DEPARTMENTAL INPUT
CONTRACT/PROJECT MEASURE ANALYSIS AND RECOMMENDATION

☑ New  ☑ OTR  ☑ Scle Source  ☑ Bid Waiver  ☑ Emergency  Previous Contract/Project No. RFQ751

☑ Re-Bid  ☑ Other  LIVING WAGE APPLIES: ☑ YES  ☑ NO

Requisition No./Project No.: RQFN1600005  TERM OF CONTRACT 5 YEAR(S) WITH 0 YEAR(S) OTR

Requisition /Project Title: Municipal Bond Underwriting Services

Description: Soliciting proposals from underwriting firms to submit their qualifications for inclusion in the Municipal Bond Underwriting Pool, hereinafter referred for the purpose of serving as Senior Manager, Co-Senior Manager, and Co-Managers for the County's bond transactions

Issuing Department: Finance  Contact Person: Jessica Tyrrell  Phone: 305-375-4946

Estimate Cost: 1,000,000  Funding Source:

GENERAL  FEDERAL  OTHER  Bond Proceed

ANALYSIS

Commodity Codes: 94630

Contract/Project History of previous purchases three (3) years
Check here if this is a new contract/purchase with no previous history.

Contractor:

Small Business Enterprise:

Contract Value:

Comments:

Continued on another page (s): ☑ YES  ☑ NO

RECOMMENDATIONS

SBE  Set-aside  Sub-contractor goal  Bid preference  Selection factor

Basis of recommendation:

Signed: Jessica Tyrrell  Date sent to SBD: 6/15/16

Date returned to DPM: