



## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC GC-01  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$4,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
Goal	CSBE	25.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI C of Implementing Order 3-22 indicate that a 25% CSBE subcontractor goal is appropriate in the trade of General Contracting (Commercial and Institutional Building Construction).

CWP Work Order Driven

Trade Category: 236220-Commercial And Institutional Building Construction

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Commercial and Institutional Building Construction	CSBE	\$1,000,000.00	25.00%	344
<b>Total</b>		\$1,000,000.00	25.00%	

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒

**Heavy Construction:** YES ☐ NO ☒

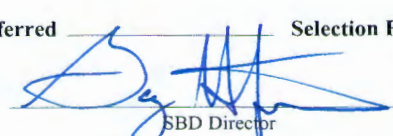
**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

*Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.*

### REVIEW RECOMMENDATION

Tier 1 Set Aside _____	Tier 2 Set Aside _____
Set Aside _____	Level 1 _____
Level 2 _____	Level 3 _____
Trade Set Aside (MCC) _____	Goal _____
Bid Preference _____	
No Measure _____	Deferred _____
Selection Factor _____	
CWP _____	

  
SBD Director

7/31/14  
Date



## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC GC-02  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$4,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:** To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
Goal	CSBE	25.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI C of Implementing Order 3-22 indicate that a 25% CSBE subcontractor goal is appropriate in the trade of General Contracting (Commercial and Institutional Building Construction).

CWP Work Order Driven

Trade Category: 236220-Commercial And Institutional Building Construction

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Commercial and Institutional Building Construction	CSBE	\$1,000,000.00	25.00%	344
<b>Total</b>		\$1,000,000.00	25.00%	

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒ **Heavy Construction:** YES ☐ NO ☒

**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_  
SBD Director \_\_\_\_\_ Date 7/31/14





## Small Business Development Division Project Worksheet

Project/Contract Title: JOB ORDER CONTRACTS (JOC)  
Project/Contract No: ITB 13-11538-JE JOC GC-05  
Department: JACKSON MEMORIAL HOSPITAL  
Estimated Cost of Project/Bid: \$4,000,000.00

Funding Source:  
PHT

Received Date: 07/30/2014

Resubmittal Date(s):

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
Goal	CSBE	25.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI C of Implementing Order 3-22 indicate that a 25% CSBE subcontractor goal is appropriate in the trade of General Contracting (Commercial and Institutional Building Construction).

CWP Work Order Driven

Trade Category: 236220-Commercial And Institutional Building Construction

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Commercial and Institutional Building Construction	CSBE	\$1,000,000.00	25.00%	344
<b>Total</b>		<b>\$1,000,000.00</b>	<b>25.00%</b>	

Living Wages: YES ☐ NO ☒

Highway: YES ☐ NO ☒

Heavy Construction: YES ☐ NO ☒

Responsible Wages: YES ☒ NO ☐

Building: YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_  
SBD Director \_\_\_\_\_ Date 7/31/14



## Small Business Development Division Project Worksheet

Project/Contract Title: JOB ORDER CONTRACTS (JOC)  
Project/Contract No: ITB 13-11538-JE JOC GC-03  
Department: JACKSON MEMORIAL HOSPITAL  
Estimated Cost of Project/Bid: \$2,000,000.00

Funding Source:  
PHT

Received Date: 07/30/2014

Resubmittal Date(s):

Description of Project/Bid: To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

Measure	Program	Goal Percent
Level 1 Set Aside	CSBE	100.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI A of Implementing Order 3-22 indicate that a CSBE Level 1 Set-Aside in the trade of general contracting (Commercial and Institutional Building Construction) is appropriate on this contract.  
CWP Work Order Driven

Trade Category: 236220-Commercial And Institutional Building Construction

### Small Business Contract Measure Recommendation

Subtrade	Cat.	Estimated Value	% of Items to Base Bid	Availability
Commercial and Institutional Building Construction	CSBE	\$2,000,000.00	100.00%	344

Total \$2,000,000.00

Living Wages: YES ☐ NO ☒ Highway: YES ☐ NO ☒ Heavy Construction: YES ☐ NO ☒  
Responsible Wages: YES ☒ NO ☐ Building: YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_  
SBD Director \_\_\_\_\_ Date 7/31/14





## Small Business Development Division Project Worksheet

Project/Contract Title: JOB ORDER CONTRACTS (JOC)  
Project/Contract No: ITB 13-11538-JE JOC GC-04  
Department: JACKSON MEMORIAL HOSPITAL  
Estimated Cost of Project/Bid: \$4,000,000.00

Funding Source:  
PHT

Received Date: 07/30/2014

Resubmittal Date(s):

Description of Project/Bid: To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

Measure	Program	Goal Percent
Level 2 Set Aside	CSBE	100.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI A of Implementing Order 3-22 indicate that a CSBE Level 2 Set-Aside in the trade of general contracting (Commercial and Institutional Building Construction) is appropriate on this contract.

CWP Work Order Driven

Trade Category: 236220-Commercial And Institutional Building Construction

### Small Business Contract Measure Recommendation

Subtrade	Cat.	Estimated Value	% of Items to Base Bid	Availability
Commercial and Institutional Building Construction	CSBE	\$4,000,000.00	100.00%	344

Total \$4,000,000.00

Living Wages: YES ☐ NO ☒

Highway: YES ☐ NO ☒

Heavy Construction: YES ☐ NO ☒

Responsible Wages: YES ☒ NO ☐

Building: YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_

SBD Director

Date



## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC EC-06  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$2,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:** To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
No Measure	CSBE	
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors and the trades indicate no CSBE measure is applicable on this contract due to insufficient availability.  
CWP Work Order Driven

Trade Category: 238210-Electrical Contractors And Other Wiring Installation Contractors

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Electrical Contractors and Other Wiring Installation Contractors	CSBE			

**Total**

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒

**Heavy Construction:** YES ☐ NO ☒

**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

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### REVIEW RECOMMENDATION

**Tier 1 Set Aside** \_\_\_\_\_ **Tier 2 Set Aside** \_\_\_\_\_  
**Set Aside** \_\_\_\_\_ **Level 1** \_\_\_\_\_ **Level 2** \_\_\_\_\_ **Level 3** \_\_\_\_\_  
**Trade Set Aside (MCC)** \_\_\_\_\_ **Goal** \_\_\_\_\_ **Bid Preference** \_\_\_\_\_  
**No Measure** \_\_\_\_\_ **Deferred** \_\_\_\_\_ **Selection Factor** \_\_\_\_\_  
**CWP** \_\_\_\_\_

SBD Director

Date





## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC EC-07  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$2,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
No Measure	CSBE	
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors and the trades indicate no CSBE measure is applicable on this contract due to insufficient availability.  
CWP Work Order Driven

Trade Category: 238210-Electrical Contractors And Other Wiring Installation Contractors

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Electrical Contractors and Other Wiring Installation Contractors	CSBE			

**Total**

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒

**Heavy Construction:** YES ☐ NO ☒

**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

*Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.*

### REVIEW RECOMMENDATION

**Tier 1 Set Aside** \_\_\_\_\_ **Tier 2 Set Aside** \_\_\_\_\_  
**Set Aside** \_\_\_\_\_ **Level 1** \_\_\_\_\_ **Level 2** \_\_\_\_\_ **Level 3** \_\_\_\_\_  
**Trade Set Aside (MCC)** \_\_\_\_\_ **Goal** \_\_\_\_\_ **Bid Preference** \_\_\_\_\_  
**No Measure** \_\_\_\_\_ **Deferred** \_\_\_\_\_ **Selection Factor** \_\_\_\_\_  
**CWP** \_\_\_\_\_

SBD Director

Date



## Small Business Development Division Project Worksheet

Project/Contract Title: JOB ORDER CONTRACTS (JOC)  
Project/Contract No: ITB 13-11538-JE JOC EC-08  
Department: JACKSON MEMORIAL HOSPITAL  
Estimated Cost of Project/Bid: \$1,000,000.00

Funding Source:  
PHT

Received Date: 07/30/2014

Resubmittal Date(s):

Description of Project/Bid: To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

Measure	Program	Goal Percent
Level 2 Set Aside	CSBE	100.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI A of Implementing Order 3-22 indicate that a CSBE Level 2 Set-Aside in the trade of electrical (Electrical Contractors and Other Wiring Installation Contractors) is appropriate on this contract.  
CWP Work Order Driven

Trade Category: 238210-Electrical Contractors And Other Wiring Installation Contractors

### Small Business Contract Measure Recommendation

Subtrade	Cat.	Estimated Value	% of Items to Base Bid	Availability
Electrical Contractors and Other Wiring Installation Contractors	CSBE	\$1,000,000.00	100.00%	127

Total \$1,000,000.00

Living Wages: YES ☐ NO ☒

Highway: YES ☐ NO ☒

Heavy Construction: YES ☐ NO ☒

Responsible Wages: YES ☒ NO ☐

Building: YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_

SBD Director

7/31/14  
Date





## Small Business Development Division Project Worksheet

Project/Contract Title: JOB ORDER CONTRACTS (JOC)  
Project/Contract No: ITB 13-11538-JE JOC MC-09  
Department: JACKSON MEMORIAL HOSPITAL  
Estimated Cost of Project/Bid: \$2,000,000.00

Funding Source:  
PHT

Received Date: 07/30/2014

Resubmittal Date(s):

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
No Measure	CSBE	
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors and the trades indicate no CSBE measure is applicable on this contract due to insufficient availability.  
CWP Work Order Driven

Trade Category: 238220-Plumbing, Heating, And Air-Conditioning Contractors

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Plumbing, Heating, and Air-Conditioning Contractors	CSBE			
<b>Total</b>				

Living Wages: YES ☐ NO ☒

Highway: YES ☐ NO ☒

Heavy Construction: YES ☐ NO ☒

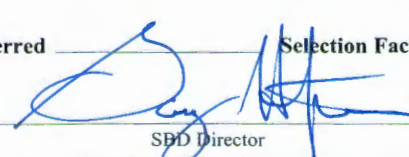
Responsible Wages: YES ☒ NO ☐

Building: YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside _____	Tier 2 Set Aside _____
Set Aside _____	Level 1 _____
Level 2 _____	Level 3 _____
Trade Set Aside (MCC) _____	Goal _____
Bid Preference _____	No Measure _____
Deferred _____	Selection Factor _____
CWP _____	

  
SBD Director

7/31/14  
Date



## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC MC-10  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$2,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
No Measure	CSBE	
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors and the trades indicate no CSBE measure is applicable on this contract due to insufficient availability.  
CWP Work Order Driven

Trade Category: 238220-Plumbing, Heating, And Air-Conditioning Contractors

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Plumbing, Heating, and Air-Conditioning Contractors	CSBE			

**Total**

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒

**Heavy Construction:** YES ☐ NO ☒

**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

*Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.*

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_

SBD Director

Date





# Small Business Development Division

## Project Worksheet

Project/Contract Title: JOB ORDER CONTRACTS (JOC)  
Project/Contract No: ITB 13-11538-JE JOC MC-11  
Department: JACKSON MEMORIAL HOSPITAL  
Estimated Cost of Project/Bid: \$1,000,000.00

Funding Source:  
PHT

Received Date: 07/30/2014

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

Resubmittal Date(s):

### Contract Measures Recommendation

Measure	Program	Goal Percent
Level 2 Set Aside	CSBE	100.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI A of Implementing Order 3-22 indicate that a CSBE Level 2 Set-Aside in the trade of mechanical contracting (Plumbing, Heating, and Air-Conditioning Contractors) is appropriate on this contract.  
CWP Work Order Driven

Trade Category: 238220-Plumbing, Heating, And Air-Conditioning Contractors

### Small Business Contract Measure Recommendation

Subtrade	Cat.	Estimated Value	% of Items to Base Bid	Availability
Plumbing, Heating, and Air-Conditioning Contractors	CSBE	\$1,000,000.00	100.00%	105

Total \$1,000,000.00

Living Wages: YES ☐ NO ☒

Highway: YES ☐ NO ☒ Heavy Construction: YES ☐ NO ☒

Responsible Wages: YES ☒ NO ☐

Building: YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_

SBD Director

Date



## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC RC-12  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$1,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
No Measure	CSBE	
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors and the trades indicate no CSBE measure is applicable on this contract due to insufficient availability.  
CWP Work Order Driven

Trade Category: 238160-Roofing Contractors

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Roofing Contractors	CSBE			

Total

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒

**Heavy Construction:** YES ☐ NO ☒

**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_

\$BID Director

Date





## Small Business Development Division Project Worksheet

**Project/Contract Title:** JOB ORDER CONTRACTS (JOC)  
**Project/Contract No:** ITB 13-11538-JE JOC RC-13  
**Department:** JACKSON MEMORIAL HOSPITAL  
**Estimated Cost of Project/Bid:** \$1,000,000.00

**Funding Source:**  
PHT

**Received Date:** 07/30/2014

**Resubmittal Date(s):**

**Description of Project/Bid:**

To establish a contract for various projects. The work is anticipated to include, but not be limited to projects such as: interior renovations/modifications of office space, lobbies, waiting areas, clinical spaces, and patient care areas; painting; window replacements, and hardening; ADA compliant building & site modifications; roof replacement; electrical upgrades & modifications; emergency generator replacements; mechanical & plumbing upgrades; chiller and cooling tower replacements; AHU and other miscellaneous HVAC equipment replacements; exterior lighting upgrades; parking lot resurfacing; parking garage repairs; etc.

### Contract Measures Recommendation

<u>Measure</u>	<u>Program</u>	<u>Goal Percent</u>
Level 2 Set Aside	CSBE	100.00%
Workforce Goal	CWP	10.00%

### Reasons for Recommendation

An analysis of the factors contained in Section VI A of Implementing Order 3-22 indicate that a CSBE Level 2 Set-Aside in the trade of roofing (Roofing Contractors) is appropriate on this contract.  
CWP Work Order Driven

Trade Category: 238160-Roofing Contractors

### Small Business Contract Measure Recommendation

<u>Subtrade</u>	<u>Cat.</u>	<u>Estimated Value</u>	<u>% of Items to Base Bid</u>	<u>Availability</u>
Roofing Contractors	CSBE	\$1,000,000.00	100.00%	67
<b>Total</b>		\$1,000,000.00		

**Living Wages:** YES ☐ NO ☒

**Highway:** YES ☐ NO ☒

**Heavy Construction:** YES ☐ NO ☒

**Responsible Wages:** YES ☒ NO ☐

**Building:** YES ☒ NO ☐

Responsible Wages and Benefits applies to all construction projects over \$100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

### REVIEW RECOMMENDATION

Tier 1 Set Aside \_\_\_\_\_ Tier 2 Set Aside \_\_\_\_\_  
Set Aside \_\_\_\_\_ Level 1 \_\_\_\_\_ Level 2 \_\_\_\_\_ Level 3 \_\_\_\_\_  
Trade Set Aside (MCC) \_\_\_\_\_ Goal \_\_\_\_\_ Bid Preference \_\_\_\_\_  
No Measure \_\_\_\_\_ Deferred \_\_\_\_\_ Selection Factor \_\_\_\_\_  
CWP \_\_\_\_\_

SBD Director

Date