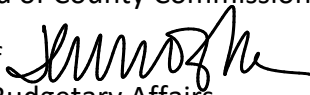




Board of County Commissioners
Office of Policy and Budgetary Affairs
Memorandum

To: Honorable Chairman José “Pepe” Diaz
and Members, Board of County Commissioners

From: Jennifer Moon, Chief 
Office of Policy and Budgetary Affairs

Date: February 9, 2021

Subject: Fiscal Year 2021-22 Governor’s Proposed Budget

The following information has been compiled by the Office of Policy and Budgetary Affairs (OPBA). The summary presented is based on information made available through the Office of the Governor.

For reference, the State’s revenue projections are also included. As you are aware, these figures will be adjusted throughout the Legislative Session. OPBA will continue to monitor both the revenue estimates and the State budget to determine any impacts on Miami-Dade County.

Should you have any questions, please contact me at 305-375-5882.

c: Geri Bonzon-Keenan, County Attorney
Yinka Majekodunmi, Commission Auditor
Melissa Adames, Director, Clerk of the Board
Office of Policy and Budgetary Affairs

“Florida Leads” Budget Proposal for FY 2021-2022

On Thursday January 28, 2021, Florida Governor Ron DeSantis released his Fiscal Year (FY) 2021-22 budget proposal. The budget totals \$96.6 billion, a \$4.3 billion increase over the current FY 2020-21 budget. The bullets items below are of particular importance to Miami-Dade County:

- **Affordable Housing:**
 - The Governor’s budget provides **\$423.3 million** to fund workforce and affordable housing programs. This amount includes \$126.7 million for the State Apartment Incentive Loan (SAIL) Program and \$296.6 million for the State Housing Initiatives Partnership Program (SHIP)
 - The Governor’s Budget Recommendation includes a sweep of **\$225 million** from the Local Government Housing Trust Fund to General Revenues
- **Beach Renourishment:**
 - The budget includes **\$50 million** in beach nourishment funding to continue addressing shoreline erosion
- **Criminal Justice:**
 - The budget provides more than **\$10.8 million** to continue the operation of problem-solving courts throughout the state. Problem-solving courts include drug courts, mental health courts and veterans’ courts
- **Elections:**
 - The Governor’s budget includes \$16.7 million for state-level election oversight activities, with a focus on cybersecurity enhancements to Florida’s election system. This amount includes:
 - **\$3 million** for the Supervisors of Elections to continue cybersecurity initiatives and improvements to their systems.
 - **\$2 million** for Election Legacy Hardware for security improvements and enhancements in election technology.
- **Septic to Sewer Conversion:**
 - As part of targeted water quality improvements, the proposed budget includes **\$100 million** for cost-share grant funds for water quality improvements, including septic conversions and upgrades and other wastewater improvements and system upgrades
- **Sales Tax Holiday Programs:**
 - An 8-day Back-to-School Sales Tax Holiday to Save Florida Families **\$56 million**. The holiday covers clothing up to \$60, school supplies up to \$15 and computers priced at \$1,000 or less.
 - A 10-day Disaster Preparedness Sales Tax Holiday to Save Florida Families **\$9 million**. The holiday covers items needed during disasters including generators priced at \$750 or less.
- **Transportation:**
 - **\$717 million** investment in rail/transit projects
 - **\$331 million** for aviation improvements
 - **\$172.2 million** for safety initiatives
 - **\$122.6 million** in seaport infrastructure improvements
 - The budget includes **\$30 million** for the implementation of the State Mitigation Plan for the \$166 million Volkswagen Clean Air Act settlement. The plan addresses diesel emission reduction, including funds for electric vehicle infrastructure and electric buses

ANNUAL GENERAL REVENUE RECEIPTS BY SOURCE*

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Sales Tax	\$16,014.7	\$16,638.3	\$17,422.0	\$18,417.6	\$19,707.7	\$21,062.7	\$21,998.0	\$22,987.4	\$24,138.7	\$25,385.3	\$24,591.3	\$24,948.9	\$26,753.3
Beverage Tax & Licenses	585.7	550.8	520.4	481.5	443.8	451.4	357.7	314.7	289.2	305.3	296.4	297.5	305.0
Corporation Income Tax	1,790.0	1,874.5	2,010.8	2,081.0	2,042.5	2,236.3	2,272.1	2,366.4	2,413.0	3,139.9	2,473.5	2,603.2	2,668.2
Documentary Stamp Tax	143.3	167.2	208.6	381.0	603.7	756.3	744.1	762.2	867.2	912.1	983.1	1,100.3	1,136.3
Tobacco Taxes	205.8	213.4	199.8	202.1	178.2	181.2	187.5	183.0	182.6	184.9	167.8	174.1	171.4
Insurance Premiums Tax	649.2	660.5	662.6	675.9	675.6	669.6	682.8	708.4	799.6	877.1	972.5	1,002.4	984.4
Pari-Mutuels Tax	27.7	30.8	24.5	23.4	25.3	26.8	23.8	22.8	28.9	22.2	19.6	19.7	21.5
Intangibles Tax	158.7	162.5	184.6	276.5	256.1	303.9	338.7	372.9	371.2	385.2	493.0	566.4	493.0
Estate Tax	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Interest	118.1	135.6	117.3	107.3	75.6	106.5	115.8	131.0	136.1	224.4	370.6	267.5	251.8
Highway Safety Licenses & Fees	746.0	965.5	1,028.2	868.7	877.3	586.4	399.5	489.8	538.6	545.9	439.1	427.1	392.3
Counties' Medicaid Share	210.2	208.6	235.3	332.1	296.1	289.6	301.6	301.5	295.3	298.7	301.7	306.9	291.2
Severance Tax	13.0	18.6	21.3	21.2	19.9	14.7	11.8	11.5	12.1	11.9	10.4	9.3	9.5
Service Charges	435.2	462.5	449.0	486.2	466.8	500.1	455.2	464.9	472.0	481.4	483.7	492.6	511.0
Other Taxes, Licenses & Fees	963.3	788.9	840.6	1,250.4	908.8	888.3	878.5	806.2	1,038.3	1,034.4	675.0	715.5	703.1
Refunds	(537.8)	(326.1)	(306.2)	(290.3)	(379.5)	(392.7)	(441.7)	(328.2)	(364.6)	(394.9)	(911.5)	(455.4)	(428.2)
Net General Revenue Collections	\$21,523.1	\$22,551.6	\$23,618.8	\$25,314.6	\$26,197.9	\$27,681.1	\$28,325.4	\$29,594.5	\$31,218.2	\$33,413.8	\$31,366.2	\$32,476.0	\$34,263.8

* Forecasts based on December 2020 Florida Consensus Estimating Conference, current law, with adjustments for proposed revenue changes.

ANNUAL GENERAL REVENUE PERCENTAGE CHANGES IN RECEIPTS*

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-2022
Sales Tax	(3.1%)	3.9%	4.7%	5.7%	7.0%	6.9%	4.4%	4.5%	5.0%	5.2%	(3.1%)	1.5%	7.2%
Beverage Tax & Licenses	0.6	(6.0)	(5.5)	(7.5)	(7.8)	1.7	(20.8)	(12.0)	(8.1)	5.6%	(2.9)	0.4	2.5%
Corporation Income Tax	(2.4)	4.7	7.3	3.5	(1.9)	9.5	1.6	4.2	2.0	30.1%	(21.2)	5.2	2.5%
Documentary Stamp Tax	10.1	16.7	24.8	82.6	58.5	25.3	(1.6)	2.4	13.8	5.2%	7.8	11.9	3.3%
Tobacco Taxes	(26.2)	3.7	(6.4)	1.2	(11.8)	1.7	3.5	(2.4)	(0.2)	1.3%	(9.2)	3.8	(1.6%)
Insurance Premiums Tax	5.6	1.7	0.3	2.0	(0.0)	(0.9)	2.0	3.7	12.9	9.7%	10.9	3.1	(1.8%)
Pari-Mutuels Tax	38.5	11.2	(20.5)	(4.5)	8.1	5.9	(11.2)	(4.2)	26.8	(23.2%)	(11.7)	0.5	9.1%
Intangibles Tax	(20.7)	2.4	13.6	49.8	(7.4)	18.7	11.5	10.1	(0.5)	3.8%	28.0	14.9	(13.0%)
Estate Tax	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest	(6.9)	14.8	(13.5)	(8.5)	(29.5)	40.9	8.7	13.1	3.9	64.9%	65.2	(27.8)	(5.9%)
Highway Safety Licenses & Fees	501.6	29.4	6.5	(15.5)	1.0	(33.2)	(31.9)	22.6	10.0	1.4%	(19.6)	(2.7)	(8.1%)
Counties' Medicaid Share	52.2	(0.8)	12.8	41.1	(10.8)	(2.2)	4.1	(0.0)	(2.1)	1.2%	1.0	1.7	(5.1%)
Severance Tax	(27.8)	43.1	14.5	(0.5)	(6.1)	(26.1)	(19.7)	(2.5)	5.2	(1.7%)	(12.6)	(10.6)	2.2%
Service Charges	42.8	6.3	(2.9)	8.3	(4.0)	7.1	(9.0)	2.1	1.5	2.0%	0.5	1.8	3.7%
Other Taxes, Licenses & Fees	33.5	(18.1)	6.6	48.8	(27.3)	(2.3)	(1.1)	(8.2)	28.8	(0.4%)	(34.7)	6.0	(1.7%)
Net General Revenue Collections	2.4%	4.8%	4.7%	7.2%	3.5%	5.7%	2.3%	4.5%	5.5%	7.0%	(6.1%)	3.5%	5.5%

* Forecasts based on December 2020 Florida Consensus Estimating Conference, current law, with adjustments for proposed revenue changes.