#### **Incorporation and Adoption**

The Miami-Dade County Home Rule Amendment, Article VII, Section 11, of the Florida State Constitution was adopted in a statewide election in November of 1956. A Miami-Dade County Home Rule Charter was adopted May 21, 1957 and became effective on July 20, 1957. The charter has been amended from time to time by the electors of Miami-Dade County. The most recent amendment was on March 12, 1996.

Under the Constitutional Amendment and the Charter, Miami-Dade County became endowed with powers far exceeding those of other Florida counties. It enjoys Home Rule subject only to the limitations of the Constitution and general laws of the state of Florida. It is, in effect, a supermunicipality with governmental powers effective upon the thirty-one cities in the County and the unincorporated area. It has not displaced or replaced the cities but supplements them. The County can take over particular activities of the city's operations (1) if the services fall below minimum standards set by the County Commission, or (2) with the consent of the governing body of the city.

The County has a commission-executive mayor form of government. The Board, which consists of thirteen member districts, is the legislative and governing body of the County and is responsible for the formation of all policies. The mayor is not a member of the Board and has veto authority over legislative acts. The Mayor appoints the members and chairperson of the Board's standing committees. The Mayor, who was first elected in October of 1996, is elected every four years in a County-wide election.

The Board of County Commissioners appoints the County Attorney. The Mayor appoints the County Manager subject to County Commissioners approval. The policies and legislative actions of the Board are implemented by the County Manager through his staff and various administrative departments.

Terms of Office:
Commissioners
Mayor
ManagerAppointed by Mayor
subject to County Commission approval
Land/Water Area
Business Resources
Economic Development Organizations
Chambers of Commerce
Community Development Corporations
Communications

Newspapers	Includes: The Miami Herald, El Nuevo Herald,
	Miami Times, Diario Las Americas, Miami Today,
	Miami Jewish Tribune, Miami Review, Exito,
	The New Times, South Florida Business Journal,
	Miami Daily Business Review, World City Business
Magazines	Includes: Camacol Magazine, Miami Mensual,
-	Replica Magazine, Selectra Magazine,
	Ocean Drive, South Florida
Radio Stations	15AM, 23FM
Television Stations	Fourteen
Cable TV Companies	Six

### **Cultural, Recreational and Sports**

Dance and Music Theaters and Entertainment Facilities Museums and Arts Centers Attractions and Historic Landmarks  Parks & Recreational Areas (National, State & Local): Total Number
Theaters and Entertainment Facilities
Museums and Arts Centers Attractions and Historic Landmarks  Parks & Recreational Areas (National, State & Local): Total Number
Attractions and Historic Landmarks
Parks & Recreational Areas (National, State & Local): Total Number
Total Number4
Total Number4
Total Acres
<b>a</b> .
Sports: Professional Teams
Collegiate Teams
Dog Tracks
Horse Tracks
Jai-Alai
Auto Speedway
Film, Television and Print
Production Budgets\$214 milli
Permits Issued
Education Calculation Contain
Education Schools Studen
Elementary (Pre K-5)
Middle (6-8)
Senior High (9-12)
Magnet Programs // 2X1
Magnet Programs
Charter Schools, Alternative and
Charter Schools, Alternative and Educational Centers40
Charter Schools, Alternative and Educational Centers
Charter Schools, Alternative and       40         Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5
Charter Schools, Alternative and Educational Centers
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       10       10
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       Number of Beds       9,3
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       10       10
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       Number of Beds       9,3
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals          Number of Beds       9,3         Licensed Professionals       29,4         Medical School          University of Mia
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       Number of Beds       9,3         Licensed Professionals       29,4
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       9,3         Licensed Professionals       29,4         Medical School       University of Mia         International
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health       Number of Hospitals         Number of Beds       9,3         Licensed Professionals       29,4         Medical School       University of Mia         International         Foreign Trade Offices
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health       Number of Hospitals       9,3         Number of Beds       9,3         Licensed Professionals       29,4         Medical School       University of Mia         International         Foreign Trade Offices         Foreign Consulates
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health       Number of Hospitals         Number of Beds       9,3         Licensed Professionals       29,4         Medical School       University of Mia         International         Foreign Trade Offices
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       9,3         Licensed Professionals       29,4         Medical School       University of Mia         International         Foreign Trade Offices         Foreign Consulates         Bi-National Chambers of Commerce
Charter Schools, Alternative and Educational Centers         40           Adult/Vocational/Technical Centers         28         81,0           Major Private and Parochial (K-12)         15         17,5           Colleges and Universities         10         113,5           Health           Number of Hospitals         Number of Beds         9,3           Licensed Professionals         29,4           Medical School         University of Mia           International           Foreign Trade Offices           Foreign Consulates         Bi-National Chambers of Commerce           Public Library System
Charter Schools, Alternative and Educational Centers
Charter Schools, Alternative and Educational Centers
Charter Schools, Alternative and Educational Centers       40         Adult/Vocational/Technical Centers       28       81,0         Major Private and Parochial (K-12)       15       17,5         Colleges and Universities       10       113,5         Health         Number of Hospitals       9,3         Licensed Professionals       29,4         Medical School       University of Mia         International         Foreign Trade Offices         Foreign Consulates       8i-National Chambers of Commerce         Public Library System         Books, Articles, Videotapes, Audiotapes, CD's       4 millimain Library
Charter Schools, Alternative and Educational Centers
Charter Schools, Alternative and Educational Centers
Charter Schools, Alternative and Educational Centers

	Routes/	System		
Mass Transit	Stations	Length	Fleet Size	Daily Riders
Metrobus	88	860 miles	732 buses	204,500
Metrorail	21	21.1 miles	136 cars	46,500
Metromover	21	4.2 miles	29 cars	16,300
Tri-rail	18	71.1 miles	26 cars	8,500

Miami-Dade County is one of the nation's largest international financial centers, serving individuals, businesses and governmental institutions. In addition to commercial banks, thrift institutions, and foreign banks, the area is served by credit unions, non-depository credit institutions, insurance companies and securities and commodities brokers.

Miami-Dade County has the largest concentration of domestic and international banks on the east coast south of New York City.

### **Edge Act Banks**

There are 8 Edge Act Banks located in Miami-Dade County with deposits of \$6 billion. These are federally licensed subsidiarys of a foreign or U.S.. domestic bank holding company authorized to carry out only international transactions. The Edge Act Banks located in greater Miami are: (Ranked by deposits)

Banco Santander International HSBC Republic International Bank of Miami Coutts (U.S.A..) International American Expess Bank International Citibank International Bancafe International Bank Boston International Riggs International Banking Corp.

Reasons for the number of Edge Act banks include: (1) large Spanish speaking labor force, (2) the geographical proximity of Florida to Latin America, and (3) Miami's emergence as a favorite vacation spot for Latin Americans.

### **State License Foreign Bank Agencies**

Financial institutions which originate from Latin America, Europe and Asia are a key component in the structure of the Miami banking industry. There are 31 foreign bank agencies with deposits in excess of \$13.2 billion operating in Miami-Dade County. Local offices with deposits in excess of \$100 million are: (Ranked by deposits)

Barclays Bank PIC Dresdner Bank Lateinamerika, AG Banco Bilbao Vizcaya, S.A. Royal Bank of Canada ABN-AMRO Bank, N.V. Lloyds Bank PLC Banque Sudameris Banco Atlantico, S.A. Banco de Sabadell **UBS AG** Bank Hapoalim, B.M. Banco de Brasil, S.A. **BNP** Parabas Banco de Chile Credit Lyonnais Banco de Credito e Inversiones Banco Mercantil, S.A.C.A. Banco de Bagota, S.A.

Source: The Beacon Council/Miami-Dade County, Florida. As of September 30, 2002.

#### **Commercial Banks**

There are 50 domestic banks with a total of 400 offices located in Miami-Dade County with deposits of \$39.1 billion. Local banks including number of offices with deposits in excess of \$100 million are: (Ranked by deposits)

Bank of America	75
Wachovia	57
Ocean Bank of Miami	17
SunTrust Bank, Miami, NA	24
Union Planters Bank	46
Commercebank, NA	7
City National Bank of Florida	13
Northern Trust Bank	5
Mellon United National Bank	10
Colonial Bank	11
International Bank of Miami, NA	1
HSBC	5
Commercial Bank of Florida	10
South Trust	9
Totalbank	14
Popular Bank of Florida	1
Espirito Santo Bank of Florida	1
Kislak National Bank	5
Pine Bank	1
Eastern National Bank	$\epsilon$
Transatlantic Bank	$\epsilon$
Intercredit Bank, NA	1
Coconut Grove Bank	3
Community Bank of Florida	8
Terrabank, NA	3
First National Bank of South Miami	1
First National Bank of Homestead	$\epsilon$
International Finance Bank	3
Eagle National Bank of Miami	4
Executive National Bank	5
Hemisphere National Bank	4
MetroBank of Dade County	5
Helm Bank	1
Pacific National Bank	1
Continental National Bank of Miami	$\epsilon$
Delta National Bank and Trust of Florida	1

### **Thrift Institutions**

There are 11 Thrift Institutions with a total of 101 offices located in Miami-Dade County with deposits of \$8.8 billion. The local institutions including number of offices are: (Ranked by deposits)

Washington Mutual Bank, FA	43
Citibank, FSB	16
Bank United Savings Bank	13
Amtrust Savings Bank	3
Gibraltar Bank, FSB	3
BankAtlantic, FSB	12
Turnberry Savings and Loan	3
Interamerica Bank, FSB	4
Third Federal Savings and Loan	1
World, FSA	1
Florida Savings Bank	2

# INSURANCE IN FORCE AS OF SEPTEMBER 30, 2002

Type of Coverage	Insurer	Policy Period	Premium
ART INSURANCE:	Lloyds of London	04/17/01-04/17/04	\$ 6,000
AUTOMOBILE LIABILITY:			
Executive Vehicles	Lumberman's Mutual	02/18/02-02/18/03	58,067
AVIATION:			
Airport Liability	National Union Fire Insurance Co. of Pittsburgh	10/02/01-10/02/02	1,542,484
Airport Wrap-Up	London Companies	10/02/01-10/02/02	1,853,000
Aircraft Hull and Liability	Federal Insurance Co.	07/08/02-07/08/03	974,444
<b>BOILER &amp; MACHINERY:</b>			
Various County Locations	Hartford Steam Boiler	05/03/02-05/03/03	139,324
Resource Recovery Plant	Hartford Steam Boiler	05/03/02-05/03/03	199,600
BONDS:			
Customs Bond	Fidelity & Deposit Co.	03/18/02-03/18/03	1,000
Money & Securities	Fidelity & Deposit Co.	08/19/02-08/19/03	74,314
Money & Securities-Water & Sewer Department	Fidelity & Deposit Co.	11/25/01-11/25/02	4,282
Overweight Vehicle Bond	Fidelity & Deposit Co.	12/13/01-12/13/02	100
Public Employees Blanket Bond	Fidelity & Deposit Co.	08/19/02-08/19/03	17,837
BRIDGES AND CAUSEWAYS:			
Causeway Liability	Burlington Insurance Co.	03/25/02-03/25/03	70,000
FLOOD COVERAGE:			
Various County locations	American Bankers	Various	Various
HEALTH/LIFE COVERAGES:			
Accidental Death	Hartford Life Insurance Company	08/29/02-08/29/03	228,766
Older Americans Volunteer Program	Various	07/02/02-07/02/03	5,405
PBA Survivors Benefit Trust	Hartford Life Insurance Company	08/29/02-08/29/03	Various
Youth Activities Accident Insurance	AIG Life Insurance Company	02/25/02-02/25/03	4,526
MARINE COVERAGE:			
DERM Boat & Trailer	Royal Insurance Co.	03/10/02-03/10/03	9,295
METRORAIL/METROMOVER/METROBUS:			
Excess Liability	National Union Fire Insurance. Co.	10/02/01-10/02/02	560,750
PERFORMING ARTS CENTER:			
Professional Liability	Security Insurance Co.	03/26/96-03/26/06	803,271
Owner Controlled Insurance Program	Travelers Insurance Co.	Project Completion	4,161,191
(General Liability and Worker's Compensation)			
PROPERTY INSURANCE:			
Countywide Master Program	Various Companies	05/03/02-05/03/03	16,304,652
Water and Sewer Department	Lexington & other Companies	10/31/01-10/31/02	4,312,988
Housing and Urban Development	Lexington & other Companies	07/02/02-07/02/03	1,617,188
Special Housing Forced-Placement Insurance	Landmark American Insurance Co.	09/02/02-09/02/03	28,517
SELF INSURANCE FUND:			
Automobile Liability	Self Insurance Fund	Continuous	
Police Professional Liability	Self Insurance Fund	Continuous	
Public Liability	Self Insurance Fund	Continuous	
Workers Compensation	Self Insurance Fund	Continuous	

Source: Miami-Dade County General Services Administration, Risk Management Division.

## PROPERTY VALUE, CONSTRUCTION AND BANK DEPOSITS LAST TEN FISCAL YEARS

	Commercial Co	nstruction (1)	Residentia	al Construction (1)	_	Real Property Value (3)		alue (3)	
	Number		Number		Bank				
	of	Value	of	Value	Deposits (2)	Commercial	Residential	Nontaxable	
Year	Buildings	(in thousands)	Units	(in thousands)	(in thousands)	(in thousands)	(in thousands)	(in thousands)	
1993	528	\$ 206,282	10,379	\$ 624,652	\$ 23,334,147	\$ 28,053,806	\$ 49,210,955	\$ 18,441,384	
1994	564	266,084	12,385	721,286	32,982,168	27,493,789	47,696,720	18,392,267	
1995	670	334,560	19,366	983,376	33,457,237	28,377,827	54,021,424	18,923,052	
1996	698	299,348	6,629	455,715	34,662,307	29,660,302	56,819,172	19,802,800	
1997	596	325,797	10,422	643,489	34,080,865	29,888,568	59,780,676	20,124,273	
1998	495	442,924	8,597	679,105	36,229,658	30,168,469	63,495,144	20,333,238	
1999	600	489,353	9,998	781,734	39,633,149	31,680,533	66,827,289	20,914,594	
2000	601	513,457	8,360	687,205	40,542,573	32,137,670	71,442,168	21,304,769	
2001	525	616,442	9,882	845,123	45,063,851	33,219,426	76,087,033	22,747,425	
2002	498	722,077	8,805	751,960	51,297,297	32,650,542	85,606,675	23,648,584	

#### Source:

- (1) Miami-Dade County Building Department. Unincorporated Area only.
- (2) Florida Bankers Association. For 1993, deposits reported for commercial banks as of September 30. For years 1994-2002, deposits of all FDIC insured banks as of June 30.
- (3) Miami-Dade County Property Appraisal.

# NUMBER AND VALUE OF BUILDING PERMITS ISSUED FOR HOUSEKEEPING UNITS IN MIAMI-DADE COUNTY LAST TEN CALENDAR YEARS

			Value of Permits Issue		
	Number of Po	ermits Issued	(in thousands)		
	Single	Multi-			
	Family	Family	Residential		
Year	Houses	Buildings	Construction		
1992	5,515	2,797	963,362		
1993	5,793	3,233	678,741		
1994	6,079	5,231	822,129		
1995	7,364	7,425	1,213,966		
1996	3,802	2,749	540,183		
1997	5,146	4,592	817,140		
1998	5,354	5,556	921,813		
1999	6,669	7,018	1,064,119		
2000	5,988	6,477	1,198,164		
2001	6,829	7,168	1,291,357		

Source: University of Florida, Bureau of Economic and Business Research, Building Permit Activity in Florida, 1989-1998 in addition to Miami-Dade County Department of Building and Zoning for 1990.

# RESIDENTIAL HOME MARKET LAST TEN CALENDAR YEARS

			Single Fam	ily Homes			Condominiu	ıms	
	Total	Sales	Average	Sales	Average	Sales	Average	Sales	Average
Year	Sales	New	Price	Used	Price	New	Price	Used	Price
1992	36,521	3,697	\$ 128,474	19,912	\$ 111,619	2,770	\$ 141,052	10,142	\$ 80,787
1993	45,938	4,688	131,061	24,947	119,133	3,204	141,069	13,099	82,507
1994	45,507	5,404	130,295	23,448	123,551	3,333	130,545	13,322	85,287
1995	42,623	4,484	137,787	21,779	126,115	4,504	143,427	11,856	86,939
1996	45,032	4,967	144,444	22,455	130,427	4,718	185,780	12,334	89,682
1997	43,846	5,034	155,544	21,996	136,637	4,460	199,332	12,356	98,396
1998	48,133	4,752	152,181	24,868	145,933	4,943	223,200	13,570	104,649
1999	52,502	4,565	166,410	27,967	153,139	4,765	231,767	15,205	116,394
2000	56,083	4,262	188,728	30,338	163,196	4,765	214,361	16,746	133,136
2001	59,942	4,472	218,965	31,791	177,687	5,974	243,769	17,705	143,753

Source: The Beacon Council/Miami-Dade County, Florida.

### Fifteen Major Public Employers

### Fifteen Major Private Employers

	Number of		Number of
Organization Name	Employees	Organization Name	<b>Employees</b>
Miami-Dade County Public Schools	37,500	American Airlines	9,000
Miami-Dade County	30,000	University of Miami	8,000
Florida State Government	19,958	Baptist Health Systems of South Florida	7,500
U.S. Federal Government	18,416	Precision Response Corporation	4,346
Public Health Trust/Jackson Memorial Hospital	10,000	Bell South Telecommunications	4,240
City of Miami	3,400	Publix Super Markets	4,000
Florida International University	2,591	Royal Caribbean International/Celebrity Cruises	4,000
Miami-Dade Community College	2,400	MasTec	4,000
Miami Veterans Affairs Medical Center	2,000	Florida Power & Light Company	3,823
City of Miami Beach	1,702	Mount Sinai Medical Center of Greater Miami	3,300
City of Hialeah	1,700	Winn Dixie Stores	2,672
U.S. Coast Gaurd	1,554	United Airlines	2,488
United States Southern Command	1,270	United Parcel Service	2,400
City of Coral Gables	800	Bank of America	2,300
City of North Miami Beach	600	Assurant Group	2,000

Source: The Beacon Council/Miami-Dade County, Florida

Miami Business Profile 2002/2003

### World Trade Miami Customs Districts Top Exports and Imports by Country (millions of U.S. dollars)

Exports		Imports	
Brazil	\$4,514.6	Brazil	\$3,681.9
Dominican Republic	2,313.5	Dominican Republic	2,225.8
Venezuela	1,857.4	Honduras	2,133.3
Costa Rica	1,823.0	Costa Rica	1,635.1
Colombia	1,541.5	Guatemala	1,373.8
Honduras	1,529.3	Colombia	1,142.2
Guatemala	969.7	El Salvador	1,131.4
Chile	966.7	China	1,073.6
El Salvador	897.9	Italy	1,027.5
United Kingdom	793.1	France	660.6
Mexico	756.8	United Kingdom	607.5
Ecuador	700.0	Japan	590.9
Peru	597.6	Chile	519.2
Jamaica	592.6	Germany	471.2
Bahamas	570.9	Taiwan	434.1
Panama	477.2	Argentina	405.3
Argentina	415.5	Nicaragua	365.3
Paraguay	404.7	Spain	364.9
Haiti	365.2	Peru	325.9
Trinidad and Tobago	350.4	Ecuador	325.3
Total top 20	\$22,437.6	Total top 20	\$20,494.8
Total world	\$26,418.5	Total world	\$25,329.9

Source: Enterprise Florida, Inc. International Trade and Business Development

#### ESTIMATED EMPLOYMENT IN NON-AGRICULTURAL ESTABLISHMENTS

	September		September		September	
	2000	Percent	2001	Percent	2002	Percent
GOODS						
Producing Sector						
Contract Construction	37,800	3.7	36,400	3.5	37,000	3.5
Manufacturing	68,700	6.7	62,000	6.0	61,800	5.9
Mining	500	0.1	500	0.1	500	0.1
Total Goods - Producing	107,000	10.5	98,900	9.6	99,300	9.5
Services Sector			<u> </u>			
Transportation, Communications & Utilities	94,700	9.3	95,000	9.2	94,900	9.1
Wholesale Trade	82,400	8.1	80,000	7.8	78,900	7.6
Retail Trade	183,500	18.0	184,200	17.9	185,600	17.8
Finance, Insurance & Real Estate	65,900	6.5	67,800	6.6	67,200	6.4
Services	342,500	33.6	353,500	34.4	364,900	35.0
Government	143,000	14.0	149,000	14.5	152,200	14.6
Total Services	912,000	89.5	929,500	90.4	943,700	90.5
TOTAL	1,019,000	100.0	1,028,400	100.0	1,043,000	100.0

Source: Florida Agency for Workplace Innovation, Office of Workforce Information Services, Labor Market Statistics, Miami-Dade County Department of Planning and Zoning, Research Section.

### UNEMPLOYMENT RATES

(PERCENT)

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
USA	6.8	6.1	5.6	5.4	4.9	4.5	4.2	4.0	4.8	5.7 *
Florida	7.0	6.6	5.5	5.1	4.8	4.3	3.9	3.6	4.8	5.4 *
Miami-Dade County	7.7	8.4	7.4	7.3	7.1	6.4	5.8	5.3	6.9	7.5 *

<sup>\*</sup> Annual average through September 2002.

Source: Florida Agency for Workplace Innovation, Office of Workforce Information Services, Labor Market Statistics,

 $\label{thm:main} \mbox{Miami-Dade County Department of Planning and Zoning, Research Section.}$ 

## PER CAPITA PERSONAL INCOME MIAMI-DADE COUNTY AND OTHER AREAS

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
USA	\$20,089	\$21,082	\$21,718	\$22,340	\$23,255	\$24,270	\$25,412	\$26,893	\$27,843	\$29,469
Southeast	17,974	18,887	19,690	20,290	21,147	22,038	22,986	24,242	24,944	26,194
Florida	20,189	20,661	21,652	21,905	22,942	23,909	24,869	26,161	26,593	27,764
Miami-Dade	18,738	17,648	20,287	20,552	21,361	22,023	22,740	23,935	24,492	25,320
Miami-Dade/USA	93.3%	83.7%	93.4%	92.0%	91.7%	90.7%	89.57%	89.0%	87.9%	85.9%

Source: U.S. Department of Commerce; Economic and Statistic Administration Bureau of Economic Analysis/Regional Economic Information System Miami-Dade County Department of Planning and Zoning, Research Section.

#### POPULATION ESTIMATES OF POPULATION BY AGE 1980 to 2020

Year	Under 16	16-64	65+	16+ Total	Total
1980	335,053	1,035,442	255,286	1,290,728	1,625,781
1990	427,719	1,266,715	272,566	1,539,281	1,967,000
2000	495,375	1,457,435	300,675	1,758,110	2,253,485
2005	518,846	1,561,307	321,952	1,883,259	2,402,105
2010	541,836	1,662,375	347,073	2,009,448	2,551,284
2015	576,543	1,740,415	386,155	2,126,571	2,703,114
2020	604,318	1,816,340	437,527	2,253,867	2,858,185

Note: Projections are figures developed by Miami-Dade County Department of Planning and Zoning, Research Section.

The 1990 census figures were adjusted for census undercount.

Source: U.S. Bureau of the Census. Decennial Census Reports for 1980, 1990 and 2000.

Miami-Dade County Department of Planning and Zoning, Research Section.

## POPULATION BY RACE AND ETHNIC GROUP \*

MIAMI-DADE COUNTY, 1970-2020

(in thousands)

				Non-Hispanic,
	Total	Hispanic	Black	Whites and Others
1970	1,268	299	190	782
1975	1,462	467	237	765
1980	1,626	581	284	773
1985	1,771	768	367	656
1990	1,967	968	409	618
1995	2,084	1,155	446	519
2000	2,253	1,292	457	534
2005	2,402	1,455	497	483
2010	2,551	1,621	526	442
2015	2,703	1,794	554	395
2020	2,858	1,972	583	347
		,	Percentages	
1970	100.0	23.6	15.0	61.7
1975	100.0	31.9	16.2	52.3
1980	100.0	35.7	17.5	47.5
1985	100.0	43.4	20.7	37.0
1990	100.0	49.2	20.8	31.4
1995	100.0	55.4	21.4	24.9
2000	100.0	57.3	20.3	23.7
2005	100.0	60.6	20.7	20.1
2010	100.0	63.5	20.6	17.3
2015	100.0	66.4	20.5	14.6
2020	100.0	69.0	20.4	12.2

Note: Persons of Hispanic origin may be of any race. Hispanic Blacks are counted as both Hispanic and as Black.

Other Non-Hispanics are grouped with Non-Hispanic White category. Sum of components exceeds total.

Source: U.S. Bureau of the Census, Census of population, 1970-2000. Miami-Dade County Department of Planning and Zoning Research Section.

#### MUNICIPALITY TAXES

Miami-Dade County and the other thirty-one incorporated municipalities and all other townships and unincorporated areas therein have: (1) no personal income tax, (2) no gross receipts tax, (3) no inheritance tax, (4) no gift tax and (5) no commuter tax.

### PRINCIPAL TAXPAYERS

		Net Assessed Real and Personal	Percent of Total Real and
		Property	Personal
	Business	Value	Property
	Or Use	(in thousands)	Value
Florida Power & Light Company	Utility	\$1,696,006	1.63
BellSouth Telecommunications, Inc.	Utility	1,131,681	1.09
Turnberry Associates	Real Estate	306,767	0.30
SDG Dadeland Associates	Commerce	220,000	0.21
Graham Companies	Real Estate	211,820	0.20
SRI Miami Venture LP	Real Estate	178,100	0.17
Falls Shopping Center Associates	Commerce	132,663	0.13
Bakery Associates	Commerce	120,000	0.12
Robbie Stadium Corporation	Sports	107,700	0.10
S.F. Whitman/Bal Harbour Shops	Commerce	106,400	0.10
Total		\$4,211,137	4.05
Total Net Assessed Real and Personal Property Value		\$103,833,487	100.00
Source: Miami-Dade County Property Appraisal		<del></del>	

Source: Miami-Dade County Property Appraisal.

## PORT OF MIAMI OPERATING STATISTICS 1993-2002

	1//5-2	2002			
Fiscal		Cargo	Ships		
Year	Revenue	(Tonnage)	(Visits)	Passengers	
1993	\$43,718,209	5,198,292	3,908	3,157,130	
1994	45,831,792	5,574,252	3,675	2,967,081	
1995	45,805,208	5,840,815	3,967	2,974,703	
1996	48,770,008	5,859,538	3,993	3,052,450	
1997	60,638,678	6,735,388	3,795	3,191,885	
1998	67,750,748	7,056,664	3,368	2,960,264	
1999	64,549,647	6,930,372	3,631	3,112,355	
2000	72,539,132	7,804,946	3,447	3,364,643	
2001	76,207,522	8,247,004	3,350	3,391,091	
2002	80,540,233	8,681,735	3,259	3,642,990	

## PORT OF MIAMI GROWTH PROJECTIONS 2005-2015

	Cruise Pa	Cruise Passengers:				
Year	Daily	Multi-day	(million tons)			
2005	300,000	4,400,000	10.5			
2010	500,000	4,600,000	14.0			
2015	900,000	5,000,000	18.8			

Source: Miami-Dade County Seaport Department.

## MIAMI INTERNATIONAL AIRPORT TOTAL OPERATING STATISTICS 1993-2002

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	INT	ERNATION	AL		DOMESTIC		COMBINED TOTALS			
		Total Total							Total	
	Total	Total	Landed	Total	Total	Landed	Total	Total	Landed	
Fiscal	Passengers	Cargo*	Weight	Passengers	Cargo*	Weight	Passengers	Cargo*	Weight	
Year	(Thousands)	(Tons)	(Million Lbs.)	(Thousands)	(Tons)	(Million Lbs.)	(Thousands)	(Tons)	(Million Lbs.)	
1993	12,318	940,416	15,305	15,928	275,137	17,333	28,246	1,215,553	32,638	
1994	12,756	1,096,833	15,722	16,718	321,666	18,290	29,474	1,418,499	34,012	
1995	14,227	1,368,653	17,149	18,625	334,714	18,948	32,852	1,703,367	36,097	
1996	14,803	1,476,170	17,920	18,694	371,668	18,667	33,497	1,847,838	36,587	
1997	15,398	1,570,612	17,899	18,978	363,521	18,086	34,376	1,934,133	35,985	
1998	15,532	1,592,289	18,652	18,500	399,363	17,867	34,032	1,991,652	36,519	
1999	15,632	1,506,829	18,196	18,372	352,614	16,554	34,004	1,859,443	34,750	
2000	16,196	1,448,610	17,521	17,547	350,615	16,464	33,743	1,799,225	33,985	
2001	15,869	1,427,033	17,994	17,180	413,903	15,482	33,049	1,840,936	33,476	
2002	14,029	1,320,014	17,481	15,321	443,279	14,370	29,350	1,763,293	31,851	

 $<sup>\</sup>boldsymbol{*}$  Includes freight/express and mail.

Source: Miami-Dade County Aviation Department.

### MIAMI-DADE COUNTY TOURISM LAST TEN CALENDAR YEARS (in thousands)

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Number of Visitors										
Domestic	3,453	3,728	4,317	4,462	4,565	4,469	4,426	5,475	5,264	5,316
International	5,401	5,029	5,062	5,113	5,279	5,268	5,470	5,684	5,246	4,915
Total	8,854	8,757	9,379	9,575	9,844	9,737	9,896	11,159	10,510	10,231
<u>International</u> Visitors by Region										
European Countries	1,253	939	1,139	1,280	1,324	1,359	1,401	1,419	1,222	1,124
Caribbean Countries	825	901	845	747	767	732	744	739	698	684
Latin American Countries	2,579	2,657	2,413	2,365	2,440	2,434	2,557	2,725	2,581	2,424
Canada/Japan/Other	744	532	665	721	748	743	768	801	745	683
Total	5,401	5,029	5,062	5,113	5,279	5,268	5,470	5,684	5,246	4,915

Source: Greater Miami Convention and Visitors Bureau.

## MIAMI-DADE COUNTY TOURISM ECONOMIC IMPACT LAST TEN CALENDAR YEARS

(in millions)

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Domestic	\$2,600	\$2,500	\$3,300	\$4,300	\$4,900	\$4,700	\$4,700	\$8,530	\$7,159	\$6,196
International	4,800	4,400	5,100	6,600	6,700	7,400	8,000	8,065	6,840	5,614
Total	\$7,400	\$6,900	\$8,400	\$10,900	\$11,600	\$12,100	\$12,700	\$16,595	\$13,999	\$11,810

Source: Greater Miami Convention and Visitors Bureau.

### MIAMI-DADE COUNTY TOURISM TAX COLLECTION LAST TEN CALENDAR YEARS (in thousands)

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
Tourist Development Tax	\$8.890	\$8.336	\$8,928	\$9,484	\$10.465	\$10.852	\$11.340	\$12.309	\$11.637	\$10,904
Convention Development Tax	18,526	17,291	15,602	20,669	23,269	24,419	27,937	30,493	29,345	27,263
Tourist Development Surtax	3,399	3,342	3,524	3,792	3,880	3,896	3,898	4,303	4,152	4,290
Professional Sports Facility Tax	4,409	4,097	4,455	4,732	5,233	5,426	5,670	6,155	5,819	5,452
Homeless and Spouse Abuse Tax	1,715	7,168	7,413	7,526	7,814	7,866	8,605	9,129	9,701	9,958

Note: Actual year tax collected by facilities as follows:

Homeless and Spouse Abuse Tax - 1% on food and beverages sold in establishments except motels and hotels, having gross annual revenues greater than \$400,000, licensed to sell alcoholic beverages for consumption on premises, excluding Miami Beach, Surfside and Bal Harbour, effective October 1, 1993.

Tourist Development Tax - 2% on living rentals for six months or less; excludes Miami Beach, Surfside and Bal Harbour.

Convention Development Tax - 3% on living rentals for six months or less; excludes Surfside and Bal Harbour.

Tourist Development Surtax - 2% on food and beverage sold in hotels and motels; excludes Miami Beach, Surfside and Bal Harbour, effective July 1, 1990.

Professional Sports Facility Tax - 1% on living rentals for six months or less; excludes Miami Beach, Surfside and Bal Harbour,