To establish a contract for qualified Derivative Products Financial Advisors to provide financial advisory services regarding Swaps and other Derivative products to the County and its Departments. The selected Proposer shall assist the County in managing the County’s debt through the use of a wide range of Derivative products designed to hedge the County’s risk.

Commodity Code: 91849-Finance/Economics Consulting; 94648-Financial Advisor

Reasons for Recommendation

SELECTION FACTOR:

This project meets all the criteria set forth in 1.0. #3-41.

As of 11/3/2015 there are twenty-one (21) Small Business Enterprise (SBE-G&S) firms certified in the required Commodity Codes (946-48 & 918-49). However, through the Verification of Availability to Bid process, none of the firms responded as being able to meet all of the contract's requirements.

Living Wages: YES [X] NO
Responsible Wages: YES [X] NO

Responsible Wages and Benefits applies to all construction projects over $100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.

REVIEW RECOMMENDATION

Tier 1 Set Aside ___________________________ Tier 2 Set Aside ___________________________

Set Aside ___________________________ Level 1 ___________________________ Level 2 ___________________________ Level 3 ___________________________

Trade Set Aside (MCC) ___________________________ Goal ___________________________ Bid Preference ___________________________

No Measure ___________________________ Deferred ___________________________ Selection Factor ___________________________

CWP ___________________________