1, 2008: The Bank of New York Mellon, New York, New York

Paying Agent: JPMorgan Chase Bank, New York, New York

Successor Paying Agent:

Effective July 1, 2008: The Bank of New York Mellon, New York, New York

Bond Counsel: Holland & Knight LLP, Miami, Florida

Law Offices of Steve E. Bullock, P.A., Miami, Florida

Disclosure Counsel: Hogan & Hartson L.L.P., Miami, Florida McGhee & Associates, Miami, Florida

Law Office Jose A. Villalobos, P.A., Miami, Florida

Insurance Provider: Financial Guaranty Insurance Corporation

Original Insured Ratings:

Moody's: Aaa Standard & Poor's: AAA Fitch: AAA

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA Fitch: AA

Call Provisions:

Optional Redemption:

The Series 2005 Bonds are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2015, in such order of maturity as the County shall select and by lot

within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2005 Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The 2005 Bonds maturing on July 1, 2033 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2005 Bonds called for redemption plus interest accrued to the redemption date.

Redemption Dates (July 1)	<u>Amount</u>
2032	\$26,180,000
2033 (Final Maturity)	27,485,000

The Series 2005 Bonds maturing on July 1, 2035 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2005 Bonds called for redemption plus interest accrued to the redemption date.

Redemption Dates (July 1)	<u>Amount</u>
2034	\$28,860,000
2035 (Final Maturity)	30,305,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

\$250,000,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005

Debt Service Schedule

Fiscal Year						
Ending		CUSIP	Interest			Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest	Service
2014					\$ 12,291,563	\$ 12,291,563
2015					12,291,563	12,291,563
2016					12,291,563	12,291,563
2017					12,291,563	12,291,563
2018					12,291,563	12,291,563
2019					12,291,563	12,291,563
2020	Serial	59333FEB2	4.000%	\$ 7,905,000	12,291,563	20,196,563
2021	Serial	59333FEC0	4.000	4,330,000	11,975,363	16,305,363
2022	Serial	59333FED8	4.000	4,505,000	11,802,163	16,307,163
2023	Serial	59333FEE6	4.125	4,690,000	11,621,963	16,311,963
2024	Serial	59333FEF3	5.000	8,400,000	11,428,500	19,828,500
2025	Serial	59333FEG1	5.000	10,585,000	11,008,500	21,593,500
2026	Serial	59333FEH9	5.000	12,990,000	10,479,250	23,469,250
2027	Serial	59333FEJ5	5.000	13,640,000	9,829,750	23,469,750
2028	Serial	59333FEK2	5.000	16,270,000	9,147,750	25,417,750
2029	Serial	59333FEL0	5.000	17,085,000	8,334,250	25,419,250
2030	Serial	59333FEM8	5.000	17,935,000	7,480,000	25,415,000
2031	Serial	59333FEN6	5.000	18,835,000	6,583,250	25,418,250
2032	Term 1	59333FEP1	5.000	26,180,000	5,641,500	31,821,500
2033	Term 1	59333FEP1	5.000	27,485,000	4,332,500	31,817,500
2034	Term 2	59333FEQ9	5.000	28,860,000	2,958,250	31,818,250
2035	Term 2	59333FEQ9	5.000	30,305,000	1,515,250	31,820,250
Totals				\$ 250,000,000	\$ 210,179,175	\$ 460,179,175



\$99,600,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2008A

Dated: April 30, 2008 Final Maturity: July 1, 2038

Purpose:

The Series 2008A Bonds were issued as the second Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008A Bonds were issued pursuant to Resolution Nos. R-914-04, R-576-05, R-395-08 and Ordinance No. 05-47 to pay a portion of the cost to construct tunnels and related improvements designed to increase access to the Port of Miami.

Security:

The Series 2008A are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008A Bonds.

Form:

The Series 2008A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008A Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2008. The principal is payable on July 1 for each maturity, commencing July 1, 2009.

Agents:

Registrar: Regions Bank, Jacksonville, Florida Paying Agent: Regions Bank, Jacksonville, Florida Bond Counsel: Holland & Knight LLP, Miami, Florida

The Law Offices of Steve E. Bullock, P.A., Miami, Florida

Insurance Provider: Assured Guaranty

Original Insured Ratings:

Moody's: Aaa Standard & Poor's: AAA

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2008A Bonds are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2019, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008A Bonds maturing on July 1, 2026 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, at redemption price equal to the principal amount to be redeemed plus interest accrued to the redemption date as set forth in the years below:

Redemption Dates (July 1)	<u>Amount</u>
2023	\$ 2,960,000
2024	3,095,000
2025	3,235,000
2026 (Final Maturity)	3,380,000
2027	3,530,000
2028	3,705,000
2029	3,890,000
2030 (Final Maturity)	4,085,000
2031	4,290,000
2032	4,505,000
2033	4,730,000
2034	4,965,000
2035	5,215,000
2036	5,475,000
2037	5,750,000
2038 (Final Maturity)	6,040,000

Projects Funded with Proceeds:

Proceeds from the Series 2008A Bonds were used as a contribution towards the County's obligation to pay a portion of the cost to construct the Port of Miami Tunnel and related improvements designed to increase access to the Port of Miami in accordance with Referendum Question number 3 – construct and improve bridges, public infrastructure and neighborhood improvements.

Refunded Bonds: NOT APPLICABLE

\$99,600,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2008A

Debt Service Schedule

Fiscal Year						
Ending		CUSIP	Interest			Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest	Service
2014	Serial	59333FFM7	4.000%	\$ 2,040,000	\$ 4,298,850	\$ 6,338,850
2015	Serial	59333FFN5	4.000	2,120,000	4,217,250	6,337,250
2016	Serial	59333FFP0	4.000	2,205,000	4,132,450	6,337,450
2017	Serial	59333FFQ8	4.000	2,295,000	4,044,250	6,339,250
2018	Serial	59333FFR6	4.000	2,385,000	3,952,450	6,337,450
2019	Serial	59333FFS4	4.500	2,480,000	3,857,050	6,337,050
2020	Serial	59333FFT2	4.500	2,595,000	3,745,450	6,340,450
2021	Serial	59333FFU9	4.500	2,710,000	3,628,675	6,338,675
2022	Serial	59333FFV7	4.500	2,835,000	3,506,725	6,341,725
2023	Term 1	59333FFW5	4.500	2,960,000	3,379,150	6,339,150
2024	Term 1	59333FFW5	4.500	3,095,000	3,245,950	6,340,950
2025	Term 1	59333FFW5	4.500	3,235,000	3,106,675	6,341,675
2026	Term 1	59333FFW5	4.500	3,380,000	2,961,100	6,341,100
2027	Term 2	59333FFX3	5.000	3,530,000	2,809,000	6,339,000
2028	Term 2	59333FFX3	5.000	3,705,000	2,632,500	6,337,500
2029	Term 2	59333FFX3	5.000	3,890,000	2,447,250	6,337,250
2030	Term 2	59333FFX3	5.000	4,085,000	2,252,750	6,337,750
2031	Term 3	59333FFY1	5.000	4,290,000	2,048,500	6,338,500
2032	Term 3	59333FFY1	5.000	4,505,000	1,834,000	6,339,000
2033	Term 3	59333FFY1	5.000	4,730,000	1,608,750	6,338,750
2034	Term 3	59333FFY1	5.000	4,965,000	1,372,250	6,337,250
2035	Term 3	59333FFY1	5.000	5,215,000	1,124,000	6,339,000
2036	Term 3	59333FFY1	5.000	5,475,000	863,250	6,338,250
2037	Term 3	59333FFY1	5.000	5,750,000	589,500	6,339,500
2038	Term 3	59333FFY1	5.000	 6,040,000	302,000	6,342,000
Totals				\$ 90,515,000	\$ 67,959,775	\$ 158,474,775



\$146,200,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2008B

Dated: December 18, 2008 Final Maturity: July 1, 2028

Purpose:

The Series 2008B Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008B Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08, and R-1154-08 and Ordinance No. 05-47.

Security:

The Series 2008B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008B Bonds.

Form:

The Series 2008B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008B Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2009. The principal is payable on July 1 for each maturity, commencing July 1, 2009.

Agents:

Registrar: Regions Bank, Jacksonville, Florida Paying Agent: Regions Bank, Jacksonville, Florida Bond Counsel: Greenberg Traurig, Miami, Florida

Edwards & Associates, P.A., Miami, Florida

Disclosure Counsel: Hunton & Williams, LLP, Miami, Florida

Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2008B Bonds maturing on or after July 1, 2019 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2018, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008B Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The 2008B Bonds maturing on July 1, 2028 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2008B Bonds called for redemption plus interest accrued to the redemption date.

 Redemption Dates (July 1)
 Amount

 2027
 \$11,255,000

 2028 (Final Maturity)
 11,975,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

\$146,200,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2008B

Debt Service Schedule

Fiscal Year						
Ending		CUSIP	Interest			Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest	Service
2014	Serial	59333 FG H7	5.000%	\$ 5,590,000	\$ 7,148,093	\$ 12,738,093
2015	Serial	59333 FG J3	5.000	5,870,000	6,868,593	12,738,593
2016	Serial	59333 FG K0	5.000	6,160,000	6,575,093	12,735,093
2017	Serial	59333 FG L8	5.000	6,470,000	6,267,093	12,737,093
2018	Serial	59333 FG M6	5.250	6,790,000	5,943,593	12,733,593
2019	Serial	59333 FG N4	5.250	7,150,000	5,587,118	12,737,118
2020	Serial	59333 FG P9	5.500	7,525,000	5,211,743	12,736,743
2021	Serial	59333 FG Q7	5.700	7,940,000	4,797,868	12,737,868
2022	Serial	59333 FG R5	5.875	8,390,000	4,345,288	12,735,288
2023	Serial	59333 FG S3	6.000	8,885,000	3,852,375	12,737,375
2024	Serial	59333 FG T1	6.000	9,415,000	3,319,275	12,734,275
2025	Serial	59333 FG U8	6.125	9,980,000	2,754,375	12,734,375
2026	Serial	59333 FG V6	6.250	10,595,000	2,143,100	12,738,100
2027	Term	59333 FG W4	6.375	11,255,000	1,480,913	12,735,913
2028	Term	59333 FG W4	6.375	11,975,000	763,406	12,738,406
Totals				\$ 123,990,000	\$ 67,057,921	\$ 191,047,921



\$203,800,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2008B-1

Dated: March 19, 2009 Final Maturity: July 1, 2038

Purpose:

The Series 2008B-1 Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008B-1 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-915-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08, and R-1154-08 and Ordinance No. 05-47.

Security:

The Series 2008B-1 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008B-1 Bonds.

Form:

The Series 2008B-1 Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008B-1 Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008B-1 Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2009. The principal is payable on July 1 for each maturity, commencing July 1, 2010.

Agents:

Registrar: Regions Bank, Jacksonville, Florida Paying Agent: Regions Bank, Jacksonville, Florida Bond Counsel: Greenberg Traurig, Miami, Florida

Edwards & Associates, P.A., Miami, Florida

Disclosure Counsel: Hunton & Williams, LLP, Miami, Florida

Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2008B-1 Bonds maturing on or after July 1, 2019 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2018, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008B-1 Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008B-1 Bonds maturing on the dates shown below and bearing interest rates as noted are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2008B-1 Bonds called for redemption plus interest accrued to the redemption date.

Amount

10,500,000

11,000,000 12,200,000

13,500,000

Series 2008B-1 Bonds maturing on July 1, 2033 and bearing interest rate of 5.625%:

Redemption Dates

2030 2031 2032 2033 (Final Maturity)	\$ 6,520,000 6,625,000 7,280,000 7,485,000
Series 2008B-1 Bonds maturing on July 1, 2033 and bearing interest rate of 5.75%: Redemption Dates 2030 2031 2032 2033 (Final Maturity)	Amount \$ 8,500,000 9,250,000 9,500,000 10,250,000
Series 2008B-1 Bonds maturing on July 1, 2038 and bearing interest rate of 5.75%: Redemption Dates 2034 2035 2036 2037 2038 (Final Maturity)	Amount \$ 1,450,000 1,750,000 2,000,000 2,250,000 3,010,000
Series 2008B-1 Bonds maturing on July 1, 2038 and bearing interest rate of 6.00%: Redemption Dates 2034	<u>Amount</u> \$ 10,300,000

2038 (Final Maturity)
Series 2008B-1 Bonds maturing on July 1, 2038 and bearing interest rate of 5.625%:

2035

2036

2037

Redemption Dates	<u>Amount</u>
2034	\$ 6,995,000
2035	7,590,000
2036	8,000,000
2037	7,775,000
2038 (Final Maturity)	7,010,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:NOT APPLICABLERefunded Bonds Call Date:NOT APPLICABLE

\$203,800,000

Miami-Dade County, Florida General Obligation Bonds

(Building Better Communities Program) Series 2008B-1 Debt Service Schedule

Fiscal Year						
Ending		CUSIP	Interest			Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest	Service
2014	Serial	59333 FH B9	3.125%	\$ 795,000	\$ 11,363,700	\$ 12,158,700
2015	Serial	59333 FH C7	3.375	810,000	11,338,856	12,148,856
2016	Serial	59333 FH D5	3.625	840,000	11,311,519	12,151,519
2017	Serial	59333 FH E3	3.750	870,000	11,281,069	12,151,069
2018	Serial	59333 FH F0	3.875	905,000	11,248,444	12,153,444
2019	Serial	59333 FH G8	4.125	935,000	11,213,375	12,148,375
2020	Serial	59333 FH H6	4.375	975,000	11,174,806	12,149,806
2021	Serial	59333 FH J2	4.500	1,005,000	11,132,150	12,137,150
2022	Serial	59333 FH K9	4.700	1,050,000	11,086,925	12,136,925
2023	Serial	59333 FH L7	4.750	1,125,000	11,037,575	12,162,575
2024	Serial	59333 FH M5	5.000	1,180,000	10,984,138	12,164,138
2025	Serial	59333 FH N3	5.125	1,240,000	10,925,138	12,165,138
2026	Serial	59333 FH P8	5.125	1,300,000	10,861,588	12,161,588
2027	Serial	59333 FH Q6	5.250	1,370,000	10,794,963	12,164,963
2028	Serial	59333 FH R4	5.375	1,435,000	10,723,038	12,158,038
2029	Serial	59333 FH S2	5.375	14,255,000	10,645,906	24,900,906
2030	Term 1	59333 FH T0	5.625	6,520,000	9,879,700	16,399,700
	Term 2	59333 FH U7	5.750	8,500,000		8,500,000
2031	Term 1	59333 FH T0	5.625	6,625,000	9,024,200	15,649,200
	Term 2	59333 FH U7	5.750	9,250,000		9,250,000
2032	Term 1	59333 FH T0	5.625	7,280,000	8,119,669	15,399,669
	Term 2	59333 FH U7	5.750	9,500,000		9,500,000
2033	Term 1	59333 FH T0	5.625	7,485,000	7,163,919	14,648,919
	Term 2	59333 FH U7	5.750	10,250,000		10,250,000
2034	Term 3	59333 FH V5	5.750	1,450,000	6,153,513	7,603,513
	Term 4	59333 FH W3	6.000	10,300,000		10,300,000
	Term 5	59333 FH X1	5.625	6,995,000		6,995,000
2035	Term 3	59333 FH V5	5.750	1,750,000	5,058,669	6,808,669
	Term 4	59333 FH W3	6.000	10,500,000		10,500,000
	Term 5	59333 FH X1	5.625	7,590,000		7,590,000
2036	Term 3	59333 FH V5	5.750	2,000,000	3,901,106	5,901,106
	Term 4	59333 FH W3	6.000	11,000,000		11,000,000
	Term 5	59333 FH X1	5.625	8,000,000		8,000,000
2037	Term 3	59333 FH V5	5.750	2,250,000	2,676,106	4,926,106
	Term 4	59333 FH W3	6.000	12,200,000		12,200,000
	Term 5	59333 FH X1	5.625	7,775,000		7,775,000
2038	Term 3	59333 FH V5	5.750	3,010,000	1,377,388	4,387,388
	Term 4	59333 FH W3	6.000	13,500,000		13,500,000
	Term 5	59333 FH X1	5.625	7,010,000		7,010,000
Totals				\$ 200,830,000	\$ 230,477,456	\$ 431,307,456



\$50,980,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2010A

Dated: February 4, 2010 Final Maturity: July 1, 2039

Purpose:

The Series 2010A Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2010A Bonds were issued pursuant to Resolution Nos. R-913-04, R-576-05, R-1371-07 and R-337-09 and Ordinance No. 05-47 to pay a portion of the County's contribution toward the construction of a new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins.

Security:

The Series 2010A are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2010A Bonds.

Form:

The Series 2010A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2010A Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2010A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2010. The principal is payable on July 1 for each maturity, commencing July 1, 2010.

Agents:

Registrar: Regions Bank, Jacksonville, Florida Paying Agent: Regions Bank, Jacksonville, Florida

Bond Counsel: Squire, Sanders & Dempsey L.L.P, Miami, Florida

KnoxSeaton, Miami, Florida

Disclosure Counsel: Hogan & Hartson LLP, Miami, Florida

McGhee & Associates LLC, Miami, Florida

Law Offices Jose' A. Villalobos, P.A., Miami, Florida

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2010A Bonds maturing on or before July 1, 2019 shall not be subject to redemption prior to maturity. The Series 2010A Bonds maturing on or after July 1, 2020 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2019, and if part, in such maturities and in such principal amounts as the County shall select and by lot within a maturity, at

a redemption price equal to 100% of the principal amount of the Series 2010A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008A Bonds maturing on July 1, 2033, July 1, 2036 and July 1, 2039 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, at redemption price equal to the principal amount to be redeemed plus interest accrued to the redemption date as set forth in the years below:

Redemption Date (July 1)	 Amount
2031	\$ 2,075,000
2032	2,170,000
2033 (Final Maturity)	2,270,000
2034	2,375,000
2035	2,485,000
2036 (Final Maturity)	2,605,000
2037	2,730,000
2038	2,860,000
2039 (Final Maturity)	2,995,000

Projects Funded with Proceeds:

Proceeds from the Series 2010A Bonds were used to pay a portion of the County's contribution toward the construction of a new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins in accordance with Referendum Question number 2 – construct and improve park and recreational facilities.

Refunded Bonds: NOT APPLICABLE

\$50,980,000

Miami-Dade County, Florida

General Obligation Bonds (Building Better Communities Program) Series 2010A

Debt Service Schedule

		ı	Jebt Servi	ce s	scneaule		
Fiscal Year			_				
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Туре	Number	Rate		Principal	Interest	Service
2014	Serial	59333FJC5	3.000%	\$	1,075,000	\$ 2,060,831	\$ 3,135,831
2015	Serial	59333FJD3	3.000		1,110,000	2,028,581	3,138,581
2016	Serial	59333FJE1	3.250		1,140,000	1,995,281	3,135,281
2017	Serial	59333FJF8	4.000		1,180,000	1,958,231	3,138,231
2018	Serial	59333FJG6	4.000		1,225,000	1,911,031	3,136,031
2019	Serial	59333FJH4	4.000		1,275,000	1,862,031	3,137,031
2020	Serial	59333FJJ0	4.000		1,325,000	1,811,031	3,136,031
2021	Serial	59333FJK7	4.000		1,380,000	1,758,031	3,138,031
2022	Serial	59333FJL5	4.000		1,435,000	1,702,831	3,137,831
2023	Serial	59333FJM3	4.000		1,490,000	1,645,431	3,135,431
2024	Serial	59333FJN1	4.000		1,550,000	1,585,831	3,135,831
2025	Serial	59333FJP6	4.000		1,615,000	1,523,831	3,138,831
2026	Serial	59333FJQ4	4.125		1,680,000	1,459,231	3,139,231
2027	Serial	59333FJR2	4.250		1,745,000	1,389,931	3,134,931
2028	Serial	59333FJS0	4.375		1,820,000	1,315,769	3,135,769
2029	Serial	59333FJT8	4.375		1,900,000	1,236,144	3,136,144
2030	Serial	59333FJU5	4.500		1,985,000	1,153,019	3,138,019
2031	Term 1	59333FJV3	4.625		2,075,000	1,063,694	3,138,694
2032	Term 1	59333FJV3	4.625		2,170,000	967,725	3,137,725
2033	Term 1	59333FJV3	4.625		2,270,000	867,363	3,137,363
2034	Term 2	59333FJW1	4.750		2,375,000	762,375	3,137,375
2035	Term 2	59333FJW1	4.750		2,485,000	649,563	3,134,563
2036	Term 2	59333FJW1	4.750		2,605,000	531,525	3,136,525
2037	Term 3	59333FJX9	4.750		2,730,000	407,788	3,137,788
2038	Term 3	59333FJX9	4.750		2,860,000	278,113	3,138,113
2039	Term 3	59333FJX9	4.750		2,995,000	142,263	3,137,263
Totals				\$	47,495,000	\$ 34,067,475	\$ 81,562,475



\$196,705,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2011A

Dated: May 26, 2011 Final Maturity: July 1, 2041

Purpose:

The Series 2011A Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2011A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-134-11 and Ordinance No. 05-47.

Security:

The Series 2011A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2011A Bonds.

Form:

The Series 2011A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2011A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2011A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2012. The principal is payable on July 1 for each maturity, commencing July 1, 2012.

Agents:

Registrar: The Bank of New York Mellon, New York, New York Paying Agent: The Bank of New York Mellon, New York, New York

Bond Counsel: Greenberg Traurig, Miami, Florida

Edwards & Associates, P.A., Miami, Florida

Disclosure Counsel: Edwards Angell Palmer & Dodge LLP

West Palm Beach Florida

Rasco Klock Reininger Perez Esquenazi Vigil & Nieto

Coral Gables, Florida

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2011A Bonds maturing on or after July 1, 2022 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2021, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2011A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2011A Bonds maturing on July 1, 2041 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2011A Bonds called for redemption plus interest accrued to the redemption date.

<u>Year</u>	<u>Amounts</u>
2036	\$9,325,000
2037	9,790,000
2038	10,280,000
2039	10,795,000
2040	11,335,000
2041 (Final Maturity)	11,900,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

\$196,705,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program)

Series 2011A **Debt Service Schedule**

CUSIP Number Rate Principal Interest Service 2014 Serial 59333FLC2 3.000% \$ 3.825,000 \$ 8.669,850 \$ 12,494,850 2015 Serial 59333FLD0 3.000 3.940,000 8.555,100 12,495,100 2016 Serial 59333FLE8 3.000 4.060,000 8.436,900 12,496,900 2017 Serial 59333FLE5 3.000 4.060,000 8.315,100 12,495,100 2018 Serial 59333FLB3 3.000 4.305,000 8.189,700 12,494,700 2019 Serial 59333FLB3 3.000 4.305,000 8.060,550 12,495,550 2020 Serial 59333FLX4 4.000 4.705,000 7.927,500 12,497,500 2021 Serial 59333FLX4 4.000 4.705,000 7.790,400 12,495,400 2022 Serial 59333FLM0 4.000 4.895,000 7.602,200 12,497,200 2023 Serial 59333FLB8 4.000 5.090,000 7.406,400 12,496,400 2024 Serial 59333FLB8 4.000 5.090,000 7.202,800 12,497,800 2024 Serial 59333FLB8 4.000 5.290,000 7.202,800 12,496,400 2026 Serial 59333FLB3 4.000 5.725,000 6.991,200 12,496,200 2026 Serial 59333FLB9 5.000 6.010,000 6.771,000 12,496,000 2027 Serial 59333FLB7 5.000 6.010,000 6.771,000 12,496,000 2027 Serial 59333FLB7 5.000 6.010,000 6.784,250 12,494,750 2028 Serial 59333FLB7 5.000 6.960,000 5.537,500 12,494,250 2029 Serial 59333FLB7 5.000 6.960,000 5.537,500 12,494,250 2033 Serial 59333FLB8 5.000 7.305,000 5.189,500 12,494,250 2034 Serial 59333FLB8 5.000 7.670,000 4.824,250 12,494,550 2034 Serial 59333FLB8 5.000 7.670,000 4.824,250 12,494,550 2034 Serial 59333FLB8 5.000 8.455,000 3.171,250 12,495,550 2034 Serial 59333FLB8 5.000 7.670,000 4.824,250 12,495,550 2034 Serial 59333FLB8 5.000 7.670,000 4.940,750 12,495,550 2034 Serial 59333FLB8 5.000 9.760,000 3.171,250 12,495,550 2034 Serial 59333FLB8 5.000 9.760,000 3.171,250 12,495,550 2034 Serial 59333FMA5 5.000 9.790,000 2.705,000 12,495,500 2035 Te	Fiscal Year						
2014 Serial 59333FLC2 3.000% \$ 3,825,000 \$ 8,669,850 \$ 12,494,850	Ending		CUSIP	Interest			Total Debt
2015 Serial 59333FLD0 3.000 3,940,000 8,555,100 12,495,100 2016 Serial 59333FLE8 3.000 4,060,000 8,436,900 12,496,900 2017 Serial 59333FL53 3.000 4,180,000 8,189,700 12,495,100 2018 Serial 59333FLG3 3.000 4,305,000 8,189,700 12,495,500 2019 Serial 59333FLH1 3.000 4,350,000 8,060,550 12,495,550 2020 Serial 59333FLK4 4.000 4,705,000 7,790,400 12,495,400 2021 Serial 59333FLK4 4.000 4,895,000 7,602,200 12,495,400 2023 Serial 59333FLM 4.000 5,990,000 7,406,400 12,496,400 2024 Serial 59333FLN8 4.000 5,290,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLP	Sept. 30,	Type	Number	Rate	Principal	Interest	Service
2016 Serial 59333FLE8 3.000 4,060,000 8,436,900 12,496,900 2017 Serial 59333FLE5 3.000 4,180,000 8,315,100 12,495,100 2018 Serial 59333FLG3 3.000 4,305,000 8,189,700 12,494,700 2019 Serial 59333FLH1 3.000 4,350,000 8,060,550 12,495,550 2020 Serial 59333FLM7 3.000 4,570,000 7,927,500 12,497,500 2021 Serial 59333FLM4 4.000 4,705,000 7,790,400 12,495,400 2022 Serial 59333FLM0 4.000 5,990,000 7,602,200 12,496,400 2023 Serial 59333FLM0 4.000 5,290,000 7,202,800 12,496,400 2024 Serial 59333FLM8 4.000 5,505,000 6,991,200 12,496,200 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FL	2014	Serial	59333FLC2	3.000%	\$ 3,825,000	\$ 8,669,850	\$ 12,494,850
2017 Serial 59333FLF5 3.000 4,180,000 8,315,100 12,495,100 2018 Serial 59333FLG3 3.000 4,305,000 8,189,700 12,494,700 2019 Serial 59333FLH1 3.000 4,435,000 8,060,550 12,495,550 2020 Serial 59333FLJ7 3.000 4,570,000 7,927,500 12,497,500 2021 Serial 59333FLK4 4.000 4,705,000 7,790,400 12,497,200 2022 Serial 59333FLM0 4.000 4,895,000 7,602,200 12,497,200 2023 Serial 59333FLM8 4.000 5,090,000 7,406,400 12,496,400 2024 Serial 59333FLM8 4.000 5,505,000 6,991,200 12,496,400 2025 Serial 59333FLD3 4.000 5,725,000 6,771,000 12,496,200 2026 Serial 59333FLP3 5.000 6,610,000 6,484,750 12,494,250 2028 Serial 59333FL	2015	Serial	59333FLD0	3.000	3,940,000	8,555,100	12,495,100
2018 Serial 59333FLG3 3.000 4,305,000 8,189,700 12,494,700 2019 Serial 59333FLH1 3.000 4,435,000 8,060,550 12,495,550 2020 Serial 59333FLJ7 3.000 4,570,000 7,927,500 12,495,550 2021 Serial 59333FLK4 4.000 4,705,000 7,790,400 12,495,400 2022 Serial 59333FLM0 4.000 5,090,000 7,406,400 12,495,400 2023 Serial 59333FLM0 4.000 5,090,000 7,406,400 12,495,400 2024 Serial 59333FLM8 4.000 5,290,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,725,000 6,991,200 12,496,200 2026 Serial 59333FLP3 5.000 5,725,000 6,771,000 12,496,200 2027 Serial 59333FL9 5.000 6,610,000 6,484,750 12,494,750 2028 Serial 59333FL9	2016	Serial	59333FLE8	3.000	4,060,000	8,436,900	12,496,900
2019 Serial 59333FLH1 3.000 4,435,000 8,060,550 12,495,550 2020 Serial 59333FLJ7 3.000 4,570,000 7,927,500 12,497,500 2021 Serial 59333FLK4 4.000 4,705,000 7,790,400 12,497,200 2022 Serial 59333FLM0 4.000 4,895,000 7,602,200 12,497,200 2023 Serial 59333FLN8 4.000 5,090,000 7,406,400 12,496,400 2024 Serial 59333FLN8 4.000 5,590,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,000 2026 Serial 59333FLP3 4.000 5,725,000 6,771,000 12,496,000 2027 Serial 59333FLP3 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS 5.000 6,625,000 5,868,750 12,494,250 2030 Serial 59333FLV	2017	Serial	59333FLF5	3.000	4,180,000	8,315,100	12,495,100
2020 Serial 59333FLJ7 3.000 4,570,000 7,927,500 12,497,500 2021 Serial 59333FLK4 4.000 4,705,000 7,790,400 12,495,400 2022 Serial 59333FLL2 4.000 4,895,000 7,602,200 12,497,200 2023 Serial 59333FLN8 4.000 5,090,000 7,406,400 12,496,600 2024 Serial 59333FLN8 4.000 5,290,000 7,202,800 12,496,200 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLQ1 5.000 5,725,000 6,771,000 12,496,200 2027 Serial 59333FLS7 5.000 6,010,000 6,484,750 12,494,250 2028 Serial 59333FLS7 5.000 6,625,000 5,868,750 12,494,250 2030 Serial 59333FLV 5.000 6,960,000 5,537,500 12,494,250 2031 Serial 59333FLW	2018	Serial	59333FLG3	3.000	4,305,000	8,189,700	12,494,700
2021 Serial 59333FLK4 4.000 4,705,000 7,790,400 12,495,400 2022 Serial 59333FLL2 4.000 4,895,000 7,602,200 12,497,200 2023 Serial 59333FLM0 4.000 5,090,000 7,406,400 12,496,400 2024 Serial 59333FLN8 4.000 5,290,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLP3 4.000 5,725,000 6,771,000 12,496,200 2027 Serial 59333FLP3 5.000 6,010,000 6,484,750 12,496,750 2028 Serial 59333FLT5 5.000 6,310,000 6,184,250 12,494,750 2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLW	2019	Serial	59333FLH1	3.000	4,435,000	8,060,550	12,495,550
2022 Serial 59333FLL2 4.000 4,895,000 7,602,200 12,497,200 2023 Serial 59333FLM0 4.000 5,090,000 7,406,400 12,496,400 2024 Serial 59333FLN8 4.000 5,290,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLQ1 5.000 5,725,000 6,771,000 12,496,000 2027 Serial 59333FLS7 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLV2 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV6 5.000 7,670,000 5,189,500 12,494,250 2032 Serial 59333FL	2020	Serial	59333FLJ7	3.000	4,570,000	7,927,500	12,497,500
2023 Serial 59333FLM0 4.000 5,090,000 7,406,400 12,496,400 2024 Serial 59333FLN8 4.000 5,290,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLQ1 5.000 5,725,000 6,771,000 12,496,000 2027 Serial 59333FLR9 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2032 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2033 Serial 59333FL	2021	Serial	59333FLK4	4.000	4,705,000	7,790,400	12,495,400
2024 Serial 59333FLN8 4.000 5,290,000 7,202,800 12,492,800 2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLQ1 5.000 5,725,000 6,771,000 12,496,000 2027 Serial 59333FLR9 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLV2 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,670,000 4,824,250 12,494,500 2032 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2033 Serial 59333FLX6 5.000 8,455,000 4,038,000 12,495,750 2034 Serial 59333FM	2022	Serial	59333FLL2	4.000	4,895,000	7,602,200	12,497,200
2025 Serial 59333FLP3 4.000 5,505,000 6,991,200 12,496,200 2026 Serial 59333FLQ1 5.000 5,725,000 6,771,000 12,496,000 2027 Serial 59333FLR9 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLX6 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLX4 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5	2023	Serial	59333FLM0	4.000	5,090,000	7,406,400	12,496,400
2026 Serial 59333FLQ1 5.000 5,725,000 6,771,000 12,496,000 2027 Serial 59333FLR9 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,495,250 2035 Serial 59333FMA5 5.000 9,325,000 3,615,250 12,496,250 2037 Term 59333FMA5	2024	Serial	59333FLN8	4.000	5,290,000	7,202,800	12,492,800
2027 Serial 59333FLR9 5.000 6,010,000 6,484,750 12,494,750 2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLV2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2036 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,500 2038 Term 59333FMA5 </td <td>2025</td> <td>Serial</td> <td>59333FLP3</td> <td>4.000</td> <td>5,505,000</td> <td>6,991,200</td> <td>12,496,200</td>	2025	Serial	59333FLP3	4.000	5,505,000	6,991,200	12,496,200
2028 Serial 59333FLS7 5.000 6,310,000 6,184,250 12,494,250 2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLU2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,495,750 2035 Serial 59333FMA5 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,790,000 2,705,000 12,496,250 2037 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 <td>2026</td> <td>Serial</td> <td>59333FLQ1</td> <td>5.000</td> <td>5,725,000</td> <td>6,771,000</td> <td>12,496,000</td>	2026	Serial	59333FLQ1	5.000	5,725,000	6,771,000	12,496,000
2029 Serial 59333FLT5 5.000 6,625,000 5,868,750 12,493,750 2030 Serial 59333FLU2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLX6 5.000 7,670,000 4,824,250 12,495,750 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FMA5 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 10,280,000 2,705,000 12,495,500 2038 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 <td>2027</td> <td>Serial</td> <td>59333FLR9</td> <td>5.000</td> <td>6,010,000</td> <td>6,484,750</td> <td>12,494,750</td>	2027	Serial	59333FLR9	5.000	6,010,000	6,484,750	12,494,750
2030 Serial 59333FLU2 5.000 6,960,000 5,537,500 12,497,500 2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FMA5 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5	2028	Serial	59333FLS7	5.000	6,310,000	6,184,250	12,494,250
2031 Serial 59333FLV0 5.000 7,305,000 5,189,500 12,494,500 2032 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FLZ1 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5	2029	Serial	59333FLT5	5.000	6,625,000	5,868,750	12,493,750
2032 Serial 59333FLW8 5.000 7,670,000 4,824,250 12,494,250 2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FLZ1 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2030	Serial	59333FLU2	5.000	6,960,000	5,537,500	12,497,500
2033 Serial 59333FLX6 5.000 8,055,000 4,440,750 12,495,750 2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FLZ1 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2031	Serial	59333FLV0	5.000	7,305,000	5,189,500	12,494,500
2034 Serial 59333FLY4 5.000 8,455,000 4,038,000 12,493,000 2035 Serial 59333FLZ1 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2032	Serial	59333FLW8	5.000	7,670,000	4,824,250	12,494,250
2035 Serial 59333FLZ1 5.000 8,880,000 3,615,250 12,495,250 2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2033	Serial	59333FLX6	5.000	8,055,000	4,440,750	12,495,750
2036 Term 59333FMA5 5.000 9,325,000 3,171,250 12,496,250 2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2034	Serial	59333FLY4	5.000	8,455,000	4,038,000	12,493,000
2037 Term 59333FMA5 5.000 9,790,000 2,705,000 12,495,000 2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2035	Serial	59333FLZ1	5.000	8,880,000	3,615,250	12,495,250
2038 Term 59333FMA5 5.000 10,280,000 2,215,500 12,495,500 2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2036	Term	59333FMA5	5.000	9,325,000	3,171,250	12,496,250
2039 Term 59333FMA5 5.000 10,795,000 1,701,500 12,496,500 2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2037	Term	59333FMA5	5.000	9,790,000	2,705,000	12,495,000
2040 Term 59333FMA5 5.000 11,335,000 1,161,750 12,496,750 2041 Term 59333FMA5 5.000 11,900,000 595,000 12,495,000	2038	Term	59333FMA5	5.000	10,280,000	2,215,500	12,495,500
2041 Term 59333FMA5 5.000 <u>11,900,000</u> 595,000 <u>12,495,000</u>	2039	Term	59333FMA5	5.000	10,795,000	1,701,500	12,496,500
	2040	Term	59333FMA5	5.000	11,335,000	1,161,750	12,496,750
\$ 190,220,000 \$ 159,651,700 \$ 349,871,700	2041	Term	59333FMA5	5.000	11,900,000	595,000	12,495,000
					\$ 190,220,000	\$ 159,651,700	\$ 349,871,700



\$200,000,000 Miami-Dade County, Florida General Obligation Drawdown Bonds (Building Better Communities Program) Series 2013-A

Dated: January 9, 2013 Final Maturity: January 1, 2043

Purpose:

The Series 2013-A Drawdown Bonds (Series 2013-A Bonds) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2013-A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2013-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2013-A Bonds.

Form:

The Series 2013-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2013-A Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2013-A Bonds is payable on (i) the first Business Day of each month, commencing February 1, 2013, and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar: The Bank of New York Mellon, New York, New York Paying Agent: The Bank of New York Mellon, New York, New York Calculation Agent: The Bank of New York Mellon, New York, New York

Bond Counsel: Greenberg Traurig, Miami, Florida

Edwards & Associates, P.A., Miami, Florida

Underlying Ratings:

Moody's: Aa2 Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2013-A Bonds are subject to optional in whole or at the direction of the County on any Interest Payment Date, with thirty (30) days prior written notice to the Holders, the Owner Representative, the Remarketing Agent, if any, and the Tender Agent, if any, at a redemption price equal to 100% of the principal amount plus interest accrued to, but excluding, the Redemption Date. Optional redemptions shall be in minimum aggregate principal amounts of \$1,000,000 and at no time may the aggregate principal amount of all Outstanding Building Better Communities Program are repaid in full.

Mandatory Sinking Fund Redemption during Amortization Period:

The Series 2013-A Bonds during the Amortization Period, shall be subject to mandatory redemption through the operation of a sinking fund, commencing on the Amortization Commencement Date and on each succeeding Amortization Date. The amount of the Amortization Installment due on the Amortization Commencement shall equal three-elevenths of the principal amount of Bonds Outstanding at the beginning of the Amortization Period. The amount of the Amortization Installment due on each Amortization Payment Date after the Amortization Commencement Date shall equal on-eleventh of the principal amount of Bonds outstanding at the beginning of the Amortization Period.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

\$200,000,000 Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2013A

Debt Service Schedule

Fiscal Year

Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal		Interest	Service
2014					\$	9,777,778	\$ 9,777,778
2015						10,000,000	10,000,000
2016						10,000,000	10,000,000
2017						10,000,000	10,000,000
2018						10,000,000	10,000,000
2019						10,000,000	10,000,000
2020						10,000,000	10,000,000
2021						10,000,000	10,000,000
2022						10,000,000	10,000,000
2023						10,000,000	10,000,000
2024						10,000,000	10,000,000
2025						10,000,000	10,000,000
2026						10,000,000	10,000,000
2027						10,000,000	10,000,000
2028						10,000,000	10,000,000
2029						10,000,000	10,000,000
2030						10,000,000	10,000,000
2031						10,000,000	10,000,000
2032						10,000,000	10,000,000
2033						10,000,000	10,000,000
2034						10,000,000	10,000,000
2035						10,000,000	10,000,000
2036						10,000,000	10,000,000
2037						10,000,000	10,000,000
2038						10,000,000	10,000,000
2039						10,000,000	10,000,000
2040						10,000,000	10,000,000
2041						10,000,000	10,000,000
2042						10,000,000	10,000,000
2043	Term	59333FNL0	5.000%	\$ 200,000,000		10,000,000	 210,000,000
Totals			<u> </u>	\$ 200,000,000	\$:	299,777,778	\$ 259,777,778

