

MIAMI-DADE COUNTY, FLORIDA

**GENERAL OBLIGATION BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**

(in thousands)

		<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
Public Improvement Bonds:					
Series "B"	due through 1999	5.50% to 7.50%	\$ 2,395	(2,395)	
Series "C"	due through 1999	6.00% to 7.00%	3,320	(3,320)	
Series "E"	due through 2001	5.50% to 6.75%	10,290	(3,230)	\$ 7,060
Series "F"	due through 2001	5.25%	13,755	(3,120)	10,635
Series "G"	due through 2002	4.50% to 5.50%	14,280	(3,315)	10,965
Series "H"	due through 2003	6.50% to 6.70%	20,850	(3,705)	17,145
Series "I"	due through 2004	6.75% to 6.90%	26,500	(3,775)	22,725
Series "CC"	due through 2016	6.25% to 7.125%	28,121	(770)	27,351
Series "DD"	due through 2018	6.80% to 7.75%	45,570	(965)	44,605
Series "EE"	due through 2016	4.10% to 5.75%	34,905	(1,135)	33,770
Series 1997 (Parks)	due through 2022	5.00% to 6.50%	50,000	(1,095)	48,905
Series 1998 (Parks)	due through 2024	4.20% to 6.00%		26,000	26,000
Public Improvement Refunding Bonds:					
Series "1986"	due through 2007	12.00% to 15.00%	71,240	(8,915)	62,325
Series "1988"	due through 2004	6.90% to 7.50%	37,345	(6,295)	31,050
Total General Obligation Bonds			\$ 358,571	\$ (16,035)	\$ 342,536

**MIAMI-DADE COUNTY, FLORIDA**

**SPECIAL OBLIGATION BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
Special Obligation Bonds:				
Guaranteed Entitlement Refunding Revenue Bonds Series "1988" due through 2008	7.50% to 7.80%	\$ 36,191	2,824	\$ 39,015
Guaranteed Entitlement Refunding Revenue Bonds Series "1995A" due through 2018	4.70% to 6.25%	77,978	4,359	82,337
Guaranteed Entitlement Refunding Revenue Bonds Series "1995B" due through 2003	4.60% to 5.10%	57,757	(10,023)	47,734
Sales Tax Revenue Refunding Bonds, Series "1996" due through 2002	4.00% to 6.00%	51,915	(9,420)	42,495
Equipment Floating/Fixed Rate Special Obligation Bonds Series "1987A" due through 2000	Variable rate	1,700	(820)	880
Equipment Floating/Fixed Rate Special Obligation Bonds Series "1988A" due through 2000	Variable rate	2,055	(1,655)	400
Capital Asset Acquisition Equipment Floating/Fixed Rate Special Obligation Bonds Series "1990" due through 2010	Variable rate	19,515	(6,500)	13,015
Special Obligation Bonds, (Country Club of Miami Taxing District) (County Portion 42.7%) Series "1988" due through 2003	10.10% to 10.50%	2,167	(2,167)	
Special Obligation Bonds, (Country Club of Miami Taxing District) (County Portion 46.5%) Series "1998"			1,316	1,316
Professional Sports Franchise Facilities Tax Revenue Refunding Bonds Series "1998" due through 2030	3.60% to 5.25%	94,740	375	95,115
Special Obligation Bonds (Courthouse Center Project) Series "1994" due through 2019	5.05% to 6.35%	23,935	(20,395)	3,540
Special Obligation Bonds (Courthouse Center Project) Series "1995" due through 2020	4.75% to 6.10%	17,230	(14,245)	2,985
Special Obligation Bonds (Courthouse Center Project) Series "1998A" due through 2014	3.00% to 4.65%		5,010	5,010
Special Obligation Bonds (Courthouse Center Project) Series "1998B" due through 2014	3.00% to 4.65%		37,880	37,880
Public Service Tax Revenue Refunding Bonds Series "1996" due through 2003	4.00% to 5.25%	50,615	(7,535)	43,080
Public Service Tax Revenue UMSA Bonds (QNIP) Series "1999" due through 2024	4.00% to 5.25%		77,640	77,640
Stormwater Bonds (QNIP) Series "1999" due through 2024	3.00% to 4.80		41,580	41,580
Metro-Dade Fire and Rescue Series "1996" due through 2011	3.60% to 6.00%	37,210	(2,180)	35,030

(Continued)

MIAMI-DADE COUNTY, FLORIDA

**SPECIAL OBLIGATION BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**

(in thousands)  
(Continued)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
Special Obligation Refunding Bonds/Taxable Series "1996A" due through 1998	5.55% to 6.62%	1,730	(1,730)	
Special Obligation Refunding Bonds/Taxable Series "1996B" due through 2035	3.55% to 6.50%	112,140	1,642	113,782
Subordinate Special Obligation Refunding Bonds Series "1997A" due through 2026	5.35% to 5.62%	90,378	5,087	95,465
Subordinate Special Obligation Bonds Series "1997B" due through 2037	5.00% to 5.66%	172,388	3,182	175,570
Subordinate Special Obligation Bonds Series "1997C" due through 2028	4.00% to 5.68%	42,903	1,256	44,159
Total Special Obligation Bonds		<u>\$ 892,547</u>	<u>\$ 105,481</u>	<u>\$ 998,028</u>

(Concluded)

**MIAMI-DADE COUNTY, FLORIDA**  
**HOUSING AGENCY**  
**SPECIAL OBLIGATION BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
New Housing Authority Debentures (NHAD) Second Issue due through 1999	3.625%	\$ 199	(199)	
New Housing Authority Debentures (NHAD) Third Issue due through 2002	3.375%	210	(50)	\$ 160
New Housing Authority Debentures (NHAD) Fourth Issue due through 2004	3.500%	980	(160)	820
New Housing Authority Debentures (NHAD) Fifth Issue due through 2001	3.500%	225	(85)	140
New Housing Authority Debentures (NHAD) Sixth Issue due through 2006	3.625%	1,060	(125)	935
New Housing Authority Debentures (NHAD) Seventh Issue due through 2006	3.875%	2,595	(412)	2,183
New Housing Authority Debentures (NHAD) Eighth Issue due through 2007	3.750%	860	(80)	780
New Housing Authority Debentures (NHAD) Ninth Issue due through 2008	4.250%	1,160	(95)	1,065
New Housing Authority Debentures (NHAD) Tenth Issue due through 2012	5.000%	7,825	(400)	7,425
New Housing Authority Debentures (NHAD) Eleventh Issue due through 2013	4.875%	9,430	(445)	8,985
New Housing Authority Debentures (NHAD) Twelfth Issue due through 2009	6.000%	3,670	(245)	3,425
Total Housing Agency		\$ 28,214	\$ (2,296)	\$ 25,918

\* Bonds totaling \$25,918 plus Notes Payables totaling \$87,794.

**MIAMI-DADE COUNTY, FLORIDA**  
**SEAPORT REVENUE BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
Seaport Revenue Refunding Bonds, Series "1988C" due through 2010	6.80% to 7.60%	\$ 4,250	(395)	\$ 3,855
Seaport Revenue Refunding Bonds, Series "1988D" due through 2010	6.80% to 7.60%	10,510	(970)	9,540
Seaport Revenue Refunding Bonds, Series "1990E" due through 2019	6.50% to 8.00%	9,755	(730)	9,025
Seaport Revenue Refunding Bonds, (Gantry Crane Project) Series "1990F" due through 2016	6.50% to 7.125%	5,805	(170)	5,635
Seaport General Obligation Bonds, Series "1992" due through 2002	5.25% to 5.90%	9,850	(1,990)	7,860
Seaport General Obligation Refunding Bonds, Series "1996" due through 2026	4.40% to 6.50%	149,950		149,950
Seaport Revenue Refunding Bonds, Series "1995" due through 2016	4.60% to 6.20%	44,950		44,950
Seaport Revenue Bonds Series "1996" due through 2026	4.00% to 5.50%	29,270	(470)	28,800
<b>Total Seaport Bonds</b>		<b>\$ 264,340</b>	<b>\$ (4,725)</b>	<b>\$ 259,615</b>

**MIAMI-DADE COUNTY, FLORIDA**

**AVIATION DEPARTMENT REVENUE BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**

(in thousands)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
<b>Trust Agreement Special Revenue Bonds:</b>				
Aviation Revenue Bonds Series "W" due through 2007	4.90% to 6.10%	\$ 68,160	(1,770)	\$ 66,390
Aviation Revenue Refunding Bonds Series "X" due through 2002	4.80% to 5.30%	25,665	(5,930)	19,735
Aviation Revenue Refunding Bonds Series "Y" due through 2011	4.50% to 5.50%	46,020	(2,555)	43,465
Aviation Revenue Refunding Bonds Series 1994A due through 2002	5.50% to 6.25%	31,395	(7,250)	24,145
Aviation Revenue Refunding Bonds Series 1994B due through 2006	5.40% to 6.40%	23,395	(2,390)	21,005
Aviation Revenue Refunding Bonds Series 1994C due through 2006	8.10% to 8.80%	15,360	(1,610)	13,750
Aviation Revenue Refunding Bonds Series 1995A due through 2011	5.15% to 6.10%	34,480	(1,875)	32,605
Aviation Revenue Bonds Series 1995B due through 2024	5.75% to 6.00%	135,920		135,920
Aviation Revenue Bonds Series 1995C due through 2025	5.75%	24,080		24,080
Aviation Revenue Refunding Bonds Series 1995D due through 2010	4.25% to 5.8%	46,100	(1,155)	44,945
Aviation Revenue Refunding Bonds Series 1995E due through 2010	4.10% to 6.0%	25,930	(690)	25,240
Aviation Revenue Bonds Series 1996A due through 2026	5.75%	267,415		267,415
Aviation Revenue Bonds Series 1996B due through 2026	5.6%	27,585		27,585
Aviation Revenue Refunding Bonds Series 1996C due through 2011	4.90% to 5.50%	57,365	(8,195)	49,170
Aviation Revenue Bonds Series 1997A due through 2010	4.60% to 6.00%	128,145	(4,800)	123,345
Aviation Revenue Bonds Series 1997B due through 2022	4.75% to 5.125%	136,830		136,830

(Continued)

**MIAMI-DADE COUNTY, FLORIDA**  
**AVIATION DEPARTMENT REVENUE BONDS**  
**FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)  
(Continued)

	Outstanding Interest Rates	Balance September 30, 1998	Net Additions (Reductions)	Balance September 30, 1999
Aviation Revenue Bonds				
Series 1997C	due through 2027	5.125%	63,170	63,170
Aviation Revenue Bonds				
Series 1998A	due through 2024	4.00% to 5.25%	190,000	(4,510)
185,490				
Aviation Revenue Bonds				
Series 1998B	due through 2006	4.00% to 5.00%	37,880	(3,040)
34,840				
Aviation Revenue Bonds				
Series 1998C	due through 2029	4.40% to 5.25%	150,000	150,000
			1,384,895	104,230
Total Trust Agreement Special Revenue Bonds			1,384,895	1,489,125
<b>Aviation Facilities Revenue Bonds:</b>				
Aviation Facilities Variable Rate Demand Bonds 1984				
Series "A"	due through 2009	Variable Rate	33,100	(1,600)
31,500				
Aviation Facilities Revenue Bonds 1992				
Series "B"	due through 2022	5.10% to 6.60%	98,675	(1,885)
96,790				
Aviation Facilities Revenue Bonds 1994				
Series "C"	due through 2024	5.375% to 6.20%	139,995	(2,195)
137,800				
Total Aviation Facilities Revenue Bonds:			271,770	(5,680)
Total Aviation			\$ 1,656,665	\$ 98,550
			\$ 1,656,665	\$ 1,755,215

(Concluded)

MIAMI-DADE COUNTY, FLORIDA

**PUBLIC HEALTH TRUST REVENUE BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**

(in thousands)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)				
Series "1993" due through 2023	4.40% to 5.625%	\$ 87,255	(3,805)	\$ 83,450
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)				
Series "1993A" due through 2015	4.40% to 4.875%	53,980	(2,180)	51,800
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)				
Series "1998" due through 2018	3.7% to 5.25%	67,100	(135)	66,965
Total Public Health Trust		\$ 208,335	\$ (6,120)	\$ 202,215

MIAMI-DADE COUNTY, FLORIDA

**HOUSING AGENCY  
REVENUE BONDS  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**  
(in thousands)

	<b>Outstanding Interest Rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
Special Housing Revenue Refunding Bonds Series 1998 due through 2012	5.30% to 5.80%	\$ 9,000	(145)	\$ 8,855
Special Housing Revenue Bonds Series "A" due through 2013	1.00%	2,002	(124)	1,878
Total Housing Agency		<u>\$ 11,002</u>	<u>\$ (269)</u>	<u>\$ 10,733</u>

**MIAMI-DADE COUNTY, FLORIDA**

**UTILITY REVENUE BONDS AND OTHER  
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1999**

(in thousands)

	<b>Outstanding Interest rates</b>	<b>Balance September 30, 1998</b>	<b>Net Additions (Reductions)</b>	<b>Balance September 30, 1999</b>
<b>Water and Sewer System Revenue Refunding Bonds</b>				
Series "1993" due through 2013	4.50% to 5.00%	\$ 365,295	(16,050)	\$ 349,245
<b>Water and Sewer System Revenue Bonds</b>				
Series "1994" due through 2022	Variable Rate	422,405	(560)	421,845
<b>Water and Sewer System Revenue Refunding Bonds</b>				
Series "1995" due through 2025	4.10% to 6.25%	346,820	(2,675)	344,145
<b>Water and Sewer System Bonds</b>				
Series "1997" due through 2026	4.50% to 6.25%	437,195		437,195
<b>Water and Sewer System Bonds</b>				
Series "1999A" due through 2029	5.00%		150,000	150,000
<b>Total Water and Sewer Bonds</b>		<b>\$ 1,571,715</b>	<b>\$ 130,715</b>	<b>1,702,430</b>
<b>Solid Waste:</b>				
<b>Solid Waste System Revenue Refunding Bonds</b>				
Series "1996" due through 2010	4.00% to 6.00%	\$ 103,940	(5,855)	\$ 98,085
<b>Solid Waste System Revenue Refunding Bonds</b>				
Series "1998" due through 2018	3.65% to 4.85%	60,000		60,000
		<b>\$ 163,940</b>	<b>\$ (5,855)</b>	<b>\$ 158,085</b>
<b>Other:</b>				
<b>Rickenbacker Causeway Revenue Refunding Bonds</b>				
Series "1986" due through 2001	6.50% to 7.15%	\$ 5,040	\$ (1,195)	\$ 3,845