Office of Management and Budget (OMB)

The mission of the Office of Management and Budget (OMB) is to partner with Miami-Dade County Departments to provide excellent services to the community through optimal resource allocation, results-oriented planning and process improvement, maximizing grant and alternative funding opportunities, and monitoring the use of County, state, federal and/or private funds to ensure effective service delivery and compliance with funding requirements.

Owner: Clodfelter, David (OMB) **Department:** OMB

Perspective Name	Objective Name		Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
ustomer	Provide Excellent Customer Service (OMB)		County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'23 FQ1	Yes	Yes		Yes	Yes	2
			Number of Reimbursement Requests Processed (quarterly) - Ryan White	Q4 '22	126	150		n/a	n/a	
			Percentage of Payments Processed within 21-Days - CBOs	Dec '22	74.0%	85.0%		88.3%	85.0%	2
			Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q4 '22	100	85		n/a	n/a	2
-			Number of Days to Process Reimbursement Requests (quarterly average) - Ryan White	Q4 '22	4	25		n/a	n/a	
	Actively pursue grant and sponsorship funding opportunities (OMB)		Grants, Sponsorship & Marketing Funding Received (in \$ millions) ? Annual	2022 FY	\$145.6M	\$55.0M		\$145.6M	\$55.0M	
	Monitor County Bond Programs (OMB)		Number of Business Days to Process BBC-GOB Reimbursement Requests	'23 FQ1	44.50 days	10.00 days		44.50 days	10.00 days	1
			Value of BBC-GOB funds expended QTR. (in millions)	'23 FQ1	\$8.7M	n/a		\$8.7M	n/a	
			Percentage of BBC-GOB program completion	'23 FQ1	73.5%	73.5%	-	73.5%	74.8%	
	Prepare budget that supports the County's mission (OMB)		GFOA Budget Scores	2021 FY	3.6	3.3		3.6	3.3	
	Promote development in distressed areas by monitoring CRAs (OMB)		Percentage point increase in all CRAs taxable value compared to the County tax roll	2020 FY	6.6 % points	8.5 % points		6.6 % points	8.5 % points	
	Lead/Conduct Performance Analysis Projects (OMB)	۲	Performance Analysis Projects Completed	2022 FY	8	8	-	8	8	
	Ensure Effective County Management through Strategic		Active Performance Management System Users (90 Day)	Dec '22	424	450		426	450	
	and Business Planning, Execution and Reporting (OMB)		Strategic Plan Objectives with Aligned Scorecard Objects	'22 FQ4	100.00%	100.00%		100.00%	100.00%	Γ
	Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)		Employees Trained in LSS Yellow Belt Methodology (via OMB program)	'23 FQ1	1,591	1,500		1,591	1,600	
			% of County Workforce with Lean Six Sigma Certification	'23 FQ1	4.046%	4.000%	-	4.046%	4.250%	
			Number of County Employees Obtaining Lean Certificate	'22 FH2	5	2		11	4	Γ
			Orange and Blue Belt Training Overall Satisfaction Rate	'23 FQ1	4.63	4.75		4.63	4.75	
			Number of County employees completing advanced Lean Six Sigma training programs	2022 FY	36	15		36	15	
			Number of attendees in an Orange or Blue module class	'23 FQ1	103	150		103	600	
			Employees Trained in LSS Green Belt Methodology (via OMB program)	'23 FQ1	162	175		162	175	
			Yellow Belt Training Overall Satisfaction Rate	'23 FQ1	5.00	4.75	-	5.00	4.75	
			% of Active County Executives Managers and Supervisors with Lean Six Sigma Certification	'23 FQ1	10.68%	11.25%		10.68%	11.25%	
nancial	Meet Budget Targets (OMB)		Expen: Total (OMB)	'23 FQ1	\$11,090K	\$13,591K	-	\$11,090K	\$54,364K	
			Revenue: Total (OMB)	'23 FQ1	\$6,950K	\$13,591K		\$6,950K	\$54,364K	
			Positions: Full-time Filled (OMB)	'23 FQ1	105	124		105	124	
	Maintain Healthy Reserves (OMB)		Contingency Reserve as % of operating budget (excluding operating reserves)	2022 FY	2.50%	5.00%		2.50%	5.00%	1

Total Budget Image: Composition of the state of Part A Formula Grant Expenditures - Ryan White 2022 FY 3.6% 3.0% Image: State of Part A Formula Grant Expenditures - Ryan White 2021 FY 95% 95% 95% 95% 95% 95% 95% 15 18 Internal Maintain Compliance (OMB) Number of Site Visits - Ryan White '22 FQ4 35 131 166 131	Total Budget Total Budget Total Budget Image: Composition of the state o	Objective Name	Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
Internal Maintain Compliance (OMB) Percentage Rate of Part A Formula Grant Expenditures - Ryan White 2021 FY 95% 95% 95% 15 18 Comprehensive Site Visits - CBOs '22 FQ4 35 131 166 131	Internal Maintain Compliance (OMB) Percentage Rate of Part A Formula Grant Expenditures - Ryan White 2021 FY 95% 95% 15 18 Comprehensive Site Visits - Ryan White '23 FQ1 7 5 15 131 166 131 Learning and Ensure performance evaluations are completed timely % of Performance Appraisals Completed Within 2 Weeks of Completed Within 2 Weeks	Maintain Healthy Reserves (OMB)		2022 FY	4.17%	5.00%		4.17%	5.00%	
Ryan White Ryan White Comprehensive Site Visits - Ryan White '23 FQ1 7 5 15 18 Number of Site Visits - CBOs '22 FQ4 35 131 166 131	Ryan White Image: Comprehensive Site Visits - Ryan White Image: Comprehensite I		Carryover as a share of General Fund Budget	2022 FY	3.6%	3.0%		3.6%	3.0%	
Number of Site Visits - CBOs '22 FQ4 35 131 Image: Control of the	Learning and Ensure performance evaluations are completed timely % of Performance Appraisals Completed Within 2 Weeks of California California Completed Within 2 Weeks of California Californi Californi California California California Californi	Maintain Compliance (OMB)		2021 FY	95%	95%		95%	95%	
	Learning and Ensure performance evaluations are completed timely % of Performance Appraisals Completed Within 2 Weeks of '23 FQ1 44.4% 80.0%		Comprehensive Site Visits - Ryan White	'23 FQ1	7	5		15	18	
	(OND)		Number of Site Visits - CBOs	'22 FQ4	35	131		166	131	
(OMD)				'23 FQ1	44.4%	80.0%		44.4%	80.0%	
Back to Department Scorecards		0001000100								
-			Maintain Healthy Reserves (OMB) Maintain Compliance (OMB) Ensure performance evaluations are completed timely (OMB) Edit Scorecard	Maintain Healthy Reserves (OMB) % of GF budget Adjusted to Exclude Operating Reserve from Total Budget Carryover as a share of General Fund Budget Carryover as a share of General Fund Budget Maintain Compliance (OMB) Percentage Rate of Part A Formula Grant Expenditures - Ryan White Comprehensive Site Visits - Ryan White Comprehensive Site Visits - Ryan White Resure performance evaluations are completed timely (OMB) % of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)	Maintain Healthy Reserves (OMB)% of GF budget Adjusted to Exclude Operating Reserve from Total Budget2022 FYMaintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FYMaintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FYMumber of Site Visits - Ryan White'23 FQ1Number of Site Visits - CBOs'22 FQ4Ensure performance evaluations are completed timely (OMB)% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)'23 FQ1	YPeriod UpdatedMaintain Healthy Reserves (OMB)% of GF budget Adjusted to Exclude Operating Reserve from Total Budget2022 FV3.6%Carryover as a share of General Fund Budget2022 FV3.6%Maintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FV35%Comprehensive Site Visits - Ryan White22 FQ435Comprehensive Site Visits - CBOS23 FQ135Ensure performance evaluations are completed timely (OMB)% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)23 FQ144.4%	Period UpdatedPeriod UpdatedPeriod UpdatedO''Maintain Healthy Reserves (OMB)% of GF budget Adjusted to Exclude Operating Reserve from Total Budget2022 FY4.17%5.00%Maintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FY95%95%Comprehensive Site Visits - Ryan White'23 FQ175Number of Site Visits - CBOs'22 FQ435131Ensure performance evaluations are completed timely (OMB)% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)'23 FQ144.4%80.0%	Period UpdatedPeriod UpdatedCompositionMaintain Healthy Reserves (OMB)% of GF budget Adjusted to Exclude Operating Reserve from Total Budget2022 FY4.17%5.00%Maintain Compliance (OMB)Percentage Rate of General Fund Budget2022 FY3.6%3.0%Maintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FY95%95%5Comprehensive Site Visits - Ryan White'23 FQ175Number of Site Visits - CBOs'22 FQ435131Ensure performance evaluations are completed timely (OMB)% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)'23 FQ144.4%80.0%Edit Scorecard	Period UpdatedPeriod UpdatedCCFYTDMaintain Healthy Reserves (OMB)% of GF budget Adjusted to Exclude Operating Reserve from Total Budget2022 FV4.17%5.00%C4.17%Maintain Compliance (OMB)Percentage Rate of General Fund Budget2022 FV3.6%3.0%C3.6%Maintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FV95%95%55%Comprehensive Site Visits - Ryan White'23 FQ175C166Insure performance evaluations are completed timely (OMB)% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)'23 FQ14.4.4%80.0%V4.4.4%	Period UpdatedCoFYTDGoalMaintain Healthy Reserves (OMB)6 of GF budget Adjusted to Exclude Operating Reserve from Total Budget2022 FV4.17%5.00%4.17%5.00%Carryover as a share of General Fund Budget2022 FV3.6%3.0%43.6%3.0%Maintain Compliance (OMB)Percentage Rate of Part A Formula Grant Expenditures - Ryan White2021 FV95%95%4.17%5.0%Mumber of Site Visits - Ryan White'23 FQ1754.17%18Number of Site Visits - CBOs'22 FQ435131166131Ensure performance evaluations are completed timely (OMB)% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)'23 FQ14.4%80.0%\$4.4%80.0%

Initiatives for Objectives									
Objective Name	Initiative	As Of	Status	Budget	Timing	Quality	Risk	Scope	Owners
Process Annexation Applications	Miami Springs Annexation	2/15/2022	In Progress						Fernandez, Jorge (OMB); Rasha Cameau
	Medley Annexation	2/15/2022	In Progress						Fernandez, Jorge (OMB); Rasha Cameau
	Doral Sec 6 Annexation	2/15/2022	In Progress						Fernandez, Jorge (OMB); Rasha Cameau
	Doral Sec 16 Annexation	2/15/2022	In Progress						Fernandez, Jorge (OMB); Rasha Cameau
	Sweetwater Annexation	2/15/2022	Complete						Fernandez, Jorge (OMB); Rasha Cameau
	South Miami Annexation	2/15/2022	In Progress						Fernandez, Jorge (OMB); Rasha Cameau
	Virginia Gardens Annexation	2/15/2022	In Progress						Fernandez, Jorge (OMB); Rasha Cameau