

**OFFICIAL FILE COPY
CLERK OF THE BOARD
OF COUNTY COMMISSIONERS
MIAMI-DADE COUNTY, FLORIDA**

MEMORANDUM

Agenda Item No. 8(H)(1)

TO: Honorable Chairman Oliver G. Gilbert, III
and Members, Board of County Commissioners

DATE: February 6, 2024

FROM: Geri Bonzon-Keenan
County Attorney

SUBJECT: Resolution approving professional services agreement between Miami-Dade County and Gurri Matute PA to provide professional design services for Zoo Miami improvements Contract No. 592500-20-005, Project No. A22-PROS-01, in an amount not to exceed \$1,650,000.00 and a term of three years; and authorizing the County Mayor to execute the agreement and to exercise the termination provisions contained therein

Resolution No. R-96-24

The accompanying resolution was prepared by the Parks, Recreation and Open Spaces Department and placed on the agenda at the request of Prime Sponsor Commissioner Kionne L. McGhee.



Geri Bonzon-Keenan
County Attorney

GBK/gh

MDC001

Memorandum



Date: February 6, 2024

To: Honorable Chairman Oliver G. Gilbert, III
and Members, Board of County Commissioners

From: Daniella Levine Cava
Mayor 

Subject: Contract Award Recommendation for Professional Design Services- Project No: A22-PROS-01;
Contract No: 592500-20-005, to Gurri Matute PA for Zoo Miami Back of House Experience

EXECUTIVE SUMMARY

The purpose of this item is to award a Professional Service Agreement (PSA) with Gurri Matute PA in the amount of \$1,650,000.00 to perform design services for the Parks, Recreation and Open Spaces Department (PROS) for the Zoo Miami Back of House Experience.

RECOMMENDATION

This recommendation for award for a PSA, Contract Number 592500-20-005, Project Number A22-PROS-01, between Gurri Matute PA and Miami-Dade County has been prepared by the Parks, Recreation and Open Spaces Department for a total contract amount not to exceed \$1,650,000.00 including a contingency allowance amount of \$150,000.00 and a term of three years.

SCOPE

Zoo Miami is located at 12400 SW 142 Street, Miami FL 33177, within County Commission District 9 which is represented by Commissioner Kionne L. McGhee. Zoo Miami is an asset of regional significance.

BACKGROUND

Miami-Dade County Parks, Recreation and Open Spaces Department (PROS) operates over 285 parks, manages over 13,400 acres of land, and maintains 17 miles of beaches.

Zoo Miami is the largest and oldest zoological garden in Florida and the only sub-tropical zoo environment in the continental United States. Due to the unique climate in South Florida, Zoo Miami is able to sustain and call home to a wide variety of animals from throughout the world. Zoo Miami is an award-winning entity and accredited by the Association of Zoos' and Aquariums (AZA) which requires a meticulous application and inspections process to meet and exceed the AZA's standards for animal health and care.

Currently, Zoo Miami occupies approximately 750 acres, from which 340 acres are currently developed and is called home to approximately 3,000 animals representing over 600 different species that are entirely cageless.

Zoo Miami consistently rated one of America's top ten zoos, this project will provide a frequently requested Back of House Experience (BOH), which will include the realignment of service roads, and renovation of building facades to facilitate tour routes. As part of this project, staff facilities will be relocated away from the BOH tour routes and some facilities will be moved forward to be included in the tour route, such as the Zoo composter. The selected consultant will report directly to the PROS Project Manager.

Honorable Chairman Oliver G. Gilbert, III
and Members, Board of County Commissioners
Mayor's Memo – Page 2

FISCAL IMPACT/FUNDING SOURCE

FUNDING SOURCE:	<u>SOURCE</u>	<u>PROJECT NUM</u>	<u>AMOUNT</u>
	CIIP	2000001656	\$ 1,650,000.00

Adopted Budget and Multi-Year Capital Plan FY 2022-23, Volume 2 Page 263

OPERATIONS COST

IMPACT / FUNDING: Not Applicable.

MAINTENANCE

COST IMPACT /

FUNDING: Not Applicable.

LIFE EXPECTANCY

OF ASSET: Not Applicable.

PTP FUNDING: No

GOB FUNDING: No

ARRA FUNDING: No

CAPITAL BUDGET

PROJECTS:

CAPITAL BUDGET PROJECT # - DESCRIPTION

AWARD

ESTIMATE

2000001656 Zoo Miami – 2000001656 Infrastructure Improvements – Zoo Facilitywide, Adopted Budget FY2022-23, Volume 2, page 263.	\$1,650,000.00
--	----------------

CAPITAL BUDGET PROJECTS TOTAL: \$1,650,000.00

PROJECT	<u>TYPE</u>	<u>CODE</u>	<u>DESCRIPTION</u>
TECHNICAL	Prime	14.00	Architecture
CERTIFICATION	Prime	18.00	Architectural Construction Management
REQUIREMENTS:	SUB	9.02	Soil, Foundations and Materials Testing – Geotechnical and Materials Engineering Services
	SUB	11.00	General Structural Engineering
	SUB	12.00	General Mechanical Engineering
	SUB	13.00	General Electrical Engineering
	SUB	16.00	General Civil Engineering
	SUB	20.00	Landscaping Architecture

SUSTAINABLE

BUILDINGS

ORDINANCE

(I.O. NO. 8-8):

The Notice to Professional Consultants contained specific language requiring compliance with the Sustainable Buildings Program, Implementing Order No. I.O. 8-8 and Sec. 9-71 of the County Code. The applicability of I.O. 8-8 will be reviewed and determined at the time a Service Order is issued to the Consultant.

SEA LEVEL RISE

(ORD. NO. 14-79):

The impact of sea level rise has been considered in this project.

NTPC'S

DOWNLOADED:

29

PROPOSALS

RECEIVED: 5

TOTAL CONTRACT

PERIOD: Three (3) years. Excludes Warranty Administration Period.

CONTINGENCY

PERIOD: 180 Calendar Days.

IG FEE INCLUDED: Yes

ART IN PUBLIC

PLACES: No

BASE ESTIMATE: \$1,500,000.00

BASE CONTRACT

AMOUNT: \$1,500,000.00

CONTINGENCY

ALLOWANCE (SECTION 2-8.1 MIAMI DADE COUNTY CODE):	TYPE	PERCENT	AMOUNT	COMMENT
	PSA	10%	\$150,000.00	

TOTAL DEDICATED

ALLOWANCE: \$0.00

TOTAL AMOUNT: \$1,650,000.00

DELEGATED AUTHORITY

The authority of the County Mayor or County Mayor's designee to execute and implement this contract is consistent with those authorities granted under the Code of Miami-Dade County. Additional delegation of authorities requested for this contract are as follows:

- Authority to exercise the cancellation provisions in the contract;
- Authority to exercise all other provisions and County rights contained in the contract.

TRACK RECORD/MONITOR

SBD HISTORY OF

VIOLATIONS: None

EXPLANATION:

A Notice to Professional Consultants (NTPC) was advertised on October 31, 2022. Five (5) proposals were submitted on December 14, 2022, in response to the NTPC. All five respondents were found in compliance with the Technical Certification requirements established for this solicitation.

On January 12, 2023, the Internal Services Department's Small Business Development Division (SBD) evaluated the five (5) firms and were deemed in compliance with the 14% goal.

The Competitive Selection Committee (CSC) appointed by the County Mayor conducted a First Tier Meeting on February 8, 2023, to evaluate the proposals received. The firms were evaluated in accordance with Section 2-10.4 of the Miami-Dade County Code, Implementing Order 3-34, and Administrative Order 3-39. Local Preference was applied to the First-Tier Evaluation; however, it had no effect on the ranking because all five (5) firms were local. Therefore, the final ranking was based on the total ordinal scores. The final ordinal rankings for the four firms were as follows: Firm No. 1, Gurri Matute PA; Firm No. 2, Wolfberg Alvarez & Partners, Inc.; Firm No. 3, LIVS Associates, LLC.; Firm No. 4, R E Chisholm Architects Inc.; and Firm No. 5, M C Harry & Associates, Inc. On February 8, 2023, at the First-Tier meeting, the CSC was tasked with evaluating the experience and qualifications of the Proposers and scoring and ranking the proposals in accordance with the evaluation criteria outlined in the solicitation. The CSC scored all responsive proposals. During the evaluation process, there were no ties in scores.

Based on the CSC professional judgement, the information provided in the proposals was deemed sufficient to determine the experience and qualifications of the Proposers. As a result, and by a majority vote, the CSC decided to forego Second Tier proceedings.

By a majority vote, the CSC recommended the following firms, in order of preference, for negotiations of Professional Service Agreements:

RANKING OF SHORTLISTED FIRMS

Gurri Matute PA
Final Ranking – 1
Total Adjusted Ordinal Score – 3
Total Adjusted Qualitative Points – 256

The following firm will serve as an alternate:

Wolfberg Alvarez & Partners, Inc.
Final Ranking – 2
Total Adjusted Ordinal Score – 8
Total Adjusted Qualitative Points – 238

The County Mayor's Designee, the Director of the Internal Services Department (ISD), concurred with the CSC and on March 6, 2023. The Negotiation Committee negotiated with the top ranked firm Gurri Matute PA on April 28, 2023, and concluded on July 17, 2023. The Negotiation Committee reached a consensus to finalize negotiations on July 31, 2023.

Pursuant to Resolution R-187-12, and in accordance with ISD's Procurement Guidelines, Parks, Recreation, and Open Spaces staff exercised due diligence to determine Consultant Responsibility for Gurri Matute PA. The lists that were referenced included but were not limited to: convicted vendors, debarred vendors, delinquent contractors, suspended vendors, federal excluded parties, and the Small Business Development (SBD) Violations report.

In addition, Parks, Recreation, and Open Spaces staff compiled information regarding Gurri Matute PA's prior experience with the County. There are nine evaluations on record for Gurri Matute PA in the Capital Improvements Information System, with an average rating of 3.9 out of a possible 4.0 points. The most recent evaluation was completed on July 3, 2018.

Based on the above, it is recommended that this Agreement be awarded, not to exceed the amount of \$1,650,000.00, to Gurri Matute PA.

SUBMITTAL DATE: December 14, 2022

ESTIMATED NOTICE

TO PROCEED: December 2023

PRIME

CONSULTANT: Gurri Matute PA

COMPANY

PRINCIPAL: Daphne I. Gurri

COMPANY

QUALIFIERS: Gurri Matute PA

COMPANY EMAIL

ADDRESS: daphneg@gurrimatute.com

COMPANY STREET

ADDRESS: 5001 SW 74th Court, Suite 208,

COMPANY CITY-

STATE-ZIP: Miami, FL 33155

YEARS IN BUSINESS: 15

PREVIOUS

EXPERIENCE WITH

COUNTY IN THE

LAST THREE

YEARS:

According to the Firm History Report, as provided by the Division of Small Business Development, Gurri Matute PA has held five contracts as Prime Contractor in the last three years. Of the twenty contracts, Gurri Matute PA was awarded one Equitable Distribution Program (EDP) contract over the last three years, none of which were over \$500,000.

SUBCONSULTANTS: Coyle & Caron, Inc.
Eastern Engineering Group Company
Miller Legg & Associates Inc.
SGM Engineering Inc.
Nutting Engineers of Florida Inc.
Program Controls Inc.

**MINIMUM
QUALIFICATIONS
EXCEED LEGAL**

REQUIREMENTS: Yes The Prime Consultant, through full-time personnel, should demonstrate a preferred five (5) years of experience as the prime consultant on similar projects with project scopes that are comparable to the Project Scope of Services for this project, three (3) previous project scopes are preferred to include the following: campus circulation, attraction tour facility and building façade renovation of similar project scope and program requirements to have been completed within the last ten (10) years.

REVIEW

COMMITTEE: **MEETING DATE:** August 16, 2022 **SIGNOFF DATE:** August 16, 2022

**APPLICABLE
WAGES**

(RESO NO. R-54-10): No

REVIEW COMMITTEE ASSIGNED CONTRACT MEASURES:	<u>TYPE</u>	<u>GOAL</u>	<u>ESTIMATED VALUE</u>	<u>COMMENT</u>
	SBE	14.00%	\$210,000.00	

MANDATORY

CLEARING HOUSE: N/A

CONTRACT

**MANAGER NAME /
PHONE / EMAIL:** Michael J. Cornely 305-755-7912 Joe.Cornely@miamidade.gov

PROJECT MANAGER

**NAME / PHONE /
EMAIL:** Chad Douglas 305-251-0400 Chad.Douglas@miamidade.gov

List of Attachments:

- Attachment A: Professional Services Agreement with Gurri Matute, PA
- Attachment B: Funding Spreadsheet
- Attachment C: Negotiation Authorization, List Respondents, Tabulation Sheets
- Attachment D: Contract Evaluations Report
- Attachment E: A&E Firm History Report
- Attachment F: SBD Worksheet and Compliance Review

Honorable Chairman Oliver G. Gilbert, III
and Members, Board of County Commissioners
Page 7

DEPARTMENT
FINANCE:



9/5/23
DATE

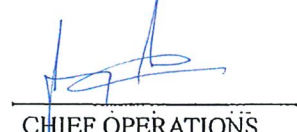
CHARTFIELD(S):
Fund: CB061
Dept: PRCP010000
Grant: No Grant
Proj.: CPR000003003020
Act.: 005001/012001

LM

BUDGET APPROVAL
FUNDS AVAILABLE:


OMB DIRECTOR

9/26/2023
DATE


CHIEF OPERATIONS
OFFICER,
OFFICE OF THE MAYOR

10/20/2023
DATE

CLERK DATE

DATE

MDC008

Attachment A

Professional Services Agreement

**PROFESSIONAL SERVICE AGREEMENT
MIAMI DADE COUNTY PARKS, RECREATION AND OPEN SPACES
DEPARTMENT PROFESSIONAL SERVICES FOR THE
ZOO MIAMI - BACK OF HOUSE EXPERIENCE PROJECT**

WHEREAS, The County has selected Gurri Matute PA in accordance with Section 287.055, Florida Statutes (Consultant's Competitive Negotiation Act) and in accordance with Section 2-10.4, Code of Miami-Dade County and

WHEREAS, this Agreement has been entered into this ____ day of 2023 in the year two thousand and twenty three (effective date of Agreement), BY AND BETWEEN MIAMI-DADE COUNTY, FLORIDA, a political subdivision of the State of Florida, acting by and through its Board of County Commissioners, hereinafter called the "County" or "Owner" and Gurri Matute PA, hereinafter called the "Consultant", for the following Project:

**PROS Full Services Professional Service Agreement For
ZOO MIAMI - BACK OF HOUSE EXPERIENCE PROJECT
Project No. A22-PROS-01,
Contract No. 592500-20-005**

For and in consideration of the mutual agreements hereinafter contained, the COUNTY hereby retains the CONSULTANT and the CONSULTANT hereby covenants to provide the professional services prescribed herein in connection with Contract No. 592500-20-005 as more specifically described in Section II – PROFESSIONAL SERVICES of this Agreement, hereinafter referred to as the "PROJECT".

The County and the Consultant agree as follows:

ARTICLE 1 – DEFINITIONS

- 1.01) BASIC SERVICES:** Those professional services defined in Article 2.01.
- 1.02) ADDITIONAL SERVICES:** Those professional services defined in Article 2.02.
- 1.03) BOARD OF COUNTY COMMISSIONERS:** The duly elected officials authorized to act on behalf of the Owner.
- 1.04) CONSULTANT:** The Architect/Engineer who has entered into a contract with the Owner to provide professional services under this Agreement. The Consultant shall act as the Owner's representative during the Construction Phase of the project, inclusive of the Warranty Phase.

- 1.05) **CONTRACTOR:** The firm who has entered into a Contract with the Owner for the construction of County facilities.
- 1.06) **OWNER:** Miami-Dade County, a political subdivision of the State of Florida. The terms "Miami Dade County", "MDC", "OWNER", and "County" may be used interchangeably and shall have the same meaning.
- 1.07) **PROJECT:** The design, construction and all services and incidentals associated with the scope of work as intended and budgeted by the Owner; and listed in this Agreement or an executed Service Order issued by the Owner.
- 1.08) **PROFESSIONAL SERVICES AGREEMENT:** (PSA) Synonymous and interchangeably referred to as the "contract", the "PSA", or the "Agreement".
- 1.09) **SERVICE ORDER:** A document issued by the OWNER to the CONSULTANT authorizing the performance of specific professional services, stating the scope of the work, the time for completion and amount of the fee authorized for such services. In case of emergency, the OWNER reserves the right to issue oral authorization to the CONSULTANT with the understanding that written confirmation shall follow immediately thereafter.
- 1.10) **USING AGENCY:** Miami-Dade County Parks, Recreation and Open Spaces (PROS) Department hereinafter referred to as PROS and/or the "Department". The Department's Director or his/her designee is also authorized to act on behalf of the OWNER on all matters pertaining to this Agreement.
- 1.11) **SCOPE OF WORK:** Planning, architectural design, engineering, landscape architecture design, surveying, mapping, scheduling, estimating, construction administration and construction management services. Miami-Dade County Parks, Recreation and Open Spaces Department (PROS) seeks the professional services of a prime consultant for the design and the preparation of a complete set of construction documents for, a Back of the House Experience. This will include realignment of service roads, renovation of building facades, relocation of the Zoo composter. New facilities for relocated staff will consist of 1-2 buildings, 2-3 story of approximately 20,000-30,000 sf each. The total square footage needed is 60,000-80,000 sf. The staff facilities are planned to have open floor plans, corner small & medium meeting rooms and perimeter adjustable offices. The ground floor is planned to have flexible workshops, staff locker rooms and mud entrances. The design shall incorporate all of the requirements set forth in the Florida Building Code (FBC) and all other applicable specifications. The consultant shall incorporate resiliency and sustainable development best practices building measures into the design including but not limited to Cool Roofing, Leadership in Energy and Environmental Design (LEED) certification, anti-bird strike glass and all other applicable specifications at Zoo Miami – 12400 SW 152 St Miami, FL 33177. This is a project specific professional services agreement.

1.12) SUB CONSULTANT: A person or organization which is properly registered as a professional Architect, Engineer, Landscape Architect, Land Surveyor or other qualified professional in other fields not requiring professional registration, who has signed an Agreement with the CONSULTANT to furnish professional services for the scope of work described under Article 1.11.

1.13) STANDARD OF CARE: Performance of the CONSULTANT demonstrating a level of skill, care, diligence and sound architectural and engineering practice in the execution of all work assigned in this agreement.

ARTICLE 2 - SERVICES AND RESPONSIBILITIES OF THE CONSULTANT

2.0 Upon receipt of authorization to proceed from PROS, the CONSULTANT agrees to perform professional services associated with the requested work in accordance with the negotiated terms of the applicable Service Order. The standard of care applicable to CONSULTANT's services shall be the degree of care and skill ordinarily exercised by CONSULTANT's performing the same or similar services in the same locality at the time the services are provided. Said services may include but shall not necessarily be limited to the services described throughout the Agreement.

The CONSULTANT agrees that the quality of the work performed by the CONSULTANT and by all SUBCONSULTANT'S shall be in accordance with the standards customarily provided by an experienced and competent professional architecture and engineering organization rendering the same or similar services.

The CONSULTANT agrees to provide upon request, a certified payroll of employees performing work under this Agreement, as reported to the IRS. The CONSULTANT agrees to provide employees performing work under this Agreement with health care benefits.

2.01 BASIC SERVICES: The following services are hereinafter referred to as "Basic Services". For each Service Order assigned, the Consultant shall provide complete professional architectural and engineering services, including all civil engineering, structural engineering, architectural, mechanical/plumbing engineering, electrical engineering, landscape design, and any other necessary professional services as required to complete the Project scope.

The Owner expects the Consultant to adhere to and be committed to the principles of building a healthier, more vibrant and livable community through the implementation of the Parks and Open Spaces Master Plan(<http://www.miamidade.gov/parksmasterplan/home.asp>) The Consultant must share the Owners goal of achieving a cost effective and aesthetically satisfying experience for all park users by creating beautiful, durable, ecologically sustainable parks where the relationship between the person, the experience and the various elements of

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

the park are thoughtfully considered to yield an excellent design that is based on the Park Architecture Structure and Landscape Pattern Book (<http://www.miamidade.gov/parks/library/park-pattern-book.pdf>). The Consultant shall also comply with the AZA Guidelines (<https://www.aza.org>).

The Basic Services shall include all costs associated with providing full professional services based on the construction delivery method.

The drawings shall be produced by Computer Aided Design (CADD) in a version acceptable by the Owner as described in Article 2.01.5.13.

The Consultant shall be familiar with the local codes, ordinances, LEED Certification requirements and Implementing Order relating to sustainability; as described in Article 8.09.N.

The Consultant will be responsible for writing and distributing minutes of all meetings he/she is asked to attend.

When a set of documents is referred to hereunder, it shall mean a bound set of all documents which are 24" X 36", or smaller if approved by the Owner.

The Consultant shall provide all necessary coordination and review of the analysis to comply with Ordinance 94-73 – Value Analysis and Life Cycle Costing as part of his Basic Services. The Consultant shall incorporate all Owner approved Value Analysis and Life Cycle Costing recommendations at the end of the Design Development Phase as part of their Basic Services.

Basic Services shall also include three (3) meetings/presentations with the representatives from Art in Public Places and forty (40) hours for coordination with the selected artist to comply with Ordinance No. 73-77 – Art in Public Places (See Article 8.09.G.)

The Basic Services shall also include obtaining the LEED Silver Certificate (at a minimum) and shall conform to Miami-Dade County's Sustainable Buildings Program, Implementing Order No. I.O. 8-8 and Florida Statutes

The Basic Services shall also include evaluating the latest studies/projections and potential impacts of sea level rise and including design solutions that conform to the intent of the County's Resiliency Program (Ordinance 14-79 and Resolution R-451-14) to ensure that the projects (and their infrastructure) will function properly and safely for fifty (50) years or the projected useful life of the project, whichever is greater.

2.01)A. Phase I - Programming:

- 2.01.A.1)** Upon receipt of an authorization to proceed from the Owner, the Consultant and their Sub-Consultants shall visit the site to verify

all existing conditions. The Consultant shall be responsible to document the existing conditions in a digital format (photographs, video, etc.). The Consultant and their Sub-Consultants shall be responsible for the professional quality, technical accuracy, and coordination of all services required to verify the adequacy and conditions of existing systems; utilities; etc.; on which the design intent is based. The Consultant shall timely indicate/recommend to the Owner what (if any) additional testing and/or verification process (es) is/are needed to reasonably determine that the existing conditions (i.e. electrical; mechanical; plumbing; structural systems; and others) can be relied upon for the successful completion of the scope of the work. The Consultant shall prepare and present the Design Program Document for approval by the Owner. The Owner shall review the document for program compliance only; it is the Consultant's responsibility to coordinate their work as well as the work generated by the various Sub-consultants involved with the Project. The Programming submittal must include Design Program Documents, a Project Development Schedule and a Statement of Probable Construction Costs as defined below:

- 2.01.A.1.A) The Consultant shall confer with representatives of the Owner to prepare and establish a Design Program Document consisting of a programmatic design concept and detailed textual discussion listing all functions and spaces, together with the square footage of each assignable space, gross square footage, and a description of the relationships between and among the principal programmatic elements. The Park, the project location within the Park and the Owner's design principals must be taken into consideration when developing the Programming Document. The Consultant must consider the principles of building a healthier, more vibrant and livable community when developing the Programming Document. The Consultant shall demonstrate discuss how the goal of achieving a cost effective and aesthetically satisfying experience for all park users by creating beautiful, durable, ecologically sustainable parks where the relationship between the person, the experience and the various elements of the park were implemented. This task must also address the extent to which development actions affect current operations and revenue.
- 2.01.A.1.B) Provide a detailed development schedule that shows the planned completion date of each phase of the project.

This task must also address the extent to which development actions affect current operations and revenue. Schedules must include reasonable allocations of time, including periods necessary for review, approval, permitting, and contingencies; as well as significant milestones. The Consultant shall be held responsible for adhering to the approved Project Development Schedule and requirements for submittal that are related to their scope of work under this Agreement (Refer to Article 8.04.C).

2.01.A.1.C) Provide a Statement of Probable Construction Costs that includes a summary evaluation of the estimated cost of all buildings and infrastructure, including fixed equipment, site improvements, construction contingency allowance, movable equipment (if any), utility service extensions or upgrades. The evaluation shall consist of a brief description of the basis for estimated costs, and how project costs can be adjusted to conform to construction budgets, regulatory review and bid schedules. The Statement of Probable Construction Costs shall be submitted in CSI format using the standard 48 Divisions. Costs shall be adjusted to the projected bid date and broken down by individual scope elements. Included in the Statement of Probable Construction Costs shall be all additional Project costs to comply with all applicable Ordinances, Resolutions, and Administrative Orders affecting the Construction Project (Refer to Article 8.09.B).

2.01.A.1.C.1) If the statement of Probable Construction Costs exceeds allocated funds, the Consultant shall prepare recommendations for reducing the scope of the Project in order to bring the estimated costs within allocated funds at no additional cost to the Owner within thirty (30) calendar days. A Service Order to proceed with Phase II will not be issued if the Statement of Probable Construction Costs exceeds the total allocated budget for construction, unless the Consultant and the Owner agree on methods to enable construction to be completed within the funds available.

2.01.A.2) The Consultant shall submit eight (8) copies of documents required under this Phase as part of basic services for review and approval by the Owner. The Consultant shall not proceed to the

next Phase of the Project until the Owner issues an authorization to proceed. The review (check) set shall be returned to the Owner.

2.01)B Phase II - Schematic Design:

2.01.B.1) Upon receipt of an authorization to proceed from the Owner and based on the owner-approved Programming Document, the Consultant shall prepare and present the Design Concept and Schematic Documents for approval by the Owner. The Owner shall review the documents for program compliance only; it is the Consultant's responsibility to coordinate their work as well as the work generated by the various Sub-consultants involved with the Project. The submittal must include Schematic Design Studies, a three-D digital model, an updated Project Development Schedule and an updated Statement of Probable Construction Costs as defined below:

2.01.B.1.A) The Schematic Design Studies shall consist of site plans, floor plans, elevations, sections and all other elements required to show the scale, relationship of the components and context within the Park. Site plans shall include a zoning analysis and identification of any special archeological, historic, site or environmental requirements affecting the site.

2.01.B.1.B) A three-D digital rendering or sketch shall be provided to further show the design concept. Studies shall include a general description of the major components (civil, structural, mechanical and electrical systems) of the Project.

2.01.B.1.C) The Consultant shall submit an updated Project Development Schedule showing the planned completion date of each of the remaining phases of the Project. This task must also address the extent to which development actions affect current operations and revenue. Schedules must include reasonable allocations of time, including periods necessary for review, approval, permitting, and contingencies. The Consultant shall be held directly responsible for adhering to the Project Development Schedule and requirements for submittal that are related to their scope of work under this Agreement (Refer to Articles 8.04.C).

2.01.B.1.C.1) Each time any portion, phase or milestone of the Project Development Schedule is not met through no fault of the Owner, and/or a required submittal is incomplete the Consultant must submit an Updated Project Development Schedule in accordance with the requirements of 2.01.B.1.C above within seven (7) calendar days. Said Development Schedule must include a "Recovery Plan" component providing a detailed explanation for said deviation, and Consultants detailed plan of action for recovering lost time. The Owner must approve all updated Project Development Schedules.

2.01.B.1.D) The consultant shall submit an updated Statement of Probable Construction Costs consisting of a detailed breakdown of the estimated cost of the building(s), including fixed equipment, site improvements, professional fees, construction contingency allowance, movable equipment (as applicable), utility service extensions and funding allocation evaluation. The Statement of Probable Construction Costs shall be submitted in CSI format using the standard 48 Divisions. Costs shall be adjusted to the projected bid date and broken down by individual scope elements. Included in the Statement of Probable Construction Costs shall be all additional Project costs to comply with all applicable Ordinances, Resolutions, and Administrative Orders affecting the Construction Project (Refer to Article 8.09.B).

2.01.B.1.D.1) If the statement of Probable Construction Costs exceeds allocated funds, the Consultant shall prepare recommendations for reducing the scope of the Project in order to bring the estimated costs within allocated funds at no additional cost to the owner within thirty (30) calendar days. A Service Order to proceed with Phase II will not be issued if the Statement of Probable Construction Costs exceeds the total allocated budget for construction, unless the Consultant and the Owner agree on methods to enable construction to be completed within the funds available.

2.01.B.2) The Consultant shall submit eight (8) copies of documents required under this Phase as part of basic services for review and approval by the Owner.

2.01.B.3) The Consultant shall return the review (check) sets of documents from the Programming Phase submission. The Consultant shall provide an appropriate response to all review comments noted on the previous Phase documents. The Consultant shall not proceed to the next Phase of the Project without the Owner's authorization to proceed.

2.01)C Phase III - Design Development

2.01.C.1) Upon receipt of an authorization to proceed from the Owner, and based on the approved Programming and Schematic Design documents, the Consultant shall prepare for approval by the Owner and present in writing and, if requested by the Owner, at an oral presentation, the following: Design Development Documents, an updated Project Development Schedule and an updated Statement of Probable Construction Costs as defined below. The Owner shall review the documents for program compliance only; it is the Consultant's responsibility to coordinate their work as well as the work generated by the various Sub-consultants involved with the Project.

2.01.C.1.A) The Design Development Documents shall consist of fully dimensioned drawings (site plans, floor plans, elevations, sections, etc.), outline specifications, and other documents that delineate and describe the character of the entire Project with respect to context of the project within the Park. The Design Development Documents shall include the architectural design; civil, structural, mechanical and electrical systems; landscaping; construction materials and finishes; environmental, archeological and historic features and uses; and other items incidental thereto as may be appropriate and applicable. Consultant's staff from each of the major technical disciplines shall attend the oral presentation (if requested by the Owner), to explain the design concepts.

2.01.C.1.B) An updated Development Schedule showing the planned completion date of each of the remaining Phases of the Project (Refer to Article 2.01.B.1.C).

2.01.C.1.C) An updated Statement of Probable Construction Costs
(Refer to Article 2.01.B.1.D).

2.01.C.1.C.1) If the updated statement of Probable Construction Costs exceeds allocated funds, the Consultant shall prepare recommendations for reducing the scope of the Project in order to bring the estimated costs within allocated funds at no additional cost to the Owner within thirty (30) calendar days. An authorization to proceed with Phase IV will not be issued if the latest Statement of Probable Construction Costs exceeds the total allocated budget for construction, unless the Consultant and the Owner agree on methods to enable construction to be completed within the funds available.

2.01.C.2) The Consultant shall submit eight (8) copies of documents required under this Phase as part of basic services for review and approval by the Owner.

2.01.C.3) The Consultant shall return the review (check) sets of documents from the Schematic Phase submission. The Consultant shall provide an appropriate response to all review comments noted on the previous Phase documents. The Consultant shall not proceed to the next Phase of the Project without the Owner's authorization to proceed.

2.01)D Phase IV - Construction Documents Development

2.01.D.1) Upon receipt of an authorization to proceed from the Owner the Consultant and their Sub-Consultants shall visit the site once again to confirm if there have been any changes to the existing site conditions. The Consultant shall be responsible to refresh the digital record of the existing conditions. The Consultant shall promptly inform the Owner of any changes that could require restoring site to previous existing conditions, or that shall require the Consultant and their Sub-Consultants to modify the plans and drawings to adjust to newly encountered conditions. The Consultant shall, based on the approved Design Development Documents and this subsequent site visit, prepare the Final Construction Documents setting forth in detail the requirements for the construction of the Project, including the Proposal-Agreement (Bid) form, Conditions of the Contract with all necessary information for the bidders, complete drawings and the Project Manual. The Consultant is responsible for complete

coordination between the architectural/engineering disciplines and compliance with all regulatory agencies having jurisdiction.

2.01.D.2) Fifty percent (50%) Construction Documents Submittal: The Consultant shall prepare and submit a fifty percent (50%) Construction Documents submittal for review and approval by the Owner which shall include the items indicated below. The Owner shall review the documents for program compliance only; it is the Consultant's responsibility to coordinate their work as well as the work generated by the various Sub-consultants involved with the Project.

2.01.D.2.A) Eight (8) sets of all fifty percent (50%) construction drawings. The Consultant shall include a complete index of drawing sheets with all anticipated drawings necessary to fully define the construction and an estimate of the current percent of completion of each of the drawings.

2.01.D.2.B) Eight (8) sets of the Project Manual. The Consultant shall in their preparation of the Project Manual, use CSI Standards, including the 48-Division and 4-Part Section format, developed and recommended by the Construction Specifications Institute (CSI). The Project Manual at the 50% Construction Documents submittal shall include all sections of "Division 1" which shall be one hundred percent (100%) completed, and all of the technical specification sections, which shall be fifty percent (50%) completed to include the section's contents. These specifications shall be in final form, except as may be revised through the review process and shall be more than merely outline specifications as submitted during the Design Development Phase.

2.01.D.2.C) Color boards/samples, which shall show complete color selections and samples for all finish materials.

2.01.D.2.D) An updated Development Schedule showing the planned completion date of each of the remaining Phases of the Project (Refer to Article 2.01.B.1.C).

2.01.D.2.E) An updated Statement of Probable Construction Costs (Refer to Article 2.01.B.1.D).

2.01.D.2.E.1) If the updated statement of Probable Construction Costs exceeds allocated funds, the Consultant shall

prepare recommendations for reducing the scope of the Project in order to bring the estimated costs within allocated funds at no additional cost to the Owner within thirty (30) calendar days.

The Consultant shall include deductive/additive alternate bid items at no additional cost to the Owner if approved or directed by the Owner.

An authorization to proceed with further Construction Documents Development will not be issued if the latest Statement of Probable Construction Costs exceeds the total allocated budget for construction, unless the Consultant and the Owner agree on methods to enable construction to be completed within the funds available.

- 2.01.D.3) The Consultant shall return the review (check) sets of documents from the Design Development Phase submission. The Consultant shall provide an appropriate response to all review comments noted on the previous Phase documents. The Consultant shall not proceed to the next Phase of the Project without the Owner's authorization to proceed.
- 2.01.D.4) The Consultant shall not proceed with further Construction Documents Development until approval of the 50% documents is received from the Owner and authorization issued to proceed with the next phase. Approval by the Owner shall be for progress only and does not relieve the Consultant of its responsibilities and liabilities relative to code compliance and to other covenants contained in this Agreement. The Consultant shall resolve all questions indicated on the documents and make all changes to the documents necessary in response to the review commentary.
- 2.01.D.5) **Rendering Requirements:** At approximately seventy-five percent (75%) completion of the Construction Documents, the Consultant shall submit a minimum of four (4) studies of proposed perspective drawings of the Project indicating suggestions for angles of view and general composition of a rendering. Upon the Owner's selection of a perspective format, the Consultant shall execute final renderings for submission with one hundred percent (100%) Construction Documents submittal. The Consultant shall also submit the digital images to the owner along with the renderings as stipulated in section 2.01.D.6.D. The digital images

shall be 1200 dpi at 100% for press printing (minimum). Digital files shall be able to be used at 6" x 4" at 300 dpi.

2.01.D.6) One hundred percent (100%) Construction Documents

Submittal: The Consultant shall prepare and submit a one hundred percent (100%) Construction Documents submittal for final review, comments and approval by the Owner. The Owner shall review documents for program compliance only; it is the Consultant's responsibility to coordinate their work as well as the work generated by the various Sub-consultants involved with the Project. The one hundred percent (100%) submittal shall include the following:

- 2.01.D.6.A)** Eight (8) sets of all one hundred percent 100% construction drawings.
- 2.01.D.6.B)** Eight (8) sets of the Project Manual. These specifications shall be in final form, except as may be revised through the review process.
- 2.01.D.6.C)** Eight (8) sets of all reports, programs, and similar documents necessary for the issuance of documents for bidding and Construction Contract award.
- 2.01.D.6.D)** Final rendering submittal consisting of three (3) 20" x 30" framed and glassed (in non-reflective glazing) perspective rendering in color and three (3) 10" x 15" framed and glassed (in non-reflective glazing) color photographic copies of the rendering. Digital versions of the final renderings shall also be provided to the Owner. The digital images shall be 1200 dpi at 100% for press printing (minimum). Digital files shall be able to be used at 6" x 4" at 300 dpi.
- 2.01.D.6.E)** An updated Development Schedule showing the planned completion date of the Project (Refer to Article 2.01.B.1.C) and anticipated date of occupancy.
- 2.01.D.6.F)** An updated Statement of Probable Construction Costs (Refer to Article 2.01.B.1.D). The Statement of Probable Construction Costs shall include all adjustments necessary for projected award date, changes in requirements, or general market conditions. If the Statement of Probable Construction Cost exceeds the total allocated budget for construction, the Consultant is responsible for reviewing

materials, equipment, component systems and types of construction included in the Contract Documents and shall recommend changes in such items, reasonable adjustment in the scope of the Project and/or Deductive/Additive Alternates that will result in bids within the allocated budget. All such changes in the Contract Documents shall be made at no additional cost to the Owner within thirty (30) calendar days. It is agreed that any "Statement of Probable Construction Costs" or Cost Estimate prepared by the Consultant represents a reasonable estimate of cost in their best judgment as a professional familiar with the local construction industry, applicable County Resolutions, Administrative Orders and Ordinances and that the Consultant has no control over the market conditions. The Consultant therefore, cannot and does not guarantee that bids will not vary from the Cost Estimate.

2.01.D.6.F.1) If after consideration to the Consultant's recommendations concerning materials, equipment, component systems and types of construction, the updated statement of Probable Construction Costs exceeds allocated funds, the Consultant shall prepare recommendations for reasonably reducing the scope of the Project in order to bring the estimated costs within allocated funds at no additional cost to the Owner within thirty (30) calendar days.

2.01.D.7) The Owner's permit expeditor, not the Consultant will usher or "walk-through" the permit documents through the Miami-Dade County Building Department and/or other applicable regulatory agencies. The Consultant shall expeditiously address revisions and attend all meetings as required to resolve Code Compliance comments. The Consultant is responsible for identifying all permit and zoning requirements and shall assist the Owner in filing and following-up for permit approvals at the earliest practicable time during the performance of the services. The Consultant is responsible for preparing all the necessary portions of the Construction Documents necessary for approval by County, Municipal, State and/or Federal regulatory authorities having jurisdiction over the Project by law or contract with the County and shall assist in obtaining any such applicable certifications of "permit approval" by such authorities prior to approval by the Owner of the one hundred percent (100%) Construction Documents.

The Consultant shall promptly, at any time during the performance of the Services hereunder, advise the Owner of any substantial increases in costs set forth in the Statement of Probable Construction Cost that in the opinion of the Consultant is caused by the requirement(s) of such regulatory authorities. The Consultant will be issued a reimbursable expense Service Order for permitting fees paid to authorities that have jurisdiction over the work.

2.01.D.8) The Consultant shall return the fifty (50%) percent review (check) sets.

2.01.D.9) The Consultant shall make all required changes and resolve all questions presented by the Owner and/or regulatory authorities on the documents.

Once the regulatory agency reviews the "dry-run" Construction Documents and submits its review comments to the Owner, the Owner shall submit the "dry-run" sets back to the Consultant. Upon receipt of the "dry-run" sets, the Consultant shall have a maximum of fourteen (14) calendar days or shall mutually agree, with owner, the number of days to submit the revised "dry-run" sets with corrected responses back to the Owner for submittal to the authorities having jurisdiction. Failure to comply with this timeline may be cause for the Owner to impose the damages for delays as stipulated in Article 8.04.C.1. In addition, when it is determined that repeated disapproval comments are a result of the Consultant's lack of appropriately addressing those comments result in additional fees imposed by the authorities having jurisdiction, the Owner shall assess those additional fees to the Consultant for payment to the authorities having jurisdiction.

The one hundred percent (100%) complete check set(s) shall be returned to the Owner. Upon final approval by the Owner, the Consultant shall furnish five (5) sets of all drawings and Project Manuals to the Owner, without additional charge.

The Owner shall recover the 100% of the total cost of the damages for delays and regulatory fees incurred by the Owner and caused by the Consultant's delays, re-submittals, etc. To obtain such recovery, the Owner shall deduct from funds due the Consultant in this contract. Should the damages incurred by the Owner exceed the amount due under the contract, the Owner shall look to the Consultant and the Consultant's insurer for the remaining amount of damages incurred by the Owner. The

recovery of additional costs by the Owner under this paragraph shall not limit or preclude recovery for other separate and/or additional damages that the Owner may have otherwise incurred.

- 2.01.D.10) If requested by the Owner, the Consultant shall prepare and/or assist the Owner in the preparation of documents to initiate the bid and award for the Project.

2.01)E Phase V - Bidding and Award of Contract

- 2.01.E.1) Approval of Bid Documents and Printing: Upon obtaining all necessary approvals of the Construction Documents from authorities having regulatory jurisdiction, and acceptance by the Owner of the Bid Documents and latest Statement of Probable Construction Cost, the Consultant shall assist the Owner in evaluating bids, preparing documents for awarding the Construction Contract. The Owner, for bidding purposes, will have the bid documents (drawings and Project Manual) printed through its existing agreements with printing firms, or, at its own discretion, may authorize such printing as a reimbursable service to the Consultant.

- 2.01.E.2) Issuance of Bid Documents, Addenda, Pre-Bid Meetings, and Bid Opening:

- 2.01.E.2.A) If requested by the Owner, the Consultant shall assist the Owner, in approval of the Bid Documents issued to prospective bidders.

- 2.01.E.2.B) The Consultant shall record all questions, prepare and issue an appropriate response to such questions (Addenda), if any are required, during the bidding period. When requested by the Owner, the Consultant shall advise all bidders to submit in writing, any questions to which a response is necessary to prepare a bid on the Project. No addenda shall be issued without the Owner's concurrence.

- 2.01.E.2.C) The Consultant shall attend all Pre-Bid Meetings and require attendance of major sub-consultants at such meetings. The Consultant shall record the minutes of said meetings. The Consultant shall issue, no later than two (2) business days after said meeting, minutes of meeting(s).

- 2.01.E.2.D) The Consultant shall be present at the bid opening with the Owner's staff.

2.01.E.3) The Consultant shall assist the Owner in the evaluation and analysis of bids, determining the responsiveness of bids and preparing documents for Award of Contract. If the lowest responsive Base Bid received exceeds the Total Authorized Design Value for Construction, the Owner may:

2.01.E.3.A) Approve the increase in the Project Budget and award a Contract; or

2.01.E.3.B) Reject all bids and re-bid the Project within a reasonable time at no additional compensation to the Consultant; or

2.01.E.3.C) Direct the Consultant to revise the scope and/or manner of construction, and re-bid the Project. The Consultant shall, without additional compensation, modify the Construction Documents as necessary to bring the Probable Construction Cost within the Total Authorized Design Value at no additional cost to the Owner within a reasonable amount of time, not to exceed sixty (60) calendar days; or

2.01.E.3.D) Suspend or abandon the Project.

2.01)F Phase VI - Administration of the Construction Contract

2.01.F.1) Each Construction Phase will commence with the award of a Construction Contract and will terminate when the Owner approves the Contractor's final Capital Project Payment Certificate. During this period, the Consultant shall provide Administration of the Construction Contract, hereby incorporated by reference, pursuant to this Agreement.

2.01.F.2) The Consultant, as the representative of the Owner during the Construction Phase shall advise and consult with the Owner and shall have the responsibilities and meet the obligations outlined therein; and the authority to act on behalf of the Owner to the extent required and provided for in the Construction Contract.

2.01.F.3) The prime consultant shall visit the site to conduct construction meetings, field inspections once a week and at any other time as necessary or as requested by the Owner or Contractor. The prime Consultant shall visit the site at all key construction events, and to ascertain the progress of the work and determine, in general, if the work is proceeding in accordance with the Contract Documents. Sub consultants shall be required to visit the site as

necessary to conduct field inspections, to ascertain the progress of the Project and determine, in general, if the Work is proceeding in accordance with the Contract Documents and at the request of the Owner. The Consultant and their Sub consultants shall provide all certifications and inspections required by the authorities having jurisdiction; threshold inspection (when required by the nature of the work as determined by the regulatory agencies having jurisdiction) shall be provided by the Consultant and compensated as an Additional/Reimbursable service, unless otherwise negotiated and included in the Basic Services and authorized in the Service Order. Soils inspections shall be provided by the Owner. On the basis of on-site observations, the Consultant and their Sub consultants shall endeavor to safeguard the Owner against defects and deficiencies in the work of the Contractor. The Consultant will be responsible at no additional cost to the Owner for writing and distributing minutes of all meetings and field inspection reports they are asked to attend. The Consultant shall distribute draft of the minutes within two (2) business days of said meeting. The Consultant shall revise the minutes to reflect any comments/feedback from the attendees pertaining to actual discussions held and characterizations made during the meeting, and release the final and official version of the minutes for that particular meeting within five (5) business days of said meeting. The Consultant and their Sub consultants will not be held responsible for construction means, methods, techniques, sequences, or procedures, or for safety precautions and programs in connection with the work for which the Contractor is responsible. The Consultant and their Sub consultants will not be held responsible for the Contractor's or Subcontractors', or any of their agents' or employees' failure to perform the work in accordance with the Contract unless such failure of performance results from the Consultant's acts, errors or omissions.

- 2.01.F.4) The Consultant shall furnish the Owner with a written report of all observations of the work and require all Sub consultants to do same during each visit to the site. The report shall also note the weather, general status and progress of the work. Copies of said report shall be submitted to the Contractor and Owner within two (2) business days of the site visit. Copies of the reports shall be attached to the request for monthly professional services payment during the Construction Administration Services Phase. If requested by the Owner, the Consultant and/or Sub consultants shall provide additional detail on written reports of observations of the work. The Consultant's failure to provide written reports of all site visits or minutes of meeting in accordance with this

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

Agreement shall result in a proportional reduction in Construction Administration fees paid to the Consultant. The Consultant and their Sub consultants shall ascertain that the Contractor is making timely, accurate, and complete notations on the "record drawings".

- 2.01.F.5)** Based on observations at the site and consultation with the Owner, the Consultant shall promptly review the Contractor's payment requisitions, determine the amount due the Contractor, and shall recommend approval of such amount. This recommendation shall constitute a representation, by the Consultant, to the Owner, that to the best of the Consultant's knowledge, information and belief, the work has progressed to the point indicated, the quality of the work is in accordance with the Contract Documents and the Contractor is entitled to amounts stated on the requisition subject to:
- 2.01.F.5.A)** Detailed evaluation of the work for conformance with the Contract Documents, including compliance with the construction contract's requirements for the submittal of releases of liens;
 - 2.01.F.5.B)** The results of testing required by the Contract Documents; for which final results have not been received,
 - 2.01.F.5.C)** Minor deviations from the Contract Documents correctable prior to completion;
 - 2.01.F.5.D)** Specific written representations made by the Contractor on the Capital Project Payment Certificate or attachments thereto; and prior to recommending payment to the Contractor, the Consultant will prepare a written statement to the Owner on the status of the work relative to the Construction Schedule, which shall be attached to the Contractor's Requisition. Such statement shall be prepared immediately following the payment requisition review field meeting and shall not be cause for delay in timely payment to the Contractor pursuant to the Miami-Dade County Prompt Payment Ordinance hereby included by reference.
- 2.01.F.6)** For purposes of this Phase, the Consultant shall be the interpreter of the Contract Documents. The Consultant shall make written recommendations on all claims from the Contractor relating to the

execution and progress of the work and all other matters or questions related thereto.

- 2.01.F.7) The Consultant shall have the authority to recommend rejection of work that does not conform to the Contract Documents. Whenever, in their opinion, the Consultant considers it necessary or advisable to insure compliance with the Contract Documents, they will have the authority to recommend special inspection or testing of any work deemed to be not in accordance with the Contract, whether or not such work has been fabricated or delivered to the Project, or installed and completed.
- 2.01.F.8) The Consultant shall promptly review and approve shop drawings, samples, and other submissions from the Contractor at no additional charge to the Owner. Changes or substitutions to the Contract Documents shall not be authorized without concurrence of the Owner and shall be authorized by Change Proposal Request. The Consultant shall have a maximum of fourteen (14) calendar days from receipt of shop drawings or other submittals by the Contractor, to return said shop drawings or submittals to the Contractor with comments indicating either approval or disapproval.
- 2.01.F.9) The Consultant shall initiate and prepare required documentation for Changes as required by their own observations or as requested by the Owner, and shall review and recommend action on proposed Changes at no additional cost to the Owner. When the Contractor submits a request for Change Order or Change Proposal Request, the Consultant shall, within ten (10) calendar days, review and submit to the Owner, their recommendation along with an analysis and/or study supporting such recommendation as applicable at no additional cost to the Owner.
 - 2.01.F.9.A) The Consultant shall not receive additional compensation for revisions to drawings associated with changes to the contract due to errors or omissions for which the Consultant is responsible.
- 2.01.F.10) The Consultant and their Sub-Consultants shall examine the work upon receipt of the "Contractor's Request for Substantial Completion Inspection" and shall recommend execution of a "Certificate of Acceptance for Substantial Completion" after first ascertaining that the Project meets minimum requirements for substantial completion in accordance with the Contract requirements. The Consultant and their sub-consultants in

conjunction with the Owner shall prepare a "Punch List" of any defects and discrepancies in the work. The Consultant shall recommend execution of a "Certificate of Final Acceptance" and final payment to the Contractor upon satisfactory completion of all items on the "Punch List" and receipt of all necessary close-out documentation from the Contractor, including but not limited to all warranties, operating and maintenance manuals, releases of claims and such other documents and certificates required by applicable codes, laws, and the Contract Documents.

- 2.01.F.11) The Consultant shall monitor and provide assistance relative to instruction of the Owner's personnel in the operation and maintenance of any equipment or system, and initial start-up and testing, adjusting and balancing of equipment and systems to assure a smooth transition from construction to occupancy of the Project.
- 2.01.F.12) The Consultant shall furnish to the Owner the original documents revised to "record drawings and specifications" condition within thirty (30) calendar days of receipt of the field record set from the Contractor. Transfer of changes made by approved "Change Proposal Requests", "Requests for Information", substitution approvals, or other clarifications will be the Consultant's responsibility to incorporate into the "record" documents. Changes made in the field to suit field conditions, or otherwise made by the Contractor for their convenience shall be marked by the Contractor on the "Field Record Set" and transferred to a copy of the original Contract Documents ("Final Record Set") by the Consultant. The original documents, the "Field Record Set" and the "Final Record Set" shall become the property of the Owner.
- 2.01.F.13) The Consultant shall furnish to the Owner one complete set of unlocked "Record Drawings" in Auto CADD (version as agreed to by Owner and Consultant, but not less than version 2013) formatted on a CD, DVD media or flash drive, in drawing (*.dwg) files. All project drawing files, external drawing references and plot style files used to produce the drawings set shall load automatically once each of the project pages are opened. Also, the Consultant shall submit one complete set of unprotected PDF "Record Drawings". The submitted CD's, DVD's or flash drives shall become the property of the Owner.
- 2.01.F.14) The Consultant shall furnish to the Owner one simplified site plan and floor plan(s) reflecting "Record Drawings" conditions with graphic scale and north arrow. Plans must show room names,

room numbers, overall dimensions, square footage of each floor area. Two (2) copies shall be furnished on 11" x 17" sheets in Auto CADD (version as agreed to by Owner and Consultant, but not less than version 2013) formatted on a CD, DVD or flash drive, in drawing (*.dwg) files. Also, the Consultant shall submit the simplified site plan and floor plan(s) as unprotected PDF's. The submitted CD's, DVD's or flash drives shall become the property of the Owner.

2.01)G Warranty Administration

2.01.G.1) The Consultant and their Sub-Consultants shall inspect the work prior to the one-year warranty anniversary to identify defects reported during the one-year warranty period and shall oversee and represent the Owner with the correction of defective Work or warranty corrections that may be discovered during said warranty period at no additional cost to the Owner. The Consultant and their Sub-Consultants (as needed) shall participate with the Owner's representatives in the one year warranty inspection, coordinate the issuance of any corrective punch lists required as a result of such inspection; and monitor the contractor's compliance with such corrective punch lists. The Consultant's assistance may be sought by the Owner for warranties exceeding one year, for which the Consultant will be compensated as mutually agreed to by the Consultant and Owner.

2.02) ADDITIONAL SERVICES: Other Services as listed below are generally considered to be beyond the scope of the Basic Services as defined in this Agreement. The Consultant shall provide these services, if authorized by an appropriate "Service Order", and will be compensated for as provided under Article 5.02.

- 2.02.A)** Financial feasibility, life cycle costing, planning surveys, site evaluations, land use analysis, visitor analysis, or comparative studies of related prospective sites.
- 2.02.B)** Design services relative to future facilities, systems and equipment associated with the site that are or are not intended to be constructed as part of this Project.
- 2.02.C)** Research, analysis, and recommendations for design criteria packages for design/ build projects associated with this site.
- 2.02.D)** Any additional special professional services (other than the normal architectural, civil, structural, mechanical, electrical engineering and

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

landscape services) as may be required for the Project, including but not limited to: additional planning and programming services not already included in the basic services, acoustical, interior design, food services, photography and soils Consultant.

- 2.02.E) Threshold and geotechnical soil inspection, piling inspections and all other special inspector services required by the authorities having jurisdiction shall be considered additional services.
- 2.02.F) Additional Statements of Probable Construction Costs, if requested by the Owner.
- 2.02.G) Major revisions to the drawings and specifications when such revisions are inconsistent with written approvals or instructions previously given by the Owner and are due to causes beyond the control of the Consultant. (Major revisions are defined as those changing the scope, engineering systems, scheme, or any significant portion thereof from what was previously approved).
- 2.02.H) Preparing to serve and serving as an expert witness in connection with any public hearing, arbitration proceeding, or legal proceeding.
- 2.02.I) Investigations, detailed appraisals and valuations of existing facilities, and surveys or inventories required in connection with construction performed by the Owner.
- 2.02.J) Services for planning tenant or rental spaces unless included in the scope of work.
- 2.02.K) The Consultant shall commission professional photography specializing in architecture, of the completed project. The Consultant shall provide digital copies of the existing condition and final project digital photographs, video, etc. to the Owner.
- 2.02.L) Any other services not otherwise included in this Agreement or not customarily furnished in accordance with generally accepted architectural design practice.

2.03) REIMBURSABLE SERVICES

- 2.03.A) Reimbursable Expenses are those authorized by the Owner in addition to the Basic Services and Additional Services and consist of actual expenditures made by the Consultant and the Consultant's employees, Sub consultants and Special Consultants in the interest of the Project for

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

the purposes listed below. Reimbursable Expenses shall be paid from a dedicated allowance.

- 2.03.A.1) Authorized travel, lodging and meals in connection with the Project subject to limitations imposed by Chapter 112.061, Florida Statutes, and County Administrative Orders;
- 2.03.A.2) Costs/Fees paid for securing approvals of authorities having jurisdiction over the work. This does not include repeated costs arising from multiple rejections of the Consultant's work product by the regulatory agencies having jurisdiction due to Consultant and his/her Sub consultants' failure to address/correct previous comments and/or markups;
- 2.03.A.3) Reproductions, excluding those for the office use of the Consultant, Sub-Consultant(s), permit reviews and check/review sets required by the Agreement;
- 2.03.A.4) Mailing of Bid Documents (if required);
- 2.03.A.5) Courier services;
- 2.03.A.6) Other equipment or supplies, if specifically requested and authorized by the Owner.

- 2.03.B) The Owner after verifying appropriate bills, invoices or statements will reimburse the Consultant for the costs of Reimbursable Expenses.

2.04) DEDICATED ALLOWANCES

- 2.04.A) Other Services, including but not limited to those listed below are generally considered to be beyond the scope of the Basic Services, unless they are negotiated as part of the Basic Services at the onset of the project, as defined in this Agreement. The Consultant shall provide these services, if authorized by an appropriate "Service Order", and will be compensated for as provided under Article 5.02.
 - 2.04.A.1) Special professional Archaeologist for services as may be required for the Project.
 - 2.04.A.2) Special professional Historical Restoration for services as may be required for the Project.
 - 2.04.A.3) Special professional services related to sea level rise and resiliency studies.

ARTICLE 3 – SUBCONSULTANTS

3.01) SUBCONSULTANTS' RELATIONS

3.01.A) All services provided by the Sub consultants shall be pursuant to appropriate agreements between the Consultant and Sub consultants which shall contain provisions that preserve and protect the rights of the Owner and the Consultant under this Agreement, and which impose no responsibilities or liabilities on the Owner.

3.01.B) The Consultant proposes to utilize the following Sub consultants for the Project:

COYLE & CARON, INC.
EASTERN ENGINEERING GROUP COMPANY
MILLER LEGG
NUTTING ENGINEERS
PROGRAM CONTROLS INC.
SGM ENGINEERING

3.01.C) The Consultant shall not change any Sub consultant without the Owner's approval. A written request from the Consultant must be submitted to the owner, stating the reasons for the proposed change.

3.01.D) The Consultant is required under this Agreement to achieve the following Contract measures applied to this project as shown in the attached Schedule of Participation and letter of Intent as presented in the Consultant's proposal for the project.

14.00% Small Business Enterprise Program for Architectural and Engineering Services (SBE/AE) Goal as identified on Project Worksheet.

3.02.E) The Consultant is required under this Agreement to make timely payments of respective share(s) to all Sub consultants for work completed by the design team and accepted and paid for by the Owner. The Consultant will be held responsible for any project delays caused by Consultant's failure to provide timely payment to his/her Sub Consultants. Nothing in this paragraph shall be construed to interfere with Consultant's rights to withhold payment(s) for valid non-performance issues pursuant to respective sub-agreement(s) with its sub consultants.

ARTICLE 4 - THE OWNER'S RESPONSIBILITIES

4.01) INFORMATION FURNISHED

4.01.A) The Owner, at its expense, shall furnish the Consultant with the following information, or may authorize the Consultant to provide the information as a Dedicated Allowance/Additional/Reimbursable Service or may negotiate these services as part of the Basic Services under the executed "Service Order".

4.01.A.1) A survey of the proposed Project site if available.

4.01.A.2) Soil borings or test pits; chemical, mechanical, structural, or other tests when deemed necessary, including standard professional interpretation thereof and recommendations. The Consultant shall recommend such necessary tests to the Owner.

4.01.A.3) Information regarding the Project budget, Owner's procedures, guidelines, forms, formats and assistance to establish the Project program per Article 2.01.A.1 of this Agreement.

4.02) PROJECT MANAGEMENT

4.02.A) The Department Director, or his/her designee shall act on behalf of the Owner in all matters pertaining to this Agreement, and shall approve all Service Orders to the Consultant and all invoices for payment to the Consultant.

4.02.B) The Department Director shall designate a Project Manager to act as liaison between the Consultant and the Owner. The Consultant shall have general responsibility for management of the Project through all Phases of the work included in this Agreement. The Consultant shall meet with the Project Manager at periodic intervals throughout the preparation of the Contract Documents to assess the progress of the Consultant's work in accordance with the approved "Project Development Schedule" to establish and/or review programmatic requirements and Scope of Project. The Consultant and their Sub consultants should visit the site periodically during the Design Phase to assess existing conditions.

4.02.C) During the construction phase, the Consultant shall provide services for the responsibilities assigned to the Consultant by the "General Conditions" and "Supplementary Conditions" of the construction contract, hereby incorporated by reference.

ARTICLE 5 - BASIS OF COMPENSATION

5.01) BASIC SERVICES FEE: The Owner agrees to pay the Consultant, and the Consultant agrees to accept for Basic Services rendered pursuant to this Agreement, fees computed under Article, 5.01B, of this Agreement called the "Basic Fee".

5.01.A) Percentage of Construction Cost – Not Used

5.01.B) Agreed Lump Sum

5.01.B.1) Under this compensation basis, the Consultant agrees to perform specifically described services for an agreed fixed dollar amount of compensation.

5.01.B.2) The aggregate sum for all payments to the Consultant for Basic Services authorized on this Project shall be limited to \$1,500,000.00.

5.01.C) Multiple of Direct Salary Expense

Fees calculated on an hourly basis shall be a multiple of 2.9 times the salary rate paid to personnel directly engaged on the Project and in no case shall the maximum billable hourly rate (including multiples) exceed \$261.00 per hour for the Consultant and Sub consultant except as specifically provided herein. The rate for personnel shall be as determined from the actual paid salaries reported to the Department of Internal Revenue. If a full-time project Field Representative is required the multiple shall not exceed 2.4. Said fee shall constitute full compensation for all costs incurred in the performance of the work such as supervision, overhead and profit, fringe benefits, operating margin and all other costs not covered by reimbursable expenses. Over-time rates must be authorized by the Owner in advance and at no time exceed time-and-a half. Principals shall not receive additional compensation for performance of over-time work.

The maximum billable hourly rates for personnel directly engaged in the Project and for the time of the principals engaged directly in the work may be adjusted in accordance with the cost of living index or up to three percent (3%), whichever is the minimum, after a period of two (2) years from the date of execution of this agreement; and every two years thereafter.

5.01.C.1) Personnel directly engaged on the Project by the Consultant may include Engineers, Designers, Job Captains, Draftspersons,

Specification Writers, Field Accountants and Inspectors engaged in construction, research, design, production of drawings, specifications and related documents, construction inspection and other services pertinent to the Project during all phases thereof.

5.01.C.2) Multiple of Direct Salary Expense services fees shall not include charges for office rent or over-head expenses of any kind, including local telephone and utility charges, office/drafting supplies, depreciation of equipment, professional dues, subscriptions, reproductions of drawings and/or specifications, mailing, stenographic, clerical, or other employee time or travel and substance not directly related to the Project. The multiple factor set forth above shall cover all such costs pertinent to the Project. Authorized reproduction costs in excess of that required at each Phase of the work shall be considered a Reimbursable Service as defined in Article 2.03 of this Agreement.

5.01.C.3) The consultant shall be compensated at the flat rate of \$265.00 per hour for the time of principals engaged directly in the work. This rate shall not be subject to the negotiated multiplier and shall be applied to the time spent on requested work by the following principals:

NAME OF THE PRINCIPALS
Daphne I. Gurri, AIA, LEED AP
Jose G. Matute, AIA, LEED AP, CGC
Sally Coyle, PLA, ASLA
Raissa Lopez, PE
Michael Kroll, PLA, FASLA
Richard C. Wohlfarth, PE, BN
Ashish Kumar, PhD, PE
Bobby Shahnami, PE

5.01.D) Fee for Design of Additive Alternates

5.01.D.1) The design of additive alternates authorized by the Owner will be considered a Basic Service.

5.01.D.2) The Consultant shall not be entitled to additional compensation for Phases I through IV (design through bidding), or for alternates required because of the failure of the Consultant to design the Project so that it may be constructed within the total allocated construction funds. The Owner may recognize exceptional construction market cost fluctuations and provide relief to the Consultant of this provision, before exercising this option.

5.01.E) Fee for Change Orders to the Construction Contract

- 5.01.E.1)** The Consultant will be authorized an Additional Services fee for that amount computed by the method agreed upon under Article 5.01.B or 5.01.C of this Agreement, for additional design fees ascribed to "Change Order Work", provided that such changes are not attributable to errors or omissions or regulatory requirements.

5.02) ADDITIONAL/REIMBURSABLE SERVICES FEE

- 5.02.A)** At the discretion of the Owner, the Consultant may be authorized to incur Reimbursable Expenses described under Articles 2.02 and 2.03 of this Agreement.

The Owner as verified by appropriate bills, invoices or statements will reimburse the costs of Reimbursable Expenses on a direct cost basis.

The aggregated sum for all payments to the consultant for Reimbursable Expenses authorized on this Project shall be limited to \$ 0.

- 5.02.B)** The fee for Additional Services will be computed by one of the methods outlined in 5.01.B and 5.01.C as mutually agreed to by the Owner and the Consultant.

At the discretion of the Owner, the Consultant may be authorized to perform Additional Services described under Article 2.02 of this Agreement.

If the Owner and Consultant cannot agree on a lump sum for Additional Services as described in Article 5.01.B, then the owner may direct the consultant to perform the services as a multiple of direct salary expense as defined in Article 5.01.C. Should the consultant refuse such a service work order; it may become the basis for termination of this agreement.

ARTICLE 6 - PAYMENTS TO THE CONSULTANT

6.01) PAYMENT FOR BASIC SERVICES

- 6.01.A)** Payment for Basic Services may be requested monthly in proportion to actual services performed during each Phase of the Work. Said payments shall, in the aggregate, not exceed the percentage of the estimated total Basic Compensation indicated below for each Phase unless otherwise stated in a service order, or approved by the Owner.

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

- 6.01.A.1) 10% upon completion and approval of Phase I (Programming)
- 6.01.A.2) 15% upon completion and approval of Phase II (Schematic)
- 6.01.A.3) 25% upon completion and approval of Phase III (Design Development)
- 6.01.A.4) 45% upon completion and approval of Phase 50% of IV (50% Documents)
- 6.01.A.5) 70% upon completion and approval of Phase 100% of IV (100% Documents, submittal of required renderings and permitting/Dry Run approval)
- 6.01.A.6) 75% upon completion of Phase V (Bid and Contract Award)
- 6.01.A.7) 100% upon completion of Phase VI (Construction Administration and approval of all Work pursuant to Article 2.01.F)
- 6.01.B) Partial payments not to exceed 90% in the aggregate may be made during Phase VI according to the overall percentage completed of the Construction Contract.
- 6.01.C) If the Construction Administration time is extended due to the Contractor's failure to substantially complete the work within the contract time, through no fault of the Consultant; the Consultant may be compensated for any services required and/or expenses not otherwise included in the Basic Services in connection with such time extension(s) as Additional Services. The fee for such services will be mutually agreed to by the Consultant and the Owner, in accordance with Articles 5.01.B or 5.01.C.
- 6.01.D) All payments will be made upon receipt and review of duly certified invoices stating that the services for which payment is requested have been performed per this agreement. All invoices must be accompanied with a current Utilization Report (UR). Payments will not be processed without the UR pursuant to Administrative Order 3-39.

6.02) PAYMENT FOR ADDITIONAL SERVICES AND/OR REIMBURSABLE EXPENSES

- 6.02.A) Payment for Additional Services and/or Reimbursable Expenses may be requested monthly in proportion to the services performed.

- 6.02.B) When such services are authorized as a Multiple of Direct Salary Expense, the Consultant shall submit the names, classification and salary rate per hour, as reported to the Department of Internal Revenue, hours worked, and total charge for all personnel directly engaged on the Additional Service, multiplied by the multiplier stated in Article 5.01.C of this Agreement. Billable hours must reflect hours paid and reported to the Internal Revenue Service.
- 6.02.C) When services are authorized as a Reimbursable Expense; the Consultant shall attach the expense invoice with all supporting data necessary to substantiate costs reimbursement.
- 6.02.D) All payments will be made upon receipt of duly certified invoices stating that the services for which payment is requested have been performed pursuant to this agreement. All invoices must be accompanied with a current Utilization Report (UR). Payments will not be processed without the UR pursuant to Administrative Order 3-39.

ARTICLE 7 - REUSE OF PLANS AND SPECIFICATIONS

7.01) SCOPE OF SERVICES

- 7.01.A) If the Owner elects to re-use the plans and specifications for other sites, for purposes other than that for which it was prepared, it shall be at the Owner's sole risk and holds the Consultant and Sub consultants harmless for any liability arising out of any reuse of documents.
- 7.01.B) All notes, correspondence, documents, designs, drawings, renderings, calculations, specifications, models, photographs, reports, surveys, investigations, and any other documents and copyrights thereto for Services performed or produced in the performance of this Agreement, whether in paper form or other hard copy medium or in electronic medium, except with respect to copyrighted standard details and designs owned by the Consultant or owned by a third party and licensed to the Consultant for use and reproduction, shall become the property of the County. However, the County may grant an exclusive license of the copyright to the Consultant for reusing and reproducing copyrighted materials or portions thereof as authorized by the County in advance and in writing. In addition, the Consultant shall not disclose, release, or make available any document to any third party without prior written approval from County. The Consultant shall warrant to the County that he/she has been granted a license to use and reproduce any standard details and designs owned by a third party and used or reproduced by the Consultant in the performance of this Agreement.

The Consultant shall bind all Sub consultants to the same terms of this Agreement for reuse of plans and specifications.

Nothing contained herein shall be deemed to exclude any document from Chapter 119 of the Florida Statutes.

ARTICLE 8 - GENERAL PROVISIONS

8.01) INDEMNIFICATION AND WAIVER OF LIABILITY

8.01.A) Pursuant to Section 725.08 of the Florida Statutes, the Consultant shall indemnify and hold harmless the Owner and its officers and employees from any and all liability, losses or damages, including reasonable attorneys' fees and costs of defense, which the Owner or its officers and employees, may incur as a result of claims, demands, suits, causes of action, or proceedings of any kind or nature arising out of, relating to or resulting from the negligence, recklessness, or intentionally wrongful conduct by the Consultant or its employees, agents, servants, partners, principals, or subcontractors in the performance of this Agreement. Consultant shall pay all claims and losses in connection therewith, including appellate proceedings, and shall pay all costs, judgments, and attorney's fees which may issue thereon. Consultant expressly understands and agrees that any insurance protection required by this Agreement or otherwise provided by Consultant shall in no way limit the responsibility to indemnify, keep, and save harmless and defend the Owner or its officers, employees, agents, and instrumentalities as herein provided.

To the extent this indemnification clause or any other indemnification clause in this Agreement does not comply with Chapter 725, Florida Statutes, as may be amended, this provision and all aspects of the Contract Documents shall hereby be interpreted as the parties' intention for the indemnification clauses and Contract Documents to comply with Chapter 725, Florida Statutes, as may be amended.

8.01.B) The Consultant agrees and recognizes that the Owner shall not be held liable or responsible for any claims which may result from any actions, errors or omissions of the Consultant in which the Owner participated either through review or concurrence of the Consultant's actions. In reviewing, approving or rejecting any submissions by the Contractor or other acts of the Consultant, the Owner in no way assumes or shares any responsibility or liability of the Consultant or Sub consultants, the registered professionals (architects and/or engineers, etc.) under this Agreement.

8.02) ERRORS AND OMISSIONS

8.02.A) The Owner shall maintain a record of all construction changes categorized according to the various types, causes (errors, omissions, unforeseen, owner requested, regulatory requirement, etc.) Among those categories is construction changes caused by design errors and/or omissions in the construction documents that were prepared by the Consultant. For the purposes of this contract provision, costs incurred by the Owner that are a result of errors and/or omissions shall be dealt with as follows:

8.02. A.1) Errors and Omissions

Construction changes categorized by the Owner, as caused by an error, an omission or any combination thereof in the contract documents that were prepared by the Consultant will constitute an additional cost to the Owner that would not have been incurred otherwise. The damages to the Owner for errors, omissions or any combination thereof shall be calculated as one hundred percent (100%) of the total cost of the change and includes direct and indirect costs. Damages shall include delay damages caused by the error, omission or any combination thereof. The damages to the Owner resulting from omissions will include additional costs resulting from associated delays and the price differential resulting from non-competitively bid prices, etc.; but will not include unjust enrichment resulting from elements of the construction that should not have been omitted. Should the Consultant disagree that all or part of such damages are the result of errors, omissions, or any combination thereof, the Consultant may appeal to the Department's Director. The Department Director's decision on all claims, questions and disputes shall be final, conclusive and binding upon the parties hereto unless such determination is clearly arbitrary or unreasonable. In the event that the Consultant does not agree with the decision of the Department's Director, the Consultant may appeal to the Miami-Dade County Mayor. The Department and the Consultant shall abide by the decision of the Miami-Dade County Mayor, or his designee. This paragraph does not constitute a waiver of any party's right to proceed in a court of competent jurisdiction, after the above administrative remedies have been exhausted.

8.02.A.2) Payment for Damages arising out of Errors, Omissions or any Combination Thereof

The Owner shall recover the total cost of the damages to the Owner caused by the Consultant's errors and/or omissions.

To obtain such recovery, the Owner shall deduct from funds due the Consultant in this contract. Should the damages incurred by the Owner exceed the amount due under the contract, the Owner shall look to the Consultant and the Consultant's insurer for the remaining amount of damages incurred by the Owner. The recovery of additional costs by the Owner under this paragraph shall not limit or preclude recovery for other separate and/or additional damages that the Owner may have otherwise incurred.

8.02.A.3) The Consultant shall participate in all negotiations with the Contractor related to changes. The Consultant's participation shall be at no additional cost to the Owner.

8.02.A.4) For purposes of this Article, direct and indirect costs shall be defined as in the general conditions section of the construction Project Manual for the Project.

8.03) INSURANCE

8.03.A) The Consultant shall not receive an authorization to begin until they have obtained all insurances required hereunder. The Consultant shall maintain all required insurances for the full term of this Agreement.

8.03.B) Insurance Required

8.03.B.1) Worker's Compensation Insurance: The Consultant shall maintain Worker's Compensation insurance as required by Florida Statute 440.

8.03.B.2) Commercial General Liability in an amount not less than \$1,000,000 each occurrence \$2,000,000 aggregate including products/completed operations. **Miami-Dade County must be included as additional insured CG 2037 or CG 2010 11/85 endorsements.**

8.03.B.3) Automobile Liability Insurance: The Consultant shall maintain Automobile Liability covering all owned, non-owned and hired vehicles for a minimum of \$1,000,000 combined single limit.

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

- 8.03.B.4) Architects and Engineers professional liability for a minimum of \$1,000,000 each occurrence \$2,000,000 aggregate covering claims arising out of the rendering or failure to render services or provision of products.
- 8.03.C) All insurance shall be written on an occurrence basis, except professional liability which may be written on a claims made basis with a retroactive date no later than the effective date of the agreement.
- 8.03.D) All insurance policies required above shall be issued by companies authorized to do business under the laws of the State of Florida, with the following qualifications:
- 8.03.D.1) The company must be rated no less than "A-" as to management, and no less than "Class VII" as to financial strength, by Best's Insurance Guide, published by A.M. Best Company, Oldwick, New Jersey, or its equivalent, subject to the approval of the County Risk Management Division.
- Or
- The company must hold a valid Florida Certificate of Authority as shown in the latest "List of All Insurance Companies Authorized or Approved to Do Business in Florida" issued by the State of Florida Department of Financial Services.
- 8.03.D.2) Within fourteen (14) calendar days from acceptance of the terms of this agreement by both parties and prior to execution, the Consultant shall furnish the Owner (through the Project Manager) photocopies of their professional liability insurance policy and certificates of insurance. The certificates shall clearly indicate that the Consultant has obtained insurance of the type, amount, classification required by these provisions. No material change or cancellation of the insurance shall be effective without a 30-day prior written notice to and approval by Owner. Failure to comply with the insurance requirements listed in Article 8.03 may result in the Owner's withholding or delaying payment to the Consultant.

8.04) PERFORMANCE

- 8.04.A) Performance and Delegation: The performance of this Agreement shall not be delegated or assigned by the Consultant without the written consent of the Owner, and such consent will not be given to any proposed delegation which would relieve the Consultant or their surety of their responsibilities under this Agreement. The services to be

performed hereunder shall be performed by the Consultant's own staff unless otherwise approved by the Owner. The employment of, contract with, or use of services of any other person or firm by the Consultant as Sub consultant or otherwise is subject to approval by the Owner.

8.04.B) Term of The Agreement: The term of this Agreement shall start upon execution by the parties hereto and extend for 3 years plus Contingency period from the effective date of this Agreement or until completion of the warranty period. If this project is suspended or abandoned during the term of this Agreement, Article 8.05 will apply.

8.04.C) Time for Performance: The Consultant agrees to start all work hereunder upon receipt of a Service Order issued by the Owner and complete each Phase within the time stipulated in each Service Order. A reasonable extension of time for completion of various Phases will be granted by the Owner should there be a delay on the part of the Owner in fulfilling its part of the Agreement as stated herein. Such extension of time shall not be cause for any claim by the Consultant for additional compensation.

8.04.C.1) Damages for Delays: The Owner may impose damages for delays of \$200/day for unapproved/unjustifiable time delays (other than Owner-caused) and/or incomplete submittals.

8.04.C.2) Each time any portion of Phases I through IV of the Project Development Schedule prepared by the Consultant is not met for unapproved/unjustified causes (other than Owner caused) the Owner may notify the Internal Services Department, Small Business Affairs (SBA) and any other entity established by the Owner for tracking the performance of unsatisfactory performance.

8.04.D) Performance Evaluations: Performance evaluations of the services rendered under this Agreement shall be performed by the Department and shall be utilized by the Owner as evaluation criteria for future solicitations.

8.05) PROJECT SUSPENSION OR ABANDONMENT

8.05.A) If the Project is suspended for the convenience of the Owner for more than six (6) months, or abandoned in whole or in part for the convenience of the Owner under any phase, the Owner shall give seven days notice to the Consultant of such Project abandonment or suspension. If the Project is to be suspended for less than six (6) months, then the Consultant shall remain on the Project under this

Agreement but will be compensated only for work issued under a Service Order; the County will not be liable for stand-by, overhead, or any other costs direct or indirect, that the Consultant may incur outside of any direct costs associated with a Service Order. If the Project is suspended for the convenience of the Owner for more than six (6) months, or abandoned in whole or in part for the convenience of the Owner during any phase, the Consultant shall be paid for services authorized by Service Order which were performed prior to such suspension or abandonment and the Owner shall have no further obligation or liability to the Consultant under this Agreement. If the Project is resumed after having been suspended for more than six (6) months, the Consultant's further compensation may be renegotiated, but the Owner will have no obligation to complete the Project under this Agreement, and may hire or contract with another Consultant to complete the project. The Owner will have no further obligation or liability to the Consultant.

8.06) TERMINATION OF AGREEMENT

The County may terminate performance of work under this contract, in whole or in part if the Owner determines that a termination is in the County's interest. The Owner shall terminate by delivering to the Consultant a Notice of Termination specifying the extent of the termination and the effective date. Such Notice of Termination under this clause will not be deemed a breach of this Agreement, and may be issued with or without cause. Upon such Notice of Termination, the Consultant shall be entitled to receive only costs incurred as of the date of the Notice of Termination, reasonable profit on work done as of the date of the Notice of Termination, and the costs of preparing its final invoice to the County, and upon payment thereof the County will have no further obligation or liability to the Consultant under this Agreement. The Consultant shall not be entitled to any other compensation under this Agreement.

8.07) CONSULTANT'S ACCOUNTING RECORDS

8.07.A) The Owner reserves the right to audit the Consultant's financial records, including but not limited to audited financial statements, balance sheets, and other financial records, during the performance of this Agreement and for one year after final payment under this Agreement. The Consultant agrees to furnish copies of any records necessary to approve any requests for payment by the Consultant.

8.08) OWNERSHIP OF THE DOCUMENTS

8.08.A) The Consultant agrees that all notes, designs, drawings, digital files, specifications, models, photographs, reports, surveys, investigations, field reports, and other data produced in performance of this Agreement

shall be the sole property of the Owner without restrictions or limitations, including all rights therein of whatever kind except as may otherwise be provided hereinafter.

The Consultant shall bind all Sub consultants to the same terms of this Agreement for ownership of the documents.

8.09) COMPLIANCE WITH LAWS

8.09.A) The Agreement shall be governed by the laws of the State of Florida and may be enforced only in a court of competent jurisdiction in Miami-Dade County, Florida.

8.09.B) The Consultant shall, during the term of this Agreement, be governed by Federal, State and Miami-Dade County Laws, Regulatory Orders, County Codes and Resolutions which may have a bearing on the Services involved in this Project. The Department will assist the Consultant in obtaining copies of the Miami-Dade County Codes, Regulatory Orders and Resolutions.

8.09.C) The Consultant shall comply with the financial disclosure requirements of Ordinance 77-13, as amended, by having on file or filing within 30 days of the execution of this Agreement one of the following with the Supervisor of the Miami -Dade County Elections Department, PO Box 521550, Miami, Florida 33152-1550:

8.09.C.1) A Source of Income Statement

8.09.C.2) A Current Certified Financial Statement

8.09.C.3) A copy of the Consultant's current Federal Income Tax Return

8.09.D) AFFIRMATIVE ACTION

8.09.D.1) The Consultant's Affirmative Action Plan submitted pursuant to Ordinance 82-37, as approved by the Department of Business and Economic Development and any approved update thereof, are hereby incorporated as contractual obligations of the Consultant to Miami-Dade County hereunder. The Consultant shall undertake and perform the affirmative actions specified herein. The Director may declare the Consultant in default of this agreement for failure of the Consultant to comply with the requirements of this paragraph.

8.09.E) PROMPT PAYMENT TO SMALL BUSINESS SUBCONSULTANTS

8.09.E.1) The Consultant's attention is directed to Miami-Dade County Ordinance No. 94-40, providing for expedited payments to small businesses by County agencies and the Public Health Trust; creating dispute resolution procedures for payment of County and Public Health Trust obligations; and requiring the Consultant and Sub consultant to issue prompt payments, and have the same dispute resolution procedures as the County, for all small business subcontractors. Failure of the Consultant and Sub consultant to issue prompt payment to small businesses, or to adhere to its dispute resolution procedures, may be cause for suspension, termination, and debarment, in accordance with the terms of the County contract or Public Health Trust contract and debarment procedures of the County.

8.09.F) OFFICE OF THE COUNTY INSPECTOR GENERAL AND INDEPENDENT PRIVATE SECTOR INSPECTOR GENERAL

According to Section 2-1076 of the Code of Miami-Dade County, Miami-Dade County has established the Office of the Inspector General (IG) which may, on a random basis, perform audits, inspections, and reviews of all County/Trust contracts. This random audit is separate and distinct from any other audit by the County. To pay for the functions of the Office of the Inspector General, any and all payments to be made to the Consultant under this contract will be assessed one quarter (1/4) of one (1) percent of the total amount of the payment, to be deducted from each progress payment as the same becomes due unless, as stated in the Special Conditions, this Contract is federally or state funded where federal or state law or regulations preclude such a charge. **The Consultant shall in stating its agreed process be mindful of this assessment, which will not be separately identified, calculated or adjusted in the proposal or bid form.** The audit cost shall also be included in all change orders and all contract renewals and extensions.

The Miami-Dade Office of Inspector General is authorized to investigate County affairs and empowered to review past, present and proposed County and Public Health Trust programs, accounts, records, contracts and transactions. In addition, the Inspector General has the power to subpoena witnesses, administer oaths, require the production of witnesses and monitor existing projects and programs. Monitoring of an existing project or program may include a report concerning whether the project is on time, within budget and in conformance with plans, specifications and applicable law. The Inspector General shall have the power to audit, investigate, monitor, oversee, inspect and review

operations, activities, performance and procurement process including but not limited to project design, bid specifications, (bid/proposal) submittals, activities of the Consultant, its officers, agents and employees, lobbyists, County and Public Health Trust staff and elected officials to ensure compliance with contract specifications and to detect fraud and corruption.

Upon ten (10) days written notice to the Consultant shall make all requested records and documents available to the Inspector General for inspection and copying. The Inspector General shall have the right to inspect and copy all documents and records in the Consultant's possession, custody or control which in the Inspector General's sole judgment, pertain to performance of the contract, including, but not limited to original estimate files, change order estimate files, worksheets, proposals and agreements from and with successful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, (bid/proposal) and contract documents, back-change documents, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records and supporting documentation for the aforesaid documents and records.

The Consultant shall make available at its office at all reasonable times the records, materials, and other evidence regarding the acquisition (bid preparation) and performance of this contract, for examination, audit, or reproduction, until three (3) years after final payment under this contract or for any longer period required by statute or by other clauses of this contract. In addition:

If this contract is completely or partially terminated, the Consultant shall make available records relating to the work terminated until three (3) years after any resulting final termination settlement; and

The Consultant shall make available records relating to appeals or to litigation or the settlement of claims arising under or relating to this contract until such appeals, litigation, or claims are finally resolved.

The provisions in this Article shall apply to the Consultant, its officers, agents, employees, subcontractors and suppliers. The Consultant shall incorporate the provisions in this Article in all subcontracts and all other agreements executed by the Consultant in connection with the performance of this contract.

Nothing in this Article shall impair any independent right to the County to conduct audits or investigative activities. The provisions of this Article

are neither intended nor shall they be construed to impose any liability on the County by the Consultant or third parties.

Exception: The above application of one quarter (1/4) of one percent fee assessment shall not apply to the following contracts: (a) IPSIG contracts; (b) contracts for legal services; (c) contracts for financial advisory services; (d) auditing contracts; (e) facility rentals and lease agreements; (f) concessions and other rental agreements; (g) insurance contracts; (h) revenue-generating contracts; (i) contracts where an IPSIG is assigned at the time the contract is approved by the Trust; (j) professional service agreements under \$1,000; (k) management agreements; (l) small purchase orders as defined in Miami-Dade County Administrative Order 3-2; (m) federal, state and local government-funded grants; and (n) interlocal agreements. Notwithstanding the foregoing, the Trust may authorize the inclusion of the fee assessment of one-quarter (1/4) of one percent in any exempted contract at the time of award.

Nothing contained above shall in any way limit the powers of the Inspector General to perform audits on all Trust contracts including, but not limited to, those contracts specifically exempted above.

INDEPENDENT PRIVATE SECTOR INSPECTOR GENERAL

The attention of the Consultant is hereby directed to the requirements of AO 3-20 and R-516-96; the County shall have the right but not the obligation to retain the services of an **independent private-sector inspector general (IPSIG)** who may be engaged to audit, investigate, monitor, oversee, inspect and review the operations, activities and performance of the Consultant and County in connection with this contract. The scope of services performed by an IPSIG may include, but are not limited to, monitoring and investigating compliance with Contract Specifications; project costs; and investigating and preventing corruption and fraud.

The IPSIG may perform its services at all levels of the contracting and procurement process including but not limited to project design, establishment of bid specifications, bid submittals, activities of Consultant, its officers, agents and employees, lobbyists, county staff and elected officials.

Upon (10) ten days written notice to Consultant from an IPSIG, the Consultant shall make all requested records and documents available to the IPSIG for inspection and copying. The IPSIG shall have the right to examine all documents and records in the Consultant's possession, custody or control which in the IPSIG's sole judgment pertain to

performance of the Contract, including but not limited to original estimate files, bid and change order estimates, worksheets, proposals and agreements from and with successful and unsuccessful subcontractors and suppliers, all project-related correspondence, memoranda, instructions, financial documents, construction documents, bid and contract documents, back-charge document, all documents and records which involve cash, trade or volume discounts, insurance proceeds, rebates, or dividends received, payroll and personnel records, and supporting documentation for the aforesaid documents and records.

8.09.G) ART IN PUBLIC PLACES

This agreement is subject to the Miami-Dade County Art in Public Places requirements, pursuant to Section 2-11.15 of the Code of Miami-Dade County, managed by the Miami-Dade County Department of Cultural Affairs as detailed in Procedure 358 in the Miami-Dade County Procedures Manual (see <http://www.miamidadepublicart.org/#tools> or <http://intra.miamidade.gov/managementandbudget/procedures.asp>).

8.09.H) The Consultant will be responsible for providing a workforce estimate by trades pursuant to instructions from the project manager if this park is within a designated target area as required by Ordinance No. 03-1, Community Workforce Program for Capital Improvement Contracts.

8.09.I) The Consultant must also submit with the executed agreement, to be filed with the Clerk of the Board, the attached single executed affidavits and certifications.

8.09.J) UTILIZATION REPORT (UR): Pursuant to Administrative Order (A.O.) 3-32, Community Business Enterprise (CBE-A&E) Program, and A.O. 3-39 for the Resolution Repealing County Administrative Orders 3-33, 3-14 and 3-28 And Establishing Administrative Order 3-39 Standard Process For Construction Of Capital Improvements, Acquisition Of Professional Services, Construction Contracting, Change Orders and Reporting, the Prime consultant is required to file utilization reports with the Miami-Dade County contracting department monthly, unless designated otherwise. The UR is required to accompany every invoice, which is due on or before the tenth working day following the end of the month the report covers. The UR should indicate the amount of contract monies received and paid as a Prime consultant, including payments to sub-consultant(s) (if applicable), from the County pursuant to the project. Authorized representatives of each listed sub-consultant(s) shall sign the report, verifying their participation in the work contracted and receipt of the monies listed. The monthly reports are to be submitted to the Miami-Dade Procurement Management, Small Business Affairs, 111 N.W. 1st

Street, 19th Floor, Miami, Florida, 33128, in the format attached hereto as Exhibits "B" titled "Monthly Utilization Report – Miami-Dade County Work".

- 8.09.K) CERTIFICATION OF WAGE RATES:** In accordance with Florida Statute 287.055, 5(a), the A/E firm hereby certifies and warrants that wage rates and other factual unit costs, as submitted in support of the compensation provided are accurate, complete and current as of the date of this Agreement. It is further agreed that said compensation shall be adjusted to exclude any significant costs where the COUNTY shall determine that the contract price of services was increased due to inaccurate, incomplete or unclear wage rates or other factual unit costs. All such contract compensation adjustments shall be made within one (1) year from the date of final billing or acceptance of the work by the COUNTY, or one (1) following the end of the contract, whichever is later.
- 8.09.L) SANCTIONS FOR CONTRACTUAL VIOLATIONS:** Proposal and contract documents shall provide that, notwithstanding any other penalties for firms that have discriminated in violation of Article VII of Chapter 11A of the Code, the County may terminate the contract or require the termination or cancellation of the sub consultant contract. In addition, a violation by a respondent or sub consultant to the respondent, or failure to comply with the Administrative Order (A.O.) 3-39 may result in the imposition of one or more of the sanctions listed in the A.O.
- 8.09.M) ALLOWANCES/CONTINGENCY ORDINANCE No. 00-65:** This project is a Professional Services Agreement for the design of facilities on public property; therefore an estimated Allowance Account of \$150,000.00 is permissible, per Miami-Dade County Code Section 2-8.1. This Allowance Account will be used by the (User Department) for unforeseen conditions necessitating additional design, resulting in additions to the basic fee.
- 8.09.N) SUSTAINABLE BUILDINGS PROGRAM Implementing Order No. I.O. 8-8:** The Consultant shall comply with the Sustainable Buildings Program, Miami-Dade County Implementing Order No. I.O. 8-8. The primary mechanism for determining compliance with the program shall be the U. S. Green Building Council's Leadership in Energy and Environmental Design (LEED) Rating System. All construction projects are required to meet the standards delineated in I.O. 8-8. Compliance shall be determined by completing a formal certification process with the U.S. Green Building Council, or as otherwise directed by the County's Sustainability Manager. New Construction: All new construction projects shall be required to attain "Silver" or higher level rating under the LEED-NC Rating System.

Major Renovations & Remodels: All major renovations/remodels shall attain "Certified" or higher level rating under the LEED-NC Rating System.

Non-major Renovations/Remodels: All non-major renovations/remodels begun shall attain "Certified" or higher level rating under the appropriate LEED Rating System such as LEED-NC, LEED-EB or LEED-CI.

Renovations, remodels, and other building upgrades not meeting the above criteria are encouraged to incorporate the maximum number of LEED-approved green building practices as are feasible from a practical and fiscal perspective; however, LEED certification will not be required.

8.09.O) RESILIENCY ORDINANCE No. 14-79 and RESOLUTION No. R-451-14: The Basic Services shall also include evaluating the latest studies/projections and potential impacts of sea level rise and including design solutions that conform to the intent of the County's Resiliency Program (Ordinance 14-79 and Resolution R-451-14) to ensure that the projects (and their infrastructure) will function properly and safely for fifty (50) years or the projected useful life of the project, whichever is greater.

8.09.P) VERIFICATION OF EMPLOYMENT ELIGIBILITY (E-VERIFY): By entering the Contract, the Awarded Bidder becomes obligated to comply with the provisions of Section 448.095, Florida Statute, titled "Verification of Employment Eligibility." This includes but is not limited to utilization of the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of all newly hired employees by the Awarded Bidder effective, January 1, 2021, and requiring all Subcontractors to provide an affidavit attesting that the Subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. Failure to comply may lead to termination of this Awarded Bidder, or if a Subcontractor knowingly violates the statute, the subcontract must be terminated immediately. Any challenge to termination under this provision must be filed in the Circuit Court no later than twenty (20) calendar days after the date of termination. If this Contract is terminated for a violation of the statute by the Awarded Bidder, the Awarded Bidder may not be awarded a public contract for a period of one year after the date of termination, and the Awarded Bidder may be liable for any additional costs incurred by the County resulting from the termination of the Contract. Public and private employers must enroll in the E-Verify System (<http://www.uscis.gov/e-verify>) and retain the I-9 Forms for inspection.

8.10) MISCELLANEOUS PROVISIONS

- 8.10.A)** This Agreement does not confer on the Consultant any exclusive rights to the Owner's work. Service Orders will be issued under this agreement at the sole discretion of the Owner. The Owner reserves at all times, the right to perform any and all architectural engineering services in-house or with other professional architects or engineers as provided by Section 287.055, Florida Statutes, and Section 2-10.4, Code of Miami-Dade County, or as otherwise provided by law.
- 8.10.B)** The fees for Professional Services requested shall be determined as mutually agreed upon by the Owner and the Consultant in accordance with Article 5.01 or 5.02 of the Agreement. The Owner will confer with the Consultant before any work offer is issued to discuss the Scope to Work and /or Professional Services required, the time to complete the work and the fee and/or compensation for the proposed Services. No payment will be made for the Consultant's time or services in connection with the preparation of any such proposal.
- 8.10.C)** The aggregate sum of all payments for fees and costs, including reimbursable expenses to the Consultant under this Agreement shall not exceed \$1,650,000.00.
- 8.10.D)** **TERM OF THE AGREEMENT:** The term of this Agreement shall start upon execution by the parties hereto (effective date of this Agreement) and extend for 3 years plus Contingency or as amended, subject to Miami-Dade County Parks, Recreation and Open Spaces Department's recommendation and subsequent approval by the County; or until completion of the warranty period. If this project is suspended or abandoned during the term of this Agreement, Article 8.05 will apply.
- 8.10.E)** The Consultant may submit proposals for any professional services, which they are qualified to perform, for which Proposals may be publicly solicited by the Owner, outside of this Agreement.
- 8.10.F)** The Consultant will have no responsibility for the handling, funding, cost of removal or exposure to persons to hazardous materials in any form at the project site other than to immediately advise the owner of the existence of hazardous materials discovered during standard investigations carried out for the purpose of performing their services.

8.11) SUCCESSORS AND ASSIGNS

- 8.11.A)** The Consultant and the Owner each binds themselves, their partners, successors, legal representatives and assigns to the other party of the

Agreement and to the partners, successors, legal representatives, and assigns of such party in respect to all covenants of this Agreement. The Consultant shall afford the County the opportunity to approve or reject all proposed assignees, successors, or other changes in the Ownership structure and composition of the Consultant. Failure to do so constitutes a breach of this Agreement by the Consultant.

8.12) EXTENT OF AGREEMENT

- 8.12.A)** This Agreement represents the entire and integrated Agreement between the Owner and the Consultant and supersedes all prior negotiations, representations, or agreements, written or oral. This Agreement may not be amended, changed, modified, or otherwise altered in any particular, at any time after the execution hereof, except by resolution of the Board of County Commissioners of Miami-Dade County or pursuant to provisions of Ordinance 00-104, the Expedite Ordinance.
- 8.12.B)** If any portion of this Agreement is deemed illegal or unenforceable by a court of law, the remainder of the contract remains valid.

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

CONSULTANT'S NAME

Attest:
Secretary:


Signature

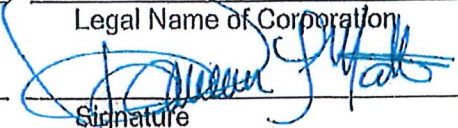
Gurri Matute PA

Legal Name of Corporation

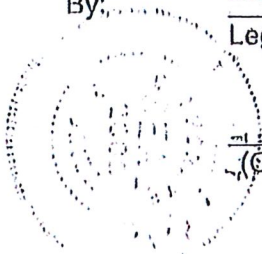
By:

Daphne Gurri Matute

Legal Name


Signature

Daphne Gurri Matute, President/Owner


(Corporate Seal)

Legal Name and Title

PROS Full Services PSA For
Zoo Miami - Back Of House Experience Project
Project No. A22-PROS-01

MIAMI-DADE COUNTY, FLORIDA

Approved as to Insurance Requirements

Approved as to Form and Legal Sufficiency:

Risk Management Division

Assistant County Attorney

Date: _____

Date: _____

IN WITNESS WHEREOF the said MIAMI-DADE COUNTY, FLORIDA, has caused this Agreement to be executed in its name by the County Manager, attested by the Clerk of the Board of County Commissioners, and has caused the seal of the Board County Commissioners to be set hereto, as executed and attested by the undersigned this day and year first above written.

ATTEST:

FOR:
**BOARD OF COUNTY COMMISSIONERS
MIAMI-DADE COUNTY, FLORIDA**

(Seal)

Juan Fernandez - Barquin
Clerk of the Court

DANIELLA LEVINE CAVA
Mayor

By: _____
Clerk of the Board

By: _____
Mayor

Date: _____

Date: _____

Distribution:

One Original to Consultant
One Original to Clerk of the Board
One Original to Department of Procurement Management Small Business Affairs
One Original to Department of Procurement Management
One Original to Project File
cc: Project Manager

Attachment B

Funding Spreadsheet

ZOO MIAMI
CIP
BACK OF HOUSE CAMPUS RENOVATION
PROJ
PROGRAM
2000001656
592500-20-005
CONSULTANT
AWARDED TO
GURRI MATUTE PA

INFORMS CHARTFIELDS		INFORMS CHARTFIELDS		INFORMS CHARTFIELDS	
PROGRAM	2000001656	2000001656	2000001656	2000001656	2000001656
FUND CODE	CB061	CB061	CB061	CB061	CB061
DEPT ID	PRCP010000	PRCP010000	PRCP010000	PRCP010000	PRCP010000
PROJECT	CPR000003003020	CPR000003003020	CPR000003003020	CPR000003003020	CPR000003003020
ACTIVITY	012001	012001	012001	012001	012001
RESOURCE TYPE	N/A	N/A	N/A	N/A	N/A
FUNDING	CIP	CIP	CIP	CIP	CIP
TOTAL DISTRIBUTION		TOTAL DISTRIBUTION		TOTAL DISTRIBUTION	
\$	-	\$	-	\$	-
\$	1,500,000.00	\$	1,050,000.00	\$	450,000.00
\$	150,000.00	\$	150,000.00	\$	263588
\$	-	\$	-	\$	263588
\$	1,550,000.00	\$	1,200,000.00	\$	450,000.00
CONTRACT AWARD BREAKDOWN		CONTRACT AWARD BREAKDOWN		CONTRACT AWARD BREAKDOWN	
BASE CONTRACT		BASE CONTRACT		BASE CONTRACT	
CONTINGENCY		CONTINGENCY		CONTINGENCY	
DEDICATED ALLOWANCE		DEDICATED ALLOWANCE		DEDICATED ALLOWANCE	
TOTAL		TOTAL		TOTAL	

Christina Salinas Cotton
Christina Salinas Cotton
Assistant Director of Performance Excellence

9-8-23
Date



Parks, Recreation and Open Spaces Department
Work Order by ERP Dept. ID & Location
FULL REPORT

Date Run: 8/31/23
5:42:12 PM

Index Code or Dept ID: PRCP010000

Location: ZOO MIAMI

ERP Dept ID Fund Grant Project Activity Source Type	District Fund	WO Number	Class	WO Type WO Status	MRC TRADE	Project GOB Project Site	Description	Budget	Expenses	Balance	End Date Index Type
CB061 NO-GRANT CPR000003003020 005001	09 CIP	263589	HARD	Capital Cap Restricted	METROZOO CONSULTANT	592500-20-005 PR2020-087	(CIP)BACK OF HOUSE(BOH)CAMPUS RENOV-PSA-CONSULTANT CONSTR/PH (GURRI MATUTE)	450,000	0	450,000	ALL
CB061 NO-GRANT CPR000003003020 012001	09 CIP	263588	SOFT	Capital Cap Restricted	METROZOO CONSULTANT	592500-20-005 PR2020-087	(CIP)BACK OF HOUSE(BOH)CAMPUS RENOV-PSA-CONSULTANT DESIGN PH CONTING(GURRI M)	150,000	0	150,000	ALL
CB061 NO-GRANT CPR000003003020 012001	09 CIP	263587	SOFT	Capital Cap Restricted	METROZOO CONSULTANT	592500-20-005 PR2020-087	(CIP)BACK OF HOUSE(BOH)CAMPUS RENOV-PSA-CONSULTANT DESIGN PH(GURRI MATUTE PA)	1,050,000	0	1,050,000	ALL
Total WOs by Location: ZOO MIAMI								1,650,000	0	1,650,000	
Total WOs by Dept. ID or Index Code: PRCP010000								1,650,000	0	1,650,000	
Overall								1,650,000	0	1,650,000	

MDC060

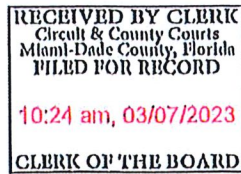
Attachment C

Negotiation

Authorization, List

Respondents and

Tabulation Sheets



Memorandum



Date: March 6, 2023

To: Namita Uppal, C.P.M.
Director and Chief Procurement Officer
Strategic Procurement Department

Through: Lydia Osborne, Ph.D., C.P.P.O., C.P.P.B., NIGP-CPP
Strategic Procurement Division Director *Lydia Osborne*
Strategic Procurement Department

From: Justin Espagnol
Competitive Selection Committee Coordinator *JE*

Subject: NEGOTIATION AUTHORIZATION
Parks, Recreation & Open Spaces Department (PROS)
Zoo Miami Back of the House Experience
ISD Project No. A22-PROS-01

The Competitive Selection Committee has completed the evaluation of the proposal(s) submitted in response to the referenced Strategic Procurement Department (SPD) solicitation and consistent with the guidelines published in the Notice to Professional Consultants.

SPD Project No.: A22-PROS-01

Project Title: Zoo Miami Back of the House Experience

Scope of Services Summary: Professional design services and preparation of a complete set of construction documents for a Back of the House Experience at Zoo Miami, approved by the corresponding building authority, technical specifications, preparation of the engineer's estimate of probable construction cost, technical assistance throughout the bid and award process, and technical support during construction. The scope of work shall include all the necessary coordination with all involved agencies and organizations, including but not limited to, the Miami-Dade County Parks, Recreation and Open Spaces Department, pertinent municipalities, and institutions and all the appropriate permitting agencies.

Experience and Qualifications: The Prime Consultant, through full-time personnel, should demonstrate a preferred five (5) years of experience as the Prime Consultant on similar projects with project scopes that are comparable to the Project Scope of Services for this project. Three (3) previous project scopes are preferred to include the following: campus circulation, attraction tour facility and building façade renovation of similar project scope and program requirements to have been completed within the last ten (10) years.

Contract Term: The County intends to retain one (1) qualified consultant/team for one (1) non-exclusive Professional Services Agreement with an effective term of three (3) years.

Participation Restrictions: The selected Team (Prime and Sub-Consultant) will be ineligible for award of any Construction, Construction Engineering Inspection, or Laboratory testing service contracts for this project during the effective term of agreement resulting from this solicitation.

Small Business Enterprise Goal: On August 16, 2022, the Internal Services Department's Small Business Development Division established a 14.00% Small Business Enterprise – Architectural and Engineering Goal for this project.

Negotiations Authorization
Zoo Miami back of the House Experience
ISD Project No. A22-PROS-01
Page 2

Advertisement Date: October 31, 2022

Number of Proposals Received: Five (5) proposals were received by the submittal deadline of December 14, 2022.

Name of Proposers: Please refer to the attached List of Respondents.

Small Business Enterprise Compliance Review: All proposals reviewed were deemed in compliance. Please refer to the attached Compliance Review Memorandum dated January 12, 2023.

Selection Process: The Architectural and Engineering professional services solicitation process is a two-tiered selection process; First Tier is the Evaluation of Experience and Qualifications, and Second Tier is the Oral Presentations. The First Tier is the evaluation of the firms' current statements of experience, qualifications and performance data. The Second Tier is the evaluation of the shortlisted firms' knowledge of project scope, qualifications of team members assigned to the project, and ability to provide the required services within schedule and budget, as demonstrated through an oral presentation from firms.

Note: The Competitive Selection Committee may waive the Second Tier selection process by a majority vote and base their selection on the results of the First Tier ranking only.

Office of the Inspector General (OIG) / Office of the Commission on Ethics and Public Trust (COE) Reports: Pursuant to County Resolution No. R-62-22, which amended Implementing Order 3-34, and became effective on July 11, 2022, the Competitive Selection Committee was provided with reports and findings of the OIG and the COE, produced on January 25, 2023, regarding Proposer: M.C. Harry & Associates, Inc., and proposed subcontractor: A D A Engineering, Inc., for consideration while scoring in accordance with the applicable criteria identified in the solicitation.

First Tier Results: The First Tier meeting was held on February 8, 2023. The Competitive Selection Committee was tasked with evaluating the experience and qualifications of the Proposers and scoring and ranking the proposals in accordance with the evaluation criteria outlined in the solicitation. The Competitive Selection Committee scored all responsive proposals. During the evaluation process, there were no ties in scores. Please refer to the attached First Tier Tabulation Sheet.

Second Tier Results: Based on the Competitive Selection Committee's professional judgement, the information provided in the proposals was deemed sufficient to determine the experience and qualifications of the Proposers. As a result, and by a majority vote, the Competitive Selection Committee decided to forego Second Tier proceedings.

Request for Appointment of Negotiation Committee: Pursuant to Section 2-10.4(6) of the Code of Miami-Dade County, the Strategic Procurement Department hereby requests that the County Mayor or County Mayor's designee approve the following Negotiation Committee:

- Justin Espagnol, A&E Consultant Selection Coordinator, SPD, will be the Negotiation Committee Coordinator
- Enrique Gaston, Division Chief, PROS
- Eric Kaminsky, Zoo Business Manager, PROS
- Adrian Frazier, Division Director, Community Action and Human Services Department

Request for Authorization to Enter Negotiations: Pursuant to Section 2-10.4 (6) of the Code of Miami-Dade County, it is hereby requested that the County Mayor or County Mayor's designee approve the selection of the following firm for the purpose of negotiating one (1) non-exclusive Professional Services Agreement for this solicitation, in accordance with the Competitive Selection Committee's recommendation:

RANKING OF RESPONDENTS

Gurri Matute PA
Final Ranking – 1
Total Adjusted Ordinal Score – 3
Total Adjusted Qualitative Points – 256

The following firms will serve as alternates:

Wolfberg Alvarez & Partners, Inc.
Final Ranking – 2
Total Adjusted Ordinal Score – 8
Total Adjusted Qualitative Points – 238

LIVS Associates, LLC.
Final Ranking – 3
Total Adjusted Ordinal Score – 9
Total Adjusted Qualitative Points – 238

R E Chisholm Architects, Inc.
Final Ranking – 4
Total Adjusted Ordinal Score – 10
Total Adjusted Qualitative Points – 242

M C Harry & Associates, Inc.
Final Ranking – 5
Total Adjusted Ordinal Score – 15
Total Adjusted Qualitative Points – 216

Pursuant to the Code of Silence legislation included in the Conflict of Interest and Code of Ethics Ordinance, and Section 2-11.1 of the County Code, the County Mayor or County Mayor's designee will report to the Board of County Commissioners any of the following instances:

- When negotiations do not commence, or other affirmative action is not taken, within 30 days of the Competitive Selection Committee's recommendation.
- When the County Mayor's or County Mayor's designee's recommendation to award or reject is not made within 90 days from the date of the Competitive Selection Committee's recommendation.

If approved, the Negotiation Committee will proceed with contract negotiations in accordance with Section 2-10.4(6) of the Code of Miami-Dade County and submit the signed contract to be presented to the Board of County Commissioners for final approval, no later than 60 days from the date of this memorandum.

Negotiations Authorization
Zoo Miami back of the House Experience
ISD Project No. A22-PROS-01
Page 4

If a satisfactory agreement cannot be reached within the 60-day period, a report is required to be prepared explaining all issues resulting from the negotiations. If negotiations are proceeding within a reasonable timeframe, then negotiations will continue and the report will be submitted upon completion. The final contract and report should be sent to the Strategic Procurement Department, Architectural and Engineering Unit.

Approved:



Digitally signed by Namita
Uppal
DN: cn=Namita Uppal,
o=Miami Dade County,
ou=Chief Procurement Officer,
email=suppaln@miamidade.gov,
c=US
Date: 2013.03.06 17:24:07
+05'00'

Namita Uppal
Deputy Director and Chief Procurement Officer

Date

Attachments:

1. List of Respondents
2. SBD Compliance Review
3. First Tier Tabulation Sheet

c: Competitive Selection Committee
Clerk of the Board of County Commissioners



MIAMI DADE COUNTY
STRATEGIC PROCUREMENT DEPARTMENT

LIST OF RESPONDENTS

Project Name: PROFESSIONAL DESIGN SERVICES FOR THE ZOO MIAMI - BACK OF HOUSE EXPERIENCE

Project No.: A22-PROS-01

Measures: 14.00% SBE - A/E

No. of Agreements: 1

Contract Type: PROFESSIONAL SERVICES AGREEMENT

Submittal Date: 12/14/2022

Team No.: 1

Prime Local Preference: Yes

Prime Name: WOLFBURG ALVAREZ & PARTNERS INC

FEIN No.: 591713092

Trade Name:

Sub-Consultants Name

Trade Name

Subs FEIN No.

- a. NV5
- b. DDA ENGINEERS PA
- c. LOUIS J AGUIRRE & ASSOCIATES PA
- d. A D A ENGINEERING INC
- e. CURTIS & ROGERS DESIGN STUDIO INC
- f. SEQUIL SYSTEMS INC

KACO
271979486
650138165
650164013
592064498
650294753
611429151

Team No.: 2

Prime Local Preference: Yes

Prime Name: M C HARRY & ASSOCIATES INC

FEIN No.: 592281430

Trade Name:

Sub-Consultants Name

Trade Name

Subs FEIN No.

- a. SDM CONSULTING ENGINEERS INC
- b. KEITH & ASSOCIATES INC
- c. BLISS & NYITRAY INC
- d. TERRACON CONSULTANTS INC

592346110
650806421
591203311
421249917

Team No.: 3

Prime Local Preference: Yes

Prime Name: LIVS ASSOCIATES LLC

FEIN No.: 592515590

Trade Name:

Sub-Consultants Name

Trade Name

Subs FEIN No.

- a. NUTTING ENGINEERS OF FLORIDA INC
- b. DDA ENGINEERS PA
- c. SGM ENGINEERING INC
- d. CORDOVA RODRIGUEZ & ASSOCIATES INC
- e. CURTIS & ROGERS DESIGN STUDIO INC
- f. MILLER LEGG & ASSOCIATES INC

591159102
650138165
593101052
650982262
650294753
650563467



MIAMI DADE COUNTY
STRATEGIC PROCUREMENT DEPARTMENT

LIST OF RESPONDENTS

Project Name: PROFESSIONAL DESIGN SERVICES FOR THE ZOO MIAMI - BACK OF HOUSE EXPERIENCE

Project No.: A22-PROS-01

Measures: 14.00% SBE - A/E

No. of Agreements: 1

Contract Type: PROFESSIONAL SERVICES AGREEMENT

Submittal Date: 12/14/2022

Team No.: 4

Prime Local Preference: Yes

Prime Name: R E CHISHOLM ARCHITECTS INC

FEIN No.: 650131871

Trade Name:

Sub-Consultants Name	Trade Name	Subs FEIN No.
a. HAMMOND & ASSOCIATES INC		650083957
b. BLISS & NYITRAY INC		591203311
c. KEITH & ASSOCIATES INC		650806421
d. ARDAMAN & ASSOCIATES INC		592984496
e. Spinnaker Group		832279620
f. MILLER LEGG & ASSOCIATES INC		650563467
g. PROGRAM CONTROLS INC		043640855

Team No.: 5

Prime Local Preference: Yes

Prime Name: GURRI MATUTE PA

FEIN No.: 651038126

Trade Name:

Sub-Consultants Name	Trade Name	Subs FEIN No.
a. COYLE & CARON, INC.		472999867
b. EASTERN ENGINEERING GROUP COMPANY		611492162
c. MILLER LEGG & ASSOCIATES INC		650563467
d. SGM ENGINEERING INC		593101052
e. NUTTING ENGINEERS OF FLORIDA INC		591159182
f. PROGRAM CONTROLS INC		043640855

FIRST TIER MEETING Wednesday, February 8th, 2023 Parks, Recreation and Open Spaces Department Zoo Miami Back of the House Experience						COMPETITIVE SELECTION COMMITTEE					SUB-TOTAL	TOTAL & ADJ. QUALITATIVE SCORE	TOTAL ADJ. ORDINAL SCORES	ORDINAL RANKING	FINAL RANK
TABULATION SHEET SPD PROJECT NO. A22-PROS-01						Eric Kaminsky, PROS	Enrique Gaston, PROS	Adrian Frazier, CAHSD	Carolina Alfonso, CUA	Dawn Soper, ISD					
NAME OF FIRM(S)															
1	WOLFBERG ALVAREZ & PARTNERS, INC. (LOCAL)														
	1A - Qualification of firms including team members associated to the project (Max. 40 points)					44	39	45	30	42	200				
	2A - Knowledge and Past Experience of similar type projects (Max. 20 points)					18	14	18	14	15	78				
	3A - Past Performance of the Firms (Max. 20 points)					17	15	18	12	17	79				
	4A - Amount of Work Awarded and Paid by the County (Max. 6 points)					2	2	3	4	3	14				
	5A - Ability of team members to interface with the County (Max 5 points)					4	3	2	4	3	16				
	Ordinal Scores					66	73	80	64	80		388			
	Dropped Ordinal Scores					2	3	2	4	3			8	2	2
	Dropped Qualitative Scores							66	64			230			
	Tie-Breaker(CSC Ords)-Criterion 1A,2A,3A,4A,5A, then Total Qual. Points for 1A,2A,3A,4A,5A.														
	Tie-Breaker (Total Ord. Score)-Total Adjusted Qual. Points, then Total Qual. Points for 1A,2A,3A,4A,5A														
2	MC HARRY & ASSOCIATES, INC. (LOCAL)														
	1A - Qualification of firms including team members associated to the project (Max. 40 points)					41	30	43	25	40	179				
	2A - Knowledge and Past Experience of similar type projects (Max. 20 points)					15	10	16	14	14	75				
	3A - Past Performance of the Firms (Max. 20 points)					15	14	18	10	15	72				
	4A - Amount of Work Awarded and Paid by the County (Max. 6 points)					3	3	3	4	2	15				
	5A - Ability of team members to interface with the County (Max 5 points)					3	2	3	4	3	16				
	Ordinal Scores					77	65	83	67	74		358			
	Dropped Ordinal Scores							4	5				15	5	5
	Dropped Qualitative Scores							83	67			216			
	Tie-Breaker(CSC Ords)-Criterion 1A,2A,3A,4A,5A, then Total Qual. Points for 1A,2A,3A,4A,5A.														
	Tie-Breaker (Total Ord. Score)-Total Adjusted Qual. Points, then Total Qual. Points for 1A,2A,3A,4A,5A														

FIRST TIER MEETING						COMPETITIVE SELECTION COMMITTEE					SUB-TOTAL	TOTAL & ADJ. QUALITATIVE SCORE	TOTAL ADJ. ORIGINAL SCORES	ORDINAL RANKING	FINAL RANK
Wednesday, February 08th, 2023						Eric Kaminsky, PROS	Enrique Gaston, PROS	Adrian Frazier, CAHSD	Carolina Alfonso, CUA	Dawn Seper, ISD					
Parks, Recreation and Open Spaces Department															
Zoo Miami Back of the House Experience															
TABULATION SHEET															
SPD PROJECT NO. A22-PROS-01															
3	LVS ASSOCIATES, LLC (LOCAL)														
	1A - Qualification of firms including team members associated to the project (Max. 40 points)					40	36	43	35	38	192				
	2A - Knowledge and Past Experience of similar type projects (Max. 20 points)					18	18	16	16	13	81				
	3A - Past Performance of the Firms (Max. 20 points)					16	10	17	14	17	82				
	4A - Amount of Work Awarded and Paid by the County (Max. 5 points)					4	4	4	5	4	21				
	5A - Ability of team members to interface with the County (Max 5 points)					3	4	4	4	5	20				
	Ordinal Scores					81	80	84	74	77					
	Dropped Ordinal Scores						2			4			8	3	3
	Dropped Qualitative Scores							84	74						
	Tie-Breaker (OSG Ords)-Criterion 1A,2A,3A,4A,5A, then Total Qual. Points for 1A,2A,3A,4A,5A.														
	Tie-Breaker (Total Ord. Score)-Total Adjusted Qual. Points, then Total Qual. Points for 1A,2A,3A,4A,5A														
4	RE CHISHOLM ARCHITECTS INC. (LOCAL)														
	1A - Qualification of firms including team members associated to the project (Max. 40 points)					46	36	43	45	46	214				
	2A - Knowledge and Past Experience of similar type projects (Max. 20 points)					16	16	16	20	14	82				
	3A - Past Performance of the Firms (Max. 20 points)					14	16	16	18	16	78				
	4A - Amount of Work Awarded and Paid by the County (Max. 5 points)					1	1	1	3	3	9				
	5A - Ability of team members to interface with the County (Max 5 points)					3	4	4	4	5	20				
	Ordinal Scores					79	71	80	90	83					
	Dropped Ordinal Scores						4	5	1	2			10	4	4
	Dropped Qualitative Scores							71	90						
	Tie-Breaker (OSG Ords)-Criterion 1A,2A,3A,4A,5A, then Total Qual. Points for 1A,2A,3A,4A,5A.														
	Tie-Breaker (Total Ord. Score)-Total Adjusted Qual. Points, then Total Qual. Points for 1A,2A,3A,4A,5A														
5	GURRI MATUTE PA (LOCAL)														
	1A - Qualification of firms including team members associated to the project (Max. 40 points)					44	36	47	40	42	209				
	2A - Knowledge and Past Experience of similar type projects (Max. 20 points)					18	18	18	18	16	88				
	3A - Past Performance of the Firms (Max. 20 points)					16	18	19	16	18	87				
	4A - Amount of Work Awarded and Paid by the County (Max. 5 points)					5	5	5	5	5	25				
	5A - Ability of team members to interface with the County (Max 5 points)					4	4	5	4	5	22				
	Ordinal Scores					87	81	94	83	86					
	Dropped Ordinal Scores						1	1	2	1			3	1	1
	Dropped Qualitative Scores							81	84						
	Tie-Breaker (OSG Ords)-Criterion 1A,2A,3A,4A,5A, then Total Qual. Points for 1A,2A,3A,4A,5A.														
	Tie-Breaker (Total Ord. Score)-Total Adjusted Qual. Points, then Total Qual. Points for 1A,2A,3A,4A,5A														

Attachment D

Contract Evaluations Report

Evaluation Date Start:

End:

[Get Report](#)

[Exit](#) [Print](#)



Capital Improvements Information System

Contractor Evaluations Report (All Contracts)

Dept	Contract	Type	Contractor / Architect Name	Date	Rater	Period	Rate
AV	EDP-AV-EF368	EDP	GURRI MATUTE, P.A.	2/27/2008	Tom Hart	Project conclusion or closeout	4.0
AV	EDP-AV-EF341-A	EDP	GURRI MATUTE, P.A.	8/5/2014	Ralph Cutle	Completion of study or design	4.0
AV	EDP-AV-EF341	EDP	GURRI MATUTE, P.A.	8/5/2014	Ralph Cutle	Completion of study or design	4.0
AV	EDP-AV-EF365	EDP	GURRI MATUTE, P.A.	8/7/2014	Ralph Cutle	Completion of study or design	4.0
AV	EDP-AV-SR-MIA-789-A	EDP	GURRI MATUTE, P.A.	8/12/2014	Ralph Cutle	Completion of study or design	3.9
AV	MIA-789-R-1	PSA	GURRI MATUTE, P.A.	8/12/2014	Ralph Cutle	Completion of construction	3.7
ID	Z00020	PSA	GURRI MATUTE, P.A.	2/9/2017	Hugo Velasquez	Interim	3.8
ID	Z00020	PSA	GURRI MATUTE, P.A.	2/9/2017	Hugo Velasquez	Project conclusion or closeout	3.8
ID	Z00099 WO: 1	PSA	GURRI MATUTE, P.A.	7/3/2018	Jose Montoya	Completion of study or design	3.7

Evaluation Count: 9 Contractors: 1 Average Evaluation: 3.9

[Print](#) [Exit](#)

Due Diligence Report

Project Name: PSA Zoo Miami Back of House Experience

RPQ No.: A22-PROS-01

Bid Opening Date:

Company Name: Gurri Matule PA

FEIN: 65-1038126

License: 0015179

Attended Pre-Bid Meeting	Attended Site Visit	Submitted Bid Proposal	Registered Vendor
N/A	YES	YES	YES

SBE-Con Requirements	Initials	Date	Comments	
(SBE) SBD Compliance Memo/Checklist	FR	9/22/21		
OSHA Compliance (If Applicable - Projects over \$1 million)	Initials	Date	Comments	
Safety Directive 102536 and Resolution No. 1181-10			N/A	
PRE-AWARD COMPLIANCE CHECKLIST	Initials	Report Date	Found on list	
Florida Convicted Vendor List	PQ	8/7/23	NO	Not found on list
Delinquent Contractors	PQ	8/7/23	NO	Not found on list
Suspended Contractors	PQ	8/7/23	NO	N/A
Florida Suspended Contractors	PQ	12/10/19	NO	Not found on list
System for Award Management (SAM)	PQ	8/7/23	YES	Registered
Scrutinized Companies	PQ	1/17/23	NO	Not found on list
Scrutinized Companies that Boycott Israel	PQ	1/17/23	NO	Not found on list
Compliance Report and/or Workforce Violations (SBD)	PQ	8/7/23	NO	0 violations
OSHA Enforcement Inspections (If Applicable - Projects over \$1 million)	PQ	8/7/23	NO	0 violations
Debarred Contractors	PQ	6/12/23	NO	Not found on list
Goal Deficit Make-Up Report	PQ	3/1/20	NO	Not found on list
SBD Certified Firms	PQ	8/7/23	YES	Registered
State of Florida Corporations (Sun Biz)	PQ	8/7/23	YES	Active
CIIS Average Evaluation Score	PQ	8/7/23	YES	9 evaluations with an average of 3.9
MCC License Status	PQ	8/7/23	YES	N/A
MCC Plan	PQ	8/7/23	YES	N/A
Miami-Dade County Litigation	PQ	8/7/23	YES	2 cases; both closed
Dept. of Business and Professional Regulation (DBPR)	PQ	8/7/23	YES	Active - 02/20/2025
(If Applicable) Miami-Dade County Licenses (i.e. Electrical, Plumbing, Roofing)	PQ	8/7/23	N/A	N/A
Miami-Dade Local Business Tax	PQ	8/7/23	YES	Found on list
Google	PQ	8/7/23	NO	No articles found
Broward County Litigation	PQ	8/7/23	NO	Not found
Department of Justice	PQ	8/7/23	NO	Not found
Federal Litigation (PACER)	PQ	8/7/23	NO	Not found
Lawsuits Which Include Allegations of Discrimination in the Past 10 Years	PQ	8/7/23	NO	Not found
Local Certified Veteran Business Enterprise	PQ	8/7/23	NO	No
E-Verify	PQ	8/7/23	YES	Found on list
CIIS INSURANCE	GL	Auto	WC	Comments
CIIS Expiration Dates				
Contract Administrator:	Francela Reyes		Date:	8/7/2023
Contract Administrator Peer Review:	Jeffery Bean		Date:	8/7/2023
Project Manager - Okay to Proceed (Yes / No):	Yes		Date:	8/1/2023

Attachment E

A&E Firm History Report

Vendor Profile: Contract Assignments

Help & Tools

General Public Profile Users Commodity Codes Contacts & Owners Comments Certifications Contracts Concessions Site Visits

Workforce Comp/EEO EDP Registrations Docs Reports

Gurri Matute, P.A.

System Vendor Number: 20097821

[Mark As Favorite](#)

View Summary

To resort click on column title. To filter click on the drop down menu.

[Refresh Table](#) [Reset Filters](#) [Download](#)

Assignment Type	Status	Contract Number & Title	Prime Contractor	Assigned Contacts	Dates	Current Value	Paid To Date
All ▼	All ▼	All ▼		All ▼			
Prime	Open	16469-DSWM20-PSA: Engineering & Design Services - A20-DSWM-01		Daphne I. Gurri	11/2/2022 - 11/2/2024	\$0	\$0
Prime	Open	A08-PARK-01 GOB: GREYNOLDS PARK RENOVATIONS AND IMPROVEMENTS (SIC 871)		DAPHNE I GURRI	7/2/2009 - 10/8/2020	\$750,000	\$618,316
Prime	Open	A14-ISD-02 GOB: NF- PROFESSIONAL SERVICES AGREEMENT FOR THE RICHMOND HEIGHTS SHOPPING CENTER		DAPHNE I GURRI	4/4/2017 - 12/31/2019	-\$37,515	\$638,746
Prime	Open	A16-MDAD-01: AIRPORT OPERATIONS CENTER DESI		DAPHNE I GURRI	2/2/2019 - 2/2/2024	\$892,286	\$1,087,500
Prime	Open	EDP-AV- PROFESSIONAL SERV: Architectural/Engineering Professional Services for Multiple Locations		Daphne Gurri	5/22/2023 - 5/22/2028	\$400,000	\$0
	Open	A14-ISD-02 GOB: NF- PROFESSIONAL SERVICES AGREEMENT FOR THE RICHMOND HEIGHTS SHOPPING CENTER		Daphne Matute	4/4/2017 - 12/31/2019	\$547,720	\$295,997
	Open	A16-MDAD-01: AIRPORT OPERATIONS CENTER DESI		Rene Daniele	2/2/2019 - 2/2/2024	\$446,614	\$549,192
Subcontractor (Tier 1)	Open	16469-DSWM20-PSA: Engineering & Design Services - A20-DSWM-01	Gurri Matute, P.A.	DAPHNE I GURRI	11/2/2022 - 11/2/2024	\$0	\$0
Subcontractor (Tier 1)	Open	16469-DSWM20-PSA: Engineering & Design Services - A20-DSWM-01	Gurri Matute, P.A.	DAPHNE I GURRI	11/2/2022 - 11/2/2024	\$0	\$0
Subcontractor (Tier 1)	Open	A14-MDAD-01: SOUTH & CENTRAL CHECKED BAGGAGE INSPECTION	Burns & McDonnell	DAPHNE I GURRI	5/12/2015 - 5/5/2021	\$995,613	\$372,903

MDC074

		SYSTEMS (CBIS)/CHECKED BAGGAGE RECONCILIATION AREAS (CBRA)/BAGGAGE HANDLING SYSTEM (BHS) PROGRAM	Engineering Company, Inc.				
Subcontractor (Tier 1)	Closed	E07-MDAD-01: NF-AVIATION PLANNING CONSULTANT SERVICES (SIC 871)	AECOM Technical Services, Inc.	DAPHNE I GURRI	7/17/2008 - 8/8/2013	\$56,250	\$0
Subcontractor (Tier 1)	Open	E16-MDAD-02A: BAGGAGE HANDLING SYSTEMS SERV	JSM and Associates, LLC	Daphne Gurri Daphne Matute	8/1/2019 - 8/1/2024	\$165,413	\$34,205
Subcontractor (Tier 1)	Open	E16-MDAD-08: GENERAL SPECIAL SYSTEMS ENGINE	Ross & Baruzzini Inc.	DAPHNE I GURRI	7/26/2019 - 7/26/2024	\$551,375	\$21,300
Subcontractor (Tier 1)	Open	E16-MDAD-08B: GENERAL SPECIAL SYSTEMS ENG SV	Burns & McDonnell Engineering Company, Inc.	DAPHNE I GURRI	7/26/2019 - 7/26/2024	\$110,275	\$0

1 - 14 of 14 records displayed: Previous Page < Page 1 > Next Page

Records per page 20

[Customer Support](#)

Copyright © 2023 B2Gnow. All rights reserved.

[Home](#) | [Print This Page](#) | [Print To PDF](#) | [Translate](#)

Attachment F

SBD Worksheet and Compliance Review



Small Business Development Division

Project Worksheet

Project/Contract Title: Professional Design Services for the Zoo Miami - Back of House Experience Project
Project/Contract No: A22-PROS-01
Department: Parks, Recreation and Open Spaces
Estimated Cost of Project/Bid: \$1,650,000.00

Received Date: 8/3/2022

Funding Source: CHIP

Description of Project/Bid: The Miami-Dade County Parks, Recreation and Open Spaces Department (PROS) seeks the professional services for the design and the preparation of a complete set of construction documents for a Back of the House Experience. This will include realignment of service roads, renovation of building facades, relocation of the Zoo composter. New facilities for relocated staff will consist of 1-2 buildings, 2-3 story of approximately 20,000-30,000 sf each. The total square footage needed is 60,000-80,000 sf.

Contract Measures/Recommendation		
Measure	Program	Goal Percent
Goal	SBE - A&E	14.00%

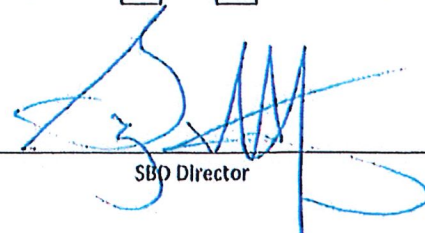
Reasons for Recommendation

SMALL BUSINESS ENTERPRISE- ARCHITECTURAL AND ENGINEERING (SBE-A&E)
SBD reviewed this project pursuant to Implementing Order 3-32 for SBE-A&E measure. Project information analyzed included the project's scope of services, estimated project cost, minimum requirements/qualifications and funding source. Additional factors included surveys conducted with certified firms to determine availability and assignment of the noted measure. These indicate that a 14.00% SBE-A&E Sub-Consultant Goal is appropriate for this contract in the following Technical Categories: TC 13.00 (General Electrical Engineering) - 7.00% and TC 16.00 (General Civil Engineering) - 7.00%.

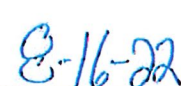
MDC-TCC 11 GENERAL STRUCTURAL ENGINEERING, MDC-TCC 12 GENERAL MECHANICAL ENGINEERING, MDC-TCC 13 GENERAL ELECTRICAL ENGINEERING, MDC-TCC 14 ARCHITECTURE, MDC-TCC 16 GENERAL CIVIL ENGINEERING, MDC-TCC 18 ARCHITECTURAL CONSTRUCTION MANAGEMENT, MDC-TCC 20 LANDSCAPE ARCHITECTURE, MDC-TCC 09-02 GEOTECHNICAL AND MATERIALS ENGINEERING SERVICES

Small Business Contract Measure Recommendation	
Subtrade	Category
General Electrical Engineering	SBE - A&E
General Civil Engineering	SBE - A&E

Living Wages: YES ☐ NO ☒ Highway: YES ☐ NO ☒ Heavy Construction: YES ☐ NO ☒
Responsible Wages: YES ☐ NO ☒ Building: YES ☐ NO ☒



SBD Director



Date

MEMORANDUM

DATE: January 12, 2023

TO: Namita Uppal, Director
Strategic Procurement Department

FROM: Gary Hartfield, Division Director
Small Business Development
Internal Services Department *gah*

SUBJECT: Compliance Review
Project No. A22-PROS-01
Professional Design Services for the Zoo Miami – Back of House Experience Project

Small Business Development (SBD), a Division of the Internal Services Department, has completed its review of the subject project for compliance with the Small Business Enterprise-Architectural and Engineering (SBE-A&E) Program. The contract measure established for this project is a 14.00% SBE-A&E sub-consultant goal.

The Strategic Procurement Department has submitted contract documents that included the Certificate of Assurance for the firms listed below acknowledging the project's SBE measure. Each firm also submitted their Utilization Plan (UP) identifying the SBE sub-consultants to fulfill the goal via the Business Management Workforce System (BMWS) and the following is their pre-award compliance status and summary.

FIRM:

STATUS:

1. Gurri Matute, P.A.	Compliant
2. LIVS Associates, LLC	Compliant
3. M.C. Harry & Associates, Inc.	Compliant
4. RE Chisholm Architects, Inc.	Compliant
5. Wolfberg Alvarez and Partners	Compliant

SUMMARY:

1. Gurri Matute, P.A., a certified SBE-A&E firm committed to perform Technical Categories (TCs) 14.00 (Architecture) and 18.00 (Architectural Construction Management) at 63.00% and to utilize Eastern Engineering Group Company, a certified SBE-A&E firm to perform TC 11.00 (General Structural Engineering) at 9.00% for a total of 72.00%. The SBE-A&E certified sub-consultant confirmed their participation via the BMWS in agreement with the measure.

Gurri Matute, P.A. has satisfied the contract's 14.00% SBE-A&E sub-consultant goal and is in compliance with the overall Small Business measures established for this contract.

2. LIVS Associates, LLC, a certified SBE-A&E firm committed to perform TCs 14.00 (Architecture) and 18.00 (Architectural Construction Management) at 14.00%.

LIVS Associates, LLC has satisfied the contract's 14.00% SBE-A&E sub-consultant goal and is in compliance with the overall Small Business measures established for this contract.

3. M.C. Harry & Associates, Inc., a non-certified SBE-A&E firm committed to utilize SDM Consulting Engineers, Inc., a certified SBE-A&E firm, to perform TCs 12.00 (General Mechanical Engineering) and 13.00 (General Electrical Engineering) at 14.00%. The SBE-A&E certified sub-consultant confirmed their participation via the BMWS in agreement with the measure.

M.C. Harry & Associates, Inc. has satisfied the contract's 14.00% SBE-A&E sub-consultant goal and is in compliance with the overall Small Business measures established for this contract.

4. RE Chisholm Architects, Inc., a certified SBE-A&E firm committed to perform TCs 14.00 (Architecture) and 18.00 (Architectural Construction Management) at 7.00% and to utilize Hammond & Associates, Inc., a certified SBE-A&E firm to perform TCs 12.00 (General Mechanical Engineering) and 13.00 (General Electrical Engineering) at 7.00% for a total of 14.00%. The SBE-A&E certified sub-consultant confirmed their participation via the BMWS in agreement with the measure.

RE Chisholm Architects, Inc. has satisfied the contract's 14.00% SBE-A&E sub-consultant goal and is in compliance with the overall Small Business measures established for this contract.

5. Wolfberg Alvarez and Partners, a non-certified SBE-A&E firm committed to utilize the following certified SBE-A&E firms: A.D.A. Engineering, Inc. to perform TC 16.00 (General Civil Engineering) at 7.00%, Curtis & Rogers Design Studio, Inc. to perform TC 20.00 (Landscape Architecture) at 4.00%, DDA Engineers, P. A. to perform TC 11.00 (General Structural Engineering) at 12.00% and Louis J. Aguirre & Associates, P.A. to perform TCs 12.00 (General Mechanical Engineering) and 13.00 (General Electrical Engineering) at 15.00% for a total of 38.00%. Each SBE-A&E certified sub-consultant confirmed their participation via the BMWS in agreement with the measure.

Wolfberg Alvarez and Partners has satisfied the contract's 14.00% SBE-A&E sub-consultant goal and is in compliance with the overall Small Business measures established for this contract.

SBD has verified that none of the aforementioned firms is listed on the *Compliance Report of Open and Closed Small Business, Wage and/or Workforce Violations in the last three (3) years* with an open violation. Please be reminded that SBD's review is specific to the SBE-A&E Program. The Strategic Procurement Department is responsible for any other issues that may exist.

Should you have any questions or need any additional information, please do not hesitate to call Jhonnatan Escalante, Capital Improvement Project Analyst, at (305) 375-3192.

C: Laurie Johnson, SBD
Pablo Vallin, SPD
Justin Espagnol, SPD



MEMORANDUM

(Revised)

TO: Honorable Chairman Oliver G. Gilbert, III
and Members, Board of County Commissioners

DATE: February 6, 2024

FROM: 
Gen Bonzon-Keenan
County Attorney

SUBJECT: Agenda Item No. 8(H)(1)

Please note any items checked.

- ☐ "3-Day Rule" for committees applicable if raised
- ☐ 6 weeks required between first reading and public hearing
- ☐ 4 weeks notification to municipal officials required prior to public hearing
- ☐ Decreases revenues or increases expenditures without balancing budget
- ☐ Budget required
- ☐ Statement of fiscal impact required
- ☐ Statement of social equity required
- ☐ Ordinance creating a new board requires detailed County Mayor's report for public hearing
- ☐ No committee review
- ☐ Applicable legislation requires more than a majority vote (i.e., 2/3's present ____, 2/3 membership ____, 3/5's ____, unanimous ____, CDMP 7 vote requirement per 2-116.1(3)(h) or (4)(c) ____, CDMP 2/3 vote requirement per 2-116.1(3)(h) or (4)(c) ____, or CDMP 9 vote requirement per 2-116.1(4)(c)(2) ____ to approve
- ☐ Current information regarding funding source, index code and available balance, and available capacity (if debt is contemplated) required

Approved _____ Mayor
Veto _____
Override _____

Agenda Item No. 8(H)(1)
2-6-24

RESOLUTION NO. R-96-24

RESOLUTION APPROVING PROFESSIONAL SERVICES AGREEMENT BETWEEN MIAMI-DADE COUNTY AND GURRI MATUTE PA TO PROVIDE PROFESSIONAL DESIGN SERVICES FOR ZOO MIAMI IMPROVEMENTS CONTRACT NO. 592500-20-005, PROJECT NO. A22-PROS-01, IN AN AMOUNT NOT TO EXCEED \$1,650,000.00 AND A TERM OF THREE YEARS; AND AUTHORIZING THE COUNTY MAYOR OR COUNTY MAYOR'S DESIGNEE TO EXECUTE THE AGREEMENT AND TO EXERCISE THE TERMINATION PROVISIONS CONTAINED THEREIN

WHEREAS, this Board desires to accomplish the purposes outlined in the accompanying memorandum, a copy of which is incorporated herein by reference,

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF MIAMI-DADE COUNTY, FLORIDA, that this Board hereby approves the award of a professional services agreement, Contract 592500-20-005, Project No. A22-PROS-01 to Gurri Matute, PA in an amount of \$1,650,000.00 for a term of three years for Zoo Miami improvements, substantially in the form attached to the accompanying County Mayor's Memorandum as Attachment A and made a part thereof. The Board also authorizes the County Mayor or County Mayor's designee to execute Contract No. 592500-20-005, Project No. A22-PROS-01 and exercise the termination and other provisions contained therein.

The foregoing resolution was offered by Commissioner **Eileen Higgins** , who moved its adoption. The motion was seconded by Commissioner **Anthony Rodriguez** and upon being put to a vote, the vote was as follows:

Oliver G. Gilbert, III, Chairman	aye		
Anthony Rodríguez, Vice Chairman	aye		
Marleine Bastien	aye	Juan Carlos Bermudez	aye
Kevin Marino Cabrera	aye	Sen. René García	absent
Roberto J. Gonzalez	aye	Keon Hardemon	aye
Danielle Cohen Higgins	aye	Eileen Higgins	aye
Kionne L. McGhee	aye	Raquel A. Regalado	aye
Micky Steinberg	aye		

The Chairperson thereupon declared this resolution duly passed and adopted this 6th day of February, 2024. This resolution shall become effective upon the earlier of (1) 10 days after the date of its adoption unless vetoed by the County Mayor, and if vetoed, shall become effective only upon an override by this Board, or (2) approval by the County Mayor of this resolution and the filing of this approval with the Clerk of the Board.



MIAMI-DADE COUNTY, FLORIDA
BY ITS BOARD OF
COUNTY COMMISSIONERS

JUAN FERNANDEZ-BARQUIN, CLERK

By: Basia Pruna
Deputy Clerk

Approved by County Attorney as
to form and legal sufficiency.

mjs

Melanie J. Spencer