

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|--|------------|---------------------|---|---|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| GENERAL OBLIGATION BONDS | | | | | | | | | |
| \$37,945,000 General Obligation Refunding Bonds, (Parks Program) Series 2011B | 5/26/2011 | 2026 | The Series 2011B Bonds were issued to refund, defease and redeem all or a portion of the Parks Program Bonds Series 1999 and 2001. The Series 2011B Bonds were issued pursuant to Ordinance No. 96-115, as amended by Ordinance No. 03-139 and Resolution Nos. R-1193-97, R-1183-98 and R-134-11. | The Series 2011B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2011B Bonds. | 3.000% to 5.000% | \$2,690,000 | \$753,288 | \$3,443,288 | \$18,010,000 |
| \$49,990,000 General Obligation Refunding Bonds, (Parks Program) Series 2015A | 1/21/2015 | 2030 | The Series 2015A Bonds were issued to refund, defease and redeem all or a portion of the Parks Program Bonds Series 2005. The Series 2015A Bonds were issued pursuant to Ordinance No. 96-115, as amended by Ordinance No. 03-139 and Resolution Nos. R-1193-97, R-1183-98, R-576-05 and R-870-14. | The Series 2015A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015A Bonds. | 3.000% to 5.000% | \$0 | \$2,278,100 | \$2,278,100 | \$49,990,000 |
| \$50,980,000 General Obligation Bonds, (Building Better Communities) Series 2010A | 2/4/2010 | 2039 | The Series 2010A Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2010A Bonds are being issued to pay a portion of the costs of the Baseball Stadium. The Series 2010A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-913-04, R-576-05, R-1371-07 and R-337-09. | The Series 2010A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of, and interest on, the Series 2010A Bonds. | 2.250% to 4.750% | \$1,325,000 | \$1,811,031 | \$3,136,031 | \$39,165,000 |
| \$196,705,000 General Obligation Bonds, (Building Better Communities) Series 2011A | 5/26/2011 | 2041 | The Series 2011A Bonds were issued pursuant to a voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2011A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2011A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-134-11. | The Series 2011A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2011A Bonds. | 3.000% to 5.000% | \$4,570,000 | \$7,927,500 | \$12,497,500 | \$160,905,000 |
| \$175,085,000 General Obligation Bonds (Building Better Communities) Series 2013-A | 5/7/2015 | 2033 | The Series 2013A Bonds were issued pursuant to voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2013A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2013A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12. | The Series 2013A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2013A Bonds. | 2.000% to 5.000% | \$7,625,000 | \$7,250,875 | \$14,875,875 | \$141,165,000 |
| \$112,925,000 General Obligation Bonds (Building Better Communities) Series 2014A | 2/3/2014 | 2043 | The Series 2014A Bonds were issued pursuant to voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2014A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2014A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12. | The Series 2014A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014A Bonds. | 4.000% to 5.000% | \$0 | \$5,476,550 | \$5,476,550 | \$112,925,000 |
| \$68,000,000 General Obligation Bonds (Building Better Communities) Series 2014A (Fixed) | 5/7/2015 | 2042 | The Series 2014A Bonds were issued pursuant to voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2014A Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2014A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12. | The Series 2014A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014A Bonds. | 3.750% to 4.000% | \$0 | \$2,657,500 | \$2,657,500 | \$68,000,000 |
| \$230,215,000 General Obligation Refunding Bonds (Building Better Communities) Series 2015B | 1/21/2015 | 2035 | The Series 2015B Bonds were issued to refund, defease and redeem all or a portion of the Building Better Communities Program, Series 2005. The Series 2015B Bonds were issued pursuant to Ordinance No. 5-47 and Resolution Nos. R-576-05 and R-870-14. | The Series 2015B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015B Bonds. | 3.000% to 5.000% | \$7,075,000 | \$9,958,700 | \$17,033,700 | \$223,140,000 |

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|---|------------|---------------------|--|---|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$227,215,000 General Obligation Bonds (Building Better Communities) Series 2015D | 6/2/2016 | 2045 | The Series 2015D Bonds were issued pursuant to voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2015D Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program. The Series 2015D Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-1071-12. | The Series 2015D Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015D Bonds. | 2.000% to 5.000% | \$5,730,000 | \$10,104,400 | \$15,834,400 | \$205,815,000 |
| \$339,375,000 General Obligation Bonds (Building Better Communities) Series 2016A | 5/11/2016 | 2038 | The Series 2016A Bonds were issued pursuant to voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2016A Bonds are being issued to refund all or a portion of the BBC Program Bonds, Series 2008A, Series 2008B, Series 2008B-1 and to pay the cost of issuance. The Series 2016A Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-268-16. | The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds. | 5.000% | \$10,130,000.00 | \$16,486,750 | \$26,616,750 | \$319,605,000 |
| \$400,000,000 General Obligation Bonds (Building Better Communities) Series 2016A-1 and 2016A-2 | 6/8/2016 | 2046 | The Series 2016A-1 and 2016A-2 Bonds were issued pursuant to voted authorization of \$2,925,750,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 2, 2004 to fund Building Better Communities Program (the "BBC Program Bonds"). The Series 2016A-1 and 2016A-2 Bonds are being issued to pay the costs of various capital projects that are part of the Building Better Communities Program and to pay the cost of issuance. The Series 2016A-1 and Series 2016A-2 Bonds were issued pursuant to Ordinance No. 05-47, Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05 and R-348-16. | The Series 2016A-1 and 2016A-2 Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A-1 and 2016A-2 Bonds. | Variable | 0 | \$20,000,000 | \$20,000,000 | \$208,000,000 |
| \$94,915,000 General Obligation Bonds (Public Health Trust Program) Series 2015C | 1/21/2015 | 2044 | The Series 2015C Bonds were issued pursuant to voted authorization of \$830,000,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 5, 2013 to fund Public Health Trust Program. The Series 2015C Bonds are being issued to pay the costs of various capital projects that are part of the Public Health Trust Program. The Series 2015C Bonds were issued pursuant to Ordinance No. 14-52, Resolution No R-497-14. | The Series 2015C Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015C Bonds. | 2.000% to 5.000% | \$2,100,000 | \$3,376,381 | \$5,476,381 | \$84,215,000 |
| \$191,260,000 General Obligation Bonds (Public Health Trust Program) Series 2016A | 9/11/2018 | 2046 | The Series 2016A Bonds were issued pursuant to voted authorization of \$830,000,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 5, 2013 to fund Public Health Trust Program. The Series 2016A Bonds are being issued to pay the costs of various capital projects that are part of the Public Health Trust Program. The Series 2016A Bonds were issued pursuant to Ordinance No. 14-52, Resolution No R-783-16. | The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds. | 2.50% to 5.00% | \$3,830,000 | \$7,666,250 | \$11,496,250 | \$184,465,000 |
| \$163,760,000 General Obligation Bonds (Public Health Trust Program) Series 2018A | 10/24/2018 | 2048 | The Series 2018A Bonds were issued pursuant to voted authorization of \$830,000,000 in County general obligation bonds authorized by the Ordinance and approved by the voters at a special election of the County held on November 5, 2013 to fund Public Health Trust Program. The Series 2018A Bonds are being issued to pay the costs of various capital projects that are part of the Public Health Trust Program. The Series 2018A Bonds were issued pursuant to Ordinance No. 14-52, Resolution No R-783-16. The Series 2018A Bonds were remarketed on July 31, 2019 to covert to Fixed Rate. | The Series 2018A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2018A Bonds. | 5.00% | \$2,430,000 | \$7,528,411 | \$9,958,411 | \$161,330,000 |
| Special Obligation Bonds | | | | | | | | | |
| \$40,280,000 Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2010D | 12/15/2010 | 2040 | The Series 2010D Bonds were issued pursuant to Ordinance No. 10-72, and Resolution No. R-1067-10 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets, fund the Reserve Account for the Series 2010D Bonds and pay the cost of issuance, including the cost of Bond Insurance Policy of The County. | The Series 2010D Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 7.500% | \$0 | \$3,021,000 | \$3,021,000 | \$40,280,000 |
| \$38,050,000 Capital Asset Acquisition Special Obligation Bonds, Series 2010E | 12/2/2010 | 2030 | The Series 2010E Bonds were issued pursuant to Ordinance No. 10-72, and Resolution No. R-1067-10 (collectively, the "Bond Ordinance") to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets of the County, fund the Reserve Account for the Series 2010E Bonds and pay the cost of issuance. | The Series 2010E Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 3.500% to 5.250% | \$1,880,000 | \$1,313,350 | \$3,193,350 | \$23,745,000 |

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as of Sept 23, 2019

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|--|------------|---------------------|--|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$26,830,000 Capital Asset Acquisition Special Obligation Bonds, Series 2011A | 8/31/2011 | 2032 | The Series 2011A Bonds were issued pursuant to Ordinance No. 11-37, and Resolution No. R-522-11 (collectively, the "Bond Ordinance") for the purpose of funding the final installment of the County's contribution of \$35 million to the construction of the professional baseball stadium to be owned by the County and used by the Florida Marlins and paying a portion of Cost of Issuance related to the Series 2011A Bonds. There is no reserve fund or account for the Series 2011A Bonds. | The Series 2011A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 4.000% to 4.500% | \$1,110,000 | \$1,126,363 | \$2,236,363 | \$25,720,000 |
| \$9,000,000 Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2011B | 8/31/2011 | 2020 | The Series 2011B Bonds were issued pursuant to Ordinance No. 11-37, and Resolution No. R-522-11 (collectively, the "Bond Ordinance") for the purpose of funding the final installment of the County's contribution of \$35 million to the construction of the professional baseball stadium to be owned by the County and used by the Florida Marlins and paying a portion of Cost of Issuance related to the Series 2011B Bonds. There is no reserve fund or account for the Series 2011B Bonds. | The Series 2011B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 1.100% to 4.500% | \$280,000 | \$12,600 | \$292,600 | \$0 |
| \$76,320,000 Capital Asset Acquisition Special Obligation Bonds, Series 2013A | 9/26/2013 | 2038 | The Series 2013A Bonds were issued pursuant to Ordinance No. 13-62, and Resolution No. R-512-13 (collectively, the "Bond Ordinance") for the purpose of: (i) to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets of the County; (ii) pay at maturity all of the County's Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2010C; (iii) prepay a loan obtained from the Sunshine State Governmental Financing Commission, including the reimbursement to the County for payments made on the Naranja CRA Sunshine State Loan; (iv) pay a portion of the cost of issuance. | The Series 2013A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 4.000% to 5.000% | \$3,550,000 | \$2,778,513 | \$6,328,513 | \$55,560,000 |
| \$24,330,000 Capital Asset Acquisition Special Obligation Refunding Bonds, Series 2013B | 9/26/2013 | 2024 | The Series 2013B Bonds were issued pursuant to Ordinance No. 13-62, and Resolution No. R-512-13 (collectively, the "Bond Ordinance") for the purpose of: (i) to refund Capital Asset Acquisition Special Obligation Bonds, Series 2004B maturing April 1, 2019 and April 1, 2024 and (ii) to pay a portion of the costs of issuance. | The Series 2013B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 4.000% to 5.000% | \$2,765,000 | \$433,425 | \$3,198,425 | \$6,180,000 |
| \$29,720,000 Capital Asset Acquisition Special Obligation Bonds, Series 2016A | 8/24/2016 | 2046 | The Series 2016A Bonds were issued pursuant to Ordinance No. 16-68, Resolution No. R-605-16 (collectively, the "Bond Ordinance") for the purpose of: (i) to provide funds to pay the costs of acquisition, construction, improvement or renovation of certain capital assets of the County; (ii) to pay the costs of issuance related to the Series 2016A Bonds. | The Series 2016A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 3.000% to 5.000% | \$845,000 | \$1,330,700 | \$2,175,700 | \$26,815,000 |
| \$193,400,000 Capital Asset Acquisition Special Obligation Refunding Bonds, Series 2016B | 8/24/2016 | 2037 | The Series 2016B Bonds were issued pursuant to Ordinance No. 16-68, Resolution No. R-605-16 (collectively, the "Bond Ordinance") for the purpose of: (i) to refund all of the County's Capital Asset Acquisition Special Obligation Bonds, Series 2004B, (ii) to refund all of the Public Service Tax Revenue Bonds, Series 2006; (iii) refund Capital Asset Acquisition Special Obligation Bonds, Series 2007A Bonds maturing on and after 4/1/2018; (iv) to refund Public Service Tax Revenue Bonds, Series 2007A maturing on and after 4/1/2018; (v) to pay costs of issuance. | The Series 2016B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 3.000% to 5.000% | \$8,050,000 | \$7,757,712 | \$15,807,712 | \$169,465,000 |
| \$74,435,000 Capital Asset Acquisition Special Obligation Refunding Bonds, Series 2017A | 8/30/2017 | 2039 | The Series 2017A Bonds were issued pursuant to, Resolution No. R-740-17 (collectively, the "Bond Ordinance") for the purpose of: (i) to refund a portion of the County's Capital Asset Acquisition Special Obligation Bonds, Series 2009A, (ii) to pay costs of issuance. | The Series 2017A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 3.000% to 5.000% | \$4,535,000 | \$3,301,888 | \$7,836,888 | \$69,900,000 |
| \$16,185,000 Capital Asset Acquisition Special Obligation Bonds, Series 2018 | 8/31/2018 | 2033 | The Series 2018 Bonds were issued pursuant to, Ordinance No. 07-51, Resolution No. R-773-18 (collectively, the "Bond Ordinance") for the purpose of funding: (i) American with Disabilities Elections equipment and the reimbursement of expenditures associated with QNIP and; (ii) to pay the costs of issuance related to the Series 2018 Bonds. | The Series 2018 Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 3.140% | \$875,000 | \$475,082 | \$1,350,082 | \$14,255,000 |
| \$64,650,000 Capital Asset Acquisition Special Obligation Bonds, Series 2019A | 8/28/2019 | 2040 | The Series 2019A Bonds were issued pursuant to Ordinance No. 07-51, Resolution No. R-812-19 (collectively, the "Bond Ordinance") to fund all or a portion of the costs of the acquisition, development and construction of the Series 2019A Projects which include financing of fire rescue helicopters and Quality Neighborhood Improvement projects such as drainage, resurfacing, sidewalk and park projects; and to pay the costs of issuance. | The Series 2019A Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 5.000% | \$1,100,000 | \$1,912,563 | \$3,012,563 | \$63,550,000 |
| \$96,930,000 Capital Asset Acquisition Special Obligation Bonds, Series 2019B | 8/28/2019 | 2040 | The Series 2019B Bonds were issued pursuant to Ordinance No. 07-51, Resolution No. R-812-19 (collectively, the "Bond Ordinance") to refund all of the County's outstanding Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2009B (Build America Bonds) and Capital Asset Acquisition Taxable Special Obligation Bonds, Series 2010B (Build America Bonds); and pay costs of issuance. | The Series 2019B Bonds are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 5.000% | \$5,085,000 | \$2,867,513 | \$7,952,513 | \$91,845,000 |

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|--|------------|---------------------|--|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$91,207,213.90 Subordinate Special Obligation Bonds, Series 2009 | 7/14/2009 | 2047 | The Series 2009 Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, 09-22, Resolution Nos. R-336-09 and R-903-09 to provide funds to pay the costs of the Project with respect to the baseball stadium and to make a deposit to the Reserve Fund. | The Series 2009 Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002. | 7.240% to 8.270% | \$0 | \$0 | \$0 | \$190,974,640 |
| \$181,165,000 Subordinate Special Obligation Bonds, Series 2012A | 11/08/2012 | 2030 | The Series 2012A Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, and Resolution Nos. R-757-12 were issued to refund all of The County's outstanding subordinate special obligation refunding bonds, Series 1997A. | The Series 2012A Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002. | 3.000% to 5.000% | \$0 | \$8,438,638 | \$8,438,638 | \$170,620,000 |
| \$308,825,000 Subordinate Special Obligation Refunding Bonds, Series 2012B | 11/08/2012 | 2037 | The Series 2012A Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, and Resolution No. R-757-12 was issued to refund all of The County's outstanding subordinate special obligation refunding bonds, Series 1997B, 1997C and a portion of Series 2005A. | The Series 2012B Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available after the payment of the Sales Tax Revenue Refunding Bonds, Taxable Series 1996A and the remaining outstanding Dade County, Florida Special Obligation and Refunding Bonds, Series 1996B. The final payment on the Senior Sales Bonds was made on October 1, 2002. | 3.375% to 5.000% | \$0 | \$14,825,944 | \$14,825,944 | \$308,825,000 |
| \$309,834,013.30 Subordinate Special Obligation Refunding Bonds, Series 2016 | 7/27/2016 | 2040 | The Series 2016 Bonds were issued pursuant to Ordinance Nos. 97-210, 05-99, and Resolution No. R-550-16 to refund all of the County's outstanding special obligation refunding bonds, Series 1996B, the outstanding subordinate special obligation bonds, Series 2005A and all the outstanding subordinate special obligation bonds, Series 2005B. | The Series 2016 Bonds are special limited obligations of the County and are payable from and secured equally by a pledge of and lien on the Designated CDT Revenues, all funds held in trust by the County for the Bondholders and any interest earned on those; and by a secondary pledge of the Sales Tax available. | 3.000% to 5.000% | \$1,495,000 | \$10,285,575 | \$11,780,575 | \$313,311,990 |
| 47,280,000 Junior Lien Special Obligation Bonds, Series 2016A | 4/18/2016 | 2031 | The Series 2016A Bonds were issued pursuant to Ordinance No. 16-33 to: (i) fund a capital grant to the Frost Museum in the amount of \$45,000,000; (ii) fund a debt service reserve funds and; (iii) to pay the cost of issuance of the 2016A Bonds. | The Series 2016 are secured by a third lien on the CDT revenues pursuant to the applicable ordinance and to the extent necessary, available sales tax revenues deposited in the debt service fund in a manner consistent with the previously issued CDT bonds. | 2.920% | \$2,770,000 | \$1,185,228 | \$3,955,228 | \$39,205,000 |
| \$45,850,000 Special Obligation Variable Rate Demand Bonds (Juvenile Courthouse Project) Series 2003B | 9/5/2008 | 2043 | The Series 2003B Bonds were issued pursuant to Ordinance No. 02-172 and Resolution No. R-144-03 (collectively the "Bond Ordinance"), to provide funds, together with other funds of the County, to finance the acquisition, construction and equipping of the Juvenile Courthouse Project and to pay for a Reserve Account Surety Bond for the Series 2003B Bonds. On September 5, 2008 the Series 2003B Bonds were converted from auction rate to variable rate pursuant to the Original Bond Ordinance and Resolution No. R-837-08, adopted by the Board on July 17, 2008. | The Series 2003B Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenue, all monies and investments, including earnings on such monies and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenue in the event the Traffic Surcharge Revenue are insufficient to pay debt service on the Bonds. In addition, the Series 2003B Bonds are secured by an irrevocable direct-pay letter of credit issued by TD Bank, N.A. | Variable | | \$2,292,500 | \$2,292,500 | \$45,850,000 |
| \$18,195,000 Special Obligation Court Facilities Refunding Bonds (Juvenile Courthouse Project) Series 2014A | 1/9/2014 | 2020 | The Series 2014A Bonds were issued pursuant to Ordinance No. 02-172 and Resolution No. R-968-13 to provide funds to refund the outstanding Special Obligation (Courthouse Center Project) Series 1998A and Special Obligation Refunding Bonds (Courthouse Center) Series 1998B, fund a reserve account and pay cost of issuance. | The Series 2014A Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenue, all monies and investments, including earnings on such monies and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenue in the event the Traffic Surcharge Revenue are insufficient to pay debt service on the Bonds. | 3.000% to 4.000% | \$3,325,000 | \$133,000 | \$3,458,000 | \$0 |
| \$23,065,000 Special Obligation Court Facilities Bonds (Juvenile Courthouse Project) Series 2014B | 1/9/2014 | 2043 | The Series 2014B Bonds were issued pursuant to Ordinance No. 02-172 and Resolution No. R-969-13, (collectively the "Bond Ordinance") to provide funds together with other funds of the County, to finance the costs of completing the Juvenile Courthouse Project and to pay for cost of issuance. | The Series 2014B Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenue, all monies and investments, including earnings on such monies and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenue in the event the Traffic Surcharge Revenue are insufficient to pay debt service on the Bonds. | 3.000% to 5.000% | \$520,000 | \$915,825 | \$1,435,825 | \$20,165,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|---|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$44,710,000 Special Obligation Court Facilities Refunding Bonds (Juvenile Courthouse Project) Series 2015 | 10/6/2015 | 2035 | The Series 2015 Bonds were issued pursuant to Resolution No. R-710-15 to provide funds to refund the outstanding Special Obligation Bonds (Juvenile Courthouse Project), Series 2003A and to pay for cost of issuance. | The Series 2015 Bonds are limited obligations of the County payable solely from the Traffic Surcharge Revenues in accordance with the Bond Ordinance and the 2015 Resolution, all monies and investments, including earnings on such monies and investments held in pledged funds and accounts, and a covenant to budget and appropriate from legally available non-ad valorem revenues in the event the Traffic Surcharge Revenues are insufficient to pay debt service on the Bonds. | 3.125% to 5.000% | \$0 | \$1,671,782 | \$1,671,782 | \$44,710,000 |
| \$85,701,273.35 Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 2009A | 7/14/2009 | 2049 | The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, Florida Statutes to provide funds to refund the outstanding Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998. | The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, Florida Statutes. | 3.250% to 7.500% | \$0 | \$2,798,750 | \$2,798,750 | \$142,899,380 |
| \$5,220,000 Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 2009B | 7/14/2009 | 2029 | The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, Florida Statutes to provide funds to refund the outstanding Dade County, Florida Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 1998. | The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, Florida Statutes. | 7.083% | \$0 | \$369,733 | \$369,733 | \$5,220,000 |
| \$123,421,712.25 Professional Sports Franchise Facilities Tax Revenue Bonds, Series 2009C | 7/14/2009 | 2048 | The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, Florida Statutes to provide funds to pay the costs of the baseball stadium. | The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, Florida Statutes. | 3.590-7.500% | \$1,572,443 | \$1,442,557 | \$3,015,000 | \$73,862,785 |
| \$5,000,000 Professional Sports Franchise Facilities Tax Revenue Bonds, Series 2009D | 7/14/2009 | 2029 | The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, Florida Statutes to provide funds to pay the costs of the baseball stadium. | The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, Florida Statutes. | 7.083% | \$0 | \$354,150 | \$354,150 | \$5,000,000 |
| \$100,000,000 Professional Sports Franchise Facilities Tax Revenue Bonds, Series 2009E | 7/14/2009 | 2048 | The Series 2009 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-335-09 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, Florida Statutes to provide funds to pay the costs of the baseball stadium. | The Series 2009 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, Florida Statutes. | Variable | \$0 | \$5,000,000 | \$5,000,000 | \$100,000,000 |
| \$77,145,000 Professional Sports Franchise Facilities Tax Revenue Refunding Bonds, Series 2018 | 9/05/2018 | 2039 | The Series 2018 Bonds were issued pursuant to Ordinance Nos. 09-23, 09-50, and Resolution No. R-685-18 (collectively, the "Bond Ordinance"), and Chapter 125 and 166, Part II, Florida Statutes to: (i) advance refund and defease a portion of the outstanding Series 2009C Bonds (including the Accreted Value on the Capital Appreciation Series 2009C Bonds as of 7/31/18) and (ii) to pay the cost of issuance of the Series 2018 Bonds. | The Series 2018 Bonds are special obligations of the County payable solely from and secured by a pledge of the Professional Sports Franchise Facilities Tax Revenues and secondary pledge of the Tourist Development Tax Revenues, both taxes to be received from the State of Florida pursuant to Section 125.0104, Florida Statutes. | 2.803% to 4.265% | \$605,000 | \$2,906,622 | \$3,511,622 | \$76,155,000 |
| \$86,890,000 Public Service Tax Revenue Refunding Bonds (UMSA Public Improvements) Series 2011 | 9/28/2011 | 2027 | The Series 2011 Bonds were issued pursuant to Ordinance Nos. 96-108, 02-82, 05-208, 07-72 and Resolution No. R-662-07 (collectively, the "Bond Ordinance") to: (i) refund and defease all of the Series 1999 Bonds; (ii) to advance refund and defease all of the Series 2002 Bonds and; (iii) to pay the cost of issuance of the Series 2011 Bonds including the premium for the Bond Insurance Policy. | The Series 2011 Bonds are secured by (i) a first lien on the Public Service Tax, authorized by Section 166.231, Florida Statutes, as amended, to be levied on the purchase of any electricity, telegraph service, coal and fuel oil, as well as any services competitive with any of the previously mentioned, (ii) the Local Communications Services Tax, authorized by Section 202.19, Florida Statutes, as amended, to be levied on communication services, and (iii) the monies held in funds and accounts established by the Ordinance. | 3.000% to 5.000% | \$6,550,000 | \$1,883,300 | \$8,433,300 | \$39,185,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|--|---|-------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$85,445,000 Stormwater Utility Revenue Refunding Bonds, Series 2013 | 9/1/2013 | 2029 | The Series 2013 Bonds were issued pursuant to Ordinance Nos. 98-187 and 04-180 and Resolution No. R-681-13 to provide funds to: (i) refund all of the County's Stormwater Utility Revenue Bonds, Series 1999, and all the County's Stormwater Utility Revenue Bonds, Series 2004 except those maturing on April 1 in the years of 2014 and 2015, and (ii) pay the cost of issuance of the Series 2013 Bonds, including the Escrow Deposit Trust Fund and the Reserve Account. | The Series 2013 Bonds are payable on a parity basis with the \$3,725,000 outstanding Stormwater Utility Revenue Bonds, Series 2004, (the "Series 2004 Bonds"), secured by a prior lien upon and a pledge of the Pledged Revenues as defined in Ordinance No. 04-180, enacted by the Board on October 19, 2004 (the "Ordinance"). "Pledged Revenues" is defined in the Ordinance as the Stormwater Utility Revenues and all monies and investments (and interest earnings) on deposit to the credit of the funds and accounts created in the Ordinance, except for monies and investments on deposit to the credit of any rebate fund. "Stormwater Utility Revenues" is defined in the Ordinance as all monies received by the County from the collection of the Stormwater Utility Fees less the amount retained by the County as an administrative charge in accordance with law. "Stormwater Utility Fees" is defined in the Ordinance as fees collectable on all residential, developed property and all nonresidential, developed property in the County permitted under the provisions of Section 403.0893, Florida Statutes, and imposed by the Board pursuant to Section 24-61.4 of the County Code. | 3.460% | \$5,149,000 | \$2,085,757 | \$7,234,757 | \$55,133,000 |
| SPECIAL OBLIGATION NOTES | | | | | | | | | |
| \$11,275,000 Capital Asset Acquisition Refunding Special Obligation Note, Series 2008A | 4/10/2008 | 2023 | The Series 2008A Notes were issued pursuant to Resolution No. R-216-08 to refinance the \$11,275,000 aggregate principal amount of Miami-Dade County, Florida Capital Asset Acquisition Auction Rate Special Obligation Bonds, Series 2002B which were issued to purchase or improve certain capital assets within the County. | The Series 2008A Notes are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 4.010% | \$800,000 | \$136,340 | \$936,340 | \$2,600,000 |
| \$17,450,000 Capital Asset Acquisition Refunding Special Obligation Note, Series 2008B | 4/10/2008 | 2027 | The Series 2008B Notes were issued pursuant to Resolution No. R-216-08 to refinance the \$17,450,000 aggregate principal amount of Miami-Dade County, Florida Capital Asset Acquisition Auction Rate Special Obligation Bonds, Series 2007B (the "2007 Refunded Bonds" and together with the 2002 Refunded Bonds) which were issued to purchase or improve certain capital assets within the County. | The Series 2008B Notes are limited special obligations of the County and will be payable solely from legally available non-ad valorem revenues of the County budgeted and appropriated annually and actually deposited by the County in the Debt Service Account created under the Bond Ordinance. | 4.470% | \$1,575,000 | \$645,915 | \$2,220,915 | \$12,875,000 |
| AVIATION BONDS | | | | | | | | | |
| \$600,000,000 Aviation Revenue Bonds, Series 2002A (AMT) | 12/19/2002 | 2036 | The Series 2002A Bonds were issued pursuant to Ordinance Nos. 95-38, 96-31 and 97-207 and Resolution No. R-1261-02 to provide funds, together with other monies of the Aviation Department, for paying the cost of certain projects included in the Airport's Capital Improvement Plan. | The Series 2002A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties ("PAP") under the provisions of the Trust Agreement. | 5.000% to 5.125% | \$0 | \$758 | \$758 | \$15,000 |
| \$433,565,000 Aviation Revenue Bonds, Series 2008A (AMT) | 6/26/2008 | 2041 | The Series 2008A Bonds were issued pursuant to Ordinance No. 95-38, 96-31 and 97-207 and Resolution No. R-451-08 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan. Various maturities were refunded with the Series 2016B Bonds. | The Series 2008A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 5.250% to 5.350% | \$0 | \$788 | \$788 | \$15,000 |
| \$388,440,000 Aviation Revenue Bonds, Series 2009A | 5/7/2009 | 2020 | The Series 2009A Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207, and 08-121 and Resolution No. R-07-09 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan. The bonds maturing on 10/1/2027 were refunded with the Series 2016B Bonds. | The Series 2009A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 5.500% to 5.750% | \$8,400,000 | \$2,080,338 | \$10,480,338 | \$0 |
| \$211,560,000 Aviation Revenue Bonds, Series 2009B | 5/7/2009 | 2020 | The Series 2009B Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207 and 08-121 and Resolution No. R-07-09 to provide funds, together with other monies of the Aviation Department, to pay the cost of certain projects included in the Airport's Capital Improvement Plan. Certain bonds maturing on 10/1/2022 (except \$20K) through 10/1/2041 were refunded with the Series 2016B Bonds. | The Series 2009B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 4.000% to 5.1250% | \$4,725,000 | \$754,263 | \$5,479,263 | \$0 |
| \$600,000,000 Aviation Revenue Bonds, Series 2010A | 1/28/2010 | 2041 | The Series 2010A Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207, and 08-121 and Resolution No. R-1347-09 to provide funds, together with other monies of the Aviation Department, to: (i) pay the cost of certain projects included in the Airport's Capital Improvement Plan, (ii) pay capitalized interest through April 1, 2011, (iii) make a deposit to the Reserve Account, and (iv) pay costs of issuance. Certain maturities were refunded with the Series 2016A Bonds. | The Series 2010A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 3.000% to 5.500% | \$13,770,000 | \$9,993,010 | \$23,763,010 | \$109,965,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|---|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$503,020,000 Aviation Revenue Bonds, Series 2010B | 8/5/2010 | 2041 | The Series 2010B Bonds were issued pursuant to Ordinance No. 95-38, 96-31, 97-207, and 08-121 and Resolution No. R-584-10 to provide funds, together with other monies of the Aviation Department, to: (i) pay the cost of certain projects included in the Airport's Capital Improvement Plan, (ii) pay capitalized interest through October 1, 2011, (iii) make a deposit to the Reserve Account, and (iv) pay costs of issuance. | The Series 2010B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 2.250% to 5.000% | \$11,710,000 | \$22,308,397 | \$34,018,397 | \$356,625,000 |
| \$669,670,000 Aviation Revenue Refunding Bonds, Series 2012A (AMT) | 12/11/2012 | 2026 | The Series 2012 Bonds were issued pursuant to Resolution No. R-836-12 for the purposes of: (i) refunding and redeeming all of the Series 1998A, 1998C, 2000A, 2002, and bonds maturing on October 1, 2029 and October 1, 2033 for the Series 2002A, and (ii) paying certain costs of issuance relating to the Series 2012 Bonds. | The Series 2012A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 2.000% to 5.000% | \$18,650,000 | \$25,418,250 | \$44,068,250 | \$196,835,000 |
| \$106,845,000 Aviation Revenue Refunding Bonds, Series 2012B (Non-AMT) | 12/11/2012 | 2026 | The Series 2012 Bonds were issued pursuant to Resolution No. R-836-12 for the purposes of: (i) currently refunding and redeeming all the Series 1997C and 2000B series, and (ii) paying certain costs of issuance relating to the Series 2012 Bonds. | The Series 2012B (Non-AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 2.000% to 5.000% | \$2,490,000 | \$3,731,350 | \$6,221,350 | \$56,395,000 |
| \$328,130,000 Aviation Revenue Refunding Bonds, Series 2014 (AMT) | 3/13/2014 | 2034 | The Series 2014 Bonds were issued pursuant to Resolution No. R-412-13 for the purposes of: (i) currently refunding and redeeming all or a portion of the Series 2002A, 2003A, 2003B and 2003D and (ii) paying certain costs of issuance relating to the Series 2014 Bonds. | The Series 2014 (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 4.000% to 5.000% | \$8,250,000 | \$14,789,250 | \$23,039,250 | \$293,010,000 |
| \$598,915,000 Aviation Revenue Refunding Bonds, Series 2014A (AMT) | 12/17/2014 | 2036 | The Series 2014A Bonds were issued pursuant to Resolution No. R-971-14 for the purposes of: (i) refunding and redeeming all or a portion of the Series 2002A, 2003A, 2004A, and (ii) paying certain costs of issuance relating to the Series 2014A Bonds. | The Series 2014A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 1.000% to 5.000% | \$3,190,000 | \$29,246,000 | \$32,436,000 | \$583,455,000 |
| \$162,225,000 Aviation Revenue Refunding Bonds, Series 2014B (Non-AMT) | 12/17/2014 | 2036 | The Series 2014B Bonds were issued pursuant to Resolution No. R-971-14 for the purposes of: (i) refunding and redeeming all or a portion of the Series 2004B, 2005C and (ii) paying certain costs of issuance relating to the Series 2014B Bonds. | The Series 2014B (Non-AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 1.000% to 5.000% | \$1,315,000 | \$7,841,375 | \$9,156,375 | \$156,170,000 |
| \$498,340,000 Aviation Revenue and Refunding Bonds, Series 2015A (AMT) | 7/8/2015 | 2045 | The Series 2015A Bonds were issued pursuant to Resolution No. R-297-15 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2005A, 2005B, 2007B, 2007D, (ii) financing certain capital projects of the CIP, (iii) making a deposit to the reserve account, and (iv) paying certain cost of issuance relating to the Series 2015A Bonds. | The Series 2015A (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 3.000% to 5.000% | \$15,145,000 | \$22,078,413 | \$37,223,413 | \$441,705,000 |
| \$38,500,000 Aviation Revenue and Refunding Bonds, Series 2015B (Non-AMT) | 7/8/2015 | 2027 | The Series 2015B (Non-AMT) Bonds were issued pursuant to Resolution No. R-297-15 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2005A, 2005B, 2007B, 2007D, (ii) financing certain capital projects of the CIP, (iii) making a deposit to the reserve account, and (iv) paying certain cost of issuance relating to the Series 2015B Bonds. | The Series 2015B (Non-AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 5.000% | \$0 | \$1,925,000 | \$1,925,000 | \$38,500,000 |
| \$315,730,000 Aviation Revenue Refunding Bonds, Series 2016A (Non-AMT) | 8/25/2016 | 2041 | The Series 2016A (Non-AMT) Bonds were issued pursuant to Resolution No. R-551-16 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2007B, 2008B, 2009B, 2010A, (ii) financing certain capital projects of the CIP, (iii) making a deposit to the reserve account, and (iv) paying certain cost of issuance relating to the Series 2016A Bonds. | The Series 2016A (Non-AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 5.000% | \$0 | \$15,786,500 | \$15,786,500 | \$315,730,000 |
| \$428,645,000 Aviation Revenue Refunding Bonds, Series 2016B (Taxable) | 8/25/2016 | 2041 | The Series 2016B Bonds were issued pursuant to Resolution No. R-551-16 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2003E, 2007A, 2007C, 2008A, and 2009A (ii) financing certain capital projects of the CIP, (iii) making a deposit to the reserve account, and (iv) paying certain cost of issuance relating to the Series 2016B Bonds. | The Series 2016B (AMT) Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | .950% to 3.856% | \$5,580,000 | \$12,078,759 | \$17,658,759 | \$412,085,000 |
| \$145,800,000 Aviation Revenue Refunding Bonds, Series 2017A (AMT) | 3/24/2017 | 2040 | The Series 2017A Bonds were issued pursuant to Resolution No. R-182-17 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2007A, (ii) making a deposit to the reserve account, and (iii) paying certain cost of issuance relating to the Series 2017 Bonds. | The Series 2017A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 4.000% | \$0 | \$5,832,000 | \$5,832,000 | \$145,800,000 |
| \$378,870,000 Aviation Revenue Refunding Bonds, Series 2017B (AMT) | 8/29/2017 | 2040 | The Series 2017B Bonds were issued pursuant to Resolution No. R-741-17 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2007A, 2007C (ii) making a deposit to the reserve account if necessary, and (iii) paying certain cost of issuance relating to the Series 2017 Bonds. | The Series 2017B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 2.750% to 5.000% | \$25,090,000 | \$17,003,375 | \$42,093,375 | \$329,885,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|--|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$314,565,000 Aviation Revenue Refunding Bonds, Series 2017D (Taxable) | 8/29/2017 | 2041 | The Series 2017D Bonds were issued pursuant to Resolution No. R-741-17 for the purposes of: (i) refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds, Series 2003E, 2008A and 2009A (ii) making a deposit to the reserve account if necessary, and (iii) paying certain cost of issuance relating to the Series 2017 Bonds. | The Series 2017D Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 1.580% to 3.982% | \$2,315,000 | \$10,943,680 | \$13,258,680 | \$309,970,000 |
| \$19,745,000 Aviation Revenue Refunding Bonds, Series 2018A (AMT) | 8/30/2018 | 2041 | The Series 2018A Bonds were issued pursuant to Resolution No. R-684-18 for the purposes of refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds Series 2003E and 2008A, (ii) making a deposit to the reserve account if necessary, and (iii) paying certain cost of issuance relating to the Series 2018 Bonds. | The Series 2018A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 4.000% to 5.000% | \$9,915,000 | \$888,100 | \$10,803,100 | \$9,830,000 |
| \$4,185,000 Aviation Revenue Refunding Bonds, Series 2018B (Non-AMT) | 8/30/2018 | 2021 | The Series 2018B Bonds were issued pursuant to Resolution No. R-684-18 for the purposes of refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds Series 2008B,(ii) making a deposit to the reserve account if necessary, and (iii) paying certain cost of issuance relating to the Series 2018 Bonds. | The Series 2018B Bonds are payable solely from and are secured by the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 4.000% to 5.000% | \$1,425,000 | \$195,000 | \$1,620,000 | \$2,760,000 |
| \$766,815,000 Aviation Revenue Refunding Bonds, Series 2018C (Taxable) | 8/30/2018 | 2041 | The Series 2018C Bonds were issued pursuant to Resolution No. R-684-18 for the purposes of refunding and redeeming all or a portion of the outstanding Miami-Dade County, Florida Aviation Revenue Bonds Series 2009A, 2009B, and 2010A,(ii) making a deposit to the reserve account if necessary, and (iii) paying certain cost of issuance relating to the Series 2018 Bonds. | The Series 2018C Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 2.760% to 4.280% | \$3,175,000 | \$31,597,639 | \$34,772,639 | \$763,640,000 |
| \$282,180,000 Aviation Revenue Bonds, Series 2019A (AMT) | 5/30/2019 | 2049 | The Series 2019A Bonds were issued pursuant to Resolution No. R-684-18 for the purposes of refunding all of the outstanding Miami Dade Florida Aviation Commercial Paper Notes, Series C (AMT), (ii) making a deposit to the Reserve Account if necessary, and (iii) financing or reimbursing the County for all or a portion of the cost of certain Improvements to the Port Authority Properties, paying certain cost of issuance relating to the Series 2019 Bonds, and (iv) paying capitalized interest, if any, on a portion of the Series 2019 Bonds. | The Series 2019A Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 4.000% to 5.000% | \$0 | \$4,584,623 | \$4,584,623 | \$282,180,000 |
| \$ 212,745,000 Aviation Revenue Refunding Bonds, Series 2019B (Taxable) | 5/30/2019 | 2049 | The Series 2019B Bonds were issued pursuant to Resolution No. R-684-18 for the purposes (i) refunding all or a portion of the outstanding Miami Dade County Florida Aviation Revenue Bonds Series 2009A, Series 2010A, Series 2010B, (ii) making a deposit to the Reserve Account if necessary, and (iii) financing or reimbursing the County for all or a portion of the cost of certain Improvements to the Port Authority Properties, paying certain cost of issuance relating to the Series 2019 Bonds, and (iv) paying capitalized interest, if any, on a portion of the Series 2019 Bonds. | The Series 2019B Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 2.569% to 3.555% | \$0 | \$2,268,666 | \$2,268,666 | \$212,745,000 |
| \$17,415,000 Aviation Revenue Refunding Bonds, Series 2019C (Non-AMT) | 9/19/2019 | 2021 | The Series 2019C Bonds were issued pursuant to Resolution No. R-811-19 to refund a portion of the Miami-Dade County, Florida Aviation Revenue Bonds, Series 2009A; and pay costs of issuance. | The Series 2019C Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 5.000% | \$0 | \$464,400 | \$464,400 | \$17,415,000 |
| \$9,675,000 Aviation Revenue Refunding Bonds, Series 2019D (Non-AMT) | 9/19/2019 | 2021 | The Series 2019D Bonds were issued pursuant to Resolution No. R-811-19 to refund a portion of the Miami-Dade County, Florida Aviation Revenue Bonds, Series 2009B; and pay costs of issuance. | The Series 2019D Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 5.000% | \$0 | \$258,000 | \$258,000 | \$9,675,000 |
| \$ 360,500,000 Aviation Revenue Refunding Bonds, Series 2019E (Taxable) | 9/19/2019 | 2032 | The Series 2019E Bonds were issued pursuant to Resolution No. R-811-19 to refund a portion of the Miami-Dade County, Florida Aviation Revenue Bonds, Series 2012A and Series 2012B; and pay costs of issuance. | The Series 2019E Bonds are payable solely from and are secured by a pledge of the Net Revenues derived from the Port Authority Properties under the provisions of the Trust Agreement. | 1.872% - 2.649 | \$0 | \$4,650,662 | \$4,650,662 | \$360,500,000 |
| \$239,755,000 Double-Barreled Aviation (General Obligation) Bonds, Series 2010 | 3/4/2010 | 2041 | The Series 2010 Bonds were issued pursuant to Ordinance No. 86-75 and Resolutions No. R-1122-86 and R-1346-09 to provide funds, together with other monies of the Aviation Department, to: (i) pay the cost of certain projects included in the Airport's Capital Improvement Plan -- specifically the MIA Mover Program and a portion of the North Terminal Program, (ii) pay capitalized interest through July 1, 2011, (iii) make a deposit to the Reserve Account, and (iv) pay costs of issuance, including the premium for bond insurance for portion of the Series 2010 Bonds. | The Series 2010 Bonds are payable first from the Net Revenues derived from the Port Authority Properties and, to the extent Net Available Airport Revenues are not sufficient, are additionally secured by the full faith, credit, and taxing power of the County. | 2.000% to 5.000% | \$5,375,000 | \$10,058,513 | \$15,433,513 | \$198,460,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|--|------------|---------------------|---|---|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| PUBLIC HEALTH TRUST | | | | | | | | | |
| \$151,465,000 Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital) Series 2005B | 9/27/2005 | 2021 | The Series 2005B Bonds were issued pursuant to Ordinance No. 05-49 and Resolutions Nos. R-210-05 and R-238-05 to refund all of the County's outstanding Public Facilities Revenue Bonds (Jackson Memorial Hospital), 1993, Public Facilities Revenue Refunding Bonds (Jackson Memorial Hospital), Series 1993A and Public Facilities Revenue Bonds (Jackson Memorial Hospital), Series 1998; and fund a deposit to the Debt Service Reserve Fund. | The Series 2005B Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance. | 5.000% | \$7,350,000 | \$795,000 | \$8,145,000 | \$8,550,000 |
| \$205,350,000 Public Facilities Revenue and Revenue Refunding Bonds (Jackson Memorial Hospital) Series 2015 | 7/9/2015 | 2036 | The Series 2015 Bonds were issued pursuant to Ordinance Nos. 05-49, 15-46 and Resolutions No. R-470-15. The bonds were issued to refund a portion of the Series 2005 Bonds, pay or reimburse PHT for the cost of certain additions to PHT's healthcare facilities; and pay cost of issuance. | The Series 2015 Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance. | 3.000% to 5.000% | \$305,000 | \$8,578,375 | \$8,883,375 | \$177,650,000 |
| \$81,215,000 Public Facilities Revenue and Revenue Refunding Bonds (Jackson Memorial Hospital) Series 2017 | 6/1/2017 | 2039 | The Series 2017 Bonds were issued pursuant to Ordinance Nos. 05-49, as amended by Ordinance 17-1 and Resolutions No. R-26-17. The bonds were issued to refund a portion of the Series 2005 Bonds and the outstanding Series 2009 Bonds; and pay cost of issuance. | The Series 2017 Bonds are special limited obligations of the County payable solely from the Pledged Revenues of the Public Health Trust as defined in the Master Ordinance. | 3.000% to 5.000% | \$2,055,000 | \$3,953,200 | \$6,008,200 | \$79,160,000 |
| CAUSEWAY BONDS | | | | | | | | | |
| \$31,610,000 Rickenbacker Causeway Revenue Bonds, Series 2014 | 9/10/2014 | 2036 | The Series 2014 Bonds were issued pursuant to Ordinance No. 13-110 and Resolution No. R-971-13 to: (i) pay for the costs of the acquisition, construction, and equipping - required to rehabilitate the Bear Cut and West Bridges on the Rickenbacker Causeway; (ii) make a deposit to the Reserve Account; (ii) pay the costs of issuance related to the Series 2014 Bonds. | The Series 2014 Bonds are special and limited obligations of the County payable solely from and secured by the Pledged Revenues of the Rickenbacker Causeway as defined in the Master Ordinance. | 2.00% to 5.00% | \$615,000 | \$1,444,400 | \$2,059,400 | \$28,770,000 |
| SEAPORT BONDS | | | | | | | | | |
| \$244,140,000 Seaport Revenue Bonds, Series 2013A | 9/11/2013 | 2042 | The Series 2013A Bonds were issued pursuant to Ordinance Nos. 88-66 and No. 13-74 and Resolution No. R-610-13 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, (iii) pay certain capitalized interest on the Series A Bonds, and (iv) pay costs of issuance. | The Series 2013A Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. | 4.000% to 6.000% | \$4,050,000 | \$13,085,419 | \$17,135,419 | \$232,450,000 |
| \$109,220,000 Seaport Revenue Bonds, Series 2013B (AMT) | 9/11/2013 | 2042 | The Series 2013B Bonds were issued pursuant to Ordinance Nos. 88-66 and No. 13-74 and Resolution No. R-610-13 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, (iii) pay certain capitalized interest on the Series A Bonds, and (iv) pay costs of issuance. | The Series 2013B Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. | 5.000% to 6.000% | \$2,155,000 | \$6,209,713 | \$8,364,713 | \$103,060,000 |
| \$17,465,000 Seaport Revenue Refunding Bonds, Series 2013D (AMT) | 9/11/2013 | 2026 | The Series 2013D Bonds were issued pursuant to Resolution No. R-610-13 to: (i) refund substantially all of the County's Seaport Revenue Refunding Bonds, Series 1995 and 1996 Bonds, and (ii) pay costs of issuance. | The Series 2013D Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. | 2.000% to 6.000% | \$1,245,000 | \$616,675 | \$1,861,675 | \$10,700,000 |
| \$181,320,000 Seaport Variable Rate Demand Revenue Bonds, Series 2014A | 5/8/2014 | 2051 | The Series 2014A Bonds were issued pursuant to Ordinance Nos. 88-66, 13-74 and 14-34 and Resolution No. R-372-14 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, and (iii) pay costs of issuance. | The Series 2014A Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. | Variable | \$0 | \$9,972,600 | \$9,972,600 | \$181,320,000 |
| \$20,150,000 Seaport Variable Rate Demand Revenue Bonds, Series 2014B (AMT) | 5/8/2014 | 2051 | The Series 2014B Bonds were issued pursuant to Ordinance Nos. 88-66, 13-74 and 14-34 and Resolution No. R-372-14 to provide funds to: (i) pay costs of certain improvements and capital expenditures for the Seaport facilities owned by the County and operated by the Seaport Department, (ii) fund a deposit to the reserve account, and (iii) pay costs of issuance. | The Series 2014B Bonds are payable solely from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. | Variable | \$0 | \$1,108,250 | \$1,108,250 | \$20,150,000 |
| \$111,375,000 Seaport General Obligation Refunding Bonds, Series 2011C | 5/26/2011 | 2026 | The Series 2011C Seaport G.O. Refunding Bonds were issued pursuant to Ordinance Nos. 86-77, and 88-66 and Resolution No. R-134-11 to refund, defease and redeem, with other available funds, all or a portion of the outstanding Seaport General Obligation Refunding Bonds, Series 1996. The Refunded Bonds were called for redemption on June 27, 2011. | The Series 2011C Seaport G.O. Refunding Bonds are payable from and secured equally by a pledge of and lien on the Net Revenues of the Seaport Department on a parity basis with certain other outstanding parity Seaport Bonds payable from Net Revenues of the Seaport Department. The Series 1996 G.O. Refunding Bonds are additionally a general obligation of the County, secured by the full faith and credit of the County, and to the extent that the Net Revenues of the Seaport Department are insufficient to pay debt service on the Series 2011C G.O. Refunding Bonds, are payable from ad valorem taxes levied on all taxable property in the County without limit as to rate or amount. | 2.000% to 5.000% | \$6,875,000 | \$2,826,344 | \$9,701,344 | \$57,915,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|--|---|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| SOLID WASTE BONDS | | | | | | | | | |
| \$83,755,000 Solid Waste System Revenue Refunding Bonds, Series 2015 | 12/17/2015 | 2030 | The Series 2005 Bonds were issued pursuant to Ordinance Nos. 96-168 and Resolution No. R-972-15 to: (i) refund all the outstanding bonds and; (ii) pay the costs of issuance of the Series 2015 Bonds, including the premium for a financial guaranty insurance policy. | The Series 2155 Bonds are special and limited obligations of the County, payable solely from and secured by a prior lien upon and a pledge of the Pledged Revenues of the System, as provided in the Bond Ordinance. | 3.000% to 5.000% | \$9,780,000 | \$1,947,125 | \$11,727,125 | \$33,525,000 |
| PEOPLE'S TRANSPORTATION BONDS | | | | | | | | | |
| \$274,565,000 Transit System Sales Surtax Revenue Bonds, Series 2008 | 6/24/2008 | 2038 | The Series 2008 Bonds were issued pursuant to Ordinance No. 02-116 and 05-48 and Resolution No. R-319-08 to: (i) provide funds to pay all or a portion of the cost of certain transportation and transit projects; (ii) to refund the outstanding Sunshine State Loan and; (iii) pay the costs of issuance of the Series 2008 Bonds, including the premiums for a Reserve Fund Facility and a bond insurance policy. | The Series 2008 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 5.000% | \$0 | \$250 | \$250 | \$5,000 |
| \$69,765,000 Transit System Sales Surtax Revenue Bonds, Series 2009A | 9/17/2009 | 2021 | The Series 2009A Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-1041-09 to: (i) provide funds to pay all or a portion of the cost of certain transportation and transit projects; (ii) make a deposit to the Reserve Account; (iii) pay capitalized interest on the Bonds through July 1, 2011 and; (iv) pay the costs of issuance of the Series 2009A Bonds, including the premium for a bond insurance policy. | The Series 2009A Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 4.000% to 5.000% | \$8,115,000 | \$746,550 | \$8,861,550 | \$8,520,000 |
| \$29,670,000 Transit System Sales Surtax Revenue Bonds, Series 2010A | 9/14/2010 | 2020 | The Series 2010A Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-803-10 to: (i) provide funds to pay all or a portion of the cost of certain transportation and transit projects; (ii) make a deposit to the Reserve Account; (iii) pay capitalized interest on the Bonds through July 1, 2012 and; (iv) pay the costs of issuance of the Series 2010A Bonds. | The Series 2010A Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 3.000% to 5.000% | \$4,285,000 | \$128,550 | \$4,413,550 | \$0 |
| \$187,590,000 Transit System Sales Surtax Revenue Bonds, Series 2010B (Taxable BABs) | 9/14/2010 | 2040 | The Series 2010B Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-803-10 to: (i) provide funds to pay all or a portion of the cost of certain transportation and transit projects; (ii) make a deposit to the Reserve Account; (iii) pay capitalized interest on the Bonds through July 1, 2012 and; (iv) pay the cost of issuance of the Series 2010B Bonds. | The Series 2010B Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 4.593% to 5.624% | \$0 | \$10,361,300 | \$10,361,300 | \$187,590,000 |
| \$537,210,000 Transit System Sales Surtax Revenue Bonds, Series 2012 | 8/1/2012 | 2042 | The Series 2012 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-453-12 to: (i) provide funds to pay all or a portion of the cost of certain transportation and transit projects; (ii) make a deposit to the Reserve Account; (iii) pay capitalized interest on the Bonds and; (iv) pay the cost of issuance of the Series 2012 Bonds. | The Series 2012 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 3.125% to 5.624% | \$9,310,000 | \$23,913,888 | \$33,223,888 | \$487,180,000 |
| \$197,475,000 Transit System Sales Surtax Revenue Refunding Bonds, Series 2015 | 5/28/2015 | 2036 | The Series 2015 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-299-15 to provide funds to: (i) advance refund the Series 2006 Bonds maturing on and after July 1, 2016 and Series 2008 Bonds maturing on July 1, 2020 through and including July 1, 2026 and; (ii) pay the cost of issuance of the Series 2015 Bonds. | The Series 2015 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 2.500% to 5.000% | \$11,435,000 | \$8,852,656 | \$20,287,656 | \$168,810,000 |
| \$178,280,000 Transit System Sales Surtax Revenue Refunding Bonds, Series 2017 | 3/15/2017 | 2038 | The Series 2017 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65 and Resolution No. R-1210-16 to provide funds to advance refund a portion of the County's outstanding Transit System Sales Surtax Revenue Bonds, Series 2008 and (ii) pay cost of issuance of the Series 2017 Bonds. | The Series 2017 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 3.000% - 5.000% | \$0 | \$6,758,800 | \$6,758,800 | \$171,420,000 |
| \$223,240,000 Transit System Sales Surtax Revenue Bonds, Series 2018 | 9/26/2018 | 2048 | The Series 2018 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65, 18-85 and Resolution No. R-873-18 to provide funds to pay all or a portion of the cost of certain Transit System Sales Surtax projects, (ii) make a deposit to the Reserve Account, (iii) pay the cost of issuance of the Series 2018 Bonds and (iv) pay capitalized interest on the Series 2018 Bonds through July 2020. | The Series 2018 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 4.00%- 5.00% | \$0 | \$7,076,247 | \$0 | \$223,240,000 |
| \$221,385,000 Transit System Sales Surtax Revenue Refunding Bonds, Series 2019 | 4/23/2019 | 2039 | The Series 2019 Bonds were issued pursuant to Ordinance Nos. 02-116, 05-48, 09-65, 18-85 and Resolution No. R-873-18 to provide funds to refund, on a cross-over basis, all or a portion of the Series 2009B Bonds, (ii) pay the cost of issuance of the Series 2019 Bonds and (iii) pay interest on the Series 2019 Bonds on July 1, 2019. | The Series 2019 Bonds are secured by a prior lien upon and a pledge of (i) the funds collected and received from the Transit System Sales Surtax, less certain administrative expenses and distributions required to be made to certain cities located within the County, and (ii) the monies held in funds and accounts established by the Ordinance. | 3.00%- 5.00% | \$0 | \$1,861,576 | \$1,861,576 | \$221,385,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|--|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| WATER & SEWER BONDS | | | | | | | | | |
| \$68,300,000 Water and Sewer System Revenue Bonds, Series 2008A | 7/15/2008 | 2022 | The Series 2008A Bonds were issued pursuant to Ordinance No. 93-134 and Resolution No. R-411-08 and R-717-08 to: (i) pay the termination payment due in connection with the termination of the Interest Swap Agreement associated with the Series 1994 Bonds and (ii) pay the cost of allocable share of premiums for a municipal bond insurance policy and a Reserve Account Credit Facility. | The Series 2008A Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts. | 4.000% to 5.000% | \$5,910,000 | \$1,017,763 | \$6,927,763 | \$19,565,000 |
| \$374,555,000 Water and Sewer System Revenue Refunding Bonds, Series 2008B | 7/15/2008 | 2022 | The Series 2008B Bonds were issued pursuant to Ordinance No. 93-134 and Resolution No. R-411-08 and R-717-08 to: (i) refund all of the County's Water and Sewer System Revenue Bonds, Series 1994 and (ii) pay the cost of allocable share of premiums for a municipal bond insurance policy and a Reserve Account Credit Facility. | The Series 2008B Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts. | 5.000% to 5.250% | \$42,900,000 | \$8,632,050 | \$51,532,050 | \$142,970,000 |
| \$594,330,000 Water and Sewer System Revenue Bonds, Series 2010 | 3/11/2010 | 2039 | The Series 2010 Bonds were issued pursuant to Ordinance No. 93-134 and No. 09-67 and Resolution No. R-22-10 to: (i) pay costs of constructing and acquiring certain improvements under the Dept.'s Multi-Year Capital Plan, (ii) repay a \$100M Line of Credit, (iii) pay capitalized interest through June 2011, (iv) make a deposit to the Reserve Account, and (v) pay costs of issuance (including a bond insurance premium for a portion of the Series 2010 Bonds). | The Series 2010 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts. | 2.000% to 5.000% | \$3,235,000 | \$190,613 | \$3,425,613 | \$3,350,000 |
| \$340,265,000 Water and Sewer System Revenue Bonds, Series 2013A | 7/19/2013 | 2042 | The Series 2013 Bonds were issued pursuant to Ordinance Nos. R-298-15 and Resolution No. 13-67 and Resolution No. R-417-13 to: (i) pay costs of constructing or acquiring certain improvements under the Department's Multi-Year Capital Plan, (ii) pay capitalized interest on the Series 2013A Bonds, (iii) make deposit to the reserve account and (iv) pay the costs of issuance of the Series 2013A Bonds. | The Series 2013 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts. | 5.000% | \$0 | \$17,013,250 | \$17,013,250 | \$340,265,000 |
| \$152,400,000 Water and Sewer System Revenue Refunding Bonds, Series 2013B | 7/19/2013 | 2042 | The Series 2013B Bonds were issued pursuant to Resolution No. R-417-13 were used to: (i) refund all of the outstanding Water & Sewer System Revenue Bonds, Series 1999A, and (ii) pay the costs of issuance related to the Series 2013B Bonds, including premiums for a municipal bond insurance policy. | The Series 2013 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts. | 5.000% | \$0 | \$7,397,756 | \$7,397,756 | \$152,400,000 |
| \$481,175,000 Water and Sewer System Revenue Refunding Bonds, Series 2015 | 6/3/2015 | 2026 | The Series 2015 Bonds were issued pursuant to Resolution No. R-298-15 were used to: (i) advance refund \$244,355,000 of the Series 2007 Bonds and \$255,730,000 of the Series 2008C Bonds (ii) pay the costs of issuance related to the Series 2015 Bonds. | The Series 2015 Bonds are limited obligations of the County payable solely from and secured by the Net Operating Revenues of the System and any funds and accounts established on behalf of the Bondholders and investment earnings on those funds and accounts. | 3.000% to 5.000% | \$22,675,000 | \$22,771,975 | \$45,446,975 | \$444,995,000 |
| \$381,355,000 Water and Sewer System Revenue Bonds, Series 2017A | 12/19/2017 | 2047 | The proceeds of the Series 2017A Bonds, together with other available funds of the Miami-Dade Water and Sewer Department will be used to (i) refund all of the outstanding Miami-Dade County Florida Water and Sewer System Commercial Paper Notes, Series A-1 (Tax Exempt) and all of the outstanding Miami-Dade County, Florida Water and Sewer System Commercial Paper Notes, Series B-1 (Tax Exempt); (ii) make a deposit to the Reserve Account; and (iii) pay the costs of issuance of the Series 2017A Bonds. | The Series 2017 Bonds are special, limited obligations of the County payable solely from and secured solely by pledged revenues. The payment of principal and interest on the Series 2017 Bonds is secured by a pledge of and lien on the Net Operating Revenues. | 3.375% to 5.000% | \$0 | \$15,705,869 | \$15,705,869 | \$381,355,000 |
| \$548,025,000 Water and Sewer System Revenue Refunding Bonds, Series 2017B | 12/19/2017 | 2039 | The proceeds of the Series 2017B Bonds, together with other available funds of the Department, will be used to (i) refund \$567,580,000 principal amount of the outstanding Miami-Dade County, Florida Water and Sewer System Revenue Bonds, Series 2010 maturing on and after October 1, 2021; and (ii) pay the costs of issuance of the Series 2017B Bonds. | The Series 2017 Bonds are special, limited obligations of the County payable solely from and secured solely by pledged revenues. The payment of principal and interest on the Series 2017 Bonds is secured by a pledge of and lien on the Net Operating Revenues. | 3.000% to 5.000% | \$0 | \$23,865,594 | \$23,865,594 | \$548,025,000 |
| \$233,305,000 Water and Sewer System Revenue Refunding Bonds, Series 2019 | 1/31/2019 | 2049 | The proceeds of the Series 2019 Bonds, together with other available funds of the Department, will be used to (i) refund all the outstanding Miami-Dade County Water and Sewer System Commercial Paper Notes, Series A-1 (Tax-Exempt) and all the outstanding Miami Dade Florida Water and Sewer System Commercial paper Notes, Series B-1 (Tax-Exempt), (ii) make a deposit to the Reserve Account and (ii) pay the costs of issuance of the Series 2019 Bonds. | The Series 2019 Bonds are special, limited obligations of the County payable solely from and secured solely by pledged revenues. The payment of principal and interest on the Series 2019 Bonds is secured by a pledge of and lien on the Net Operating Revenues. | 4.000% to 5.000% | \$0 | \$1,901,819 | \$1,901,819 | \$233,305,000 |
| LOANS | | | | | | | | | |
| \$25,000,000 US Housing and Urban Development Loan Guarantee Assistance Section 108 Parrot Jungle, Series 2000-A | 6/14/2000 | 2019 | To provide financial assistance for the development of the Parrot Jungle Facility at Watson Island, in the City of Miami. | The Loan is from Section 108 Debt Service Reserve Fund, Parrot Jungle's Leasehold Improvements, Parrot Jungle's other corporate guarantees, and personal guarantees of owners. Other security as may be required by US Housing and Urban Development's Community Development Block Grant (CDBG) Program Income Future CDBG Entitlements. | 7.620% | \$1,945,000 | \$74,299 | \$2,019,299 | \$1,945,000 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|--|---|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$2,500,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Brownsfield Economic Development Initiative (BEDI) Series 2001A | 8/9/2001 | 2021 | The Board of County Commissioners of Miami-Dade County, by Ordinance 99-95 authorized the County Manager to apply to the U.S. HUD for a Section 108 loan in the amount of \$5 million for the purpose of creating a revolving loan fund for remediation and economic redevelopment of Brownsfield areas of Miami-Dade County. Also, the County applied for and was awarded a \$1.750 million grant to capitalize the debt service reserve account. | The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's (U.S. HUD) Community Development Block Grant Program (CDBG) Income future CDBG entitlements. | 5.800% to 6.670% | \$138,000 | \$10,829 | \$148,829 | \$361,000 |
| \$10,000,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Economic Development Initiative (EDI) Series 2001-A | 8/9/2001 | 2021 | The purpose of this Loan is to attract, retain and create employment opportunities in the most economically depressed areas of Miami-Dade County. | The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's Community Development Block Grant Program (CDBG) Income future CDBG entitlements. | 5.800% to 6.670% | \$556,000 | \$41,773 | \$597,773 | \$1,382,000 |
| \$6,300,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Economic Development Initiative (EDI-2) Series 2015-A | 6/30/2004 | 2024 | The purpose of this Loan is to attract, retain and create employment opportunities in the most economically depressed areas of Miami-Dade County. | The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's Community Development Block Grant Program (CDBG) Income future CDBG entitlements. | 8.000% | \$450,000 | \$86,860 | \$536,860 | \$3,350,000 |
| \$10,303,000 US Housing and Urban Development Contract for Loan Guarantee Assistance Section 108 of the Housing and Community Development Act Economic Development Initiative (EDI-3) Series 2006-A | 9/30/2005 | 2025 | The purpose of this Loan is to attract, retain and create employment opportunities in the most economically depressed areas of Miami-Dade County. | The Loan is from the Section 108 Debt Service Reserve Fund. Loan Recipients, assets pledged against the loan, interest income from the investment account, and other security as may be required by US Housing and Urban Development's Community Development Block Grant Program (CDBG) Income future CDBG entitlements. | Variable | \$700,000 | \$411,137 | \$1,111,137 | \$6,653,000 |
| \$47,620,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010A (Miami-Dade County Program) | 12/30/2010 | 2035 | The Series 2010A Bonds were issued pursuant to Resolution No. R-1226-10 to assist the Sunshine State Governmental Financing Commission in refinancing various variable rate County loans. These bonds restructured a portion of the \$225,900,000 (Seaport) Sunshine State Governmental Financing Commission Loan #15. | The Series 2010A Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | Variable | \$0 | \$2,310,250 | \$2,310,250 | \$46,205,000 |
| \$65,330,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010A-1 (Miami-Dade County Program) | 12/19/2013 | 2028 | The Series 2010A-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate of a portion of the Series 2010A (Seaport) Sunshine State Government Financing Commission. | The Series 2010A-1 Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | 1.000% to 5.000% | \$3,960,000 | \$2,235,219 | \$6,195,219 | \$46,185,000 |
| \$47,620,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010B (Miami-Dade County Program) | 12/30/2010 | 2035 | The Series 2010A Bonds were issued pursuant to Resolution No. R-1226-10 to assist the Sunshine State Governmental Financing Commission in refinancing various variable rate County loans. These new bonds restructured a portion of the \$225,900,000 (Seaport) Sunshine State Governmental Financing Commission Loan #15. | The Series 2010B Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | Variable | \$0 | \$2,310,250 | \$2,310,250 | \$46,205,000 |
| \$60,670,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2010B-1 (Miami-Dade County Program) | 12/19/2013 | 2028 | The Series 2010B-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate of a portion of the Series 2010B (Seaport) Sunshine State Government Financing Commission. | The Series 2010B-1 Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | 4.000% to 5.000% | \$3,960,000 | \$2,264,400 | \$6,224,400 | \$41,525,000 |
| \$247,600,000 Sunshine State Governmental Financing Commission Revenue Bonds, Series 2011A (Miami-Dade County Program) | 4/14/2011 | 2027 | The Series 2011A Loan was issued pursuant to Resolution No. R-135-11 to assist the Sunshine State Governmental Financing Commission in refinancing various variable rate County loans. These new bonds refunded a portion of the prior Sunshine State Loans Series 1986 (\$27.745 million Seaport and \$697,489 Parks) and L (part \$81.16 million Seaport #16, \$203.171 million and #17 and #18 various). | The Series 2011A Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | 2.000% to 3.750% | \$10,065,000 | \$2,645,250 | \$12,710,250 | \$50,394,750 |

APPENDIX S: MIAMI-DADE COUNTY OUTSTANDING DEBT
as of Sept 23, 2019

| Name of the Financing | Issue Date | Final Maturity Date | Purpose | Security | Interest Rate | FY 2019-20 Principal Payment | FY 2019-20 Interest Payment | FY 2019-20 Total Debt Service Payment | FYE 2019-20 Outstanding Balance |
|---|------------|---------------------|--|--|------------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$28,500,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2011B-1 (Miami-Dade County Program) | 2/27/2014 | 2032 | The Series 2011B-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate. The Series 2011B Bonds were issued pursuant to Resolution No. R-135-11 to assist the Sunshine State Governmental Financing Commission in refinancing the remaining balance of the Series L commercial paper revenue notes (Seaport) #16. | The Series 2011B-1 Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | 3.750% to 5.500% | \$0 | \$1,375,963 | \$1,375,963 | \$28,500,000 |
| \$28,500,000 Sunshine State Governmental Financing Commission Multimodal Revenue Bonds, Series 2011C-1 (Miami-Dade County Program) | 2/27/2014 | 2032 | The Series 2011C-1 Bonds reflects a conversion from a weekly variable interest rate period to a long-term fixed rate. The Series 2011C Bonds were issued pursuant to Resolution No. R-135-11 to assist the Sunshine State Governmental Financing Commission in refinancing the remaining balance of the Series L commercial paper revenue notes (Seaport) #16. | The Series 2011C-1 Bonds are payable solely from amounts budgeted and appropriated in the County's annual budget from Non-Ad Valorem Revenues in accordance with the terms of the 2011A Loan Agreement. | 4.000% to 5.500% | \$0 | \$1,437,738 | \$1,437,738 | \$28,500,000 |
| \$4,979,127 Water and Sewer Department State Revolving Loan CS120377870 | 8/29/2001 | 2023 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$272,917 | \$48,822 | \$321,739 | \$1,339,771 |
| \$2,617,688 Water and Sewer Department State Revolving Loan CS120377650 | 3/17/1998 | 2020 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$43,923 | \$4,741 | \$48,664 | \$116,052 |
| \$4,253,121 Water and Sewer Department State Revolving Loan CS120377860 | 12/28/2000 | 2023 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$209,568 | \$39,668 | \$249,236 | \$1,033,621 |
| \$3,251,818 Water and Sewer Department State Revolving Loan CS12037788P | 9/10/2001 | 2024 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$194,256 | \$45,778 | \$240,034 | \$1,302,586 |
| \$3,604,009 Water and Sewer Department State Revolving Loan CS120377670 | 12/23/1998 | 2021 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$167,270 | \$21,727 | \$188,996 | \$535,777 |
| \$35,241,636 Water and Sewer Department State Revolving Loan DW1300010 | 12/23/1998 | 2022 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$2,368,110 | \$447,749 | \$2,815,859 | \$15,339,895 |
| \$4,691,165 Water and Sewer Department State Revolving Loan DW1300080 | 8/29/2001 | 2021 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$291,225 | \$38,506 | \$329,731 | \$933,855 |
| \$25,874,146 Water and Sewer Department State Revolving Loan CS120377500 | 3/13/1997 | 2018 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$1,568,622 | \$55,052 | \$1,623,674 | \$800,705 |
| \$844,648 Water and Sewer Department State Revolving Loan CS12037789A | 10/27/2003 | 2024 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$47,487 | \$9,309 | \$56,796 | \$312,956 |
| \$2,891,049 Water and Sewer Department State Revolving Loan CS12037789L | 10/29/2003 | 2024 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.560% to 4.170% | \$93,071 | \$18,245 | \$111,316 | \$613,378 |
| \$188,265 Water and Sewer Department State Revolving Loan DW130200 (1) | 8/7/2009 | 2029 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.820% | \$9,091 | \$3,901 | \$12,991 | \$131,481 |
| \$136,644 Water and Sewer Department State Revolving Loan DW130201 (2) | 10/1/2010 | 2030 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 2.610% | \$4,649 | \$1,906 | \$6,555 | \$69,533 |
| \$126,000,000 Water and Sewer Department State Revolving Loan WW377900 (3) | 3/13/2009 | 2034 | Under the State Revolving Fund Program, the Water and Sewer Department has received various loan commitments for the construction of water and wastewater treatment facilities. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.15 times the annual loan payments after meeting the primary debt service requirements. | 1.610% to 2.320% | \$5,883,184 | \$2,072,841 | \$7,956,025 | \$106,641,994 |

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|---|------------|---------------------|--|--|---------------|------------------------------|-----------------------------|---------------------------------------|---------------------------------|
| \$99,711,106 Water and Sewer Department WIFIA Loan N17129FL | 3/22/2018 | 2058 | Under the WIFIA Program, the Water and Sewer Department has received a loan commitment for the construction of projects related to the Ocean Outfall Discharge Reduction and Resiliency Enhancement Project. | The Department has agreed to maintain rates, together with other pledged revenues, sufficient to provide "net revenues" equal to as least 1.10 times the annual loan payments after meeting the primary debt service requirements. | 2.890% | \$0 | \$0 | \$0 | \$99,711,106 |