

# Business Leadership Council Supply Chain Management

October 3, 2019



# Agenda

- Council Objective & Purpose
- EDGE Project Timeline
- Purchase Order Conversion
  - Current State
  - Future State
    - What is changing?
  - Conversion Approach
  - Clean-up Effort
  - Production Support
- *What's coming next? (Note: these are the future topics, check out the change impact analysis list)*
  - *Workflow Design*
  - *Contracts*
  - *Security Role Mapping*

# Council Objectives & Purpose

# Business Leadership Council (BLC) Purpose

The Business Leadership Council will review decisions, issues and system modifications that arise from the implementation of the ERP. The Business Leadership Council will provide input into the design and build of the ERP. The ERP will provide functionality in the areas of Budget, Finance, Human Resources, Supply Chain, Information Technology and Change Management.

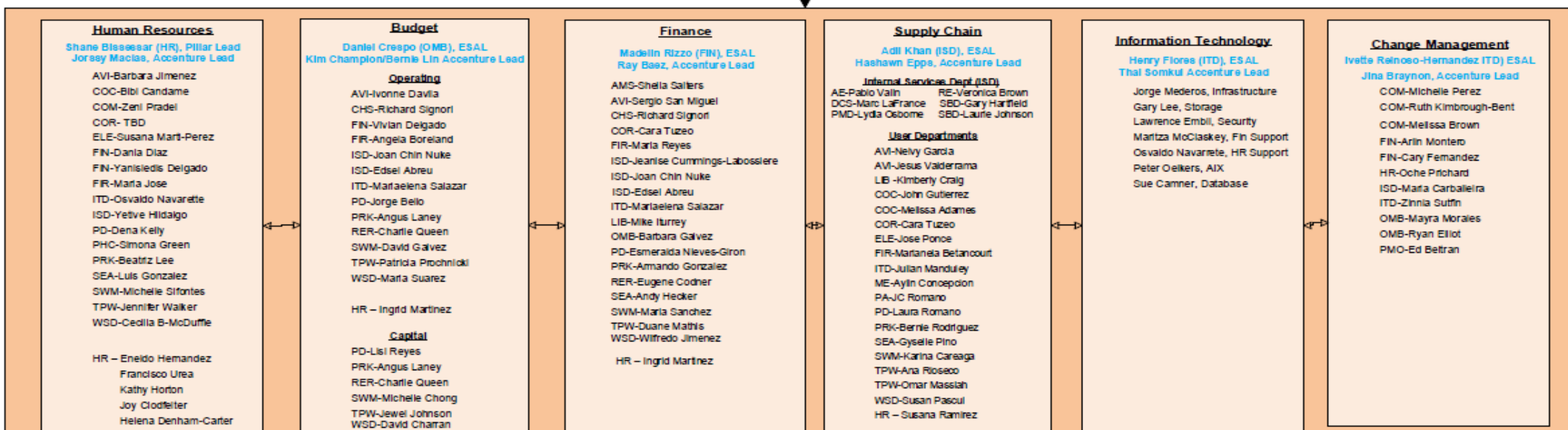
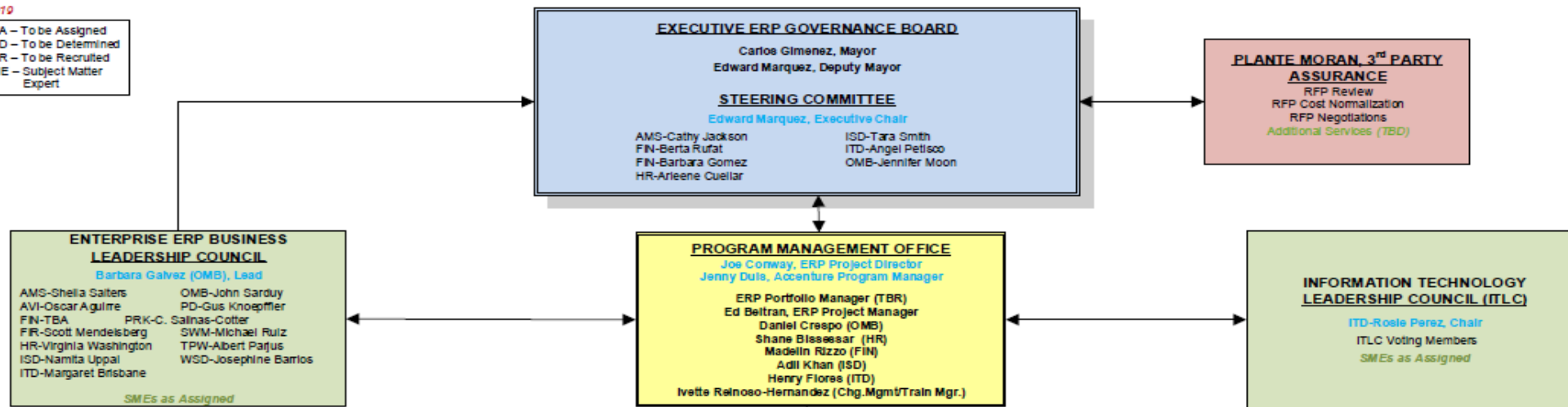
## **Responsibilities:**

- Review decisions, issues and system modification that arise from the EDGE Project Team
- Provide input to the EDGE Project Team from your respective department
- Provide suggestions regarding the design of the ERP System
- Provide details/clarification regarding department specific legacy systems
- Bring issues or concerns to the EDGE Project Team
- Contribute to the resolution of issues or concerns

# Miami-Dade County ERP Governance Structure

Revised 08/13/2019

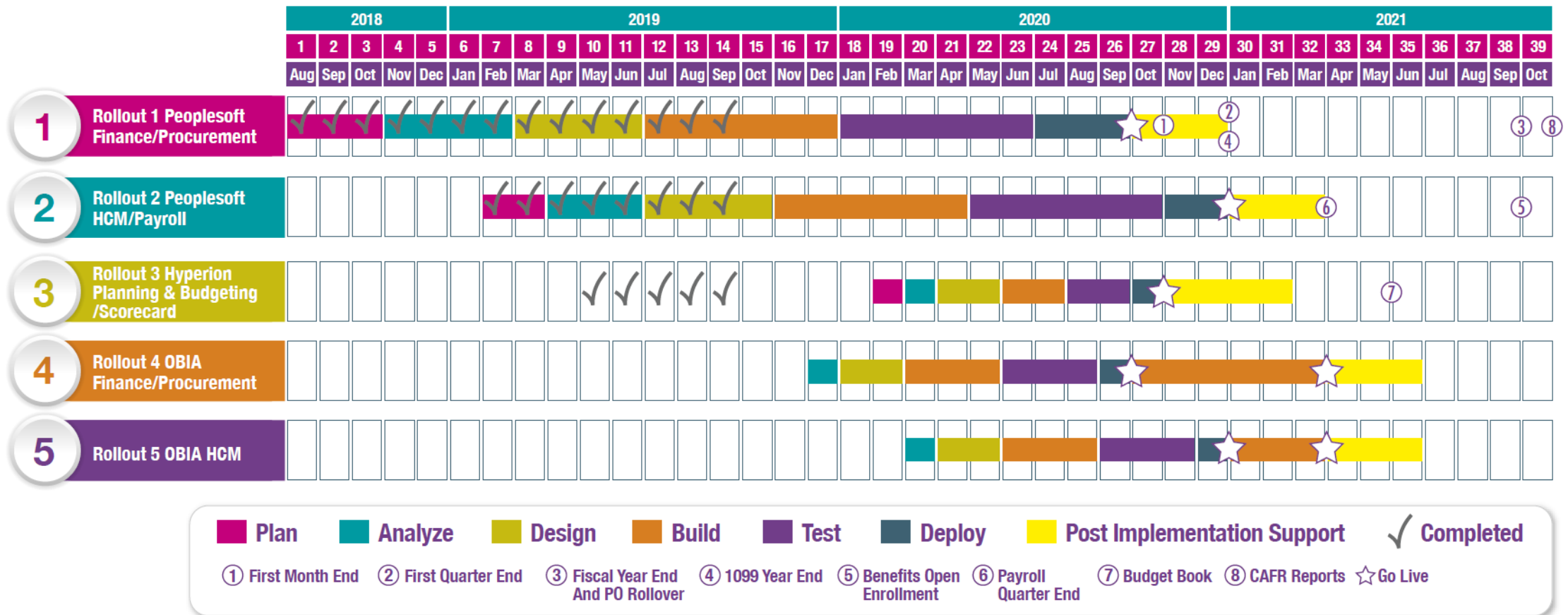
**Notes:**  
TBA – To be Assigned  
TBD – To be Determined  
TBR – To be Recruited  
SME – Subject Matter Expert



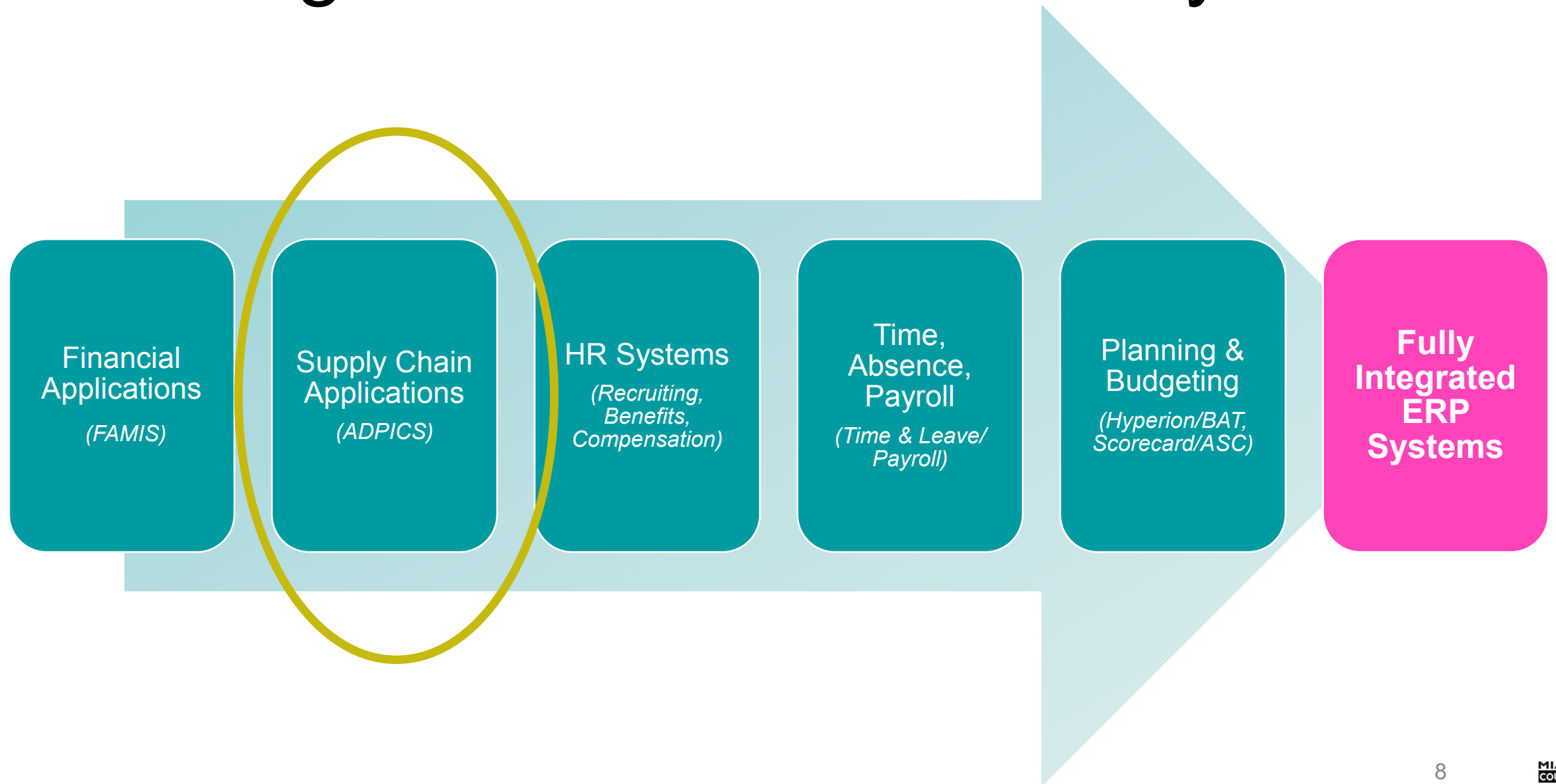
The BLC members role is that of guidance and decision making for the specific county department under the umbrella of the particular Strategic Area (i.e. OMB, FIN, HR, etc). This panel will provide guidance to the Module Team members that are responsible for the day to day project activities that pertain to a specific Module. In addition, the BLC members will participate in the Change Management development and be involved with testing phases.

# EDGE Project Timeline

## Timeline



# Creating the Miami-Dade County ERP





# Purchase Orders

- Release PO (DP/BR)
- Small PO (DP/DP)
- Reference PO (DP/RP)
- One Time PO (PO/PO)
- Construction PO (DP/BR) Initiating Dept \*\*CC
- Resolution PO (DP/BR) Resolution Contract \*\*CC
- Capital Equipment Release PO >\$1,000 (DP/CE)
- Emergency PO (DP/DE)

# Key Changes

ADPICS
Purchase Order ID
Department
Vendor/Suffix
Contract ID
BPO
Index Code
Subobject
Addr (Other Address Code)
Specification Info (Bid Tally)
Commodity
Buyer

PeopleSoft
PO ID
Business Unit
Supplier
Contract ID (Group Multi Supplier)
Contract ID (Child)
Chart of Accounts (Fund & Dept minimum)
Account
Ship To Location
Item ID
Item Category
Buyer

# ADPICS

```
PCHL2360 V5.1      MIAMI-DADE COUNTY ADPICS 5.1-TST2      10/02/2019
LINK TO:          SPO / RELEASE PO WRITING      5:19 PM
PURCHASE ORDER : POID1900001      ACTION IND: P      STATUS: PVCH      NOTE : N
PURCHASING TYPE: BR      INTF TYPE : DP      EFF DT: 02/26/2019      TERM : N
DEPARTMENT      : ID0603      BUYER      : 998      CREATE: 10/01/2018      QUOTE : N
PO AMOUNT       :      5,000.00      MATCH TYPE: AA      UPDATE: 03/20/2019      PRINT : N
PO NET AMOUNT   :      CHANGE      :      POST : 02/27/2019      COPIES : 01
REMAINING AMT   :      222.38      CREDIT IND: N      WHSE :      INS CRT: N
VENDOR/SUFFIX   : 580254510 / 01      GENUINE PARTS CO      SUB CTR: N
ADDRESS         : 9250 NW 58TH STREET      VEN CHG: N
CITY            : DORAL      ST: FL      ZIP: 33178      CTRY: US
P/O TITLE       : GEN VARIOUS SILVIO RODRIGUEZ      GRI: N      NO GRANT COMPLIA
BPO/SCHED/CALL  : ABCW1800253 / BASE / 1437      IG: Y      UAP: Y
DELIVERY DATE   : 02/15/2019      FOB      : DEST-P      CON PROJECT:
EXPIRE DATE     : 12/23/2019      FREIGHT :      RESOLUTION :
DISCOUNT TERMS: NET30      WORKORDER ID :      TRADE :
DIST METHOD      : S (S,M,P)      CONTRACT ID : FB-00399
SFX INDEX       : SUBOBJ      USERCODE      PROJCT      PRJDTL      GRANT      GRNTDTL      PERCENT
01 ID06327064   : 24010
```

# ADPICS

PCHL2365 V5.1      MIAMI-DADE COUNTY ADPICS 5.1-TST2      10/02/2019  
LINK TO:      DIRECT PURCHASE ORDER DETAIL ENTRY      5:23 PM

PURCHASE ORDER: POID1900001      LINE NO : 001      BPO LINE NO: 001  
COMMODITY : 060      AUTOMOTIVE MAINTENANCE ITEMS AND      REPA  
QUANTITY : 1.00      STATE TAX :      LOCAL TAX :  
PURCHASE U/M : LO      UNIT COST : 301.1600  
EST TOTAL COST: 301.16

BLOCK FUNCTION: (SPEC ID TO COPY, ISRT, DLET, DUP)

SPECIFICATION INFO      BLOCK 001 OF 001  
BRAKE CLEANER,LUCAS FUEL TREATMENT,5W40 OIL,BATTERY,CORE DEP,CORE CRED <  
IT,ENV FEE. <  
CHARGE INDEX CODE SWE0ADMTRA0, INVOICE 3970-631938 DATED 10/02/2018 <  
GEN PORTABLE WASTE MANAGEMENT. <  
<

# PeopleSoft

Maintain Purchase Order

## Purchase Order

Business Unit US001 PO ID NEXT  
Copy From    
PO Status Initial   
☐ Hold From Further Processing

**Header** ?

\*PO Date 10/07/2016  Supplier Search  
\*Supplier   Supplier Details  
\*Supplier ID    
\*Buyer VP1  Kenneth Schumacher  
PO Reference

Doc Tol Status Valid

Receipt Status Not Recvd  
\*Dispatch Method

**Amount Summary** ?

Merchandise	0.00	
Freight/Tax/Misc.	0.00	<input type="button" value="Calculate"/>
<b>Total Amount</b>	0.00	USD

Header Details  
PO Defaults  
PO Activities  
▼ Actions  
Activity Summary  
Add Comments  
Add ShipTo Comments  
Federal Award Data

**Add Items From** ?

Catalog  
Purchasing Kit  
Item Search

**Lines** ?

Personalize | Find | View All |   First 1 of 1 Last

Details **Ship To/Due Date** Statuses Item Information Attributes RFQ **Contract** Receiving

Line	Item	Description	PO Qty	*UOM	Category	Price	Merchandise Amount	Status			
1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0.000	Approved	<input type="button" value="Q"/>	<input type="button" value="P"/>	<input type="button" value="+"/> <input type="button" value="-"/>

View Printable Version  \*Go to  ... More ...

# Conversion Approach





# Clean-up Effort



# Production Support





# Questions

