

Scorecard - Miami-Dade Economic Advocacy Trust

Information

Name: Miami-Dade Economic Advocacy Trust

Description: n/a

Domain: MDEAT

Owners: Dixon, John; Gonzalez, Jose (MDEAT)

Details

	As Of		Actual	Target		FYTD Actual	FYTD Target
▼ 1.0 Customer							
▼ Increase number of low to moderate income homeowners - MDEAT / Priority Objective							
New Homeownership Assistance Loan Applications	Jul '17		31	32		323	345
Affordable Housing Community Forums, Workshops and Special Housing Events Held.	n/a		n/a	n/a		n/a	n/a
New Homeownership Assistance Loans Approved	Jul '17		21	26		266	259
Review of Loan Applications	Apr '16		40%	n/a		n/a	n/a
▼ Advocate and provide outreach/prevention and intervention services to help decrease juvenile delinquency							
Juvenile Offenders Referred-MDEAT	Dec '17		14	25		63	75
Number of MDCPS High Schools Participating in Student Court	2016 FY		13	13		n/a	n/a
Youth Entrepreneurship Workshops Provided to Youth Participants	'18 FQ1		8	4		8	4
Number of Life Skills Workshops Held	n/a		n/a	n/a		n/a	n/a
Number of School-Based Referrals	May '16		37	75		n/a	300
Number of Therapy Sessions	'17 FQ4		160	105		504	420
Court Sessions Held - MDEAT	Dec '17		15	20		46	60
Education, Intervention and Prevention Tours-MDEAT	'18 FQ1		0	3		0	3
Recidivism Rate for Teen Court Participants (FY)-MDEAT	2014 FY		1.47% (2.00 / 136.00)	15.00%		1.47% (2.00 / 136.00)	15.00%
Outreach Orientations-MDEAT	'18 FQ1		6	3		6	3
▼ Keep the Black Community informed of economic status by holding public forums							
BUSINESS BREAKFAST SERIES	'16 Q1		0	1		n/a	n/a
Community Forums-MDEAT	'15 FQ2		1	3		1	6
Promote education, training and technical assistance to businesses and entrepreneurs							
▼ 2.0 Financial							
▼ Meet Budget Targets (MDEAT)							
Expen: Total (MDEAT)	'18 FQ1		\$540K	\$2,282K		\$540K	\$2,282K
Revenue: Total (MDEAT)	'15 FQ4		\$2,000K	n/a		\$7,767K	n/a
Positions: Full-Time Filled (MDEAT)	'17 FQ4		19	20		19	20 (15-20)
Percentage of funds used in compliance with Documentary Surtax Ordinance to benefit low and very low income households	n/a		n/a	n/a		n/a	n/a

▼ 3.0 Internal

▼ ED1 Improve coordination of housing investments with other County departments

▼ Number of affordable housing new loans approved in collaboration with other County Departments '16 FQ1 10 n/a 10 n/a

Initiative Name	Type	As Of	Status						%	Owners
Eliminate 1 position in Affordable Housing Division (EAT-3)		12/31/2009	Complete							Dixon, John

▼ 4.0 Learning and Growth

▼ ES5-4 Ensure that Teen Court staff is properly skilled and motivated

Initiative Name	Type	As Of	Status						%	Owners
Attend Conferences and Symposiums		9/30/2010	Complete						100%	Carlile, Laverne R. (MDCR)
Conduct Inservice Training/ Workshops		9/30/2011	Complete						100%	Carlile, Laverne R. (MDCR)
Attend Conferences and Symposiums		9/26/2013	Complete						100%	Carlile, Laverne R. (MDCR)

▼ Inservice Training for Teen Court '15 FQ2 2 1 4 2

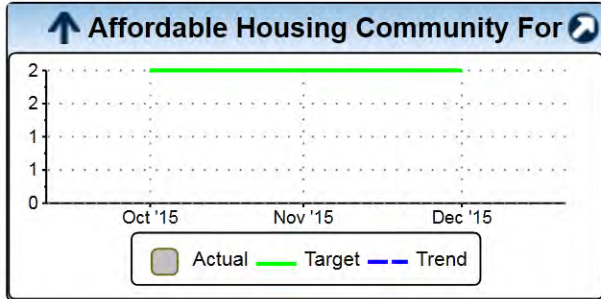
Initiative Name	Type	As Of	Status						%	Owners
Attend Conferences and Symposiums		9/30/2010	Complete						100%	Carlile, Laverne R. (MDCR)
Conduct Inservice Training/ Workshops		9/30/2011	Complete						100%	Carlile, Laverne R. (MDCR)

Scorecard	Description	Owners
Miami-Dade Economic Advocacy Trust		Dixon, John; Gonzalez, Jose (MDEAT)

1.0 Customer

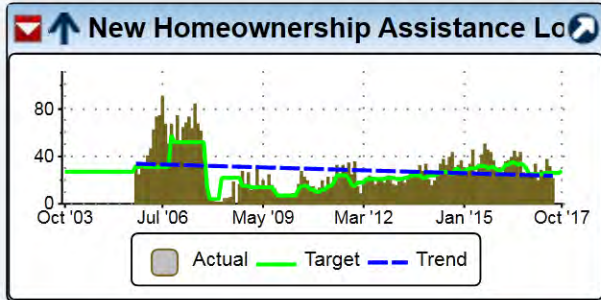
Objective	Description	Owners
Increase number of low to moderate income homeowners - MDEAT / Priority Objective	Increase number of low to moderate income homeowners - MDEAT	Johnson, Eric (MDEAT)

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
New Homeownership Assistance Loan Applications	Jul '17	31	32	-1	Atwood, Mara (MDEAT); Johnson, Eric (MDEAT)
Affordable Housing Community Forums, Workshops and Special Housing Events Held.	n/a	n/a	n/a	n/a	Johnson, Eric (MDEAT)

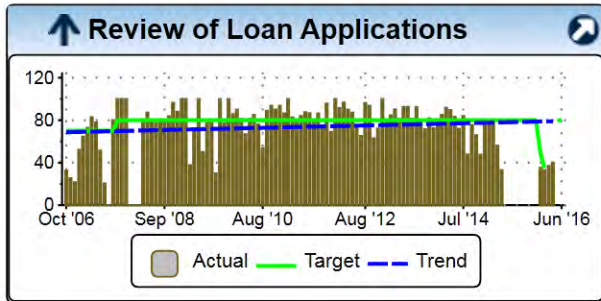


New Homeownership Assistance Loans Approved ▼ Jul '17 21 26 -5 Atwood, Mara (MDEAT); Johnson, Eric (MDEAT)

Date	VR Comment	Author
8/9/2017	<p>Lower than expected new (HAP) loan file submissions. Completion of HAP approval and funding process has identified some "fixes" that will be implemented in the next 60 days that will improve the communication and "flow" of HAP files from approval to funding.</p> <p>NOTE: HAP files are not classified as "Approved" for scorecard and production tracking purposes until a HAP loan with issued (HAP funds) commitment letter has actually been set to Finance for HAP funds disbursement to the designated closing agent.</p>	Johnson, Eric (MDEAT)

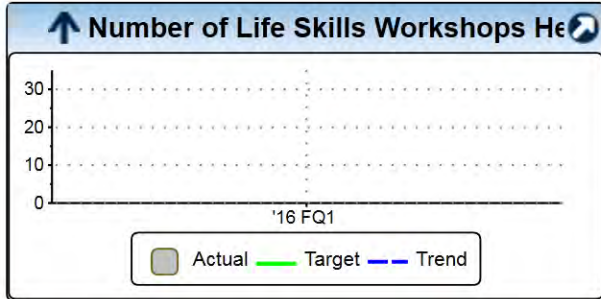


Review of Loan Applications ▬ Apr '16 40% n/a n/a Atwood, Mara (MDEAT); Johnson, Eric (MDEAT)

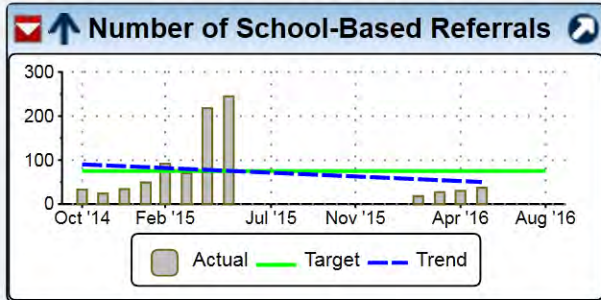


Objective	Description					Owners
Advocate and provide outreach/ prevention and intervention services to help decrease juvenile delinquency						Economic Development Strategic Area
Measures Linked to Objective		Period	Actual	Target	Variance	Owners
Juvenile Offenders Referred-MDEAT	▼	Dec '17	14	25	-11	Mccloud, Ralph (MDEAT)
<div data-bbox="100 402 695 706"> <p>Juvenile Offenders Referred-MDEAT</p> <p>Legend: Actual (brown bars), Target (green line), Trend (blue dashed line)</p> </div>						
Number of MDCPS High Schools Participating in Student Court	▲	2016 FY	13	13	0	Mccloud, Ralph (MDEAT)
<div data-bbox="100 820 695 1123"> <p>Number of MDCPS High Schools Participating in Student Court</p> <p>Legend: Actual (brown bars), Target (green line), Trend (blue dashed line)</p> </div>						
Youth Entrepreneurship Workshops Provided to Youth Participants	▲	'18 FQ1	8	4		4 Mccloud, Ralph (MDEAT)
<div data-bbox="100 1234 695 1537"> <p>Youth Entrepreneurship Workshops Provided to Youth Participants</p> <p>Legend: Actual (brown bars), Target (green line), Trend (blue dashed line)</p> </div>						

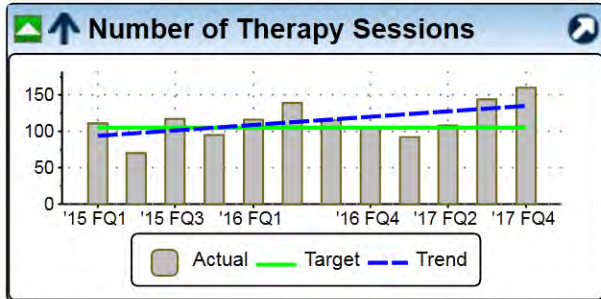
Number of Life Skills Workshops Held n/a n/a n/a n/a Mccloud, Ralph (MDEAT)



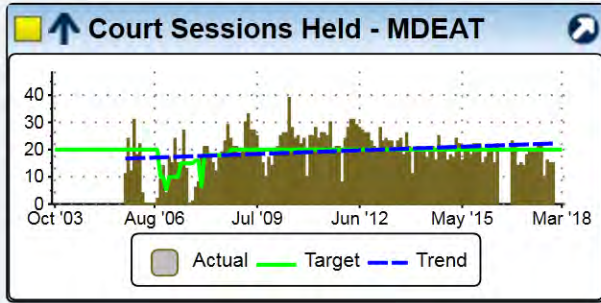
Number of School-Based Referrals ▼ May '16 37 75 -38 Carlile, Laverne R. (MDCR); Mccloud, Ralph (MDEAT)



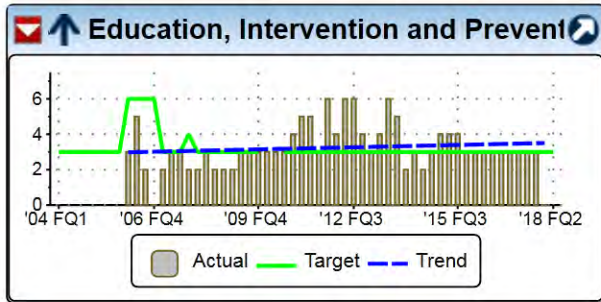
Number of Therapy Sessions ▲ '17 FQ4 160 105 55 Robertson, Ischaji (MDEAT)



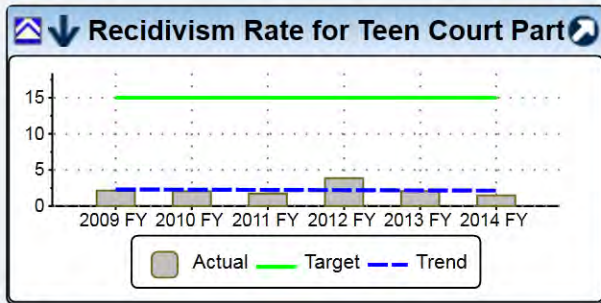
Court Sessions Held - MDEAT ■ Dec '17 15 20 -5 Carlile, Laverne R. (MDCR); Mccloud, Ralph (MDEAT)



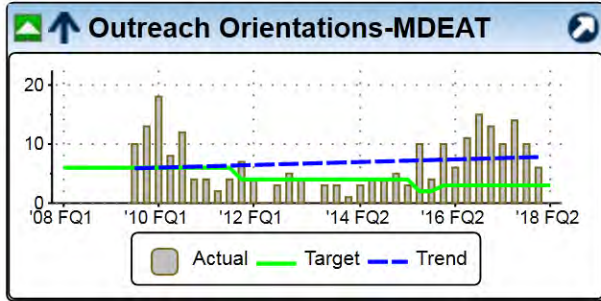
Education, Intervention and Prevention Tours-MDEAT ▼ '18 FQ1 0 3 -3 Carlile, Laverne R. (MDCR); Mccloud, Ralph (MDEAT)



Recidivism Rate for Teen Court Participants (FY)-MDEAT ↕ 2014 FY 1.47% 15.00% -13.53% Carlile, Laverne R. (MDCR) (2.00 / 136.00)



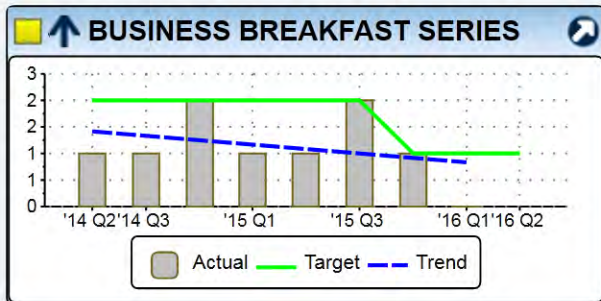
Outreach Orientations-MDEAT		'18 FQ1	6	3	3	Carlile, Laverne R. (MDCR); Mccloud, Ralph (MDEAT)
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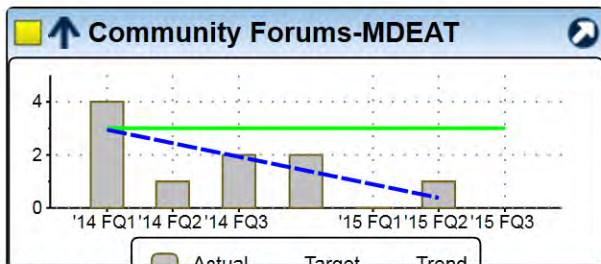
Objective	Description	Owners
Keep the Black Community informed of economic status by holding public forums	Community events to demonstrate state of the TUA's and community programs	Simmons, William A. (MDEAT); MDEAT

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
BUSINESS BREAKFAST SERIES	'16 Q1	0	1	-1	Simmons, William A. (MDEAT)

Date	VR Comment	Author
3/25/2016	The target was inappratiately by previously owner. Target should not usually exceed one event in an FY Quarter.	Simmons, William A. (MDEAT)



Community Forums-MDEAT		'15 FQ2	1	3	-2	Simmons, William A. (MDEAT)
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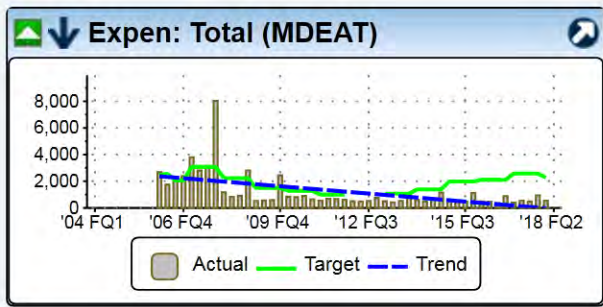


Objective	Description	Owners
Promote education, training and technical assistance to businesses and entrepreneurs		Dixon, John

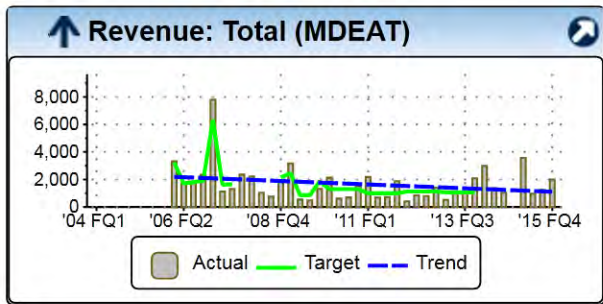
2.0 Financial

Objective	Description	Owners
Meet Budget Targets (MDEAT)		Gonzalez, Jose (MDEAT)

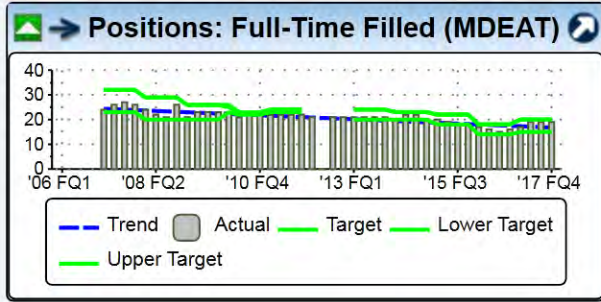
Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Expen: Total (MDEAT)	'18 FQ1	\$540K	\$2,282K	\$1,742K	Gonzalez, Jose (MDEAT); Dixon, John



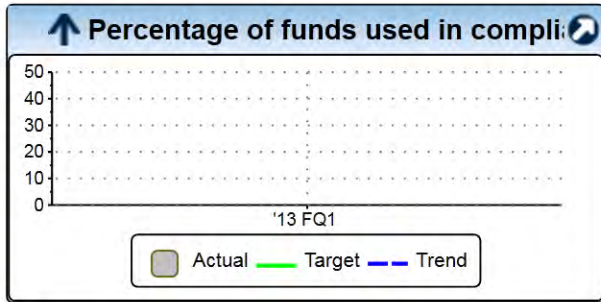
Revenue: Total (MDEAT)	'15 FQ4	\$2,000K	n/a	n/a	Gonzalez, Jose (MDEAT); Dixon, John
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Positions: Full-Time Filled (MDEAT)  '17 FQ4 19 20 -1 Dixon, John
(15-20)



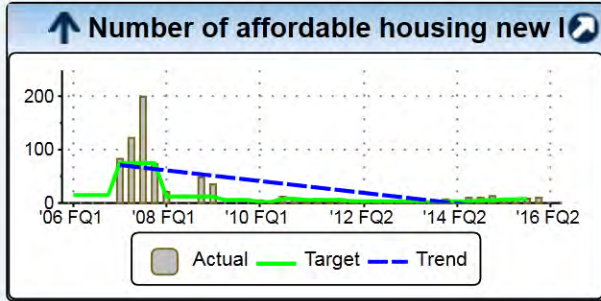
Percentage of funds used in compliance with Documentary Surtax Ordinance to benefit low and very low income households n/a n/a n/a n/a Johnson, Eric (MDEAT)



3.0 Internal

Objective	Description	Owners
ED1 Improve coordination of housing investments with other County departments		Dixon, John; Johnson, Eric (MDEAT)

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Number of affordable housing new loans approved in collaboration with other County Departments	'16 FQ1	10	n/a	n/a	Johnson, Eric (MDEAT)



4.0 Learning and Growth

Objective	Description	Owners
ES5-4 Ensure that Teen Court staff is properly skilled and motivated	Develop training opportunities that provide employees and managers with the competencies that result in increased proficiencies	Dixon, John

Measures Linked to Objective	Period	Actual	Target	Variance	Owners
Inservice Training for Teen Court	'15 FQ2	2	1	1	Carlile, Laverne R. (MDCR); Mccloud, Ralph (MDEAT)

