**Small Business Development Division**

**Project Worksheet**

**Project/Contract Title:** ACCIDENTAL DEATH AND DISMEMBERMENT & POLICE
BENEVOLENT ASSOCIATION SURVIVORS' BENEFIT INSURANCE
PROGRAMS

**Received Date:** 04/10/2013

**Project/Contract No:** RQD1300102 / RPF34

**Department:** INTERNAL SERVICES

**Funding Source:** VARIOUS

**Estimated Cost of Project/Bid:** $400,000.00

**Description of Project/Bid:** Miami Dade County is soliciting proposals directly from insurance carriers or brokers for the provision of two fully insured programs: 1) Accidental Death & Dismemberment (AD&D) Insurance Programs for County employees and eighteen (18) participating municipalities; and 2) Police Benevolent Association (PBA) Survivors' Benefit Insurance Program for members of the Miami-Dade County PBA Retiring Unit and their survivors.

<table>
<thead>
<tr>
<th>Measure</th>
<th>Program</th>
<th>Goal Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Selection Factor</td>
<td>SBE</td>
<td></td>
</tr>
</tbody>
</table>

**Reasons for Recommendation**

**SELECTION FACTOR** - (Partially Employee Funded)

There are five (5) SBE firms certified in the required Commodity Codes.

**Funding Sources:** General Funds & Employee Funded

**Commodity Code:** 91869-Insurance Consulting; 953-Insurance, All Types; 95300-Insurance And Insurance Services (All Types)

**Small Business Contract Measure Recommendation**

<table>
<thead>
<tr>
<th>Subtrade</th>
<th>CAT</th>
<th>% of Items to Base Bid</th>
<th>Availability</th>
</tr>
</thead>
</table>

**Total**

**Living Wages:** YES [X] NO [ ]

**Responsible Wages:** YES [X] NO [ ]

*Responsible Wages and Benefits applies to all construction projects over $100,000 that do not utilize federal fund. For federally funded projects, unless prohibited by federal or state law or disallowed by a governmental funding source, the HIGHER wage between Davis Bacon and Responsible Wages and Benefits shall apply.*

**REVIEW RECOMMENDATION**

<table>
<thead>
<tr>
<th>Tier 1 Set Aside</th>
<th>Tier 2 Set Aside</th>
</tr>
</thead>
<tbody>
<tr>
<td>Set Aside</td>
<td>Level 1</td>
</tr>
<tr>
<td>Trade Set Aside (MCC)</td>
<td>Goal</td>
</tr>
<tr>
<td>No Measure</td>
<td>Deferred</td>
</tr>
</tbody>
</table>

**CWP**

---

SBO Director

Date: 4/12/15

DBDR0009 v 20130116