

Memorandum



Date: March 2, 2021

To: Honorable Chairman Jose "Pepe" Diaz
and Members, Board of County Commissioners

Agenda Item No. 8(F)(21)

From: Daniella Levine Cava
Mayor

Resolution No. R-153-21

Subject: Recommendation for Approval to Reject Housing Assistance Loan Origination and Servicing (HALOS) Solution

Recommendation

It is recommended that the Board of County Commissioners (Board) approve the rejection of all proposals received for *Solicitation No. EPPRFP-01466 Housing Assistance Loan Origination and Servicing (HALOS) Solution*.

On December 19, 2019, the County issued a solicitation under full and open competition seeking proposals from firms capable of providing a HALOS Solution for the Public Housing and Community Development Department (PHCD). The HALOS Solution would have included software licenses, automated conversion and migration of existing data, integration, testing, configuration, implementation, custom development of interfaces to other systems, training services, and ongoing maintenance and support services. It was intended to become the system of record for PHCD's origination and servicing of publicly funded loans to facilitate the purchase of residential properties by first-time homebuyers of low-to-moderate income.

Two proposals from The Loan Post, Inc. and International Projects Consultancy Services (IPCS), Inc. were received in response to the solicitation. Upon review of the two proposals received, PHCD determined that it was in the best interest of the County to reject proposals because pricing offered by both firms far exceeded the Department's budget by more than 80 percent. The high level of proposed software customization coupled with additional specialized development efforts that both vendors found necessary to meet the County's business requirements are not in the best interest of the County.

PHCD will re-assess the market along with the scope of services and develop a solicitation that is aligned more closely with the budget of the Department.

Scope

The impact would have been countywide in nature.

Fiscal Impact/Funding Source

There is no fiscal impact to the County with the rejection of all proposals.

Track Record/Monitor

Sade Cheney, of the Internal Services Department is the Procurement Contracting Manager.

Applicable Ordinances and Contract Measures

- The two percent User Access Program provision would have applied on all purchases.
- The Small Business Enterprise Selection Factor would not have applied. The Local Preference would have applied.
- The Living Wage would not have applied.

Edward Marquez
Chief Financial Officer



MEMORANDUM

(Revised)

TO: Honorable Chairman Jose "Pepe" Diaz
and Members, Board of County Commissioners

DATE: March 2, 2021

FROM: 
Gen Bonzon-Keenan
County Attorney

SUBJECT: Agenda Item No. 8(F)(21)

Please note any items checked.

- ☐ "3-Day Rule" for committees applicable if raised
- ☐ 6 weeks required between first reading and public hearing
- ☐ 4 weeks notification to municipal officials required prior to public hearing
- ☐ Decreases revenues or increases expenditures without balancing budget
- ☐ Budget required
- ☐ Statement of fiscal impact required
- ☐ Statement of social equity required
- ☐ Ordinance creating a new board requires detailed County Mayor's report for public hearing
- ☐ No committee review
- ☐ Applicable legislation requires more than a majority vote (i.e., 2/3's present ____, 2/3 membership ____, 3/5's ____, unanimous ____, CDMP 7 vote requirement per 2-116.1(3)(h) or (4)(c) ____, CDMP 2/3 vote requirement per 2-116.1(3)(h) or (4)(c) ____, or CDMP 9 vote requirement per 2-116.1(4)(c)(2) ____ to approve
- ☐ Current information regarding funding source, index code and available balance, and available capacity (if debt is contemplated) required

Approved _____ Mayor
Veto _____
Override _____

Agenda Item No. 8(F)(21)
3-2-21

RESOLUTION NO. R-153-21

RESOLUTION APPROVING REJECTION OF ALL
PROPOSALS RECEIVED IN RESPONSE TO REQUEST FOR
PROPOSALS NO. EPPRFP-01466 FOR THE PURCHASE OF
HOUSING ASSISTANCE LOAN ORIGINATION AND
SERVICING SOLUTION FOR THE PUBLIC HOUSING AND
COMMUNITY DEVELOPMENT DEPARTMENT

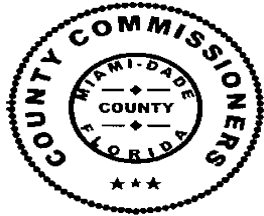
WHEREAS, this Board desires to accomplish the purposes outlined in the accompanying memorandum, a copy of which is incorporated herein by reference,

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF MIAMI-DADE COUNTY, FLORIDA, that this Board approves rejection of all proposals received in response to Request for Proposals No. EPPRFP-01466 for the purchase of Housing Assistance Loan Origination and Servicing Solution for the Public Housing and Community Development Department. A copy of the solicitation document and the proposals received in response are on file with and available upon request from the Internal Services Department, Strategic Procurement Division.

The foregoing resolution was offered by Commissioner **Joe A. Martinez** ,
who moved its adoption. The motion was seconded by Commissioner **Danielle Cohen Higgins**
and upon being put to a vote, the vote was as follows:

	Jose "Pepe" Diaz, Chairman	aye	
	Oliver G. Gilbert, III, Vice-Chairman	aye	
Sen. René García	aye	Keon Hardemon	aye
Sally A. Heyman	aye	Danielle Cohen Higgins	aye
Eileen Higgins	aye	Joe A. Martinez	aye
Kionne L. McGhee	aye	Jean Monestime	aye
Raquel A. Regalado	aye	Rebeca Sosa	aye
Sen. Javier D. Souto	aye		

The Chairperson thereupon declared the resolution duly passed and adopted this 2nd day of March, 2021. This resolution shall become effective upon the earlier of (1) 10 days after the date of its adoption unless vetoed by the County Mayor, and if vetoed, shall become effective only upon an override by this Board, or (2) approval by the County Mayor of this Resolution and the filing of this approval with the Clerk of the Board.



MIAMI-DADE COUNTY, FLORIDA
BY ITS BOARD OF
COUNTY COMMISSIONERS

HARVEY RUVIN, CLERK

Melissa Adames

By: _____
Deputy Clerk

Approved by County Attorney as
to form and legal sufficiency.

Eduardo W. Gonzalez