

CITIZENS' INDEPENDENT
**TRANSPORTATION
TRUST**
*MOVING
FOFORWARD*



**FY 2014-2015
THIRD QUARTER**

**QUARTERLY
REPORT**



■ ■ ■ Overview

This report is presented by the Citizens' Independent Transportation Trust (Transportation Trust) with information pertaining to oversight of the Charter County Transportation Surtax and implementation of the People's Transportation Plan (PTP) for the period through April 1, 2015 – June 30, 2015.

The Transportation Trust works closely with members of the Board of County Commissioners (BCC), the County administration, staff at Miami-Dade Transit (MDT), the Public Works and Waste Management Department (PWWM) and municipal officials to insure that PTP funds are used appropriately.

During the 3rd quarter the Transportation Trust approved, by a unanimous vote, Surtax funding for the County's share of the Tri-Rail Downtown Miami Link; a project that will bring Tri-Rail passengers directly to the All Aboard Florida (AAF) station in downtown Miami beginning in 2017. Miami-Dade County pledged \$13.9 million of the \$68.9 million needed to build a separate platform for Tri-Rail at the AAF MiamiCentral Station. .



The funding partnership for the Downtown Miami Link is a cooperative alliance where State, County and municipal government joined with business and community development organizations to take advantage of this chance-of-a-lifetime opportunity to get commuters out of their cars by bringing passenger rail to downtown Miami. These efforts will be culminating in the near future with the development and adoption of a transportation plan that lays out a framework for implementing major transportation improvements in each of the PTP corridors.

Also counted among the projects funded by the PTP is construction of the Orange Line, the 2.4 mile Metrorail extension to Miami International Airport. The Easy Card Automated Fare Collection System has been fully implemented and is in operation on the Metrobus and Metrorail fleets featuring user-friendly customer convenience and enhanced ridership data collection for



improved service planning. The PTP has also funded more than 1,000 modern revenue-generating bus shelters that are now installed in unincorporated Miami-Dade County.

Surtax dollars have added new buses, many of which are eco-friendly hybrid vehicles, to the County's Metrobus fleet and new Metromover cars have been purchased and are in operation. The procurement of the new Metrorail fleet of vehicles is proceeding with delivery targeted for completion in 2024 which includes a 5-year warranty period.

The cities participating in the PTP Municipal Transportation Program have implemented a number of road improvements and transit projects including successful bus circulator systems operating in twenty-seven (27) municipalities where annual ridership exceeds 8.2 million boardings.

Investment of Surtax funds in Miami-Dade County's public roadway system has resulted in marked improvement to commute time, driver convenience and safety. More than 300 miles of roads have been improved, flashing and dynamic feedback signals installed in school zones countywide, mobility accommodations for the disabled, Internally Illuminated Street Name Signs (IISNS) have been installed at all eligible signalized intersections and the countywide traffic signalization system has been upgraded with the Advanced Traffic Management System (ATMS), the state of the art system that synchronizes the County's 2,727 signals resulting in improved traffic flow and a smoother commute.

Listings of previous and life-to-date accomplishments and other information on the Transportation Trust and the PTP are available at www.miamidade.gov/citt.



Transportation Trust Board Resolutions

The Transportation Trust originates resolutions to express its position on important issues and to provide guidance, insight and opinions to the Board of County Commissioners (BCC). Resolutions approved during the quarter include:

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending to the Board of County Commissioners, the approval of the 2014 Update of the Five-Year PTP Implementation Plan (OCITT)

Resolution by the Citizens' Independent Transportation Trust (CITT) authorizing the OCITT Executive Director to execute Memorandums of Understanding with the Greater Miami Chamber of Commerce and the Miami-Dade League of Cities for supporting sponsorship roles in the 2015 Transportation Summit

Resolution by the Citizens' Independent Transportation Trust (CITT) opposing the proposed ordinance change which would remove fare free Metromover service from the Peoples Transportation Plan (PTP) (CITT)

Resolution by the Citizens' Independent Transportation Trust (CITT) approving a special exception to allow the use Charter County Transportation Surtax Rollover Funds by the City of



South Miami to finance the operation of a new citywide circulator service and for various roadway infrastructure improvement projects

Resolution by the Citizens' Independent Transportation Trust (CITT) approving a special exception to allow the use of Charter County Transportation Surtax Rollover Funds by the Village of Pinecrest for a village wide re-paving project



Contracts Approved by the Transportation Trust During the 3rd Quarter

A major responsibility of the Transportation Trust is to review contracts requesting Transportation Surtax funding for projects listed in the People's Transportation Plan (PTP). These contracts are initiated by Miami-Dade Transit and Miami-Dade Public Works and Waste Management Department and are reviewed by staff at the Office of the Citizens' Independent Transportation Trust (OCITT) before they are voted on by the Transportation Trust. The following contracts were approved this quarter:

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) approve terms of and authorizing Mayor, Mayor's designee or



Miami-Dade Transit director to execute a Supplemental Joint Participation Agreement with the State of Florida Department of Transportation to provide additional state funding in the amount of \$850,000.00 from its Commuter Assistance Program for the continued operation of the Dade-Monroe Express transit service; authorizing the receipt and expenditure of funds as specified in the Supplemental

Agreement; authorizing receipt and expenditure of any additional funds as specified in the Supplemental Agreement should they become available (MDT-BCC Legislative File No. 150749)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) approve terms of and authorizing Mayor, Mayor's designee or



Miami-Dade Transit director to execute a Joint Participation Agreement with the State of Florida Department of Transportation to provide State Intermodal Development Program funding in the amount of \$874,365.00 for the design and construction of a park and ride facility at the Florida Power & Light site on SW 127th Avenue near Kendall Drive; authorizing the receipt and expenditure of funds as

specified in the agreement; authorizing receipt and expenditure of any additional funds as specified in the agreement should they become available; and authorizing use of Charter County Transportation System Surtax Funds for such purpose (MDT- BCC Legislative File No. 150485)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC) authorize issuance of not to exceed \$225,000,000.00 Miami-Dade County, Florida Transit System Sales Surtax Revenue Refunding Bonds, in one or more series, pursuant to Sections 201 and 209 of Ordinance No. 05-48, as amended, to refund certain Transit System Sales Surtax Revenue Bonds, with estimated net present value savings



of 8.67%, estimated costs of issuance of \$1,729,980.00 and estimated final maturity of July 1, 2036; providing certain details of bonds and their sale by negotiation; authorizing Mayor or Mayor's designee, within certain limitations and restrictions, to finalize details, terms and other provisions of bonds, their negotiated sale and refunding of refunded bonds; approving forms and authorizing execution of certain documents; providing certain covenants; authorizing County officials to do all things deemed necessary in connection with issuance, sale, execution and delivery of bonds and refunding of refunded bonds; waiving provisions of resolution No. R-130-06; and providing severability (FIN- BCC Legislative File No. 150762)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), authorize certain settlement in the amount of \$25,135.08 in county eminent domain proceedings by County Attorney in connection with the acquisition of land referred to as Parcel 47 for the right-of-way needed for the People's Transportation Plan (PTP) project entitled Roadway Improvements to SW 216 Street, from the Florida Turnpike to SW 127 Avenue; and authorizing the use of Charter County Transportation Surtax Funds (CAO/PWWM- BCC Legislative File No. 151103)

Resolution by the Citizens' Independent Transportation Trust (CITT) supporting the Board of County Commissioners' (BCC) action, authorizing additional expenditure authority, in a total amount up to \$738,000.00, for Contract 9535-1/21, for purchase of tools and accessories for the Miami-Dade Transit department; and authorizing the County Mayor or County Mayor's designee to exercise all provisions in the contract (MDT- BCC Legislative File No. 150634)

Resolution by the Citizens' Independent Transportation Trust (CITT) supporting the Board of County Commissioners' (BCC) action, authorizing additional expenditure authority, in a total amount up to \$140,000.00, for Contract 9436-2/17-1, for purchase of uniforms and accessories for the Miami-Dade Transit department; and authorizing the County Mayor or County Mayor's designee to exercise all provisions in the Contract (MDT- BCC Legislative File No. 150638)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), approving terms of and authorizing Mayor, Mayor's designee



or Miami-Dade Transit director to execute a Supplemental Joint Participation Agreement with the State of Florida Department of Transportation amending the original project description from the Route 119 bus service to the Route 120; authorizing the use of Public Transit Service Development Grant Program funding in the amount of \$594,199.00 for service improvements on the Route 120 bus

service instead of the Route 119; authorizing the receipt and expenditure of funds as specified in the agreement; authorizing receipt and expenditure of any additional funds as specified in the agreement should they become available; and authorizing use of Charter County Transportation System Surtax Funds for such purpose (MDT- BCC Legislative File No. 150992)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending that the Board of County Commissioners (BCC), authorize competitive contract awards and modifications with authority to exercise options-to-renew for Contracts 8736-5/14-5, 1046-1/21, and 0924-1/17, in a total amount up to \$652,000.00, for purchase of goods and services, processed



by the Internal Services Department (ISD) on behalf of Miami-Dade Transit (MDT- BCC Legislative File Nos. 150902, 150639, 150897)

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), approve a contract award in the amount of \$329,352.80 to R & D Electric, Inc. for the People's Transportation Plan Project entitled "Traffic Signal Installation"; authorizing the County Mayor or Mayor's designee to execute the contract and exercise provisions contained therein; and authorizing the use of Charter County Transportation Surtax Funds for such purposes

Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), approve terms of and authorizing Mayor, Mayor's designee or Miami-Dade Transit director to execute a Joint Participation Agreement with the State of Florida Department of Transportation to provide State Park and Ride Lot Program funding in the amount of \$1,246,724.00 for the design and construction of a park and ride facility at SW 184th street and the South Miami-Dade Busway; authorizing the receipt and expenditure of funds as specified in the agreement; authorizing receipt and expenditure of any additional funds as specified in the agreement should they become available; and authorizing use of Charter County Transportation System Surtax Funds for such purpose (MDT- BCC Legislative File No. 150790)



Resolution by the Citizens' Independent Transportation Trust (CITT) supporting the Board of County Commissioners' (BCC) action, approving the terms and authorizing the execution of a Transportation Disadvantaged Trust Fund Trip and Equipment Grant Agreement with the Florida Commission for the Transportation Disadvantaged in the amount of up to \$9,000,000.00; authorizing the County Mayor, Mayor's designee or Miami-Dade Transit director to furnish the Florida Commission for the Transportation Disadvantaged with additional information which may be required; and authorizing expenditure of local matching funds of ten percent of total project cost (MDT BCC Legislative File No. 151202)



Resolution by the Citizens' Independent Transportation Trust (CITT) recommending the Board of County Commissioners (BCC), approve terms of Interlocal Agreement between Miami-Dade County and South Florida Regional Transportation Authority for the provision of financial support not to exceed \$13.9 million for the Tri-Rail Downtown Miami Link station improvements at the Miami Central Station; authorizing the County Mayor or County Mayor's designee to execute same and exercise provisions contained therein; and authorizing the use of Charter County Transportation Surtax Funds for such purpose (BCC Legislative File No. 151334)



Resolution by the Citizens' Independent Transportation Trust (CITT) approving reimbursement of travel expenses, not to exceed \$9,000.00 of Charter County Transportation Surtax Funds, to permit up to three members of the Trust to attend the Denver Transportation Fly-in tentatively scheduled for August 5-7, 2015



Miami-Dade Transit Update

Miami-Dade Transit (MDT) is responsible for implementing the transit improvements listed in the People's Transportation Plan (PTP) including Metrobus, Metrorail and Metro-mover projects as well as Special Transportation Service (STS) and the Golden Passport Program. MDT reports the following activities related to PTP projects during this quarter:

Metrobus Fleet Inventory Third Quarter 2014-2015	
Metrobus Vehicles	First Quarter Inventory
30-foot Minibuses	77
40-foot Buses	701
45-foot Over-the-Road Coaches	12
62-foot Articulated Buses	25
Contingency Fleet (not included in the Active Fleet)	4
Total Metrobus Fleet	819

Note: The inventory of 40-foot vehicles is lower compared to the previous quarter because 12 buses were retired during the June 2015 line-up.

Golden Passport Program Issuances Third Quarter 2014-2015		
Golden Passport Program Component	Issued in First Quarter	Total Certified Golden/Patriot Passport Users To Date
Golden Passport: Over 65 Years of Age Issued During the Quarter	2,563	169,631
Golden Passport: Under 65 Years of Age Issued	657	64,355
Patriot Passports Issued	112	8,967
Total Golden Passport/Patriot Passport	3,332	242,953

Surtax Funded Staff Hired During the 2nd Quarter Third Quarter 2014-2015	
Surtax Funded Staff Hired During 2nd Quarter	Total Surtax Funded New Hired Since 2002
2 Full-time	2021



Miami-Dade Public Works and Waste Management Department Update

The Miami-Dade Public Works and Waste Management Department (PWWM) is responsible for developing and implementing PTP funded roadway projects including paving, traffic signals, signage, bike paths, lighting, drainage, curb cuts and guard rails. PWWM reports the following activities related to PTP projects during the quarter.

Advanced Traffic Management System (ATMS)

All of the County's signalized intersections have been migrated to the ATMS. The Department is progressing on improving the communication system supporting the ATMS system. In the



Traffic Control Center

current fiscal year, additional signals will be migrated to the wireless communication subsystem as a collaborative effort with the Information Technology Department. An extension of Phase 2 has been approved for this and next fiscal year to serve as a bridge between Phase 2 and Phase 3, and assure that progress on some critical ongoing efforts will continue without interruption. Most critical of them is the evaluation and planning for the implementation of a County owned and maintained communication infrastructure to serve the ATMS. Phase 3 of the program will be planned and let within the coming year. It will provide additional enhancements to further improve traffic flow on the County's arterials. Actual work under Phase 3 will not begin until next fiscal year.

Neighborhood Improvement Projects

PWWM continues to coordinate the Neighborhood Improvement Projects with County Commissioners' Offices. Improvements in this category include resurfacing, sidewalks, ADA ramps and connectors, drainage, guardrails, striping, traffic signals, and traffic calming. Currently, 128 PTP funded construction contracts have been approved by the Transportation Trust and BCC for Neighborhood Improvements, totaling \$107.35 million.



Miscellaneous Construction Contracts Program

In an effort to accelerate projects, PWWM continues to take advantage of various contracting mechanisms, such as the County's Miscellaneous Construction Contract Program (MCC). The MCC program is an open competitive process which allows for an expedited procurement. The MCC program provides all contractors countywide with a fair opportunity to compete for work on County construction projects, and has a direct beneficial impact to the County by accelerating construction projects.



Internally Illuminated Street Name Signs (IISNS)

PWWM has completed the installation of Internally Illuminated Street Name Signs at all eligible signalized intersections excluding spanwire, substandard traffic signal support systems, and locations identified by Municipalities for exclusion.



CITT Approved Construction Contracts Program-to-Date

Number of Contracts	Total Contract Amount
128	\$107.35 million

Disadvantaged Business Enterprise and Small Business Participation Reporting

The Transportation Trust monitors and reports on the level of participation by small and disadvantaged businesses in contracts receiving transportation Surtax proceeds. It is supported in this effort by the Miami-Dade Transit (MDT) Office of Civil Rights and the Miami-Dade Internal Services Department (ISD) Small Business Development Division.

The federal Disadvantaged Business Enterprise (DBE) program encourages the development and use of companies owned and controlled by minorities, women, and socially and economically disadvantaged individuals on federally-aided projects and the County program tracks contracts awarded with Surtax funding and subject to local small business goals, wages and Community Workforce requirements. The following activity is reported during the 3rd quarter.

Miami-Dade Transit • Office of Civil Rights • Transit Contracts Compliance

Disadvantaged Business Enterprise (DBE) Contractors PTP Funded Contracts Third Quarter • FY 2014-2015

Contractors	Total	Total Paid
Prime Contractors	6	\$401,890,270
DBE Subcontractors	52	\$62,718,047

*PTP funding represents approximately 59% of dollars paid to DBEs



Miami-Dade Internal Services Department • Small Business Development Division

Small Business Enterprise – Goods and Services Program formerly known as Small Business Enterprise (SBE) Program

Small Business Enterprise – Architectural and Engineering Program formerly known as Community Business Enterprise (CBE)

Small Business Enterprise – Construction Program formerly known as Community Small Business Enterprise (CSBE)

Surtax-Funded Contracts With Measures Third Quarter • FY 2014-2015				
Approved Contracts	Number of Surtax Funded Contracts	Contracts With Measures	Contract Award Amount	Awards to Small Businesses (CBE*, CSBE**, MICRO/SBE, SBE***)
Third Quarter FY 2014-2015	1	0	\$131,899,400	
Program-to-Date FY 2004-2005 - FY 2014-2015	378	108	\$2,999,052,449	\$161,336,299



PTP Municipal Update



Twenty percent (20%) of Surtax proceeds collected annually is allocated to thirty-three (33) of the thirty-four (34) municipalities eligible to receive PTP funds; one city has elected not to receive the funds. Each participating municipality receives a pro rata share of Surtax proceeds based on its population and is permitted to use the funds to develop or enhance municipal transit and transportation systems.

The City of Miami Gardens became the 27th municipality to launch bus shuttle service using Surtax funds. Named the “Miami Gardens Express” it has two routes; the East Route and the West Route.

Twenty-seven (27) cities operate circulator bus service funded by the Surtax and carry approximately 8.4 million passengers per year. A total of \$14,750,086 in Surtax funds was transferred to the municipalities during the 3rd quarter and municipalities have received \$492,259,561 since the People’s Transportation Plan was approved in 2002.



Transportation Trust Board and Staff Update

Transportation Trust Meetings

The Transportation Trust meets on a regular basis to fulfill its statutory responsibility to “monitor, oversee, review, audit and investigate” the implementation of the People’s Transportation Plan (PTP). The Transportation Trust met 3 times during the 3rd quarter and the subcommittees held 3 meetings to consider and act on contracts and reports related to the PTP.





Transportation Trust Hosts FIU Workshop Participants

The Transportation Trust hosted a group of elected officials participating in the Florida International University Latin American Young Leaders workshop. The participants toured the Miami-Dade Transit Central Control Center and were escorted on a Metromover ride.



Transportation Trust Participates in Ribbon Cutting for Tri-Rail MIA Station

Transportation Trust Executive Director, Charles Scurr, participated in the ribbon cutting ceremony for the new Tri-Rail Miami International Airport Station.





Transportation Trust Member Breaks Ground for Pedestrian Overpass

Marilyn Smith, Commission District 9 Transportation Trust member, took part in the ground-breaking ceremony for the University Station Pedestrian Overpass located at the University Metrorail Station.



Transportation Trust Member Speaks at "Miami Gardens Express" Ceremony

Transportation Trust Vice Chairman, Dr. Anna E. Ward, was the guest speaker at the ribbon-cutting for the Miami Gardens Express bus service, bringing the number of Surtax-funded municipal shuttles to 27.

Transportation Trust Staff Addresses the Office of Community Advocacy Board

Transportation Trust Executive Director, Charles Scurr, made a presentation to the Office of Community Advocacy Black Affairs Advisory Board on the economic impact of PTP expenditures on the community since it was approved in 2002.



Transportation Trust Sponsors Panel at the Chamber of Commerce Goals Conference

The Transportation Trust sponsored the Critical Issues Panel on Funding South Florida Transportation Priorities at the annual Greater Miami Chamber of Commerce Goals Conference. The Trust Executive Director, Charles Scurr, provided an overview of CITT activities and the PTP at the session and discussed innovative funding issues and other outcomes of the 2015 Transportation Summit.





PTP Finance

The Office of the Citizens' Independent Transportation Trust (OCITT) receives Surtax revenue from the State of Florida and transfers it to eligible recipients such as Miami-Dade County, County departments and the municipalities participating in the PTP Municipal Transportation Program. The OCITT received \$55,807,655 in Surtax proceeds during the quarter, and transferred \$12,668,591 to eligible municipalities as part of the established municipal share. Cumulative distributions to date include:

**PTP Finance Report
Cumulative Surtax Collections and Transfers To-Date
FY 2014-2015
Third Quarter**

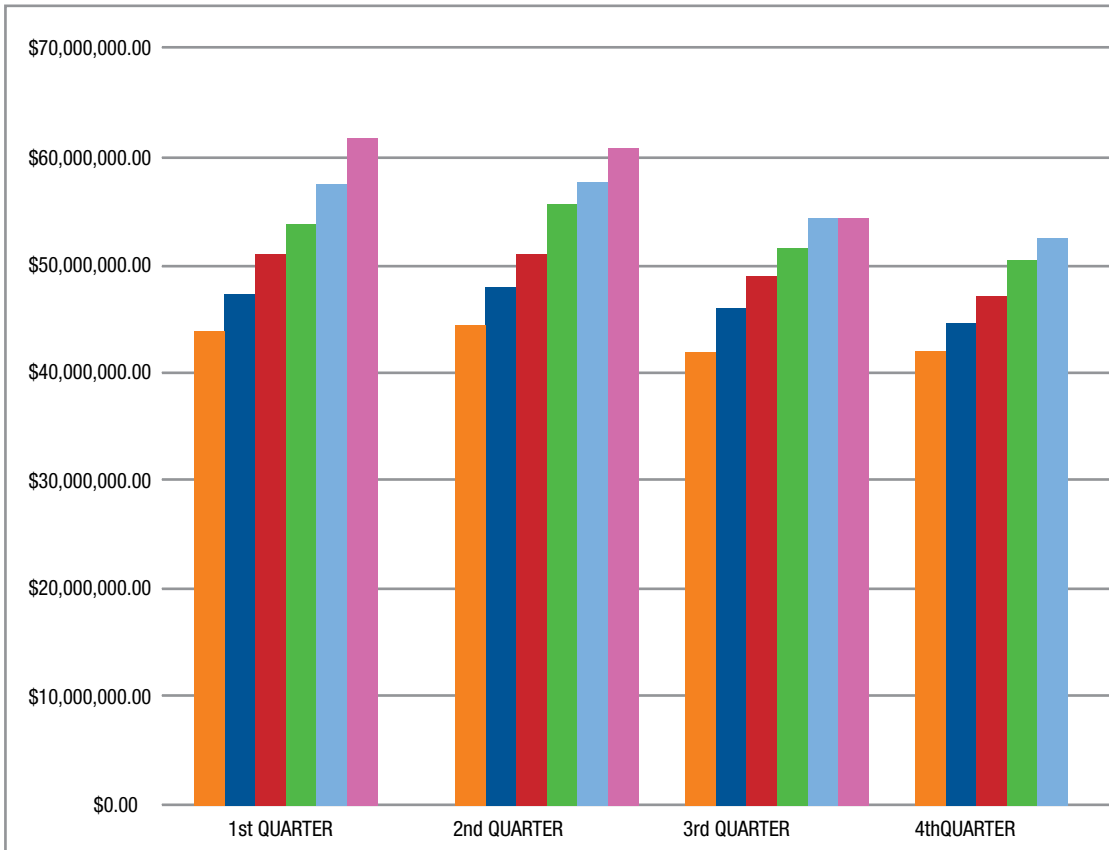
Surtax received	\$2,332,762,572
Interest earned	\$18,756,376
Transferred to MDT	\$1,561,819,125
Transferred to PWWM	\$152,932,800
Transferred to OCITT	\$19,590,784
Transferred to Municipalities	\$492,259,561
Transferred to Others (Communications)	\$325,699
Cash Balance	\$124,590,979

Notes: The Cash Balance includes \$614,117 recaptured from municipalities in non-compliance being held for redistribution to the remaining municipalities and \$62,587,380 being kept in a reserve account for future capital expansion.



Surtax Collection Trend Analysis
Third Quarter
FY 2014-2015

Trend Analysis of Quarterly Surtax Collections



- FY 2009-10
- FY 2010-11
- FY 2011-12
- FY 2012-13
- FY 2013-14

Citizens' Independent Transportation Trust

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