

MIAMI-DADE COUNTY, FLORIDA

**GENERAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000**

(in thousands)

| | | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|-------------------------------------|------------------|---------------------------------------|---|---|---|
| Public Improvement Bonds: | | | | | |
| Series "E" | due through 2001 | 5.50% to 6.75% | \$ 7,060 | \$ (3,455) | \$ 3,605 |
| Series "F" | due through 2001 | 5.25% | 10,635 | (3,325) | 7,310 |
| Series "G" | due through 2002 | 4.50% to 5.50% | 10,965 | (3,500) | 7,465 |
| Series "H" | due through 2003 | 6.50% to 6.70% | 17,145 | (3,925) | 13,220 |
| Series "I" | due through 2004 | 6.75% to 6.90% | 22,725 | (4,000) | 18,725 |
| Series "CC" | due through 2016 | 6.25% to 7.125% | 27,351 | (815) | 26,536 |
| Series "DD" | due through 2018 | 6.80% to 7.75% | 44,605 | (1,030) | 43,575 |
| Series "EE" | due through 2016 | 4.10% to 5.75% | 33,770 | (1,185) | 32,585 |
| Series 1997 (Parks) | due through 2022 | 5.00% to 6.50% | 48,905 | (1,135) | 47,770 |
| Series 1998 (Parks) | due through 2024 | 4.20% to 6.00% | 26,000 | (605) | 25,395 |
| Series 1999 (Parks) | due through 2025 | 4.75% to 7.25% | | 25,615 | 25,615 |
| Public Improvement Refunding Bonds: | | | | | |
| Series "1986" | due through 2007 | 12.00% to 15.00% | 62,325 | (9,980) | 52,345 |
| Series "1988" | due through 2004 | 6.90% to 7.50% | 31,050 | (6,770) | 24,280 |
| Total General Obligation Bonds | | | <u>\$ 342,536</u> | <u>\$ (14,110)</u> | <u>\$ 328,426</u> |

MIAMI-DADE COUNTY, FLORIDA

SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000
(in thousands)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|--|---------------------------------------|---|---|---|
| Special Obligation Bonds: | | | | |
| Guaranteed Entitlement Refunding Revenue Bonds Series "1988" due through 2008 | 7.50% to 7.80% | \$ 39,015 | \$ 3,044 | \$ 42,059 |
| Guaranteed Entitlement Refunding Revenue Bonds Series "1995A" due through 2018 | 4.70% to 6.25% | 82,337 | 3,705 | 86,042 |
| Guaranteed Entitlement Refunding Revenue Bonds Series "1995B" due through 2003 | 4.60% to 5.10% | 47,734 | (15,840) | 31,894 |
| Sales Tax Revenue Refunding Bonds, Series "1996" due through 2002 | 4.00% to 6.00% | 42,495 | (9,895) | 32,600 |
| Equipment Floating/Fixed Rate Special Obligation Bonds Series "1987A" due through 2000 | Variable rate | 880 | (880) | |
| Equipment Floating/Fixed Rate Special Obligation Bonds Series "1988A" due through 2000 | Variable rate | 400 | (400) | |
| Capital Asset Acquisition Equipment Floating/Fixed Rate Special Obligation Bonds Series "1990" due through 2010 | Variable rate | 13,015 | (5,375) | 7,640 |
| Special Obligation Bonds, (Country Club of Miami Taxing District) (County Portion 46.5%) Series "1998" | | 1,316 | (588) | 728 |
| Professional Sports Franchise Facilities Tax Revenue Refunding Bonds Series "1998" due through 2030 | 3.60% to 5.25% | 95,115 | (115) | 95,000 |
| Special Obligation Bonds (Courthouse Center Project) Series "1994" due through 2019 | 5.05% to 6.35% | 3,540 | (635) | 2,905 |
| Special Obligation Bonds (Courthouse Center Project) Series "1995" due through 2020 | 4.75% to 6.10% | 2,985 | (435) | 2,550 |
| Special Obligation Bonds (Courthouse Center Project) Series "1998A" due through 2014 | 3.00% to 4.65% | 5,010 | (90) | 4,920 |
| Special Obligation Bonds (Courthouse Center Project) Series "1998B" due through 2014 | 3.00% to 4.65% | 37,880 | (295) | 37,585 |
| Public Service Tax Revenue Refunding Bonds Series "1996" due through 2003 | 4.00% to 5.25% | 43,080 | (7,835) | 35,245 |
| Public Service Tax Revenue UMSA Bonds (QNIP) Series "1999" due through 2024 | 4.00% to 5.25% | 77,640 | (2,645) | 74,995 |
| Stormwater Bonds (QNIP) Series "1999" due through 2024 | 3.00% to 4.80 | 41,580 | (690) | 40,890 |
| Metro-Dade Fire and Rescue Series "1996" due through 2011 | 3.60% to 6.00% | 35,030 | (2,265) | 32,765 |

(Continued)

MIAMI-DADE COUNTY, FLORIDA
SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000
(in thousands)
(Continued)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|---|---------------------------------------|---|---|---|
| Special Obligation Refunding Bonds/Taxable Series "1996B" due through 2035 | 3.55% to 6.50% | 113,782 | 1,452 | 115,234 |
| Subordinate Special Obligation Refunding Bonds Series "1997A" due through 2026 | 5.35% to 5.62% | 95,465 | 5,373 | 100,838 |
| Subordinate Special Obligation Bonds Series "1997B" due through 2037 | 5.00% to 5.66% | 175,570 | 3,364 | 178,934 |
| Subordinate Special Obligation Bonds Series "1997C" due through 2028 | 4.00% to 5.68% | 44,159 | (5,590) | 38,569 |
| Total Special Obligation Bonds | | <u>\$ 998,028</u> | <u>\$ (36,635)</u> | <u>\$ 961,393</u> |

(Concluded)

MIAMI-DADE COUNTY, FLORIDA
HOUSING AGENCY
SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000
(in thousands)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|--|---------------------------------------|---|---|---|
| New Housing Authority Debentures (NHAD) Third Issue due through 2002 | 3.375% | \$ 160 | \$ (55) | \$ 105 |
| New Housing Authority Debentures (NHAD) Fourth Issue due through 2004 | 3.500% | 820 | (165) | 655 |
| New Housing Authority Debentures (NHAD) Fifth Issue due through 2001 | 3.500% | 140 | (90) | 50 |
| New Housing Authority Debentures (NHAD) Sixth Issue due through 2006 | 3.625% | 935 | (125) | 810 |
| New Housing Authority Debentures (NHAD) Seventh Issue due through 2006 | 3.875% | 2,183 | (323) | 1,860 |
| New Housing Authority Debentures (NHAD) Eighth Issue due through 2007 | 3.750% | 780 | (85) | 695 |
| New Housing Authority Debentures (NHAD) Ninth Issue due through 2008 | 4.250% | 1,065 | (100) | 965 |
| New Housing Authority Debentures (NHAD) Tenth Issue due through 2012 | 5.000% | 7,425 | (425) | 7,000 |
| New Housing Authority Debentures (NHAD) Eleventh Issue due through 2013 | 4.875% | 8,985 | (465) | 8,520 |
| New Housing Authority Debentures (NHAD) Twelfth Issue due through 2009 | 6.000% | 3,425 | (260) | 3,165 |
| Total Housing Agency | | \$ 25,918 | \$ (2,093) | \$ 23,825 |

* Bonds totaling \$23,825 plus Notes Payables totaling \$86,532.

MIAMI-DADE COUNTY, FLORIDA
SEAPORT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000
(in thousands)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|--|---------------------------------------|---|---|---|
| Seaport Revenue Refunding Bonds, Series "1988C" due through 2010 | 6.80% to 7.60% | \$ 3,855 | \$ (420) | \$ 3,435 |
| Seaport Revenue Refunding Bonds, Series "1988D" due through 2010 | 6.80% to 7.60% | 9,540 | (1,045) | 8,495 |
| Seaport Revenue Refunding Bonds, Series "1990E" due through 2019 | 6.50% to 8.00% | 9,025 | (780) | 8,245 |
| Seaport Revenue Refunding Bonds, (Gantry Crane Project) Series "1990F" due through 2016 | 6.50% to 7.125% | 5,635 | (180) | 5,455 |
| Seaport General Obligation Bonds, Series "1992" due through 2002 | 5.25% to 5.90% | 7,860 | (2,095) | 5,765 |
| Seaport General Obligation Refunding Bonds, Series "1996" due through 2026 | 4.40% to 6.50% | 149,950 | | 149,950 |
| Seaport Revenue Refunding Bonds, Series "1995" due through 2016 | 4.60% to 6.20% | 44,950 | | 44,950 |
| Seaport Revenue Bonds Series "1996" due through 2026 | 4.00% to 5.50% | 28,800 | (490) | 28,310 |
| Total Seaport Bonds | | \$ 259,615 | \$ (5,010) | \$ 254,605 |

MIAMI-DADE COUNTY, FLORIDA

AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000

(in thousands)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|---|-------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Trust Agreement Special Revenue Bonds: | | | | |
| Aviation Revenue Bonds | | | | |
| Series "W" due through 2007 | 4.90% to 6.10% | \$ 66,390 | \$ (1,825) | \$ 64,565 |
| Aviation Revenue Refunding Bonds | | | | |
| Series "X" due through 2002 | 4.80% to 5.30% | 19,735 | (6,235) | 13,500 |
| Aviation Revenue Refunding Bonds | | | | |
| Series "Y" due through 2011 | 4.50% to 5.50% | 43,465 | (2,680) | 40,785 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1994A due through 2002 | 5.50% to 6.25% | 24,145 | (7,620) | 16,525 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1994B due through 2006 | 5.40% to 6.40% | 21,005 | (2,520) | 18,485 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1994C due through 2006 | 8.10% to 8.80% | 13,750 | (1,750) | 12,000 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1995A due through 2011 | 5.15% to 6.10% | 32,605 | (1,970) | 30,635 |
| Aviation Revenue Bonds | | | | |
| Series 1995B due through 2024 | 5.75% to 6.00% | 135,920 | | 135,920 |
| Aviation Revenue Bonds | | | | |
| Series 1995C due through 2025 | 5.75% | 24,080 | | 24,080 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1995D due through 2010 | 4.25% to 5.8% | 44,945 | (560) | 44,385 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1995E due through 2010 | 4.10% to 6.0% | 25,240 | (335) | 24,905 |
| Aviation Revenue Bonds | | | | |
| Series 1996A due through 2026 | 5.75% | 267,415 | | 267,415 |
| Aviation Revenue Bonds | | | | |
| Series 1996B due through 2026 | 5.6% | 27,585 | | 27,585 |
| Aviation Revenue Refunding Bonds | | | | |
| Series 1996C due through 2011 | 4.90% to 5.50% | 49,170 | (8,595) | 40,575 |
| Aviation Revenue Bonds | | | | |
| Series 1997A due through 2010 | 4.60% to 6.00% | 123,345 | (5,095) | 118,250 |
| Aviation Revenue Bonds | | | | |
| Series 1997B due through 2022 | 4.75% to 5.125% | 136,830 | | 136,830 |

(Continued)

MIAMI-DADE COUNTY, FLORIDA

**AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000**

(in thousands)
(Continued)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|---|-------------------------------|----------------------------------|----------------------------------|----------------------------------|
| Aviation Revenue Bonds | | | | |
| Series 1997C due through 2027 | 5.125% | 63,170 | | 63,170 |
| Aviation Revenue Bonds | | | | |
| Series 1998A due through 2024 | 4.00% to 5.25% | 185,490 | (5,725) | 179,765 |
| Aviation Revenue Bonds | | | | |
| Series 1998B due through 2006 | 4.00% to 5.00% | 34,840 | (3,155) | 31,685 |
| Aviation Revenue Bonds | | | | |
| Series 1998C due through 2029 | 4.40% to 5.25% | 150,000 | | 150,000 |
| Aviation Revenue Bonds | | | | |
| Series 2000A due through 2029 | 5.4% to 6.00% | | 78,110 | 78,110 |
| Aviation Revenue Bonds | | | | |
| Series 2000B due through 2029 | 5.25% to 5.75% | | 61,890 | 61,890 |
| Total Trust Agreement Special Revenue Bonds | | 1,489,125 | 91,935 | 1,581,060 |
| Aviation Facilities Revenue Bonds: | | | | |
| Aviation Facilities Variable Rate Demand Bonds 1984 | | | | |
| Series "A" due through 2009 | Variable Rate | 31,500 | (1,800) | 29,700 |
| Aviation Facilities Revenue Bonds 1992 | | | | |
| Series "B" due through 2022 | 5.10% to 6.60% | 96,790 | (1,985) | 94,805 |
| Aviation Facilities Revenue Bonds 1994 | | | | |
| Series "C" due through 2024 | 5.375% to 6.20% | 137,800 | (2,320) | 135,480 |
| Total Aviation Facilities Revenue Bonds: | | 266,090 | (6,105) | 259,985 |
| Total Aviation | | \$ 1,755,215 | \$ 85,830 | \$ 1,841,045 |

(Concluded)

MIAMI-DADE COUNTY, FLORIDA

**PUBLIC HEALTH TRUST REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000**

(in thousands)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|--|---------------------------------------|---|---|---|
| Public Facilities Revenue Bonds, (Jackson Memorial Hospital) | | | | |
| Series "1993" | due through 2023 4.40% to 5.625% | \$ 83,450 | \$ (4,235) | \$ 79,215 |
| Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital) | | | | |
| Series "1993A" | due through 2015 4.40% to 4.875% | 51,800 | (2,260) | 49,540 |
| Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital) | | | | |
| Series "1998" | due through 2018 3.7% to 5.25% | 66,965 | (190) | 66,775 |
| Total Public Health Trust | | <u>\$ 202,215</u> | <u>\$ (6,685)</u> | <u>\$ 195,530</u> |

MIAMI-DADE COUNTY, FLORIDA

**HOUSING AGENCY
REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2000**
(in thousands)

| | Outstanding Interest Rates | Balance September 30, 1999 | Net Additions (Reductions) | Balance September 30, 2000 |
|---|---------------------------------------|---|---|---|
| Special Housing Revenue Refunding Bonds | | | | |
| Series 1998 due through 2012 | 5.30% to 5.80% | \$ 8,855 | \$ (495) | \$ 8,360 |
| Special Housing Revenue Bonds | | | | |
| Series "A" due through 2013 | 1.00% | 1,878 | (1,878) | |
| Total Housing Agency | | <u>\$ 10,733</u> | <u>\$ (2,373)</u> | <u>\$ 8,360</u> |