



MEMORANDUM

Supplement to
Agenda Item No. 11(A)(3)

TO: Honorable Chairwoman Rebeca Sosa
and Members, Board of County Commissioners

DATE: December 16, 2014

FROM: R. A. Cuevas, Jr.
County Attorney

SUBJECT: Supplemental report required by
resolution authorizing bonds to be
issued by Capital Trust Agency on
behalf of Miami Community
Charter School, Inc.

Section 2 of the Resolution provides that, prior to the consideration of the Resolution, the Commission accept a report of a public hearing conducted by a hearing officer. Enclosed is the report from the hearing officer. No one from the public appeared at the public hearing.

The accompanying resolution was prepared and placed on the agenda at the request of Prime Sponsor Commissioner Dennis C. Moss.



R. A. Cuevas, Jr.
County Attorney

RAC/ep

**REPORT OF HEARING OFFICER
(MIAMI COMMUNITY CHARTER SCHOOL)**

This instrument shall constitute the official report of the undersigned designated official of the Capital Trust Agency (the "Agency"), a separate legal and administrative agency created and existing under Chapter 163, Part I, and Chapter 617, Florida Statutes, Chapter 163, Part I, et seq., Chapter 166, Part II, Florida Statutes, Chapter 617, Florida Statutes and other applicable provisions of law, with respect to a public hearing scheduled and held by the Agency on December 10, 2015, in connection with the proposed issuance of the Agency's not exceeding \$9,000,000 revenue bonds (the "Bonds") on behalf of Miami Community Charter School, Inc., a Florida not for profit corporation (the "Borrower"), whose principal place of business is 101 SW Redland Road, Homestead, Florida 33034. The proceeds of the Bonds will be loaned to the Borrower for financing or refinancing all or a part of the costs of the acquisition, construction, installation and equipping of an expansion to the Borrower's existing educational facilities for grades K-5 and an expansion to the Borrower's existing educational facilities for grades 6-12, in each case including related facilities, fixtures, furnishings and equipment, as described in Exhibit A attached hereto (the "Facilities"), located in Miami-Dade County, Florida (the "County").

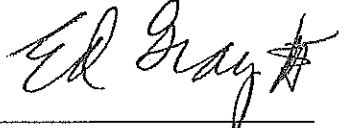
The public hearing was duly advertised in the *Miami Herald*, a newspaper of general circulation in the jurisdiction of the County, on November 26, 2014. The proof of publication was presented to me at such hearing, and a copy is attached hereto as Exhibit "B" (the "Notice").

The hearing commenced at the time and location stated in the Notice. At such hearing, interested individuals were afforded reasonable opportunity to express their views, both orally and in writing, on all matters pertaining to the plan of finance and the financing of the Facilities, and the proposed use of the proceeds were presented. When the information had been presented, opportunity was given for members of the public in attendance to give their input. It was noted that no written communication was received.

The undersigned then concluded the hearing. A written transcript of the hearing is attached hereto as Exhibit "C".

Respectfully submitted,

By: _____


Ed Gray, III
Executive Director
Capital Trust Agency

**EXHIBIT "A" TO
REPORT OF HEARING OFFICER
(MIAMI COMMUNITY CHARTER SCHOOL)**

The Facilities consists of the acquisition, construction, installation and equipping of an expansion to the Borrower's existing educational facilities for grades K-5, including a 2-story building which will contain approximately 10,000 – 14,000 square feet and which will include classrooms, cafeteria area and related parking, and include the acquisition of the site therefor containing approximately ½ acre, and an expansion to the Borrower's existing educational facilities for grades 6-12, including a building containing approximately 33,000 square feet which will include classrooms, gymnasium, and food service area, in each case including related facilities, fixtures, furnishings and equipment. The Facilities will be owned by the Borrower and operated by the Borrower as charter school facilities pursuant to Section 1002.33, Florida Statutes, as amended.

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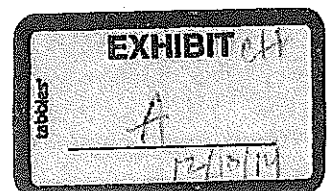
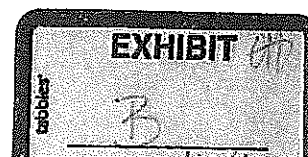


EXHIBIT "B" TO
REPORT OF HEARING OFFICER
(MIAMI COMMUNITY CHARTER SCHOOL)

PROOF OF PUBLICATION

[FOLLOWS]



Miami Herald

MEDIA COMPANY

**PUBLISHED DAILY
MIAMI-DADE-FLORIDA**

**STATE OF FLORIDA
COUNTY OF MIAMI-DADE**

Before the undersigned authority personally
appeared:

JEANNETTE MARTINEZ

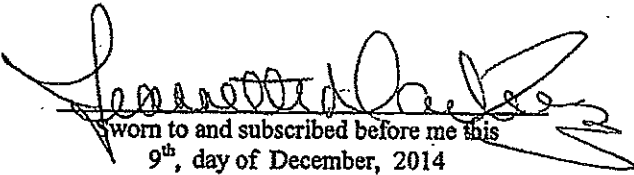
who on oath says that he/she is

CUSTODIAN OF RECORDS

of The Miami Herald, a daily newspaper published at
Miami in Miami-Dade County, Florida; that the attached
copy of advertisement that was published was published in said
newspaper in the issue of:

November 26, 2014

Affiant further says that the said The Miami Herald
is a newspaper published at Miami, in the said Miami-Dade
County, Florida and that the said newspaper has
heretofore been continuously published in said Dade
County, Florida each day and has been entered as
second class mail matter at the post office in Miami,
in said Miami-Dade County, Florida, for a period of one
year next preceding the first publication of the
attached copy of advertisement; and affiant further
says that he has neither paid nor promised any
person, firm or corporation any discount, rebate,
commission or refund for the purpose of securing
this advertisement for publication in the said
newspapers(s).


worn to and subscribed before me this
9th, day of December, 2014

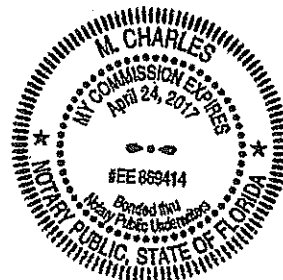
My Commission

Expires: April 24, 2017

Millie Charles



Notary



Join R Rovira MD will close his practice 12/1/14. His patients may request copies of their records by calling 805-552-5354 or by writing P.O. BOX 365006, Pinecrest, FL 33256-3006

NOTICE OF PUBLIC HEARING

For the purpose of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), notice is hereby given that a public hearing will be held at 12:00 p.m. or as soon thereafter as practicable, on Wednesday, December 10, 2014, at the Teacher Break Room of the Miami Community Charter School, 18720 SW 352nd Street, Florida City, in Miami-Dade County, Florida 33024. The purpose of the public hearing is to consider a plan of finance for the purpose, among other things, of providing funds to be loaned by the Capital Trust Agency (the "Agency") to Miami Community Charter School, Inc., a Florida not for profit corporation (the "Borrower"), for the purpose of financing or refinancing all or a part of the costs of the acquisition, construction, installation and equipping of an expansion to the borrower's existing educational facilities for grades K-5, including a 2-story building which will contain approximately 10,000 - 14,000 square feet and which will include classrooms, cafeteria area and related parking, and include the acquisition of the site thereof consisting of approximately 1/2 acre of land, located at 925 SW 1st Street, Florida City, in Miami-Dade County, Florida 33034 and approximately 12,473 square feet of land, located at 921 SW 1st Street, Florida City, in Miami-Dade County, Florida, 33034, and an expansion to the borrower's existing educational facilities for grades 6-12, including a building containing approximately 13,000 square feet which will include classrooms, gymnasium, and food service area, located at 18720 SW 352nd Street, Florida City, in Miami-Dade County, Florida 33024, in each case including related facilities, fixtures, furnishings and equipment (collectively, the "Facility").

The plan of finance contemplated that the Agency will issue, in respect to such Facility, not exceeding \$9,000,000 in aggregate principal amount of its revenue bonds, in one or more tax-exempt or taxable series (the "Bonds"), and loan the proceeds of such bonds to the Borrower to provide funds for the Facility. The Facility will be owned by the Borrower and operated by the Borrower as charter school facilities pursuant to Section 1002.33, Florida Statute, as amended.

The purpose of the public hearing is to comply with the

CONTINUED IN NEXT COLUMN

MANAGEMENT CONSULTING ASSOCIATES, LTD.

BY: Manuel Castillo, Sr. TITLE: Executive Director

EQUAL OPPORTUNITY EMPLOYER

DATE (S) FOR PUBLICATION: 11/21, 23 & 26/2014

THE EASTERN CARIBBEAN SUPREME COURT IN THE HIGH COURT OF JUSTICE

SAINT LUCIA CLAIM NO. SLURCV201410628

BETWEEN:

(1) DRAKE DEVELOPMENT LTD, (2) G.G. JACOB AND COMPANY LTD. (in Receivership) Claimants and GRATIA JACOB Defendant

TO: GRATIA JACOB whose last known address was Marigot, Castries, St. Lucia.

NOTICE

TAKE NOTICE that Claim SLURCV201410628 has been filed in the High Court of Justice, St. Lucia against you by the Claimants (1) DRAKE DEVELOPMENT LTD and (2) G.G. JACOB AND COMPANY LTD. (in Receivership).

SERVICE pursuant to Order of Her Ladyship, the Honorable Justice Rosalyn E. Wilkinson made on the 3rd day of November, 2014 of the Claim Form and Statement of Claim and all other proceedings in this matter will be effected on you through advertisements in two publications of the Miami Herald and the Saint Lucia Gazette.

IF YOU DESIRE to defend this action or to be heard you must (1) within twenty eight (28) days of the date of the last publication file an Acknowledgement of Service at the Registry of the High Court of Justice, Peyton Street in the City of Castries in Saint Lucia; and (2) within fifty six (56) days of the last publication file a Defence at the Registry of the High Court of Justice, Peyton Street in the City of Castries in Saint Lucia.

IN DEFAULT of filing an Acknowledgement of Service or Defence within the time required, the Court may hear the case in your absence without further notice and judgment may be granted in favour of the Claimants.

THE Claim Form and Statement of Claim can be viewed at the High Court Office at Peyton Street, Castries, Saint Lucia - Telephone number (758) 453-1916, Fax (758) 453-1917. The office is open between 9:00 a.m. and 2:00 p.m. on Monday to Thursday and between 9:30

CONTINUED IN NEXT COLUMN

McIntosh 441. Dealership experience in a ANIST. Excellent pay plan. Call 305-219-0723. Email anjoyo.anthony@gmail.com.

EDUCATION

TECHNICAL TEACHERS
The Education Advisor
If looking for Tech. Prep Teachers. Classes meet daily Monday through Friday from January 5th until the first week of June. If you are free to work during these times and have high test scores please consider applying. High test scores a plus! Email: pntech@ednet.com

ENGINEERING / TECHNICAL

REGISTERED STRUCTURAL ENGINEER

With mid-rise & high-rise building experience
Good Benefits, So Fla. Area
Resume to: naassistant@pami.com

GENERAL LABOR / DOMESTIC

NON-CERTIFIED HOUSEKEEPER
Needed for 12-20 hrs/wk, caring for a condominium in Miami Beach. Duties include laundry and gen. housekeeping. MUST be fluent in English, live in Miami Beach and have an eye for detail. Report, check and ref. req. Contact Paul for info. Call 408-305-6878 Email: paul771@live.com

GOVERNMENT

CITY OF AVENTURA

STARTING POLICE OFFICER

Starting pay will range between \$33,004.34 - \$62,275.78 (depending on experience)
Closing date is December 17th, 2014

The City of Aventura is accepting applications for Full Time Certified Police Officers to establish an eligibility list for projected Police Officer openings and for open Reserve Officer positions. Official City application required and is available online. For more detailed job description, information, and requirements please see the City's website at: www.cityofaventura.com under jobs or at 19200 West Country Club Drive, Aventura, FL 33180. Mail or Fax application to: 305-466-8939 604

years' scores, high school & valid driver's license and open Criminal Background Application & submitted within 2 weeks. Background investigations & conducted. For additional info visit our website www.miamipov.com/employers

HEALTHCARE

DERMATOLOGY PRACTICE

has the following position: **MEDICAL ASST.**
LIC'D AESTHETICIAN, RN and BILLING
FT, Kendall area. Bilingual Sp/En. Excellent bene. Fax resume: 305-274-601

PHYSICIANS Internal Med Family Medicine & GI Practice. Competitive Salary and Benefits. Send resume to: hr@medcentral.com 105-885-5205 Fax 718-618 Email: hr@medcentral.com

RECEPTIONIST

Bilingual, English/Spanish
FT. Experienced. Benefit Dental off. exp. West Ken
Call: 305-382-5000
Fax res: 305-382-1615

HOSPITALITY

DIPLOMAT RESORT & SP

Applications Welcome! If you are looking to work for an innovative, forward thinking hospitality leader offering best-in-class product, services and amenities, then please consider joining us. Diplomat Resort & Spa accepting applications for multiple positions include:

- Front Office Agents
- Security Officers
- Housekeeping
- Dispatcher/Supervisor

To view a comprehensive list, job details & to apply online: www.HiltonWorldwide.com/careers
Curio a Collection by Hilton
EO/AA/Dis/Minor/Veterans

MiamiHerald.com/Class

NOTICE OF PUBLIC HEARING

For the purpose of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), notice is hereby given that a public hearing will be held at 12:00 p.m., or as soon thereafter as practicable, on Wednesday, December 10, 2014, at the Teacher Break Room of the Miami Community Charter School, 18720 SW 352nd Street, Florida City, in Miami-Dade County, Florida 33034. The purpose of the public hearing is to consider a plan of finance for the purpose, among other things, of providing funds to be loaned by the Capital Trust Agency (the "Agency") to Miami Community Charter School, Inc., a Florida not for profit corporation (the "Borrower"), for the purpose of financing or refinancing all or a part of the costs of the acquisition, construction, installation and equipping of an expansion to the Borrower's existing educational facilities for grades K-5, including a 2-story building which will contain approximately 10,000 – 14,000 square feet and which will include classrooms, cafeteria area and related parking, and include the acquisition of the site therefor consisting of approximately ½ acre of land, located at 925 SW 1st Street, Florida City, in Miami-Dade County, Florida 33034 and approximately 12,473 square feet of land, located at 921 SW 1st Street, Florida City, in Miami-Dade County, Florida, 33034, and an expansion to the Borrower's existing educational facilities for grades 6-12, including a building containing approximately 33,000 square feet which will include classrooms, gymnasium, and food service area, located at 18720 SW 352nd Street, Florida City, in Miami-Dade County, Florida 33034, in each case including related facilities, fixtures, furnishings and equipment (collectively, the "Facility").

The plan of finance contemplates that the Agency will issue, in respect to such Facility, not exceeding \$9,000,000 in aggregate principal amount of its revenue bonds, in one or more tax-exempt or taxable series (the "Bonds"), and loan the proceeds of such Bonds to the Borrower to provide funds for the Facility. The Facility will be owned by the Borrower and operated by the Borrower as charter school facilities pursuant to Section 1002.33, Florida Statutes, as amended.

The purpose of the public hearing is to comply with the provisions of Section 147(f) of the Code. Miami-Dade County (the "County") will not issue, and will not be obligated to repay, the Bonds.

The Bonds, when issued, will be special, limited obligations payable solely out of the revenues, income and receipts pledged to the payment thereof and derived from financing agreements with the Borrower. The Agency will not be obligated to pay the principal of, premium, if any, or interest on the Bonds except from the payments of the Borrower. The Bonds will not constitute (i) a debt, liability or obligation of the Agency, the County, the State of Florida (the "State"), or any political subdivision, public agency or municipality thereof, (ii) a pledge of the full faith and credit of the Agency, the County, the State, or any political subdivision, public agency or municipality thereof, or (iii) a pledge of the taxing power of the County, the State, or any political subdivision or municipality thereof. The Agency has no taxing power.

At the time and place fixed for said public hearing all who appear will be given an opportunity to express their views for or against the proposal to approve said Bonds and the plan of finance. Prior to said public hearing, written comments may be delivered to the Capital Trust Agency, attention Executive Director, at 315 Fairpoint Drive, Gulf Breeze, Florida 32561. All persons are advised that, if they decide to appeal any decision made by the County with respect

to any matter considered at this public hearing, they will need a record of the proceedings, and for such purpose, they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. All interested persons are invited to present their comments at the time and place set forth above.

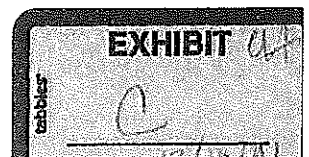
Following the public hearing, the Agency will thereafter submit its report concerning the public hearing to the applicable elected representative of the County responsible for approving the issuance of the Bonds for purposes of Section 147(f) of the Code.

IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990, AS AMENDED, ALL PERSONS WHO ARE DISABLED AND WHO NEED SPECIAL ACCOMMODATIONS TO PARTICIPATE IN THIS PUBLIC HEARING BECAUSE OF THAT DISABILITY SHOULD CONTACT THE EXECUTIVE DIRECTOR AT (850) 934-4046 AT LEAST 48 HOURS IN ADVANCE OF THE MEETING, EXCLUDING SATURDAY AND SUNDAY.

EXHIBIT "C" TO
REPORT OF HEARING OFFICER
(MIAMI COMMUNITY CHARTER SCHOOL)

TRANSCRIPT OF PUBLIC HEARING

[FOLLOWS]



**TEFRA HEARING PROCEDURES
(MIAMI COMMUNITY CHARTER SCHOOL)**

(1) Could you please describe the facility to be financed with the Bonds?

The Bonds are being issued for the purpose, among other things, of financing or refinancing all or a part of the costs of the acquisition, construction, installation and equipping of an expansion to the Borrower's existing educational facilities for grades K-5 and an expansion to the Borrower's existing educational facilities for grades 6-12, in each case including related facilities, fixtures, furnishings and equipment, located in Miami-Dade County, Florida (the "Facilities").

The Facilities will be acquired and owned and operated by Miami Community Charter School, Inc., a Florida not for profit corporation, hereinafter referred to as the Borrower, and whose principal place of business is 101 SW Redland Road, Homestead, Florida 33034.

2) How will the Bond proceeds be used?

The proceeds of the Bonds will be loaned to the Borrower for the purpose of, among other things, financing the costs of acquisition, construction, installation and equipping of the Facilities by the Borrower.

3) What is the public purpose for the Bond Issue?

The public purpose for this bond issue is to provide quality educational facilities for school children in grades K through 12 in the community, provide employment in the community where the Facilities are located and promote and advance the economic prosperity, living conditions and the general welfare of the State of Florida and its people.

4) Will the Capital Trust Agency or the City be responsible for repaying the Bonds?

The Bonds will expressly state that none of the Capital Trust Agency, Miami-Dade County, the City of Gulf Breeze, the State, or any other municipality, political subdivision, or public agency of the State is liable to pay the principal of or interest on the Bonds.

5) What is the maximum amount of tax-exempt Bonds that will be issued?

The maximum amount of tax-exempt Bonds to be issued to provide funds for the facility will be an amount not to exceed \$9,000,000.

1) Persons attending and offering comments are noted in the attached record of persons appearing at the hearing.

2) No oral or written communication was received by the Capital Trust Agency concerning the public hearing.

The public hearing was then concluded.

In the Matter Of:
Miami Community Charter Schools

HEARING

December 10, 2014



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PUBLIC HEARING

TEFRA HEARING

(MIAMI COMMUNITY CHARTER SCHOOLS)

BY: ED GRAY, EXECUTIVE DIRECTOR
DATE: DECEMBER 10, 2014
TIME: 12:00 p.m. - 12:02 p.m.
LOCATION: MIAMI COMMUNITY CHARTER SCHOOL
18720 SOUTHWEST 352nd STREET
FLORIDA CITY, FLORIDA 33034
ATTORNEY/CLIENT SESSION TAKEN BY/BEFORE:
REPORTER: CHELSEA HLAVACH, COURT REPORTER
AND NOTARY PUBLIC

1 A P P E A R A N C E S:

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4 ED GRAY, III, ESQUIRE
5 OF: Capital Trust Agency
6 315 Fairpoint Drive
7 Gulf Breeze, Florida 32561
8 Edgray3@muniad.com

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10 Executive Director

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12 ALSO PRESENT:

13 MARK GOTZ, School Representative

14 JANET VALEZ, School Representative

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P R O C E E D I N G S

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BY MR. GRAY:

Q. My name is Ed Gray. I'm the executive director of the Capital Trust Agency. Today's hearing was duly noticed in the Miami Herald; affidavit of publication we'll include as an exhibit, dated November 26th, 2014. So the notice was published and noticed for the public to attend.

In that same notice reference was made that if anyone wanted to include written comments, to mail them to the address of our office. As of yesterday's date no written comments had been received.

We are convened here at the offices of the Miami Community Charter School High School as published. No one is in attendance except personnel of the school; therefore, since there's no general members of the public or anywhere else here to offer comments or ask questions, I will include as a part of the transcript information related to the project.

I am also going to conclude the hearing in recognition of no one being here. So the public hearing is now closed.

(The public hearing concluded at 12:02 p.m.)

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CERTIFICATE OF REPORTER

STATE OF FLORIDA
COUNTY OF MIAMI-DADE

I, CHELSEA HLAVACH, Shorthand Reporter and Notary Public, State of Florida, HEREBY CERTIFY that I was authorized to and did stenographically report the public hearing and the foregoing transcript, pages 1 through 3, inclusive, is a true and accurate record of my stenographic notes.

I FURTHER CERTIFY that I am not a relative, employee, attorney, or counsel to any of the parties, nor am I a relative or employee of any of the parties' attorney or counsel connected with the action, nor am I financially interested in the action.

Dated this 10th day of December, 2014.



Chelsea Hlavach, Notary Public,
State of Florida at Large

<p>1</p> <p>12:02 3:23</p> <p>2</p> <p>2014 3:7 26th 3:7</p> <p>A</p> <p>address 3:11 affidavit 3:6 Agency 3:5 attend 3:8 attendance 3:15</p> <p>C</p> <p>Capital 3:5 Charter 3:14 closed 3:22 comments 3:10,12, 17 Community 3:14 conclude 3:20 concluded 3:23 convened 3:13</p> <p>D</p> <p>date 3:11 dated 3:7 director 3:4 duly 3:5</p> <p>E</p> <p>Ed 3:4 executive 3:4 exhibit 3:7</p>	<p>G</p> <p>general 3:16 Gray 3:3,4</p> <p>H</p> <p>hearing 3:5,20,21,23 Herald 3:6 High 3:14</p> <p>I</p> <p>include 3:7,10,18 information 3:18</p> <p>M</p> <p>made 3:9 mail 3:10 members 3:16 Miami 3:6,13</p> <p>N</p> <p>notice 3:8,9 noticed 3:6,8 November 3:7</p> <p>O</p> <p>offer 3:17 office 3:11 offices 3:13</p> <p>P</p> <p>p.m. 3:23 part 3:18 personnel 3:15 project 3:19 public 3:8,16,21,23</p>	<p>publication 3:6 published 3:8,14</p> <p>Q</p> <p>questions 3:17</p> <p>R</p> <p>received 3:12 recognition 3:21 reference 3:9 related 3:18</p> <p>S</p> <p>school 3:14,15</p> <p>T</p> <p>Today's 3:5 transcript 3:18 Trust 3:5</p> <p>W</p> <p>wanted 3:10 written 3:10,12</p> <p>Y</p> <p>yesterday's 3:11</p>
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