

Title: SHIP Annual Report

Report Status: Approved

Miami-Dade County FY 2020/2021 Closeout

Form 1

SHIP Distribution Summary

Homeownership

| Code | Strategy | Expended Amount | Units | Encumbered Amount | Units | Unencumbered Amount | Units |
|------|----------|-----------------|-------|-------------------|-------|---------------------|-------|
|------|----------|-----------------|-------|-------------------|-------|---------------------|-------|

Homeownership Totals:

Rentals

| Code | Strategy | Expended Amount | Units | Encumbered Amount | Units | Unencumbered Amount | Units |
|------|--------------------|-----------------|-------|-------------------|-------|---------------------|-------|
| 21 | Rental Development | \$6,979,875.00 | 88 | | | | |
| 23 | Security Deposits | \$144,396.92 | 55 | | | | |

Rental Totals: \$7,124,271.92 143

Subtotals: \$7,124,271.92 143

Additional Use of Funds

| Use | Expended |
|---------------------------|--------------|
| Administrative | \$420,882.73 |
| Homeownership Counseling | \$872,500.00 |
| Admin From Program Income | \$.00 |
| Admin From Disaster Funds | \$.00 |

Totals: \$8,417,654.65 143 \$.00 \$.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

| Source of Funds | Amount |
|------------------------------------|-----------------------|
| State Annual Distribution | \$.00 |
| Program Income (Interest) | \$10,866.65 |
| Program Income (Payments) | \$8,406,788.00 |
| Recaptured Funds | \$.00 |
| Disaster Funds | |
| Other Funds | |
| Carryover funds from previous year | \$.00 |
| Total: | \$8,417,654.65 |

* Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

| Description | Eff. | 1 Bed | 2 Bed | 3 Bed | 4 Bed |
|-------------|-------|-------|-------|-------|-------|
| ELI | 475 | 508 | 610 | 726 | 889 |
| VLI | 791 | 848 | 1,017 | 1,175 | 1,311 |
| LOW | 1,266 | 1,356 | 1,627 | 1,880 | 2,097 |
| MOD | 1,899 | 2,035 | 2,442 | 2,821 | 3,147 |
| Up to 140% | 2,215 | 2,374 | 2,849 | 3,291 | 3,671 |

Recap of Funding Sources for Units Produced ("Leveraging")

| Source of Funds Produced through June 30th for Units | Amount of Funds Expended to Date | % of Total Value |
|--|----------------------------------|------------------|
| SHIP Funds Expended | \$7,124,271.92 | 26.27% |
| Public Moneys Expended | \$2,000,000.00 | 7.37% |
| Private Funds Expended | \$18,000,000.00 | 66.36% |
| Owner Contribution | \$0.00 | .00% |
| Total Value of All Units | \$27,124,271.92 | 100.00% |

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

| Compliance Category | SHIP Funds | Trust Funds | % of Trust Fund | FL Statute Minimum % |
|-------------------------------|----------------|-------------|-----------------|----------------------|
| Homeownership | | \$0.00 | #Error | 65% |
| Construction / Rehabilitation | \$6,979,875.00 | \$0.00 | #Error | 75% |

Program Compliance - Income Set-Asides

| Income Category | SHIP Funds | Total Available Funds % * |
|-----------------|-----------------------|---------------------------|
| Extremely Low | \$591,659.92 | 7.03% |
| Very Low | \$2,208,612.00 | 26.24% |
| Low | \$4,324,000.00 | 51.37% |
| Moderate | \$0.00 | .00% |
| Over 120%-140% | \$0.00 | .00% |
| Totals: | \$7,124,271.92 | 84.63% |

Project Funding for Expended Funds Only

| Income Category | Total Funds Mortgages, Loans & DPL's | Mortgages, Loans & DPL Unit #s | Total Funds SHIP Grants | SHIP Grant Unit #s | Total SHIP Funds Expended | Total # Units |
|-----------------|--------------------------------------|--------------------------------|-------------------------|--------------------|---------------------------|---------------|
| Extremely Low | \$480,000.00 | 6 | \$111,659.92 | 45 | \$591,659.92 | 51 |
| Very Low | \$2,179,875.00 | 28 | \$28,737.00 | 9 | \$2,208,612.00 | 37 |
| Low | \$4,320,000.00 | 54 | \$4,000.00 | 1 | \$4,324,000.00 | 55 |
| Moderate | | 0 | | 0 | \$.00 | 0 |
| Over 120%-140% | | 0 | | 0 | \$.00 | 0 |
| Totals: | \$6,979,875.00 | 88 | \$144,396.92 | 55 | \$7,124,271.92 | 143 |

Form 3

Number of Households/Units Produced

| Strategy | List Unincorporated and Each Municipality | | | | | | Total |
|--------------------|---|-----------|-----------|-----------|-----|-----------|------------|
| | | ELI | VLI | Low | Mod | Over 140% | |
| Security Deposits | Unincorporated | 18 | 2 | 1 | | | 21 |
| Security Deposits | Homestead | 6 | 2 | | | | 8 |
| Security Deposits | Miami | 7 | | | | | 7 |
| Security Deposits | Florida City | 12 | 4 | | | | 16 |
| Security Deposits | Miami Gardens | 2 | | | | | 2 |
| Security Deposits | Princeton | | 1 | | | | 1 |
| Rental Development | Miami | | 26 | 15 | | | 41 |
| Rental Development | Florida City | 6 | | 34 | | | 40 |
| Rental Development | Unincorporated | | 2 | 5 | | | 7 |
| Totals: | | 51 | 37 | 55 | | | 143 |

Characteristics/Age (Head of Household)

| Description | List Unincorporated and Each Municipality | | | | | Total |
|--------------------|---|----------|------------|-----------|-----------|------------|
| | | 0 - 25 | 26 - 40 | 41 - 61 | 62+ | |
| Security Deposits | Unincorporated | 1 | 11 | 7 | 2 | 21 |
| Security Deposits | Homestead | | 6 | 2 | | 8 |
| Security Deposits | Miami | 1 | 4 | 1 | 1 | 7 |
| Security Deposits | Florida City | | 11 | 5 | | 16 |
| Security Deposits | Miami Gardens | | 2 | | | 2 |
| Security Deposits | Princeton | | | | 1 | 1 |
| Rental Development | Miami | | 35 | 5 | 1 | 41 |
| Rental Development | Florida City | | 34 | 4 | 2 | 40 |
| Rental Development | Unincorporated | | | | 7 | 7 |
| Totals: | | 2 | 103 | 24 | 14 | 143 |

Family Size

| Description | List Unincorporated and Each Municipality | 1 Person | 2- 4 People | 5 + People | Total |
|--------------------|---|-----------|-------------|------------|------------|
| Security Deposits | Unincorporated | 1 | 17 | 3 | 21 |
| Security Deposits | Homestead | | 7 | 1 | 8 |
| Security Deposits | Miami | 2 | 5 | | 7 |
| Security Deposits | Florida City | 2 | 13 | 1 | 16 |
| Security Deposits | Miami Gardens | | 2 | | 2 |
| Security Deposits | Princeton | | 1 | | 1 |
| Rental Development | Miami | 32 | 9 | | 41 |
| Rental Development | Florida City | 16 | 24 | | 40 |
| Rental Development | Unincorporated | 6 | 1 | | 7 |
| Totals: | | 59 | 79 | 5 | 143 |

Race (Head of Household)

| Description | List Unincorporated and Each Municipality | White | Black | Hispanic | Asian | Amer-Indian | Other | Total |
|--------------------|---|----------|-----------|-----------|-------|-------------|-------|------------|
| Security Deposits | Unincorporated | | 17 | 4 | | | | 21 |
| Security Deposits | Homestead | | 5 | 3 | | | | 8 |
| Security Deposits | Miami | | 5 | 2 | | | | 7 |
| Security Deposits | Florida City | 1 | 13 | 2 | | | | 16 |
| Security Deposits | Miami Gardens | | 2 | | | | | 2 |
| Security Deposits | Princeton | | 1 | | | | | 1 |
| Rental Development | Miami | | 5 | 36 | | | | 41 |
| Rental Development | Florida City | 2 | 21 | 16 | | 1 | | 40 |
| Rental Development | Unincorporated | | | 7 | | | | 7 |
| Totals: | | 3 | 69 | 70 | | 1 | | 143 |

Demographics (Any Member of Household)

| Description | List Unincorporated and Each Municipality | Farm Worker | Home-less | Elderly | Total |
|--------------------|---|-------------|-----------|---------|-------|
| Security Deposits | Unincorporated | | | 2 | 2 |
| Security Deposits | Homestead | | | | 0 |
| Security Deposits | Miami | | | 1 | 1 |
| Security Deposits | Florida City | | | | 0 |
| Security Deposits | Miami Gardens | | | | 0 |
| Security Deposits | Princeton | | | 1 | 1 |
| Rental Development | Miami | | | 1 | 1 |
| Rental Development | Florida City | | | 2 | 2 |

| | | | | | |
|--------------------|----------------|--|--|-----------|-----------|
| Rental Development | Unincorporated | | | 7 | 7 |
| Totals: | | | | 14 | 14 |

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

| Description | Special Target Group | Expended Funds | Total # of Expended Units |
|--------------------|----------------------|----------------|---------------------------|
| Rental Development | Service Industry | 560,000.00 | 7 |
| Rental Development | Retail Sales | 400,000.00 | 5 |
| Rental Development | Nurse/Healthcare | 240,000.00 | 3 |

Form 4

Status of Incentive Strategies

| Incentive | Description (If Other) | Category | Status | Year Adopted (or N/A) |
|--|------------------------|-------------|----------------------|-----------------------|
| Expedited permitting | required by code | Required | Adopted | 2013 |
| Ongoing review process | AHAC | AHAC Review | Implemented, in LHAP | 2013 |
| Impact fee modifications | In Zoning Code | AHAC Review | Adopted | 2009 |
| Flexible densities | In Zoning Code | AHAC Review | Adopted | 2009 |
| Allowance of accessory dwelling units | In Zoning Code | AHAC Review | Adopted | 2009 |
| Allowance of flexible lot sizes | In Zoning Code | AHAC Review | Adopted | 2009 |
| Support of development near transportation/employment hubs | In Zoning Code | AHAC Review | Adopted | 2009 |

Support Services

Miami-Dade County leverages various local, state and federal funding sources to provide support services. The following services are open to all qualifying residents: Homebuyer Education and Counseling, Rental Assistance, and Tenant Based Rental Assistance.

Other Accomplishments

Miami-Dade County continues to utilize Documentary Stamp Surtax and private funding to leverage and maximize the use of State Housing Initiatives Partnership (SHIP) funding. The county also allocates Home Investment Partnerships Program (HOME) and Community Development Block Grant (CDBG) dollars, pursuant to our community development processes, further contributing to our affordable housing finance strategy.

Availability for Public Inspection and Comments

The SHIP Annual Report for closeout year 2020-2021 is posted on the Miami-Dade County Public Housing and Community Development website for public inspection and comment.

Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans: **2072**

Mortgage Foreclosures

A. Very low income households in foreclosure: **21**

B. Low income households in foreclosure: **81**

C. Moderate households in foreclosure: **52**

Foreclosed Loans Life-to-date: **154**

SHIP Program Foreclosure Percentage Rate Life to Date: **7.43**

Mortgage Defaults

A. Very low income households in default: **56**

B. Low income households in default: **206**

C. Moderate households in default: **129**

Defaulted Loans Life-to-date: **391**

SHIP Program Default Percentage Rate Life to Date: **18.87**

Strategies and Production Costs

| Strategy | Average Cost |
|--------------------|--------------|
| Rental Development | \$79,316.76 |
| Security Deposits | \$2,625.40 |

Expended Funds

Total Unit Count: **143**

Total Expended Amount: **\$7,124,271.92**

| Strategy | Full Name | Address | City | Zip Code | Expended Funds | FY if Unit Already Counted |
|-------------------|---------------|------------------------|--------------|----------|----------------|----------------------------|
| Security Deposits | L. Hinea | 14521 Jefferson St | Miami | 33176 | \$100.00 | |
| Security Deposits | D. Jacobs | 15375 SW 284 St | Miami | 33033 | \$123.85 | |
| Security Deposits | K. Passmore | 1536 SE 25 St Unit 103 | Homestead | 33035 | \$2,098.78 | |
| Security Deposits | M. Beltran | 43 Glen Royal Parkway | Miami | 33125 | \$500.00 | |
| Security Deposits | E. Mendez | 26720 SW 133 CT | Homestead | 33032 | \$580.00 | |
| Security Deposits | T. Williams | 1491 NW 65 St | Miami | 33147 | \$800.00 | |
| Security Deposits | T. Staggers | 915 NW 5 Avenue | Florida City | 33034 | \$1,157.00 | |
| Security Deposits | V. King | 9956 SW 224 St | Miami | 33190 | \$1,202.00 | |
| Security Deposits | R. Richardson | 10980 NW 14 Ave | Miami | 33167 | \$1,347.00 | |
| Security Deposits | C. Vargas | 915 NW 5 Avenue | Florida City | 33034 | \$1,393.00 | |
| Security Deposits | A. Barnes | 1015 NW 5 Avenue | Florida City | 33034 | \$1,393.00 | |
| Security Deposits | J. Martin | 805 NW 5th Ave | Florida City | 33034 | \$1,393.00 | |

| | | | | | | |
|-------------------|---------------|------------------------------|---------------|-------|------------|--|
| Security Deposits | F. Richardson | 21501 SW 113 Ave Unit 106 | Miami | 33189 | \$1,593.00 | |
| Security Deposits | B. McCray | 1445 NW 1 Place | Miami | 33136 | \$1,600.00 | |
| Security Deposits | M. Medina | 14007 SW 280 Terr | Miami | 33033 | \$1,650.00 | |
| Security Deposits | C. Coney | 1061 Jefferson Drive | Homestead | 33034 | \$1,700.00 | |
| Security Deposits | Z. Cromer | 17770 Myrtle Lake Drive | Miami Gardens | 33056 | \$1,918.00 | |
| Security Deposits | A. Stackhouse | 1005 NW 5 Ave | Florida City | 33034 | \$1,921.00 | |
| Security Deposits | C. Williams | 1005 NW 5 Ave | Florida City | 33034 | \$1,921.00 | |
| Security Deposits | K. Rodriguez | 1005 NW 5 Ave | Florida City | 33034 | \$1,921.00 | |
| Security Deposits | V. Tanelus | 835 NW 5th Ave | Florida City | 33034 | \$1,921.00 | |
| Security Deposits | D. Clark | 805 NW 5th Ave | Florida City | 33034 | \$1,921.00 | |
| Security Deposits | T. Young | 815 NW 5 Ave | Florida City | 33034 | \$1,921.00 | |
| Security Deposits | L. Rogers | 21451 SW 113 Ave | Miami | 33189 | \$1,991.00 | |
| Security Deposits | S. Williams | 13954 SW 260th St | Homestead | 33032 | \$2,143.00 | |
| Security Deposits | M. Tellez | 14103 SW 282 St | Miami | 33033 | \$2,250.00 | |
| Security Deposits | E. Lee | 1230 NW 7 Ct | Florida City | 33034 | \$2,402.25 | |
| Security Deposits | C. Clark | 2968 NW 55 St | Miami | 33142 | \$2,415.00 | |
| Security Deposits | P. Legette | 10601 NW 17 Ave | Miami | 33147 | \$2,550.00 | |
| Security Deposits | J. Sanders | 1940 NW 4 Ct | Miami | 33136 | \$2,605.00 | |
| Security Deposits | J. Levarity | 220 NW 63 St | Miami | 33150 | \$2,739.00 | |
| Security Deposits | L. Walker | 910 NW 8 Ave | Florida City | 33034 | \$3,198.00 | |
| Security Deposits | A. Langston | 13051 SW 242 St | Princeton | 33032 | \$3,380.00 | |
| Security Deposits | J. Garcia | 871 NW 10 St | Florida City | 33034 | \$3,500.00 | |
| Security Deposits | C. Snead | 10216 SW 173 Terr | Miami | 33157 | \$3,500.00 | |
| Security Deposits | S. Fair | 3140 NW 56 St | Miami | 33142 | \$3,800.00 | |
| Security Deposits | T. Pyfrom | 129 NW 117 St | Miami | 33168 | \$3,900.00 | |
| Security Deposits | E. Maqueria | 13607 SW 285 Terr | Miami | 33033 | \$3,949.04 | |
| Security Deposits | L. Williams | 1536 SE 25 St Unit 104 | Homestead | 33035 | \$4,000.00 | |
| Security Deposits | M. Lainer | 12371 SW 251 St | Miami | 33035 | \$4,000.00 | |
| Security Deposits | W. Eberhart | 2394 SE 15 St | Homestead | 33035 | \$4,000.00 | |
| Security Deposits | C. Burgest | 14242 SW 283 St | Miami | 33033 | \$4,000.00 | |
| Security Deposits | D. Jacques | 973 SW 8 St | Miami | 33034 | \$4,000.00 | |
| Security Deposits | S. Burroughs | 630 SW 7th Terr | Florida City | 33034 | \$4,000.00 | |
| Security Deposits | D. Washington | 6913 NW 2 CT | Miami | 33150 | \$4,000.00 | |
| Security Deposits | B. De Jesus | 2120 NE 3 Ct | Homestead | 33033 | \$4,000.00 | |
| Security Deposits | L. London | 3812 NW 213 St | Miami Gardens | 33056 | \$4,000.00 | |
| Security Deposits | M. Spencer | 1271 NW 9 Ct | Florida City | 33034 | \$4,000.00 | |
| Security Deposits | Z. Scott | 134 SE 28th Terr | Homestead | 33033 | \$4,000.00 | |

| | | | | | | |
|--------------------|-----------------|--------------------------|--------------|-------|-------------|--|
| Security Deposits | K. Dingle | 1071 NW 50 St | Miami | 33127 | \$4,000.00 | |
| Security Deposits | L. Gibson | 676 SW 7 Terr | Florida City | 33034 | \$4,000.00 | |
| Security Deposits | T. Gore | 1469 NW 2 Ave | Florida City | 33034 | \$4,000.00 | |
| Security Deposits | O. Bonhomme | 26229 SW 141 Pl | Miami | 33032 | \$4,000.00 | |
| Security Deposits | C. Virgil | 648 NW 5 St | Florida City | 33034 | \$4,000.00 | |
| Security Deposits | S. Torres | 467 NE 21st Terr | Homestead | 33033 | \$4,000.00 | |
| Rental Development | Carrera | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Miranda | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Morales | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Ochoa | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Josephs | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | McVea | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Quiroga | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Balcazar Moreno | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Heid | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Staffeld | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Rincon Osoris | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Gomez Medina | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Marley | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Reyna Gomez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Aldridge Jr | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Navalo | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Quinones Perez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Gonzalez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Paez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | De la Osa | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Cobas Sanchez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Gutierrez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |

| | | | | | | |
|--------------------|-------------------|--------------------------|--------------|-------|-------------|--|
| Rental Development | Morales | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Rodriguez Alonso | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Perez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Garcia Pera | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Rincon Fernandez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Alonso Freiria | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Macero | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Matos Enamorado | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Amores Rodriguez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Carmona Rodriguez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Nino | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Cespedes Oquendo | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Montane Castillo | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Morales | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Gomez | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Vega | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Matos | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Segundo | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Alvarez | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Miller | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Carache | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Hearns | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Sawyers | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Dorvilus | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Orozco | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Romero Aponte | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |

| | | | | | | |
|--------------------|---------------|-------------------|--------------|-------|-------------|--|
| Rental Development | klumb | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Morales | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Springer | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Arce | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Collier | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Scott | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Douglas | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Fremond | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Humphrey | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Darna | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Maizo | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Fernandez | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Velez Vargas | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Martinez | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Jacquet | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Richards | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Drayton Cross | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Tripplett | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Orama | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Rodriquez | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Webster | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Brimberry | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Correa | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Fremont | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Shepherd | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Primeau | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |

| | | | | | | |
|--------------------|------------------|--------------------------|--------------|-------|-------------|--|
| Rental Development | Mensie | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Williams | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Marcelin | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Ancrum | 825 NW 5th Avenue | Florida City | 33034 | \$80,000.00 | |
| Rental Development | Hernandez Nunez | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Bolanos Calderon | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Primelles | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Puig | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Caminero Billini | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Sanchez Alvarez | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Gomez | 3181 NW 77th Street | Miami | 33147 | \$80,000.00 | |
| Rental Development | Concepcion | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Nunez-Cruz | 401 NW North River Drive | Miami | 33128 | \$80,000.00 | |
| Rental Development | Hernandez | 401 NW North River Drive | Miami | 33128 | \$19,875.00 | |

Administration by Entity

| Name | Business Type | Strategy Covered | Responsibility | Amount |
|--|------------------|---------------------|------------------------|--------------|
| Miami-Dade County Public Housing and Community Development | local government | all SHIP strategies | program administration | \$420,882.73 |

Program Income

| Program Income Funds | |
|----------------------|----------------|
| Loan Repayment: | \$8,406,788.00 |
| Refinance: | \$.00 |
| Foreclosure: | \$.00 |
| Sale of Property: | \$.00 |
| Interest Earned: | \$10,866.65 |

Total: \$8,417,654.65

Number of Affordable Housing Applications

| Number of Affordable Housing Applications | |
|---|----|
| Submitted | 26 |

| | |
|----------|----|
| Approved | 11 |
| Denied | 15 |

Explanation of Recaptured funds

| Description | Amount |
|----------------|---------------|
| Not Applicable | \$.00 |
| | |
| | |
| Total: | \$.00 |

Rental Developments

| Development Name | Owner | Address | City | Zip Code | SHIP Amount | SHIP Units | Compliance Monitored By |
|---------------------------------|---|------------------------------------|--------------|----------|----------------|------------|-------------------------|
| Northside Transit Village II | AP Communities | 3181 NW 77th Street | Miami | 33147 | \$7,200,000.00 | 180 | |
| Solimar | Cornerstone Group Partners, LLC | 825 NW 5th Avenue | Florida City | 33034 | \$5,700,000.00 | 40 | |
| Gallery on the River | The Gallery on the River Developer, LLC | 401 NW North River Drive | Miami | 33128 | \$3,700,000.00 | 160 | |
| Residences at SoMi Parc Phase 1 | Related Urban Development Group | 5961 SW 68 Street | South Miami | 33143 | \$2,000,000.00 | 57 | |
| Southpoint Vista 1 | McDowell Housing Partners | SW 117th Court and SW 214th Street | Miami | 33177 | \$2,500,000.00 | 124 | |

Single Family Area Purchase Price

The average area purchase price of single family units:

Or

Not Applicable

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

| Code(s) | Strategies | Expended Amount | Units | Encumbered Amount | Units |
|---------|--------------------|-----------------|-------|-------------------|-------|
| 21 | Rental Development | \$320,000.00 | 4 | | |

Special Needs Category Breakdown by Strategy

| Strategies | Special Needs Category | Expended Amount | Units | Encumbered Amount | Units |
|-------------------------|--|-----------------|-------|-------------------|-------|
| (21) Rental Development | Person with Disabling Condition (not DD) | \$320,000.00 | 4 | | |

Provide a description of efforts to reduce homelessness:

The Rapid Rehousing program assists individuals or families who require utility deposit, security deposits and/or temporary rental assistance not to exceed 12 months to reduce the time in which the individuals are experiencing homelessness and, if needed, sustain housing.

Interim Year Data

Interim Year Data

| Interim Year 1 | | |
|---|-----------------|---------|
| State Annual Distribution | \$7,911,424.00 | |
| Program Income | \$5,956,603.61 | |
| Program Funds Expended | | |
| Program Funds Encumbered | \$13,911,232.47 | |
| Total Administration Funds Expended | \$841,981.38 | |
| Total Administration Funds Encumbered | | |
| Homeownership Counseling | \$0.00 | |
| Disaster Funds | | |
| 65% Homeownership Requirement | \$5,142,425.60 | 65.00% |
| 75% Construction / Rehabilitation | \$13,911,232.47 | 175.84% |
| 30% Very & Extremely Low Income Requirement | \$4,502,900.82 | 32.47% |
| 30% Low Income Requirement | \$4,265,906.05 | 30.76% |
| 20% Special Needs Requirement | \$3,238,928.66 | 40.94% |
| Carry Forward to Next Year | | |

LG Submitted Comments:

**OFFICIAL FILE COPY
CLERK OF THE BOARD
OF COUNTY COMMISSIONERS
MIAMI-DADE COUNTY, FLORIDA**

State Housing Initiatives Partnership (SHIP) Program
Annual Report and Local Housing Incentives Certification

On Behalf of Miami-Dade County, I hereby certify that:

1. The Annual Report information submitted electronically to Florida Housing Finance Corporation is true and accurate for the closeout year 2020-2021 and interim years 2021-2022.
2. The local housing incentives or local housing incentive plan have been implemented or are in the process of being implemented. Including, at a minimum:
 - a. Permits as defined in s.163.3164 (15) and (16) for affordable housing projects are expedited to a greater degree than other projects; and
 - b. There is an ongoing process for review of local policies, ordinances, regulations, and plan provisions that increase the cost of housing prior to their adoption.
3. The cumulative cost per newly constructed housing per housing unit, from these actions is estimated to be \$405,000.
4. The cumulative cost per rehabilitated housing per housing unit, from these actions is estimated to be \$270,000.

Staff Member responsible for submitting annual report to FHFC: James McCall

[Signature]
Witness Signature

9/21/23
Date

[Signature]

9/20/2023
Date

Chief Elected Official or Designee Signature

LaWanda Scott-Clark

Witness Printed Name

Morris Copeland, Chief Community Services Officer

Chief Elected Official or Designee Printed Name

[Signature]

Witness Signature

9/21/23
Date

ATTEST:

Juan Fernandez-Barquin,
Clerk of the Court and Comptroller



Brenda Oberhart

Witness Printed Name

Attested by: [Signature]

Deputy Clerk: Anthony Lavadie - e302751

or

Signature

Date

9/21/2023

Date

420.9075 (10) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the local government's chief elected official or his or her designee. Transmittal of the annual report by a county's or eligible municipality's chief elected official, or his or her designee, certifies that the local housing incentive strategies, or, if applicable, the local housing incentive plan, have been implemented or are in the process of being implemented pursuant to the adopted schedule for implementation.