

MIAMI-DADE COUNTY, FLORIDA
General Obligation Bonds
(Building Better Communities Program)

SECURITY AND SOURCES OF PAYMENT OF THE BONDS

General Obligation Pledge

The Building Better Communities Bonds (the "Bonds") are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible personal property within the county (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the prompt payment of both principal and interest on the Bonds as they become due and payable. Pursuant to the Florida Constitution, there is no limit on the amount of ad valorem taxes a county may levy for the payment of general obligation bonds.

THE BUILDING BETTER COMMUNITIES PROGRAM
(BBC Program)

Purposes:

On November 2, 2004, a special County-wide election was held by the County. Its voters approved eight general obligation bond questions in the aggregate principal amount of \$2,925,750,000 to provide funds to be used to pay for the following projects all located within the County. The County anticipates issuing the Bonds in various series over the next six (6) years. As of September 30, 2015, \$1,622,285,000 of Bonds has been issued.

- (1) \$378,183,000 – to construct and improve water, sewer and flood control systems within the County;
- (2) \$680,258,000 – to construct and improve park and recreational facilities within the County;
- (3) \$352,182,000 – to construct and improve bridges, public infrastructure and neighborhood improvements within the County;
- (4) \$341,087,000 – to construct and improve public safety facilities within the County;
- (5) \$171,281,000 – to construct and improve emergency and healthcare facilities within the County;
- (6) \$255,070,000 – to construct and improve public services and outreach facilities within the County;
- (7) \$194,997,000 – to construct and improve housing for the elderly and families within the County; and
- (8) \$552,692,000 – to construct and improve cultural, library and multicultural educational facilities within the County.

On April 5, 2005, the Board created, under the provisions of Ordinance No. 05-70, the Building Better Communities Citizens' Advisory Committee (the "Committee") consisting of 13 members appointed from the 13 respective County Commission Districts, three (3) members appointed by the Mayor and five (5) at-large members selected by the County Manager. The Committee has no oversight or veto authority with respect to the BBC Program. The primary function of the Committee is to offer advice to the Mayor, the Board and the County Manager from time to time, on the progress and status of the Building Better Communities Program.

MIAMI-DADE COUNTY, FLORIDA
BUILDING BETTER COMMUNITIES BOND PROGRAM
ALLOCATION BY SERIES OF BONDS ISSUED AND PROJECTS
(in thousands)

	Numbered Category								Total
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	
Authorized:	\$ 378,183	\$ 680,258	\$ 352,182	\$ 341,087	\$ 171,281	\$ 255,070	\$ 194,997	\$ 552,692	\$ 2,925,750
Bonds Series Issued:									
Series 2005	62,135	67,890	27,165	24,137	6,327	17,391	15,685	29,270	250,000
Series 2008A			99,600						99,600
Series 2008B and Series 2008B-1	46,013	96,165	46,651	20,636	36,934	27,644	11,355	64,602	350,000
Series 2010A		50,980							50,980
Series 2011A	15,095	32,219	9,228	16,251	22,277	14,298	22,410	64,927	196,705
Series 2013-A	8,131	27,762	4,072	5,277	16,800	5,205	37,433	95,320	200,000
Series 2014-A	16,273	31,541	12,452	11,709	37,201	12,004	34,929	45,163	201,270
Series 2015-D	35,351	55,966	29,100	35,912	17,693	27,767	31,748	40,193	273,730
Total Issued	\$ 182,998	\$ 362,523	\$ 228,268	\$ 113,922	\$ 137,232	\$ 104,309	\$ 153,560	\$ 339,475	\$ 1,622,285
Balance to be Issued	\$ 195,185	\$ 317,735	\$ 123,914	\$ 227,165	\$ 34,049	\$ 150,761	\$ 41,437	\$ 213,217	\$ 1,303,465

Definition to Projects:

1. Water, Sewer and Flood Control
2. Park and Recreational Facilities
3. Bridges, Public Infrastructure and Neighborhood Improvements
4. Public Safety Facilities
5. Emergency and Health Care Facilities
6. Public Service Outreach Facilities
7. Housing for the Elderly
8. Cultural Library and Multicultural Educational Facilities

\$1,602,500,000
Miami-Dade County, Florida
General Obligation Bonds (Building Better Communities Program)
Series 2008A, 2008B, 2008B-1, 2010A, 2011A, 2013-A,
2014-A, 2014-A (Fixed Rate), 2015B, and 2015D
Combined Debt Service Schedule

Combined Debt Service Schedule						Percent
Fiscal Year					Outstanding	of Total
Ending				Total Debt	Principal	Bonds
Sept. 30,	Principal	Interest		Service	Balance	Issued
2016	\$ 19,620,000	\$ 66,871,724	\$ 86,491,724	\$ 1,334,045,000	83.25%	
2017	21,730,000	64,366,568	86,096,568	1,314,425,000	82.02	
2018	22,615,000	63,476,643	86,091,643	1,292,695,000	80.67	
2019	23,615,000	62,473,299	86,088,299	1,270,080,000	79.26	
2020	31,690,000	61,481,105	93,171,105	1,246,465,000	77.78	
2021	29,285,000	59,982,699	89,267,699	1,214,775,000	75.80	
2022	30,725,000	58,542,294	89,267,294	1,185,490,000	73.98	
2023	32,285,000	57,013,256	89,298,256	1,154,765,000	72.06	
2024	37,365,000	55,443,569	92,808,569	1,122,480,000	70.05	
2025	41,020,000	53,565,044	94,585,044	1,085,115,000	67.71	
2026	44,970,000	51,487,594	96,457,594	1,044,095,000	65.15	
2027	47,315,000	49,136,631	96,451,631	999,125,000	62.35	
2028	51,770,000	46,625,788	98,395,788	951,810,000	59.40	
2029	54,525,000	43,878,625	98,403,625	900,040,000	56.16	
2030	57,290,000	41,110,794	98,400,794	845,515,000	52.76	
2031	59,915,000	38,489,519	98,404,519	788,225,000	49.19	
2032	69,240,000	35,564,769	104,804,769	728,310,000	45.45	
2033	72,565,000	32,239,156	104,804,156	659,070,000	41.13	
2034	61,035,000	28,889,138	89,924,138	586,505,000	36.60	
2035	63,975,000	25,950,681	89,925,681	525,470,000	32.79	
2036	38,405,000	22,868,131	61,273,131	461,495,000	28.80	
2037	40,495,000	20,779,394	61,274,394	423,090,000	26.40	
2038	55,000,000	18,574,000	73,574,000	382,595,000	23.87	
2039	26,710,000	15,764,063	42,474,063	327,595,000	20.44	
2040	24,905,000	14,577,125	39,482,125	300,885,000	18.78	
2041	26,150,000	13,480,050	39,630,050	275,980,000	17.22	
2042	14,960,000	12,328,150	27,288,150	249,830,000	15.59	
2043	0	11,743,500	11,743,500	234,870,000	14.66	
2044	133,270,000	11,743,500	145,013,500	234,870,000	14.66	
2045	101,600,000	5,080,000	106,680,000	101,600,000	6.44	
Totals	\$ 1,334,045,000	\$ 1,143,526,805	\$ 2,477,571,805			



Delivering Excellence Every Day

\$99,600,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008A

Dated: April 30, 2008

Final Maturity: July 1, 2038

Purpose:

The Series 2008A Bonds were issued as the second Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008A Bonds were issued pursuant to Resolution Nos. R-914-04, R-576-05, R-395-08 and Ordinance No. 05-47 to pay a portion of the cost to construct tunnels and related improvements designed to increase access to the Port of Miami.

Security:

The Series 2008A are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008A Bonds.

Form:

The Series 2008A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008A Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2008. The principal is payable on July 1 for each maturity, commencing July 1, 2009.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Holland & Knight LLP, Miami, Florida
	The Law Offices of Steve E. Bullock, P.A., Miami, Florida
Insurance Provider:	Assured Guaranty

Original Insured Ratings:

Moody's:	Aaa
Standard & Poor's:	AAA

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2008A Bonds are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2019, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008A Bonds maturing on July 1, 2026, July 1, 2030 and July 1, 2038 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, at redemption price equal to the principal amount to be redeemed plus interest accrued to the redemption date as set forth in the years below:

<u>Redemption Dates (July 1)</u>	<u>Amount</u>
2023	\$ 2,960,000
2024	3,095,000
2025	3,235,000
2026 (Final Maturity)	3,380,000
2027	3,530,000
2028	3,705,000
2029	3,890,000
2030 (Final Maturity)	4,085,000
2031	4,290,000
2032	4,505,000
2033	4,730,000
2034	4,965,000
2035	5,215,000
2036	5,475,000
2037	5,750,000
2038 (Final Maturity)	6,040,000

Projects Funded with Proceeds:

Proceeds from the Series 2008A Bonds were used as a contribution towards the County's obligation to pay a portion of the cost to construct the Port of Miami Tunnel and related improvements designed to increase access to the Port of Miami in accordance with Referendum Question number 3 – construct and improve bridges, public infrastructure and neighborhood improvements.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$99,600,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008A
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest		Service
2016	Serial	59333FFP0	4.000%	\$ 2,205,000	\$ 4,132,450	\$	6,337,450
2017	Serial	59333FFQ8	4.000	2,295,000	4,044,250		6,339,250
2018	Serial	59333FFR6	4.000	2,385,000	3,952,450		6,337,450
2019	Serial	59333FFS4	4.500	2,480,000	3,857,050		6,337,050
2020	Serial	59333FFT2	4.500	2,595,000	3,745,450		6,340,450
2021	Serial	59333FFU9	4.500	2,710,000	3,628,675		6,338,675
2022	Serial	59333FFV7	4.500	2,835,000	3,506,725		6,341,725
2023	Term 1	59333FFW5	4.500	2,960,000	3,379,150		6,339,150
2024	Term 1	59333FFW5	4.500	3,095,000	3,245,950		6,340,950
2025	Term 1	59333FFW5	4.500	3,235,000	3,106,675		6,341,675
2026	Term 1	59333FFW5	4.500	3,380,000	2,961,100		6,341,100
2027	Term 2	59333FFX3	5.000	3,530,000	2,809,000		6,339,000
2028	Term 2	59333FFX3	5.000	3,705,000	2,632,500		6,337,500
2029	Term 2	59333FFX3	5.000	3,890,000	2,447,250		6,337,250
2030	Term 2	59333FFX3	5.000	4,085,000	2,252,750		6,337,750
2031	Term 3	59333FFY1	5.000	4,290,000	2,048,500		6,338,500
2032	Term 3	59333FFY1	5.000	4,505,000	1,834,000		6,339,000
2033	Term 3	59333FFY1	5.000	4,730,000	1,608,750		6,338,750
2034	Term 3	59333FFY1	5.000	4,965,000	1,372,250		6,337,250
2035	Term 3	59333FFY1	5.000	5,215,000	1,124,000		6,339,000
2036	Term 3	59333FFY1	5.000	5,475,000	863,250		6,338,250
2037	Term 3	59333FFY1	5.000	5,750,000	589,500		6,339,500
2038	Term 3	59333FFY1	5.000	6,040,000	302,000		6,342,000
Totals				<u>\$ 86,355,000</u>	<u>\$ 59,443,675</u>	<u>\$</u>	<u>145,798,675</u>



Delivering Excellence Every Day

\$146,200,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008B

Dated: December 18, 2008

Final Maturity: July 1, 2028

Purpose:

The Series 2008B Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008B Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08, and R-1154-08 and Ordinance No. 05-47.

Security:

The Series 2008B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008B Bonds.

Form:

The Series 2008B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008B Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2009. The principal is payable on July 1 for each maturity, commencing July 1, 2009.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams, LLP, Miami, Florida
	Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2008B Bonds maturing on or after July 1, 2019 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2018, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008B Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The 2008B Bonds maturing on July 1, 2028 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2008B Bonds called for redemption plus interest accrued to the redemption date.

Redemption Dates (July 1)

2027

2028 (Final Maturity)

Amount

\$11,255,000

11,975,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$146,200,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008B
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest		Service
2016	Serial	59333 FG K0	5.000%	\$ 6,160,000	\$ 6,575,093	\$	12,735,093
2017	Serial	59333 FG L8	5.000	6,470,000	6,267,093		12,737,093
2018	Serial	59333 FG M6	5.250	6,790,000	5,943,593		12,733,593
2019	Serial	59333 FG N4	5.250	7,150,000	5,587,118		12,737,118
2020	Serial	59333 FG P9	5.500	7,525,000	5,211,743		12,736,743
2021	Serial	59333 FG Q7	5.700	7,940,000	4,797,868		12,737,868
2022	Serial	59333 FG R5	5.875	8,390,000	4,345,288		12,735,288
2023	Serial	59333 FG S3	6.000	8,885,000	3,852,375		12,737,375
2024	Serial	59333 FG T1	6.000	9,415,000	3,319,275		12,734,275
2025	Serial	59333 FG U8	6.125	9,980,000	2,754,375		12,734,375
2026	Serial	59333 FG V6	6.250	10,595,000	2,143,100		12,738,100
2027	Term	59333 FG W4	6.375	11,255,000	1,480,913		12,735,913
2028	Term	59333 FG W4	6.375	11,975,000	763,406		12,738,406
Totals				<u>\$ 112,530,000</u>	<u>\$ 53,041,236</u>	<u>\$</u>	<u>165,571,236</u>



Delivering Excellence Every Day

\$203,800,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2008B-1

Dated: March 19, 2009

Final Maturity: July 1, 2038

Purpose:

The Series 2008B-1 Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2008B-1 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-853-08, and R-1154-08 and Ordinance No. 05-47.

Security:

The Series 2008B-1 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2008B-1 Bonds.

Form:

The Series 2008B-1 Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2008B-1 Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008B-1 Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2009. The principal is payable on July 1 for each maturity, commencing July 1, 2010.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams, LLP, Miami, Florida
	Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2008B-1 Bonds maturing on or after July 1, 2019 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2018, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2008B-1 Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008B-1 Bonds maturing on the dates shown below and bearing interest rates as noted are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2008B-1 Bonds called for redemption plus interest accrued to the redemption date.

Series 2008B-1 Bonds maturing on July 1, 2033
and bearing interest rate of 5.625%:

<u>Redemption Dates</u>	<u>Amount</u>
2030	\$ 6,520,000
2031	6,625,000
2032	7,280,000
2033 (Final Maturity)	7,485,000

Series 2008B-1 Bonds maturing on July 1, 2033
and bearing interest rate of 5.75%:

<u>Redemption Dates</u>	<u>Amount</u>
2030	\$ 8,500,000
2031	9,250,000
2032	9,500,000
2033 (Final Maturity)	10,250,000

Series 2008B-1 Bonds maturing on July 1, 2038
and bearing interest rate of 5.75%:

<u>Redemption Dates</u>	<u>Amount</u>
2034	\$ 1,450,000
2035	1,750,000
2036	2,000,000
2037	2,250,000
2038 (Final Maturity)	3,010,000

Series 2008B-1 Bonds maturing on July 1, 2038
and bearing interest rate of 6.00%:

<u>Redemption Dates</u>	<u>Amount</u>
2034	\$ 10,300,000
2035	10,500,000
2036	11,000,000
2037	12,200,000
2038 (Final Maturity)	13,500,000

Series 2008B-1 Bonds maturing on July 1, 2038
and bearing interest rate of 5.625%:

<u>Redemption Dates</u>	<u>Amount</u>
2034	\$ 6,995,000
2035	7,590,000
2036	8,000,000
2037	7,775,000
2038 (Final Maturity)	7,010,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

NOT APPLICABLE

Refunded Bonds Call Date:

NOT APPLICABLE

\$203,800,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program) Series 2008B-1
Debt Service Schedule

Fiscal Year	Ending	Type	CUSIP	Interest	Principal	Interest	Total Debt
Sept. 30,			Number	Rate			Service
2016	Serial	59333 FH D5	3.625%	\$	840,000	\$ 11,311,519	\$ 12,151,519
2017	Serial	59333 FH E3	3.750		870,000	11,281,069	12,151,069
2018	Serial	59333 FH F0	3.875		905,000	11,248,444	12,153,444
2019	Serial	59333 FH G8	4.125		935,000	11,213,375	12,148,375
2020	Serial	59333 FH H6	4.375		975,000	11,174,806	12,149,806
2021	Serial	59333 FH J2	4.500		1,005,000	11,132,150	12,137,150
2022	Serial	59333 FH K9	4.700		1,050,000	11,086,925	12,136,925
2023	Serial	59333 FH L7	4.750		1,125,000	11,037,575	12,162,575
2024	Serial	59333 FH M5	5.000		1,180,000	10,984,138	12,164,138
2025	Serial	59333 FH N3	5.125		1,240,000	10,925,138	12,165,138
2026	Serial	59333 FH P8	5.125		1,300,000	10,861,588	12,161,588
2027	Serial	59333 FH Q6	5.250		1,370,000	10,794,963	12,164,963
2028	Serial	59333 FH R4	5.375		1,435,000	10,723,038	12,158,038
2029	Serial	59333 FH S2	5.375		14,255,000	10,645,906	24,900,906
2030	Term 1	59333 FH T0	5.625		6,520,000	9,879,700	24,899,700
	Term 2	59333 FH U7	5.750		8,500,000		
2031	Term 1	59333 FH T0	5.625		6,625,000	9,024,200	24,899,200
	Term 2	59333 FH U7	5.750		9,250,000		
2032	Term 1	59333 FH T0	5.625		7,280,000	8,119,669	24,899,669
	Term 2	59333 FH U7	5.750		9,500,000		
2033	Term 1	59333 FH T0	5.625		7,485,000	7,163,919	24,898,919
	Term 2	59333 FH U7	5.750		10,250,000		
2034	Term 3	59333 FH V5	5.750		1,450,000	6,153,513	24,898,513
	Term 4	59333 FH W3	6.000		10,300,000		
	Term 5	59333 FH X1	5.625		6,995,000		
2035	Term 3	59333 FH V5	5.750		1,750,000	5,058,669	24,898,669
	Term 4	59333 FH W3	6.000		10,500,000		
	Term 5	59333 FH X1	5.625		7,590,000		
2036	Term 3	59333 FH V5	5.750		2,000,000	3,901,106	24,901,106
	Term 4	59333 FH W3	6.000		11,000,000		
	Term 5	59333 FH X1	5.625		8,000,000		
2037	Term 3	59333 FH V5	5.750		2,250,000	2,676,106	24,901,106
	Term 4	59333 FH W3	6.000		12,200,000		
	Term 5	59333 FH X1	5.625		7,775,000		
2038	Term 3	59333 FH V5	5.750		3,010,000	1,377,388	24,897,388
	Term 4	59333 FH W3	6.000		13,500,000		
	Term 5	59333 FH X1	5.625		7,010,000		
Totals					\$ 199,225,000	\$ 207,774,900	\$ 406,999,900



Delivering Excellence Every Day

\$50,980,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2010A

Dated: February 4, 2010

Final Maturity: July 1, 2039

Purpose:

The Series 2010A Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2010A Bonds were issued pursuant to Resolution Nos. R-913-04, R-576-05, R-1371-07 and R-337-09 and Ordinance No. 05-47 to pay a portion of the County's contribution toward the construction of a new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins.

Security:

The Series 2010A are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2010A Bonds.

Form:

The Series 2010A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2010A Bonds were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2010A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2010. The principal is payable on July 1 for each maturity, commencing July 1, 2010.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Squire, Sanders & Dempsey L.L.P, Miami, Florida
	KnoxSeaton, Miami, Florida
Disclosure Counsel:	Hogan & Hartson LLP, Miami, Florida
	McGhee & Associates LLC, Miami, Florida
	Law Offices Jose' A. Villalobos, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2010A Bonds maturing on or before July 1, 2019 shall not be subject to redemption prior to maturity. The Series 2010A Bonds maturing on or after July 1, 2020 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2019, and if part, in such maturities and in such principal amounts as the County shall select and by lot within a maturity, at

a redemption price equal to 100% of the principal amount of the Series 2010A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2008A Bonds maturing on July 1, 2033, July 1, 2036 and July 1, 2039 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, at redemption price equal to the principal amount to be redeemed plus interest accrued to the redemption date as set forth in the years below:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2031	\$ 2,075,000
2032	2,170,000
2033 (Final Maturity)	2,270,000
2034	2,375,000
2035	2,485,000
2036 (Final Maturity)	2,605,000
2037	2,730,000
2038	2,860,000
2039 (Final Maturity)	2,995,000

Projects Funded with Proceeds:

Proceeds from the Series 2010A Bonds were used to pay a portion of the County's contribution toward the construction of a new County owned professional baseball stadium at the Orange Bowl site to be used by the Florida Marlins in accordance with Referendum Question number 2 – construct and improve park and recreational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$50,980,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2010A
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest	Service	
2016	Serial	59333FJE1	3.250%	\$ 1,140,000	\$ 1,995,281	\$ 3,135,281	
2017	Serial	59333FJF8	4.000	1,180,000	1,958,231	3,138,231	
2018	Serial	59333FJG6	4.000	1,225,000	1,911,031	3,136,031	
2019	Serial	59333FJH4	4.000	1,275,000	1,862,031	3,137,031	
2020	Serial	59333FJJ0	4.000	1,325,000	1,811,031	3,136,031	
2021	Serial	59333FJK7	4.000	1,380,000	1,758,031	3,138,031	
2022	Serial	59333FJL5	4.000	1,435,000	1,702,831	3,137,831	
2023	Serial	59333FJM3	4.000	1,490,000	1,645,431	3,135,431	
2024	Serial	59333FJN1	4.000	1,550,000	1,585,831	3,135,831	
2025	Serial	59333FJP6	4.000	1,615,000	1,523,831	3,138,831	
2026	Serial	59333FJQ4	4.125	1,680,000	1,459,231	3,139,231	
2027	Serial	59333FJR2	4.250	1,745,000	1,389,931	3,134,931	
2028	Serial	59333FJS0	4.375	1,820,000	1,315,769	3,135,769	
2029	Serial	59333FJT8	4.375	1,900,000	1,236,144	3,136,144	
2030	Serial	59333FJU5	4.500	1,985,000	1,153,019	3,138,019	
2031	Term 1	59333FJV3	4.625	2,075,000	1,063,694	3,138,694	
2032	Term 1	59333FJV3	4.625	2,170,000	967,725	3,137,725	
2033	Term 1	59333FJV3	4.625	2,270,000	867,363	3,137,363	
2034	Term 2	59333FJW1	4.750	2,375,000	762,375	3,137,375	
2035	Term 2	59333FJW1	4.750	2,485,000	649,563	3,134,563	
2036	Term 2	59333FJW1	4.750	2,605,000	531,525	3,136,525	
2037	Term 3	59333FJX9	4.750	2,730,000	407,788	3,137,788	
2038	Term 3	59333FJX9	4.750	2,860,000	278,113	3,138,113	
2039	Term 3	59333FJX9	4.750	2,995,000	142,263	3,137,263	
Totals				<u>\$ 45,310,000</u>	<u>\$ 29,978,063</u>	<u>\$ 75,288,063</u>	



Delivering Excellence Every Day

\$196,705,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2011A

Dated: May 26, 2011

Final Maturity: July 1, 2041

Purpose:

The Series 2011A Bonds were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2011A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-134-11 and Ordinance No. 05-47.

Security:

The Series 2011A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2011A Bonds.

Form:

The Series 2011A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2011A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2011A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2012. The principal is payable on July 1 for each maturity, commencing July 1, 2012.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Edwards Angell Palmer & Dodge LLP
	West Palm Beach Florida
	Rasco Klock Reininger Perez Esquenazi Vigil & Nieto
	Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2011A Bonds maturing on or after July 1, 2022 are subject to optional redemption prior to maturity by the County, in whole or in part on any date on or after July 1, 2021, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2011A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Redemption:

The Series 2011A Bonds maturing on July 1, 2041 are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2011A Bonds called for redemption plus interest accrued to the redemption date.

<u>Year</u>	<u>Amounts</u>
2036	\$9,325,000
2037	9,790,000
2038	10,280,000
2039	10,795,000
2040	11,335,000
2041 (Final Maturity)	11,900,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$196,705,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2011A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2016	Serial	59333FLE8	3.000%	\$ 4,060,000	\$ 8,436,900	\$ 12,496,900
2017	Serial	59333FLF5	3.000	4,180,000	8,315,100	12,495,100
2018	Serial	59333FLG3	3.000	4,305,000	8,189,700	12,494,700
2019	Serial	59333FLH1	3.000	4,435,000	8,060,550	12,495,550
2020	Serial	59333FLJ7	3.000	4,570,000	7,927,500	12,497,500
2021	Serial	59333FLK4	4.000	4,705,000	7,790,400	12,495,400
2022	Serial	59333FLL2	4.000	4,895,000	7,602,200	12,497,200
2023	Serial	59333FLM0	4.000	5,090,000	7,406,400	12,496,400
2024	Serial	59333FLN8	4.000	5,290,000	7,202,800	12,492,800
2025	Serial	59333FLP3	4.000	5,505,000	6,991,200	12,496,200
2026	Serial	59333FLQ1	5.000	5,725,000	6,771,000	12,496,000
2027	Serial	59333FLR9	5.000	6,010,000	6,484,750	12,494,750
2028	Serial	59333FLS7	5.000	6,310,000	6,184,250	12,494,250
2029	Serial	59333FLT5	5.000	6,625,000	5,868,750	12,493,750
2030	Serial	59333FLU2	5.000	6,960,000	5,537,500	12,497,500
2031	Serial	59333FLV0	5.000	7,305,000	5,189,500	12,494,500
2032	Serial	59333FLW8	5.000	7,670,000	4,824,250	12,494,250
2033	Serial	59333FLX6	5.000	8,055,000	4,440,750	12,495,750
2034	Serial	59333FLY4	5.000	8,455,000	4,038,000	12,493,000
2035	Serial	59333FLZ1	5.000	8,880,000	3,615,250	12,495,250
2036	Term	59333FMA5	5.000	9,325,000	3,171,250	12,496,250
2037	Term	59333FMA5	5.000	9,790,000	2,705,000	12,495,000
2038	Term	59333FMA5	5.000	10,280,000	2,215,500	12,495,500
2039	Term	59333FMA5	5.000	10,795,000	1,701,500	12,496,500
2040	Term	59333FMA5	5.000	11,335,000	1,161,750	12,496,750
2041	Term	59333FMA5	5.000	11,900,000	595,000	12,495,000
				\$ 182,455,000	\$ 142,426,750	\$ 324,881,750



Delivering Excellence Every Day

\$175,085,000
Miami-Dade County, Florida
General Obligation Drawdown Bonds
(Building Better Communities Program)
Series 2013-A

Dated: May 7, 2015

Final Maturity: July 1, 2033

Purpose:

The Series 2013-A (originally issued in a Drawdown mode on January 9, 2013) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2013-A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2013-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2013-A Bonds.

Form:

The Series 2013-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2013-A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2013-A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing on January 1, 2016. The principal is payable on July 1 for each maturity, commencing on July 1, 2016.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida
	Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2013-A Bonds maturing on or prior to July 1, 2025 are not subject to optional redemption. The Series 2013-A Bonds maturing on or after July 1, 2026 (except the \$9.420 million maturity of Bonds maturing on July 1, 2027, bearing the interest rate of 5.000%, shall be subject to optional redemption prior to maturity in whole or in part on any date on or after July 1, 2020) shall be subject to optional redemption at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2013-A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:

The Series 2013-A Bonds are not subject to mandatory redemption prior to maturity.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$200,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2013-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2016	Serial	59333FQY9	5.000% \$	5,215,000	\$ 9,662,156	\$ 14,877,156
2017	Serial	59333FRP7	4.000	6,735,000	8,141,125	14,876,125
2018	Serial	59333FQZ6	3.000	600,000	7,871,725	14,876,725
		59333FRQ5	5.000	6,405,000		
2019	Serial	59333FRA0	2.000	550,000	7,533,475	14,873,475
		59333FRR3	4.000	6,790,000		
2020	Serial	59333FRS1	5.000	7,625,000	7,250,875	14,875,875
2021	Serial	59333FRT9	5.000	8,005,000	6,869,625	14,874,625
2022	Serial	59333FRB8	5.000	8,405,000	6,469,375	14,874,375
2023	Serial	59333FRU6	2.500	2,000,000	6,049,125	14,874,125
		59333FRC6	5.000	6,825,000		
2024	Serial	59333FRD4	5.000	9,215,000	5,657,875	14,872,875
2025	Serial	59333FRE2	5.000	9,680,000	5,197,125	14,877,125
2026	Serial	59333FRF9	5.000	10,160,000	4,713,125	14,873,125
2027	Serial	59333FRG7	5.000	1,250,000	4,205,125	14,875,125
		59333FRV4	5.000	9,420,000		
2028	Serial	59333FRH5	5.000	11,205,000	3,671,625	14,876,625
2029	Serial	59333FRJ1	5.000	11,765,000	3,111,375	14,876,375
2030	Serial	59333FRK8	5.000	12,350,000	2,523,125	14,873,125
2031	Serial	59333FRL6	5.000	12,970,000	1,905,625	14,875,625
2032	Serial	59333FRM4	5.000	13,615,000	1,257,125	14,872,125
2033	Serial	59333FRW2	3.500	225,000	576,375	14,876,375
		59333FRX0	4.000	13,525,000		
		59333FRN2	5.000	550,000		
Totals ⁽¹⁾				<u>\$ 175,085,000</u>	<u>\$ 92,665,981</u>	<u>\$ 267,750,981</u>

⁽¹⁾ On May 7, 2015, the County converted the Series 2013-A Bonds from Drawdown-Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$133,270,000
Miami-Dade County, Florida
General Obligation Drawdown Bonds
(Building Better Communities Program)
Series 2014-A

Dated: February 3, 2014

Final Maturity: February 2, 2044

Purpose:

The Series 2014-A Drawdown Bonds (Series 2014-A Bonds) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:

The Series 2014-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2014-A Bonds is payable on (i) the first Business Day of each month, commencing March 3, 2014, and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2014-A Bonds are subject to optional redemption in whole or in part at the direction of the County on any Interest Payment Date, with thirty (30) days prior written notice to the Holders, Owner Representative, the Remarketing Agent and Tender Agent, if any, at a Redemption Price equal to 100% of the principal amount thereof plus interest accrued to, but excluding, the Redemption Date. Optional redemptions shall be in minimum aggregate principal amounts of \$1,000,000 and at no time may the aggregate principal amount of all Outstanding Series 2014-A Bonds be less than \$10,000,000 unless all Outstanding Series 2014-A Bonds are repaid in full.

Special Mandatory Tender Date

The Series 2014-A Bonds are subject to a special mandatory tender date of January 9, 2017.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$133,270,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate⁽¹⁾	Principal	Interest	Total Debt Service
2016					\$ 6,663,500	\$ 6,663,500
2017					6,663,500	6,663,500
2018					6,663,500	6,663,500
2019					6,663,500	6,663,500
2020					6,663,500	6,663,500
2021					6,663,500	6,663,500
2022					6,663,500	6,663,500
2023					6,663,500	6,663,500
2024					6,663,500	6,663,500
2025					6,663,500	6,663,500
2026					6,663,500	6,663,500
2027					6,663,500	6,663,500
2028					6,663,500	6,663,500
2029					6,663,500	6,663,500
2030					6,663,500	6,663,500
2031					6,663,500	6,663,500
2032					6,663,500	6,663,500
2033					6,663,500	6,663,500
2034					6,663,500	6,663,500
2035					6,663,500	6,663,500
2036					6,663,500	6,663,500
2037					6,663,500	6,663,500
2038					6,663,500	6,663,500
2039					6,663,500	6,663,500
2040					6,663,500	6,663,500
2041					6,663,500	6,663,500
2042					6,663,500	6,663,500
2043					6,663,500	6,663,500
2044	Term	59333FNL0	5.000%	\$ 133,270,000	6,663,500	139,933,500
Totals				<u>\$ 133,270,000</u>	<u>\$ 193,241,500</u>	<u>\$ 326,511,500</u>

⁽¹⁾ Variable rate is assumed to be at 5%.



Delivering Excellence Every Day

\$68,000,000
Miami-Dade County, Florida
General Obligation Drawdown Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)

Dated: May 7, 2015

Final Maturity: July 1, 2042

Purpose:

The Series 2014-A Drawdown Bonds (Series 2014-A Fixed Rate) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:

The Series 2014-A (Fixed Rate) Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A (Fixed Rate) Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2014-A (Fixed Rate) Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2016. The principal is payable on July 1 for each maturity commencing on July 1, 2038.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida
	Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2014-A (Fixed Rate) Bonds shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturities and in such principal amounts as the County shall select and by lot within maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A (Fixed Rate) Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:

Mandatory Redemption:

The Series 2014-A (Fixed Rate) Bonds are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2014-A (Fixed Rate) Bonds called for redemption plus interest accrued to the redemption date.

<u>Year</u>	<u>Amounts</u>
2038	\$12,300,000
2039	12,920,000
2040	13,570,000
2041	14,250,000
2042 (Final Maturity)	14,960,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest		Service
2016					\$ 3,056,125	\$	3,056,125
2017					2,657,500		2,657,500
2018					2,657,500		2,657,500
2019					2,657,500		2,657,500
2020					2,657,500		2,657,500
2021					2,657,500		2,657,500
2022					2,657,500		2,657,500
2023					2,657,500		2,657,500
2024					2,657,500		2,657,500
2025					2,657,500		2,657,500
2026					2,657,500		2,657,500
2027					2,657,500		2,657,500
2028					2,657,500		2,657,500
2029					2,657,500		2,657,500
2030					2,657,500		2,657,500
2031					2,657,500		2,657,500
2032					2,657,500		2,657,500
2033					2,657,500		2,657,500
2034					2,657,500		2,657,500
2035					2,657,500		2,657,500
2036					2,657,500		2,657,500
2037					2,657,500		2,657,500
2038	Term 1	59333FRY8	3.750%	\$ 4,520,000	2,657,500		7,177,500
	Term 2	59333FRZ5	4.000	7,780,000			7,780,000
2039	Term 1	59333FRY8	3.750	4,750,000	2,176,800		6,926,800
	Term 2	59333FRZ5	4.000	8,170,000			8,170,000
2040	Term 1	59333FRY8	3.750	4,990,000	1,671,875		6,661,875
	Term 2	59333FRZ5	4.000	8,580,000			8,580,000
2041	Term 1	59333FRY8	3.750	5,240,000	1,141,550		6,381,550
	Term 2	59333FRZ5	4.000	9,010,000			9,010,000
2042	Term 1	59333FRY8	3.750	5,500,000	584,650		6,084,650
	Term 2	59333FRZ5	4.000	9,460,000			9,460,000
Totals ⁽¹⁾				\$ 68,000,000	\$ 67,096,000	\$	135,096,000

⁽¹⁾ On May 7, 2015, the County converted \$68 million of the Series 2014-A from a Drawdown-Variable Rate to a Fixed Rate. The balance of the Series 2014-A Bonds (\$133,270,000) will remain in Drawdown-Variable Rate mode until converted.



Delivering Excellence Every Day

\$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B

Dated: January 21, 2015

Final Maturity: July 1, 2035

Purpose:

The Series 2015B Bonds Resolution Nos. R-576-05 and R-870-14 to refund, defease and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2005. The Series 2015B Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-577-05 and Ordinance No. 05-47 to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2015B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015B Bonds.

Form:

The Series 2015B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015B Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2015B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2015. The principal is payable on July 1 for each maturity, commencing July 1, 2020.

Agents:

Registrar:	U.S. Bank National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank National Association, Fort Lauderdale, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams LLP, Miami, Florida
	Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2015B Bonds maturing on or prior to July 1, 2024 are not subject to optional redemption. The Series 2015B Bonds maturing on or after July 1, 2025, shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2024, at a redemption price equal to 100% of the principal amount of the Series 2015B Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2015B Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

All outstanding Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005.

Refunded Bonds Call Date:

The Series 2005 Bonds were called on July 1, 2015.

\$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest		Service
2016					\$ 9,958,700	\$	9,958,700
2017					9,958,700		9,958,700
2018					9,958,700		9,958,700
2019					9,958,700		9,958,700
2020	Serial	59333FPA2	5.000%	\$ 7,075,000	9,958,700		17,033,700
2021	Serial	59333FPB0	5.000	3,540,000	9,604,950		13,144,950
2022	Serial	59333FPC8	5.000	3,715,000	9,427,950		13,142,950
2023	Serial	59333FPD6	5.000	3,910,000	9,242,200		13,152,200
2024	Serial	59333FPE4	5.000	7,620,000	9,046,700		16,666,700
2025	Serial	59333FPF1	5.000	9,765,000	8,665,700		18,430,700
2026	Serial	59333FPG9	5.000	12,130,000	8,177,450		20,307,450
2027	Serial	59333FPH7	5.000	12,735,000	7,570,950		20,305,950
2028	Serial	59333FPJ3	5.000	15,320,000	6,934,200		22,254,200
2029	Serial	59333FPK0	5.000	16,090,000	6,168,200		22,258,200
2030	Serial	59333FPL8	3.000	16,890,000	5,363,700		22,253,700
2031	Serial	59333FPM6	4.000	17,400,000	4,857,000		22,257,000
2032	Serial	59333FPN4	4.000	24,500,000	4,161,000		28,661,000
2033	Serial	59333FPP9	4.000	25,475,000	3,181,000		28,656,000
2034	Serial	59333FPQ7	4.000	26,495,000	2,162,000		28,657,000
2035	Serial	59333FPR5	4.000	27,555,000	1,102,200		28,657,200
Totals				\$ 230,215,000	\$ 145,458,700	\$	375,673,700



Delivering Excellence Every Day

\$273,730,000
Miami-Dade County, Florida
General Obligation Drawdown Bonds
(Building Better Communities Program)
Series 2015-D

Dated: June 1, 2015

Final Maturity: July 1, 2045

Purpose:

The Series 2015-D Drawdown Bonds (Series 2015-D Bonds) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2015-D Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015-D Bonds.

Form:

The Series 2015-D Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015-D Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2015-D Bonds is payable on (i) the first Business Day of each month, commencing June 1, 2015, and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2015-D Bonds are subject to optional redemption in whole or in part at the direction of the County on any Interest Payment Date, with thirty (30) days prior written notice to the Holders, Owner Representative, the Remarketing Agent and Tender Agent, if any, at a Redemption Price equal to 100% of the principal amount thereof plus interest accrued to, but excluding, the Redemption Date. Optional redemptions shall be in minimum aggregate principal amounts of \$1,000,000 and at no time may the aggregate principal amount of all Outstanding Series 2015-D Bonds be less than \$10,000,000 unless all Outstanding Series 2015-D Bonds are repaid in full.

Special Mandatory Tender Date

The Series 2015-D Bonds are subject to a special mandatory tender date of January 9, 2017.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$273,730,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015D
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate ⁽¹⁾	Principal	Interest	Total Debt Service
2016					\$ 5,080,000	\$ 5,080,000
2017					5,080,000	5,080,000
2018					5,080,000	5,080,000
2019					5,080,000	5,080,000
2020					5,080,000	5,080,000
2021					5,080,000	5,080,000
2022					5,080,000	5,080,000
2023					5,080,000	5,080,000
2024					5,080,000	5,080,000
2025					5,080,000	5,080,000
2026					5,080,000	5,080,000
2027					5,080,000	5,080,000
2028					5,080,000	5,080,000
2029					5,080,000	5,080,000
2030					5,080,000	5,080,000
2031					5,080,000	5,080,000
2032					5,080,000	5,080,000
2033					5,080,000	5,080,000
2034					5,080,000	5,080,000
2035					5,080,000	5,080,000
2036					5,080,000	5,080,000
2037					5,080,000	5,080,000
2038					5,080,000	5,080,000
2039					5,080,000	5,080,000
2040					5,080,000	5,080,000
2041					5,080,000	5,080,000
2042					5,080,000	5,080,000
2043					5,080,000	5,080,000
2044					5,080,000	5,080,000
2045	Term	59333FSA9	5.000%	\$ 101,600,000	5,080,000	106,680,000
Totals ⁽²⁾				\$ 101,600,000	\$ 152,400,000	\$ 254,000,000

⁽¹⁾ Variable rate is assumed to be at 5%.

⁽²⁾ As of September 30, 2015, the County has \$101,600,000 out of \$273,730,000 in drawdown mode.