

As Of <= 12/31/2022

Audit and Management Services

Owner: Jackson, Cathy (AMS); Mathis, Duane (AMS)

Department: AMS

Perspective Name	Objective Name	Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
Customer	Monitor Auditee Corrective Actions (AMS)	Complete planned follow-up audits.	'23 FQ1	13%	12%		13%	50%	
	Communicate Audit Results Timely (AMS)	Issue Draft Report within 90 days of fieldwork completion (new)	'23 FQ1	83%	50%		83%	50%	
Financial	Meet Budget Targets (Audit and Management Services)	Expen: Total (Audit & Mgmt Svcs)	'23 FQ1	\$1,318K	\$1,580K		\$1,318K	\$6,328K	
		Revenue: Total (Audit & Mgmt Svcs)	'23 FQ1	\$0K	\$1,581K		\$0K	\$6,328K	
		Positions: Full-Time Filled (AMS)	'23 FQ1	38	45		38	45	
	Sound asset management and financial investment strategies (AMS)	Net Audit Assessment	'23 FQ1	\$79,757	\$750,000		\$79,757	\$3,000,000	
		Audit Assessments Collected	'23 FQ1	\$1,081,842	\$375,000		\$1,081,842	\$1,500,000	
		Audit Reports or Deliverables	'23 FQ1	12	13		12	50	
		Complete Risk Assessment Analysis and Develop Audit Plan	2022 FY	100%	100%		100%	100%	
Learning and Growth	Staff Development and Certification (AMS)	Audit Staff Professionally Certified	'23 FQ1	56%	55%		56%	55%	
		Hold Quarterly Staff Meetings	'23 FQ1	1	1		1	4	
		Complete Evaluations Within 30 Days After Due Date.	'23 FQ1	86%	90%		86%	90%	
		Maintain a High Training Satisfaction Rate.	2022 FY	100%	95%		100%	95%	
		Continuing education hours	2022 FY	40	40		40	40	
		Number of Students on Staff	2022 FY	1	1		1	1	

[Edit Scorecard](#)

[Back to Department Scorecards](#)

Key: - Initiative - Featured Objective