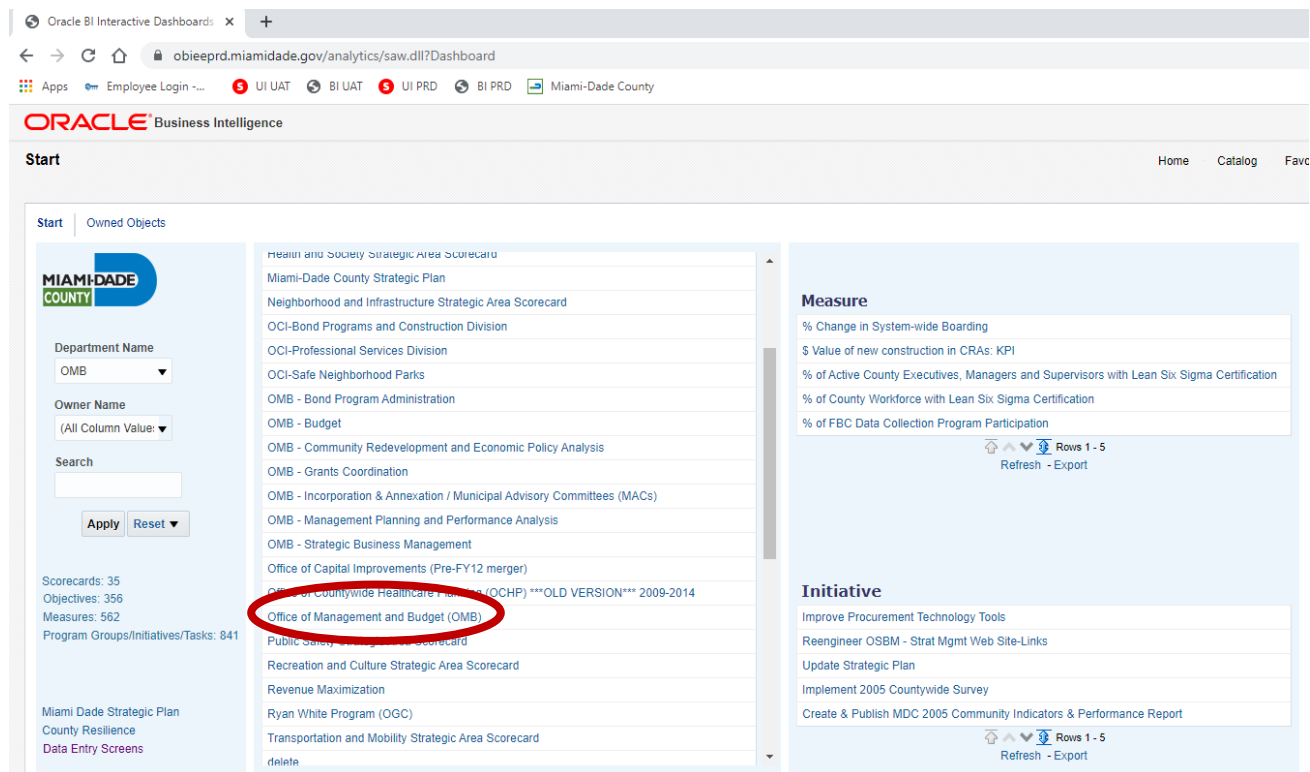


Attachment A-7

Business Plan Report Print Instructions for the Strategic Performance Management System

Step 1: Select your Scorecard in BI

- From the **Oracle Business Intelligence (BI) start page** (<https://obieeprd.miamidade.gov/analytics>), click on your department's main scorecard.



The screenshot shows the Oracle BI Interactive Dashboards start page. The browser address bar displays obieeprd.miamidade.gov/analytics/saw.dll?Dashboard. The page header includes the Oracle Business Intelligence logo and navigation links for Home, Catalog, and Favs. The main content area is divided into three sections:

- Start**: A sidebar on the left with filters for Department Name (OMB), Owner Name, and Search. It also displays statistics: Scorecards: 35, Objectives: 356, Measures: 562, and Program Groups/Initiatives/Tasks: 841.
- Owned Objects**: A central list of scorecards. The "Office of Management and Budget (OMB)" scorecard is highlighted with a red circle. Other visible scorecards include "Health and Society Strategic Area Scorecard", "Miami-Dade County Strategic Plan", "Neighborhood and Infrastructure Strategic Area Scorecard", "OCI-Bond Programs and Construction Division", "OCI-Professional Services Division", "OCI-Safe Neighborhood Parks", "OMB - Bond Program Administration", "OMB - Budget", "OMB - Community Redevelopment and Economic Policy Analysis", "OMB - Grants Coordination", "OMB - Incorporation & Annexation / Municipal Advisory Committees (MACs)", "OMB - Management Planning and Performance Analysis", "OMB - Strategic Business Management", "Office of Capital Improvements (Pre-FY12 merger)", "Office of Countywide Healthcare Planning (OCHP) ***OLD VERSION*** 2009-2014", "Public Safety Strategic Area Scorecard", "Recreation and Culture Strategic Area Scorecard", "Revenue Maximization", "Ryan White Program (OGC)", and "Transportation and Mobility Strategic Area Scorecard".
- Measure**: A section on the right displaying a list of measures, including "% Change in System-wide Boarding", "\$ Value of new construction in CRAs: KPI", "% of Active County Executives, Managers and Supervisors with Lean Six Sigma Certification", "% of County Workforce with Lean Six Sigma Certification", and "% of FBC Data Collection Program Participation". It includes a "Rows 1 - 5" indicator and "Refresh - Export" buttons.
- Initiative**: A section on the right displaying a list of initiatives, including "Improve Procurement Technology Tools", "Reengineer OSBM - Strat Mgmt Web Site-Links", "Update Strategic Plan", "Implement 2005 Countywide Survey", and "Create & Publish MDC 2005 Community Indicators & Performance Report". It also includes a "Rows 1 - 5" indicator and "Refresh - Export" buttons.

Step 2: Select Business Plan

Start | Owned Objects

MIAMI-DADE
COUNTY

Department Name

OMB

Owner Name

(All Column Value)

Search

Apply Reset

Scorecards: 35

Objectives: 356

Measures: 562

Program Groups/Initiatives/Tasks: 841

Miami Dade Strategic Plan

County Resilience

Data Entry Screens

Health and Society Strategic Area Scorecard

Miami-Dade County Strategic Plan

Neighborhood and Infrastructure Strategic Area Scorecard

OCI-Bond Programs and Construction Division

OCI-Professional Services Division

OCI-Safe Neighborhood Parks

OMB - Bond Program Administration

OMB - Budget

OMB - Community Redevelopment and Economic Policy Analysis

OMB - Grants Coordination

OMB - Incorporation & Annexation / Municipal Advisory Committees (MACs)

OMB - Management Planning and Performance Analysis

OMB - Strategic Business Management

Office of Capital Improvements (Pre-FY12 merger)

Office of Countywide Healthcare Planning (OCHP) ***OLD VERSION*** 2009-2014

Office of Management and

Public Safety Strategic Area

Recreation and Culture Str

Revenue Maximization

Ryan White Program (OGC)

Transportation and Mobility Strategic Area Scorecard

delete

Department Scorecard

Resiliency Scorecard

Business Plan

Select **"Business Plan"** from the dropdown menu

Step 3: Verify Business Plan Report Contents

Business Plan Report Office of Management and Budget (OMB) Current Year: FY 2018-2019 Next Year: FY 2019-2020

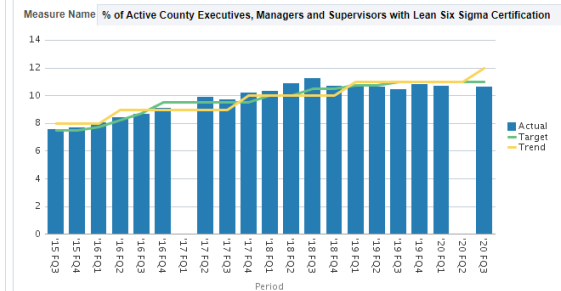
Perspective Name	Objective Name	Grand Parent Objective Name	Parent Objective Name	Measure Name	Details	Resilience Driver	As of	VR Flag	Actual	Target	Current Year Annualized Target	Next Year Annualized Target
Customer	Lead/Conduct Performance Analysis Projects (OMB)		GG4: Effective leadership and management practices	Performance Analysis Projects Completed	➡	Promote Leadership and Effective Management	2019 FY		8	9	9	8
	Actively pursue grant and sponsorship funding opportunities (OMB)	GG4: Effective leadership and management practices	GG4-1: Provide sound financial and risk management	Grant, Sponsorship, & Marketing Funding Received (in \$ millions) -- Annual	➡	Foster Economic Prosperity	2019 FY		\$58.4M	\$40.0M	n/a	n/a
			GG4-2: Effectively allocate and utilize resources to meet current and future operating and capital needs	Grant, Sponsorship, & Marketing Funding Received (in \$ millions) -- Annual	➡	Foster Economic Prosperity	2019 FY		\$58.4M	\$40.0M	n/a	n/a
	Provide Excellent Customer Service (OMB)	GG1: Accessible, fair and responsible government	GG1-2: Support a customer-focused organization	Percentage of Payments Processed within 21-Days - Ryan White	➡	Promote Leadership and Effective Management	Jul '20		n/a	85.0%	85.0%	n/a
				County Quarterly Budget Report issued to the Board within 45 days after quarter-end	➡	Promote Leadership and Effective Management	'20 FQ2		Yes	Yes	1	n/a
				Percentage of Payments Processed within 21-Days - CBOs	➡	Promote Leadership and Effective Management	Jul '20		100.0%	85.0%	85.0%	n/a
Monitor County Bond Programs (OMB)		GG4: Effective leadership and management practices	GG4-1: Provide sound financial and risk management	Conduct at least 4 GOB Citizens Advisory Committee (CAC) meetings per fiscal year	➡	Empower a Broad Range of Stakeholders	'20 FQ2		2	1	n/a	n/a

Current and future annualized targets

Department Scorecard Objectives

Parent and Grandparent Objectives in Strategic Plan

Initiatives inclusive of "Priority Initiatives"



Child Measures

Measure Name	% of Active County Executives, Managers and Supervisors with Lean Six Sigma Certification				
Child Measure Name	As Of	Child Actual	Child Target	Child Variance	

Variance Reports

Measure Name % of Active County Executives, Managers and Supervisors with Lean Six Sigma Certification				
As Of	VR Comments	VR Status	VR User	VR Updated Date

Objective Name	Initiative	As Of	Status	Budget	Timing	Quality	Risk	Scope	Owners
Lead/Conduct Performance Analysis Projects (OMB)	SBD Construction CSBE Prompt Payments	8/21/2020	Complete			➡			Ferreira, Roy (OMB); Horton-Tavera, Amy (OMB)
	HR Recruitment	8/21/2020	Complete			➡			Morales, Mayra E. (OMB)

Step 4: Print your Business Plan Report

ORACLE Business Intelligence

Search All Advanced Help Sign Out

Scorecard Home Catalog Favorites Dashboards New Open Signed in As Ferreira, Roy (OMB)

Department Scorecard Resiliency Scorecard Business Plan **Printable Business Plan**

As Of 10/21/2021 Apply Reset

Business Plan Report
Office of Management and Budget (OMB)

Perspective Name	Objective Name	Grand Parent Objective Name	Parent Objective Name	Measure Name	Details	Resilience Driver	As of	VR Flag	Actual
Customer	Provide Excellent Customer Service (OMB)	GG1: Accessible, fair and responsible government	GG1-2: Support a customer-focused organization	Percentage of Payments Processed within 21-Days - Ryan White		LS-1: Promote Leadership and Effective Management	Feb '21		100.0
				County Quarterly Budget Report issued to the Board within 45 days after quarter-end		LS-1: Promote Leadership and Effective Management	'20 FQ2	Yes	Yes Yes Yes
				Percentage of Payments Processed within 21-Days - CBOs		LS-1: Promote Leadership and Effective Management	Sep '21	n/a	85.0% 85.0% 85.0%

Printable PDF Print
Printable HTML Export to Excel
Refresh
Create Bookmark Link
Create Prompted Link
Apply Saved Customization
Save Current Customization...
Edit Saved Customizations...
Clear My Customization

- Click on the **“Printable Business Plan”** tab

- To **print** your Business Plan, go to the top of the page on the right side and click on the gear icon

- Select **“Print”** from the dropdown choices

- Then select **“Printable HTML”**

-Note: Do not select “Printable PDF as the application will not print your Business Plan correctly.

Step 5: Print your Business Plan Report

Oracle BI Interactive Dashboard: X

obieeprdmiamidadegovanalytics/saw.dll?Dashboard

Apps UI PRD BI PRD RfoUAT Pluralsight | The tec... BU StrategicPerfor... EPARS Network Service De... Employee Login ... ARCGIS COM v2.0 - Add Task Reading I

As Of <= 10/21/2021

Business Plan Report
Office of Management and Budget (OMB)

Perspective Name	Objective Name	Grand Parent Objective Name	Parent Objective Name	Measure Name	Details	Resilience Driver	As of	VR Flag	Actual	Target	FY2021-22 Annualized Target	FY2022-23 Annualized Target
Customer	Provide Excellent Customer Service (OMB)	GG1: Accessible, fair and responsible government	GG1-2: Support a customer-focused organization	Percentage of Payments Processed within 21-Days - Ryan White	LS-1: Promote Leadership and Effective Management	Feb '21		100.0%	85.0%	85.0%	85.0%	
				County Quarterly Budget Report issued to the Board within 45 days after quarter-end	LS-1: Promote Leadership and Effective Management	'20 FQ2	Yes	Yes	Yes	Yes		
				Percentage of Payments Processed within 21-Days - CBOs	LS-1: Promote Leadership and Effective Management	Sep '21	n/a	85.0%	85.0%	85.0%		
	Actively pursue grant and sponsorship funding opportunities (OMB)	GG4: Effective leadership and management practices	GG4-1: Provide sound financial and risk management	Grants, Sponsorship & Marketing Funding Received (in \$ millions) - Annual	ES-3: Foster Economic Prosperity	2021 FY		n/a	\$55.0M	\$55.0M	\$55.0M	
				Grants, Sponsorship & Marketing Funding Received (in \$ millions) - Annual	ES-3: Foster Economic Prosperity	2021 FY		n/a	\$55.0M	\$55.0M	\$55.0M	
	Monitor County Bond Programs (OMB)	GG4: Effective leadership and management practices	GG4-1: Provide sound financial and risk management	Conduct at least 4 GOB Citizens Advisory Committee (CAC) meetings per fiscal year	LS-2: Empower a Broad Range of Stakeholders	'20 FQ4	1	1	n/a	n/a		
				Value of BBC-GOB funds expended (in millions)	ES-3: Foster Economic Prosperity	Dec '20	\$6.3M	n/a	n/a	n/a		
				Number of Business Days to Process BBC-GOB Reimbursement	LS-1: Promote Leadership and Effective Management	'21 FQ1	5.43 days	10.00 days	10.00 days	10.00 days		

- Next, a new tab will open to display your formatted Business Plan report.

Step 6: Print your Business Plan Report

The screenshot shows a web browser window with a report table. The browser's menu is open, and the 'Print...' option is highlighted. A red circle highlights the three-dot menu icon in the top right corner of the browser. A red arrow points from the text 'Select "Print" from the dropdown choices' to the 'Print...' option in the menu.

Resilience Driver	As of	VR Flag	Actual
-1: Promote Leadership and Effective Management	Feb '21		100%
-1: Promote Leadership and Effective Management	'20 FQ2		Yes
-1: Promote Leadership and Effective Management	Sep '21		n/a
-3: Foster Economic Prosperity	2021 FY		n/a
-3: Foster Economic Prosperity	2021 FY		n/a

- To print your Business Plan, go to your browser's print feature (in Chrome this is located at the top-right area of the page. Click on the 3 dots icon).

Select "**Print**" from the dropdown choices

Step 7: Print your Business Plan Report to PDF

10/21/21, 10:19 AM
Grade BI Interactive Dashboards - Scorecard
As Of: 10/21/2021
Business Plan Report
Office of Management and Budget (OMB)

Perspective Name	Objective Name	Grand Parent Objective Name	Parent Objective Name	Measure Name	Details	Resilience Driver	As of	VR Flag	Actual	Target	FY2021-22 Annualized Target	FY2022-23 Annualized Target
Customer	Provide Excellent Customer Service (OMB)	GG1: Accessibility, fair and responsible government	GG1-1: Support a customer-focused organization	Percentage of Payments Processed within 21-Days - Ryan White	100.0%	85.0%	85.0%	85.0%	Feb '21	100.0%	85.0%	85.0%
				County Quarterly Budget Report issued to the Board within 45 days after quarter-end	100.0%	85.0%	85.0%	85.0%	20 FQ2	100.0%	85.0%	85.0%
				Percentage of Payments Processed within 21-Days - CBOs	100.0%	85.0%	85.0%	85.0%	Sep '21	100.0%	85.0%	85.0%
Actively pursue grant and sponsorship funding opportunities (OMB)	GG4: Effective leadership and management practices	GG4-1: Provide sound financial and risk management	GG4-2: Effectively allocate and utilize resources to meet current and future operating and capital needs	Grants Sponsorship & Marketing Funding Received (in \$ millions) - Annual	100.0%	85.0%	85.0%	85.0%	2021 FY	100.0%	85.0%	85.0%
				Grants Sponsorship & Marketing Funding Received (in \$ millions) - Annual	100.0%	85.0%	85.0%	85.0%	2021 FY	100.0%	85.0%	85.0%
Monitor County Bond Program (OMB)	GG4: Effective leadership and management practices	GG4-1: Provide sound financial and risk management	GG4-2: Effectively allocate and utilize resources to meet current and future operating and capital needs	Number of BBG-GOB Bonds Issued (in millions)	100.0%	85.0%	85.0%	85.0%	20 FQ4	100.0%	85.0%	85.0%
				Value of BBG-GOB Bonds Issued (in millions)	100.0%	85.0%	85.0%	85.0%	Dec '20	100.0%	85.0%	85.0%
				Number of Business Days to Process BBG-GOB Reimbursement Requests	100.0%	85.0%	85.0%	85.0%	21 FQ1	100.0%	85.0%	85.0%
				Percentage of BBG-GOB program completion	100.0%	85.0%	85.0%	85.0%	21 FQ1	100.0%	85.0%	85.0%
Prepare budget that supports the County's mission (OMB)	GG4: Effective leadership and management practices	GG4-2: Effectively allocate and utilize resources to meet current and future operating and capital needs	GG4-2: Effectively allocate and utilize resources to meet current and future operating and capital needs	GFOA Budget Scores	100.0%	85.0%	85.0%	85.0%	2019 FY	100.0%	85.0%	85.0%
Promote development in distressed areas by monitoring CRAa (OMB)	ED3: Revitalized Communities	ED3-2: Provide development in distressed communities to ensure the County has not lost	ED3-2: Provide development in distressed communities to ensure the County has not lost	Percentage point increase in all CRAa favorable value compared to the County last not KPI	100.0%	85.0%	85.0%	85.0%	2020 FY	100.0%	85.0%	85.0%

Print
5 sheets of paper
Destination: Adobe PDF
Pages: All
Layout: Portrait
Color: Color
More settings
Print Cancel

- Ensure the printing settings are as follows:
 - Destination: **Adobe PDF**
 - Pages: **All**
 - Layout: **Portrait**
 - Click on the **"Print"** button at the bottom of the screen.

Questions

- Please contact us with any questions or if you run into any issues printing or accessing your department's business plan report.
 - Carlos Maxwell, Carlos.Maxwell@miamidade.gov
 - Roy Ferreira, Roy.Ferreira@miamidade.gov