

CITIZENS' INDEPENDENT
**TRANSPORTATION
TRUST**
*MOVING
FOFORWARD*



**FY 2014-2015
FIRST QUARTER**

**QUARTERLY
REPORT**



■ ■ ■ Overview

This report is presented by the Citizens' Independent Transportation Trust (Transportation Trust) with information pertaining to its oversight of the expenditure of the Charter County Transportation Surtax Funds and implementation of the People's Transportation Plan (PTP) from Oct. 1, 2014 – Dec. 31, 2014.

The Transportation Trust works closely with members of the Board of County Commissioners (BCC), County administration, staff at Miami-Dade Transit (MDT), the Public Works and Waste Management Department (PWWM) and municipal officials to ensure that PTP funds are used appropriately.

The Trust began planning the 2015 Transportation Summit during the First Quarter selecting as the theme "Advancing the Community's Vision for Public Transportation." The goal is to build on the success of the 2013 Transportation Summit and continue to garner support for additional major transportation investments including the Miami Beach Light Rail project, the Tri-Rail Coastal Link and full Bus Rapid Transit (BRT) projects on major corridors.



Pictured above is the Save the Date mailer for the Transportation Summit

The preliminary program for the Summit would present best practices by other communities in developing rapid transit projects such as light rail, full BRT corridors and those using innovative financing to implement them.

Miami-Dade County's public transit system has been enhanced by significant improvements in many areas since the PTP was enacted in 2002. Senior citizens receive free rides on transit through the Golden Passport program, which was expanded to incorporate Social Security recipients. Qualified disabled veterans who are permanent residents of the County also



receive free transit rides through the Patriot Passport program. The PTP also discontinued fares for Metromover users, enhancing patron convenience while reducing system maintenance and operating costs.

Surtax dollars have added new buses, many of which are eco-friendly hybrid vehicles, to the County's Metrobus fleet, and new Metromover cars have been purchased and are in operation. The procurement of the new Metrorail fleet of vehicles is proceeding with delivery targeted for completion in 2019.

Also counted among the projects funded by the PTP is the Orange Line, the 2.4 mile Metrorail extension to Miami International Airport; the Easy Card Automated Fare Collection System for the Metrobus and Metrorail fleets, which features enhanced ridership data collection for improved service planning; and more than 1,000 modern revenue-generating bus shelters that are installed in unincorporated Miami-Dade County.

The cities participating in the PTP Municipal Transportation Program have implemented a number of road improvement and transit projects, such as the successful bus circulator systems operating in 26 municipalities. Ridership numbers for the 26 municipal circulator systems exceeded 8.2 million boardings for fiscal year 2013-14. This included over 3.6 million boardings for the City of Miami, over 1.2 million for the City of Miami Beach, over 1.1 million for the City of Coral Gables, over 480,000 for the City of Hialeah and approximately 460,000 for the City of North Miami.

Investment of surtax funds in Miami-Dade County's public roadway system has resulted in marked improvement to commute time, driver convenience and safety. More than 300 miles of roads have been improved, flashing and dynamic feedback signals installed in school zones, mobility accommodations for the disabled, Internally Illuminated Street Name Signs (IISNS) have been installed at all eligible signalized intersections and the traffic signalization system has been upgraded with the Advanced Traffic Management System (ATMS), the state-of-the-art system that synchronizes the County's 2,857 signals, resulting in improved traffic flow and a smoother commute.

Listings of previous and life-to-date accomplishments and other information of the Transportation Trust and the PTP are available at www.miamidade.gov/citt.



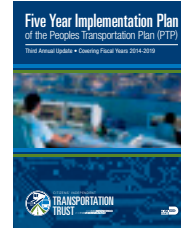
Transportation Trust Board Resolutions

The Transportation Trust originates resolutions to express its position on important issues and to provide guidance, insight and opinions to the Board of County Commissioners (BCC). Resolutions approved during the quarter include:

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending to the



Board of County Commissioners, the approval of the 2014 Update of the Five-Year PTP Implementation Plan (OCITT)



Resolution by the Citizens' Independent Transportation Trust (CITT) authorizing the OCITT Executive Director to execute Memorandums of Understanding with the Greater Miami Chamber of Commerce and the Miami-Dade League of Cities for supporting sponsorship roles in the 2015 Transportation Summit

Resolution by the Citizens' Independent Transportation Trust (CITT) opposing the proposed ordinance change which would remove fare free Metromover service from the Peoples Transportation Plan (PTP) (CITT)



Resolution by the Citizens' Independent Transportation Trust (CITT) approving a special exception to allow the use Charter County Transportation Surtax Rollover Funds by the City of South Miami to finance the operation of a new citywide circulator service and for various roadway infrastructure improvement projects

Resolution by the Citizens' Independent Transportation Trust (CITT) approving a special exception to allow the use of Charter County Transportation Surtax Rollover Funds by the Village of Pinecrest for a village wide re-paving project



Contracts Approved by the Transportation Trust

A major responsibility of CITT is to review contracts requesting transportation surtax funding for projects listed in the PTP. These contracts are initiated by Miami-Dade Transit (MDT) and Public Works and Waste Management (PWWM), and are reviewed by staff at the Office of the Citizens' Independent Transportation Trust (OCITT) before they are voted on by the Transportation Trust. The following contracts were approved this quarter:

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), declare the acquisition of 7 parcels (P48, P49, P50, P51, P51a, P58, and P59a) for the People's Transportation Plan (PTP) Project Number 20040348 entitled Improvements on SW 216 Street From the Florida Turnpike to SW 127 Avenue, to be a public necessity; and authorizing the County Mayor or the County Mayor's designee and the County Attorney to take any and all appropriate actions to accomplish acquisition of the subject property in fee simple, by negotiation, purchase at values established by appraisals or tax assessed values, whichever is the higher of the two together with reasonable attorneys' fees and costs pursuant to Sections 73.091 and 73.092, Florida Statutes, or by eminent domain court proceeding as necessary; rescinding Resolution R-112-14; and authorizing the use of Charter County Transportation Surtax Funds



Resolution by the Citizens' Independent Transportation Trust (CITT) supporting the Board of County Commissioners (BCC) action authorizing additional time and expenditure authority, with authority to exercise options-to-renew, for purchase of goods and services, processed by the Internal Services Department (ISD) on behalf of Miami-Dade Transit (MDT) in the amount of \$109,783,000.00 14-074

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), authorize the 2014 assessment payment of \$63,428.21 for costs and expenses related to on-going remedial work at the Petroleum Products Corporation.

Resolution by The Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), authorize execution of a Joint Participation Agreement (JPA) with the Florida Department of Transportation (FDOT) to provide State Intermodal Development Program funding in the amount of \$112,500.00 for the installation of two (2) additional canopies at the Miami Intermodal Center Central Station West Concourse; authorizing the receipt and expenditure of funds as specified in the JPA; authorizing receipt and expenditure of any additional funds should they become available as specified in the JPA; and authorizing use of Charter County Transportation System Surtax Funds



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$6,649,073.20 to Construct Group Corp. for the People's Transportation Plan project entitled Roadway Improvements Along NW 74 Street, From NW 114 Avenue to NW 107 Avenue (Project No. 20120004, FM #414731-3) and authorizing the use of Charter County Transportation Surtax Funds (PWWM – BCC Legislative File No. 142299)



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) approve execution of a Local Agency Program Supplemental Agreement between Miami-Dade County Commissioners (BCC) approve execution of a Local Agency Program Supplemental Agreement between and the Florida Department of Transportation to provide the County with additional funding up to \$496,785.00 for the construction of roadway improvements along NW 74 Street from NW 87 Avenue to SR 826; authorizing the County Mayor or County Mayor's designee to exercise the provisions contained therein; and authorizing the use of Charter County Transportation Surtax Funds



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC) approve a contract award recommendation in the amount of \$416,609.42 to R & D Electric, Inc. for the People's Transportation Plan project entitled Solar Powered Electronic Speed Feedback Signs South L, Countywide; and authorizing the use of Charter County Transportation Surtax Funds for such purpose





Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$1,055,072.37 to H & R Paving, Inc. for the People's Transportation Plan project entitled Roadway Resurfacing Contract (Project MCC 7360 Plan CICC 7360-0/08, Request for Price Quotation No. 20140055) and authorizing the use of Charter County Transportation Surtax Funds (PWWM – BCC Legislative File No. 142333)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) approve execution of A Joint Participation Agreement between Miami-Dade County and the City of Miami to provide the City of Miami with funding in an amount up to \$4,452,661.48 for the construction of road improvements along NE 2 Avenue from NE 42 Street to NE 51 Street; authorizing the County Mayor or County Mayor's designee to execute the agreement and exercise the provisions contained therein; and authorizing the use of Charter County Transportation Surtax Funds



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) authorize modification of a competitive contract, totaling \$495,218.00, for purchase of goods and services, processed by the Internal Services Department (ISD) on behalf of Miami-Dade Transit (MDT) and authorizing the use of Charter County Transportation Surtax Funds

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) authorize execution of a Joint Participation Agreement (JPA) with the Florida Department of Transportation (FDOT) to provide State Intermodal Development Program funding in the amount of \$974,929.00 for the construction of two additional elevators at Dadeland North Metrorail Station; authorizing the receipt and expenditure of funds as specified in the JPA; authorizing receipt and expenditure of any additional funds should they become available as specified in the JPA; and authorizing use of Charter County Transportation System Surtax Funds for such purposes



Resolution by the Citizens' Independent Transportation Trust (CITT): 1) supporting the concept of local circulators in the UMSA area in circumstances where they are needed, justified and financially feasible; 2) not recommending the proposed Resolution amending Exhibit 1 of the People's Transportation Plan requiring that Charter County Transportation Surtax Funds be allocated for transit circulators and local transportation projects in the unincorporated areas of Miami-Dade County due to the unintended consequence of the loss of over \$40,000,000.00 annually to the Miami-Dade Transit operating budget; and 3) requesting that the County develop a policy for reviewing and evaluating local circulators in the UMSA area

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners' (BCC) authorize additional time and expenditure authority, in the amount of \$40,000.00, for purchase of goods and services (casters and industrial wheels), processed by the Internal Services Department (ISD) on behalf of Miami-Dade Transit (MDT)



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) authorize execution of an agreement with CBS Outdoor Group, LLC to develop and manage a revenue-generating advertising program for Miami-Dade Transit, providing for estimated total revenue of \$19,056,000 over five years, authorizing the County Mayor or County Mayor's designee to execute attached agreement for and on behalf of Miami-Dade County and to exercise any cancellation and renewal provisions, and all other rights contained therein; authorizing retroactive extension of Contract TR03-ADV from September 9, 2014 through December 31, 2014 for the current advertising services with CBS, Contract No. 00039

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) approve Supplemental Agreement No. 1 for construction engineering and inspection services for the Palmetto Station Traction Power Sub-Station, Metrorail Central Control Upgrade, Lehman Yard Rehabilitation & Expansion Phase 1, and Lehman Center Test Track; Contract Number CIP030-CT1-TR09; increasing the contract time by two hundred thirty-seven (237) calendar days and contract amount by \$1,027,000.00 to Parsons Transportation Group; and authorizing the use of Charter County Transportation System Surtax Funds for such purpose



Palmetto Traction Power Sub-Station

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), approve a contract award recommendation in the amount of \$165,773.00 to Union Electrical Contractor, Inc. for the People's Transportation Plan project entitled Safe Routes to Schools locations, Phase 9 (Project MCC 7360 Plan – CICC 7360-0/08, Request for Price Quotation No. 20130219); and authorizing the use of Charter County Transportation Surtax Funds



Miami-Dade Transit Update

Miami-Dade Transit (MDT) is responsible for implementing all transit improvements listed in the PTP including Metrobus, Metrorail and Metromover projects along with Special Transportation Service (STS) and the Golden Passport/Patriot Passport Program. MDT reports the following activities related to PTP projects during this quarter:

Metrobus

The active Metrobus fleet consists of 701 40-foot buses, 25 62-foot articulated buses, 12 45-foot over-the-road buses, and 77 30-foot minibuses for a total of 815 active buses. This is an increase of 116 buses since the PTP was enacted in 2002. Also not included in the active fleet are four retired buses that form MDT's Contingency Fleet.



40-foot Hybrid Bus



**Metrobus Fleet Inventory
First Quarter 2014-2015**

Metrobus Vehicles	First Quarter Inventory
30-foot Minibuses	77
40-foot Buses	701
45-foot Over-the-Road Coaches	12
62-foot Articulated Buses	25
Contingency Fleet (not included in the Active Fleet)	4
Total Active Metrobus Fleet	815

Golden Passport/Patriot Passport Programs

MDT issued 2,736 Golden Passport cards to customers over 65 years of age, 1,377 Golden Passport cards to customers under 65 years of age and 116 Patriot Passport cards. Currently, there are 231,894 certified Golden Passport/Patriot Passport customer accounts; this number includes 162,045 Golden Passports of customers over 65 years of age, 61,260 Golden Passport of customers under 65 years of age and 8,589 Patriot Passport customers.

**Golden Passport Program Issuances
First Quarter 2014-2015**

Golden Passport Program Component	Issued in First Quarter	Total Certified Golden/Patriot Passport Users To Date
Golden Passport: Over 65 Years of Age Issued During the Quarter	2,302	164,387
Golden Passport: Under 65 Years of Age Issued	1,088	62,373
Patriot Passports Issued	130	8,741
Total Golden Passport/Patriot Passport	3,520	235,501

Surtax-funded Staff

MDT hired 21 full-time employees from Oct. 1, 2014 to Dec. 31, 2014. Since Nov. 2002, the total number of new hires is 2,005.

Disadvantaged Business Enterprises

MDT monitors the status of PTP-funded contracts which include federal funding. To date, MDT re-



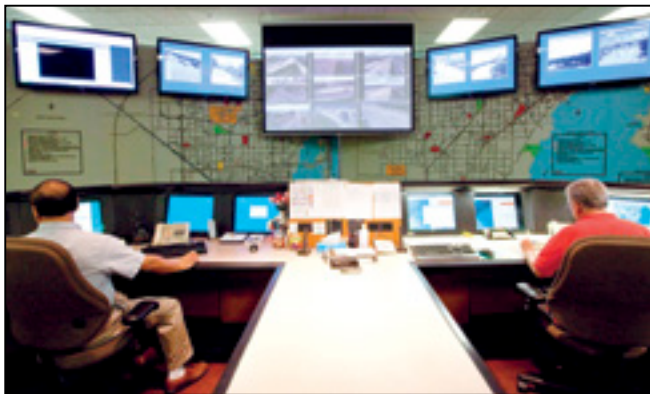
ports five prime contractors and 47 subcontractors that are subject to **Disadvantaged Business Enterprises** compliance measures.

Miami-Dade Public Works and Waste Management Department Update

Public Works and Waste Management (PWWM) is responsible for developing and implementing PTP-funded roadway projects including paving, traffic signals, signage, bike paths, lighting, drainage, curb cuts and guard rails. PWWM reports the following activities related to PTP projects during this quarter:

Advanced Traffic Management System (ATMS)

All of the County's signalized intersections have been migrated to ATMS. PWWM is progressing on improving the communication system supporting this system. In the current fiscal year,



Traffic Control Center

additional signals will be migrated to the wireless communication subsystem in a collaborative effort with the Miami-Dade Information Technology Department. An extension of Phase 2 has been approved for this and next fiscal year to serve as a bridge between Phase 2 and Phase 3, and to ensure that progress on some critical ongoing efforts will continue without interruption. The most critical of them is the evaluation and planning for the implementation of a County-owned and maintained communication infrastructure to

serve ATMS. Phase 3 of the program will be planned and let within the coming year. It will provide additional enhancements to further improve traffic flow on the County's arterial roadways. Actual work under Phase 3 will not begin until next fiscal year.

Neighborhood Improvement Projects

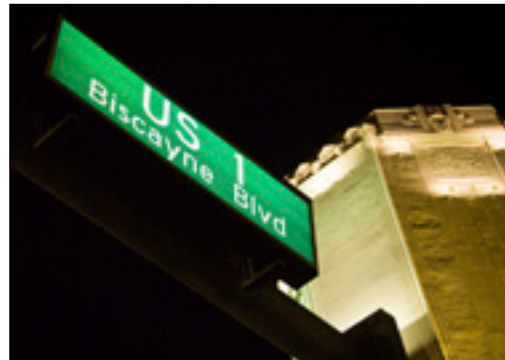
PWWM continues to coordinate the Neighborhood Improvement Projects with County Commissioners' Offices. Improvements in this category include resurfacing, sidewalks, ADA ramps and connectors, drainage, guardrails, striping, traffic signals, and traffic calming. Currently, 127 PTP funded construction contracts have been approved by the CITT and BCC for Neighborhood Improvements, totaling \$106.93 million.





Miscellaneous Construction Contract Program

In an effort to accelerate projects, PWWM continues to take advantage of various contracting mechanisms, such as the County's Miscellaneous Construction Contract Program (MCC). The MCC program is an open competitive process which allows for an expedited procurement that provides contractors county-wide with a fair opportunity to compete for work on County construction projects and has a direct beneficial impact to the County by accelerating construction projects.



Internally Illuminated Street Name Signs (IISNS)

As of November 2014, the County completed the installation of 7,327 internally illuminated street name signs (IISNS) at 1,876 signalized intersections.



Disadvantaged Business Enterprise and Small Business Participation Reporting

The Transportation Trust monitors and reports on the level of participation by small and disadvantaged businesses in contracts receiving transportation surtax proceeds. It is supported in this effort by the MDT Office of Civil Rights and the Miami-Dade Internal Services Department (ISD) Small Business Development Division. The federal DBE program encourages the development and use of companies owned and controlled by minorities, women, and socially and economically disadvantaged individuals on federally-aided projects. The County program tracks contracts awarded with surtax funding and subject to local small business goals, wages and Community Workforce requirements. The following activity is reported during this quarter:

Miami-Dade Transit • Office of Civil Rights • Transit Contracts Compliance

Disadvantaged Business Enterprise (DBE) Contractors PTP Funded Contracts FY 2014-2015 • First Quarter		
Contractors	Total	Total Paid
Prime Contractors	6	\$401,890,270.30
DBE Subcontractors	51	\$61,146,106.17

*PTP funding represents approximately 59 percent of dollars paid to DBEs



**Miami-Dade Regulatory and Economic Resources Department
Contract Monitoring and Compliance Division**

Small Business Enterprise (SBE) Community Business Enterprise (CBE) and Community Small Business Enterprise (CSBE) Contractors

**Surtax-Funded Contracts With Measures
FY 2014-2015 • First Quarter**

Approved Contracts	Number of Surtax Funded Contracts	Contracts With Measures	Contract Award Amount	Awards to Small Businesses (CBE*, CSBE**, MICRO/SBE, SBE***)
First Quarter FY 2014-2015	3	2	\$4,466,526.16	\$0
Life-to-Date FY 2004-2005 - FY 2014-2015	375	109	\$2,841,633.90	\$160,077,898.63

- * Small Business Enterprise – Architectural and Engineering Program formerly known as Community Business Enterprise (CBE)
- ** Small Business Enterprise – Construction Program formerly known as Community Small Business Enterprise (CSBE)
- *** Small Business Enterprise – Goods and Services Program formerly known as Small Business Enterprise (SBE) Program

NOTE: Of the three surtax-funded contracts one contract does not have measures and two are categorized as trade set aside. A trade set-aside means that an entire specialty trade component(s) of a County Miscellaneous Construction Contract is reserved solely for small business participation. Quantities of work under a trade set-aside are not known at time of bid. Dollars paid to the CSBEs performing the set-aside are reported as work under the trade set-aside scope is needed.



PTP Municipal Update

Twenty percent of surtax proceeds collected annually is allocated to 33 of the 34 municipalities eligible to receive PTP funds; one city has elected not to receive the funds. Each participating municipality receives a pro rata share of Surtax proceeds based on its population and is permitted to use the funds to develop or enhance municipal transit and transportation systems.

Twenty-six cities operate circulator bus service funded by the surtax and carry approximately 8.4 million passengers per year. A total of \$14,558,494.00 in surtax funds was transferred to the municipalities during the first quarter and municipalities have received \$483,959,825.00 since the PTP was approved in 2002.



Top Performing Municipal Shuttles



Miami Trolley
Annual Ridership 3,643,872



South Beach Local
Annual Ridership 1,231,806



Coral Gables Trolley
Annual Ridership 1,158,627



Hialeah Transit
Annual Ridership 489,284



Doral Trolley
Annual Ridership 3,62,470



Transportation Trust Board and Staff Update

Transportation Trust Meetings

CITT meets on a regular basis to fulfill its statutory responsibility to “monitor, oversee, review, audit and investigate” the implementation of the PTP. CITT met three times during the fourth quarter and the subcommittees held three meetings to consider and act on contracts and reports related to the PTP.





PTP Finance

The Office of the Citizens' Independent Transportation Trust (OCITT) receives surtax revenue from the State of Florida and transfers it to eligible recipients such as Miami-Dade County, County departments and the municipalities participating in the PTP Municipal Transportation Program. The OCITT received \$55,807,655 in surtax proceeds during the quarter, and transferred \$12,668,591 to eligible municipalities as part of the established municipal share. Cumulative distributions to date include:

**PTP Finance Report
Cumulative Surtax Collections and Transfers To-Date
FY 2014-2015
First Quarter**

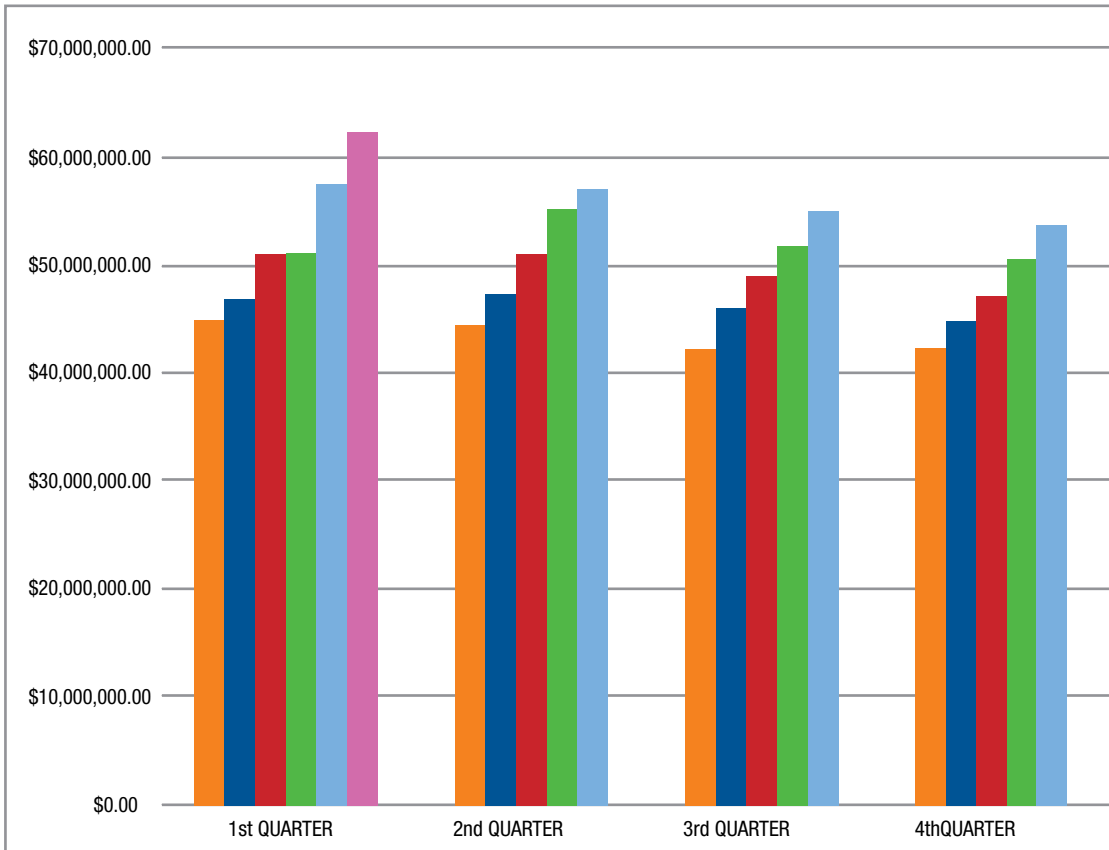
Surtax received	\$2,206,512,147
Interest earned	\$18,680,040
Transferred to MDT	\$1,499,468,969
Transferred to PWWM	\$138,098,346
Transferred to OCITT	\$18,567,125
Transferred to Municipalities	\$469,401,332
Transferred to Others (Communications)	\$325,699
Cash Balance	\$99,330,715

Notes: The cumulative numbers presented above are preliminary as of Dec. 31, 2014. The numbers may change once prior-year entries are completed. The cash balance includes \$527,634 recaptured from municipalities in non-compliance being held for redistribution to the remaining municipalities and \$57,543,126 being kept in a reserve account for future capital expansion.



Surtax Collection Trend Analysis
Fourth Quarter
FY 2013-2014

Trend Analysis of Quarterly Surtax Collections



- FY 2009-10
- FY 2010-11
- FY 2011-12
- FY 2012-13
- FY 2013-14

Citizens' Independent Transportation Trust

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