

# Scorecard - Office of Management and Budget (OMB)

## Information

**Name:** Office of Management and Budget (OMB)

**Description:** The mission of the Office of Management and Budget (OMB) is to partner with Miami-Dade County Departments to provide excellent services to the community through optimal resource allocation, results-oriented planning and process improvement, maximizing grant and alternative funding opportunities, and monitoring the use of County, state, federal and/or private funds to ensure effective service delivery and compliance with funding requirements.

**Domain:** OMB

**Owners:** Moon, Jennifer (OMB)

## Details

	As Of		Actual	Target		FYTD Actual	FYTD Target																																																																		
<b>▼ 1.0 Customer</b>																																																																									
<b>▼ 1.1 Provide Excellent Customer Service (OMB)</b>																																																																									
County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'16 FQ1		Yes	Yes		Yes	Yes																																																																		
Percentage of Payments Processed within 21-Days - Ryan White	Mar '16		99.0%	85.0%		94.7%	85.0%																																																																		
<b>▼ 1.2 Actively pursue grant and sponsorship funding opportunities (OMB)</b>																																																																									
Grant, Sponsorship, & Marketing Funding Received (in \$ millions) - Quarter	'16 FQ2		\$0.3M	\$7.5M		\$2.7M	\$15.0M																																																																		
<b>▼ 1.3 Monitor County Bond Programs (OMB)</b>																																																																									
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Value of BBC-GOB funds expended (in millions)	Mar '16		\$14.1M	n/a		\$87.8M	n/a																																																																		
				(\$13.6M - \$27.7M)			(\$81.6M - \$166.2M)																																																																		
Conduct at least 4 GOB Citizens Advisory Committee (CAC) meetings per fiscal year	'16 FQ2		1	1		2	2																																																																		
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Percentage point increase in all CRAs taxable value compared to the County tax roll: KPI	2016 FY		3.5 Prct. Pnt.	8.5 Prct. Pnt.		n/a	n/a																																																																		
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Performance Analysis Projects Completed	2015 FY		13	15		13	15																																																																		

Scorecard - Office of Management and Budget (OMB)

<b>1.7 Ensure Effective County Management through Strategic and Business Planning, Execution and Reporting (OMB)</b>							
Strategic Plan Objectives with Aligned ASE Objects	'16 FQ2		91.2% (83.0/91.0)	90.0%		91.2% (83.0/91.0)	90.0%
Active ASE Users (90 Day)	Mar '16		943	800		891	800

<b>1.8 Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)</b>										
Initiative Name	Type	As Of	Status						%	Owners
Implement LSS Orange and Blue Belt Training Program		2/1/2016	In Progress						5%	Maxwell, Carlos M. (OMB)
Develop Continuing Learning Sessions for Yellow and Green Belts		1/19/2016	Complete						100%	Maxwell, Carlos M. (OMB)
Number of attendees in an Orange or Blue module class	'16 FQ2			143	179				167	209
% of Active County Executives, Managers and Supervisors with Lean Six Sigma Certification	'16 FQ2			8.4% (635.0 / 7,562.0)	8.3%				8.4% (635.0 / 7,562.0)	8.3%
% of County Workforce with Lean Six Sigma Certification	'16 FQ2			2.6% (747.0 / 28,211.0)	2.5%				2.6% (747.0 / 28,211.0)	2.5%
Yellow Belt Training Overall Satisfaction Rate	'16 FQ2			4.83	4.75				4.83	4.75
Employees Trained in LSS Yellow Belt Methodology (via OMB program)	'16 FQ2			741	760				741	760
Employees Trained in LSS Green Belt Methodology (via OMB program)	'16 FQ2			117	140				117	140
Employees Trained in LSS Green Belt Team Leader Methodology (via OMB program)	'16 FQ2			12	24				12	24
Employees Trained in LSS Black Belt Methodology (via OMB program)	'16 FQ2			6	6				6	6
Number of Graduates from Lean Certification program	n/a			n/a	n/a				n/a	n/a

<b>1.9 Process Annexation Applications</b>										
Initiative Name	Type	As Of	Status						%	Owners
North Miami - Sunkist		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Miami Shores		2/4/2016	In Progress							Fernandez, Jorge (OMB)
North Miami NE 149 Street		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Biscayne Park		2/4/2016	In Progress							Fernandez, Jorge (OMB)
North Miami - Biscayne Corridor		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Process Davis Ponce Annexation Application		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Process Florida City "D" Annexation Application		12/31/2008	On Hold							Fernandez, Jorge (OMB)
Process North Miami Beach Annexation Application		12/31/2008	On Hold							Fernandez, Jorge (OMB)
Opa-Locka		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Florida City H		2/4/2016	In Progress							Fernandez, Jorge (OMB)
North Miami Gratigny/Dixie		2/4/2016	In Progress							Fernandez, Jorge (OMB)

<b>1.10 Facilitate Municipal Advisory Committee Process</b>										
Initiative Name	Type	As Of	Status						%	Owners
Facilitate South A MAC Process		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Facilitate West End South MAC Process		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Facilitate West End North MAC Process		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Facilitate South B MAC Process		2/4/2016	In Progress							Fernandez, Jorge (OMB)
Facilitate Biscayne Gardens MAC Process		9/30/2008	On Hold							Fernandez, Jorge (OMB)
Facilitate Northeast Dade MAC Process		6/30/2007	On Hold						75%	Fernandez, Jorge (OMB)
Facilitate Fontainebleau MAC Process		6/30/2007	On Hold						75%	Fernandez, Jorge (OMB)
Facilitate North Central Dade MAC Process		9/30/2008	On Hold							Fernandez, Jorge (OMB)

**2.0 Financial**

Scorecard - Office of Management and Budget (OMB)

<b>▼ 2.1 Meet Budget Targets (OMB)</b>							
Expen: Total (OMB)	'16 FQ1		\$6,186K	\$8,589K		\$6,186K	\$8,589K
Revenue: Total (OMB)	'16 FQ1		\$4,091K	\$8,589K		\$4,091K	\$8,589K
Positions: Full-time Filled (OMB)	'16 FQ1		64	67		n/a	n/a
				(63 - 67)			
<b>▼ 2.2 Maintain Healthy Reserves (OMB)</b>							
Contingency Reserve as % of operating budget (excluding operating reserves)	2016 FY		2.83%	5.00%		2.83%	5.00%
% of GF budget Adjusted to Exclude Operating Reserve from Total Budget	2015 FY		4.07%	5.00%		4.07%	5.00%
Carryover as a share of General Fund Budget	2015 FY		2.9%	2.1%		2.9%	2.1%
<b>▼ 3.0 Internal</b>							
<b>▼ 3.2 Maintain Compliance (OMB)</b>							
Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2015 FY		95%	95%		95%	95%
Comprehensive Site Visits - Ryan White	'16 FQ2		5	4		11	7
Number of Site Visits - CBOs	'16 FQ2		2	0		6	0
<b>▼ 4.0 Learning and Growth</b>							
<b>▼ 4.1 Develop leadership and management expertise through organized and individual educational opportunities (OMB)</b>							
Number of Trainings, Seminars, Workshops attended by OMB	Dec '15		49	10		107	30
<b>▼ Ensure performance evaluations are completed timely (OMB)</b>							
% of performance appraisals completed on time (OMB)	'16 FQ2		16.7%	90.0%		23.8%	90.0%
			(2.0 / 12.0)			(5.0 / 21.0)	

**Business Plan Report - Office of Management and Budget (OMB)**

Scorecard	Description	Owners
Office of Management and Budget (OMB)	The mission of the Office of Management and Budget (OMB) is to partner with Miami-Dade County Departments to provide excellent services to the community through optimal resource allocation, results-oriented planning and process improvement, maximizing grant and alternative funding opportunities, and monitoring the use of County, state, federal and/or private funds to ensure effective service delivery and compliance with funding requirements.	Moon, Jennifer (OMB)

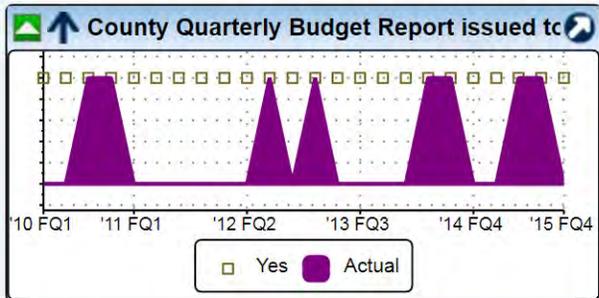
**1.0 Customer**

Objective	Description	Owners
1.1 Provide Excellent Customer Service (OMB)		Moon, Jennifer (OMB)

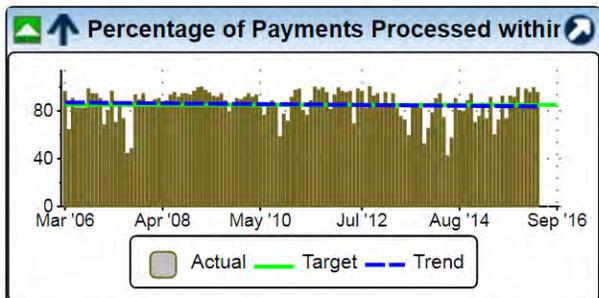
Grandparent Objectives	Description	Owners
GG1 Friendly government		Miami-Dade County

Parent Objectives	Description	Owners
GG1-2 Develop a customer-oriented organization		Miami-Dade County

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
County Quarterly Budget Report issued to the Board within 45 days after quarter-end 	'16 FQ1	Yes	Yes	n/a	Galvez, Barbara (OMB)



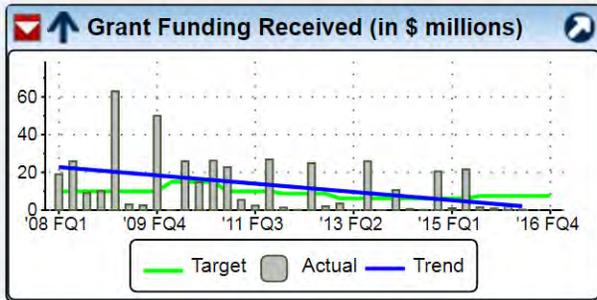
Percentage of Payments Processed within 21-Days - Ryan White 	Apr '16	95.0%	85.0%	10.0%	Valle-Schwenk, Carla J. (OMB)
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Business Plan Report - Office of Management and Budget (OMB)

Objective	Description	Owners
1.2 Actively pursue grant and sponsorship funding opportunities (OMB)		Wall, Daniel (OMB)
Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County
Parent Objectives	Description	Owners
GG4-1 Provide sound financial and risk management		Miami-Dade County
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

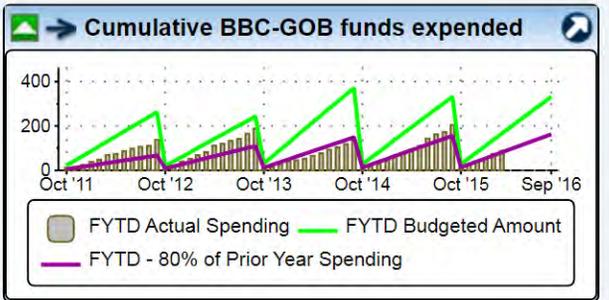
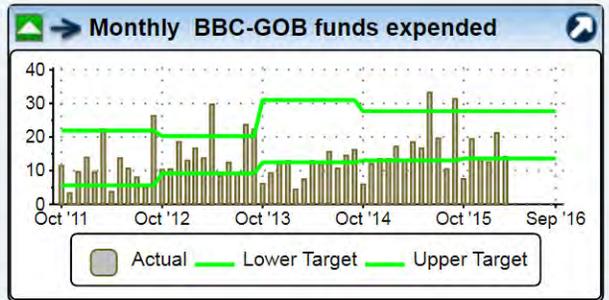
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Grant, Sponsorship, & Marketing Funding Received (in \$ millions) - Quarter <input checked="" type="checkbox"/>	'16 FQ2	\$0.3M	\$7.5M	\$-7.2M	Parker, Terry (OMB); Wall, Dan



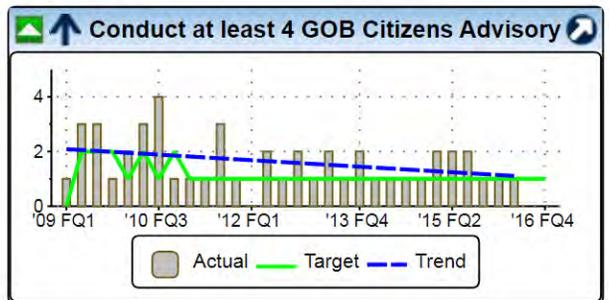
Objective	Description	Owners					
1.3 Monitor County Bond Programs (OMB)		Markowitz, Nan					
Grandparent Objectives	Description	Owners					
GG4 Effective management practices		Miami-Dade County					
Parent Objectives	Description	Owners					
GG4-1 Provide sound financial and risk management		Miami-Dade County					
Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of	%	Status	Owners
Flexible Drawdown Program - Establish Second Bond	10/1/2015	9/30/2016		2/1/2016	25%	In Progress	Markowitz, Nan
Develop and implement new capital budgeting system	10/1/2013	9/30/2016		9/30/2015	90%	In Progress	Markowitz, Nan; Santana, Mario (OMB)

Business Plan Report - Office of Management and Budget (OMB)

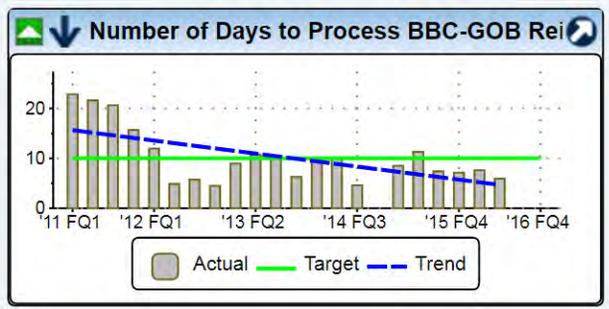
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Value of BBC-GOB funds expended (in millions)	Mar '16	\$14.1M	n/a (\$13.6M - \$27.7M)		n/a Markowitz, Nan; Santana, Mario (OMB)



Conduct at least 4 GOB Citizens Advisory Committee (CAC) meetings per fiscal year	'16 FQ2	1	1	0	Markowitz, Nan; Santana, Mario (OMB)
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Number of Days to Process BBC-GOB Reimbursement Requests	'16 FQ2	5.92days (213.00 / 36.00)	10.00days	-4.08days	Markowitz, Nan; Santana, Mario (OMB)
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Objective	Description	Owners
1.4 Prepare budget that supports the County's mission (OMB)		Moon, Jennifer (OMB)

**Business Plan Report - Office of Management and Budget (OMB)**

Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County

Parent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of						%	Status	Owners
Automated Five Year Plan	n/a	n/a		10/28/2015						0%	On Hold	Galvez, Barbara (OMB)
Upgrade Hyperion BAT Software	n/a	n/a		n/a						n/a		Galvez, Barbara (OMB)

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
GFOA Budget Scores	2015 FY	3.5	3.3	0.2	Galvez, Barbara (OMB)

Objective	Description	Owners
1.5 Promote development in distressed areas by monitoring CRAs (OMB)		Fernandez, Jorge (OMB)

Grandparent Objectives	Description	Owners
ED5 Revitalized communities		Miami-Dade County

Parent Objectives	Description	Owners
ED5-1 Provide adequate public infrastructure that is supportive of new and existing businesses		Miami-Dade County
ED5-2 Develop urban corridors (TUAs, CRAs & Enterprise Zones, NRSAs) as destination centers		Miami-Dade County

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Percentage point increase in all CRAs taxable value compared to the County tax roll: KPI	2016 FY	3.5 Prct. Pnt.	8.5 Prct. Pnt.	-5.0 Prct. Pnt.	Miami-Dade County

Child Measures	Period	Actual	Target	Variance	Owners
Growth Rate of Countywide Taxable Values (FY Version)	2016 FY	9.4%	n/a	n/a	Fernandez, Jorge (OMB)
Growth rate of CRA Taxable Values (FY Version)	2016 FY	12.9%	n/a	n/a	Fernandez, Jorge (OMB)

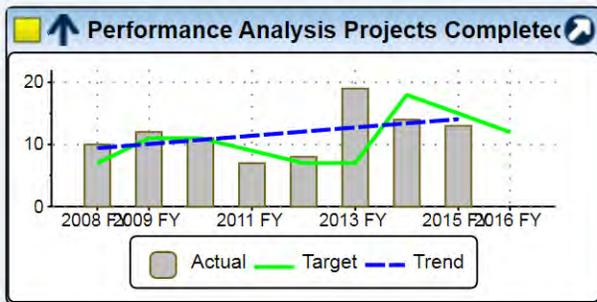
Objective	Description	Owners
1.6 Lead/Conduct Performance Analysis Projects (OMB)		Galvez, Barbara (OMB); Moon, Jennifer (OMB)

Parent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County

**Business Plan Report - Office of Management and Budget (OMB)**

Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of		%	Status	Owners
ISD: Improve Timeliness of Auto Body Repair of Fleet Vehicles	n/a	n/a		4/8/2016		10%	In Progress	Maxwell, Carlos M. (OMB); Horton-Tavera, Amy (OMB)
PHCD: Review of Homeownership Loan Application Process	4/17/2015	7/31/2015	Lean Six Sigma	4/27/2016		100%	Complete	Horton-Tavera, Amy (OMB)
Tax Collector: Tangible Personal Property (TPP) Collections	3/15/2015	8/31/2015		12/31/2015		100%	Complete	Maxwell, Carlos M. (OMB)
Tax Collector: Credit and Collections Review of Lien Processes	7/1/2015	3/30/2016	Lean Six Sigma	4/8/2016		100%	Complete	Morales, Mayra E. (OMB); Maxwell, Carlos M. (OMB)
WASD: Review of EAMS Use	2/1/2016	6/30/2016	Lean Six Sigma	5/5/2016		15%	In Progress	Horton-Tavera, Amy (OMB); Maxwell, Carlos M. (OMB)

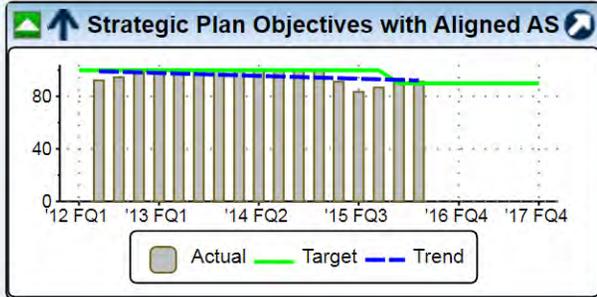
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Performance Analysis Projects Completed	2015 FY	13	15	-2	Scher, Ray (OMB)



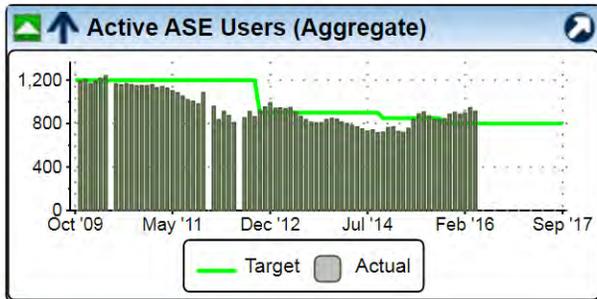
Objective	Description	Owners
1.7 Ensure Effective County Management through Strategic and Business Planning, Execution and Reporting (OMB)		Maxwell, Carlos M. (OMB)
Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County
Parent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

**Business Plan Report - Office of Management and Budget (OMB)**

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Strategic Plan Objectives with Aligned ASE Objects	'16 FQ2	91.2% (83.0/91.0)	90.0%	1.2%	Maxwell, Carlos M. (OMB)



Active ASE Users (90 Day)	Apr '16	909	800	109	Maxwell, Carlos M. (OMB); Ferreira, Roy (OMB)
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Child Measures	Period	Actual	Target	Variance	Owners
Licensed ASE Users (Aggregate)	Apr '16	4,015	3,400	615	Maxwell, Carlos M. (OMB); Ferreira, Roy (OMB)

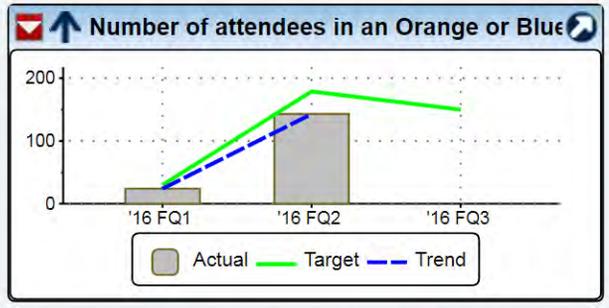
Objective	Description	Owners
1.8 Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)		Maxwell, Carlos M. (OMB)

Parent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County

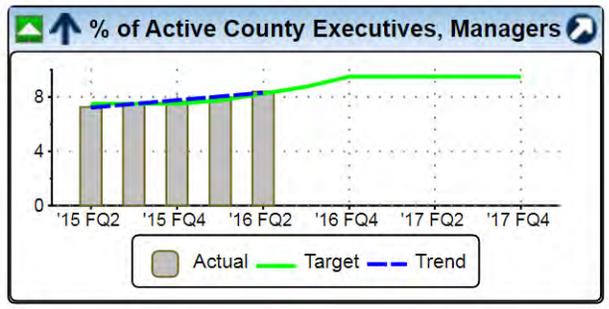
Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of						%	Status	Owners
Develop Continuing Learning Sessions for Yellow and Green Belts	1/1/2015	9/30/2016		1/19/2016						100%	Complete	Maxwell, Carlos M. (OMB)
Implement LSS Orange and Blue Belt Training Program	1/1/2016	12/31/2016		2/1/2016						5%	In Progress	Maxwell, Carlos M. (OMB)

Business Plan Report - Office of Management and Budget (OMB)

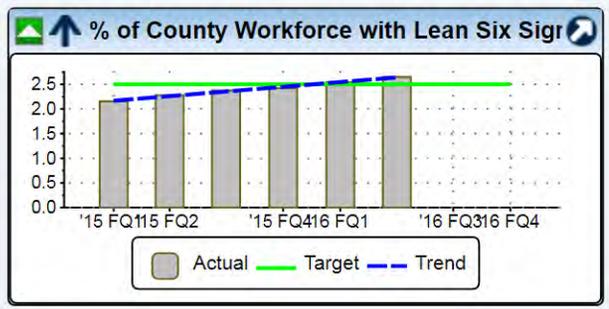
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Number of attendees in an Orange or Blue module class <span style="color: red;">▼</span>	'16 FQ2	143	179	-36	Espinoza, Jose (OMB); Maxwell, Carlos M. (OMB)



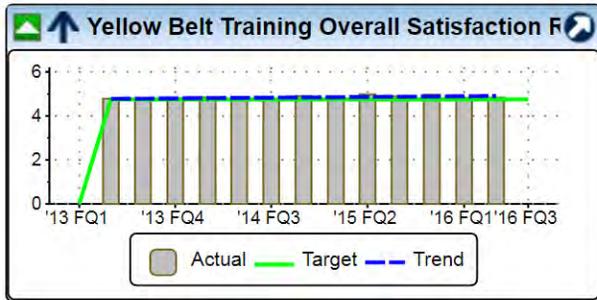
% of Active County Executives, Managers and Supervisors with Lean Six Sigma Certification <span style="color: green;">▲</span>	'16 FQ2	8.4% (635.0 / 7,562.0)	8.3%	0.1%	Maxwell, Carlos M. (OMB)
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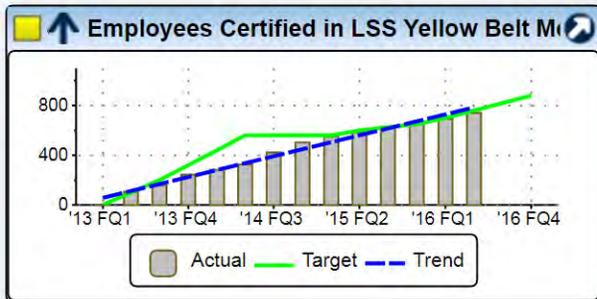
% of County Workforce with Lean Six Sigma Certification <span style="color: green;">▲</span>	'16 FQ2	2.6% (747.0 / 28,211.0)	2.5%	0.1%	Maxwell, Carlos M. (OMB)
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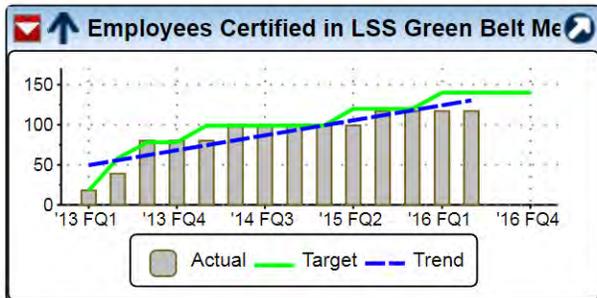
Yellow Belt Training Overall Satisfaction Rate ▲ '16 FQ2 4.83 4.75 0.08 Maxwell, Carlos M. (OMB)



Employees Trained in LSS Yellow Belt Methodology (via OMB program) ■ '16 FQ2 741 760 -19 Maxwell, Carlos M. (OMB); Scher, Ray (OMB)



Employees Trained in LSS Green Belt Methodology (via OMB program) ▼ '16 FQ2 117 140 -23 Maxwell, Carlos M. (OMB); Scher, Ray (OMB)



**Business Plan Report - Office of Management and Budget (OMB)**

Employees Trained in LSS Green Belt Team Leader Methodology (via OMB program)

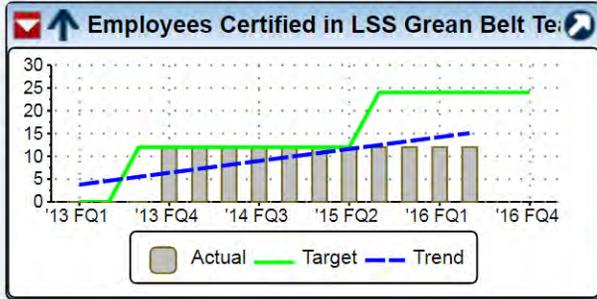


'16 FQ2

12

24

-12 Maxwell, Carlos M. (OMB); Scher, Ray (OMB)



Employees Trained in LSS Black Belt Methodology (via OMB program)

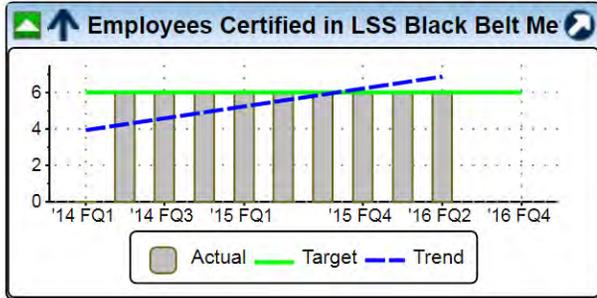


'16 FQ2

6

6

0 Scher, Ray (OMB); Maxwell, Carlos M. (OMB)



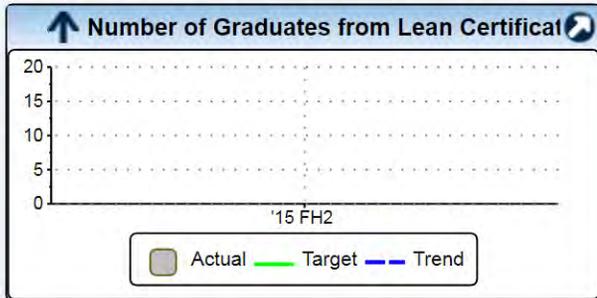
Number of Graduates from Lean Certification program

n/a

n/a

n/a

n/a Espinoza, Jose (OMB)



**Business Plan Report - Office of Management and Budget (OMB)**

Objective	Description	Owners
1.9 Process Annexation Applications		Fernandez, Jorge (OMB)
Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County
Parent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of						%	Status	Owners
North Miami - Sunkist	n/a	n/a		4/30/2016						15%	In Progress	Fernandez, Jorge (OMB)
Opa-Locka	n/a	n/a		4/30/2016						60%	In Progress	Fernandez, Jorge (OMB)
Miami Shores	n/a	n/a		4/30/2016						20%	In Progress	Fernandez, Jorge (OMB)
North Miami NE 149 Street	n/a	n/a		4/30/2016						60%	In Progress	Fernandez, Jorge (OMB)
Biscayne Park	n/a	n/a		4/30/2016						60%	In Progress	Fernandez, Jorge (OMB)
North Miami - Biscayne Corridor	n/a	n/a		4/30/2016							In Progress	Fernandez, Jorge (OMB)
North Miami Gratigny/Dixie	n/a	n/a		4/30/2016						60%	In Progress	Fernandez, Jorge (OMB)
Florida City H	n/a	n/a		4/30/2016						60%	In Progress	Fernandez, Jorge (OMB)
Process Davis Ponce Annexation Application	10/7/2003	12/31/2007		4/30/2016						10%	In Progress	Fernandez, Jorge (OMB)
Process Florida City "D" Annexation Application	1/1/2006	12/31/2007		4/30/2016						10%	On Hold	Fernandez, Jorge (OMB)
Process North Miami Beach Annexation Application	1/1/2006	12/31/2007		12/31/2008							On Hold	Fernandez, Jorge (OMB)

Objective	Description	Owners
1.10 Facilitate Municipal Advisory Committee Process	Facilitate MAC process and incorporation efforts.	Fernandez, Jorge (OMB)
Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County
Parent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

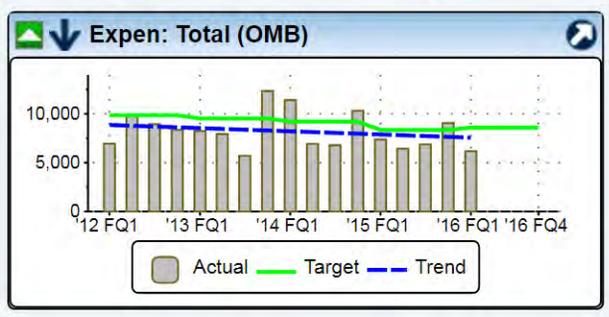
**Business Plan Report - Office of Management and Budget (OMB)**

Initiatives Linked to Objective	Est. Start	Est. End	Type	As Of		%	Status	Owners
Facilitate South A MAC Process	n/a	n/a		4/30/2016		55%	In Progress	Fernandez, Jorge (OMB)
Facilitate West End South MAC Process	n/a	n/a		4/30/2016		25%	In Progress	Fernandez, Jorge (OMB)
Facilitate West End North MAC Process	n/a	n/a		4/30/2016		55%	In Progress	Fernandez, Jorge (OMB)
Facilitate South B MAC Process	n/a	n/a		4/30/2016		25%	In Progress	Fernandez, Jorge (OMB)
Facilitate Biscayne Gardens MAC Process	9/9/2003	4/1/2007		4/30/2016		80%	In Progress	Fernandez, Jorge (OMB)
Facilitate Northeast Dade MAC Process	4/8/2003	12/15/2004		4/30/2016		55%	In Progress	Fernandez, Jorge (OMB)
Facilitate Fontainebleau MAC Process	6/2/2002	12/30/2003		4/30/2016		55%	In Progress	Fernandez, Jorge (OMB)
Facilitate North Central Dade MAC Process	1/1/2002	12/31/2007		4/30/2016		25%	On Hold	Fernandez, Jorge (OMB)

**2.0 Financial**

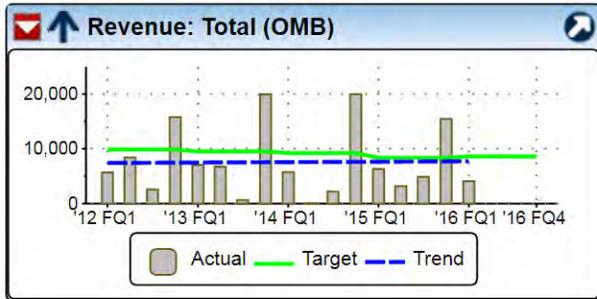
Objective	Description	Owners
2.1 Meet Budget Targets (OMB)		Moon, Jennifer (OMB)
Grandparent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County
Parent Objectives	Description	Owners
Meet Budget Targets (All Miami-Dade County)	This is the parent objectives to all departmental "Meet Budget Targets" objective. This is the child objective to the County's Strategic Plan Objective, "GG4-2: Effectively allocate and utilize resources to meet current and future operating and capital needs."	Moon, Jennifer (OMB)
Office of Management and Budget		Moon, Jennifer (OMB)

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Expen: Total (OMB)	'16 FQ1	\$6,186K	\$8,589K	\$-2,403K	Moon, Jennifer (OMB)



**Business Plan Report - Office of Management and Budget (OMB)**

Child Measures		Period	Actual	Target	Variance	Owners
Expenditure: Personnel Costs (OMB)	▲	'16 FQ1	\$1,757K	\$2,074K	\$-317K	Moon, Jennifer (OMB)
Expenditure: Court Costs (OMB)	▼	'16 FQ1	\$12K	\$1K	\$11K	Moon, Jennifer (OMB)
Expenditure: Contractual Services (OMB)	▼	'16 FQ1	\$3,080K	\$4K	\$3,076K	Moon, Jennifer (OMB)
Expenditure: Other Operating (OMB)	▲	'16 FQ1	\$612K	\$6,293K	\$-5,681K	Moon, Jennifer (OMB)
Expenditure: Charges for County Services (OMB)	▲	'16 FQ1	\$181K	\$204K	\$-23K	Moon, Jennifer (OMB)
Expenditure: Grants to Outside Organizations (OMB)	▼	'16 FQ1	\$543K	\$0K	\$543K	Moon, Jennifer (OMB)
Expenditure: Capital (OMB)	▲	'16 FQ1	\$1K	\$13K	\$12K	Moon, Jennifer (OMB)
Expenditure: Transfers Out (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Expenditure: Distribution of Funds in Trust (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Expenditure: Debt Service (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Expenditure: Depreciation, Amortization, Depletion (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Expenditure: Reserves (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Expenditure: Intradepartmental Transfers (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Revenue: Total (OMB)	▼	'16 FQ1	\$4,091K	\$8,589K	\$-4,498K	Moon, Jennifer (OMB)



Child Measures		Period	Actual	Target	Variance	Owners
Revenue: Carryover (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Revenue: Proprietary (OMB)	▼	'16 FQ1	\$0K	\$256K	\$-256K	Moon, Jennifer (OMB)
Revenue: General Fund (OMB)	▼	'16 FQ1	\$0K	\$1,202K	\$-1,202K	Moon, Jennifer (OMB)
Revenue: Federal (OMB)	▼	'16 FQ1	\$4,091K	\$6,646K	\$-2,555K	Moon, Jennifer (OMB)
Revenue: State (OMB)	▲	'16 FQ1	\$0K	\$0K	\$0K	Moon, Jennifer (OMB)
Revenue: Interagency/Intradepartmental (OMB)	▼	'16 FQ1	\$0K	\$485K	\$-485K	Moon, Jennifer (OMB)

**Business Plan Report - Office of Management and Budget (OMB)**

Positions: Full-time Filled (OMB)

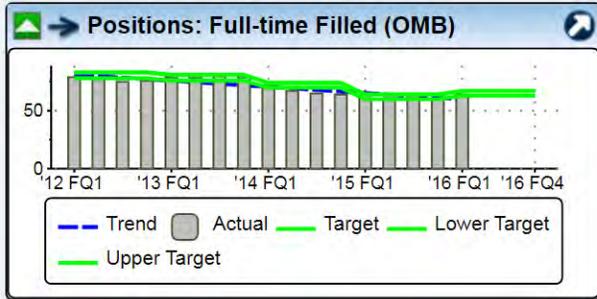


'16 FQ1

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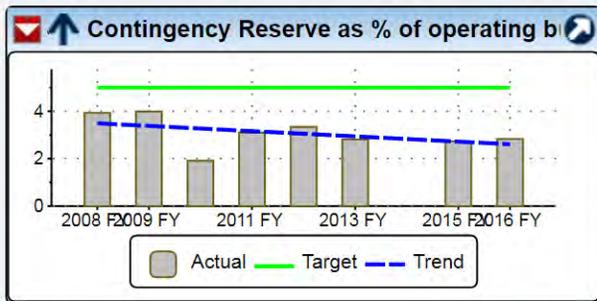
67  
(63-67)

-3 Moon, Jennifer (OMB)



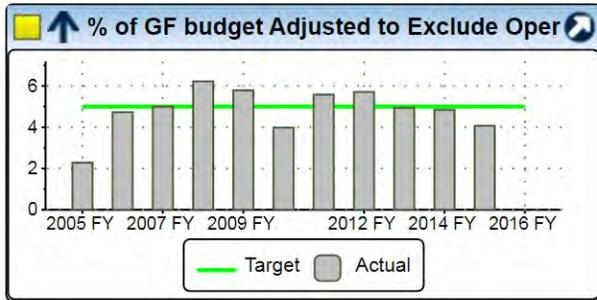
Objective	Description	Owners
2.2 Maintain Healthy Reserves (OMB)		Galvez, Barbara (OMB)
Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County
Parent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Contingency Reserve as % of operating budget (excluding operating reserves)	2016 FY	2.83%	5.00%	-2.17%	Galvez, Barbara (OMB)

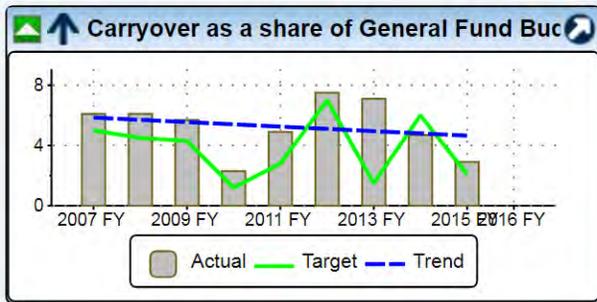


**Business Plan Report - Office of Management and Budget (OMB)**

% of GF budget Adjusted to Exclude Operating Reserve from Total Budget ▲ 2015 FY 4.07% 5.00% -0.93% Galvez, Barbara (OMB)



Carryover as a share of General Fund Budget ▲ 2015 FY 2.9% 2.1% 0.8% Galvez, Barbara (OMB); Moon, Jennifer (OMB)



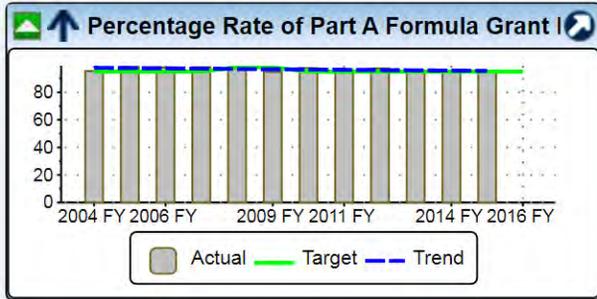
Child Measures	Period	Actual	Target	Variance	Owners
General Fund Budget <span style="color: green;">▲</span>	2015 FY	\$1,598.904(mil)	\$1,587.650(mil)	\$11.254(mil)	Moon, Jennifer (OMB); Galvez, Barbara (OMB)
General Fund Carryover <span style="color: green;">▲</span>	2015 FY	\$46.887(mil)	\$33.880(mil)	\$13.007(mil)	Moon, Jennifer (OMB); Galvez, Barbara (OMB)

**3.0 Internal**

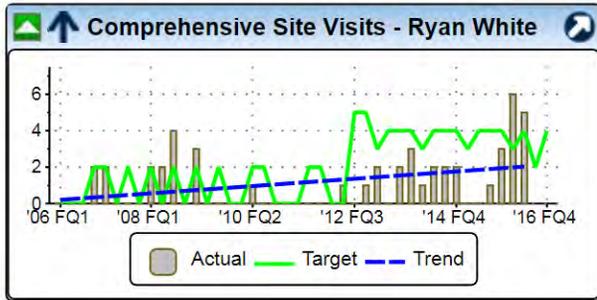
Objective	Description	Owners
3.2 Maintain Compliance (OMB)		Wall, Daniel (OMB)
Grandparent Objectives	Description	Owners
GG4 Effective management practices		Miami-Dade County
Parent Objectives	Description	Owners
GG4-2 Effectively allocate resources to meet current and future operating and capital needs		Miami-Dade County

**Business Plan Report - Office of Management and Budget (OMB)**

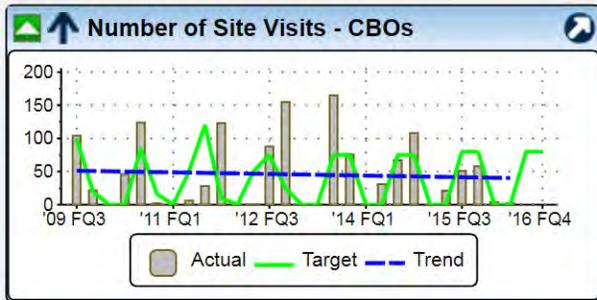
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2015 FY	95%	95%	0%	Wall, Dan; Valle-Schwenk, Carla J. (OMB)



Comprehensive Site Visits - Ryan White	'16 FQ2	5	4	1	Valle-Schwenk, Carla J. (OMB)
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Number of Site Visits - CBOs	'16 FQ2	2	0	2	Wall, Dan
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Child Measures	Period	Actual	Target	Variance	Owners
Number of Site Visits (CBOs) - Contracts & Grants	'16 FQ2	2	n/a	n/a	Vazquez, Manny
Number of Site Visits (CBOs) - Fiscal Unit	'15 FQ4	1	n/a	n/a	Vazquez, Manny

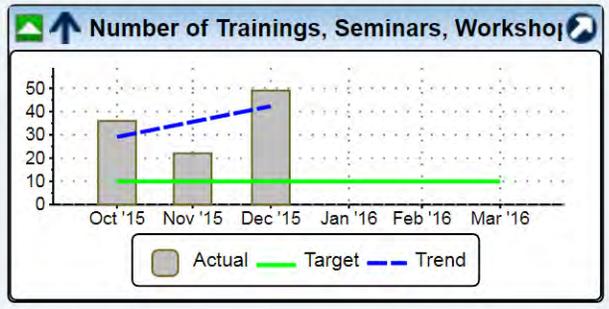
4.0 Learning and Growth

Objective	Description	Owners
4.1 Develop leadership and management expertise through organized and individual educational opportunities (OMB)		Moon, Jennifer (OMB)

Grandparent Objectives	Description	Owners
GG2 Excellent, engaged workforce		Miami-Dade County

Parent Objectives	Description	Owners
GG2-2 Develop and retain excellent employees and leaders		Miami-Dade County

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Number of Trainings, Seminars, Workshops attended by OMB 	Dec '15	49	10	39	Moon, Jennifer (OMB)



Child Measures	Period	Actual	Target	Variance	Owners
Number of Trainings, Seminars, Workshops attended by OMB-Budget/Director/Bond Staff	Jan '16	17	n/a	n/a	Galvez, Barbara (OMB); Maxwell, Carlos M. (OMB)
Number of Trainings, Seminars, Workshops attended by OMB-CRA/MAC/INC Staff	Dec '15	0	n/a	n/a	Fernandez, Jorge (OMB)
Number of Trainings, Seminars, Workshops attended by OMB-MPPA	Feb '16	2	n/a	n/a	Maxwell, Carlos M. (OMB)
Number of Trainings, Seminars, Workshops attended by OMB-GC staff 	Mar '16	26	5	21	Wall, Dan

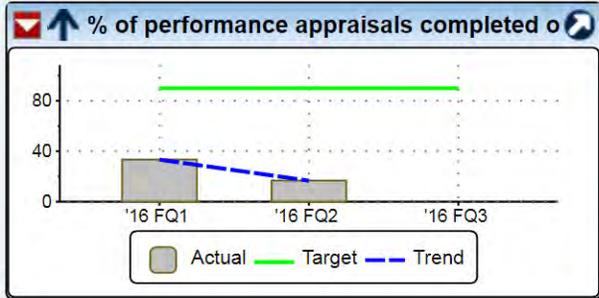
Objective	Description	Owners
Ensure performance evaluations are completed timely (OMB)		Moon, Jennifer (OMB)

Grandparent Objectives	Description	Owners
GG2 Excellent, engaged workforce		Miami-Dade County

Parent Objectives	Description	Owners
GG2-2 Develop and retain excellent employees and leaders		Miami-Dade County

**Business Plan Report - Office of Management and Budget (OMB)**

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
% of performance appraisals completed on time (OMB) <span style="color: red;">▼</span>	'16 FQ2	16.7% (2.0 / 12.0)	90.0%	-73.3%	Moon, Jennifer (OMB)



Child Measures	Period	Actual	Target	Variance	Owners
% of performance appraisals completed on time (OMB-Budget/Director)	'16 FQ2	n/a	n/a	n/a	Salazar, Hugo; Moon, Jennifer (OMB)
% of performance appraisals completed on time (OMB-MPPA)	'16 FQ2	n/a	90.0%	n/a	Maxwell, Carlos M. (OMB)
% of performance appraisals completed on time (OMB-CRA/MAC) <span style="color: green;">▲</span>	'16 FQ2	100% (1 / 1)	90%	10%	Fernandez, Jorge (OMB)
% of performance appraisals completed on time (OMB-Grants/Rev Max/Ryan White) <span style="color: red;">▼</span>	'16 FQ2	9.1% (1.0 / 11.0)	90.0%	-80.9%	Maxwell, Carlos M. (OMB)