

CITIZENS' INDEPENDENT
**TRANSPORTATION
TRUST**
*MOVING
FOFORWARD*



**FY 2013-2014
FOURTH QUARTER**

**QUARTERLY
REPORT**



■ ■ ■ Overview

This report is presented by the Citizens' Independent Transportation Trust (Transportation Trust) with information pertaining to oversight of the expenditure of the Charter County Transportation Surtax Funds (Surtax) and implementation of the People's Transportation Plan (PTP) from July 1, 2014 to September 30, 2014.

The Transportation Trust works closely with members of the Board of County Commissioners (BCC), County administration, staff at Miami-Dade Transit (MDT), Public Works and Waste Management Department (PWWM) and municipal officials to ensure that PTP funds are used appropriately.

During the fourth quarter, Trust members took a tour of the Miami-Dade Transit Central Control facility, which is currently undergoing a major reconstruction and remodeling. The upgraded facility is funded by the transportation Surtax and features state-of-the-art technology that enables tracking of Metrobus, Metrorail and Metromover vehicles.



L to R: Charles Scurr, Hon. James Reeder, Miles Moss, P.E., Alfred Holzman, Glenn Downing CFP, Hon. Anna Ward, Ph.D., Joe Curbelo, Prakas Kumar, Joanna Santiago, Daniel Mondesir, P.E., Albert Hernandez, P.E.

Significant improvements have been made to Miami-Dade County's public transit system since the PTP was implemented in 2002. Seniors receive free rides on transit through the Golden Passport program which was expanded following passage of the PTP to incorporate Social Security recipients and honorably discharged veterans. The PTP also discontinued fares for Metromover users, enhancing patron convenience while reducing system maintenance and operating costs.



Surtax dollars have brought new transit buses, many of which are eco-friendly diesel electric hybrid vehicles, to the County's transit fleet and new Metromover cars have been purchased and are in operation. The procurement of the new Metrorail fleet of vehicles is proceeding with delivery targeted for completion in 2019.

Also counted among the projects funded by the PTP is construction of the Orange Line is the 2.4 mile Metrorail extension to Miami International Airport. The Easy Card Automated Fare Collection System has been fully implemented and is in operation on the Metrobus and Metrorail fleets featuring user-friendly customer convenience and enhanced ridership data collection for improved service planning. The PTP has also funded more than 1,000 modern revenue-generating bus shelters that are now installed in unincorporated Miami-Dade County along with bus stops featuring upgraded signage.

The cities participating in the PTP Municipal Transportation Program have implemented a number of road improvement and transit projects including successful bus circulator systems operating in 26 municipalities. Ridership numbers for the 26 municipalities that operate municipal circulator systems exceeded 8.2 million boardings during fiscal year 2013-2014. This included over 3.6 million boardings for the City of Miami, over 1.2 million for the City of Miami Beach, over 1.1 million for the City of Coral Gables, over 480,000 for the City of Hialeah and approximately 460,000 for the City of North Miami. Annual ridership on the municipal circulators reached eight million passengers during the quarter.

Investment of surtax funds in Miami-Dade County's public roadway system has resulted in marked improvement to commute time, driver convenience and safety. More than 300 miles of roads have been improved, flashing signals installed in school zones countywide, mobility accommodations for the disabled and the countywide traffic signalization system has been upgraded with the Advanced Traffic Management System (ATMS), the state of the art system that synchronizes the County's 2,727 signals resulting in improved traffic flow and a smoother commute.

Listings of previous and life-to-date accomplishments and other information about CITT and the PTP are available at www.miamidade.gov/citt.



Transportation Trust Board Resolutions

The Transportation Trust originates resolutions to express its position on important issues and to provide guidance, insight and opinions to the Board of County Commissioners (BCC). Resolutions approved during the quarter include:



Resolution supporting the Beach Connector project and the partnership of the State of Florida, Miami-Dade County, the City of Miami, the City of Miami Beach and organizations including the Downtown Development Authority. CITT urges the partners to continue to engage in developing this important project and com-



mits to proactively working with the partners to move the project forward expeditiously and utilizing PTP resources available to the parties.



Contracts Approved by the Transportation Trust

A major responsibility of CITT is to review contracts requesting transportation surtax funding for projects listed in the PTP. These contracts are initiated by Miami-Dade Transit (MDT) and Public Works and Waste Management (PWWM), and are reviewed by staff at the Office of the Citizens' Independent Transportation Trust (OCITT) before they are voted on by the Transportation Trust. The following contracts were approved this quarter:

Resolution recommending the Board of County Commissioners (BCC) to approve a contract award recommendation in the amount of \$203,898.07 to Leyram Construction, Inc. for the PTP project titled Sidewalk Improvements (Project MCC 7040 Plan – CICC 7040-0/07; request for Price Quotation No. 20130205) and authorizing the use of Charter County Transportation Surtax Funds (PWWM – BCC Legislative File No. 141309).

Resolution recommending the Board of County Commissioners (BCC) to declare the acquisition of the designated property known as Parcel 17 for the PTP project titled Improvements on SW 137 Avenue from the Homestead Extension of Florida's Turnpike (SR 821) to SR-5 (US 1) to be a public necessity and authorizing the County Mayor or the County Mayor's designee and the County Attorney to take any and all appropriate actions to accomplish acquisition of the subject property in fee simple by purchase at appraised value or by eminent domain proceedings; rescinding Resolution R-810-11 and authorizing the use of County Transportation Surtax Funds (PWWM – BCC Legislative File No. 141390).

Resolution recommending the Board of County Commissioners (BCC) to rescind resolutions R-825-11, R-826-11, R-827-11, R-830-11, R-833-11, R-858-11 and R-859-11 adopted Oct. 4, 2011 and eliminating the acquisition of the designated properties known as Parcels 13, 14a, 14b, 20, 23, 54 and 65 from right-of-way needed for the PTP project titled Improvements to SW 216 Street from the Florida Turnpike to SW 127 Avenue (PWWM-BCC Legislative File No. 141526).

Resolution recommending the Board of County Commissioners (BCC) to approve execution of a Joint Participation Agreement between Miami-Dade County and the City of Miami to provide the City of Miami with funding in an amount up to \$1,529,000.00 for the construction of a sidewalk improvement project along 1) Grand Avenue from McDonald Street to Mary Street, 2) Main Highway from McFarlane Road to Franklin Avenue, and 3) McFarlane Road from South Bayshore Drive to Grand Avenue; authorizing the County Mayor or County Mayor's designee to exercise the provisions contained therein and authorizing the use of Charter County Transportation Surtax Funds (PWWM- Legislative File No. 141389).





Resolution recommending the Board of County Commissioners (BCC) to authorize the County Mayor or Mayor's designee or Miami-Dade Transit director to execute an Interlocal Public Transportation Services Agreement between Miami-Dade County and City of Miami Beach for the provision of public transportation services and authorizing the County Mayor, County Mayor's designee, or Miami-Dade Transit director to exercise the provisions contained therein (MDT – BCC Legislative File No. 141378).



Resolution recommending the Board of County Commissioners (BCC) to authorize additional expenditure authority in a total amount up to \$35,004,000.00 for purchase of equipment, components, parts and services for Metrorail and Metromover, vehicles for various departments, and off road utility, medium and heavy trucks and other fleet equipment (MDT/ISD BCC Legislative File No. 141476).

Resolution recommending the Board of County Commissioners (BCC) to approve Limited Passenger Motor Carrier Certificate of Transportation for Safeguard America, Inc. to provide service as a Limited Passenger Motor Carrier (MDT- BCC Legislative File No. 141540).



Resolution recommending the Board of County Commissioners (BCC) to ratify Revision No. 1 of the Florida Power and Light Work Order No. FPL-TPSS-PY-2 for an amount not to exceed \$265,551.02 to provide dedicated electrical service feeders to the Palmetto Metrorail Station Traction Power Sub-Station project (MDT BCC Legislative File No. 141552).

Resolution recommending the Board of County Commissioners (BCC) to declare the acquisition of the designated property known as the Park and Ride Facility at SW 88 Street and SW 149 Avenue to be a public necessity and authorizing the County Mayor or the County Mayor's designee and the County Attorney to take any and all appropriate actions to accomplish acquisition of the subject property in fee simple by negotiation, donation, right of way designation, purchase at values established by appraisals or tax assessed values, whichever is the higher of the two, together with reasonable attorneys' fees and costs pursuant to Sections 73.091 and 73.092 Florida Statutes, or by eminent domain court proceeding including declarations of taking, as necessary, and authorizing the use of Charter County Transportation Surtax Funds (MDT).

Resolution recommending the Board of County Commissioners (BCC) to authorize a certain settlement in the amount of \$32,000.00 in County eminent domain proceedings by County Attorney in connection with the acquisition of land referred to as Parcel 8 for the right-of-way needed for Improvements to SW 216 Street from the Florida Turnpike to SW 127 Avenue, and authorizing the use of Charter County Transportation Surtax Funds.

Resolution recommending the Board of County Commissioners (BCC) to authorize execution of an agreement (Contract No. BW9808-0/22) in the amount of \$107,512,926.00, with 50 State Security Services, Inc. to obtain security guard services for Miami-Dade Transit, authorizing



the County Mayor or County Mayor's designee to execute an agreement for and on behalf of Miami-Dade County and to exercise any cancellation provisions and all other rights.

Resolution recommending the Board of County Commissioners (BCC) to approve Supplemental Agreement No. 1 to Professional Services Agreement for Park and Ride Facility at SW 344th Street and Busway - Project No. E08-MDT-01 ESP, Contract No. CIP014-TR08-DE1; increasing contract amount by \$84,837.00 and contract time by 548 calendar days; and authorizing the Mayor or Mayor's designee to execute the attached.

Resolution recommending the Board of County Commissioners (BCC) to authorize a certain settlement in the amount of \$20,000.00 in County eminent domain proceedings by County Attorney in connection with the acquisition of land referred to as Parcel 42 for the right-of-way needed for Improvements to SW 216 Street from the Florida Turnpike to SW 127 Avenue, and authorizing the use of Charter County Transportation Surtax Funds.

Resolution recommending the Board of County Commissioners (BCC) to authorize execution of a Joint Participation Agreement (JPA) with the Florida Department of Transportation (FDOT) for \$20,068,364.00 in Public Transit Block Grant Program funds for Transit Bus Service Assistance; authorizing the receipt and expenditure of funds as specified in the JPA; authorizing receipt and expenditure of any additional funds should they become available and authorizing use of Charter County Transportation System Surtax Funds.



Resolution recommending the Board of County Commissioners (BCC) to approve the County Mayor or Mayor's designee or MDT director to execute an Interlocal Public Transportation Services Agreement between Miami-Dade County and the City of Miami Gardens for the provision of public transportation services, and authorizing the County Mayor, County Mayor's designee, or MDT director to exercise the provisions.



Bicentennial Park Metromover Station

Resolution recommending the Board of County Commissioners (BCC) to approve Retroactive Change Order No. 1 and Change Order No. 2 (final) for design-build services for the Metromover Bicentennial Park Station Rehabilitation – Project No. DB10-MDT-02 ARRA PTP Contract No. IRP016-CT1-TR10; increase the contract time by 202 calendar days; increasing the contract amount by \$203,176.35; closing out the contract to Carivon Construction Company; and authorizing the use of Charter County Transportation System Surtax Funds in the amount of \$184,784.39.

Resolution recommending the Board of County Commissioners (BCC) to approve the utilization of \$7,600,000 of unallocated surtax carryover funds for use by Miami-Dade Transit (MDT) in the FY 2014-15 budget to be used to eliminate the proposed fare increase; and an ordinance



amending Exhibit 1 of the People's Transportation Plan allowing for the one year deferral of the annual 3.5 percent Maintenance Of Effort (MOE) increase from the General Fund to MDT for fiscal year 2014-2015.



Miami-Dade Transit Update

Miami-Dade Transit (MDT) is responsible for implementing all transit improvements listed in the PTP including **Metrobus, Metrorail and Metromover** projects along with **Special Transportation Service (STS)** and the **Golden Passport/Patriot Passport Program**. MDT reports the following activities related to PTP projects during this quarter:

Metrobus

The active bus fleet consists of 701 40-foot buses, 25 62-foot articulated buses, 12 45-foot over-the-road buses, and 77 30-foot minibuses for a total of 815 active buses. This is an increase of 114 buses since PTP. Not included in the active fleet are four retired buses that form MDT's Contingency Fleet.



40-foot Hybrid Bus

Surtax-funded Staff

MDT did not hire any full-time employees during the third quarter, from April 1, 2014 to June 30, 2014. Since November 2002, the total number of new hires is 1,984.

Disadvantaged Business Enterprises

MDT monitors the status of PTP-funded contracts which include federal funding. To date, MDT reports five prime contractors and 47 subcontractors that are subject to **Disadvantaged Business Enterprises** compliance measures.

Golden Passport/Patriot Passport Programs

MDT issued 2,736 Golden Passport cards to customers over 65 years of age, 1,377 Golden Passport cards to customers under 65 years of age and 116 Patriot Passport cards. Currently, there are 231,894 certified Golden Passport/Patriot Passport customer accounts; this number includes 162,045 Golden Passports of customers over 65 years of age, 61,260 Golden Passport of customers under 65 years of age and 8,589 Patriot Passport customers.





**Golden Passport Program Issuances
FY 2012-2013 • Fourth Quarter**

Golden Passport Program Component	Issued in First Quarter	Total Certified Golden/Patriot Passport Users To Date
Golden Passport: Over 65 Years of Age Issued during the Quarter	2,736	162,045
Golden Passport: Under 65 Years of Age Issued	1,377	61,260
Patriot Passports Issued	116	8,589
Total Golden Passport/Patriot Passport	4,229	231,894



Miami-Dade Public Works and Waste Management Department Update

Public Works and Waste Management (PWWM) is responsible for developing and implementing PTP-funded roadway projects including paving, traffic signals, signage, bike paths, lighting, drainage, curb cuts and guard rails. PWWM reports the following activities related to PTP projects during this quarter:

Advanced Traffic Management System

All of the County's signalized intersections have been migrated to ATMS. PWWM is progressing on improving the communication system supporting this system. In the current fiscal year,



Traffic Control Center

additional signals will be migrated to the wireless communication subsystem in a collaborative effort with the Miami-Dade Information Technology Department. An extension of Phase 2 has been approved for this and next fiscal year to serve as a bridge between Phase 2 and Phase 3, and to ensure that progress on some critical ongoing efforts will continue without interruption. The most critical of them is the evaluation and planning for the implementation of a County-owned and maintained communication infrastructure to serve

ATMS. Phase 3 of the program will be planned and let within the coming year. It will provide additional enhancements to further improve traffic flow on the County's arterial roadways. Actual work under Phase 3 will not begin until next fiscal year.



Neighborhood Improvement Projects

PWWM continues to coordinate the Neighborhood Improvements program with County Commissioners' offices. Improvements in this category include resurfacing, sidewalks, ADA ramps and connectors, drainage, guardrails, striping, traffic signals and traffic calming. Currently, 125 PTP-funded construction contracts have been approved by the CITT and BCC for Neighborhood Improvements, totaling \$105.46 million.



Miscellaneous Construction Contract Program

In an effort to accelerate projects, PWWM continues to take advantage of various contracting mechanisms, such as the County's Miscellaneous Construction Contract Program (MCC). The MCC program is an open competitive process which allows for an expedited procurement that provides contractors countywide with a fair opportunity to compete for work on County construction projects and has a direct beneficial impact to the County by accelerating construction projects.

Internally Illuminated Street Name Signs (IISNS)

Since the inception of the IISNS program 1,854 signs have been installed at intersections throughout the County, which includes 178 intersections funded under the American Recovery and Reinvestment Act (ARRA). With the exception of approximately 22 intersections, PWWM has completed the installation of IISNS at all eligible signalized intersections (excludes spanwire, substandard traffic signal support systems and locations identified by municipalities for exclusion). The remaining intersections were originally going to be implemented through a construction contract for which the contractor was found to be in default. Subsequently, consideration was given to utilizing in-house staff from PWWM to perform the work for the pending intersections, however, as there was no CITT approved procurement contract, it was determined that proceeding with a new construction contract would move PWWM towards the completion of the IISNS program. However, bids received were rejected as per Board of County Commissioner's Resolution R-574-13. The procurement of a new construction contract is in process.





Disadvantaged Business Enterprise and Small Business Participation Reporting

The Transportation Trust monitors and reports the level of participation by small and disadvantaged businesses in contracts receiving transportation surtax proceeds. It is supported in this effort by the MDT Office of Civil Rights and the Miami-Dade Internal Services Department (ISD) Small Business Development Division. The federal Disadvantaged Business Enterprise (DBE) program encourages the development and use of companies owned and controlled by minorities, women, and socially and economically disadvantaged individuals on federally-aided projects and the County program tracks contracts awarded with Surtax funding and subject to local small business goals, wages and Community Workforce requirements. The following activity is reported during this quarter:

Miami-Dade Transit • Office of Civil Rights • Transit Contracts Compliance

**Disadvantaged Business Enterprise (DBE) Contractors
PTP Funded Contracts
Program to Date**

Contractors	Total	Total Paid
Prime Contractors	6	\$391,799,557
DBE Subcontractors	51	\$59,793,393

*PTP funding represents approximately 59 percent of dollars paid to DBEs

Miami-Dade Regulatory and Economic Resources Department Contract Monitoring and Compliance Division

Small Business Enterprise (SBE) Community Business Enterprise (CBE) and Community Small Business Enterprise (CSBE) Contractors

**PTP Funded Contracts With Measures
FY 2013-2014
Fourth Quarter**

Approved Contracts	Number of Contracts	Contracts With Measures	Contract Award Amount	Payments to Small Businesses
Fourth Quarter FY 2013-2014	11	1	\$163,703,187	\$653,590
Life-to-Date FY 2004-2005 - FY 2013-2014	335	96	\$2,071,027,758	\$148,206,127



PTP Municipal Update

Twenty percent of surtax proceeds collected annually is allocated to the 33 of the 34 municipalities eligible to receive PTP funds; one city has elected not to receive the funds. Each participating municipality receives a pro rata share of surtax proceeds based on its population and is permitted to use the funds to develop or enhance municipal transit and transportation systems.



Twenty-six cities operate circulator bus service funded by the surtax and carry approximately 7 million passengers every year. A total of \$18,464,373 in surtax funds was transferred to the municipalities during the fourth quarter and municipalities have received \$456,732,741 since 2002.

The Trust hosted the annual Municipal Transportation Workshop for the municipalities that receive surtax funds. There were 76 attendees who coordinate surtax-funded transit and roadway projects in their cities. The Municipal Workshop is designed to provide guidance on program requirements for the municipal officials as well as to give them the opportunity to interact with colleagues and County staff. The workshop agenda included an overview of major transportation corridors, environmental justice requirements, future transit initiatives and best practices by peer municipalities.





Transportation Trust Board and Staff Update

Transportation Trust Meetings

CITT meets on a regular basis to fulfill its statutory responsibility to “monitor, oversee, review, audit and investigate” the implementation of the PTP. CITT met three times during the fourth quarter and the subcommittees held three meetings to consider and act on contracts and reports related to the PTP.



Transportation Trust Participates in 7th Avenue Transit Village Groundbreaking

CITT’s first vice-chairperson, Hon. Anna E. Ward, Ph.D., attended the groundbreaking ceremony for the 7th Avenue Transit. Dr. Ward is pictured here with Hon. Audrey Edmonson, District 3, who has been a strong advocate of this project.

Transportation Trust Members Participate in Miami-Dade League of Cities Meeting

CITT members and staff participated in the Miami-Dade League of Cities Board of Directors meeting on Aug. 7, 2014. Representing CITT were First Vice-Chairperson Hon. Anna E. Ward, Ph.D., Second Vice-Chairperson Glenn Downing, CFP. It was an opportunity to discuss progress on major PTP funded projects and the upcoming Transportation Summit.



Glenn Downing, Dr. Anna Ward, Charles Scurr



Transportation Trust Hosts Municipal Officials Participating in Florida International University Workshop

CITT hosted a group of elected officials from several countries in South America who are participating in a public administration workshop at Florida International University. CITT staff provided the officials with a briefing on Miami-Dade County transportation policy and accompanied them on a tour of the downtown Metromover.



PTP Finance

The Office of the Citizen’s Independent Transportation Trust (OCITT) is responsible for transferring surtax revenue it receives from the State of Florida to eligible recipients such as Miami-Dade County, County departments and the municipalities participating in the Municipal Transportation Program. OCITT received \$54,678,944 in Surtax proceeds during the quarter and transferred \$18,464,373 to eligible municipalities as part of the established municipal share. Cumulative distributions to date are shown in the chart below.

**PTP Finance Report
Cumulative Surtax Collections and Transfers To-Date
Fourth Quarter
FY 2013-2014**

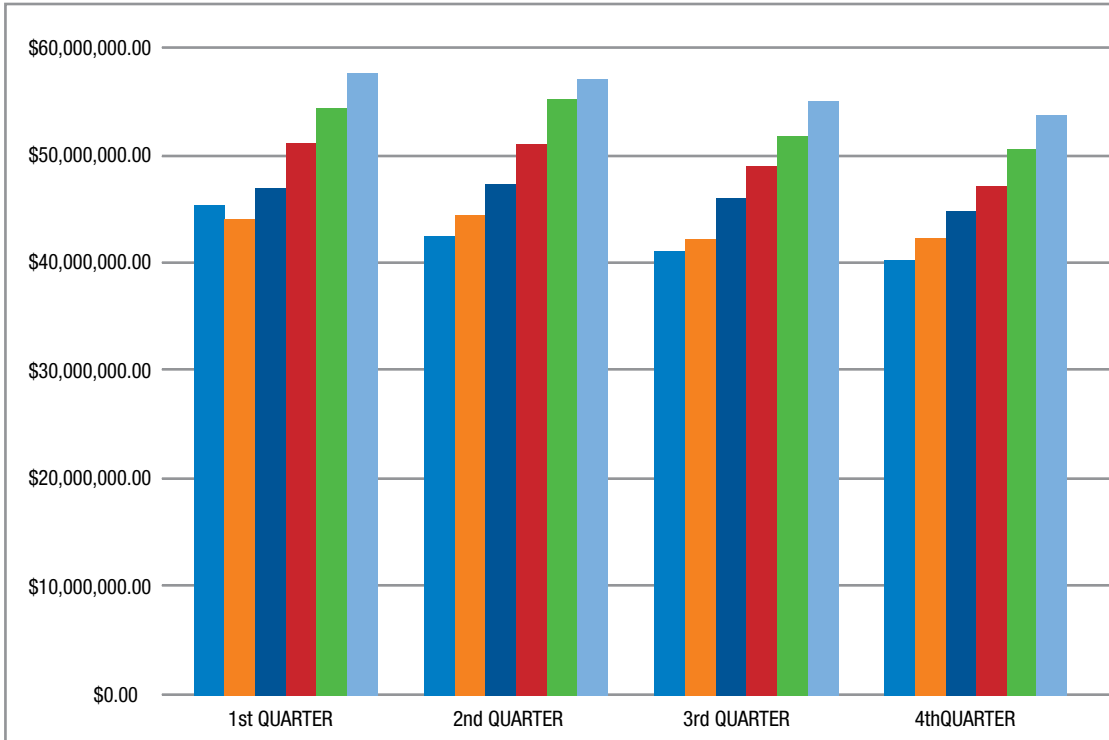
Surtax received	\$2,150,704,492
Interest earned	\$18,656,821
Transferred to MDT	\$1,487,953,417
Transferred to PWWM	\$113,958,022
Transferred to OCITT	\$18,567,125
Transferred to Municipalities	\$456,732,741
Transferred to Others (Communications)	\$325,699
Cash Balance	\$71,824,309

Notes: The cumulative numbers presented above are preliminary as of Sept. 30, 2014. The numbers may change once prior year entries are completed. The cash balance includes \$527,634 recaptured from municipalities in non-compliance being held for redistribution to the remaining municipalities and \$54,619,398 being kept in a reserve account for future capital expansion.



Surtax Collection Trend Analysis
Fourth Quarter
FY 2013-2014

Trend Analysis of Quarterly Surtax Collections



- FY 2008-09
- FY 2009-10
- FY 2010-11
- FY 2011-12
- FY 2012-13
- FY 2013-14

Citizens' Independent Transportation Trust

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