

Memorandum



Date: February 5, 2018

To: Honorable Chairperson and Members
Educational Facilities Authority

From: Mark J Wolff
Executive Director, Miami-Dade County Educational Facilities Authority

Subject: Meeting of Educational Facilities Authority

A meeting of the Miami-Dade County, Educational Facilities Authority (the "Authority") has been scheduled as follows:

Date: Wednesday, February 14, 2018
Time: 3:00pm
Place: Stephen P. Clark Government Center
22nd Floor (Rear Conference Room) A

AGENDA

1. Chairperson to call meeting to order.
2. TEFRA Hearing with respect to University of Miami Bonds, Series 2018
3. Approval of minutes from Authority meeting of January 29, 2018
4. Approval of Resolution:

AUTHORIZING ISSUANCE OF MIAMI-DADE COUNTY EDUCATIONAL FACILITIES AUTHORITY REVENUE BONDS, SERIES 2018 (UNIVERSITY OF MIAMI ISSUE), IN ONE OR MORE SERIES, EITHER TAX-EXEMPT OR TAXABLE, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$250,000,000, EXCLUSIVE OF ORIGINAL ISSUE PREMIUM, FOR PURPOSE OF MAKING LOAN TO UNIVERSITY OF MIAMI TO FINANCE AND/OR REFINANCE VARIOUS QUALIFIED EDUCATIONAL AND HEALTH CARE FACILITIES; AUTHORIZING NEGOTIATED SALE OF THE BONDS; APPROVING FORM AND AUTHORIZING EXECUTION AND DELIVERY OF THE BONDS, FIFTH AUTHORITY SUPPLEMENTAL INDENTURE, LOAN

AGREEMENT AND PURCHASE CONTRACT FOR THE BONDS; AUTHORIZING BOOK-ENTRY SYSTEM OF REGISTRATION; ACKNOWLEDGING THE FORM AND DISTRIBUTION OF PRELIMINARY OFFICIAL STATEMENT AND FINAL OFFICIAL STATEMENT; CONSENTING TO THE APPOINTMENT OF A TRUSTEE AND APPOINTING A SECURITY REGISTRAR AND PAYING AGENT FOR THE BONDS; PROVIDING THAT SUCH BONDS SHALL BE PAYABLE SOLELY FROM REVENUES OF THE UNIVERSITY AND SHALL NOT CONSTITUTE A DEBT OR GENERAL OBLIGATION OF THE AUTHORITY; RATIFYING PRIOR ACTS AND RATIFYING AND CONFIRMING THE ADOPTION BY THE AUTHORITY OF ITS RESOLUTION NUMBER 18-01; AUTHORIZING CHAIRPERSON, VICE-CHAIRPERSON AND ANY OTHER MEMBER OF THE AUTHORITY TO TAKE ALL ACTIONS IN CONNECTION WITH ISSUANCE OF THE BONDS AND OTHER RELATED MATTERS; AND PROVIDING FOR SEVERABILITY AND EFFECTIVE DATE.

5. Such other business that may come before the Authority at said meeting.
6. Adjournment.