Scorecard - Miami-Dade Economic Advocacy Trust

Information

Name:	Miami-Dade Economic Advocacy Trust
Description:	n/a
Domain:	MDEAT
Owners:	Dixon, John; Gonzalez, Jose (MDEAT)

Details

	As Of	Actual	Target	FYTD Actual	FYTD Target
1.0 Customer					
Increase number of low to moderate income homeowners - MDEAT / Priority Objective					
New Homeownership Assistance Loan Applications	Apr '16	36	40	262	256
Affordable Housing Community Forums, Workshops and Special Housing Events Held.	n/a	n/a	n/a	n/a	n/a
New Homeownership Assistance Loans Approved	May '16	44	35	277	249
Review of Loan Applications	Apr '16	40%	n/a	n/a	n/a
Advocate and provide outreach/prevention and intervention services to help decrease juvenile delinquency					
Juvenile Offenders Referred-MDEAT	May '16	30	25	228	200
Number of MDCPS High Schools Participating in Student Court	2016 FY	13	13	n/a	n/a
Youth Entrepreneurship Workshops Provided to Youth Participants	'16 FQ3	11	4	19	12
Number of Life Skills Workshops Held	n/a	n/a	n/a	n/a	n/a
Number of School-Based Referrals	May '16	37	75	n/a	300
Number of Therapy Sessions	'17 FQ1	92	105	92	105
Court Sessions Held - MDEAT	Jun '16	19	20	172	180
Education, Intervention and Prevention Tours-MDEAT	'15 FQ3	4	3	12	9
Recidivism Rate for Teen Court Participants (FY)-MDEAT	2014 FY	1.47% (2.00 / 136.00)	15.00%	1.47% (2.00 / 136.00)	15.00%
Outreach Orientations-MDEAT	'16 FQ2	6	3	16	6
Keep the Black Community informed of economic status by holding public forums					
BUSINESS BREAKFAST SERIES	'16 Q1	0	1	n/a	n/a
Community Forums-MDEAT	'15 FQ2	1	3	1	6
Promote education, training and technical assistance to businesses and entreprenuers					
2.0 Financial					
Meet Budget Targets (MDEAT)					
Expen: Total (MDEAT)	'17 FQ2	$548K	$2,580K	$955K	$5,160K
Revenue: Total (MDEAT)	'15 FQ4	$2,000K	n/a	$7,767K	n/a
Positions: Full-Time Filled (MDEAT)	'17 FQ2	19	20 (15 - 20)	18	20 (15 - 20)
Percentage of funds used in compliance with Documentary Surtax Ordinance to benefit low and very low income households	n/a	n/a	n/a	n/a	n/a

3.0 Internal

ED1 Improve coordination of housing investments with other County departments

Number of affordable housing new loans approved in collaboration with other County Departments	'16 FQ1	10	n/a	10	n/a

Initiative Name	Type	As Of	Status						%	Owners
Eliminate 1 position in Affordable Housing Division (EAT-3)		12/31/2009	Complete							Dixon, John

4.0 Learning and Growth

ES5-4 Ensure that Teen Court staff is properly skilled and motivated

Initiative Name	Type	As Of	Status						%	Owners
Attend Conferences and Symposiums		9/30/2010	Complete						100%	n/a
Conduct Inservice Training/Workshops		9/30/2011	Complete						100%	n/a
Attend Conferences and Symposiums		9/26/2013	Complete						100%	n/a

Inservice Training for Teen Court	'15 FQ2	2	1	4	2

Initiative Name	Type	As Of	Status						%	Owners
Attend Conferences and Symposiums		9/30/2010	Complete						100%	n/a
Conduct Inservice Training/Workshops		9/30/2011	Complete						100%	n/a

Scorecard	Description	Owners
Miami-Dade Economic Advocacy Trust		Dixon, John; Gonzalez, Jose (MDEAT)

Initiatives Linked to Scorecard	Est. Start	Est. End	Type	As Of						%	Status	Owners
Attend Conferences and Symposiums	10/1/2009	9/30/2010		9/30/2010						100%	Complete	n/a
Conduct Inservice Training/Workshops	10/1/2010	9/30/2011		9/30/2011						100%	Complete	n/a
Attend Conferences and Symposiums	10/1/2010	9/30/2011		9/26/2013						100%	Complete	n/a
Initiate and partner with Housing & Affordable Housing Education and Outreach Workshop Providers to conduct seminars, workshops and community forums (MDEAT)	10/1/2009	9/30/2014		3/31/2011							Not Started	Johnson, Eric (MDEAT); Dixon, John

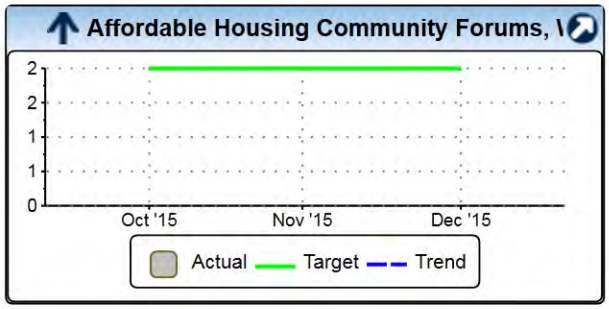
1.0 Customer

Objective	Description	Owners
Increase number of low to moderate income homeowners - MDEAT / Priority Objective	Increase number of low to moderate income homeowners - MDEAT	Johnson, Eric (MDEAT)

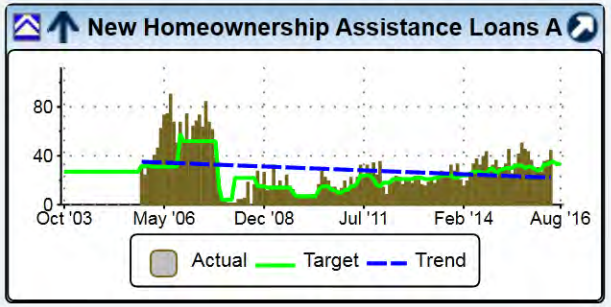
Grandparent Objectives	Description	Owners
HH2 Basic needs of vulnerable Miami-Dade County residents are met		Miami-Dade County

Parent Objectives	Description	Owners
HH2-2 Stabilize home occupancy		Miami-Dade County

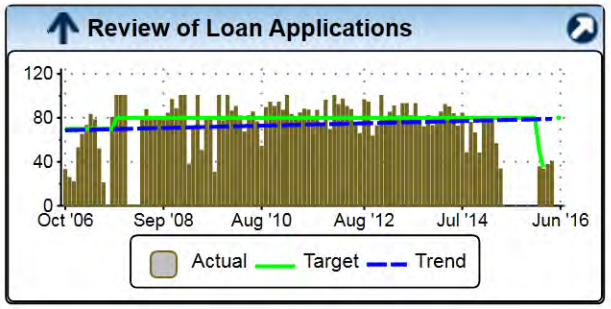
Measures Linked to Objective			Period	Actual	Target	Variance	Owners
New Homeownership Assistance Loan Applications			Apr '16	36	40	-4	Atwood, Mara (MDEAT); Johnson, Eric (MDEAT)
Affordable Housing Community Forums, Workshops and Special Housing Events Held.			n/a	n/a	n/a	n/a	Johnson, Eric (MDEAT)



New Homeownership Assistance Loans Approved		May '16	44	35	9	Atwood, Mara (MDEAT); Johnson, Eric (MDEAT)



Review of Loan Applications		Apr '16	40%	n/a	n/a	Atwood, Mara (MDEAT); Johnson, Eric (MDEAT)

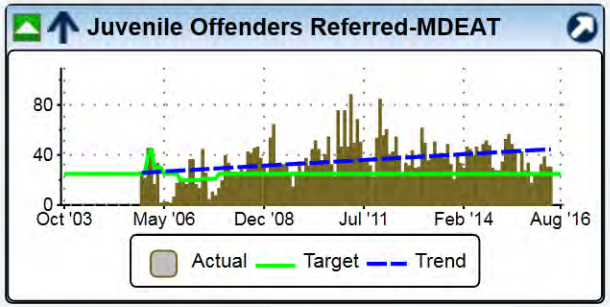


Objective	Description	Owners
Advocate and provide outreach/prevention and intervention services to help decrease juvenile delinquency		Economic Development Strategic Area

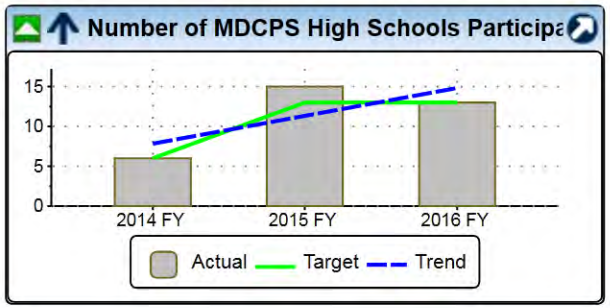
Grandparent Objectives	Description	Owners
HH3 Self-sufficient population		Miami-Dade County

Parent Objectives	Description	Owners
HH3-4 Increase the self sufficiency of vulnerable residents/special populations		Miami-Dade County

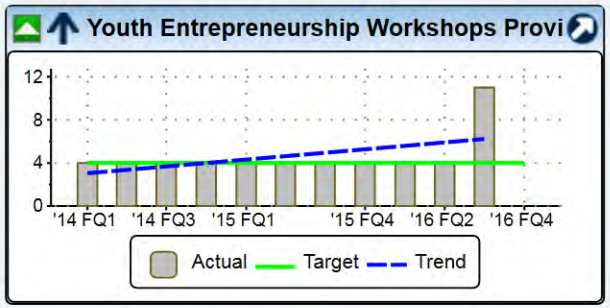
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Juvenile Offenders Referred-MDEAT	May '16	30	25	5	Mccloud, Ralph (MDEAT)



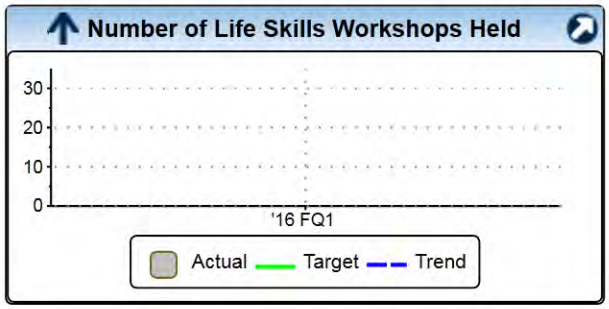
Number of MDCPS High Schools Participating in Student Court	2016 FY	13	13	0	Mccloud, Ralph (MDEAT)



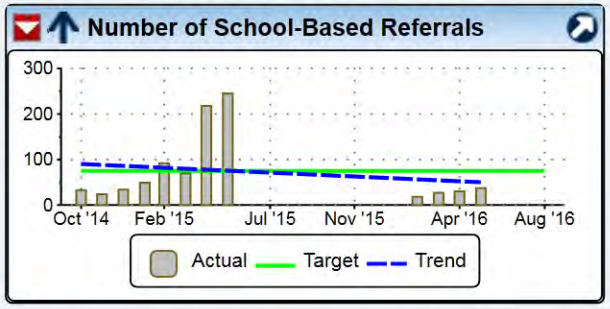
Youth Entrepreneurship Workshops Provided to Youth Participants	'16 FQ3	11	4	7	Mccloud, Ralph (MDEAT)



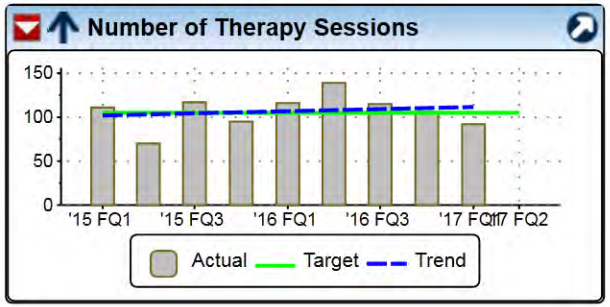
Number of Life Skills Workshops Held	n/a	n/a	n/a	n/a	Mccloud, Ralph (MDEAT)



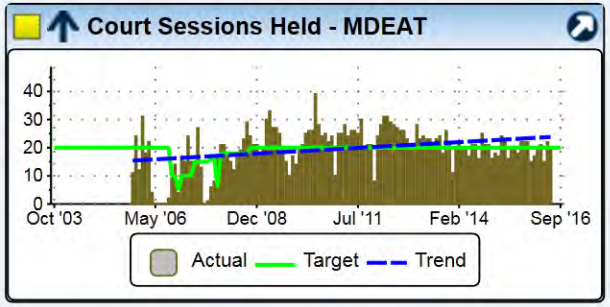
Number of School-Based Referrals	May '16	37	75	-38	Mccloud, Ralph (MDEAT)



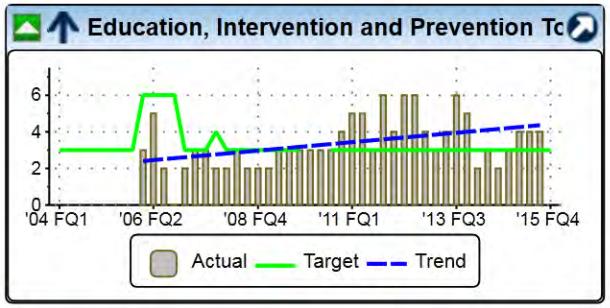
Number of Therapy Sessions	'17 FQ1	92	105	-13	Robertson, Ischaji (MDEAT)



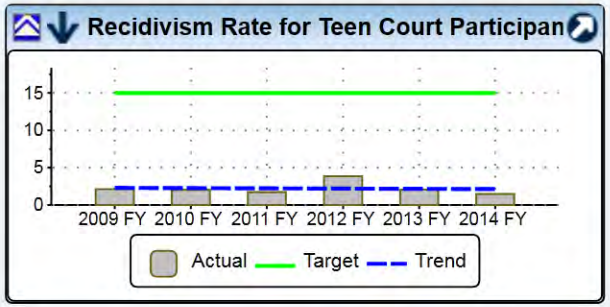
Court Sessions Held - MDEAT		Jun '16	19	20	-1	Mccloud, Ralph (MDEAT)



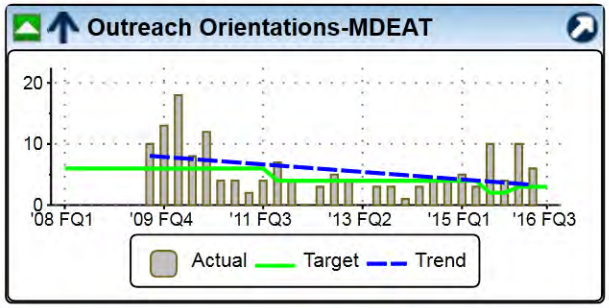
Education, Intervention and Prevention Tours-MDEAT		'15 FQ3	4	3	1	Mccloud, Ralph (MDEAT)



Recidivism Rate for Teen Court Participants (FY)-MDEAT		2014 FY	1.47% (2.00 / 136.00)	15.00%	-13.53%	n/a

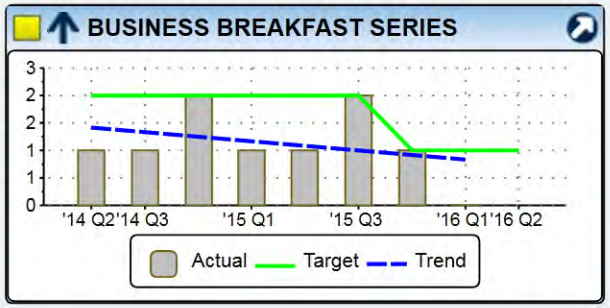


Child Measures		Period	Actual	Target	Variance	Owners
Recidivism Rate for Teen Court Participants		'08 FH2	7%	15%	8%	Dixon, John
Participitants Completing Teen Court Program		'08 FH2	152	70	82	Dixon, John
Youth Re-arrested after completing Teen Court Program		'08 FH2	11	15	4	Dixon, John
Outreach Orientations-MDEAT		'16 FQ2	6	3	3	Mccloud, Ralph (MDEAT)

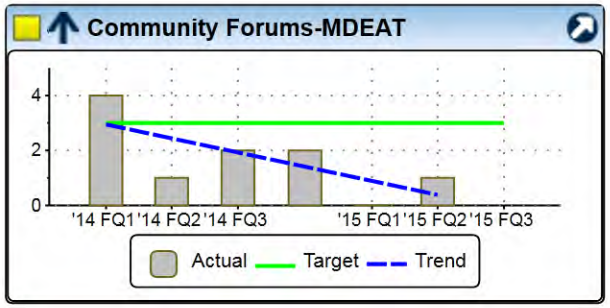


Objective	Description	Owners
Keep the Black Community informed of economic status by holding public forums	Community events to demonstrate state of the TUA's and community programs	Simmons, William A. (MDEAT); MDEAT

Measures Linked to Objective		Period	Actual	Target	Variance	Owners
BUSINESS BREAKFAST SERIES		'16 Q1	0	1	-1	Simmons, William A. (MDEAT)



Community Forums-MDEAT		'15 FQ2	1	3	-2	Simmons, William A. (MDEAT)



Objective	Description	Owners
Promote education, training and technical assistance to businesses and entreprenuers		Dixon, John

Grandparent Objectives	Description	Owners
ED1 A stable and diversified economic base that maximizes inclusion of higher paying jobs in sustainable growth industries		Miami-Dade County
ED4 Entrepreneurial development opportunities within Miami-Dade County		Miami-Dade County

Parent Objectives	Description	Owners
ED1-3 Enhance and expand job training opportunities and education programs to ensure they are aligned with the needs of emerging and growth industries		Miami-Dade County
ED4-1 Encourage creation of new small businesses		Miami-Dade County

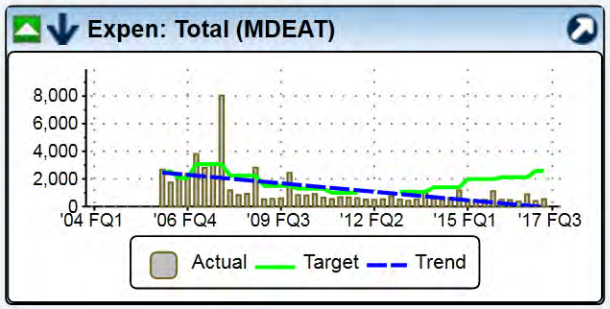
2.0 Financial

Objective	Description	Owners
Meet Budget Targets (MDEAT)		Gonzalez, Jose (MDEAT)

Grandparent Objectives	Description	Owners
zz_2003_Planned necessary resources to meet current and future operating and capital needs (priority outcome)	Planned necessary resources to meet current and future operating and capital needs	Admin, Admin

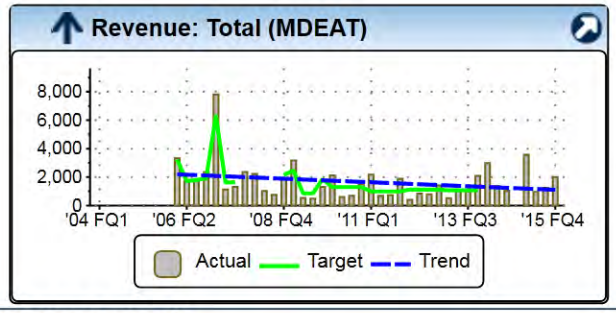
Parent Objectives	Description	Owners
Meet Budget Targets - Archived		Office of Management and Budget

Measures Linked to Objective		Period	Actual	Target	Variance	Owners
Expen: Total (MDEAT)	▲	'17 FQ2	$548K	$2,580K	$2,032K	Gonzalez, Jose (MDEAT); Dixon, John



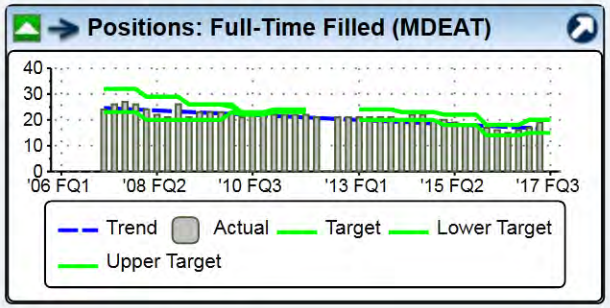
Child Measures		Period	Actual	Target	Variance	Owners
Expenditure: Personnel Costs (MDEAT)	▲	'17 FQ2	$444K	$470K	$-26K	Gonzalez, Jose (MDEAT)
Expenditure: Court Costs (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT)
Expenditure: Contractual Services (MDEAT)	▼	'17 FQ2	$40K	$35K	$5K	Gonzalez, Jose (MDEAT)
Expenditure: Other Operating (MDEAT)	▲	'17 FQ2	$41K	$1,396K	$-1,355K	Gonzalez, Jose (MDEAT)
Expenditure: Charges for County Services (MDEAT)	▼	'17 FQ2	$21K	$20K	$1K	Gonzalez, Jose (MDEAT)
Expenditure: Grants to Outside Organizations (MDEAT)	▲	'17 FQ2	$2K	$569K	$-567K	Gonzalez, Jose (MDEAT)
Expenditure: Capital (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT); Dixon, John
Expenditure: Transfers Out (MDEAT)	▲	'17 FQ2	$0K	$90K	$-90K	Gonzalez, Jose (MDEAT)
Expenditure: Distribution of Funds in Trust (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT)
Expenditure: Depreciation, Amortization, Depletion (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT)
Expenditure: Debt Service (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT)
Expenditure: Reserves (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT)
Expenditure: Intradepartmental Transfers (MDEAT)	▲	'17 FQ2	$0K	$0K	$0K	Gonzalez, Jose (MDEAT)

Revenue: Total (MDEAT)		'15 FQ4	$2,000K	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John



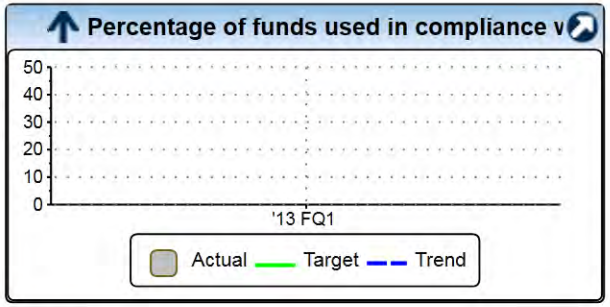
Child Measures		Period	Actual	Target	Variance	Owners
Revenue: Carryover (MDEAT)		'17 FQ2	$0K	$1,248K	$-1,248K	Gonzalez, Jose (MDEAT)
Interest		'15 FQ4	$3	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John
General Fund/Economic Development		'15 FQ4	$495	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John
Traffic Violation surcharge		'15 FQ4	$273	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John
Miami-Dade County Schools Revenue		'15 FQ4	$0	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John
Revenue: CW Gen Fund (MMAP)		'15 FQ4	$0	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John
Documentary Stamp Surtax		'15 FQ4	$1,229	n/a	n/a	Dixon, John; Gonzalez, Jose (MDEAT)

Positions: Full-Time Filled (MDEAT)		'17 FQ2	19	20 (15 - 20)	-1	Dixon, John



Child Measures		Period	Actual	Target	Variance	Owners
Positions: Full-Time Filled Administration		'14 FQ3	6	n/a	n/a	Dixon, John
Positions: Full-Time Filled Economic Development		'14 FQ3	1	n/a	n/a	Dixon, John
Positions: Full-Time Filled Housing		'14 FQ3	3	n/a	n/a	Johnson, Eric (MDEAT)
Positions: Full-Time Filled Teen Court		'14 FQ3	12	n/a	n/a	Dixon, John
Positions: Full-Time Filled MLK Academy		'14 FQ3	0	n/a	n/a	Dixon, John

Percentage of funds used in compliance with Documentary Surtax Ordinance to benefit low and very low income households		n/a	n/a	n/a	n/a	Johnson, Eric (MDEAT)



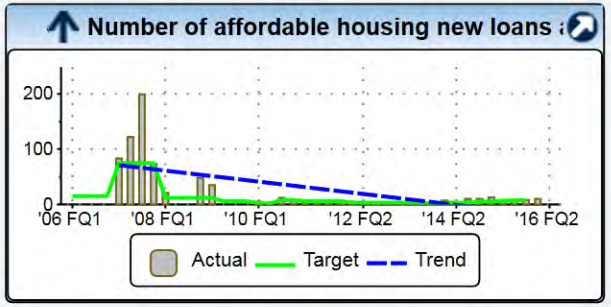
3.0 Internal

Objective	Description	Owners
ED1 Improve coordination of housing investments with other County departments		Dixon, John; Johnson, Eric (MDEAT)

Grandparent Objectives	Description	Owners
HH3 Self-sufficient population		Miami-Dade County

Parent Objectives	Description	Owners
HH3-3 Create, maintain and preserve affordable housing		Miami-Dade County

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Number of affordable housing new loans approved in collaboration with other County Departments	'16 FQ1	10	n/a	n/a	Johnson, Eric (MDEAT)



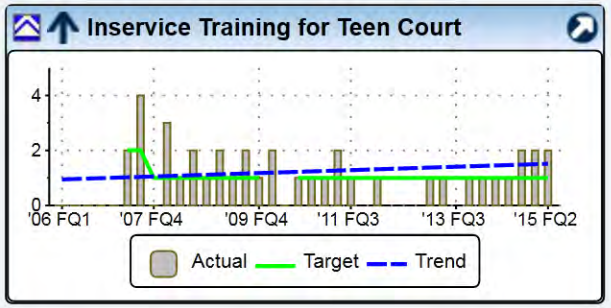
Initiatives Linked to Measure	Est. Start	Est. End	Type	As Of	%	Status	Owners
Eliminate 1 position in Affordable Housing Division (EAT-3)	10/1/2009	9/30/2010		12/31/2009		Complete	Dixon, John

4.0 Learning and Growth

Objective	Description	Owners
ES5-4 Ensure that Teen Court staff is properly skilled and motivated	Develop training opportunities that provide employees and managers with the competencies that result in increased proficiencies	Dixon, John

Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of	%	Status	Owners
Attend Conferences and Symposiums	10/1/2009	9/30/2010		9/30/2010	100%	Complete	n/a
Conduct Inservice Training/Workshops	10/1/2010	9/30/2011		9/30/2011	100%	Complete	n/a
Attend Conferences and Symposiums	10/1/2010	9/30/2011		9/26/2013	100%	Complete	n/a

Measures Linked to Objective		Period	Actual	Target	Variance	Owners
Inservice Training for Teen Court		'15 FQ2	2	1	1	Mccloud, Ralph (MDEAT)



Initiatives Linked to Measure	Est. Start	Est. End	Type	As Of	%	Status	Owners
Attend Conferences and Symposiums	10/1/2009	9/30/2010		9/30/2010	100%	Complete	n/a
Conduct Inservice Training/Workshops	10/1/2010	9/30/2011		9/30/2011	100%	Complete	n/a