

December 2003 Aviation GoalsSupplement to
Agenda Item No. 1(E)1**Goal #1:****Determine governance structure for MIA**

December 11, 2003

Status:

On November 4, 2003, the Board held a public hearing on the Aviation Authority Ordinance sponsored by Chairperson Barbara Carey-Shuler, which she withdrew at the conclusion of the public hearing. At this time, there is nothing further to report on this matter.

Goal #2:**Expediting the Capital Improvement Program****Status:**

The CIP is reaching its peak activity level. During the FY ending on September 30, 2003, \$516.6 million dollars worth of CIP related design, construction, and quality assurance activities were completed and paid for by MDAD. The pace of CIP implementation is projected to be more than \$50 million per month for the next 12 months. Of the \$4.8 billion CIP, \$1.4 billion has been completed including the new Runway and two new Fire Rescue facilities. Projects in construction phase total approximately \$2.76 billion and include North Terminal Development, South Terminal Development, Central Chiller Plant, Midfield Apron Taxiway Improvements, Miscellaneous Security Improvements, and Airport Operations Information Systems (AOIS). This level of CIP activity is generating in excess of 9000 annual jobs for construction workers, material manufacturers and professional in the field of design, management, QA/QC inspections.

The success of the CIP continues to rely on effective communication among MDAD, stakeholders, state and federal regulatory agencies, other County departments and the building, trades and engineering communities.

A major objective is to enhance our competitiveness by maximizing revenue opportunities and reducing reliance on debt funding for CIP projects that would result in a lower cost per enplaned passenger. MDAD staff is continuously working on this objective and has made substantial gains in this regard to increase grants from FAA, TSA and FDOT.

Goal #3:**Bring final resolution to the noise problem****Status:**

MIA's aircraft noise mitigation program continues with progress on many fronts:

- ✓ Completed Phase 1 of the Environmental Assessment (EA) for Operational Procedure changes at MIA and awaiting FAA approval to implement Phase 1 changes.
- ✓ Phase 2 of Operational Procedure changes to begin upon FAA approval of Phase 1.
- ✓ Produced School Noise Insulation Program (SNIP) report. Consultant selection to begin in early 2004.
- ✓ Completed EA for Noise Mitigation Procedures at Opa-locka Airport (OPF).

- ✓ The recommendations outlined in the report on noise abatement for OPF are currently being evaluated by MDAD staff. Meetings will be scheduled with tenants and FAA to go over the findings. Items such as fly neighborly posters are being prepared to draw attention to MDAD's plans for noise abatement at OPF.
- ✓ Site selection and installation work continues on six to ten additional Permanent Aircraft Noise Monitors around MDAD operated airports.
- ✓ Continue to evaluate the Part 150 issue.

Goal # 4:

Reversing the passenger traffic lost by making significant in-roads into new markets, including low-fare carriers, Europe, Africa, etc.

Status:

Low-cost carriers:

Presentation conducted to one domestic low-cost carrier in September 2003. Follow-up and dialogue now in process.

Presentation to second low-cost carrier conducted in November 2003. Follow-up and dialogue now in process.

Europe: Presentations were conducted to carriers in Ireland and Belgium during June 2003. Follow-up and dialogue now in process. Should airlines decide on Miami, service start-up might occur during 2004 for Ireland and 2005 for Belgium.

New Service: Daily Munich-Miami Service – Lufthansa Airlines – effective October 26, 2003; Twice -Weekly Helsinki-Miami Service – Finnair - effective October 23, 2003

Middle East: Presentation conducted to major Middle East carrier on December 3, 2003. Follow-up and dialogue will now commence.

Africa: Individual presentations were conducted between February and June 2003 to airlines in Senegal, Kenya, Nigeria and South Africa.

A presentation combining routes to Nigeria, Kenya and South Africa will be conducted in January 2004 to a major US carrier.

Status of the African studies is as follows:

Senegal: Private airline interested in Miami service is pursuing financing in order to wet-lease aircraft for the route. No change in status.

Kenya: Nation is under a Category II rating by the FAA. Cannot initiate new service to the US until a Category I rating is achieved. Government is pursuing this goal with the FAA for upgrade in 2004. No change in status.

Nigeria: There is interest in Miami from three private airlines. Nation is also under Category II restraints and needs to pursue FAA upgrade for its airlines to fly to the US. No change in status.

South Africa: Follow-up work and dialogue continues. No change in status.

Asia: Presentations scheduled for September 2003 to airlines in Hong Kong, Singapore and Japan postponed until Spring 2004. Due to effects of SARS, some Asian markets have experienced 40% decreases in airline traffic. Presentations now on track for May 2004 date.

Latin America: New Service – Daily Monterrey, Mexico-Miami Service- Aviacsa Airlines –effective November 19, 2003.