

CITIZENS' INDEPENDENT
**TRANSPORTATION
TRUST**

**MOVING
FOFORWARD**



**FY 2013-2014
SECOND QUARTER**

**QUARTERLY
REPORT**



■ ■ ■ Overview

This report is presented by the Citizens' Independent Transportation Trust (Transportation Trust) with information pertaining to oversight of the expenditure of the Charter County Transportation Surtax Funds and implementation of the People's Transportation Plan (PTP) for the period through January 1, 2014-March 31, 2014.

The Transportation Trust works closely with members of the Board of County Commissioners (BCC), the County administration, staff at Miami-Dade Transit (MDT), the Public Works and Waste Management Department (PWWM) and officials in the municipalities to insure that PTP funds are spent appropriately



L to R: Jonathan Martinez, Alicia Menardy, Esq., Marilyn Smith, Paul Schwiep, Esq, Glenn Downing CFP, Joanna Santiago, Alfred Holzman, Hon. Linda Zilber, Hon. Anna Ward, Ph.D., Joe Curbelo, Miles Moss, P.E., Prakash Kumar, Peter Forrest, Charles Scurr, Hon. James Reeder

The Transportation Trust presented an award to Hon. Linda Zilber recognizing her as Past Chairperson of the Transportation Trust. Mrs. Zilber lead the Trust during the critical development and construction of the PTP funded Metrorail Orange Line. She was appointed to the Trust in 2004 from Commission District 4.

Significant improvements have been made to Miami-Dade County's public transit system because of the PTP. Seniors receive free rides on transit through the Golden Passport program which was expanded following passage of the PTP to incorporate Social Security recipients and honorably discharged veterans. The PTP also discontinued fares for Metromover users, enhancing patron convenience while reducing system maintenance and operating costs.

Surtax dollars have brought new transit buses, many of which are eco-friendly diesel electric hybrid vehicles, to the County's transit fleet and new Metromover cars have been purchased and are in operation. The procurement of the new Metrorail fleet of vehicles is proceeding with delivery targeted for completion in 2019.



Counted among the many successful projects funded by the PTP is construction of the 2.4 mile Metrorail extension to Miami International Airport. The Easy Card Automated Fare Collection System has been fully implemented and is in operation on the Metrobus and Metrorail fleets featuring user-friendly customer convenience and enhanced ridership data collection for improved service planning. The PTP has also funded more than 1,000 modern revenue-generating bus shelters that are now installed in unincorporated Miami-Dade County along with bus stops featuring upgraded signage.

The cities participating in the PTP Municipal Transportation Program have implemented a number of road improvement and transit projects including successful bus circulator systems operating in twenty-six (26) municipalities.

Investment of surtax funds in Miami-Dade County's public roadway system has resulted in marked improvement to commute time, driver convenience and safety. More than 300 miles of roads have been improved, flashing signals installed in school zones countywide, mobility accommodations for the disabled and the countywide traffic signalization system has been upgraded with the Advanced Traffic Management System (ATMS), the state of the art system that synchronizes the County's 2,727 signals resulting in improved traffic flow and a smoother commute.

Listings of previous and life-to-date accomplishments and other information on the Transportation Trust and the PTP are available at www.miamidade.gov/citt.



Major Accomplishments During the Quarter

Transportation Summit Community Forum

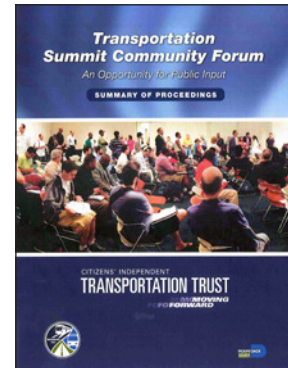
The Trust hosted the Transportation Summit Community Forum: An Opportunity for Public Input on Saturday, February 22, 2014, at the Miami-Dade Main Library Auditorium. The Community Forum was a follow up event to the 2013 Transportation Summit, "Visioning the Future of Miami-Dade County's Public Transportation." The Transportation Summit Community Forum featured the Report on Proceedings, which details the outcome of the 2013 Transportation Summit and the purpose was to solicit comments from the public on the Report and the future of public transportation in Miami-Dade County. There were about 130 participants who were also able to post comments



Participants at the line up to provide input during the Community Forum



on the live Twitter feed and interact with others online. The Community Forum Summary of Proceedings Report is now completed and available to read or download online at http://www.miamidade.gov/citt/pdf_library/pdfs/community-forum-proceedings-report.pdf or call 305-375-1357 to receive a copy.



Transportation Trust Now on Facebook and Twitter

The Transportation Trust launched its Twitter and Facebook pages,



giving the Trust the first opportunity to communicate with public using these popular and effective social media platforms. Join us on Facebook at Transportation Trust and follow us on Twitter @GoCITT.



Transportation Trust Board Resolutions

The Transportation Trust originates resolutions to express its' position on important issues and to provide guidance, insight and opinions to the Board of County Commissioners. Resolutions approved during the Quarter include:

Resolution by the Citizens' Independent Transportation Trust requesting that Commissioner Javier Souto modify his proposed resolution amending Exhibit 1 of the People's Transportation Plan requiring that Charter County Transportation Surtax Funds be allocated for transit circulators and local transportation projects in the unincorporated areas of Miami-Dade County.



Contracts Approved by the Transportation Trust During the 2nd Quarter

A major responsibility of the Transportation Trust is to review contracts requesting Transportation Surtax funding for projects listed in the People's Transportation Plan (PTP). These contracts are initiated by Miami-Dade Transit and Miami-Dade Public Works and Waste Management Department and are reviewed by the staff at the Office of the Citizens' Independent Transportation Trust (OCITT) before they are voted on by the Transportation Trust.

Resolution declaring the acquisition of designated properties known as Parcels 48, 49, 50, 51, 51a, 53, 55, 56, 58, 59a, 60, 61, 62, 64a, 64b, 69, and 70, for the People's Transportation Plan (PTP) project entitled Improvements on SW 216 Street from the Florida Turnpike to SW 127 Avenue, to be a public necessity; and authorizing the County Mayor or the County Mayor's designee and the County Attorney to take any and all appropriate actions to accomplish acquisition of the subject properties in fee simple, by negotiation, donation, right of way designation, purchase at values established by appraisals or tax assessed values whichever is the higher



of the two together with reasonable attorneys' fees and costs pursuant to Sections 73.091 and 73.092, Florida Statutes, or by eminent domain court proceeding including declarations of taking, as necessary and authorizing the use of Charter County Transportation Surtax Funds (PWWM – BCC Legislative File No. 132551, 132553, 132560, 132575, 132576, 132578, 132552, 132555, 132561, 132562, 132590, 132573, 132554, 132556, 132557, 132558, 132559)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), authorize additional expenditure authority, with authority to exercise options-to-renew, for purchase of goods and services, processed by the Internal Services Department (ISD) on behalf of Miami-Dade Transit (MDT), and authorizing the use of Charter County Transportation Surtax Funds in the amount of \$15,000,000.00 (MDT – Legislative File No. 140030)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), authorize execution of a Joint Participation Agreement (JPA) with the Florida Department of Transportation (FDOT) to provide state funding in the amount of \$608,500.00 for the Route 150 Miami Beach Airport Flyer Bus Service Improvements; authorizing the receipt and expenditure of funds as specified in the JPA; authorizing receipt and expenditure of any additional funds should they become available as specified in the JPA; and authorizing use of Charter County Transportation System Surtax Funds (MDT)



www.srtsfl.org

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$1,045,672.18 to AGC Electric, Inc. for the People's Transportation Plan project entitled Safe Routes to Schools locations, Phase 7 (Project MCC 7360 Plan – CICC 7360-0/08, Request For Price Quotation No. 20120156); and authorizing the use of Charter County Transportation Surtax Funds (PWWM – BCC Legislative File No. 140155)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$349,656.55 to Pro Striping USA Corp. for the People's Transportation Plan project entitled Pavement Markings Installation (Project MCC 7040 Plan Transportation Surtax Funds (PWWM – BCC Legislative File No. 140154)



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the



amount of \$60,747.68 to AGC Electric, Inc. for the People's Transportation Plan project entitled Safe Routes to Schools Locations, Phase 8 (Project MCC 7360 Plan – CICC 7360-0/08, Request for Price Quotation No. 20130001); and authorizing the use of Charter County Transportation Surtax Funds (PWWM – BCC Legislative File No. 140470)



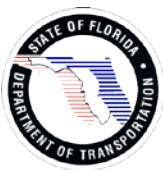
Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$200,655.52 to Union Electrical Contractor, Inc. for the People's Transportation Plan project entitled Internally Illuminated Street Name Signs Installation (Project MCC 7040 Plan – CICC 7040-0/Request for Price Quotation No. 20130223) and authorizing the use of Charter County Transportation Surtax Funds (PWWM-BCC Legislative File No. 140445)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), authorize execution of a Joint Participation Agreement (JPA) with the Florida Department of Transportation (FDOT) to provide state funding in the amount of \$281,301.00 for the Route 38 Busway Max Service Improvements; authorizing the receipt and expenditure of funds as specified in the JPA; authorizing receipt and expenditure of any additional funds should they become available as specified in the JPA; and authorizing use of Charter County Transportation System Surtax Funds (MDT)



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$4,022,093.78 to Construct Group Corp. for the People's Transportation Plan project entitled Roadway Improvements Along SW 176 Street, from SW 107 Avenue to US-1 South (Project MCC 7360 Plan – CICC 7360-0/08, Request For Price Quotation No. 20130235) and authorizing the use of Charter County Transportation Surtax Funds (PWWM- BCC Legislative File No. 140457)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), authorize execution of a Joint Participation Agreement (JPA) with the Florida Department of Transportation (FDOT) to provide state funding in the amount of \$594,199.00 for the Route S Bus Service Improvements; authorizing the receipt and expenditure of funds as specified in the JPA; authorizing receipt and expenditure of any additional funds should they become available as specified in the JPA; and authorizing use of Charter County Transportation System Surtax Funds (MDT)





Miami-Dade Transit Update

Miami-Dade Transit (MDT) is responsible for implementing all transit improvements listed in the People's Transportation Plan (PTP) including Metrobus, Metrorail and Metromover projects as well as Special Transportation Service (STS) and the Golden Passport Program. MDT reports the following activities related to PTP projects during this quarter:

Metrobus

The active bus fleet as of this quarter consists of 702 40-foot buses, 25 62-foot Articulated buses, 12 45-foot over-the-road buses, and 78 30-foot minibuses for a total of 817 active buses. This is an increase of 116 buses since PTP was approved in 2002. In addition to the active fleet are 4 retired buses that form MDT's Contingency Fleet.



40-foot Hybrid Electric Bus

PTP Staff

MDT did not hire any full-time employee during the period covering January 1, 2014 – March 31, 2014. Since November 2002, the total number of new hires is 1,984.

Golden Passport/Patriot Passport Programs

During this quarter, MDT issued 2,664 Over 65 years of age Golden Passport cards, 1,522 Under 65 years of age Golden Passport cards and 145 Patriot Passport cards. Currently, there are 227,665 certified Golden Passport/Patriot Passport customer accounts; this includes 159,309 Golden Passport Over 65 years of age 59,883 Golden Passport Under 65 years of age and 8,473 Patriot Passport customers.



Golden Passport Program Issuances FY 2012-2013 • 2nd Quarter

| Golden Passport Program Component | Issued in First Quarter | Total Certified Golden/Patriot Passport Users To Date |
|-----------------------------------------------------------------|-------------------------|-------------------------------------------------------|
| Golden Passport: Over 65 Years of Age Issued during the Quarter | 2,664 | 159,309 |
| Golden Passport: Under 65 Years of Age Issued | 1,522 | 59,883 |
| Patriot Passports Issued | 145 | 8,473 |
| Total Golden Passport/Patriot Passport | 227,665 | 227,665 |



Disadvantaged Business Enterprises (DBE) Participation

MDT monitors the status of Surtax-funded contracts that also include Federal funding. To date, MDT reports five (5) Prime contractors and forty-seven (47) subcontractors that are subject to DBE compliance measures.



Miami-Dade Public Works and Waste Management Department Update

The Miami-Dade Public Works and Waste Management Department (PWWM) is responsible for developing and implementing PTP funded roadway projects including paving, traffic signals, signage, bike paths, lighting, drainage, curb cuts and guard rails. PWWM reports the following activities related to PTP projects during this quarter:

Advanced Traffic Management System (ATMS)

All of the County's signalized intersections have been migrated to the ATMS. The Department is progressing on improving the communication system supporting the ATMS system.



In the current fiscal year, additional signals will be migrated to the wireless communication subsystem as a collaborative effort with the Miami-Dade Information Technology Department. An extension of Phase 2 has been approved for this and next fiscal year to serve as a bridge between Phase 2 and Phase 3, and to insure that progress on some critical ongoing efforts will continue without interruption. Most critical of them is the evaluation and planning

for the implementation of a County owned and maintained communication infrastructure to serve the ATMS. Phase 3 of the program will be planned and let within the coming year. It will provide additional enhancements to further improve traffic flow on the County's arterial roadways. Actual work under Phase 3 will not begin until next fiscal year.

Neighborhood Improvement Projects

PWWM continues to coordinate the Neighborhood Improvements program with County Commissioners' Offices. Improvements in this category include resurfacing, sidewalks, ADA ramps and connectors, drainage, guardrails, striping, traffic signals, and traffic calming.





Currently, 117 PTP funded construction contracts have been approved by the CITT and the BCC for Neighborhood Improvements, totaling \$96.8 million.

Miscellaneous Construction Contract Program (MCC)

In an effort to accelerate projects, PWWM continues to take advantage of various contracting mechanisms, such as the County's Miscellaneous Construction Contract Program (MCC). The MCC program is an open competitive process which allows for an expedited procurement. The MCC program provides all contractors countywide with a fair opportunity to compete for work on County construction projects, and has a direct beneficial impact to the County by accelerating construction projects.

Internally Illuminated Street Name Signs (IISNS)

Since the inception of the program, IISNS have been installed at 1,854 intersections throughout the County, which includes 178 intersections funded under the American Recovery and Reinvestment Act (ARRA). With the exception of approximately 22 intersections, PWWM has completed the installation of IISNS at all eligible signalized intersections (excludes spanwire, substandard traffic signal support systems, and locations identified by Municipalities for exclusion). The remaining intersections were originally going to be implemented through a construction contract for which the contractor was found to be in default. Subsequently, consideration was given to utilizing in-house staff from PWWM to perform the work for the pending intersections, however, as there was no CITT approved procurement contract, it was determined that proceeding with a new construction contract would move PWWM towards the completion of the IISNS program. However, bids received were rejected as per Board of County Commissioner's Resolution R-574-13. The procurement of a new construction contract is in process.



Disadvantaged Business Enterprise and Small Business Participation Reporting

The Transportation Trust monitors and reports on the level of participation by small and disadvantaged businesses in contracts receiving transportation Surtax proceeds. It is supported in this effort by the Miami-Dade Transit (MDT) Office of Civil Rights and the Miami-Dade Internal Services Department (ISD) Small Business Development Division. The federal Disadvantaged Business Enterprise (DBE) program encourages the development and use of companies owned and controlled by minorities, women, and socially and economically disadvantaged individuals on federally-aided projects and the County program tracks contracts awarded with



Surtax funding and subject to local small business goals, wages and Community Workforce requirements. The following activity is reported as of December 31, 2013.

Miami-Dade Transit • Office of Civil Rights • Transit Contracts Compliance**Disadvantaged Business Enterprise (DBE) Contractors
PTP Funded Contracts
Program to Date**

| Contractors | Total | Total Paid |
|--------------------|-------|----------------|
| Prime Contractors | 5 | \$555,180,310 |
| DBE Subcontractors | 47 | \$5,233,560.58 |

*PTP funding represents approximately 59% of dollars paid to DBEs

**Miami-Dade Regulatory and Economic Resources Department
Contract Monitoring and Compliance Division**

Small Business Enterprise (SBE) Community Business Enterprise (CBE) and Community Small Business Enterprise (CSBE) Contractors

**PTP Funded Contracts With Measures
FY 2013-2014
First Quarter**

| Approved Contracts | Number of Contracts | Contracts With Measures | Contract Award Amount | Payments to Small Businesses |
|------------------------------------------------|---------------------|-------------------------|-----------------------|------------------------------|
| 1st Quarter FY 2012-2013 | 0 | 0 | \$3,997,192.93 | *Trade Set Aside |
| Life-to-Date FY 2004-2005 - FY 2012-2013 | 365 | 108 | \$2,680,444,834.74 | \$159,424,308.39 |



PTP Municipal Update

Twenty percent (20%) of Surtax proceeds collected annually is allocated to the thirty-three of the thirty-four municipalities eligible to receive PTP funds; one city has elected not to receive the funds. Each participating municipality receives a pro rata share of Surtax proceeds based on its population and is permitted to use the funds to develop or enhance municipal transit and transportation systems.



Twenty-six cities operate circulator bus service funded by the Surtax and carry approximately 7 million passengers per year .

The Town of Cutler Bay opened the newly renovated historical Old Cutler Road Project during the 2nd Quarter. Changes to the roadway are designed to improve public safety, ease traffic congestion, enhance traffic flow, pedestrian mobility while maintaining the historic beauty of the road. Elements of the construction include improved pedestrian amenities, new drainage, street lighting, traffic signalization and landscaping that makes Old Cutler Road more pedestrian friendly.



L to R: BCC Vice Chair Hon. Lynda Bell, Transportation Trust Municipal Liaison Nestor Toledo, Cutler Bay Town Manager Ralph Casals at the grand opening



Transportation Trust Board and Staff Update

Transportation Trust Meetings

The Transportation Trust meets on a regular basis to fulfill its statutory responsibility to “monitor, oversee, review, audit and investigate” the implementation of the People’s Transportation Plan (PTP). The Transportation Trust met 3 times during the 2nd quarter and the subcommittees held 5 meetings to consider and act on contracts and reports related to the PTP.



Trust Executive Director Makes Presentation at MPO Workshop

Transportation Trust Executive Director Charles Scurr made a presentation on the activities of the Transportation Trust, the status of the PTP to members of the Metropolitan Planning Organization Governing Board.



FIU Workshop Participants Tour Metromover

The Transportation Trust hosted a group of elected officials from several Latin American countries participating in a workshop at Florida International University. The officials took part in a transportation policy briefing by OC-ITT staff followed by a ride on Metromover.



Transportation Trust Executive Director Receives Employee Service Award

Transportation Trust Executive Director Charles Scurr received the Miami-Dade Employee Service Award for five years working with the County. This is Mr. Scurr's second career with Miami-Dade County as he previously

worked at Dade County Transportation Administration during the time that the County was working on opening the Stage 1 Metro-rail system. Since coming to the Trust, Chas has worked diligently to support the Trust in fulfilling its mission and to create an effective and supportive work environment for the staff.



LtoR: Jonathan Martinez, Paul Schwiep Esq., Marilyn Smith, Joe Curbelo, Hon. Anna Ward Ph.D., Peter Forrest, Charles Scurr, Glenn Downing CFP, Alfred Holzman, Prakash Kumas, Miles Moss, Hon. James Reeder

Transportation Trust Staff Receive Employee Service Pin

Transportation Trust staff member Joanna Santiago received the Miami-Dade Employee Service Pin for working at the County for 15 years. Joanna is the Contracts Coordinator at the Trust.



Joanna Santiago receives her Service Pin from Hon. Linda Zilber



2ND QUARTER

**PTP Finance**

The Office of the Citizens' Independent Transportation Trust (OCITT) is responsible for transferring surtax revenue it receives from the State of Florida to eligible recipients such as Miami-Dade County, County departments and the municipalities participating in the Municipal Transportation Program. The OCITT received \$51,621,437 in Surtax proceeds during the quarter, and transferred \$11,915,515 to eligible municipalities as part of the established municipal share. Cumulative distributions to date include:

**PTP Finance Report
Cumulative Surtax Collections and Transfers To-Date
FY 2013-2014**

| | |
|-----------------------------------------------|-----------------|
| Surtax received | \$2,037,140,254 |
| Interest earned | \$18,567,274 |
| Transferred to MDT | \$1,404,936,605 |
| Transferred to PWWM | \$117,057,960 |
| Transferred to OCITT | \$17,394,800 |
| Transferred to Municipalities | \$430,307,718 |
| Transferred to Others (Communications) | \$325,699 |
| Cash Balance | \$85,684,349 |

Notes: The cumulative numbers presented above are preliminary as of 3/31/14. The numbers may change once prior-year entries are completed. The Cash Balance includes \$390,289 recaptured from municipalities in non-compliance being held for redistribution to the remaining municipalities and \$52,781,240 being kept in a reserve account for future capital expansion

Citizens' Independent Transportation Trust

Stephen P. Clark Center • 111 NW 1st Street, 10th Floor

Miami, Florida 33128-1994

305-375-1357 • www.miamidade.gov/citt

