DEPARTMENTAL INPUT

CONTRACT/PROJECT MEASURE ANALYSIS AND RECOMMENDATION

☐ New  ☑ OTR  ☐ Sole Source  ☑ Bid Waiver  ☐ Emergency
Previous Contract/Project No. EPP-RFP603-5(S)

☐ Contract  ☐ Re-Bid  ☐ Other
LIVING WAGE APPLIES: ☑ YES  ☐ NO
Requisition No./Project No.: RQET1500003
TERM OF CONTRACT 1 YEAR(S) WITH 2 YEAR(S) OTR
Requisition /Project Title: Social Services Information System

Description:
This request is to establish a Legacy contract for the continued maintenance and support services for the existing Social Services Information System, utilized by the Community Action Agency and Department of Human Services.

Issuing Department: Internal Services  Contact Person: Dakota Thompson  Phone: 305-375-2356
Estimate Cost: $429,295

Funding Source: ☐ GENERAL  ☐ FEDERAL  ☐ OTHER

ANALYSIS

Commodity Codes: 205-54

Contract/Project History of previous purchases three (3) years
Check here [ ] if this is a new contract/purchase with no previous history.

<table>
<thead>
<tr>
<th>Contractor:</th>
<th>EXISTING</th>
<th>2ND YEAR</th>
<th>3RD YEAR</th>
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<tr>
<td>Bowman Systems, LLC</td>
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| Small Business Enterprise: |

| Contract Value: | $ | $ | $ |

Comments:

Continued on another page (s): ☑ YES  ☐ NO

RECOMMENDATIONS

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<tr>
<th>SBE</th>
<th>Set-aside</th>
<th>Sub-contractor goal</th>
<th>Bid preference</th>
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Basis of recommendation:

Signed: Dakota Thompson  Date sent to SBD: 1/27/15

Date returned to DPM:

Revised April 2005
TEAM 2
NON-COMPETITIVE REVIEW SUMMARY

Requisition: RQET1500003

Type of Non-Competitive Request: Legacy

Committee/Committee Date:

Projected BCC Date: (If applicable)

Purpose of the Acquisition:

The purpose of this acquisition is to establish a term contract for the Miami-Dade Community Action Agency (CAA) and Department of Human Services (DHS) to procure maintenance and support services for the existing Social Services Information System (SSIS) provided by Bowman Systems, LLC.

Recommended Action:

It is recommended that the establishment of a long term Legacy contract be approved to provide CAA/DHS with the required maintenance and support services for the existing SSIS.

Term of Contract: Initial one year term, with two additional one (1) year Options to Renew (OTR).

Contract Amount: $153,265 - for initial term

Estimated Cumulative Value: $429,295 *Should all available OTR terms be exercised.

OTR Breakdown: OTR 1 $138,015 / OTR 2 $138,015

Background:

This contract is utilized by Miami-Dade Community Action Agency (CAA) and the Department of Human Services (DHS) under the directive of the Information Technology Department (ITD) to procure maintenance and technical support services for the existing Social Services Information System (SSIS) provided by Bowman Systems, LLC.

The SSIS is a computerized case management and data collection system developed to assist social workers and human services professionals working together to help in managing their caseload with children and families programs and services throughout the communities. The original contract was established in September 2008, through an open competitive Request for Proposal process for a one year term with five one year option-to-renew periods and awarded to Bowman Systems LLC. The initial purchase included the System, software hosting and maintenance and technical support services for one year. The existing contract is in the final OTR period, which expires March 14, 2015.

ITD requested a contract modification for additional time and funds, which would have required BCC approval, but due to the insufficient time, was unable to proceed as such. CAA/DHS and ITD are requesting to establish a Legacy contract to provide the continued services by the incumbent vendor, Bowman Systems, LLC.
Research Conducted:
There are other companies, Athena Software, Vertex Systems, and Foothold Technology that can provide SSIS; however they cannot provide the required maintenance and support services for the existing system.

Recommendation:
Bowman Systems, LLC is the developer and sole proprietor of this product including maintenance and technical support services. It is recommended that this request be approved as a Legacy to provide the County with a term contract capable of meeting their operational needs.

Dakota Thompson, CPPE
Procurement Contracting Officer 2

1/27/15
Date