

## RETIREE GROUP LIFE **BENEFICIARY DESIGNATION FORM**

(Before completing this form, see reverse side)

BENEFITS DIVISION USE ONLY	
Effective Date:	_
Authorization:	- J

GROUPNO. 101334 LIFE	:/AD&D (Do not era	se or attempt to	make corrections	s, use a new form. You	r notarized signature	is required at t	he bottom	
1. Retiree Name			2. Social Security Number		3. Date of Birth	4. Retirement	Retirement Date	
Last	First	MI	-	-	MM / DD / YY	MM / DD / YY		
In accordance with designations of prin beneficiary(ies) and	mary beneficia	ry(ies) and c eneficiary(ie	ontingent be	eneficiary(ies) (i the event of my	if any) and desig	gnate as pr	imary	
				s) Designation				
Full Name (Last, First, Middle Init	al)	Relationship	Date of Birth	SSN	Address (Street, City,	State, Zip Code)	Share %	
Payment will be made in equal shares or all to the survivor unless otherwise indicated.						TOTAL 100%		
In the event said prima  Full Name (Last, First, Middle Init	,	•	G	e as contingent ben ies) Designation	•	State, Zip Code)	Share %	
Payment will be made in equal shares or all to the survivor unless otherwise indicated.						TOTAL	100%	
I desire to be insure Accidental Means I Employer's current	Death and Disr	nembermen	t Insurance (	if applicable) in	dicated and des			
Retiree Signature (s	ign in the preso	ence of a No	otary)					
State of	Co	unty of		The foregoing document was subscribed and				
acknowledged befo	ore me this	d	ay of		, 20	), }	оу	
			, who is p	ersonally know	n (	or has proc	luced	
	6	as identificat	ion.					

Print, Type or Stamp Commissioned Name of Notary Public

Signature of Notary Public

## **GENERAL BENEFICIARY INFORMATION**

You may find the following definitions helpful in completing your Beneficiary Designation form.

**PRIMARY BENEFICIARY:** Your primary beneficiary should be the individual(s) or organization that you wish to receive your life insurance proceeds. You may have the proceeds divided among several primary beneficiaries. To do this, you must indicate what percentage of the proceeds you would like them to receive. Your total shares must equal 100%.

**CONTINGENT BENEFICIARY:** Your contingent beneficiary should be the individual(s) or organization that you wish to receive your life insurance proceeds if your primary beneficiary(ies) predecease(s) you. You may have your proceeds divided among several contingent beneficiaries. To do this, you must indicate what percentage of the proceeds you would like them to receive. Your total shares must equal 100%.

**PLEASE NOTE:** If death occurs and a minor (a person not of legal age), or the insured's estate is the beneficiary, it will be necessary to have a guardian or an administrator appointed before any death benefit can be paid. This means court expenses for the beneficiary and delay in the payment of the insurance. Please take this into consideration when naming your beneficiary.

## INSTRUCTIONS FOR COMPLETING BENEFICIARY DESIGNATION

- 1. Fill in your name, social security number, date of birth and retirement date.
- 2. Fill in the Primary Beneficiary(ies) and Contingent Beneficiary(ies). For each Primary and Contingent Beneficiary listed, enter the relationship (when the relationship is other than by blood or marriage, the relationship should be shown as "Nonrelative"), date of birth, social security number, address, and percentage of proceeds (all shares must add up to 100%).
- 3. Sign in the presence of a Notary Public. Retain a copy for your records.
- 4. Return your completed form to the Benefits Division.

If you wish to name more beneficiaries than this form provides for, secure an additional copy. Complete your list of beneficiaries on that form. Attach the additional form to the first, indicating clearly on each form the number of additional forms attached. For example, if three forms are used, number the forms as follows: 1 of 3, 2 of 3, and 3 of 3. Each form must be notarized.

IT IS IMPORTANT THAT YOU REVIEW YOUR BENEFICIARY DESIGNATION PERIODICALLY TO BE SURE THAT THE BENEFICIARY INFORMATION YOU SUPPLIED US IS UP TO DATE. YOU MAY CHANGE OR REVOKE YOUR BENEFICIARY DESIGNATION AT ANY TIME BY COMPLETING A NEW BENEFICIARY DESIGNATION FORM AND SUBMITTING TO THE BENEFITS DIVISION OF THE HUMAN RESOURCES DEPARTMENT.