

A photograph of two palm trees against a bright blue sky with scattered white clouds. The trees are in the foreground, with their trunks extending from the bottom left towards the top right. In the background, a calm body of water is visible, with a few small structures or markers in the distance. A dark blue rectangular box is overlaid on the bottom right of the image, containing the text.

Building Better Communities Program



Delivering Excellence Every Day

**MIAMI-DADE COUNTY, FLORIDA
General Obligation Bonds
(Building Better Communities Program)**

SECURITY AND SOURCES OF PAYMENT OF THE BONDS

General Obligation Pledge

The Building Better Communities Bonds (the “Bonds”) are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible personal property within the county (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the prompt payment of both principal and interest on the Bonds as they become due and payable. Pursuant to the Florida Constitution, there is no limit on the amount of ad valorem taxes a county may levy for the payment of general obligation bonds.

**THE BUILDING BETTER COMMUNITIES PROGRAM
(BBC Program)**

Purposes:

On November 2, 2004, a special County-wide election was held by the County. Its voters approved eight general obligation bond questions in the aggregate principal amount of \$2,925,750,000 to provide funds to be used to pay for the following projects all located within the County. The County anticipates issuing the Bonds in various series over the next several years. As of September 30, 2022, \$2,222,285,000 of Bonds has been issued.

- (1) \$378,183,000 – to construct and improve water, sewer and flood control systems within the county
- (2) \$680,258,000 – to construct and improve park and recreational facilities within the County;
- (3) \$352,182,000 – to construct and improve bridges, public infrastructure and neighborhood improvements within the County;
- (4) \$341,087,000 – to construct and improve public safety facilities within the County;
- (5) \$171,281,000 – to construct and improve emergency and healthcare facilities within the County;
- (6) \$255,070,000 – to construct and improve public services and outreach facilities within the County;
- (7) \$194,997,000 – to construct and improve housing for the elderly and families within the County; and
- (8) \$552,692,000 – to construct and improve cultural, library and multicultural educational facilities within the County.

On April 5, 2005, the Board created, under the provisions of Ordinance No. 05-70, the Building Better Communities Citizens’ Advisory Committee (the “Committee”) consisting of 13 members appointed from the 13 respective County Commission Districts, three (3) members appointed by the Mayor and five (5) at-large members selected by the County Manager. The Committee has no oversight or veto authority with respect to the BBC Program. The primary function of the Committee is to offer advice to the Mayor, the Board and the County Manager from time to time, on the progress and status of the Building Better Communities Program.

MIAMI-DADE COUNTY, FLORIDA
BUILDING BETTER COMMUNITIES BOND PROGRAM
ALLOCATION BY SERIES OF BONDS ISSUED AND PROJECTS
(in thousands)

	Numbered Category								Total
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	
Authorized:	\$ 378,183	\$ 680,258	\$ 352,182	\$ 341,087	\$ 171,281	\$ 255,070	\$ 194,997	\$ 552,692	\$ 2,925,750
Bonds Series Issued:									
Series 2005	62,135	67,890	27,165	24,137	6,327	17,391	15,685	29,270	250,000
Series 2008A			99,600						99,600
Series 2008B and Series 2008B-1	46,013	96,165	46,651	20,636	36,934	27,644	11,355	64,602	350,000
Series 2010A		50,980							50,980
Series 2011A	15,095	32,219	9,228	16,251	22,277	14,298	22,410	64,927	196,705
Series 2013-A	8,131	27,762	4,072	5,277	16,800	5,205	37,433	95,320	200,000
Series 2014-A	16,273	31,541	12,452	11,709	37,201	12,004	34,929	45,163	201,270
Series 2015-D	16,908	51,082	19,024	17,759	15,975	56,561	4,180	85,241	273,730
Series 2016A	43,299	59,874	46,827	120,909	9,073	37,491	42,229	40,298	400,000
Series 2021A ⁽¹⁾	16,700	38,200	25,700	41,200	10,200	19,700	13,100	35,200	200,000
Total Issued	\$ 207,854	\$ 417,513	\$ 265,019	\$ 216,678	\$ 144,587	\$ 170,594	\$ 168,221	\$ 424,821	\$ 2,222,285
Balance to be Issued	\$ 170,329	\$ 262,745	\$ 87,163	\$ 124,409	\$ 26,694	\$ 84,476	\$ 26,776	\$ 127,871	\$ 703,465

(1) As of September 30, 2022, the County had \$92 million in drawdown mode.

Definition to Projects:

1. Water, Sewer and Flood Control
2. Park and Recreational Facilities
3. Bridges, Public Infrastructure and Neighborhood Improvements
4. Public Safety Facilities
5. Emergency and Health Care Facilities
6. Public Service Outreach Facilities
7. Housing for the Elderly
8. Cultural Library and Multicultural Educational Facilities

Combined Debt Service Schedule

\$1,892,865,000

Miami-Dade County, Florida

General Obligation Bonds (Building Better Communities Program)

Series 2013-A, 2014-A, 2014-A (Fixed Rate), 2015D, 2016A (Fixed Rate), and 2021A

General Obligation Refunding Bonds (Building Better Communities Program)

2015B, 2016A, 2020A, 2020B, 2021A

Fiscal Year Ending Sept. 30,	Principal	Interest	Total Debt Service	Outstanding Principal Balance	Percent Outstanding
					of Total Bonds Issued
2023	\$ 49,655,000	\$ 76,136,160	\$ 125,791,160	\$ 1,675,440,000	88.51%
2024	52,275,000	74,009,623	126,284,623	1,623,165,000	85.75
2025	55,060,000	71,693,328	126,753,328	1,568,105,000	82.84
2026	59,395,000	69,229,665	128,624,665	1,508,710,000	79.71
2027	62,095,000	66,526,315	128,621,315	1,446,615,000	76.42
2028	66,875,000	63,684,240	130,559,240	1,379,740,000	72.89
2029	71,600,000	60,568,940	132,168,940	1,308,140,000	69.11
2030	74,945,000	57,222,040	132,167,040	1,233,195,000	65.15
2031	78,120,000	54,050,490	132,170,490	1,155,075,000	61.02
2032	88,000,000	50,565,083	138,565,083	1,067,075,000	56.37
2033	91,895,000	46,671,813	138,566,813	975,180,000	51.52
2034	95,620,000	42,729,523	138,349,523	879,560,000	46.47
2035	99,735,000	38,609,098	138,344,098	779,825,000	41.20
2036	75,385,000	34,300,843	109,685,843	704,440,000	37.22
2037	78,750,000	30,942,045	109,692,045	625,690,000	33.06
2038	82,015,000	27,683,115	109,698,115	543,675,000	28.72
2039	57,135,000	24,331,575	81,466,575	486,540,000	25.70
2040	56,675,000	22,240,225	78,915,225	429,865,000	22.71
2041	58,960,000	19,953,438	78,913,438	370,905,000	19.59
2042	50,895,000	17,572,950	68,467,950	320,010,000	16.91
2043	53,085,000	15,382,050	68,467,050	266,925,000	14.10
2044	32,745,000	12,925,900	45,670,900	234,180,000	12.37
2045	34,180,000	11,494,700	45,674,700	200,000,000	10.57
2046	-	10,000,000	10,000,000	200,000,000	10.57
2047	-	10,000,000	10,000,000	200,000,000	10.57
2048	-	10,000,000	10,000,000	200,000,000	10.57
2049	-	10,000,000	10,000,000	200,000,000	10.57
2050	-	10,000,000	10,000,000	200,000,000	10.57
2051	200,000,000	10,000,000	210,000,000	-	-
Totals	\$1,725,095,000	\$ 1,048,523,155	\$ 2,773,618,155		



Delivering Excellence Every Day

\$175,085,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2013-A

Dated: January 9, 2013
Remarketing Date: May 7, 2015

Final Maturity: July 1, 2033

Purpose:

The Series 2013-A (originally issued in a Drawdown mode on January 9, 2013 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2013-A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2013-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2013-A Bonds.

Form:

The Series 2013-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2013-A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2013-A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing on January 1, 2016. The principal is payable on July 1 for each maturity, commencing on July 1, 2016.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2013-A Bonds maturing on or prior to July 1, 2025 are not subject to optional redemption. The Series 2013-A Bonds maturing on or after July 1, 2026 (except the \$9.420 million maturity of Bonds maturing on July 1, 2027, bearing the interest rate of 5.000%, shall be subject to optional redemption prior to maturity in whole or in part on any date on or after July 1, 2020) shall be subject to optional redemption at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2013-A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:

The Series 2013-A Bonds are **not** subject to mandatory redemption prior to maturity.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$175,085,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2013-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2023	Serial	59333FRU6	2.500%	\$ 2,000,000	\$ 6,049,125	\$ 14,874,125
		59333FRC6	5.000	6,825,000		
2024	Serial	59333FRD4	5.000	9,215,000	5,657,875	14,872,875
2025	Serial	59333FRE2	5.000	9,680,000	5,197,125	14,877,125
2026	Serial	59333FRF9	5.000	10,160,000	4,713,125	14,873,125
2027	Serial	59333FRG7	5.000	1,250,000	4,205,125	14,875,125
		59333FRV4	5.000	9,420,000		
2028	Serial	59333FRH5	5.000	11,205,000	3,671,625	14,876,625
2029	Serial	59333FRJ1	5.000	11,765,000	3,111,375	14,876,375
2030	Serial	59333FRK8	5.000	12,350,000	2,523,125	14,873,125
2031	Serial	59333FRL6	5.000	12,970,000	1,905,625	14,875,625
2032	Serial	59333FRM4	5.000	13,615,000	1,257,125	14,872,125
2033	Serial	59333FRW2	3.500	225,000	576,375	14,876,375
		59333FRX0	4.000	13,525,000		
		59333FRN2	5.000	550,000		
Totals ⁽¹⁾				\$ 124,755,000	\$ 38,867,625	\$ 163,622,625

⁽¹⁾ On May 7, 2015, the County converted \$175,085,000 of the Series 2013A from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$112,925,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A

Dated: February 3, 2014
Remarketing Date: June 2, 2016

Final Maturity: July 1, 2043

Purpose:

The Series 2014-A Series 2014-A Bonds (originally issued in a Drawdown mode on February 3, 2014 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:

The Series 2014-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2014-A Bonds is payable on (i) the first Business Day of each month, commencing March 3, 2014, and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2014-A Bonds shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption of the Series 2014-A Bonds. The Series 2014-A Bonds maturing on July 1, 2043 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2014-A Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2038	\$ 5,350,000
2039	5,475,000
2040	5,605,000
2041	5,735,000
2042	5,870,000
2043 (Final Maturity)	21,710,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$112,925,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2023					\$ 5,476,550	\$ 5,476,550
2024					5,476,550	5,476,550
2025					5,476,550	5,476,550
2026					5,476,550	5,476,550
2027					5,476,550	5,476,550
2028					5,476,550	5,476,550
2029					5,476,550	5,476,550
2030					5,476,550	5,476,550
2031					5,476,550	5,476,550
2032					5,476,550	5,476,550
2033					5,476,550	5,476,550
2034	Serial	59333FSX9	5.000%	\$ 14,660,000	5,476,550	20,136,550
2035	Serial	59333FSY7	5.000	15,390,000	4,743,550	20,133,550
2036	Serial	59333FSZ4	5.000	16,160,000	3,974,050	20,134,050
2037	Serial	59333FTA8	5.000	16,970,000	3,166,050	20,136,050
2038	Term	59333FTB6	5.000	5,350,000	2,487,250	7,837,250
2039	Term	59333FTB6	5.000	5,475,000	2,219,750	7,694,750
2040	Term	59333FTB6	5.000	5,605,000	1,946,000	7,551,000
2041	Term	59333FTB6	5.000	5,735,000	1,665,750	7,400,750
2042	Term	59333FTB6	5.000	5,870,000	1,379,000	7,249,000
2043	Term	59333FTB6	5.000	21,710,000	1,085,500	22,795,500
Totals ⁽¹⁾				<u>\$ 112,925,000</u>	<u>\$ 88,385,500</u>	<u>\$ 201,310,500</u>

⁽¹⁾ On June 2, 2016, the County converted \$112,295,000 of the Series 2014A from a Drawdown Variable Rate mode to a Fixed Rate mode.



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\$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)

Dated: February 3, 2014
Remarketing Date: May 7, 2015

Final Maturity: July 1, 2042

Purpose:

The Series 2014-A Fixed Rate (originally issued in a Drawdown mode on February 3, 2014 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:

The Series 2014-A (Fixed Rate) Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A (Fixed Rate) Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2014-A (Fixed Rate) Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2016. The principal is payable on July 1 for each maturity commencing on July 1, 2038.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2014-A (Fixed Rate) Bonds shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturities and in such principal amounts as the County shall select and by lot within maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A (Fixed Rate) Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:

Mandatory Redemption:

The Series 2014-A (Fixed Rate) Bonds are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2014-A (Fixed Rate) Bonds called for redemption plus interest accrued to the redemption date.

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2038	\$12,300,000
2039	12,920,000
2040	13,570,000
2041	14,250,000
2042 (Final Maturity)	14,960,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)
Debt Service Schedule

Fiscal Year							
Ending	Type	CUSIP	Interest			Interest	Total Debt
Sept. 30,		Number	Rate	Principal			Service
2023						\$ 2,657,500	\$ 2,657,500
2024						2,657,500	2,657,500
2025						2,657,500	2,657,500
2026						2,657,500	2,657,500
2027						2,657,500	2,657,500
2028						2,657,500	2,657,500
2029						2,657,500	2,657,500
2030						2,657,500	2,657,500
2031						2,657,500	2,657,500
2032						2,657,500	2,657,500
2033						2,657,500	2,657,500
2034						2,657,500	2,657,500
2035						2,657,500	2,657,500
2036						2,657,500	2,657,500
2037						2,657,500	2,657,500
2038	Term 1	59333FRY8	3.750%	\$ 4,520,000		2,657,500	7,177,500
	Term 2	59333FRZ5	4.000	7,780,000			7,780,000
2039	Term 1	59333FRY8	3.750	4,750,000		2,176,800	6,926,800
	Term 2	59333FRZ5	4.000	8,170,000			8,170,000
2040	Term 1	59333FRY8	3.750	4,990,000		1,671,875	6,661,875
	Term 2	59333FRZ5	4.000	8,580,000			8,580,000
2041	Term 1	59333FRY8	3.750	5,240,000		1,141,550	6,381,550
	Term 2	59333FRZ5	4.000	9,010,000			9,010,000
2042	Term 1	59333FRY8	3.750	5,500,000		584,650	6,084,650
	Term 2	59333FRZ5	4.000	9,460,000			9,460,000
Totals ⁽¹⁾				\$ 68,000,000		\$ 48,094,875	\$ 116,094,875

⁽¹⁾ On May 7, 2015, the County converted \$68 million of the Series 2014A from a Drawdown Variable Rate mode to a Fixed Rate mode.



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\$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B

Dated: January 21, 2015

Final Maturity: July 1, 2035

Purpose:

The Series 2015B Bonds Resolution Nos. R-576-05 and R-870-14 to refund, defease and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2005. The Series 2005 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-577-05 and Ordinance No. 05-47 to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2015B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015B Bonds.

Form:

The Series 2015B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015B Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2015B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2015. The principal is payable on July 1 for each maturity, commencing July 1, 2020.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams LLP, Miami, Florida Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2015B Bonds maturing on or prior to July 1, 2024 are not subject to optional redemption. The Series 2015B Bonds maturing on or after July 1, 2025, shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2024, at a redemption price equal to 100% of the principal amount of the Series 2015B Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2015B Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

All outstanding Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005.

Refunded Bonds Call Date:

The Series 2005 Bonds were called on July 1, 2015.

\$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest				Total Debt
Sept. 30,	Type	Number	Rate	Principal	Interest		Service
2023	Serial	59333FPD6	5.000%	\$ 3,910,000	\$ 9,242,200	\$	13,152,200
2024	Serial	59333FPE4	5.000	7,620,000	9,046,700		16,666,700
2025	Serial	59333FPF1	5.000	9,765,000	8,665,700		18,430,700
2026	Serial	59333FPG9	5.000	12,130,000	8,177,450		20,307,450
2027	Serial	59333FPH7	5.000	12,735,000	7,570,950		20,305,950
2028	Serial	59333FPJ3	5.000	15,320,000	6,934,200		22,254,200
2029	Serial	59333FPK0	5.000	16,090,000	6,168,200		22,258,200
2030	Serial	59333FPL8	3.000	16,890,000	5,363,700		22,253,700
2031	Serial	59333FPM6	4.000	17,400,000	4,857,000		22,257,000
2032	Serial	59333FPN4	4.000	24,500,000	4,161,000		28,661,000
2033	Serial	59333FPP9	4.000	25,475,000	3,181,000		28,656,000
2034	Serial	59333FPQ7	4.000	26,495,000	2,162,000		28,657,000
2035	Serial	59333FPR5	4.000	27,555,000	1,102,200		28,657,200
Totals				<u>\$ 215,885,000</u>	<u>\$ 76,632,300</u>	<u>\$</u>	<u>292,517,300</u>



Delivering Excellence Every Day

\$227,215,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015-D

Dated: June 1, 2015

Final Maturity: July 1, 2045

Remarketing Date: June 2, 2016

Purpose:

The Series 2015-D (originally issued in a Drawdown mode on June 1, 2015 in the stated amount of \$273.730 million) were as a series approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2015-D Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2015-D Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015-D Bonds.

Form:

The Series 2015-D Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015-D Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2015-D Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2016. The principal is payable on July 1 for each maturity, commencing July 1, 2017.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida Rasco Klock Perez and Nieto, P.L., Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2015-D Bonds maturing prior to July 1, 2027 are not subject to optional redemption. The Series 2015-D Bonds maturing on or after July 1, 2027, shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2015-D Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption of the Series 2015-D Bonds

The Series 2015-D Bonds maturing on July 1, 2039, July 1, 2041 and July 1, 2045, are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2015-D Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2038	\$ 9,415,000
2039 (Final Maturity)	9,700,000
2040	9,990,000
2041 (Final Maturity)	10,490,000
2042	11,015,000
2043	11,565,000
2044	12,140,000
2045 (Final Maturity)	12,750,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$227,215,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015D
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest		Principal	Interest	Total Debt
Sept. 30,	Type	Number	Rate				Service
2023	Serial	59333FTJ9	5.000%	\$	8,645,000	\$ 9,080,150	\$ 17,725,150
2024	Serial	59333FTK6	5.000		6,055,000	8,647,900	14,702,900
2025	Serial	59333FTL4	5.000		5,040,000	8,345,150	13,385,150
2026	Serial	59333FTM2	5.000		5,295,000	8,093,150	13,388,150
2027	Serial	59333FTN0	5.000		5,560,000	7,828,400	13,388,400
2028	Serial	59333FTP5	5.000		5,835,000	7,550,400	13,385,400
2029	Serial	59333FTQ3	5.000		6,125,000	7,258,650	13,383,650
2030	Serial	59333FTR1	5.000		6,435,000	6,952,400	13,387,400
2031	Serial	59333FTS9	5.000		6,755,000	6,630,650	13,385,650
2032	Serial	59333FTT7	5.000		7,095,000	6,292,900	13,387,900
2033	Serial	59333FTU4	5.000		7,450,000	5,938,150	13,388,150
2034	Serial	59333FTV2	5.000		7,820,000	5,565,650	13,385,650
2035	Serial	59333FTW0	5.000		8,210,000	5,174,650	13,384,650
2036	Serial	59333FTX8	5.000		8,620,000	4,764,150	13,384,150
2037	Serial	59333FTY6	4.000		9,055,000	4,333,150	13,388,150
2038	Term1	59333FUB4	3.000		9,415,000	3,970,950	13,385,950
2039	Term1	59333FUB5	3.000		9,700,000	3,688,500	13,388,500
2040	Term2	59333FTZ3	5.000		9,990,000	3,397,500	13,387,500
2041	Term2	59333FTZ3	5.000		10,490,000	2,898,000	13,388,000
2042	Term3	59333FUA6	5.000		11,015,000	2,373,500	13,388,500
2043	Term3	59333FUA7	5.000		11,565,000	1,822,750	13,387,750
2044	Term3	59333FUA8	5.000		12,140,000	1,244,500	13,384,500
2045	Term3	59333FUA9	5.000		12,750,000	637,500	13,387,500
Totals ⁽¹⁾					<u>\$ 191,060,000</u>	<u>\$ 122,488,700</u>	<u>\$ 313,548,700</u>

⁽¹⁾ On June 2, 2016, the County converted \$227,215,000 of the Series 2015D from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$339,375,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2016A

Dated: May 11, 2016

Final Maturity: July 1, 2038

Purpose:

The Series 2016A were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-268-16 and Ordinance No. 05-47.

Security:

The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.

Form:

The Series 2016A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2016A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2016A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2017. The principal is payable on July 1 for each maturity, commencing July 1, 2019.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Calculation Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, west Palm Beach, Florida Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2016A Bonds maturing prior to July 1, 2027 are not subject to optional redemption. The Series 2016A Bonds maturing on or after July 1, 2027, shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2016A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2016A Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

Miami-Dade County, Florida General Obligation Bonds, Series 2008A, maturing on and after July 1, 2019.

Miami-Dade County, Florida General Obligation Bonds, Series 2008B, maturing on and after July 1, 2019.

Miami-Dade County, Florida General Obligation Bonds, Series 2008B-1 maturing on and after July 1, 2019.

Refunded Bonds Call Date:

The Series 2010A, 2008B and Series 2008B-1 were called on July 1, 2018.

\$339,375,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2016A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate		Principal	Interest	Total Debt Service
2023	Serial	59333FSF8	5.000%	\$	11,735,000	\$ 14,891,000	\$ 26,626,000
2024	Serial	59333FSG6	5.000		12,325,000	14,304,250	26,629,250
2025	Serial	59333FSH4	5.000		12,945,000	13,688,000	26,633,000
2026	Serial	59333FSJ0	5.000		13,590,000	13,040,750	26,630,750
2027	Serial	59333FSK7	5.000		14,270,000	12,361,250	26,631,250
2028	Serial	59333FSL5	5.000		14,980,000	11,647,750	26,627,750
2029	Serial	59333FSM3	5.000		17,335,000	10,898,750	28,233,750
2030	Serial	59333FSN1	5.000		18,195,000	10,032,000	28,227,000
2031	Serial	59333FSP6	5.000		19,105,000	9,122,250	28,227,250
2032	Serial	59333FSQ4	5.000		20,060,000	8,167,000	28,227,000
2033	Serial	59333FSR2	5.000		21,065,000	7,164,000	28,229,000
2034	Serial	59333FSS0	5.000		22,115,000	6,110,750	28,225,750
2035	Serial	59333FST8	5.000		23,220,000	5,005,000	28,225,000
2036	Serial	59333FSU5	5.000		24,385,000	3,844,000	28,229,000
2037	Serial	59333FSV3	5.000		25,605,000	2,624,750	28,229,750
2038	Serial	59333FSW1	5.000		26,890,000	1,344,500	28,234,500
Totals				\$	297,820,000	\$ 144,246,000	\$ 442,066,000



Delivering Excellence Every Day

\$338,615,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2016A

Dated: June 8, 2016
Remarketing Date: May 28, 2020

Final Maturity: July 1, 2045

Purpose:

The Series 2016A-1 and 2016 A-2 Bonds (originally issued in a Drawdown mode on June 8, 2016 in the stated amount of \$400 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2016A-1 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-348-16 and Ordinance No. 05-47.

Security:

The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.

Form:

The Series 2016A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2016A Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2016A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Calculation Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida Law Offices of Steve E. Bullock, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2016A Bonds maturing on or prior to July 1, 2030 are not subject to optional redemption. The Series 2016A Bonds maturing on or after July 1, 2031 shall be subject to optional redemption prior to maturity at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2016A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$338,615,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2016A (Fixed)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate ⁽¹⁾	Principal	Interest	Total Debt Service
2023	Serial	59333FWV8	5.000%	\$ 8,135,000	\$ 14,147,200	\$ 22,282,200
2024	Serial	59333FWW6	5.000	8,545,000	13,740,450	22,285,450
2025	Serial	59333FWX4	5.000	8,975,000	13,313,200	22,288,200
2026	Serial	59333FWY2	5.000	9,425,000	12,864,450	22,289,450
2027	Serial	59333FWZ9	5.000	9,895,000	12,393,200	22,288,200
2028	Serial	59333FXA3	5.000	10,385,000	11,898,450	22,283,450
2029	Serial	59333FXB1	5.000	10,905,000	11,379,200	22,284,200
2030	Serial	59333FXC9	5.000	11,450,000	10,833,950	22,283,950
2031	Serial	59333FXD7	5.000	12,025,000	10,261,450	22,286,450
2032	Serial	59333FXE5	5.000	12,625,000	9,660,200	22,285,200
2033	Serial	59333FXF2	5.000	13,255,000	9,028,950	22,283,950
2034	Serial	59333FXG0	4.000	13,920,000	8,366,200	22,286,200
2035	Serial	59333FXH8	4.000	14,480,000	7,809,400	22,289,400
2036	Serial	59333FXJ4	4.000	15,055,000	7,230,200	22,285,200
2037	Serial	59333FXK1	4.000	15,655,000	6,628,000	22,283,000
2038	Serial	59333FXL9	4.000	16,280,000	6,001,800	22,281,800
2039	Serial	59333FXM7	4.000	16,935,000	5,350,600	22,285,600
2040	Serial	59333FXN5	4.000	17,615,000	4,673,200	22,288,200
2041	Serial	59333FXP0	4.000	18,320,000	3,968,600	22,288,600
2042	Serial	59333FXQ8	4.000	19,050,000	3,235,800	22,285,800
2043	Serial	59333FXR6	4.000	19,810,000	2,473,800	22,283,800
2044	Serial	59333FXS4	4.000	20,605,000	1,681,400	22,286,400
2045	Serial	59333FXT2	4.000	21,430,000	857,200	22,287,200
Totals ⁽¹⁾				\$ 324,775,000	\$ 187,796,900	\$ 512,571,900

⁽¹⁾ On May 28, 2020, the County converted \$400 million of the Series 2016A-1 and Series 2016A-2 from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$32,660,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020A

Dated: June 24, 2020

Final Maturity: July 1, 2039

Purpose:

The Series 2020A Bonds were issued pursuant to Resolution No. R-291-20 to refund, defease and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2010A which were issued to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2020A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2020A Bonds.

Form:

The Series 2020A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2020A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2020A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Law Offices of Steve E. Bullock, P.A., Miami, Florida
	Nabor, Giblin, & Nickerson, P.A., Tampa, Florida
Disclosure Counsel:	Manuel Alonso-Poch, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2020A Bonds maturing prior to July 1, 2030 are not subject to optional redemption. The Series 2020A Bonds maturing on or after July 1, 2031, shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2020A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2020A Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

Miami-Dade County, Florida General Obligation Bonds, Series 2010A, maturing on and after July 1, 2021.

Refunded Bonds Call Date:

The Series 2010A were called on July 1, 2020.

\$32,660,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020A
Debt Service Schedule

Fiscal Year							
Ending		CUSIP	Interest		Principal	Interest	Total Debt
Sept. 30,	Type	Number	Rate				Service
2023	Series	59333FXW5	5.000%	\$	1,200,000	\$ 1,350,650	\$ 2,550,650
2024	Series	59333FXX3	5.000		1,260,000	1,290,650	2,550,650
2025	Series	59333FXY1	5.000		1,330,000	1,227,650	2,557,650
2026	Series	59333FXZ8	5.000		1,395,000	1,161,150	2,556,150
2027	Series	59333FYA2	5.000		1,460,000	1,091,400	2,551,400
2028	Series	59333FYB0	5.000		1,535,000	1,018,400	2,553,400
2029	Series	59333FYC8	5.000		1,610,000	941,650	2,551,650
2030	Series	59333FYD6	5.000		1,695,000	861,150	2,556,150
2031	Series	59333FYE4	5.000		1,780,000	776,400	2,556,400
2032	Series	59333FYF1	4.000		1,865,000	687,400	2,552,400
2033	Series	59333FYG9	4.000		1,940,000	612,800	2,552,800
2034	Series	59333FYH7	4.000		2,020,000	535,200	2,555,200
2035	Series	59333FYJ3	4.000		2,095,000	454,400	2,549,400
2036	Series	59333FYK0	4.000		2,180,000	370,600	2,550,600
2037	Series	59333FYL8	4.000		2,270,000	283,400	2,553,400
2038	Series	59333FYM6	4.000		2,360,000	192,600	2,552,600
2039	Series	59333FYN4	4.000		2,455,000	98,200	2,553,200
Totals					<u>\$ 30,450,000</u>	<u>\$ 12,953,700</u>	<u>\$ 43,403,700</u>



Delivering Excellence Every Day

\$168,775,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020B

Dated: June 24, 2020

Final Maturity: July 1, 2041

Purpose:

The Series 2020B Bonds were issued pursuant to Resolution No. R-291-20 to refund, defease and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2011A which were issued to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2020B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2020B Bonds.

Form:

The Series 2020B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2020B Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2020B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Law Offices of Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Nabor, Giblin, & Nickerson, P.A., Tampa, Florida
	Manuel Alonso-Poch, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2020A Bonds maturing prior to July 1, 2030 are not subject to optional redemption. The Series 2020A Bonds maturing on or after July 1, 2031, shall be subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2020A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2020B Bonds maturing on July 1, 2041 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2020B Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2040	\$ 9,895,000
2041 (Final Maturity)	10,165,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

Miami-Dade County, Florida General Obligation Bonds, Series 2011A, maturing on and after July 1, 2022.

Refunded Bonds Call Date:

The Series 2011A Bonds were redeemed on July 1, 2021.

\$168,775,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020B
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2023	Serial	59333FYR5	0.750% \$	7,205,000 \$	3,241,785 \$	10,446,785
2024	Serial	59333FYS3	0.900	7,255,000	3,187,748	10,442,748
2025	Serial	59333FYT1	1.050	7,325,000	3,122,453	10,447,453
2026	Serial	59333FYU8	1.400	7,400,000	3,045,540	10,445,540
2027	Serial	59333FYV6	1.500	7,505,000	2,941,940	10,446,940
2028	Serial	59333FYW4	2.000	7,615,000	2,829,365	10,444,365
2029	Serial	59333FYX2	2.000	7,770,000	2,677,065	10,447,065
2030	Serial	59333FYY0	2.000	7,930,000	2,521,665	10,451,665
2031	Serial	59333FYZ7	1.950	8,085,000	2,363,065	10,448,065
2032	Serial	59333FZA1	2.050	8,240,000	2,205,408	10,445,408
2033	Serial	59333FZB9	2.150	8,410,000	2,036,488	10,446,488
2034	Serial	59333FZC7	2.250	8,590,000	1,855,673	10,445,673
2035	Serial	59333FZD5	2.300	8,785,000	1,662,398	10,447,398
2036	Serial	59333FZE3	2.350	8,985,000	1,460,343	10,445,343
2037	Serial	59333FZF0	2.400	9,195,000	1,249,195	10,444,195
2038	Serial	59333FZG8	2.450	9,420,000	1,028,515	10,448,515
2039	Serial	59333FZH6	2.550	9,650,000	797,725	10,447,725
2040	Term	59333FZK9	2.750	9,895,000	551,650	10,446,650
2041	Term	59333FZK9	2.750	10,165,000	279,538	10,444,538
Totals				\$ 159,425,000	\$ 39,057,555	\$ 198,482,555



Delivering Excellence Every Day

\$200,000,000
Miami-Dade County, Florida
General Obligation Drawdown Bonds
(Building Better Communities Program)
Series 2021A

Dated: July 21, 2021

Final Maturity: July 1, 2051

Purpose:

The Series 2021A Drawdown Bonds (Series 2021A Bonds) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2021A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-627-21 and Ordinance No. 05-47.

Security:

The Series 2021A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2021A Bonds.

Form:

The Series 2021A Bonds initially shall (i) be issued as Drawdown Bonds consisting of a single term bond (a) in fully registered form in Authorized Denominations. The interest on the Series 2021A Bonds is payable on the first business day of each month commencing August 1, 2021 and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2021A Bonds are subject to optional redemption in whole or in part at the direction of the County on any Business Day, with twenty days prior written notice to the Holders, the Owner Representatives, the Remarketing Agent, if any, and the Tender Agent, if any at the principal amount of the Series 2021A Bonds to be redeemed, plus interest accrued at the applicable interest to but excluding the Redemption Date, and the applicable premium in any, payable upon redemption thereof pursuant to the Series 2021 Resolution.

Mandatory Redemption:

The Series 2021A Bonds shall be subject to Amortization Installments during the Amortization Period. During the Amortization Period, the Outstanding Series 2021A Bonds shall be subject to mandatory redemption through the operation of a sinking fund, commencing on the Amortization Commencement Date and on each succeeding Amortization Payment Date.

The amount of the Amortization Installment due on the Amortization Commencement Date shall equal one-sixth of the aggregate principal amount of Series 2021A Bonds Outstanding at the beginning of the Amortization Period. The amount of the Amortization Installment due on each Amortization Payment Date after the Amortization Commencement Date shall equal one-sixth of the aggregate principal amount of Series 2021A Bonds Outstanding at the beginning of the Amortization Period. The balance of any Series 2021A Bonds Outstanding on the Amortization End Date shall be due and payable on the Amortization End Date.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

\$200,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2021A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate *	Principal	Interest	Total Debt Service
2023					\$ 10,000,000	\$ 10,000,000
2024					10,000,000	10,000,000
2025					10,000,000	10,000,000
2026					10,000,000	10,000,000
2027					10,000,000	10,000,000
2028					10,000,000	10,000,000
2029					10,000,000	10,000,000
2030					10,000,000	10,000,000
2031					10,000,000	10,000,000
2032					10,000,000	10,000,000
2033					10,000,000	10,000,000
2034					10,000,000	10,000,000
2035					10,000,000	10,000,000
2036					10,000,000	10,000,000
2037					10,000,000	10,000,000
2038					10,000,000	10,000,000
2039					10,000,000	10,000,000
2040					10,000,000	10,000,000
2041					10,000,000	10,000,000
2042					10,000,000	10,000,000
2043					10,000,000	10,000,000
2044					10,000,000	10,000,000
2045					10,000,000	10,000,000
2046					10,000,000	10,000,000
2047					10,000,000	10,000,000
2048					10,000,000	10,000,000
2049					10,000,000	10,000,000
2050					10,000,000	10,000,000
2051			5.000%	\$ 200,000,000	10,000,000	210,000,000
Totals				\$ 200,000,000	\$ 290,000,000	\$ 490,000,000

* Assumed drawdown interest rate of 5.00%



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