

Memorandum



Date: September 12, 2024

To: Honorable Members of the Educational Facilities Authority

From: Mark J. Wolff
Executive Director, Miami-Dade County Educational Facilities Authority

Subject: Meeting of the Miami-Dade County Educational Facilities Authority

A meeting of the Miami-Dade County Educational Facilities Authority has been scheduled as follows:

Date: Friday, September 20, 2024
Time: 2:00pm
Place: Stephen P. Clark Government Center
22nd Floor (Conference Room)

AGENDA

Meeting call to order

1. Approval of September 11, 2024, Minutes
2. Consideration of Approving Resolution (24-02) of the Miami-Dade County Educational Facilities Authority:

RESOLUTION AUTHORIZING ISSUANCE OF MIAMI-DADE COUNTY EDUCATIONAL FACILITIES AUTHORITY (THE "AUTHORITY") REVENUE AND REVENUE REFUNDING BONDS, SERIES 2024A (UNIVERSITY OF MIAMI ISSUE), IN ONE OR MORE SERIES, EITHER TAX-EXEMPT OR TAXABLE, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$625,000,000, EXCLUSIVE OF ORIGINAL ISSUE PREMIUM, AND MIAMI-DADE COUNTY EDUCATIONAL FACILITIES AUTHORITY REVENUE REFUNDING BONDS, SERIES 2024B (UNIVERSITY OF MIAMI ISSUE), IN ONE OR MORE SERIES, EITHER TAX-EXEMPT OR TAXABLE, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$420,000,000, EXCLUSIVE OF ORIGINAL ISSUE PREMIUM (COLLECTIVELY, THE "BONDS"), FOR THE PURPOSE OF MAKING LOANS TO THE UNIVERSITY OF MIAMI (THE "UNIVERSITY") TO

FINANCE AND/OR REFINANCE VARIOUS QUALIFIED EDUCATIONAL AND HEALTH CARE FACILITIES AND REFUND CERTAIN OUTSTANDING BONDS OF THE AUTHORITY ISSUED FOR THE BENEFIT OF THE UNIVERSITY; AUTHORIZING NEGOTIATED SALE OF THE BONDS; APPROVING FORMS AND AUTHORIZING EXECUTION AND DELIVERY OF THE BONDS, SIXTH AUTHORITY SUPPLEMENTAL INDENTURE, SEVENTH AUTHORITY SUPPLEMENTAL INDENTURE, LOAN AGREEMENTS AND PURCHASE CONTRACTS FOR THE BONDS; AUTHORIZING BOOK-ENTRY SYSTEM OF REGISTRATION; ACKNOWLEDGING THE FORM AND DISTRIBUTION OF PRELIMINARY OFFICIAL STATEMENT AND FINAL OFFICIAL STATEMENT; CONSENTING TO THE APPOINTMENT OF A TRUSTEE AND APPOINTING A SECURITY REGISTRAR AND PAYING AGENT FOR THE BONDS; APPROVING FORMS AND AUTHORIZING EXECUTION AND DELIVERY OF ESCROW DEPOSIT AGREEMENTS AND APPOINTING AN ESCROW AGENT; PROVIDING THAT SUCH BONDS SHALL BE PAYABLE SOLELY FROM REVENUES OF THE UNIVERSITY AND SHALL NOT CONSTITUTE A DEBT OR GENERAL OBLIGATION OF THE AUTHORITY; RATIFYING PRIOR ACTS AND RATIFYING AND CONFIRMING THE ADOPTION BY THE AUTHORITY OF ITS RESOLUTION NUMBER 24-[01]; AUTHORIZING CHAIRPERSON, VICE-CHAIRPERSON AND ANY OTHER MEMBER OF THE AUTHORITY TO TAKE ALL ACTIONS IN CONNECTION WITH ISSUANCE OF THE BONDS AND OTHER RELATED MATTERS; AND PROVIDING FOR SEVERABILITY AND EFFECTIVE DATE.

3. Administrative matters.
4. Such other business that may come before the Authority at said meeting.
5. Adjournment