



OFFICE OF THE COMMISSION AUDITOR

COMMISSION AUDITOR'S INFORMATIONAL RESEARCH

BOARD OF COUNTY COMMISSIONERS MEETING

May 17, 2022

9:30 A.M.

Commission Chambers

Yinka Majekodunmi, CPA
Commission Auditor

Office of the Commission Auditor (OCA)
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TABLE OF CONTENTS

DEPARTMENTAL ITEMS

INTERNAL SERVICES DEPARTMENT

8F1 (220595) Approval to Establish a Prequalification Pool for Tools and Accessories	3
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COUNTY ADVISORY BOARD APPOINTMENTS

REPORT

15C1 (220947) Appointment to the Public Health Trust (PHT) Board of Trustees.	7
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Pursuant to Resolution No. R-229-09, the Office of the Commission Auditor (OCA) monitors the Miami-Dade Board of County Commissioners' agenda to provide legislative analysis of agenda items that include research findings and additional value-added information, if available, or at the request of a Commissioner.

**BCC Meeting:
May 17, 2022
Research Notes**

**Item No. 8F1
File No. 220595**

Research: VW / Reviewer: PAR | SC

RESOLUTION AUTHORIZING ESTABLISHMENT OF PREQUALIFICATION POOL RTQ-01985 FOR THE PURCHASE OF TOOLS AND ACCESSORIES FOR MULTIPLE COUNTY DEPARTMENTS FOR A FIVE-YEAR TERM IN A TOTAL AMOUNT UP TO \$16,858,000.00; AND AUTHORIZING THE COUNTY MAYOR OR COUNTY MAYOR'S DESIGNEE TO SOLICIT PRICING, AWARD CONTRACTS, EXERCISE ALL PROVISIONS OF THE SOLICITATION DOCUMENTS AND ANY RESULTING CONTRACTS PURSUANT TO SECTION 2-8.1 OF THE CODE OF MIAMI-DADE COUNTY, FLORIDA AND IMPLEMENTING ORDER 3-38, AND ADD VENDORS TO THE POOL AT ANY TIME, SUBJECT TO RATIFICATION BY THE BOARD ON A BI-ANNUAL BASIS

Prime Sponsor: None

Requester: Internal Services Department (ISD)

Committee Action: 4/14/22 - County Infrastructure, Operations, and Innovations Committee

RESEARCH FINDINGS

OCA's review of the item found no substantive legislative, procedural or administrative noncompliance. Refer to Additional Information and Financial Analysis sections for historical and other background information on the item.

ADDITIONAL INFORMATION

Bulleted below is additional research relevant to this item:

- **Procurement Timeline:** The replacement solicitation, *Prequalification Pool RTQ-01985, Tools and Accessories*, was advertised on June 23, 2021. The submittal deadline for vendor responses was July 14, 2021, and the mayoral award recommendation was subsequently filed with the Clerk of the Board on March 15, 2022.
- **Legislative History:** During the February 7, 2012 BCC meeting concerning the approval of *Prequalification Pool No. 6502-1/21 Welding Equipment, Supplies and Accessories* through Resolution [R-260-12](#), Commissioner Moss asked ISD to conduct an analysis on the benefits of local preference and the positive impact locally for job creation, purchases of equipment and commodities, and revenues collected.
- **Citizens' Independent Transportation Trust (CITT) Review:** On May 12, 2022, OCA confirmed with ISD and CITT that the 45-day window has elapsed concerning CITT's review of this item. Accordingly, the BCC may consider this item without CITT's recommendation, pursuant to [Section 29-124\(f\)\(ii\)](#) of the County Code.

FINANCIAL ANALYSIS

Per the mayoral memorandum the allocation under the replacement pool is higher than the combined annualized allocation of the current pools due to the estimated usage over the term of the replacement pool. Accordingly, OCA examined the allocation for the current pools, *Prequalification Pools 6502-1/21, Welding Equipment, Supplies and Accessories* and *9535-1/21, Tools and Accessories*, and the replacement pool presented under this item, *Prequalification Pool RTQ-01985, Tools and Accessories*. Table 1 below provides the annualized allocation under each pool. OCA's analysis confirms that the annualized allocation under this item is 15% higher than the current pools combined.

**BCC Meeting:
May 17, 2022
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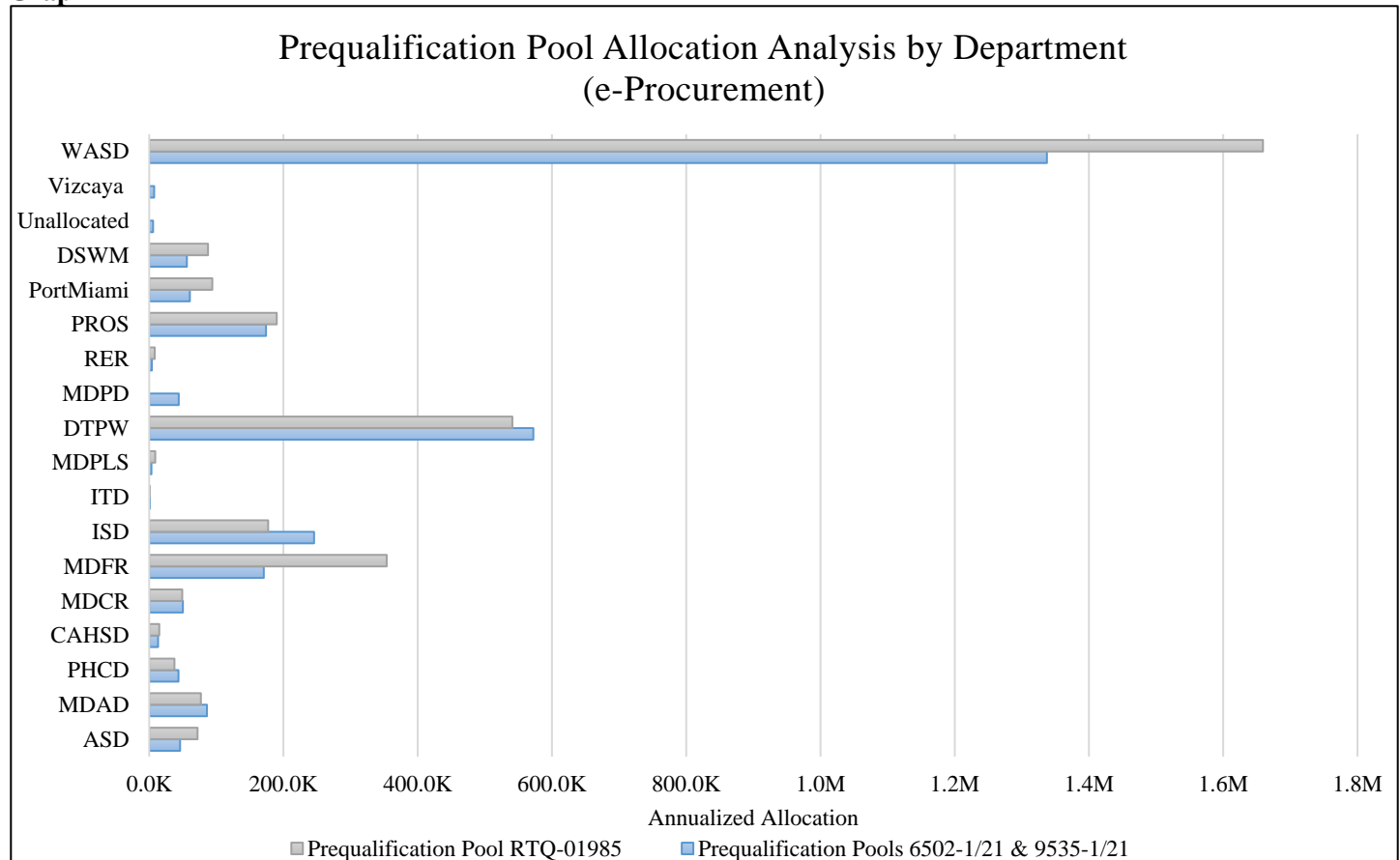
Research: VW / Reviewer: PAR | SC

Table 1

Prequalification Pool Allocation Analysis (e-Procurement)				
Prequalification Pool No.	Contract Title	Contract Length	Total Allocation	Annualized Allocation
6502-1/21, with 1 Option to Renew	Welding Equipment, Supplies and Accessories	10 Years	\$3,366,000	\$336,600
9535-1/21, with 1 Option to Renew	Tools and Accessories	10 Years	\$25,843,000	\$2,584,300
Current Pools Combined Total			\$29,209,000	\$2,920,900
RTQ-01985	Tools and Accessories	5 Years	\$16,858,000	\$3,371,600

Furthermore, Graph 1 and Table 2 below capture the annualized allocation per department under the current pools combined, in comparison, to replacement pool *RTQ-01985*.

Graph 1



**BCC Meeting:
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Table 2

Prequalification Pool Allocation Analysis by Department (e-Procurement)		
Department	6502-1/21 & 9535-1/21 Annual Allocation	RTQ-01985 Annual Allocation
ASD	\$46,000	↑ \$72,000
MDAD	\$86,000	\$77,000
PHCD	\$43,600	\$37,600
CAHSD	\$13,200	↑ \$15,000
MDCR	\$50,200	\$49,200
MDFR	\$170,700	↑ \$353,800
ISD	\$245,600	\$177,200
ITD	\$800	\$800
MDPLS	\$3,300	↑ \$9,000
DTPW	\$572,264	\$541,000
MDPD	\$44,000	\$0
RER	\$4,015	↑ \$8,200
PROS	\$174,036	↑ \$190,000
PortMiami	\$60,577	↑ \$94,000
DSWM	\$56,127	↑ \$87,600
Unallocated	\$5,763	\$0
Vizcaya	\$7,393	\$0
WASD	\$1,337,325	↑ \$1,659,200

Analysis revealed that the following departments estimated higher usage under *RTQ-01985*: Animal Services (ASD), Community Action and Human Services (CAHSD), Fire Rescue (MDFR), Public Library System (MDPLS), Regulatory and Economic Resources (RER), Parks, Recreation, and Open Spaces (PROS), Seaport (PortMiami), Solid Waste (DSWM), and Water and Sewer (WASD).

Additionally, OCA examined the financial history of the prequalified vendors under *RTQ-01985*. Table 3 below provides a synopsis of the cumulative payments made to the subject vendors for the past eight years (2014-2022) as of May 2022. Note: The payments reflected may not be inclusive of all payments made to date and are not exclusive of payments under *6502-1/21* and *9535-1/21*, and the option to renew terms.

**BCC Meeting:
May 17, 2022
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**Item No. 8F1
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Table 3

Vendor Payment History with County (VPI Applications/INFORMS)		
Vendor	Timeframe	Cumulative Total
American Plumbing Supply Co. Inc. dba American Plumbing & Electrical Supply	October 2014 - May 2022	\$2,802,912
Azipa Global, LLC (SBE)	December 2018 - May 2022	\$824,458
Best Plumbing Specialties, Inc.	November 2014 - May 2022	\$444,240
Blizzard Air Conditioning, LLC (SBE)	October 2017 - May 2022	\$1,900,434
Electropower Utility Sales Co. (SBE)	October 2014 - April 2022	\$1,436,979
Fastenal Company	October 2014 - April 2022	\$2,978,013
Genuine Parts Company dba NAPA Auto Parts	October 2014 - May 2022	\$11,693,457
Hydraulic Sales and Services, Inc.	October 2014 - May 2022	\$5,210,610
IDSC Holdings LLC dba Snap-On Industrial	February 2015 - April 2022	\$280,150
Jobbers Equipment Warehouse, Inc.	October 2014 - May 2022	\$1,992,486
Paramount Electric & Lighting, Inc. (SBE)	October 2014 - May 2022	\$4,362,157
PC Solutions & Integration, Inc.	October 2014 - April 2022	\$5,271,046
Rock Int'l Distributors, Inc. (SBE)	October 2014 - May 2022	\$7,209,225
TechnicalRescue.com, Inc.	June 2019 - July 2020	\$4,853
The Tools Man, Inc. dba The Tools Man Industrial Supply (SBE)	October 2014 - April 2022	\$903,701
The Ware Group LLC dba Johnston Supply	August 2017 - April 2022	\$576,538
The Tool Place Corp. (SBE)	October 2014 - May 2022	\$1,437,605
Trekker Tractor LLC	May 2018 - February 2022	\$19,773

**BCC Meeting:
May 17, 2022
Research Notes**

**Item No. 15C1
File No. 220947**

Research: CB / Reviewer: SC

APPOINTMENT OF REPRESENTATIVE JUAN FERNANDEZ-BARQUIN TO THE PUBLIC HEALTH TRUST (PHT) BOARD OF TRUSTEES

Prime Sponsor: None
Requester: Clerk of the Board
Committee Action Date: None

RESEARCH FINDINGS

OCA completed the required background research regarding the appointment of Representative Juan Fernandez-Barquin to the Public Health Trust (PHT) Board of Trustees. The research yielded no adverse informational findings for the appointee. This report is being provided as a Supplement to BCC Agenda Item Number 220947.

FINANCIAL ANALYSIS

N/A

ADDITIONAL INFORMATION

1. Bulleted below is the relevant legislation relating to the background research process:
 - [Resolution No. R-636-14](#), adopted on July 1, 2014, requires OCA to conduct background research on applicants being considered to serve on County Boards and Trusts that require nominations or appointments by the BCC.
2. In order to vet applicants for County Boards, Trusts, naming, renaming, or codesignation, OCA receives each applicant's full name, including middle name and date of birth. Once that information is received from the entity forwarding the background research request, OCA investigates the following:
 - A. Conducts a Westlaw public records search to check for additional risk factors; these factors include any criminal record or financial judgment that does not have an associated release or acquittal.
 - B. Checks the Miami-Dade Clerk of the Courts website for judgments. Judgments include federal tax liens and criminal court proceedings. Where the tax lien has an associated certificate of release, such information is not considered a finding unless specifically requested by the Board.

REFERENCES

^aMiami-Dade County, Vendor Payment Inquiry Application (VPI Application), https://w85exp.miamidade.gov/VInvoice/1_0a_vendor_login.jsp

^bMiami-Dade County, Integrated Financial Resources Management System (INFORMS), the new Enterprise Resource Planning system launched in April 2021 (Rollout 1) to modernize and streamline budget, procurement, human resources, and financial operations), <https://informs.miamidade.gov/>

^cMiami-Dade County, e-Procurement (also known as the Bid Tracking System), <https://s0145200.miamidade.gov/eProcurement/Login.aspx>

CONTRIBUTORS

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The Office of the Commission Auditor, Miami-Dade Board of County Commissioners

The Office of the Commission Auditor (OCA) was established in September 2002 by Ordinance 03-2 to provide support and professional analysis of the policy, service, budgetary and operational issues before the Miami-Dade Board of County Commissioners. The Commission Auditor's duties include reporting to the Board of County Commissioners on the fiscal operations of County departments, as well as whether the fiscal and legislative policy directions of the Commission are being efficiently and effectively implemented.

These research notes, prepared in collaboration with the Miami Dade County departments as subject matter experts, is substantially less detailed in scope than an audit in accordance with the Generally Accepted Auditing Standards (GAAS). The OCA plans and performs the review to obtain sufficient, appropriate evidence to provide a reasonable basis for its findings and conclusions based on its objectives; accordingly, the OCA does not express an opinion on the data gathered by the subject matter expert(s).