

Data Flash

Addressing the informational needs of the Miami-Dade Community



Issue #23 • 2015

Quindecennial of County Business Patterns Based on NAICS

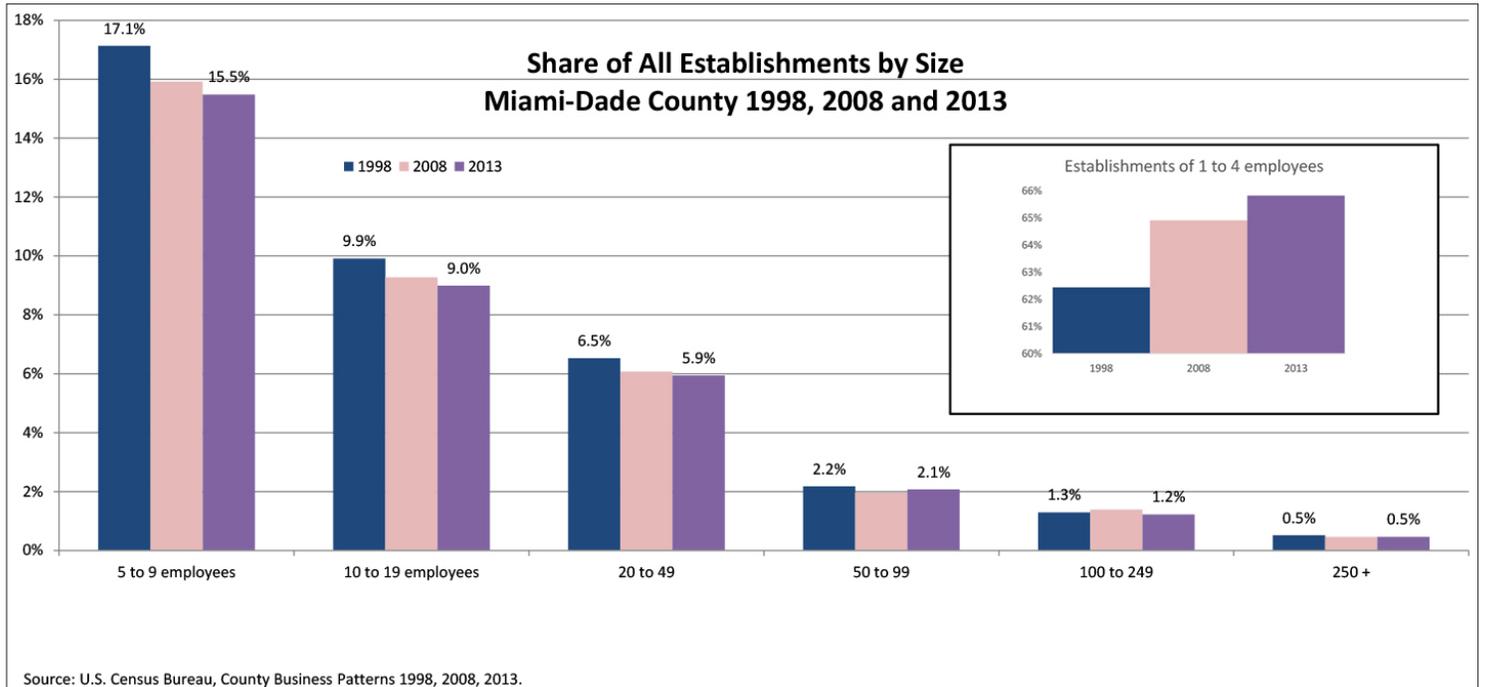
The County Business Patterns (CBP) for 2013 was released April 23, 2015. It marks the 15th year since the CBP was first published based on the North American Industrial Classification System (NAICS). Prior to 1998, the CBP tabulations were based on the Standard Industrial Classification (SIC) system.

The CBP dataset provides private-sector information on the number of establishments, payroll employment and payroll by sector.

Between 1998 and 2013 Miami-Dade added 50,594 paid employees, with significant gains in accommodation & food services (36,575) and health care & social assistance (32,721).

Sectors that lost employees during the 15-year period include: manufacturing (-31,086), transportation and warehousing (-12,119), administrative & support & waste management & remediation services (-9,371), construction (-5,730), wholesale trade (-2,376) and information (-1,341).

The total annual payroll for the county increased by 13.8 percent after adjusting for inflation. The average annual payroll per-employee increased by 7.3 percent. The number of establishments increased by 17.3 percent, from 67,042 in 1998 to 78,629 in 2013, with the bulk of the growth in small establishments of 1 to 4 employees.



Data Flash

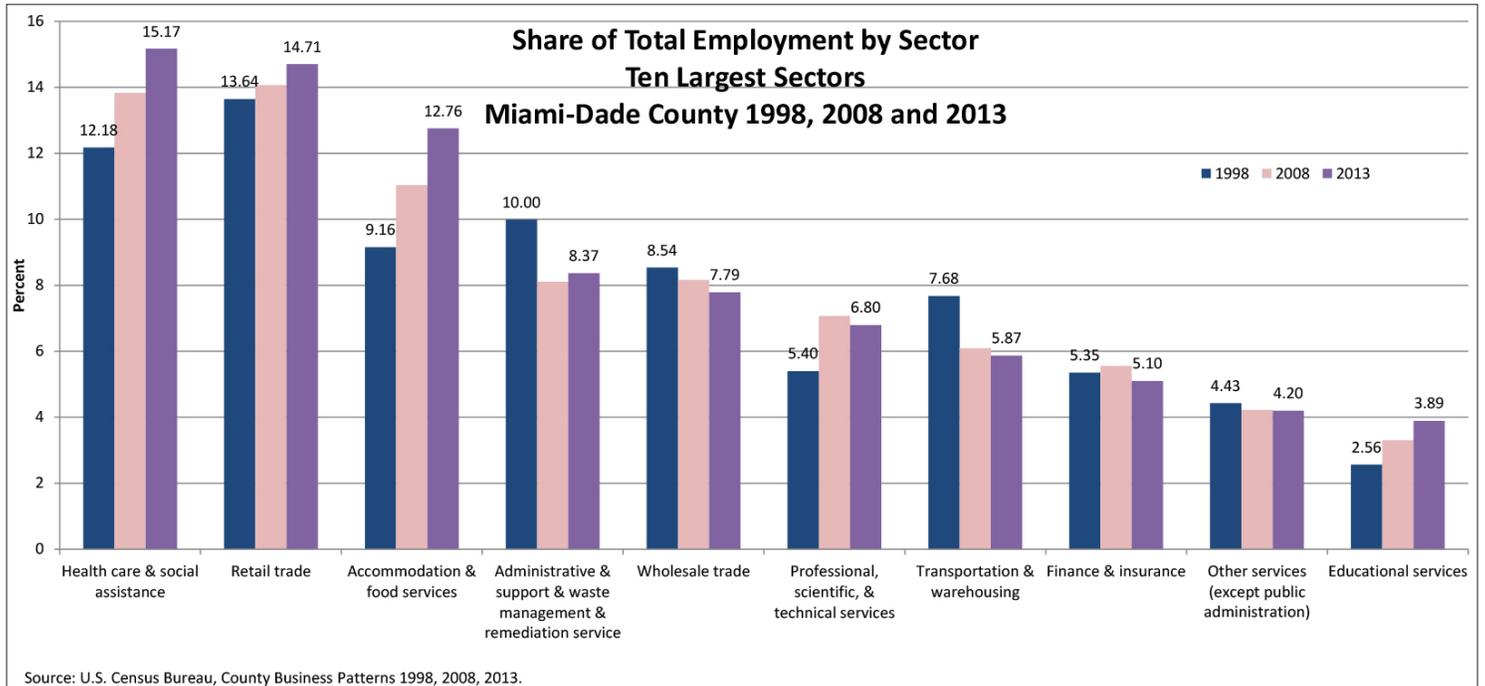
Addressing the informational needs of the Miami-Dade Community



Issue #23 • 2015

When looking at the 15-year span between 1998 and 2013, significant changes in the order of the sectors emerges. This can be seen by comparing the purple and blue bars in the chart below. Sectors that have advanced a notch in their ranking have been accommodation & food services; professional, scientific & technical services; and health care & social assistance. Those declining by a notch are retail trade; administrative & support services; and transportation & warehousing.

The biggest gainer was educational services, which leaped past information, construction and manufacturing from being ranked 13th to making the top 10 rank. On the other end is manufacturing, which lost half its employees over the 15-year period and moved behind professional, scientific & technical services; finance & insurance; other services (except public administration); and educational services; to occupy the 11th position, down from 7th.



**Paid Employees and Number of Establishments by Sector
Miami-Dade County 1998, 2008, 2013**

NAICS Code	Industry description	Paid Employees			Establishments		
		2013	2008	1998	2013	2008	1998
21	Mining, quarrying, and oil and gas extraction	638	847	390	21	24	19
23	Construction	27,194	40,647	32,924	4,164	4,676	3,833
31-33	Manufacturing	31,382	42,356	62,468	2,017	2,226	2,995
42	Wholesale trade	69,018	70,470	71,394	9,185	8,538	8,829
44-45	Retail trade	130,369	121,472	114,044	10,616	10,057	9,736
48-49	Transportation and warehousing	52,058	52,612	64,177	3,307	2,871	2,646
51	Information	20,185	21,079	21,526	1,341	1,295	1,055
52	Finance and insurance	45,212	47,983	44,730	4,420	4,600	3,797
53	Real estate and rental and leasing	22,050	20,867	18,964	5,040	4,494	3,477
54	Professional, scientific, and technical services	60,257	61,037	45,105	12,452	11,269	8,368
55	Management of companies and enterprises	16,707	17,261	14,635	314	310	267
56	Admin & suprt & waste mangmnt & remed srv	74,189	69,995	83,560	3,800	3,644	3,726
61	Educational services	34,497	28,540	21,435	944	800	565
62	Health care and social assistance	134,519	119,407	101,798	8,943	8,416	6,598
71	Arts, entertainment, and recreation	13,631	11,536	9,027	1,022	916	671
72	Accommodation and food services	113,105	95,294	76,530	5,132	4,382	3,775
81	Other services (except public administration)	37,248	36,486	37,031	5,748	5,656	5,668
11, 22, 82-99	All Other and Industries not classified	4,238	5,344	16,165	163	123	1,017
	Total for all sectors	886,497	863,233	835,903	78,629	74,297	67,042

Source: U.S. Census Bureau, County Business Patterns 1998, 2008, 2013.

**Establishments by Number of Employees
Miami-Dade County 1998, 2008, 2013**

	2013	2008	1998
All establishments	78,629	74,297	67,042
1 to 4 employees	51,762	48,230	41,863
5 to 9 employees	12,174	11,827	11,486
10 to 19 employees	7,068	6,889	6,645
20 to 49	4,674	4,512	4,376
50 to 99	1,629	1,459	1,461
100 to 249	960	1,035	865
250 to 499	226	228	243
500 to 999	94	70	59
1,000+	42	47	44

Source: U.S. Census Bureau, County Business Patterns 1998, 2008, 2013.