# Memorandum

MIAMI-DADE COUNTY

**Date:** October 31, 2025

Agenda Item No. 2(B)(8)
November 17, 2026

**To:** Honorable Chairman Anthony Rodriguez
and Members, Board of County Commissioners

**From:** Daniella Levine Cava
Mayor

**Subject:** County Funded Affordable Housing Activities Report – FY2025 Second Quarter

Pursuant to Resolution No. R-562-09, this serves to transmit the report on the County's support of affordable housing activities with funding sources administered by Housing and Community Development (HCD) for the Second Quarter of Fiscal Year (FY) 2025 (January 1, 2025 – March 31, 2025).

**Affordable Housing Projects with HCD Managed Funds (Attachments 1 and 2)**

| Awarded / Committed<br><br>Funds by Funding Source | Cumulative Awarded Amount FY2025 Quarter 1 | Cumulative Awarded Amount FY2025 Quarter 2 | Awarded Amount Difference Between FY2025 Quarter 1 & FY2025 Quarter 2 |
|---|---|---|---|
| Affordable Housing Trust Funds (AHTF) | $18,735,000.00 | $18,735,000.00 | $0.00 |
| Capital Funds Program (CFP) | $1,500,000.00 | $1,500,000.00 | $0.00 |
| Community Development Block Grant (CDBG) and HOME Community Housing Development (HOME-CHDO) | $8,523,452.41 | $8,523,452.41 | $0.00 |
| Development Inflation Adjustment Funds (DIAF) * | $7,366,749.11 | $11,179,629.37 | $3,812,880.26 |
| Home Investment Partnership (HOME) * | $22,820,723.50 | $24,267,223.50 | $1,446,500.00 |
| Home Investment Partnership-American Rescue Plan Act (HOME-ARPA) | $10,033,000.00 | $10,033,000.00 | $0.00 |
| Housing Development Assistance Grant (HOME-HDG) | $7,500,000.00 | $7,500,000.00 | $0.00 |
| State Housing Initiative Program (SHIP) | $3,654,850.00 | $2,164,430.00 | ($1,490,420.00) |
| Documentary Stamp Surtax (Surtax) | $199,533,686.64 | $198,202,969.52 | ($1,330,717.12) |
| Surtax-Naturally Occurring Affordable Housing Preservation Rehabilitation Loan Program (NOAH) | $232,000.00 | $232,000.00 | $0.00 |
| **Total** | **$279,899,461.66** | **$282,337,704.80** | **$2,438,243.14** |

* Funds awarded and depleted/withdrawn.
Note: Bracketed amounts represent the removal of allocated funds from the cumulative allocated amount because the project is now complete.

| Affordable Multifamily Housing Developments | FY2025- Quarter 1 Oct. 2024 – Dec. 2024 | | FY2025- Quarter 2 Jan. 2025 – March 2025 | |
|---|---|---|---|---|
| | # of Projects | # of Units | # of Projects | # of Units |
| Open * | 75 | 10709 | 73 | 10372 |
| Completed ** | 2 | 225 | 3 | 433 |
| **Total** | **77** | **10934** | **76** | **10805** |

***One (1) new project: Edison Towers**

**** Three (3) projects were completed: 1541 NW 1st Place, Stadium Tower, & Windmill Farms**

The administration's focus on securing new housing units, preserving existing stock, and strengthening tenant protections demonstrates an aggressive approach to addressing Miami-Dade County's housing needs. In addition to the 433 units completed this quarter, a total of 7,367 units have been completed from January 1, 2020, to March 31, 2025. HCD has continued to address the affordability crisis by accelerating construction, incentivizing developers, and providing continued relief for residents through assistance programs.

Please note that the information provided is only on affordable/workforce housing projects covered with the funds previously identified. Projects are listed on the attached reports by the Commission District and include information on the project name, developer, address, type of project, number of units, and funding source.

**Surtax Funded Closed Loans: Homeownership Programs and Condominium Special Assessment (Attachments 3 and 4)**

| Surtax Funds | FY2025- Quarter 1 Oct. 2024 – Dec. 2024 | | FY2025- Quarter 2 Jan. 2025 – March 2025 | |
|---|---|---|---|---|
| Closed Loans | # of Loans | Amount Funded | # of Loans | Amount Funded |
| Homeownership: Homebuyer Loan Program / Second Mortgages | 45 | $3,566,000.00 | 30 | $2,540,000.00 |
| Homeownership: Down Payment Assistance Program | 49 | $1,715,000.00 | 30 | $1,050,000.00 |
| Condominium Special Assessment Program | 233 | $5,767,371.43 | 236 | $6,337,676.63 |
| **Total** | **327** | **$11,048,371.43** | **296** | **$9,927,676.63** |

Please contact Nathan Kogon, AICP Director at 786-469-4106 with any questions or concerns.

Attachments

C: Geri Bonzon-Keenan, County Attorney, County Attorney's Office
Gerald Sanchez, First Assistant County Attorney, County Attorney's Office
Jess McCarty, Executive Assistant County Attorney, County Attorney's Office
Office of the Mayor, Senior Staff
Nathan Kogon, AICP, Director, Housing & Community Development Department
David Clodfelter, Director, Office of Management and Budget
Raymond Hall, Director, People and Internal Operations Department

Office of Policy and Budgetary Affairs
Adeyinka Majekodunmi, Commission Auditor, Office of the Commission Auditor
Basia Pruna, Director, Clerk of the Board

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

MDC004

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| 1 | **13606 Villas of Magnolia North** | Palmetto Homes of Miami, Inc. | 2061 Ali-Baba Ave./14911 Duval, Opa- | Homeownership New Construction | Single Family Home | Family | 05/04/26 | 2,750,000.00 | 95 | 18 | 0 | 0 | 0 | 0 | 2017 | Surtax | Open | 1,250,000.00 | 52,729.72 | 1,197,270.28 |
| | | | | | | | | | | | | | | | | | | **1,250,000.00** | **52,729.72** | **1,197,270.28** |
| | Construction is ongoing and five homes have been sold. | | | | | | | | | | | | | | | | | | | |
| | **13630 Wellspring Apartments** | The Integral Development, LLC | 14703 NW 27 Ave., Opa-Locka, Fl 33054 | Rental New Construction | Multi-Family | Elderly | 11/19/25 | 31,547,770.00 | 67 | 99 | 99 | 67 | 32 | 0 | 2022 | AHTF | Open | 1,000,000.00 | 950,000.00 | 50,000.00 |
| | | | | | | | | | | | | | | | | | | **1,000,000.00** | **950,000.00** | **50,000.00** |
| | Construction is 67% complete. | | | | | | | | | | | | | | | | | | | |
| | **13676 Ernie Martin Villas** | Ernie Martin Villas, LLC | 20900-21300 NW 14th Place, Miami Gardens, Fl 33169 | Rental Rehab | Multi-Family | Family | 08/07/26 | 97,190,668.00 | 35 | 288 | 288 | 46 | 242 | 0 | 2023 | HOME | Open | 750,000.00 | 0.00 | 750,000.00 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 4,896,743.00 | 1,427,738.03 | 3,469,004.97 |
| | | | | | | | | | | | | | | | 2022 | SHIP | Open | 1,553,257.00 | 0.00 | 1,553,257.00 |
| | | | | | | | | | | | | | | | | | | **7,200,000.00** | **1,427,738.03** | **5,772,261.97** |
| | Project at 35% completion | | | | | | | | | | | | | | | | | | | |
| | **13413 Magnolia North 2145 Apartments** | Public Housing and Community Development | 2145 Lincoln Ave., Opa-Locka, FL 33054 | Rental New Construction | Multi-Family | Family | 12/31/25 | 6,179,519.00 | 35 | 12 | 12 | 8 | 4 | 0 | 2021 | Surtax | Open | 4,000,000.00 | 0.00 | 4,000,000.00 |
| | | | | | | | | | | | | | | | 2019 | Surtax | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | 2013 | Home | Open | 464,000.00 | 9,450.00 | 454,550.00 |
| | | | | | | | | | | | | | | | 2013 | Home | Open | 475,000.00 | 473,565.26 | 1,434.74 |
| | | | | | | | | | | | | | | | 2012 | HOME-CHDO | Open | 240,519.00 | 0.00 | 240,519.00 |
| | | | | | | | | | | | | | | | | | | **6,179,519.00** | **483,015.26** | **5,696,503.74** |
| | HCD continues to work with Architect as to project design moving forward. | | | | | | | | | | | | | | | | | | | |
| | **13604 Magnolia North/ Cazo Construction Corp.** | Cazo Construction Corp. | NW 151 St. on the N.St. Rd.9, Opa-Locka, FL | Homeownership New Construction | Single Family Home | Elderly-Family | TBD | 4,919,991.00 | 0 | 48 | 48 | 0 | 48 | 0 | 2017 | Surtax | Open | 1,250,000.00 | 0.00 | 1,250,000.00 |
| | | | | | | | | | | | | | | | | | | **1,250,000.00** | **0.00** | **1,250,000.00** |
| | Funding is recommended for recapture. | | | | | | | | | | | | | | | | | | | |
| | **13593 Serenity Grove Apartments** | Serenity Grove, LLC | 18330 NW 12 Ave., Miami, FL 33169 | Rental New Construction | Multi-Family | Elderly | 12/31/25 | 38,129,915.00 | 0 | 150 | 150 | 24 | 126 | 0 | 2022 | AHTF | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 3,750,000.00 | 0.00 | 3,750,000.00 |
| | | | | | | | | | | | | | | | 2019 | Surtax | Open | 2,100,000.00 | 0.00 | 2,100,000.00 |
| | | | | | | | | | | | | | | | | | | **6,850,000.00** | **0.00** | **6,850,000.00** |
| | The development is in underwriting process. | | | | | | | | | | | | | | | | | | | |
| | **Count of Projects:** | | | | | | **6** | **180,717,863.00** | | **615** | **597** | **145** | **452** | **0** | | | | **23,729,519.00** | **2,913,483.01** | **20,816,035.99** |
| 2 | **13612 Northside Transit Village III** | Northside Property III, Ltd. | 180 NW 79 St. & 3181 NW 77St., Miami, Fl 33147 | Rental New Construction | Multi-Family | Family | 07/19/25 | 46,797,257.54 | 97 | 200 | 200 | 32 | 168 | 0 | 2020 | Home | Open | 2,000,000.00 | 1,900,000.00 | 100,000.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 6,000,000.00 | 4,768,740.00 | 1,231,260.00 |
| | | | | | | | | | | | | | | | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | **9,000,000.00** | **7,668,740.00** | **1,331,260.00** |
| | Construction is 97% complete with a scheduled completion date of April 30, 2025. DIAF Funds Awarded: & Withdrawn. | | | | | | | | | | | | | | | | | | | |
| | **14699 NoMi Lofts** | Sunshine State Development of South Florida, Inc. | 1046 NE 128 St., Miami, Fl 33162 | Rental New Construction | Multi-Family | Elderly | TBD | 1,595,897.00 | 0 | 5 | 5 | 1 | 3 | 1 | 2023 | Surtax | Open | 398,974.00 | 0.00 | 398,974.00 |
| | | | | | | | | | | | | | | | | | | **398,974.00** | **0.00** | **398,974.00** |
| | The development is in underwriting process. | | | | | | | | | | | | | | | | | | | |

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| | 13690 **Residences at Palm Court** | Residences at Palm Court, LLC | 930-950 NW 95 St.& 860 NW 95 S, Miami, Fl 33150 | Rental New Construction | Multi-Family | Elderly- Family | TBD | 88,100,346.00 | 0 | 288 | 288 | 103 | 185 | 0 | 2023 | HOME-HDG | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2023 | Home | Open | 1,500,000.00 | 0.00 | 1,500,000.00 |
| | | | | | | | | | | | | | | | | | | 3,500,000.00 | 0.00 | 3,500,000.00 |
| | | Credit Underwriting Report was ordered. Processed Conditional Loan Commitment Letter Extension One. Loan closing to be completed by July 2025. Construction is to be completed by August 2027. | | | | | | | | | | | | | | | | | | |
| | Count of Projects: 3 | | | | | | 3 | 136,493,500.54 | | 493 | 493 | 136 | 356 | 1 | | | | 12,898,974.00 | 7,668,740.00 | 5,230,234.00 |
| 3 | 13607 **Superior Manor Apartments II** | Superior Manor Phase II, LLC | 2349 NW 51 St., Miami, Fl 33142 | Rental New Construction | Multi-Family | Family | 12/30/24 | 22,067,510.00 | 100 | 76 | 76 | 9 | 67 | 0 | 2020 | Surtax | Open | 3,030,000.00 | 2,781,540.00 | 248,460.00 |
| | | | | | | | | | | | | | | | 2022 | DIAF | | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | 4,030,000.00 | 3,781,540.00 | 248,460.00 |
| | | Construction is 100% complete and has received TCO's on both buildings. DIAF Funds Awarded: & Withdrawn. | | | | | | | | | | | | | | | | | | |
| | 13573 **Liberty Square Phase Four** | Liberty Square Phase Four | 1415 NW 63 St., Miami, FL 33147 | Rental New Construction | Multi-Family | Family | 07/19/25 | 33,425,850.00 | 99 | 193 | 193 | 79 | 114 | 0 | 2018 | Surtax | Open | 2,000,000.00 | 1,585,484.82 | 414,515.18 |
| | | | | | | | | | | | | | | | 2017 | Surtax | Open | 1,000,000.00 | 627,406.58 | 372,593.42 |
| | | | | | | | | | | | | | | | | | | 3,000,000.00 | 2,212,891.40 | 787,108.60 |
| | | Construction is 99% complete with a Temporary Certificate of Occupancy (TCO). Thirty units are currently occupied. | | | | | | | | | | | | | | | | | | |
| | 13644 **Alto Tower** | Blue CASL Dade, LLC. | 2291-2277-2267 NW 36 St., Miami, Fl 33142 | Rental Homeless New Const. | Multi-Family | Homeless | 04/27/25 | 28,984,070.00 | 95 | 84 | 84 | 21 | 63 | 0 | 2021 | HOME-ARPA | Open | 2,050,000.00 | 1,947,500.00 | 102,500.00 |
| | | | | | | | | | | | | | | | | | | 2,050,000.00 | 1,947,500.00 | 102,500.00 |
| | | Construction is 95% complete. | | | | | | | | | | | | | | | | | | |
| | 13671 **Sawyer's Walk** | Block 55 Residential , LP | 249 NW 6th St., Miami, Fl 33136 | Rental New Construction | Multi-Family | | 06/30/25 | 242,939,661.00 | 95 | 578 | 578 | 289 | 289 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | Construction progress at 95% complete. | | | | | | | | | | | | | | | | | | |
| | 13659 **Lincoln Gardens Elderly** | Lincoln Gardens Elderly, LLC | 2425 NW 46 St., Miami, Fl 33142 | Rental New Construction | Multi-Family | Elderly | 04/22/25 | 27,623,121.00 | 90 | 77 | 77 | 77 | 0 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | Construction is 90% complete. | | | | | | | | | | | | | | | | | | |
| | 13609 **Culmer Apartments** | Culmer Apartments, Ltd. | 800 NW 5th Ave., Miami, Fl 33136 | Public Housing New Const. | Multi-Family | Family | 06/27/25 | 113,162,221.02 | 87 | 239 | 239 | 52 | 187 | 0 | 2020 | Surtax | Open | 6,500,000.00 | 4,142,970.00 | 2,357,030.00 |
| | | | | | | | | | | | | | | | | | | 6,500,000.00 | 4,142,970.00 | 2,357,030.00 |
| | | Construction is 87% complete with a scheduled completion date of September 30, 2025 | | | | | | | | | | | | | | | | | | |
| | 13613 **The Villages Apartments Phase II** | The Village Miami Phase II, LLC | 890 NW 69 St., Miami, Fl 33150 | Rental New Construction | Multi-Family | Family | 04/17/25 | 34,464,431.00 | 78 | 120 | 120 | 28 | 92 | 0 | 2020 | Surtax | Open | 4,788,000.00 | 3,619,728.00 | 1,168,272.00 |
| | | | | | | | | | | | | | | | 2022 | DIAF | | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | 5,788,000.00 | 4,619,728.00 | 1,168,272.00 |
| | | Construction is 78% complete. DIAF Funds Awarded: & withdrawn $1,0000,000 | | | | | | | | | | | | | | | | | | |
| | 13595 **Cazo Revolving Loan** | Cazo Construction Corp. | 2712 NW 12 Ave.- 2291 NW 50 St, Miami, FL 33127 | Homeownership New Construction | Multi-Family | Family | 12/31/25 | 1,999,357.00 | 70 | 23 | 23 | 6 | 11 | 6 | 2016 | Surtax | Open | 1,999,357.00 | 1,939,417.66 | 59,939.34 |
| | | | | | | | | | | | | | | | | | | 1,999,357.00 | 1,939,417.66 | 59,939.34 |
| | | Twenty homes have been completed and sold. Remaining homes are in permit phase. | | | | | | | | | | | | | | | | | | |
| | 13611 **Brownsville Transit Village V** | Brownsville Village V, Ltd. | 5115 NW 29th Ave., Miami, Fl 33142 | Rental New Construction | Multi-Family | Family | 03/31/26 | 34,673,650.00 | 40 | 120 | 120 | 20 | 100 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 4,800,000.00 | 1,329,264.00 | 3,470,736.00 |
| | | | | | | | | | | | | | | | | | | 5,800,000.00 | 2,329,264.00 | 3,470,736.00 |
| | | Project under construction at 40% complete. DIAF Funds Awarded: & Withdrawn. | | | | | | | | | | | | | | | | | | |

MDC005

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

MDC006

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| | **13624**<br>**1560 NW 1st. Court (NOAH)** | 16 Corner Property Owner, LLC. | 1560 NW 1st. Court, Miami, Fl 33136 | Rental Rehab | Multi-Family | Family | 12/31/24 | 2,390,951.00 | 32 | 8 | 8 | 8 | 0 | 0 | 2022 | DIAF | Open | 179,629.37 | 0.00 | 179,629.37 |
| | | | | | | | | | | | | | | | 2022 | SURTAX-NOA | Open | 232,000.00 | 36,576.06 | 195,423.94 |
| | | | | | | | | | | | | | | | | | | **411,629.37** | **36,576.06** | **375,053.31** |
| | Rehabilitation is 32% completed. | | | | | | | | | | | | | | | | | | | |
| | **14702**<br>**14th Street Development** | 14th Street Development, LLC | 1445 North Miami Ave., Miami, Fl 33136 | Rental New Construction | Multi-Family | Family | TBD | 150,829,000.00 | 0 | 398 | 318 | 0 | 119 | 199 | 2023 | Surtax | Open | 3,000,000.00 | 0.00 | 3,000,000.00 |
| | | | | | | | | | | | | | | | | | | **3,000,000.00** | **0.00** | **3,000,000.00** |
| | The project is being forwarded for underwriting. | | | | | | | | | | | | | | | | | | | |
| | **13556**<br>**Citadelle Village** | Citadelle Village, LLC- Haitian American CDC | 181 NE 82 St., Miami, FL 33138 | Rental New Construction | Multi-Family | Family | 12/31/25 | 45,680,667.00 | 0 | 96 | 96 | 26 | 70 | 0 | 2019 | Surtax | Open | 2,400,000.00 | 0.00 | 2,400,000.00 |
| | | | | | | | | | | | | | | | 2017 | Surtax | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | | | | **3,400,000.00** | **0.00** | **3,400,000.00** |
| | Pending a loan closing (tentative date is January 30, 2025). | | | | | | | | | | | | | | | | | | | |
| | **13640**<br>**Courtside Apartments Phase II** | AMC HTG 2, Ltd. | 1698 NW 3 Ave. & 1501 NW 4 Ave, Miami, Fl 33136 | Rental New Construction | Multi-Family | Family | 04/02/27 | 56,117,720.00 | 0 | 120 | 120 | 26 | 94 | 0 | 2021 | Surtax | Open | 2,500,000.00 | 0.00 | 2,500,000.00 |
| | | | | | | | | | | | | | | | | | | **2,500,000.00** | **0.00** | **2,500,000.00** |
| | Construction Loan was closed on 10/03/2024. Groundbreaking was held on December 6, 2024. | | | | | | | | | | | | | | | | | | | |
| | **14704**<br>**Edison Towers**<br>**New 01/22/25** | Edison Towers II, LLC | NW corner NW 58 St. & 6th Ct., Miami, FL 33127 | Rental New Construction | Multi-Family | Elderly | TBD | 42,050,121.00 | 0 | 96 | 96 | 11 | 85 | 0 | 2024 | Surtax | Open | 903,706.88 | 0.00 | 903,706.88 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 2,400,000.00 | 0.00 | 2,400,000.00 |
| | | | | | | | | | | | | | | | | | | **3,303,706.88** | **0.00** | **3,303,706.88** |
| | **13634**<br>**EVIVA Uptown Apartments** | EVIVA Uptown Avenue 7, LLC | 6013 NW 7th Ave., Miami, Fl 33127 | Rental New Construction | Multi-Family | Family | 05/07/25 | 59,955,899.00 | 0 | 214 | 43 | 0 | 43 | 0 | 2022 | AHTF | Open | 850,000.00 | 0.00 | 850,000.00 |
| | | | | | | | | | | | | | | | 2022 | AHTF | Open | 1,150,000.00 | 736,019.13 | 413,980.87 |
| | | | | | | | | | | | | | | | | | | **2,000,000.00** | **736,019.13** | **1,263,980.87** |
| | The development is in the pre-development phase. | | | | | | | | | | | | | | | | | | | |
| | **13688**<br>**Liberty Renaissance** | Liberty Renaissance Apartments LLC | 1305-1361 & 1320-1370 NW 61 St, Miami, Fl | Rental New Construction | Multi-Family | Elderly | TBD | 32,868,271.00 | 0 | 98 | 98 | 16 | 82 | 0 | 2023 | Surtax | Open | 2,450,000.00 | 0.00 | 2,450,000.00 |
| | | | | | | | | | | | | | | | | | | **2,450,000.00** | **0.00** | **2,450,000.00** |
| | Project is in the credit underwriting process. | | | | | | | | | | | | | | | | | | | |
| | **13605**<br>**Liberty Square Elderly- Block Nine** | RUDG, LLC | 1201 NW 63 St., Miami, FL 33147 | Public Housing New Const. | Multi-Family | Elderly | TBD | 49,365,177.00 | 0 | 132 | 0 | 0 | 0 | 0 | 2024 | CFP | Open | 500,000.00 | 116,962.18 | 383,037.82 |
| | | | | | | | | | | | | | | | | | | **500,000.00** | **116,962.18** | **383,037.82** |
| | The Environmental Clearance is in process. | | | | | | | | | | | | | | | | | | | |
| | **13697**<br>**Liberty Square Phase Five** | Liberty Square Phase Five Developer LLC | 1441 NW 62 Street, Miami, Fl 33147 | Public Housing New Const. | Multi-Family | | TBD | 174,852,731.00 | 0 | 424 | 0 | 0 | 0 | 0 | 2024 | CFP | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | **1,000,000.00** | **1,000,000.00** | **0.00** |
| | The Environmental Clearance is in process. | | | | | | | | | | | | | | | | | | | |
| | **13683**<br>**Lofts at Broadway** | BHP Community Land Trust, Inc. | 6200 NW 17 Ave., Miami, Fl 33147 | Homeownership New Construction | Multi-Family | Family | TBD | 15,043,930.00 | 0 | 32 | 32 | 0 | 32 | 0 | 2021 | Surtax | Open | 6,549,782.00 | 0.00 | 6,549,782.00 |
| | | | | | | | | | | | | | | | | | | **6,549,782.00** | **0.00** | **6,549,782.00** |
| | Project submitted for underwriting. | | | | | | | | | | | | | | | | | | | |
| | **13684**<br>**NANA City Homes** | Neighbors and Neighbors Assoc. Inc. (NANA) | Scattered Sites, Miami, Fl 33147 | Homeownership New Construction | Single Family Home | Family-Elderly | TBD | 9,883,030.54 | 0 | 37 | 37 | 0 | 0 | 37 | 2022 | Surtax | Open | 3,700,000.00 | 0.00 | 3,700,000.00 |
| | | | | | | | | | | | | | | | | | | **3,700,000.00** | **0.00** | **3,700,000.00** |
| | No bids received for underwriting. The underwriting will have to be bid again. | | | | | | | | | | | | | | | | | | | |

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| MDC007 | **13619** **Place Louverture** | BHP Community Land Trust, Inc. | 6601 NE Miami Place, Miami, Fl 33138 | Homeownership New Construction | Townhouses | | 12/31/25 | 0.00 | 0 | 13 | 0 | 0 | 0 | 0 | 2023 | HOME-CHDO | Open | 50,000.00 | 0.00 | 50,000.00 |
| | | | | | | | | | | | | | | | 2023 | HOME-CHDO | Open | 831,256.05 | 0.00 | 831,256.05 |
| | | | | | | | | | | | | | | | 2022 | HOME-CHDO | Open | 807,902.40 | 0.00 | 807,902.40 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | 2,750,000.00 | 0.00 | 2,750,000.00 |
| | | | | | | | | | | | | | | | 2021 | Home | Open | 731,983.50 | 0.00 | 731,983.50 |
| | | | | | | | | | | | | | | | | | | **5,171,141.95** | **0.00** | **5,171,141.95** |
| | Loan closing binder has been submitted. Final CUR pending completion. | | | | | | | | | | | | | | | | | | | |
| | **13645** **Rainbow Village** | RGC Phase I, LLC | 2000 NW 3rd. Ave., Miami, Fl 33127 | Public Housing New Const. | Multi-Family | Family | 10/19/26 | 178,297,727.00 | 0 | 310 | 310 | 91 | 219 | 0 | 2021 | HOME-ARPA | Open | 3,000,000.00 | 0.00 | 3,000,000.00 |
| | | | | | | | | | | | | | | | 2024 | PHCD | Open | 3,100,000.00 | 3,100,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | **6,100,000.00** | **3,100,000.00** | **3,000,000.00** |
| | Pending loan closing (tentative date of Janaury 16, 2025). PHCD Seller Loan Awarded and Withdrawn. | | | | | | | | | | | | | | | | | | | |
| | **13693** **St. Mary Towers** | St. Mary Towers Apartments, LLLP | 7615 NW 2nd Ave., Miami, Fl 33150 | Rental Rehab | Multi-Family | Elderly | TBD | 41,068,267.00 | 0 | 100 | 100 | 16 | 84 | 0 | 2023 | Surtax | Open | 2,400,000.00 | 0.00 | 2,400,000.00 |
| | | | | | | | | | | | | | | | | | | **2,400,000.00** | **0.00** | **2,400,000.00** |
| | Project is in the credit underwriting process. A draft CUR was issued on November 18, 2024. | | | | | | | | | | | | | | | | | | | |
| | **13614** **View 29** | 2901 Wynwood, LLC | Inters. NW 29 St. & 2nd Ave., Miami, Fl 33147 | Rental New Construction | Multi-Family | Family | 12/31/25 | 42,993,860.00 | 0 | 116 | 116 | 24 | 36 | 56 | 2024 | Surtax | Open | 3,325,000.00 | 0.00 | 3,325,000.00 |
| | | | | | | | | | | | | | | | 2024 | Home | Open | 900,000.00 | 0.00 | 900,000.00 |
| | | | | | | | | | | | | | | | 2022 | DIAF | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 5,780,000.00 | 0.00 | 5,780,000.00 |
| | | | | | | | | | | | | | | | | | | **11,005,000.00** | **0.00** | **11,005,000.00** |
| | The development is in underwriting process. 2024 Surtax ($3,325000) and Home ($9000,000) funds awarded. | | | | | | | | | | | | | | | | | | | |
| | **13667** **Yaeger Plaza** | Yaeger Plaza Partners, LLC | 1177 NW 62 St., Miami, FL 33150 | Rental New Construction | Multi-Family | Family | 06/30/25 | 58,309,479.00 | 0 | 135 | 135 | 27 | 108 | 0 | 2022 | Home | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Open | 500,000.00 | 0.00 | 500,000.00 |
| | | | | | | | | | | | | | | | | | | **2,500,000.00** | **0.00** | **2,500,000.00** |
| | Construction Loan closing in process. | | | | | | | | | | | | | | | | | | | |
| | **Count of Projects: 25** | | | | | | **25** | **1,499,046,701.56** | | **3,839** | **3,019** | **826** | **1,895** | **298** | | | | **87,158,617.20** | **27,962,868.43** | **59,195,748.77** |
| 4 | **13664** **Oasis at Aventura** | HTG Oasis, LLC | 18700 - 18790 NE 25 Ave., Miami, Fl 33180 | Rental New Construction | Multi-Family | Elderly | 01/31/26 | 36,624,632.00 | 85 | 95 | 95 | 16 | 79 | 0 | 2022 | Surtax | Open | 2,375,000.00 | 1,713,174.92 | 661,825.08 |
| | | | | | | | | | | | | | | | | | | **2,375,000.00** | **1,713,174.92** | **661,825.08** |
| | Loan closed on 04/18/2024. Construction is 85% complete. | | | | | | | | | | | | | | | | | | | |
| | **13663** **Vista Breeze** | Vista Breeze, Ltd. | 300-280 S. Shore Drive, Miami Beach, Fl 33141 | Rental New Construction | Multi-Family | Elderly | 12/14/25 | 60,401,049.00 | 69 | 119 | 119 | 25 | 94 | 0 | 2022 | Surtax | Open | 5,950,000.00 | 1,666,476.00 | 4,283,524.00 |
| | | | | | | | | | | | | | | | | | | **5,950,000.00** | **1,666,476.00** | **4,283,524.00** |
| | Construction is 69% completed with a scheduled completion date of December 14, 2025. | | | | | | | | | | | | | | | | | | | |
| | **13608** **Eleven44** | Housing Authority of the City of Miami Beach | 1144 Marseille Drive, Miami Beach, FL 33141 | Rental New Construction | Multi-Family | Family | 12/31/25 | 5,699,999.00 | 0 | 22 | 22 | 3 | 19 | 0 | 2022 | AHTF | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 1,300,000.00 | 0.00 | 1,300,000.00 |
| | | | | | | | | | | | | | | | | | | **2,300,000.00** | **0.00** | **2,300,000.00** |
| | Credit Underwriting Report was ordered. | | | | | | | | | | | | | | | | | | | |

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| | 13622 The Heron | Miami Beach Housing Initiatives, Inc./Housing Authority of the | 1158 Marseille Drive, Miami Beach, Fl 33141 | Rental New Construction | Multi-Family | Elderly | 12/31/25 | 10,412,379.00 | 0 | 20 | 20 | 16 | 4 | 0 | 2022 | AHTF | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 500,000.00 | 0.00 | 500,000.00 |
| | | | | | | | | | | | | | | | | | | 1,500,000.00 | 0.00 | 1,500,000.00 |
| | | Credit Underwriting Report to be ordered. | | | | | | | | | | | | | | | | | | |
| | Count of Projects: 4 | | | | | | 4 | 113,138,059.00 | | 256 | 256 | 60 | 196 | 0 | | | | 12,125,000.00 | 3,379,650.92 | 8,745,349.08 |
| 5 | 13635 The Gallery at West Brickell | The Gallery at West Brickell, LLC | 201 SW 10th St., Miami, Fl 33130 | Rental New Construction | Multi-Family | Family | 09/07/25 | 156,249,393.00 | 99 | 465 | 163 | 93 | 0 | 70 | 2021 | Home | Open | 2,000,000.00 | 2,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | 1,500,000.00 | 1,068,454.13 | 431,545.87 |
| | | | | | | | | | | | | | | | | | | 3,500,000.00 | 3,068,454.13 | 431,545.87 |
| | | Construction is 99% complete with a Temporary Certificate of Occupancy (TCO). Certificate of Occupancy (CO) to be obtained by the end of August 2025. The leasing lottery was completed. Home funds awarded and withdrawn. | | | | | | | | | | | | | | | | | | |
| | 13599 Southside Preparatory Academy/ School House Apts. | The School Board Miami-Dade County | 945 SW 3rd. Ave., Miami, Fl 33130 | Public Housing New Const. | Multi-Family | Family | 12/31/24 | 24,303,672.00 | 94 | 10 | 10 | 0 | 10 | 0 | 2022 | AHTF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | Construction is currently at 94% complete, with temporary certificate of occupancy scheduled for the end of March, 2025 | | | | | | | | | | | | | | | | | | |
| | 13662 Gallery at Marti Park | Gallery at Marti Park, LLC | 450 SW 5th St.; 455 SW 6 St., Miami, Fl 33130 | Rental New Construction | Multi-Family | Family | 12/30/25 | 73,359,926.00 | 70 | 176 | 97 | 36 | 55 | 6 | 2022 | Surtax | Open | 4,000,000.00 | 2,411,319.36 | 1,588,680.64 |
| | | | | | | | | | | | | | | | | | | 4,000,000.00 | 2,411,319.36 | 1,588,680.64 |
| | | Construction is 70% complete with a scheduled completion date of December 30, 2025. | | | | | | | | | | | | | | | | | | |
| | 13685 Jose Marti Villas | Jose Marti Villas LLC | 154 SW 17 Ave. & 455 SW 16 Ave, Miami, Fl 33135 | Rental New Construction | Multi-Family | Elderly | 06/18/26 | 53,926,968.00 | 56 | 146 | 146 | 97 | 49 | 0 | 2023 | HOME-HDG | Open | 1,500,000.00 | 0.00 | 1,500,000.00 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | | | | 3,500,000.00 | 0.00 | 3,500,000.00 |
| | | Construction is 56% completed with a scheduled completion date of June 18, 2026. | | | | | | | | | | | | | | | | | | |
| | 13646 1175 South River Drive | Public Housing and Community Development | 1175 NW South River Drive, Miami, Fl 33125 | Public Housing New Const. | Multi-Family | | 10/31/26 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 2022 | AHTF | Open | 1,000,000.00 | 20,473.34 | 979,526.66 |
| | | | | | | | | | | | | | | | | | | 1,000,000.00 | 20,473.34 | 979,526.66 |
| | | Under negotiations for the RFP. | | | | | | | | | | | | | | | | | | |
| | 13687 Gallery at Lummus Parc | Gallery at Lummus Parc, LLC | 395 NW 1 St. & 25 NW N.R.Drive, Miami, Fl 33128 | Rental New Construction | Multi-Family | Elderly-Family | TBD | 188,171,065.00 | 0 | 452 | 226 | 91 | 0 | 135 | 2023 | Surtax | Open | 5,000,000.00 | 0.00 | 5,000,000.00 |
| | | | | | | | | | | | | | | | | | | 5,000,000.00 | 0.00 | 5,000,000.00 |
| | | Credit Underwriting Report to be ordered. Loan closing to be completed by June 30, 2025. | | | | | | | | | | | | | | | | | | |
| | Count of Projects: 6 | | | | | | 6 | 496,011,024.00 | | 1,249 | 642 | 317 | 114 | 211 | | | | 18,000,000.00 | 6,500,246.83 | 11,499,753.17 |
| 6 | 13567 Ludlam Trail Towers | Ludlam Trail Towers, LLC | Coral Way West of 69 Ave., Miami, FL 33155 | Rental New Construction | Multi-Family | Elderly | 12/31/24 | 20,425,862.00 | 99 | 64 | 64 | 4 | 60 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2022 | AHTF | Open | 2,000,000.00 | 1,800,000.00 | 200,000.00 |
| | | | | | | | | | | | | | | | 2019 | Surtax | Open | 2,000,000.00 | 1,800,000.00 | 200,000.00 |
| | | | | | | | | | | | | | | | | | | 5,000,000.00 | 4,600,000.00 | 400,000.00 |
| | | Construction is 99% complete. Pending TCO for the South Tower this week and tentative move-in date for tenants is February 1, 2025. Pending TCO for the North Tower in the next three weeks and tentative move-in date for tenants is March 2025. DIAF Funds Awarded: & withdrawn $1,0000,000 | | | | | | | | | | | | | | | | | | |

MDC008

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside: Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Source Info: Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 13531 **Metro Grande III** | Metro Grande Associates, Ltd. / Cornerstone Group | 2005 West Okeechobee Rd., Hialeah, FL 33010 | Rental New Construction | Multi-Family | Elderly | 05/17/25 | 32,091,310.00 | 96 | 84 | 84 | 28 | 56 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | 850,000.00 | 850,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2019 | Surtax | Open | 2,000,000.00 | 1,558,560.65 | 441,439.35 |
| | | | | | | | | | | | | | | | 2018 | CDBG | Open | 93,774.96 | 0.00 | 93,774.96 |
| | | | | | | | | | | | | | | | | | | **3,943,774.96** | **3,408,560.65** | **535,214.31** |
| | Construction is 96% complete with a completion date of May 17, 2025. DIAF Funds Awarded: & withdrawn $1,0000,000 | | | | | | | | | | | | | | | | | | | |
| | 13666 **Metro Grande II** | Metro Grande II Associates, Ltd. | NW corner of W 19 St. & 9 Ave, Hialeah, Fl 33010 | Rental New Construction | Multi-Family | Family | 07/30/26 | 34,970,280.00 | 0 | 94 | 93 | 33 | 60 | 0 | 2022 | Surtax | Open | 5,640,000.00 | 0.00 | 5,640,000.00 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 2,975,000.00 | 0.00 | 2,975,000.00 |
| | | | | | | | | | | | | | | | 2023 | Home | Open | 1,564,000.00 | 0.00 | 1,564,000.00 |
| | | | | | | | | | | | | | | | | | | **10,179,000.00** | **0.00** | **10,179,000.00** |
| | Credit Underwriting Report is completed. Loan closing is scheduled to be completed by June 30, 2025. Construction to be completed by June 30, 2027. 2024 Surtax ($3,325000) and Home ($9000,000) funds awarded. 2023 Surtax ($2,975,000) and Home ($1,564,0000) funds awarded. | | | | | | | | | | | | | | | | | | | |
| | **Count of Projects: 3** | | | | | | **3** | **87,487,452.00** | | **242** | **241** | **65** | **176** | **0** | | | | **19,122,774.96** | **8,008,560.65** | **11,114,214.31** |
| 7 | 13665 **Old Cutler Village Phase 2** | Old Cutler Village Phase 2, LLC | Inters. SW 216th St. & 104 Ct., Miami, Fl 33190 | Rental New Construction | Multi-Family | Family | 06/14/26 | 49,308,672.00 | 72 | 120 | 120 | 18 | 102 | 0 | 2022 | Surtax | Open | 6,000,000.00 | 3,730,936.10 | 2,269,063.90 |
| | | | | | | | | | | | | | | | | | | **6,000,000.00** | **3,730,936.10** | **2,269,063.90** |
| | Construction is 72% complete with a scheduled completion date of June 14, 2026. | | | | | | | | | | | | | | | | | | | |
| | **Count of Projects: 1** | | | | | | **1** | **49,308,672.00** | | **120** | **120** | **18** | **102** | **0** | | | | **6,000,000.00** | **3,730,936.10** | **2,269,063.90** |
| 8 | 13661 **Princeton Landings** | Princeton Landings, LLC | SW 240 St. along 127 Ave., Miami, Fl 33032 | Rental New Construction | Multi-Family | Family | 06/09/25 | 102,989,663.00 | 95 | 334 | 333 | 0 | 134 | 199 | 2022 | Surtax | Open | 3,000,000.00 | 2,169,683.50 | 830,316.50 |
| | | | | | | | | | | | | | | | | | | **3,000,000.00** | **2,169,683.50** | **830,316.50** |
| | Construction is 95% complete with a scheduled completion date of May 30, 2025. Buildings A2, A3, A4, A5, and A6 obtained a Certificate of Occupancy (CO). Buildings A1, and B have obtained a Temporary Certificate of Occupancy (TCO). One hundred and sixty-six (166) units are currently occupied. | | | | | | | | | | | | | | | | | | | |
| | 13638 **Princeton Crossings** | Princeton Crossings LLC | 13841 SW 252 St., Miami, Fl 33032 | Rental New Construction | Multi-Family | Family | 05/11/25 | 43,058,958.00 | 78 | 150 | 150 | 24 | 126 | 0 | 2021 | Home | Open | 1,017,500.00 | 966,150.00 | 51,350.00 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | 3,750,000.00 | 2,059,331.81 | 1,690,668.19 |
| | | | | | | | | | | | | | | | | | | **4,767,500.00** | **3,025,481.81** | **1,742,018.19** |
| | Construction is 78% complete with a scheduled completion date of July 30, 2025. | | | | | | | | | | | | | | | | | | | |
| | **Count of Projects: 2** | | | | | | **2** | **146,048,621.00** | | **484** | **483** | **24** | **260** | **199** | | | | **7,767,500.00** | **5,195,165.31** | **2,572,334.69** |
| 9 | 13546 **Cutler Manor II-POAH** | POAH-Preservation of Affordable Housing | 11850 SW 216 St., Miami, FL 33170 | Rental New Construction | Multi-Family | Family | 03/10/25 | 53,035,042.00 | 100 | 113 | 113 | 68 | 45 | 0 | 2020 | Surtax | Open | 1,282,460.00 | 1,224,749.30 | 57,710.70 |
| | | | | | | | | | | | | | | | | | | **1,282,460.00** | **1,224,749.30** | **57,710.70** |
| | Construction is 100% complete with a Temporary Certificate of Occupancy (TCO). Pending Certificate of Occupancy - April 2025. DIAF Funds Awarded: & withdrawn. | | | | | | | | | | | | | | | | | | | |
| 9 | 13618 **Cutler Vista Apartments** | Cutler Vista Housing, L.P. | 10469 SW 216 St., Miami, Fl 33190 | Rental Rehab | Multi-Family | Family | 08/23/25 | 60,805,378.00 | 100 | 216 | 215 | 0 | 215 | 0 | 2020 | Home | Open | 3,514,740.00 | 3,212,472.36 | 302,267.64 |
| | | | | | | | | | | | | | | | | | | **3,514,740.00** | **3,212,472.36** | **302,267.64** |
| | Construction is 100% complete with a Certificate of Completion (CC), All units are occupied. Project closeout to be completed by the end of April 2025. | | | | | | | | | | | | | | | | | | | |
| | 13571 **Quail Roost Transit Village** | Quail Roost Transit Village I, Ltd. | 18411 Homestead Ave., Homestead, FL 33157 | Rental New Construction | Multi-Family | Family | 04/05/25 | 83,074,648.00 | 99 | 200 | 200 | 72 | 128 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 1,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | 3,000,000.00 | 1,925,000.00 | 1,075,000.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 4,000,000.00 | 4,000,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2020 | Surtax | Open | 3,000,000.00 | 2,700,000.00 | 300,000.00 |
| | | | | | | | | | | | | | | | | | | **11,000,000.00** | **9,625,000.00** | **1,375,000.00** |
| | Construction is 99% complete with a Temporary Certificate of Occupancy (TCO). Certificate of Occupancy (CO) to be obtained by the end of May 2025. | | | | | | | | | | | | | | | | | | | |

MDC009

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| MDC010 | **13675** **Cordova Estates** | Cordova Estates Housing | SW 336 St. & SW 172 Ave., Florida City, Fl 33034 | Rental New Construction | Multi-Family | Family | 03/30/25 | 59,614,151.00 | 94 | 190 | 190 | 31 | 159 | 0 | 2023 | Surtax | Open | 1,300,000.00 | 0.00 | 1,300,000.00 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Open | 1,110,789.00 | 0.00 | 1,110,789.00 |
| | | | | | | | | | | | | | | | | | | **2,410,789.00** | **0.00** | **2,410,789.00** |
| | Credit Underwriting Report was ordered. Loan closing to be completed by April 30, 2025. Construction is 94% complete with a scheduled completion date of May 30, 2025. | | | | | | | | | | | | | | | | | | | |
| | **13642** **Southpointe Vista (Phase I)** | MHP FL I, LLC. | 21255 SW 117 Ct., Miami, Fl 33177 | Rental New Construction | Multi-Family | Family | 02/28/25 | 45,118,852.00 | 85 | 124 | 124 | 19 | 105 | 0 | 2022 | DIAF | Open | 1,000,000.00 | 975,017.21 | 24,982.79 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | 2,500,000.00 | 2,377,219.88 | 122,780.12 |
| | | | | | | | | | | | | | | | | | | **3,500,000.00** | **3,352,237.09** | **147,762.91** |
| | Project under construction at 90% completed. | | | | | | | | | | | | | | | | | | | |
| | **13641** **Naranja Grand II** | Naranja Grand, LLC | Waldin Dr. inters. & 147 Ave., Miami, Fl 33033 | Rental New Construction | Multi-Family | Family | 10/03/26 | 72,416,408.00 | 55 | 200 | 200 | 32 | 168 | 0 | 2021 | Surtax | Open | 4,000,000.00 | 3,599,776.71 | 400,223.29 |
| | | | | | | | | | | | | | | | | | | **4,000,000.00** | **3,599,776.71** | **400,223.29** |
| | Project under construction at 55% completed. | | | | | | | | | | | | | | | | | | | |
| | **13679** **Naranja Grand Senior** | Naranja Grand, LLC | SW 280 St. & SW 147 Ave., Miami, Fl 33032 | Rental New Construction | Multi-Family | Elderly | 12/31/25 | 44,365,475.00 | 55 | 120 | 120 | 20 | 100 | 0 | 2022 | Surtax | Open | 3,000,000.00 | 0.00 | 3,000,000.00 |
| | | | | | | | | | | | | | | | | | | **3,000,000.00** | **0.00** | **3,000,000.00** |
| | Project under construction at 55% completed. | | | | | | | | | | | | | | | | | | | |
| | **13692** **Quail Roost Transit Village II** | Quail Roost Transit Village II, Ltd. | Inters. Homestead Ave & SW 186, Miami, Fl 33157 | Rental New Construction | Multi-Family | Elderly | TBD | 44,510,409.00 | 47 | 124 | 124 | 20 | 104 | 0 | 2023 | Surtax | Open | 4,960,000.00 | 0.00 | 4,960,000.00 |
| | | | | | | | | | | | | | | | | | | **4,960,000.00** | **0.00** | **4,960,000.00** |
| | Credit Underwriting Report is completed. SURTAX loan closing to be completed by the end of March 2025. Construction is 47% complete with a scheduled completion date of December 30, 2026. | | | | | | | | | | | | | | | | | | | |
| | **13668** **Royal Pointe** | Royal Pointe Associates, Ltd. | 11350 Dunbar Drive, Miami, Fl 33176 | Rental New Construction | Multi-Family | Family | 06/30/26 | 29,668,956.00 | 35 | 102 | 102 | 17 | 85 | 0 | 2023 | AHTF | Open | 510,000.00 | 0.00 | 510,000.00 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 952,157.64 | 498,577.09 | 453,580.55 |
| | | | | | | | | | | | | | | | 2023 | SHIP | Open | 611,173.00 | 0.00 | 611,173.00 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Open | 2,836,000.00 | 963,184.77 | 1,872,815.23 |
| | | | | | | | | | | | | | | | 2022 | Home | Open | 1,850,000.00 | 1,384,479.00 | 465,521.00 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Open | 2,750,000.00 | 2,750,000.00 | 0.00 |
| | | | | | | | | | | | | | | | 2021 | HOME-ARPA | Open | 500,000.00 | 0.00 | 500,000.00 |
| | | | | | | | | | | | | | | | | | | **10,009,330.64** | **5,596,240.86** | **4,413,089.78** |
| | Project at 35% completion | | | | | | | | | | | | | | | | | | | |
| | **13672** **Caribbean Isles** | Caribbean Isles LLLP | 19755 SW 110th Ct., Miami, Fl 33157 | Rental New Construction | Multi-Family | Elderly | 10/30/26 | 0.00 | 6 | 104 | 104 | 0 | 104 | 0 | 2023 | CDBG | Open | 1,500,000.00 | 0.00 | 1,500,000.00 |
| | | | | | | | | | | | | | | | 2022 | CDBG | Open | 2,500,000.00 | 225,669.79 | 2,274,330.21 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Open | 3,500,000.00 | 0.00 | 3,500,000.00 |
| | | | | | | | | | | | | | | | 2021 | CDBG | Open | 2,500,000.00 | 1,176,712.96 | 1,323,287.04 |
| | | | | | | | | | | | | | | | | | | **10,000,000.00** | **1,402,382.75** | **8,597,617.25** |
| | Construction of the Garage is 6% completed with a scheduled completion date of December 30, 2025. SURTAX loan closing for the apartment building to be completed by August 30, 2025. | | | | | | | | | | | | | | | | | | | |
| | **13670** **Crossing at Quail Roost Senior Apartments** | Cutler Bay Centre Associates, Ltd. | 10100 SW 186 St., Cutler Bay, Fl 33156 | Rental New Construction | Multi-Family | Elderly | 01/31/26 | 21,863,186.00 | 0 | 93 | 93 | 0 | 93 | 0 | 2022 | Surtax | Open | 2,500,000.00 | 0.00 | 2,500,000.00 |
| | | | | | | | | | | | | | | | | | | **2,500,000.00** | **0.00** | **2,500,000.00** |
| | The development is in undwerwriting process. | | | | | | | | | | | | | | | | | | | |

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| MDC011 | 13615 **Cutler Manor Redevelopment** | POAH Cutler Manor II, LLC | 10875 SW 216 St., Miami, Fl 33170 | Rental New Construction | Multi-Family | Family | 03/30/27 | 83,206,511.00 | 0 | 219 | 219 | 61 | 158 | 0 | 2022 | Surtax | Open | 1,750,000.00 | 0.00 | 1,750,000.00 |
| | | | | | | | | | | | | | | | 2021 | HOME-ARPA | Open | 2,033,000.00 | 0.00 | 2,033,000.00 |
| | | | | | | | | | | | | | | | 2021 | HOME-ARPA | Open | 2,450,000.00 | 0.00 | 2,450,000.00 |
| | | | | | | | | | | | | | | | | | | 6,233,000.00 | 0.00 | 6,233,000.00 |
| | Credit Underwriting Report to be ordered. Loan closing to be completed by December 30, 2025. Construction to be completed by December 30, 2027. | | | | | | | | | | | | | | | | | | | |
| | 13689 **Heritage Village South** | Heritage Village South, Ltd. | Inters. 270 St. & SW 142 Ave., Miami, Fl 33032 | Rental New Construction | Multi-Family | Family | 02/04/27 | 41,002,797.00 | 0 | 116 | 116 | 54 | 62 | 0 | 2023 | HOME-HDG | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2023 | Home | Open | 1,500,000.00 | 0.00 | 1,500,000.00 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 1,500,000.00 | 0.00 | 1,500,000.00 |
| | | | | | | | | | | | | | | | | | | 5,000,000.00 | 0.00 | 5,000,000.00 |
| | Loan closing tentative date 1/29/2025. | | | | | | | | | | | | | | | | | | | |
| | 14698 **Hibiscus Grove** | Hibiscus Grove, LP | 9948 W. Hibiscus Street, Miami, Fl 33157 | Rental New Construction | Multi-Family | Family | 03/31/27 | 77,565,478.00 | 0 | 270 | 270 | 30 | 186 | 54 | 2023 | Surtax | Open | 5,000,000.00 | 0.00 | 5,000,000.00 |
| | | | | | | | | | | | | | | | | | | 5,000,000.00 | 0.00 | 5,000,000.00 |
| | Loan closing in process. | | | | | | | | | | | | | | | | | | | |
| | 13669 **Homestead Gardens Phase I** | DBC Procida LLC | 1501 SW 6th St., Homestead, Fl 33030 | Public Housing New Const. | Multi-Family | Family | 12/10/26 | 93,415,448.00 | 0 | 162 | 162 | 101 | 61 | 0 | 2022 | Home | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2023 | PHCD | Open | 224,000.00 | 224,000.00 | 0.00 |
| | | | | | | | | | | | | | | | | | | 4,224,000.00 | 224,000.00 | 4,000,000.00 |
| | Loan closing completed. PHCD Seller Loan Awarded and Withdrawn. | | | | | | | | | | | | | | | | | | | |
| | 13658 **Modello II** | Modello II | 15302 SW 282 St., Miami, FL 33033 | Homeownership New Construction | Single Family Home | Family | 12/31/25 | 0.00 | 0 | 50 | 50 | 0 | 50 | 0 | 2022 | AHTF | Open | 225,000.00 | 46,328.67 | 178,671.33 |
| | | | | | | | | | | | | | | | | | | 225,000.00 | 46,328.67 | 178,671.33 |
| | Pre-development on-going. In the process of soliciting a developer. A Phase II environmental review was conducted and the remediation will be done during construction. Currently in the planning stage. | | | | | | | | | | | | | | | | | | | |
| | 13691 **Perrine Apartments II** | Perrine Apartments II, Ltd. | 10060 W. Evergreen St., Miami, Fl 33157 | Rental New Construction | Multi-Family | Elderly | 12/19/26 | 54,767,499.00 | 0 | 150 | 150 | 56 | 94 | 0 | 2023 | HOME-HDG | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2023 | Home | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | 2023 | Surtax | Open | 1,000,000.00 | 0.00 | 1,000,000.00 |
| | | | | | | | | | | | | | | | | | | 5,000,000.00 | 0.00 | 5,000,000.00 |
| | Construction loan closed on 12/19/2024. | | | | | | | | | | | | | | | | | | | |
| | **Count of Projects: 17** | | | | | | 17 | 864,430,238.00 | | 2,553 | 2,552 | 581 | 1,917 | 54 | | | | 81,859,319.64 | 28,283,187.74 | 53,576,131.90 |
| 10 | 13561 **The Village of Casa Familia** | Casa Familia Developer, LLC | 10951 SW 84th St., Miami, FL 33173 | Rental New Construction | Multi-Family | Disable | 09/30/25 | 21,251,700.00 | 60 | 50 | 48 | 18 | 22 | 8 | 2022 | AHTF | Open | 2,000,000.00 | 879,120.00 | 1,120,880.00 |
| | | | | | | | | | | | | | | | 2019 | Surtax | Open | 2,000,000.00 | 879,120.00 | 1,120,880.00 |
| | | | | | | | | | | | | | | | | | | 4,000,000.00 | 1,758,240.00 | 2,241,760.00 |
| | Construction is 60% complete with a scheduled completion date of September 30, 2025. | | | | | | | | | | | | | | | | | | | |
| | 13694 **Gardens at Casa Familia** | Gardens at Casa Familia, LLC | Inters. SW 84 St & 109 Ave., Miami, Fl 33173 | Rental New Construction | Multi-Family | Disable | TBD | 28,143,527.00 | 0 | 50 | 50 | 13 | 37 | 0 | 2023 | Surtax | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | | | | | | | | | | | | | | | | | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | Credit Underwriting Report was ordered. Loan closing to be completed by the end of June 2025. | | | | | | | | | | | | | | | | | | | |

# Affordable Housing Open Projects (BCC FY2025 Second Quarter Report January 1, 2025 to March 31, 2025) - ATTACHMENT 1

| Comm. Distr. | Project ID / Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | Est. Comp. Date | Total Dev. Cost | % Cons. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount ($) | Draw Amount ($) | Funding Amount Balance ($) |
| | 13631 **Westchester Library Villas** | Miami-Dade PHCD Development Division | 9445 SW 24 Street, Miami, Fl 33165 | Rental New Construction | Multi-Family | Elderly | 10/31/26 | 5,000,000.00 | 0 | 20 | 20 | 20 | 0 | 0 | 2022 | AHTF | Open | 2,000,000.00 | 262,780.20 | 1,737,219.80 |
| | | Planning phase | | | | | | | | | | | | | | | | 2,000,000.00 | 262,780.20 | 1,737,219.80 |
| | Count of Projects: 3 | | | | | | 3 | 54,395,227.00 | | 120 | 118 | 51 | 59 | 8 | | | | 8,000,000.00 | 2,021,020.20 | 5,978,979.80 |
| 11 | 13648 **Single Family Homes-South of Tamiami Executive Airport** | Public Housing and Community Development | N.side SW 143 Terr. & 145 Pl., Miami, FL 33186 | Homeownership New Construction | Single Family Home | | 10/31/26 | 0.00 | 0 | 15 | 0 | 0 | 0 | 0 | 2022 | AHTF | Open | 2,000,000.00 | 1,642,500.00 | 357,500.00 |
| | | Planning phase. | | | | | | | | | | | | | | | | 2,000,000.00 | 1,642,500.00 | 357,500.00 |
| | Count of Projects: 1 | | | | | | 1 | 0.00 | 0 | 15 | 0 | 0 | 0 | 0 | | | | 2,000,000.00 | 1,642,500.00 | 357,500.00 |
| 12 | 13686 **Lil Abner Apartments III** | CREI Holdings, LLC. | 11239 NW 4 Terrace, Miami, Fl 33172 | Rental New Construction | Multi-Family | Elderly | 04/03/27 | 88,974,049.00 | 70 | 326 | 326 | 0 | 128 | 198 | 2023 | Surtax | Open | 5,000,000.00 | 2,500,000.00 | 2,500,000.00 |
| | | Construction loan was closed on 04/04/2025. Project under construction. | | | | | | | | | | | | | | | | 5,000,000.00 | 2,500,000.00 | 2,500,000.00 |
| | Count of Projects: 1 | | | | | | 1 | 88,974,049.00 | | 326 | 326 | 0 | 128 | 198 | | | | 5,000,000.00 | 2,500,000.00 | 2,500,000.00 |
| 13 | 13649 **Hoffman Gardens** | Hialeah Housing Authority (HHA) | | Rental New Construction | Multi-Family | Elderly | 12/31/25 | 0.00 | 0 | 60 | 0 | 0 | 0 | 0 | 2022 | AHTF | Open | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | | Commitment Letter issued on Janaury 19, 2023. The contract is being routed for full execution along with the Rental Regulatory Agreement (RRA). | | | | | | | | | | | | | | | | 2,000,000.00 | 0.00 | 2,000,000.00 |
| | Count of Projects: 1 | | | | | | 1 | 0.00 | | 60 | 0 | 0 | 0 | 0 | | | | 2,000,000.00 | 0.00 | 2,000,000.00 |
| **Grand Totals:** | **Count of Projects: 73** | | | | | | 73 | 3,716,051,407.10 | | 10,372 | 8,847 | 2,223 | 5,655 | 969 | | | | 282,337,704.80 | 99,806,359.19 | 182,531,345.61 |

MD012

| Summary Founding Sources | |
|---|---|
| Funding Sources | Total Net Amount ($) |
| AHTF | 18,735,000.00 |
| CDBG | 6,593,774.96 |
| CFP | 1,500,000.00 |
| DIAF | 11,179,629.37 |
| Home | 24,267,223.50 |
| HOME-ARPA | 10,033,000.00 |
| HOME-CHDO | 1,929,677.45 |
| HOME-HDG | 7,500,000.00 |
| SHIP | 2,164,430.00 |
| Surtax | 198,202,969.52 |
| SURTAX-NOA | 232,000.00 |
| **Grand Totals:** | **282,337,704.80** |

# Affordable Housing Projects Completed report from 01/01/2025 - 03/31/2025 - ATTACHMENT 2

| Comm. District | Project Name | Developer Name | Project Address | Tenure Type | Project Type | Project Category | C/O Date | Total Dev. Cost | % Const. | Total Units | Total Units Set-Aside | Units Set-Aside | | | Funding Source Info | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | Very Low (30 to 50%) | Low (51 to 80%) | Mode rate (81 to 140%) | Funding Year | Funding Source Code | Funding Current Status | Funding Total Net Amount |
| 3 | **1541 NW 1st. Place (NOAH)** | 16 Corner Property Owner, LLC. | 1541 NW 1st. Place, Miami, Fl 33136 | Rental Rehab | Multi-Family | Family | 01/30/25 | $2,390,951.00 | 100 | 10 | 10 | 10 | 0 | 0 | 2022 | DIAF | Closed | $187,119.74 |
| | | | | | | | | | | | | | | | 2022 | SURTAX-NOA | Closed | $290,000.00 |
| | | | | | | | | | | | | | | | | | | $477,119.74 |
| | | Rehabilitation is 100% complete. Certificate of Completion obtained. | | | | | | | | | | | | | | | | |
| | **Stadium Tower** | Stadium Tower Apartments, LLC | 2320 NW 8th Ave., Miami, Fl 33127 | Rental New Construction | Multi-Family | Family | 01/06/25 | $46,707,902.00 | 100 | 149 | 149 | 24 | 125 | 0 | 2021 | Home | Closed | $1,017,500.00 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Open | $3,725,000.00 |
| | | | | | | | | | | | | | | | | | | $4,742,500.00 |
| | | Constructon is completed with a Certificate of Occupancy (CO). | | | | | | | | | | | | | | | | |
| | Count of Projects: 2 | | | | | | 2 | $49,098,853.00 | | 159 | 159 | 34 | 125 | 0 | | | | $5,219,619.74 |
| 8 | **Windmill Farms** | Windmill Farms Associates, Ltd. | 12871 SW 242 St., Homestead, Fl 33032 | Rental New Construction | Multi-Family | Family | 02/20/25 | $65,321,723.00 | 100 | 274 | 274 | 31 | 243 | 0 | 2022 | SHIP | Open | $1,490,420.00 |
| | | | | | | | | | | | | | | | 2022 | Surtax | Closed | $609,424.00 |
| | | | | | | | | | | | | | | | 2021 | Surtax | Closed | $6,600,000.00 |
| | | | | | | | | | | | | | | | | | | $8,699,844.00 |
| | | Construction is 100% complete with a Certificate of Occupancy (CO). | | | | | | | | | | | | | | | | |
| | Count of Projects: 1 | | | | | | 1 | $65,321,723.00 | | 274 | 274 | 31 | 243 | 0 | | | | $8,699,844.00 |
| **Grand Totals:** | **Count of Projects: 3** | | | | | | 3 | $114,420,576.00 | | 433 | 433 | 65 | 368 | 0 | | | | $13,919,463.74 |

| Summary Founding Sources | |
|---|---|
| Funding Sources | Total Net Amount |
| Surtax | $10,934,424.00 |
| SHIP | $1,490,420.00 |
| Home | $1,017,500.00 |
| SURTAX-NOA | $290,000.00 |
| DIAF | $187,119.74 |
| **Grand Totals:** | **$13,919,463.74** |

MDC013

**HOMEOWNERSHIP CLOSED LOAN ACTIVITY REPORT FY-2025 Quarter 2 (January 1, 2025 to March 31, 2025)**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|
| LOPEZ | JENNY Y. | HOMEBUYER LOAN PROGRAM | SURTAX | 1/9/2025 | $ 80,000.00 | 1 | 20011 NW 3RD PLACE | MIAMI GARDENS | 33169 | 125% | 39802 |
| LOPEZ | JENNY Y. | DOWN PAYMENT ASSISTANCE | SHIP | 1/9/2025 | $ 35,000.00 | 1 | 20011 NW 3RD PLACE | MIAMI GARDENS | 33169 | 125% | 9580 |
| DARBOUZE JR. | JEAN RENE | HOMEBUYER LOAN PROGRAM | SURTAX | 1/27/2025 | $ 80,000.00 | 1 | 17720 NW 11TH AVENUE | MIAMI GARDENS | 33169 | 67% | 39769 |
| DARBOUZE JR. | JEAN RENE | DOWN PAYMENT ASSISTANCE | SHIP | 1/27/2025 | $ 35,000.00 | 1 | 17720 NW 11TH AVENUE | MIAMI GARDENS | 33169 | 67% | 9544 |
| LUBIN | MARCDALA | HOMEBUYER LOAN PROGRAM | SURTAX | 2/28/2025 | $ 100,000.00 | 1 | 1520 NE 206TH STREET | MIAMI | 33179 | 44% | 39823 |
| LUBIN | MARCDALA | DOWN PAYMENT ASSISTANCE | SHIP | 2/28/2025 | $ 35,000.00 | 1 | 1520 NE 206TH STREET | MIAMI | 33179 | 44% | 9603 |
| FORBES WATSON | SISSY W. | HOMEBUYER LOAN PROGRAM | SURTAX | 3/6/2025 | $ 80,000.00 | 1 | 3031 NW 163RD ST. | MIAMI GARDENS | 33054 | 137% | 39832 |
| FORBES WATSON | SISSY W. | DOWN PAYMENT ASSISTANCE | SHIP | 3/6/2025 | $ 35,000.00 | 1 | 3031 NW 163RD ST. | MIAMI GARDENS | 33054 | 137% | 9613 |
| | | | | | **$ 480,000.00** | **8** | | | | | |
| AIZPURUA ASCONEGUY | RUBEN YOEL | HOMEBUYER LOAN PROGRAM | SURTAX | 1/2/2025 | $ 80,000.00 | 2 | 1840 NW 122ND STREET | MIAMI | 33167 | 99% | 39799 |
| AIZPURUA ASCONEGUY | RUBEN YOEL | DOWN PAYMENT ASSISTANCE | SHIP | 1/2/2025 | $ 35,000.00 | 2 | 1840 NW 122ND STREET | MIAMI | 33167 | 99% | 9577 |
| ORELLANA MARTINEZ | WILFREDO JAVIER | HOMEBUYER LOAN PROGRAM | SURTAX | 2/7/2025 | $ 100,000.00 | 2 | 1020 NW 116TH TERRRACE | MIAMI | 33168 | 55% | 39818 |
| ORELLANA MARTINEZ | WILFREDO JAVIER | DOWN PAYMENT ASSISTANCE | SHIP | 2/7/2025 | $ 35,000.00 | 2 | 1020 NW 116TH TERRRACE | MIAMI | 33168 | 55% | 9598 |
| DORISMA | JACKSON | HOMEBUYER LOAN PROGRAM | SURTAX | 3/7/2025 | $ 80,000.00 | 2 | 2101 NW 89TH ST. | MIAMI | 33147 | 36% | 39808 |
| DORISMA | JACKSON | DOWN PAYMENT ASSISTANCE | SHIP | 3/7/2025 | $ 35,000.00 | 2 | 2101 NW 89TH ST. | MIAMI | 33147 | 36% | 9586 |
| PENADO | MIRIAM | HOMEBUYER LOAN PROGRAM | SURTAX | 3/14/2025 | $ 80,000.00 | 2 | 2130 NW 91ST ST. | MIAMI | 33147 | 37% | 39807 |
| PENADO | MIRIAM | DOWN PAYMENT ASSISTANCE | SHIP | 3/14/2025 | $ 35,000.00 | 2 | 2130 NW 91ST ST. | MIAMI | 33147 | 37% | 9585 |
| | | | | | **$480,000.00** | **8** | | | | | |
| CALERO | MAYLEND WENDOLIN | HOMEBUYER LOAN PROGRAM | SURTAX | 2/21/2025 | $ 80,000.00 | 4 | 1701 NE 191ST STREET UNIT #A-314 | MIAMI | 33179 | 43% | 39828 |
| CALERO | MAYLEND WENDOLIN | DOWN PAYMENT ASSISTANCE | SHIP | 2/21/2025 | $ 35,000.00 | 4 | 1701 NE 191ST STREET UNIT #A-314 | MIAMI | 33179 | 43% | 9609 |

MDC014

## HOMEOWNERSHIP CLOSED LOAN ACTIVITY REPORT FY-2025 Quarter 2 (January 1, 2025 to March 31, 2025)

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | **$115,000.00** | **2** | | | | | |
| MENENDEZ | MARTA | HOMEBUYER LOAN PROGRAM | SURTAX | 1/23/2025 | $ 80,000.00 | 7 | 2921 SW 10TH STREET UNIT#36 | MIAMI | 33135 | 57% | 39816 |
| MENENDEZ | MARTA | DOWN PAYMENT ASSISTANCE | SHIP | 1/23/2025 | $ 35,000.00 | 7 | 2921 SW 10TH STREET UNIT#36 | MIAMI | 33135 | 57% | 9595 |
| | | | | | **$115,000.00** | **2** | | | | | |
| DICICCO | ANTOINETTE | HOMEBUYER LOAN PROGRAM | SURTAX | 1/25/2025 | $ 80,000.00 | 8 | 2544 NE 41ST TERRACE | HOMESTEAD | 33033 | 30% | 39812 |
| DICICCO | ANTOINETTE | DOWN PAYMENT ASSISTANCE | SHIP | 1/25/2025 | $ 35,000.00 | 8 | 2544 NE 41ST TERRACE | HOMESTEAD | 33033 | 30% | 9591 |
| FONSECA RODRIGUEZ | YASSER ANTONIO | HOMEBUYER LOAN PROGRAM | SURTAX | 2/14/2025 | $ 80,000.00 | 8 | 25868 SW 144TH AVENUE | MIAMI | 33032 | 99% | 39821 |
| FONSECA RODRIGUEZ | YASSER ANTONIO | DOWN PAYMENT ASSISTANCE | SHIP | 2/14/2025 | $ 35,000.00 | 8 | 25868 SW 144TH AVENUE | MIAMI | 33032 | 99% | 9601 |
| HERNANDEZ | JESSICA M. | HOMEBUYER LOAN PROGRAM | SURTAX | 2/21/2025 | $ 80,000.00 | 8 | 15301 SW 308TH STREET | MIAMI | 33033 | 21% | 39791 |
| HERNANDEZ | JESSICA M. | DOWN PAYMENT ASSISTANCE | SHIP | 2/21/2025 | $ 35,000.00 | 8 | 15301 SW 308TH STREET | MIAMI | 33033 | 21% | 9569 |
| MONDESIR | HILDA CLERVILLE | HOMEBUYER LOAN PROGRAM | SURTAX | 2/28/2025 | $ 80,000.00 | 8 | 29874 SW 158TH COURT | MIAMI | 33033 | 87% | 39820 |
| MONDESIR | HILDA CLERVILLE | DOWN PAYMENT ASSISTANCE | SHIP | 2/28/2025 | $ 35,000.00 | 8 | 29874 SW 158TH COURT | MIAMI | 33033 | 87% | 9600 |
| LEON | NATALIE CARIDAD | HOMEBUYER LOAN PROGRAM | SURTAX | 3/5/2025 | $ 80,000.00 | 8 | 2534 NE 41ST AVE. | HOMESTEAD | 33033 | 133% | 39836 |
| LEON | NATALIE CARIDAD | DOWN PAYMENT ASSISTANCE | SHIP | 3/5/2025 | $ 35,000.00 | 8 | 2534 NE 41ST AVE. | HOMESTEAD | 33033 | 133% | 9618 |
| PIERRE | NATHALIE | HOMEBUYER LOAN PROGRAM | SURTAX | 3/10/2025 | $ 100,000.00 | 8 | 22632 SW 109TH AVE. COURT | MIAMI | 33170 | 41% | 39834 |
| PIERRE | NATHALIE | DOWN PAYMENT ASSISTANCE | SHIP | 3/10/2025 | $ 35,000.00 | 8 | 22632 SW 109TH AVE. COURT | MIAMI | 33170 | 41% | 9615 |
| RODRIGUEZ | YONDRE | HOMEBUYER LOAN PROGRAM | SURTAX | 3/17/2025 | $ 80,000.00 | 8 | 225 NW 13TH ST. | HOMESTEAD | 33030 | 139% | 39844 |
| RODRIGUEZ | YONDRE | DOWN PAYMENT ASSISTANCE | SHIP | 3/17/2025 | $ 35,000.00 | 8 | 225 NW 13TH ST. | HOMESTEAD | 33030 | 139% | 9627 |
| YANES LUGO | MARIA YESENIA | HOMEBUYER LOAN PROGRAM | SURTAX | 3/20/2025 | $ 80,000.00 | 8 | 260 SE 32ND AVE. | HOMESTEAD | 33033 | 103% | 39824 |
| YANES LUGO | MARIA YESENIA | DOWN PAYMENT ASSISTANCE | SHIP | 3/20/2025 | $ 35,000.00 | 8 | 260 SE 32ND AVE. | HOMESTEAD | 33033 | 103% | 9604 |



MDC015

## HOMEOWNERSHIP CLOSED LOAN ACTIVITY REPORT FY-2025 Quarter 2 (January 1, 2025 to March 31, 2025)

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|
| BELTRAN COLLAZO | ROGELIO | HOMEBUYER LOAN PROGRAM | SURTAX | 3/21/2025 | $ 80,000.00 | 8 | 450 SE 20TH LANE | HOMESTEAD | 33033 | 96% | 39829 |
| BELTRAN COLLAZO | ROGELIO | DOWN PAYMENT ASSISTANCE | SHIP | 3/21/2025 | $ 35,000.00 | 8 | 450 SE 20TH LANE | HOMESTEAD | 33033 | 96% | 9610 |
| | | | | | **$1,055,000.00** | **18** | | | | | |
| VAILLANT | MARIA V. | HOMEBUYER LOAN PROGRAM | SURTAX | 1/17/2025 | $ 80,000.00 | 9 | 2240 SE 27TH DRIVE #201-D | HOMESTEAD | 33035 | 46% | 39811 |
| VAILLANT | MARIA V. | DOWN PAYMENT ASSISTANCE | SHIP | 1/17/2025 | $ 35,000.00 | 9 | 2240 SE 27TH DRIVE #201-D | HOMESTEAD | 33035 | 46% | 9589 |
| MONTANO | CARMEN | HOMEBUYER LOAN PROGRAM | SURTAX | 1/22/2025 | $ 100,000.00 | 9 | 936 NW 10TH STREET UNIT #1 | FLORIDA CITY | 33034 | 117% | 39772 |
| MONTANO | CARMEN | DOWN PAYMENT ASSISTANCE | SHIP | 1/22/2025 | $ 35,000.00 | 9 | 936 NW 10TH STREET UNIT #1 | FLORIDA CITY | 33034 | 117% | 9547 |
| HOLMES | YOLANDA DENISE | HOMEBUYER LOAN PROGRAM | SURTAX | 2/4/2025 | $ 80,000.00 | 9 | 1405 SE 26TH AVENUE | HOMESTEAD | 33035 | 81% | 39813 |
| HOLMES | YOLANDA DENISE | DOWN PAYMENT ASSISTANCE | SHIP | 2/4/2025 | $ 35,000.00 | 9 | 1405 SE 26TH AVENUE | HOMESTEAD | 33035 | 81% | 9592 |
| PINEDA CONSUEGRA | JOSE ANTONIO | HOMEBUYER LOAN PROGRAM | SURTAX | 2/7/2025 | $ 100,000.00 | 9 | 936 NW 10TH STREET UNIT #4 | FLORIDA CITY | 33034 | 132% | 39771 |
| PINEDA CONSUEGRA | JOSE ANTONIO | DOWN PAYMENT ASSISTANCE | SHIP | 2/7/2025 | $ 35,000.00 | 9 | 936 NW 10TH STREET UNIT #4 | FLORIDA CITY | 33034 | 132% | 9546 |
| FUNDORA | LESTER R. | HOMEBUYER LOAN PROGRAM | SURTAX | 2/7/2025 | $ 100,000.00 | 9 | 22025 SW 114TH AVENUE | MIAMI | 33170 | 93% | 39825 |
| FUNDORA | LESTER R. | DOWN PAYMENT ASSISTANCE | SHIP | 2/7/2025 | $ 35,000.00 | 9 | 22025 SW 114TH AVENUE | MIAMI | 33170 | 93% | 9606 |
| CARBALLAL CORA | JOSE ANTONIO | HOMEBUYER LOAN PROGRAM | SURTAX | 2/28/2025 | $ 100,000.00 | 9 | 12241 SW 189TH STREET | MIAMI | 33177 | 114% | 39830 |
| CARBALLAL CORA | JOSE ANTONIO | DOWN PAYMENT ASSISTANCE | SHIP | 2/28/2025 | $ 35,000.00 | 9 | 12241 SW 189TH STREET | MIAMI | 33177 | 114% | 9611 |
| ALDRIDGE | JOHNISHA NORA PEARLI | HOMEBUYER LOAN PROGRAM | SURTAX | 2/28/2025 | $ 80,000.00 | 9 | 1810 SE 16TH AVENUE | HOMESTEAD | 33035 | 101% | 39831 |
| ALDRIDGE | JOHNISHA NORA PEARLI | DOWN PAYMENT ASSISTANCE | SHIP | 2/28/2025 | $ 35,000.00 | 9 | 1810 SE 16TH AVENUE | HOMESTEAD | 33035 | 101% | 9612 |
| ACOSTA OSORIO | JUAN RAMON | HOMEBUYER LOAN PROGRAM | SURTAX | 3/3/2025 | $ 80,000.00 | 9 | 12181 SW 220TH ST. UNIT #2 | MIAMI | 33170 | 111% | 39819 |
| ACOSTA OSORIO | JUAN RAMON | DOWN PAYMENT ASSISTANCE | SHIP | 3/3/2025 | $ 35,000.00 | 9 | 12181 SW 220TH ST. UNIT #2 | MIAMI | 33170 | 111% | 9599 |
| ALVARADO MENDEZ | ANCELMA | HOMEBUYER LOAN PROGRAM | SURTAX | 3/14/2025 | $ 80,000.00 | 9 | 662 NW 11TH AVE. | FLORIDA CITY | 33034 | 95% | 39795 |



MDC016

**HOMEOWNERSHIP CLOSED LOAN ACTIVITY REPORT FY-2025 Quarter 2 (January 1, 2025 to March 31, 2025)**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|
| ALVARADO MENDEZ | ANCELMA | DOWN PAYMENT ASSISTANCE | SHIP | 3/14/2025 | $ 35,000.00 | 9 | 662 NW 11TH AVE. | FLORIDA CITY | 33034 | 95% | 9573 |
| | | | | | **$1,115,000.00** | **18** | | | | | |
| DE LA ROSA MENENDEZ | ROBERTO | HOMEBUYER LOAN PROGRAM | SURTAX | 1/31/2025 | $ 80,000.00 | 12 | 2178 W 60TH STREET APT. 18208 | HIALEAH | 33016 | 98% | 39806 |
| DE LA ROSA MENENDEZ | ROBERTO | DOWN PAYMENT ASSISTANCE | SHIP | 1/31/2025 | $ 35,000.00 | 12 | 2178 W 60TH STREET APT. 18208 | HIALEAH | 33016 | 98% | 9584 |
| | | | | | **$115,000.00** | **2** | | | | | |
| PEREZ GONZALEZ | ANDRES CARMELO | HOMEBUYER LOAN PROGRAM | SURTAX | 1/24/2025 | $ 80,000.00 | 13 | 1810 W 56TH STREET APT. #3406 | HIALEAH | 33012 | 62% | 39810 |
| PEREZ GONZALEZ | ANDRES CARMELO | DOWN PAYMENT ASSISTANCE | SHIP | 1/24/2025 | $ 35,000.00 | 13 | 1810 W 56TH STREET APT. #3406 | HIALEAH | 33012 | 62% | 9588 |
| | | | | | **$115,000.00** | **2** | | | | | |
| | | | | | **$3,590,000.00** | **Grand Total** | | | | | |

MDC017

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| WALLACE | YOLANDA KARMETTA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/14/25 | $ 8,433.57 | 1 | 301 NW 177TH STREET | 221 | MIAMI | 33169 | 83% | 42935 |
| WILLIAMS | CALUDINE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/17/25 | $ 11,211.22 | 1 | 468 NE 206TH LANE | 208 | MIAMI | 33179 | 11% | 42983 |
| REYNOLD NICOLAS | JEAN | CONDO SPECIAL ASSESSMENT | SURTAX | 01/30/25 | $ 10,180.55 | 1 | 831 NE 207TH LANE | 104-2 | MIAMI | 33179 | 26% | 42892 |
| SANCHEZ D ARRIGIO | DELIA A. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/10/25 | $ 20,761.06 | 1 | 18707 NE 2ND AVENUE | 919 | NORTH MIAMI BEACH | 33179 | 60% | 43118 |
| MERLOS | MARIA SUSANA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/25/25 | $ 15,609.06 | 1 | 20826 SAN SIMEON | 52L | MIAMI | 33179 | 66% | 43156 |
| CORTEZ | EMILIO CESAR | CONDO SPECIAL ASSESSMENT | SURTAX | 03/26/25 | $ 21,612.32 | 1 | 300 NE 191ST STREET | 203 | NORTH MIAMI BEACH | 33179 | 15% | 43176 |
| FARRIER | MIGUEL A. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/27/25 | $ 14,170.31 | 1 | 301 NW 177TH STREET | 217 | MIAMI | 33169 | 66% | 43173 |
| | | | | | **$ 101,978.09** | **7** | | | | | | |
| BERTINO | MARIA INEZ | CONDO SPECIAL ASSESSMENT | SURTAX | 03/26/25 | $ 7,285.25 | 2 | 16410 MIAMI DRIVE | 305 | NORTH MIAMI BEACH | 33162 | 42% | 43162 |
| CONCINA | RENATA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/26/25 | $ 7,579.20 | 2 | 16410 MIAMI DRIVE | 602 | NORTH MIAMI BEACH | 33162 | 60% | 43145 |
| | | | | | **$ 14,864.45** | **2** | | | | | | |
| CAMAROTTA | DIEGO L. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/06/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | 701 | MIAMI | 33137 | 35% | 42917 |
| RODRIGUEZ NAVARRO | WANDA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/07/25 | $ 10,529.77 | 3 | 7845 NE BAYSHORE COURT | 11 | MIAMI | 33138 | 80% | 42848 |
| NAVAS | TRINA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | PH-26 | MIAMI | 33137 | 71% | 42957 |
| GONZALEZ | CLAUDIA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | 903 | MIAMI | 33137 | 22% | 42956 |
| PEREZ | ROLANDO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/10/25 | $ 20,721.25 | 3 | 860 NE 78TH STREET | 406 | MIAMI | 33138 | 20% | 43055 |
| VLADIMIRORVA KUZNETCOVA | LIDIIA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/13/25 | $ 7,585.58 | 3 | 7845 NE BAYSHORE COURT | 7 | MIAMI | 33138 | 46% | 42899 |
| ZARATE | JUAN SALVADOR | CONDO SPECIAL ASSESSMENT | SURTAX | 01/28/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | 805 | MIAMI | 33137 | 126% | 43030 |
| WALLINGTON | HUGO D. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/29/25 | $ 7,526.08 | 3 | 7845 NE BAYSHORE COURT | 16 | MIAMI | 33138 | 114% | 43019 |
| ARAOZ | LUIS D. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/29/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | 707 | MIAMI | 33137 | 133% | 43031 |
| VOLKOVICH | YONATAN | CONDO SPECIAL ASSESSMENT | SURTAX | 02/05/25 | $ 26,280.07 | 3 | 2000 N BAYSHORE DRIVE | 1601 | MIAMI | 33137 | 137% | 43080 |

MDC018

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| SEALEY | KERON ATIBA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/05/25 | $ 24,742.94 | 3 | 2000 N BAYSHORE DRIVE | 209 | MIAMI | 33137 | 124% | 43058 |
| DIX | LAURENCE | CONDO SPECIAL ASSESSMENT | SURTAX | 02/06/25 | $ 29,154.27 | 3 | 2001 BISCAYNE BLVD. | 2609 | MIAMI | 33137 | 16% | 43066 |
| ROBERTO | ELSA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/13/25 | $ 7,526.08 | 3 | 7845 NE BAYSHORE COURT | 2 | MIAMI | 33138 | 19% | 43021 |
| GOLDMAN JENOURI | ALEXIS RUTH | CONDO SPECIAL ASSESSMENT | SURTAX | 02/13/25 | $ 22,148.09 | 3 | 2001 BISCAYNE BLVD. | 2107 | MIAMI | 33137 | 133% | 43092 |
| CARRERA | DELIDA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/20/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | 1209 | MIAMI | 33137 | 127% | 43099 |
| ALMEDIA BATISTA | MARCIO F. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/20/25 | $ 50,345.90 | 3 | 600 NE 36TH STREET | 223 | MIAMI | 33137 | 104% | 43100 |
| TAPIA | CARLOS ERNESTO | CONDO SPECIAL ASSESSMENT | SURTAX | 02/25/25 | $ 6,616.09 | 3 | 520 NE 38TH STREET | 21 | MIAMI | 33137 | 28% | 43108 |
| CHAPMAN | PAOLA ELIZABETH | CONDO SPECIAL ASSESSMENT | SURTAX | 03/06/25 | $ 24,347.24 | 3 | 2000 N BAYSHORES DRIVE | 322 | MIAMI | 33137 | 76% | 43124 |
| LABRADA | VIVIANA G. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/06/25 | $ 24,741.94 | 3 | 2000 N BAYSHORES DRIVE | 604 | MIAMI | 33137 | 123% | 43132 |
| SALAZAR | NATALIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/13/25 | $ 10,469.92 | 3 | 7845 NE BAYSHORE COURT | 3 | MIAMI | 33138 | 60% | 43084 |
| DACUNHA | ORLANDO JOSE | CONDO SPECIAL ASSESSMENT | SURTAX | 03/13/25 | $ 18,082.76 | 3 | 2001 BISCAYNE BLVD. | 3606 | MIAMI | 33137 | 93% | 43144 |
| BOYER | MICHAEL TODD | CONDO SPECIAL ASSESSMENT | SURTAX | 03/18/25 | $ 31,653.94 | 3 | 2000 N BAYSHORES DRIVE | 711 | MIAMI | 33137 | 62% | 43138 |
| | | | | | **$ 624,547.32** | **22** | | | | | | |
| LEIBOWIT | JASON SCOTT | CONDO SPECIAL ASSESSMENT | SURTAX | 01/06/25 | $ 50,345.90 | 4 | 9180 W BAY HARBOR DRIVE | PHC | BAY HARBOR ISLANDS | 33154 | 93% | 42938 |
| KORBEL | AMPARO OSSO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/06/25 | $ 39,279.22 | 4 | 9225 COLLINS AVENUE | 405 | MIAMI BEACH | 33154 | 116% | 42954 |
| WEITZ | SUSAN RUTH | CONDO SPECIAL ASSESSMENT | SURTAX | 01/06/25 | $ 24,522.46 | 4 | 7441 WAYNE AVENUE | 11R | MIAMI BEACH | 33141 | 32% | 42071-2 |
| WOLF | RICARDO A. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/06/25 | $ 25,250.55 | 4 | 3007 NE 183RD LANE | 7 | AVENTURA | 33160 | 49% | 42943 |
| ROSENBAUM | HANA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 26,304.50 | 4 | 3081 NE 183RD LANE | 1401W | AVENTURA | 33160 | 5% | 42964 |
| BENITEZ | JUDITH | CONDO SPECIAL ASSESSMENT | SURTAX | 01/09/25 | $ 15,144.70 | 4 | 3701 N COUNTRY CLUB DRIVE | 304 | AVENTURA | 33180 | 89% | 42977 |
| HURTADO MOLINA | OTTO JOSE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/09/25 | $ 15,144.70 | 4 | 3731 N COUNTRY CLUB DRIVE | 2228 | AVENTURA | 33180 | 66% | 42948 |
| DUQUE | ESTHER | CONDO SPECIAL ASSESSMENT | SURTAX | 01/10/25 | $ 34,247.63 | 4 | 3701 N COUNTRY CLUB DRIVE | 309 | AVENTURA | 33180 | 41% | 42973 |
| BERRARDI-BELLOCCHI | ISABELLA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/13/25 | $ 34,247.63 | 4 | 3701 N COUNTRY CLUB DRIVE | 1403 | AVENTURA | 33180 | 30% | 42972 |

MDC019

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| WIENER | DEANNA A. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/13/25 | $ 42,344.87 | 4 | 19101 MYSTIC POINT DRIVE | 2805 | AVENTURA | 33180 | 93% | 42978 |
| GETELMAN | KRISTINE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/13/25 | $ 50,345.90 | 4 | 19101 MYSTIC POINTE DRIVE | 2212 | AVENTURA | 33180 | 41% | 42980 |
| LEVY | LAWRENCE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/14/25 | $ 40,833.46 | 4 | 19101 MYSTIC POINTE DRIVE | 2609 | AVENTURA | 33180 | 75% | 42962 |
| TRUJILLO | INDIRA ELIANE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/14/25 | $ 27,902.91 | 4 | 18181 NE 31ST COURT | 1403 | AVENTURA | 33160 | 19% | 42998 |
| ALEMAN BALI | RONALD OSCAR | CONDO SPECIAL ASSESSMENT | SURTAX | 01/14/25 | $ 23,989.50 | 4 | 16425 COLLINS AVENUE | 2214 | SUNNY ILSES BEACH | 33160 | 64% | 42982 |
| GALAKTIONOV | TIMOFEY | CONDO SPECIAL ASSESSMENT | SURTAX | 01/15/25 | $ 13,892.96 | 4 | 17890 WEST DIXIE HWY | 109 | NORTH MIAMI BEACH | 33160 | 69% | 42988 |
| PRATS | GABRIEL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/16/25 | $ 33,730.80 | 4 | 6422 COLLINS AVENUE | 1203 | MIAMI BEACH | 33141 | 54% | 42968 |
| CORREA ESTRELLA | KRISTYANNE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/16/25 | $ 19,169.09 | 4 | 2903 NE 163RD STREET | 1009 | NORTH MIAMI BEACH | 33160 | 55% | 43002 |
| AMAR | LIZA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/17/25 | $ 50,345.90 | 4 | 18021 BISCAYNE BLVD. | 1801 | AVENTURA | 33160 | 80% | 42989 |
| ABRAMOFF | JOCELYN | CONDO SPECIAL ASSESSMENT | SURTAX | 01/21/25 | $ 31,559.16 | 4 | 18151 NE 31ST COURT | 1407 | AVENTURA | 33160 | 29% | 43005 |
| DIMITROVA | STANKA N. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/21/25 | $ 13,998.32 | 4 | 3551 NE 169TH STREET | 102 | NORTH MIAMI BEACH | 33160 | 12% | 43004 |
| PINHEIRO | PATRICIA ANUNCIACAO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/21/25 | $ 34,247.63 | 4 | 3731 N COUNTRY CLUB DRIVE | 1622 | AVENTURA | 33180 | 87% | 42947 |
| HALL | OKSANA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/21/25 | $ 34,247.63 | 4 | 3731 N COUNTRY CLUB DRIVE | 2025 | AVENTURA | 33180 | 35% | 42974 |
| MIZRACHI | AVRAHAM | CONDO SPECIAL ASSESSMENT | SURTAX | 01/22/25 | $ 50,345.90 | 4 | 19355 TURNBERRY WAY | 3F | AVENTURA | 33180 | 77% | 43007 |
| GARCIA | LUIS | CONDO SPECIAL ASSESSMENT | SURTAX | 01/22/25 | $ 48,723.63 | 4 | 4000 NE 168TH STREET | 105A | MIAMI BEACH | 33160 | 19% | 43009 |
| MICOLAU ROSSI | JULIETTE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/22/25 | $ 40,132.76 | 4 | 16558 NE 26TH AVENUE | 3F | NORTH MIAMI BEACH | 33160 | 104% | 43011 |
| CLARK | MINERVA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/23/25 | $ 17,004.85 | 4 | 3101 N COUNTRY CLUB DRIVE | 104 | AVENTURA | 33180 | 30% | 42119-2 |
| DYSZEL | JORGE EDUARDO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/23/25 | $ 50,345.90 | 4 | 1800 NE 114TH STREET | 2411 | MIAMI | 33181 | 61% | 43026 |
| ASPE | MARIA ISABEL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/23/25 | $ 22,616.28 | 4 | 3101 NORTH COUNTRY CLUB DRIVE | 308 | AVENTURA | 33180 | 102% | 42033-2 |

MDC020

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| LULO | SARA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/24/25 | $ 50,345.90 | 4 | 1800 NE 114TH STREET | 908 | NORTH MIAMI | 33181 | 123% | 43073 |
| OROPALLO | RENATA T. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/24/25 | $ 9,237.05 | 4 | 1555 N TREASURE DRIVE | 311 | NORTH BAY VILLAGE | 33141 | 9% | 42999 |
| PENA | ALFREDO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/27/25 | $ 47,030.98 | 4 | 19101 MYSTIC POINTE | 2906 | AVENTURA | 33180 | 135% | 43036 |
| KAMINSKI | JENNIFER | CONDO SPECIAL ASSESSMENT | SURTAX | 01/27/25 | $ 49,071.45 | 4 | 7928 EAST DRIVE | 1101 | NORTH BAY VILLAGE | 33141 | 26% | 43020 |
| VAZQUEZ | REGINA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/27/25 | $ 50,286.16 | 4 | 7928 EAST DRIVE | 302 | NORTH BAY VILLAGE | 33141 | 36% | 43037 |
| MAYA | JOSEPH | CONDO SPECIAL ASSESSMENT | SURTAX | 01/28/25 | $ 10,466.55 | 4 | 1140 102ND STREET | 43016 | BAY HARBOR | 33154 | 39% | 43016 |
| GINSBERG | IVY | CONDO SPECIAL ASSESSMENT | SURTAX | 01/28/25 | $ 4,244.13 | 4 | 3610 YACHT CLUB DRIVE | 605 | AVENTURA | 33180 | 86% | 42224-2 |
| EINSENBAND | MARIA CLARA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/28/25 | $ 40,833.46 | 4 | 19101 MYSTIC POINTE DRIVE | 2703 | AVENTURA | 33161 | 16% | 43035 |
| CRESPO | YANELYS | CONDO SPECIAL ASSESSMENT | SURTAX | 01/28/25 | $ 15,589.10 | 4 | 6937 BAY DRIVE | 511 | MIAMI BEACH | 33141 | 47% | 43032 |
| MASSRI | GUIDO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/29/25 | $ 21,993.39 | 4 | 3401 N COUNTRY CLUB DRIVE | 309 | AVENTURA | 33180 | 116% | 43048 |
| THOMPSON | GRET TEL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/29/25 | $ 22,616.28 | 4 | 3101 NORTH COUNTRY CLUB DRIVE | 408 | AVENTURA | 33180 | 64% | 43029 |
| ALVAREZ | CARLOS JOSE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/30/25 | $ 16,869.65 | 4 | 1420 PENNSYLVANIA AVENUE | 202 | MIAMI BEACH | 33139 | 88% | 43050 |
| MENENDEZ | MAYDA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/30/25 | $ 50,345.90 | 4 | 6423 COLLINS AVENUE | 1106 | MIAMI BEACH | 33141 | 42% | 43010 |
| DAHARI | MIRIAM | CONDO SPECIAL ASSESSMENT | SURTAX | 01/30/25 | $ 21,993.39 | 4 | 3401 N COUNTRY CLUB DRIVE | 809 | AVENTURA | 33180 | 83% | 43046 |
| KESSER | ANA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/31/25 | $ 6,978.00 | 4 | 7125 BONITA DRIVE | 203 | MIAMI BEACH | 33141 | 130% | 43111 |
| BAREN | ELIZABETH ANN | CONDO SPECIAL ASSESSMENT | SURTAX | 01/31/25 | $ 13,750.78 | 4 | 11113 BISCAYNE BLVD. | 1654 | MIAMI | 33181 | 36% | 43121 |
| MOTOLA | ALBA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/03/25 | $ 9,237.05 | 4 | 1555 N TREASURE DRIVE | 512 | NORTH BAY VILLAGE | 33141 | 31% | 43063 |
| GUTIERREZ | ANDREA CAROLINA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/03/25 | $ 29,262.95 | 4 | 3401 N COUNTRY CLUB DRIVE | 215 | AVENTURA | 33180 | 96% | 43047 |
| TAWIL | ZIVA ZIV | CONDO SPECIAL ASSESSMENT | SURTAX | 02/03/25 | $ 21,993.39 | 4 | 3401 N COUNTRY CLUB DRIVE | 117 | AVENTURA | 33180 | 45% | 43056 |
| MOTOLA | MERARI | CONDO SPECIAL ASSESSMENT | SURTAX | 02/03/25 | $ 9,237.05 | 4 | 1555 N TREASURE DRIVE | 503 | NORTH BAY VILLAGE | 33141 | 122% | 43061 |

MDC021

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| ROSENGARTEN | EDWARD M. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/04/25 | $ 50,345.90 | 4 | 8877 COLLINS AVENUE | 1004 | SURFISIDE | 33154 | 60% | 43054 |
| MORENO | HECTOR JORGE | CONDO SPECIAL ASSESSMENT | SURTAX | 02/04/25 | $ 50,345.90 | 4 | 6423 COLLINS AVENUE | 610 | MIAMI BEACH | 33141 | 33% | 43025 |
| DEMSEY | KENNETH | CONDO SPECIAL ASSESSMENT | SURTAX | 02/05/25 | $ 13,750.78 | 4 | 11113 BISCAYNE BLVD | 1156 | MIAMI | 33181 | 52% | 43049 |
| GRENBERG | SOFIA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/06/25 | $ 15,584.10 | 4 | 6937 BAY DRIVE | 501 | MIAMI BEACH | 33141 | 13% | 43043 |
| HERNANDEZ | LAURA ELENA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/06/25 | $ 20,351.50 | 4 | 6830 SW 45TH LANE | 146 | MIAMI | 33155 | 99% | 43059 |
| VEVE | VIVIAN | CONDO SPECIAL ASSESSMENT | SURTAX | 02/06/25 | $ 50,345.90 | 4 | 6039 COLLINS AVENUE | 819 | MIAMI BEACH | 33140 | 107% | 42931 |
| SANTOS | WILSON | CONDO SPECIAL ASSESSMENT | SURTAX | 02/10/25 | $ 50,345.90 | 4 | 1900 PURDY AVENUE | 1203 | MIAMI BEACH | 33139 | 118% | 43014 |
| AZOULAY | CHARLES | CONDO SPECIAL ASSESSMENT | SURTAX | 02/10/25 | $ 50,345.90 | 4 | 8877 COLLINS AVENUE | 1202 /PH2 | SURFSIDE | 33154 | 77% | 43041 |
| HERCOUET | CELINE C. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/10/25 | $ 9,237.05 | 4 | 1555 N TREASURE DRIVE | 510 | NORTH BAY VILLAGE | 33141 | 106% | 43069 |
| ALHUBAISHI | MASTURA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/10/25 | $ 19,646.24 | 4 | 1050 93RD STREET | 6D | BAY HARBOR | 33154 | 63% | 43015 |
| UDOFF | DAVID MYLES | CONDO SPECIAL ASSESSMENT | SURTAX | 02/11/25 | $ 3,957.50 | 4 | 20400 WEST COUNTRY CLUB DRIVE | 215 | AVENTURA | 33180 | 15% | 43088 |
| CENTENO ROTUNDO | AMERLY | CONDO SPECIAL ASSESSMENT | SURTAX | 02/11/25 | $ 32,281.29 | 4 | 2000 N BAYSHORE DRIVE | 321 | MIAMI | 33137 | 23% | 43081 |
| RASKIN | RANDOLPH | CONDO SPECIAL ASSESSMENT | SURTAX | 02/11/25 | $ 15,584.10 | 4 | 6937 BAY DRIVE | 404 | MIAMI BEACH | 33141 | 19% | 43027 |
| GUTIERREZ | HECTOR | CONDO SPECIAL ASSESSMENT | SURTAX | 02/12/25 | $ 32,244.07 | 4 | 1170 NE 191ST STREET | A-34 | MIAMI | 33179 | 57% | 43040 |
| COHEN | JASON ANDREW | CONDO SPECIAL ASSESSMENT | SURTAX | 02/12/25 | $ 8,271.55 | 4 | 1555 N TERASURE DRIVE | 214 | NORTH BAY VILLAGE | 33141 | 61% | 43078 |
| OHANA | MARGARET | CONDO SPECIAL ASSESSMENT | SURTAX | 02/12/25 | $ 50,345.90 | 4 | 19355 TURNBERRY WAY | 6-L | AVENTURA | 33180 | 55% | 43079 |
| MEDINA | HENRY | CONDO SPECIAL ASSESSMENT | SURTAX | 02/13/25 | $ 50,345.90 | 4 | 5750 COLLINS AVENUE | 6-H | MIAMI BEACH | 33140 | 84% | 43064 |
| GUTIERREZ | TOBIAS | CONDO SPECIAL ASSESSMET | SURTAX | 02/18/25 | $ 21,993.39 | 4 | 3401 N COUNTRY CLUB DRIVE | 409 | AVENTURA | 33180 | 69% | 43086 |
| CORDONEDA | FLORA H. | CONDO SPECIAL ASSESSMET | SURTAX | 02/19/25 | $ 4,184.20 | 4 | 80 SOUTH SHORE DRIVE | 309 | MIAMI BEACH | 33141 | 20% | 43148 |
| IBANEZ | GERMAN | CONDO SPECIAL ASSESSMET | SURTAX | 02/19/25 | $ 44,890.63 | 4 | 6423 COLLINS AVENUE | 408 | MIAMI BEACH | 33141 | 91% | 43089 |
| LEON | TERESA | CONDO SPECIAL ASSESSMET | SURTAX | 02/19/25 | $ 36,150.60 | 4 | 9225 COLLINS AVENUE | 1008 | SURFSIDE | 33154 | 29% | 43074 |

MDC022

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| LUNA | DIEGO MIGUEL | CONDO SPECIAL ASSESSMENT | SURTAX | 02/20/25 | $ 4,742.95 | 4 | 3475 N COUNTRY CLUB DRIVE | 710 | AVENTURA | 33180 | 92% | 42403-2 |
| VICENT | MARIA JOSE | CONDO SPECIAL ASSESSMENT | SURTAX | 02/20/25 | $ 50,345.90 | 4 | 5750 COLLINS AVENUE | 10-D | MIAMI BEACH | 33140 | 37% | 43101 |
| BOTES | VALENTINA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/21/25 | $ 16,120.20 | 4 | 6937 BAY DRIVE | 505 | MIAMI BEACH | 33141 | 73% | 43125 |
| PALACIOS NOVA | REBECA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/24/25 | $ 47,163.52 | 4 | 19101 MYSTIC POINTE DRIVE | 802 | AVENTURA | 33180 | 26% | 43103 |
| VASCONES | CARMEN | CONDO SPECIAL ASSESSMENT | SURTAX | 02/25/25 | $ 14,729.34 | 4 | 17890 WEST DIXIE HWY | 621 | NORTH MIAMI BEACH | 33160 | 38% | 43087 |
| HESSAMI | HOSSEIN | CONDO SPECIAL ASSESSMENT | SURTAX | 02/25/25 | $ 31,186.46 | 4 | 1160 NE 191ST STREET | B13 | MIAMI | 33179 | 28% | 43071 |
| REYES | PABLOS | CONDO SPECIAL ASSESSMENT | SURTAX | 02/26/25 | $ 6,266.06 | 4 | 3401 N COUNTRY CLUB DRIVE | 808 | AVENTURA | 33180 | 101% | 42367-2 |
| BRENDER | ESTRELLA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/26/25 | $ 25,250.55 | 4 | 3085 NE 183RD LANE | 85 | AVENTURA | 33160 | 133% | 43094 |
| FERNANDEZ | MAYRA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/26/25 | $ 8,334.45 | 4 | 1300 NE 191ST STREET | U-A209 | MIAMI | 33179 | 50% | 43109 |
| SILVA | DANIEL EDUARDO | CONDO SPECIAL ASSESSMENT | SURTAX | 02/27/25 | $ 5,615.54 | 4 | 3475 N COUNTRY CLUB DRIVE | 214 | AVENTURA | 33180 | 114% | 42465-2 |
| ALFONSO | ANGEL | CONDO SPECIAL ASSESSMENT | SURTAX | 02/27/25 | $ 2,961.36 | 4 | 251 174TH STREET | 308 | SUNNY ISLES | 33160 | 55% | 42419-2 |
| MEERSON | TATYANA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/27/25 | $ 15,144.70 | 4 | 3701 N COUNTRY CLUB DRIVE | 1001 | AVENTURA | 33180 | 94% | 42976 |
| VERA | CLEMENTE FELIPE | CONDO SPECIAL ASSESSMENT | SURTAX | 03/03/25 | $ 50,345.90 | 4 | 7928 EAST DRIVE | 1802 | NORTH BAY VILLAGE | 33141 | 74% | 43060 |
| PANIZO | MARIA ELVIRA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/03/25 | $ 27,763.60 | 4 | 6767 COLLINS AVENUE | 1103 | MIAMI BEACH | 33141 | 91% | 43119 |
| CHONG AGAMENON | MILAGROS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/03/25 | $ 36,328.13 | 4 | 3475 N COUNTRY CLUB DRIVE | 201 | AVENTURA | 33180 | 22% | 43098 |
| BAEZA | BARBARA ANTOINE | CONDO SPECIAL ASSESSMENT | SURTAX | 03/04/25 | $ 31,638.41 | 4 | 3475 NORTH COUNTRY CLUB DRIVE | 108 | AVENTURA | 33180 | 95% | 43113 |
| LLANES | PEDRO O. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/07/25 | $ 15,724.80 | 4 | 17878 N BAY ROAD | 207 | NORTH MIAMI BEACH | 33160 | 41% | 43204 |
| HERNANDEZ | SERQUEI | CONDO SPECIAL ASSESSMENT | SURTAX | 03/10/25 | $ 20,711.97 | 4 | 7928 WEST DRIVE | 407 | NORTH BAY VILLAGE | 33141 | 37% | 43127 |
| LASTRA ECHEGOYEN | AURORA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/11/25 | $ 50,345.90 | 4 | 6039 COLLINS AVENUE | 1433 | MIAMI BEACH | 33140 | 52% | 43130 |
| MANRESA | OLGA NATIVIDAD | CONDO SPECIAL ASSESSMENT | SURTAX | 03/11/25 | $ 50,345.90 | 4 | 6423 COLLINS AVENUE | 1603 | MIAMI BEACH | 33141 | 38% | 43045 |

MDC023

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| VAGIN | EKATERINA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/12/25 | $ 15,144.70 | 4 | 3701 N COUNTRY CLUB DRIVE | 108 | AVENTURA | 33180 | 119% | 42946 |
| KATZ | GARY STEVEN | CONDO SPECIAL ASSESSMENT | SURTAX | 03/12/25 | $ 50,345.90 | 4 | 18041 BISCAYNE BLVD. | 505-4 | AVENTURA | 33160 | 37% | 43143 |
| FRIDMAN | MYRIAM | CONDO SPECIAL ASSESSMENT | SURTAX | 03/13/25 | $ 50,345.90 | 4 | 5750 COLLINS AVENUE | 6-E | MIAMI BEACH | 33140 | 29% | 43142 |
| YASHKICHEV | ALEXEY | CONDO SPECIAL ASSESSMENT | SURTAX | 03/14/25 | $ 8,716.65 | 4 | 1030 9TH STREET | 301 | MIAMI BEACH | 33139 | 70% | 43197 |
| KALB | LYDIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/14/25 | $ 6,874.67 | 4 | 301 174TH STREET | 507 | SUNNY ISLES BEACH | 33160 | 30% | 42223-2 |
| PETASNE | LEON SEBASTIAN | CONDO SPECIAL ASSESSMENT | SURTAX | 03/14/25 | $ 20,315.87 | 4 | 20225 NE 34TH COURT | 1917 | AVENTURA | 33180 | 41% | 43205 |
| MARTINEZ | PAMELA CRISTINA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/14/25 | $ 45,467.01 | 4 | 18021 BISCAYNE BLVD. | 1202 | AVENTURA | 33180 | 76% | 43199 |
| SALAS | GUILLERMO E. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/17/25 | $ 33,944.42 | 4 | 37 N COUNTRY CLUB DRIVE | 1505 | AVENTURA | 33180 | 89% | 43102 |
| MARIE | CHARLES ALEXANDER | CONDO SPECIAL ASSESSMENT | SURTAX | 03/17/25 | $ 22,564.60 | 4 | 13155 IXORA COURT | 312 | NORTH MIAMI BEACH | 33181 | 91% | 43147 |
| FAJARDO | INGRID JUDITH | CONDO SPECIAL ASSESSMENT | SURTAX | 03/18/25 | $ 16,599.67 | 4 | 3401 N COUNTRY CLUB DRIVE | 803 | AVENTURA | 33180 | 84% | 43097 |
| TAYLOR | ROBERT | CONDO SPECIAL ASSESSMENT | SURTAX | 03/18/25 | $ 50,345.90 | 4 | 6039 COLLINS AVENUE | 933 | MIAMI BEACH | 33140 | 35% | 43134 |
| PLACER | FELIX EDUARDO | CONDO SPECIAL ASSESSMENT | SURTAX | 03/19/25 | $ 50,345.90 | 4 | 6423 COLLINS AVENUE | 509 | MIAMI BEACH | 33141 | 114% | 43157 |
| VELASQUEZ PINERES | JUAN CARLOS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/19/25 | $ 29,262.95 | 4 | 3475 N COUNTRY CLUB DRIVE | 406 | AVENTURA | 33180 | 104% | 43151 |
| GONZALEZ | YARIELYS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/19/25 | $ 6,266.06 | 4 | 3401 N COUNTRY CLUB DRIVE | 718 | AVENTURA | 33180 | 83% | 42676-2 |
| SZYNSKI | CHRIS JOHN | CONDO SPECIAL ASSESSMENT | SURTAX | 03/20/25 | $ 15,044.35 | 4 | 13155 IXORA COURT | 710 | NORTH MIAMI | 33181 | 57% | 43146 |
| SZYNSKI | OLIVIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/20/25 | $ 22,564.60 | 4 | 13155 IXORA COURT | 606 | NORTH MIAMI | 33181 | 59% | 43158 |
| TATARSKY | YELENA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/20/25 | $ 21,993.39 | 4 | 3475 N COUNTRY CLUB DRIVE | 404 | AVENTURA | 33180 | 34% | 43149 |
| WEAR | MERCEDES | CONDO SPECIAL ASSESSMENT | SURTAX | 03/20/25 | $ 17,611.00 | 4 | 3101 N COUNTRY CLUB DRIVE | 304 | AVENTURA | 33180 | 53% | 43159 |
| CABRERA | ESTEBAN L. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/21/25 | $ 35,363.55 | 4 | 6423 COLLINS AVENUE | 1108 | MIAMI BEACH | 33141 | 85% | 43222 |
| CORTINA | HUMBERTO JOSE | CONDO SPECIAL ASSESSMENT | SURTAX | 03/21/25 | $ 50,345.90 | 4 | 6423 COLLINS AVENUE | 803 | MIAMI BEACH | 33141 | 66% | 43189 |

MDC024

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| TELLET LOPEZ | MARIA DEL CARMEN PILAR | CONDO SPECIAL ASSESSMENT | SURTAX | 03/21/25 | $ 40,009.25 | 4 | 19201 COLLINS AVENUE | 116 | SUNNY ISLES BEACH | 33160 | 20% | 43090 |
| PARAVICINO | GABRIELA LONELA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/24/25 | $ 23,424.49 | 4 | 3301 N COUNTRY CLUB DRIVE | 308 | AVENTURA | 33180 | 44% | 43165 |
| ENTENZA | ISABELA M. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/24/25 | $ 24,152.80 | 4 | 5750 COLLINS AVENUE | 10H | MIAMI BEACH | 33140 | 113% | 42443-2 |
| CASTANEDA | WILSON ALBERTO | CONDO SPECIAL ASSESSMENT | SURTAX | 03/24/25 | $ 17,611.00 | 4 | 3101 N COUNTRY CLUB DRIVE | 410 | AVENTURA | 33180 | 23% | 43160 |
| PADRON | PETER | CONDO SPECIAL ASSESSMENT | SURTAX | 03/25/25 | $ 42,462.25 | 4 | 6767 COLLINS AVENUE | 709 | MIAMI BEACH | 33141 | 50% | 43150 |
| GUZMAN | ERIC ANTHONY | CONDO SPECIAL ASSESSMENT | SURTAX | 03/26/25 | $ 19,356.56 | 4 | 6810 SW 45TH LANE | 131 | MIAMI | 33155 | 84% | 43154 |
| VALENCIA | GLORIA LUIZ | CONDO SPECIAL ASSESSMENT | SURTAX | 03/27/25 | $ 8,711.30 | 4 | 11111 BISCAYNE BLVD. | 5-G | MIAMI | 33181 | 88% | 43161 |
| GONZALEZ | MARIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/27/25 | $ 17,611.00 | 4 | 3101 N COUNTRY CLUB DRIVE | 110 | AVENTURA | 33180 | 83% | 42330-2 |
| LA RUE | ROSA ELENA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/28/25 | $ 42,887.65 | 4 | 6767 COLLINS AVENUE | 606 | MIAMI BEACH | 33141 | 118% | 43215 |
| ACEVEDO | RUBENS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/31/25 | $ 15,044.35 | 4 | 13155 IXORA COURT | 703 | MIAMI | 33181 | 48% | 43234 |
| DJAN | MARINIKA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/31/25 | $ 6,191.20 | 4 | 9140 COLLINS AVENUE | 1 | SURFSIDE | 33154 | 27% | 43180 |
| | | | | | **$ 3,380,186.13** | **120** | | | | | | |
| BORELLY | WILLIAM | CONDO SPECIAL ASSESSMENT | SURTAX | 01/07/25 | $ 39,347.72 | 5 | 713 COLLINS AVENUE | 32 | MIAMI BEACH | 33139 | 29% | 43028 |
| DELGADO CALDEVILLA | JANET | CONDO SPECIAL ASSESSMENT | SURTAX | 01/09/25 | $ 39,838.88 | 5 | 5161 COLLINS AVENUE | 211 | MIAMI BEACH | 33140 | 38% | 42958 |
| BERNARD | LARRY | CONDO SPECIAL ASSESSMENT | SURTAX | 01/15/25 | $ 32,661.35 | 5 | 540 BRICKELL KEY DRIVE | 415 | MIAMI | 33131 | 61% | 42984 |
| LUTZ | MICHAEL WILLIAM | CONDO SPECIAL ASSESSMENT | SURTAX | 01/15/25 | $ 4,142.28 | 5 | 1345 LINCOLN ROAD | 1205 | MIAMI BEACH | 33139 | 120% | 42991 |
| JAY | GARY | CONDO SPECIAL ASSESSMENT | SURTAX | 01/22/25 | $ 50,345.90 | 5 | 5151 COLLINS AVENUE | 1223 | MIAMI BEACH | 33140 | 88% | 43012 |
| GULIELMO | MICHAEL ANTHONY | CONDO SPECIAL ASSESSMENT | SURTAX | 01/22/25 | $ 47,758.81 | 5 | 10 SW SOUTH RIVER DRIVE | 1013 | MIAMI | 33130 | 121% | 43006 |
| CABRERA | MARIA MAGDALENA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/22/25 | $ 48,011.60 | 5 | 540 BRICKELL KEY DRIVE | 1117 | MIAMI | 33131 | 48% | 43023 |
| AMARANTE | LUCIANE DE MITRY J. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/23/25 | $ 50,345.90 | 5 | 540 BRICKELL KEY DRIVE | 604 | MIAMI | 33131 | 66% | 43024 |
| MARCOS | MARTIN M. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/27/25 | $ 40,185.97 | 5 | 5151 COLLINS AVENUE | 1028 | MIAMI BEACH | 33140 | 72% | 43033 |

MDC025

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| GARCIA | HECTOR | CONDO SPECIAL ASSESSMENT | SURTAX | 02/05/25 | $4,142.28 | 5 | 1345 LINCOLN ROAD | 1005 | MIAMI BEACH | 33139 | 54% | 43062 |
| CAMPANA-RAMIREZ | GUIDO | CONDO SPECIAL ASSESSMENT | SURTAX | 02/12/25 | $16,869.65 | 5 | 1420 PENNSYLVANIA AVENUE | 303 | MIAMI BEACH | 33139 | 104% | 43126 |
| GONZALEZ | MIRIAM D. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/13/25 | $50,345.90 | 5 | 2401 COLLINS AVENUE | 1712 | MIAMI BEACH | 33140 | 92% | 43018 |
| LINARES | IVONNE BEATRIZ | CONDO SPECIAL ASSESSMENT | SURTAX | 02/14/25 | $47,860.87 | 5 | 1060 BRICKELL AVENUE | 1801 | MIAMI | 33131 | 81% | 43072 |
| BYRON MORSE | ROGER | CONDO SPECIAL ASSESSMENT | SURTAX | 02/18/25 | $42,653.51 | 5 | 540 BRICKELL KEY DRIVE | 1003 | MIAMI | 33131 | 50% | 43083 |
| FASSNACHT | MAX | CONDO SPECIAL ASSESSMENT | SURTAX | 02/24/25 | $50,332.75 | 5 | 10 SW SOUTH RIVER DR. | 1706 | MIAMI | 33130 | 87% | 43112 |
| VAZQUEZ | JOSE | CONDO SPECIAL ASSESSMENT | SURTAX | 02/25/25 | $13,618.62 | 5 | 1236 ALTON ROAD | 403 | MIAMI BEACH | 33139 | 23% | 43075 |
| PHILIPPE-AUGUSTE | MICHAEL | CONDO SPECIAL ASSESSMENT | SURTAX | 02/26/25 | $46,780.15 | 5 | 540 BRICKELL KEY DRIVE | 616 | MIAMI | 33131 | 117% | 43116 |
| DRAKE | BARBARA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/28/25 | $2,743.30 | 5 | 921 MERIDIAN AVENUE | 6 | MIAMI BEACH | 33139 | 24% | 42994 |
| QUILES COSME | GRISEL ENID | CONDO SPECIAL ASSESSMENT | SURTAX | 03/10/25 | $32,968.32 | 5 | 1060 BRICKELL AVENUE | 3103 | MIAMI | 33131 | 132% | 43133 |
| SHILEDS | WILLIAM | CONDO SPECIAL ASSESSMENT | SURTAX | 03/11/25 | $50,345.90 | 5 | 1060 BRICKELL AVENUE | 4503 | MIAMI | 33131 | 42% | 43077 |
| JACHYMCZAK | EUGENIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/12/25 | $16,616.13 | 5 | 2625 COLLINS AVENUE | 317 | MIAMI BEACH | 33140 | 54% | 43135 |
| ALVAREZ | JULIO GERARDO | CONDO SPECIAL ASSESSMENT | SURTAX | 03/13/25 | $38,962.68 | 5 | 10 SW SOUTH RIVER DRIVE | 702 | MIAMI | 33130 | 57% | 43141 |
| GARCIA | JESUS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/14/25 | $50,345.90 | 5 | 6061 COLLINS AVENUE | 10-A | MIAMI BEACH | 33140 | 51% | 43200 |
| DE JESUS ARREAZA BUSTAMANTE | IRENE BEATRIZ | CONDO SPECIAL ASSESSMENT | SURTAX | 03/17/25 | $25,759.06 | 5 | 540 BRICKELL KEY DRIVE | 613 | MIAMI | 33131 | 107% | 43114 |
| ARIAS JR. | FERNANDO F. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/18/25 | $50,345.90 | 5 | 611 OCEAN DRIVE | 11-E | MIAMI BEACH | 33149 | 68% | 43068 |
| PENA | LESTER E. | CONDO SPECIAL ASSESSMENT | SURTAX | 03/25/25 | $50,345.90 | 5 | 1400 PENNSYLVANIA AVENUE | 45 | MIAMI BEACH | 33139 | 82% | 43153 |
| RODRIGUEZ | IVETTE | CONDO SPECIAL ASSESSMENT | SURTAX | 03/26/25 | $33,983.52 | 5 | 2400 SW 3RD AVENUE | 306 | MIAMI | 33129 | 28% | 43236 |
| FONTANA | FABIOLA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/27/25 | $ 50,345.90 | 5 | 540 BRICKELL KEY DRIVE | 413 | MIAMI | 33131 | 14% | 43170 |
| MARCHANTE | YANAY | CONDO SPECIAL ASSESSMENT | SURTAX | 03/31/25 | $ 50,345.90 | 5 | 5255 COLLINS AVENUE | 5A | MIAMI BEACH | 33140 | 81% | 43163 |

MDC026

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | **$ 1,078,350.55** | **29** | | | | | | |
| RODRIGUEZ | OCTAVIO RENE | CONDO SPECIAL ASSESSMENT | SURTAX | 01/07/25 | $ 12,231.12 | 6 | 440 EAST 23RD STREET | 1214 | HIALEAH | 33013 | 28% | 42914 |
| LAUREIRO | CRISTOBAL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/15/25 | $ 12,231.12 | 6 | 440 E 23RD STREET | 1318 | HIALEAH | 33013 | 47% | 43001 |
| VAZQUEZ | MAGALYS | CONDO SPECIAL ASSESSMENT | SURTAX | 01/17/25 | $ 12,231.12 | 6 | 440 EAST 23RD STREET | 1317 | HIALEAH | 33013 | 23% | 43039 |
| SANCHEZ | LOURDES | CONDO SPECIAL ASSESSMENT | SURTAX | 01/21/25 | $ 12,994.97 | 6 | 8775 PARK BLVD. | 109 | MIAMI | 33172 | 39% | 43000 |
| HERNANDEZ CRUZ | ANA MARGARITA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/30/25 | $ 9,404.46 | 6 | 460 EAST 23RD STREET | 310 | HIALEAH | 33013 | 7% | 42889 |
| JIVANJEE | ESTHER | CONDO SPECIAL ASSESSMENT | SURTAX | 02/19/25 | $20,912.92 | 6 | 7825 SW 56TH STREET | 209-C | MIAMI | 33155 | 55% | 43082 |
| GONZALEZ | CAROLINA SOFIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/04/25 | $ 13,713.11 | 6 | 8775 PARK BLVD. | 106 | MIAMI | 33172 | 47% | 43115 |
| BONABI | ASLI | CONDO SPECIAL ASSESSMENT | SURTAX | 03/05/25 | $ 50,345.90 | 6 | 700 BILTMORE WAY | 901 | CORAL GABLES | 33134 | 120% | 43120 |
| SUAREZ | ROSA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/21/25 | $ 8,838.99 | 6 | 440 EAST 23RD STREET | 1205 | HIALEAH | 33013 | 10% | 43208 |
| ABARRATEGUI | BELKIS MARIA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/31/25 | $ 12,231.12 | 6 | 460 EAST 23RD STREET | 414 | HIALEAH | 33013 | 18% | 43179 |
| | | | | | **$ 165,134.83** | **10** | | | | | | |
| MORGAN | JOHN | CONDO SPECIAL ASSESSMENT | SURTAX | 01/07/25 | $ 34,737.81 | 7 | 9400 SW 77TH AVENUE | K-3 | MIAMI | 33156 | 39% | 42960 |
| BENKELLOUA | DINA KAMAL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/07/25 | $ 10,825.44 | 7 | 2665 SW 37TH AVENUE | 907 | MIAMI | 33133 | 80% | 42961 |
| FARKAS | ATTILA C. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 25,834.07 | 7 | 9392 SW 77TH AVENUE | E8 | MIAMI | 33156 | 79% | 42963 |
| FARKAS | EDIT | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 34,737.81 | 7 | 9300 SW 77TH AVENUE | A6 | MIAMI | 33156 | 25% | 42987 |
| MORALES | MARCELINA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 34,450.31 | 7 | 9300 SW 77TH AVENUE | A7 | MIAMI | 33156 | 56% | 42967 |
| WAAS | BENJAMIN | CONDO SPECIAL ASSESSMENT | SURTAX | 01/08/25 | $ 33,587.83 | 7 | 9402 SW 77TH AVENUE | L5 | MIAMI | 33156 | 62% | 42965 |
| VITERI | ERNESTO ARMANDO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/09/25 | $ 34,162.82 | 7 | 9392 SW 77TH AVENUE | E7 | MIAMI | 33156 | 121% | 42971 |
| SALICRUP-ARTAU | ANA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/14/25 | $ 34,162.82 | 7 | 9350 SW 77TH AVENUE | G-6 | MIAMI | 33156 | 30% | 42966 |
| KNOWLES | CHRISTOPHER | CONDO SPECIAL ASSESSMENT | SURTAX | 01/16/25 | $ 33,587.83 | 7 | 9402 SW 77TH AVENUE | L6 | MIAMI | 33156 | 71% | 42969 |
| MORANI | MARIA ISABEL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/16/25 | $ 34,737.81 | 7 | 9450 SW 77TH AVENUE | Q-1 | MIAMI | 33156 | 16% | 42959 |

MDC027

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MOLINA | NORMA TERESA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/28/25 | $ 19,840.96 | 7 | 2665 SW 37TH AVENUE | 1502 | MIAMI | 33133 | 86% | 43034 |
| KULCAR | SONYA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/18/25 | $40,326.69 | 7 | 2665 SW 37TH AVENUE | 206 | MIAMI | FL | 89% | 43085 |
| SANTOS | ROGELIO | CONDO SPECIAL ASSESSMENT | SURTAX | 02/27/25 | $19,116.08 | 7 | 8810 SW 123RD COURT | M-108 | MIAMI | 33186 | 32% | 43122 |
| PICO SANTO | NEICY ARACELY | CONDO SPECIAL ASSESSMENT | SURTAX | 03/05/25 | $ 24,118.99 | 7 | 9390 SW 77TH AVENUE | D-8 | MIAMI | 33156 | 54% | 43106 |
| CASTRO | GLADYS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/10/25 | $ 38,429.89 | 7 | 2665 SW 37TH AVENUE | 311 | MIAMI | 33133 | 65% | 43091 |
| | | | | | **$ 452,657.16** | **15** | | | | | | |
| TEJEDA CHIRINO | JORGE ANDRES | CONDO SPECIAL ASSESSMENT | SURTAX | 01/09/25 | $ 10,005.08 | 10 | 10397 N KENDALL DRIVE | W-2 | MIAMI | 33176 | 19% | 42970 |
| MALAGON | GABRIEL | CONDO SPECIAL ASSESSMENT | SURTAX | 01/23/25 | $ 12,425.78 | 10 | 10377 SW 88TH STREET | K-3 | MIAMI | 33176 | 31% | 43003 |
| FERNANDEZ | MIRTA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/29/25 | $ 28,862.85 | 10 | 995 SW 84TH AVENUE | 309 | MIAMI | 33144 | 15% | 43017 |
| SALDARRIAGA | CARLOS M. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/04/25 | $ 11,333.40 | 10 | 8307 SW 142ND AVENUE | E-212 | MIAMI | 33183 | 18% | 43053 |
| VITALI | RICARDO | CONDO SPECIAL ASSESSMENT | SURTAX | 02/04/25 | $ 19,600.45 | 10 | 3620 SW 114TH AVENUE | 105 | MIAMI | 33165 | 31% | 43065 |
| ELIAS | ZAIRA | CONDO SPECIAL ASSESSMENT | SURTAX | 02/18/25 | $ 7,636.31 | 10 | 9210 FONTAINEBLEAU BLVD. | 205 | MIAMI | 33172 | 90% | 43067 |
| VALIDO | VIVIAN M. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/21/25 | $ 33,371.66 | 10 | 995 SW 84TH AVENUE | 419 | MIAMI | 33144 | 41% | 43129 |
| MAYA | ANA RAQUEL | CONDO SPECIAL ASSESSMENT | SURTAX | 02/24/25 | $ 3,164.07 | 10 | 9357 FONTAINEBLEAU BLVD. | D-406 | MIAMI | 33172 | 18% | 43093 |
| CRESPO | ROBERTO A. | CONDO SPECIAL ASSESSMENT | SURTAX | 02/24/25 | $ 3,164.07 | 10 | 9365 FONTAINEBLEAU BLVD. | E223 | MIAMI | 33172 | 30% | 43095 |
| BRACHE RUISANCHEZ | NANCY | CONDO SPECIAL ASSESSMENT | SURTAX | 02/27/25 | $ 9,675.68 | 10 | 10397 N KENDALL DRIVE | W-1 | MIAMI | 33176 | 22% | 43107 |
| GUTIERREZ | OLGA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/03/25 | $ 28,862.85 | 10 | 995 SW 84TH AVENUE | 413 | MIAMI | 33144 | 28% | 43070 |
| DELGADO | MARIA ALEXANDRA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/04/25 | $ 25,161.30 | 10 | 10431 N KENDALL DRIVE | D-310 | MIAMI | 33176 | 110% | 43117 |
| SANTA DURAN | MARTA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/05/25 | $ 12,015.97 | 10 | 10389 SW 88TH STREET | S-5 | MIAMI | 33176 | 34% | 43105 |
| BARRERA | YAIMA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/06/25 | $ 20,072.25 | 10 | 3571 SW 117TH AVENUE | 106 | MIAMI | 33175 | 29% | 43128 |

MDC028

ATTACHMENT 4

**REHAB CLOSED LOAN QUARTERLY ACTIVITY REPORT January- March 2025**

| Last Name | First Name | Program | Funding | Closing Date | Loan Amount | Comm Dist | Address | Unit # | City | Zip | % Median Income | Loan Number |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MASSON | MARIA CRISTINA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/12/25 | $ 22,556.80 | 10 | 995 SW 84TH AVENUE | 216 | MIAMI | 33144 | 39% | 43136 |
| PEREZ | AGUSTIN | CONDO SPECIAL ASSESSMENT | SURTAX | 03/17/25 | $ 3,227.28 | 10 | 9355 FONTAINEBLEAU BLVD. | C-106 | MIAMI | 33172 | 18% | 43096 |
| WALKER | JASON | CONDO SPECIAL ASSESSMENT | SURTAX | 03/28/25 | $ 19,853.77 | 10 | 3561 SW 117TH AVENUE | 7-201 | MIAMI | 33175 | 66% | 43187 |
| CONTRERAS | EVA JOSEFINA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/28/25 | $ 19,618.07 | 10 | 3620 SW 114TH AVENUE | 208 | MIAMI | 33165 | 20% | 43185 |
| BARRIOS | MIRNA ZOE | CONDO SPECIAL ASSESSMENT | SURTAX | 03/31/25 | $ 28,871.35 | 10 | 995 SW 84TH AVENUE | 411 | MIAMI | 33144 | 50% | 43164 |
| | | | | | **$ 319,478.99** | **19** | | | | | | |
| ACUNA | ERIK ADOLFO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/06/25 | $ 12,484.31 | 11 | 12218 SW 16TH TERRACE | D101 | MIAMI | 33175 | 74% | 42929 |
| PINERO | RAPAEL A. | CONDO SPECIAL ASSESSMENT | SURTAX | 01/23/25 | $ 20,214.70 | 11 | 11750 SW 18TH STREET | 307-1 | MIAMI | 33175 | 37% | 42934 |
| O'CAMPO JR. | ALONSO | CONDO SPECIAL ASSESSMENT | SURTAX | 03/19/25 | $ 12,477.31 | 11 | 1770 SW 122ND COURT | F-105 | MIAMI | 33175 | 79% | 43110 |
| | | | | | **$ 45,176.32** | **3** | | | | | | |
| COLMAN | JORGE ARMANDO | CONDO SPECIAL ASSESSMENT | SURTAX | 01/29/25 | $ 21,204.81 | 12 | 4804 NW 79TH AVENUE | 102 | DORAL | 33166 | 14% | 43042 |
| CURTIS | SERGIO | CONDO SPECIAL ASSESSMENT | SURTAX | 02/05/25 | $ 16,189.02 | 12 | 5000 NW 79TH AVENUE | 213 | DORAL | 33166 | 68% | 43067 |
| LOPEZ RODRIGUEZ | ARAMIS | CONDO SPECIAL ASSESSMENT | SURTAX | 03/06/25 | $ 16,079.08 | 12 | 5000 NW 79TH AVENUE | 108 | DORAL | 33166 | 26% | 43131 |
| SELMA | JOSEPH | CONDO SPECIAL ASSESSMENT | SURTAX | 03/21/25 | $ 35,057.30 | 12 | 9735 NW 52ND STREET | 319 | DORAL | 33178 | 36% | 43196 |
| LOPEZ | SURAMA | CONDO SPECIAL ASSESSMENT | SURTAX | 03/24/25 | $ 2,789.02 | 12 | 5765 W 25TH COURT | 309 | HIALEAH | 33016 | 54% | 42109-2 |
| | | | | | **$ 91,319.23** | **5** | | | | | | |
| ARIAS | SANDRA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/14/25 | $ 7,483.90 | 13 | 7530 NW 176TH STREET | 7530 | HIALEAH | 33015 | 62% | 43044 |
| GUZMAN | MICHELL MARGARITA | CONDO SPECIAL ASSESSMENT | SURTAX | 01/30/25 | $ 8,923.71 | 13 | 15545 MIAMI LAKEWAY N | 210-21 | MIAMI LAKES | 33014 | 124% | 43052 |
| TAMARGO | MARIBEL DE LA CARIDAD | CONDO SPECIAL ASSESSMENT | SURTAX | 02/12/25 | $ 40,812.65 | 13 | 6055 WEST 19TH AVENUE | 307 | HIALEAH | 33012 | 25% | 43076 |
| OJEDA MEDEROS | OSVALDO | CONDO SPECIAL ASSESSMENT | SURTAX | 03/04/25 | $ 6,763.30 | 13 | 5575 WEST 17TH AVENUE | 1106 | HIALEAH | 33012 | 76% | 43051 |
| | | | | | **$ 63,983.56** | **4** | | | | | | |
| | | | | | **$ 6,337,676.63** | **Grand Total** | **236** | | | | | |

MDC029