

# Memorandum



**Date:** February 1, 2011

**To:** Honorable Chairman Joe A. Martinez  
and Members, Board of County Commissioners

Agenda Item No. 8(O)(1)(E)

**From:** George M. Burgess  
County Manager

**Subject:** Recommendation for Approval to Award Contract Nos. RFQ706a, RFQ706b,  
RFQ706c, RFQ706d, and RFQ706e: Port of Miami Security Guard Services Pool

On January 11, 2011, the Internal Management and Fiscal Responsibility Committee approved a motion to amend this item to remove the administrative authority to approve the three, one-year options-to-renew. Accordingly, the "Delegated Authority" Section was hereby amended, as the options-to-renew will require Board of County Commissioners action.

## RECOMMENDATION

It is recommended that the Board of County Commissioners approve award of contracts to five firms to establish the Port of Miami Security Guard Services Pool.

**CONTRACT NOS:** RFQ706a, RFQ706b, RFQ706c, RFQ706d, and RFQ706e

**CONTRACT TITLE:** Port of Miami Security Guard Services Pool

**DESCRIPTION:** To establish a pool of pre-qualified firms with security guard service experience to provide a visible safety and passive security guard program for the Port of Miami, and for various cruise lines terminals at the Port. Five firms are recommended for inclusion into the pool.

As the need arises, the County will select firms from the pre-qualified pool to provide security guard services. Establishment of a pre-qualified pool provides the County with expedited selection of a firm(s) with the requisite expertise for the level of security guard services desired.

**TERM:** Three years with three, one-year options to renew

**APPROVAL TO ADVERTISE:** April 19, 2010

**CONTRACT AMOUNT:** \$36,000,000 for the initial three year term. If the County exercises the three, one-year options-to-renew, the total contract value will be \$72,000,000.

**USING/MANAGING AGENCY AND  
 FUNDING SOURCE:**

Department	Allocation	Funding Source	Contract Manager
Seaport Department	\$36,000,000	Proprietary Funds	Danny Ball
<b>Total</b>	<b>\$36,000,000</b>		

The allocation and funding source has been reviewed and approved by the Office of Strategic Business Management. There is no fiscal impact beyond what is stated in this award recommendation.

**DPM AGENT/OFFICER:  
 METHOD OF AWARD:**

Lydia Osborne, Department of Procurement Management  
 Award to up to five responsive, responsible vendors based on the evaluation criteria established in the solicitation for participation in the pool. A full and open competitive Request for Qualifications process was used. The five highest ranked vendors are recommended for inclusion into the pool.

**VENDORS RECOMMENDED  
 FOR AWARD:**

Vendor	Address	Principal
McRoberts Protective Agency, Inc. (Non-local Vendor)	87 Nassau Street, 2 <sup>nd</sup> Floor New York, NY 10038	Meredith McRoberts
Andy Frain Services, Inc. (Non-local Vendor)	761 Shoreline Drive Aurora, IL 60504	David Clayton
American Guard Services, Inc. (Local Vendor)	1015 N America Way, Suite 108 Miami, FL 33132	Sherif Assal
AlliedBarton Security Services (Non-local Vendor)	161 Washington Street, Suite 600 Conshohocken, PA 19428	William Whitmore
G4S Secure Solutions (USA), Inc. (formerly The Wackenhut Corporation) (Non-local Vendor)	4200 Wackenhut Drive, Suite 101 Palm Beach Gardens, FL 33410	Jeffrey Cappelletti

**VENDORS NOT RECOMMENDED  
 FOR AWARD:**

The following vendors were not recommended for award based on their scores and ranking.

- 50 State Security Services, Inc.
- AWA Security, Inc.
- Buena Vista Security & Protection Agency, LLC
- CSS USA, Inc.
- DSI Security Services
- First American Security Services, Inc.
- Frontline Security Agency, Inc.
- Kent Security Services, Inc.
- Navarro Security Group, Inc.
- Norg-Seg Security Services, Inc.

PM Security  
Pro 24 Security & Investigative Services  
Safeguard America, Inc.  
Security Management Innovations, Inc.  
SMI Security Management, Inc.  
Weiser Security Services, Inc.  
Unlimited Security (non-responsive, did not meet  
submission requirements)

- PERFORMANCE DATA:** There are no performance issues with the recommended firms.
- COMPLIANCE DATA:** There are no compliance issues with the recommended firms.
- CONTRACT MEASURES:** The Review Committee of March 31, 2010 recommended a Small Business Enterprise Selection Factor for this contract.
- LIVING WAGE:** The services being provided are covered under the Living Wage Ordinance.
- USER ACCESS PROGRAM:** The User Access Program provision will apply. The 2% program discount will be collected on all purchases.
- LOCAL PREFERENCE:** The Local Preference was applied in accordance with the Ordinance and did not affect the outcome.
- ESTIMATED CONTRACT COMMENCEMENT DATE:** Ten days after date adopted by the Board of County Commissioners, unless vetoed by the Mayor.
- DELEGATED AUTHORITY:** If this item is approved, the County Mayor or designee will have the authority to exercise, at County Mayor's or designee's discretion, extensions in accordance with the terms and conditions of the contracts.

### **BACKGROUND**

On June 6, 2009, the Board of County Commissioners (Board) approved Resolution No. R-846-09, authorizing the County Mayor to execute a security service agreement between the County and Royal Caribbean Cruise Lines Ltd. (RCCL). The agreement required the County to assume terminal security services for RCCL on a cost plus basis. The resolution also waived formal competitive bid procedures in connection with a terminal security service contract between the County and McRoberts Protective Agency, Inc. (McRoberts). This bid waiver was necessary so that the County could use McRoberts, the incumbent RCCL vendor, to provide uninterrupted security service. The Board was also advised that the County would complete a competitive selection process for services in the future. Outsourcing these services is a less expensive option than using Miami-Dade Police Department to provide the needed security.

The County issued a solicitation to obtain qualifications from security guard firms to provide security guard service to the Port of Miami (Port), and various cruise terminals at the Port. The services requested in the solicitation are substantially the same as the current contract. Twenty-two proposals were received in response to the solicitation. One proposal was deemed non-responsive by the County Attorney's Office. The remaining 21 proposals were evaluated by the Evaluation/Selection Committee.

One of the recommended vendors, G4S Secure Solutions (USA), Inc. (G4S), was formerly The Wackenhut Corporation (Wackenhut). In February 2010, the Board of County Commissioners approved a settlement agreement with Wackenhut regarding the vendor's breach of contract on the Miami-Dade Transit (MDT) Security Services contract. Wackenhut received concessions in the settlement agreement, two of which are 1) "the County agrees not to use any of the facts surrounding the case as a justification to find Wackenhut a non-responsible bidder on future procurements", and 2) "if Wackenhut employees who are assigned to the MDT contract are arrested in the future in relation to that contract, the County is also prohibited from using that information as justification for a finding of non-responsibility, so long as Wackenhut agrees that those employees or principals will not personally participate in the potential contract engagement under consideration". The Project Manager proposed by G4S for this contract, Eduardo Esquivel, was recently arrested for criminal felony charges pertaining to the Miami-Dade Transit contract. A substitute Project Manager was requested by the County. The new Project Manager, Orlando I. Aguilera, is the General Manager, Miami Area Office, and was listed in the vendor's proposal.

Once the pool is established, a competitive work order process among pool members will be completed to replace the current contract with McRoberts. In addition to Royal Caribbean Cruise Lines Ltd., a competitive work order process among pool members will be completed when requests for security guard services are received from the Port for any other cruise line.

  
Assistant County Manager



**MEMORANDUM**  
(Revised)

**TO:** Honorable Chairman Joe A. Martinez  
and Members, Board of County Commissioners

**DATE:** February 1, 2011

**FROM:** R. A. Cuevas, Jr.  
County Attorney

**SUBJECT:** Agenda Item No. 8(O)(1)(E)

Please note any items checked.

- "3-Day Rule" for committees applicable if raised
- 6 weeks required between first reading and public hearing
- 4 weeks notification to municipal officials required prior to public hearing
- Decreases revenues or increases expenditures without balancing budget
- Budget required
- Statement of fiscal impact required
- Ordinance creating a new board requires detailed County Manager's report for public hearing
- No committee review
- Applicable legislation requires more than a majority vote (i.e., 2/3's \_\_\_\_, 3/5's \_\_\_\_, unanimous \_\_\_\_ ) to approve
- Current information regarding funding source, index code and available balance, and available capacity (if debt is contemplated) required

Approved \_\_\_\_\_ Mayor  
Veto \_\_\_\_\_  
Override \_\_\_\_\_

Agenda Item No. 8(O)(1)(E)  
2-1-11

RESOLUTION NO. \_\_\_\_\_

RESOLUTION AUTHORIZING EXECUTION OF AGREEMENTS IN THE AGGREGATE AMOUNT OF \$36,000,000 WITH MCROBERTS PROTECTIVE AGENCY, INC., ANDY FRAIN SERVICES, INC., AMERICAN GUARD SERVICES, INC., ALLIEDBARTON SECURITY SERVICES, AND G4S SECURE SOLUTIONS (USA), INC., TO ESTABLISH A POOL OF CONTRACTS TO OBTAIN SECURITY GUARD SERVICES FOR THE PORT OF MIAMI AND FOR VARIOUS CRUISE LINES AT THE PORT ON AN AS NEEDED BASIS, AUTHORIZING THE COUNTY MAYOR OR COUNTY MAYOR'S DESIGNEE TO EXECUTE CONTRACTS FOR AND ON BEHALF OF MIAMI-DADE COUNTY AND TO EXERCISE ANY CANCELLATION PROVISIONS, AND TO EXERCISE ALL OTHER RIGHTS CONTAINED THEREIN  
CONTRACT NOS: RFQ706A, RFQ706B, RFQ706C, RFQ706D, AND RFQ706E

**WHEREAS**, this Board desires to accomplish the purposes outlined in the accompanying memorandum, a copy of which is incorporated herein by reference,

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF MIAMI-DADE COUNTY, FLORIDA**, that this Board approves the execution of agreements in the aggregate amount of \$36,000,000 with McRoberts Protective Agency, Inc., Andy Frain Services, Inc., American Guard Services, Inc., AlliedBarton Security Services, and G4S Secure Solutions (USA), Inc., in substantially the form attached hereto and made a part hereof, and authorizes the County Mayor or County Mayor's designee to execute same for and on behalf of Miami-Dade County and to exercise any cancellation ~~[[and renewal provisions]]~~<sup>1</sup> and any other rights contained therein >>with the exception of any renewal provisions<<. >>Any renewal of the agreements must be approved by the Board of County Commissioners prior to expiration of the then current term of the agreement.<<

<sup>1</sup> Committee amendments are indicated as follows: words stricken through and/or ~~[[double bracketed]]~~ shall be deleted, word underscored and/or >>double arrowed<< constitute the amendment proposed.

The foregoing resolution was offered by Commissioner  
who moved its adoption. The motion was seconded by Commissioner  
and upon being put to a vote, the vote was as follows:

Joe A. Martinez, Chairman	
Audrey M. Edmonson, Vice Chairwoman	
Bruno A. Barreiro	Lynda Bell
Jose "Pepe" Diaz	Carlos A. Gimenez
Sally A. Heyman	Barbara J. Jordan
Jean Monestime	Dennis C. Moss
Natacha Seijas	Rebeca Sosa
Sen. Javier D. Souto	

The Chairperson thereupon declared the resolution duly passed and adopted this 1<sup>st</sup> day of February, 2011. This resolution shall become effective ten (10) days after the date of its adoption unless vetoed by the Mayor, and if vetoed, shall become effective only upon an override by this Board.

MIAMI-DADE COUNTY, FLORIDA  
BY ITS BOARD OF  
COUNTY COMMISSIONERS

HARVEY RUVIN, CLERK

By: \_\_\_\_\_  
Deputy Clerk

Approved by County Attorney as  
to form and legal sufficiency.



Oren Rosenthal



**Port of Miami Security Guard Services Pool**

Contract No. RFQ706a

THIS AGREEMENT made and entered into as of this \_\_\_\_\_ day of \_\_\_\_\_ by and between McRoberts Protective Agency, Inc., a corporation organized and existing under the laws of the State of New York, having its principal office at 87 Nassau Street, 2<sup>nd</sup> Floor, New York, NY 10038 (hereinafter referred to as the "Contractor"), and Miami-Dade County, a political subdivision of the State of Florida, having its principal office at 111 N.W. 1st Street, Miami, Florida 33128 (hereinafter referred to as the "County"),

WITNESSETH:

WHEREAS, the Contractor has offered to participate in the Port of Miami Security Guard Services Pool, for the purposes of providing security guard services to the Port of Miami and various cruise lines at the Port, that shall conform to the Scope of Services (Appendix A); Miami-Dade County's Request for Qualifications (RFQ) No. 706 and all associated addenda and attachments, incorporated herein by reference; and the requirements of this Agreement; and,

WHEREAS, the Contractor has submitted a written proposal dated May 5, 2010, hereinafter referred to as the "Contractor's Proposal" which is incorporated herein by reference; and,

WHEREAS, the County desires to procure from the Contractor such security guard services for the County, in accordance with the terms and conditions of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

**ARTICLE 1. DEFINITIONS**

The following words and expressions used in this Agreement shall be construed as follows, except when it is clear from the context that another meaning is intended:

- a) The words "Contract" or "Contract Documents" or "Agreement" to mean collectively these terms and conditions, the Scope of Services (Appendix A), RFQ No. 706 and all associated addenda and attachments, the Contractor's Proposal, and all other attachments hereto and all amendments issued hereto.
- b) The words "Contract Date" to mean the date on which this Agreement is effective.
- c) The words "Contract Manager" to mean Miami-Dade County's Director, Department of Procurement Management, or the duly authorized representative designated to manage the Contract.
- d) The word "Contractor" to mean McRoberts Protective Agency, Inc. and its permitted successors and assigns.
- e) The word "Days" to mean Calendar Days.
- f) The word "Deliverables" to mean all documentation and any items of any nature submitted by the Contractor to the County's Project Manager for review and approval pursuant to the terms of this Agreement.
- g) The words "directed", "required", "permitted", "ordered", "designated", "selected", "prescribed" or words of like import to mean respectively, the direction, requirement, permission, order, designation, selection or prescription of the County's Project Manager; and similarly the words "approved", "acceptable", "satisfactory", "equal", "necessary", or words of like import to mean respectively, approved by, or acceptable or satisfactory to, equal or necessary in the opinion of the County's Project Manager.
- h) The words "Change Order" or "Extra Work" or "Additional Work" resulting in additions or deletions or modifications to the amount, type or value of the Work and Services as required in this Contract, as directed and/or approved by the County.
- i) The words "Project Manager" to mean the County Manager or the duly authorized representative designated to manage the Project.
- k) The words "Scope of Services" to mean the document appended hereto as Appendix A, which details the work to be performed by the Contractor.
- l) The word "subcontractor" or "subconsultant" to mean any person, entity, firm or corporation, other than the employees of the Contractor, who furnishes labor and/or materials, in connection with the Work, whether directly or indirectly, on behalf and/or under the direction of the Contractor and whether or not in privity of Contract with the Contractor.
- m) The words "Work", "Services" "Program", or "Project" to mean all matters and things required to be done by the Contractor in accordance with the provisions of this Contract.
- n) The words "Work Order" to mean an assignment of work issued by the County to a Pool member to perform work specified therein.
- o) The words "Work Order Proposals" to mean a documentation presented by Pool members in response to a Work Order Proposal Request (WOPR).

**ARTICLE 2. ORDER OF PRECEDENCE**

If there is a conflict between or among the provisions of this Agreement, the order of precedence is as follows: 1) any Work Order issued as a result of this Agreement, 2) these terms and conditions, 2) the Scope of Services (Appendix A), 3) the Miami-Dade County's RFQ No. 706 and any associated addenda and attachments thereof, and 4) the Contractor's Proposal.

**ARTICLE 3. RULES OF INTERPRETATION**

- a) References to a specified Article, section or schedule shall be construed as reference to that specified Article, or section of, or schedule to this Agreement unless otherwise indicated.
- b) Reference to any agreement or other instrument shall be deemed to include such agreement or other instrument as such agreement or other instrument may, from time to time, be modified, amended, supplemented, or restated in accordance with its terms.
- c) The terms "hereof", "herein", "hereinafter", "hereby", "herewith", "hereto", and "hereunder" shall be deemed to refer to this Agreement.
- d) The titles, headings, captions and arrangements used in these Terms and Conditions are for convenience only and shall not be deemed to limit, amplify or modify the terms of this Contract, nor affect the meaning thereof.

**ARTICLE 4. NATURE OF THE AGREEMENT**

- a) This Agreement incorporates and includes all prior negotiations, correspondence, conversations, agreements, and understandings applicable to the matters contained in this Agreement. The parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this Agreement, and that this Agreement contains the entire agreement between the parties as to all matters contained herein. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written. It is further agreed that any oral representations or modifications concerning this Agreement shall be of no force or effect, and that this Agreement may be modified, altered or amended only by a written amendment duly executed by both parties hereto or their authorized representatives.
- b) The Contractor shall provide the services set forth in the Scope of Services, and render full and prompt cooperation with the County in all aspects of the Services performed hereunder.
- c) The Contractor acknowledges that this Agreement requires the performance of all things necessary for or incidental to the effective and complete performance of all Work and Services under this Contract. All things not expressly mentioned in this Agreement but necessary to carrying out its intent are required by this Agreement, and the Contractor shall perform the same as though they were specifically mentioned, described and delineated.
- d) The Contractor shall furnish all labor, materials, tools, supplies, and other items required to perform the Work and Services that are necessary for the completion of this Contract. All Work and Services shall be accomplished at the direction of and to the satisfaction of the County's Project Manager.
- e) The Contractor acknowledges that the County shall be responsible for making all policy decisions regarding the Scope of Services. The Contractor agrees to provide input on

policy issues in the form of recommendations. The Contractor agrees to implement any and all changes in providing Services hereunder as a result of a policy change implemented by the County. The Contractor agrees to act in an expeditious and fiscally sound manner in providing the County with input regarding the time and cost to implement said changes and in executing the activities required to implement said changes.

**ARTICLE 5. CONTRACT TERM**

The Contract shall become effective on the date stated on the cover page of this Contract and shall end on the last day of the 36<sup>th</sup> month. The County, at its sole discretion, reserves the right to exercise the option to renew this Contract for a period for three, one year periods. The County reserves the right to exercise its option to extend this Contract for up to one hundred-eighty (180) calendar days beyond the current Contract period and will notify the Contractor in writing of the extension. This Contract may be extended beyond the initial one hundred-eighty (180) calendar day extension period by mutual agreement between the County and the Contractor, upon approval by the Board of County Commissioners.

**Work Order Term**

Work Orders shall expire as stated on each individual Work Order issued under this Contract, and may extend past the expiration of this Contract. The provisions of any specific Work Order which commences prior to the termination date of this Contract and which will extend beyond said termination date shall survive the expiration or termination hereof.

**ARTICLE 6. NOTICE REQUIREMENTS**

All notices required or permitted under this Agreement shall be in writing and shall be deemed sufficiently served if delivered by Registered or Certified Mail, with return receipt requested; or delivered personally; or delivered via fax or e-mail (if provided below) and followed with delivery of hard copy; and in any case addressed as follows:

**(1) to the County**

- a) to the Project Manager:  
Port of Miami  
1015 North American Way, 2<sup>nd</sup> Floor  
Miami, Florida 33132  
Miami-Dade County  
Attention: Director  
Phone: 305-329-4031  
Fax: 305-375-3070

and,

- b) to the Contract Manager:  
  
Miami-Dade County  
Department of Procurement Management  
111 N.W. 1<sup>st</sup> Street, Suite 1375  
Miami, FL 33128-1974  
Attention: Director  
Phone: (305) 375-5548  
Fax: (305) 375-2316

**(2) To the Contractor**

McRoberts Protective Agency, Inc.  
1007 North America Way, Suite 315  
Miami, Florida 33132  
Attention: Nicholaus Knittel  
Phone: (305) 373-0605  
Fax: (305) 373-0403  
E-mail: nknittel@mcroberts1876.com

Either party may at any time designate a different address and/or contact person by giving notice as provided above to the other party. Such notices shall be deemed given upon receipt by the addressee.

**ARTICLE 7. PAYMENT FOR SERVICES/AMOUNT OBLIGATED**

The Contractor warrants that it has reviewed the County's requirements and has asked such questions and conducted such other inquiries as the Contractor deemed necessary in order to determine the price the Contractor will charge to provide the Work and Services to be performed under this Contract. The compensation for all Work and Services performed under this Contract, including all costs associated with such Work and Services, shall be as specified in the applicable Work Order. The County shall have no obligation to pay the Contractor any additional sum in excess of this amount, except for a change and/or modification to the Contract, which is approved and executed in writing by the County and the Contractor, or a change to the applicable Work Order by the County.

All Services undertaken by the Contractor before County's approval of this Contract shall be at the Contractor's risk and expense.

**ARTICLE 8. PRICING**

Maximum hourly rates shall remain firm and fixed for the term of the Contract, including any option or extension periods; however, the Contractor may offer incentive discounts to the County at any time during the Contract term, including any renewal or extension thereof.

Notwithstanding the above, the Contractor may adjust the maximum price based upon an increase to the Living Wage. The rates per assignment will be negotiated and specified in the applicable Work Order.

**ARTICLE 9. METHOD AND TIMES OF PAYMENT**

The Contractor agrees that under the provisions of this Agreement, as reimbursement for those actual, reasonable and necessary costs incurred by the Contractor, which are directly attributable or properly allocable to the Services, the Contractor will bill the County at the end of each month, for the previous month, upon invoices certified by the Contractor pursuant to Appendix B – Price Schedule. All invoices shall be taken from the books of account kept by the Contractor, shall be supported by copies of payroll distribution, receipt bills or other documents reasonably required by the County, shall show the County's contract number, and shall have a unique invoice number assigned by the Contractor. It is the policy of Miami-Dade County that payment for all purchases by County agencies and the Public Health Trust shall be made in a timely manner and that interest payments be made on late payments. In accordance with Florida Statutes, Section 218.74 and Section 2-8.1.4 of the Miami-Dade County Code, the time at which payment shall be due from the County or the Public Health Trust shall be forty-five days from receipt of a proper invoice. The time at which payment shall be due to small businesses shall be thirty (30) days from receipt of a proper invoice. All payments due from the County or the Public Health Trust, and not made within the time specified by this section shall bear interest from thirty (30) days after the due date at the rate of one percent (1%) per month on the unpaid balance. Further,

proceedings to resolve disputes for payment of obligations shall be concluded by final written decision of the County Manager, or his or her designee(s), not later that sixty (60) days after the date on which the proper invoice was received by the County or the Public Health Trust.

Invoices and associated back-up documentation shall be submitted in duplicate by the Contractor to the County as follows:

Miami-Dade County  
Port of Miami  
1015 North American Way  
2<sup>nd</sup> Floor  
Miami, Florida 33132  
Attention: Danny Ball

The County may at any time designate a different address and/or contact person by giving written notice to the other party.

**ARTICLE 10. INDEMNIFICATION AND INSURANCE**

The Contractor shall indemnify and hold harmless the County and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the County or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the Contractor or its employees, agents, servants, partners principals or subcontractors. The Contractor shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the County, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The Contractor expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the Contractor shall in no way limit the responsibility to indemnify, keep and save harmless and defend the County or its officers, employees, agents and instrumentalities as herein provided.

Upon County's notification, the Contractor shall furnish to the Department of Procurement Management, Certificates of Insurance that indicate that insurance coverage has been obtained, which meets the requirements as outlined below:

1. Worker's Compensation Insurance for all employees of the vendor as required by Florida Statute 440.
2. Commercial General Liability Insurance on a comprehensive basis, including Personal Injury Liability, in an amount not less than \$1,000,000 combined single limit per occurrence for bodily injury and property damage. **Miami-Dade County must be shown as an additional insured with respect to this coverage. The mailing address of Miami-Dade County 111 N.W. 1st Street, Suite 1300, Miami, Florida 33128-1974, as the certificate holder, must appear on the certificate of insurance.**
3. Automobile Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the work, in an amount not less than \$500,000 combined single limit per occurrence for bodily injury and property damage.

The insurance coverage required shall include those classifications, as listed in standard liability insurance manuals, which most nearly reflect the operation of the Contractor. All insurance policies required above shall be issued by companies authorized to do business under the laws

of the State of Florida with the following qualifications:

The company must be rated no less than "B" as to management, and no less than "Class V" as to financial strength, according to the latest edition of Best's Insurance Guide published by A.M. Best Company, Oldwick, New Jersey, or its equivalent, subject to the approval of the County Risk Management Division.

OR

The company must hold a valid Florida Certificate of Authority as shown in the latest "List of All Insurance Companies Authorized or Approved to Do Business in Florida", issued by the State of Florida Department of Insurance and are members of the Florida Guaranty Fund.

**Certificates of Insurance must indicate that for any cancellation of coverage before the expiration date, the issuing insurance carrier will endeavor to mail thirty (30) day written advance notice to the certificate holder. In addition, the Contractor hereby agrees not to modify the insurance coverage without thirty (30) days written advance notice to the County.**

**NOTE: MIAMI-DADE COUNTY CONTRACT NUMBER AND TITLE MUST APPEAR ON EACH CERTIFICATE OF INSURANCE.**

Compliance with the foregoing requirements shall not relieve the Contractor of this liability and obligation under this section or under any other section in this Agreement.

Award of this Contract is contingent upon the receipt of the insurance documents, as required, within ten (10) business days after notification of recommendation to award. If the insurance certificate is received within the specified time frame but not in the manner prescribed in this Agreement, the Contractor shall have an additional five (5) business days to submit a corrected certificate to the County. If the Contractor fails to submit the required insurance documents in the manner prescribed in this Agreement within fifteen (15) business days, the Contractor shall be in default of the contractual terms and conditions and award of the Contract may be rescinded, unless such timeframe for submission has been extended by the County.

The Contractor shall be responsible for assuring that the insurance certificates required in conjunction with this Section remain in force for the duration of the contractual period of the Contract, including any and all option years or extension periods that may be granted by the County. If insurance certificates are scheduled to expire during the contractual period, the Contractor shall be responsible for submitting new or renewed insurance certificates to the County at a minimum of thirty (30) calendar days in advance of such expiration. In the event that expired certificates are not replaced with new or renewed certificates which cover the contractual period, the County shall suspend the Contract until such time as the new or renewed certificates are received by the County in the manner prescribed herein; provided, however, that this suspended period does not exceed thirty (30) calendar days. Thereafter, the County may, at its sole discretion, terminate this contract.

**ARTICLE 11. PERFORMANCE AND PAYMENT BOND**

The Contractor agrees to execute and deliver to the County (prior to the issuance of a Notice to Proceed), a Contractor's Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price (separate bond for each cruise terminal and/or the Port Work Order) prepared on the applicable County bond form(s). The Bond(s), in the amount of 10% of the Contract amount, may be in the form of a Surety Bond written through a local surety bond agency, rated as to Management and Strength as set forth below:

**Surety Bond Qualifications:** The following specifications shall apply to all types of bonds.

A. All bonds shall be written through surety insurers authorized to do business in the State of Florida as surety, with the following qualifications as to management and financial strength according to the latest edition of Best's Insurance Guide, published by A.M. Best Company, Oldwick, New Jersey:

<u>Bond Amount</u>	<u>Best's Rating</u>
500,001 to 1,500,000	B V
1,500,001 to 2,500,000	A VI
2,500,001 to 5,000,000	A VII
5,000,001 to 10,000,000	A VIII
Over 10,000,000	A IX

On bond amount of 500,000 or less, the provisions of Section 287.0935, Florida Statutes (1985) shall be in effect and surety companies not otherwise qualifying with this paragraph may optionally qualify by:

1. Providing evidence that the surety has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued,
2. Certifying that the surety is otherwise in compliance with the Florida Insurance Code, and
3. Providing a copy of the currently valid Certificate of Authority issued by the United States Department of the Treasury under ss. 31 U.S.C. 9304-9308.

B. Surety insurers shall be listed in the latest Circular 570 of the U.S. Department of the Treasury entitled "**Surety Companies Acceptable on Federal Bonds**", published annually. The bond amount shall not exceed the underwriting limitations as shown in this circular.

C. The attorney-in-fact or other officer who signs the bond for a surety company must file with such bond a certified copy of his power of attorney authorizing him to do so. The bond must be countersigned by the surety's resident Florida Agent.

The Contractor may in lieu of a surety bond, submit a cash bond, conditioned upon the faithful performance of the work in strict accordance with this Contract and with the Plans and Scope of Services and the completion of the same free from all liens and within the time limit herein specified. The bond shall be so worded as to make the Contract a part thereof and shall contain a clause providing the right of suit or action for whose benefit said bond shall be executed as disclosed by the text of said Bond and Contract to the same extent as if he or they were the obligee or obligee therein specifically mentioned, and all such persons shall be held or deemed to be obligee thereof.

Florida Statutes 255.05 provide for the following conditions to be made in all Performance and Payment Bonds relating to public projects.

"A claimant, except a laborer, who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within forty-five (45) days after beginning to furnish labor, materials, or supplies for the prosecution of the work, furnish the Principal with a notice that he intends to look to the bond for protection."

"A claimant who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within ninety (90) days after performance of the labor or after complete delivery of the materials or supplies, deliver to the Principal and to the Surety written notice of the performance of the labor or delivery of the materials or supplies and of the non-payment."

"No action for the labor, materials, or supplies may be instituted against the Principal or the Surety unless both notices have been given. No action shall be instituted against the Principal or the Surety on the bond after one (1) year from the performance of the labor or completion of delivery of the materials or supplies."

**ARTICLE 12. MANNER OF PERFORMANCE**

- a) The Contractor shall provide the Services described herein in a competent and professional manner satisfactory to the County in accordance with the terms and conditions of this Agreement. The County shall be entitled to a satisfactory performance of all Services described herein and to full and prompt cooperation by the Contractor in all aspects of the Services. At the request of the County the Contractor shall promptly remove from the project any Contractor's employee, subcontractor, or any other person performing Services hereunder. The Contractor agrees that such removal of any of its employees does not require the termination or demotion of any employee by the Contractor.
- b) The Contractor agrees to defend, hold harmless and indemnify the County and shall be liable and responsible for any and all claims, suits, actions, damages and costs (including attorney's fees and court costs) made against the County, occurring on account of, arising from or in connection with the removal and replacement of any Contractor's personnel performing services hereunder at the behest of the County. Removal and replacement of any Contractor's personnel as used in this Article shall not require the termination and or demotion of such Contractor's personnel.
- c) The Contractor agrees that at all times it will employ, maintain and assign to the performance of the Services a sufficient number of competent and qualified professionals and other personnel to meet the requirements to which reference is hereinafter made. The Contractor agrees to adjust its personnel staffing levels or to replace any its personnel if so directed upon reasonable request from the County, should the County make a determination, in its sole discretion, that said personnel staffing is inappropriate or that any individual is not performing in a manner consistent with the requirements for such a position.
- d) The Contractor warrants and represents that its personnel have the proper skill, training, background, knowledge, experience, rights, authorizations, integrity, character and licenses as necessary to perform the Services described herein, in a competent and professional manner.
- e) The Contractor shall at all times cooperate with the County and coordinate its respective work efforts to most effectively and efficiently maintain the progress in performing the Services.
- f) The Contractor shall comply with all provisions of all federal, state and local laws, statutes, ordinances, and regulations that are applicable to the performance of this Agreement.
- g) The Contractor shall supply all equipment of every kind, ample in quantity and capacity, in good working order and suitable in character to carry on the work of this contract

according to an approved program. Precaution shall be exercised for the protection of persons and property. The safety provisions of the Occupational Safety and health Act of 1970 (Public Law 91-596) and other applicable Laws shall be observed.

**ARTICLE 13. EMPLOYEES ARE THE RESPONSIBILITY OF THE CONTRACTOR**

All employees of the Contractor shall be considered to be, at all times, employees of the Contractor under its sole direction and not employees or agents of the County. The Contractor shall supply competent employees. Miami-Dade County may require the Contractor to remove an employee it deems careless, incompetent, insubordinate or otherwise objectionable and whose continued employment on County property is not in the best interest of the County. Each employee shall have and wear proper identification.

**ARTICLE 14. INDEPENDENT CONTRACTOR RELATIONSHIP**

The Contractor is, and shall be, in the performance of all work services and activities under this Agreement, an independent contractor, and not an employee, agent or servant of the County. All persons engaged in any of the work or services performed pursuant to this Agreement shall at all times, and in all places, be subject to the Contractor's sole direction, supervision and control. The Contractor shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the Contractor's relationship and the relationship of its employees to the County shall be that of an independent contractor and not as employees and agents of the County.

The Contractor does not have the power or authority to bind the County in any promise, agreement or representation other than specifically provided for in this Agreement.

**ARTICLE 15. AUTHORITY OF THE COUNTY'S PROJECT MANAGER**

- a) The Contractor hereby acknowledges that the County's Project Manager will determine in the first instance all questions of any nature whatsoever arising out of, under, or in connection with, or in any way related to or on account of, this Agreement including without limitations: questions as to the value, acceptability and fitness of the Services; questions as to either party's fulfillment of its obligations under the Contract; negligence, fraud or misrepresentation before or subsequent to acceptance of the Proposal; questions as to the interpretation of the Scope of Services; and claims for damages, compensation and losses.
- b) The Contractor shall be bound by all determinations or orders and shall promptly obey and follow every order of the Project Manager, including the withdrawal or modification of any previous order and regardless of whether the Contractor agrees with the Project Manager's determination or order. Where orders are given orally, they will be issued in writing by the Project Manager as soon thereafter as is practicable.
- c) The Contractor must, in the final instance, seek to resolve every difference concerning the Agreement with the Project Manager. In the event that the Contractor and the Project Manager are unable to resolve their difference, the Contractor may initiate a dispute in accordance with the procedures set forth in this Article. Exhaustion of these procedures shall be a condition precedent to any lawsuit permitted hereunder.
- d) In the event of such dispute, the parties to this Agreement authorize the County Manager or designee, who may not be the Project Manager or anyone associated with this Project, acting personally, to decide all questions arising out of, under, or in connection with, or in any way related to or on account of the Agreement (including but not limited to claims in the nature of breach of contract, fraud or misrepresentation arising either before or subsequent to execution hereof) and the decision of each with respect to matters within

the County Manager's purview as set forth above shall be conclusive, final and binding on parties. Any such dispute shall be brought, if at all, before the County Manager within 10 days of the occurrence, event or act out of which the dispute arises.

- e) The County Manager may base this decision on such assistance as may be desirable, including advice of experts, but in any event shall base the decision on an independent and objective determination of whether Contractor's performance or any Deliverable meets the requirements of this Agreement and any specifications with respect thereto set forth herein. The effect of any decision shall not be impaired or waived by any negotiations or settlements or offers made in connection with the dispute, whether or not the County Manager participated therein, or by any prior decision of others, which prior decision shall be deemed subject to review, or by any termination or cancellation of the Agreement. All such disputes shall be submitted in writing by the Contractor to the County Manager for a decision, together with all evidence and other pertinent information in regard to such questions, in order that a fair and impartial decision may be made. Whenever the County Manager is entitled to exercise discretion or judgement or to make a determination or form an opinion pursuant to the provisions of this Article, such action shall be fair and impartial when exercised or taken. The County Manager, as appropriate, shall render a decision in writing and deliver a copy of the same to the Contractor. Except as such remedies may be limited or waived elsewhere in the Agreement, Contractor reserves the right to pursue any remedies available under law after exhausting the provisions of this Article.

**ARTICLE 16. MUTUAL OBLIGATIONS**

- a) This Agreement, including attachments and appendixes to the Agreement, shall constitute the entire Agreement between the parties with respect hereto and supersedes all previous communications and representations or agreements, whether written or oral, with respect to the subject matter hereto unless acknowledged in writing by the duly authorized representatives of both parties.
- b) Nothing in this Agreement shall be construed for the benefit, intended or otherwise, of any third party that is not a parent or subsidiary of a party or otherwise related (by virtue of ownership control or statutory control) to a party.
- c) In those situations where this Agreement imposes an indemnity obligation on the Contractor, the County may, at its expense, elect to participate in the defense if the County should so choose. Furthermore, the County may at its own expense defend or settle any such claims if the Contractor fails to diligently defend such claims, and thereafter seek indemnity for costs from the Contractor.

**ARTICLE 17. QUALITY ASSURANCE/QUALITY ASSURANCE RECORD KEEPING**

The Contractor shall maintain, and shall require that its subcontractors and suppliers maintain, complete and accurate records to substantiate compliance with the requirements set forth in the Scope of Services. The Contractor and its subcontractors and suppliers, shall retain such records, and all other documents relevant to the Services furnished under this Agreement for a period of three (3) years from the expiration date of this Agreement and any extension thereof.

**ARTICLE 18. AUDITS**

The County, or its duly authorized representatives or governmental agencies shall, until the expiration of three (3) years after the expiration of this Agreement and any extension thereof, have access to and the right to examine and reproduce any of the Contractor's books, documents, papers and records and of its subcontractors and suppliers which apply to all matters of the County. Such records shall subsequently conform to Generally Accepted

Accounting Principles requirements, as applicable, and shall only address those transactions related to this Agreement.

Pursuant to County Ordinance No. 03-2, the Contractor will grant access to the Commission Auditor to all financial and performance related records, property, and equipment purchased in whole or in part with government funds. The Contractor agrees to maintain an accounting system that provides accounting records that are supported with adequate documentation, and adequate procedures for determining the allowability and allocability of costs.

**ARTICLE 19. SUBSTITUTION OF PERSONNEL**

In the event the Contractor wishes to substitute personnel for the key personnel identified by the Contractor's Proposal, the Contractor must notify the County in writing and request written approval for the substitution at least ten (10) business days prior to effecting such substitution.

**ARTICLE 20. CONSENT OF THE COUNTY REQUIRED FOR ASSIGNMENT**

The Contractor shall not assign, transfer, convey or otherwise dispose of this Agreement, including its rights, title or interest in or to the same or any part thereof without the prior written consent of the County.

**ARTICLE 21. SUBCONTRACTUAL RELATIONS**

- a) If the Contractor will cause any part of this Agreement to be performed by a Subcontractor, the provisions of this Contract will apply to such Subcontractor and its officers, agents and employees in all respects as if it and they were employees of the Contractor; and the Contractor will not be in any manner thereby discharged from its obligations and liabilities hereunder, but will be liable hereunder for all acts and negligence of the Subcontractor, its officers, agents, and employees, as if they were employees of the Contractor. The services performed by the Subcontractor will be subject to the provisions hereof as if performed directly by the Contractor.
- b) The Contractor, before making any subcontract for any portion of the services, will state in writing to the County the name of the proposed Subcontractor, the portion of the Services which the Subcontractor is to do, the place of business of such Subcontractor, and such other information as the County may require. The County will have the right to require the Contractor not to award any subcontract to a person, firm or corporation disapproved by the County.
- c) Before entering into any subcontract hereunder, the Contractor will inform the Subcontractor fully and completely of all provisions and requirements of this Agreement relating either directly or indirectly to the Services to be performed. Such Services performed by such Subcontractor will strictly comply with the requirements of this Contract.
- d) In order to qualify as a Subcontractor satisfactory to the County, in addition to the other requirements herein provided, the Subcontractor must be prepared to prove to the satisfaction of the County that it has the necessary facilities, skill and experience, and ample financial resources to perform the Services in a satisfactory manner. To be considered skilled and experienced, the Subcontractor must show to the satisfaction of the County that it has satisfactorily performed services of the same general type which is required to be performed under this Agreement.
- e) The County shall have the right to withdraw its consent to a subcontract if it appears to the County that the subcontract will delay, prevent, or otherwise impair the performance of the Contractor's obligations under this Agreement. All Subcontractors are required to protect the confidentiality of the County's and County's proprietary and confidential

information. Contractor shall furnish to the County copies of all subcontracts between Contractor and Subcontractors and suppliers hereunder. Within each such subcontract, there shall be a clause for the benefit of the County permitting the County to request completion of performance by the Subcontractor of its obligations under the subcontract, in the event the County finds the Contractor in breach of its obligations, the option to pay the Subcontractor directly for the performance by such subcontractor. Notwithstanding, the foregoing shall neither convey nor imply any obligation or liability on the part of the County to any subcontractor hereunder as more fully described herein.

**ARTICLE 22. ASSUMPTION, PARAMETERS, PROJECTIONS, ESTIMATES AND EXPLANATIONS**

The Contractor understands and agrees that any assumptions, parameters, projections, estimates and explanations presented by the County were provided to the Contractor for evaluation purposes only. However, since these assumptions, parameters, projections, estimates and explanations represent predictions of future events the County makes no representations or guarantees; and the County shall not be responsible for the accuracy of the assumptions presented; and the County shall not be responsible for conclusions to be drawn therefrom; and any assumptions, parameters, projections, estimates and explanations shall not form the basis of any claim by the Contractor. The Contractor accepts all risk associated with using this information.

**ARTICLE 23. SEVERABILITY**

If this Agreement contains any provision found to be unlawful, the same shall be deemed to be of no effect and shall be deemed stricken from this Agreement without affecting the binding force of this Agreement as it shall remain after omitting such provision.

**ARTICLE 24. TERMINATION AND SUSPENSION OF WORK**

- a) The County may terminate this Agreement if an individual or corporation or other entity attempts to meet its contractual obligation with the County through fraud, misrepresentation or material misstatement.
- b) The County may, as a further sanction, terminate or cancel any other contract(s) that such individual or corporation or other entity has with the County and that such individual, corporation or other entity shall be responsible for all direct and indirect costs associated with such termination or cancellation, including attorney's fees.
- c) The foregoing notwithstanding, any individual, corporation or other entity which attempts to meet its contractual obligations with the County through fraud, misrepresentation or material misstatement may be debarred from County contracting for up to five (5) years in accordance with the County debarment procedures. The Contractor may be subject to debarment for failure to perform and all other reasons set forth in Section 10-38 of the County Code.

In addition to cancellation or termination as otherwise provided in this Agreement, the County may at any time, in its sole discretion, with or without cause, terminate this Agreement by written notice to the Contractor and in such event:

- d) The Contractor shall, upon receipt of such notice, unless otherwise directed by the County:
  - i. stop work on the date specified in the notice ("the Effective Termination Date");
  - ii. take such action as may be necessary for the protection and preservation of the

County's materials and property;

- iii. cancel orders;
  - iv. assign to the County and deliver to any location designated by the County any noncancelable orders for Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement and not incorporated in the Services;
  - v. take no action which will increase the amounts payable by the County under this Agreement; and
- e) In the event that the County exercises its right to terminate this Agreement pursuant to this Article the Contractor will be compensated as stated in the payment Articles, herein, for the:
- i. portion of the Services completed in accordance with the Agreement up to the Effective Termination Date; and
  - ii. noncancelable Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement but not incorporated in the Services.
- f) All compensation pursuant to this Article are subject to audit.

**ARTICLE 25. EVENT OF DEFAULT**

- a) An Event of Default shall mean a breach of this Agreement by the Contractor. Without limiting the generality of the foregoing and in addition to those instances referred to herein as a breach, an Event of Default, shall include the following:
- i. the Contractor has not delivered Deliverables on a timely basis.
  - ii. the Contractor has refused or failed, except in case for which an extension of time is provided, to supply enough properly skilled Staff Personnel;
  - iii. the Contractor has failed to make prompt payment to subcontractors or suppliers for any Services;
  - iv. the Contractor has become insolvent (other than as interdicted by the bankruptcy laws), or has assigned the proceeds received for the benefit of the Contractor's creditors, or the Contractor has taken advantage of any insolvency statute or debtor/creditor law or if the Contractor's affairs have been put in the hands of a receiver;
  - v. the Contractor has failed to obtain the approval of the County where required by this Agreement;
  - vi. the Contractor has failed to provide "adequate assurances" as required under subsection "b" below;
  - vii. the Contractor has failed in the representation of any warranties stated herein.
- b) When, in the opinion of the County, reasonable grounds for uncertainty exist with respect

to the Contractor's ability to perform the Services or any portion thereof, the County may request that the Contractor, within the timeframe set forth in the County's request, provide adequate assurances to the County, in writing, of the Contractor's ability to perform in accordance with terms of this Agreement. Until the County receives such assurances the County may request an adjustment to the compensation received by the Contractor for portions of the Services which the Contractor has not performed. In the event that the Contractor fails to provide to the County the requested assurances within the prescribed time frame, the County may:

- i. treat such failure as a repudiation of this Agreement;
  - ii. resort to any remedy for breach provided herein or at law, including but not limited to, taking over the performance of the Services or any part thereof either by itself or through others.
- c) In the event the County shall terminate this Agreement for default, the County or its designated representatives, may immediately take possession of all applicable equipment, materials, products, documentation, reports and data.

**ARTICLE 26. NOTICE OF DEFAULT - OPPORTUNITY TO CURE**

If an Event of Default occurs, in the determination of the County, the County may so notify the Contractor ("Default Notice"), specifying the basis for such default, and advising the Contractor that such default must be cured immediately or this Agreement with the County may be terminated. Notwithstanding, the County may, in its sole discretion, allow the Contractor to rectify the default to the County's reasonable satisfaction within a thirty (30) day period. The County may grant an additional period of such duration as the County shall deem appropriate without waiver of any of the County's rights hereunder, so long as the Contractor has commenced curing such default and is effectuating a cure with diligence and continuity during such thirty (30) day period or any other period which the County prescribes. The default notice shall specify the date the Contractor shall discontinue the Services upon the Termination Date.

**ARTICLE 27. REMEDIES IN THE EVENT OF DEFAULT**

If an Event of Default occurs, the Contractor shall be liable for all damages resulting from the default, including but not limited to:

- a) lost revenues;
- b) the difference between the cost associated with procuring Services hereunder and the amount actually expended by the County for reprourement of Services, including procurement and administrative costs; and,
- c) such other direct damages.

The Contractor shall also remain liable for any liabilities and claims related to the Contractor's default. The County may also bring any suit or proceeding for specific performance or for an injunction.

**ARTICLE 28. FAILURE TO PERFORM (Liquidated Damages)**

The Contractor shall be liable for damages, indirect or direct, resulting from its failure to meet all contractual requirements or standards. The County, at its sole discretion, will determine the damages arising from such failure. The County Project Manager's or designee's assessment of all liquidated damages will be final. The County will accomplish this by deducting the amount of the liquidated damages from subsequent payments due for service rendered by the Contractor. Repeated violations or patterns of violations will result in a doubling or tripling of the amount of liquidated damages. Subsequent violations will result in the Contractor non-performance. Any of

these violations may result in Contractor's personnel being removed from the post and/or any Contract as a result of this Solicitation, at the request of the County Project Manager or designee.

- The 1<sup>st</sup> infraction may result in liquidated damages of \$100.00.
- The 2<sup>nd</sup> infraction may result in liquidated damages of \$200.00.
- The 3<sup>rd</sup> and subsequent infractions may result in liquidated damages of \$300.00;

The graduation of Liquidated Damages will occur with the involvement of the same location, Contractor's personnel, and a pattern of the same incidents at the locations (e.g. no radios, lack of supervision, etc.). Any violations committed by Contractor's personnel will result in the suspension or removal from duty of said personnel at County site, at the discretion of the County Project Manager or designee.

Note: Unless it is determined by the County Project Manager that it is a special violation, in which case, the 1<sup>st</sup> infraction will result in liquidated damages of \$500.00, the 2<sup>nd</sup> infraction \$1000.00, and the 3<sup>rd</sup> infraction \$1500.00).

A written notice of a violation and intent to impose liquidated damages shall be provided to the Contractor in the form of an Infraction Report. Infraction Reports shall be issued to the Contractor promptly by the County Project Manager or designee, in order to afford the Contractor time to notify the County of extenuating circumstances.

**ARTICLE 29. PATENT AND COPYRIGHT INDEMNIFICATION**

- a) The Contractor warrants that all Deliverables furnished hereunder, including but not limited to: equipment programs, documentation, software, analyses, applications, methods, ways, processes, and the like, do not infringe upon or violate any patent, copyrights, service marks, trade secret, or any other third party proprietary rights.
- b) The Contractor shall be liable and responsible for any and all claims made against the County for infringement of patents, copyrights, service marks, trade secrets or any other third party proprietary rights, by the use or supplying of any programs, documentation, software, analyses, applications, methods, ways, processes, and the like, in the course of performance or completion of, or in any way connected with, the Work, or the County's continued use of the Deliverables furnished hereunder. Accordingly, the Contractor at its own expense, including the payment of attorney's fees, shall indemnify, and hold harmless the County and defend any action brought against the County with respect to any claim, demand, cause of action, debt, or liability.
- c) In the event any Deliverable or anything provided to the County hereunder, or portion thereof is held to constitute an infringement and its use is or may be enjoined, the Contractor shall have the obligation to, at the County's option to (i) modify, or require that the applicable subcontractor or supplier modify, the alleged infringing item(s) at its own expense, without impairing in any respect the functionality or performance of the item(s), or (ii) procure for the County, at the Contractor's expense, the rights provided under this Agreement to use the item(s).
- d) The Contractor shall be solely responsible for determining and informing the County whether a prospective supplier or subcontractor is a party to any litigation involving patent or copyright infringement, service mark, trademark, violation, or proprietary rights claims or is subject to any injunction which may prohibit it from providing any Deliverable

hereunder. The Contractor shall enter into agreements with all suppliers and subcontractors at the Contractor's own risk. The County may reject any Deliverable that it believes to be the subject of any such litigation or injunction, or if, in the County's judgment, use thereof would delay the Work or be unlawful.

- e) The Contractor shall not infringe any copyright, trademark, service mark, trade secrets, patent rights, or other intellectual property rights in the performance of the Work.

**ARTICLE 30. CONFIDENTIALITY**

- a) All Developed Works and other materials, data, transactions of all forms, financial information, documentation, inventions, designs and methods obtained from the County in connection with the Services performed under this Agreement, made or developed by the Contractor or its subcontractors in the course of the performance of such Services, or the results of such Services, or which the County holds the proprietary rights, constitute Confidential Information and may not, without the prior written consent of the County, be used by the Contractor or its employees, agents, subcontractors or suppliers for any purpose other than for the benefit of the County, unless required by law. In addition to the foregoing, all County employee information and County financial information shall be considered confidential information and shall be subject to all the requirements stated herein. Neither the Contractor nor its employees, agents, subcontractors or suppliers may sell, transfer, publish, disclose, display, license or otherwise make available to others any part of such Confidential Information without the prior written consent of the County. Additionally, the Contractor expressly agrees to be bound by and to defend, indemnify and hold harmless the County, and their officers and employees from the breach of any federal, state or local law in regard to the privacy of individuals.
- b) The Contractor shall advise each of its employees, agents, subcontractors and suppliers who may be exposed to such Confidential Information of their obligation to keep such information confidential and shall promptly advise the County in writing if it learns of any unauthorized use or disclosure of the Confidential Information by any of its employees or agents, or subcontractor's or supplier's employees, present or former. In addition, the Contractor agrees to cooperate fully and provide any assistance necessary to ensure the confidentiality of the Confidential Information.
- c) It is understood and agreed that in the event of a breach of this Article damages may not be an adequate remedy and the County shall be entitled to injunctive relief to restrain any such breach or threatened breach. Unless otherwise requested by the County, upon the completion of the Services performed hereunder, the Contractor shall immediately turn over to the County all such Confidential Information existing in tangible form, and no copies thereof shall be retained by the Contractor or its employees, agents, subcontractors or suppliers without the prior written consent of the County. A certificate evidencing compliance with this provision and signed by an officer of the Contractor shall accompany such materials.

**ARTICLE 31. PROPRIETARY INFORMATION**

As a political subdivision of the State of Florida, Miami-Dade County is subject to the stipulations of Florida's Public Records Law.

The Contractor acknowledges that all computer software in the County's possession may constitute or contain information or materials which the County has agreed to protect as proprietary information from disclosure or unauthorized use and may also constitute or contain

information or materials which the County has developed at its own expense, the disclosure of which could harm the County's proprietary interest therein.

During the term of the contract, the Contractor will not use directly or indirectly for itself or for others, or publish or disclose to any third party, or remove from the County's property, any computer programs, data compilations, or other software which the County has developed, has used or is using, is holding for use, or which are otherwise in the possession of the County (hereinafter "Computer Software"). All third-party license agreements must also be honored by the contractors and their employees, except as authorized by the County and, if the Computer Software has been leased or purchased by the County, all hired party license agreements must also be honored by the contractors' employees with the approval of the lessor or Contractors thereof. This includes mainframe, minis, telecommunications, personal computers and any and all information technology software.

The Contractor will report to the County any information discovered or which is disclosed to the Contractor which may relate to the improper use, publication, disclosure or removal from the County's property of any information technology software and hardware and will take such steps as are within the Contractor's authority to prevent improper use, disclosure or removal.

**ARTICLE 32. PROPRIETARY RIGHTS**

- a) The Contractor hereby acknowledges and agrees that the County retains all rights, title and interests in and to all materials, data, documentation and copies thereof furnished by the County to the Contractor hereunder or furnished by the Contractor to the County and/or created by the Contractor for delivery to the County, even if unfinished or in process, as a result of the Services the Contractor performs in connection with this Agreement, including all copyright and other proprietary rights therein, which the Contractor as well as its employees, agents, subcontractors and suppliers may use only in connection of the performance of Services under this Agreement. The Contractor shall not, without the prior written consent of the County, use such documentation on any other project in which the Contractor or its employees, agents, subcontractors or suppliers are or may become engaged. Submission or distribution by the Contractor to meet official regulatory requirements or for other purposes in connection with the performance of Services under this Agreement shall not be construed as publication in derogation of the County's copyrights or other proprietary rights.
- b) All rights, title and interest in and to certain inventions, ideas, designs and methods, specifications and other documentation related thereto developed by the Contractor and its subcontractors specifically for the County, hereinafter referred to as "Developed Works" shall become the property of the County.
- c) Accordingly, neither the Contractor nor its employees, agents, subcontractors or suppliers shall have any proprietary interest in such Developed Works. The Developed Works may not be utilized, reproduced or distributed by or on behalf of the Contractor, or any employee, agent, subcontractor or supplier thereof, without the prior written consent of the County, except as required for the Contractor's performance hereunder.
- d) Except as otherwise provided in subsections a, b, and c above, or elsewhere herein, the Contractor and its subcontractors and suppliers hereunder shall retain all proprietary rights in and to all Licensed Software provided hereunder, that have not been customized to satisfy the performance criteria set forth in the Scope of Services. Notwithstanding the foregoing, the Contractor hereby grants, and shall require that its subcontractors and suppliers grant, if the County so desires, a perpetual, irrevocable and unrestricted right

and license to use, duplicate, disclose and/or permit any other person(s) or entity(ies) to use all such Licensed Software and the associated specifications, technical data and other Documentation for the operations of the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. Such license specifically includes, but is not limited to, the right of the County to use and/or disclose, in whole or in part, the technical documentation and Licensed Software, including source code provided hereunder, to any person or entity outside the County for such person's or entity's use in furnishing any and/or all of the Deliverables provided hereunder exclusively for the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. No such License Software, specifications, data, documentation or related information shall be deemed to have been given in confidence and any statement or legend to the contrary shall be void and of no effect.

### **ARTICLE 33. VENDOR REGISTRATION AND FORMS/CONFLICT OF INTEREST**

#### **a) Vendor Registration**

The Contractor shall be a registered vendor with the County – Department of Procurement Management, for the duration of this Agreement. In becoming a Registered Vendor with Miami-Dade County, the Contractor confirms its knowledge of and commitment to comply with the following:

- |   |   |
|---|---|
| <p>1. <b>Miami-Dade County Ownership Disclosure Affidavit</b><br/>(Section 2-8.1 of the County Code)</p>  | <p>13. <b>Environmentally Acceptable Packaging</b><br/>(Resolution R-738-92)</p>  |
| <p>2. <b>Miami-Dade County Employment Disclosure Affidavit</b><br/>(Section 2-8-1(d)(2) of the County Code)</p>   | <p>14. <b>W-9 and 8109 Forms</b><br/>(as required by the Internal Revenue Service)</p>  |
| <p>3. <b>Miami-Dade Employment Drug-free Workplace Certification</b><br/>(Section 2-8.1.2(b) of the County Code)</p>  | <p>15. <b>FEIN Number or Social Security Number</b><br/>In order to establish a file, the Contractor's Federal Employer Identification Number (FEIN) must be provided. If no FEIN exists, the Social Security Number of the owner or individual must be provided. This number becomes Contractor's "County Vendor Number". To comply with Section 119.071(5) of the Florida Statutes relating to the collection of an individual's Social Security Number, be aware that the County requests the Social Security Number for the following purposes:</p> <ul style="list-style-type: none"> <li>▪ Identification of individual account records</li> <li>▪ To make payments to individual/Contractor for goods and services provided to Miami-Dade County</li> <li>▪ Tax reporting purposes</li> <li>▪ To provide a unique identifier in the vendor database that may be used for searching and sorting departmental records</li> </ul> |
| <p>4. <b>Miami-Dade Disability and Nondiscrimination Affidavit</b><br/>(Section 2-8.1.5 of the County Code)</p>   | <p>16. <b>Office of the Inspector General</b><br/>(Section 2-1076 of the County Code)</p>   |
| <p>5. <b>Miami-Dade County Debarment Disclosure Affidavit</b><br/>(Section 10.38 of the County Code)</p>  | <p>17. <b>Small Business Enterprises</b><br/>The County endeavors to obtain the participation of all small business enterprises pursuant to Sections 2-8.2, 2-8.2.3 and 2-8.2.4 of the County Code and Title 49 of the Code of Federal Regulations.</p>   |
| <p>6. <b>Miami-Dade County Vendor Obligation to County Affidavit</b><br/>(Section 2-8.1 of the County Code)</p>   | <p>18. <b>Antitrust Laws</b><br/>By acceptance of any contract, the Contractor agrees to comply with all antitrust laws of the United States and the State of Florida.</p>  |
| <p>7. <b>Miami-Dade County Code of Business Ethics Affidavit</b><br/>(Section 2-8.1(f) and 2-11(b)(1) of the County Code through (6) and (9) of the County Code and Section 2-11.1(c) of the County Code)</p> |   |
| <p>8. <b>Miami-Dade County Family Leave Affidavit</b><br/>(Article V of Chapter 11 of the County Code)</p>  |   |
| <p>9. <b>Miami-Dade County Living Wage Affidavit</b><br/>(Section 2-8.9 of the County Code)</p>   |   |
| <p>10. <b>Miami-Dade County Domestic Leave and Reporting Affidavit</b><br/>(Article 8, Section 11A-60 11A-67 of the County Code)</p>  |   |
| <p>11. <b>Subcontracting Practices</b><br/>(Ordinance 97-35)</p>  |   |
| <p>12. <b>Subcontractor /Supplier Listing</b><br/>(Section 2-8.8 of the County Code)</p>  |   |

## b) Conflict of Interest

Section 2-11.1(d) of Miami-Dade County Code requires that any County employee or any member of the employee's immediate family who has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County, competing or applying for a contract, must first request a conflict of interest opinion from the County's Ethic Commission prior to their or their immediate family member's entering into any contract or transacting any business through a firm, corporation, partnership or business entity in which the employee or any member of the employee's immediate family has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County. Any such contract or business engagement entered in violation of this subsection, as amended, shall be rendered voidable. For additional information, please contact the Ethics Commission hotline at (305) 579-2593.

**ARTICLE 34. INSPECTOR GENERAL REVIEWS****Independent Private Sector Inspector General Reviews**

Pursuant to Miami-Dade County Administrative Order 3-20, the County has the right to retain the services of an Independent Private Sector Inspector General (hereinafter "IPSIG"), whenever the County deems it appropriate to do so. Upon written notice from the County, the Contractor shall make available to the IPSIG retained by the County, all requested records and documentation pertaining to this Agreement for inspection and reproduction. The County shall be responsible for the payment of these IPSIG services, and under no circumstance shall the Contractor's prices and any changes thereto approved by the County, be inclusive of any charges relating to these IPSIG services. The terms of this provision herein, apply to the Contractor, its officers, agents, employees, subcontractors and assignees. Nothing contained in this provision shall impair any independent right of the County to conduct an audit or investigate the operations, activities and performance of the Contractor in connection with this Agreement. The terms of this Article shall not impose any liability on the County by the Contractor or any third party.

**Miami-Dade County Inspector General Review**

According to Section 2-1076 of the Code of Miami-Dade County, as amended by Ordinance No. 99-63, Miami-Dade County has established the Office of the Inspector General which may, on a random basis, perform audits on all County contracts, throughout the duration of said contracts, except as otherwise provided below. The cost of the audit for this Contract shall be one quarter (1/4) of one (1) percent of the total contract amount which cost shall be included in the total contract amount. The audit cost will be deducted by the County from progress payments to the Contractor. The audit cost shall also be included in all change orders and all contract renewals and extensions.

**Exception:** The above application of one quarter (1/4) of one percent fee assessment shall not apply to the following contracts: (a) IPSIG contracts; (b) contracts for legal services; (c) contracts for financial advisory services; (d) auditing contracts; (e) facility rentals and lease agreements; (f) concessions and other rental agreements; (g) insurance contracts; (h) revenue-generating contracts; (i) contracts where an IPSIG is assigned at the time the contract is approved by the Commission; (j) professional service agreements under \$1,000; (k) management agreements; (l) small purchase orders as defined in Miami-Dade County Administrative Order 3-2; (m) federal, state and local government-funded grants; and (n) interlocal agreements. ***Notwithstanding the foregoing, the Miami-Dade County Board of County Commissioners may authorize the inclusion of the fee assessment of one quarter (1/4) of one percent in any exempted contract at the time of award.***

Nothing contained above shall in any way limit the powers of the Inspector General to perform audits on all County contracts including, but not limited to, those contracts specifically exempted

above. The Miami-Dade County Inspector General is authorized and empowered to review past, present and proposed County and Public Health Trust contracts, transactions, accounts, records and programs. In addition, the Inspector General has the power to subpoena witnesses, administer oaths, require the production of records and monitor existing projects and programs. Monitoring of an existing project or program may include a report concerning whether the project is on time, within budget and in conformance with plans, specifications and applicable law. The Inspector General is empowered to analyze the necessity of and reasonableness of proposed change orders to the Contract. The Inspector General is empowered to retain the services of independent private sector inspectors general (IPSIG) to audit, investigate, monitor, oversee, inspect and review operations, activities, performance and procurement process, including but not limited to project design, specifications, proposal submittals, activities of the Contractor, its officers, agents and employees, lobbyists, County staff and elected officials to ensure compliance with contract specifications and to detect fraud and corruption.

Upon written notice to the Contractor from the Inspector General or IPSIG retained by the Inspector General, the Contractor shall make all requested records and documents available to the Inspector General or IPSIG for inspection and copying. The Inspector General and IPSIG shall have the right to inspect and copy all documents and records in the Contractor's possession, custody or control which, in the Inspector General's or IPSIG's sole judgment, pertain to performance of the contract, including, but not limited to original estimate files, change order estimate files, worksheets, proposals and agreements form and which successful and unsuccessful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, proposal and contract documents, back-charge documents, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records, and supporting documentation for the aforesaid documents and records.

**ARTICLE 35. LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS**

Contractor agrees to comply, subject to applicable professional standards, with the provisions of any and all applicable Federal, State and the County orders, statutes, ordinances, rules and regulations which may pertain to the Services required under this Agreement, including but not limited to:

- a) Equal Employment Opportunity (EEO), in compliance with Executive Order 11246 as amended and applicable to this Contract.
- b) Miami-Dade County Florida, Department of Small Business Development Participation Provisions, as applicable to this Contract.
- c) Environmental Protection Agency (EPA), as applicable to this Contract.
- d) Miami-Dade County Code, Chapter 11A, Article 3. All contractors and subcontractors performing work in connection with this Contract shall provide equal opportunity for employment because of race, religion, color, age, sex, national origin, sexual preference, disability or marital status. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous place available for employees and applicants for employment, such notices as may be required by the Dade County Fair Housing and Employment Commission, or other authority having jurisdiction over the work setting forth the provisions of the nondiscrimination law.
- e) "Conflicts of Interest" Section 2-11 of the County Code, and Ordinance 01-199.

- f) Miami-Dade County Code Section 10-38 "Debarment".
- g) Miami-Dade County Ordinance 99-5, codified at 11A-60 et. seq. of Miami-Dade Code pertaining to complying with the County's Domestic Leave Ordinance.
- h) Miami-Dade County Ordinance 99-152, prohibiting the presentation, maintenance, or prosecution of false or fraudulent claims against Miami-Dade County.

Notwithstanding any other provision of this Agreement, Contractor shall not be required pursuant to this Agreement to take any action or abstain from taking any action if such action or abstention would, in the good faith determination of the Contractor, constitute a violation of any law or regulation to which Contractor is subject, including but not limited to laws and regulations requiring that Contractor conduct its operations in a safe and sound manner.

**ARTICLE 36. NONDISCRIMINATION**

During the performance of this Contract, Contractor agrees to not discriminate against any employee or applicant for employment because of race, religion, color, sex, handicap, marital status, age or national origin, and will take affirmative action to ensure that they are afforded equal employment opportunities without discrimination. Such action shall be taken with reference to, but not limited to: recruitment, employment, termination, rates of pay or other forms of compensation, and selection for training or retraining, including apprenticeship and on the job training.

By entering into this Contract, the Contractor attests that it is not in violation of the Americans with Disabilities Act of 1990 (and related Acts) or Miami-Dade County Resolution No. R-385-95. If the Contractor or any owner, subsidiary or other firm affiliated with or related to the Contractor is found by the responsible enforcement agency or the County to be in violation of the Act or the Resolution, such violation shall render this Contract void. This Contract shall be void if the Contractor submits a false affidavit pursuant to this Resolution or the Contractor violates the Act or the Resolution during the term of this Contract, even if the Contractor was not in violation at the time it submitted its affidavit.

**ARTICLE 37. CONFLICT OF INTEREST**

The Contractor represents that:

- a) No officer, director, employee, agent, or other consultant of the County or a member of the immediate family or household of the aforesaid has directly or indirectly received or been promised any form of benefit, payment or compensation, whether tangible or intangible, in connection with the grant of this Agreement.
- b) There are no undisclosed persons or entities interested with the Contractor in this Agreement. This Agreement is entered into by the Contractor without any connection with any other entity or person making a proposal for the same purpose, and without collusion, fraud or conflict of interest. No elected or appointed officer or official, director, employee, agent or other consultant of the County, or of the State of Florida (including elected and appointed members of the legislative and executive branches of government), or a member of the immediate family or household of any of the aforesaid:
  - i) is interested on behalf of or through the Contractor directly or indirectly in any manner whatsoever in the execution or the performance of this Agreement, or in the services, supplies or work, to which this Agreement relates or in any portion of the revenues; or
  - ii) is an employee, agent, advisor, or consultant to the Contractor or to the best of the

Contractor's knowledge any subcontractor or supplier to the Contractor.

- c) Neither the Contractor nor any officer, director, employee, agency, parent, subsidiary, or affiliate of the Contractor shall have an interest which is in conflict with the Contractor's faithful performance of its obligation under this Agreement; provided that the County, in its sole discretion, may consent in writing to such a relationship, provided the Contractor provides the County with a written notice, in advance, which identifies all the individuals and entities involved and sets forth in detail the nature of the relationship and why it is in the County's best interest to consent to such relationship.
- d) The provisions of this Article are supplemental to, not in lieu of, all applicable laws with respect to conflict of interest. In the event there is a difference between the standards applicable under this Agreement and those provided by statute, the stricter standard shall apply.
- e) In the event Contractor has no prior knowledge of a conflict of interest as set forth above and acquires information which may indicate that there may be an actual or apparent violation of any of the above, Contractor shall promptly bring such information to the attention of the County's Project Manager. Contractor shall thereafter cooperate with the County's review and investigation of such information, and comply with the instructions Contractor receives from the Project Manager in regard to remedying the situation.

**ARTICLE 38. PRESS RELEASE OR OTHER PUBLIC COMMUNICATION**

Under no circumstances shall the Contractor without the express written consent of the County:

- a) Issue or permit to be issued any press release, advertisement or literature of any kind which refers to the County, or the Work being performed hereunder, unless the Contractor first obtains the written approval of the County. Such approval may be withheld if for any reason the County believes that the publication of such information would be harmful to the public interest or is in any way undesirable; and
- b) Communicate in any way with any contractor, department, board, agency, commission or other organization or any person whether governmental or private in connection with the Services to be performed hereunder except upon prior written approval and instruction of the County; and
- c) Except as may be required by law, the Contractor and its employees, agents, subcontractors and suppliers will not represent, directly or indirectly, that any product or service provided by the Contractor or such parties has been approved or endorsed by the County.

**ARTICLE 39. BANKRUPTCY**

The County reserves the right to terminate this contract, if, during the term of any contract the Contractor has with the County, the Contractor becomes involved as a debtor in a bankruptcy proceeding, or becomes involved in a reorganization, dissolution, or liquidation proceeding, or if a trustee or receiver is appointed over all or a substantial portion of the property of the Contractor under federal bankruptcy law or any state insolvency law.

**ARTICLE 40. GOVERNING LAW**

This Contract, including appendices, and all matters relating to this Contract (whether in contract, statute, tort (such as negligence), or otherwise) shall be governed by, and construed in accordance with, the laws of the State of Florida. Venue shall be Miami-Dade County.

**ARTICLE 41. COUNTY USER ACCESS PROGRAM (UAP)**

**a) User Access Fee**

Pursuant to Miami-Dade County Budget Ordinance No. 03-192, this Contract is subject to a user access fee under the County User Access Program (UAP) in the amount of two percent (2%). All sales resulting from this Contract, or any contract resulting from the solicitation referenced on the first page of this Contract, and the utilization of the County Contract price and the terms and conditions identified herein, are subject to the two percent (2%) UAP. This fee applies to all Contract usage whether by County Departments or by any other governmental, quasi-governmental or not-for-profit entity.

The Contractor providing goods or services under this Contract shall invoice the Contract price and shall accept as payment thereof the Contract price less the 2% UAP as full and complete payment for the goods and/or services specified on the invoice. The County shall retain the 2% UAP for use by the County to help defray the cost of the procurement program. Contractor participation in this invoice reduction portion of the UAP is mandatory.

**b) Joint Purchase**

Only those entities that have been approved by the County for participation in the County's Joint Purchase and Entity Revenue Sharing Agreement are eligible to utilize or receive County Contract pricing and terms and conditions. The County will provide, to approved entities, a UAP Participant Validation Number. The Contractor must obtain the participation number from the entity prior to filling any order placed pursuant to this Section. Contractor participation in this joint purchase portion of the UAP, however, is voluntary. The Contractor shall notify the ordering entity, in writing, within 3 work days of receipt of an order, of a decision to decline the order.

For all ordering entities located outside the geographical boundaries of Miami-Dade County, the Contractor shall be entitled to ship goods on an "FOB Destination, Prepaid and Charged Back" basis. This allowance shall only be made when expressly authorized by a representative of the ordering entity prior to shipping the goods.

The County shall have no liability to the Contractor for the cost of any purchase made by an ordering entity under the UAP and shall not be deemed to be a party thereto. All orders shall be placed directly by the ordering entity with the Contractor and shall be paid by the ordering entity less the 2% UAP.

**c) Contractor Compliance**

If a Contractor fails to comply with this Article, that Contractor may be considered in default by the County in accordance with Article 24 of this Contract.

**ARTICLE 42. SUPPLEMENTAL GENERAL CONDITION (LIVING WAGE)**

The provisions of Miami-Dade County Ordinance 99-44 apply to this Contract. The Contractor hereby agrees to comply with the provisions of Ordinance 99-44 as presented in the Supplemental General Condition (Appendix C), and acknowledges awareness of the penalties for non-compliance.

**ARTICLE 43. SURVIVAL**

The parties acknowledge that any of the obligations in this Agreement will survive the term, termination and cancellation hereof. Accordingly, the respective obligations of the Contractor and the County under this Agreement, which by nature would continue beyond the termination, cancellation or expiration thereof, shall survive termination, cancellation or expiration hereof.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the contract date herein above set forth.

Contractor

Miami-Dade County

By: Nicholas Knittel

By: \_\_\_\_\_

Name: NICHOLAUS KNITTEL

Name: \_\_\_\_\_

Title: VICE PRESIDENT

Title: \_\_\_\_\_

Date: 9/14/10

Date: \_\_\_\_\_

Attest: Samantha T. Brown  
Corporate Secretary/Notary Public

Attest: \_\_\_\_\_  
Clerk of the Board

Corporate Seal/Notary Seal

Approved as to form  
and legal sufficiency



\_\_\_\_\_  
Assistant County Attorney

## SCOPE OF SERVICES

### APPENDIX A

#### 1. Background

The Port of Miami ("the Port") is among America's busiest ports and is recognized throughout the world with the dual distinction of the Cruise Capital of the World and the Cargo Gateway of the Americas. Miami-Dade County, hereinafter referred to as the County, intends to establish a Pool of pre-qualified security firms to provide an acceptable level of security guard service to various Cruise Terminals and the Port. The security guard services include, but are not limited to a) terminal access control, b) screening of passengers and their bags, c) screening of vessel provisioning using canine services, and d) security guard services for the Port.

#### 2. Minimum Qualification Requirement

The Contractor shall maintain a class "B", Security Agency License, or class "BB" Security Agency Branch Office License, issued by the State of Florida, Division of Licensing, during the term of the contract, including extensions and renewals thereof.

#### 3. Work Order Process

##### A. Structure of Pool

The County has established a Pool of contractors to provide these Services. Contractors shall participate in the Pool. This Agreement will be supplemented, upon project award, by individual Work Orders specifying project scopes, price and plan of action, for providing the services to the cruise lines requesting the security guard services and for the Port. Selection into the Pool does not guarantee work and does not provide for exclusive rights to provide these services to the County.

At the County's discretion, Contractors may be dropped from the Pool for lack of participation, which shall include failure over a reasonable time to propose on Work Order Proposal Requests offered through the Pool, poor performance on a Work Order, being in arrears in obligations to the County, and any other reason specified by County policies and procedures.

##### B. Assignment of Terminals

Membership in the Pool is a prerequisite for having an opportunity to submit proposals and obtain work through this Pool. After selection into the Pool, Contractors will propose on requests for security service through Work Order Proposal Requests (WOPR). When a request for security guard services arises, the County will provide Pool members with information regarding the selection process and response requirements, which may include written proposals and potentially oral presentations. Recommendations for competitive awards will be made generally based on quality and/or price. The County reserves the right to establish an alternate, streamlined method for assigning work.

Security guard service requests will include potentially any Cruise Line at the Port. Services through the Pool will be offered to all cruise lines at the Port, and may also be utilized by the Port. Cruise Lines requesting the security guard services from the County, will use the Pool, except for cause as approved by the County.

**C. Award**

The County May award a Work Order on a basis of initials offers received, without discussions. The County reserves the right to enter into negotiations with the recommended Pool members. If the County and the recommended Pool member cannot negotiate a successful agreement, the County may terminate said negotiations and begin negotiations with the next highest ranked Pool member. No Pool member shall have any rights against the County, arising from such negotiations.

**D. Award of Additional Services**

The County reserves the right to award additional services for, and updates to, a previously awarded Work Order to the same Pool member that was awarded the original Work Order.

**3. Requirements and Services to be Provided**

**A. Requirements Prior to Notice-To-Proceed**

The County will issue a Notice-To-Proceed (NTP), on a Work Order by Work Order basis, with the general requirements listed herein, after the Contractor has met the following requirements. The Contractor shall commence work upon issuance of a NTP by the County.

The Contractor shall:

1. Have a local management office, located within Miami Dade County, to afford the County easy access to inspect records and logs. The County reserves the right to inspect the office at any time. This location will provide centralized dispatching service manned by experienced security personnel. A mobile transmitter/receiver, operated by field personnel, will not be considered sufficient to adequately provide such service. Contractor's key personnel, who have the authority to take immediate action on behalf of the Contractor, shall be available at the local office. The dispatcher on duty shall be available for contact by "local" telephone call and 2-way radio from the Port at all times.
2. Execute and deliver to the County, prior to the issuance of an NTP, a Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price. A separate bond for each Cruise terminal and/or the Port Work Order, shall be prepared on the applicable County bond forms.
3. Maintain the Insurance requirements as specified in Article 10 of the Contract.
4. Provide all necessary permits, licenses and certificates for Contractor, Contractor's Security Project Manager and Security personnel, that will be assigned to the Contract, and comply with all applicable federal, state and municipal laws. The security personnel requirements are specified in Section 5.
5. Have a communication system that meets the requirements as specified in Section 6(A). This criteria and all other facets of the Contractor's radio communications system will be evaluated by County radio technicians or other person(s) designated by the County Project Manager. Should the system be judged inadequate to provide service within the contractual standards specified herein, and the Contractor is unable or unwilling to make changes deemed necessary by the County, the NTP will not be issued.

6. Provide a Quality Assurance Plan (QAP), to assure that the requirements of the Services are met. The QAP shall be approved by the County Project Manager before the NTP is issued by the County. Changes to the QAP, shall be submitted to the County Project Manager or designee, for approval, as they are made. The QAP shall include, but not be limited to the following:

- i. Inspection System

The inspection system shall identify the activities to be inspected on a scheduled and/or an unscheduled basis, how often and in what manner the inspections will be accomplished, and the name and rank of security personnel who will perform the inspections.

The *minimum* number of inspections by off-site supervisors or management-level personnel shall be once per shift. Hourly communication checks will be made during the operating hours. Failure to make contact with a security guard by telephone and radio shall require a supervisor to immediately conduct an on-site inspection to confirm that the Terminals or guard posts at the Port are manned. In the case of complaints or evidence of improper behavior, the inspection frequency shall be increased to half-hour communication checks, at the request of the County Project Manager or designee. These inspections are vital to the operation of the guard system. The visiting inspector shall observe the guard on duty, inspect the facilities and post records and shall sign the post log book to document inspections.

- ii. Corrective Action Procedures

The Contractor's corrective action procedures shall cover standard operating procedures to be used by the Contractor to respond to, and correct deficiencies in services, which have been identified by either the Contractor or the County.

7. Conduct an on-site and in-depth review, with the County Project Manager, of the total contract requirements covering the following:

- i. Policy and specific procedures for responding to an emergency,
  - ii. Proposed security personnel eligibility documentation,
  - iii. Proposed security personnel training procedures,
  - iv. Post Orders,
  - v. Communication system, and
  - vi. Inspection system and corrective action procedures.

8. Update and submit the existing Facility Security Plan (FSP) to, and seeking its approval by, the United States Coast Guard (USCG). The FSP shall include at a minimum:

- i. Security Administration: Managerial and supervisory staffing levels,
  - ii. Authority and decision making capacity of key personnel,
  - iii. Personnel Training,
  - iv. Coverage of unscheduled post vacancies, short-term post, and shift changes,
  - v. Drills and exercises
  - vi. Records and documentation
  - vii. Procedures for interfacing with Vessels
  - viii. Responses to Change in Maritime Security (MARSEC) Levels
  - ix. Declaration of Security
  - x. Communications
  - x. Security Systems and equipment quantity and maintenance

- xi. Security measures for access control, restricted areas, handling baggage, and monitoring
- xii. Security incident procedures
- xiii. Audits and security plan amendments

Note: The existing FSP is on file with the Port and has been approved by the USCG.

## **B. General Requirements**

The Contractor shall:

1. Provide the Facility Security Officer with a Declaration of Security that addresses the security requirements, required by the USCG for each Vessel call at the Terminal for which Contractor shall provide security guard services.
2. Post orders at each Terminal, and at the designated posts at the Port. All security personnel shall have access to the site post orders at all times while on duty. No deviations from the post orders shall be made, except for emergencies. All post orders (initial or revised) must be approved by the County Project Manager prior to posting.
3. Meet with the appropriate Port security officers and/or appropriate employees of any of cruise lines operating at the Port, prior to arrival of any cruise Vessel that may call at the Terminal, and meet with the relevant Vessel security officers upon arrival of the Vessel to ensure that the Terminals are secure.
4. Furnish adequate management, supervision, manpower, equipment, supplies, etc. necessary to provide security services at the Port, as described herein.
5. Provide sufficient training to security personnel in:
  - i. Basic security guard duties, including but not limited to, report writing, safety and fire prevention, patrol methods, police authority and jurisdiction, identification, and other security matters prior to duty assignment.
  - ii. The specific post orders and procedures for the security guard services. This training shall take place prior to the security guard commencing the services required herein.
6. Ensure that the services furnished are in conformity with practices which are generally current in the security industry. Contractor's responsibility is limited to providing physical security services, and shall not warrant that the services furnished will prevent loss.
7. Conduct periodic security drills at the Port (once every quarter), in addition to an annual emergency drill exercise (frequency cannot exceed more than eighteen months).
8. Issue uniforms to each employee performing security guard services who shall always present a clean, neat, professional appearance. Uniforms shall be the same for each class of employees (security guard and security supervisors). The style and color must be distinguishable from the uniform of any police agency in the County (refer to Section 6(B), for Uniform Requirements). The cost of uniforms, as further described herein, shall be the responsibility of the Contractor.
9. Issue to each employee performing the security guard services herein, the Transportation Worker Identification Credential (TWIC). Said credentials shall be displayed while on duty at all times, and shall be maintained by security personnel. All employees assigned must

also be issued a valid company badge, valid State of Florida "D" License, and valid Port identification. The company badge shall include a laminated employee photograph, employee number, physical description, employee title, and company name.

Note: TWIC is a vital security measure that will ensure individuals who pose a threat, do not gain unescorted access to secure areas of the nation's maritime transportation system. TWIC was established by Congress through the Maritime Transportation Security Act (MTSA) and is administered by the Transportation Security Administration (TSA) and U.S. Coast Guard. TWICs are tamper-resistant biometric credentials that will be issued to workers who require unescorted access to secure areas of ports, Vessels and outer continental shelf facilities, and all credentialed merchant mariners.

10. Coordinate with the County Project Manager to ensure security checkpoints and screening areas are functional and utilized in an efficient manner. The Contractor shall provide services at security checkpoints and screening areas including but not limited to the following:
  - i. Terminal access control for passengers, crewmembers, vendors, contractors or other cruise lines' employees or guests;
  - ii. A listing of all persons who visited the Terminal or Vessel during the Vessel's call, excluding crew and passengers;
  - iii. Screening of passengers, crew, vendors, contractors, or other cruise line employees or guests accessing the Vessel via the gangway for prohibited items including, but not limited to, those items set forth in a list to be provided by the Port or its designee, using security equipment, as specified in Section 6(A);
  - iv. Screening of all passenger baggage for prohibited items including, but not limited to, those items set forth in a list to be provided by the County Project Manager or designee, using the Security Equipment;
  - v. Screening of Vessel provisions using K-9 services trained/certified in accordance with applicable laws and regulations, and the approved FSP; and
  - vi. Such other reasonable additional security measures as may be requested, based on particular security concerns, by the County, a cruise line's director of security and surveillance, or a Vessel's security officer.

#### **4. Services to be Provided to the Port**

The Contractor shall provide security services, when requested by the County, for the Port. Requirements and Services to be provided in Section 3 above are also applicable to the Port.

Following are Services specific to the Port:

1. Monitor and secure all access points as identified by the Port's Facility Security Plan (FSP), and as assigned by the County Project Manager or designee;
2. Search or inspect vehicles, persons, bags, deliveries, articles, or packages entering the facility as specified in Post Orders;
3. Deny access to persons refusing to submit to security verification at a point of access, and referring persons refusing to comply to appropriate law enforcement personnel for investigation and follow-up;

4. Restrict access to Port Restricted Access Areas (RAA) to only authorized and essential personnel. (The security officers shall inspect fences or other barriers to ensure soundness of Port RAA perimeters.);
  5. Escort visitors, contractors, vendors, and other non-facility personnel through the Port as required;
  6. Operate equipment (e.g., metal detectors, x-ray, hand wands) to screen persons, personal effects, ships' provisions, non-containerized cargo, and vehicles;
  7. Conduct 100 percent screening of vehicles making deliveries of provisions to vessels in accordance with the Maritime Transportation Security Act of 2002, as detailed in the 33 CFR Part 105, and published United States Coast Guard Navigation and Vessel Inspection Circulars;
  8. Control and restrict access of non-credentialed Port visitors;
  9. Monitor the movements of persons, vehicles, and cargo throughout the Port, to ensure compliance with local, state, and federal seaport security regulations;
  10. Operate closed-circuit television and access control systems;
  11. Patrol parking lots, terminals, business premises and cargo areas to prevent unauthorized entry and detect violations of established security regulations and procedures;
  12. Stand guard at gate entrances and permit entrance to only authorized persons and vehicles; prevent unauthorized persons from entering restricted areas, stop suspicious persons in restricted areas, question identities and nature of activities;
  13. Maintain logs of vehicles and persons entering security areas; check identification; dispense and collect passes;
  14. Control and direct traffic using the seaport road network to expedite the flow of traffic with maximum safety;
  15. Summon law enforcement officers and assists in investigations, arrests and emergencies;
  16. Operate mobile radio equipment and intercommunication devices; and
  17. Prepare incident reports and logs in accordance with departmental rules, regulations and procedures.
5. **Security Personnel Requirements, Qualifications and Standards**

**A. Security Personnel Requirements**

The Contractor shall provide security personnel of the type and quantity as determined by the FSP, the operational needs, and for the purposes specified herein.

The Contractor shall:

1. Designate a minimum of one appropriately licensed individual to act as Security Manager, directing the activities of the Class "D" employees, who will provide the Services herein.
2. Provide sufficient Security Supervisors with which to inspect the Terminals or guard posts at least once per shift, during the hours of operations.
3. Provide the following essential personnel:
  - i. Facility Security Officers (FSO), who shall be the direct report of the Contractor's Terminal Security Officer (see ii below). Contractor shall assign at least one FSO for each day a Vessel calls at the Port. The FSO's responsibilities shall include a) on-site training and work direction, b) remaining in instant communication with the Contractor's control center, and c) observing the condition and performance of the security guards, the condition of the post, the post environment and level of activity.
  - ii. Terminal Security Officers (TSO) who shall be responsible for supervision of shore-side security operations for the Terminals on days of operations. The Contractor shall assign a TSO for each Terminal for which the Contractor is providing security guard services.
  - iii. Security Supervisors who shall be responsible for different (smaller) areas for the Terminals on days of operations and report to the TSO.
  - iv. Screener/A-Pass Operator, who shall be responsible for terminal access controls, screening of persons and baggage. The Screener shall be responsible for the calibration of the X-Ray machine, walk through metal detectors, and hand held detectors. A-Pass Operator shall swipe the traveler's "sail and sign" card to verify access to the Vessel. Depending on the Cruise Line, Screener/A-Pass shall have advanced training in the use of screening equipment and search procedures.
  - v. Maritime Security Officer (MSO) who shall be responsible for providing access control to the Terminals. Maritime Security Officers shall have the required training in the maritime field for basic maritime security functions, with advanced training in the use of screening equipment and search procedures.

#### **B. Security Personnel Qualifications and Standards**

To be eligible to perform security guard services requested herein, all levels of security personnel shall be a minimum of 21 years of age, and meet the following qualifications and standards regarding education, background, experience, health and citizenship, as established in this section, unless specifically and individually waived in writing by the County Project Manager or designee.

1. **Licensing-Certification:** The security personnel shall be licensed by the state of Florida with a "D" license, pursuant to Florida Statute 493. All officers shall maintain this requirement at all times while providing this Service to the County. Any person directing the activities of licensed Security Officers shall also meet the licensing requirements, per Florida Statute 493.6303, and possess a Class "MB" license and a Class "M" license, if applicable.

Note: Any security personnel, whose license has been revoked, suspended or expired for one year or longer is considered, upon reapplication for a license, an initial applicant and must possess a Class "D" License, which contains the picture of the license holder before he/she can work at the Port. Temporary Class "D" License (blue card) is NOT acceptable.

2. **Citizenship Status:** The security personnel shall be a citizen of the United States of America, or an alien who has been lawfully admitted for permanent residence as evidenced by Alien Registration Receipt Card Form 1-151, or who presents other evidence from the Immigration and Naturalization Service that employment will not affect his/her immigration status. Acceptable evidence shall consist of a birth certificate or appropriate naturalization papers, or a completed I-9 Form.
3. **English Language Literacy Requirements:** The security personnel shall be fully literate (i.e., read and write) in the English language and be able to clearly speak English. Oral command of English must be sufficient to permit full communication, even in times of stress. No exceptions to this requirement will be allowed.
4. **Educational Background and Experience:** The security personnel working at the post shall possess, at a minimum, a high school diploma or certified equivalency diploma (G.E.D.) from a United States accredited and verifiable institution. All unverifiable diplomas shall be translated to determine if the diploma can be converted to a United States GED. All personnel to perform security guard services shall be fully trained in the requirements of the service, and meet all contract requirements prior to reporting for duty. Personnel must have knowledge, through training or equivalent job experience, in the following:
  - i. Current security threats and patterns;
  - ii. Recognition and detection of dangerous substances and devices;
  - iii. Recognition of characteristics and behavioral patterns of persons who are likely to threaten security;
  - iv. Techniques used to circumvent security measures;
  - v. Crowd management and control techniques;
  - vi. Security related communications;
  - vii. Knowledge of emergency procedures and contingency plans;
  - viii. Operation, testing, calibration, and maintenance of security equipment and systems;
  - ix. Inspection, control, and monitoring techniques;
  - x. Relevant provisions of the Facility Security Plan (FSP);
  - xi. Methods of physical screening of persons, personal effects, baggage, cargo, and Vessel stores; and
  - xii. The meaning and the consequential requirements of the different Maritime Security (MARSEC) Levels.
5. **Medical Test and Health Requirements:** The security personnel shall successfully complete a medical examination, to be conducted at the Contractor's expense prior to duty assignment or as required for reasonable cause by the County. The results of the medical examination shall demonstrate that the employee shall:
  - i. Be in good general health, without physical defects or abnormalities which would interfere with the performance of duties;
  - ii. Be free from any communicable disease;

- iii. Possess binocular vision, correctable to 20/20 (Snellen);
  - iv. Be drug free;
  - v. Not be colorblind; and
  - vi. Be capable of hearing ordinary conversation at 20 feet and whispered conversation at 10 feet without benefit of artificial hearing devices.
6. **Criminal Background Checks:** The security personnel shall pass an extensive background investigation, which includes a) ten years employment history check and b) mandatory state and national criminal history background check and a fingerprint check with the federal Bureau of Investigation, to be completed prior to providing service to the County. All security officers shall pass the mandatory Florida Department of Law Enforcement (FDLE) and national background check, and shall be certified by the FDLE as having no felony conviction record. Misdemeanor convictions will be evaluated on a case-by-case basis, and may be grounds for disqualification, at the discretion of the County. Both Security Supervisors and personnel shall also pass an extensive mandatory background investigation in accordance with Florida Statute 311.12 which includes a fingerprint-based national Crime Information Center/Federal Citizen Information Center background check via FDLE. Both of the aforementioned background checks are done by the Transportation Worker Identification Credential and Seaport I.D.

Note: The Contractor may obtain these background checks from a private source, or may select to utilize the services of Miami-Dade County Employment Relations Department at the established cost of the requested service. The Contractor shall assume all related cost.

6. **Equipment and Uniform Requirements.**

**A. Equipment Requirements**

The Contractor shall:

1. Be solely responsible for delivery, installation, modifications, calibration, repairs and maintenance of the security equipment, required to perform the Services. Security equipment shall be fully operational at all times during embarkation of a Vessel. In the event of a breakdown or malfunction of any of the security equipment, Contractor shall:
  - a) promptly use alternative screening methods complying with applicable law and regulations; and
  - b) arrange for repair or replacement of such equipment before the next embarkation period. If any security equipment is replaced, the replacement security equipment shall be of equivalent or better capability than the Security Equipment it replaced.

Note: The County will arrange for all necessary electrical sources.

2. Provide security equipment of the type and quantity specified herein or an equal substitution:
  - i. Passenger carried baggage X-Ray;
  - ii. Passenger WTMD; and
  - iii. Checked baggage X-Ray.

Note: Equipment quantities shall be determined by the FSP and operational needs.

- c) Provide two-way handheld radios (walkie-talkie) to on-duty security personnel. Hand-held radios, licenses for use by the Federal Communications Commission, are required at all Terminals. In addition, one hand-held radio shall be issued by the Contractor, to the Port (at no additional charge), at the discretion of the County Project Manager (additional radios may be requested). The County will be the sole judge of the adequacy of radio communication.

**B. Uniform Requirements** (per Florida Statute 493)

The Contractor shall ensure that, at all times, all personnel while in uniform, shall be fully equipped and wear complete County-approved uniforms, including uniform jackets with required patches that are sewn on and name tags. All security personnel shall wear clean, pressed uniforms at all times while on duty at Terminals. Items shall not be removed or substituted without permission of the County, nor shall any non-regulation items such as sweaters, scarves, etc., be added. All personnel shall wear uniforms whose color and style have been approved in advance by the County Project Manager. All personnel providing service to the County may be required to wear the same color and style of uniform, distinguished only by the Contractor's identification shoulder patches (see below). Uniforms do not have to be new, but shall be in good condition and meet contractual standards.

During warm weather months, the County may, at its discretion, permit work without a tie or hat (outdoors only). Every security guard shall be neatly, cleanly, and uniformly garbed during duty hours. Failure to obey uniform regulations will result in penalty deductions to the Contractor by the County, and possible County request to remove the employee from duty at the Terminals.

Standard Uniform for all levels of Security Officers and Security Officer's Supervisor shall include:

- Trousers, all-season weight;
- Shirt/blouse, short or long sleeve;
- Tie;
- Cap;
- Belt – solid black;
- Duty Belt;
- Socks – solid black;
- Shoes – solid black Uniform shoes, no high heels, no platform shoes and no sneakers or tennis shoes;
- Shoulder patches to indicate the name of the Contractor sewn on both shoulders of the uniform jacket and shirt. No other identification of the Contractor shall be worn or displayed on the uniform except hats;
- Nametags to be worn centered and aligned at the top of the right shirt pocket; and
- Foul weather/cold weather clothing, including raincoats, boots, and/or security jackets, are required for those employees assigned to perform duties while exposed to cold and/or inclement weather conditions. All foul weather clothing shall be identical in style and color for each Security Officer, and marked with Contractor's identification, logo or name, or an insignia.

**7. WORK PRACTICES, STANDARDS AND DUTIES**

**A. Standards of Conduct:** The Contractor shall maintain satisfactory standards of employee competency, conduct, appearance and integrity, and shall take such disciplinary action with respect to its employees as may be necessary. Each security personnel shall adhere to standards of behavior that reflect credit on himself/herself, the Contractor, and the County.

**B. Personal Appearance of Guards:** A favorable image is a major asset to a protective force. Therefore, a security guard's attitude, courtesy and job knowledge, which are influential in creating this favorable image as is the appearance of the security guard's uniform, shall be monitored by the Contractor, as necessary, to promote a favorable image.

**C. Work Schedules:** The criteria for establishing work schedules and the requirements for relief periods and for starting and stopping work are contained herein.

- i. **Posting Work Schedules:** The working schedules for supervisors and guards shall be prepared and posted in the work area for continuous five-week periods. Changes to schedules shall be posted in the work area with sufficient time to insure that employees affected by a change in duty hours are properly notified.
- ii. **Relief:** The duties of the security guard post require that the security personnel not leave his/her post until properly relieved.
- iii. **Starting and Stopping Work:** All security personnel shall be in uniform and ready to begin work promptly at the start of their shift and shall remain on the job and in full uniform until the end of their full tour of duty or until relieved.

**D. Deviation from Prescribed Schedule:** The Contractor shall authorize its security personnel to deviate from prescribed schedules only when unusual or emergency conditions exist. Such deviations and the reasons are to be recorded in the daily log.

**E. Recording Presence:** The Contractor's security personnel shall sign in and sign out when reporting for duty and when leaving at the end of the work shifts. A "Record of Time of Arrival and Departure" form or similar form provided by the Contractor shall be used for this purpose. Security personnel's supervisor shall sign and note time of arrival and departure in a contrasting color. All document time entries shall consist of the actual event time, not a scheduled time.

**F. Post Orders:** Post Orders define the basic work to be performed by Security/Screening Officers at the Port, in accordance with FSP and 311.12. Post orders shall be written and contain complete duty instruction for staffing each individual post, including emergency procedures. All Security/Screening Officers shall have access to these Post Orders at all times while on duty. This may be accomplished by storing the Post Orders on site or, in the instance in which no secure storage is available, delivering them to the site at the beginning of each tour of duty. Once established, the Contractor shall assure that yearly updated copies are available to Security/Screening Officers. The Contractor shall check each post quarterly for updated Post Orders. Failure in this area may result in a Liquidated Damage and/or Vendor Non-Performance. No deviations from the post orders shall be made except for emergencies. All orders (initial or revised) shall be approved by the County Project Manager in writing. Such changes shall not require modification to the contract, but may require amendment to the FSP.

**G. Reports, Records and Desk Book:** An "Officer's Desk Book" shall be maintained at the guard post and shall contain complete duty instructions for manning the guard post plus emergency procedure instructions. The Contractor's employees shall prepare required orders, instructions and reports, including reports of accidents, fires, unusual incidents and unlawful

acts. The Contractor shall provide these reports to the County upon request by the County Project Manager.

**H. Emergency Assistance:** In the event of an emergency or unusual occurrence affecting the interest of the County and/or community, the Contractor's employee shall summon appropriate assistance as may be required, such as the local fire and/or police departments, and immediately notify appropriate County officials. The "Emergency Call Numbers List," filed in the Officer's Desk Book, lists key persons to be contacted.

**I. Lost and Found:** The Contractor's security personnel shall receive and safely store lost and found articles pending return to owner, or for other appropriate disposal as determined by the County.

**J. Hazardous Conditions:** The Contractor's security personnel shall report daily to County Project Manager, in accordance with procedures in the Officer's Desk Book, potentially hazardous conditions and items in need of repair.

**K. Document Submittal:** The Contractor shall keep in their files, and be available for inspection, the following documents for each security personnel assigned to Terminal, prior to his/her start of work under any agreement as a result of this Solicitation.

- i. Urinalysis Reports (by outside agency within past 60 days)
- ii. Training Certification
- iii. Proof of Minimum Education Requirements
- iv. Licenses
- v. Proof of citizenship or work permit or INS I-9 certification

**L. Removal from Duty:** If the County's Project Manager or his designee receives disqualifying information on a Contractor's security personnel, the Project Manager will request that the Contractor immediately remove said employee from providing services herein, and to the County. The Contractor must comply with all such requests.

- i. **Suitability:** The Contractor's security personnel may be disqualified for duty if any of the following are developed as facts pursuant to a suitability check: a) conviction of a felony, a violent crime or a serious misdemeanor, b) possession of a record of arrest for continuing offenses, or c) falsification of information submitted for suitability check.
- ii. **Unfitness for Duty:** The Contractor shall immediately remove any security personnel from providing services herein, and to the County, should it be determined by the County Project Manager or designee that such individual(s) assigned to duty have been disqualified for either suitability or security reasons, or who are found to be unfit for performing guard duties during their shifts. For clarification, a determination of unfitness may be made from, but not limited to, incidents involving the most immediate identifiable types of misconduct or delinquency as set forth below:
  - Neglect of duty including sleeping while on duty, unreasonable delays or failure to carry out assigned tasks, conducting personal affairs during official time, or refusing to render assistance or cooperate in upholding the integrity of the security program at the work site.
  - Falsification or unlawful concealment, removal, mutilation or destruction of any official documents or records or concealment of material facts by willful omissions

from official documents or records.

- Disorderly conduct, use of abusive or offensive language intimidation by words or actions, or fighting. Also, participation in disruptive activities which interfere with the normal and efficient guardhouse operation.
- Theft, vandalism, or any other criminal actions.
- Selling, consuming or being under the influence of intoxicants, drugs or substances which produce similar effects.
- Unethical or improper use of official authority or credentials.
- Unauthorized use of communications equipment or County property.
- Violation of security procedures or regulations.
- Recurring tardiness.
- Failure to have proper identification or registration on persons.
- Use of County telephones for purposes other than to report to supervisors or to report emergencies.

**M. Removal or Approval for Contract:** The County may reject any proposed Security Officer/Supervisor/Contractor Field Supervisor as deemed in the County's best interest. The County reserves the right to have the Contractor relieve any employee of the Contractor from a duty assignment, and/or bar the employee from further service under the Contract at the discretion of the County Project Manager or designee.

**N. Replacement Employees:** The Contractor shall provide the training outlined herein to each replacement employee prior to his/her start of work at the Terminals. Emergency relief security personnel shall be previously trained and approved.

**O. Waivers:** When an unusual, short-term unavailability of regularly assigned security guards exists, the County, in writing and prior to the security guard's commencement of duty, may waive training requirements. The Contractor shall limit the use of any individual untrained or unqualified guard to a period not-to-exceed a cumulative total of 68 hours.

**8. Compliance**

The Contractor shall be compliant with the following:

- a) Relevant requirements of the FSP;
- b) Requirements of the MTSA of 2002, as amended, and its related regulations;
- c) Section 311, Florida Statutes, as amended, and any related regulations (collectively, the "FTSA");

**9. Penalties and Deductions**

The following penalties for nonperformance or unsatisfactory performance may be imposed by the County against the Contractor:

**A. Major Incidents:** Any major incidents, as determined by the County's Project Manager or his designee, may result in a non-negotiable fine of up to \$100.00 per incident. Major incidents are defined as:

- Failure to provide security guard coverage.
- Failure to provide specified inspections.
- Security guard employee sleeping on duty.
- Security guard employee working under the influence of drugs or alcohol.

- Security guard employee participating in any collusion of criminal activity such as theft, vandalism, sale of drugs or alcohol.
- Falsifying logbook entries or status reports.
- Failure to provide a written report documenting an incident or accident.
- Failure to properly train a security guard employee.
- Refusing to render assistance or cooperate with the purposes of the security program.
- Disorderly conduct, use of abusive or offensive language, intimidation by words or action, or fighting.
- A security guard working over 16 consecutive hours at guard post.

**B. Minor Incidents:** Any minor incident, as determined by the County's Project Manager or his designee, may result in a \$50.00 fine per incident. Minor incidents are defined as:

- Security guard employee with improper uniform or unsatisfactory appearance.
- Failure to make prescribed communication checks.
- Failure to post company-supplied nameplate.
- Failure to properly equip security officer.
- Security guard employee conducting personal affairs while on duty.

The deduction schedule will be applied separately to each documented violation. All compliance deductions will be applied by the County to the monthly invoice.

**10. Compensation**

The Contractor shall provide compensation equal to or exceeding the Living Wage benefits, as specified in Appendix C, Living Wage Ordinance (Ord. No. 99-44).

**Appendix B****Price Schedule**

Price shown below is the maximum hourly rates for providing the services as stated in Scope of Services (Appendix A), for the term of the contract, including any option or extension period.

**Maximum Hourly Rates**

<b>Personnel</b>	<b>Maximum Hourly Rates</b>
Terminal Security Officer	<b>\$29.91</b>
Security Officer Supervisor	<b>\$25.29</b>
Screeners/A-Pass/Operator	<b>\$24.47</b>
Maritime Security Officer	<b>\$21.33</b>
Facility Security Officer	<b>\$35.40</b>
K-9 @ 2 units per shift	<b>\$66.00</b>

**Notes:**

- a) The above rates are the maximum amounts Contractor may propose in a Work Order Proposal Request, except as increased by Living Wage pursuant to Article 8.
- b) The maximum hourly rates include all costs such as, full compensation for labor, equipment, equipment use, all out-of-pocket expenses, such as travel, per diem, and miscellaneous costs and fees, as they will not be reimbursed separately by the County.
- c) The County will not pay an overtime rate.
- d) Notwithstanding the maximum hourly rates above, compensation shall be based upon the actual number of service hours performed, less any deductions/fines imposed for non-performance or other contract violations.
- e) The County reserves the right to negotiate the final terms, conditions and pricing of any Work Orders as may be in the best interest of the County.

## SUPPLEMENTAL GENERAL CONDITION

The provisions of Section 2-8.9 of the Code of Miami-Dade County (also known as the Living Wage Ordinance) will apply to this Contract awarded pursuant to RFQ706. The Contractor is hereby agreeing to comply with the provisions of Section 2-8.9, and to acknowledge awareness of the penalties for non-compliance. A copy of this Code Section may be obtained from the department issuing the specifications for the Contract.

This Supplemental General Condition is organized with the following sections:

1. Definitions
2. Minimum Wages and Posting of Information
3. Liability for Unpaid Wages; Liquidated Damages; Withholding
4. Payrolls, Records and Reporting
5. Subcontracts
6. Complaints and Hearings; Contract Termination and Debarment

### 1. DEFINITIONS

- A. "Administrative hearing officer" means a qualified arbitrator appointed by the County Manager to resolve disputes arising from the enforcement of the Living Wage Ordinance.
- B. "Applicable department" means the County department(s) using the service contract.
- C. "Complaint" means any written charge/allegation presented to the Compliance Officer alleging a practice prohibited by the Ordinance.
- D. "Compliance officer" means the County Manager or his/her designee to review compliance with the Living Wage Ordinance and this Administrative Order.
- E. "Contract" means an agreement for services covered by the Living Wage Ordinance involving the County or Public Health Trust, or approved by the County, the Procurement Director or his/her designee, or the Public Health Trust.
- F. "Contracting officer" means the Department of Procurement Management and Public Health Trust staff or any other County personnel responsible for issuing County service contracts.

Appendix C

- G. "County" means the government of Miami-Dade County or the Public Health Trust.
- H. "Covered employee" means anyone employed by Contractor, as further defined in County Code Section 2-8.9, either full or part time, as an employee with or without benefits that is providing covered services pursuant to the Contractor's contract with the County.
- I. Covered employer means any and all contractors and subcontractors of Contractor providing covered services. Contractor is any individual, business entity, corporation (whether for profit or not-for-profit), partnership, limited liability company, joint venture, or similar business that is conducting business in Miami-Dade County or any immediately adjoining county and meets the following criteria:
  - (1) the Contractor is paid in whole or in part from the County's general fund, capital projects funds, special revenue funds, or any other funds either directly or indirectly, for contracted covered service whether by competitive bid process, informal bids, requests for proposals, some form of solicitation, negotiation, or agreement, or any other decision to enter into a contract; and
  - (2) the Contractor and any subcontractor is engaged in the business to provide covered services either directly or indirectly for the benefit of the County; or
  - (3) the Contractor is a General Aeronautical Service (GASP) Permittee or otherwise provides any of the Covered Services defined herein at any Miami Dade County Aviation Department facility including Miami International Airport pursuant to a permit, lease agreement or otherwise.
- J. Covered services are services purchased by the County that are subject to the requirements of the Living Wage Ordinance which are one of the following:
  - (1) County Service Contracts - Contracts awarded by the County that involve a total contract value of over \$100,000 per year for the following services:
    - (i) food preparation and/or distribution;
    - (ii) security services;
    - (iii) routine maintenance services such as custodial, cleaning, refuse removal, repair, refinishing and recycling;
    - (iv) clerical or other non-supervisory office work, whether temporary or permanent;

## Appendix C

- (v) transportation and parking services including airport and seaport services;
  - (vi) printing and reproduction services; and,
  - (vii) landscaping, lawn and/or agricultural services.
- (2) Services Provided To Miami-Dade County Aviation Facilities: Any service that is provided by a GASP Permittee to a Miami-Dade County Aviation Department Facility or any other service Contractor that provides any of the following services to a Miami-Dade County Aviation Department facility is a covered service without reference to any contract value.
- (i) Ramp Service: Guiding aircraft in and out of Airport; aircraft loading and unloading positions, designated by the Aviation Department; placing in position and operating passenger, baggage and cargo loading and unloading devices, as required for the safe and efficient loading and unloading of passengers, baggage and cargo to and from aircraft; performing such loading and unloading; providing aircraft utility services, such as air start and cabin air; fueling; catering; towing aircraft; cleaning of aircraft; delivering cargo, baggage and mail to and from aircraft to and from locations at any Miami-Dade County Aviation Department facility; and providing such other ramp services approved in writing by the Aviation Department;
  - (ii) Porter Assistance Services: Handling and transportation through the use of porters, or other means, of baggage and other articles of the passengers of contracting air carriers or aircraft operators, upon request of the passenger, in public access areas of the Airport Terminal Complex. The Living Wage shall not apply to employees performing tip-related porter assistance services, including curbside check-in;
  - (iii) Passenger Services: Preparing such clearance documents for the baggage and cargo of aircraft passengers, as may be required by all governmental agencies; furnishing linguists for the assistance of foreign-speaking passengers; passenger information assistance; arranging in-flight meals for departing aircraft with persons or companies authorized by the Department to provide such meals; and providing assistance to handicapped passengers;
  - (iv) Dispatching and Communications Services: Providing ground to aircraft radio communication service; issuing flight clearances; sending and receiving standard arrival, departure and flight plan messages with appropriate

Appendix C

distribution of received messages; providing standby radio flight watch for aircraft in flight; and calculation of fuel loads and take-off and landing weights for aircraft;

- (v) Meteorological Navigation Services: Providing information based on the analysis and interpretation of weather charts; planning aircraft flights in accordance with the latest accepted techniques; providing appropriate prognostic weather charts; and generally providing information appropriate for enroute aerial navigation;
  - (vi) Ticket Counter and Operations Space Service: The operation of ticket counter and airlines' operations space; ticket checking, sales and processing; weighing of baggage; operation of an information, general traffic operations and communications office for air carriers and aircraft operators with whom the Contractor has contracted to supply such services;
  - (vii) Janitorial Services;
  - (viii) Delayed Baggage Services;
  - (ix) Security Services unless provided by federal government or pursuant to a federal government contract; and,
  - (x) Any other type of service that a GASP permittee is authorized to perform at any Miami-Dade County Aviation Department Facility will be considered a covered service, regardless of whether the service is performed by a GASP permittee or other service contractor.
- K. "Debar" means to exclude a Contractor, its individual officers, its principal shareholders, its qualifying agent or its affiliated businesses from County contracting and subcontracting for a specific period of time, not to exceed five (5) years, pursuant to section 10-38 of the Code of Miami-Dade County.
- L. "Living wage" means the minimum hourly pay rate with or without health benefits as further described in Section 2-8.9 of the Code of Miami-Dade County and as indexed from year to year.
- M. "Living Wage Commission" means a fifteen person advisory board established by the County Commission for the purpose of reviewing the effectiveness of the Living Wage Ordinance, reviewing certifications submitted by covered employers, reviewing quarterly reports on

Appendix C

complaints filed by employees and making recommendations to the County Mayor and Commission.

- N. "Project manager" means the person assigned under a contract, usually a department director of the using agency or his/her designee, who has primary responsibility to manage the contract and enforce contract requirements.

2. MINIMUM WAGES AND POSTING OF INFORMATION

- A. All covered employees providing covered services shall be paid a living wage of no less than \$12.97 per hour or \$11.32 per hour with qualifying health benefits, as described in this section and in the Living Wage Ordinance. When the covered employer seeks to comply with the Living Wage Ordinance by choosing to pay the wage rate applicable, when also paying qualifying health benefits, such health benefits shall consist of at least \$1.65 per hour towards the provision of health care benefits for employees and their dependents. Proof of the provision of such benefits must be submitted to the applicable department to qualify for the wage rate for employees with health benefits.
- B. Pursuant to Section C of County Code Section 2-8.9, the Living Wage rate must be annually indexed based on the Consumer Price Index (CPI) calculated by the U.S. Department of Commerce as applied to the County of Miami-Dade.
- C. Covered employees shall be paid by company or cashier's check, not less than bi-weekly, and without subsequent deduction or rebate on any account. The covered employer shall pay wage rates in accordance with federal and all other applicable laws such as overtime and similar wage laws.
- D. Covered employers must post in a visible place on the site where such contract work is being performed, a notice specifying the (1) wages/benefits to be paid; (2) the amount of liquidated damages for any failure to pay such specified combined overall hourly wage rate and benefits; and (3) the name and address of the responsible official in Miami-Dade County to whom written complaints should be sent. Posting requirements will not be required where the employer prints the following statements on the front of the covered employee's paycheck and every six months thereafter: "You are required by Miami-Dade County law to be paid at least [insert applicable rate under this Chapter] dollars an hour. If you are not paid this hourly rate, contact your supervisor or a lawyer." All notices will be printed in English, Spanish and Creole. Any complaints of underpayment must be filed in writing with the Director of Small Business Development, 111 NW 1<sup>st</sup> Street, Suite 1080, Miami, FL 33128, (305) 375-3111.

Appendix C

- E. Covered employers must refrain from terminating or otherwise retaliating against an employee performing work on the contract even though a complaint of practices has been filed by the employee or other investigative or enforcement action is being taken regarding such Contractor.

3. LIABILITY FOR UNPAID WAGES; PENALTIES; WITHHOLDING

- A. In the event of any underpayment of required wage rates, the Contractor may be liable to the underpaid employee for the amount of such underpayment within thirty (30) days of the findings of violation. Covered employers found to be in violation of the requirements of Section 2-8.9 may also be required to pay liquidated damages of up to \$500 to the County for each employee of the covered employer who performs any portion of the contract work for each week, or portion thereof, that is paid less than the specified applicable living wage rate. Request for appeals of violations must be filed in writing with the compliance officer within ten (10) days of receipt of the violation.
- B. Any wages not collected by underpaid employees shall be remitted, by the employer responsible for paying the wage debt, to the Small Business Development (SBD) for depository into the SBD Trust Fund. Proceeds from the "Trust Fund" shall be held for one (1) year and if not claimed by the underpaid employee, shall be transferred to the State of Florida.
- C. The County may withhold from Contractor any moneys payable on account of work performed under the contract, such sums as may be determined to be necessary to satisfy any liabilities for unpaid wages and penalties as provided herein. In order to preserve the rights of the affected workers under Section 2-8.9, the project manager may withhold or cause to be withheld from the Contractor under this agreement so much of the accrued payments or advances as may be considered necessary to pay employees of the covered employer the full amount of wages required by the contract. In the event of failure to pay any covered employee, employed or working on the project, all or part of the wages required by the contract, the project manager may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment, until such violations have ceased. The withheld monies shall be remitted to the covered employee only in accordance with the provisions of Section 6, "Complaints and Hearings; Contract Termination and Debarment".
- D. In addition to the payment of penalties and backwages, repeat offenders may be debarred from doing business with the County for a period of up to five years and/or have their contracts terminated.

Appendix C

4. PAYROLL; RECORDS; REPORTING

- A. Each covered employer shall maintain payrolls for all covered employees and records relating thereto and shall preserve them for a period of three (3) years. The records shall contain: the name and address of each covered employee, the job title and classification, the number of hours worked each day, the gross wages earned and deductions made; annual wages paid; a copy of the social security returns and evidence of payment thereof; if applicable, a record of health benefit payments including contributions to approved plans; and any other data or information the Living Wage Commission or compliance officer should require from time to time.
- B. The Contractor shall provide a certificate to the applicable department, with every invoice or requisition for payment, that includes the name, address, and phone number of the covered employer, a local contact person, and the specific project for which the service contract is sought; the amount of the contract and the applicable department the contract will serve; a brief description of the project or service provided; a statement of the wage levels for all employees; and a commitment to pay all employees a living wage as set forth in the contract specifications; and the name and social security number of every employee that provided service for that requisition for payment.
- C. The covered employer shall submit the information required hereunder every six (6) months, to the applicable department a complete payroll showing the employer's payroll records for each covered employee working on the contract for covered services for one payroll period.
- D. The covered employer shall file with the applicable department, every six months, reports of employment activities to be made publicly available, including: race and gender of employees hired and terminated; zip codes of employees hired and terminated; and wage rates of employees hired and terminated.
- E. The covered employer shall make the records required to be kept hereunder available for inspection, copying or transcription by an authorized representative of the County, and shall permit such representative to interview employees during working hours on the job. Failure to submit the required reports upon request or to make records available may be grounds for debarment. The Contractor is responsible for the submission of the information required hereunder and for the maintenance of records and provision of access to same by all subcontractors.

5. SUBCONTRACTS

Appendix C

The Contractor shall insert in any subcontracts the clauses set forth in paragraphs 1 through 6 of this provision and also a clause requiring the subcontractors to include these clauses in any subcontracts. The Contractor shall be responsible for compliance by any subcontractor with the clauses set forth in paragraphs 1 through 6 of this provision.

6. PROCEDURES FOR APPEAL THROUGH ADMINISTRATIVE HEARING OFFICER PROCESS; CONTRACT TERMINATION AND DEBARMENT

- A. Appeals of findings of violation and imposition of penalties by the compliance officer shall be heard by an administrative hearing officer. Upon the receipt of a written appeal, the compliance officer shall notify the County Manager in writing and the County Manager shall appoint an administrative hearing officer and set a time for an administrative hearing. Failure to appeal within the specified time shall be considered a waiver of the appeal process provided for in Section 3.A and an admission of the complaint/violation.
- B. Notification of hearing date shall be served by the compliance officer upon the covered employer against whom the complaint is made within ten (10) working days of the appointment of the administrative hearing officer. Such notice shall be by certified mail, return receipt requested. Such notice shall include:
  - (1) A copy of the written complaint, including reasons and causes for the proposed administrative hearing outlining alleged prohibited practices upon which it is based;
  - (2) The penalties assessed;
  - (3) That an administrative hearing shall be conducted before an administrative hearing officer on a date and time not to exceed thirty (30) business days after service of the notice. The notice shall also advise the covered employer that they may be represented by an attorney, may present documentary evidence and verbal testimony, and may cross-examine or rebut evidence and testimony presented against them; and,
  - (4) A description of the effect of the issuance of the notice of the proposed administrative hearing and the potential effect(s) of this administrative hearing.
- C. The compliance officer or his/her designee shall, with the assistance of the project manager, present evidence and arguments to the administrative hearing officer.

Appendix C

- D. No later than seven (7) days prior to the scheduled hearing date, the covered employer must furnish the compliance officer a list of the defenses the covered employer intends to present at the administrative hearing. If the covered employer fails to submit such list, in writing, at least seven (7) days prior to the administrative hearing, or fails to seek an extension of time within which to do so, the covered employer shall be deemed to have waived the opportunity to be heard at the administrative hearing. The administrative hearing officer shall have the right to grant or deny an extension of time, and the decision may only be reviewed upon an abuse of discretion.
  
- E. Hearsay evidence shall be admissible at the administrative hearing, but shall not form the sole basis for finding a violation of Section 2-8.9. The administrative hearing shall be transcribed, taped or otherwise recorded by a court reporter, at the election of the administrative hearing officer and at the expense of the County. Copies of the hearing tape or transcript shall be furnished at the expense and request of the requesting party. The cost of such transcription may be assessed, by the hearing officer, against a Contractor that has been found to violate Section 2-8.9.
  
- F. In addition to the payment of penalties and back wages, the County Manager may debar, for a period not to exceed five (5) years, a Contractor or subcontractor and the principal owners and/or qualifying agents thereof found to have violated the requirements of Section 2-8.9 a second time. If the County Manager determines a covered employer failed to comply with these provisions a third time, the non-complying covered employer's service contract with the County may be terminated.
  
- G. The County Manager may order the withheld amount equal to any underpayment remitted to the employee. In addition, the County Manager may order payment of a penalty to the County. If the required payment is not made within a reasonable period of time, the County Manager may order debarment as described above.

A breach of the clauses contained in this Supplemental General Condition shall be deemed a breach of this contract and may be grounds for termination of the contract, and for debarment, and any other remedies available to the County.

**Port of Miami Security Guard Services Pool**

Contract No. RFQ706b

THIS AGREEMENT made and entered into as of this \_\_\_\_\_ day of \_\_\_\_\_ by and between Andy Frain Services, Inc., a corporation organized and existing under the laws of the State of Illinois, having its principal office at 761 Shoreline Drive, Aurora, Illinois 60504 (hereinafter referred to as the "Contractor"), and Miami-Dade County, a political subdivision of the State of Florida, having its principal office at 111 N.W. 1st Street, Miami, Florida 33128 (hereinafter referred to as the "County"),

WITNESSETH:

WHEREAS, the Contractor has offered to participate in the Port of Miami Security Guard Services Pool, for the purposes of providing security guard services to the Port of Miami and various cruise lines at the Port, that shall conform to the Scope of Services (Appendix A); Miami-Dade County's Request for Qualifications (RFQ) No. 706 and all associated addenda and attachments, incorporated herein by reference; and the requirements of this Agreement; and,

WHEREAS, the Contractor has submitted a written proposal dated May 10, 2010, hereinafter referred to as the "Contractor's Proposal" which is incorporated herein by reference; and,

WHEREAS, the County desires to procure from the Contractor such security guard services for the County, in accordance with the terms and conditions of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

**ARTICLE 1. DEFINITIONS**

The following words and expressions used in this Agreement shall be construed as follows, except when it is clear from the context that another meaning is intended:

- a) The words "Contract" or "Contract Documents" or "Agreement" to mean collectively these terms and conditions, the Scope of Services (Appendix A), RFQ No. 706 and all associated addenda and attachments, the Contractor's Proposal, and all other attachments hereto and all amendments issued hereto.
- b) The words "Contract Date" to mean the date on which this Agreement is effective.
- c) The words "Contract Manager" to mean Miami-Dade County's Director, Department of Procurement Management, or the duly authorized representative designated to manage the Contract.
- d) The word "Contractor" to mean Andy Frain Services, Inc. and its permitted successors and assigns.
- e) The word "Days" to mean Calendar Days.
- f) The word "Deliverables" to mean all documentation and any items of any nature submitted by the Contractor to the County's Project Manager for review and approval pursuant to the terms of this Agreement.
- g) The words "directed", "required", "permitted", "ordered", "designated", "selected", "prescribed" or words of like import to mean respectively, the direction, requirement, permission, order, designation, selection or prescription of the County's Project Manager; and similarly the words "approved", "acceptable", "satisfactory", "equal", "necessary", or words of like import to mean respectively, approved by, or acceptable or satisfactory to, equal or necessary in the opinion of the County's Project Manager.
- h) The words "Change Order" or "Extra Work" or "Additional Work" resulting in additions or deletions or modifications to the amount, type or value of the Work and Services as required in this Contract, as directed and/or approved by the County.
- i) The words "Project Manager" to mean the County Manager or the duly authorized representative designated to manage the Project.
- k) The words "Scope of Services" to mean the document appended hereto as Appendix A, which details the work to be performed by the Contractor.
- l) The word "subcontractor" or "subconsultant" to mean any person, entity, firm or corporation, other than the employees of the Contractor, who furnishes labor and/or materials, in connection with the Work, whether directly or indirectly, on behalf and/or under the direction of the Contractor and whether or not in privity of Contract with the Contractor.
- m) The words "Work", "Services" "Program", or "Project" to mean all matters and things required to be done by the Contractor in accordance with the provisions of this Contract.
- n) The words "Work Order" to mean an assignment of work issued by the County to a Pool member to perform work specified therein.
- o) The words "Work Order Proposals" to mean a documentation presented by Pool members in response to a Work Order Proposal Request (WOPR).

**ARTICLE 2. ORDER OF PRECEDENCE**

If there is a conflict between or among the provisions of this Agreement, the order of precedence is as follows: 1) any Work Order issued as a result of this Agreement, 2) these terms and conditions, 2) the Scope of Services (Appendix A), 3) the Miami-Dade County's RFQ No. 706 and any associated addenda and attachments thereof, and 4) the Contractor's Proposal.

**ARTICLE 3. RULES OF INTERPRETATION**

- a) References to a specified Article, section or schedule shall be construed as reference to that specified Article, or section of, or schedule to this Agreement unless otherwise indicated.
- b) Reference to any agreement or other instrument shall be deemed to include such agreement or other instrument as such agreement or other instrument may, from time to time, be modified, amended, supplemented, or restated in accordance with its terms.
- c) The terms "hereof", "herein", "hereinafter", "hereby", "herewith", "hereto", and "hereunder" shall be deemed to refer to this Agreement.
- d) The titles, headings, captions and arrangements used in these Terms and Conditions are for convenience only and shall not be deemed to limit, amplify or modify the terms of this Contract, nor affect the meaning thereof.

**ARTICLE 4. NATURE OF THE AGREEMENT**

- a) This Agreement incorporates and includes all prior negotiations, correspondence, conversations, agreements, and understandings applicable to the matters contained in this Agreement. The parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this Agreement, and that this Agreement contains the entire agreement between the parties as to all matters contained herein. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written. It is further agreed that any oral representations or modifications concerning this Agreement shall be of no force or effect, and that this Agreement may be modified, altered or amended only by a written amendment duly executed by both parties hereto or their authorized representatives.
- b) The Contractor shall provide the services set forth in the Scope of Services, and render full and prompt cooperation with the County in all aspects of the Services performed hereunder.
- c) The Contractor acknowledges that this Agreement requires the performance of all things necessary for or incidental to the effective and complete performance of all Work and Services under this Contract. All things not expressly mentioned in this Agreement but necessary to carrying out its intent are required by this Agreement, and the Contractor shall perform the same as though they were specifically mentioned, described and delineated.
- d) The Contractor shall furnish all labor, materials, tools, supplies, and other items required to perform the Work and Services that are necessary for the completion of this Contract. All Work and Services shall be accomplished at the direction of and to the satisfaction of the County's Project Manager.
- e) The Contractor acknowledges that the County shall be responsible for making all policy decisions regarding the Scope of Services. The Contractor agrees to provide input on

policy issues in the form of recommendations. The Contractor agrees to implement any and all changes in providing Services hereunder as a result of a policy change implemented by the County. The Contractor agrees to act in an expeditious and fiscally sound manner in providing the County with input regarding the time and cost to implement said changes and in executing the activities required to implement said changes.

**ARTICLE 5. CONTRACT TERM**

The Contract shall become effective on the date stated on the cover page of this Contract and shall end on the last day of the 36<sup>th</sup> month. The County, at its sole discretion, reserves the right to exercise the option to renew this Contract for a period for three, one year periods. The County reserves the right to exercise its option to extend this Contract for up to one hundred-eighty (180) calendar days beyond the current Contract period and will notify the Contractor in writing of the extension. This Contract may be extended beyond the initial one hundred-eighty (180) calendar day extension period by mutual agreement between the County and the Contractor, upon approval by the Board of County Commissioners.

**Work Order Term**

Work Orders shall expire as stated on each individual Work Order issued under this Contract, and may extend past the expiration of this Contract. The provisions of any specific Work Order which commences prior to the termination date of this Contract and which will extend beyond said termination date shall survive the expiration or termination hereof.

**ARTICLE 6. NOTICE REQUIREMENTS**

All notices required or permitted under this Agreement shall be in writing and shall be deemed sufficiently served if delivered by Registered or Certified Mail, with return receipt requested; or delivered personally; or delivered via fax or e-mail (if provided below) and followed with delivery of hard copy; and in any case addressed as follows:

**(1) to the County**

- a) to the Project Manager:  
Port of Miami  
1015 North American Way, 2<sup>nd</sup> Floor  
Miami, Florida 33132  
Miami-Dade County  
Attention: Director  
Phone: 305-329-4031  
Fax: 305-375-3070

and,

- b) to the Contract Manager:  
  
Miami-Dade County  
Department of Procurement Management  
111 N.W. 1<sup>st</sup> Street, Suite 1375  
Miami, FL 33128-1974  
Attention: Director  
Phone: (305) 375-5548  
Fax: (305) 375-2316

**(2) To the Contractor**

Andy Frain Services, Inc.  
761 Shoreline Drive  
Aurora, Illinois 60504  
Attention: David Clayton  
Phone: (630) 820-3820  
Fax: (630) 820-3819  
E-mail: dclayton@andyfrain.com

Either party may at any time designate a different address and/or contact person by giving notice as provided above to the other party. Such notices shall be deemed given upon receipt by the addressee.

**ARTICLE 7. PAYMENT FOR SERVICES/AMOUNT OBLIGATED**

The Contractor warrants that it has reviewed the County's requirements and has asked such questions and conducted such other inquiries as the Contractor deemed necessary in order to determine the price the Contractor will charge to provide the Work and Services to be performed under this Contract. The compensation for all Work and Services performed under this Contract, including all costs associated with such Work and Services, shall be as specified in the applicable Work Order. The County shall have no obligation to pay the Contractor any additional sum in excess of this amount, except for a change and/or modification to the Contract, which is approved and executed in writing by the County and the Contractor, or a change to the applicable Work Order by the County.

All Services undertaken by the Contractor before County's approval of this Contract shall be at the Contractor's risk and expense.

**ARTICLE 8. PRICING**

Maximum hourly rates shall remain firm and fixed for the term of the Contract, including any option or extension periods; however, the Contractor may offer incentive discounts to the County at any time during the Contract term, including any renewal or extension thereof.

Notwithstanding the above, the Contractor may adjust the maximum price based upon an increase to the Living Wage. The rates per assignment will be negotiated and specified in the applicable Work Order.

**ARTICLE 9. METHOD AND TIMES OF PAYMENT**

The Contractor agrees that under the provisions of this Agreement, as reimbursement for those actual, reasonable and necessary costs incurred by the Contractor, which are directly attributable or properly allocable to the Services, the Contractor will bill the County at the end of each month, for the previous month, upon invoices certified by the Contractor pursuant to Appendix B – Price Schedule. All invoices shall be taken from the books of account kept by the Contractor, shall be supported by copies of payroll distribution, receipt bills or other documents reasonably required by the County, shall show the County's contract number, and shall have a unique invoice number assigned by the Contractor. It is the policy of Miami-Dade County that payment for all purchases by County agencies and the Public Health Trust shall be made in a timely manner and that interest payments be made on late payments. In accordance with Florida Statutes, Section 218.74 and Section 2-8.1.4 of the Miami-Dade County Code, the time at which payment shall be due from the County or the Public Health Trust shall be forty-five days from receipt of a proper invoice. The time at which payment shall be due to small businesses shall be thirty (30) days from receipt of a proper invoice. All payments due from the County or the Public Health Trust, and not made within the time specified by this section shall bear interest from thirty (30) days after the due date at the rate of one percent (1%) per month on the unpaid balance. Further, proceedings to resolve disputes for payment of obligations shall be concluded by final written

61

decision of the County Manager, or his or her designee(s), not later that sixty (60) days after the date on which the proper invoice was received by the County or the Public Health Trust.

Invoices and associated back-up documentation shall be submitted in duplicate by the Contractor to the County as follows:

Miami-Dade County  
Port of Miami  
1015 North American Way  
2<sup>nd</sup> Floor  
Miami, Florida 33132  
Attention: Danny Ball

The County may at any time designate a different address and/or contact person by giving written notice to the other party.

**ARTICLE 10. INDEMNIFICATION AND INSURANCE**

The Contractor shall indemnify and hold harmless the County and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the County or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the Contractor or its employees, agents, servants, partners principals or subcontractors. The Contractor shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the County, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The Contractor expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the Contractor shall in no way limit the responsibility to indemnify, keep and save harmless and defend the County or its officers, employees, agents and instrumentalities as herein provided.

Upon County's notification, the Contractor shall furnish to the Department of Procurement Management, Certificates of Insurance that indicate that insurance coverage has been obtained, which meets the requirements as outlined below:

1. Worker's Compensation Insurance for all employees of the vendor as required by Florida Statute 440.
2. Commercial General Liability Insurance on a comprehensive basis, including Personal Injury Liability, in an amount not less than \$1,000,000 combined single limit per occurrence for bodily injury and property damage. **Miami-Dade County must be shown as an additional insured with respect to this coverage. The mailing address of Miami-Dade County 111 N.W. 1st Street, Suite 1300, Miami, Florida 33128-1974, as the certificate holder, must appear on the certificate of insurance.**
3. Automobile Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the work, in an amount not less than \$500,000 combined single limit per occurrence for bodily injury and property damage.

The insurance coverage required shall include those classifications, as listed in standard liability insurance manuals, which most nearly reflect the operation of the Contractor. All insurance policies required above shall be issued by companies authorized to do business under the laws of the State of Florida with the following qualifications:

The company must be rated no less than "B" as to management, and no less than "Class V" as to financial strength, according to the latest edition of Best's Insurance Guide published by A.M. Best Company, Oldwick, New Jersey, or its equivalent, subject to the approval of the County Risk Management Division.

OR

The company must hold a valid Florida Certificate of Authority as shown in the latest "List of All Insurance Companies Authorized or Approved to Do Business in Florida", issued by the State of Florida Department of Insurance and are members of the Florida Guaranty Fund.

**Certificates of Insurance must indicate that for any cancellation of coverage before the expiration date, the issuing insurance carrier will endeavor to mail thirty (30) day written advance notice to the certificate holder. In addition, the Contractor hereby agrees not to modify the insurance coverage without thirty (30) days written advance notice to the County.**

**NOTE: MIAMI-DADE COUNTY CONTRACT NUMBER AND TITLE MUST APPEAR ON EACH CERTIFICATE OF INSURANCE.**

Compliance with the foregoing requirements shall not relieve the Contractor of this liability and obligation under this section or under any other section in this Agreement.

Award of this Contract is contingent upon the receipt of the insurance documents, as required, within ten (10) business days after notification of recommendation to award. If the insurance certificate is received within the specified time frame but not in the manner prescribed in this Agreement, the Contractor shall have an additional five (5) business days to submit a corrected certificate to the County. If the Contractor fails to submit the required insurance documents in the manner prescribed in this Agreement within fifteen (15) business days, the Contractor shall be in default of the contractual terms and conditions and award of the Contract may be rescinded, unless such timeframe for submission has been extended by the County.

The Contractor shall be responsible for assuring that the insurance certificates required in conjunction with this Section remain in force for the duration of the contractual period of the Contract, including any and all option years or extension periods that may be granted by the County. If insurance certificates are scheduled to expire during the contractual period, the Contractor shall be responsible for submitting new or renewed insurance certificates to the County at a minimum of thirty (30) calendar days in advance of such expiration. In the event that expired certificates are not replaced with new or renewed certificates which cover the contractual period, the County shall suspend the Contract until such time as the new or renewed certificates are received by the County in the manner prescribed herein; provided, however, that this suspended period does not exceed thirty (30) calendar days. Thereafter, the County may, at its sole discretion, terminate this contract.

**ARTICLE 11. PERFORMANCE AND PAYMENT BOND**

The Contractor agrees to execute and deliver to the County (prior to the issuance of a Notice to Proceed), a Contractor's Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price (separate bond for each cruise terminal and/or the Port Work Order) prepared on the applicable County bond form(s). The Bond(s), in the amount of 10% of the Contract amount, may be in the form of a Surety Bond written through a local surety bond agency, rated as to Management and Strength as set forth below:

**Surety Bond Qualifications:** The following specifications shall apply to all types of bonds.

A. All bonds shall be written through surety insurers authorized to do business in the State of Florida as surety, with the following qualifications as to management and financial strength according to the latest edition of Best's Insurance Guide, published by A.M. Best Company, Oldwick, New Jersey:

<u>Bond Amount</u>	<u>Best's Rating</u>
500,001 to 1,500,000	B V
1,500,001 to 2,500,000	A VI
2,500,001 to 5,000,000	A VII
5,000,001 to 10,000,000	A VIII
Over 10,000,000	A IX

On bond amount of 500,000 or less, the provisions of Section 287.0935, Florida Statutes (1985) shall be in effect and surety companies not otherwise qualifying with this paragraph may optionally qualify by:

1. Providing evidence that the surety has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued,
2. Certifying that the surety is otherwise in compliance with the Florida Insurance Code, and
3. Providing a copy of the currently valid Certificate of Authority issued by the United States Department of the Treasury under ss. 31 U.S.C. 9304-9308.

B. Surety insurers shall be listed in the latest Circular 570 of the U.S. Department of the Treasury entitled "**Surety Companies Acceptable on Federal Bonds**", published annually. The bond amount shall not exceed the underwriting limitations as shown in this circular.

C. The attorney-in-fact or other officer who signs the bond for a surety company must file with such bond a certified copy of his power of attorney authorizing him to do so. The bond must be countersigned by the surety's resident Florida Agent.

The Contractor may in lieu of a surety bond, submit a cash bond, conditioned upon the faithful performance of the work in strict accordance with this Contract and with the Plans and Scope of Services and the completion of the same free from all liens and within the time limit herein specified. The bond shall be so worded as to make the Contract a part thereof and shall contain a clause providing the right of suit or action for whose benefit said bond shall be executed as disclosed by the text of said Bond and Contract to the same extent as if he or they were the obligee or obligee therein specifically mentioned, and all such persons shall be held or deemed to be obligee thereof.

Florida Statutes 255.05 provide for the following conditions to be made in all Performance and Payment Bonds relating to public projects.

"A claimant, except a laborer, who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within forty-five (45) days after beginning to furnish labor, materials, or supplies for the prosecution of the work, furnish the Principal with a notice that he intends to look to the bond for protection."

"A claimant who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within ninety (90) days after performance of the labor or after complete delivery of the materials or supplies, deliver to the Principal and to the Surety written notice of the performance of the labor or delivery of the materials or supplies and of the non-payment."

"No action for the labor, materials, or supplies may be instituted against the Principal or the Surety unless both notices have been given. No action shall be instituted against the Principal or the Surety on the bond after one (1) year from the performance of the labor or completion of delivery of the materials or supplies."

**ARTICLE 12. MANNER OF PERFORMANCE**

- a) The Contractor shall provide the Services described herein in a competent and professional manner satisfactory to the County in accordance with the terms and conditions of this Agreement. The County shall be entitled to a satisfactory performance of all Services described herein and to full and prompt cooperation by the Contractor in all aspects of the Services. At the request of the County the Contractor shall promptly remove from the project any Contractor's employee, subcontractor, or any other person performing Services hereunder. The Contractor agrees that such removal of any of its employees does not require the termination or demotion of any employee by the Contractor.
- b) The Contractor agrees to defend, hold harmless and indemnify the County and shall be liable and responsible for any and all claims, suits, actions, damages and costs (including attorney's fees and court costs) made against the County, occurring on account of, arising from or in connection with the removal and replacement of any Contractor's personnel performing services hereunder at the behest of the County. Removal and replacement of any Contractor's personnel as used in this Article shall not require the termination and or demotion of such Contractor's personnel.
- c) The Contractor agrees that at all times it will employ, maintain and assign to the performance of the Services a sufficient number of competent and qualified professionals and other personnel to meet the requirements to which reference is hereinafter made. The Contractor agrees to adjust its personnel staffing levels or to replace any its personnel if so directed upon reasonable request from the County, should the County make a determination, in its sole discretion, that said personnel staffing is inappropriate or that any individual is not performing in a manner consistent with the requirements for such a position.
- d) The Contractor warrants and represents that its personnel have the proper skill, training, background, knowledge, experience, rights, authorizations, integrity, character and licenses as necessary to perform the Services described herein, in a competent and professional manner.
- e) The Contractor shall at all times cooperate with the County and coordinate its respective work efforts to most effectively and efficiently maintain the progress in performing the Services.
- f) The Contractor shall comply with all provisions of all federal, state and local laws, statutes, ordinances, and regulations that are applicable to the performance of this Agreement.
- g) The Contractor shall supply all equipment of every kind, ample in quantity and capacity, in good working order and suitable in character to carry on the work of this contract

according to an approved program. Precaution shall be exercised for the protection of persons and property. The safety provisions of the Occupational Safety and health Act of 1970 (Public Law 91-596) and other applicable Laws shall be observed.

**ARTICLE 13. EMPLOYEES ARE THE RESPONSIBILITY OF THE CONTRACTOR**

All employees of the Contractor shall be considered to be, at all times, employees of the Contractor under its sole direction and not employees or agents of the County. The Contractor shall supply competent employees. Miami-Dade County may require the Contractor to remove an employee it deems careless, incompetent, insubordinate or otherwise objectionable and whose continued employment on County property is not in the best interest of the County. Each employee shall have and wear proper identification.

**ARTICLE 14. INDEPENDENT CONTRACTOR RELATIONSHIP**

The Contractor is, and shall be, in the performance of all work services and activities under this Agreement, an independent contractor, and not an employee, agent or servant of the County. All persons engaged in any of the work or services performed pursuant to this Agreement shall at all times, and in all places, be subject to the Contractor's sole direction, supervision and control. The Contractor shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the Contractor's relationship and the relationship of its employees to the County shall be that of an independent contractor and not as employees and agents of the County.

The Contractor does not have the power or authority to bind the County in any promise, agreement or representation other than specifically provided for in this Agreement.

**ARTICLE 15. AUTHORITY OF THE COUNTY'S PROJECT MANAGER**

- a) The Contractor hereby acknowledges that the County's Project Manager will determine in the first instance all questions of any nature whatsoever arising out of, under, or in connection with, or in any way related to or on account of, this Agreement including without limitations: questions as to the value, acceptability and fitness of the Services; questions as to either party's fulfillment of its obligations under the Contract; negligence, fraud or misrepresentation before or subsequent to acceptance of the Proposal; questions as to the interpretation of the Scope of Services; and claims for damages, compensation and losses.
- b) The Contractor shall be bound by all determinations or orders and shall promptly obey and follow every order of the Project Manager, including the withdrawal or modification of any previous order and regardless of whether the Contractor agrees with the Project Manager's determination or order. Where orders are given orally, they will be issued in writing by the Project Manager as soon thereafter as is practicable.
- c) The Contractor must, in the final instance, seek to resolve every difference concerning the Agreement with the Project Manager. In the event that the Contractor and the Project Manager are unable to resolve their difference, the Contractor may initiate a dispute in accordance with the procedures set forth in this Article. Exhaustion of these procedures shall be a condition precedent to any lawsuit permitted hereunder.
- d) In the event of such dispute, the parties to this Agreement authorize the County Manager or designee, who may not be the Project Manager or anyone associated with this Project, acting personally, to decide all questions arising out of, under, or in connection with, or in any way related to or on account of the Agreement (including but not limited to claims in the nature of breach of contract, fraud or misrepresentation arising either before or subsequent to execution hereof) and the decision of each with respect to matters within

the County Manager's purview as set forth above shall be conclusive, final and binding on parties. Any such dispute shall be brought, if at all, before the County Manager within 10 days of the occurrence, event or act out of which the dispute arises.

- e) The County Manager may base this decision on such assistance as may be desirable, including advice of experts, but in any event shall base the decision on an independent and objective determination of whether Contractor's performance or any Deliverable meets the requirements of this Agreement and any specifications with respect thereto set forth herein. The effect of any decision shall not be impaired or waived by any negotiations or settlements or offers made in connection with the dispute, whether or not the County Manager participated therein, or by any prior decision of others, which prior decision shall be deemed subject to review, or by any termination or cancellation of the Agreement. All such disputes shall be submitted in writing by the Contractor to the County Manager for a decision, together with all evidence and other pertinent information in regard to such questions, in order that a fair and impartial decision may be made. Whenever the County Manager is entitled to exercise discretion or judgement or to make a determination or form an opinion pursuant to the provisions of this Article, such action shall be fair and impartial when exercised or taken. The County Manager, as appropriate, shall render a decision in writing and deliver a copy of the same to the Contractor. Except as such remedies may be limited or waived elsewhere in the Agreement, Contractor reserves the right to pursue any remedies available under law after exhausting the provisions of this Article.

#### **ARTICLE 16. MUTUAL OBLIGATIONS**

- a) This Agreement, including attachments and appendixes to the Agreement, shall constitute the entire Agreement between the parties with respect hereto and supersedes all previous communications and representations or agreements, whether written or oral, with respect to the subject matter hereto unless acknowledged in writing by the duly authorized representatives of both parties.
- b) Nothing in this Agreement shall be construed for the benefit, intended or otherwise, of any third party that is not a parent or subsidiary of a party or otherwise related (by virtue of ownership control or statutory control) to a party.
- c) In those situations where this Agreement imposes an indemnity obligation on the Contractor, the County may, at its expense, elect to participate in the defense if the County should so choose. Furthermore, the County may at its own expense defend or settle any such claims if the Contractor fails to diligently defend such claims, and thereafter seek indemnity for costs from the Contractor.

#### **ARTICLE 17. QUALITY ASSURANCE/QUALITY ASSURANCE RECORD KEEPING**

The Contractor shall maintain, and shall require that its subcontractors and suppliers maintain, complete and accurate records to substantiate compliance with the requirements set forth in the Scope of Services. The Contractor and its subcontractors and suppliers, shall retain such records, and all other documents relevant to the Services furnished under this Agreement for a period of three (3) years from the expiration date of this Agreement and any extension thereof.

#### **ARTICLE 18. AUDITS**

The County, or its duly authorized representatives or governmental agencies shall, until the expiration of three (3) years after the expiration of this Agreement and any extension thereof, have access to and the right to examine and reproduce any of the Contractor's books, documents, papers and records and of its subcontractors and suppliers which apply to all matters of the County. Such records shall subsequently conform to Generally Accepted

Accounting Principles requirements, as applicable, and shall only address those transactions related to this Agreement.

Pursuant to County Ordinance No. 03-2, the Contractor will grant access to the Commission Auditor to all financial and performance related records, property, and equipment purchased in whole or in part with government funds. The Contractor agrees to maintain an accounting system that provides accounting records that are supported with adequate documentation, and adequate procedures for determining the allowability and allocability of costs.

**ARTICLE 19. SUBSTITUTION OF PERSONNEL**

In the event the Contractor wishes to substitute personnel for the key personnel identified by the Contractor's Proposal, the Contractor must notify the County in writing and request written approval for the substitution at least ten (10) business days prior to effecting such substitution.

**ARTICLE 20. CONSENT OF THE COUNTY REQUIRED FOR ASSIGNMENT**

The Contractor shall not assign, transfer, convey or otherwise dispose of this Agreement, including its rights, title or interest in or to the same or any part thereof without the prior written consent of the County.

**ARTICLE 21. SUBCONTRACTUAL RELATIONS**

- a) If the Contractor will cause any part of this Agreement to be performed by a Subcontractor, the provisions of this Contract will apply to such Subcontractor and its officers, agents and employees in all respects as if it and they were employees of the Contractor; and the Contractor will not be in any manner thereby discharged from its obligations and liabilities hereunder, but will be liable hereunder for all acts and negligence of the Subcontractor, its officers, agents, and employees, as if they were employees of the Contractor. The services performed by the Subcontractor will be subject to the provisions hereof as if performed directly by the Contractor.
- b) The Contractor, before making any subcontract for any portion of the services, will state in writing to the County the name of the proposed Subcontractor, the portion of the Services which the Subcontractor is to do, the place of business of such Subcontractor, and such other information as the County may require. The County will have the right to require the Contractor not to award any subcontract to a person, firm or corporation disapproved by the County.
- c) Before entering into any subcontract hereunder, the Contractor will inform the Subcontractor fully and completely of all provisions and requirements of this Agreement relating either directly or indirectly to the Services to be performed. Such Services performed by such Subcontractor will strictly comply with the requirements of this Contract.
- d) In order to qualify as a Subcontractor satisfactory to the County, in addition to the other requirements herein provided, the Subcontractor must be prepared to prove to the satisfaction of the County that it has the necessary facilities, skill and experience, and ample financial resources to perform the Services in a satisfactory manner. To be considered skilled and experienced, the Subcontractor must show to the satisfaction of the County that it has satisfactorily performed services of the same general type which is required to be performed under this Agreement.
- e) The County shall have the right to withdraw its consent to a subcontract if it appears to the County that the subcontract will delay, prevent, or otherwise impair the performance of the Contractor's obligations under this Agreement. All Subcontractors are required to protect the confidentiality of the County's and County's proprietary and confidential

information. Contractor shall furnish to the County copies of all subcontracts between Contractor and Subcontractors and suppliers hereunder. Within each such subcontract, there shall be a clause for the benefit of the County permitting the County to request completion of performance by the Subcontractor of its obligations under the subcontract, in the event the County finds the Contractor in breach of its obligations, the option to pay the Subcontractor directly for the performance by such subcontractor. Notwithstanding, the foregoing shall neither convey nor imply any obligation or liability on the part of the County to any subcontractor hereunder as more fully described herein.

**ARTICLE 22. ASSUMPTION, PARAMETERS, PROJECTIONS, ESTIMATES AND EXPLANATIONS**

The Contractor understands and agrees that any assumptions, parameters, projections, estimates and explanations presented by the County were provided to the Contractor for evaluation purposes only. However, since these assumptions, parameters, projections, estimates and explanations represent predictions of future events the County makes no representations or guarantees; and the County shall not be responsible for the accuracy of the assumptions presented; and the County shall not be responsible for conclusions to be drawn therefrom; and any assumptions, parameters, projections, estimates and explanations shall not form the basis of any claim by the Contractor. The Contractor accepts all risk associated with using this information.

**ARTICLE 23. SEVERABILITY**

If this Agreement contains any provision found to be unlawful, the same shall be deemed to be of no effect and shall be deemed stricken from this Agreement without affecting the binding force of this Agreement as it shall remain after omitting such provision.

**ARTICLE 24. TERMINATION AND SUSPENSION OF WORK**

- a) The County may terminate this Agreement if an individual or corporation or other entity attempts to meet its contractual obligation with the County through fraud, misrepresentation or material misstatement.
- b) The County may, as a further sanction, terminate or cancel any other contract(s) that such individual or corporation or other entity has with the County and that such individual, corporation or other entity shall be responsible for all direct and indirect costs associated with such termination or cancellation, including attorney's fees.
- c) The foregoing notwithstanding, any individual, corporation or other entity which attempts to meet its contractual obligations with the County through fraud, misrepresentation or material misstatement may be debarred from County contracting for up to five (5) years in accordance with the County debarment procedures. The Contractor may be subject to debarment for failure to perform and all other reasons set forth in Section 10-38 of the County Code.

In addition to cancellation or termination as otherwise provided in this Agreement, the County may at any time, in its sole discretion, with or without cause, terminate this Agreement by written notice to the Contractor and in such event:

- d) The Contractor shall, upon receipt of such notice, unless otherwise directed by the County:
  - i. stop work on the date specified in the notice ("the Effective Termination Date");
  - ii. take such action as may be necessary for the protection and preservation of the

County's materials and property;

- iii. cancel orders;
  - iv. assign to the County and deliver to any location designated by the County any noncancelable orders for Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement and not incorporated in the Services;
  - v. take no action which will increase the amounts payable by the County under this Agreement; and
- e) In the event that the County exercises its right to terminate this Agreement pursuant to this Article the Contractor will be compensated as stated in the payment Articles, herein, for the:
- i. portion of the Services completed in accordance with the Agreement up to the Effective Termination Date; and
  - ii. noncancelable Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement but not incorporated in the Services.
- f) All compensation pursuant to this Article are subject to audit.

**ARTICLE 25. EVENT OF DEFAULT**

- a) An Event of Default shall mean a breach of this Agreement by the Contractor. Without limiting the generality of the foregoing and in addition to those instances referred to herein as a breach, an Event of Default, shall include the following:
- i. the Contractor has not delivered Deliverables on a timely basis.
  - ii. the Contractor has refused or failed, except in case for which an extension of time is provided, to supply enough properly skilled Staff Personnel;
  - iii. the Contractor has failed to make prompt payment to subcontractors or suppliers for any Services;
  - iv. the Contractor has become insolvent (other than as interdicted by the bankruptcy laws), or has assigned the proceeds received for the benefit of the Contractor's creditors, or the Contractor has taken advantage of any insolvency statute or debtor/creditor law or if the Contractor's affairs have been put in the hands of a receiver;
  - v. the Contractor has failed to obtain the approval of the County where required by this Agreement;
  - vi. the Contractor has failed to provide "adequate assurances" as required under subsection "b" below;
  - vii. the Contractor has failed in the representation of any warranties stated herein.
- b) When, in the opinion of the County, reasonable grounds for uncertainty exist with respect

to the Contractor's ability to perform the Services or any portion thereof, the County may request that the Contractor, within the timeframe set forth in the County's request, provide adequate assurances to the County, in writing, of the Contractor's ability to perform in accordance with terms of this Agreement. Until the County receives such assurances the County may request an adjustment to the compensation received by the Contractor for portions of the Services which the Contractor has not performed. In the event that the Contractor fails to provide to the County the requested assurances within the prescribed time frame, the County may:

- i. treat such failure as a repudiation of this Agreement;
  - ii. resort to any remedy for breach provided herein or at law, including but not limited to, taking over the performance of the Services or any part thereof either by itself or through others.
- c) In the event the County shall terminate this Agreement for default, the County or its designated representatives, may immediately take possession of all applicable equipment, materials, products, documentation, reports and data.

**ARTICLE 26. NOTICE OF DEFAULT - OPPORTUNITY TO CURE**

If an Event of Default occurs, in the determination of the County, the County may so notify the Contractor ("Default Notice"), specifying the basis for such default, and advising the Contractor that such default must be cured immediately or this Agreement with the County may be terminated. Notwithstanding, the County may, in its sole discretion, allow the Contractor to rectify the default to the County's reasonable satisfaction within a thirty (30) day period. The County may grant an additional period of such duration as the County shall deem appropriate without waiver of any of the County's rights hereunder, so long as the Contractor has commenced curing such default and is effectuating a cure with diligence and continuity during such thirty (30) day period or any other period which the County prescribes. The default notice shall specify the date the Contractor shall discontinue the Services upon the Termination Date.

**ARTICLE 27. REMEDIES IN THE EVENT OF DEFAULT**

If an Event of Default occurs, the Contractor shall be liable for all damages resulting from the default, including but not limited to:

- a) lost revenues;
- b) the difference between the cost associated with procuring Services hereunder and the amount actually expended by the County for reprourement of Services, including procurement and administrative costs; and,
- c) such other direct damages.

The Contractor shall also remain liable for any liabilities and claims related to the Contractor's default. The County may also bring any suit or proceeding for specific performance or for an injunction.

**ARTICLE 28. FAILURE TO PERFORM (Liquidated Damages)**

The Contractor shall be liable for damages, indirect or direct, resulting from its failure to meet all contractual requirements or standards. The County, at its sole discretion, will determine the damages arising from such failure. The County Project Manager's or designee's assessment of all liquidated damages will be final. The County will accomplish this by deducting the amount of the liquidated damages from subsequent payments due for service rendered by the Contractor. Repeated violations or patterns of violations will result in a doubling or tripling of the amount of liquidated damages. Subsequent violations will result in the Contractor non-performance. Any of

these violations may result in Contractor's personnel being removed from the post and/or any Contract as a result of this Solicitation, at the request of the County Project Manager or designee.

- The 1<sup>st</sup> infraction may result in liquidated damages of \$100.00.
- The 2<sup>nd</sup> infraction may result in liquidated damages of \$200.00.
- The 3<sup>rd</sup> and subsequent infractions may result in liquidated damages of \$300.00;

The graduation of Liquidated Damages will occur with the involvement of the same location, Contractor's personnel, and a pattern of the same incidents at the locations (e.g. no radios, lack of supervision, etc.). Any violations committed by Contractor's personnel will result in the suspension or removal from duty of said personnel at County site, at the discretion of the County Project Manager or designee.

Note: Unless it is determined by the County Project Manager that it is a special violation, in which case, the 1<sup>st</sup> infraction will result in liquidated damages of \$500.00, the 2<sup>nd</sup> infraction \$1000.00, and the 3<sup>rd</sup> infraction \$1500.00).

A written notice of a violation and intent to impose liquidated damages shall be provided to the Contractor in the form of an Infraction Report. Infraction Reports shall be issued to the Contractor promptly by the County Project Manager or designee, in order to afford the Contractor time to notify the County of extenuating circumstances.

**ARTICLE 29. PATENT AND COPYRIGHT INDEMNIFICATION**

- a) The Contractor warrants that all Deliverables furnished hereunder, including but not limited to: equipment programs, documentation, software, analyses, applications, methods, ways, processes, and the like, do not infringe upon or violate any patent, copyrights, service marks, trade secret, or any other third party proprietary rights.
- b) The Contractor shall be liable and responsible for any and all claims made against the County for infringement of patents, copyrights, service marks, trade secrets or any other third party proprietary rights, by the use or supplying of any programs, documentation, software, analyses, applications, methods, ways, processes, and the like, in the course of performance or completion of, or in any way connected with, the Work, or the County's continued use of the Deliverables furnished hereunder. Accordingly, the Contractor at its own expense, including the payment of attorney's fees, shall indemnify, and hold harmless the County and defend any action brought against the County with respect to any claim, demand, cause of action, debt, or liability.
- c) In the event any Deliverable or anything provided to the County hereunder, or portion thereof is held to constitute an infringement and its use is or may be enjoined, the Contractor shall have the obligation to, at the County's option to (i) modify, or require that the applicable subcontractor or supplier modify, the alleged infringing item(s) at its own expense, without impairing in any respect the functionality or performance of the item(s), or (ii) procure for the County, at the Contractor's expense, the rights provided under this Agreement to use the item(s).
- d) The Contractor shall be solely responsible for determining and informing the County whether a prospective supplier or subcontractor is a party to any litigation involving patent or copyright infringement, service mark, trademark, violation, or proprietary rights claims or is subject to any injunction which may prohibit it from providing any Deliverable

hereunder. The Contractor shall enter into agreements with all suppliers and subcontractors at the Contractor's own risk. The County may reject any Deliverable that it believes to be the subject of any such litigation or injunction, or if, in the County's judgment, use thereof would delay the Work or be unlawful.

- e) The Contractor shall not infringe any copyright, trademark, service mark, trade secrets, patent rights, or other intellectual property rights in the performance of the Work.

**ARTICLE 30. CONFIDENTIALITY**

- a) All Developed Works and other materials, data, transactions of all forms, financial information, documentation, inventions, designs and methods obtained from the County in connection with the Services performed under this Agreement, made or developed by the Contractor or its subcontractors in the course of the performance of such Services, or the results of such Services, or which the County holds the proprietary rights, constitute Confidential Information and may not, without the prior written consent of the County, be used by the Contractor or its employees, agents, subcontractors or suppliers for any purpose other than for the benefit of the County, unless required by law. In addition to the foregoing, all County employee information and County financial information shall be considered confidential information and shall be subject to all the requirements stated herein. Neither the Contractor nor its employees, agents, subcontractors or suppliers may sell, transfer, publish, disclose, display, license or otherwise make available to others any part of such Confidential Information without the prior written consent of the County. Additionally, the Contractor expressly agrees to be bound by and to defend, indemnify and hold harmless the County, and their officers and employees from the breach of any federal, state or local law in regard to the privacy of individuals.
- b) The Contractor shall advise each of its employees, agents, subcontractors and suppliers who may be exposed to such Confidential Information of their obligation to keep such information confidential and shall promptly advise the County in writing if it learns of any unauthorized use or disclosure of the Confidential Information by any of its employees or agents, or subcontractor's or supplier's employees, present or former. In addition, the Contractor agrees to cooperate fully and provide any assistance necessary to ensure the confidentiality of the Confidential Information.
- c) It is understood and agreed that in the event of a breach of this Article damages may not be an adequate remedy and the County shall be entitled to injunctive relief to restrain any such breach or threatened breach. Unless otherwise requested by the County, upon the completion of the Services performed hereunder, the Contractor shall immediately turn over to the County all such Confidential Information existing in tangible form, and no copies thereof shall be retained by the Contractor or its employees, agents, subcontractors or suppliers without the prior written consent of the County. A certificate evidencing compliance with this provision and signed by an officer of the Contractor shall accompany such materials.

**ARTICLE 31. PROPRIETARY INFORMATION**

As a political subdivision of the State of Florida, Miami-Dade County is subject to the stipulations of Florida's Public Records Law.

The Contractor acknowledges that all computer software in the County's possession may constitute or contain information or materials which the County has agreed to protect as proprietary information from disclosure or unauthorized use and may also constitute or contain

information or materials which the County has developed at its own expense, the disclosure of which could harm the County's proprietary interest therein.

During the term of the contract, the Contractor will not use directly or indirectly for itself or for others, or publish or disclose to any third party, or remove from the County's property, any computer programs, data compilations, or other software which the County has developed, has used or is using, is holding for use, or which are otherwise in the possession of the County (hereinafter "Computer Software"). All third-party license agreements must also be honored by the contractors and their employees, except as authorized by the County and, if the Computer Software has been leased or purchased by the County, all hired party license agreements must also be honored by the contractors' employees with the approval of the lessor or Contractors thereof. This includes mainframe, minis, telecommunications, personal computers and any and all information technology software.

The Contractor will report to the County any information discovered or which is disclosed to the Contractor which may relate to the improper use, publication, disclosure or removal from the County's property of any information technology software and hardware and will take such steps as are within the Contractor's authority to prevent improper use, disclosure or removal.

**ARTICLE 32. PROPRIETARY RIGHTS**

- a) The Contractor hereby acknowledges and agrees that the County retains all rights, title and interests in and to all materials, data, documentation and copies thereof furnished by the County to the Contractor hereunder or furnished by the Contractor to the County and/or created by the Contractor for delivery to the County, even if unfinished or in process, as a result of the Services the Contractor performs in connection with this Agreement, including all copyright and other proprietary rights therein, which the Contractor as well as its employees, agents, subcontractors and suppliers may use only in connection of the performance of Services under this Agreement. The Contractor shall not, without the prior written consent of the County, use such documentation on any other project in which the Contractor or its employees, agents, subcontractors or suppliers are or may become engaged. Submission or distribution by the Contractor to meet official regulatory requirements or for other purposes in connection with the performance of Services under this Agreement shall not be construed as publication in derogation of the County's copyrights or other proprietary rights.
- b) All rights, title and interest in and to certain inventions, ideas, designs and methods, specifications and other documentation related thereto developed by the Contractor and its subcontractors specifically for the County, hereinafter referred to as "Developed Works" shall become the property of the County.
- c) Accordingly, neither the Contractor nor its employees, agents, subcontractors or suppliers shall have any proprietary interest in such Developed Works. The Developed Works may not be utilized, reproduced or distributed by or on behalf of the Contractor, or any employee, agent, subcontractor or supplier thereof, without the prior written consent of the County, except as required for the Contractor's performance hereunder.
- d) Except as otherwise provided in subsections a, b, and c above, or elsewhere herein, the Contractor and its subcontractors and suppliers hereunder shall retain all proprietary rights in and to all Licensed Software provided hereunder, that have not been customized to satisfy the performance criteria set forth in the Scope of Services. Notwithstanding the foregoing, the Contractor hereby grants, and shall require that its subcontractors and suppliers grant, if the County so desires, a perpetual, irrevocable and unrestricted right

and license to use, duplicate, disclose and/or permit any other person(s) or entity(ies) to use all such Licensed Software and the associated specifications, technical data and other Documentation for the operations of the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. Such license specifically includes, but is not limited to, the right of the County to use and/or disclose, in whole or in part, the technical documentation and Licensed Software, including source code provided hereunder, to any person or entity outside the County for such person's or entity's use in furnishing any and/or all of the Deliverables provided hereunder exclusively for the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. No such License Software, specifications, data, documentation or related information shall be deemed to have been given in confidence and any statement or legend to the contrary shall be void and of no effect.

**ARTICLE 33. VENDOR REGISTRATION AND FORMS/CONFLICT OF INTEREST**

**a) Vendor Registration**

The Contractor shall be a registered vendor with the County – Department of Procurement Management, for the duration of this Agreement. In becoming a Registered Vendor with Miami-Dade County, the Contractor confirms its knowledge of and commitment to comply with the following:

- |   |  |
|---|--|
| <ol style="list-style-type: none"> <li>1. <b>Miami-Dade County Ownership Disclosure Affidavit</b><br/>(Section 2-8.1 of the County Code)</li> <li>2. <b>Miami-Dade County Employment Disclosure Affidavit</b><br/>(Section 2-8-1(d)(2) of the County Code)</li> <li>3. <b>Miami-Dade Employment Drug-free Workplace Certification</b><br/>(Section 2-8.1.2(b) of the County Code)</li> <li>4. <b>Miami-Dade Disability and Nondiscrimination Affidavit</b><br/>(Section 2-8.1.5 of the County Code)</li> <li>5. <b>Miami-Dade County Debarment Disclosure Affidavit</b><br/>(Section 10.38 of the County Code)</li> <li>6. <b>Miami-Dade County Vendor Obligation to County Affidavit</b><br/>(Section 2-8.1 of the County Code)</li> <li>7. <b>Miami-Dade County Code of Business Ethics Affidavit</b><br/>(Section 2-8.1(i) and 2-11(b)(1) of the County Code through (6) and (9) of the County Code and Section 2-11.1(c) of the County Code)</li> <li>8. <b>Miami-Dade County Family Leave Affidavit</b><br/>(Article V of Chapter 11 of the County Code)</li> <li>9. <b>Miami-Dade County Living Wage Affidavit</b><br/>(Section 2-8.9 of the County Code)</li> <li>10. <b>Miami-Dade County Domestic Leave and Reporting Affidavit</b><br/>(Article 8, Section 11A-60 11A-67 of the County Code)</li> <li>11. <b>Subcontracting Practices</b><br/>(Ordinance 97-35)</li> <li>12. <b>Subcontractor /Supplier Listing</b><br/>(Section 2-8.8 of the County Code)</li> </ol> | <ol style="list-style-type: none"> <li>13. <b>Environmentally Acceptable Packaging</b><br/>(Resolution R-738-92)</li> <li>14. <b>W-9 and 8109 Forms</b><br/>(as required by the Internal Revenue Service)</li> <li>15. <b>FEIN Number or Social Security Number</b><br/>In order to establish a file, the Contractor's Federal Employer Identification Number (FEIN) must be provided. If no FEIN exists, the Social Security Number of the owner or individual must be provided. This number becomes Contractor's "County Vendor Number". To comply with Section 119.071(5) of the Florida Statutes relating to the collection of an individual's Social Security Number, be aware that the County requests the Social Security Number for the following purposes: <ul style="list-style-type: none"> <li>▪ Identification of individual account records</li> <li>▪ To make payments to individual/Contractor for goods and services provided to Miami-Dade County</li> <li>▪ Tax reporting purposes</li> <li>▪ To provide a unique identifier in the vendor database that may be used for searching and sorting departmental records</li> </ul> </li> <li>16. <b>Office of the Inspector General</b><br/>(Section 2-1076 of the County Code)</li> <li>17. <b>Small Business Enterprises</b><br/>The County endeavors to obtain the participation of all small business enterprises pursuant to Sections 2-8.2, 2-8.2.3 and 2-8.2.4 of the County Code and Title 49 of the Code of Federal Regulations.</li> <li>18. <b>Antitrust Laws</b><br/>By acceptance of any contract, the Contractor agrees to comply with all antitrust laws of the United States and the State of Florida.</li> </ol> |
|---|--|

75

b) Conflict of Interest

Section 2-11.1(d) of Miami-Dade County Code requires that any County employee or any member of the employee's immediate family who has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County, competing or applying for a contract, must first request a conflict of interest opinion from the County's Ethic Commission prior to their or their immediate family member's entering into any contract or transacting any business through a firm, corporation, partnership or business entity in which the employee or any member of the employee's immediate family has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County. Any such contract or business engagement entered in violation of this subsection, as amended, shall be rendered voidable. For additional information, please contact the Ethics Commission hotline at (305) 579-2593.

**ARTICLE 34. INSPECTOR GENERAL REVIEWS**

**Independent Private Sector Inspector General Reviews**

Pursuant to Miami-Dade County Administrative Order 3-20, the County has the right to retain the services of an Independent Private Sector Inspector General (hereinafter "IPSIG"), whenever the County deems it appropriate to do so. Upon written notice from the County, the Contractor shall make available to the IPSIG retained by the County, all requested records and documentation pertaining to this Agreement for inspection and reproduction. The County shall be responsible for the payment of these IPSIG services, and under no circumstance shall the Contractor's prices and any changes thereto approved by the County, be inclusive of any charges relating to these IPSIG services. The terms of this provision herein, apply to the Contractor, its officers, agents, employees, subcontractors and assignees. Nothing contained in this provision shall impair any independent right of the County to conduct an audit or investigate the operations, activities and performance of the Contractor in connection with this Agreement. The terms of this Article shall not impose any liability on the County by the Contractor or any third party.

**Miami-Dade County Inspector General Review**

According to Section 2-1076 of the Code of Miami-Dade County, as amended by Ordinance No. 99-63, Miami-Dade County has established the Office of the Inspector General which may, on a random basis, perform audits on all County contracts, throughout the duration of said contracts, except as otherwise provided below. The cost of the audit for this Contract shall be one quarter (1/4) of one (1) percent of the total contract amount which cost shall be included in the total contract amount. The audit cost will be deducted by the County from progress payments to the Contractor. The audit cost shall also be included in all change orders and all contract renewals and extensions.

**Exception:** The above application of one quarter (1/4) of one percent fee assessment shall not apply to the following contracts: (a) IPSIG contracts; (b) contracts for legal services; (c) contracts for financial advisory services; (d) auditing contracts; (e) facility rentals and lease agreements; (f) concessions and other rental agreements; (g) insurance contracts; (h) revenue-generating contracts; (i) contracts where an IPSIG is assigned at the time the contract is approved by the Commission; (j) professional service agreements under \$1,000; (k) management agreements; (l) small purchase orders as defined in Miami-Dade County Administrative Order 3-2; (m) federal, state and local government-funded grants; and (n) interlocal agreements. ***Notwithstanding the foregoing, the Miami-Dade County Board of County Commissioners may authorize the inclusion of the fee assessment of one quarter (1/4) of one percent in any exempted contract at the time of award.***

Nothing contained above shall in any way limit the powers of the Inspector General to perform audits on all County contracts including, but not limited to, those contracts specifically exempted

above. The Miami-Dade County Inspector General is authorized and empowered to review past, present and proposed County and Public Health Trust contracts, transactions, accounts, records and programs. In addition, the Inspector General has the power to subpoena witnesses, administer oaths, require the production of records and monitor existing projects and programs. Monitoring of an existing project or program may include a report concerning whether the project is on time, within budget and in conformance with plans, specifications and applicable law. The Inspector General is empowered to analyze the necessity of and reasonableness of proposed change orders to the Contract. The Inspector General is empowered to retain the services of independent private sector inspectors general (IPSIG) to audit, investigate, monitor, oversee, inspect and review operations, activities, performance and procurement process, including but not limited to project design, specifications, proposal submittals, activities of the Contractor, its officers, agents and employees, lobbyists, County staff and elected officials to ensure compliance with contract specifications and to detect fraud and corruption.

Upon written notice to the Contractor from the Inspector General or IPSIG retained by the Inspector General, the Contractor shall make all requested records and documents available to the Inspector General or IPSIG for inspection and copying. The Inspector General and IPSIG shall have the right to inspect and copy all documents and records in the Contractor's possession, custody or control which, in the Inspector General's or IPSIG's sole judgment, pertain to performance of the contract, including, but not limited to original estimate files, change order estimate files, worksheets, proposals and agreements form and which successful and unsuccessful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, proposal and contract documents, back-charge documents, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records, and supporting documentation for the aforesaid documents and records.

**ARTICLE 35. LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS**

Contractor agrees to comply, subject to applicable professional standards, with the provisions of any and all applicable Federal, State and the County orders, statutes, ordinances, rules and regulations which may pertain to the Services required under this Agreement, including but not limited to:

- a) Equal Employment Opportunity (EEO), in compliance with Executive Order 11246 as amended and applicable to this Contract.
- b) Miami-Dade County Florida, Department of Small Business Development Participation Provisions, as applicable to this Contract.
- c) Environmental Protection Agency (EPA), as applicable to this Contract.
- d) Miami-Dade County Code, Chapter 11A, Article 3. All contractors and subcontractors performing work in connection with this Contract shall provide equal opportunity for employment because of race, religion, color, age, sex, national origin, sexual preference, disability or marital status. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous place available for employees and applicants for employment, such notices as may be required by the Dade County Fair Housing and Employment Commission, or other authority having jurisdiction over the work setting forth the provisions of the nondiscrimination law.
- e) "Conflicts of Interest" Section 2-11 of the County Code, and Ordinance 01-199.

- f) Miami-Dade County Code Section 10-38 "Debarment".
- g) Miami-Dade County Ordinance 99-5, codified at 11A-60 et. seq. of Miami-Dade Code pertaining to complying with the County's Domestic Leave Ordinance.
- h) Miami-Dade County Ordinance 99-152, prohibiting the presentation, maintenance, or prosecution of false or fraudulent claims against Miami-Dade County.

Notwithstanding any other provision of this Agreement, Contractor shall not be required pursuant to this Agreement to take any action or abstain from taking any action if such action or abstention would, in the good faith determination of the Contractor, constitute a violation of any law or regulation to which Contractor is subject, including but not limited to laws and regulations requiring that Contractor conduct its operations in a safe and sound manner.

**ARTICLE 36. NONDISCRIMINATION**

During the performance of this Contract, Contractor agrees to not discriminate against any employee or applicant for employment because of race, religion, color, sex, handicap, marital status, age or national origin, and will take affirmative action to ensure that they are afforded equal employment opportunities without discrimination. Such action shall be taken with reference to, but not limited to: recruitment, employment, termination, rates of pay or other forms of compensation, and selection for training or retraining, including apprenticeship and on the job training.

By entering into this Contract, the Contractor attests that it is not in violation of the Americans with Disabilities Act of 1990 (and related Acts) or Miami-Dade County Resolution No. R-385-95. If the Contractor or any owner, subsidiary or other firm affiliated with or related to the Contractor is found by the responsible enforcement agency or the County to be in violation of the Act or the Resolution, such violation shall render this Contract void. This Contract shall be void if the Contractor submits a false affidavit pursuant to this Resolution or the Contractor violates the Act or the Resolution during the term of this Contract, even if the Contractor was not in violation at the time it submitted its affidavit.

**ARTICLE 37. CONFLICT OF INTEREST**

The Contractor represents that:

- a) No officer, director, employee, agent, or other consultant of the County or a member of the immediate family or household of the aforesaid has directly or indirectly received or been promised any form of benefit, payment or compensation, whether tangible or intangible, in connection with the grant of this Agreement.
- b) There are no undisclosed persons or entities interested with the Contractor in this Agreement. This Agreement is entered into by the Contractor without any connection with any other entity or person making a proposal for the same purpose, and without collusion, fraud or conflict of interest. No elected or appointed officer or official, director, employee, agent or other consultant of the County, or of the State of Florida (including elected and appointed members of the legislative and executive branches of government), or a member of the immediate family or household of any of the aforesaid:
  - i) is interested on behalf of or through the Contractor directly or indirectly in any manner whatsoever in the execution or the performance of this Agreement, or in the services, supplies or work, to which this Agreement relates or in any portion of the revenues; or
  - ii) is an employee, agent, advisor, or consultant to the Contractor or to the best of the

Contractor's knowledge any subcontractor or supplier to the Contractor.

- c) Neither the Contractor nor any officer, director, employee, agency, parent, subsidiary, or affiliate of the Contractor shall have an interest which is in conflict with the Contractor's faithful performance of its obligation under this Agreement; provided that the County, in its sole discretion, may consent in writing to such a relationship, provided the Contractor provides the County with a written notice, in advance, which identifies all the individuals and entities involved and sets forth in detail the nature of the relationship and why it is in the County's best interest to consent to such relationship.
- d) The provisions of this Article are supplemental to, not in lieu of, all applicable laws with respect to conflict of interest. In the event there is a difference between the standards applicable under this Agreement and those provided by statute, the stricter standard shall apply.
- e) In the event Contractor has no prior knowledge of a conflict of interest as set forth above and acquires information which may indicate that there may be an actual or apparent violation of any of the above, Contractor shall promptly bring such information to the attention of the County's Project Manager. Contractor shall thereafter cooperate with the County's review and investigation of such information, and comply with the instructions Contractor receives from the Project Manager in regard to remedying the situation.

**ARTICLE 38. PRESS RELEASE OR OTHER PUBLIC COMMUNICATION**

Under no circumstances shall the Contractor without the express written consent of the County:

- a) Issue or permit to be issued any press release, advertisement or literature of any kind which refers to the County, or the Work being performed hereunder, unless the Contractor first obtains the written approval of the County. Such approval may be withheld if for any reason the County believes that the publication of such information would be harmful to the public interest or is in any way undesirable; and
- b) Communicate in any way with any contractor, department, board, agency, commission or other organization or any person whether governmental or private in connection with the Services to be performed hereunder except upon prior written approval and instruction of the County; and
- c) Except as may be required by law, the Contractor and its employees, agents, subcontractors and suppliers will not represent, directly or indirectly, that any product or service provided by the Contractor or such parties has been approved or endorsed by the County.

**ARTICLE 39. BANKRUPTCY**

The County reserves the right to terminate this contract, if, during the term of any contract the Contractor has with the County, the Contractor becomes involved as a debtor in a bankruptcy proceeding, or becomes involved in a reorganization, dissolution, or liquidation proceeding, or if a trustee or receiver is appointed over all or a substantial portion of the property of the Contractor under federal bankruptcy law or any state insolvency law.

**ARTICLE 40. GOVERNING LAW**

This Contract, including appendices, and all matters relating to this Contract (whether in contract, statute, tort (such as negligence), or otherwise) shall be governed by, and construed in accordance with, the laws of the State of Florida. Venue shall be Miami-Dade County.

**ARTICLE 41. COUNTY USER ACCESS PROGRAM (UAP)**

**a) User Access Fee**

Pursuant to Miami-Dade County Budget Ordinance No. 03-192, this Contract is subject to a user access fee under the County User Access Program (UAP) in the amount of two percent (2%). All sales resulting from this Contract, or any contract resulting from the solicitation referenced on the first page of this Contract, and the utilization of the County Contract price and the terms and conditions identified herein, are subject to the two percent (2%) UAP. This fee applies to all Contract usage whether by County Departments or by any other governmental, quasi-governmental or not-for-profit entity.

The Contractor providing goods or services under this Contract shall invoice the Contract price and shall accept as payment thereof the Contract price less the 2% UAP as full and complete payment for the goods and/or services specified on the invoice. The County shall retain the 2% UAP for use by the County to help defray the cost of the procurement program. Contractor participation in this invoice reduction portion of the UAP is mandatory.

**b) Joint Purchase**

Only those entities that have been approved by the County for participation in the County's Joint Purchase and Entity Revenue Sharing Agreement are eligible to utilize or receive County Contract pricing and terms and conditions. The County will provide, to approved entities, a UAP Participant Validation Number. The Contractor must obtain the participation number from the entity prior to filling any order placed pursuant to this Section. Contractor participation in this joint purchase portion of the UAP, however, is voluntary. The Contractor shall notify the ordering entity, in writing, within 3 work days of receipt of an order, of a decision to decline the order.

For all ordering entities located outside the geographical boundaries of Miami-Dade County, the Contractor shall be entitled to ship goods on an "FOB Destination, Prepaid and Charged Back" basis. This allowance shall only be made when expressly authorized by a representative of the ordering entity prior to shipping the goods.

The County shall have no liability to the Contractor for the cost of any purchase made by an ordering entity under the UAP and shall not be deemed to be a party thereto. All orders shall be placed directly by the ordering entity with the Contractor and shall be paid by the ordering entity less the 2% UAP.

**c) Contractor Compliance**

If a Contractor fails to comply with this Article, that Contractor may be considered in default by the County in accordance with Article 24 of this Contract.

**ARTICLE 42. SUPPLEMENTAL GENERAL CONDITION (LIVING WAGE)**

The provisions of Miami-Dade County Ordinance 99-44 apply to this Contract. The Contractor hereby agrees to comply with the provisions of Ordinance 99-44 as presented in the Supplemental General Condition (Appendix 5), and acknowledges awareness of the penalties for non-compliance.

**ARTICLE 43. SURVIVAL**

The parties acknowledge that any of the obligations in this Agreement will survive the term, termination and cancellation hereof. Accordingly, the respective obligations of the Contractor and the County under this Agreement, which by nature would continue beyond the termination, cancellation or expiration thereof, shall survive termination, cancellation or expiration hereof.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the contract date herein above set forth.

Contractor

Miami-Dade County

By: ANDY FRAIN SERVICES

By: \_\_\_\_\_

Name: DAVID H. CLAYTON

Name: \_\_\_\_\_

Title: PM/CEO

Title: \_\_\_\_\_

Date: 9/7/10

Date: \_\_\_\_\_

Attest: Rosaura Rivera  
Corporate Secretary/Notary Public

Attest: \_\_\_\_\_  
Clerk of the Board

Corporate Seal/Notary Seal

Approved as to form  
and legal sufficiency

\_\_\_\_\_  
Assistant County Attorney



## SCOPE OF SERVICES

### APPENDIX A

#### 1. Background

The Port of Miami ("the Port") is among America's busiest ports and is recognized throughout the world with the dual distinction of the Cruise Capital of the World and the Cargo Gateway of the Americas. Miami-Dade County, hereinafter referred to as the County, intends to establish a Pool of pre-qualified security firms to provide an acceptable level of security guard service to various Cruise Terminals and the Port. The security guard services include, but are not limited to a) terminal access control, b) screening of passengers and their bags, c) screening of vessel provisioning using canine services, and d) security guard services for the Port.

#### 2. Minimum Qualification Requirement

The Contractor shall maintain a class "B", Security Agency License, or class "BB" Security Agency Branch Office License, issued by the State of Florida, Division of Licensing, during the term of the contract, including extensions and renewals thereof.

#### 3. Work Order Process

##### A. Structure of Pool

The County has established a Pool of contractors to provide these Services. Contractors shall participate in the Pool. This Agreement will be supplemented, upon project award, by individual Work Orders specifying project scopes, price and plan of action, for providing the services to the cruise lines requesting the security guard services and for the Port. Selection into the Pool does not guarantee work and does not provide for exclusive rights to provide these services to the County.

At the County's discretion, Contractors may be dropped from the Pool for lack of participation, which shall include failure over a reasonable time to propose on Work Order Proposal Requests offered through the Pool, poor performance on a Work Order, being in arrears in obligations to the County, and any other reason specified by County policies and procedures.

##### B. Assignment of Terminals

Membership in the Pool is a prerequisite for having an opportunity to submit proposals and obtain work through this Pool. After selection into the Pool, Contractors will propose on requests for security service through Work Order Proposal Requests (WOPR). When a request for security guard services arises, the County will provide Pool members with information regarding the selection process and response requirements, which may include written proposals and potentially oral presentations. Recommendations for competitive awards will be made generally based on quality and/or price. The County reserves the right to establish an alternate, streamlined method for assigning work.

Security guard service requests will include potentially any Cruise Line at the Port. Services through the Pool will be offered to all cruise lines at the Port, and may also be utilized by the Port. Cruise Lines requesting the security guard services from the County, will use the Pool, except for cause as approved by the County.

**C. Award**

The County May award a Work Order on a basis of initials offers received, without discussions. The County reserves the right to enter into negotiations with the recommended Pool members. If the County and the recommended Pool member cannot negotiate a successful agreement, the County may terminate said negotiations and begin negotiations with the next highest ranked Pool member. No Pool member shall have any rights against the County, arising from such negotiations.

**D. Award of Additional Services**

The County reserves the right to award additional services for, and updates to, a previously awarded Work Order to the same Pool member that was awarded the original Work Order.

**3. Requirements and Services to be Provided**

**A. Requirements Prior to Notice-To-Proceed**

The County will issue a Notice-To-Proceed (NTP), on a Work Order by Work Order basis, with the general requirements listed herein, after the Contractor has met the following requirements. The Contractor shall commence work upon issuance of a NTP by the County.

The Contractor shall:

1. Have a local management office, located within Miami Dade County, to afford the County easy access to inspect records and logs. The County reserves the right to inspect the office at any time. This location will provide centralized dispatching service manned by experienced security personnel. A mobile transmitter/receiver, operated by field personnel, will not be considered sufficient to adequately provide such service. Contractor's key personnel, who have the authority to take immediate action on behalf of the Contractor, shall be available at the local office. The dispatcher on duty shall be available for contact by "local" telephone call and 2-way radio from the Port at all times.
2. Execute and deliver to the County, prior to the issuance of an NTP, a Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price. A separate bond for each Cruise terminal and/or the Port Work Order, shall be prepared on the applicable County bond forms.
3. Maintain the Insurance requirements as specified in Article 10 of the Contract.
4. Provide all necessary permits, licenses and certificates for Contractor, Contractor's Security Project Manager and Security personnel, that will be assigned to the Contract, and comply with all applicable federal, state and municipal laws. The security personnel requirements are specified in Section 5.
5. Have a communication system that meets the requirements as specified in Section 6(A). This criteria and all other facets of the Contractor's radio communications system will be evaluated by County radio technicians or other person(s) designated by the County Project Manager. Should the system be judged inadequate to provide service within the contractual standards specified herein, and the Contractor is unable or unwilling to make changes deemed necessary by the County, the NTP will not be issued.

6. Provide a Quality Assurance Plan (QAP), to assure that the requirements of the Services are met. The QAP shall be approved by the County Project Manager before the NTP is issued by the County. Changes to the QAP, shall be submitted to the County Project Manager or designee, for approval, as they are made. The QAP shall include, but not be limited to the following:
  - i. Inspection System

The inspection system shall identify the activities to be inspected on a scheduled and/or an unscheduled basis, how often and in what manner the inspections will be accomplished, and the name and rank of security personnel who will perform the inspections.

The *minimum* number of inspections by off-site supervisors or management-level personnel shall be once per shift. Hourly communication checks will be made during the operating hours. Failure to make contact with a security guard by telephone and radio shall require a supervisor to immediately conduct an on-site inspection to confirm that the Terminals or guard posts at the Port are manned. In the case of complaints or evidence of improper behavior, the inspection frequency shall be increased to half-hour communication checks, at the request of the County Project Manager or designee. These inspections are vital to the operation of the guard system. The visiting inspector shall observe the guard on duty, inspect the facilities and post records and shall sign the post log book to document inspections.
  - ii. Corrective Action Procedures

The Contractor's corrective action procedures shall cover standard operating procedures to be used by the Contractor to respond to, and correct deficiencies in services, which have been identified by either the Contractor or the County.
7. Conduct an on-site and in-depth review, with the County Project Manager, of the total contract requirements covering the following:
  - i. Policy and specific procedures for responding to an emergency,
  - ii. Proposed security personnel eligibility documentation,
  - iii. Proposed security personnel training procedures,
  - iv. Post Orders,
  - v. Communication system, and
  - vi. Inspection system and corrective action procedures.
8. Update and submit the existing Facility Security Plan (FSP) to, and seeking its approval by, the United States Coast Guard (USCG). The FSP shall include at a minimum:
  - i. Security Administration: Managerial and supervisory staffing levels,
  - ii. Authority and decision making capacity of key personnel,
  - iii. Personnel Training,
  - iv. Coverage of unscheduled post vacancies, short-term post, and shift changes,
  - v. Drills and exercises
  - vi. Records and documentation
  - vii. Procedures for interfacing with Vessels
  - viii. Responses to Change in Maritime Security (MARSEC) Levels
  - ix. Declaration of Security
  - x. Communications
  - xi. Security Systems and equipment quantity and maintenance

- xi. Security measures for access control, restricted areas, handling baggage, and monitoring
- xii. Security incident procedures
- xiii. Audits and security plan amendments

Note: The existing FSP is on file with the Port and has been approved by the USCG.

## **B. General Requirements**

The Contractor shall:

1. Provide the Facility Security Officer with a Declaration of Security that addresses the security requirements, required by the USCG for each Vessel call at the Terminal for which Contractor shall provide security guard services.
2. Post orders at each Terminal, and at the designated posts at the Port. All security personnel shall have access to the site post orders at all times while on duty. No deviations from the post orders shall be made, except for emergencies. All post orders (initial or revised) must be approved by the County Project Manager prior to posting.
3. Meet with the appropriate Port security officers and/or appropriate employees of any of cruise lines operating at the Port, prior to arrival of any cruise Vessel that may call at the Terminal, and meet with the relevant Vessel security officers upon arrival of the Vessel to ensure that the Terminals are secure.
4. Furnish adequate management, supervision, manpower, equipment, supplies, etc. necessary to provide security services at the Port, as described herein.
5. Provide sufficient training to security personnel in:
  - i. Basic security guard duties, including but not limited to, report writing, safety and fire prevention, patrol methods, police authority and jurisdiction, identification, and other security matters prior to duty assignment.
  - ii. The specific post orders and procedures for the security guard services. This training shall take place prior to the security guard commencing the services required herein.
6. Ensure that the services furnished are in conformity with practices which are generally current in the security industry. Contractor's responsibility is limited to providing physical security services, and shall not warrant that the services furnished will prevent loss.
7. Conduct periodic security drills at the Port (once every quarter), in addition to an annual emergency drill exercise (frequency cannot exceed more than eighteen months).
8. Issue uniforms to each employee performing security guard services who shall always present a clean, neat, professional appearance. Uniforms shall be the same for each class of employees (security guard and security supervisors). The style and color must be distinguishable from the uniform of any police agency in the County (refer to Section 6(B), for Uniform Requirements). The cost of uniforms, as further described herein, shall be the responsibility of the Contractor.
9. Issue to each employee performing the security guard services herein, the Transportation Worker Identification Credential (TWIC). Said credentials shall be displayed while on duty

at all times, and shall be maintained by security personnel. All employees assigned must also be issued a valid company badge, valid State of Florida "D" License, and valid Port identification. The company badge shall include a laminated employee photograph, employee number, physical description, employee title, and company name.

Note: TWIC is a vital security measure that will ensure individuals who pose a threat, do not gain unescorted access to secure areas of the nation's maritime transportation system. TWIC was established by Congress through the Maritime Transportation Security Act (MTSA) and is administered by the Transportation Security Administration (TSA) and U.S. Coast Guard. TWICs are tamper-resistant biometric credentials that will be issued to workers who require unescorted access to secure areas of ports, Vessels and outer continental shelf facilities, and all credentialed merchant mariners.

10. Coordinate with the County Project Manager to ensure security checkpoints and screening areas are functional and utilized in an efficient manner. The Contractor shall provide services at security checkpoints and screening areas including but not limited to the following:
  - i. Terminal access control for passengers, crewmembers, vendors, contractors or other cruise lines' employees or guests;
  - ii. A listing of all persons who visited the Terminal or Vessel during the Vessel's call, excluding crew and passengers;
  - iii. Screening of passengers, crew, vendors, contractors, or other cruise line employees or guests accessing the Vessel via the gangway for prohibited items including, but not limited to, those items set forth in a list to be provided by the Port or its designee, using security equipment, as specified in Section 6(A);
  - iv. Screening of all passenger baggage for prohibited items including, but not limited to, those items set forth in a list to be provided by the County Project Manager or designee, using the Security Equipment;
  - v. Screening of Vessel provisions using K-9 services trained/certified in accordance with applicable laws and regulations, and the approved FSP; and
  - vi. Such other reasonable additional security measures as may be requested, based on particular security concerns, by the County, a cruise line's director of security and surveillance, or a Vessel's security officer.

#### **4. Services to be Provided to the Port**

The Contractor shall provide security services, when requested by the County, for the Port. Requirements and Services to be provided in Section 3 above are also applicable to the Port.

Following are Services specific to the Port:

1. Monitor and secure all access points as identified by the Port's Facility Security Plan (FSP), and as assigned by the County Project Manager or designee;
2. Search or inspect vehicles, persons, bags, deliveries, articles, or packages entering the facility as specified in Post Orders;
3. Deny access to persons refusing to submit to security verification at a point of access, and referring persons refusing to comply to appropriate law enforcement personnel for investigation and follow-up;

4. Restrict access to Port Restricted Access Areas (RAA) to only authorized and essential personnel. (The security officers shall inspect fences or other barriers to ensure soundness of Port RAA perimeters.);
  5. Escort visitors, contractors, vendors, and other non-facility personnel through the Port as required;
  6. Operate equipment (e.g., metal detectors, x-ray, hand wands) to screen persons, personal effects, ships' provisions, non-containerized cargo, and vehicles;
  7. Conduct 100 percent screening of vehicles making deliveries of provisions to vessels in accordance with the Maritime Transportation Security Act of 2002, as detailed in the 33 CFR Part 105, and published United States Coast Guard Navigation and Vessel Inspection Circulars;
  8. Control and restrict access of non-credentialed Port visitors;
  9. Monitor the movements of persons, vehicles, and cargo throughout the Port, to ensure compliance with local, state, and federal seaport security regulations;
  10. Operate closed-circuit television and access control systems;
  11. Patrol parking lots, terminals, business premises and cargo areas to prevent unauthorized entry and detect violations of established security regulations and procedures;
  12. Stand guard at gate entrances and permit entrance to only authorized persons and vehicles; prevent unauthorized persons from entering restricted areas, stop suspicious persons in restricted areas, question identities and nature of activities;
  13. Maintain logs of vehicles and persons entering security areas; check identification; dispense and collect passes;
  14. Control and direct traffic using the seaport road network to expedite the flow of traffic with maximum safety;
  15. Summon law enforcement officers and assist in investigations, arrests and emergencies;
  16. Operate mobile radio equipment and intercommunication devices; and
  17. Prepare incident reports and logs in accordance with departmental rules, regulations and procedures.
5. **Security Personnel Requirements, Qualifications and Standards**

**A. Security Personnel Requirements**

The Contractor shall provide security personnel of the type and quantity as determined by the FSP, the operational needs, and for the purposes specified herein.

The Contractor shall:

1. Designate a minimum of one appropriately licensed individual to act as Security Manager, directing the activities of the Class "D" employees, who will provide the Services herein.
2. Provide sufficient Security Supervisors with which to inspect the Terminals or guard posts at least once per shift, during the hours of operations.
3. Provide the following essential personnel:
  - i. Facility Security Officers (FSO), who shall be the direct report of the Contractor's Terminal Security Officer (see ii below). Contractor shall assign at least one FSO for each day a Vessel calls at the Port. The FSO's responsibilities shall include a) on-site training and work direction, b) remaining in instant communication with the Contractor's control center, and c) observing the condition and performance of the security guards, the condition of the post, the post environment and level of activity.
  - ii. Terminal Security Officers (TSO) who shall be responsible for supervision of shore-side security operations for the Terminals on days of operations. The Contractor shall assign a TSO for each Terminal for which the Contractor is providing security guard services.
  - iii. Security Supervisors who shall be responsible for different (smaller) areas for the Terminals on days of operations and report to the TSO.
  - iv. Screener/A-Pass Operator, who shall be responsible for terminal access controls, screening of persons and baggage. The Screener shall be responsible for the calibration of the X-Ray machine, walk through metal detectors, and hand held detectors. A-Pass Operator shall swipe the traveler's "sail and sign" card to verify access to the Vessel. Depending on the Cruise Line, Screener/A-Pass shall have advanced training in the use of screening equipment and search procedures.
  - v. Maritime Security Officer (MSO) who shall be responsible for providing access control to the Terminals. Maritime Security Officers shall have the required training in the maritime field for basic maritime security functions, with advanced training in the use of screening equipment and search procedures.

#### **B. Security Personnel Qualifications and Standards**

To be eligible to perform security guard services requested herein, all levels of security personnel shall be a minimum of 21 years of age, and meet the following qualifications and standards regarding education, background, experience, health and citizenship, as established in this section, unless specifically and individually waived in writing by the County Project Manager or designee.

1. **Licensing-Certification:** The security personnel shall be licensed by the state of Florida with a "D" license, pursuant to Florida Statute 493. All officers shall maintain this requirement at all times while providing this Service to the County. Any person directing the activities of licensed Security Officers shall also meet the licensing requirements, per Florida Statute 493.6303, and possess a Class "MB" license and a Class "M" license, if applicable.

Note: Any security personnel, whose license has been revoked, suspended or expired for one year or longer is considered, upon reapplication for a license, an initial applicant and must possess a Class "D" License, which contains the picture of the license holder before he/she can work at the Port. Temporary Class "D" License (blue card) is NOT acceptable.

2. **Citizenship Status:** The security personnel shall be a citizen of the United States of America, or an alien who has been lawfully admitted for permanent residence as evidenced by Alien Registration Receipt Card Form 1-151, or who presents other evidence from the Immigration and Naturalization Service that employment will not affect his/her immigration status. Acceptable evidence shall consist of a birth certificate or appropriate naturalization papers, or a completed I-9 Form.
3. **English Language Literacy Requirements:** The security personnel shall be fully literate (i.e., read and write) in the English language and be able to clearly speak English. Oral command of English must be sufficient to permit full communication, even in times of stress. No exceptions to this requirement will be allowed.
4. **Educational Background and Experience:** The security personnel working at the post shall possess, at a minimum, a high school diploma or certified equivalency diploma (G.E.D.) from a United States accredited and verifiable institution. All unverifiable diplomas shall be translated to determine if the diploma can be converted to a United States GED. All personnel to perform security guard services shall be fully trained in the requirements of the service, and meet all contract requirements prior to reporting for duty. Personnel must have knowledge, through training or equivalent job experience, in the following:
  - i. Current security threats and patterns;
  - ii. Recognition and detection of dangerous substances and devices;
  - iii. Recognition of characteristics and behavioral patterns of persons who are likely to threaten security;
  - iv. Techniques used to circumvent security measures;
  - v. Crowd management and control techniques;
  - vi. Security related communications;
  - vii. Knowledge of emergency procedures and contingency plans;
  - viii. Operation, testing, calibration, and maintenance of security equipment and systems;
  - ix. Inspection, control, and monitoring techniques;
  - x. Relevant provisions of the Facility Security Plan (FSP);
  - xi. Methods of physical screening of persons, personal effects, baggage, cargo, and Vessel stores; and
  - xii. The meaning and the consequential requirements of the different Maritime Security (MARSEC) Levels.
5. **Medical Test and Health Requirements:** The security personnel shall successfully complete a medical examination, to be conducted at the Contractor's expense prior to duty assignment or as required for reasonable cause by the County. The results of the medical examination shall demonstrate that the employee shall:
  - i. Be in good general health, without physical defects or abnormalities which would interfere with the performance of duties;

- ii. Be free from any communicable disease;
  - iii. Possess binocular vision, correctable to 20/20 (Snellen);
  - iv. Be drug free;
  - v. Not be colorblind; and
  - vi. Be capable of hearing ordinary conversation at 20 feet and whispered conversation at 10 feet without benefit of artificial hearing devices.
6. **Criminal Background Checks:** The security personnel shall pass an extensive background investigation, which includes a) ten years employment history check and b) mandatory state and national criminal history background check and a fingerprint check with the federal Bureau of Investigation, to be completed prior to providing service to the County. All security officers shall pass the mandatory Florida Department of Law Enforcement (FDLE) and national background check, and shall be certified by the FDLE as having no felony conviction record. Misdemeanor convictions will be evaluated on a case-by-case basis, and may be grounds for disqualification, at the discretion of the County. Both Security Supervisors and personnel shall also pass an extensive mandatory background investigation in accordance with Florida Statute 311.12 which includes a fingerprint-based national Crime Information Center/Federal Citizen Information Center background check via FDLE. Both of the aforementioned background checks are done by the Transportation Worker Identification Credential and Seaport I.D.

Note: The Contractor may obtain these background checks from a private source, or may select to utilize the services of Miami-Dade County Employment Relations Department at the established cost of the requested service. The Contractor shall assume all related cost.

6. **Equipment and Uniform Requirements.**

**A. Equipment Requirements**

The Contractor shall:

1. Be solely responsible for delivery, installation, modifications, calibration, repairs and maintenance of the security equipment, required to perform the Services. Security equipment shall be fully operational at all times during embarkation of a Vessel. In the event of a breakdown or malfunction of any of the security equipment, Contractor shall: a) promptly use alternative screening methods complying with applicable law and regulations; and b) arrange for repair or replacement of such equipment before the next embarkation period. If any security equipment is replaced, the replacement security equipment shall be of equivalent or better capability than the Security Equipment it replaced.

Note: The County will arrange for all necessary electrical sources.

2. Provide security equipment of the type and quantity specified herein or an equal substitution:
  - i. Passenger carried baggage X-Ray;
  - ii. Passenger WTMD; and
  - iii. Checked baggage X-Ray.

Note: Equipment quantities shall be determined by the FSP and operational needs.

- c) Provide two-way handheld radios (walkie-talkie) to on-duty security personnel. Hand-held radios, licenses for use by the Federal Communications Commission, are required at all Terminals. In addition, one hand-held radio shall be issued by the Contractor, to the Port (at no additional charge), at the discretion of the County Project Manager (additional radios may be requested). The County will be the sole judge of the adequacy of radio communication.

**B. Uniform Requirements** (per Florida Statute 493)

The Contractor shall ensure that, at all times, all personnel while in uniform, shall be fully equipped and wear complete County-approved uniforms, including uniform jackets with required patches that are sewn on and name tags. All security personnel shall wear clean, pressed uniforms at all times while on duty at Terminals. Items shall not be removed or substituted without permission of the County, nor shall any non-regulation items such as sweaters, scarves, etc., be added. All personnel shall wear uniforms whose color and style have been approved in advance by the County Project Manager. All personnel providing service to the County may be required to wear the same color and style of uniform, distinguished only by the Contractor's identification shoulder patches (see below). Uniforms do not have to be new, but shall be in good condition and meet contractual standards.

During warm weather months, the County may, at its discretion, permit work without a tie or hat (outdoors only). Every security guard shall be neatly, cleanly, and uniformly garbed during duty hours. Failure to obey uniform regulations will result in penalty deductions to the Contractor by the County, and possible County request to remove the employee from duty at the Terminals.

Standard Uniform for all levels of Security Officers and Security Officer's Supervisor shall include:

- Trousers, all-season weight;
- Shirt/blouse, short or long sleeve;
- Tie;
- Cap;
- Belt – solid black;
- Duty Belt;
- Socks – solid black;
- Shoes – solid black Uniform shoes, no high heels, no platform shoes and no sneakers or tennis shoes;
- Shoulder patches to indicate the name of the Contractor sewn on both shoulders of the uniform jacket and shirt. No other identification of the Contractor shall be worn or displayed on the uniform except hats;
- Nametags to be worn centered and aligned at the top of the right shirt pocket; and
- Foul weather/cold weather clothing, including raincoats, boots, and/or security jackets, are required for those employees assigned to perform duties while exposed to cold and/or inclement weather conditions. All foul weather clothing shall be identical in style and color for each Security Officer, and marked with Contractor's identification, logo or name, or an insignia.

**7. WORK PRACTICES, STANDARDS AND DUTIES**

**A. Standards of Conduct:** The Contractor shall maintain satisfactory standards of employee competency, conduct, appearance and integrity, and shall take such disciplinary action with respect to its employees as may be necessary. Each security personnel shall adhere to standards of behavior that reflect credit on himself/herself, the Contractor, and the County.

**B. Personal Appearance of Guards:** A favorable image is a major asset to a protective force. Therefore, a security guard's attitude, courtesy and job knowledge, which are influential in creating this favorable image as is the appearance of the security guard's uniform, shall be monitored by the Contractor, as necessary, to promote a favorable image.

**C. Work Schedules:** The criteria for establishing work schedules and the requirements for relief periods and for starting and stopping work are contained herein.

- i. **Posting Work Schedules:** The working schedules for supervisors and guards shall be prepared and posted in the work area for continuous five-week periods. Changes to schedules shall be posted in the work area with sufficient time to insure that employees affected by a change in duty hours are properly notified.
- ii. **Relief:** The duties of the security guard post require that the security personnel not leave his/her post until properly relieved.
- iii. **Starting and Stopping Work:** All security personnel shall be in uniform and ready to begin work promptly at the start of their shift and shall remain on the job and in full uniform until the end of their full tour of duty or until relieved.

**D. Deviation from Prescribed Schedule:** The Contractor shall authorize its security personnel to deviate from prescribed schedules only when unusual or emergency conditions exist. Such deviations and the reasons are to be recorded in the daily log.

**E. Recording Presence:** The Contractor's security personnel shall sign in and sign out when reporting for duty and when leaving at the end of the work shifts. A "Record of Time of Arrival and Departure" form or similar form provided by the Contractor shall be used for this purpose. Security personnel's supervisor shall sign and note time of arrival and departure in a contrasting color. All document time entries shall consist of the actual event time, not a scheduled time.

**F. Post Orders:** Post Orders define the basic work to be performed by Security/Screening Officers at the Port, in accordance with FSP and 311.12. Post orders shall be written and contain complete duty instruction for staffing each individual post, including emergency procedures. All Security/Screening Officers shall have access to these Post Orders at all times while on duty. This may be accomplished by storing the Post Orders on site or, in the instance in which no secure storage is available, delivering them to the site at the beginning of each tour of duty. Once established, the Contractor shall assure that yearly updated copies are available to Security/Screening Officers. The Contractor shall check each post quarterly for updated Post Orders. Failure in this area may result in a Liquidated Damage and/or Vendor Non-Performance. No deviations from the post orders shall be made except for emergencies. All orders (initial or revised) shall be approved by the County Project Manager in writing. Such changes shall not require modification to the contract, but may require amendment to the FSP.

**G. Reports, Records and Desk Book:** An "Officer's Desk Book" shall be maintained at the guard post and shall contain complete duty instructions for manning the guard post plus emergency procedure instructions. The Contractor's employees shall prepare required orders, instructions and reports, including reports of accidents, fires, unusual incidents and unlawful

acts. The Contractor shall provide these reports to the County upon request by the County Project Manager.

**H. Emergency Assistance:** In the event of an emergency or unusual occurrence affecting the interest of the County and/or community, the Contractor's employee shall summon appropriate assistance as may be required, such as the local fire and/or police departments, and immediately notify appropriate County officials. The "Emergency Call Numbers List," filed in the Officer's Desk Book, lists key persons to be contacted.

**I. Lost and Found:** The Contractor's security personnel shall receive and safely store lost and found articles pending return to owner, or for other appropriate disposal as determined by the County.

**J. Hazardous Conditions:** The Contractor's security personnel shall report daily to County Project Manager, in accordance with procedures in the Officer's Desk Book, potentially hazardous conditions and items in need of repair.

**K. Document Submittal:** The Contractor shall keep in their files, and be available for inspection, the following documents for each security personnel assigned to Terminal, prior to his/her start of work under any agreement as a result of this Solicitation.

- i. Urinalysis Reports (by outside agency within past 60 days)
- ii. Training Certification
- iii. Proof of Minimum Education Requirements
- iv. Licenses
- v. Proof of citizenship or work permit or INS I-9 certification

**L. Removal from Duty:** If the County's Project Manager or his designee receives disqualifying information on a Contractor's security personnel, the Project Manager will request that the Contractor immediately remove said employee from providing services herein, and to the County. The Contractor must comply with all such requests.

- i. Suitability: The Contractor's security personnel may be disqualified for duty if any of the following are developed as facts pursuant to a suitability check: a) conviction of a felony, a violent crime or a serious misdemeanor, b) possession of a record of arrest for continuing offenses, or c) falsification of information submitted for suitability check.
- ii. Unfitness for Duty: The Contractor shall immediately remove any security personnel from providing services herein, and to the County, should it be determined by the County Project Manager or designee that such individual(s) assigned to duty have been disqualified for either suitability or security reasons, or who are found to be unfit for performing guard duties during their shifts. For clarification, a determination of unfitness may be made from, but not limited to, incidents involving the most immediate identifiable types of misconduct or delinquency as set forth below:
  - Neglect of duty including sleeping while on duty, unreasonable delays or failure to carry out assigned tasks, conducting personal affairs during official time, or refusing to render assistance or cooperate in upholding the integrity of the security program at the work site.
  - Falsification or unlawful concealment, removal, mutilation or destruction of any official documents or records or concealment of material facts by willful omissions

from official documents or records.

- Disorderly conduct, use of abusive or offensive language intimidation by words or actions, or fighting. Also, participation in disruptive activities which interfere with the normal and efficient guardhouse operation.
- Theft, vandalism, or any other criminal actions.
- Selling, consuming or being under the influence of intoxicants, drugs or substances which produce similar effects.
- Unethical or improper use of official authority or credentials.
- Unauthorized use of communications equipment or County property.
- Violation of security procedures or regulations.
- Recurring tardiness.
- Failure to have proper identification or registration on persons.
- Use of County telephones for purposes other than to report to supervisors or to report emergencies.

**M. Removal or Approval for Contract:** The County may reject any proposed Security Officer/Supervisor/Contractor Field Supervisor as deemed in the County's best interest. The County reserves the right to have the Contractor relieve any employee of the Contractor from a duty assignment, and/or bar the employee from further service under the Contract at the discretion of the County Project Manager or designee.

**N. Replacement Employees:** The Contractor shall provide the training outlined herein to each replacement employee prior to his/her start of work at the Terminals. Emergency relief security personnel shall be previously trained and approved.

**O. Waivers:** When an unusual, short-term unavailability of regularly assigned security guards exists, the County, in writing and prior to the security guard's commencement of duty, may waive training requirements. The Contractor shall limit the use of any individual untrained or unqualified guard to a period not-to-exceed a cumulative total of 68 hours.

## **8. Compliance**

The Contractor shall be compliant with the following:

- a) Relevant requirements of the FSP;
- b) Requirements of the MTSA of 2002, as amended, and its related regulations;
- c) Section 311, Florida Statutes, as amended, and any related regulations (collectively, the "FTSA");

## **9. Penalties and Deductions**

The following penalties for nonperformance or unsatisfactory performance may be imposed by the County against the Contractor:

**A. Major Incidents:** Any major incidents, as determined by the County's Project Manager or his designee, may result in a non-negotiable fine of up to \$100.00 per incident. Major incidents are defined as:

- Failure to provide security guard coverage.
- Failure to provide specified inspections.
- Security guard employee sleeping on duty.
- Security guard employee working under the influence of drugs or alcohol.

- Security guard employee participating in any collusion of criminal activity such as theft, vandalism, sale of drugs or alcohol.
- Falsifying logbook entries or status reports.
- Failure to provide a written report documenting an incident or accident.
- Failure to properly train a security guard employee.
- Refusing to render assistance or cooperate with the purposes of the security program.
- Disorderly conduct, use of abusive or offensive language, intimidation by words or action, or fighting.
- A security guard working over 16 consecutive hours at guard post.

**B. Minor Incidents:** Any minor incident, as determined by the County's Project Manager or his designee, may result in a \$50.00 fine per incident. Minor incidents are defined as:

- Security guard employee with improper uniform or unsatisfactory appearance.
- Failure to make prescribed communication checks.
- Failure to post company-supplied nameplate.
- Failure to properly equip security officer.
- Security guard employee conducting personal affairs while on duty.

The deduction schedule will be applied separately to each documented violation. All compliance deductions will be applied by the County to the monthly invoice.

**10. Compensation**

The Contractor shall provide compensation equal to or exceeding the Living Wage benefits, as specified in Appendix C, Living Wage Ordinance (Ord. No. 99-44).

## Appendix B Price Schedule

Price shown below is the maximum hourly rates for providing the services as stated in Scope of Services (Appendix A), for the term of the contract, including any option or extension period.

### Maximum Hourly Rates

Personnel	Maximum Hourly Rates
Terminal Security Officer	<b>\$24.96</b>
Security Officer Supervisor	<b>\$23.88</b>
Screening/Pass Operator	<b>\$20.50</b>
Maritime Security Officer	<b>\$19.42</b>
Facility Security Officer	<b>\$28.55</b>
K-9 @ 2 units per shift	<b>\$60.00</b>

**Notes:**

- a) The above rates are the maximum amounts Contractor may propose in a Work Order Proposal Request, except as increased by Living Wage pursuant to Article 8.
- b) The maximum hourly rates include all costs such as, full compensation for labor, equipment, equipment use, all out-of-pocket expenses, such as travel, per diem, and miscellaneous costs and fees, as they will not be reimbursed separately by the County.
- c) The County will not pay an overtime rate.
- d) Notwithstanding the maximum hourly rates above, compensation shall be based upon the actual number of service hours performed, less any deductions/fines imposed for non-performance or other contract violations.
- e) The County reserves the right to negotiate the final terms, conditions and pricing of any Work Orders as may be in the best interest of the County.

## SUPPLEMENTAL GENERAL CONDITION

The provisions of Section 2-8.9 of the Code of Miami-Dade County (also known as the Living Wage Ordinance) will apply to this Contract awarded pursuant to RFQ706. The Contractor is hereby agreeing to comply with the provisions of Section 2-8.9, and to acknowledge awareness of the penalties for non-compliance. A copy of this Code Section may be obtained from the department issuing the specifications for the Contract.

This Supplemental General Condition is organized with the following sections:

1. Definitions
2. Minimum Wages and Posting of Information
3. Liability for Unpaid Wages; Liquidated Damages; Withholding
4. Payrolls, Records and Reporting
5. Subcontracts
6. Complaints and Hearings; Contract Termination and Debarment

### 1. DEFINITIONS

- A. "Administrative hearing officer" means a qualified arbitrator appointed by the County Manager to resolve disputes arising from the enforcement of the Living Wage Ordinance.
- B. "Applicable department" means the County department(s) using the service contract.
- C. "Complaint" means any written charge/allegation presented to the Compliance Officer alleging a practice prohibited by the Ordinance.
- D. "Compliance officer" means the County Manager or his/her designee to review compliance with the Living Wage Ordinance and this Administrative Order.
- E. "Contract" means an agreement for services covered by the Living Wage Ordinance involving the County or Public Health Trust, or approved by the County, the Procurement Director or his/her designee, or the Public Health Trust.
- F. "Contracting officer" means the Department of Procurement Management and Public Health Trust staff or any other County personnel responsible for issuing County service contracts.

Appendix C

- G. "County" means the government of Miami-Dade County or the Public Health Trust.
- H. "Covered employee" means anyone employed by Contractor, as further defined in County Code Section 2-8.9, either full or part time, as an employee with or without benefits that is providing covered services pursuant to the Contractor's contract with the County.
- I. Covered employer means any and all contractors and subcontractors of Contractor providing covered services. Contractor is any individual, business entity, corporation (whether for profit or not-for-profit), partnership, limited liability company, joint venture, or similar business that is conducting business in Miami-Dade County or any immediately adjoining county and meets the following criteria:
  - (1) the Contractor is paid in whole or in part from the County's general fund, capital projects funds, special revenue funds, or any other funds either directly or indirectly, for contracted covered service whether by competitive bid process, informal bids, requests for proposals, some form of solicitation, negotiation, or agreement, or any other decision to enter into a contract; and
  - (2) the Contractor and any subcontractor is engaged in the business to provide covered services either directly or indirectly for the benefit of the County; or
  - (3) the Contractor is a General Aeronautical Service (GASP) Permittee or otherwise provides any of the Covered Services defined herein at any Miami Dade County Aviation Department facility including Miami International Airport pursuant to a permit, lease agreement or otherwise.
- J. Covered services are services purchased by the County that are subject to the requirements of the Living Wage Ordinance which are one of the following:
  - (1) County Service Contracts - Contracts awarded by the County that involve a total contract value of over \$100,000 per year for the following services:
    - (i) food preparation and/or distribution;
    - (ii) security services;
    - (iii) routine maintenance services such as custodial, cleaning, refuse removal, repair, refinishing and recycling;
    - (iv) clerical or other non-supervisory office work, whether temporary or permanent;

Appendix C

- (v) transportation and parking services including airport and seaport services;
  - (vi) printing and reproduction services; and,
  - (vii) landscaping, lawn and/or agricultural services.
- (2) Services Provided To Miami-Dade County Aviation Facilities: Any service that is provided by a GASP Permittee to a Miami-Dade County Aviation Department Facility or any other service Contractor that provides any of the following services to a Miami-Dade County Aviation Department facility is a covered service without reference to any contract value.
- (i) Ramp Service: Guiding aircraft in and out of Airport; aircraft loading and unloading positions, designated by the Aviation Department; placing in position and operating passenger, baggage and cargo loading and unloading devices, as required for the safe and efficient loading and unloading of passengers, baggage and cargo to and from aircraft; performing such loading and unloading; providing aircraft utility services, such as air start and cabin air; fueling; catering; towing aircraft; cleaning of aircraft; delivering cargo, baggage and mail to and from aircraft to and from locations at any Miami-Dade County Aviation Department facility; and providing such other ramp services approved in writing by the Aviation Department;
  - (ii) Porter Assistance Services: Handling and transportation through the use of porters, or other means, of baggage and other articles of the passengers of contracting air carriers or aircraft operators, upon request of the passenger, in public access areas of the Airport Terminal Complex. The Living Wage shall not apply to employees performing tip-related porter assistance services, including curbside check-in;
  - (iii) Passenger Services: Preparing such clearance documents for the baggage and cargo of aircraft passengers, as may be required by all governmental agencies; furnishing linguists for the assistance of foreign-speaking passengers; passenger information assistance; arranging in-flight meals for departing aircraft with persons or companies authorized by the Department to provide such meals; and providing assistance to handicapped passengers;
  - (iv) Dispatching and Communications Services: Providing ground to aircraft radio communication service; issuing flight clearances; sending and receiving standard arrival, departure and flight plan messages with appropriate

Appendix C

distribution of received messages; providing standby radio flight watch for aircraft in flight; and calculation of fuel loads and take-off and landing weights for aircraft;

- (v) Meteorological Navigation Services: Providing information based on the analysis and interpretation of weather charts; planning aircraft flights in accordance with the latest accepted techniques; providing appropriate prognostic weather charts; and generally providing information appropriate for enroute aerial navigation;
  - (vi) Ticket Counter and Operations Space Service: The operation of ticket counter and airlines' operations space; ticket checking, sales and processing; weighing of baggage; operation of an information, general traffic operations and communications office for air carriers and aircraft operators with whom the Contractor has contracted to supply such services;
  - (vii) Janitorial Services;
  - (viii) Delayed Baggage Services;
  - (ix) Security Services unless provided by federal government or pursuant to a federal government contract; and,
  - (x) Any other type of service that a GASP permittee is authorized to perform at any Miami-Dade County Aviation Department Facility will be considered a covered service, regardless of whether the service is performed by a GASP permittee or other service contractor.
- K. "Debar" means to exclude a Contractor, its individual officers, its principal shareholders, its qualifying agent or its affiliated businesses from County contracting and subcontracting for a specific period of time, not to exceed five (5) years, pursuant to section 10-38 of the Code of Miami-Dade County.
- L. "Living wage" means the minimum hourly pay rate with or without health benefits as further described in Section 2-8.9 of the Code of Miami-Dade County and as indexed from year to year.
- M. "Living Wage Commission" means a fifteen person advisory board established by the County Commission for the purpose of reviewing the effectiveness of the Living Wage Ordinance, reviewing certifications submitted by covered employers, reviewing quarterly reports on

Appendix C

complaints filed by employees and making recommendations to the County Mayor and Commission.

- N. "Project manager" means the person assigned under a contract, usually a department director of the using agency or his/her designee, who has primary responsibility to manage the contract and enforce contract requirements.

2. MINIMUM WAGES AND POSTING OF INFORMATION

- A. All covered employees providing covered services shall be paid a living wage of no less than \$12.97 per hour or \$11.32 per hour with qualifying health benefits, as described in this section and in the Living Wage Ordinance. When the covered employer seeks to comply with the Living Wage Ordinance by choosing to pay the wage rate applicable, when also paying qualifying health benefits, such health benefits shall consist of at least \$1.65 per hour towards the provision of health care benefits for employees and their dependents. Proof of the provision of such benefits must be submitted to the applicable department to qualify for the wage rate for employees with health benefits.
- B. Pursuant to Section C of County Code Section 2-8.9, the Living Wage rate must be annually indexed based on the Consumer Price Index (CPI) calculated by the U.S. Department of Commerce as applied to the County of Miami-Dade.
- C. Covered employees shall be paid by company or cashier's check, not less than bi-weekly, and without subsequent deduction or rebate on any account. The covered employer shall pay wage rates in accordance with federal and all other applicable laws such as overtime and similar wage laws.
- D. Covered employers must post in a visible place on the site where such contract work is being performed, a notice specifying the (1) wages/benefits to be paid; (2) the amount of liquidated damages for any failure to pay such specified combined overall hourly wage rate and benefits; and (3) the name and address of the responsible official in Miami-Dade County to whom written complaints should be sent. Posting requirements will not be required where the employer prints the following statements on the front of the covered employee's paycheck and every six months thereafter: "You are required by Miami-Dade County law to be paid at least [insert applicable rate under this Chapter] dollars an hour. If you are not paid this hourly rate, contact your supervisor or a lawyer." All notices will be printed in English, Spanish and Creole. Any complaints of underpayment must be filed in writing with the Director of Small Business Development, 111 NW 1<sup>st</sup> Street, Suite 1080, Miami, FL 33128, (305) 375-3111.

Appendix C

- E. Covered employers must refrain from terminating or otherwise retaliating against an employee performing work on the contract even though a complaint of practices has been filed by the employee or other investigative or enforcement action is being taken regarding such Contractor.

3. LIABILITY FOR UNPAID WAGES; PENALTIES; WITHHOLDING

- A. In the event of any underpayment of required wage rates, the Contractor may be liable to the underpaid employee for the amount of such underpayment within thirty (30) days of the findings of violation. Covered employers found to be in violation of the requirements of Section 2-8.9 may also be required to pay liquidated damages of up to \$500 to the County for each employee of the covered employer who performs any portion of the contract work for each week, or portion thereof, that is paid less than the specified applicable living wage rate. Request for appeals of violations must be filed in writing with the compliance officer within ten (10) days of receipt of the violation.
- B. Any wages not collected by underpaid employees shall be remitted, by the employer responsible for paying the wage debt, to the Small Business Development (SBD) for depository into the SBD Trust Fund. Proceeds from the "Trust Fund" shall be held for one (1) year and if not claimed by the underpaid employee, shall be transferred to the State of Florida.
- C. The County may withhold from Contractor any moneys payable on account of work performed under the contract, such sums as may be determined to be necessary to satisfy any liabilities for unpaid wages and penalties as provided herein. In order to preserve the rights of the affected workers under Section 2-8.9, the project manager may withhold or cause to be withheld from the Contractor under this agreement so much of the accrued payments or advances as may be considered necessary to pay employees of the covered employer the full amount of wages required by the contract. In the event of failure to pay any covered employee, employed or working on the project, all or part of the wages required by the contract, the project manager may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment, until such violations have ceased. The withheld monies shall be remitted to the covered employee only in accordance with the provisions of Section 6, "Complaints and Hearings; Contract Termination and Debarment".
- D. In addition to the payment of penalties and backwages, repeat offenders may be debarred from doing business with the County for a period of up to five years and/or have their contracts terminated.

Appendix C

4. PAYROLL; RECORDS; REPORTING

- A. Each covered employer shall maintain payrolls for all covered employees and records relating thereto and shall preserve them for a period of three (3) years. The records shall contain: the name and address of each covered employee, the job title and classification, the number of hours worked each day, the gross wages earned and deductions made; annual wages paid; a copy of the social security returns and evidence of payment thereof; if applicable, a record of health benefit payments including contributions to approved plans; and any other data or information the Living Wage Commission or compliance officer should require from time to time.
- B. The Contractor shall provide a certificate to the applicable department, with every invoice or requisition for payment, that includes the name, address, and phone number of the covered employer, a local contact person, and the specific project for which the service contract is sought; the amount of the contract and the applicable department the contract will serve; a brief description of the project or service provided; a statement of the wage levels for all employees; and a commitment to pay all employees a living wage as set forth in the contract specifications; and the name and social security number of every employee that provided service for that requisition for payment.
- C. The covered employer shall submit the information required hereunder every six (6) months, to the applicable department a complete payroll showing the employer's payroll records for each covered employee working on the contract for covered services for one payroll period.
- D. The covered employer shall file with the applicable department, every six months, reports of employment activities to be made publicly available, including: race and gender of employees hired and terminated; zip codes of employees hired and terminated; and wage rates of employees hired and terminated.
- E. The covered employer shall make the records required to be kept hereunder available for inspection, copying or transcription by an authorized representative of the County, and shall permit such representative to interview employees during working hours on the job. Failure to submit the required reports upon request or to make records available may be grounds for debarment. The Contractor is responsible for the submission of the information required hereunder and for the maintenance of records and provision of access to same by all subcontractors.

5. SUBCONTRACTS

Appendix C

The Contractor shall insert in any subcontracts the clauses set forth in paragraphs 1 through 6 of this provision and also a clause requiring the subcontractors to include these clauses in any subcontracts. The Contractor shall be responsible for compliance by any subcontractor with the clauses set forth in paragraphs 1 through 6 of this provision.

6. PROCEDURES FOR APPEAL THROUGH ADMINISTRATIVE HEARING OFFICER PROCESS; CONTRACT TERMINATION AND DEBARMENT

- A. Appeals of findings of violation and imposition of penalties by the compliance officer shall be heard by an administrative hearing officer. Upon the receipt of a written appeal, the compliance officer shall notify the County Manager in writing and the County Manager shall appoint an administrative hearing officer and set a time for an administrative hearing. Failure to appeal within the specified time shall be considered a waiver of the appeal process provided for in Section 3.A and an admission of the complaint/violation.
  
- B. Notification of hearing date shall be served by the compliance officer upon the covered employer against whom the complaint is made within ten (10) working days of the appointment of the administrative hearing officer. Such notice shall be by certified mail, return receipt requested. Such notice shall include:
  - (1) A copy of the written complaint, including reasons and causes for the proposed administrative hearing outlining alleged prohibited practices upon which it is based;
  - (2) The penalties assessed;
  - (3) That an administrative hearing shall be conducted before an administrative hearing officer on a date and time not to exceed thirty (30) business days after service of the notice. The notice shall also advise the covered employer that they may be represented by an attorney, may present documentary evidence and verbal testimony, and may cross-examine or rebut evidence and testimony presented against them; and,
  - (4) A description of the effect of the issuance of the notice of the proposed administrative hearing and the potential effect(s) of this administrative hearing.
  
- C. The compliance officer or his/her designee shall, with the assistance of the project manager, present evidence and arguments to the administrative hearing officer.

Appendix C

- D. No later than seven (7) days prior to the scheduled hearing date, the covered employer must furnish the compliance officer a list of the defenses the covered employer intends to present at the administrative hearing. If the covered employer fails to submit such list, in writing, at least seven (7) days prior to the administrative hearing, or fails to seek an extension of time within which to do so, the covered employer shall be deemed to have waived the opportunity to be heard at the administrative hearing. The administrative hearing officer shall have the right to grant or deny an extension of time, and the decision may only be reviewed upon an abuse of discretion.
  
- E. Hearsay evidence shall be admissible at the administrative hearing, but shall not form the sole basis for finding a violation of Section 2-8.9. The administrative hearing shall be transcribed, taped or otherwise recorded by a court reporter, at the election of the administrative hearing officer and at the expense of the County. Copies of the hearing tape or transcript shall be furnished at the expense and request of the requesting party. The cost of such transcription may be assessed, by the hearing officer, against a Contractor that has been found to violate Section 2-8.9.
  
- F. In addition to the payment of penalties and back wages, the County Manager may debar, for a period not to exceed five (5) years, a Contractor or subcontractor and the principal owners and/or qualifying agents thereof found to have violated the requirements of Section 2-8.9 a second time. If the County Manager determines a covered employer failed to comply with these provisions a third time, the non-complying covered employer's service contract with the County may be terminated.
  
- G. The County Manager may order the withheld amount equal to any underpayment remitted to the employee. In addition, the County Manager may order payment of a penalty to the County. If the required payment is not made within a reasonable period of time, the County Manager may order debarment as described above.

A breach of the clauses contained in this Supplemental General Condition shall be deemed a breach of this contract and may be grounds for termination of the contract, and for debarment, and any other remedies available to the County.

**Port of Miami Security Guard Services Pool**

Contract No. RFQ706c

THIS AGREEMENT made and entered into as of this \_\_\_\_\_ day of \_\_\_\_\_ by and between American Guard Services, Inc., a corporation organized and existing under the laws of the State of California, having its principal office at 1015 N America Way, Suite 108, Miami, Florida 33132 (hereinafter referred to as the "Contractor"), and Miami-Dade County, a political subdivision of the State of Florida, having its principal office at 111 N.W. 1st Street, Miami, Florida 33128 (hereinafter referred to as the "County"),

WITNESSETH:

WHEREAS, the Contractor has offered to participate in the Port of Miami Security Guard Services Pool, for the purposes of providing security guard services to the Port of Miami and various cruise lines at the Port, that shall conform to the Scope of Services (Appendix A); Miami-Dade County's Request for Qualifications (RFQ) No. 706 and all associated addenda and attachments, incorporated herein by reference; and the requirements of this Agreement; and,

WHEREAS, the Contractor has submitted a written proposal dated May 18, 2010, hereinafter referred to as the "Contractor's Proposal" which is incorporated herein by reference; and,

WHEREAS, the County desires to procure from the Contractor such security guard services for the County, in accordance with the terms and conditions of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

**ARTICLE 1. DEFINITIONS**

The following words and expressions used in this Agreement shall be construed as follows, except when it is clear from the context that another meaning is intended:

- a) The words "Contract" or "Contract Documents" or "Agreement" to mean collectively these terms and conditions, the Scope of Services (Appendix A), RFQ No. 706 and all associated addenda and attachments, the Contractor's Proposal, and all other attachments hereto and all amendments issued hereto.
- b) The words "Contract Date" to mean the date on which this Agreement is effective.
- c) The words "Contract Manager" to mean Miami-Dade County's Director, Department of Procurement Management, or the duly authorized representative designated to manage the Contract.
- d) The word "Contractor" to mean American Guard Services, Inc. and its permitted successors and assigns.
- e) The word "Days" to mean Calendar Days.
- f) The word "Deliverables" to mean all documentation and any items of any nature submitted by the Contractor to the County's Project Manager for review and approval pursuant to the terms of this Agreement.
- g) The words "directed", "required", "permitted", "ordered", "designated", "selected", "prescribed" or words of like import to mean respectively, the direction, requirement, permission, order, designation, selection or prescription of the County's Project Manager; and similarly the words "approved", "acceptable", "satisfactory", "equal", "necessary", or words of like import to mean respectively, approved by, or acceptable or satisfactory to, equal or necessary in the opinion of the County's Project Manager.
- h) The words "Change Order" or "Extra Work" or "Additional Work" resulting in additions or deletions or modifications to the amount, type or value of the Work and Services as required in this Contract, as directed and/or approved by the County.
- i) The words "Project Manager" to mean the County Manager or the duly authorized representative designated to manage the Project.
- k) The words "Scope of Services" to mean the document appended hereto as Appendix A, which details the work to be performed by the Contractor.
- l) The word "subcontractor" or "subconsultant" to mean any person, entity, firm or corporation, other than the employees of the Contractor, who furnishes labor and/or materials, in connection with the Work, whether directly or indirectly, on behalf and/or under the direction of the Contractor and whether or not in privity of Contract with the Contractor.
- m) The words "Work", "Services" "Program", or "Project" to mean all matters and things required to be done by the Contractor in accordance with the provisions of this Contract.
- n) The words "Work Order" to mean an assignment of work issued by the County to a Pool member to perform work specified therein.
- o) The words "Work Order Proposals" to mean a documentation presented by Pool members in response to a Work Order Proposal Request (WOPR).

**ARTICLE 2. ORDER OF PRECEDENCE**

If there is a conflict between or among the provisions of this Agreement, the order of precedence is as follows: 1) any Work Order issued as a result of this Agreement, 2) these terms and conditions, 2) the Scope of Services (Appendix A), 3) the Miami-Dade County's RFQ No. 706 and any associated addenda and attachments thereof, and 4) the Contractor's Proposal.

**ARTICLE 3. RULES OF INTERPRETATION**

- a) References to a specified Article, section or schedule shall be construed as reference to that specified Article, or section of, or schedule to this Agreement unless otherwise indicated.
- b) Reference to any agreement or other instrument shall be deemed to include such agreement or other instrument as such agreement or other instrument may, from time to time, be modified, amended, supplemented, or restated in accordance with its terms.
- c) The terms "hereof", "herein", "hereinafter", "hereby", "herewith", "hereto", and "hereunder" shall be deemed to refer to this Agreement.
- d) The titles, headings, captions and arrangements used in these Terms and Conditions are for convenience only and shall not be deemed to limit, amplify or modify the terms of this Contract, nor affect the meaning thereof.

**ARTICLE 4. NATURE OF THE AGREEMENT**

- a) This Agreement incorporates and includes all prior negotiations, correspondence, conversations, agreements, and understandings applicable to the matters contained in this Agreement. The parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this Agreement, and that this Agreement contains the entire agreement between the parties as to all matters contained herein. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written. It is further agreed that any oral representations or modifications concerning this Agreement shall be of no force or effect, and that this Agreement may be modified, altered or amended only by a written amendment duly executed by both parties hereto or their authorized representatives.
- b) The Contractor shall provide the services set forth in the Scope of Services, and render full and prompt cooperation with the County in all aspects of the Services performed hereunder.
- c) The Contractor acknowledges that this Agreement requires the performance of all things necessary for or incidental to the effective and complete performance of all Work and Services under this Contract. All things not expressly mentioned in this Agreement but necessary to carrying out its intent are required by this Agreement, and the Contractor shall perform the same as though they were specifically mentioned, described and delineated.
- d) The Contractor shall furnish all labor, materials, tools, supplies, and other items required to perform the Work and Services that are necessary for the completion of this Contract. All Work and Services shall be accomplished at the direction of and to the satisfaction of the County's Project Manager.
- e) The Contractor acknowledges that the County shall be responsible for making all policy decisions regarding the Scope of Services. The Contractor agrees to provide input on

policy issues in the form of recommendations. The Contractor agrees to implement any and all changes in providing Services hereunder as a result of a policy change implemented by the County. The Contractor agrees to act in an expeditious and fiscally sound manner in providing the County with input regarding the time and cost to implement said changes and in executing the activities required to implement said changes.

**ARTICLE 5. CONTRACT TERM**

The Contract shall become effective on the date stated on the cover page of this Contract and shall end on the last day of the 36<sup>th</sup> month. The County, at its sole discretion, reserves the right to exercise the option to renew this Contract for a period for three, one year periods. The County reserves the right to exercise its option to extend this Contract for up to one hundred-eighty (180) calendar days beyond the current Contract period and will notify the Contractor in writing of the extension. This Contract may be extended beyond the initial one hundred-eighty (180) calendar day extension period by mutual agreement between the County and the Contractor, upon approval by the Board of County Commissioners.

**Work Order Term**

Work Orders shall expire as stated on each individual Work Order issued under this Contract, and may extend past the expiration of this Contract. The provisions of any specific Work Order which commences prior to the termination date of this Contract and which will extend beyond said termination date shall survive the expiration or termination hereof.

**ARTICLE 6. NOTICE REQUIREMENTS**

All notices required or permitted under this Agreement shall be in writing and shall be deemed sufficiently served if delivered by Registered or Certified Mail, with return receipt requested; or delivered personally; or delivered via fax or e-mail (if provided below) and followed with delivery of hard copy; and in any case addressed as follows:

**(1) to the County**

- a) to the Project Manager:  
Port of Miami  
1015 North American Way, 2<sup>nd</sup> Floor  
Miami, Florida 33132  
Miami-Dade County  
Attention: Director  
Phone: 305-329-4031  
Fax: 305-375-3070

and,

- b) to the Contract Manager:  
  
Miami-Dade County  
Department of Procurement Management  
111 N.W. 1<sup>st</sup> Street, Suite 1375  
Miami, FL 33128-1974  
Attention: Director  
Phone: (305) 375-5548  
Fax: (305) 375-2316

**(2) To the Contractor**

American Guard Services, Inc.  
1299 E. Artesia Blvd., Suite 200  
Carson, CA 90746  
Attention: Sherif Assal  
Phone: (310) 645-6200  
Fax: (310) 645-6233  
E-mail: sheriff@americanguardservices.com

Either party may at any time designate a different address and/or contact person by giving notice as provided above to the other party. Such notices shall be deemed given upon receipt by the addressee.

**ARTICLE 7. PAYMENT FOR SERVICES/AMOUNT OBLIGATED**

The Contractor warrants that it has reviewed the County's requirements and has asked such questions and conducted such other inquiries as the Contractor deemed necessary in order to determine the price the Contractor will charge to provide the Work and Services to be performed under this Contract. The compensation for all Work and Services performed under this Contract, including all costs associated with such Work and Services, shall be as specified in the applicable Work Order. The County shall have no obligation to pay the Contractor any additional sum in excess of this amount, except for a change and/or modification to the Contract, which is approved and executed in writing by the County and the Contractor, or a change to the applicable Work Order by the County.

All Services undertaken by the Contractor before County's approval of this Contract shall be at the Contractor's risk and expense.

**ARTICLE 8. PRICING**

Maximum hourly rates shall remain firm and fixed for the term of the Contract, including any option or extension periods; however, the Contractor may offer incentive discounts to the County at any time during the Contract term, including any renewal or extension thereof.

Notwithstanding the above, the Contractor may adjust the maximum price based upon an increase to the Living Wage. The rates per assignment will be negotiated and specified in the applicable Work Order.

**ARTICLE 9. METHOD AND TIMES OF PAYMENT**

The Contractor agrees that under the provisions of this Agreement, as reimbursement for those actual, reasonable and necessary costs incurred by the Contractor, which are directly attributable or properly allocable to the Services, the Contractor will bill the County at the end of each month, for the previous month, upon invoices certified by the Contractor pursuant to Appendix B – Price Schedule. All invoices shall be taken from the books of account kept by the Contractor, shall be supported by copies of payroll distribution, receipt bills or other documents reasonably required by the County, shall show the County's contract number, and shall have a unique invoice number assigned by the Contractor. It is the policy of Miami-Dade County that payment for all purchases by County agencies and the Public Health Trust shall be made in a timely manner and that interest payments be made on late payments. In accordance with Florida Statutes, Section 218.74 and Section 2-8.1.4 of the Miami-Dade County Code, the time at which payment shall be due from the County or the Public Health Trust shall be forty-five days from receipt of a proper invoice. The time at which payment shall be due to small businesses shall be thirty (30) days from receipt of a proper invoice. All payments due from the County or the Public Health Trust, and not made within the time specified by this section shall bear interest from thirty (30) days after the due date at the rate of one percent (1%) per month on the unpaid balance. Further, proceedings to resolve disputes for payment of obligations shall be concluded by final written

decision of the County Manager, or his or her designee(s), not later that sixty (60) days after the date on which the proper invoice was received by the County or the Public Health Trust.

Invoices and associated back-up documentation shall be submitted in duplicate by the Contractor to the County as follows:

Miami-Dade County  
Port of Miami  
1015 North American Way  
2<sup>nd</sup> Floor  
Miami, Florida 33132  
Attention: Danny Ball

The County may at any time designate a different address and/or contact person by giving written notice to the other party.

**ARTICLE 10. INDEMNIFICATION AND INSURANCE**

The Contractor shall indemnify and hold harmless the County and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the County or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the Contractor or its employees, agents, servants, partners principals or subcontractors. The Contractor shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the County, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The Contractor expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the Contractor shall in no way limit the responsibility to indemnify, keep and save harmless and defend the County or its officers, employees, agents and instrumentalities as herein provided.

Upon County's notification, the Contractor shall furnish to the Department of Procurement Management, Certificates of Insurance that indicate that insurance coverage has been obtained, which meets the requirements as outlined below:

1. Worker's Compensation Insurance for all employees of the vendor as required by Florida Statute 440.
2. Commercial General Liability Insurance on a comprehensive basis, including Personal Injury Liability, in an amount not less than \$1,000,000 combined single limit per occurrence for bodily injury and property damage. **Miami-Dade County must be shown as an additional insured with respect to this coverage. The mailing address of Miami-Dade County 111 N.W. 1st Street, Suite 1300, Miami, Florida 33128-1974, as the certificate holder, must appear on the certificate of insurance.**
3. Automobile Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the work, in an amount not less than \$500,000 combined single limit per occurrence for bodily injury and property damage.

The insurance coverage required shall include those classifications, as listed in standard liability insurance manuals, which most nearly reflect the operation of the Contractor. All insurance policies required above shall be issued by companies authorized to do business under the laws of the State of Florida with the following qualifications:

The company must be rated no less than "B" as to management, and no less than "Class V" as to financial strength, according to the latest edition of Best's Insurance Guide published by A.M. Best Company, Oldwick, New Jersey, or its equivalent, subject to the approval of the County Risk Management Division.

OR

The company must hold a valid Florida Certificate of Authority as shown in the latest "List of All Insurance Companies Authorized or Approved to Do Business in Florida", issued by the State of Florida Department of Insurance and are members of the Florida Guaranty Fund.

**Certificates of Insurance must indicate that for any cancellation of coverage before the expiration date, the issuing insurance carrier will endeavor to mail thirty (30) day written advance notice to the certificate holder. In addition, the Contractor hereby agrees not to modify the insurance coverage without thirty (30) days written advance notice to the County.**

**NOTE: MIAMI-DADE COUNTY CONTRACT NUMBER AND TITLE MUST APPEAR ON EACH CERTIFICATE OF INSURANCE.**

Compliance with the foregoing requirements shall not relieve the Contractor of this liability and obligation under this section or under any other section in this Agreement.

Award of this Contract is contingent upon the receipt of the insurance documents, as required, within ten (10) business days after notification of recommendation to award. If the insurance certificate is received within the specified time frame but not in the manner prescribed in this Agreement, the Contractor shall have an additional five (5) business days to submit a corrected certificate to the County. If the Contractor fails to submit the required insurance documents in the manner prescribed in this Agreement within fifteen (15) business days, the Contractor shall be in default of the contractual terms and conditions and award of the Contract may be rescinded, unless such timeframe for submission has been extended by the County.

The Contractor shall be responsible for assuring that the insurance certificates required in conjunction with this Section remain in force for the duration of the contractual period of the Contract, including any and all option years or extension periods that may be granted by the County. If insurance certificates are scheduled to expire during the contractual period, the Contractor shall be responsible for submitting new or renewed insurance certificates to the County at a minimum of thirty (30) calendar days in advance of such expiration. In the event that expired certificates are not replaced with new or renewed certificates which cover the contractual period, the County shall suspend the Contract until such time as the new or renewed certificates are received by the County in the manner prescribed herein; provided, however, that this suspended period does not exceed thirty (30) calendar days. Thereafter, the County may, at its sole discretion, terminate this contract.

**ARTICLE 11. PERFORMANCE AND PAYMENT BOND**

The Contractor agrees to execute and deliver to the County (prior to the issuance of a Notice to Proceed), a Contractor's Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price (separate bond for each cruise terminal and/or the Port Work Order) prepared on the applicable County bond form(s). The Bond(s), in the amount of 10% of the Contract amount, may be in the form of a Surety Bond written through a local surety bond agency, rated as to Management and Strength as set forth below:

**Surety Bond Qualifications:** The following specifications shall apply to all types of bonds.

A. All bonds shall be written through surety insurers authorized to do business in the State of Florida as surety, with the following qualifications as to management and financial strength according to the latest edition of Best's Insurance Guide, published by A.M. Best Company, Oldwick, New Jersey:

<u>Bond Amount</u>	<u>Best's Rating</u>
500,001 to 1,500,000	B V
1,500,001 to 2,500,000	A VI
2,500,001 to 5,000,000	A VII
5,000,001 to 10,000,000	A VIII
Over 10,000,000	A IX

On bond amount of 500,000 or less, the provisions of Section 287.0935, Florida Statutes (1985) shall be in effect and surety companies not otherwise qualifying with this paragraph may optionally qualify by:

1. Providing evidence that the surety has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued,
2. Certifying that the surety is otherwise in compliance with the Florida Insurance Code, and
3. Providing a copy of the currently valid Certificate of Authority issued by the United States Department of the Treasury under ss. 31 U.S.C. 9304-9308.

B. Surety insurers shall be listed in the latest Circular 570 of the U.S. Department of the Treasury entitled "**Surety Companies Acceptable on Federal Bonds**", published annually. The bond amount shall not exceed the underwriting limitations as shown in this circular.

C. The attorney-in-fact or other officer who signs the bond for a surety company must file with such bond a certified copy of his power of attorney authorizing him to do so. The bond must be countersigned by the surety's resident Florida Agent.

The Contractor may in lieu of a surety bond, submit a cash bond, conditioned upon the faithful performance of the work in strict accordance with this Contract and with the Plans and Scope of Services and the completion of the same free from all liens and within the time limit herein specified. The bond shall be so worded as to make the Contract a part thereof and shall contain a clause providing the right of suit or action for whose benefit said bond shall be executed as disclosed by the text of said Bond and Contract to the same extent as if he or they were the obligee or obligee therein specifically mentioned, and all such persons shall be held or deemed to be obligee thereof.

Florida Statutes 255.05 provide for the following conditions to be made in all Performance and Payment Bonds relating to public projects.

"A claimant, except a laborer, who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within forty-five (45) days after beginning to furnish labor, materials, or supplies for the prosecution of the work, furnish the Principal with a notice that he intends to look to the bond for protection."

"A claimant who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within ninety (90) days after performance of the labor or after complete delivery of the materials or supplies, deliver to the Principal and to the Surety written notice of the performance of the labor or delivery of the materials or supplies and of the non-payment."

"No action for the labor, materials, or supplies may be instituted against the Principal or the Surety unless both notices have been given. No action shall be instituted against the Principal or the Surety on the bond after one (1) year from the performance of the labor or completion of delivery of the materials or supplies."

**ARTICLE 12. MANNER OF PERFORMANCE**

- a) The Contractor shall provide the Services described herein in a competent and professional manner satisfactory to the County in accordance with the terms and conditions of this Agreement. The County shall be entitled to a satisfactory performance of all Services described herein and to full and prompt cooperation by the Contractor in all aspects of the Services. At the request of the County the Contractor shall promptly remove from the project any Contractor's employee, subcontractor, or any other person performing Services hereunder. The Contractor agrees that such removal of any of its employees does not require the termination or demotion of any employee by the Contractor.
- b) The Contractor agrees to defend, hold harmless and indemnify the County and shall be liable and responsible for any and all claims, suits, actions, damages and costs (including attorney's fees and court costs) made against the County, occurring on account of, arising from or in connection with the removal and replacement of any Contractor's personnel performing services hereunder at the behest of the County. Removal and replacement of any Contractor's personnel as used in this Article shall not require the termination and or demotion of such Contractor's personnel.
- c) The Contractor agrees that at all times it will employ, maintain and assign to the performance of the Services a sufficient number of competent and qualified professionals and other personnel to meet the requirements to which reference is hereinafter made. The Contractor agrees to adjust its personnel staffing levels or to replace any its personnel if so directed upon reasonable request from the County, should the County make a determination, in its sole discretion, that said personnel staffing is inappropriate or that any individual is not performing in a manner consistent with the requirements for such a position.
- d) The Contractor warrants and represents that its personnel have the proper skill, training, background, knowledge, experience, rights, authorizations, integrity, character and licenses as necessary to perform the Services described herein, in a competent and professional manner.
- e) The Contractor shall at all times cooperate with the County and coordinate its respective work efforts to most effectively and efficiently maintain the progress in performing the Services.
- f) The Contractor shall comply with all provisions of all federal, state and local laws, statutes, ordinances, and regulations that are applicable to the performance of this Agreement.
- g) The Contractor shall supply all equipment of every kind, ample in quantity and capacity, in good working order and suitable in character to carry on the work of this contract

according to an approved program. Precaution shall be exercised for the protection of persons and property. The safety provisions of the Occupational Safety and health Act of 1970 (Public Law 91-596) and other applicable Laws shall be observed.

**ARTICLE 13. EMPLOYEES ARE THE RESPONSIBILITY OF THE CONTRACTOR**

All employees of the Contractor shall be considered to be, at all times, employees of the Contractor under its sole direction and not employees or agents of the County. The Contractor shall supply competent employees. Miami-Dade County may require the Contractor to remove an employee it deems careless, incompetent, insubordinate or otherwise objectionable and whose continued employment on County property is not in the best interest of the County. Each employee shall have and wear proper identification.

**ARTICLE 14. INDEPENDENT CONTRACTOR RELATIONSHIP**

The Contractor is, and shall be, in the performance of all work services and activities under this Agreement, an independent contractor, and not an employee, agent or servant of the County. All persons engaged in any of the work or services performed pursuant to this Agreement shall at all times, and in all places, be subject to the Contractor's sole direction, supervision and control. The Contractor shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the Contractor's relationship and the relationship of its employees to the County shall be that of an independent contractor and not as employees and agents of the County.

The Contractor does not have the power or authority to bind the County in any promise, agreement or representation other than specifically provided for in this Agreement.

**ARTICLE 15. AUTHORITY OF THE COUNTY'S PROJECT MANAGER**

- a) The Contractor hereby acknowledges that the County's Project Manager will determine in the first instance all questions of any nature whatsoever arising out of, under, or in connection with, or in any way related to or on account of, this Agreement including without limitations: questions as to the value, acceptability and fitness of the Services; questions as to either party's fulfillment of its obligations under the Contract; negligence, fraud or misrepresentation before or subsequent to acceptance of the Proposal; questions as to the interpretation of the Scope of Services; and claims for damages, compensation and losses.
- b) The Contractor shall be bound by all determinations or orders and shall promptly obey and follow every order of the Project Manager, including the withdrawal or modification of any previous order and regardless of whether the Contractor agrees with the Project Manager's determination or order. Where orders are given orally, they will be issued in writing by the Project Manager as soon thereafter as is practicable.
- c) The Contractor must, in the final instance, seek to resolve every difference concerning the Agreement with the Project Manager. In the event that the Contractor and the Project Manager are unable to resolve their difference, the Contractor may initiate a dispute in accordance with the procedures set forth in this Article. Exhaustion of these procedures shall be a condition precedent to any lawsuit permitted hereunder.
- d) In the event of such dispute, the parties to this Agreement authorize the County Manager or designee, who may not be the Project Manager or anyone associated with this Project, acting personally, to decide all questions arising out of, under, or in connection with, or in any way related to or on account of the Agreement (including but not limited to claims in the nature of breach of contract, fraud or misrepresentation arising either before or subsequent to execution hereof) and the decision of each with respect to matters within

the County Manager's purview as set forth above shall be conclusive, final and binding on parties. Any such dispute shall be brought, if at all, before the County Manager within 10 days of the occurrence, event or act out of which the dispute arises.

- e) The County Manager may base this decision on such assistance as may be desirable, including advice of experts, but in any event shall base the decision on an independent and objective determination of whether Contractor's performance or any Deliverable meets the requirements of this Agreement and any specifications with respect thereto set forth herein. The effect of any decision shall not be impaired or waived by any negotiations or settlements or offers made in connection with the dispute, whether or not the County Manager participated therein, or by any prior decision of others, which prior decision shall be deemed subject to review, or by any termination or cancellation of the Agreement. All such disputes shall be submitted in writing by the Contractor to the County Manager for a decision, together with all evidence and other pertinent information in regard to such questions, in order that a fair and impartial decision may be made. Whenever the County Manager is entitled to exercise discretion or judgement or to make a determination or form an opinion pursuant to the provisions of this Article, such action shall be fair and impartial when exercised or taken. The County Manager, as appropriate, shall render a decision in writing and deliver a copy of the same to the Contractor. Except as such remedies may be limited or waived elsewhere in the Agreement, Contractor reserves the right to pursue any remedies available under law after exhausting the provisions of this Article.

**ARTICLE 16. MUTUAL OBLIGATIONS**

- a) This Agreement, including attachments and appendixes to the Agreement, shall constitute the entire Agreement between the parties with respect hereto and supersedes all previous communications and representations or agreements, whether written or oral, with respect to the subject matter hereto unless acknowledged in writing by the duly authorized representatives of both parties.
- b) Nothing in this Agreement shall be construed for the benefit, intended or otherwise, of any third party that is not a parent or subsidiary of a party or otherwise related (by virtue of ownership control or statutory control) to a party.
- c) In those situations where this Agreement imposes an indemnity obligation on the Contractor, the County may, at its expense, elect to participate in the defense if the County should so choose. Furthermore, the County may at its own expense defend or settle any such claims if the Contractor fails to diligently defend such claims, and thereafter seek indemnity for costs from the Contractor.

**ARTICLE 17. QUALITY ASSURANCE/QUALITY ASSURANCE RECORD KEEPING**

The Contractor shall maintain, and shall require that its subcontractors and suppliers maintain, complete and accurate records to substantiate compliance with the requirements set forth in the Scope of Services. The Contractor and its subcontractors and suppliers, shall retain such records, and all other documents relevant to the Services furnished under this Agreement for a period of three (3) years from the expiration date of this Agreement and any extension thereof.

**ARTICLE 18. AUDITS**

The County, or its duly authorized representatives or governmental agencies shall, until the expiration of three (3) years after the expiration of this Agreement and any extension thereof, have access to and the right to examine and reproduce any of the Contractor's books, documents, papers and records and of its subcontractors and suppliers which apply to all matters of the County. Such records shall subsequently conform to Generally Accepted

Accounting Principles requirements, as applicable, and shall only address those transactions related to this Agreement.

Pursuant to County Ordinance No. 03-2, the Contractor will grant access to the Commission Auditor to all financial and performance related records, property, and equipment purchased in whole or in part with government funds. The Contractor agrees to maintain an accounting system that provides accounting records that are supported with adequate documentation, and adequate procedures for determining the allowability and allocability of costs.

**ARTICLE 19. SUBSTITUTION OF PERSONNEL**

In the event the Contractor wishes to substitute personnel for the key personnel identified by the Contractor's Proposal, the Contractor must notify the County in writing and request written approval for the substitution at least ten (10) business days prior to effecting such substitution.

**ARTICLE 20. CONSENT OF THE COUNTY REQUIRED FOR ASSIGNMENT**

The Contractor shall not assign, transfer, convey or otherwise dispose of this Agreement, including its rights, title or interest in or to the same or any part thereof without the prior written consent of the County.

**ARTICLE 21. SUBCONTRACTUAL RELATIONS**

- a) If the Contractor will cause any part of this Agreement to be performed by a Subcontractor, the provisions of this Contract will apply to such Subcontractor and its officers, agents and employees in all respects as if it and they were employees of the Contractor; and the Contractor will not be in any manner thereby discharged from its obligations and liabilities hereunder, but will be liable hereunder for all acts and negligence of the Subcontractor, its officers, agents, and employees, as if they were employees of the Contractor. The services performed by the Subcontractor will be subject to the provisions hereof as if performed directly by the Contractor.
- b) The Contractor, before making any subcontract for any portion of the services, will state in writing to the County the name of the proposed Subcontractor, the portion of the Services which the Subcontractor is to do, the place of business of such Subcontractor, and such other information as the County may require. The County will have the right to require the Contractor not to award any subcontract to a person, firm or corporation disapproved by the County.
- c) Before entering into any subcontract hereunder, the Contractor will inform the Subcontractor fully and completely of all provisions and requirements of this Agreement relating either directly or indirectly to the Services to be performed. Such Services performed by such Subcontractor will strictly comply with the requirements of this Contract.
- d) In order to qualify as a Subcontractor satisfactory to the County, in addition to the other requirements herein provided, the Subcontractor must be prepared to prove to the satisfaction of the County that it has the necessary facilities, skill and experience, and ample financial resources to perform the Services in a satisfactory manner. To be considered skilled and experienced, the Subcontractor must show to the satisfaction of the County that it has satisfactorily performed services of the same general type which is required to be performed under this Agreement.
- e) The County shall have the right to withdraw its consent to a subcontract if it appears to the County that the subcontract will delay, prevent, or otherwise impair the performance of the Contractor's obligations under this Agreement. All Subcontractors are required to protect the confidentiality of the County's and County's proprietary and confidential

information. Contractor shall furnish to the County copies of all subcontracts between Contractor and Subcontractors and suppliers hereunder. Within each such subcontract, there shall be a clause for the benefit of the County permitting the County to request completion of performance by the Subcontractor of its obligations under the subcontract, in the event the County finds the Contractor in breach of its obligations, the option to pay the Subcontractor directly for the performance by such subcontractor. Notwithstanding, the foregoing shall neither convey nor imply any obligation or liability on the part of the County to any subcontractor hereunder as more fully described herein.

**ARTICLE 22. ASSUMPTION, PARAMETERS, PROJECTIONS, ESTIMATES AND EXPLANATIONS**

The Contractor understands and agrees that any assumptions, parameters, projections, estimates and explanations presented by the County were provided to the Contractor for evaluation purposes only. However, since these assumptions, parameters, projections, estimates and explanations represent predictions of future events the County makes no representations or guarantees; and the County shall not be responsible for the accuracy of the assumptions presented; and the County shall not be responsible for conclusions to be drawn therefrom; and any assumptions, parameters, projections, estimates and explanations shall not form the basis of any claim by the Contractor. The Contractor accepts all risk associated with using this information.

**ARTICLE 23. SEVERABILITY**

If this Agreement contains any provision found to be unlawful, the same shall be deemed to be of no effect and shall be deemed stricken from this Agreement without affecting the binding force of this Agreement as it shall remain after omitting such provision.

**ARTICLE 24. TERMINATION AND SUSPENSION OF WORK**

- a) The County may terminate this Agreement if an individual or corporation or other entity attempts to meet its contractual obligation with the County through fraud, misrepresentation or material misstatement.
- b) The County may, as a further sanction, terminate or cancel any other contract(s) that such individual or corporation or other entity has with the County and that such individual, corporation or other entity shall be responsible for all direct and indirect costs associated with such termination or cancellation, including attorney's fees.
- c) The foregoing notwithstanding, any individual, corporation or other entity which attempts to meet its contractual obligations with the County through fraud, misrepresentation or material misstatement may be debarred from County contracting for up to five (5) years in accordance with the County debarment procedures. The Contractor may be subject to debarment for failure to perform and all other reasons set forth in Section 10-38 of the County Code.

In addition to cancellation or termination as otherwise provided in this Agreement, the County may at any time, in its sole discretion, with or without cause, terminate this Agreement by written notice to the Contractor and in such event:

- d) The Contractor shall, upon receipt of such notice, unless otherwise directed by the County:
  - i. stop work on the date specified in the notice ("the Effective Termination Date");
  - ii. take such action as may be necessary for the protection and preservation of the

- County's materials and property;
  - iii. cancel orders;
  - iv. assign to the County and deliver to any location designated by the County any noncancelable orders for Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement and not incorporated in the Services;
  - v. take no action which will increase the amounts payable by the County under this Agreement; and
- e) In the event that the County exercises its right to terminate this Agreement pursuant to this Article the Contractor will be compensated as stated in the payment Articles, herein, for the:
- i. portion of the Services completed in accordance with the Agreement up to the Effective Termination Date; and
  - ii. noncancelable Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement but not incorporated in the Services.
- f) All compensation pursuant to this Article are subject to audit.

**ARTICLE 25. EVENT OF DEFAULT**

- a) An Event of Default shall mean a breach of this Agreement by the Contractor. Without limiting the generality of the foregoing and in addition to those instances referred to herein as a breach, an Event of Default, shall include the following:
- i. the Contractor has not delivered Deliverables on a timely basis.
  - ii. the Contractor has refused or failed, except in case for which an extension of time is provided, to supply enough properly skilled Staff Personnel;
  - iii. the Contractor has failed to make prompt payment to subcontractors or suppliers for any Services;
  - iv. the Contractor has become insolvent (other than as interdicted by the bankruptcy laws), or has assigned the proceeds received for the benefit of the Contractor's creditors, or the Contractor has taken advantage of any insolvency statute or debtor/creditor law or if the Contractor's affairs have been put in the hands of a receiver;
  - v. the Contractor has failed to obtain the approval of the County where required by this Agreement;
  - vi. the Contractor has failed to provide "adequate assurances" as required under subsection "b" below;
  - vii. the Contractor has failed in the representation of any warranties stated herein.
- b) When, in the opinion of the County, reasonable grounds for uncertainty exist with respect

to the Contractor's ability to perform the Services or any portion thereof, the County may request that the Contractor, within the timeframe set forth in the County's request, provide adequate assurances to the County, in writing, of the Contractor's ability to perform in accordance with terms of this Agreement. Until the County receives such assurances the County may request an adjustment to the compensation received by the Contractor for portions of the Services which the Contractor has not performed. In the event that the Contractor fails to provide to the County the requested assurances within the prescribed time frame, the County may:

- i. treat such failure as a repudiation of this Agreement;
  - ii. resort to any remedy for breach provided herein or at law, including but not limited to, taking over the performance of the Services or any part thereof either by itself or through others.
- c) In the event the County shall terminate this Agreement for default, the County or its designated representatives, may immediately take possession of all applicable equipment, materials, products, documentation, reports and data.

**ARTICLE 26. NOTICE OF DEFAULT - OPPORTUNITY TO CURE**

If an Event of Default occurs, in the determination of the County, the County may so notify the Contractor ("Default Notice"), specifying the basis for such default, and advising the Contractor that such default must be cured immediately or this Agreement with the County may be terminated. Notwithstanding, the County may, in its sole discretion, allow the Contractor to rectify the default to the County's reasonable satisfaction within a thirty (30) day period. The County may grant an additional period of such duration as the County shall deem appropriate without waiver of any of the County's rights hereunder, so long as the Contractor has commenced curing such default and is effectuating a cure with diligence and continuity during such thirty (30) day period or any other period which the County prescribes. The default notice shall specify the date the Contractor shall discontinue the Services upon the Termination Date.

**ARTICLE 27. REMEDIES IN THE EVENT OF DEFAULT**

If an Event of Default occurs, the Contractor shall be liable for all damages resulting from the default, including but not limited to:

- a) lost revenues;
- b) the difference between the cost associated with procuring Services hereunder and the amount actually expended by the County for procurement of Services, including procurement and administrative costs; and,
- c) such other direct damages.

The Contractor shall also remain liable for any liabilities and claims related to the Contractor's default. The County may also bring any suit or proceeding for specific performance or for an injunction.

**ARTICLE 28. FAILURE TO PERFORM (Liquidated Damages)**

The Contractor shall be liable for damages, indirect or direct, resulting from its failure to meet all contractual requirements or standards. The County, at its sole discretion, will determine the damages arising from such failure. The County Project Manager's or designee's assessment of all liquidated damages will be final. The County will accomplish this by deducting the amount of the liquidated damages from subsequent payments due for service rendered by the Contractor. Repeated violations or patterns of violations will result in a doubling or tripling of the amount of liquidated damages. Subsequent violations will result in the Contractor non-performance. Any of

these violations may result in Contractor's personnel being removed from the post and/or any Contract as a result of this Solicitation, at the request of the County Project Manager or designee.

- The 1<sup>st</sup> infraction may result in liquidated damages of \$100.00.
- The 2<sup>nd</sup> infraction may result in liquidated damages of \$200.00.
- The 3<sup>rd</sup> and subsequent infractions may result in liquidated damages of \$300.00;

The graduation of Liquidated Damages will occur with the involvement of the same location, Contractor's personnel, and a pattern of the same incidents at the locations (e.g. no radios, lack of supervision, etc.). Any violations committed by Contractor's personnel will result in the suspension or removal from duty of said personnel at County site, at the discretion of the County Project Manager or designee.

Note: Unless it is determined by the County Project Manager that it is a special violation, in which case, the 1<sup>st</sup> infraction will result in liquidated damages of \$500.00, the 2<sup>nd</sup> infraction \$1000.00, and the 3<sup>rd</sup> infraction \$1500.00).

A written notice of a violation and intent to impose liquidated damages shall be provided to the Contractor in the form of an Infraction Report. Infraction Reports shall be issued to the Contractor promptly by the County Project Manager or designee, in order to afford the Contractor time to notify the County of extenuating circumstances.

**ARTICLE 29. PATENT AND COPYRIGHT INDEMNIFICATION**

- a) The Contractor warrants that all Deliverables furnished hereunder, including but not limited to: equipment programs, documentation, software, analyses, applications, methods, ways, processes, and the like, do not infringe upon or violate any patent, copyrights, service marks, trade secret, or any other third party proprietary rights.
- b) The Contractor shall be liable and responsible for any and all claims made against the County for infringement of patents, copyrights, service marks, trade secrets or any other third party proprietary rights, by the use or supplying of any programs, documentation, software, analyses, applications, methods, ways, processes, and the like, in the course of performance or completion of, or in any way connected with, the Work, or the County's continued use of the Deliverables furnished hereunder. Accordingly, the Contractor at its own expense, including the payment of attorney's fees, shall indemnify, and hold harmless the County and defend any action brought against the County with respect to any claim, demand, cause of action, debt, or liability.
- c) In the event any Deliverable or anything provided to the County hereunder, or portion thereof is held to constitute an infringement and its use is or may be enjoined, the Contractor shall have the obligation to, at the County's option to (i) modify, or require that the applicable subcontractor or supplier modify, the alleged infringing item(s) at its own expense, without impairing in any respect the functionality or performance of the item(s), or (ii) procure for the County, at the Contractor's expense, the rights provided under this Agreement to use the item(s).
- d) The Contractor shall be solely responsible for determining and informing the County whether a prospective supplier or subcontractor is a party to any litigation involving patent or copyright infringement, service mark, trademark, violation, or proprietary rights claims or is subject to any injunction which may prohibit it from providing any Deliverable

hereunder. The Contractor shall enter into agreements with all suppliers and subcontractors at the Contractor's own risk. The County may reject any Deliverable that it believes to be the subject of any such litigation or injunction, or if, in the County's judgment, use thereof would delay the Work or be unlawful.

- e) The Contractor shall not infringe any copyright, trademark, service mark, trade secrets, patent rights, or other intellectual property rights in the performance of the Work.

**ARTICLE 30. CONFIDENTIALITY**

- a) All Developed Works and other materials, data, transactions of all forms, financial information, documentation, inventions, designs and methods obtained from the County in connection with the Services performed under this Agreement, made or developed by the Contractor or its subcontractors in the course of the performance of such Services, or the results of such Services, or which the County holds the proprietary rights, constitute Confidential Information and may not, without the prior written consent of the County, be used by the Contractor or its employees, agents, subcontractors or suppliers for any purpose other than for the benefit of the County, unless required by law. In addition to the foregoing, all County employee information and County financial information shall be considered confidential information and shall be subject to all the requirements stated herein. Neither the Contractor nor its employees, agents, subcontractors or suppliers may sell, transfer, publish, disclose, display, license or otherwise make available to others any part of such Confidential Information without the prior written consent of the County. Additionally, the Contractor expressly agrees to be bound by and to defend, indemnify and hold harmless the County, and their officers and employees from the breach of any federal, state or local law in regard to the privacy of individuals.
- b) The Contractor shall advise each of its employees, agents, subcontractors and suppliers who may be exposed to such Confidential Information of their obligation to keep such information confidential and shall promptly advise the County in writing if it learns of any unauthorized use or disclosure of the Confidential Information by any of its employees or agents, or subcontractor's or supplier's employees, present or former. In addition, the Contractor agrees to cooperate fully and provide any assistance necessary to ensure the confidentiality of the Confidential Information.
- c) It is understood and agreed that in the event of a breach of this Article damages may not be an adequate remedy and the County shall be entitled to injunctive relief to restrain any such breach or threatened breach. Unless otherwise requested by the County, upon the completion of the Services performed hereunder, the Contractor shall immediately turn over to the County all such Confidential Information existing in tangible form, and no copies thereof shall be retained by the Contractor or its employees, agents, subcontractors or suppliers without the prior written consent of the County. A certificate evidencing compliance with this provision and signed by an officer of the Contractor shall accompany such materials.

**ARTICLE 31. PROPRIETARY INFORMATION**

As a political subdivision of the State of Florida, Miami-Dade County is subject to the stipulations of Florida's Public Records Law.

The Contractor acknowledges that all computer software in the County's possession may constitute or contain information or materials which the County has agreed to protect as proprietary information from disclosure or unauthorized use and may also constitute or contain

information or materials which the County has developed at its own expense, the disclosure of which could harm the County's proprietary interest therein.

During the term of the contract, the Contractor will not use directly or indirectly for itself or for others, or publish or disclose to any third party, or remove from the County's property, any computer programs, data compilations, or other software which the County has developed, has used or is using, is holding for use, or which are otherwise in the possession of the County (hereinafter "Computer Software"). All third-party license agreements must also be honored by the contractors and their employees, except as authorized by the County and, if the Computer Software has been leased or purchased by the County, all hired party license agreements must also be honored by the contractors' employees with the approval of the lessor or Contractors thereof. This includes mainframe, minis, telecommunications, personal computers and any and all information technology software.

The Contractor will report to the County any information discovered or which is disclosed to the Contractor which may relate to the improper use, publication, disclosure or removal from the County's property of any information technology software and hardware and will take such steps as are within the Contractor's authority to prevent improper use, disclosure or removal.

**ARTICLE 32. PROPRIETARY RIGHTS**

- a) The Contractor hereby acknowledges and agrees that the County retains all rights, title and interests in and to all materials, data, documentation and copies thereof furnished by the County to the Contractor hereunder or furnished by the Contractor to the County and/or created by the Contractor for delivery to the County, even if unfinished or in process, as a result of the Services the Contractor performs in connection with this Agreement, including all copyright and other proprietary rights therein, which the Contractor as well as its employees, agents, subcontractors and suppliers may use only in connection of the performance of Services under this Agreement. The Contractor shall not, without the prior written consent of the County, use such documentation on any other project in which the Contractor or its employees, agents, subcontractors or suppliers are or may become engaged. Submission or distribution by the Contractor to meet official regulatory requirements or for other purposes in connection with the performance of Services under this Agreement shall not be construed as publication in derogation of the County's copyrights or other proprietary rights.
- b) All rights, title and interest in and to certain inventions, ideas, designs and methods, specifications and other documentation related thereto developed by the Contractor and its subcontractors specifically for the County, hereinafter referred to as "Developed Works" shall become the property of the County.
- c) Accordingly, neither the Contractor nor its employees, agents, subcontractors or suppliers shall have any proprietary interest in such Developed Works. The Developed Works may not be utilized, reproduced or distributed by or on behalf of the Contractor, or any employee, agent, subcontractor or supplier thereof, without the prior written consent of the County, except as required for the Contractor's performance hereunder.
- d) Except as otherwise provided in subsections a, b, and c above, or elsewhere herein, the Contractor and its subcontractors and suppliers hereunder shall retain all proprietary rights in and to all Licensed Software provided hereunder, that have not been customized to satisfy the performance criteria set forth in the Scope of Services. Notwithstanding the foregoing, the Contractor hereby grants, and shall require that its subcontractors and suppliers grant, if the County so desires, a perpetual, irrevocable and unrestricted right

and license to use, duplicate, disclose and/or permit any other person(s) or entity(ies) to use all such Licensed Software and the associated specifications, technical data and other Documentation for the operations of the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. Such license specifically includes, but is not limited to, the right of the County to use and/or disclose, in whole or in part, the technical documentation and Licensed Software, including source code provided hereunder, to any person or entity outside the County for such person's or entity's use in furnishing any and/or all of the Deliverables provided hereunder exclusively for the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. No such License Software, specifications, data, documentation or related information shall be deemed to have been given in confidence and any statement or legend to the contrary shall be void and of no effect.

### ARTICLE 33. VENDOR REGISTRATION AND FORMS/CONFLICT OF INTEREST

#### a) Vendor Registration

The Contractor shall be a registered vendor with the County – Department of Procurement Management, for the duration of this Agreement. In becoming a Registered Vendor with Miami-Dade County, the Contractor confirms its knowledge of and commitment to comply with the following:

1. **Miami-Dade County Ownership Disclosure Affidavit**  
(Section 2-8.1 of the County Code)
2. **Miami-Dade County Employment Disclosure Affidavit**  
(Section 2-8-1(d)(2) of the County Code)
3. **Miami-Dade Employment Drug-free Workplace Certification**  
(Section 2-8.1.2(b) of the County Code)
4. **Miami-Dade Disability and Nondiscrimination Affidavit**  
(Section 2-8.1.5 of the County Code)
5. **Miami-Dade County Debarment Disclosure Affidavit**  
(Section 10.38 of the County Code)
6. **Miami-Dade County Vendor Obligation to County Affidavit**  
(Section 2-8.1 of the County Code)
7. **Miami-Dade County Code of Business Ethics Affidavit**  
(Section 2-8.1(i) and 2-11(b)(1) of the County Code through (6) and (9) of the County Code and Section 2-11.1(c) of the County Code)
8. **Miami-Dade County Family Leave Affidavit**  
(Article V of Chapter 11 of the County Code)
9. **Miami-Dade County Living Wage Affidavit**  
(Section 2-8.9 of the County Code)
10. **Miami-Dade County Domestic Leave and Reporting Affidavit**  
(Article 8, Section 11A-60 11A-67 of the County Code)
11. **Subcontracting Practices**  
(Ordinance 97-35)
12. **Subcontractor /Supplier Listing**  
(Section 2-8.8 of the County Code)
13. **Environmentally Acceptable Packaging**  
(Resolution R-738-92)
14. **W-9 and 8109 Forms**  
(as required by the Internal Revenue Service)
15. **FEIN Number or Social Security Number**  
In order to establish a file, the Contractor's Federal Employer Identification Number (FEIN) must be provided. If no FEIN exists, the Social Security Number of the owner or individual must be provided. This number becomes Contractor's "County Vendor Number". To comply with Section 119.071(5) of the Florida Statutes relating to the collection of an individual's Social Security Number, be aware that the County requests the Social Security Number for the following purposes:
  - Identification of individual account records
  - To make payments to individual/Contractor for goods and services provided to Miami-Dade County
  - Tax reporting purposes
  - To provide a unique identifier in the vendor database that may be used for searching and sorting departmental records
16. **Office of the Inspector General**  
(Section 2-1076 of the County Code)
17. **Small Business Enterprises**  
The County endeavors to obtain the participation of all small business enterprises pursuant to Sections 2-8.2, 2-8.2.3 and 2-8.2.4 of the County Code and Title 49 of the Code of Federal Regulations.
18. **Antitrust Laws**  
By acceptance of any contract, the Contractor agrees to comply with all antitrust laws of the United States and the State of Florida.

b) Conflict of Interest

Section 2-11.1(d) of Miami-Dade County Code requires that any County employee or any member of the employee's immediate family who has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County, competing or applying for a contract, must first request a conflict of interest opinion from the County's Ethic Commission prior to their or their immediate family member's entering into any contract or transacting any business through a firm, corporation, partnership or business entity in which the employee or any member of the employee's immediate family has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County. Any such contract or business engagement entered in violation of this subsection, as amended, shall be rendered voidable. For additional information, please contact the Ethics Commission hotline at (305) 579-2593.

**ARTICLE 34. INSPECTOR GENERAL REVIEWS**

**Independent Private Sector Inspector General Reviews**

Pursuant to Miami-Dade County Administrative Order 3-20, the County has the right to retain the services of an Independent Private Sector Inspector General (hereinafter "IPSIG"), whenever the County deems it appropriate to do so. Upon written notice from the County, the Contractor shall make available to the IPSIG retained by the County, all requested records and documentation pertaining to this Agreement for inspection and reproduction. The County shall be responsible for the payment of these IPSIG services, and under no circumstance shall the Contractor's prices and any changes thereto approved by the County, be inclusive of any charges relating to these IPSIG services. The terms of this provision herein, apply to the Contractor, its officers, agents, employees, subcontractors and assignees. Nothing contained in this provision shall impair any independent right of the County to conduct an audit or investigate the operations, activities and performance of the Contractor in connection with this Agreement. The terms of this Article shall not impose any liability on the County by the Contractor or any third party.

**Miami-Dade County Inspector General Review**

According to Section 2-1076 of the Code of Miami-Dade County, as amended by Ordinance No. 99-63, Miami-Dade County has established the Office of the Inspector General which may, on a random basis, perform audits on all County contracts, throughout the duration of said contracts, except as otherwise provided below. The cost of the audit for this Contract shall be one quarter (1/4) of one (1) percent of the total contract amount which cost shall be included in the total contract amount. The audit cost will be deducted by the County from progress payments to the Contractor. The audit cost shall also be included in all change orders and all contract renewals and extensions.

Exception: The above application of one quarter (1/4) of one percent fee assessment shall not apply to the following contracts: (a) IPSIG contracts; (b) contracts for legal services; (c) contracts for financial advisory services; (d) auditing contracts; (e) facility rentals and lease agreements; (f) concessions and other rental agreements; (g) insurance contracts; (h) revenue-generating contracts; (i) contracts where an IPSIG is assigned at the time the contract is approved by the Commission; (j) professional service agreements under \$1,000; (k) management agreements; (l) small purchase orders as defined in Miami-Dade County Administrative Order 3-2; (m) federal, state and local government-funded grants; and (n) interlocal agreements. ***Notwithstanding the foregoing, the Miami-Dade County Board of County Commissioners may authorize the inclusion of the fee assessment of one quarter (1/4) of one percent in any exempted contract at the time of award.***

Nothing contained above shall in any way limit the powers of the Inspector General to perform audits on all County contracts including, but not limited to, those contracts specifically exempted

above. The Miami-Dade County Inspector General is authorized and empowered to review past, present and proposed County and Public Health Trust contracts, transactions, accounts, records and programs. In addition, the Inspector General has the power to subpoena witnesses, administer oaths, require the production of records and monitor existing projects and programs. Monitoring of an existing project or program may include a report concerning whether the project is on time, within budget and in conformance with plans, specifications and applicable law. The Inspector General is empowered to analyze the necessity of and reasonableness of proposed change orders to the Contract. The Inspector General is empowered to retain the services of independent private sector inspectors general (IPSIG) to audit, investigate, monitor, oversee, inspect and review operations, activities, performance and procurement process, including but not limited to project design, specifications, proposal submittals, activities of the Contractor, its officers, agents and employees, lobbyists, County staff and elected officials to ensure compliance with contract specifications and to detect fraud and corruption.

Upon written notice to the Contractor from the Inspector General or IPSIG retained by the Inspector General, the Contractor shall make all requested records and documents available to the Inspector General or IPSIG for inspection and copying. The Inspector General and IPSIG shall have the right to inspect and copy all documents and records in the Contractor's possession, custody or control which, in the Inspector General's or IPSIG's sole judgment, pertain to performance of the contract, including, but not limited to original estimate files, change order estimate files, worksheets, proposals and agreements form and which successful and unsuccessful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, proposal and contract documents, back-charge documents, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records, and supporting documentation for the aforesaid documents and records.

#### **ARTICLE 35. LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS**

Contractor agrees to comply, subject to applicable professional standards, with the provisions of any and all applicable Federal, State and the County orders, statutes, ordinances, rules and regulations which may pertain to the Services required under this Agreement, including but not limited to:

- a) Equal Employment Opportunity (EEO), in compliance with Executive Order 11246 as amended and applicable to this Contract.
- b) Miami-Dade County Florida, Department of Small Business Development Participation Provisions, as applicable to this Contract.
- c) Environmental Protection Agency (EPA), as applicable to this Contract.
- d) Miami-Dade County Code, Chapter 11A, Article 3. All contractors and subcontractors performing work in connection with this Contract shall provide equal opportunity for employment because of race, religion, color, age, sex, national origin, sexual preference, disability or marital status. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous place available for employees and applicants for employment, such notices as may be required by the Dade County Fair Housing and Employment Commission, or other authority having jurisdiction over the work setting forth the provisions of the nondiscrimination law.
- e) "Conflicts of Interest" Section 2-11 of the County Code, and Ordinance 01-199.

- f) Miami-Dade County Code Section 10-38 "Debarment".
- g) Miami-Dade County Ordinance 99-5, codified at 11A-60 et. seq. of Miami-Dade Code pertaining to complying with the County's Domestic Leave Ordinance.
- h) Miami-Dade County Ordinance 99-152, prohibiting the presentation, maintenance, or prosecution of false or fraudulent claims against Miami-Dade County.

Notwithstanding any other provision of this Agreement, Contractor shall not be required pursuant to this Agreement to take any action or abstain from taking any action if such action or abstention would, in the good faith determination of the Contractor, constitute a violation of any law or regulation to which Contractor is subject, including but not limited to laws and regulations requiring that Contractor conduct its operations in a safe and sound manner.

**ARTICLE 36. NONDISCRIMINATION**

During the performance of this Contract, Contractor agrees to not discriminate against any employee or applicant for employment because of race, religion, color, sex, handicap, marital status, age or national origin, and will take affirmative action to ensure that they are afforded equal employment opportunities without discrimination. Such action shall be taken with reference to, but not limited to: recruitment, employment, termination, rates of pay or other forms of compensation, and selection for training or retraining, including apprenticeship and on the job training.

By entering into this Contract, the Contractor attests that it is not in violation of the Americans with Disabilities Act of 1990 (and related Acts) or Miami-Dade County Resolution No. R-385-95. If the Contractor or any owner, subsidiary or other firm affiliated with or related to the Contractor is found by the responsible enforcement agency or the County to be in violation of the Act or the Resolution, such violation shall render this Contract void. This Contract shall be void if the Contractor submits a false affidavit pursuant to this Resolution or the Contractor violates the Act or the Resolution during the term of this Contract, even if the Contractor was not in violation at the time it submitted its affidavit.

**ARTICLE 37. CONFLICT OF INTEREST**

The Contractor represents that:

- a) No officer, director, employee, agent, or other consultant of the County or a member of the immediate family or household of the aforesaid has directly or indirectly received or been promised any form of benefit, payment or compensation, whether tangible or intangible, in connection with the grant of this Agreement.
- b) There are no undisclosed persons or entities interested with the Contractor in this Agreement. This Agreement is entered into by the Contractor without any connection with any other entity or person making a proposal for the same purpose, and without collusion, fraud or conflict of interest. No elected or appointed officer or official, director, employee, agent or other consultant of the County, or of the State of Florida (including elected and appointed members of the legislative and executive branches of government), or a member of the immediate family or household of any of the aforesaid:
  - i) is interested on behalf of or through the Contractor directly or indirectly in any manner whatsoever in the execution or the performance of this Agreement, or in the services, supplies or work, to which this Agreement relates or in any portion of the revenues; or
  - ii) is an employee, agent, advisor, or consultant to the Contractor or to the best of the

Contractor's knowledge any subcontractor or supplier to the Contractor.

- c) Neither the Contractor nor any officer, director, employee, agency, parent, subsidiary, or affiliate of the Contractor shall have an interest which is in conflict with the Contractor's faithful performance of its obligation under this Agreement; provided that the County, in its sole discretion, may consent in writing to such a relationship, provided the Contractor provides the County with a written notice, in advance, which identifies all the individuals and entities involved and sets forth in detail the nature of the relationship and why it is in the County's best interest to consent to such relationship.
- d) The provisions of this Article are supplemental to, not in lieu of, all applicable laws with respect to conflict of interest. In the event there is a difference between the standards applicable under this Agreement and those provided by statute, the stricter standard shall apply.
- e) In the event Contractor has no prior knowledge of a conflict of interest as set forth above and acquires information which may indicate that there may be an actual or apparent violation of any of the above, Contractor shall promptly bring such information to the attention of the County's Project Manager. Contractor shall thereafter cooperate with the County's review and investigation of such information, and comply with the instructions Contractor receives from the Project Manager in regard to remedying the situation.

**ARTICLE 38. PRESS RELEASE OR OTHER PUBLIC COMMUNICATION**

Under no circumstances shall the Contractor without the express written consent of the County:

- a) Issue or permit to be issued any press release, advertisement or literature of any kind which refers to the County, or the Work being performed hereunder, unless the Contractor first obtains the written approval of the County. Such approval may be withheld if for any reason the County believes that the publication of such information would be harmful to the public interest or is in any way undesirable; and
- b) Communicate in any way with any contractor, department, board, agency, commission or other organization or any person whether governmental or private in connection with the Services to be performed hereunder except upon prior written approval and instruction of the County; and
- c) Except as may be required by law, the Contractor and its employees, agents, subcontractors and suppliers will not represent, directly or indirectly, that any product or service provided by the Contractor or such parties has been approved or endorsed by the County.

**ARTICLE 39. BANKRUPTCY**

The County reserves the right to terminate this contract, if, during the term of any contract the Contractor has with the County, the Contractor becomes involved as a debtor in a bankruptcy proceeding, or becomes involved in a reorganization, dissolution, or liquidation proceeding, or if a trustee or receiver is appointed over all or a substantial portion of the property of the Contractor under federal bankruptcy law or any state insolvency law.

**ARTICLE 40. GOVERNING LAW**

This Contract, including appendices, and all matters relating to this Contract (whether in contract, statute, tort (such as negligence), or otherwise) shall be governed by, and construed in accordance with, the laws of the State of Florida. Venue shall be Miami-Dade County.

**ARTICLE 41. COUNTY USER ACCESS PROGRAM (UAP)**

**a) User Access Fee**

Pursuant to Miami-Dade County Budget Ordinance No. 03-192, this Contract is subject to a user access fee under the County User Access Program (UAP) in the amount of two percent (2%). All sales resulting from this Contract, or any contract resulting from the solicitation referenced on the first page of this Contract, and the utilization of the County Contract price and the terms and conditions identified herein, are subject to the two percent (2%) UAP. This fee applies to all Contract usage whether by County Departments or by any other governmental, quasi-governmental or not-for-profit entity.

The Contractor providing goods or services under this Contract shall invoice the Contract price and shall accept as payment thereof the Contract price less the 2% UAP as full and complete payment for the goods and/or services specified on the invoice. The County shall retain the 2% UAP for use by the County to help defray the cost of the procurement program. Contractor participation in this invoice reduction portion of the UAP is mandatory.

**b) Joint Purchase**

Only those entities that have been approved by the County for participation in the County's Joint Purchase and Entity Revenue Sharing Agreement are eligible to utilize or receive County Contract pricing and terms and conditions. The County will provide, to approved entities, a UAP Participant Validation Number. The Contractor must obtain the participation number from the entity prior to filling any order placed pursuant to this Section. Contractor participation in this joint purchase portion of the UAP, however, is voluntary. The Contractor shall notify the ordering entity, in writing, within 3 work days of receipt of an order, of a decision to decline the order.

For all ordering entities located outside the geographical boundaries of Miami-Dade County, the Contractor shall be entitled to ship goods on an "FOB Destination, Prepaid and Charged Back" basis. This allowance shall only be made when expressly authorized by a representative of the ordering entity prior to shipping the goods.

The County shall have no liability to the Contractor for the cost of any purchase made by an ordering entity under the UAP and shall not be deemed to be a party thereto. All orders shall be placed directly by the ordering entity with the Contractor and shall be paid by the ordering entity less the 2% UAP.

**c) Contractor Compliance**

If a Contractor fails to comply with this Article, that Contractor may be considered in default by the County in accordance with Article 24 of this Contract.

**ARTICLE 42. SUPPLEMENTAL GENERAL CONDITION (LIVING WAGE)**

The provisions of Miami-Dade County Ordinance 99-44 apply to this Contract. The Contractor hereby agrees to comply with the provisions of Ordinance 99-44 as presented in the Supplemental General Condition (Appendix 5), and acknowledges awareness of the penalties for non-compliance.

**ARTICLE 43. SURVIVAL**

The parties acknowledge that any of the obligations in this Agreement will survive the term, termination and cancellation hereof. Accordingly, the respective obligations of the Contractor and the County under this Agreement, which by nature would continue beyond the termination, cancellation or expiration thereof, shall survive termination, cancellation or expiration hereof.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the contract date herein above set forth.

Contractor

Miami-Dade County

By: American Guard Services

By: \_\_\_\_\_

Name: Shenf Assal

Name: \_\_\_\_\_

Title: Corporate Secretary

Title: \_\_\_\_\_

Date: Sept 8, 2010

Date: \_\_\_\_\_

Attest: [Signature]  
Corporate Secretary/Notary Public

Attest: \_\_\_\_\_  
Clerk of the Board

Corporate Seal/Notary Seal

Approved as to form  
and legal sufficiency



\_\_\_\_\_  
Assistant County Attorney

**SCOPE OF SERVICES****APPENDIX A****1. Background**

The Port of Miami ("the Port") is among America's busiest ports and is recognized throughout the world with the dual distinction of the Cruise Capital of the World and the Cargo Gateway of the Americas. Miami-Dade County, hereinafter referred to as the County, intends to establish a Pool of pre-qualified security firms to provide an acceptable level of security guard service to various Cruise Terminals and the Port. The security guard services include, but are not limited to a) terminal access control, b) screening of passengers and their bags, c) screening of vessel provisioning using canine services, and d) security guard services for the Port.

**2. Minimum Qualification Requirement**

The Contractor shall maintain a class "B", Security Agency License, or class "BB" Security Agency Branch Office License, issued by the State of Florida, Division of Licensing, during the term of the contract, including extensions and renewals thereof.

**3. Work Order Process****A. Structure of Pool**

The County has established a Pool of contractors to provide these Services. Contractors shall participate in the Pool. This Agreement will be supplemented, upon project award, by individual Work Orders specifying project scopes, price and plan of action, for providing the services to the cruise lines requesting the security guard services and for the Port. Selection into the Pool does not guarantee work and does not provide for exclusive rights to provide these services to the County.

At the County's discretion, Contractors may be dropped from the Pool for lack of participation, which shall include failure over a reasonable time to propose on Work Order Proposal Requests offered through the Pool, poor performance on a Work Order, being in arrears in obligations to the County, and any other reason specified by County policies and procedures.

**B. Assignment of Terminals**

Membership in the Pool is a prerequisite for having an opportunity to submit proposals and obtain work through this Pool. After selection into the Pool, Contractors will propose on requests for security service through Work Order Proposal Requests (WOPR). When a request for security guard services arises, the County will provide Pool members with information regarding the selection process and response requirements, which may include written proposals and potentially oral presentations. Recommendations for competitive awards will be made generally based on quality and/or price. The County reserves the right to establish an alternate, streamlined method for assigning work.

Security guard service requests will include potentially any Cruise Line at the Port. Services through the Pool will be offered to all cruise lines at the Port, and may also be utilized by the Port. Cruise Lines requesting the security guard services from the County, will use the Pool, except for cause as approved by the County.

**C. Award**

The County May award a Work Order on a basis of initial offers received, without discussions. The County reserves the right to enter into negotiations with the recommended Pool members. If the County and the recommended Pool member cannot negotiate a successful agreement, the County may terminate said negotiations and begin negotiations with the next highest ranked Pool member. No Pool member shall have any rights against the County, arising from such negotiations.

**D. Award of Additional Services**

The County reserves the right to award additional services for, and updates to, a previously awarded Work Order to the same Pool member that was awarded the original Work Order.

**3. Requirements and Services to be Provided**

**A. Requirements Prior to Notice-To-Proceed**

The County will issue a Notice-To-Proceed (NTP), on a Work Order by Work Order basis, with the general requirements listed herein, after the Contractor has met the following requirements. The Contractor shall commence work upon issuance of a NTP by the County.

The Contractor shall:

1. Have a local management office, located within Miami Dade County, to afford the County easy access to inspect records and logs. The County reserves the right to inspect the office at any time. This location will provide centralized dispatching service manned by experienced security personnel. A mobile transmitter/receiver, operated by field personnel, will not be considered sufficient to adequately provide such service. Contractor's key personnel, who have the authority to take immediate action on behalf of the Contractor, shall be available at the local office. The dispatcher on duty shall be available for contact by "local" telephone call and 2-way radio from the Port at all times.
2. Execute and deliver to the County, prior to the issuance of an NTP, a Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price. A separate bond for each Cruise terminal and/or the Port Work Order, shall be prepared on the applicable County bond forms.
3. Maintain the Insurance requirements as specified in Article 10 of the Contract.
4. Provide all necessary permits, licenses and certificates for Contractor, Contractor's Security Project Manager and Security personnel, that will be assigned to the Contract, and comply with all applicable federal, state and municipal laws. The security personnel requirements are specified in Section 5.
5. Have a communication system that meets the requirements as specified in Section 6(A). This criteria and all other facets of the Contractor's radio communications system will be evaluated by County radio technicians or other person(s) designated by the County Project Manager. Should the system be judged inadequate to provide service within the contractual standards specified herein, and the Contractor is unable or unwilling to make changes deemed necessary by the County, the NTP will not be issued.

6. Provide a Quality Assurance Plan (QAP), to assure that the requirements of the Services are met. The QAP shall be approved by the County Project Manager before the NTP is issued by the County. Changes to the QAP, shall be submitted to the County Project Manager or designee, for approval, as they are made. The QAP shall include, but not be limited to the following:
  - i. Inspection System

The inspection system shall identify the activities to be inspected on a scheduled and/or an unscheduled basis, how often and in what manner the inspections will be accomplished, and the name and rank of security personnel who will perform the inspections.

The *minimum* number of inspections by off-site supervisors or management-level personnel shall be once per shift. Hourly communication checks will be made during the operating hours. Failure to make contact with a security guard by telephone and radio shall require a supervisor to immediately conduct an on-site inspection to confirm that the Terminals or guard posts at the Port are manned. In the case of complaints or evidence of improper behavior, the inspection frequency shall be increased to half-hour communication checks, at the request of the County Project Manager or designee. These inspections are vital to the operation of the guard system. The visiting inspector shall observe the guard on duty, inspect the facilities and post records and shall sign the post log book to document inspections.
  - ii. Corrective Action Procedures

The Contractor's corrective action procedures shall cover standard operating procedures to be used by the Contractor to respond to, and correct deficiencies in services, which have been identified by either the Contractor or the County.
7. Conduct an on-site and in-depth review, with the County Project Manager, of the total contract requirements covering the following:
  - i. Policy and specific procedures for responding to an emergency,
  - ii. Proposed security personnel eligibility documentation,
  - iii. Proposed security personnel training procedures,
  - iv. Post Orders,
  - v. Communication system, and
  - vi. Inspection system and corrective action procedures.
8. Update and submit the existing Facility Security Plan (FSP) to, and seeking its approval by, the United States Coast Guard (USCG). The FSP shall include at a minimum:
  - i. Security Administration: Managerial and supervisory staffing levels,
  - ii. Authority and decision making capacity of key personnel,
  - iii. Personnel Training,
  - iv. Coverage of unscheduled post vacancies, short-term post, and shift changes,
  - v. Drills and exercises
  - vi. Records and documentation
  - vii. Procedures for interfacing with Vessels
  - viii. Responses to Change in Maritime Security (MARSEC) Levels
  - ix. Declaration of Security
  - x. Communications
  - x. Security Systems and equipment quantity and maintenance

- xi. Security measures for access control, restricted areas, handling baggage, and monitoring
- xii. Security incident procedures
- xiii. Audits and security plan amendments

Note: The existing FSP is on file with the Port and has been approved by the USCG.

**B. General Requirements**

The Contractor shall:

1. Provide the Facility Security Officer with a Declaration of Security that addresses the security requirements, required by the USCG for each Vessel call at the Terminal for which Contractor shall provide security guard services.
2. Post orders at each Terminal, and at the designated posts at the Port. All security personnel shall have access to the site post orders at all times while on duty. No deviations from the post orders shall be made, except for emergencies. All post orders (initial or revised) must be approved by the County Project Manager prior to posting.
3. Meet with the appropriate Port security officers and/or appropriate employees of any of cruise lines operating at the Port, prior to arrival of any cruise Vessel that may call at the Terminal, and meet with the relevant Vessel security officers upon arrival of the Vessel to ensure that the Terminals are secure.
4. Furnish adequate management, supervision, manpower, equipment, supplies, etc. necessary to provide security services at the Port, as described herein.
5. Provide sufficient training to security personnel in:
  - i. Basic security guard duties, including but not limited to, report writing, safety and fire prevention, patrol methods, police authority and jurisdiction, identification, and other security matters prior to duty assignment.
  - ii. The specific post orders and procedures for the security guard services. This training shall take place prior to the security guard commencing the services required herein.
6. Ensure that the services furnished are in conformity with practices which are generally current in the security industry. Contractor's responsibility is limited to providing physical security services, and shall not warrant that the services furnished will prevent loss.
7. Conduct periodic security drills at the Port (once every quarter), in addition to an annual emergency drill exercise (frequency cannot exceed more than eighteen months).
8. Issue uniforms to each employee performing security guard services who shall always present a clean, neat, professional appearance. Uniforms shall be the same for each class of employees (security guard and security supervisors). The style and color must be distinguishable from the uniform of any police agency in the County (refer to Section 6(B), for Uniform Requirements). The cost of uniforms, as further described herein, shall be the responsibility of the Contractor.
9. Issue to each employee performing the security guard services herein, the Transportation Worker Identification Credential (TWIC). Said credentials shall be displayed while on duty

at all times, and shall be maintained by security personnel. All employees assigned must also be issued a valid company badge, valid State of Florida "D" License, and valid Port identification. The company badge shall include a laminated employee photograph, employee number, physical description, employee title, and company name.

Note: TWIC is a vital security measure that will ensure individuals who pose a threat, do not gain unescorted access to secure areas of the nation's maritime transportation system. TWIC was established by Congress through the Maritime Transportation Security Act (MTSA) and is administered by the Transportation Security Administration (TSA) and U.S. Coast Guard. TWICs are tamper-resistant biometric credentials that will be issued to workers who require unescorted access to secure areas of ports, Vessels and outer continental shelf facilities, and all credentialed merchant mariners.

10. Coordinate with the County Project Manager to ensure security checkpoints and screening areas are functional and utilized in an efficient manner. The Contractor shall provide services at security checkpoints and screening areas including but not limited to the following:
  - i. Terminal access control for passengers, crewmembers, vendors, contractors or other cruise lines' employees or guests;
  - ii. A listing of all persons who visited the Terminal or Vessel during the Vessel's call, excluding crew and passengers;
  - iii. Screening of passengers, crew, vendors, contractors, or other cruise line employees or guests accessing the Vessel via the gangway for prohibited items including, but not limited to, those items set forth in a list to be provided by the Port or its designee, using security equipment, as specified in Section 6(A);
  - iv. Screening of all passenger baggage for prohibited items including, but not limited to, those items set forth in a list to be provided by the County Project Manager or designee, using the Security Equipment;
  - v. Screening of Vessel provisions using K-9 services trained/certified in accordance with applicable laws and regulations, and the approved FSP; and
  - vi. Such other reasonable additional security measures as may be requested, based on particular security concerns, by the County, a cruise line's director of security and surveillance, or a Vessel's security officer.

#### **4. Services to be Provided to the Port**

The Contractor shall provide security services, when requested by the County, for the Port. Requirements and Services to be provided in Section 3 above are also applicable to the Port.

Following are Services specific to the Port:

1. Monitor and secure all access points as identified by the Port's Facility Security Plan (FSP), and as assigned by the County Project Manager or designee;
2. Search or inspect vehicles, persons, bags, deliveries, articles, or packages entering the facility as specified in Post Orders;
3. Deny access to persons refusing to submit to security verification at a point of access, and referring persons refusing to comply to appropriate law enforcement personnel for investigation and follow-up;

4. Restrict access to Port Restricted Access Areas (RAA) to only authorized and essential personnel. (The security officers shall inspect fences or other barriers to ensure soundness of Port RAA perimeters.);
5. Escort visitors, contractors, vendors, and other non-facility personnel through the Port as required;
6. Operate equipment (e.g., metal detectors, x-ray, hand wands) to screen persons, personal effects, ships' provisions, non-containerized cargo, and vehicles;
7. Conduct 100 percent screening of vehicles making deliveries of provisions to vessels in accordance with the Maritime Transportation Security Act of 2002, as detailed in the 33 CFR Part 105, and published United States Coast Guard Navigation and Vessel Inspection Circulars;
8. Control and restrict access of non-credentialed Port visitors;
9. Monitor the movements of persons, vehicles, and cargo throughout the Port, to ensure compliance with local, state, and federal seaport security regulations;
10. Operate closed-circuit television and access control systems;
11. Patrol parking lots, terminals, business premises and cargo areas to prevent unauthorized entry and detect violations of established security regulations and procedures;
12. Stand guard at gate entrances and permit entrance to only authorized persons and vehicles; prevent unauthorized persons from entering restricted areas, stop suspicious persons in restricted areas, question identities and nature of activities;
13. Maintain logs of vehicles and persons entering security areas; check identification; dispense and collect passes;
14. Control and direct traffic using the seaport road network to expedite the flow of traffic with maximum safety;
15. Summon law enforcement officers and assists in investigations, arrests and emergencies;
16. Operate mobile radio equipment and intercommunication devices; and
17. Prepare incident reports and logs in accordance with departmental rules, regulations and procedures.

5. **Security Personnel Requirements, Qualifications and Standards**

**A. Security Personnel Requirements**

The Contractor shall provide security personnel of the type and quantity as determined by the FSP, the operational needs, and for the purposes specified herein.

The Contractor shall:

1. Designate a minimum of one appropriately licensed individual to act as Security Manager, directing the activities of the Class "D" employees, who will provide the Services herein.
2. Provide sufficient Security Supervisors with which to inspect the Terminals or guard posts at least once per shift, during the hours of operations.
3. Provide the following essential personnel:
  - i. Facility Security Officers (FSO), who shall be the direct report of the Contractor's Terminal Security Officer (see ii below). Contractor shall assign at least one FSO for each day a Vessel calls at the Port. The FSO's responsibilities shall include a) on-site training and work direction, b) remaining in instant communication with the Contractor's control center, and c) observing the condition and performance of the security guards, the condition of the post, the post environment and level of activity.
  - ii. Terminal Security Officers (TSO) who shall be responsible for supervision of shore-side security operations for the Terminals on days of operations. The Contractor shall assign a TSO for each Terminal for which the Contractor is providing security guard services.
  - iii. Security Supervisors who shall be responsible for different (smaller) areas for the Terminals on days of operations and report to the TSO.
  - iv. Screener/A-Pass Operator, who shall be responsible for terminal access controls, screening of persons and baggage. The Screener shall be responsible for the calibration of the X-Ray machine, walk through metal detectors, and hand held detectors. A-Pass Operator shall swipe the traveler's "sail and sign" card to verify access to the Vessel. Depending on the Cruise Line, Screener/A-Pass shall have advanced training in the use of screening equipment and search procedures.
  - v. Maritime Security Officer (MSO) who shall be responsible for providing access control to the Terminals. Maritime Security Officers shall have the required training in the maritime field for basic maritime security functions, with advanced training in the use of screening equipment and search procedures.

#### **B. Security Personnel Qualifications and Standards**

To be eligible to perform security guard services requested herein, all levels of security personnel shall be a minimum of 21 years of age, and meet the following qualifications and standards regarding education, background, experience, health and citizenship, as established in this section, unless specifically and individually waived in writing by the County Project Manager or designee.

1. **Licensing-Certification:** The security personnel shall be licensed by the state of Florida with a "D" license, pursuant to Florida Statute 493. All officers shall maintain this requirement at all times while providing this Service to the County. Any person directing the activities of licensed Security Officers shall also meet the licensing requirements, per Florida Statute 493.6303, and possess a Class "MB" license and a Class "M" license, if applicable.

Note: Any security personnel, whose license has been revoked, suspended or expired for one year or longer is considered, upon reapplication for a license, an initial applicant and must possess a Class "D" License, which contains the picture of the license holder before he/she can work at the Port. Temporary Class "D" License (blue card) is NOT acceptable.

2. **Citizenship Status:** The security personnel shall be a citizen of the United States of America, or an alien who has been lawfully admitted for permanent residence as evidenced by Alien Registration Receipt Card Form 1-151, or who presents other evidence from the Immigration and Naturalization Service that employment will not affect his/her immigration status. Acceptable evidence shall consist of a birth certificate or appropriate naturalization papers, or a completed I-9 Form.
3. **English Language Literacy Requirements:** The security personnel shall be fully literate (i.e., read and write) in the English language and be able to clearly speak English. Oral command of English must be sufficient to permit full communication, even in times of stress. No exceptions to this requirement will be allowed.
4. **Educational Background and Experience:** The security personnel working at the post shall possess, at a minimum, a high school diploma or certified equivalency diploma (G.E.D.) from a United States accredited and verifiable institution. All unverifiable diplomas shall be translated to determine if the diploma can be converted to a United States GED. All personnel to perform security guard services shall be fully trained in the requirements of the service, and meet all contract requirements prior to reporting for duty. Personnel must have knowledge, through training or equivalent job experience, in the following:
  - i. Current security threats and patterns;
  - ii. Recognition and detection of dangerous substances and devices;
  - iii. Recognition of characteristics and behavioral patterns of persons who are likely to threaten security;
  - iv. Techniques used to circumvent security measures;
  - v. Crowd management and control techniques;
  - vi. Security related communications;
  - vii. Knowledge of emergency procedures and contingency plans;
  - viii. Operation, testing, calibration, and maintenance of security equipment and systems;
  - ix. Inspection, control, and monitoring techniques;
  - x. Relevant provisions of the Facility Security Plan (FSP);
  - xi. Methods of physical screening of persons, personal effects, baggage, cargo, and Vessel stores; and
  - xii. The meaning and the consequential requirements of the different Maritime Security (MARSEC) Levels.
5. **Medical Test and Health Requirements:** The security personnel shall successfully complete a medical examination, to be conducted at the Contractor's expense prior to duty assignment or as required for reasonable cause by the County. The results of the medical examination shall demonstrate that the employee shall:
  - i. Be in good general health, without physical defects or abnormalities which would interfere with the performance of duties;

- ii. Be free from any communicable disease;
- iii. Possess binocular vision, correctable to 20/20 (Snellen);
- iv. Be drug free;
- v. Not be colorblind; and
- vi. Be capable of hearing ordinary conversation at 20 feet and whispered conversation at 10 feet without benefit of artificial hearing devices.

6. **Criminal Background Checks:** The security personnel shall pass an extensive background investigation, which includes a) ten years employment history check and b) mandatory state and national criminal history background check and a fingerprint check with the federal Bureau of Investigation, to be completed prior to providing service to the County. All security officers shall pass the mandatory Florida Department of Law Enforcement (FDLE) and national background check, and shall be certified by the FDLE as having no felony conviction record. Misdemeanor convictions will be evaluated on a case-by-case basis, and may be grounds for disqualification, at the discretion of the County. Both Security Supervisors and personnel shall also pass an extensive mandatory background investigation in accordance with Florida Statute 311.12 which includes a fingerprint-based national Crime Information Center/Federal Citizen Information Center background check via FDLE. Both of the aforementioned background checks are done by the Transportation Worker Identification Credential and Seaport I.D.

Note: The Contractor may obtain these background checks from a private source, or may select to utilize the services of Miami-Dade County Employment Relations Department at the established cost of the requested service. The Contractor shall assume all related cost.

6. **Equipment and Uniform Requirements.**

**A. Equipment Requirements**

The Contractor shall:

1. Be solely responsible for delivery, installation, modifications, calibration, repairs and maintenance of the security equipment, required to perform the Services. Security equipment shall be fully operational at all times during embarkation of a Vessel. In the event of a breakdown or malfunction of any of the security equipment, Contractor shall:
  - a) promptly use alternative screening methods complying with applicable law and regulations; and
  - b) arrange for repair or replacement of such equipment before the next embarkation period. If any security equipment is replaced, the replacement security equipment shall be of equivalent or better capability than the Security Equipment it replaced.

Note: The County will arrange for all necessary electrical sources.

2. Provide security equipment of the type and quantity specified herein or an equal substitution:
  - i. Passenger carried baggage X-Ray;
  - ii. Passenger WTMD; and
  - iii. Checked baggage X-Ray.

Note: Equipment quantities shall be determined by the FSP and operational needs.

- c) Provide two-way handheld radios (walkie-talkie) to on-duty security personnel. Hand-held radios, licenses for use by the Federal Communications Commission, are required at all Terminals. In addition, one hand-held radio shall be issued by the Contractor, to the Port (at no additional charge), at the discretion of the County Project Manager (additional radios may be requested). The County will be the sole judge of the adequacy of radio communication.

**B. Uniform Requirements** (per Florida Statute 493)

The Contractor shall ensure that, at all times, all personnel while in uniform, shall be fully equipped and wear complete County-approved uniforms, including uniform jackets with required patches that are sewn on and name tags. All security personnel shall wear clean, pressed uniforms at all times while on duty at Terminals. Items shall not be removed or substituted without permission of the County, nor shall any non-regulation items such as sweaters, scarves, etc., be added. All personnel shall wear uniforms whose color and style have been approved in advance by the County Project Manager. All personnel providing service to the County may be required to wear the same color and style of uniform, distinguished only by the Contractor's identification shoulder patches (see below). Uniforms do not have to be new, but shall be in good condition and meet contractual standards.

During warm weather months, the County may, at its discretion, permit work without a tie or hat (outdoors only). Every security guard shall be neatly, cleanly, and uniformly garbed during duty hours. Failure to obey uniform regulations will result in penalty deductions to the Contractor by the County, and possible County request to remove the employee from duty at the Terminals.

Standard Uniform for all levels of Security Officers and Security Officer's Supervisor shall include:

- Trousers, all-season weight;
- Shirt/blouse, short or long sleeve;
- Tie;
- Cap;
- Belt – solid black;
- Duty Belt;
- Socks – solid black;
- Shoes – solid black Uniform shoes, no high heels, no platform shoes and no sneakers or tennis shoes;
- Shoulder patches to indicate the name of the Contractor sewn on both shoulders of the uniform jacket and shirt. No other identification of the Contractor shall be worn or displayed on the uniform except hats;
- Nametags to be worn centered and aligned at the top of the right shirt pocket; and
- Foul weather/cold weather clothing, including raincoats, boots, and/or security jackets, are required for those employees assigned to perform duties while exposed to cold and/or inclement weather conditions. All foul weather clothing shall be identical in style and color for each Security Officer, and marked with Contractor's identification, logo or name, or an insignia.

**7. WORK PRACTICES, STANDARDS AND DUTIES**

**A. Standards of Conduct:** The Contractor shall maintain satisfactory standards of employee competency, conduct, appearance and integrity, and shall take such disciplinary action with respect to its employees as may be necessary. Each security personnel shall adhere to standards of behavior that reflect credit on himself/herself, the Contractor, and the County.

**B. Personal Appearance of Guards:** A favorable image is a major asset to a protective force. Therefore, a security guard's attitude, courtesy and job knowledge, which are influential in creating this favorable image as is the appearance of the security guard's uniform, shall be monitored by the Contractor, as necessary, to promote a favorable image.

**C. Work Schedules:** The criteria for establishing work schedules and the requirements for relief periods and for starting and stopping work are contained herein.

- i. Posting Work Schedules: The working schedules for supervisors and guards shall be prepared and posted in the work area for continuous five-week periods. Changes to schedules shall be posted in the work area with sufficient time to insure that employees affected by a change in duty hours are properly notified.
- ii. Relief: The duties of the security guard post require that the security personnel not leave his/her post until properly relieved.
- iii. Starting and Stopping Work: All security personnel shall be in uniform and ready to begin work promptly at the start of their shift and shall remain on the job and in full uniform until the end of their full tour of duty or until relieved.

**D. Deviation from Prescribed Schedule:** The Contractor shall authorize its security personnel to deviate from prescribed schedules only when unusual or emergency conditions exist. Such deviations and the reasons are to be recorded in the daily log.

**E. Recording Presence:** The Contractor's security personnel shall sign in and sign out when reporting for duty and when leaving at the end of the work shifts. A "Record of Time of Arrival and Departure" form or similar form provided by the Contractor shall be used for this purpose. Security personnel's supervisor shall sign and note time of arrival and departure in a contrasting color. All document time entries shall consist of the actual event time, not a scheduled time.

**F. Post Orders:** Post Orders define the basic work to be performed by Security/Screening Officers at the Port, in accordance with FSP and 311.12. Post orders shall be written and contain complete duty instruction for staffing each individual post, including emergency procedures. All Security/Screening Officers shall have access to these Post Orders at all times while on duty. This may be accomplished by storing the Post Orders on site or, in the instance in which no secure storage is available, delivering them to the site at the beginning of each tour of duty. Once established, the Contractor shall assure that yearly updated copies are available to Security/Screening Officers. The Contractor shall check each post quarterly for updated Post Orders. Failure in this area may result in a Liquidated Damage and/or Vendor Non-Performance. No deviations from the post orders shall be made except for emergencies. All orders (initial or revised) shall be approved by the County Project Manager in writing. Such changes shall not require modification to the contract, but may require amendment to the FSP.

**G. Reports, Records and Desk Book:** An "Officer's Desk Book" shall be maintained at the guard post and shall contain complete duty instructions for manning the guard post plus emergency procedure instructions. The Contractor's employees shall prepare required orders, instructions and reports, including reports of accidents, fires, unusual incidents and unlawful

acts. The Contractor shall provide these reports to the County upon request by the County Project Manager.

**H. Emergency Assistance:** In the event of an emergency or unusual occurrence affecting the interest of the County and/or community, the Contractor's employee shall summon appropriate assistance as may be required, such as the local fire and/or police departments, and immediately notify appropriate County officials. The "Emergency Call Numbers List," filed in the Officer's Desk Book, lists key persons to be contacted.

**I. Lost and Found:** The Contractor's security personnel shall receive and safely store lost and found articles pending return to owner, or for other appropriate disposal as determined by the County.

**J. Hazardous Conditions:** The Contractor's security personnel shall report daily to County Project Manager, in accordance with procedures in the Officer's Desk Book, potentially hazardous conditions and items in need of repair.

**K. Document Submittal:** The Contractor shall keep in their files, and be available for inspection, the following documents for each security personnel assigned to Terminal, prior to his/her start of work under any agreement as a result of this Solicitation.

- i. Urinalysis Reports (by outside agency within past 60 days)
- ii. Training Certification
- iii. Proof of Minimum Education Requirements
- iv. Licenses
- v. Proof of citizenship or work permit or INS I-9 certification

**L. Removal from Duty:** If the County's Project Manager or his designee receives disqualifying information on a Contractor's security personnel, the Project Manager will request that the Contractor immediately remove said employee from providing services herein, and to the County. The Contractor must comply with all such requests.

- i. Suitability: The Contractor's security personnel may be disqualified for duty if any of the following are developed as facts pursuant to a suitability check: a) conviction of a felony, a violent crime or a serious misdemeanor, b) possession of a record of arrest for continuing offenses, or c) falsification of information submitted for suitability check.
- ii. Unfitness for Duty: The Contractor shall immediately remove any security personnel from providing services herein, and to the County, should it be determined by the County Project Manager or designee that such individual(s) assigned to duty have been disqualified for either suitability or security reasons, or who are found to be unfit for performing guard duties during their shifts. For clarification, a determination of unfitness may be made from, but not limited to, incidents involving the most immediate identifiable types of misconduct or delinquency as set forth below:
  - Neglect of duty including sleeping while on duty, unreasonable delays or failure to carry out assigned tasks, conducting personal affairs during official time, or refusing to render assistance or cooperate in upholding the integrity of the security program at the work site.
  - Falsification or unlawful concealment, removal, mutilation or destruction of any official documents or records or concealment of material facts by willful omissions

from official documents or records.

- Disorderly conduct, use of abusive or offensive language intimidation by words or actions, or fighting. Also, participation in disruptive activities which interfere with the normal and efficient guardhouse operation.
- Theft, vandalism, or any other criminal actions.
- Selling, consuming or being under the influence of intoxicants, drugs or substances which produce similar effects.
- Unethical or improper use of official authority or credentials.
- Unauthorized use of communications equipment or County property.
- Violation of security procedures or regulations.
- Recurring tardiness.
- Failure to have proper identification or registration on persons.
- Use of County telephones for purposes other than to report to supervisors or to report emergencies.

**M. Removal or Approval for Contract:** The County may reject any proposed Security Officer/Supervisor/Contractor Field Supervisor as deemed in the County's best interest. The County reserves the right to have the Contractor relieve any employee of the Contractor from a duty assignment, and/or bar the employee from further service under the Contract at the discretion of the County Project Manager or designee.

**N. Replacement Employees:** The Contractor shall provide the training outlined herein to each replacement employee prior to his/her start of work at the Terminals. Emergency relief security personnel shall be previously trained and approved.

**O. Waivers:** When an unusual, short-term unavailability of regularly assigned security guards exists, the County, in writing and prior to the security guard's commencement of duty, may waive training requirements. The Contractor shall limit the use of any individual untrained or unqualified guard to a period not-to-exceed a cumulative total of 68 hours.

## **8. Compliance**

The Contractor shall be compliant with the following:

- a) Relevant requirements of the FSP;
- b) Requirements of the MTSA of 2002, as amended, and its related regulations;
- c) Section 311, Florida Statutes, as amended, and any related regulations (collectively, the "FTSA");

## **9. Penalties and Deductions**

The following penalties for nonperformance or unsatisfactory performance may be imposed by the County against the Contractor:

**A. Major Incidents:** Any major incidents, as determined by the County's Project Manager or his designee, may result in a non-negotiable fine of up to \$100.00 per incident. Major incidents are defined as:

- Failure to provide security guard coverage.
- Failure to provide specified inspections.
- Security guard employee sleeping on duty.
- Security guard employee working under the influence of drugs or alcohol.

- Security guard employee participating in any collusion of criminal activity such as theft, vandalism, sale of drugs or alcohol.
- Falsifying logbook entries or status reports.
- Failure to provide a written report documenting an incident or accident.
- Failure to properly train a security guard employee.
- Refusing to render assistance or cooperate with the purposes of the security program.
- Disorderly conduct, use of abusive or offensive language, intimidation by words or action, or fighting.
- A security guard working over 16 consecutive hours at guard post.

**B. Minor Incidents:** Any minor incident, as determined by the County's Project Manager or his designee, may result in a \$50.00 fine per incident. Minor incidents are defined as:

- Security guard employee with improper uniform or unsatisfactory appearance.
- Failure to make prescribed communication checks.
- Failure to post company-supplied nameplate.
- Failure to properly equip security officer.
- Security guard employee conducting personal affairs while on duty.

The deduction schedule will be applied separately to each documented violation. All compliance deductions will be applied by the County to the monthly invoice.

**10. Compensation**

The Contractor shall provide compensation equal to or exceeding the Living Wage benefits, as specified in Appendix C, Living Wage Ordinance (Ord. No. 99-44).

## Appendix B

### Price Schedule

Price shown below is the maximum hourly rates for providing the services as stated in Scope of Services (Appendix A), for the term of the contract, including any option or extension period.

#### Maximum Hourly Rates

Personnel	Maximum Hourly Rates
Terminal Security Officer	\$26.44
Security Officer Supervisor	\$25.29
Screening/Access Operator	\$24.47
Maritime Security Officer	\$21.32
Facility Security Officer	\$27.79
K-9 @ 2 units per shift	\$80.00

Notes:

- The above rates are the maximum amounts Contractor may propose in a Work Order Proposal Request, except as increased by Living Wage pursuant to Article 8.
- The maximum hourly rates include all costs such as, full compensation for labor, equipment, equipment use, all out-of-pocket expenses, such as travel, per diem, and miscellaneous costs and fees, as they will not be reimbursed separately by the County.
- The County will not pay an overtime rate.
- Notwithstanding the maximum hourly rates above, compensation shall be based upon the actual number of service hours performed, less any deductions/fines imposed for non-performance or other contract violations.
- The County reserves the right to negotiate the final terms, conditions and pricing of any Work Orders as may be in the best interest of the County.

## SUPPLEMENTAL GENERAL CONDITION

The provisions of Section 2-8.9 of the Code of Miami-Dade County (also known as the Living Wage Ordinance) will apply to this Contract awarded pursuant to RFQ706. The Contractor is hereby agreeing to comply with the provisions of Section 2-8.9, and to acknowledge awareness of the penalties for non-compliance. A copy of this Code Section may be obtained from the department issuing the specifications for the Contract.

This Supplemental General Condition is organized with the following sections:

1. Definitions
2. Minimum Wages and Posting of Information
3. Liability for Unpaid Wages; Liquidated Damages; Withholding
4. Payrolls, Records and Reporting
5. Subcontracts
6. Complaints and Hearings; Contract Termination and Debarment

### 1. DEFINITIONS

- A. "Administrative hearing officer" means a qualified arbitrator appointed by the County Manager to resolve disputes arising from the enforcement of the Living Wage Ordinance.
- B. "Applicable department" means the County department(s) using the service contract.
- C. "Complaint" means any written charge/allegation presented to the Compliance Officer alleging a practice prohibited by the Ordinance.
- D. "Compliance officer" means the County Manager or his/her designee to review compliance with the Living Wage Ordinance and this Administrative Order.
- E. "Contract" means an agreement for services covered by the Living Wage Ordinance involving the County or Public Health Trust, or approved by the County, the Procurement Director or his/her designee, or the Public Health Trust.
- F. "Contracting officer" means the Department of Procurement Management and Public Health Trust staff or any other County personnel responsible for issuing County service contracts.

Appendix C

- G. "County" means the government of Miami-Dade County or the Public Health Trust.
- H. "Covered employee" means anyone employed by Contractor, as further defined in County Code Section 2-8.9, either full or part time, as an employee with or without benefits that is providing covered services pursuant to the Contractor's contract with the County.
- I. Covered employer means any and all contractors and subcontractors of Contractor providing covered services. Contractor is any individual, business entity, corporation (whether for profit or not-for-profit), partnership, limited liability company, joint venture, or similar business that is conducting business in Miami-Dade County or any immediately adjoining county and meets the following criteria:
  - (1) the Contractor is paid in whole or in part from the County's general fund, capital projects funds, special revenue funds, or any other funds either directly or indirectly, for contracted covered service whether by competitive bid process, informal bids, requests for proposals, some form of solicitation, negotiation, or agreement, or any other decision to enter into a contract; and
  - (2) the Contractor and any subcontractor is engaged in the business to provide covered services either directly or indirectly for the benefit of the County; or
  - (3) the Contractor is a General Aeronautical Service (GASP) Permittee or otherwise provides any of the Covered Services defined herein at any Miami Dade County Aviation Department facility including Miami International Airport pursuant to a permit, lease agreement or otherwise.
- J. Covered services are services purchased by the County that are subject to the requirements of the Living Wage Ordinance which are one of the following:
  - (1) County Service Contracts - Contracts awarded by the County that involve a total contract value of over \$100,000 per year for the following services:
    - (i) food preparation and/or distribution;
    - (ii) security services;
    - (iii) routine maintenance services such as custodial, cleaning, refuse removal, repair, refinishing and recycling;
    - (iv) clerical or other non-supervisory office work, whether temporary or permanent;

Appendix C

- (v) transportation and parking services including airport and seaport services;
  - (vi) printing and reproduction services; and,
  - (vii) landscaping, lawn and/or agricultural services.
- (2) Services Provided To Miami-Dade County Aviation Facilities: Any service that is provided by a GASP Permittee to a Miami-Dade County Aviation Department Facility or any other service Contractor that provides any of the following services to a Miami-Dade County Aviation Department facility is a covered service without reference to any contract value.
- (i) Ramp Service: Guiding aircraft in and out of Airport; aircraft loading and unloading positions, designated by the Aviation Department; placing in position and operating passenger, baggage and cargo loading and unloading devices, as required for the safe and efficient loading and unloading of passengers, baggage and cargo to and from aircraft; performing such loading and unloading; providing aircraft utility services, such as air start and cabin air; fueling; catering; towing aircraft; cleaning of aircraft; delivering cargo, baggage and mail to and from aircraft to and from locations at any Miami-Dade County Aviation Department facility; and providing such other ramp services approved in writing by the Aviation Department;
  - (ii) Porter Assistance Services: Handling and transportation through the use of porters, or other means, of baggage and other articles of the passengers of contracting air carriers or aircraft operators, upon request of the passenger, in public access areas of the Airport Terminal Complex. The Living Wage shall not apply to employees performing tip-related porter assistance services, including curbside check-in;
  - (iii) Passenger Services: Preparing such clearance documents for the baggage and cargo of aircraft passengers, as may be required by all governmental agencies; furnishing linguists for the assistance of foreign-speaking passengers; passenger information assistance; arranging in-flight meals for departing aircraft with persons or companies authorized by the Department to provide such meals; and providing assistance to handicapped passengers;
  - (iv) Dispatching and Communications Services: Providing ground to aircraft radio communication service; issuing flight clearances; sending and receiving standard arrival, departure and flight plan messages with appropriate

Appendix C

distribution of received messages; providing standby radio flight watch for aircraft in flight; and calculation of fuel loads and take-off and landing weights for aircraft;

- (v) Meteorological Navigation Services: Providing information based on the analysis and interpretation of weather charts; planning aircraft flights in accordance with the latest accepted techniques; providing appropriate prognostic weather charts; and generally providing information appropriate for enroute aerial navigation;
  - (vi) Ticket Counter and Operations Space Service: The operation of ticket counter and airlines' operations space; ticket checking, sales and processing; weighing of baggage; operation of an information, general traffic operations and communications office for air carriers and aircraft operators with whom the Contractor has contracted to supply such services;
  - (vii) Janitorial Services;
  - (viii) Delayed Baggage Services;
  - (ix) Security Services unless provided by federal government or pursuant to a federal government contract; and,
  - (x) Any other type of service that a GASP permittee is authorized to perform at any Miami-Dade County Aviation Department Facility will be considered a covered service, regardless of whether the service is performed by a GASP permittee or other service contractor.
- K. "Debar" means to exclude a Contractor, its individual officers, its principal shareholders, its qualifying agent or its affiliated businesses from County contracting and subcontracting for a specific period of time, not to exceed five (5) years, pursuant to section 10-38 of the Code of Miami-Dade County.
- L. "Living wage" means the minimum hourly pay rate with or without health benefits as further described in Section 2-8.9 of the Code of Miami-Dade County and as indexed from year to year.
- M. "Living Wage Commission" means a fifteen person advisory board established by the County Commission for the purpose of reviewing the effectiveness of the Living Wage Ordinance, reviewing certifications submitted by covered employers, reviewing quarterly reports on

Appendix C

complaints filed by employees and making recommendations to the County Mayor and Commission.

- N. "Project manager" means the person assigned under a contract, usually a department director of the using agency or his/her designee, who has primary responsibility to manage the contract and enforce contract requirements.

2. MINIMUM WAGES AND POSTING OF INFORMATION

- A. All covered employees providing covered services shall be paid a living wage of no less than \$12.97 per hour or \$11.32 per hour with qualifying health benefits, as described in this section and in the Living Wage Ordinance. When the covered employer seeks to comply with the Living Wage Ordinance by choosing to pay the wage rate applicable, when also paying qualifying health benefits, such health benefits shall consist of at least \$1.65 per hour towards the provision of health care benefits for employees and their dependents. Proof of the provision of such benefits must be submitted to the applicable department to qualify for the wage rate for employees with health benefits.
- B. Pursuant to Section C of County Code Section 2-8.9, the Living Wage rate must be annually indexed based on the Consumer Price Index (CPI) calculated by the U.S. Department of Commerce as applied to the County of Miami-Dade.
- C. Covered employees shall be paid by company or cashier's check, not less than bi-weekly, and without subsequent deduction or rebate on any account. The covered employer shall pay wage rates in accordance with federal and all other applicable laws such as overtime and similar wage laws.
- D. Covered employers must post in a visible place on the site where such contract work is being performed, a notice specifying the (1) wages/benefits to be paid; (2) the amount of liquidated damages for any failure to pay such specified combined overall hourly wage rate and benefits; and (3) the name and address of the responsible official in Miami-Dade County to whom written complaints should be sent. Posting requirements will not be required where the employer prints the following statements on the front of the covered employee's paycheck and every six months thereafter: "You are required by Miami-Dade County law to be paid at least [insert applicable rate under this Chapter] dollars an hour. If you are not paid this hourly rate, contact your supervisor or a lawyer." All notices will be printed in English, Spanish and Creole. Any complaints of underpayment must be filed in writing with the Director of Small Business Development, 111 NW 1<sup>st</sup> Street, Suite 1080, Miami, FL 33128, (305) 375-3111.

Appendix C

- E. Covered employers must refrain from terminating or otherwise retaliating against an employee performing work on the contract even though a complaint of practices has been filed by the employee or other investigative or enforcement action is being taken regarding such Contractor.

3. LIABILITY FOR UNPAID WAGES; PENALTIES; WITHHOLDING

- A. In the event of any underpayment of required wage rates, the Contractor may be liable to the underpaid employee for the amount of such underpayment within thirty (30) days of the findings of violation. Covered employers found to be in violation of the requirements of Section 2-8.9 may also be required to pay liquidated damages of up to \$500 to the County for each employee of the covered employer who performs any portion of the contract work for each week, or portion thereof, that is paid less than the specified applicable living wage rate. Request for appeals of violations must be filed in writing with the compliance officer within ten (10) days of receipt of the violation.
- B. Any wages not collected by underpaid employees shall be remitted, by the employer responsible for paying the wage debt, to the Small Business Development (SBD) for depository into the SBD Trust Fund. Proceeds from the "Trust Fund" shall be held for one (1) year and if not claimed by the underpaid employee, shall be transferred to the State of Florida.
- C. The County may withhold from Contractor any moneys payable on account of work performed under the contract, such sums as may be determined to be necessary to satisfy any liabilities for unpaid wages and penalties as provided herein. In order to preserve the rights of the affected workers under Section 2-8.9, the project manager may withhold or cause to be withheld from the Contractor under this agreement so much of the accrued payments or advances as may be considered necessary to pay employees of the covered employer the full amount of wages required by the contract. In the event of failure to pay any covered employee, employed or working on the project, all or part of the wages required by the contract, the project manager may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment, until such violations have ceased. The withheld monies shall be remitted to the covered employee only in accordance with the provisions of Section 6, "Complaints and Hearings; Contract Termination and Debarment".
- D. In addition to the payment of penalties and backwages, repeat offenders may be debarred from doing business with the County for a period of up to five years and/or have their contracts terminated.

Appendix C

4. PAYROLL; RECORDS; REPORTING

- A. Each covered employer shall maintain payrolls for all covered employees and records relating thereto and shall preserve them for a period of three (3) years. The records shall contain: the name and address of each covered employee, the job title and classification, the number of hours worked each day, the gross wages earned and deductions made; annual wages paid; a copy of the social security returns and evidence of payment thereof; if applicable, a record of health benefit payments including contributions to approved plans; and any other data or information the Living Wage Commission or compliance officer should require from time to time.
- B. The Contractor shall provide a certificate to the applicable department, with every invoice or requisition for payment, that includes the name, address, and phone number of the covered employer, a local contact person, and the specific project for which the service contract is sought; the amount of the contract and the applicable department the contract will serve; a brief description of the project or service provided; a statement of the wage levels for all employees; and a commitment to pay all employees a living wage as set forth in the contract specifications; and the name and social security number of every employee that provided service for that requisition for payment.
- C. The covered employer shall submit the information required hereunder every six (6) months, to the applicable department a complete payroll showing the employer's payroll records for each covered employee working on the contract for covered services for one payroll period.
- D. The covered employer shall file with the applicable department, every six months, reports of employment activities to be made publicly available, including: race and gender of employees hired and terminated; zip codes of employees hired and terminated; and wage rates of employees hired and terminated.
- E. The covered employer shall make the records required to be kept hereunder available for inspection, copying or transcription by an authorized representative of the County, and shall permit such representative to interview employees during working hours on the job. Failure to submit the required reports upon request or to make records available may be grounds for debarment. The Contractor is responsible for the submission of the information required hereunder and for the maintenance of records and provision of access to same by all subcontractors.

5. SUBCONTRACTS

Appendix C

The Contractor shall insert in any subcontracts the clauses set forth in paragraphs 1 through 6 of this provision and also a clause requiring the subcontractors to include these clauses in any subcontracts. The Contractor shall be responsible for compliance by any subcontractor with the clauses set forth in paragraphs 1 through 6 of this provision.

6. PROCEDURES FOR APPEAL THROUGH ADMINISTRATIVE HEARING OFFICER PROCESS; CONTRACT TERMINATION AND DEBARMENT

- A. Appeals of findings of violation and imposition of penalties by the compliance officer shall be heard by an administrative hearing officer. Upon the receipt of a written appeal, the compliance officer shall notify the County Manager in writing and the County Manager shall appoint an administrative hearing officer and set a time for an administrative hearing. Failure to appeal within the specified time shall be considered a waiver of the appeal process provided for in Section 3.A and an admission of the complaint/violation.
  
- B. Notification of hearing date shall be served by the compliance officer upon the covered employer against whom the complaint is made within ten (10) working days of the appointment of the administrative hearing officer. Such notice shall be by certified mail, return receipt requested. Such notice shall include:
  - (1) A copy of the written complaint, including reasons and causes for the proposed administrative hearing outlining alleged prohibited practices upon which it is based;
  - (2) The penalties assessed;
  - (3) That an administrative hearing shall be conducted before an administrative hearing officer on a date and time not to exceed thirty (30) business days after service of the notice. The notice shall also advise the covered employer that they may be represented by an attorney, may present documentary evidence and verbal testimony, and may cross-examine or rebut evidence and testimony presented against them; and,
  - (4) A description of the effect of the issuance of the notice of the proposed administrative hearing and the potential effect(s) of this administrative hearing.
  
- C. The compliance officer or his/her designee shall, with the assistance of the project manager, present evidence and arguments to the administrative hearing officer.

Appendix C

- D. No later than seven (7) days prior to the scheduled hearing date, the covered employer must furnish the compliance officer a list of the defenses the covered employer intends to present at the administrative hearing. If the covered employer fails to submit such list, in writing, at least seven (7) days prior to the administrative hearing, or fails to seek an extension of time within which to do so, the covered employer shall be deemed to have waived the opportunity to be heard at the administrative hearing. The administrative hearing officer shall have the right to grant or deny an extension of time, and the decision may only be reviewed upon an abuse of discretion.
  
- E. Hearsay evidence shall be admissible at the administrative hearing, but shall not form the sole basis for finding a violation of Section 2-8.9. The administrative hearing shall be transcribed, taped or otherwise recorded by a court reporter, at the election of the administrative hearing officer and at the expense of the County. Copies of the hearing tape or transcript shall be furnished at the expense and request of the requesting party. The cost of such transcription may be assessed, by the hearing officer, against a Contractor that has been found to violate Section 2-8.9.
  
- F. In addition to the payment of penalties and back wages, the County Manager may debar, for a period not to exceed five (5) years, a Contractor or subcontractor and the principal owners and/or qualifying agents thereof found to have violated the requirements of Section 2-8.9 a second time. If the County Manager determines a covered employer failed to comply with these provisions a third time, the non-complying covered employer's service contract with the County may be terminated.
  
- G. The County Manager may order the withheld amount equal to any underpayment remitted to the employee. In addition, the County Manager may order payment of a penalty to the County. If the required payment is not made within a reasonable period of time, the County Manager may order debarment as described above.

A breach of the clauses contained in this Supplemental General Condition shall be deemed a breach of this contract and may be grounds for termination of the contract, and for debarment, and any other remedies available to the County.

**Port of Miami Security Guard Services Pool**

Contract No. RFQ706d

THIS AGREEMENT made and entered into as of this \_\_\_\_\_ day of \_\_\_\_\_ by and between AlliedBarton Security Services, a limited liability corporation organized and existing under the laws of the State of Delaware, having its principal office at 161 Washington Street, Suite 600, Conshohocken, PA 19428 (hereinafter referred to as the "Contractor"), and Miami-Dade County, a political subdivision of the State of Florida, having its principal office at 111 N.W. 1st Street, Miami, Florida 33128 (hereinafter referred to as the "County"),

WITNESSETH:

WHEREAS, the Contractor has offered to participate in the Port of Miami Security Guard Services Pool, for the purposes of providing security guard services to the Port of Miami and various cruise lines at the Port, that shall conform to the Scope of Services (Appendix A); Miami-Dade County's Request for Qualifications (RFQ) No. 706 and all associated addenda and attachments, incorporated herein by reference; and the requirements of this Agreement; and,

WHEREAS, the Contractor has submitted a written proposal dated May 20, 2010, hereinafter referred to as the "Contractor's Proposal" which is incorporated herein by reference; and,

WHEREAS, the County desires to procure from the Contractor such security guard services for the County, in accordance with the terms and conditions of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

**ARTICLE 1. DEFINITIONS**

The following words and expressions used in this Agreement shall be construed as follows, except when it is clear from the context that another meaning is intended:

- a) The words "Contract" or "Contract Documents" or "Agreement" to mean collectively these terms and conditions, the Scope of Services (Appendix A), RFQ No. 706 and all associated addenda and attachments, the Contractor's Proposal, and all other attachments hereto and all amendments issued hereto.
- b) The words "Contract Date" to mean the date on which this Agreement is effective.
- c) The words "Contract Manager" to mean Miami-Dade County's Director, Department of Procurement Management, or the duly authorized representative designated to manage the Contract.
- d) The word "Contractor" to mean AlliedBarton Security Services and its permitted successors and assigns.
- e) The word "Days" to mean Calendar Days.
- f) The word "Deliverables" to mean all documentation and any items of any nature submitted by the Contractor to the County's Project Manager for review and approval pursuant to the terms of this Agreement.
- g) The words "directed", "required", "permitted", "ordered", "designated", "selected", "prescribed" or words of like import to mean respectively, the direction, requirement, permission, order, designation, selection or prescription of the County's Project Manager; and similarly the words "approved", "acceptable", "satisfactory", "equal", "necessary", or words of like import to mean respectively, approved by, or acceptable or satisfactory to, equal or necessary in the opinion of the County's Project Manager.
- h) The words "Change Order" or "Extra Work" or "Additional Work" resulting in additions or deletions or modifications to the amount, type or value of the Work and Services as required in this Contract, as directed and/or approved by the County.
- i) The words "Project Manager" to mean the County Manager or the duly authorized representative designated to manage the Project.
- k) The words "Scope of Services" to mean the document appended hereto as Appendix A, which details the work to be performed by the Contractor.
- l) The word "subcontractor" or "subconsultant" to mean any person, entity, firm or corporation, other than the employees of the Contractor, who furnishes labor and/or materials, in connection with the Work, whether directly or indirectly, on behalf and/or under the direction of the Contractor and whether or not in privity of Contract with the Contractor.
- m) The words "Work", "Services" "Program", or "Project" to mean all matters and things required to be done by the Contractor in accordance with the provisions of this Contract.
- n) The words "Work Order" to mean an assignment of work issued by the County to a Pool member to perform work specified therein.
- o) The words "Work Order Proposals" to mean a documentation presented by Pool members in response to a Work Order Proposal Request (WOPR).

**ARTICLE 2. ORDER OF PRECEDENCE**

If there is a conflict between or among the provisions of this Agreement, the order of precedence is as follows: 1) any Work Order issued as a result of this Agreement, 2) these terms and conditions, 2) the Scope of Services (Appendix A), 3) the Miami-Dade County's RFQ No. 706 and any associated addenda and attachments thereof, and 4) the Contractor's Proposal.

**ARTICLE 3. RULES OF INTERPRETATION**

- a) References to a specified Article, section or schedule shall be construed as reference to that specified Article, or section of, or schedule to this Agreement unless otherwise indicated.
- b) Reference to any agreement or other instrument shall be deemed to include such agreement or other instrument as such agreement or other instrument may, from time to time, be modified, amended, supplemented, or restated in accordance with its terms.
- c) The terms "hereof", "herein", "hereinafter", "hereby", "herewith", "hereto", and "hereunder" shall be deemed to refer to this Agreement.
- d) The titles, headings, captions and arrangements used in these Terms and Conditions are for convenience only and shall not be deemed to limit, amplify or modify the terms of this Contract, nor affect the meaning thereof.

**ARTICLE 4. NATURE OF THE AGREEMENT**

- a) This Agreement incorporates and includes all prior negotiations, correspondence, conversations, agreements, and understandings applicable to the matters contained in this Agreement. The parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this Agreement, and that this Agreement contains the entire agreement between the parties as to all matters contained herein. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written. It is further agreed that any oral representations or modifications concerning this Agreement shall be of no force or effect, and that this Agreement may be modified, altered or amended only by a written amendment duly executed by both parties hereto or their authorized representatives.
- b) The Contractor shall provide the services set forth in the Scope of Services, and render full and prompt cooperation with the County in all aspects of the Services performed hereunder.
- c) The Contractor acknowledges that this Agreement requires the performance of all things necessary for or incidental to the effective and complete performance of all Work and Services under this Contract. All things not expressly mentioned in this Agreement but necessary to carrying out its intent are required by this Agreement, and the Contractor shall perform the same as though they were specifically mentioned, described and delineated.
- d) The Contractor shall furnish all labor, materials, tools, supplies, and other items required to perform the Work and Services that are necessary for the completion of this Contract. All Work and Services shall be accomplished at the direction of and to the satisfaction of the County's Project Manager.
- e) The Contractor acknowledges that the County shall be responsible for making all policy decisions regarding the Scope of Services. The Contractor agrees to provide input on

policy issues in the form of recommendations. The Contractor agrees to implement any and all changes in providing Services hereunder as a result of a policy change implemented by the County. The Contractor agrees to act in an expeditious and fiscally sound manner in providing the County with input regarding the time and cost to implement said changes and in executing the activities required to implement said changes.

**ARTICLE 5. CONTRACT TERM**

The Contract shall become effective on the date stated on the cover page of this Contract and shall end on the last day of the 36<sup>th</sup> month. The County, at its sole discretion, reserves the right to exercise the option to renew this Contract for a period for three, one year periods. The County reserves the right to exercise its option to extend this Contract for up to one hundred-eighty (180) calendar days beyond the current Contract period and will notify the Contractor in writing of the extension. This Contract may be extended beyond the initial one hundred-eighty (180) calendar day extension period by mutual agreement between the County and the Contractor, upon approval by the Board of County Commissioners.

**Work Order Term**

Work Orders shall expire as stated on each individual Work Order issued under this Contract, and may extend past the expiration of this Contract. The provisions of any specific Work Order which commences prior to the termination date of this Contract and which will extend beyond said termination date shall survive the expiration or termination hereof.

**ARTICLE 6. NOTICE REQUIREMENTS**

All notices required or permitted under this Agreement shall be in writing and shall be deemed sufficiently served if delivered by Registered or Certified Mail, with return receipt requested; or delivered personally; or delivered via fax or e-mail (if provided below) and followed with delivery of hard copy; and in any case addressed as follows:

**(1) to the County**

- a) to the Project Manager:  
Port of Miami  
1015 North American Way, 2<sup>nd</sup> Floor  
Miami, Florida 33132  
Miami-Dade County  
Attention: Director  
Phone: 305-329-4031  
Fax: 305-375-3070

and,

- b) to the Contract Manager:  
  
Miami-Dade County  
Department of Procurement Management  
111 N.W. 1<sup>st</sup> Street, Suite 1375  
Miami, FL 33128-1974  
Attention: Director  
Phone: (305) 375-5548  
Fax: (305) 375-2316

**(2) To the Contractor**

AlliedBarton Security Services  
600 W. Hillsboro Blvd., Suite 350  
Deerfield Beach, FL 33441  
Attention: Richard Mullan  
Phone: (954) 698-5888  
Fax: (954) 425-8275  
E-mail: [Richard.Mullan@AlliedBarton.com](mailto:Richard.Mullan@AlliedBarton.com)

Either party may at any time designate a different address and/or contact person by giving notice as provided above to the other party. Such notices shall be deemed given upon receipt by the addressee.

**ARTICLE 7. PAYMENT FOR SERVICES/AMOUNT OBLIGATED**

The Contractor warrants that it has reviewed the County's requirements and has asked such questions and conducted such other inquiries as the Contractor deemed necessary in order to determine the price the Contractor will charge to provide the Work and Services to be performed under this Contract. The compensation for all Work and Services performed under this Contract, including all costs associated with such Work and Services, shall be as specified in the applicable Work Order. The County shall have no obligation to pay the Contractor any additional sum in excess of this amount, except for a change and/or modification to the Contract, which is approved and executed in writing by the County and the Contractor, or a change to the applicable Work Order by the County.

All Services undertaken by the Contractor before County's approval of this Contract shall be at the Contractor's risk and expense.

**ARTICLE 8. PRICING**

Maximum hourly rates shall remain firm and fixed for the term of the Contract, including any option or extension periods; however, the Contractor may offer incentive discounts to the County at any time during the Contract term, including any renewal or extension thereof.

Notwithstanding the above, the Contractor may adjust the maximum price based upon an increase to the Living Wage. The rates per assignment will be negotiated and specified in the applicable Work Order.

**ARTICLE 9. METHOD AND TIMES OF PAYMENT**

The Contractor agrees that under the provisions of this Agreement, as reimbursement for those actual, reasonable and necessary costs incurred by the Contractor, which are directly attributable or properly allocable to the Services, the Contractor will bill the County at the end of each month, for the previous month, upon invoices certified by the Contractor pursuant to Appendix B – Price Schedule. All invoices shall be taken from the books of account kept by the Contractor, shall be supported by copies of payroll distribution, receipt bills or other documents reasonably required by the County, shall show the County's contract number, and shall have a unique invoice number assigned by the Contractor. It is the policy of Miami-Dade County that payment for all purchases by County agencies and the Public Health Trust shall be made in a timely manner and that interest payments be made on late payments. In accordance with Florida Statutes, Section 218.74 and Section 2-8.1.4 of the Miami-Dade County Code, the time at which payment shall be due from the County or the Public Health Trust shall be forty-five days from receipt of a proper invoice. The time at which payment shall be due to small businesses shall be thirty (30) days from receipt of a proper invoice. All payments due from the County or the Public Health Trust, and not made within the time specified by this section shall bear interest from thirty (30) days after the due date at the rate of one percent (1%) per month on the unpaid balance. Further, proceedings to resolve disputes for payment of obligations shall be concluded by final written

decision of the County Manager, or his or her designee(s), not later that sixty (60) days after the date on which the proper invoice was received by the County or the Public Health Trust.

Invoices and associated back-up documentation shall be submitted in duplicate by the Contractor to the County as follows:

Miami-Dade County  
Port of Miami  
1015 North American Way  
2<sup>nd</sup> Floor  
Miami, Florida 33132  
Attention: Danny Ball

The County may at any time designate a different address and/or contact person by giving written notice to the other party.

**ARTICLE 10. INDEMNIFICATION AND INSURANCE**

The Contractor shall indemnify and hold harmless the County and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the County or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the Contractor or its employees, agents, servants, partners principals or subcontractors. The Contractor shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the County, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The Contractor expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the Contractor shall in no way limit the responsibility to indemnify, keep and save harmless and defend the County or its officers, employees, agents and instrumentalities as herein provided.

Upon County's notification, the Contractor shall furnish to the Department of Procurement Management, Certificates of Insurance that indicate that insurance coverage has been obtained, which meets the requirements as outlined below:

1. Worker's Compensation Insurance for all employees of the vendor as required by Florida Statute 440.
2. Commercial General Liability Insurance on a comprehensive basis, including Personal Injury Liability, in an amount not less than \$1,000,000 combined single limit per occurrence for bodily injury and property damage. **Miami-Dade County must be shown as an additional insured with respect to this coverage. The mailing address of Miami-Dade County 111 N.W. 1st Street, Suite 1300, Miami, Florida 33128-1974, as the certificate holder, must appear on the certificate of insurance.**
3. Automobile Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the work, in an amount not less than \$500,000 combined single limit per occurrence for bodily injury and property damage.

The insurance coverage required shall include those classifications, as listed in standard liability insurance manuals, which most nearly reflect the operation of the Contractor. All insurance policies required above shall be issued by companies authorized to do business under the laws of the State of Florida with the following qualifications:

The company must be rated no less than "B" as to management, and no less than "Class V" as to financial strength, according to the latest edition of Best's Insurance Guide published by A.M. Best Company, Oldwick, New Jersey, or its equivalent, subject to the approval of the County Risk Management Division.

OR

The company must hold a valid Florida Certificate of Authority as shown in the latest "List of All Insurance Companies Authorized or Approved to Do Business in Florida", issued by the State of Florida Department of Insurance and are members of the Florida Guaranty Fund.

**Certificates of Insurance must indicate that for any cancellation of coverage before the expiration date, the issuing insurance carrier will endeavor to mail thirty (30) day written advance notice to the certificate holder. In addition, the Contractor hereby agrees not to modify the insurance coverage without thirty (30) days written advance notice to the County.**

**NOTE: MIAMI-DADE COUNTY CONTRACT NUMBER AND TITLE MUST APPEAR ON EACH CERTIFICATE OF INSURANCE.**

Compliance with the foregoing requirements shall not relieve the Contractor of this liability and obligation under this section or under any other section in this Agreement.

Award of this Contract is contingent upon the receipt of the insurance documents, as required, within ten (10) business days after notification of recommendation to award. If the insurance certificate is received within the specified time frame but not in the manner prescribed in this Agreement, the Contractor shall have an additional five (5) business days to submit a corrected certificate to the County. If the Contractor fails to submit the required insurance documents in the manner prescribed in this Agreement within fifteen (15) business days, the Contractor shall be in default of the contractual terms and conditions and award of the Contract may be rescinded, unless such timeframe for submission has been extended by the County.

The Contractor shall be responsible for assuring that the insurance certificates required in conjunction with this Section remain in force for the duration of the contractual period of the Contract, including any and all option years or extension periods that may be granted by the County. If insurance certificates are scheduled to expire during the contractual period, the Contractor shall be responsible for submitting new or renewed insurance certificates to the County at a minimum of thirty (30) calendar days in advance of such expiration. In the event that expired certificates are not replaced with new or renewed certificates which cover the contractual period, the County shall suspend the Contract until such time as the new or renewed certificates are received by the County in the manner prescribed herein; provided, however, that this suspended period does not exceed thirty (30) calendar days. Thereafter, the County may, at its sole discretion, terminate this contract.

**ARTICLE 11. PERFORMANCE AND PAYMENT BOND**

The Contractor agrees to execute and deliver to the County (prior to the issuance of a Notice to Proceed), a Contractor's Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price (separate bond for each cruise terminal and/or the Port Work Order) prepared on the applicable County bond form(s). The Bond(s), in the amount of 10% of the Contract amount, may be in the form of a Surety Bond written through a local surety bond agency, rated as to Management and Strength as set forth below:

**Surety Bond Qualifications:** The following specifications shall apply to all types of bonds.

A. All bonds shall be written through surety insurers authorized to do business in the State of Florida as surety, with the following qualifications as to management and financial strength according to the latest edition of Best's Insurance Guide, published by A.M. Best Company, Oldwick, New Jersey:

<u>Bond Amount</u>	<u>Best's Rating</u>
500,001 to 1,500,000	B V
1,500,001 to 2,500,000	A VI
2,500,001 to 5,000,000	A VII
5,000,001 to 10,000,000	A VIII
Over 10,000,000	A IX

On bond amount of 500,000 or less, the provisions of Section 287.0935, Florida Statutes (1985) shall be in effect and surety companies not otherwise qualifying with this paragraph may optionally qualify by:

1. Providing evidence that the surety has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued,
2. Certifying that the surety is otherwise in compliance with the Florida Insurance Code, and
3. Providing a copy of the currently valid Certificate of Authority issued by the United States Department of the Treasury under ss. 31 U.S.C. 9304-9308.

B. Surety insurers shall be listed in the latest Circular 570 of the U.S. Department of the Treasury entitled "**Surety Companies Acceptable on Federal Bonds**", published annually. The bond amount shall not exceed the underwriting limitations as shown in this circular.

C. The attorney-in-fact or other officer who signs the bond for a surety company must file with such bond a certified copy of his power of attorney authorizing him to do so. The bond must be countersigned by the surety's resident Florida Agent.

The Contractor may in lieu of a surety bond, submit a cash bond, conditioned upon the faithful performance of the work in strict accordance with this Contract and with the Plans and Scope of Services and the completion of the same free from all liens and within the time limit herein specified. The bond shall be so worded as to make the Contract a part thereof and shall contain a clause providing the right of suit or action for whose benefit said bond shall be executed as disclosed by the text of said Bond and Contract to the same extent as if he or they were the obligee or obligee therein specifically mentioned, and all such persons shall be held or deemed to be obligee thereof.

Florida Statutes 255.05 provide for the following conditions to be made in all Performance and Payment Bonds relating to public projects.

"A claimant, except a laborer, who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within forty-five (45) days after beginning to furnish labor, materials, or supplies for the prosecution of the work, furnish the Principal with a notice that he intends to look to the bond for protection."

“A claimant who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within ninety (90) days after performance of the labor or after complete delivery of the materials or supplies, deliver to the Principal and to the Surety written notice of the performance of the labor or delivery of the materials or supplies and of the non-payment.”

“No action for the labor, materials, or supplies may be instituted against the Principal or the Surety unless both notices have been given. No action shall be instituted against the Principal or the Surety on the bond after one (1) year from the performance of the labor or completion of delivery of the materials or supplies.”

**ARTICLE 12. MANNER OF PERFORMANCE**

- a) The Contractor shall provide the Services described herein in a competent and professional manner satisfactory to the County in accordance with the terms and conditions of this Agreement. The County shall be entitled to a satisfactory performance of all Services described herein and to full and prompt cooperation by the Contractor in all aspects of the Services. At the request of the County the Contractor shall promptly remove from the project any Contractor's employee, subcontractor, or any other person performing Services hereunder. The Contractor agrees that such removal of any of its employees does not require the termination or demotion of any employee by the Contractor.
- b) The Contractor agrees to defend, hold harmless and indemnify the County and shall be liable and responsible for any and all claims, suits, actions, damages and costs (including attorney's fees and court costs) made against the County, occurring on account of, arising from or in connection with the removal and replacement of any Contractor's personnel performing services hereunder at the behest of the County. Removal and replacement of any Contractor's personnel as used in this Article shall not require the termination and or demotion of such Contractor's personnel.
- c) The Contractor agrees that at all times it will employ, maintain and assign to the performance of the Services a sufficient number of competent and qualified professionals and other personnel to meet the requirements to which reference is hereinafter made. The Contractor agrees to adjust its personnel staffing levels or to replace any its personnel if so directed upon reasonable request from the County, should the County make a determination, in its sole discretion, that said personnel staffing is inappropriate or that any individual is not performing in a manner consistent with the requirements for such a position.
- d) The Contractor warrants and represents that its personnel have the proper skill, training, background, knowledge, experience, rights, authorizations, integrity, character and licenses as necessary to perform the Services described herein, in a competent and professional manner.
- e) The Contractor shall at all times cooperate with the County and coordinate its respective work efforts to most effectively and efficiently maintain the progress in performing the Services.
- f) The Contractor shall comply with all provisions of all federal, state and local laws, statutes, ordinances, and regulations that are applicable to the performance of this Agreement.
- g) The Contractor shall supply all equipment of every kind, ample in quantity and capacity, in good working order and suitable in character to carry on the work of this contract

according to an approved program. Precaution shall be exercised for the protection of persons and property. The safety provisions of the Occupational Safety and health Act of 1970 (Public Law 91-596) and other applicable Laws shall be observed.

**ARTICLE 13. EMPLOYEES ARE THE RESPONSIBILITY OF THE CONTRACTOR**

All employees of the Contractor shall be considered to be, at all times, employees of the Contractor under its sole direction and not employees or agents of the County. The Contractor shall supply competent employees. Miami-Dade County may require the Contractor to remove an employee it deems careless, incompetent, insubordinate or otherwise objectionable and whose continued employment on County property is not in the best interest of the County. Each employee shall have and wear proper identification.

**ARTICLE 14. INDEPENDENT CONTRACTOR RELATIONSHIP**

The Contractor is, and shall be, in the performance of all work services and activities under this Agreement, an independent contractor, and not an employee, agent or servant of the County. All persons engaged in any of the work or services performed pursuant to this Agreement shall at all times, and in all places, be subject to the Contractor's sole direction, supervision and control. The Contractor shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the Contractor's relationship and the relationship of its employees to the County shall be that of an independent contractor and not as employees and agents of the County.

The Contractor does not have the power or authority to bind the County in any promise, agreement or representation other than specifically provided for in this Agreement.

**ARTICLE 15. AUTHORITY OF THE COUNTY'S PROJECT MANAGER**

- a) The Contractor hereby acknowledges that the County's Project Manager will determine in the first instance all questions of any nature whatsoever arising out of, under, or in connection with, or in any way related to or on account of, this Agreement including without limitations: questions as to the value, acceptability and fitness of the Services; questions as to either party's fulfillment of its obligations under the Contract; negligence, fraud or misrepresentation before or subsequent to acceptance of the Proposal; questions as to the interpretation of the Scope of Services; and claims for damages, compensation and losses.
- b) The Contractor shall be bound by all determinations or orders and shall promptly obey and follow every order of the Project Manager, including the withdrawal or modification of any previous order and regardless of whether the Contractor agrees with the Project Manager's determination or order. Where orders are given orally, they will be issued in writing by the Project Manager as soon thereafter as is practicable.
- c) The Contractor must, in the final instance, seek to resolve every difference concerning the Agreement with the Project Manager. In the event that the Contractor and the Project Manager are unable to resolve their difference, the Contractor may initiate a dispute in accordance with the procedures set forth in this Article. Exhaustion of these procedures shall be a condition precedent to any lawsuit permitted hereunder.
- d) In the event of such dispute, the parties to this Agreement authorize the County Manager or designee, who may not be the Project Manager or anyone associated with this Project, acting personally, to decide all questions arising out of, under, or in connection with, or in any way related to or on account of the Agreement (including but not limited to claims in the nature of breach of contract, fraud or misrepresentation arising either before or subsequent to execution hereof) and the decision of each with respect to matters within

164

the County Manager's purview as set forth above shall be conclusive, final and binding on parties. Any such dispute shall be brought, if at all, before the County Manager within 10 days of the occurrence, event or act out of which the dispute arises.

- e) The County Manager may base this decision on such assistance as may be desirable, including advice of experts, but in any event shall base the decision on an independent and objective determination of whether Contractor's performance or any Deliverable meets the requirements of this Agreement and any specifications with respect thereto set forth herein. The effect of any decision shall not be impaired or waived by any negotiations or settlements or offers made in connection with the dispute, whether or not the County Manager participated therein, or by any prior decision of others, which prior decision shall be deemed subject to review, or by any termination or cancellation of the Agreement. All such disputes shall be submitted in writing by the Contractor to the County Manager for a decision, together with all evidence and other pertinent information in regard to such questions, in order that a fair and impartial decision may be made. Whenever the County Manager is entitled to exercise discretion or judgement or to make a determination or form an opinion pursuant to the provisions of this Article, such action shall be fair and impartial when exercised or taken. The County Manager, as appropriate, shall render a decision in writing and deliver a copy of the same to the Contractor. Except as such remedies may be limited or waived elsewhere in the Agreement, Contractor reserves the right to pursue any remedies available under law after exhausting the provisions of this Article.

**ARTICLE 16. MUTUAL OBLIGATIONS**

- a) This Agreement, including attachments and appendixes to the Agreement, shall constitute the entire Agreement between the parties with respect hereto and supersedes all previous communications and representations or agreements, whether written or oral, with respect to the subject matter hereto unless acknowledged in writing by the duly authorized representatives of both parties.
- b) Nothing in this Agreement shall be construed for the benefit, intended or otherwise, of any third party that is not a parent or subsidiary of a party or otherwise related (by virtue of ownership control or statutory control) to a party.
- c) In those situations where this Agreement imposes an indemnity obligation on the Contractor, the County may, at its expense, elect to participate in the defense if the County should so choose. Furthermore, the County may at its own expense defend or settle any such claims if the Contractor fails to diligently defend such claims, and thereafter seek indemnity for costs from the Contractor.

**ARTICLE 17. QUALITY ASSURANCE/QUALITY ASSURANCE RECORD KEEPING**

The Contractor shall maintain, and shall require that its subcontractors and suppliers maintain, complete and accurate records to substantiate compliance with the requirements set forth in the Scope of Services. The Contractor and its subcontractors and suppliers, shall retain such records, and all other documents relevant to the Services furnished under this Agreement for a period of three (3) years from the expiration date of this Agreement and any extension thereof.

**ARTICLE 18. AUDITS**

The County, or its duly authorized representatives or governmental agencies shall, until the expiration of three (3) years after the expiration of this Agreement and any extension thereof, have access to and the right to examine and reproduce any of the Contractor's books, documents, papers and records and of its subcontractors and suppliers which apply to all matters of the County. Such records shall subsequently conform to Generally Accepted

Accounting Principles requirements, as applicable, and shall only address those transactions related to this Agreement.

Pursuant to County Ordinance No. 03-2, the Contractor will grant access to the Commission Auditor to all financial and performance related records, property, and equipment purchased in whole or in part with government funds. The Contractor agrees to maintain an accounting system that provides accounting records that are supported with adequate documentation, and adequate procedures for determining the allowability and allocability of costs.

**ARTICLE 19. SUBSTITUTION OF PERSONNEL**

In the event the Contractor wishes to substitute personnel for the key personnel identified by the Contractor's Proposal, the Contractor must notify the County in writing and request written approval for the substitution at least ten (10) business days prior to effecting such substitution.

**ARTICLE 20. CONSENT OF THE COUNTY REQUIRED FOR ASSIGNMENT**

The Contractor shall not assign, transfer, convey or otherwise dispose of this Agreement, including its rights, title or interest in or to the same or any part thereof without the prior written consent of the County.

**ARTICLE 21. SUBCONTRACTUAL RELATIONS**

- a) If the Contractor will cause any part of this Agreement to be performed by a Subcontractor, the provisions of this Contract will apply to such Subcontractor and its officers, agents and employees in all respects as if it and they were employees of the Contractor; and the Contractor will not be in any manner thereby discharged from its obligations and liabilities hereunder, but will be liable hereunder for all acts and negligence of the Subcontractor, its officers, agents, and employees, as if they were employees of the Contractor. The services performed by the Subcontractor will be subject to the provisions hereof as if performed directly by the Contractor.
- b) The Contractor, before making any subcontract for any portion of the services, will state in writing to the County the name of the proposed Subcontractor, the portion of the Services which the Subcontractor is to do, the place of business of such Subcontractor, and such other information as the County may require. The County will have the right to require the Contractor not to award any subcontract to a person, firm or corporation disapproved by the County.
- c) Before entering into any subcontract hereunder, the Contractor will inform the Subcontractor fully and completely of all provisions and requirements of this Agreement relating either directly or indirectly to the Services to be performed. Such Services performed by such Subcontractor will strictly comply with the requirements of this Contract.
- d) In order to qualify as a Subcontractor satisfactory to the County, in addition to the other requirements herein provided, the Subcontractor must be prepared to prove to the satisfaction of the County that it has the necessary facilities, skill and experience, and ample financial resources to perform the Services in a satisfactory manner. To be considered skilled and experienced, the Subcontractor must show to the satisfaction of the County that it has satisfactorily performed services of the same general type which is required to be performed under this Agreement.
- e) The County shall have the right to withdraw its consent to a subcontract if it appears to the County that the subcontract will delay, prevent, or otherwise impair the performance of the Contractor's obligations under this Agreement. All Subcontractors are required to protect the confidentiality of the County's and County's proprietary and confidential

information. Contractor shall furnish to the County copies of all subcontracts between Contractor and Subcontractors and suppliers hereunder. Within each such subcontract, there shall be a clause for the benefit of the County permitting the County to request completion of performance by the Subcontractor of its obligations under the subcontract, in the event the County finds the Contractor in breach of its obligations, the option to pay the Subcontractor directly for the performance by such subcontractor. Notwithstanding, the foregoing shall neither convey nor imply any obligation or liability on the part of the County to any subcontractor hereunder as more fully described herein.

**ARTICLE 22. ASSUMPTION, PARAMETERS, PROJECTIONS, ESTIMATES AND EXPLANATIONS**

The Contractor understands and agrees that any assumptions, parameters, projections, estimates and explanations presented by the County were provided to the Contractor for evaluation purposes only. However, since these assumptions, parameters, projections, estimates and explanations represent predictions of future events the County makes no representations or guarantees; and the County shall not be responsible for the accuracy of the assumptions presented; and the County shall not be responsible for conclusions to be drawn therefrom; and any assumptions, parameters, projections, estimates and explanations shall not form the basis of any claim by the Contractor. The Contractor accepts all risk associated with using this information.

**ARTICLE 23. SEVERABILITY**

If this Agreement contains any provision found to be unlawful, the same shall be deemed to be of no effect and shall be deemed stricken from this Agreement without affecting the binding force of this Agreement as it shall remain after omitting such provision.

**ARTICLE 24. TERMINATION AND SUSPENSION OF WORK**

- a) The County may terminate this Agreement if an individual or corporation or other entity attempts to meet its contractual obligation with the County through fraud, misrepresentation or material misstatement.
- b) The County may, as a further sanction, terminate or cancel any other contract(s) that such individual or corporation or other entity has with the County and that such individual, corporation or other entity shall be responsible for all direct and indirect costs associated with such termination or cancellation, including attorney's fees.
- c) The foregoing notwithstanding, any individual, corporation or other entity which attempts to meet its contractual obligations with the County through fraud, misrepresentation or material misstatement may be debarred from County contracting for up to five (5) years in accordance with the County debarment procedures. The Contractor may be subject to debarment for failure to perform and all other reasons set forth in Section 10-38 of the County Code.

In addition to cancellation or termination as otherwise provided in this Agreement, the County may at any time, in its sole discretion, with or without cause, terminate this Agreement by written notice to the Contractor and in such event:

- d) The Contractor shall, upon receipt of such notice, unless otherwise directed by the County:
  - i. stop work on the date specified in the notice ("the Effective Termination Date");
  - ii. take such action as may be necessary for the protection and preservation of the

- County's materials and property;
  - iii. cancel orders;
  - iv. assign to the County and deliver to any location designated by the County any noncancelable orders for Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement and not incorporated in the Services;
  - v. take no action which will increase the amounts payable by the County under this Agreement; and
- e) In the event that the County exercises its right to terminate this Agreement pursuant to this Article the Contractor will be compensated as stated in the payment Articles, herein, for the:
- i. portion of the Services completed in accordance with the Agreement up to the Effective Termination Date; and
  - ii. noncancelable Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement but not incorporated in the Services.
- f) All compensation pursuant to this Article are subject to audit.

**ARTICLE 25. EVENT OF DEFAULT**

- a) An Event of Default shall mean a breach of this Agreement by the Contractor. Without limiting the generality of the foregoing and in addition to those instances referred to herein as a breach, an Event of Default, shall include the following:
- i. the Contractor has not delivered Deliverables on a timely basis.
  - ii. the Contractor has refused or failed, except in case for which an extension of time is provided, to supply enough properly skilled Staff Personnel;
  - iii. the Contractor has failed to make prompt payment to subcontractors or suppliers for any Services;
  - iv. the Contractor has become insolvent (other than as interdicted by the bankruptcy laws), or has assigned the proceeds received for the benefit of the Contractor's creditors, or the Contractor has taken advantage of any insolvency statute or debtor/creditor law or if the Contractor's affairs have been put in the hands of a receiver;
  - v. the Contractor has failed to obtain the approval of the County where required by this Agreement;
  - vi. the Contractor has failed to provide "adequate assurances" as required under subsection "b" below;
  - vii. the Contractor has failed in the representation of any warranties stated herein.
- b) When, in the opinion of the County, reasonable grounds for uncertainty exist with respect

to the Contractor's ability to perform the Services or any portion thereof, the County may request that the Contractor, within the timeframe set forth in the County's request, provide adequate assurances to the County, in writing, of the Contractor's ability to perform in accordance with terms of this Agreement. Until the County receives such assurances the County may request an adjustment to the compensation received by the Contractor for portions of the Services which the Contractor has not performed. In the event that the Contractor fails to provide to the County the requested assurances within the prescribed time frame, the County may:

- i. treat such failure as a repudiation of this Agreement;
  - ii. resort to any remedy for breach provided herein or at law, including but not limited to, taking over the performance of the Services or any part thereof either by itself or through others.
- c) In the event the County shall terminate this Agreement for default, the County or its designated representatives, may immediately take possession of all applicable equipment, materials, products, documentation, reports and data.

**ARTICLE 26. NOTICE OF DEFAULT - OPPORTUNITY TO CURE**

If an Event of Default occurs, in the determination of the County, the County may so notify the Contractor ("Default Notice"), specifying the basis for such default, and advising the Contractor that such default must be cured immediately or this Agreement with the County may be terminated. Notwithstanding, the County may, in its sole discretion, allow the Contractor to rectify the default to the County's reasonable satisfaction within a thirty (30) day period. The County may grant an additional period of such duration as the County shall deem appropriate without waiver of any of the County's rights hereunder, so long as the Contractor has commenced curing such default and is effectuating a cure with diligence and continuity during such thirty (30) day period or any other period which the County prescribes. The default notice shall specify the date the Contractor shall discontinue the Services upon the Termination Date.

**ARTICLE 27. REMEDIES IN THE EVENT OF DEFAULT**

If an Event of Default occurs, the Contractor shall be liable for all damages resulting from the default, including but not limited to:

- a) lost revenues;
- b) the difference between the cost associated with procuring Services hereunder and the amount actually expended by the County for reprourement of Services, including procurement and administrative costs; and,
- c) such other direct damages.

The Contractor shall also remain liable for any liabilities and claims related to the Contractor's default. The County may also bring any suit or proceeding for specific performance or for an injunction.

**ARTICLE 28. FAILURE TO PERFORM (Liquidated Damages)**

The Contractor shall be liable for damages, indirect or direct, resulting from its failure to meet all contractual requirements or standards. The County, at its sole discretion, will determine the damages arising from such failure. The County Project Manager's or designee's assessment of all liquidated damages will be final. The County will accomplish this by deducting the amount of the liquidated damages from subsequent payments due for service rendered by the Contractor. Repeated violations or patterns of violations will result in a doubling or tripling of the amount of liquidated damages. Subsequent violations will result in the Contractor non-performance. Any of

these violations may result in Contractor's personnel being removed from the post and/or any Contract as a result of this Solicitation, at the request of the County Project Manager or designee.

- The 1<sup>st</sup> infraction may result in liquidated damages of \$100.00.
- The 2<sup>nd</sup> infraction may result in liquidated damages of \$200.00.
- The 3<sup>rd</sup> and subsequent infractions may result in liquidated damages of \$300.00;

The graduation of Liquidated Damages will occur with the involvement of the same location, Contractor's personnel, and a pattern of the same incidents at the locations (e.g. no radios, lack of supervision, etc.). Any violations committed by Contractor's personnel will result in the suspension or removal from duty of said personnel at County site, at the discretion of the County Project Manager or designee.

Note: Unless it is determined by the County Project Manager that it is a special violation, in which case, the 1<sup>st</sup> infraction will result in liquidated damages of \$500.00, the 2<sup>nd</sup> infraction \$1000.00, and the 3<sup>rd</sup> infraction \$1500.00).

A written notice of a violation and intent to impose liquidated damages shall be provided to the Contractor in the form of an Infraction Report. Infraction Reports shall be issued to the Contractor promptly by the County Project Manager or designee, in order to afford the Contractor time to notify the County of extenuating circumstances.

**ARTICLE 29. PATENT AND COPYRIGHT INDEMNIFICATION**

- a) The Contractor warrants that all Deliverables furnished hereunder, including but not limited to: equipment programs, documentation, software, analyses, applications, methods, ways, processes, and the like, do not infringe upon or violate any patent, copyrights, service marks, trade secret, or any other third party proprietary rights.
- b) The Contractor shall be liable and responsible for any and all claims made against the County for infringement of patents, copyrights, service marks, trade secrets or any other third party proprietary rights, by the use or supplying of any programs, documentation, software, analyses, applications, methods, ways, processes, and the like, in the course of performance or completion of, or in any way connected with, the Work, or the County's continued use of the Deliverables furnished hereunder. Accordingly, the Contractor at its own expense, including the payment of attorney's fees, shall indemnify, and hold harmless the County and defend any action brought against the County with respect to any claim, demand, cause of action, debt, or liability.
- c) In the event any Deliverable or anything provided to the County hereunder, or portion thereof is held to constitute an infringement and its use is or may be enjoined, the Contractor shall have the obligation to, at the County's option to (i) modify, or require that the applicable subcontractor or supplier modify, the alleged infringing item(s) at its own expense, without impairing in any respect the functionality or performance of the item(s), or (ii) procure for the County, at the Contractor's expense, the rights provided under this Agreement to use the item(s).
- d) The Contractor shall be solely responsible for determining and informing the County whether a prospective supplier or subcontractor is a party to any litigation involving patent or copyright infringement, service mark, trademark, violation, or proprietary rights claims or is subject to any injunction which may prohibit it from providing any Deliverable

hereunder. The Contractor shall enter into agreements with all suppliers and subcontractors at the Contractor's own risk. The County may reject any Deliverable that it believes to be the subject of any such litigation or injunction, or if, in the County's judgment, use thereof would delay the Work or be unlawful.

- e) The Contractor shall not infringe any copyright, trademark, service mark, trade secrets, patent rights, or other intellectual property rights in the performance of the Work.

**ARTICLE 30. CONFIDENTIALITY**

- a) All Developed Works and other materials, data, transactions of all forms, financial information, documentation, inventions, designs and methods obtained from the County in connection with the Services performed under this Agreement, made or developed by the Contractor or its subcontractors in the course of the performance of such Services, or the results of such Services, or which the County holds the proprietary rights, constitute Confidential Information and may not, without the prior written consent of the County, be used by the Contractor or its employees, agents, subcontractors or suppliers for any purpose other than for the benefit of the County, unless required by law. In addition to the foregoing, all County employee information and County financial information shall be considered confidential information and shall be subject to all the requirements stated herein. Neither the Contractor nor its employees, agents, subcontractors or suppliers may sell, transfer, publish, disclose, display, license or otherwise make available to others any part of such Confidential Information without the prior written consent of the County. Additionally, the Contractor expressly agrees to be bound by and to defend, indemnify and hold harmless the County, and their officers and employees from the breach of any federal, state or local law in regard to the privacy of individuals.
- b) The Contractor shall advise each of its employees, agents, subcontractors and suppliers who may be exposed to such Confidential Information of their obligation to keep such information confidential and shall promptly advise the County in writing if it learns of any unauthorized use or disclosure of the Confidential Information by any of its employees or agents, or subcontractor's or supplier's employees, present or former. In addition, the Contractor agrees to cooperate fully and provide any assistance necessary to ensure the confidentiality of the Confidential Information.
- c) It is understood and agreed that in the event of a breach of this Article damages may not be an adequate remedy and the County shall be entitled to injunctive relief to restrain any such breach or threatened breach. Unless otherwise requested by the County, upon the completion of the Services performed hereunder, the Contractor shall immediately turn over to the County all such Confidential Information existing in tangible form, and no copies thereof shall be retained by the Contractor or its employees, agents, subcontractors or suppliers without the prior written consent of the County. A certificate evidencing compliance with this provision and signed by an officer of the Contractor shall accompany such materials.

**ARTICLE 31. PROPRIETARY INFORMATION**

As a political subdivision of the State of Florida, Miami-Dade County is subject to the stipulations of Florida's Public Records Law.

The Contractor acknowledges that all computer software in the County's possession may constitute or contain information or materials which the County has agreed to protect as proprietary information from disclosure or unauthorized use and may also constitute or contain

information or materials which the County has developed at its own expense, the disclosure of which could harm the County's proprietary interest therein.

During the term of the contract, the Contractor will not use directly or indirectly for itself or for others, or publish or disclose to any third party, or remove from the County's property, any computer programs, data compilations, or other software which the County has developed, has used or is using, is holding for use, or which are otherwise in the possession of the County (hereinafter "Computer Software"). All third-party license agreements must also be honored by the contractors and their employees, except as authorized by the County and, if the Computer Software has been leased or purchased by the County, all hired party license agreements must also be honored by the contractors' employees with the approval of the lessor or Contractors thereof. This includes mainframe, minis, telecommunications, personal computers and any and all information technology software.

The Contractor will report to the County any information discovered or which is disclosed to the Contractor which may relate to the improper use, publication, disclosure or removal from the County's property of any information technology software and hardware and will take such steps as are within the Contractor's authority to prevent improper use, disclosure or removal.

**ARTICLE 32. PROPRIETARY RIGHTS**

- a) The Contractor hereby acknowledges and agrees that the County retains all rights, title and interests in and to all materials, data, documentation and copies thereof furnished by the County to the Contractor hereunder or furnished by the Contractor to the County and/or created by the Contractor for delivery to the County, even if unfinished or in process, as a result of the Services the Contractor performs in connection with this Agreement, including all copyright and other proprietary rights therein, which the Contractor as well as its employees, agents, subcontractors and suppliers may use only in connection of the performance of Services under this Agreement. The Contractor shall not, without the prior written consent of the County, use such documentation on any other project in which the Contractor or its employees, agents, subcontractors or suppliers are or may become engaged. Submission or distribution by the Contractor to meet official regulatory requirements or for other purposes in connection with the performance of Services under this Agreement shall not be construed as publication in derogation of the County's copyrights or other proprietary rights.
- b) All rights, title and interest in and to certain inventions, ideas, designs and methods, specifications and other documentation related thereto developed by the Contractor and its subcontractors specifically for the County, hereinafter referred to as "Developed Works" shall become the property of the County.
- c) Accordingly, neither the Contractor nor its employees, agents, subcontractors or suppliers shall have any proprietary interest in such Developed Works. The Developed Works may not be utilized, reproduced or distributed by or on behalf of the Contractor, or any employee, agent, subcontractor or supplier thereof, without the prior written consent of the County, except as required for the Contractor's performance hereunder.
- d) Except as otherwise provided in subsections a, b, and c above, or elsewhere herein, the Contractor and its subcontractors and suppliers hereunder shall retain all proprietary rights in and to all Licensed Software provided hereunder, that have not been customized to satisfy the performance criteria set forth in the Scope of Services. Notwithstanding the foregoing, the Contractor hereby grants, and shall require that its subcontractors and suppliers grant, if the County so desires, a perpetual, irrevocable and unrestricted right

and license to use, duplicate, disclose and/or permit any other person(s) or entity(ies) to use all such Licensed Software and the associated specifications, technical data and other Documentation for the operations of the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. Such license specifically includes, but is not limited to, the right of the County to use and/or disclose, in whole or in part, the technical documentation and Licensed Software, including source code provided hereunder, to any person or entity outside the County for such person's or entity's use in furnishing any and/or all of the Deliverables provided hereunder exclusively for the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. No such License Software, specifications, data, documentation or related information shall be deemed to have been given in confidence and any statement or legend to the contrary shall be void and of no effect.

### **ARTICLE 33. VENDOR REGISTRATION AND FORMS/CONFLICT OF INTEREST**

#### **a) Vendor Registration**

The Contractor shall be a registered vendor with the County – Department of Procurement Management, for the duration of this Agreement. In becoming a Registered Vendor with Miami-Dade County, the Contractor confirms its knowledge of and commitment to comply with the following:

1. **Miami-Dade County Ownership Disclosure Affidavit**  
(Section 2-8.1 of the County Code)
2. **Miami-Dade County Employment Disclosure Affidavit**  
(Section 2-8-1(d)(2) of the County Code)
3. **Miami-Dade Employment Drug-free Workplace Certification**  
(Section 2-8.1.2(b) of the County Code)
4. **Miami-Dade Disability and Nondiscrimination Affidavit**  
(Section 2-8.1.5 of the County Code)
5. **Miami-Dade County Debarment Disclosure Affidavit**  
(Section 10.38 of the County Code)
6. **Miami-Dade County Vendor Obligation to County Affidavit**  
(Section 2-8.1 of the County Code)
7. **Miami-Dade County Code of Business Ethics Affidavit**  
(Section 2-8.1(i) and 2-11(b)(1) of the County Code through (6) and (9) of the County Code and Section 2-11.1(c) of the County Code)
8. **Miami-Dade County Family Leave Affidavit**  
(Article V of Chapter 11 of the County Code)
9. **Miami-Dade County Living Wage Affidavit**  
(Section 2-8.9 of the County Code)
10. **Miami-Dade County Domestic Leave and Reporting Affidavit**  
(Article 8, Section 11A-60 11A-67 of the County Code)
11. **Subcontracting Practices**  
(Ordinance 97-35)
12. **Subcontractor /Supplier Listing**  
(Section 2-8.8 of the County Code)
13. **Environmentally Acceptable Packaging**  
(Resolution R-738-92)
14. **W-9 and 8109 Forms**  
(as required by the Internal Revenue Service)
15. **FEIN Number or Social Security Number**  
In order to establish a file, the Contractor's Federal Employer Identification Number (FEIN) must be provided. If no FEIN exists, the Social Security Number of the owner or individual must be provided. This number becomes Contractor's "County Vendor Number". To comply with Section 119.071(5) of the Florida Statutes relating to the collection of an individual's Social Security Number, be aware that the County requests the Social Security Number for the following purposes:
  - Identification of individual account records
  - To make payments to individual/Contractor for goods and services provided to Miami-Dade County
  - Tax reporting purposes
  - To provide a unique identifier in the vendor database that may be used for searching and sorting departmental records
16. **Office of the Inspector General**  
(Section 2-1076 of the County Code)
17. **Small Business Enterprises**  
The County endeavors to obtain the participation of all small business enterprises pursuant to Sections 2-8.2, 2-8.2.3 and 2-8.2.4 of the County Code and Title 49 of the Code of Federal Regulations.
18. **Antitrust Laws**  
By acceptance of any contract, the Contractor agrees to comply with all antitrust laws of the United States and the State of Florida.

## b) Conflict of Interest

Section 2-11.1(d) of Miami-Dade County Code requires that any County employee or any member of the employee's immediate family who has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County, competing or applying for a contract, must first request a conflict of interest opinion from the County's Ethic Commission prior to their or their immediate family member's entering into any contract or transacting any business through a firm, corporation, partnership or business entity in which the employee or any member of the employee's immediate family has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County. Any such contract or business engagement entered in violation of this subsection, as amended, shall be rendered voidable. For additional information, please contact the Ethics Commission hotline at (305) 579-2593.

**ARTICLE 34. INSPECTOR GENERAL REVIEWS****Independent Private Sector Inspector General Reviews**

Pursuant to Miami-Dade County Administrative Order 3-20, the County has the right to retain the services of an Independent Private Sector Inspector General (hereinafter "IPSIG"), whenever the County deems it appropriate to do so. Upon written notice from the County, the Contractor shall make available to the IPSIG retained by the County, all requested records and documentation pertaining to this Agreement for inspection and reproduction. The County shall be responsible for the payment of these IPSIG services, and under no circumstance shall the Contractor's prices and any changes thereto approved by the County, be inclusive of any charges relating to these IPSIG services. The terms of this provision herein, apply to the Contractor, its officers, agents, employees, subcontractors and assignees. Nothing contained in this provision shall impair any independent right of the County to conduct an audit or investigate the operations, activities and performance of the Contractor in connection with this Agreement. The terms of this Article shall not impose any liability on the County by the Contractor or any third party.

**Miami-Dade County Inspector General Review**

According to Section 2-1076 of the Code of Miami-Dade County, as amended by Ordinance No. 99-63, Miami-Dade County has established the Office of the Inspector General which may, on a random basis, perform audits on all County contracts, throughout the duration of said contracts, except as otherwise provided below. The cost of the audit for this Contract shall be one quarter (1/4) of one (1) percent of the total contract amount which cost shall be included in the total contract amount. The audit cost will be deducted by the County from progress payments to the Contractor. The audit cost shall also be included in all change orders and all contract renewals and extensions.

**Exception:** The above application of one quarter (1/4) of one percent fee assessment shall not apply to the following contracts: (a) IPSIG contracts; (b) contracts for legal services; (c) contracts for financial advisory services; (d) auditing contracts; (e) facility rentals and lease agreements; (f) concessions and other rental agreements; (g) insurance contracts; (h) revenue-generating contracts; (i) contracts where an IPSIG is assigned at the time the contract is approved by the Commission; (j) professional service agreements under \$1,000; (k) management agreements; (l) small purchase orders as defined in Miami-Dade County Administrative Order 3-2; (m) federal, state and local government-funded grants; and (n) interlocal agreements. ***Notwithstanding the foregoing, the Miami-Dade County Board of County Commissioners may authorize the inclusion of the fee assessment of one quarter (1/4) of one percent in any exempted contract at the time of award.***

Nothing contained above shall in any way limit the powers of the Inspector General to perform audits on all County contracts including, but not limited to, those contracts specifically exempted

above. The Miami-Dade County Inspector General is authorized and empowered to review past, present and proposed County and Public Health Trust contracts, transactions, accounts, records and programs. In addition, the Inspector General has the power to subpoena witnesses, administer oaths, require the production of records and monitor existing projects and programs. Monitoring of an existing project or program may include a report concerning whether the project is on time, within budget and in conformance with plans, specifications and applicable law. The Inspector General is empowered to analyze the necessity of and reasonableness of proposed change orders to the Contract. The Inspector General is empowered to retain the services of independent private sector inspectors general (IPSIG) to audit, investigate, monitor, oversee, inspect and review operations, activities, performance and procurement process, including but not limited to project design, specifications, proposal submittals, activities of the Contractor, its officers, agents and employees, lobbyists, County staff and elected officials to ensure compliance with contract specifications and to detect fraud and corruption.

Upon written notice to the Contractor from the Inspector General or IPSIG retained by the Inspector General, the Contractor shall make all requested records and documents available to the Inspector General or IPSIG for inspection and copying. The Inspector General and IPSIG shall have the right to inspect and copy all documents and records in the Contractor's possession, custody or control which, in the Inspector General's or IPSIG's sole judgment, pertain to performance of the contract, including, but not limited to original estimate files, change order estimate files, worksheets, proposals and agreements form and which successful and unsuccessful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, proposal and contract documents, back-charge documents, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records, and supporting documentation for the aforesaid documents and records.

**ARTICLE 35. LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS**

Contractor agrees to comply, subject to applicable professional standards, with the provisions of any and all applicable Federal, State and the County orders, statutes, ordinances, rules and regulations which may pertain to the Services required under this Agreement, including but not limited to:

- a) Equal Employment Opportunity (EEO), in compliance with Executive Order 11246 as amended and applicable to this Contract.
- b) Miami-Dade County Florida, Department of Small Business Development Participation Provisions, as applicable to this Contract.
- c) Environmental Protection Agency (EPA), as applicable to this Contract.
- d) Miami-Dade County Code, Chapter 11A, Article 3. All contractors and subcontractors performing work in connection with this Contract shall provide equal opportunity for employment because of race, religion, color, age, sex, national origin, sexual preference, disability or marital status. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous place available for employees and applicants for employment, such notices as may be required by the Dade County Fair Housing and Employment Commission, or other authority having jurisdiction over the work setting forth the provisions of the nondiscrimination law.
- e) "Conflicts of Interest" Section 2-11 of the County Code, and Ordinance 01-199.

175

- f) Miami-Dade County Code Section 10-38 "Debarment".
- g) Miami-Dade County Ordinance 99-5, codified at 11A-60 et. seq. of Miami-Dade Code pertaining to complying with the County's Domestic Leave Ordinance.
- h) Miami-Dade County Ordinance 99-152, prohibiting the presentation, maintenance, or prosecution of false or fraudulent claims against Miami-Dade County.

Notwithstanding any other provision of this Agreement, Contractor shall not be required pursuant to this Agreement to take any action or abstain from taking any action if such action or abstention would, in the good faith determination of the Contractor, constitute a violation of any law or regulation to which Contractor is subject, including but not limited to laws and regulations requiring that Contractor conduct its operations in a safe and sound manner.

**ARTICLE 36. NONDISCRIMINATION**

During the performance of this Contract, Contractor agrees to not discriminate against any employee or applicant for employment because of race, religion, color, sex, handicap, marital status, age or national origin, and will take affirmative action to ensure that they are afforded equal employment opportunities without discrimination. Such action shall be taken with reference to, but not limited to: recruitment, employment, termination, rates of pay or other forms of compensation, and selection for training or retraining, including apprenticeship and on the job training.

By entering into this Contract, the Contractor attests that it is not in violation of the Americans with Disabilities Act of 1990 (and related Acts) or Miami-Dade County Resolution No. R-385-95. If the Contractor or any owner, subsidiary or other firm affiliated with or related to the Contractor is found by the responsible enforcement agency or the County to be in violation of the Act or the Resolution, such violation shall render this Contract void. This Contract shall be void if the Contractor submits a false affidavit pursuant to this Resolution or the Contractor violates the Act or the Resolution during the term of this Contract, even if the Contractor was not in violation at the time it submitted its affidavit.

**ARTICLE 37. CONFLICT OF INTEREST**

The Contractor represents that:

- a) No officer, director, employee, agent, or other consultant of the County or a member of the immediate family or household of the aforesaid has directly or indirectly received or been promised any form of benefit, payment or compensation, whether tangible or intangible, in connection with the grant of this Agreement.
- b) There are no undisclosed persons or entities interested with the Contractor in this Agreement. This Agreement is entered into by the Contractor without any connection with any other entity or person making a proposal for the same purpose, and without collusion, fraud or conflict of interest. No elected or appointed officer or official, director, employee, agent or other consultant of the County, or of the State of Florida (including elected and appointed members of the legislative and executive branches of government), or a member of the immediate family or household of any of the aforesaid:
  - i) is interested on behalf of or through the Contractor directly or indirectly in any manner whatsoever in the execution or the performance of this Agreement, or in the services, supplies or work, to which this Agreement relates or in any portion of the revenues; or
  - ii) is an employee, agent, advisor, or consultant to the Contractor or to the best of the

Contractor's knowledge any subcontractor or supplier to the Contractor.

- c) Neither the Contractor nor any officer, director, employee, agency, parent, subsidiary, or affiliate of the Contractor shall have an interest which is in conflict with the Contractor's faithful performance of its obligation under this Agreement; provided that the County, in its sole discretion, may consent in writing to such a relationship, provided the Contractor provides the County with a written notice, in advance, which identifies all the individuals and entities involved and sets forth in detail the nature of the relationship and why it is in the County's best interest to consent to such relationship.
- d) The provisions of this Article are supplemental to, not in lieu of, all applicable laws with respect to conflict of interest. In the event there is a difference between the standards applicable under this Agreement and those provided by statute, the stricter standard shall apply.
- e) In the event Contractor has no prior knowledge of a conflict of interest as set forth above and acquires information which may indicate that there may be an actual or apparent violation of any of the above, Contractor shall promptly bring such information to the attention of the County's Project Manager. Contractor shall thereafter cooperate with the County's review and investigation of such information, and comply with the instructions Contractor receives from the Project Manager in regard to remedying the situation.

**ARTICLE 38. PRESS RELEASE OR OTHER PUBLIC COMMUNICATION**

Under no circumstances shall the Contractor without the express written consent of the County:

- a) Issue or permit to be issued any press release, advertisement or literature of any kind which refers to the County, or the Work being performed hereunder, unless the Contractor first obtains the written approval of the County. Such approval may be withheld if for any reason the County believes that the publication of such information would be harmful to the public interest or is in any way undesirable; and
- b) Communicate in any way with any contractor, department, board, agency, commission or other organization or any person whether governmental or private in connection with the Services to be performed hereunder except upon prior written approval and instruction of the County; and
- c) Except as may be required by law, the Contractor and its employees, agents, subcontractors and suppliers will not represent, directly or indirectly, that any product or service provided by the Contractor or such parties has been approved or endorsed by the County.

**ARTICLE 39. BANKRUPTCY**

The County reserves the right to terminate this contract, if, during the term of any contract the Contractor has with the County, the Contractor becomes involved as a debtor in a bankruptcy proceeding, or becomes involved in a reorganization, dissolution, or liquidation proceeding, or if a trustee or receiver is appointed over all or a substantial portion of the property of the Contractor under federal bankruptcy law or any state insolvency law.

**ARTICLE 40. GOVERNING LAW**

This Contract, including appendices, and all matters relating to this Contract (whether in contract, statute, tort (such as negligence), or otherwise) shall be governed by, and construed in accordance with, the laws of the State of Florida. Venue shall be Miami-Dade County.

**ARTICLE 41. COUNTY USER ACCESS PROGRAM (UAP)**

**a) User Access Fee**

Pursuant to Miami-Dade County Budget Ordinance No. 03-192, this Contract is subject to a user access fee under the County User Access Program (UAP) in the amount of two percent (2%). All sales resulting from this Contract, or any contract resulting from the solicitation referenced on the first page of this Contract, and the utilization of the County Contract price and the terms and conditions identified herein, are subject to the two percent (2%) UAP. This fee applies to all Contract usage whether by County Departments or by any other governmental, quasi-governmental or not-for-profit entity.

The Contractor providing goods or services under this Contract shall invoice the Contract price and shall accept as payment thereof the Contract price less the 2% UAP as full and complete payment for the goods and/or services specified on the invoice. The County shall retain the 2% UAP for use by the County to help defray the cost of the procurement program. Contractor participation in this invoice reduction portion of the UAP is mandatory.

**b) Joint Purchase**

Only those entities that have been approved by the County for participation in the County's Joint Purchase and Entity Revenue Sharing Agreement are eligible to utilize or receive County Contract pricing and terms and conditions. The County will provide, to approved entities, a UAP Participant Validation Number. The Contractor must obtain the participation number from the entity prior to filling any order placed pursuant to this Section. Contractor participation in this joint purchase portion of the UAP, however, is voluntary. The Contractor shall notify the ordering entity, in writing, within 3 work days of receipt of an order, of a decision to decline the order.

For all ordering entities located outside the geographical boundaries of Miami-Dade County, the Contractor shall be entitled to ship goods on an "FOB Destination, Prepaid and Charged Back" basis. This allowance shall only be made when expressly authorized by a representative of the ordering entity prior to shipping the goods.

The County shall have no liability to the Contractor for the cost of any purchase made by an ordering entity under the UAP and shall not be deemed to be a party thereto. All orders shall be placed directly by the ordering entity with the Contractor and shall be paid by the ordering entity less the 2% UAP.

**c) Contractor Compliance**

If a Contractor fails to comply with this Article, that Contractor may be considered in default by the County in accordance with Article 24 of this Contract.

**ARTICLE 42. SUPPLEMENTAL GENERAL CONDITION (LIVING WAGE)**

The provisions of Miami-Dade County Ordinance 99-44 apply to this Contract. The Contractor hereby agrees to comply with the provisions of Ordinance 99-44 as presented in the Supplemental General Condition (Appendix 5), and acknowledges awareness of the penalties for non-compliance.

**ARTICLE 43. SURVIVAL**

The parties acknowledge that any of the obligations in this Agreement will survive the term, termination and cancellation hereof. Accordingly, the respective obligations of the Contractor and the County under this Agreement, which by nature would continue beyond the termination, cancellation or expiration thereof, shall survive termination, cancellation or expiration hereof.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the contract date herein above set forth.

Contractor  
AlliedBaron Security Services LLC

Miami-Dade County

By: [Signature]

By: \_\_\_\_\_

Name: Richard P. Mullan

Name: \_\_\_\_\_

Title: VP/GM

Title: \_\_\_\_\_

Date: September 7, 2010

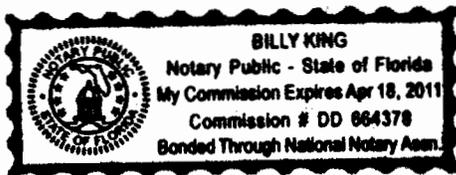
Date: \_\_\_\_\_

Attest: [Signature]  
Corporate Secretary/Notary Public

Attest: \_\_\_\_\_  
Clerk of the Board

Corporate Seal/Notary Seal

Approved as to form  
and legal sufficiency



\_\_\_\_\_  
Assistant County Attorney

## SCOPE OF SERVICES

### APPENDIX A

#### 1. Background

The Port of Miami ("the Port") is among America's busiest ports and is recognized throughout the world with the dual distinction of the Cruise Capital of the World and the Cargo Gateway of the Americas. Miami-Dade County, hereinafter referred to as the County, intends to establish a Pool of pre-qualified security firms to provide an acceptable level of security guard service to various Cruise Terminals and the Port. The security guard services include, but are not limited to a) terminal access control, b) screening of passengers and their bags, c) screening of vessel provisioning using canine services, and d) security guard services for the Port.

#### 2. Minimum Qualification Requirement

The Contractor shall maintain a class "B", Security Agency License, or class "BB" Security Agency Branch Office License, issued by the State of Florida, Division of Licensing, during the term of the contract, including extensions and renewals thereof.

#### 3. Work Order Process

##### A. Structure of Pool

The County has established a Pool of contractors to provide these Services. Contractors shall participate in the Pool. This Agreement will be supplemented, upon project award, by individual Work Orders specifying project scopes, price and plan of action, for providing the services to the cruise lines requesting the security guard services and for the Port. Selection into the Pool does not guarantee work and does not provide for exclusive rights to provide these services to the County.

At the County's discretion, Contractors may be dropped from the Pool for lack of participation, which shall include failure over a reasonable time to propose on Work Order Proposal Requests offered through the Pool, poor performance on a Work Order, being in arrears in obligations to the County, and any other reason specified by County policies and procedures.

##### B. Assignment of Terminals

Membership in the Pool is a prerequisite for having an opportunity to submit proposals and obtain work through this Pool. After selection into the Pool, Contractors will propose on requests for security service through Work Order Proposal Requests (WOPR). When a request for security guard services arises, the County will provide Pool members with information regarding the selection process and response requirements, which may include written proposals and potentially oral presentations. Recommendations for competitive awards will be made generally based on quality and/or price. The County reserves the right to establish an alternate, streamlined method for assigning work.

Security guard service requests will include potentially any Cruise Line at the Port. Services through the Pool will be offered to all cruise lines at the Port, and may also be utilized by the Port. Cruise Lines requesting the security guard services from the County, will use the Pool, except for cause as approved by the County.

**C. Award**

The County May award a Work Order on a basis of initials offers received, without discussions. The County reserves the right to enter into negotiations with the recommended Pool members. If the County and the recommended Pool member cannot negotiate a successful agreement, the County may terminate said negotiations and begin negotiations with the next highest ranked Pool member. No Pool member shall have any rights against the County, arising from such negotiations.

**D. Award of Additional Services**

The County reserves the right to award additional services for, and updates to, a previously awarded Work Order to the same Pool member that was awarded the original Work Order.

**3. Requirements and Services to be Provided****A. Requirements Prior to Notice-To-Proceed**

The County will issue a Notice-To-Proceed (NTP), on a Work Order by Work Order basis, with the general requirements listed herein, after the Contractor has met the following requirements. The Contractor shall commence work upon issuance of a NTP by the County.

The Contractor shall:

1. Have a local management office, located within Miami Dade County, to afford the County easy access to inspect records and logs. The County reserves the right to inspect the office at any time. This location will provide centralized dispatching service manned by experienced security personnel. A mobile transmitter/receiver, operated by field personnel, will not be considered sufficient to adequately provide such service. Contractor's key personnel, who have the authority to take immediate action on behalf of the Contractor, shall be available at the local office. The dispatcher on duty shall be available for contact by "local" telephone call and 2-way radio from the Port at all times.
2. Execute and deliver to the County, prior to the issuance of an NTP, a Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price. A separate bond for each Cruise terminal and/or the Port Work Order, shall be prepared on the applicable County bond forms.
3. Maintain the Insurance requirements as specified in Article 10 of the Contract.
4. Provide all necessary permits, licenses and certificates for Contractor, Contractor's Security Project Manager and Security personnel, that will be assigned to the Contract, and comply with all applicable federal, state and municipal laws. The security personnel requirements are specified in Section 5.
5. Have a communication system that meets the requirements as specified in Section 6(A). This criteria and all other facets of the Contractor's radio communications system will be evaluated by County radio technicians or other person(s) designated by the County Project Manager. Should the system be judged inadequate to provide service within the contractual standards specified herein, and the Contractor is unable or unwilling to make changes deemed necessary by the County, the NTP will not be issued.

6. Provide a Quality Assurance Plan (QAP), to assure that the requirements of the Services are met. The QAP shall be approved by the County Project Manager before the NTP is issued by the County. Changes to the QAP, shall be submitted to the County Project Manager or designee, for approval, as they are made. The QAP shall include, but not be limited to the following:
  - i. Inspection System

The inspection system shall identify the activities to be inspected on a scheduled and/or an unscheduled basis, how often and in what manner the inspections will be accomplished, and the name and rank of security personnel who will perform the inspections.

The *minimum* number of inspections by off-site supervisors or management-level personnel shall be once per shift. Hourly communication checks will be made during the operating hours. Failure to make contact with a security guard by telephone and radio shall require a supervisor to immediately conduct an on-site inspection to confirm that the Terminals or guard posts at the Port are manned. In the case of complaints or evidence of improper behavior, the inspection frequency shall be increased to half-hour communication checks, at the request of the County Project Manager or designee. These inspections are vital to the operation of the guard system. The visiting inspector shall observe the guard on duty, inspect the facilities and post records and shall sign the post log book to document inspections.
  - ii. Corrective Action Procedures

The Contractor's corrective action procedures shall cover standard operating procedures to be used by the Contractor to respond to, and correct deficiencies in services, which have been identified by either the Contractor or the County.
7. Conduct an on-site and in-depth review, with the County Project Manager, of the total contract requirements covering the following:
  - i. Policy and specific procedures for responding to an emergency,
  - ii. Proposed security personnel eligibility documentation,
  - iii. Proposed security personnel training procedures,
  - iv. Post Orders,
  - v. Communication system, and
  - vi. Inspection system and corrective action procedures.
8. Update and submit the existing Facility Security Plan (FSP) to, and seeking its approval by, the United States Coast Guard (USCG). The FSP shall include at a minimum:
  - i. Security Administration: Managerial and supervisory staffing levels,
  - ii. Authority and decision making capacity of key personnel,
  - iii. Personnel Training,
  - iv. Coverage of unscheduled post vacancies, short-term post, and shift changes,
  - v. Drills and exercises
  - vi. Records and documentation
  - vii. Procedures for interfacing with Vessels
  - viii. Responses to Change in Maritime Security (MARSEC) Levels
  - ix. Declaration of Security
  - x. Communications
  - x. Security Systems and equipment quantity and maintenance

- xi. Security measures for access control, restricted areas, handling baggage, and monitoring
- xii. Security incident procedures
- xiii. Audits and security plan amendments

Note: The existing FSP is on file with the Port and has been approved by the USCG.

**B. General Requirements**

The Contractor shall:

1. Provide the Facility Security Officer with a Declaration of Security that addresses the security requirements, required by the USCG for each Vessel call at the Terminal for which Contractor shall provide security guard services.
2. Post orders at each Terminal, and at the designated posts at the Port. All security personnel shall have access to the site post orders at all times while on duty. No deviations from the post orders shall be made, except for emergencies. All post orders (initial or revised) must be approved by the County Project Manager prior to posting.
3. Meet with the appropriate Port security officers and/or appropriate employees of any of cruise lines operating at the Port, prior to arrival of any cruise Vessel that may call at the Terminal, and meet with the relevant Vessel security officers upon arrival of the Vessel to ensure that the Terminals are secure.
4. Furnish adequate management, supervision, manpower, equipment, supplies, etc. necessary to provide security services at the Port, as described herein.
5. Provide sufficient training to security personnel in:
  - i. Basic security guard duties, including but not limited to, report writing, safety and fire prevention, patrol methods, police authority and jurisdiction, identification, and other security matters prior to duty assignment.
  - ii. The specific post orders and procedures for the security guard services. This training shall take place prior to the security guard commencing the services required herein.
6. Ensure that the services furnished are in conformity with practices which are generally current in the security industry. Contractor's responsibility is limited to providing physical security services, and shall not warrant that the services furnished will prevent loss.
7. Conduct periodic security drills at the Port (once every quarter), in addition to an annual emergency drill exercise (frequency cannot exceed more than eighteen months).
8. Issue uniforms to each employee performing security guard services who shall always present a clean, neat, professional appearance. Uniforms shall be the same for each class of employees (security guard and security supervisors). The style and color must be distinguishable from the uniform of any police agency in the County (refer to Section 6(B), for Uniform Requirements). The cost of uniforms, as further described herein, shall be the responsibility of the Contractor.
9. Issue to each employee performing the security guard services herein, the Transportation Worker Identification Credential (TWIC). Said credentials shall be displayed while on duty

at all times, and shall be maintained by security personnel. All employees assigned must also be issued a valid company badge, valid State of Florida "D" License, and valid Port identification. The company badge shall include a laminated employee photograph, employee number, physical description, employee title, and company name.

Note: TWIC is a vital security measure that will ensure individuals who pose a threat, do not gain unescorted access to secure areas of the nation's maritime transportation system. TWIC was established by Congress through the Maritime Transportation Security Act (MTSA) and is administered by the Transportation Security Administration (TSA) and U.S. Coast Guard. TWICs are tamper-resistant biometric credentials that will be issued to workers who require unescorted access to secure areas of ports, Vessels and outer continental shelf facilities, and all credentialed merchant mariners.

10. Coordinate with the County Project Manager to ensure security checkpoints and screening areas are functional and utilized in an efficient manner. The Contractor shall provide services at security checkpoints and screening areas including but not limited to the following:
  - i. Terminal access control for passengers, crewmembers, vendors, contractors or other cruise lines' employees or guests;
  - ii. A listing of all persons who visited the Terminal or Vessel during the Vessel's call, excluding crew and passengers;
  - iii. Screening of passengers, crew, vendors, contractors, or other cruise line employees or guests accessing the Vessel via the gangway for prohibited items including, but not limited to, those items set forth in a list to be provided by the Port or its designee, using security equipment, as specified in Section 6(A);
  - iv. Screening of all passenger baggage for prohibited items including, but not limited to, those items set forth in a list to be provided by the County Project Manager or designee, using the Security Equipment;
  - v. Screening of Vessel provisions using K-9 services trained/certified in accordance with applicable laws and regulations, and the approved FSP; and
  - vi. Such other reasonable additional security measures as may be requested, based on particular security concerns, by the County, a cruise line's director of security and surveillance, or a Vessel's security officer.

#### **4. Services to be Provided to the Port**

The Contractor shall provide security services, when requested by the County, for the Port. Requirements and Services to be provided in Section 3 above are also applicable to the Port.

Following are Services specific to the Port:

1. Monitor and secure all access points as identified by the Port's Facility Security Plan (FSP), and as assigned by the County Project Manager or designee;
2. Search or inspect vehicles, persons, bags, deliveries, articles, or packages entering the facility as specified in Post Orders;
3. Deny access to persons refusing to submit to security verification at a point of access, and referring persons refusing to comply to appropriate law enforcement personnel for investigation and follow-up;

4. Restrict access to Port Restricted Access Areas (RAA) to only authorized and essential personnel. (The security officers shall inspect fences or other barriers to ensure soundness of Port RAA perimeters.);
5. Escort visitors, contractors, vendors, and other non-facility personnel through the Port as required;
6. Operate equipment (e.g., metal detectors, x-ray, hand wands) to screen persons, personal effects, ships' provisions, non-containerized cargo, and vehicles;
7. Conduct 100 percent screening of vehicles making deliveries of provisions to vessels in accordance with the Maritime Transportation Security Act of 2002, as detailed in the 33 CFR Part 105, and published United States Coast Guard Navigation and Vessel Inspection Circulars;
8. Control and restrict access of non-credentialed Port visitors;
9. Monitor the movements of persons, vehicles, and cargo throughout the Port, to ensure compliance with local, state, and federal seaport security regulations;
10. Operate closed-circuit television and access control systems;
11. Patrol parking lots, terminals, business premises and cargo areas to prevent unauthorized entry and detect violations of established security regulations and procedures;
12. Stand guard at gate entrances and permit entrance to only authorized persons and vehicles; prevent unauthorized persons from entering restricted areas, stop suspicious persons in restricted areas, question identities and nature of activities;
13. Maintain logs of vehicles and persons entering security areas; check identification; dispense and collect passes;
14. Control and direct traffic using the seaport road network to expedite the flow of traffic with maximum safety;
15. Summon law enforcement officers and assist in investigations, arrests and emergencies;
16. Operate mobile radio equipment and intercommunication devices; and
17. Prepare incident reports and logs in accordance with departmental rules, regulations and procedures.

5. **Security Personnel Requirements, Qualifications and Standards**

**A. Security Personnel Requirements**

The Contractor shall provide security personnel of the type and quantity as determined by the FSP, the operational needs, and for the purposes specified herein.

The Contractor shall:

1. Designate a minimum of one appropriately licensed individual to act as Security Manager, directing the activities of the Class "D" employees, who will provide the Services herein.
2. Provide sufficient Security Supervisors with which to inspect the Terminals or guard posts at least once per shift, during the hours of operations.
3. Provide the following essential personnel:
  - i. Facility Security Officers (FSO), who shall be the direct report of the Contractor's Terminal Security Officer (see ii below). Contractor shall assign at least one FSO for each day a Vessel calls at the Port. The FSO's responsibilities shall include a) on-site training and work direction, b) remaining in instant communication with the Contractor's control center, and c) observing the condition and performance of the security guards, the condition of the post, the post environment and level of activity.
  - ii. Terminal Security Officers (TSO) who shall be responsible for supervision of shore-side security operations for the Terminals on days of operations. The Contractor shall assign a TSO for each Terminal for which the Contractor is providing security guard services.
  - iii. Security Supervisors who shall be responsible for different (smaller) areas for the Terminals on days of operations and report to the TSO.
  - iv. Screener/A-Pass Operator, who shall be responsible for terminal access controls, screening of persons and baggage. The Screener shall be responsible for the calibration of the X-Ray machine, walk through metal detectors, and hand held detectors. A-Pass Operator shall swipe the traveler's "sail and sign" card to verify access to the Vessel. Depending on the Cruise Line, Screener/A-Pass shall have advanced training in the use of screening equipment and search procedures.
  - v. Maritime Security Officer (MSO) who shall be responsible for providing access control to the Terminals. Maritime Security Officers shall have the required training in the maritime field for basic maritime security functions, with advanced training in the use of screening equipment and search procedures.

#### **B. Security Personnel Qualifications and Standards**

To be eligible to perform security guard services requested herein, all levels of security personnel shall be a minimum of 21 years of age, and meet the following qualifications and standards regarding education, background, experience, health and citizenship, as established in this section, unless specifically and individually waived in writing by the County Project Manager or designee.

1. **Licensing-Certification:** The security personnel shall be licensed by the state of Florida with a "D" license, pursuant to Florida Statute 493. All officers shall maintain this requirement at all times while providing this Service to the County. Any person directing the activities of licensed Security Officers shall also meet the licensing requirements, per Florida Statute 493.6303, and possess a Class "MB" license and a Class "M" license, if applicable.

Note: Any security personnel, whose license has been revoked, suspended or expired for one year or longer is considered, upon reapplication for a license, an initial applicant and must possess a Class "D" License, which contains the picture of the license holder before he/she can work at the Port. Temporary Class "D" License (blue card) is NOT acceptable.

2. **Citizenship Status:** The security personnel shall be a citizen of the United States of America, or an alien who has been lawfully admitted for permanent residence as evidenced by Alien Registration Receipt Card Form 1-151, or who presents other evidence from the Immigration and Naturalization Service that employment will not affect his/her immigration status. Acceptable evidence shall consist of a birth certificate or appropriate naturalization papers, or a completed I-9 Form.
3. **English Language Literacy Requirements:** The security personnel shall be fully literate (i.e., read and write) in the English language and be able to clearly speak English. Oral command of English must be sufficient to permit full communication, even in times of stress. No exceptions to this requirement will be allowed.
4. **Educational Background and Experience:** The security personnel working at the post shall possess, at a minimum, a high school diploma or certified equivalency diploma (G.E.D.) from a United States accredited and verifiable institution. All unverifiable diplomas shall be translated to determine if the diploma can be converted to a United States GED. All personnel to perform security guard services shall be fully trained in the requirements of the service, and meet all contract requirements prior to reporting for duty. Personnel must have knowledge, through training or equivalent job experience, in the following:
  - i. Current security threats and patterns;
  - ii. Recognition and detection of dangerous substances and devices;
  - iii. Recognition of characteristics and behavioral patterns of persons who are likely to threaten security;
  - iv. Techniques used to circumvent security measures;
  - v. Crowd management and control techniques;
  - vi. Security related communications;
  - vii. Knowledge of emergency procedures and contingency plans;
  - viii. Operation, testing, calibration, and maintenance of security equipment and systems;
  - ix. Inspection, control, and monitoring techniques;
  - x. Relevant provisions of the Facility Security Plan (FSP);
  - xi. Methods of physical screening of persons, personal effects, baggage, cargo, and Vessel stores; and
  - xii. The meaning and the consequential requirements of the different Maritime Security (MARSEC) Levels.
5. **Medical Test and Health Requirements:** The security personnel shall successfully complete a medical examination, to be conducted at the Contractor's expense prior to duty assignment or as required for reasonable cause by the County. The results of the medical examination shall demonstrate that the employee shall:
  - i. Be in good general health, without physical defects or abnormalities which would interfere with the performance of duties;

- ii. Be free from any communicable disease;
- iii. Possess binocular vision, correctable to 20/20 (Snellen);
- iv. Be drug free;
- v. Not be colorblind; and
- vi. Be capable of hearing ordinary conversation at 20 feet and whispered conversation at 10 feet without benefit of artificial hearing devices.

6. **Criminal Background Checks:** The security personnel shall pass an extensive background investigation, which includes a) ten years employment history check and b) mandatory state and national criminal history background check and a fingerprint check with the federal Bureau of Investigation, to be completed prior to providing service to the County. All security officers shall pass the mandatory Florida Department of Law Enforcement (FDLE) and national background check, and shall be certified by the FDLE as having no felony conviction record. Misdemeanor convictions will be evaluated on a case-by-case basis, and may be grounds for disqualification, at the discretion of the County. Both Security Supervisors and personnel shall also pass an extensive mandatory background investigation in accordance with Florida Statute 311.12 which includes a fingerprint-based national Crime Information Center/Federal Citizen Information Center background check via FDLE. Both of the aforementioned background checks are done by the Transportation Worker Identification Credential and Seaport I.D.

Note: The Contractor may obtain these background checks from a private source, or may select to utilize the services of Miami-Dade County Employment Relations Department at the established cost of the requested service. The Contractor shall assume all related cost.

6. **Equipment and Uniform Requirements.**

**A. Equipment Requirements**

The Contractor shall:

1. Be solely responsible for delivery, installation, modifications, calibration, repairs and maintenance of the security equipment, required to perform the Services. Security equipment shall be fully operational at all times during embarkation of a Vessel. In the event of a breakdown or malfunction of any of the security equipment, Contractor shall: a) promptly use alternative screening methods complying with applicable law and regulations; and b) arrange for repair or replacement of such equipment before the next embarkation period. If any security equipment is replaced, the replacement security equipment shall be of equivalent or better capability than the Security Equipment it replaced.

Note: The County will arrange for all necessary electrical sources.

2. Provide security equipment of the type and quantity specified herein or an equal substitution:
  - i. Passenger carried baggage X-Ray;
  - ii. Passenger WTMD; and
  - iii. Checked baggage X-Ray.

Note: Equipment quantities shall be determined by the FSP and operational needs.

- c) Provide two-way handheld radios (walkie-talkie) to on-duty security personnel. Hand-held radios, licenses for use by the Federal Communications Commission, are required at all Terminals. In addition, one hand-held radio shall be issued by the Contractor, to the Port (at no additional charge), at the discretion of the County Project Manager (additional radios may be requested). The County will be the sole judge of the adequacy of radio communication.

**B. Uniform Requirements** (per Florida Statute 493)

The Contractor shall ensure that, at all times, all personnel while in uniform, shall be fully equipped and wear complete County-approved uniforms, including uniform jackets with required patches that are sewn on and name tags. All security personnel shall wear clean, pressed uniforms at all times while on duty at Terminals. Items shall not be removed or substituted without permission of the County, nor shall any non-regulation items such as sweaters, scarves, etc., be added. All personnel shall wear uniforms whose color and style have been approved in advance by the County Project Manager. All personnel providing service to the County may be required to wear the same color and style of uniform, distinguished only by the Contractor's identification shoulder patches (see below). Uniforms do not have to be new, but shall be in good condition and meet contractual standards.

During warm weather months, the County may, at its discretion, permit work without a tie or hat (outdoors only). Every security guard shall be neatly, cleanly, and uniformly garbed during duty hours. Failure to obey uniform regulations will result in penalty deductions to the Contractor by the County, and possible County request to remove the employee from duty at the Terminals.

Standard Uniform for all levels of Security Officers and Security Officer's Supervisor shall include:

- Trousers, all-season weight;
- Shirt/blouse, short or long sleeve;
- Tie;
- Cap;
- Belt – solid black;
- Duty Belt;
- Socks – solid black;
- Shoes – solid black Uniform shoes, no high heels, no platform shoes and no sneakers or tennis shoes;
- Shoulder patches to indicate the name of the Contractor sewn on both shoulders of the uniform jacket and shirt. No other identification of the Contractor shall be worn or displayed on the uniform except hats;
- Nametags to be worn centered and aligned at the top of the right shirt pocket; and
- Foul weather/cold weather clothing, including raincoats, boots, and/or security jackets, are required for those employees assigned to perform duties while exposed to cold and/or inclement weather conditions. All foul weather clothing shall be identical in style and color for each Security Officer, and marked with Contractor's identification, logo or name, or an insignia.

**7. WORK PRACTICES, STANDARDS AND DUTIES**

**A. Standards of Conduct:** The Contractor shall maintain satisfactory standards of employee competency, conduct, appearance and integrity, and shall take such disciplinary action with respect to its employees as may be necessary. Each security personnel shall adhere to standards of behavior that reflect credit on himself/herself, the Contractor, and the County.

**B. Personal Appearance of Guards:** A favorable image is a major asset to a protective force. Therefore, a security guard's attitude, courtesy and job knowledge, which are influential in creating this favorable image as is the appearance of the security guard's uniform, shall be monitored by the Contractor, as necessary, to promote a favorable image.

**C. Work Schedules:** The criteria for establishing work schedules and the requirements for relief periods and for starting and stopping work are contained herein.

- i. **Posting Work Schedules:** The working schedules for supervisors and guards shall be prepared and posted in the work area for continuous five-week periods. Changes to schedules shall be posted in the work area with sufficient time to insure that employees affected by a change in duty hours are properly notified.
- ii. **Relief:** The duties of the security guard post require that the security personnel not leave his/her post until properly relieved.
- iii. **Starting and Stopping Work:** All security personnel shall be in uniform and ready to begin work promptly at the start of their shift and shall remain on the job and in full uniform until the end of their full tour of duty or until relieved.

**D. Deviation from Prescribed Schedule:** The Contractor shall authorize its security personnel to deviate from prescribed schedules only when unusual or emergency conditions exist. Such deviations and the reasons are to be recorded in the daily log.

**E. Recording Presence:** The Contractor's security personnel shall sign in and sign out when reporting for duty and when leaving at the end of the work shifts. A "Record of Time of Arrival and Departure" form or similar form provided by the Contractor shall be used for this purpose. Security personnel's supervisor shall sign and note time of arrival and departure in a contrasting color. All document time entries shall consist of the actual event time, not a scheduled time.

**F. Post Orders:** Post Orders define the basic work to be performed by Security/Screening Officers at the Port, in accordance with FSP and 311.12. Post orders shall be written and contain complete duty instruction for staffing each individual post, including emergency procedures. All Security/Screening Officers shall have access to these Post Orders at all times while on duty. This may be accomplished by storing the Post Orders on site or, in the instance in which no secure storage is available, delivering them to the site at the beginning of each tour of duty. Once established, the Contractor shall assure that yearly updated copies are available to Security/Screening Officers. The Contractor shall check each post quarterly for updated Post Orders. Failure in this area may result in a Liquidated Damage and/or Vendor Non-Performance. No deviations from the post orders shall be made except for emergencies. All orders (initial or revised) shall be approved by the County Project Manager in writing. Such changes shall not require modification to the contract, but may require amendment to the FSP.

**G. Reports, Records and Desk Book:** An "Officer's Desk Book" shall be maintained at the guard post and shall contain complete duty instructions for manning the guard post plus emergency procedure instructions. The Contractor's employees shall prepare required orders, instructions and reports, including reports of accidents, fires, unusual incidents and unlawful

acts. The Contractor shall provide these reports to the County upon request by the County Project Manager.

**H. Emergency Assistance:** In the event of an emergency or unusual occurrence affecting the interest of the County and/or community, the Contractor's employee shall summon appropriate assistance as may be required, such as the local fire and/or police departments, and immediately notify appropriate County officials. The "Emergency Call Numbers List," filed in the Officer's Desk Book, lists key persons to be contacted.

**I. Lost and Found:** The Contractor's security personnel shall receive and safely store lost and found articles pending return to owner, or for other appropriate disposal as determined by the County.

**J. Hazardous Conditions:** The Contractor's security personnel shall report daily to County Project Manager, in accordance with procedures in the Officer's Desk Book, potentially hazardous conditions and items in need of repair.

**K. Document Submittal:** The Contractor shall keep in their files, and be available for inspection, the following documents for each security personnel assigned to Terminal, prior to his/her start of work under any agreement as a result of this Solicitation.

- i. Urinalysis Reports (by outside agency within past 60 days)
- ii. Training Certification
- iii. Proof of Minimum Education Requirements
- iv. Licenses
- v. Proof of citizenship or work permit or INS I-9 certification

**L. Removal from Duty:** If the County's Project Manager or his designee receives disqualifying information on a Contractor's security personnel, the Project Manager will request that the Contractor immediately remove said employee from providing services herein, and to the County. The Contractor must comply with all such requests.

- i. **Suitability:** The Contractor's security personnel may be disqualified for duty if any of the following are developed as facts pursuant to a suitability check: a) conviction of a felony, a violent crime or a serious misdemeanor, b) possession of a record of arrest for continuing offenses, or c) falsification of information submitted for suitability check.
- ii. **Unfitness for Duty:** The Contractor shall immediately remove any security personnel from providing services herein, and to the County, should it be determined by the County Project Manager or designee that such individual(s) assigned to duty have been disqualified for either suitability or security reasons, or who are found to be unfit for performing guard duties during their shifts. For clarification, a determination of unfitness may be made from, but not limited to, incidents involving the most immediate identifiable types of misconduct or delinquency as set forth below:
  - Neglect of duty including sleeping while on duty, unreasonable delays or failure to carry out assigned tasks, conducting personal affairs during official time, or refusing to render assistance or cooperate in upholding the integrity of the security program at the work site.
  - Falsification or unlawful concealment, removal, mutilation or destruction of any official documents or records or concealment of material facts by willful omissions

from official documents or records.

- Disorderly conduct, use of abusive or offensive language intimidation by words or actions, or fighting. Also, participation in disruptive activities which interfere with the normal and efficient guardhouse operation.
- Theft, vandalism, or any other criminal actions.
- Selling, consuming or being under the influence of intoxicants, drugs or substances which produce similar effects.
- Unethical or improper use of official authority or credentials.
- Unauthorized use of communications equipment or County property.
- Violation of security procedures or regulations.
- Recurring tardiness.
- Failure to have proper identification or registration on persons.
- Use of County telephones for purposes other than to report to supervisors or to report emergencies.

**M. Removal or Approval for Contract:** The County may reject any proposed Security Officer/Supervisor/Contractor Field Supervisor as deemed in the County's best interest. The County reserves the right to have the Contractor relieve any employee of the Contractor from a duty assignment, and/or bar the employee from further service under the Contract at the discretion of the County Project Manager or designee.

**N. Replacement Employees:** The Contractor shall provide the training outlined herein to each replacement employee prior to his/her start of work at the Terminals. Emergency relief security personnel shall be previously trained and approved.

**O. Waivers:** When an unusual, short-term unavailability of regularly assigned security guards exists, the County, in writing and prior to the security guard's commencement of duty, may waive training requirements. The Contractor shall limit the use of any individual untrained or unqualified guard to a period not-to-exceed a cumulative total of 68 hours.

#### **8. Compliance**

The Contractor shall be compliant with the following:

- a) Relevant requirements of the FSP;
- b) Requirements of the MTSA of 2002, as amended, and its related regulations;
- c) Section 311, Florida Statutes, as amended, and any related regulations (collectively, the "FTSA");

#### **9. Penalties and Deductions**

The following penalties for nonperformance or unsatisfactory performance may be imposed by the County against the Contractor:

**A. Major Incidents:** Any major incidents, as determined by the County's Project Manager or his designee, may result in a non-negotiable fine of up to \$100.00 per incident. Major incidents are defined as:

- Failure to provide security guard coverage.
- Failure to provide specified inspections.
- Security guard employee sleeping on duty.
- Security guard employee working under the influence of drugs or alcohol.

- Security guard employee participating in any collusion of criminal activity such as theft, vandalism, sale of drugs or alcohol.
- Falsifying logbook entries or status reports.
- Failure to provide a written report documenting an incident or accident.
- Failure to properly train a security guard employee.
- Refusing to render assistance or cooperate with the purposes of the security program.
- Disorderly conduct, use of abusive or offensive language, intimidation by words or action, or fighting.
- A security guard working over 16 consecutive hours at guard post.

**B. Minor Incidents:** Any minor incident, as determined by the County's Project Manager or his designee, may result in a \$50.00 fine per incident. Minor incidents are defined as:

- Security guard employee with improper uniform or unsatisfactory appearance.
- Failure to make prescribed communication checks.
- Failure to post company-supplied nameplate.
- Failure to properly equip security officer.
- Security guard employee conducting personal affairs while on duty.

The deduction schedule will be applied separately to each documented violation. All compliance deductions will be applied by the County to the monthly invoice.

**10. Compensation**

The Contractor shall provide compensation equal to or exceeding the Living Wage benefits, as specified in Appendix C, Living Wage Ordinance (Ord. No. 99-44).

## Appendix B

### Price Schedule

Price shown below is the maximum hourly rates for providing the services as stated in Scope of Services (Appendix A), for the term of the contract, including any option or extension period.

### Maximum Hourly Rates

Personnel	Maximum Hourly Rates
Terminal Security Officer	\$27.42
Security Officer Supervisor	\$24.34
Screeners/A-Pass/Operator	\$21.05
Maritime Security Officer	\$20.28
Facility Security Officer	\$41.32
K-9 @ 2 units per shift	\$50.00

**Notes:**

- a) The above rates are the maximum amounts Contractor may propose in a Work Order Proposal Request, except as increased by Living Wage pursuant to Article 8.
- b) The maximum hourly rates include all costs such as, full compensation for labor, equipment, equipment use, all out-of-pocket expenses, such as travel, per diem, and miscellaneous costs and fees, as they will not be reimbursed separately by the County.
- c) The County will not pay an overtime rate.
- d) Notwithstanding the maximum hourly rates above, compensation shall be based upon the actual number of service hours performed, less any deductions/fines imposed for non-performance or other contract violations.
- e) The County reserves the right to negotiate the final terms, conditions and pricing of any Work Orders as may be in the best interest of the County.

**SUPPLEMENTAL GENERAL CONDITION**

The provisions of Section 2-8.9 of the Code of Miami-Dade County (also known as the Living Wage Ordinance) will apply to this Contract awarded pursuant to RFQ706. The Contractor is hereby agreeing to comply with the provisions of Section 2-8.9, and to acknowledge awareness of the penalties for non-compliance. A copy of this Code Section may be obtained from the department issuing the specifications for the Contract.

This Supplemental General Condition is organized with the following sections:

- 1. Definitions
- 2. Minimum Wages and Posting of Information
- 3. Liability for Unpaid Wages; Liquidated Damages; Withholding
- 4. Payrolls, Records and Reporting
- 5. Subcontracts
- 6. Complaints and Hearings; Contract Termination and Debarment

1. DEFINITIONS

- A. "Administrative hearing officer" means a qualified arbitrator appointed by the County Manager to resolve disputes arising from the enforcement of the Living Wage Ordinance.
- B. "Applicable department" means the County department(s) using the service contract.
- C. "Complaint" means any written charge/allegation presented to the Compliance Officer alleging a practice prohibited by the Ordinance.
- D. "Compliance officer" means the County Manager or his/her designee to review compliance with the Living Wage Ordinance and this Administrative Order.
- E. "Contract" means an agreement for services covered by the Living Wage Ordinance involving the County or Public Health Trust, or approved by the County, the Procurement Director or his/her designee, or the Public Health Trust.
- F. "Contracting officer" means the Department of Procurement Management and Public Health Trust staff or any other County personnel responsible for issuing County service contracts.

Appendix C

- G. "County" means the government of Miami-Dade County or the Public Health Trust.
- H. "Covered employee" means anyone employed by Contractor, as further defined in County Code Section 2-8.9, either full or part time, as an employee with or without benefits that is providing covered services pursuant to the Contractor's contract with the County.
- I. Covered employer means any and all contractors and subcontractors of Contractor providing covered services. Contractor is any individual, business entity, corporation (whether for profit or not-for-profit), partnership, limited liability company, joint venture, or similar business that is conducting business in Miami-Dade County or any immediately adjoining county and meets the following criteria:
  - (1) the Contractor is paid in whole or in part from the County's general fund, capital projects funds, special revenue funds, or any other funds either directly or indirectly, for contracted covered service whether by competitive bid process, informal bids, requests for proposals, some form of solicitation, negotiation, or agreement, or any other decision to enter into a contract; and
  - (2) the Contractor and any subcontractor is engaged in the business to provide covered services either directly or indirectly for the benefit of the County; or
  - (3) the Contractor is a General Aeronautical Service (GASP) Permittee or otherwise provides any of the Covered Services defined herein at any Miami Dade County Aviation Department facility including Miami International Airport pursuant to a permit, lease agreement or otherwise.
- J. Covered services are services purchased by the County that are subject to the requirements of the Living Wage Ordinance which are one of the following:
  - (1) County Service Contracts - Contracts awarded by the County that involve a total contract value of over \$100,000 per year for the following services:
    - (i) food preparation and/or distribution;
    - (ii) security services;
    - (iii) routine maintenance services such as custodial, clearing, refuse removal, repair, refinishing and recycling;
    - (iv) clerical or other non-supervisory office work, whether temporary or permanent;

Appendix C

- (v) transportation and parking services including airport and seaport services;
  - (vi) printing and reproduction services; and,
  - (vii) landscaping, lawn and/or agricultural services.
- (2) Services Provided To Miami-Dade County Aviation Facilities: Any service that is provided by a GASP Permittee to a Miami-Dade County Aviation Department Facility or any other service Contractor that provides any of the following services to a Miami-Dade County Aviation Department facility is a covered service without reference to any contract value.
- (i) Ramp Service: Guiding aircraft in and out of Airport; aircraft loading and unloading positions, designated by the Aviation Department; placing in position and operating passenger, baggage and cargo loading and unloading devices, as required for the safe and efficient loading and unloading of passengers, baggage and cargo to and from aircraft; performing such loading and unloading; providing aircraft utility services, such as air start and cabin air; fueling; catering; towing aircraft; cleaning of aircraft; delivering cargo, baggage and mail to and from aircraft to and from locations at any Miami-Dade County Aviation Department facility; and providing such other ramp services approved in writing by the Aviation Department;
  - (ii) Porter Assistance Services: Handling and transportation through the use of porters, or other means, of baggage and other articles of the passengers of contracting air carriers or aircraft operators, upon request of the passenger, in public access areas of the Airport Terminal Complex. The Living Wage shall not apply to employees performing tip-related porter assistance services, including curbside check-in;
  - (iii) Passenger Services: Preparing such clearance documents for the baggage and cargo of aircraft passengers, as may be required by all governmental agencies; furnishing linguists for the assistance of foreign-speaking passengers; passenger information assistance; arranging in-flight meals for departing aircraft with persons or companies authorized by the Department to provide such meals; and providing assistance to handicapped passengers;
  - (iv) Dispatching and Communications Services: Providing ground to aircraft radio communication service; issuing flight clearances; sending and receiving standard arrival, departure and flight plan messages with appropriate

Appendix C

distribution of received messages; providing standby radio flight watch for aircraft in flight; and calculation of fuel loads and take-off and landing weights for aircraft;

- (v) Meteorological Navigation Services: Providing information based on the analysis and interpretation of weather charts; planning aircraft flights in accordance with the latest accepted techniques; providing appropriate prognostic weather charts; and generally providing information appropriate for enroute aerial navigation;
  - (vi) Ticket Counter and Operations Space Service: The operation of ticket counter and airlines' operations space; ticket checking, sales and processing; weighing of baggage; operation of an information, general traffic operations and communications office for air carriers and aircraft operators with whom the Contractor has contracted to supply such services;
  - (vii) Janitorial Services;
  - (viii) Delayed Baggage Services;
  - (ix) Security Services unless provided by federal government or pursuant to a federal government contract; and,
  - (x) Any other type of service that a GASP permittee is authorized to perform at any Miami-Dade County Aviation Department Facility will be considered a covered service, regardless of whether the service is performed by a GASP permittee or other service contractor.
- K. "Debar" means to exclude a Contractor, its individual officers, its principal shareholders, its qualifying agent or its affiliated businesses from County contracting and subcontracting for a specific period of time, not to exceed five (5) years, pursuant to section 10-38 of the Code of Miami-Dade County.
- L. "Living wage" means the minimum hourly pay rate with or without health benefits as further described in Section 2-8.9 of the Code of Miami-Dade County and as indexed from year to year.
- M. "Living Wage Commission" means a fifteen person advisory board established by the County Commission for the purpose of reviewing the effectiveness of the Living Wage Ordinance, reviewing certifications submitted by covered employers, reviewing quarterly reports on

complaints filed by employees and making recommendations to the County Mayor and Commission.

- N. "Project manager" means the person assigned under a contract, usually a department director of the using agency or his/her designee, who has primary responsibility to manage the contract and enforce contract requirements.

2. MINIMUM WAGES AND POSTING OF INFORMATION

- A. All covered employees providing covered services shall be paid a living wage of no less than \$12.97 per hour or \$11.32 per hour with qualifying health benefits, as described in this section and in the Living Wage Ordinance. When the covered employer seeks to comply with the Living Wage Ordinance by choosing to pay the wage rate applicable, when also paying qualifying health benefits, such health benefits shall consist of at least \$1.65 per hour towards the provision of health care benefits for employees and their dependents. Proof of the provision of such benefits must be submitted to the applicable department to qualify for the wage rate for employees with health benefits.
- B. Pursuant to Section C of County Code Section 2-8.9, the Living Wage rate must be annually indexed based on the Consumer Price Index (CPI) calculated by the U.S. Department of Commerce as applied to the County of Miami-Dade.
- C. Covered employees shall be paid by company or cashier's check, not less than bi-weekly, and without subsequent deduction or rebate on any account. The covered employer shall pay wage rates in accordance with federal and all other applicable laws such as overtime and similar wage laws.
- D. Covered employers must post in a visible place on the site where such contract work is being performed, a notice specifying the (1) wages/benefits to be paid; (2) the amount of liquidated damages for any failure to pay such specified combined overall hourly wage rate and benefits; and (3) the name and address of the responsible official in Miami-Dade County to whom written complaints should be sent. Posting requirements will not be required where the employer prints the following statements on the front of the covered employee's paycheck and every six months thereafter: "You are required by Miami-Dade County law to be paid at least [insert applicable rate under this Chapter] dollars an hour. If you are not paid this hourly rate, contact your supervisor or a lawyer." All notices will be printed in English, Spanish and Creole. Any complaints of underpayment must be filed in writing with the Director of Small Business Development, 111 NW 1<sup>st</sup> Street, Suite 1080, Miami, FL 33128, (305) 375-3111.

- E. Covered employers must refrain from terminating or otherwise retaliating against an employee performing work on the contract even though a complaint of practices has been filed by the employee or other investigative or enforcement action is being taken regarding such Contractor.

3. LIABILITY FOR UNPAID WAGES; PENALTIES; WITHHOLDING

- A. In the event of any underpayment of required wage rates, the Contractor may be liable to the underpaid employee for the amount of such underpayment within thirty (30) days of the findings of violation. Covered employers found to be in violation of the requirements of Section 2-8.9 may also be required to pay liquidated damages of up to \$500 to the County for each employee of the covered employer who performs any portion of the contract work for each week, or portion thereof, that is paid less than the specified applicable living wage rate. Request for appeals of violations must be filed in writing with the compliance officer within ten (10) days of receipt of the violation.
- B. Any wages not collected by underpaid employees shall be remitted, by the employer responsible for paying the wage debt, to the Small Business Development (SBD) for depository into the SBD Trust Fund. Proceeds from the "Trust Fund" shall be held for one (1) year and if not claimed by the underpaid employee, shall be transferred to the State of Florida.
- C. The County may withhold from Contractor any moneys payable on account of work performed under the contract, such sums as may be determined to be necessary to satisfy any liabilities for unpaid wages and penalties as provided herein. In order to preserve the rights of the affected workers under Section 2-8.9, the project manager may withhold or cause to be withheld from the Contractor under this agreement so much of the accrued payments or advances as may be considered necessary to pay employees of the covered employer the full amount of wages required by the contract. In the event of failure to pay any covered employee, employed or working on the project, all or part of the wages required by the contract, the project manager may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment, until such violations have ceased. The withheld monies shall be remitted to the covered employee only in accordance with the provisions of Section 6, "Complaints and Hearings; Contract Termination and Debarment".
- D. In addition to the payment of penalties and backwages, repeat offenders may be debarred from doing business with the County for a period of up to five years and/or have their contracts terminated.

4. PAYROLL; RECORDS; REPORTING

- A. Each covered employer shall maintain payrolls for all covered employees and records relating thereto and shall preserve them for a period of three (3) years. The records shall contain: the name and address of each covered employee, the job title and classification, the number of hours worked each day, the gross wages earned and deductions made; annual wages paid; a copy of the social security returns and evidence of payment thereof; if applicable, a record of health benefit payments including contributions to approved plans; and any other data or information the Living Wage Commission or compliance officer should require from time to time.
- B. The Contractor shall provide a certificate to the applicable department, with every invoice or requisition for payment, that includes the name, address, and phone number of the covered employer, a local contact person, and the specific project for which the service contract is sought; the amount of the contract and the applicable department the contract will serve; a brief description of the project or service provided; a statement of the wage levels for all employees; and a commitment to pay all employees a living wage as set forth in the contract specifications; and the name and social security number of every employee that provided service for that requisition for payment.
- C. The covered employer shall submit the information required hereunder every six (6) months, to the applicable department a complete payroll showing the employer's payroll records for each covered employee working on the contract for covered services for one payroll period.
- D. The covered employer shall file with the applicable department, every six months, reports of employment activities to be made publicly available, including: race and gender of employees hired and terminated; zip codes of employees hired and terminated; and wage rates of employees hired and terminated.
- E. The covered employer shall make the records required to be kept hereunder available for inspection, copying or transcription by an authorized representative of the County, and shall permit such representative to interview employees during working hours on the job. Failure to submit the required reports upon request or to make records available may be grounds for debarment. The Contractor is responsible for the submission of the information required hereunder and for the maintenance of records and provision of access to same by all subcontractors.

5. SUBCONTRACTS

The Contractor shall insert in any subcontracts the clauses set forth in paragraphs 1 through 6 of this provision and also a clause requiring the subcontractors to include these clauses in any subcontracts. The Contractor shall be responsible for compliance by any subcontractor with the clauses set forth in paragraphs 1 through 6 of this provision.

6. PROCEDURES FOR APPEAL THROUGH ADMINISTRATIVE HEARING OFFICER PROCESS; CONTRACT TERMINATION AND DEBARMENT

- A. Appeals of findings of violation and imposition of penalties by the compliance officer shall be heard by an administrative hearing officer. Upon the receipt of a written appeal, the compliance officer shall notify the County Manager in writing and the County Manager shall appoint an administrative hearing officer and set a time for an administrative hearing. Failure to appeal within the specified time shall be considered a waiver of the appeal process provided for in Section 3.A and an admission of the complaint/violation.
  
- B. Notification of hearing date shall be served by the compliance officer upon the covered employer against whom the complaint is made within ten (10) working days of the appointment of the administrative hearing officer. Such notice shall be by certified mail, return receipt requested. Such notice shall include:
  - (1) A copy of the written complaint, including reasons and causes for the proposed administrative hearing outlining alleged prohibited practices upon which it is based;
  - (2) The penalties assessed;
  - (3) That an administrative hearing shall be conducted before an administrative hearing officer on a date and time not to exceed thirty (30) business days after service of the notice. The notice shall also advise the covered employer that they may be represented by an attorney, may present documentary evidence and verbal testimony, and may cross-examine or rebut evidence and testimony presented against them; and,
  - (4) A description of the effect of the issuance of the notice of the proposed administrative hearing and the potential effect(s) of this administrative hearing.
  
- C. The compliance officer or his/her designee shall, with the assistance of the project manager, present evidence and arguments to the administrative hearing officer.

Appendix C

- D. No later than seven (7) days prior to the scheduled hearing date, the covered employer must furnish the compliance officer a list of the defenses the covered employer intends to present at the administrative hearing. If the covered employer fails to submit such list, in writing, at least seven (7) days prior to the administrative hearing, or fails to seek an extension of time within which to do so, the covered employer shall be deemed to have waived the opportunity to be heard at the administrative hearing. The administrative hearing officer shall have the right to grant or deny an extension of time, and the decision may only be reviewed upon an abuse of discretion.
  
- E. Hearsay evidence shall be admissible at the administrative hearing, but shall not form the sole basis for finding a violation of Section 2-8.9. The administrative hearing shall be transcribed, taped or otherwise recorded by a court reporter, at the election of the administrative hearing officer and at the expense of the County. Copies of the hearing tape or transcript shall be furnished at the expense and request of the requesting party. The cost of such transcription may be assessed, by the hearing officer, against a Contractor that has been found to violate Section 2-8.9.
  
- F. In addition to the payment of penalties and back wages, the County Manager may debar, for a period not to exceed five (5) years, a Contractor or subcontractor and the principal owners and/or qualifying agents thereof found to have violated the requirements of Section 2-8.9 a second time. If the County Manager determines a covered employer failed to comply with these provisions a third time, the non-complying covered employer's service contract with the County may be terminated.
  
- G. The County Manager may order the withheld amount equal to any underpayment remitted to the employee. In addition, the County Manager may order payment of a penalty to the County. If the required payment is not made within a reasonable period of time, the County Manager may order debarment as described above.

A breach of the clauses contained in this Supplemental General Condition shall be deemed a breach of this contract and may be grounds for termination of the contract, and for debarment, and any other remedies available to the County.

**Port of Miami Security Guard Services Pool**

Contract No. RFQ706e

THIS AGREEMENT made and entered into as of this \_\_\_\_\_ day of \_\_\_\_\_ by and between G4S Secure Solutions (USA), Inc., formerly The Wackenhut Corporation, a corporation organized and existing under the laws of the State of Florida, having its principal office at 4200 Wackenhut Drive, Suite 101, Palm Beach Gardens, Florida 33410-4243 (hereinafter referred to as the "Contractor"), and Miami-Dade County, a political subdivision of the State of Florida, having its principal office at 111 N.W. 1st Street, Miami, Florida 33128 (hereinafter referred to as the "County"),

WITNESSETH:

WHEREAS, the Contractor has offered to participate in the Port of Miami Security Guard Services Pool, for the purposes of providing security guard services to the Port of Miami and various cruise lines at the Port, that shall conform to the Scope of Services (Appendix A); Miami-Dade County's Request for Qualifications (RFQ) No. 706 and all associated addenda and attachments, incorporated herein by reference; and the requirements of this Agreement; and,

WHEREAS, the Contractor has submitted a written proposal dated May 20, 2010, hereinafter referred to as the "Contractor's Proposal" which is incorporated herein by reference; and,

WHEREAS, the County desires to procure from the Contractor such security guard services for the County, in accordance with the terms and conditions of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto agree as follows:

**ARTICLE 1. DEFINITIONS**

The following words and expressions used in this Agreement shall be construed as follows, except when it is clear from the context that another meaning is intended:

- a) The words "Contract" or "Contract Documents" or "Agreement" to mean collectively these terms and conditions, the Scope of Services (Appendix A), RFQ No. 706 and all associated addenda and attachments, the Contractor's Proposal, and all other attachments hereto and all amendments issued hereto.
- b) The words "Contract Date" to mean the date on which this Agreement is effective.
- c) The words "Contract Manager" to mean Miami-Dade County's Director, Department of Procurement Management, or the duly authorized representative designated to manage the Contract.
- d) The word "Contractor" to mean G4S Secure Solutions (USA), Inc., formerly The Wackenhut Corporation and its permitted successors and assigns.
- e) The word "Days" to mean Calendar Days.
- f) The word "Deliverables" to mean all documentation and any items of any nature submitted by the Contractor to the County's Project Manager for review and approval pursuant to the terms of this Agreement.
- g) The words "directed", "required", "permitted", "ordered", "designated", "selected", "prescribed" or words of like import to mean respectively, the direction, requirement, permission, order, designation, selection or prescription of the County's Project Manager; and similarly the words "approved", "acceptable", "satisfactory", "equal", "necessary", or words of like import to mean respectively, approved by, or acceptable or satisfactory to, equal or necessary in the opinion of the County's Project Manager.
- h) The words "Change Order" or "Extra Work" or "Additional Work" resulting in additions or deletions or modifications to the amount, type or value of the Work and Services as required in this Contract, as directed and/or approved by the County.
- i) The words "Project Manager" to mean the County Manager or the duly authorized representative designated to manage the Project.
- k) The words "Scope of Services" to mean the document appended hereto as Appendix A, which details the work to be performed by the Contractor.
- l) The word "subcontractor" or "subconsultant" to mean any person, entity, firm or corporation, other than the employees of the Contractor, who furnishes labor and/or materials, in connection with the Work, whether directly or indirectly, on behalf and/or under the direction of the Contractor and whether or not in privity of Contract with the Contractor.
- m) The words "Work", "Services" "Program", or "Project" to mean all matters and things required to be done by the Contractor in accordance with the provisions of this Contract.
- n) The words "Work Order" to mean an assignment of work issued by the County to a Pool member to perform work specified therein.
- o) The words "Work Order Proposals" to mean a documentation presented by Pool members in response to a Work Order Proposal Request (WOPR).

**ARTICLE 2. ORDER OF PRECEDENCE**

If there is a conflict between or among the provisions of this Agreement, the order of precedence is as follows: 1) any Work Order issued as a result of this Agreement, 2) these terms and conditions, 2) the Scope of Services (Appendix A), 3) the Miami-Dade County's RFQ No. 706 and any associated addenda and attachments thereof, and 4) the Contractor's Proposal.

**ARTICLE 3. RULES OF INTERPRETATION**

- a) References to a specified Article, section or schedule shall be construed as reference to that specified Article, or section of, or schedule to this Agreement unless otherwise indicated.
- b) Reference to any agreement or other instrument shall be deemed to include such agreement or other instrument as such agreement or other instrument may, from time to time, be modified, amended, supplemented, or restated in accordance with its terms.
- c) The terms "hereof", "herein", "hereinafter", "hereby", "herewith", "hereto", and "hereunder" shall be deemed to refer to this Agreement.
- d) The titles, headings, captions and arrangements used in these Terms and Conditions are for convenience only and shall not be deemed to limit, amplify or modify the terms of this Contract, nor affect the meaning thereof.

**ARTICLE 4. NATURE OF THE AGREEMENT**

- a) This Agreement incorporates and includes all prior negotiations, correspondence, conversations, agreements, and understandings applicable to the matters contained in this Agreement. The parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this Agreement, and that this Agreement contains the entire agreement between the parties as to all matters contained herein. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written. It is further agreed that any oral representations or modifications concerning this Agreement shall be of no force or effect, and that this Agreement may be modified, altered or amended only by a written amendment duly executed by both parties hereto or their authorized representatives.
- b) The Contractor shall provide the services set forth in the Scope of Services, and render full and prompt cooperation with the County in all aspects of the Services performed hereunder.
- c) The Contractor acknowledges that this Agreement requires the performance of all things necessary for or incidental to the effective and complete performance of all Work and Services under this Contract. All things not expressly mentioned in this Agreement but necessary to carrying out its intent are required by this Agreement, and the Contractor shall perform the same as though they were specifically mentioned, described and delineated.
- d) The Contractor shall furnish all labor, materials, tools, supplies, and other items required to perform the Work and Services that are necessary for the completion of this Contract. All Work and Services shall be accomplished at the direction of and to the satisfaction of the County's Project Manager.
- e) The Contractor acknowledges that the County shall be responsible for making all policy decisions regarding the Scope of Services. The Contractor agrees to provide input on

policy issues in the form of recommendations. The Contractor agrees to implement any and all changes in providing Services hereunder as a result of a policy change implemented by the County. The Contractor agrees to act in an expeditious and fiscally sound manner in providing the County with input regarding the time and cost to implement said changes and in executing the activities required to implement said changes.

**ARTICLE 5. CONTRACT TERM**

The Contract shall become effective on the date stated on the cover page of this Contract and shall end on the last day of the 36<sup>th</sup> month. The County, at its sole discretion, reserves the right to exercise the option to renew this Contract for a period for three, one year periods. The County reserves the right to exercise its option to extend this Contract for up to one hundred-eighty (180) calendar days beyond the current Contract period and will notify the Contractor in writing of the extension. This Contract may be extended beyond the initial one hundred-eighty (180) calendar day extension period by mutual agreement between the County and the Contractor, upon approval by the Board of County Commissioners.

Work Order Term

Work Orders shall expire as stated on each individual Work Order issued under this Contract, and may extend past the expiration of this Contract. The provisions of any specific Work Order which commences prior to the termination date of this Contract and which will extend beyond said termination date shall survive the expiration or termination hereof.

**ARTICLE 6. NOTICE REQUIREMENTS**

All notices required or permitted under this Agreement shall be in writing and shall be deemed sufficiently served if delivered by Registered or Certified Mail, with return receipt requested; or delivered personally; or delivered via fax or e-mail (if provided below) and followed with delivery of hard copy; and in any case addressed as follows:

**(1) to the County**

- a) to the Project Manager:  
 Port of Miami  
 1015 North American Way, 2<sup>nd</sup> Floor  
 Miami, Florida 33132  
 Miami-Dade County  
 Attention: Director  
 Phone: 305-329-4031  
 Fax: 305-375-3070

and,

- b) to the Contract Manager:  
  
 Miami-Dade County  
 Department of Procurement Management  
 111 N.W. 1<sup>st</sup> Street, Suite 1375  
 Miami, FL 33128-1974  
 Attention: Director  
 Phone: (305) 375-5548  
 Fax: (305) 375-2316

**(2) To the Contractor**

G4S Secure Solutions (USA), Inc., formerly The Wackenhut Corporation  
5820 Blue Lagoon Drive, Suite 300  
Miami, Florida 33126-2016  
Attention: Orlando I. Aguilera  
Phone: (305) 266-2004  
Fax: (305) 269-0639  
E-mail: orlando.aguilera@usa.g4s.com

Either party may at any time designate a different address and/or contact person by giving notice as provided above to the other party. Such notices shall be deemed given upon receipt by the addressee.

**ARTICLE 7. PAYMENT FOR SERVICES/AMOUNT OBLIGATED**

The Contractor warrants that it has reviewed the County's requirements and has asked such questions and conducted such other inquiries as the Contractor deemed necessary in order to determine the price the Contractor will charge to provide the Work and Services to be performed under this Contract. The compensation for all Work and Services performed under this Contract, including all costs associated with such Work and Services, shall be as specified in the applicable Work Order. The County shall have no obligation to pay the Contractor any additional sum in excess of this amount, except for a change and/or modification to the Contract, which is approved and executed in writing by the County and the Contractor, or a change to the applicable Work Order by the County.

All Services undertaken by the Contractor before County's approval of this Contract shall be at the Contractor's risk and expense.

**ARTICLE 8. PRICING**

Maximum hourly rates shall remain firm and fixed for the term of the Contract, including any option or extension periods; however, the Contractor may offer incentive discounts to the County at any time during the Contract term, including any renewal or extension thereof.

Notwithstanding the above, the Contractor may adjust the maximum price based upon an increase to the Living Wage. The rates per assignment will be negotiated and specified in the applicable Work Order.

**ARTICLE 9. METHOD AND TIMES OF PAYMENT**

The Contractor agrees that under the provisions of this Agreement, as reimbursement for those actual, reasonable and necessary costs incurred by the Contractor, which are directly attributable or properly allocable to the Services, the Contractor will bill the County at the end of each month, for the previous month, upon invoices certified by the Contractor pursuant to Appendix B – Price Schedule. All invoices shall be taken from the books of account kept by the Contractor, shall be supported by copies of payroll distribution, receipt bills or other documents reasonably required by the County, shall show the County's contract number, and shall have a unique invoice number assigned by the Contractor. It is the policy of Miami-Dade County that payment for all purchases by County agencies and the Public Health Trust shall be made in a timely manner and that interest payments be made on late payments. In accordance with Florida Statutes, Section 218.74 and Section 2-8.1.4 of the Miami-Dade County Code, the time at which payment shall be due from the County or the Public Health Trust shall be forty-five days from receipt of a proper invoice. The time at which payment shall be due to small businesses shall be thirty (30) days from receipt of a proper invoice. All payments due from the County or the Public Health Trust, and not made within the time specified by this section shall bear interest from thirty (30) days after the due date at the rate of one percent (1%) per month on the unpaid balance. Further, proceedings to resolve disputes for payment of obligations shall be concluded by final written

decision of the County Manager, or his or her designee(s), not later that sixty (60) days after the date on which the proper invoice was received by the County or the Public Health Trust.

Invoices and associated back-up documentation shall be submitted in duplicate by the Contractor to the County as follows:

Miami-Dade County  
Port of Miami  
1015 North American Way  
2<sup>nd</sup> Floor  
Miami, Florida 33132  
Attention: Danny Ball

The County may at any time designate a different address and/or contact person by giving written notice to the other party.

**ARTICLE 10. INDEMNIFICATION AND INSURANCE**

The Contractor shall indemnify and hold harmless the County and its officers, employees, agents and instrumentalities from any and all liability, losses or damages, including attorneys' fees and costs of defense, which the County or its officers, employees, agents or instrumentalities may incur as a result of claims, demands, suits, causes of actions or proceedings of any kind or nature arising out of, relating to or resulting from the performance of this Agreement by the Contractor or its employees, agents, servants, partners principals or subcontractors. The Contractor shall pay all claims and losses in connection therewith and shall investigate and defend all claims, suits or actions of any kind or nature in the name of the County, where applicable, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. The Contractor expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by the Contractor shall in no way limit the responsibility to indemnify, keep and save harmless and defend the County or its officers, employees, agents and instrumentalities as herein provided.

Upon County's notification, the Contractor shall furnish to the Department of Procurement Management, Certificates of Insurance that indicate that insurance coverage has been obtained, which meets the requirements as outlined below:

1. Worker's Compensation Insurance for all employees of the vendor as required by Florida Statute 440.
2. Commercial General Liability Insurance on a comprehensive basis, including Personal Injury Liability, in an amount not less than \$1,000,000 combined single limit per occurrence for bodily injury and property damage. **Miami-Dade County must be shown as an additional insured with respect to this coverage. The mailing address of Miami-Dade County 111 N.W. 1st Street, Suite 1300, Miami, Florida 33128-1974, as the certificate holder, must appear on the certificate of insurance.**
3. Automobile Liability Insurance covering all owned, non-owned and hired vehicles used in connection with the work, in an amount not less than \$500,000 combined single limit per occurrence for bodily injury and property damage.

The insurance coverage required shall include those classifications, as listed in standard liability insurance manuals, which most nearly reflect the operation of the Contractor. All insurance policies required above shall be issued by companies authorized to do business under the laws of the State of Florida with the following qualifications:

The company must be rated no less than "B" as to management, and no less than "Class V" as to financial strength, according to the latest edition of Best's Insurance Guide published by A.M. Best Company, Oldwick, New Jersey, or its equivalent, subject to the approval of the County Risk Management Division.

OR

The company must hold a valid Florida Certificate of Authority as shown in the latest "List of All Insurance Companies Authorized or Approved to Do Business in Florida", issued by the State of Florida Department of Insurance and are members of the Florida Guaranty Fund.

**Certificates of Insurance must indicate that for any cancellation of coverage before the expiration date, the issuing insurance carrier will endeavor to mail thirty (30) day written advance notice to the certificate holder. In addition, the Contractor hereby agrees not to modify the insurance coverage without thirty (30) days written advance notice to the County.**

**NOTE: MIAMI-DADE COUNTY CONTRACT NUMBER AND TITLE MUST APPEAR ON EACH CERTIFICATE OF INSURANCE.**

Compliance with the foregoing requirements shall not relieve the Contractor of this liability and obligation under this section or under any other section in this Agreement.

Award of this Contract is contingent upon the receipt of the insurance documents, as required, within ten (10) business days after notification of recommendation to award. If the insurance certificate is received within the specified time frame but not in the manner prescribed in this Agreement, the Contractor shall have an additional five (5) business days to submit a corrected certificate to the County. If the Contractor fails to submit the required insurance documents in the manner prescribed in this Agreement within fifteen (15) business days, the Contractor shall be in default of the contractual terms and conditions and award of the Contract may be rescinded, unless such timeframe for submission has been extended by the County.

The Contractor shall be responsible for assuring that the insurance certificates required in conjunction with this Section remain in force for the duration of the contractual period of the Contract, including any and all option years or extension periods that may be granted by the County. If insurance certificates are scheduled to expire during the contractual period, the Contractor shall be responsible for submitting new or renewed insurance certificates to the County at a minimum of thirty (30) calendar days in advance of such expiration. In the event that expired certificates are not replaced with new or renewed certificates which cover the contractual period, the County shall suspend the Contract until such time as the new or renewed certificates are received by the County in the manner prescribed herein; provided, however, that this suspended period does not exceed thirty (30) calendar days. Thereafter, the County may, at its sole discretion, terminate this contract.

**ARTICLE 11. PERFORMANCE AND PAYMENT BOND**

The Contractor agrees to execute and deliver to the County (prior to the issuance of a Notice to Proceed), a Contractor's Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price (separate bond for each cruise terminal and/or the Port Work Order) prepared on the applicable County bond form(s). The Bond(s), in the amount of 10% of the Contract amount, may be in the form of a Surety Bond written through a local surety bond agency, rated as to Management and Strength as set forth below:

**Surety Bond Qualifications:** The following specifications shall apply to all types of bonds.

- A. All bonds shall be written through surety insurers authorized to do business in the State of Florida as surety, with the following qualifications as to management and financial strength according to the latest edition of Best's Insurance Guide, published by A.M. Best Company, Oldwick, New Jersey:

<u>Bond Amount</u>	<u>Best's Rating</u>
500,001 to 1,500,000	B V
1,500,001 to 2,500,000	A VI
2,500,001 to 5,000,000	A VII
5,000,001 to 10,000,000	A VIII
Over 10,000,000	A IX

On bond amount of 500,000 or less, the provisions of Section 287.0935, Florida Statutes (1985) shall be in effect and surety companies not otherwise qualifying with this paragraph may optionally qualify by:

1. Providing evidence that the surety has twice the minimum surplus and capital required by the Florida Insurance Code at the time the invitation to bid is issued,
2. Certifying that the surety is otherwise in compliance with the Florida Insurance Code, and
3. Providing a copy of the currently valid Certificate of Authority issued by the United States Department of the Treasury under ss. 31 U.S.C. 9304-9308.

- B. Surety insurers shall be listed in the latest Circular 570 of the U.S. Department of the Treasury entitled "**Surety Companies Acceptable on Federal Bonds**", published annually. The bond amount shall not exceed the underwriting limitations as shown in this circular.

- C. The attorney-in-fact or other officer who signs the bond for a surety company must file with such bond a certified copy of his power of attorney authorizing him to do so. The bond must be countersigned by the surety's resident Florida Agent.

The Contractor may in lieu of a surety bond, submit a cash bond, conditioned upon the faithful performance of the work in strict accordance with this Contract and with the Plans and Scope of Services and the completion of the same free from all liens and within the time limit herein specified. The bond shall be so worded as to make the Contract a part thereof and shall contain a clause providing the right of suit or action for whose benefit said bond shall be executed as disclosed by the text of said Bond and Contract to the same extent as if he or they were the obligee or obligee therein specifically mentioned, and all such persons shall be held or deemed to be obligee thereof.

Florida Statutes 255.05 provide for the following conditions to be made in all Performance and Payment Bonds relating to public projects.

"A claimant, except a laborer, who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within forty-five (45) days after beginning to furnish labor, materials, or supplies for the prosecution of the work, furnish the Principal with a notice that he intends to look to the bond for protection."

“A claimant who is not in privity with the Principal and who has not received payment for his labor, materials, or supplies shall, within ninety (90) days after performance of the labor or after complete delivery of the materials or supplies, deliver to the Principal and to the Surety written notice of the performance of the labor or delivery of the materials or supplies and of the non-payment.”

“No action for the labor, materials, or supplies may be instituted against the Principal or the Surety unless both notices have been given. No action shall be instituted against the Principal or the Surety on the bond after one (1) year from the performance of the labor or completion of delivery of the materials or supplies.”

**ARTICLE 12. MANNER OF PERFORMANCE**

- a) The Contractor shall provide the Services described herein in a competent and professional manner satisfactory to the County in accordance with the terms and conditions of this Agreement. The County shall be entitled to a satisfactory performance of all Services described herein and to full and prompt cooperation by the Contractor in all aspects of the Services. At the request of the County the Contractor shall promptly remove from the project any Contractor's employee, subcontractor, or any other person performing Services hereunder. The Contractor agrees that such removal of any of its employees does not require the termination or demotion of any employee by the Contractor.
- b) The Contractor agrees to defend, hold harmless and indemnify the County and shall be liable and responsible for any and all claims, suits, actions, damages and costs (including attorney's fees and court costs) made against the County, occurring on account of, arising from or in connection with the removal and replacement of any Contractor's personnel performing services hereunder at the behest of the County. Removal and replacement of any Contractor's personnel as used in this Article shall not require the termination and or demotion of such Contractor's personnel.
- c) The Contractor agrees that at all times it will employ, maintain and assign to the performance of the Services a sufficient number of competent and qualified professionals and other personnel to meet the requirements to which reference is hereinafter made. The Contractor agrees to adjust its personnel staffing levels or to replace any its personnel if so directed upon reasonable request from the County, should the County make a determination, in its sole discretion, that said personnel staffing is inappropriate or that any individual is not performing in a manner consistent with the requirements for such a position.
- d) The Contractor warrants and represents that its personnel have the proper skill, training, background, knowledge, experience, rights, authorizations, integrity, character and licenses as necessary to perform the Services described herein, in a competent and professional manner.
- e) The Contractor shall at all times cooperate with the County and coordinate its respective work efforts to most effectively and efficiently maintain the progress in performing the Services.
- f) The Contractor shall comply with all provisions of all federal, state and local laws, statutes, ordinances, and regulations that are applicable to the performance of this Agreement.
- g) The Contractor shall supply all equipment of every kind, ample in quantity and capacity, in good working order and suitable in character to carry on the work of this contract

according to an approved program. Precaution shall be exercised for the protection of persons and property. The safety provisions of the Occupational Safety and health Act of 1970 (Public Law 91-596) and other applicable Laws shall be observed.

**ARTICLE 13. EMPLOYEES ARE THE RESPONSIBILITY OF THE CONTRACTOR**

All employees of the Contractor shall be considered to be, at all times, employees of the Contractor under its sole direction and not employees or agents of the County. The Contractor shall supply competent employees. Miami-Dade County may require the Contractor to remove an employee it deems careless, incompetent, insubordinate or otherwise objectionable and whose continued employment on County property is not in the best interest of the County. Each employee shall have and wear proper identification.

**ARTICLE 14. INDEPENDENT CONTRACTOR RELATIONSHIP**

The Contractor is, and shall be, in the performance of all work services and activities under this Agreement, an independent contractor, and not an employee, agent or servant of the County. All persons engaged in any of the work or services performed pursuant to this Agreement shall at all times, and in all places, be subject to the Contractor's sole direction, supervision and control. The Contractor shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the Contractor's relationship and the relationship of its employees to the County shall be that of an independent contractor and not as employees and agents of the County.

The Contractor does not have the power or authority to bind the County in any promise, agreement or representation other than specifically provided for in this Agreement.

**ARTICLE 15. AUTHORITY OF THE COUNTY'S PROJECT MANAGER**

- a) The Contractor hereby acknowledges that the County's Project Manager will determine in the first instance all questions of any nature whatsoever arising out of, under, or in connection with, or in any way related to or on account of, this Agreement including without limitations: questions as to the value, acceptability and fitness of the Services; questions as to either party's fulfillment of its obligations under the Contract; negligence, fraud or misrepresentation before or subsequent to acceptance of the Proposal; questions as to the interpretation of the Scope of Services; and claims for damages, compensation and losses.
- b) The Contractor shall be bound by all determinations or orders and shall promptly obey and follow every order of the Project Manager, including the withdrawal or modification of any previous order and regardless of whether the Contractor agrees with the Project Manager's determination or order. Where orders are given orally, they will be issued in writing by the Project Manager as soon thereafter as is practicable.
- c) The Contractor must, in the final instance, seek to resolve every difference concerning the Agreement with the Project Manager. In the event that the Contractor and the Project Manager are unable to resolve their difference, the Contractor may initiate a dispute in accordance with the procedures set forth in this Article. Exhaustion of these procedures shall be a condition precedent to any lawsuit permitted hereunder.
- d) In the event of such dispute, the parties to this Agreement authorize the County Manager or designee, who may not be the Project Manager or anyone associated with this Project, acting personally, to decide all questions arising out of, under, or in connection with, or in any way related to or on account of the Agreement (including but not limited to claims in the nature of breach of contract, fraud or misrepresentation arising either before or subsequent to execution hereof) and the decision of each with respect to matters within

the County Manager's purview as set forth above shall be conclusive, final and binding on parties. Any such dispute shall be brought, if at all, before the County Manager within 10 days of the occurrence, event or act out of which the dispute arises.

- e) The County Manager may base this decision on such assistance as may be desirable, including advice of experts, but in any event shall base the decision on an independent and objective determination of whether Contractor's performance or any Deliverable meets the requirements of this Agreement and any specifications with respect thereto set forth herein. The effect of any decision shall not be impaired or waived by any negotiations or settlements or offers made in connection with the dispute, whether or not the County Manager participated therein, or by any prior decision of others, which prior decision shall be deemed subject to review, or by any termination or cancellation of the Agreement. All such disputes shall be submitted in writing by the Contractor to the County Manager for a decision, together with all evidence and other pertinent information in regard to such questions, in order that a fair and impartial decision may be made. Whenever the County Manager is entitled to exercise discretion or judgement or to make a determination or form an opinion pursuant to the provisions of this Article, such action shall be fair and impartial when exercised or taken. The County Manager, as appropriate, shall render a decision in writing and deliver a copy of the same to the Contractor. Except as such remedies may be limited or waived elsewhere in the Agreement, Contractor reserves the right to pursue any remedies available under law after exhausting the provisions of this Article.

**ARTICLE 16. MUTUAL OBLIGATIONS**

- a) This Agreement, including attachments and appendixes to the Agreement, shall constitute the entire Agreement between the parties with respect hereto and supersedes all previous communications and representations or agreements, whether written or oral, with respect to the subject matter hereto unless acknowledged in writing by the duly authorized representatives of both parties.
- b) Nothing in this Agreement shall be construed for the benefit, intended or otherwise, of any third party that is not a parent or subsidiary of a party or otherwise related (by virtue of ownership control or statutory control) to a party.
- c) In those situations where this Agreement imposes an indemnity obligation on the Contractor, the County may, at its expense, elect to participate in the defense if the County should so choose. Furthermore, the County may at its own expense defend or settle any such claims if the Contractor fails to diligently defend such claims, and thereafter seek indemnity for costs from the Contractor.

**ARTICLE 17. QUALITY ASSURANCE/QUALITY ASSURANCE RECORD KEEPING**

The Contractor shall maintain, and shall require that its subcontractors and suppliers maintain, complete and accurate records to substantiate compliance with the requirements set forth in the Scope of Services. The Contractor and its subcontractors and suppliers, shall retain such records, and all other documents relevant to the Services furnished under this Agreement for a period of three (3) years from the expiration date of this Agreement and any extension thereof.

**ARTICLE 18. AUDITS**

The County, or its duly authorized representatives or governmental agencies shall, until the expiration of three (3) years after the expiration of this Agreement and any extension thereof, have access to and the right to examine and reproduce any of the Contractor's books, documents, papers and records and of its subcontractors and suppliers which apply to all matters of the County. Such records shall subsequently conform to Generally Accepted

Accounting Principles requirements, as applicable, and shall only address those transactions related to this Agreement.

Pursuant to County Ordinance No. 03-2, the Contractor will grant access to the Commission Auditor to all financial and performance related records, property, and equipment purchased in whole or in part with government funds. The Contractor agrees to maintain an accounting system that provides accounting records that are supported with adequate documentation, and adequate procedures for determining the allowability and allocability of costs.

**ARTICLE 19. SUBSTITUTION OF PERSONNEL**

In the event the Contractor wishes to substitute personnel for the key personnel identified by the Contractor's Proposal, the Contractor must notify the County in writing and request written approval for the substitution at least ten (10) business days prior to effecting such substitution.

**ARTICLE 20. CONSENT OF THE COUNTY REQUIRED FOR ASSIGNMENT**

The Contractor shall not assign, transfer, convey or otherwise dispose of this Agreement, including its rights, title or interest in or to the same or any part thereof without the prior written consent of the County.

**ARTICLE 21. SUBCONTRACTUAL RELATIONS**

- a) If the Contractor will cause any part of this Agreement to be performed by a Subcontractor, the provisions of this Contract will apply to such Subcontractor and its officers, agents and employees in all respects as if it and they were employees of the Contractor; and the Contractor will not be in any manner thereby discharged from its obligations and liabilities hereunder, but will be liable hereunder for all acts and negligence of the Subcontractor, its officers, agents, and employees, as if they were employees of the Contractor. The services performed by the Subcontractor will be subject to the provisions hereof as if performed directly by the Contractor.
- b) The Contractor, before making any subcontract for any portion of the services, will state in writing to the County the name of the proposed Subcontractor, the portion of the Services which the Subcontractor is to do, the place of business of such Subcontractor, and such other information as the County may require. The County will have the right to require the Contractor not to award any subcontract to a person, firm or corporation disapproved by the County.
- c) Before entering into any subcontract hereunder, the Contractor will inform the Subcontractor fully and completely of all provisions and requirements of this Agreement relating either directly or indirectly to the Services to be performed. Such Services performed by such Subcontractor will strictly comply with the requirements of this Contract.
- d) In order to qualify as a Subcontractor satisfactory to the County, in addition to the other requirements herein provided, the Subcontractor must be prepared to prove to the satisfaction of the County that it has the necessary facilities, skill and experience, and ample financial resources to perform the Services in a satisfactory manner. To be considered skilled and experienced, the Subcontractor must show to the satisfaction of the County that it has satisfactorily performed services of the same general type which is required to be performed under this Agreement.
- e) The County shall have the right to withdraw its consent to a subcontract if it appears to the County that the subcontract will delay, prevent, or otherwise impair the performance of the Contractor's obligations under this Agreement. All Subcontractors are required to protect the confidentiality of the County's and County's proprietary and confidential

information. Contractor shall furnish to the County copies of all subcontracts between Contractor and Subcontractors and suppliers hereunder. Within each such subcontract, there shall be a clause for the benefit of the County permitting the County to request completion of performance by the Subcontractor of its obligations under the subcontract, in the event the County finds the Contractor in breach of its obligations, the option to pay the Subcontractor directly for the performance by such subcontractor. Notwithstanding, the foregoing shall neither convey nor imply any obligation or liability on the part of the County to any subcontractor hereunder as more fully described herein.

**ARTICLE 22. ASSUMPTION, PARAMETERS, PROJECTIONS, ESTIMATES AND EXPLANATIONS**

The Contractor understands and agrees that any assumptions, parameters, projections, estimates and explanations presented by the County were provided to the Contractor for evaluation purposes only. However, since these assumptions, parameters, projections, estimates and explanations represent predictions of future events the County makes no representations or guarantees; and the County shall not be responsible for the accuracy of the assumptions presented; and the County shall not be responsible for conclusions to be drawn therefrom; and any assumptions, parameters, projections, estimates and explanations shall not form the basis of any claim by the Contractor. The Contractor accepts all risk associated with using this information.

**ARTICLE 23. SEVERABILITY**

If this Agreement contains any provision found to be unlawful, the same shall be deemed to be of no effect and shall be deemed stricken from this Agreement without affecting the binding force of this Agreement as it shall remain after omitting such provision.

**ARTICLE 24. TERMINATION AND SUSPENSION OF WORK**

- a) The County may terminate this Agreement if an individual or corporation or other entity attempts to meet its contractual obligation with the County through fraud, misrepresentation or material misstatement.
- b) The County may, as a further sanction, terminate or cancel any other contract(s) that such individual or corporation or other entity has with the County and that such individual, corporation or other entity shall be responsible for all direct and indirect costs associated with such termination or cancellation, including attorney's fees.
- c) The foregoing notwithstanding, any individual, corporation or other entity which attempts to meet its contractual obligations with the County through fraud, misrepresentation or material misstatement may be debarred from County contracting for up to five (5) years in accordance with the County debarment procedures. The Contractor may be subject to debarment for failure to perform and all other reasons set forth in Section 10-38 of the County Code.

In addition to cancellation or termination as otherwise provided in this Agreement, the County may at any time, in its sole discretion, with or without cause, terminate this Agreement by written notice to the Contractor and in such event:

- d) The Contractor shall, upon receipt of such notice, unless otherwise directed by the County:
  - i. stop work on the date specified in the notice ("the Effective Termination Date");
  - ii. take such action as may be necessary for the protection and preservation of the

- County's materials and property;
  - iii. cancel orders;
  - iv. assign to the County and deliver to any location designated by the County any noncancelable orders for Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement and not incorporated in the Services;
  - v. take no action which will increase the amounts payable by the County under this Agreement; and
- e) In the event that the County exercises its right to terminate this Agreement pursuant to this Article the Contractor will be compensated as stated in the payment Articles, herein, for the:
- i. portion of the Services completed in accordance with the Agreement up to the Effective Termination Date; and
  - ii. noncancelable Deliverables that are not capable of use except in the performance of this Agreement and has been specifically developed for the sole purpose of this Agreement but not incorporated in the Services.
- f) All compensation pursuant to this Article are subject to audit.

**ARTICLE 25. EVENT OF DEFAULT**

- a) An Event of Default shall mean a breach of this Agreement by the Contractor. Without limiting the generality of the foregoing and in addition to those instances referred to herein as a breach, an Event of Default, shall include the following:
- i. the Contractor has not delivered Deliverables on a timely basis.
  - ii. the Contractor has refused or failed, except in case for which an extension of time is provided, to supply enough properly skilled Staff Personnel;
  - iii. the Contractor has failed to make prompt payment to subcontractors or suppliers for any Services;
  - iv. the Contractor has become insolvent (other than as interdicted by the bankruptcy laws), or has assigned the proceeds received for the benefit of the Contractor's creditors, or the Contractor has taken advantage of any insolvency statute or debtor/creditor law or if the Contractor's affairs have been put in the hands of a receiver;
  - v. the Contractor has failed to obtain the approval of the County where required by this Agreement;
  - vi. the Contractor has failed to provide "adequate assurances" as required under subsection "b" below;
  - vii. the Contractor has failed in the representation of any warranties stated herein.
- b) When, in the opinion of the County, reasonable grounds for uncertainty exist with respect

to the Contractor's ability to perform the Services or any portion thereof, the County may request that the Contractor, within the timeframe set forth in the County's request, provide adequate assurances to the County, in writing, of the Contractor's ability to perform in accordance with terms of this Agreement. Until the County receives such assurances the County may request an adjustment to the compensation received by the Contractor for portions of the Services which the Contractor has not performed. In the event that the Contractor fails to provide to the County the requested assurances within the prescribed time frame, the County may:

- i. treat such failure as a repudiation of this Agreement;
  - ii. resort to any remedy for breach provided herein or at law, including but not limited to, taking over the performance of the Services or any part thereof either by itself or through others.
- c) In the event the County shall terminate this Agreement for default, the County or its designated representatives, may immediately take possession of all applicable equipment, materials, products, documentation, reports and data.

#### **ARTICLE 26. NOTICE OF DEFAULT - OPPORTUNITY TO CURE**

If an Event of Default occurs, in the determination of the County, the County may so notify the Contractor ("Default Notice"), specifying the basis for such default, and advising the Contractor that such default must be cured immediately or this Agreement with the County may be terminated. Notwithstanding, the County may, in its sole discretion, allow the Contractor to rectify the default to the County's reasonable satisfaction within a thirty (30) day period. The County may grant an additional period of such duration as the County shall deem appropriate without waiver of any of the County's rights hereunder, so long as the Contractor has commenced curing such default and is effectuating a cure with diligence and continuity during such thirty (30) day period or any other period which the County prescribes. The default notice shall specify the date the Contractor shall discontinue the Services upon the Termination Date.

#### **ARTICLE 27. REMEDIES IN THE EVENT OF DEFAULT**

If an Event of Default occurs, the Contractor shall be liable for all damages resulting from the default, including but not limited to:

- a) lost revenues;
- b) the difference between the cost associated with procuring Services hereunder and the amount actually expended by the County for procurement of Services, including procurement and administrative costs; and,
- c) such other direct damages.

The Contractor shall also remain liable for any liabilities and claims related to the Contractor's default. The County may also bring any suit or proceeding for specific performance or for an injunction.

#### **ARTICLE 28. FAILURE TO PERFORM (Liquidated Damages)**

The Contractor shall be liable for damages, indirect or direct, resulting from its failure to meet all contractual requirements or standards. The County, at its sole discretion, will determine the damages arising from such failure. The County Project Manager's or designee's assessment of all liquidated damages will be final. The County will accomplish this by deducting the amount of the liquidated damages from subsequent payments due for service rendered by the Contractor. Repeated violations or patterns of violations will result in a doubling or tripling of the amount of liquidated damages. Subsequent violations will result in the Contractor non-performance. Any of

these violations may result in Contractor's personnel being removed from the post and/or any Contract as a result of this Solicitation, at the request of the County Project Manager or designee.

- The 1<sup>st</sup> infraction may result in liquidated damages of \$100.00.
- The 2<sup>nd</sup> infraction may result in liquidated damages of \$200.00.
- The 3<sup>rd</sup> and subsequent infractions may result in liquidated damages of \$300.00;

The graduation of Liquidated Damages will occur with the involvement of the same location, Contractor's personnel, and a pattern of the same incidents at the locations (e.g. no radios, lack of supervision, etc.). Any violations committed by Contractor's personnel will result in the suspension or removal from duty of said personnel at County site, at the discretion of the County Project Manager or designee.

Note: Unless it is determined by the County Project Manager that it is a special violation, in which case, the 1<sup>st</sup> infraction will result in liquidated damages of \$500.00, the 2<sup>nd</sup> infraction \$1000.00, and the 3<sup>rd</sup> infraction \$1500.00).

A written notice of a violation and intent to impose liquidated damages shall be provided to the Contractor in the form of an Infraction Report. Infraction Reports shall be issued to the Contractor promptly by the County Project Manager or designee, in order to afford the Contractor time to notify the County of extenuating circumstances.

**ARTICLE 29. PATENT AND COPYRIGHT INDEMNIFICATION**

- a) The Contractor warrants that all Deliverables furnished hereunder, including but not limited to: equipment programs, documentation, software, analyses, applications, methods, ways, processes, and the like, do not infringe upon or violate any patent, copyrights, service marks, trade secret, or any other third party proprietary rights.
- b) The Contractor shall be liable and responsible for any and all claims made against the County for infringement of patents, copyrights, service marks, trade secrets or any other third party proprietary rights, by the use or supplying of any programs, documentation, software, analyses, applications, methods, ways, processes, and the like, in the course of performance or completion of, or in any way connected with, the Work, or the County's continued use of the Deliverables furnished hereunder. Accordingly, the Contractor at its own expense, including the payment of attorney's fees, shall indemnify, and hold harmless the County and defend any action brought against the County with respect to any claim, demand, cause of action, debt, or liability.
- c) In the event any Deliverable or anything provided to the County hereunder, or portion thereof is held to constitute an infringement and its use is or may be enjoined, the Contractor shall have the obligation to, at the County's option to (i) modify, or require that the applicable subcontractor or supplier modify, the alleged infringing item(s) at its own expense, without impairing in any respect the functionality or performance of the item(s), or (ii) procure for the County, at the Contractor's expense, the rights provided under this Agreement to use the item(s).
- d) The Contractor shall be solely responsible for determining and informing the County whether a prospective supplier or subcontractor is a party to any litigation involving patent or copyright infringement, service mark, trademark, violation, or proprietary rights claims or is subject to any injunction which may prohibit it from providing any Deliverable

hereunder. The Contractor shall enter into agreements with all suppliers and subcontractors at the Contractor's own risk. The County may reject any Deliverable that it believes to be the subject of any such litigation or injunction, or if, in the County's judgment, use thereof would delay the Work or be unlawful.

- e) The Contractor shall not infringe any copyright, trademark, service mark, trade secrets, patent rights, or other intellectual property rights in the performance of the Work.

**ARTICLE 30. CONFIDENTIALITY**

- a) All Developed Works and other materials, data, transactions of all forms, financial information, documentation, inventions, designs and methods obtained from the County in connection with the Services performed under this Agreement, made or developed by the Contractor or its subcontractors in the course of the performance of such Services, or the results of such Services, or which the County holds the proprietary rights, constitute Confidential Information and may not, without the prior written consent of the County, be used by the Contractor or its employees, agents, subcontractors or suppliers for any purpose other than for the benefit of the County, unless required by law. In addition to the foregoing, all County employee information and County financial information shall be considered confidential information and shall be subject to all the requirements stated herein. Neither the Contractor nor its employees, agents, subcontractors or suppliers may sell, transfer, publish, disclose, display, license or otherwise make available to others any part of such Confidential Information without the prior written consent of the County. Additionally, the Contractor expressly agrees to be bound by and to defend, indemnify and hold harmless the County, and their officers and employees from the breach of any federal, state or local law in regard to the privacy of individuals.
- b) The Contractor shall advise each of its employees, agents, subcontractors and suppliers who may be exposed to such Confidential Information of their obligation to keep such information confidential and shall promptly advise the County in writing if it learns of any unauthorized use or disclosure of the Confidential Information by any of its employees or agents, or subcontractor's or supplier's employees, present or former. In addition, the Contractor agrees to cooperate fully and provide any assistance necessary to ensure the confidentiality of the Confidential Information.
- c) It is understood and agreed that in the event of a breach of this Article damages may not be an adequate remedy and the County shall be entitled to injunctive relief to restrain any such breach or threatened breach. Unless otherwise requested by the County, upon the completion of the Services performed hereunder, the Contractor shall immediately turn over to the County all such Confidential Information existing in tangible form, and no copies thereof shall be retained by the Contractor or its employees, agents, subcontractors or suppliers without the prior written consent of the County. A certificate evidencing compliance with this provision and signed by an officer of the Contractor shall accompany such materials.

**ARTICLE 31. PROPRIETARY INFORMATION**

As a political subdivision of the State of Florida, Miami-Dade County is subject to the stipulations of Florida's Public Records Law.

The Contractor acknowledges that all computer software in the County's possession may constitute or contain information or materials which the County has agreed to protect as proprietary information from disclosure or unauthorized use and may also constitute or contain

information or materials which the County has developed at its own expense, the disclosure of which could harm the County's proprietary interest therein.

During the term of the contract, the Contractor will not use directly or indirectly for itself or for others, or publish or disclose to any third party, or remove from the County's property, any computer programs, data compilations, or other software which the County has developed, has used or is using, is holding for use, or which are otherwise in the possession of the County (hereinafter "Computer Software"). All third-party license agreements must also be honored by the contractors and their employees, except as authorized by the County and, if the Computer Software has been leased or purchased by the County, all hired party license agreements must also be honored by the contractors' employees with the approval of the lessor or Contractors thereof. This includes mainframe, minis, telecommunications, personal computers and any and all information technology software.

The Contractor will report to the County any information discovered or which is disclosed to the Contractor which may relate to the improper use, publication, disclosure or removal from the County's property of any information technology software and hardware and will take such steps as are within the Contractor's authority to prevent improper use, disclosure or removal.

**ARTICLE 32. PROPRIETARY RIGHTS**

- a) The Contractor hereby acknowledges and agrees that the County retains all rights, title and interests in and to all materials, data, documentation and copies thereof furnished by the County to the Contractor hereunder or furnished by the Contractor to the County and/or created by the Contractor for delivery to the County, even if unfinished or in process, as a result of the Services the Contractor performs in connection with this Agreement, including all copyright and other proprietary rights therein, which the Contractor as well as its employees, agents, subcontractors and suppliers may use only in connection of the performance of Services under this Agreement. The Contractor shall not, without the prior written consent of the County, use such documentation on any other project in which the Contractor or its employees, agents, subcontractors or suppliers are or may become engaged. Submission or distribution by the Contractor to meet official regulatory requirements or for other purposes in connection with the performance of Services under this Agreement shall not be construed as publication in derogation of the County's copyrights or other proprietary rights.
- b) All rights, title and interest in and to certain inventions, ideas, designs and methods, specifications and other documentation related thereto developed by the Contractor and its subcontractors specifically for the County, hereinafter referred to as "Developed Works" shall become the property of the County.
- c) Accordingly, neither the Contractor nor its employees, agents, subcontractors or suppliers shall have any proprietary interest in such Developed Works. The Developed Works may not be utilized, reproduced or distributed by or on behalf of the Contractor, or any employee, agent, subcontractor or supplier thereof, without the prior written consent of the County, except as required for the Contractor's performance hereunder.
- d) Except as otherwise provided in subsections a, b, and c above, or elsewhere herein, the Contractor and its subcontractors and suppliers hereunder shall retain all proprietary rights in and to all Licensed Software provided hereunder, that have not been customized to satisfy the performance criteria set forth in the Scope of Services. Notwithstanding the foregoing, the Contractor hereby grants, and shall require that its subcontractors and suppliers grant, if the County so desires, a perpetual, irrevocable and unrestricted right

and license to use, duplicate, disclose and/or permit any other person(s) or entity(ies) to use all such Licensed Software and the associated specifications, technical data and other Documentation for the operations of the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. Such license specifically includes, but is not limited to, the right of the County to use and/or disclose, in whole or in part, the technical documentation and Licensed Software, including source code provided hereunder, to any person or entity outside the County for such person's or entity's use in furnishing any and/or all of the Deliverables provided hereunder exclusively for the County or entities controlling, controlled by, under common control with, or affiliated with the County, or organizations which may hereafter be formed by or become affiliated with the County. No such License Software, specifications, data, documentation or related information shall be deemed to have been given in confidence and any statement or legend to the contrary shall be void and of no effect.

### **ARTICLE 33. VENDOR REGISTRATION AND FORMS/CONFLICT OF INTEREST**

#### **a) Vendor Registration**

The Contractor shall be a registered vendor with the County – Department of Procurement Management, for the duration of this Agreement. In becoming a Registered Vendor with Miami-Dade County, the Contractor confirms its knowledge of and commitment to comply with the following:

- |  |  |
|--|--|
| <p>1. <b>Miami-Dade County Ownership Disclosure Affidavit</b><br/>(Section 2-8.1 of the County Code)</p> <p>2. <b>Miami-Dade County Employment Disclosure Affidavit</b><br/>(Section 2.8-1(d)(2) of the County Code)</p> <p>3. <b>Miami-Dade Employment Drug-free Workplace Certification</b><br/>(Section 2-8.1.2(b) of the County Code)</p> <p>4. <b>Miami-Dade Disability and Nondiscrimination Affidavit</b><br/>(Section 2-8.1.5 of the County Code)</p> <p>5. <b>Miami-Dade County Debarment Disclosure Affidavit</b><br/>(Section 10.38 of the County Code)</p> <p>6. <b>Miami-Dade County Vendor Obligation to County Affidavit</b><br/>(Section 2-8.1 of the County Code)</p> <p>7. <b>Miami-Dade County Code of Business Ethics Affidavit</b><br/>(Section 2-8.1(i) and 2-11(b)(1) of the County Code through (6) and (9) of the County Code and Section 2-11.1(c) of the County Code)</p> <p>8. <b>Miami-Dade County Family Leave Affidavit</b><br/>(Article V of Chapter 11 of the County Code)</p> <p>9. <b>Miami-Dade County Living Wage Affidavit</b><br/>(Section 2-8.9 of the County Code)</p> <p>10. <b>Miami-Dade County Domestic Leave and Reporting Affidavit</b><br/>(Article 8, Section 11A-60 11A-67 of the County Code)</p> <p>11. <b>Subcontracting Practices</b><br/>(Ordinance 97-35)</p> <p>12. <b>Subcontractor /Supplier Listing</b><br/>(Section 2-8.8 of the County Code)</p> | <p>13. <b>Environmentally Acceptable Packaging</b><br/>(Resolution R-738-92)</p> <p>14. <b>W-9 and 8109 Forms</b><br/>(as required by the Internal Revenue Service)</p> <p>15. <b>FEIN Number or Social Security Number</b><br/>In order to establish a file, the Contractor's Federal Employer Identification Number (FEIN) must be provided. If no FEIN exists, the Social Security Number of the owner or individual must be provided. This number becomes Contractor's "County Vendor Number". To comply with Section 119.071(5) of the Florida Statutes relating to the collection of an individual's Social Security Number, be aware that the County requests the Social Security Number for the following purposes:</p> <ul style="list-style-type: none"> <li>▪ Identification of individual account records</li> <li>▪ To make payments to individual/Contractor for goods and services provided to Miami-Dade County</li> <li>▪ Tax reporting purposes</li> <li>▪ To provide a unique identifier in the vendor database that may be used for searching and sorting departmental records</li> </ul> <p>16. <b>Office of the Inspector General</b><br/>(Section 2-1076 of the County Code)</p> <p>17. <b>Small Business Enterprises</b><br/>The County endeavors to obtain the participation of all small business enterprises pursuant to Sections 2-8.2, 2-8.2.3 and 2-8.2.4 of the County Code and Title 49 of the Code of Federal Regulations.</p> <p>18. <b>Antitrust Laws</b><br/>By acceptance of any contract, the Contractor agrees to comply with all antitrust laws of the United States and the State of Florida.</p> |
|--|--|

b) Conflict of Interest

Section 2-11.1(d) of Miami-Dade County Code requires that any County employee or any member of the employee's immediate family who has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County, competing or applying for a contract, must first request a conflict of interest opinion from the County's Ethic Commission prior to their or their immediate family member's entering into any contract or transacting any business through a firm, corporation, partnership or business entity in which the employee or any member of the employee's immediate family has a controlling financial interest, direct or indirect, with Miami-Dade County or any person or agency acting for Miami-Dade County. Any such contract or business engagement entered in violation of this subsection, as amended, shall be rendered voidable. For additional information, please contact the Ethics Commission hotline at (305) 579-2593.

**ARTICLE 34. INSPECTOR GENERAL REVIEWS**

**Independent Private Sector Inspector General Reviews**

Pursuant to Miami-Dade County Administrative Order 3-20, the County has the right to retain the services of an Independent Private Sector Inspector General (hereinafter "IPSIG"), whenever the County deems it appropriate to do so. Upon written notice from the County, the Contractor shall make available to the IPSIG retained by the County, all requested records and documentation pertaining to this Agreement for inspection and reproduction. The County shall be responsible for the payment of these IPSIG services, and under no circumstance shall the Contractor's prices and any changes thereto approved by the County, be inclusive of any charges relating to these IPSIG services. The terms of this provision herein, apply to the Contractor, its officers, agents, employees, subcontractors and assignees. Nothing contained in this provision shall impair any independent right of the County to conduct an audit or investigate the operations, activities and performance of the Contractor in connection with this Agreement. The terms of this Article shall not impose any liability on the County by the Contractor or any third party.

**Miami-Dade County Inspector General Review**

According to Section 2-1076 of the Code of Miami-Dade County, as amended by Ordinance No. 99-63, Miami-Dade County has established the Office of the Inspector General which may, on a random basis, perform audits on all County contracts, throughout the duration of said contracts, except as otherwise provided below. The cost of the audit for this Contract shall be one quarter (1/4) of one (1) percent of the total contract amount which cost shall be included in the total contract amount. The audit cost will be deducted by the County from progress payments to the Contractor. The audit cost shall also be included in all change orders and all contract renewals and extensions.

**Exception:** The above application of one quarter (1/4) of one percent fee assessment shall not apply to the following contracts: (a) IPSIG contracts; (b) contracts for legal services; (c) contracts for financial advisory services; (d) auditing contracts; (e) facility rentals and lease agreements; (f) concessions and other rental agreements; (g) insurance contracts; (h) revenue-generating contracts; (i) contracts where an IPSIG is assigned at the time the contract is approved by the Commission; (j) professional service agreements under \$1,000; (k) management agreements; (l) small purchase orders as defined in Miami-Dade County Administrative Order 3-2; (m) federal, state and local government-funded grants; and (n) interlocal agreements. ***Notwithstanding the foregoing, the Miami-Dade County Board of County Commissioners may authorize the inclusion of the fee assessment of one quarter (1/4) of one percent in any exempted contract at the time of award.***

Nothing contained above shall in any way limit the powers of the Inspector General to perform audits on all County contracts including, but not limited to, those contracts specifically exempted

above. The Miami-Dade County Inspector General is authorized and empowered to review past, present and proposed County and Public Health Trust contracts, transactions, accounts, records and programs. In addition, the Inspector General has the power to subpoena witnesses, administer oaths, require the production of records and monitor existing projects and programs. Monitoring of an existing project or program may include a report concerning whether the project is on time, within budget and in conformance with plans, specifications and applicable law. The Inspector General is empowered to analyze the necessity of and reasonableness of proposed change orders to the Contract. The Inspector General is empowered to retain the services of independent private sector inspectors general (IPSIG) to audit, investigate, monitor, oversee, inspect and review operations, activities, performance and procurement process, including but not limited to project design, specifications, proposal submittals, activities of the Contractor, its officers, agents and employees, lobbyists, County staff and elected officials to ensure compliance with contract specifications and to detect fraud and corruption.

Upon written notice to the Contractor from the Inspector General or IPSIG retained by the Inspector General, the Contractor shall make all requested records and documents available to the Inspector General or IPSIG for inspection and copying. The Inspector General and IPSIG shall have the right to inspect and copy all documents and records in the Contractor's possession, custody or control which, in the Inspector General's or IPSIG's sole judgment, pertain to performance of the contract, including, but not limited to original estimate files, change order estimate files, worksheets, proposals and agreements form and which successful and unsuccessful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, proposal and contract documents, back-charge documents, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records, and supporting documentation for the aforesaid documents and records.

**ARTICLE 35. LOCAL, STATE, AND FEDERAL COMPLIANCE REQUIREMENTS**

Contractor agrees to comply, subject to applicable professional standards, with the provisions of any and all applicable Federal, State and the County orders, statutes, ordinances, rules and regulations which may pertain to the Services required under this Agreement, including but not limited to:

- a) Equal Employment Opportunity (EEO), in compliance with Executive Order 11246 as amended and applicable to this Contract.
- b) Miami-Dade County Florida, Department of Small Business Development Participation Provisions, as applicable to this Contract.
- c) Environmental Protection Agency (EPA), as applicable to this Contract.
- d) Miami-Dade County Code, Chapter 11A, Article 3. All contractors and subcontractors performing work in connection with this Contract shall provide equal opportunity for employment because of race, religion, color, age, sex, national origin, sexual preference, disability or marital status. The aforesaid provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer, recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous place available for employees and applicants for employment, such notices as may be required by the Dade County Fair Housing and Employment Commission, or other authority having jurisdiction over the work setting forth the provisions of the nondiscrimination law.
- e) "Conflicts of Interest" Section 2-11 of the County Code, and Ordinance 01-199.

- f) Miami-Dade County Code Section 10-38 "Debarment".
- g) Miami-Dade County Ordinance 99-5, codified at 11A-60 et. seq. of Miami-Dade Code pertaining to complying with the County's Domestic Leave Ordinance.
- h) Miami-Dade County Ordinance 99-152, prohibiting the presentation, maintenance, or prosecution of false or fraudulent claims against Miami-Dade County.

Notwithstanding any other provision of this Agreement, Contractor shall not be required pursuant to this Agreement to take any action or abstain from taking any action if such action or abstention would, in the good faith determination of the Contractor, constitute a violation of any law or regulation to which Contractor is subject, including but not limited to laws and regulations requiring that Contractor conduct its operations in a safe and sound manner.

**ARTICLE 36. NONDISCRIMINATION**

During the performance of this Contract, Contractor agrees to not discriminate against any employee or applicant for employment because of race, religion, color, sex, handicap, marital status, age or national origin, and will take affirmative action to ensure that they are afforded equal employment opportunities without discrimination. Such action shall be taken with reference to, but not limited to: recruitment, employment, termination, rates of pay or other forms of compensation, and selection for training or retraining, including apprenticeship and on the job training.

By entering into this Contract, the Contractor attests that it is not in violation of the Americans with Disabilities Act of 1990 (and related Acts) or Miami-Dade County Resolution No. R-385-95. If the Contractor or any owner, subsidiary or other firm affiliated with or related to the Contractor is found by the responsible enforcement agency or the County to be in violation of the Act or the Resolution, such violation shall render this Contract void. This Contract shall be void if the Contractor submits a false affidavit pursuant to this Resolution or the Contractor violates the Act or the Resolution during the term of this Contract, even if the Contractor was not in violation at the time it submitted its affidavit.

**ARTICLE 37. CONFLICT OF INTEREST**

The Contractor represents that:

- a) No officer, director, employee, agent, or other consultant of the County or a member of the immediate family or household of the aforesaid has directly or indirectly received or been promised any form of benefit, payment or compensation, whether tangible or intangible, in connection with the grant of this Agreement.
- b) There are no undisclosed persons or entities interested with the Contractor in this Agreement. This Agreement is entered into by the Contractor without any connection with any other entity or person making a proposal for the same purpose, and without collusion, fraud or conflict of interest. No elected or appointed officer or official, director, employee, agent or other consultant of the County, or of the State of Florida (including elected and appointed members of the legislative and executive branches of government), or a member of the immediate family or household of any of the aforesaid:
  - i) is interested on behalf of or through the Contractor directly or indirectly in any manner whatsoever in the execution or the performance of this Agreement, or in the services, supplies or work, to which this Agreement relates or in any portion of the revenues; or
  - ii) is an employee, agent, advisor, or consultant to the Contractor or to the best of the

225

Contractor's knowledge any subcontractor or supplier to the Contractor.

- c) Neither the Contractor nor any officer, director, employee, agency, parent, subsidiary, or affiliate of the Contractor shall have an interest which is in conflict with the Contractor's faithful performance of its obligation under this Agreement; provided that the County, in its sole discretion, may consent in writing to such a relationship, provided the Contractor provides the County with a written notice, in advance, which identifies all the individuals and entities involved and sets forth in detail the nature of the relationship and why it is in the County's best interest to consent to such relationship.
- d) The provisions of this Article are supplemental to, not in lieu of, all applicable laws with respect to conflict of interest. In the event there is a difference between the standards applicable under this Agreement and those provided by statute, the stricter standard shall apply.
- e) In the event Contractor has no prior knowledge of a conflict of interest as set forth above and acquires information which may indicate that there may be an actual or apparent violation of any of the above, Contractor shall promptly bring such information to the attention of the County's Project Manager. Contractor shall thereafter cooperate with the County's review and investigation of such information, and comply with the instructions Contractor receives from the Project Manager in regard to remedying the situation.

**ARTICLE 38. PRESS RELEASE OR OTHER PUBLIC COMMUNICATION**

Under no circumstances shall the Contractor without the express written consent of the County:

- a) Issue or permit to be issued any press release, advertisement or literature of any kind which refers to the County, or the Work being performed hereunder, unless the Contractor first obtains the written approval of the County. Such approval may be withheld if for any reason the County believes that the publication of such information would be harmful to the public interest or is in any way undesirable; and
- b) Communicate in any way with any contractor, department, board, agency, commission or other organization or any person whether governmental or private in connection with the Services to be performed hereunder except upon prior written approval and instruction of the County; and
- c) Except as may be required by law, the Contractor and its employees, agents, subcontractors and suppliers will not represent, directly or indirectly, that any product or service provided by the Contractor or such parties has been approved or endorsed by the County.

**ARTICLE 39. BANKRUPTCY**

The County reserves the right to terminate this contract, if, during the term of any contract the Contractor has with the County, the Contractor becomes involved as a debtor in a bankruptcy proceeding, or becomes involved in a reorganization, dissolution, or liquidation proceeding, or if a trustee or receiver is appointed over all or a substantial portion of the property of the Contractor under federal bankruptcy law or any state insolvency law.

**ARTICLE 40. GOVERNING LAW**

This Contract, including appendices, and all matters relating to this Contract (whether in contract, statute, tort (such as negligence), or otherwise) shall be governed by, and construed in accordance with, the laws of the State of Florida. Venue shall be Miami-Dade County.

**ARTICLE 41. COUNTY USER ACCESS PROGRAM (UAP)**

**a) User Access Fee**

Pursuant to Miami-Dade County Budget Ordinance No. 03-192, this Contract is subject to a user access fee under the County User Access Program (UAP) in the amount of two percent (2%). All sales resulting from this Contract, or any contract resulting from the solicitation referenced on the first page of this Contract, and the utilization of the County Contract price and the terms and conditions identified herein, are subject to the two percent (2%) UAP. This fee applies to all Contract usage whether by County Departments or by any other governmental, quasi-governmental or not-for-profit entity.

The Contractor providing goods or services under this Contract shall invoice the Contract price and shall accept as payment thereof the Contract price less the 2% UAP as full and complete payment for the goods and/or services specified on the invoice. The County shall retain the 2% UAP for use by the County to help defray the cost of the procurement program. Contractor participation in this invoice reduction portion of the UAP is mandatory.

**b) Joint Purchase**

Only those entities that have been approved by the County for participation in the County's Joint Purchase and Entity Revenue Sharing Agreement are eligible to utilize or receive County Contract pricing and terms and conditions. The County will provide, to approved entities, a UAP Participant Validation Number. The Contractor must obtain the participation number from the entity prior to filling any order placed pursuant to this Section. Contractor participation in this joint purchase portion of the UAP, however, is voluntary. The Contractor shall notify the ordering entity, in writing, within 3 work days of receipt of an order, of a decision to decline the order.

For all ordering entities located outside the geographical boundaries of Miami-Dade County, the Contractor shall be entitled to ship goods on an "FOB Destination, Prepaid and Charged Back" basis. This allowance shall only be made when expressly authorized by a representative of the ordering entity prior to shipping the goods.

The County shall have no liability to the Contractor for the cost of any purchase made by an ordering entity under the UAP and shall not be deemed to be a party thereto. All orders shall be placed directly by the ordering entity with the Contractor and shall be paid by the ordering entity less the 2% UAP.

**c) Contractor Compliance**

If a Contractor fails to comply with this Article, that Contractor may be considered in default by the County in accordance with Article 24 of this Contract.

**ARTICLE 42. SUPPLEMENTAL GENERAL CONDITION (LIVING WAGE)**

The provisions of Miami-Dade County Ordinance 99-44 apply to this Contract. The Contractor hereby agrees to comply with the provisions of Ordinance 99-44 as presented in the Supplemental General Condition (Appendix 5), and acknowledges awareness of the penalties for non-compliance.

**ARTICLE 43. SURVIVAL**

The parties acknowledge that any of the obligations in this Agreement will survive the term, termination and cancellation hereof. Accordingly, the respective obligations of the Contractor and the County under this Agreement, which by nature would continue beyond the termination, cancellation or expiration thereof, shall survive termination, cancellation or expiration hereof.

IN WITNESS WHEREOF, the parties have executed this Agreement effective as of the contract date herein above set forth.

Contractor

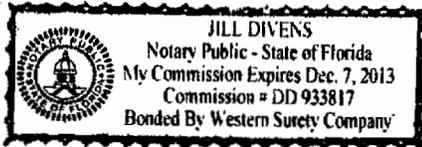
Miami-Dade County

By: [Signature]  
Name: Julie T. Payne  
Title: Senior Vice President and General Counsel  
Date: 9/24/10  
Attest: [Signature]  
Corporate Secretary/Notary Public

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_  
Attest: \_\_\_\_\_  
Clerk of the Board

Corporate Seal/Notary Seal

Approved as to form and legal sufficiency



Assistant County Attorney

228

**SCOPE OF SERVICES**

**APPENDIX A**

**1. Background**

The Port of Miami (“the Port”) is among America’s busiest ports and is recognized throughout the world with the dual distinction of the Cruise Capital of the World and the Cargo Gateway of the Americas. Miami-Dade County, hereinafter referred to as the County, intends to establish a Pool of pre-qualified security firms to provide an acceptable level of security guard service to various Cruise Terminals and the Port. The security guard services include, but are not limited to a) terminal access control, b) screening of passengers and their bags, c) screening of vessel provisioning using canine services, and d) security guard services for the Port.

**2. Minimum Qualification Requirement**

The Contractor shall maintain a class “B”, Security Agency License, or class “BB” Security Agency Branch Office License, issued by the State of Florida, Division of Licensing, during the term of the contract, including extensions and renewals thereof.

**3. Work Order Process**

**A. Structure of Pool**

The County has established a Pool of contractors to provide these Services. Contractors shall participate in the Pool. This Agreement will be supplemented, upon project award, by individual Work Orders specifying project scopes, price and plan of action, for providing the services to the cruise lines requesting the security guard services and for the Port. Selection into the Pool does not guarantee work and does not provide for exclusive rights to provide these services to the County.

At the County's discretion, Contractors may be dropped from the Pool for lack of participation, which shall include failure over a reasonable time to propose on Work Order Proposal Requests offered through the Pool, poor performance on a Work Order, being in arrears in obligations to the County, and any other reason specified by County policies and procedures.

**B. Assignment of Terminals**

Membership in the Pool is a prerequisite for having an opportunity to submit proposals and obtain work through this Pool. After selection into the Pool, Contractors will propose on requests for security service through Work Order Proposal Requests (WOPR). When a request for security guard services arises, the County will provide Pool members with information regarding the selection process and response requirements, which may include written proposals and potentially oral presentations. Recommendations for competitive awards will be made generally based on quality and/or price. The County reserves the right to establish an alternate, streamlined method for assigning work.

Security guard service requests will include potentially any Cruise Line at the Port. Services through the Pool will be offered to all cruise lines at the Port, and may also be utilized by the Port. Cruise Lines requesting the security guard services from the County, will use the Pool, except for cause as approved by the County.

**C. Award**

The County May award a Work Order on a basis of initial offers received, without discussions. The County reserves the right to enter into negotiations with the recommended Pool members. If the County and the recommended Pool member cannot negotiate a successful agreement, the County may terminate said negotiations and begin negotiations with the next highest ranked Pool member. No Pool member shall have any rights against the County, arising from such negotiations.

**D. Award of Additional Services**

The County reserves the right to award additional services for, and updates to, a previously awarded Work Order to the same Pool member that was awarded the original Work Order.

**3. Requirements and Services to be Provided**

**A. Requirements Prior to Notice-To-Proceed**

The County will issue a Notice-To-Proceed (NTP), on a Work Order by Work Order basis, with the general requirements listed herein, after the Contractor has met the following requirements. The Contractor shall commence work upon issuance of a NTP by the County.

The Contractor shall:

1. Have a local management office, located within Miami Dade County, to afford the County easy access to inspect records and logs. The County reserves the right to inspect the office at any time. This location will provide centralized dispatching service manned by experienced security personnel. A mobile transmitter/receiver, operated by field personnel, will not be considered sufficient to adequately provide such service. Contractor's key personnel, who have the authority to take immediate action on behalf of the Contractor, shall be available at the local office. The dispatcher on duty shall be available for contact by "local" telephone call and 2-way radio from the Port at all times.
2. Execute and deliver to the County, prior to the issuance of an NTP, a Performance and Payment Bond in the amount of 10% of the total agreed upon annual Work Order price. A separate bond for each Cruise terminal and/or the Port Work Order, shall be prepared on the applicable County bond forms.
3. Maintain the Insurance requirements as specified in Article 10 of the Contract.
4. Provide all necessary permits, licenses and certificates for Contractor, Contractor's Security Project Manager and Security personnel, that will be assigned to the Contract, and comply with all applicable federal, state and municipal laws. The security personnel requirements are specified in Section 5.
5. Have a communication system that meets the requirements as specified in Section 6(A). This criteria and all other facets of the Contractor's radio communications system will be evaluated by County radio technicians or other person(s) designated by the County Project Manager. Should the system be judged inadequate to provide service within the contractual standards specified herein, and the Contractor is unable or unwilling to make changes deemed necessary by the County, the NTP will not be issued.

6. Provide a Quality Assurance Plan (QAP), to assure that the requirements of the Services are met. The QAP shall be approved by the County Project Manager before the NTP is issued by the County. Changes to the QAP, shall be submitted to the County Project Manager or designee, for approval, as they are made. The QAP shall include, but not be limited to the following:

i. Inspection System

The inspection system shall identify the activities to be inspected on a scheduled and/or an unscheduled basis, how often and in what manner the inspections will be accomplished, and the name and rank of security personnel who will perform the inspections.

The *minimum* number of inspections by off-site supervisors or management-level personnel shall be once per shift. Hourly communication checks will be made during the operating hours. Failure to make contact with a security guard by telephone and radio shall require a supervisor to immediately conduct an on-site inspection to confirm that the Terminals or guard posts at the Port are manned. In the case of complaints or evidence of improper behavior, the inspection frequency shall be increased to half-hour communication checks, at the request of the County Project Manager or designee. These inspections are vital to the operation of the guard system. The visiting inspector shall observe the guard on duty, inspect the facilities and post records and shall sign the post log book to document inspections.

ii. Corrective Action Procedures

The Contractor's corrective action procedures shall cover standard operating procedures to be used by the Contractor to respond to, and correct deficiencies in services, which have been identified by either the Contractor or the County.

7. Conduct an on-site and in-depth review, with the County Project Manager, of the total contract requirements covering the following:

- i. Policy and specific procedures for responding to an emergency,
- ii. Proposed security personnel eligibility documentation,
- iii. Proposed security personnel training procedures,
- iv. Post Orders,
- v. Communication system, and
- vi. Inspection system and corrective action procedures.

8. Update and submit the existing Facility Security Plan (FSP) to, and seeking its approval by, the United States Coast Guard (USCG). The FSP shall include at a minimum:

- i. Security Administration: Managerial and supervisory staffing levels,
- ii. Authority and decision making capacity of key personnel,
- iii. Personnel Training,
- iv. Coverage of unscheduled post vacancies, short-term post, and shift changes,
- v. Drills and exercises
- vi. Records and documentation
- vii. Procedures for interfacing with Vessels
- viii. Responses to Change in Maritime Security (MARSEC) Levels
- ix. Declaration of Security
- x. Communications
- x. Security Systems and equipment quantity and maintenance

- xi. Security measures for access control, restricted areas, handling baggage, and monitoring
- xii. Security incident procedures
- xiii. Audits and security plan amendments

Note: The existing FSP is on file with the Port and has been approved by the USCG.

**B. General Requirements**

The Contractor shall:

1. Provide the Facility Security Officer with a Declaration of Security that addresses the security requirements, required by the USCG for each Vessel call at the Terminal for which Contractor shall provide security guard services.
2. Post orders at each Terminal, and at the designated posts at the Port. All security personnel shall have access to the site post orders at all times while on duty. No deviations from the post orders shall be made, except for emergencies. All post orders (initial or revised) must be approved by the County Project Manager prior to posting.
3. Meet with the appropriate Port security officers and/or appropriate employees of any of cruise lines operating at the Port, prior to arrival of any cruise Vessel that may call at the Terminal, and meet with the relevant Vessel security officers upon arrival of the Vessel to ensure that the Terminals are secure.
4. Furnish adequate management, supervision, manpower, equipment, supplies, etc. necessary to provide security services at the Port, as described herein.
5. Provide sufficient training to security personnel in:
  - i. Basic security guard duties, including but not limited to, report writing, safety and fire prevention, patrol methods, police authority and jurisdiction, identification, and other security matters prior to duty assignment.
  - ii. The specific post orders and procedures for the security guard services. This training shall take place prior to the security guard commencing the services required herein.
6. Ensure that the services furnished are in conformity with practices which are generally current in the security industry. Contractor's responsibility is limited to providing physical security services, and shall not warrant that the services furnished will prevent loss.
7. Conduct periodic security drills at the Port (once every quarter), in addition to an annual emergency drill exercise (frequency cannot exceed more than eighteen months).
8. Issue uniforms to each employee performing security guard services who shall always present a clean, neat, professional appearance. Uniforms shall be the same for each class of employees (security guard and security supervisors). The style and color must be distinguishable from the uniform of any police agency in the County (refer to Section 6(B), for Uniform Requirements). The cost of uniforms, as further described herein, shall be the responsibility of the Contractor.
9. Issue to each employee performing the security guard services herein, the Transportation Worker Identification Credential (TWIC). Said credentials shall be displayed while on duty

at all times, and shall be maintained by security personnel. All employees assigned must also be issued a valid company badge, valid State of Florida "D" License, and valid Port identification. The company badge shall include a laminated employee photograph, employee number, physical description, employee title, and company name.

Note: TWIC is a vital security measure that will ensure individuals who pose a threat, do not gain unescorted access to secure areas of the nation's maritime transportation system. TWIC was established by Congress through the Maritime Transportation Security Act (MTSA) and is administered by the Transportation Security Administration (TSA) and U.S. Coast Guard. TWICs are tamper-resistant biometric credentials that will be issued to workers who require unescorted access to secure areas of ports, Vessels and outer continental shelf facilities, and all credentialed merchant mariners.

10. Coordinate with the County Project Manager to ensure security checkpoints and screening areas are functional and utilized in an efficient manner. The Contractor shall provide services at security checkpoints and screening areas including but not limited to the following:
  - i. Terminal access control for passengers, crewmembers, vendors, contractors or other cruise lines' employees or guests;
  - ii. A listing of all persons who visited the Terminal or Vessel during the Vessel's call, excluding crew and passengers;
  - iii. Screening of passengers, crew, vendors, contractors, or other cruise line employees or guests accessing the Vessel via the gangway for prohibited items including, but not limited to, those items set forth in a list to be provided by the Port or its designee, using security equipment, as specified in Section 6(A);
  - iv. Screening of all passenger baggage for prohibited items including, but not limited to, those items set forth in a list to be provided by the County Project Manager or designee, using the Security Equipment;
  - v. Screening of Vessel provisions using K-9 services trained/certified in accordance with applicable laws and regulations, and the approved FSP; and
  - vi. Such other reasonable additional security measures as may be requested, based on particular security concerns, by the County, a cruise line's director of security and surveillance, or a Vessel's security officer.

**4. Services to be Provided to the Port**

The Contractor shall provide security services, when requested by the County, for the Port. Requirements and Services to be provided in Section 3 above are also applicable to the Port.

Following are Services specific to the Port:

1. Monitor and secure all access points as identified by the Port's Facility Security Plan (FSP), and as assigned by the County Project Manager or designee;
2. Search or inspect vehicles, persons, bags, deliveries, articles, or packages entering the facility as specified in Post Orders;
3. Deny access to persons refusing to submit to security verification at a point of access, and referring persons refusing to comply to appropriate law enforcement personnel for investigation and follow-up;

4. Restrict access to Port Restricted Access Areas (RAA) to only authorized and essential personnel. (The security officers shall inspect fences or other barriers to ensure soundness of Port RAA perimeters.);
5. Escort visitors, contractors, vendors, and other non-facility personnel through the Port as required;
6. Operate equipment (e.g., metal detectors, x-ray, hand wands) to screen persons, personal effects, ships' provisions, non-containerized cargo, and vehicles;
7. Conduct 100 percent screening of vehicles making deliveries of provisions to vessels in accordance with the Maritime Transportation Security Act of 2002, as detailed in the 33 CFR Part 105, and published United States Coast Guard Navigation and Vessel Inspection Circulars;
8. Control and restrict access of non-credentialed Port visitors;
9. Monitor the movements of persons, vehicles, and cargo throughout the Port, to ensure compliance with local, state, and federal seaport security regulations;
10. Operate closed-circuit television and access control systems;
11. Patrol parking lots, terminals, business premises and cargo areas to prevent unauthorized entry and detect violations of established security regulations and procedures;
12. Stand guard at gate entrances and permit entrance to only authorized persons and vehicles; prevent unauthorized persons from entering restricted areas, stop suspicious persons in restricted areas, question identities and nature of activities;
13. Maintain logs of vehicles and persons entering security areas; check identification; dispense and collect passes;
14. Control and direct traffic using the seaport road network to expedite the flow of traffic with maximum safety;
15. Summon law enforcement officers and assist in investigations, arrests and emergencies;
16. Operate mobile radio equipment and intercommunication devices; and
17. Prepare incident reports and logs in accordance with departmental rules, regulations and procedures.

5. **Security Personnel Requirements, Qualifications and Standards**

**A. Security Personnel Requirements**

The Contractor shall provide security personnel of the type and quantity as determined by the FSP, the operational needs, and for the purposes specified herein.

The Contractor shall:

1. Designate a minimum of one appropriately licensed individual to act as Security Manager, directing the activities of the Class "D" employees, who will provide the Services herein.
2. Provide sufficient Security Supervisors with which to inspect the Terminals or guard posts at least once per shift, during the hours of operations.
3. Provide the following essential personnel:
  - i. Facility Security Officers (FSO), who shall be the direct report of the Contractor's Terminal Security Officer (see ii below). Contractor shall assign at least one FSO for each day a Vessel calls at the Port. The FSO's responsibilities shall include a) on-site training and work direction, b) remaining in instant communication with the Contractor's control center, and c) observing the condition and performance of the security guards, the condition of the post, the post environment and level of activity.
  - ii. Terminal Security Officers (TSO) who shall be responsible for supervision of shore-side security operations for the Terminals on days of operations. The Contractor shall assign a TSO for each Terminal for which the Contractor is providing security guard services.
  - iii. Security Supervisors who shall be responsible for different (smaller) areas for the Terminals on days of operations and report to the TSO.
  - iv. Screeener/A-Pass Operator, who shall be responsible for terminal access controls, screening of persons and baggage. The Screeener shall be responsible for the calibration of the X-Ray machine, walk through metal detectors, and hand held detectors. A-Pass Operator shall swipe the traveler's "sail and sign" card to verify access to the Vessel. Depending on the Cruise Line, Screeener/A-Pass shall have advanced training in the use of screening equipment and search procedures.
  - v. Maritime Security Officer (MSO) who shall be responsible for providing access control to the Terminals. Maritime Security Officers shall have the required training in the maritime field for basic maritime security functions, with advanced training in the use of screening equipment and search procedures.

**B. Security Personnel Qualifications and Standards**

To be eligible to perform security guard services requested herein, all levels of security personnel shall be a minimum of 21 years of age, and meet the following qualifications and standards regarding education, background, experience, health and citizenship, as established in this section, unless specifically and individually waived in writing by the County Project Manager or designee.

1. **Licensing-Certification:** The security personnel shall be licensed by the state of Florida with a "D" license, pursuant to Florida Statute 493. All officers shall maintain this requirement at all times while providing this Service to the County. Any person directing the activities of licensed Security Officers shall also meet the licensing requirements, per Florida Statute 493.6303, and possess a Class "MB" license and a Class "M" license, if applicable.

Note: Any security personnel, whose license has been revoked, suspended or expired for one year or longer is considered, upon reapplication for a license, an initial applicant and must possess a Class "D" License, which contains the picture of the license holder before he/she can work at the Port. Temporary Class "D" License (blue card) is NOT acceptable.

2. **Citizenship Status:** The security personnel shall be a citizen of the United States of America, or an alien who has been lawfully admitted for permanent residence as evidenced by Alien Registration Receipt Card Form 1-151, or who presents other evidence from the Immigration and Naturalization Service that employment will not affect his/her immigration status. Acceptable evidence shall consist of a birth certificate or appropriate naturalization papers, or a completed I-9 Form.
3. **English Language Literacy Requirements:** The security personnel shall be fully literate (i.e., read and write) in the English language and be able to clearly speak English. Oral command of English must be sufficient to permit full communication, even in times of stress. No exceptions to this requirement will be allowed.
4. **Educational Background and Experience:** The security personnel working at the post shall possess, at a minimum, a high school diploma or certified equivalency diploma (G.E.D.) from a United States accredited and verifiable institution. All unverifiable diplomas shall be translated to determine if the diploma can be converted to a United States GED. All personnel to perform security guard services shall be fully trained in the requirements of the service, and meet all contract requirements prior to reporting for duty. Personnel must have knowledge, through training or equivalent job experience, in the following:
  - i. Current security threats and patterns;
  - ii. Recognition and detection of dangerous substances and devices;
  - iii. Recognition of characteristics and behavioral patterns of persons who are likely to threaten security;
  - iv. Techniques used to circumvent security measures;
  - v. Crowd management and control techniques;
  - vi. Security related communications;
  - vii. Knowledge of emergency procedures and contingency plans;
  - viii. Operation, testing, calibration, and maintenance of security equipment and systems;
  - ix. Inspection, control, and monitoring techniques;
  - x. Relevant provisions of the Facility Security Plan (FSP);
  - xi. Methods of physical screening of persons, personal effects, baggage, cargo, and Vessel stores; and
  - xii. The meaning and the consequential requirements of the different Maritime Security (MARSEC) Levels.
5. **Medical Test and Health Requirements:** The security personnel shall successfully complete a medical examination, to be conducted at the Contractor's expense prior to duty assignment or as required for reasonable cause by the County. The results of the medical examination shall demonstrate that the employee shall:
  - i. Be in good general health, without physical defects or abnormalities which would interfere with the performance of duties;

- ii. Be free from any communicable disease;
- iii. Possess binocular vision, correctable to 20/20 (Snellen);
- iv. Be drug free;
- v. Not be colorblind; and
- vi. Be capable of hearing ordinary conversation at 20 feet and whispered conversation at 10 feet without benefit of artificial hearing devices.

6. **Criminal Background Checks:** The security personnel shall pass an extensive background investigation, which includes a) ten years employment history check and b) mandatory state and national criminal history background check and a fingerprint check with the federal Bureau of Investigation, to be completed prior to providing service to the County. All security officers shall pass the mandatory Florida Department of Law Enforcement (FDLE) and national background check, and shall be certified by the FDLE as having no felony conviction record. Misdemeanor convictions will be evaluated on a case-by-case basis, and may be grounds for disqualification, at the discretion of the County. Both Security Supervisors and personnel shall also pass an extensive mandatory background investigation in accordance with Florida Statute 311.12 which includes a fingerprint-based national Crime Information Center/Federal Citizen Information Center background check via FDLE. Both of the aforementioned background checks are done by the Transportation Worker Identification Credential and Seaport I.D.

Note: The Contractor may obtain these background checks from a private source, or may select to utilize the services of Miami-Dade County Employment Relations Department at the established cost of the requested service. The Contractor shall assume all related cost.

6. **Equipment and Uniform Requirements.**

**A. Equipment Requirements**

The Contractor shall:

- 1. Be solely responsible for delivery, installation, modifications, calibration, repairs and maintenance of the security equipment, required to perform the Services. Security equipment shall be fully operational at all times during embarkation of a Vessel. In the event of a breakdown or malfunction of any of the security equipment, Contractor shall:
  - a) promptly use alternative screening methods complying with applicable law and regulations; and
  - b) arrange for repair or replacement of such equipment before the next embarkation period. If any security equipment is replaced, the replacement security equipment shall be of equivalent or better capability than the Security Equipment it replaced.

Note: The County will arrange for all necessary electrical sources.

- 2. Provide security equipment of the type and quantity specified herein or an equal substitution:
  - i. Passenger carried baggage X-Ray;
  - ii. Passenger WTMD; and
  - iii. Checked baggage X-Ray.

Note: Equipment quantities shall be determined by the FSP and operational needs.

- c) Provide two-way handheld radios (walkie-talkie) to on-duty security personnel. Hand-held radios, licenses for use by the Federal Communications Commission, are required at all Terminals. In addition, one hand-held radio shall be issued by the Contractor, to the Port (at no additional charge), at the discretion of the County Project Manager (additional radios may be requested). The County will be the sole judge of the adequacy of radio communication.

**B. Uniform Requirements** (per Florida Statute 493)

The Contractor shall ensure that, at all times, all personnel while in uniform, shall be fully equipped and wear complete County-approved uniforms, including uniform jackets with required patches that are sewn on and name tags. All security personnel shall wear clean, pressed uniforms at all times while on duty at Terminals. Items shall not be removed or substituted without permission of the County, nor shall any non-regulation items such as sweaters, scarves, etc., be added. All personnel shall wear uniforms whose color and style have been approved in advance by the County Project Manager. All personnel providing service to the County may be required to wear the same color and style of uniform, distinguished only by the Contractor's identification shoulder patches (see below). Uniforms do not have to be new, but shall be in good condition and meet contractual standards.

During warm weather months, the County may, at its discretion, permit work without a tie or hat (outdoors only). Every security guard shall be neatly, cleanly, and uniformly garbed during duty hours. Failure to obey uniform regulations will result in penalty deductions to the Contractor by the County, and possible County request to remove the employee from duty at the Terminals.

Standard Uniform for all levels of Security Officers and Security Officer's Supervisor shall include:

- Trousers, all-season weight;
- Shirt/blouse, short or long sleeve;
- Tie;
- Cap;
- Belt – solid black;
- Duty Belt;
- Socks – solid black;
- Shoes – solid black Uniform shoes, no high heels, no platform shoes and no sneakers or tennis shoes;
- Shoulder patches to indicate the name of the Contractor sewn on both shoulders of the uniform jacket and shirt. No other identification of the Contractor shall be worn or displayed on the uniform except hats;
- Nametags to be worn centered and aligned at the top of the right shirt pocket; and
- Foul weather/cold weather clothing, including raincoats, boots, and/or security jackets, are required for those employees assigned to perform duties while exposed to cold and/or inclement weather conditions. All foul weather clothing shall be identical in style and color for each Security Officer, and marked with Contractor's identification, logo or name, or an insignia.

**7. WORK PRACTICES, STANDARDS AND DUTIES**

**A. Standards of Conduct:** The Contractor shall maintain satisfactory standards of employee competency, conduct, appearance and integrity, and shall take such disciplinary action with respect to its employees as may be necessary. Each security personnel shall adhere to standards of behavior that reflect credit on himself/herself, the Contractor, and the County.

**B. Personal Appearance of Guards:** A favorable image is a major asset to a protective force. Therefore, a security guard's attitude, courtesy and job knowledge, which are influential in creating this favorable image as is the appearance of the security guard's uniform, shall be monitored by the Contractor, as necessary, to promote a favorable image.

**C. Work Schedules:** The criteria for establishing work schedules and the requirements for relief periods and for starting and stopping work are contained herein.

- i. Posting Work Schedules: The working schedules for supervisors and guards shall be prepared and posted in the work area for continuous five-week periods. Changes to schedules shall be posted in the work area with sufficient time to insure that employees affected by a change in duty hours are properly notified.
- ii. Relief: The duties of the security guard post require that the security personnel not leave his/her post until properly relieved.
- iii. Starting and Stopping Work: All security personnel shall be in uniform and ready to begin work promptly at the start of their shift and shall remain on the job and in full uniform until the end of their full tour of duty or until relieved.

**D. Deviation from Prescribed Schedule:** The Contractor shall authorize its security personnel to deviate from prescribed schedules only when unusual or emergency conditions exist. Such deviations and the reasons are to be recorded in the daily log.

**E. Recording Presence:** The Contractor's security personnel shall sign in and sign out when reporting for duty and when leaving at the end of the work shifts. A "Record of Time of Arrival and Departure" form or similar form provided by the Contractor shall be used for this purpose. Security personnel's supervisor shall sign and note time of arrival and departure in a contrasting color. All document time entries shall consist of the actual event time, not a scheduled time.

**F. Post Orders:** Post Orders define the basic work to be performed by Security/Screening Officers at the Port, in accordance with FSP and 311.12. Post orders shall be written and contain complete duty instruction for staffing each individual post, including emergency procedures. All Security/Screening Officers shall have access to these Post Orders at all times while on duty. This may be accomplished by storing the Post Orders on site or, in the instance in which no secure storage is available, delivering them to the site at the beginning of each tour of duty. Once established, the Contractor shall assure that yearly updated copies are available to Security/Screening Officers. The Contractor shall check each post quarterly for updated Post Orders. Failure in this area may result in a Liquidated Damage and/or Vendor Non-Performance. No deviations from the post orders shall be made except for emergencies. All orders (initial or revised) shall be approved by the County Project Manager in writing. Such changes shall not require modification to the contract, but may require amendment to the FSP.

**G. Reports, Records and Desk Book:** An "Officer's Desk Book" shall be maintained at the guard post and shall contain complete duty instructions for manning the guard post plus emergency procedure instructions. The Contractor's employees shall prepare required orders, instructions and reports, including reports of accidents, fires, unusual incidents and unlawful

acts. The Contractor shall provide these reports to the County upon request by the County Project Manager.

**H. Emergency Assistance:** In the event of an emergency or unusual occurrence affecting the interest of the County and/or community, the Contractor's employee shall summon appropriate assistance as may be required, such as the local fire and/or police departments, and immediately notify appropriate County officials. The "Emergency Call Numbers List," filed in the Officer's Desk Book, lists key persons to be contacted.

**I. Lost and Found:** The Contractor's security personnel shall receive and safely store lost and found articles pending return to owner, or for other appropriate disposal as determined by the County.

**J. Hazardous Conditions:** The Contractor's security personnel shall report daily to County Project Manager, in accordance with procedures in the Officer's Desk Book, potentially hazardous conditions and items in need of repair.

**K. Document Submittal:** The Contractor shall keep in their files, and be available for inspection, the following documents for each security personnel assigned to Terminal, prior to his/her start of work under any agreement as a result of this Solicitation.

- i. Urinalysis Reports (by outside agency within past 60 days)
- ii. Training Certification
- iii. Proof of Minimum Education Requirements
- iv. Licenses
- v. Proof of citizenship or work permit or INS I-9 certification

**L. Removal from Duty:** If the County's Project Manager or his designee receives disqualifying information on a Contractor's security personnel, the Project Manager will request that the Contractor immediately remove said employee from providing services herein, and to the County. The Contractor must comply with all such requests.

- i. Suitability: The Contractor's security personnel may be disqualified for duty if any of the following are developed as facts pursuant to a suitability check: a) conviction of a felony, a violent crime or a serious misdemeanor, b) possession of a record of arrest for continuing offenses, or c) falsification of information submitted for suitability check.
- ii. Unfitness for Duty: The Contractor shall immediately remove any security personnel from providing services herein, and to the County, should it be determined by the County Project Manager or designee that such individual(s) assigned to duty have been disqualified for either suitability or security reasons, or who are found to be unfit for performing guard duties during their shifts. For clarification, a determination of unfitness may be made from, but not limited to, incidents involving the most immediate identifiable types of misconduct or delinquency as set forth below:
  - Neglect of duty including sleeping while on duty, unreasonable delays or failure to carry out assigned tasks, conducting personal affairs during official time, or refusing to render assistance or cooperate in upholding the integrity of the security program at the work site.
  - Falsification or unlawful concealment, removal, mutilation or destruction of any official documents or records or concealment of material facts by willful omissions

from official documents or records.

- Disorderly conduct, use of abusive or offensive language intimidation by words or actions, or fighting. Also, participation in disruptive activities which interfere with the normal and efficient guardhouse operation.
- Theft, vandalism, or any other criminal actions.
- Selling, consuming or being under the influence of intoxicants, drugs or substances which produce similar effects.
- Unethical or improper use of official authority or credentials.
- Unauthorized use of communications equipment or County property.
- Violation of security procedures or regulations.
- Recurring tardiness.
- Failure to have proper identification or registration on persons.
- Use of County telephones for purposes other than to report to supervisors or to report emergencies.

**M. Removal or Approval for Contract:** The County may reject any proposed Security Officer/Supervisor/Contractor Field Supervisor as deemed in the County's best interest. The County reserves the right to have the Contractor relieve any employee of the Contractor from a duty assignment, and/or bar the employee from further service under the Contract at the discretion of the County Project Manager or designee.

**N. Replacement Employees:** The Contractor shall provide the training outlined herein to each replacement employee prior to his/her start of work at the Terminals. Emergency relief security personnel shall be previously trained and approved.

**O. Waivers:** When an unusual, short-term unavailability of regularly assigned security guards exists, the County, in writing and prior to the security guard's commencement of duty, may waive training requirements. The Contractor shall limit the use of any individual untrained or unqualified guard to a period not-to-exceed a cumulative total of 68 hours.

**8. Compliance**

The Contractor shall be compliant with the following:

- a) Relevant requirements of the FSP;
- b) Requirements of the MTSA of 2002, as amended, and its related regulations;
- c) Section 311, Florida Statutes, as amended, and any related regulations (collectively, the "FTSA");

**9. Penalties and Deductions**

The following penalties for nonperformance or unsatisfactory performance may be imposed by the County against the Contractor:

**A. Major Incidents:** Any major incidents, as determined by the County's Project Manager or his designee, may result in a non-negotiable fine of up to \$100.00 per incident. Major incidents are defined as:

- Failure to provide security guard coverage.
- Failure to provide specified inspections.
- Security guard employee sleeping on duty.
- Security guard employee working under the influence of drugs or alcohol.

- Security guard employee participating in any collusion of criminal activity such as theft, vandalism, sale of drugs or alcohol.
- Falsifying logbook entries or status reports.
- Failure to provide a written report documenting an incident or accident.
- Failure to properly train a security guard employee.
- Refusing to render assistance or cooperate with the purposes of the security program.
- Disorderly conduct, use of abusive or offensive language, intimidation by words or action, or fighting.
- A security guard working over 16 consecutive hours at guard post.

**B. Minor Incidents:** Any minor incident, as determined by the County's Project Manager or his designee, may result in a \$50.00 fine per incident. Minor incidents are defined as:

- Security guard employee with improper uniform or unsatisfactory appearance.
- Failure to make prescribed communication checks.
- Failure to post company-supplied nameplate.
- Failure to properly equip security officer.
- Security guard employee conducting personal affairs while on duty.

The deduction schedule will be applied separately to each documented violation. All compliance deductions will be applied by the County to the monthly invoice.

**10. Compensation**

The Contractor shall provide compensation equal to or exceeding the Living Wage benefits, as specified in Appendix C, Living Wage Ordinance (Ord. No. 99-44).

## Appendix B

### Price Schedule

Price shown below is the maximum hourly rates for providing the services as stated in Scope of Services (Appendix A), for the term of the contract, including any option or extension period.

#### Maximum Hourly Rates

Personnel	Maximum Hourly Rates
Terminal Security Officer	\$28.52
Security Officer Supervisor	\$25.25
Screeener/A-Pass/Operator	\$22.83
Maritime Security Officer	\$21.86
Facility Security Officer	\$36.35
K-9 @ 2 units per shift	\$72.29

Notes:

- a) The above rates are the maximum amounts Contractor may propose in a Work Order Proposal Request, except as increased by Living Wage pursuant to Article 8.
- b) The maximum hourly rates include all costs such as, full compensation for labor, equipment, equipment use, all out-of-pocket expenses, such as travel, per diem, and miscellaneous costs and fees, as they will not be reimbursed separately by the County.
- c) The County will not pay an overtime rate.
- d) Notwithstanding the maximum hourly rates above, compensation shall be based upon the actual number of service hours performed, less any deductions/fines imposed for non-performance or other contract violations.
- e) The County reserves the right to negotiate the final terms, conditions and pricing of any Work Orders as may be in the best interest of the County.

## SUPPLEMENTAL GENERAL CONDITION

The provisions of Section 2-8.9 of the Code of Miami-Dade County (also known as the Living Wage Ordinance) will apply to this Contract awarded pursuant to RFQ706. The Contractor is hereby agreeing to comply with the provisions of Section 2-8.9, and to acknowledge awareness of the penalties for non-compliance. A copy of this Code Section may be obtained from the department issuing the specifications for the Contract.

This Supplemental General Condition is organized with the following sections:

1. Definitions
2. Minimum Wages and Posting of Information
3. Liability for Unpaid Wages; Liquidated Damages; Withholding
4. Payrolls, Records and Reporting
5. Subcontracts
6. Complaints and Hearings; Contract Termination and Debarment

### 1. DEFINITIONS

- A. "Administrative hearing officer" means a qualified arbitrator appointed by the County Manager to resolve disputes arising from the enforcement of the Living Wage Ordinance.
- B. "Applicable department" means the County department(s) using the service contract.
- C. "Complaint" means any written charge/allegation presented to the Compliance Officer alleging a practice prohibited by the Ordinance.
- D. "Compliance officer" means the County Manager or his/her designee to review compliance with the Living Wage Ordinance and this Administrative Order.
- E. "Contract" means an agreement for services covered by the Living Wage Ordinance involving the County or Public Health Trust, or approved by the County, the Procurement Director or his/her designee, or the Public Health Trust.
- F. "Contracting officer" means the Department of Procurement Management and Public Health Trust staff or any other County personnel responsible for issuing County service contracts.

Appendix C

- G. "County" means the government of Miami-Dade County or the Public Health Trust.
- H. "Covered employee" means anyone employed by Contractor, as further defined in County Code Section 2-8.9, either full or part time, as an employee with or without benefits that is providing covered services pursuant to the Contractor's contract with the County.
- I. Covered employer means any and all contractors and subcontractors of Contractor providing covered services. Contractor is any individual, business entity, corporation (whether for profit or not-for-profit), partnership, limited liability company, joint venture, or similar business that is conducting business in Miami-Dade County or any immediately adjoining county and meets the following criteria:
  - (1) the Contractor is paid in whole or in part from the County's general fund, capital projects funds, special revenue funds, or any other funds either directly or indirectly, for contracted covered service whether by competitive bid process, informal bids, requests for proposals, some form of solicitation, negotiation, or agreement, or any other decision to enter into a contract; and
  - (2) the Contractor and any subcontractor is engaged in the business to provide covered services either directly or indirectly for the benefit of the County; or
  - (3) the Contractor is a General Aeronautical Service (GASP) Permittee or otherwise provides any of the Covered Services defined herein at any Miami Dade County Aviation Department facility including Miami International Airport pursuant to a permit, lease agreement or otherwise.
- J. Covered services are services purchased by the County that are subject to the requirements of the Living Wage Ordinance which are one of the following:
  - (1) County Service Contracts - Contracts awarded by the County that involve a total contract value of over \$100,000 per year for the following services:
    - (i) food preparation and/or distribution;
    - (ii) security services;
    - (iii) routine maintenance services such as custodial, cleaning, refuse removal, repair, refinishing and recycling;
    - (iv) clerical or other non-supervisory office work, whether temporary or permanent;

Appendix C

- (v) transportation and parking services including airport and seaport services;
  - (vi) printing and reproduction services; and,
  - (vii) landscaping, lawn and/or agricultural services.
- (2) Services Provided To Miami-Dade County Aviation Facilities: Any service that is provided by a GASP Permittee to a Miami-Dade County Aviation Department Facility or any other service Contractor that provides any of the following services to a Miami-Dade County Aviation Department facility is a covered service without reference to any contract value.
- (i) Ramp Service: Guiding aircraft in and out of Airport; aircraft loading and unloading positions, designated by the Aviation Department; placing in position and operating passenger, baggage and cargo loading and unloading devices, as required for the safe and efficient loading and unloading of passengers, baggage and cargo to and from aircraft; performing such loading and unloading; providing aircraft utility services, such as air start and cabin air; fueling; catering; towing aircraft; cleaning of aircraft; delivering cargo, baggage and mail to and from aircraft to and from locations at any Miami-Dade County Aviation Department facility; and providing such other ramp services approved in writing by the Aviation Department;
  - (ii) Porter Assistance Services: Handling and transportation through the use of porters, or other means, of baggage and other articles of the passengers of contracting air carriers or aircraft operators, upon request of the passenger, in public access areas of the Airport Terminal Complex. The Living Wage shall not apply to employees performing tip-related porter assistance services, including curbside check-in;
  - (iii) Passenger Services: Preparing such clearance documents for the baggage and cargo of aircraft passengers, as may be required by all governmental agencies; furnishing linguists for the assistance of foreign-speaking passengers; passenger information assistance; arranging in-flight meals for departing aircraft with persons or companies authorized by the Department to provide such meals; and providing assistance to handicapped passengers;
  - (iv) Dispatching and Communications Services: Providing ground to aircraft radio communication service; issuing flight clearances; sending and receiving standard arrival, departure and flight plan messages with appropriate

Appendix C

distribution of received messages; providing standby radio flight watch for aircraft in flight; and calculation of fuel loads and take-off and landing weights for aircraft;

- (v) Meteorological Navigation Services: Providing information based on the analysis and interpretation of weather charts; planning aircraft flights in accordance with the latest accepted techniques; providing appropriate prognostic weather charts; and generally providing information appropriate for enroute aerial navigation;
  - (vi) Ticket Counter and Operations Space Service: The operation of ticket counter and airlines' operations space; ticket checking, sales and processing; weighing of baggage; operation of an information, general traffic operations and communications office for air carriers and aircraft operators with whom the Contractor has contracted to supply such services;
  - (vii) Janitorial Services;
  - (viii) Delayed Baggage Services;
  - (ix) Security Services unless provided by federal government or pursuant to a federal government contract; and,
  - (x) Any other type of service that a GASP permittee is authorized to perform at any Miami-Dade County Aviation Department Facility will be considered a covered service, regardless of whether the service is performed by a GASP permittee or other service contractor.
- K. "Debar" means to exclude a Contractor, its individual officers, its principal shareholders, its qualifying agent or its affiliated businesses from County contracting and subcontracting for a specific period of time, not to exceed five (5) years, pursuant to section 10-38 of the Code of Miami-Dade County.
- L. "Living wage" means the minimum hourly pay rate with or without health benefits as further described in Section 2-8.9 of the Code of Miami-Dade County and as indexed from year to year.
- M. "Living Wage Commission" means a fifteen person advisory board established by the County Commission for the purpose of reviewing the effectiveness of the Living Wage Ordinance, reviewing certifications submitted by covered employers, reviewing quarterly reports on

complaints filed by employees and making recommendations to the County Mayor and Commission.

- N. "Project manager" means the person assigned under a contract, usually a department director of the using agency or his/her designee, who has primary responsibility to manage the contract and enforce contract requirements.

2. MINIMUM WAGES AND POSTING OF INFORMATION

- A. All covered employees providing covered services shall be paid a living wage of no less than \$12.97 per hour or \$11.32 per hour with qualifying health benefits, as described in this section and in the Living Wage Ordinance. When the covered employer seeks to comply with the Living Wage Ordinance by choosing to pay the wage rate applicable, when also paying qualifying health benefits, such health benefits shall consist of at least \$1.65 per hour towards the provision of health care benefits for employees and their dependents. Proof of the provision of such benefits must be submitted to the applicable department to qualify for the wage rate for employees with health benefits.
- B. Pursuant to Section C of County Code Section 2-8.9, the Living Wage rate must be annually indexed based on the Consumer Price Index (CPI) calculated by the U.S. Department of Commerce as applied to the County of Miami-Dade.
- C. Covered employees shall be paid by company or cashier's check, not less than bi-weekly, and without subsequent deduction or rebate on any account. The covered employer shall pay wage rates in accordance with federal and all other applicable laws such as overtime and similar wage laws.
- D. Covered employers must post in a visible place on the site where such contract work is being performed, a notice specifying the (1) wages/benefits to be paid; (2) the amount of liquidated damages for any failure to pay such specified combined overall hourly wage rate and benefits; and (3) the name and address of the responsible official in Miami-Dade County to whom written complaints should be sent. Posting requirements will not be required where the employer prints the following statements on the front of the covered employee's paycheck and every six months thereafter: "You are required by Miami-Dade County law to be paid at least [insert applicable rate under this Chapter] dollars an hour. If you are not paid this hourly rate, contact your supervisor or a lawyer." All notices will be printed in English, Spanish and Creole. Any complaints of underpayment must be filed in writing with the Director of Small Business Development, 111 NW 1<sup>st</sup> Street, Suite 1080, Miami, FL 33128, (305) 375-3111.

- E. Covered employers must refrain from terminating or otherwise retaliating against an employee performing work on the contract even though a complaint of practices has been filed by the employee or other investigative or enforcement action is being taken regarding such Contractor.

3. LIABILITY FOR UNPAID WAGES; PENALTIES; WITHHOLDING

- A. In the event of any underpayment of required wage rates, the Contractor may be liable to the underpaid employee for the amount of such underpayment within thirty (30) days of the findings of violation. Covered employers found to be in violation of the requirements of Section 2-8.9 may also be required to pay liquidated damages of up to \$500 to the County for each employee of the covered employer who performs any portion of the contract work for each week, or portion thereof, that is paid less than the specified applicable living wage rate. Request for appeals of violations must be filed in writing with the compliance officer within ten (10) days of receipt of the violation.
- B. Any wages not collected by underpaid employees shall be remitted, by the employer responsible for paying the wage debt, to the Small Business Development (SBD) for depository into the SBD Trust Fund. Proceeds from the "Trust Fund" shall be held for one (1) year and if not claimed by the underpaid employee, shall be transferred to the State of Florida.
- C. The County may withhold from Contractor any moneys payable on account of work performed under the contract, such sums as may be determined to be necessary to satisfy any liabilities for unpaid wages and penalties as provided herein. In order to preserve the rights of the affected workers under Section 2-8.9, the project manager may withhold or cause to be withheld from the Contractor under this agreement so much of the accrued payments or advances as may be considered necessary to pay employees of the covered employer the full amount of wages required by the contract. In the event of failure to pay any covered employee, employed or working on the project, all or part of the wages required by the contract, the project manager may, after written notice to the Contractor, take such action as may be necessary to cause the suspension of any further payment, until such violations have ceased. The withheld monies shall be remitted to the covered employee only in accordance with the provisions of Section 6, "Complaints and Hearings; Contract Termination and Debarment".
- D. In addition to the payment of penalties and backwages, repeat offenders may be debarred from doing business with the County for a period of up to five years and/or have their contracts terminated.

## Appendix C

4. PAYROLL; RECORDS; REPORTING

- A. Each covered employer shall maintain payrolls for all covered employees and records relating thereto and shall preserve them for a period of three (3) years. The records shall contain: the name and address of each covered employee, the job title and classification, the number of hours worked each day, the gross wages earned and deductions made; annual wages paid; a copy of the social security returns and evidence of payment thereof; if applicable, a record of health benefit payments including contributions to approved plans; and any other data or information the Living Wage Commission or compliance officer should require from time to time.
- B. The Contractor shall provide a certificate to the applicable department, with every invoice or requisition for payment, that includes the name, address, and phone number of the covered employer, a local contact person, and the specific project for which the service contract is sought; the amount of the contract and the applicable department the contract will serve; a brief description of the project or service provided; a statement of the wage levels for all employees; and a commitment to pay all employees a living wage as set forth in the contract specifications; and the name and social security number of every employee that provided service for that requisition for payment.
- C. The covered employer shall submit the information required hereunder every six (6) months, to the applicable department a complete payroll showing the employer's payroll records for each covered employee working on the contract for covered services for one payroll period.
- D. The covered employer shall file with the applicable department, every six months, reports of employment activities to be made publicly available, including: race and gender of employees hired and terminated; zip codes of employees hired and terminated; and wage rates of employees hired and terminated.
- E. The covered employer shall make the records required to be kept hereunder available for inspection, copying or transcription by an authorized representative of the County, and shall permit such representative to interview employees during working hours on the job. Failure to submit the required reports upon request or to make records available may be grounds for debarment. The Contractor is responsible for the submission of the information required hereunder and for the maintenance of records and provision of access to same by all subcontractors.

5. SUBCONTRACTS

The Contractor shall insert in any subcontracts the clauses set forth in paragraphs 1 through 6 of this provision and also a clause requiring the subcontractors to include these clauses in any subcontracts. The Contractor shall be responsible for compliance by any subcontractor with the clauses set forth in paragraphs 1 through 6 of this provision.

6. PROCEDURES FOR APPEAL THROUGH ADMINISTRATIVE HEARING OFFICER PROCESS; CONTRACT TERMINATION AND DEBARMENT

- A. Appeals of findings of violation and imposition of penalties by the compliance officer shall be heard by an administrative hearing officer. Upon the receipt of a written appeal, the compliance officer shall notify the County Manager in writing and the County Manager shall appoint an administrative hearing officer and set a time for an administrative hearing. Failure to appeal within the specified time shall be considered a waiver of the appeal process provided for in Section 3.A and an admission of the complaint/violation.
- B. Notification of hearing date shall be served by the compliance officer upon the covered employer against whom the complaint is made within ten (10) working days of the appointment of the administrative hearing officer. Such notice shall be by certified mail, return receipt requested. Such notice shall include:
  - (1) A copy of the written complaint, including reasons and causes for the proposed administrative hearing outlining alleged prohibited practices upon which it is based;
  - (2) The penalties assessed;
  - (3) That an administrative hearing shall be conducted before an administrative hearing officer on a date and time not to exceed thirty (30) business days after service of the notice. The notice shall also advise the covered employer that they may be represented by an attorney, may present documentary evidence and verbal testimony, and may cross-examine or rebut evidence and testimony presented against them; and,
  - (4) A description of the effect of the issuance of the notice of the proposed administrative hearing and the potential effect(s) of this administrative hearing.
- C. The compliance officer or his/her designee shall, with the assistance of the project manager, present evidence and arguments to the administrative hearing officer.

Appendix C

- D. No later than seven (7) days prior to the scheduled hearing date, the covered employer must furnish the compliance officer a list of the defenses the covered employer intends to present at the administrative hearing. If the covered employer fails to submit such list, in writing, at least seven (7) days prior to the administrative hearing, or fails to seek an extension of time within which to do so, the covered employer shall be deemed to have waived the opportunity to be heard at the administrative hearing. The administrative hearing officer shall have the right to grant or deny an extension of time, and the decision may only be reviewed upon an abuse of discretion.
  
- E. Hearsay evidence shall be admissible at the administrative hearing, but shall not form the sole basis for finding a violation of Section 2-8.9. The administrative hearing shall be transcribed, taped or otherwise recorded by a court reporter, at the election of the administrative hearing officer and at the expense of the County. Copies of the hearing tape or transcript shall be furnished at the expense and request of the requesting party. The cost of such transcription may be assessed, by the hearing officer, against a Contractor that has been found to violate Section 2-8.9.
  
- F. In addition to the payment of penalties and back wages, the County Manager may debar, for a period not to exceed five (5) years, a Contractor or subcontractor and the principal owners and/or qualifying agents thereof found to have violated the requirements of Section 2-8.9 a second time. If the County Manager determines a covered employer failed to comply with these provisions a third time, the non-complying covered employer's service contract with the County may be terminated.
  
- G. The County Manager may order the withheld amount equal to any underpayment remitted to the employee. In addition, the County Manager may order payment of a penalty to the County. If the required payment is not made within a reasonable period of time, the County Manager may order debarment as described above.

A breach of the clauses contained in this Supplemental General Condition shall be deemed a breach of this contract and may be grounds for termination of the contract, and for debarment, and any other remedies available to the County.

# Memorandum

MIAMI-DADE  
COUNTY

CLERK, CIRCUIT & COUNTY COURTS  
DADE COUNTY, FLA.  
#1

CLERK OF THE BOARD  
10 AUG 27 PM 2:03

**Date:** August 26, 2010

**To:** Miriam Singer, CPPO  
Director  
Department of Procurement Management

**From:** Lydia Osborne  
Procurement Contracting Officer  
Chairperson, Evaluation/Selection Committee

**Subject:** Report of Evaluation/Selection Committee for RFQ No. 706, Port of Miami Security Guard Services Pool

The County issued a solicitation to obtain proposals from qualified firms to provide security guard services to the Port of Miami and various cruise lines at the Port. Selected proposers will participate in the Port of Miami (Port) Security Guard Services Pool (the pool). The services for the cruise lines include: a) terminal access control, b) screening of passengers and their bags, and c) screening of vessel provisioning using canine services. Once a pool is established, a competitive work order process amongst pool members will be completed for each request for security guard service.

The Committee has completed the evaluation of proposals submitted in response to the solicitation following the guidelines published in the solicitation.

**Committee meeting dates:**

- May 27, 2010 (kick-off meeting)
- June 28, 2010 (evaluation meeting, scoring)
- July 14, 2010 (oral presentations, re-scoring, and recommendation)
- August 9, 2010 (recommendation)

**Verification of compliance with contract measures:**

The Committee recommended a Small Business Enterprise (SBE) selection factor for this solicitation. The following proposers qualify for the Selection Factor: AWA Security, Inc., First American Security Services, Inc. and Security Management Innovations, Inc.

**Verification of compliance with minimum qualification requirements:**

The solicitation had minimum qualification requirements which were reviewed by the Chairperson and Gyselle Fernandez of the client department, Port of Miami. All of the proposers met the requirements.

**Local Certified Service-Disabled Veteran's Business Enterprise Preference:**

Veteran's Preference was considered in accordance with the applicable ordinance. None of the proposers qualified for the preference.

**Summary of scores:**

The preliminary scores are as follows:

**Pre-Oral Presentations**

<b>Proposer</b>	<b>Technical Score</b> <i>(max.400)</i>	<b>Selection Factor Score</b> <i>(max.40)</i>	<b>Price Score</b> <i>(max.100)</i>	<b>Total Combined Score</b> <i>(max.540)</i>	<b>Price/Cost Submitted</b> <i>(for 3 years)</i>
1. McRoberts Protective Agency, Inc.	361	0	83	444	\$14,065,920.36
2. The Wackenhut Corporation (G4S Wackenhut)	348	0	74	422	\$15,009,271.35
3. Andy Frain Services, Inc.	335	0	85	420	\$12,715,341.00
4. AlliedBarton Security Services	330	0	87	417	\$12,981,146.19
5. American Guard Services, Inc.	322	0	77	399	\$15,656,429.85
6. 50 State Security Services, Inc.	295	0	79	374	\$13,284,047.79
7. AWA Security, Inc.	260	26	75	361	\$13,007,538.00
8. Safeguard America, Inc.	280	0	75	355	\$13,987,462.20
9. Security Management Innovations, Inc.	242	24.2	75	341.2	\$13,657,142.25
10. Buena Vista Security and Protection Agency, LLC	260	0	75	335	\$13,034,189.00
11. DSI Security Services	250	0	77	327	\$12,294,381.72
12. Kent Security Services, Inc.	246	0	77	323	\$12,173,171.85
13. Weiser Security Services, Inc.	243	0	76	319	\$13,364,937.90
14. Pro 24 Security & Investigative Services	258	0	60	318	\$17,979,936.65
15. PM Security	234	0	78	312	\$12,596,796.96
16. SMI Security Management, Inc.	239	0	72	311	\$13,769,082.00
17. Navarro Security Group, Inc.	231	0	76	307	\$13,555,249.00
18. CSS USA, Inc.	234	0	57	291	\$13,459,622.73
19. First American Security Services, Inc.	174	17.4	68	259.4	\$13,723,779.00
20. Frontline Security Agency, Inc.	192	0	66	258	\$11,925,561.81
21. Norg-Seg Security Services, Inc.	172	0	69	241	\$13,976,970.00

The Committee decided to hold oral presentations with the five highest ranked proposers: McRoberts Protective Agency, Inc., G4S Wackenhut, Andy Frain Services, Inc., AlliedBarton Security Services, and American Guard Services, Inc. The Committee re-rated the proposals after the oral presentations.

The final scores are as follows:

**Post-Oral Presentations/Final Scores**

<b>Proposer</b>	<b>Technical Score</b> <i>(max.400)</i>	<b>Selection Factor Score</b> <i>(max.40)</i>	<b>Price Score</b> <i>(max.100)</i>	<b>Total Combined Score</b> <i>(max.540)</i>	<b>Price/Cost Submitted</b> <i>(for 3 years)</i>
1. McRoberts Protective Agency, Inc.	363	0	83	446	\$14,065,920.36
2. Andy Frain Services, Inc.	346	0	80	426	\$12,715,341.00
3. American Guard Services, Inc.	342	0	82	424	\$15,656,429.85
4. G4S Wackenhut	342	0	74	416	\$15,009,271.35
5. AlliedBarton Security Services	323	0	87	410	\$12,981,146.19

254

**Local Preference:**

Local Preference was considered in accordance with applicable ordinance, but did not affect the outcome as the only proposer within five percent of the highest ranked proposer is already being recommended for participation in the pool.

**Other information:**

One proposer, Unlimited Security, did not meet the submission requirements as the firm did not submit a bid security in the amount of \$5,000 with the firm's proposals, in accordance with Section 1.9.A, Bid Security, of the solicitation. A Request for Responsive Determination was forwarded to the County Attorney's Office (CAO). Per the CAO's determination (attached), the proposal received from Unlimited Security was deemed non-responsive.

At the July 14, 2010 evaluation meeting, the Committee conducted oral presentations with the five proposers that were deemed to warrant further consideration: McRoberts Protective Agency, Inc., Andy Frain Services, Inc., American Guard Services, Inc., G4S Wackenhut, and AlliedBarton Security Services. After orals, the Committee completed its evaluation. The Solicitation allowed for up to five firms to be included in the pool, however, the Committee recommended that the top three ranked proposers, McRoberts Protective Agency, Inc., Andy Frain Services, Inc. and American Guard Services, Inc., be offered participation in the pool.

At the August 9, 2010 evaluation meeting, the Committee was reconvened to consider the client department's needs, and the benefits of including the fourth and fifth ranked firms in the pool since the County anticipates that various cruise lines and the Port will be accessing the pool. G4S Wackenhut and AlliedBarton Security Services, the fourth and fifth ranked firms, had scores within eight and twelve points, respectively, of the third highest ranked firm. The Port's representative on the Committee, Hydi Webb, confirmed the need for five firms. The Committee recommended that the top five ranked proposers be included in the pool.

**Negotiations:**

Negotiations will not be held since all recommended proposers will be offered participation in the pool. The Committee recommended the top five ranked be considered for participation in the pool:

1. McRoberts Protective Agency, Inc.,
2. Andy Frain Services, Inc.,
3. American Guard Services, Inc.,
4. G4S Wackenhut,
5. AlliedBarton Security Services.

Price was submitted based on the approximate number of hours required annually multiplied by the proposed maximum hourly rates for service during the initial three year term. The rates include various levels of security officers and K-9 units. The approximate number of hours per year is a Port estimate based on historical data, of the hours for servicing one cruise line. The proposals included prices that are acceptable as maximum rates for the contracts. The actual rates will be negotiated, and will not exceed the contractually established ceiling, at the individual Work Order stage, when a request for security guard services arises.

**Consensus Statement:**

The solicitation allowed up to five firms to be selected for the pool. Since security guard service requests may be needed by any cruise line at the Port, creating a pool of five firms will meet the County's needs.

The Committee determined that the recommended proposers have the necessary qualifications, relevant experience, technical capacity and trained security guard personnel to provide the security guard management services to meet the needs of the Port, and cruise lines at the Port.

Four of the firms, McRoberts Protective Agency, Inc., Andy Frain Services, Inc., American Guard Services, Inc., and Allied Barton Security Services, have experience in the maritime industry, and security related past performance in providing quality security guard service at various ports, with specialization in cruise ship passenger terminal operations. G4S Wackenhut has over 50 years experience, providing similar services to customers at port environments (but not specifically for cruise lines), and performing baggage and package screening utilizing X-ray and magnetometer equipment at Department of Homeland Security, Inland Revenue Service, and other governmental entities. All five firms have experience in conducting internal and external sweeps of buildings and vehicle searches utilizing highly experienced canine detection teams.

Copies of the score sheets are attached for each Committee member, as well as a composite score sheet.

Attachment(s)

Approved

  
\_\_\_\_\_  
Miriam Singer  
Director

8/27/10  
Date

Not Approved

\_\_\_\_\_  
Miriam Singer  
Director

\_\_\_\_\_  
Date

# Memorandum



**Date:** May 26, 2010

**To:** Lydia Osborne  
Procurement Contracting Officer  
Department of Procurement Management

**From:** Oren Rosenthal  
Assistant County Attorney

**Subject:** Responsiveness of Bid  
– RFQ No. 706, Port of Miami Security Guard Services Pool

---

You have asked this office if a bid from Unlimited Security, Inc. (“Unlimited”) may be considered responsive to the above referenced Request for Quotes (“RFQ”) when the bid was not accompanied by a bid bond (bid security). For the reasons set forth below, we conclude that Unlimited’s bid is non-responsive and must be rejected.

## FACTS

We rely on the information provided in your memorandum to this office dated May 24, 2010 attached hereto.

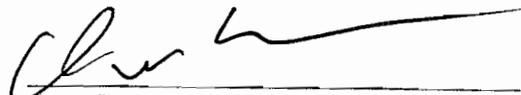
As provided in the advertisement, proposals responsive to the RFQ must include a bid security in the amount of \$5,000.00 submitted with the bid to the Clerk of the Board on the due date of the bid. Unlimited failed to submit any bid security along with its bid.

## DISCUSSION

Based on the facts set forth above, Unlimited’s proposals is not responsive and may not be awarded any portion of the RFQ.

There is a two part test to determine if a specific noncompliance in a bid constitutes a substantial and thus nonwaivable issue: (1) whether the effect of the waiver would be to deprive the County of the assurance that the contract would be entered into, performed and guaranteed according to its specific requirements; and (2) whether it would adversely affect competitive bidding by placing a bidder in a position of advantage over other bidders. See, e.g., Glatstien v. City of Miami, 399 So.2d 1005 (Fla. 3d DCA), rev. denied, 407 So.2d 1102 (Fla. 1981).

As the bid security is the County’s “assurance that the contract would be entered into,” Unlimited’s failure to submit the bond renders its bid non-responsive.

  
Oren Rosenthal

RFQ NO. 706  
 Part of Miami Security Guard Services  
 EVALUATION OF PROPOSALS (1 OF 3) PRE-ORALS  
 COMPOSITE

SELECTION CRITERIA	PROPOSERS	Maximum Points Per Member	Maximum Total Points (Members)	50 State Security Service, Inc	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	AWA Security, Inc.	Buena Vista Security and Protection Agency, LLC	CSS USA, Inc	DSI Security Services
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	150	103	123	121	122	94	89	78	98
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	75	56	61	62	62	48	49	43	51
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	125	99	104	96	107	84	86	81	67
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	50	37	42	43	44	34	36	32	34
<b>Total Technical Points</b> (Total of technical rows)		<b>80</b>	<b>400</b>	<b>295</b>	<b>330</b>	<b>322</b>	<b>335</b>	<b>260</b>	<b>260</b>	<b>234</b>	<b>250</b>
<b>Selection Factor</b> (10% of the Technical Points Earned on the Technical Portion)		<b>10%</b>		0	0	0	0	26	0	0	0
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>		0	0	0	0	0	0	0	0
<b>Proposer's proposed price</b>		20	100	79	87	77	85	75	75	57	77
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>500</b>	<b>374</b>	<b>417</b>	<b>399</b>	<b>420</b>	<b>361</b>	<b>335</b>	<b>291</b>	<b>327</b>
<b>RANKING</b>				<b>6</b>	<b>4</b>	<b>5</b>	<b>3</b>	<b>7</b>	<b>10</b>	<b>18</b>	<b>11</b>

256

SIGNATURE: *Lydia Osborne*

Chairperson

PRINT NAME: LYDIA OSBORNE

DATE: 8/12/10

Reviewed By: *Pamela P. Betkel*

PRINT NAME: PAMELA P. BETKEL

DATE: 8/12/10

8/11/2010

RFQ NO. 706  
Part of Miami Security Guard Services  
EVALUATION OF PROPOSALS (2 OF 3) PRE-ORALS  
COMPOSITE

SELECTION CRITERIA	PROPOSERS	Maximum Points Per Member	Maximum Total Points (5 members)	First American Security Services, Inc.	Frontline Security Agency Inc.	The Wackenhut Corporation (G4S Wackenhut)	Kent Security Services, Inc.	McRoberts Protective Agency, Inc.	Navarro Security Group, Inc.	Norg-Seg Security Services, Inc.	PM Security
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	150	61	62	125	89	135	82	70	83
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	75	31	38	64	48	67	45	32	52
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	125	57	61	115	75	116	73	44	66
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	50	25	31	44	34	43	31	26	33
<b>Total Technical Points</b> (Total of technical rows)		<b>80</b>	<b>400</b>	<b>174</b>	<b>192</b>	<b>348</b>	<b>246</b>	<b>361</b>	<b>231</b>	<b>172</b>	<b>234</b>
<b>Selection Factor</b> (10% of the Technical Points Earned on the Technical Portion)		<b>10%</b>		<b>17.4</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>100</b>	<b>68</b>	<b>66</b>	<b>74</b>	<b>77</b>	<b>83</b>	<b>76</b>	<b>69</b>	<b>78</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>500</b>	<b>259.4</b>	<b>258</b>	<b>422</b>	<b>323</b>	<b>444</b>	<b>307</b>	<b>241</b>	<b>312</b>
<b>RANKING</b>				<b>19</b>	<b>20</b>	<b>2</b>	<b>12</b>	<b>1</b>	<b>17</b>	<b>21</b>	<b>15</b>

625

SIGNATURE:

Chairperson

*Lydia Osborne*

PRINT NAME:

LYDIA OSBORNE

DATE:

8/12/10

Reviewed By

*Fennel P. Bethel*

Fennel P. Bethel

8/12/10

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS (3 OF 3)  
COMPOSITE  
PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points Per Member	Maximum Total Points (5 members)	Pro 24 Security & Investigative Services	Safeguard America, Inc	Security Management Innovations, Inc.	SMI Security Management, Inc.	Weiser Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	150	97	104	86	93	92
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	75	54	55	54	45	48
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	125	75	84	70	67	70
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	50	32	37	32	34	33
<b>Total Technical Points</b> (Total of technical rows)		<b>80</b>	<b>400</b>	<b>258</b>	<b>280</b>	<b>242</b>	<b>239</b>	<b>243</b>
<b>Selection Factor</b> (10% of the Technical Points Earned on the Technical Portion)		<b>10%</b>		<b>0</b>	<b>0</b>	<b>24.2</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>100</b>	<b>60</b>	<b>75</b>	<b>75</b>	<b>72</b>	<b>76</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>500</b>	<b>318</b>	<b>355</b>	<b>341.2</b>	<b>311</b>	<b>319</b>
<b>RANKING</b>				<b>14</b>	<b>8</b>	<b>9</b>	<b>16</b>	<b>13</b>

SIGNATURE:

*Lydia Capare*

Chairperson

*Paul P. Berkel*

PRINT NAME:

LYDIA CAPARE

Paul P. Berkel

8/12/10

8/12/10

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 1 of 3)  
 HYDI WEBB (Seaport) PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	50 State Security Service, Inc	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	AWA Security, Inc.	Buena Vista Security and Protection Agency, LLC	CSS USA, Inc
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	23	27	28	26	24	22	24
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	11	13	13	11	12	10	10
Proposer's plans/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	18	22	23	22	19	18	19
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	7	8	8	7	6	7	7
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>59</b>	<b>70</b>	<b>72</b>	<b>66</b>	<b>61</b>	<b>57</b>	<b>60</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		<b>10%</b>	0	0	0	0	6.1	0	0
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>	0	0	0	0	0	0	0
<b>Total Price Points</b>		<b>20</b>	<b>16</b>	<b>17</b>	<b>15</b>	<b>16</b>	<b>16</b>	<b>16</b>	<b>16</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>75</b>	<b>87</b>	<b>87</b>	<b>82</b>	<b>83.1</b>	<b>73</b>	<b>76</b>

261

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 2 of 3)

HYDI WEBB (Seaport)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	DSI Security	First American Security Services, Inc.	Frontline Security Agency, Inc.	The Wackerhut Corporation (G4S Wackerhut)	Kent Security Service, Inc.	McRoberts Protective Agency, Inc.	Navarro Security Group, Inc.	Norg-Seg Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	24	19	18	27	25	28	25	17
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	11	7	9	13	12	13	12	5
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	19	15	14	23	22	23	22	13
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	7	5	6	8	7	8	7	5
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>61</b>	<b>46</b>	<b>47</b>	<b>71</b>	<b>66</b>	<b>72</b>	<b>66</b>	<b>40</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		<b>10%</b>	<b>0</b>	<b>4.6</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>17</b>	<b>15</b>	<b>16</b>	<b>15</b>	<b>17</b>	<b>15</b>	<b>16</b>	<b>15</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>78</b>	<b>65.6</b>	<b>63</b>	<b>86</b>	<b>83</b>	<b>87</b>	<b>82</b>	<b>55</b>

292

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 3 of 3)  
 HYDI WEBB (Seaport) PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	PM Security	Pro 24 Security & Investigative Services	Safeguard America, Inc	Security Management Innovations, Inc.	SMI Security Management, Inc.	Weiser Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	21	23	26	23	24	23
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	10	12	12	12	10	12
Proposer's plan/schedule to providing the services requested in this Solicitation; demonstration of commitment to project and financial stability		25	16	19	23	19	20	20
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	6	7	8	6	6	7
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>53</b>	<b>61</b>	<b>69</b>	<b>60</b>	<b>60</b>	<b>62</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>16</b>	<b>14</b>	<b>15</b>	<b>15</b>	<b>15</b>	<b>15</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>69</b>	<b>75</b>	<b>84</b>	<b>81</b>	<b>75</b>	<b>77</b>

263

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 1 of 3)  
 JORGEN E. PALMBAK (Seaport) PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	50 State Security Service, Inc	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	AWA Security, Inc.	Buena Vista Security and Protection Agency, LLC	CSS USA, Inc
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	12	27	25	26	15	12	12
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	9	12	13	11	11	6	6
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	15	21	21	20	15	13	14
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	6	9	9	10	4	6	8
<b>Total Technical Points</b> <i>(Total of technical rows above)</i>		<b>80</b>	<b>42</b>	<b>69</b>	<b>68</b>	<b>67</b>	<b>45</b>	<b>37</b>	<b>40</b>
<b>Selection Factor</b> <i>(10% of the Total Technical Points on the Technical Portion)</i>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.5</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> <i>(5% of the Total Technical Points on the Technical Portion)</i>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>9</b>	<b>16</b>	<b>15</b>	<b>16</b>	<b>10</b>	<b>9</b>	<b>9</b>
<b>TOTAL POINTS</b> <b>(Technical + Price)</b>		<b>100</b>	<b>51</b>	<b>85</b>	<b>83</b>	<b>83</b>	<b>59.5</b>	<b>46</b>	<b>49</b>

264

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 2 of 3)

JORGEN E. PALMBAK (Seaport)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	DSI Security	First American Security Services, Inc.	Frontline Security Agency, Inc.	The Wackerhut Corporation (G4S Wackerhut)	Kent Security Service, Inc.	McRoberts Protective Agency, Inc.	Navarro Security Group, Inc.	Norg-Seg Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	21	7	7	28	13	26	13	12
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	12	5	6	14	9	14	7	7
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	6	11	11	25	11	25	11	15
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	4	4	4	10	4	10	5	6
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>43</b>	<b>27</b>	<b>28</b>	<b>77</b>	<b>37</b>	<b>75</b>	<b>36</b>	<b>40</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>2.7</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>10</b>	<b>5</b>	<b>7</b>	<b>15</b>	<b>9</b>	<b>15</b>	<b>8</b>	<b>9</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>53</b>	<b>34.7</b>	<b>35</b>	<b>92</b>	<b>46</b>	<b>90</b>	<b>44</b>	<b>49</b>

59

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 3 of 3)  
 JORGEN E. PALMBAK (Seaport)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	PM Security	Pro 24 Security & Investigative Services	Safeguard America, Inc	Security Management Innovations, Inc.	SMI Security Management, Inc.	Weiser Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	15	18	25	15	19	19
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	11	10	13	11	6	13
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	13	16	18	10	6	16
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	6	6	9	7	6	6
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>45</b>	<b>50</b>	<b>65</b>	<b>43</b>	<b>37</b>	<b>54</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		10%	0	0	0	4.3	0	0
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		5%	0	0	0	0	0	0
<b>Total Price Points</b>		20	11	8	14	10	8	12
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>56</b>	<b>58</b>	<b>79</b>	<b>57.3</b>	<b>45</b>	<b>66</b>

990

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 1 of 3) PRE-ORALS

MATTHEW J. LEWIS (Norwegian Cruise Lines)

SELECTION CRITERIA	PROPOSERS	Maximum Points	50 State Security Service, Inc	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	AWA Security, Inc.	Buena Vista Security and Protection Agency, LLC	CSS USA, Inc
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	25	26	30	28	24	24	12
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	11	10	15	15	10	11	7
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	23	23	24	24	23	22	12
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	7	7	9	8	8	8	0
<b>Total Technical Points</b> <i>(Total of technical rows above)</i>		<b>80</b>	<b>66</b>	<b>66</b>	<b>78</b>	<b>75</b>	<b>65</b>	<b>65</b>	<b>31</b>
<b>Selection Factor</b> <i>(10% of the Total Technical Points on the Technical Portion)</i>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6.5</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> <i>(5% of the Total Technical Points on the Technical Portion)</i>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>18</b>	<b>18</b>	<b>17</b>	<b>19</b>	<b>19</b>	<b>19</b>	<b>0</b>
<b>TOTAL POINTS</b> <b>(Technical + Price)</b>		<b>100</b>	<b>84</b>	<b>84</b>	<b>95</b>	<b>94</b>	<b>90.5</b>	<b>84</b>	<b>31</b>

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 2 of 3)

MATTHEW J. LEWIS (Norwegian Cruise Lines)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	DSI Security	First American Security Services, Inc.	Frontline Security Agency, Inc.	The Wackenhut Corporation (G4S Wackenhut)	Kent Security Service, Inc.	McRoberts Protective Agency, Inc.	Navarro Security Group, Inc.	Norg-Seg Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	13	10	11	26	15	30	14	10
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	7	6	7	11	7	15	7	7
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	10	5	10	24	12	24	9	0
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	6	4	5	8	6	9	5	0
<b>Total Technical Points</b> <i>(Total of technical rows above)</i>		<b>80</b>	<b>36</b>	<b>25</b>	<b>33</b>	<b>69</b>	<b>40</b>	<b>78</b>	<b>35</b>	<b>17</b>
<b>Selection Factor</b> <i>(10% of the Total Technical Points on the Technical Portion)</i>		<b>10%</b>	<b>0</b>	<b>2.5</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> <i>(5% of the Total Technical Points on the Technical Portion)</i>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>18</b>	<b>17</b>	<b>19</b>	<b>12</b>	<b>19</b>	<b>17</b>	<b>17</b>	<b>18</b>
<b>TOTAL POINTS</b> <b>(Technical + Price)</b>		<b>100</b>	<b>54</b>	<b>44.5</b>	<b>52</b>	<b>81</b>	<b>59</b>	<b>95</b>	<b>52</b>	<b>35</b>

897

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 3 of 3)

MATTHEW J. LEWIS (Norwegian Cruise Lines)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	PM Security	Pro 24 Security & Investigative Services	Safeguard America, Inc	Security Management Innovations, Inc.	SMI Security Management, Inc.	Weiser Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	18	19	19	20	12	12
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	13	14	13	14	10	6
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	10	15	12	15	6	4
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	5	6	5	6	6	4
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>46</b>	<b>54</b>	<b>49</b>	<b>55</b>	<b>34</b>	<b>26</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.5</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>19</b>	<b>10</b>	<b>16</b>	<b>18</b>	<b>18</b>	<b>17</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>65</b>	<b>64</b>	<b>65</b>	<b>78.5</b>	<b>52</b>	<b>43</b>

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 1 of 3) PRE-ORALS

DUSTIN NASON (Royal Caribbean Cruise Lines)

SELECTION CRITERIA	PROPOSERS	Maximum Points	50 State Security Service, Inc	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	AWA Security, Inc.	Buena Vista Security and Protection Agency, LLC	CSS USA, Inc
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	23	23	23	22	16	13	20
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	10	11	11	10	8	8	10
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	18	18	18	16	7	10	16
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	7	8	7	9	6	5	7
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>58</b>	<b>60</b>	<b>59</b>	<b>57</b>	<b>37</b>	<b>36</b>	<b>53</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3.7</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>17</b>	<b>17</b>	<b>15</b>	<b>15</b>	<b>15</b>	<b>16</b>	<b>17</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>75</b>	<b>77</b>	<b>74</b>	<b>72</b>	<b>56</b>	<b>52</b>	<b>70</b>

020

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 2 of 3)

DUSTIN NASON (Royal Caribbean Cruise Lines)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	DSI Security	First American Security Services, Inc.	Frontline Security Agency, Inc.	The Wackenhut Corporation (GAS Wackenhut)	Kent Security Service, Inc.	McRoberts Protective Agency, Inc.	Navarro Security Group, Inc.	Norg-Seg Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	22	10	16	24	21	23	12	16
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	11	6	6	11	10	10	4	8
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	17	6	11	18	15	19	6	11
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	7	2	6	8	7	6	4	5
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>57</b>	<b>24</b>	<b>39</b>	<b>61</b>	<b>53</b>	<b>58</b>	<b>26</b>	<b>40</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>2.4</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>17</b>	<b>16</b>	<b>14</b>	<b>13</b>	<b>17</b>	<b>17</b>	<b>16</b>	<b>17</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>74</b>	<b>42.4</b>	<b>53</b>	<b>74</b>	<b>70</b>	<b>75</b>	<b>42</b>	<b>57</b>

271

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 3 of 3)

DUSTIN NASON (Royal Caribbean Cruise Lines)

PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	PM Security	Pro 24 Security & Investigative Services	Safeguard America, Inc	Security Management Innovations, Inc.	SMI Security Management, Inc.	Weiser Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	14	19	16	13	18	18
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	8	8	7	7	9	7
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	12	10	11	6	15	15
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	6	5	5	3	6	6
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>40</b>	<b>42</b>	<b>39</b>	<b>29</b>	<b>48</b>	<b>46</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2.9</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>17</b>	<b>13</b>	<b>15</b>	<b>17</b>	<b>16</b>	<b>17</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>57</b>	<b>55</b>	<b>54</b>	<b>48.9</b>	<b>64</b>	<b>63</b>

272

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 1 of 3)

PRE-ORALS

LAURIE JOHNSON (SBD)

SELECTION CRITERIA	PROPOSERS	Maximum Points	50 State Security Service, Inc	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	AWA Security, Inc.	Buena Vista Security and Protection Agency, LLC	CSS USA, Inc
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	20	20	15	20	15	18	10
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	15	15	10	15	7	14	10
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	25	20	10	25	20	23	20
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	10	10	10	10	10	10	10
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>70</b>	<b>65</b>	<b>45</b>	<b>70</b>	<b>52</b>	<b>65</b>	<b>50</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.2</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>19</b>	<b>19</b>	<b>15</b>	<b>19</b>	<b>15</b>	<b>15</b>	<b>15</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>89</b>	<b>84</b>	<b>60</b>	<b>89</b>	<b>72</b>	<b>80</b>	<b>65</b>

273

RFQ NO. 706  
Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - (Sheet 2 of 3)  
PRE-ORALS

LAURIE JOHNSON (SBD)

SELECTION CRITERIA	PROPOSERS	Maximum Points	DSI Security	First American Security Services, Inc.	Frontline Security Agency, Inc.	The Wackenhut Corporation (G4S Wackenhut)	Kent Security Service, Inc.	McRoberts Protective Agency, Inc.	Navarro Security Group, Inc.	Norg-Seg Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	18	15	10	20	15	28	18	15
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	10	7	10	15	10	15	15	5
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	15	20	15	25	15	25	25	5
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	10	10	10	10	10	10	10	10
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>53</b>	<b>52</b>	<b>45</b>	<b>70</b>	<b>50</b>	<b>78</b>	<b>68</b>	<b>35</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>5.2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>15</b>	<b>15</b>	<b>10</b>	<b>19</b>	<b>15</b>	<b>19</b>	<b>19</b>	<b>10</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>68</b>	<b>72.2</b>	<b>55</b>	<b>89</b>	<b>65</b>	<b>97</b>	<b>87</b>	<b>45</b>

274

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - (Sheet 3 of 3)  
 LAURIE JOHNSON (SBD) PRE-ORALS

SELECTION CRITERIA	PROPOSERS	Maximum Points	PM Security	Pro 24 Security & Investigative Services	Safeguard America, Inc	Security Management Innovations, Inc.	SMI Security Management, Inc.	Weiser Security Services, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	15	18	18	15	20	20
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	10	10	10	10	10	10
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	15	15	20	20	20	15
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	10	8	10	10	10	10
<b>Total Technical Points</b> <i>(Total of technical rows above)</i>		<b>80</b>	<b>50</b>	<b>51</b>	<b>58</b>	<b>55</b>	<b>60</b>	<b>55</b>
<b>Selection Factor</b> <i>(10% of the Total Technical Points on the Technical Portion)</i>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.5</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> <i>(5% of the Total Technical Points on the Technical Portion)</i>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>15</b>	<b>15</b>	<b>15</b>	<b>15</b>	<b>15</b>	<b>15</b>
<b>TOTAL POINTS</b> <b>(Technical + Price)</b>		<b>100</b>	<b>65</b>	<b>66</b>	<b>73</b>	<b>75.5</b>	<b>75</b>	<b>70</b>

275

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS (POST ORALS)  
 COMPOSITE

SELECTION CRITERIA	PROPOSERS	Maximum Points Per Member	Maximum Total Points (5 members)	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	The Wackenhut Corporation (G4S Wackenhut)	McRoberts Protective Agency, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	150	119	126	126	120	135
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	75	61	65	63	64	67
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	125	102	107	110	113	116
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	50	41	44	47	45	45
<b>Total Technical Points</b> (Total of technical rows)		<b>80</b>	<b>400</b>	<b>323</b>	<b>342</b>	<b>346</b>	<b>342</b>	<b>363</b>
<b>Selection Factor</b> (10% of the Technical Points Earned on the Technical Portion)		<b>10%</b>		0	0	0	0	0
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>		0	0	0	0	0
<b>Proposer's proposed price</b>		20	100	87	82	80	74	83
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>500</b>	<b>410</b>	<b>424</b>	<b>426</b>	<b>416</b>	<b>446</b>
<b>RANKING</b>				5	3	2	4	1

276

SIGNATURE:

*Lydia Osborne*

Chairperson

*Paul P. Betkel*

Reviewed/By

PRINT NAME:

LYDIA OSBORNE

PAUL P. BETKEL

8/13/10

9/13/10

RFQ NO. 706

Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - POST ORALS

HYDI WEBB (Seaport)

SELECTION CRITERIA	PROPOSERS	Maximum Points	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	The Wackenhut Corporation (GAS Wackenhut)	McRoberts Protective Agency, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	26	28	27	25	28
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	12	12	12	12	13
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	22	23	23	21	23
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	8	8	8	8	8
<b>Total Technical Points (Total of technical rows above)</b>		<b>80</b>	<b>68</b>	<b>71</b>	<b>70</b>	<b>66</b>	<b>72</b>
<b>Selection Factor (10% of the Total Technical Points on the Technical Portion)</b>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference (5% of the Total Technical Points on the Technical Portion)</b>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>17</b>	<b>15</b>	<b>16</b>	<b>14</b>	<b>15</b>
<b>TOTAL POINTS (Technical + Price)</b>		<b>100</b>	<b>85</b>	<b>86</b>	<b>86</b>	<b>80</b>	<b>87</b>

277

RFQ NO. 706

Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - POST ORALS

JORGEN E. PALMBAK (Seaport)

SELECTION CRITERIA	PROPOSERS	Maximum Points	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	The Wackenhut Corporation (G4S Wackenhut)	McRoberts Protective Agency, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	27	25	26	28	26
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	13	12	10	14	14
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	21	21	20	25	25
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	9	9	9	10	10
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>70</b>	<b>67</b>	<b>65</b>	<b>77</b>	<b>75</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>16</b>	<b>15</b>	<b>16</b>	<b>15</b>	<b>15</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>86</b>	<b>82</b>	<b>81</b>	<b>92</b>	<b>90</b>

278

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - POST ORALS

MATTHEW J. LEWIS (Norwegian Cruise Lines)

SELECTION CRITERIA	PROPOSERS	Maximum Points	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	The Wackenhut Corporation (G4S Wackenhut)	McRoberts Protective Agency, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	26	30	30	27	30
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	10	15	15	13	15
Proposer's plans/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	21	25	25	24	24
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	7	10	10	9	9
<b>Total Technical Points</b> <i>(Total of technical rows above)</i>		<b>80</b>	<b>64</b>	<b>80</b>	<b>80</b>	<b>73</b>	<b>78</b>
<b>Selection Factor</b> <i>(10% of the Total Technical Points on the Technical Portion)</i>		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> <i>(5% of the Total Technical Points on the Technical Portion)</i>		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>		<b>20</b>	<b>18</b>	<b>18</b>	<b>18</b>	<b>13</b>	<b>17</b>
<b>TOTAL POINTS</b> <b>(Technical + Price)</b>		<b>100</b>	<b>82</b>	<b>98</b>	<b>98</b>	<b>86</b>	<b>95</b>

619

RFQ NO. 706  
 Port of Miami Security Guard Services  
 EVALUATION OF PROPOSALS - POST ORALS

DUSTIN NASON (Royal Caribbean Cruise Lines)

SELECTION CRITERIA	PROPOSERS	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	The Wackenhut Corporation (G4S Wackenhut)	McRoberts Protective Agency, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation	Maximum Points	20	23	23	20	23
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors	15	11	11	11	10	10
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability	25	18	18	17	18	19
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project	10	7	7	10	8	8
<b>Total Technical Points</b> (Total of technical rows above)	<b>80</b>	<b>56</b>	<b>59</b>	<b>61</b>	<b>56</b>	<b>60</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)	<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)	<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Price Points</b>	<b>20</b>	<b>17</b>	<b>15</b>	<b>15</b>	<b>13</b>	<b>17</b>
<b>TOTAL POINTS</b> (Technical + Price)	<b>100</b>	<b>73</b>	<b>74</b>	<b>76</b>	<b>69</b>	<b>77</b>

088

RFQ NO. 706

Port of Miami Security Guard Services  
EVALUATION OF PROPOSALS - POST ORALS

LAURIE JOHNSON (SBD)

SELECTION CRITERIA	PROPOSERS	Maximum Points	AlliedBarton Security Services	American Guard Services, Inc.	Andy Frain Services, Inc.	The Wackenhut Corporation (G4S Wackenhut)	McRoberts Protective Agency, Inc.
Proposer's experience, qualifications, capabilities, and past performance in providing the type of services requested in this Solicitation		30	20	20	20	20	28
Relevant experience and qualifications of key personnel, including key personnel of subcontractors, that will be assigned to this project, and experience and qualifications of subcontractors		15	15	15	15	15	15
Proposer's plan/schedule to providing the services requested in this Solicitation, demonstration of commitment to project and financial stability		25	20	20	25	25	25
Proposer's plan for recruiting, developing and training personnel that will be assigned to this project		10	10	10	10	10	10
<b>Total Technical Points</b> (Total of technical rows above)		<b>80</b>	<b>65</b>	<b>65</b>	<b>70</b>	<b>70</b>	<b>78</b>
<b>Selection Factor</b> (10% of the Total Technical Points on the Technical Portion)		<b>10%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Veteran's Preference</b> (5% of the Total Technical Points on the Technical Portion)		<b>5%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Proposer's proposed price</b>		<b>20</b>	<b>19</b>	<b>19</b>	<b>15</b>	<b>19</b>	<b>19</b>
<b>TOTAL POINTS</b> (Technical + Price)		<b>100</b>	<b>84</b>	<b>84</b>	<b>85</b>	<b>89</b>	<b>97</b>

187

# Memorandum



**Date:** May 11, 2010

**To:** Lydia Osborne, Chairperson  
Department of Procurement Management

**From:** George M. Burgess  
County Manager

**Subject:** Request for Evaluation/Selection Committee for the Seaport Department Request for Proposals for Port of Miami Security Guard Services – RFP No. 706 (**Substitution #3**)

Please be advised that I am substituting Laurie Johnson of the Department of Small Business Development in place of Albert Porter of the same department. I am also substituting Eric Muntan of the Miami-Dade Transit Department in place of Daniel Payne of the General Services Administration Department to serve as the Alternate member. Finally, I am adding Danny Ball of the Seaport Department as a Technical Advisor. Should you have any questions, please refer them to Sharon Ryland of the Department of Small Business Development.

Selection Committee

Lydia Osborne, DPM, Non-Voting Chairperson  
Hydi Webb, Seaport  
Jorgen E. Palmbak, Seaport  
Matthew J. Lewis, Norwegian Cruise Lines  
Dustin Nason, Royal Caribbean Cruise Lines  
Laurie Johnson, SBD  
Eric Muntan, MDT (Alternate)

Technical Advisor (Non-Voting)

Gyselle Saner, Seaport  
Danny Ball, Seaport

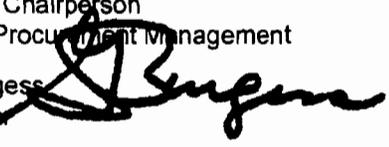
c: Miriam Singer, Director, DPM  
Bill Johnson, Director, Seaport  
Harpal Kapoor, Director, MDT  
Wendi Norris, Director, GSA  
Penelope Townsley, Director, SBD

# Memorandum



**Date:** March 18, 2010

**To:** Lydia Osborne, Chairperson  
Department of Procurement Management

**From:** George M. Burgess  
County Manager 

**Subject:** Request for Evaluation/Selection Committee for the Seaport Department Request for Proposals for Port of Miami Security Guard Services – RFP No. 706 (**Substitution #2**)

---

Please be advised that I am substituting Daniel Payne of the General Services Administration Department to serve as the Alternate in place of Ricardo Fernandez of the Miami-Dade Aviation Department. Should you have any questions, please refer them to Sharon Ryland of the Department of Small Business Development.

Selection Committee

Lydia Osborne, DPM, Non-Voting Chairperson  
Hydi Webb, Seaport  
Jorgen E. Palmbak, Seaport  
Matthew J. Lewis, Norwegian Cruise Lines  
Dustin Nason, Royal Caribbean Cruise Lines  
Albert Porter, SBD  
Daniel Payne, GSA (Alternate)

Technical Advisor (Non-Voting)

Gyselle Saner, Seaport

c: Miriam Singer, Director, DPM  
Bill Johnson, Director, Seaport  
Jose Abreu, Director, MDAD  
Wendi Norris, Director, GSA  
Penelope Townsley, Director, SBD

# Memorandum



**Date:** February 23, 2010

**To:** Lydia Osborne, Chairperson  
Department of Procurement Management

**From:** George M. Burgess  
County Manager 

**Subject:** Request for Evaluation/Selection Committee for the Seaport Department Request for Proposals for Port of Miami Security Guard Services – RFP No. 706 (**Substitution #1**)

---

Please be advised that I am substituting Jorgen E. Palmbak of the Seaport Department in place of Danny B. Ball of the same department. Should you have any questions, please refer them to Sharon Ryland of the Department of Small Business Development.

Selection Committee

Lydia Osborne, DPM, Non-Voting Chairperson  
Hydi Webb, Seaport  
Jorgen E. Palmbak, Seaport  
Matthew J. Lewis, Norwegian Cruise Lines  
Dustin Nason, Royal Caribbean Cruise Lines  
Albert Porter, SBD  
Ricardo Fernandez, MDAD (Alternate)

Technical Advisor (Non-Voting)

Gyselle Saner, Seaport

c: Miriam Singer, Director, DPM  
Bill Johnson, Director, Seaport  
Jose Abreu, Director, MDAD  
Penelope Townsley, Director, SBD

# Memorandum



**Date:** January 27, 2010

**To:** Those Listed Below

**From:** George M. Burgess  
County Manager

A handwritten signature in black ink, appearing to read "G. Burgess", written over the printed name of George M. Burgess.

**Subject:** Request for Evaluation/Selection Committee for the Seaport Department Request for Proposals for Port of Miami Security Guard Services – RFP No. 706

---

In accordance with Administrative Order 3-34, I am hereby appointing those listed below as the Selection Committee for the Seaport Department Request for Proposals for Port of Miami Security Guard Services – RFP No. 706:

Selection Committee

Lydia Osborne, DPM, Non-Voting Chairperson  
Hydi Webb, Seaport  
Danny B. Ball, Seaport  
Matthew J. Lewis, Norwegian Cruise Lines  
Dustin Nason, Royal Caribbean Cruise Lines  
Albert Porter, SBD  
Ricardo Fernandez, MDAD (Alternate)

Technical Advisor (Non-Voting)

Gyselle Saner, Seaport

The Selection Committee will meet to review written or printed material regarding the qualifications of each of the certified firms as it relates to the requirements defined in the advertised document. If required, the Selection Committee will select several candidate firms meeting the published criteria, to make oral presentations at a properly noticed public hearing to the full Selection Committee.

The Selection Committee shall be responsible for evaluating, rating and ranking the proposals by each Committee member, based on the criteria and procedure contained in the advertised document. The Evaluation/Selection Committee will first evaluate and rank responsive proposals on the Technical (Quality) criteria. If responsive proposers are invited to make oral presentations, the Committee may re-rate and re-rank the proposals based upon the written documents combined with the oral presentation. You may utilize staff of the issuing department and the using agency to conduct a preliminary review of the proposals for responsiveness to the technical requirements. All requests for specific determinations shall be made in writing to the County Attorney's Office.

You are directed to assist me in the selection process considering the factors delineated in the advertised document. These factors may include methodology and management approach, qualifications and experience of principals and staff, financial stability, proposer's past performance of similar scope and size, proposer's detailed plans to meet the objectives of each task, activity, etc., pursuant to any schedule, proposer's previous County experience, history and experience of the firm or individual(s), understanding of the project and the County's objectives, responsiveness to the established requirements, and Cost/Revenue (normally separate and sealed). When the document requires the proposer to provide cost/revenue in a separate sealed envelope, cost/revenue will be considered separately and after the other criteria have been evaluated.

If you are unable to participate in the Selection process, contact this office through Small Business Development (SBD) by memorandum documenting the reason why you cannot participate. Only in cases of dire urgency may you be excused from participation.

The alternate committee member will serve only in the event of an approved substitution. No substitution of committee members shall be allowed after the first official meeting of the committee. The Department of Procurement Management's (DPM) RFP Unit may substitute the chairperson to ensure the appropriate level of staffing expertise as deemed necessary to accommodate the needs of this solicitation.

Following the oral presentation, or upon completion of the review process, the Committee shall prepare and submit a memorandum to include a narrative of the evaluation and justification of the top recommended firm(s) based upon the reasoning and mathematical formula, if utilized, and attach supporting documentation and a summary sheet which MUST include the following information:

Name of firm(s)  
Quality Rating Score  
Price  
Adjusted Score (if applicable)  
Committee's Overall Ranking

This report should be submitted to me through SBD for review and consideration for further recommendation to the Board of County Commissioners.

As a matter of administrative policy and to maintain a fair and impartial process, all individuals appointed to the Selection Committee (including the Chairperson) and staff are instructed to refrain from discussing the solicitation with prospective lobbyists and/or consultants. Committee members are reminded that in accordance with the Cone of Silence Ordinance 98-106, they are prohibited from having any communication with potential respondents and/or their representatives. Violation of this policy could lead to termination.

All questions must be directed to the staff contact person(s) designated by the issuing department.

c: Miriam Singer, Director, DPM  
Bill Johnson, Director, Seaport  
Jose Abreu, Director, MDAD  
Penelope Townsley, Director, SBD

Selection Committee

Lydia Osborne, DPM, Non-Voting Chairperson  
Hydi Webb, Seaport  
Danny B. Ball, Seaport  
Matthew J. Lewis, Norwegian Cruise Lines  
Dustin Nason, Royal Caribbean Cruise Lines  
Albert Porter, SBD  
Ricardo Fernandez, MDAD (Alternate)

Technical Advisor (Non-Voting)

Gyselle Saner, Seaport