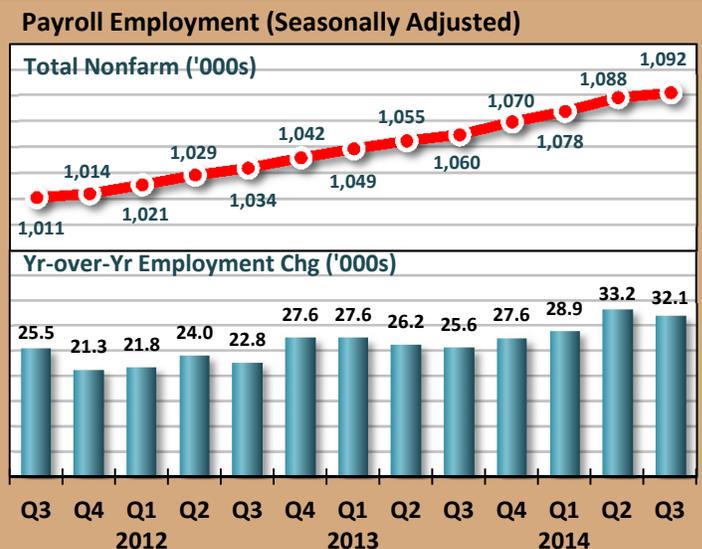
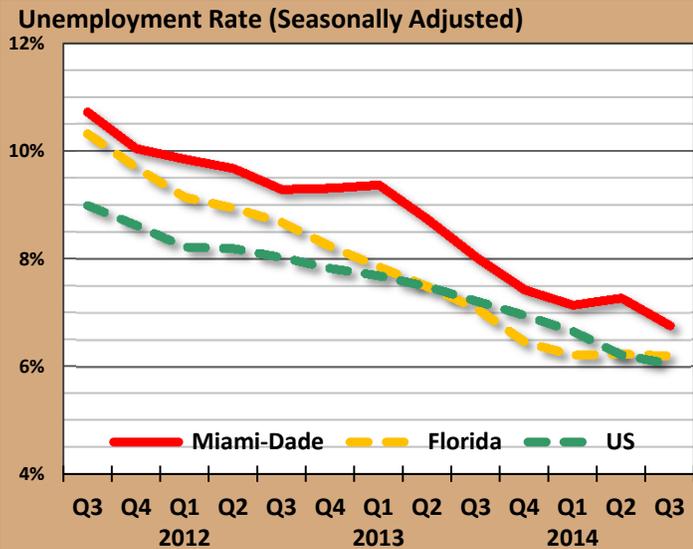


Miami-Dade County Labor Market 2014:Q3



Miami-Dade Labor Force & Unemployment

	2014:Q3	% Chg from 2014:Q2	% Chg from 2013:Q3
Labor Force	1,291,821	1.0%	0.7%
Employment	1,204,313	1.5%	2.1%
Unemployment	87,508	-6.1%	-15.2%
Unempl. Claims	27,922	-17.2%	4.8%
Unempl. Rate (%)	6.8%	7.3%	8.0%

Data Source: FL DEO (Seasonally Adjusted). ** Not Available.

National Indicators of "Hidden" Unemployment

Numbers in '000s	2014:Q3	% Chg from 2014:Q2	% Chg from 2013:Q3
Involuntarily P/T	7,297	-1.7%	-8.8%
Discouraged Workers	738	2.7%	-18.2%
Involuntarily P/T as a % of Nonfarm Empl.	5.2%	5.4%	5.9%
Unempl. Rate Incl. Discouraged Wrkrs*	6.5%	6.6%	7.8%

Data Source: Bureau of Labor Statistics; * Not Seasonally Adjusted

National Demographics of Unemployment Rate

	2014:Q3	2014:Q2	2013:Q3
Overall	6.1%	6.2%	7.2%
White	5.2%	5.3%	6.4%
Black or African Amer.	11.3%	11.3%	12.8%
Hispanic or Latino	7.4%	7.6%	9.2%
Male	6.1%	6.4%	7.7%
Female	6.1%	6.1%	6.8%
Teens (16-19)	19.9%	19.8%	22.4%
Less than HS Diploma	9.0%	9.0%	10.9%
HS, No College	5.9%	6.2%	7.5%
Some College	5.4%	5.4%	6.1%
Bachelor's or Higher	3.1%	3.3%	3.7%

Data Source: Bureau of Labor Statistics.

Miami-Dade Nonfarm Payroll Employment ('000s)

	2014:Q3	% Chg from 2014:Q2	% Chg from 2013:Q3
Total Nonfarm	1,091.8	0.3%	3.0%
Private	954.4	0.5%	3.7%
Goods Prod.	75.9	2.4%	7.6%
Construction	37.4	3.6%	9.8%
Manufacturing	38.5	1.3%	5.5%
Private Service	878.5	0.4%	3.4%
Wholesale Trade	71.3	-2.0%	-2.1%
Retail Trade	146.7	1.5%	5.5%
Transp.-Wrsng-Util.	67.0	2.1%	4.7%
Information	18.1	-0.8%	-0.2%
Financial Activities	75.5	1.4%	4.2%
Prof./Bus. Serv.	152.9	0.6%	3.6%
Educ./Health Serv.	166.0	-0.6%	1.7%
Leisure/Hosp.	130.0	-0.6%	3.3%
Other Serv.	50.9	2.3%	8.6%
Total Govt	137.4	-1.0%	-1.3%

Data Source: FL Dept. of Economic Opportunity. (Seasonally Adjusted by OEDT)

Average Private Weekly Hours & Earnings

	2014:Q3	2014:Q2	2013:Q3
U.S. Hours	34.5	34.5	34.5
U.S. Earnings	\$845.71	\$841.34	\$827.89
Miami-Dade Hours	35.0	34.8	34.7
Miami-Dade Earnings	\$797.13	\$793.04	\$784.19

Data Source: Bureau of Labor Statistics.

Note: Numbers are seasonally adjusted unless otherwise indicated. (p): preliminary (r): revised

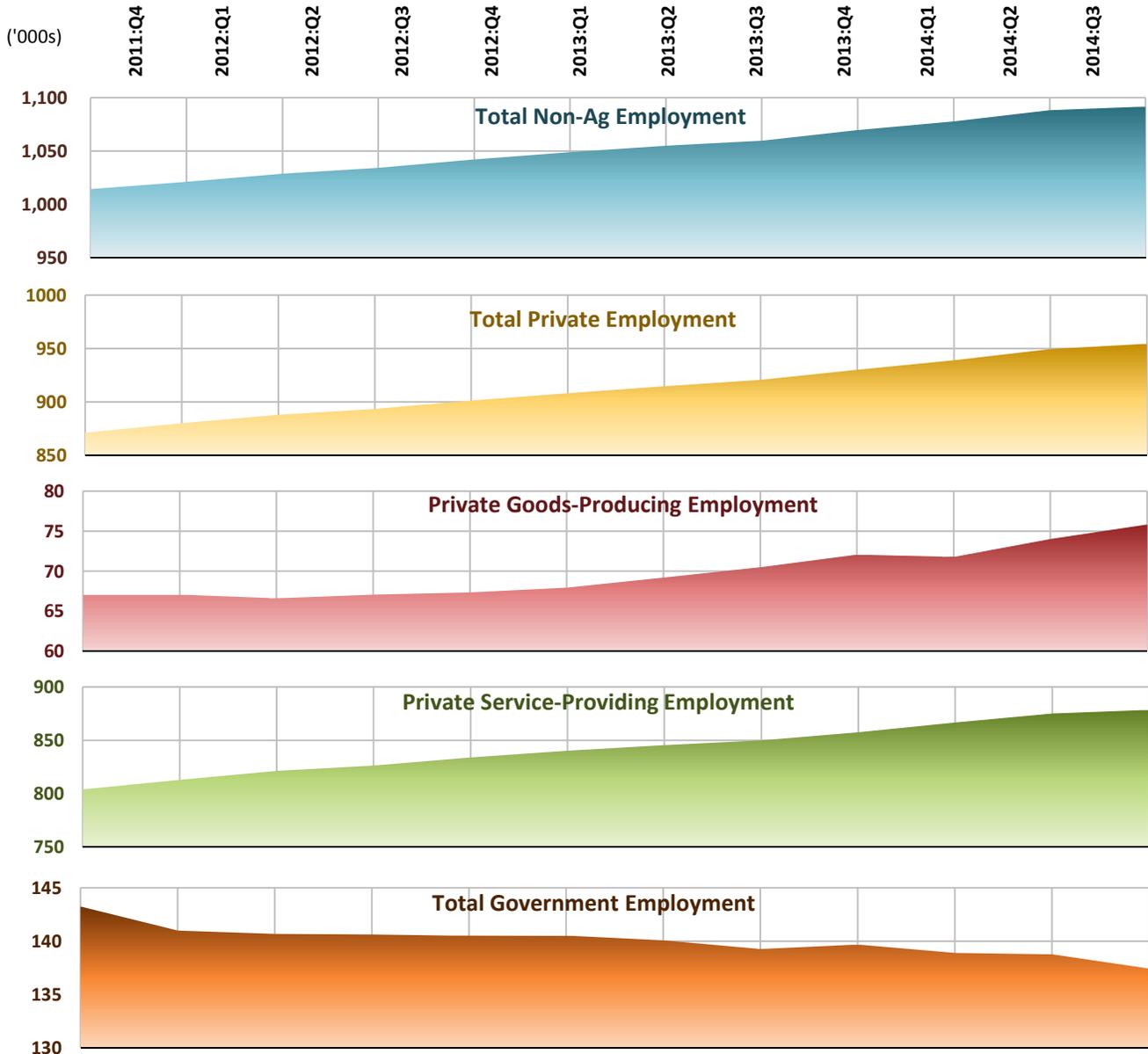
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Released Feb 2015

QUARTERLY PAYROLL EMPLOYMENT SUMMARY (Seasonally Adjusted)

Source: FL Dept. of Economic Opportunity,
RER Research & Economic Analysis

	Thousands of Employees						2012:Q3	Chg from		% Chg from	
	2014:Q3	2014:Q2	2014:Q1	2013:Q4	2013:Q3	2013:Q2		2014:Q2	2013:Q3	2014:Q2	2013:Q3
Total Non-farm Employment	1,091.8	1,088.1	1,077.7	1,069.6	1,059.8	1,054.9	1,034.1	3.70	32.07	0.3%	3.0%
Total Private Employment	954.4	949.4	938.8	929.9	920.5	914.9	893.5	5.03	33.89	0.5%	3.7%
Private Goods Producing	75.9	74.1	71.8	72.1	70.5	69.2	67.1	1.80	5.35	2.4%	7.6%
Construction	37.4	36.0	34.0	35.0	34.0	32.9	31.2	1.31	3.34	3.6%	9.8%
Manufacturing	38.5	38.0	37.8	37.1	36.5	36.3	35.9	0.49	2.00	1.3%	5.5%
Private Service Providing	878.5	875.3	867.0	857.8	850.0	845.6	826.4	3.23	28.54	0.4%	3.4%
Wholesale Trade	71.3	72.8	73.0	72.5	72.8	73.2	72.6	-1.46	-1.53	-2.0%	-2.1%
Retail Trade	146.7	144.6	144.1	141.9	139.0	137.3	134.1	2.12	7.70	1.5%	5.5%
Transp-Whsg-Utilities	67.0	65.6	64.9	64.6	64.0	64.0	62.9	1.36	3.03	2.1%	4.7%
Information	18.1	18.2	18.0	18.0	18.1	18.0	17.8	-0.15	-0.04	-0.8%	-0.2%
Financial Activities	75.5	74.5	73.1	72.9	72.5	71.4	70.2	1.02	3.02	1.4%	4.2%
Prof & Bus Services	152.9	152.0	150.7	147.9	147.6	147.2	139.7	0.89	5.35	0.6%	3.6%
Ed & Health Services	166.0	167.0	165.9	165.3	163.2	162.5	161.9	-0.96	2.82	-0.6%	1.7%
Leisure & Hospitality	130.0	130.8	128.5	126.9	125.9	125.4	121.4	-0.74	4.15	-0.6%	3.3%
Other Services	50.9	49.8	48.8	47.6	46.9	46.5	45.8	1.16	4.05	2.3%	8.6%
Total Government	137.4	138.8	138.9	139.7	139.3	140.1	140.6	-1.33	-1.83	-1.0%	-1.3%



PAYROLL EMPLOYMENT SUMMARY (Not Seasonally Adjusted)

	Thousands of Employees						2012:Q3	% Chg from	
	2014:Q3	2014:Q2	2014:Q1	2013:Q4	2013:Q3	2013:Q2		2014:Q2	2013:Q3
Total Nonagricultural Employment	1,082.4	1,084.8	1,082.0	1,079.0	1,047.6	1,053.2	1,022.2	-0.2%	3.3%
Total Private	948.0	948.3	940.9	936.2	911.8	915.1	885.0	0.0%	4.0%
Goods Producing	76.6	74.2	71.9	72.6	71.0	69.5	67.6	3.2%	7.8%
Natural Resources and Mining	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.0%	0.0%
Construction	37.6	35.9	33.8	35.2	34.1	32.8	31.3	4.8%	10.2%
Specialty Trade Contractors	22.3	21.5	20.7	21.0	20.4	19.8	18.9	3.9%	9.3%
Manufacturing	38.6	38.0	37.7	37.1	36.5	36.3	35.9	1.7%	5.8%
Durable Goods	22.3	21.9	21.8	21.2	20.8	20.4	20.0	1.8%	7.4%
Nondurable Goods	16.3	16.0	15.9	15.8	15.7	15.9	15.9	1.5%	3.6%
Service Providing	1,005.8	1,010.6	1,010.1	1,006.4	976.6	983.7	954.6	-0.5%	3.0%
Private Service Providing	871.4	874.1	869.0	863.6	840.7	845.7	817.4	-0.3%	3.6%
Trade, Transportation, and Utilities	282.8	281.3	282.0	282.7	273.0	273.3	266.9	0.6%	3.6%
Wholesale Trade	71.1	72.9	73.2	72.4	72.4	73.4	72.2	-2.5%	-1.8%
Retail Trade	145.3	142.9	143.8	145.3	137.2	136.0	132.4	1.7%	5.9%
Motor Vehicle and Parts Dealers	14.7	14.6	14.3	14.2	14.2	14.0	13.7	1.1%	3.5%
Food and Beverage Stores	27.8	28.0	27.8	27.5	26.5	26.3	24.8	-0.7%	4.6%
Health and Personal Care Stores	13.1	12.9	12.8	13.0	12.9	13.2	12.5	1.3%	1.3%
General Merchandise Stores	23.6	23.8	24.0	25.2	23.1	22.7	23.0	-0.7%	2.5%
Transportation, Warehousing, and Utilities	66.5	65.5	65.1	65.0	63.3	63.9	62.3	1.6%	5.0%
Air Transportation	15.8	15.7	15.6	15.3	15.4	15.5	15.1	0.6%	2.4%
Information	18.1	18.1	18.1	18.1	18.1	18.0	17.7	-0.4%	0.0%
Telecommunications	5.9	5.9	5.8	5.9	5.9	6.0	5.9	-0.6%	-1.1%
Wired Telecommunications Carriers	3.6	3.6	3.6	3.6	3.6	3.7	3.5	-0.9%	-0.9%
Financial Activities	75.5	74.3	73.0	73.2	72.3	71.3	70.0	1.7%	4.4%
Finance and Insurance	50.2	49.5	49.0	49.1	49.1	48.4	47.3	1.3%	2.2%
Credit Intermediation and Related Activities	22.8	22.6	22.4	22.4	22.3	22.1	21.8	0.9%	1.9%
Depository Credit Intermediation	15.0	14.9	15.0	15.1	15.2	15.1	15.2	0.2%	-1.3%
Insurance Carriers and Related Activities	19.6	19.4	19.2	19.0	18.8	18.4	17.4	1.0%	4.3%
Professional and Business Services	151.5	151.6	151.3	149.1	145.8	146.9	138.0	-0.1%	3.9%
Professional and Technical Services	73.5	74.3	73.6	71.1	68.6	68.7	65.5	-1.1%	7.1%
Management of Companies and Enterprises	9.5	9.6	9.6	9.6	9.5	9.5	9.3	-1.4%	-0.3%
Administrative and Waste Services	68.5	67.6	68.1	68.4	67.6	68.6	63.2	1.2%	1.3%
Education and Health Services	164.4	167.3	166.5	165.7	161.2	163.1	159.9	-1.7%	2.0%
Ambulatory Health Care Services	58.8	58.8	58.3	57.5	56.4	56.6	55.6	0.0%	4.2%
Hospitals	47.9	47.0	46.5	45.9	45.1	45.0	45.1	1.9%	6.2%
Leisure and Hospitality	128.3	131.6	129.2	127.1	123.9	126.3	119.4	-2.5%	3.6%
Accommodation and Food Services	113.7	116.6	114.7	112.9	110.7	113.1	106.5	-2.5%	2.7%
Accommodation	28.7	29.4	29.0	28.7	28.0	28.7	27.6	-2.3%	2.4%
Food Services and Drinking Places	85.0	87.2	85.7	84.3	82.7	84.5	78.9	-2.6%	2.8%
Other Services	50.7	50.0	48.8	47.6	46.6	46.8	45.5	1.5%	8.9%
Total Government	134.4	136.5	141.1	142.8	135.9	138.1	137.2	-1.5%	-1.1%
Federal	19.3	19.4	19.6	19.9	19.9	19.9	19.7	-0.9%	-3.2%
State	17.1	17.3	18.1	17.9	16.8	17.2	17.2	-1.3%	1.6%
Local	98.1	99.8	103.4	104.9	99.2	101.0	100.3	-1.7%	-1.1%

Data Source: Florida Dept. of Economic Opportunity.