



Building Better Communities Program

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MIAMI-DADE COUNTY, FLORIDA
General Obligation Bonds
(Building Better Communities Program)

SECURITY AND SOURCES OF PAYMENT OF THE BONDS

General Obligation Pledge

The Building Better Communities Bonds (the “Bonds”) are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible personal property within the county (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the prompt payment of both principal and interest on the Bonds as they become due and payable. Pursuant to the Florida Constitution, there is no limit on the amount of ad valorem taxes a county may levy for the payment of general obligation bonds.

THE BUILDING BETTER COMMUNITIES PROGRAM
(BBC Program)

Purposes:

On November 2, 2004, a special County-wide election was held by the County. Its voters approved eight general obligation bond questions in the aggregate principal amount of \$2,925,750,000 to provide funds to be used to pay for the following projects all located within the County. The County anticipates issuing the Bonds in various series over the next several years. As of September 30, 2024, \$2,372,285,000 of Bonds has been issued.

- (1) \$378,183,000 – to construct and improve water, sewer and flood control systems within the County
- (2) \$680,258,000 – to construct and improve park and recreational facilities within the County;
- (3) \$352,182,000 – to construct and improve bridges, public infrastructure and neighborhood improvements within the County;
- (4) \$341,087,000 – to construct and improve public safety facilities within the County;
- (5) \$171,281,000 – to construct and improve emergency and healthcare facilities within the County;
- (6) \$255,070,000 – to construct and improve public services and outreach facilities within the County;
- (7) \$194,997,000 – to construct and improve housing for the elderly and families within the County;
and
- (8) \$552,692,000 – to construct and improve cultural, library and multicultural educational facilities within the County.

On April 5, 2005, the Board created, under the provisions of Ordinance No. 05-70, the Building Better Communities Citizens’ Advisory Committee (the “Committee”) consisting of 13 members appointed from the 13 respective County Commission Districts, eight (8) at-large members selected by the County Mayor. The Committee has no oversight or veto authority with respect to the BBC Program. The primary function of the Committee is to offer advice to the Mayor and the Board from time to time, on the progress and status of the Building Better Communities Program.

MIAMI-DADE COUNTY, FLORIDA
BUILDING BETTER COMMUNITIES BOND PROGRAM
ALLOCATION BY SERIES OF BONDS ISSUED AND PROJECTS
(in thousands)

	Numbered Category								Total
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	
Authorized:	\$ 378,183	\$ 680,258	\$ 352,182	\$ 341,087	\$ 171,281	\$ 255,070	\$ 194,997	\$ 552,692	\$ 2,925,750
Bonds Series Issued:									
Series 2005	62,135	67,890	27,165	24,137	6,327	17,391	15,685	29,270	250,000
Series 2008A			99,600						99,600
Series 2008B and Series 2008B-1	46,013	96,165	46,651	20,636	36,934	27,644	11,355	64,602	350,000
Series 2010A		50,980							50,980
Series 2011A	15,095	32,219	9,228	16,251	22,277	14,298	22,410	64,927	196,705
Series 2013-A	8,131	27,762	4,072	5,277	16,800	5,205	37,433	95,320	200,000
Series 2014-A	16,273	31,541	12,452	11,709	37,201	12,004	34,929	45,163	201,270
Series 2015-D	16,908	51,082	19,024	17,759	15,975	56,561	4,180	85,241	273,730
Series 2016A	43,299	59,874	46,827	120,909	9,073	37,491	42,229	40,298	400,000
Series 2021A	30,100	30,900	27,900	49,000	9,600	10,700	13,900	27,900	200,000
Series 2024A ⁽¹⁾	35,371	18,058	17,527	44,491	3,923	8,720	10,192	11,718	150,000
Total Issued	\$ 273,325	\$ 466,471	\$ 310,446	\$ 310,169	\$ 158,110	\$ 190,014	\$ 192,313	\$ 464,439	\$ 2,372,285
Balance to be Issued	\$ 104,858	\$ 213,787	\$ 41,736	\$ 30,918	\$ 13,171	\$ 65,056	\$ 2,684	\$ 88,253	\$ 553,465

(1) As of September 30, 2024, the County had \$20 million in drawdown mode.

Definition to Projects:

1. Water, Sewer, and Flood Control
2. Park and Recreational Facilities
3. Bridges, Public Infrastructure and Neighborhood Improvements
4. Public Safety Facilities
5. Emergency and Health Care Facilities
6. Public Service Outreach Facilities
7. Housing for the Elderly
8. Cultural Library and Multicultural Educational Facilities

Combined Debt Service Schedule

\$2,023,695,000

Miami-Dade County, Florida

General Obligation Bonds (Building Better Communities Program)

Series 2013-A, 2014-A, 2014-A (Fixed Rate), 2015D, 2016A (Fixed Rate), 2021A, and 2024A

General Obligation Refunding Bonds (Building Better Communities Program)

2015B, 2016A, 2020A, 2020B

Fiscal Year				Total Debt	Outstanding	Percent
Ending	Principal	Interest	Service	Principal	of Total	
Sept. 30,				Balance	Bonds	Issued
2025	\$ 59,705,000	\$ 75,365,757	\$ 135,070,757	\$ 1,694,290,000	83.72%	
2026	62,840,000	75,538,915	138,378,915	1,631,450,000	80.62	
2027	65,715,000	72,663,315	138,378,315	1,565,735,000	77.37	
2028	70,675,000	69,640,240	140,315,240	1,495,060,000	73.88	
2029	75,590,000	66,334,940	141,924,940	1,419,470,000	70.14	
2030	79,135,000	62,788,540	141,923,540	1,340,335,000	66.23	
2031	82,520,000	59,407,490	141,927,490	1,257,815,000	62.15	
2032	92,620,000	55,702,083	148,322,083	1,165,195,000	57.58	
2033	96,745,000	51,577,813	148,322,813	1,068,450,000	52.80	
2034	100,715,000	47,393,023	148,108,023	967,735,000	47.82	
2035	105,080,000	43,017,848	148,097,848	862,655,000	42.63	
2036	81,000,000	38,442,343	119,442,343	781,655,000	38.63	
2037	84,645,000	34,802,795	119,447,795	697,010,000	34.44	
2038	88,205,000	31,249,115	119,454,115	608,805,000	30.08	
2039	63,635,000	27,588,075	91,223,075	545,170,000	26.94	
2040	63,500,000	25,171,725	88,671,725	481,670,000	23.80	
2041	66,125,000	22,543,688	88,668,688	415,545,000	20.53	
2042	58,420,000	19,804,950	78,224,950	357,125,000	17.65	
2043	60,985,000	17,237,800	78,222,800	296,140,000	14.63	
2044	41,040,000	14,386,650	55,426,650	255,100,000	12.61	
2045	42,890,000	12,540,700	55,430,700	212,210,000	10.49	
2046	9,145,000	10,610,500	19,755,500	203,065,000	10.03	
2047	9,605,000	10,153,250	19,758,250	193,460,000	9.56	
2048	10,085,000	9,673,000	19,758,000	183,375,000	9.06	
2049	10,585,000	9,168,750	19,753,750	172,790,000	8.54	
2050	11,115,000	8,639,500	19,754,500	161,675,000	7.99	
2051	11,675,000	8,083,750	19,758,750	150,000,000	7.41	
2052	-	7,500,000	7,500,000	150,000,000	7.41	
2053	-	7,500,000	7,500,000	150,000,000	7.41	
2054	150,000,000	7,500,000	157,500,000	0	-	
Totals	\$1,753,995,000	\$ 1,002,026,552	\$ 2,756,021,552			



Delivering Excellence Every Day

\$175,085,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2013-A

Dated: January 9, 2013
Remarketing Date: May 7, 2015

Final Maturity: July 1, 2033

Purpose:

The Series 2013-A (originally issued in a Drawdown mode on January 9, 2013 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2013-A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2013-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2013-A Bonds.

Form:

The Series 2013-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2013-A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2013-A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing on January 1, 2016. The principal is payable on July 1 for each maturity, commencing on July 1, 2016.

Agents:

Registrar: The Bank of New York Mellon, New York, New York
Paying Agent: The Bank of New York Mellon, New York, New York

Bond Counsel: Greenberg Traurig, Miami, Florida
Edwards & Associates, P.A., Miami, Florida

Disclosure Counsel: Locke Lord LLP, West Palm Beach, Florida
Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody's: Aa2
Standard & Poor's: AA

Call Provisions:

Optional Redemption:

The Series 2013-A Bonds maturing on or prior to July 1, 2025 are not subject to optional redemption. The Series 2013-A Bonds maturing on or after July 1, 2026 (except the \$9.420 million maturity of Bonds maturing on July 1, 2027, bearing the interest rate of 5.000%, which are subject to optional redemption prior to maturity in whole or in part on any date on or after July 1, 2020) shall be subject to optional redemption at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturity as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2013-A Bonds to be redeemed plus accrued interest to the date of redemption and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:

The Series 2013-A Bonds are **not** subject to mandatory redemption prior to maturity.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$175,085,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2013-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2025	Serial	59333FRE2	5.000%	\$ 9,680,000	\$ 5,197,125	\$ 14,877,125
2026	Serial	59333FRF9	5.000	10,160,000	4,713,125	14,873,125
2027	Serial	59333FRG7	5.000	1,250,000	4,205,125	14,875,125
		59333FRV4	5.000	9,420,000		
2028	Serial	59333FRH5	5.000	11,205,000	3,671,625	14,876,625
2029	Serial	59333FRJ1	5.000	11,765,000	3,111,375	14,876,375
2030	Serial	59333FRK8	5.000	12,350,000	2,523,125	14,873,125
2031	Serial	59333FRL6	5.000	12,970,000	1,905,625	14,875,625
2032	Serial	59333FRM4	5.000	13,615,000	1,257,125	14,872,125
2033	Serial	59333FRW2	3.500	225,000	576,375	14,876,375
		59333FRX0	4.000	13,525,000		
		59333FRN2	5.000	550,000		
Totals ⁽¹⁾				\$ 106,715,000	\$ 27,160,625	\$ 133,875,625

⁽¹⁾ On May 7, 2015, the County converted \$175,085,000 of the Series 2013A from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$112,925,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A

Dated: February 3, 2014
Remarketing Date: June 2, 2016

Final Maturity: July 1, 2043

Purpose:

The Series 2014-A Bonds (originally issued in a Drawdown mode on February 3, 2014 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:

The Series 2014-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2014-A Bonds is payable on (i) the first Business Day of each month, commencing March 3, 2014, and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2014-A Bonds are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption of the Series 2014-A Bonds. The Series 2014-A Bonds maturing on July 1, 2043 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2014-A Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2038	\$ 5,350,000
2039	5,475,000
2040	5,605,000
2041	5,735,000
2042	5,870,000
2043 (Final Maturity)	21,710,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$112,925,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2025					\$ 5,476,550	\$ 5,476,550
2026					5,476,550	5,476,550
2027					5,476,550	5,476,550
2028					5,476,550	5,476,550
2029					5,476,550	5,476,550
2030					5,476,550	5,476,550
2031					5,476,550	5,476,550
2032					5,476,550	5,476,550
2033					5,476,550	5,476,550
2034	Serial	59333FSX9	5.000%	\$ 14,660,000	5,476,550	20,136,550
2035	Serial	59333FSY7	5.000	15,390,000	4,743,550	20,133,550
2036	Serial	59333FSZ4	5.000	16,160,000	3,974,050	20,134,050
2037	Serial	59333FTA8	5.000	16,970,000	3,166,050	20,136,050
2038	Term	59333FTB6	5.000	5,350,000	2,487,250	7,837,250
2039	Term	59333FTB6	5.000	5,475,000	2,219,750	7,694,750
2040	Term	59333FTB6	5.000	5,605,000	1,946,000	7,551,000
2041	Term	59333FTB6	5.000	5,735,000	1,665,750	7,400,750
2042	Term	59333FTB6	5.000	5,870,000	1,379,000	7,249,000
2043	Term	59333FTB6	5.000	21,710,000	1,085,500	22,795,500
Totals ⁽¹⁾				\$ 112,925,000	\$ 77,432,400	\$ 190,357,400

⁽¹⁾ On June 2, 2016, the County converted \$112,295,000 of the Series 2014A from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)

Dated: February 3, 2014
Remarketing Date: May 7, 2015

Final Maturity: July 1, 2042

Purpose:

The Series 2014-A Fixed Rate (originally issued in a Drawdown mode on February 3, 2014 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:

The Series 2014-A (Fixed Rate) Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A (Fixed Rate) Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2014-A (Fixed Rate) Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2016. The principal is payable on July 1 for each maturity commencing on July 1, 2038.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida Locke Lord LLP, West Palm Beach, Florida
Disclosure Counsel:	Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2014-A (Fixed Rate) Bonds are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturities and in such principal amounts as the County shall select and by lot within maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A (Fixed Rate) Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:

The Series 2014-A (Fixed Rate) Bonds are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2014-A (Fixed Rate) Bonds called for redemption plus interest accrued to the redemption date.

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2038	\$12,300,000
2039	12,920,000
2040	13,570,000
2041	14,250,000
2042 (Final Maturity)	14,960,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2025					\$ 2,657,500	\$ 2,657,500
2026					2,657,500	2,657,500
2027					2,657,500	2,657,500
2028					2,657,500	2,657,500
2029					2,657,500	2,657,500
2030					2,657,500	2,657,500
2031					2,657,500	2,657,500
2032					2,657,500	2,657,500
2033					2,657,500	2,657,500
2034					2,657,500	2,657,500
2035					2,657,500	2,657,500
2036					2,657,500	2,657,500
2037					2,657,500	2,657,500
2038	Term 1	59333FRY8	3.750%	\$ 4,520,000	2,657,500	7,177,500
	Term 2	59333FRZ5	4.000	7,780,000		7,780,000
2039	Term 1	59333FRY8	3.750	4,750,000	2,176,800	6,926,800
	Term 2	59333FRZ5	4.000	8,170,000		8,170,000
2040	Term 1	59333FRY8	3.750	4,990,000	1,671,875	6,661,875
	Term 2	59333FRZ5	4.000	8,580,000		8,580,000
2041	Term 1	59333FRY8	3.750	5,240,000	1,141,550	6,381,550
	Term 2	59333FRZ5	4.000	9,010,000		9,010,000
2042	Term 1	59333FRY8	3.750	5,500,000	584,650	6,084,650
	Term 2	59333FRZ5	4.000	9,460,000		9,460,000
Totals ⁽¹⁾				\$ 68,000,000	\$ 42,779,875	\$ 110,779,875

⁽¹⁾ On May 7, 2015, the County converted \$68 million of the Series 2014A from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B

Dated: January 21, 2015

Final Maturity: July 1, 2035

Purpose:

The Series 2015B Bonds Resolution Nos. R-576-05 and R-870-14 to refund, defease, and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2005. The Series 2005 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-577-05 and Ordinance No. 05-47 to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2015B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015B Bonds.

Form:

The Series 2015B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015B Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2015B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2015. The principal is payable on July 1 for each maturity, commencing July 1, 2020.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams LLP, Miami, Florida Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2015B Bonds maturing on or prior to July 1, 2024 are not subject to optional redemption. The Series 2015B Bonds maturing on or after July 1, 2025, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2024, at a redemption price equal to 100% of the principal amount of the Series 2015B Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2015B Bonds are **not** subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

All outstanding Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005.

Refunded Bonds Call Date:

The Series 2005 Bonds were called on July 1, 2015.

\$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2025	Serial	59333FPF1	5.000%	\$ 9,765,000	\$ 8,665,700	\$ 18,430,700
2026	Serial	59333FPG9	5.000	12,130,000	8,177,450	20,307,450
2027	Serial	59333FPH7	5.000	12,735,000	7,570,950	20,305,950
2028	Serial	59333FPJ3	5.000	15,320,000	6,934,200	22,254,200
2029	Serial	59333FPK0	5.000	16,090,000	6,168,200	22,258,200
2030	Serial	59333FPL8	3.000	16,890,000	5,363,700	22,253,700
2031	Serial	59333FPM6	4.000	17,400,000	4,857,000	22,257,000
2032	Serial	59333FPN4	4.000	24,500,000	4,161,000	28,661,000
2033	Serial	59333FPP9	4.000	25,475,000	3,181,000	28,656,000
2034	Serial	59333FPQ7	4.000	26,495,000	2,162,000	28,657,000
2035	Serial	59333FPR5	4.000	27,555,000	1,102,200	28,657,200
Totals				\$ 204,355,000	\$ 58,343,400	\$ 262,698,400



Delivering Excellence Every Day

\$227,215,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015-D

Dated: June 1, 2015
Remarketing Date: June 2, 2016

Final Maturity: July 1, 2045

Purpose:

The Series 2015-D (originally issued in a Drawdown mode on June 1, 2015 in the stated amount of \$273.730 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2015-D Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:

The Series 2015-D Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015-D Bonds.

Form:

The Series 2015-D Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015-D Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2015-D Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2016. The principal is payable on July 1 for each maturity, commencing July 1, 2017.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel	Locke Lord LLP, West Palm Beach, Florida Rasco Klock Perez and Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2015-D Bonds maturing prior to July 1, 2027 are not subject to optional redemption. The Series 2015-D Bonds maturing on or after July 1, 2027, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2015-D Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption of the Series 2015-D Bonds

The Series 2015-D Bonds maturing on July 1, 2039, July 1, 2041 and July 1, 2045, are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2015-D Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2038	\$ 9,415,000
2039 (Final Maturity)	9,700,000
2040	9,990,000
2041 (Final Maturity)	10,490,000
2042	11,015,000
2043	11,565,000
2044	12,140,000
2045 (Final Maturity)	12,750,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$227,215,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015D
Debt Service Schedule

Fiscal Year	Ending	CUSIP	Interest		Principal	Interest	Total Debt
Sept. 30,	Type	Number	Rate				Service
2025	Serial	59333FTL4	5.000%	\$	5,040,000	\$ 8,345,150	\$ 13,385,150
2026	Serial	59333FTM2	5.000		5,295,000	8,093,150	13,388,150
2027	Serial	59333FTN0	5.000		5,560,000	7,828,400	13,388,400
2028	Serial	59333FTP5	5.000		5,835,000	7,550,400	13,385,400
2029	Serial	59333FTQ3	5.000		6,125,000	7,258,650	13,383,650
2030	Serial	59333FTR1	5.000		6,435,000	6,952,400	13,387,400
2031	Serial	59333FTS9	5.000		6,755,000	6,630,650	13,385,650
2032	Serial	59333FTT7	5.000		7,095,000	6,292,900	13,387,900
2033	Serial	59333FTU4	5.000		7,450,000	5,938,150	13,388,150
2034	Serial	59333FTV2	5.000		7,820,000	5,565,650	13,385,650
2035	Serial	59333FTW0	5.000		8,210,000	5,174,650	13,384,650
2036	Serial	59333FTX8	5.000		8,620,000	4,764,150	13,384,150
2037	Serial	59333FTY6	4.000		9,055,000	4,333,150	13,388,150
2038	Term1	59333FUB4	3.000		9,415,000	3,970,950	13,385,950
2039	Term1	59333FUB5	3.000		9,700,000	3,688,500	13,388,500
2040	Term2	59333FTZ3	5.000		9,990,000	3,397,500	13,387,500
2041	Term2	59333FTZ3	5.000		10,490,000	2,898,000	13,388,000
2042	Term3	59333FUA6	5.000		11,015,000	2,373,500	13,388,500
2043	Term3	59333FUA7	5.000		11,565,000	1,822,750	13,387,750
2044	Term3	59333FUA8	5.000		12,140,000	1,244,500	13,384,500
2045	Term3	59333FUA9	5.000		12,750,000	637,500	13,387,500
Totals ⁽¹⁾					\$ 176,360,000	\$ 104,760,650	\$ 281,120,650

⁽¹⁾ On June 2, 2016, the County converted \$227,215,000 of the Series 2015D from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$339,375,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2016A

Dated: May 11, 2016

Final Maturity: July 1, 2038

Purpose:

The Series 2016A were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2016A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-268-16 and Ordinance No. 05-47.

Security:

The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.

Form:

The Series 2016A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2016A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2016A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2017. The principal is payable on July 1 for each maturity, commencing July 1, 2019.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Calculation Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2016A Bonds maturing prior to July 1, 2027 are not subject to optional redemption. The Series 2016A Bonds maturing on or after July 1, 2027, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2016A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2016A Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

Miami-Dade County, Florida General Obligation Bonds, Series 2008A, maturing on and after July 1, 2019.

Miami-Dade County, Florida General Obligation Bonds, Series 2008B, maturing on and after July 1, 2019.

Miami-Dade County, Florida General Obligation Bonds, Series 2008B-1 maturing on and after July 1, 2019.

Refunded Bonds Call Date:

The Series 2010A, 2008B and Series 2008B-1 were called on July 1, 2018.

\$339,375,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2016A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate		Principal	Interest	Total Debt Service
2025	Serial	59333FSH4	5.000%	\$	12,945,000	\$ 13,688,000	\$ 26,633,000
2026	Serial	59333FSJ0	5.000		13,590,000	13,040,750	26,630,750
2027	Serial	59333FSK7	5.000		14,270,000	12,361,250	26,631,250
2028	Serial	59333FSL5	5.000		14,980,000	11,647,750	26,627,750
2029	Serial	59333FSM3	5.000		17,335,000	10,898,750	28,233,750
2030	Serial	59333FSN1	5.000		18,195,000	10,032,000	28,227,000
2031	Serial	59333FSP6	5.000		19,105,000	9,122,250	28,227,250
2032	Serial	59333FSQ4	5.000		20,060,000	8,167,000	28,227,000
2033	Serial	59333FSR2	5.000		21,065,000	7,164,000	28,229,000
2034	Serial	59333FSS0	5.000		22,115,000	6,110,750	28,225,750
2035	Serial	59333FST8	5.000		23,220,000	5,005,000	28,225,000
2036	Serial	59333FSU5	5.000		24,385,000	3,844,000	28,229,000
2037	Serial	59333FSV3	5.000		25,605,000	2,624,750	28,229,750
2038	Serial	59333FSW1	5.000		26,890,000	1,344,500	28,234,500
Totals					\$ 273,760,000	\$ 115,050,750	\$ 388,810,750



Delivering Excellence Every Day

\$338,615,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2016A (Fixed)

Dated: June 8, 2016
Remarketing Date: May 28, 2020

Final Maturity: July 1, 2045

Purpose:

The Series 2016A-1 and 2016 A-2 Bonds (originally issued in a Drawdown mode on June 8, 2016 in the stated amount of \$400 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2016A-1 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-348-16 and Ordinance No. 05-47.

Security:

The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.

Form:

The Series 2016A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2016A Bonds were issued in book-entry form in denominations of \$100,000 or any integral multiples of \$5,000. The interest on the Series 2016A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Calculation Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida Law Offices of Steve E. Bullock, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2016A Bonds maturing on or prior to July 1, 2030 are not subject to optional redemption. The Series 2016A Bonds maturing on or after July 1, 2031 are subject to optional redemption prior to maturity at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2016A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

\$338,615,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2016A (Fixed)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2025	Serial	59333FWX4	5.000% \$	8,975,000	\$ 13,313,200	\$ 22,288,200
2026	Serial	59333FWY2	5.000	9,425,000	12,864,450	22,289,450
2027	Serial	59333FWZ9	5.000	9,895,000	12,393,200	22,288,200
2028	Serial	59333FXA3	5.000	10,385,000	11,898,450	22,283,450
2029	Serial	59333FXB1	5.000	10,905,000	11,379,200	22,284,200
2030	Serial	59333FXC9	5.000	11,450,000	10,833,950	22,283,950
2031	Serial	59333FXD7	5.000	12,025,000	10,261,450	22,286,450
2032	Serial	59333FXE5	5.000	12,625,000	9,660,200	22,285,200
2033	Serial	59333FXF2	5.000	13,255,000	9,028,950	22,283,950
2034	Serial	59333FXG0	4.000	13,920,000	8,366,200	22,286,200
2035	Serial	59333FXH8	4.000	14,480,000	7,809,400	22,289,400
2036	Serial	59333FXJ4	4.000	15,055,000	7,230,200	22,285,200
2037	Serial	59333FXK1	4.000	15,655,000	6,628,000	22,283,000
2038	Serial	59333FXL9	4.000	16,280,000	6,001,800	22,281,800
2039	Serial	59333FXM7	4.000	16,935,000	5,350,600	22,285,600
2040	Serial	59333FXN5	4.000	17,615,000	4,673,200	22,288,200
2041	Serial	59333FXP0	4.000	18,320,000	3,968,600	22,288,600
2042	Serial	59333FXQ8	4.000	19,050,000	3,235,800	22,285,800
2043	Serial	59333FXR6	4.000	19,810,000	2,473,800	22,283,800
2044	Serial	59333FXS4	4.000	20,605,000	1,681,400	22,286,400
2045	Serial	59333FXT2	4.000	21,430,000	857,200	22,287,200
Totals				\$ 308,095,000	\$ 159,909,250	\$ 468,004,250
Totals ⁽¹⁾						

⁽¹⁾ On May 28, 2020, the County converted \$338,615,000 million of the Series 2016A-1 and Series 2016A-2 from a Drawdown Variable Rate mode to a Fixed Rate mode.



Delivering Excellence Every Day

\$32,660,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020A

Dated: June 24,2020

Final Maturity: July 1, 2039

Purpose:

The Series 2020A Bonds were issued pursuant to Resolution No. R-291-20 to refund, defease, and redeem all the County’s outstanding General Obligation Building Better Communities Bonds, Series 2010A which were issued to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2020A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2020A Bonds.

Form:

The Series 2020A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2020A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2020A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:

Regions Bank, Jacksonville, Florida

Paying Agent:

Regions Bank, Jacksonville, Florida

Bond Counsel:

Hogan Lovells US LLP, Miami, Florida
Law Offices of Steve E. Bullock, P.A., Miami, Florida
Nabor, Giblin, & Nickerson, P.A., Tampa, Florida
Manuel Alonso-Poch, P.A., Miami, Florida

Disclosure Counsel:

Current Ratings:

Moody’s:

Aa2

Standard & Poor’s:

AA

Call Provisions:

Optional Redemption:

The Series 2020A Bonds maturing prior to July 1, 2030 are not subject to optional redemption. The Series 2020A Bonds maturing on or after July 1, 2031, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2020A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2020A Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

Miami-Dade County, Florida General Obligation Bonds, Series 2010A, maturing on and after July 1, 2021.

Refunded Bonds Call Date:

The Series 2010A were called on July 1, 2020.

\$32,660,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020A
Debt Service Schedule

Fiscal Year	Ending	CUSIP	Interest		Principal	Interest	Total Debt
Sept. 30,	Type	Number	Rate				Service
2025	Serial	59333FXY1	5.000%	\$	1,330,000	\$ 1,227,650	\$ 2,557,650
2026	Serial	59333FXZ8	5.000		1,395,000	1,161,150	2,556,150
2027	Serial	59333FYA2	5.000		1,460,000	1,091,400	2,551,400
2028	Serial	59333FYB0	5.000		1,535,000	1,018,400	2,553,400
2029	Serial	59333FYC8	5.000		1,610,000	941,650	2,551,650
2030	Serial	59333FYD6	5.000		1,695,000	861,150	2,556,150
2031	Serial	59333FYE4	5.000		1,780,000	776,400	2,556,400
2032	Serial	59333FYF1	4.000		1,865,000	687,400	2,552,400
2033	Serial	59333FYG9	4.000		1,940,000	612,800	2,552,800
2034	Serial	59333FYH7	4.000		2,020,000	535,200	2,555,200
2035	Serial	59333FYJ3	4.000		2,095,000	454,400	2,549,400
2036	Serial	59333FYK0	4.000		2,180,000	370,600	2,550,600
2037	Serial	59333FYL8	4.000		2,270,000	283,400	2,553,400
2038	Serial	59333FYM6	4.000		2,360,000	192,600	2,552,600
2039	Serial	59333FYN4	4.000		2,455,000	98,200	2,553,200
Totals					\$ 27,990,000	\$ 10,312,400	\$ 38,302,400



Delivering Excellence Every Day

\$168,775,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020B (Taxable)

Dated: June 24, 2020

Final Maturity: July 1, 2041

Purpose:

The Series 2020B Bonds were issued pursuant to Resolution No. R-291-20 to refund, defease, and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2011A which were issued to fund various projects of the Building Better Communities Bond Program.

Security:

The Series 2020B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2020B Bonds.

Form:

The Series 2020B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2020B Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2020B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:

Regions Bank, Jacksonville, Florida

Paying Agent:

Regions Bank, Jacksonville, Florida

Bond Counsel:

Hogan Lovells US LLP, Miami, Florida

Law Offices of Steve E. Bullock, P.A., Miami, Florida

Disclosure Counsel:

Nabor, Giblin, & Nickerson, P.A., Tampa, Florida

Manuel Alonso-Poch, P.A., Miami, Florida

Current Ratings:

Moody's:

Aa2

Standard & Poor's:

AA

Call Provisions:

Optional Redemption:

The Series 2020A Bonds maturing prior to July 1, 2030 are not subject to optional redemption. The Series 2020A Bonds maturing on or after July 1, 2031, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2020A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2020B Bonds maturing on July 1, 2041 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2020B Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>	<u>Amount</u>
2040	\$ 9,895,000
2041 (Final Maturity)	10,165,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:

Miami-Dade County, Florida General Obligation Bonds, Series 2011A, maturing on and after July 1, 2022.

Refunded Bonds Call Date:

The Series 2011A Bonds were redeemed on July 1, 2021.

\$168,775,000
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020B (Taxable)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate		Principal	Interest	Total Debt Service
2025	Serial	59333FYT1	1.050%	\$	7,325,000	\$ 3,122,453	\$ 10,447,453
2026	Serial	59333FYU8	1.400		7,400,000	3,045,540	10,445,540
2027	Serial	59333FYV6	1.500		7,505,000	2,941,940	10,446,940
2028	Serial	59333FYW4	2.000		7,615,000	2,829,365	10,444,365
2029	Serial	59333FYX2	2.000		7,770,000	2,677,065	10,447,065
2030	Serial	59333FYY0	2.000		7,930,000	2,521,665	10,451,665
2031	Serial	59333FYZ7	1.950		8,085,000	2,363,065	10,448,065
2032	Serial	59333FZA1	2.050		8,240,000	2,205,408	10,445,408
2033	Serial	59333FZB9	2.150		8,410,000	2,036,488	10,446,488
2034	Serial	59333FZC7	2.250		8,590,000	1,855,673	10,445,673
2035	Serial	59333FZD5	2.300		8,785,000	1,662,398	10,447,398
2036	Serial	59333FZE3	2.350		8,985,000	1,460,343	10,445,343
2037	Serial	59333FZF0	2.400		9,195,000	1,249,195	10,444,195
2038	Serial	59333FZG8	2.450		9,420,000	1,028,515	10,448,515
2039	Serial	59333FZH6	2.550		9,650,000	797,725	10,447,725
2040	Term	59333FZK9	2.750		9,895,000	551,650	10,446,650
2041	Term	59333FZK9	2.750		10,165,000	279,538	10,444,538
Totals					\$ 144,965,000	\$ 32,628,023	\$ 177,593,023



Delivering Excellence Every Day

\$180,830,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2021A

Dated: July 21, 2021
Remarketing Date: August 28, 2024

Final Maturity: July 1, 2051

Purpose:

The Series 2021A Bonds (originally issued in Drawdown mode in July 21, 2021 in the stated amount of \$200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2021A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-627-21 and Ordinance No. 05-47.

Security:

The Series 2021A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2021A Bonds.

Form:

The Series 2021A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2021A Bonds were issued in book-entry form in denominations of \$5,000 or any integral multiples of \$5,000. The interest on the Series 2021A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2025. The principal is payable on July 1 for each maturity, commencing July 1, 2025.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Feanny, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2021A Bonds maturing prior to July 1, 2034 are not subject to optional redemption. The Series 2021A Bonds maturing on or after July 1, 2035, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2034, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2021A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:

The Series 2021A Bonds maturing on July 1, 2051 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2021A Bonds called for redemption plus interest accrued to the redemption date:

<u>Redemption Date (July 1)</u>		<u>Amount</u>
2049	\$	10,585,000
2050		11,115,000
2051 (Final Maturity)		11,675,000

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

\$180,830,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2021A (Fixed Rate)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2025	Serial	59333FJ43	5.000%	\$ 4,645,000	\$ 7,609,929	\$ 12,254,929
2026	Serial	59333FJ50	5.000	3,445,000	8,809,250	12,254,250
2027	Serial	59333FJ68	5.000	3,620,000	8,637,000	12,257,000
2028	Serial	59333FJ76	5.000	3,800,000	8,456,000	12,256,000
2029	Serial	59333FJ84	5.000	3,990,000	8,266,000	12,256,000
2030	Serial	59333FJ92	5.000	4,190,000	8,066,500	12,256,500
2031	Serial	59333FK25	5.000	4,400,000	7,857,000	12,257,000
2032	Serial	59333FK33	5.000	4,620,000	7,637,000	12,257,000
2033	Serial	59333FK41	5.000	4,850,000	7,406,000	12,256,000
2034	Serial	59333FK58	5.000	5,095,000	7,163,500	12,258,500
2035	Serial	59333FK66	5.000	5,345,000	6,908,750	12,253,750
2036	Serial	59333FK74	5.000	5,615,000	6,641,500	12,256,500
2037	Serial	59333FK82	5.000	5,895,000	6,360,750	12,255,750
2038	Serial	59333FK90	5.000	6,190,000	6,066,000	12,256,000
2039	Serial	59333FL24	5.000	6,500,000	5,756,500	12,256,500
2040	Serial	59333FL32	5.000	6,825,000	5,431,500	12,256,500
2041	Serial	59333FL40	5.000	7,165,000	5,090,250	12,255,250
2042	Serial	59333FL57	5.000	7,525,000	4,732,000	12,257,000
2043	Serial	59333FL65	5.000	7,900,000	4,355,750	12,255,750
2044	Serial	59333FL73	5.000	8,295,000	3,960,750	12,255,750
2045	Serial	59333FL81	5.000	8,710,000	3,546,000	12,256,000
2046	Serial	59333FL99	5.000	9,145,000	3,110,500	12,255,500
2047	Serial	59333FM23	5.000	9,605,000	2,653,250	12,258,250
2048	Serial	59333FM31	5.000	10,085,000	2,173,000	12,258,000
2049	Term 1	59333FM64	5.000	10,585,000	1,668,750	12,253,750
2050	Term 1	59333FM64	5.000	11,115,000	1,139,500	12,254,500
2051	Term 1	59333FM64	5.000	11,675,000	583,750	12,258,750
Totals				\$ 180,830,000	\$ 150,086,679	\$ 330,916,679

⁽¹⁾ On August 28, 2024, the County converted \$180,830,000 of the Series 2021A from a Drawdown Variable Rate mode to a Fixed Rate mode.



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\$150,000,000
Miami-Dade County, Florida
General Obligation Drawdown Bonds
(Building Better Communities Program)
Series 2024A

Dated: September 16, 2024

Final Maturity: July 1, 2054

Purpose:

The Series 2024A Drawdown Bonds (Series 2024A Bonds) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2024A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-627-21 and Ordinance No. 05-47.

Security:

The Series 2024A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2024A Bonds.

Form:

The Series 2024A Bonds initially shall (i) be issued as Drawdown Bonds consisting of a single term bond (a) in fully registered form in Authorized Denominations. The interest on the Series 2024A Bonds is payable on the first business day of each month commencing January 1, 2025 and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida Edwards & Feanny, P.A., Miami, Florida

Underlying Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:

The Series 2024A Bonds are subject to optional redemption in whole or in part at the direction of the County on any Business Day, with twenty days prior written notice to the Holders, the Owner Representatives, the Remarketing Agent, if any, and the Tender Agent, if any at the principal amount of the Series 2024A Bonds to be redeemed, plus interest accrued at the applicable interest to but excluding the Redemption Date, and the applicable premium in any, payable upon redemption thereof pursuant to the Series 2021 Resolution.

Mandatory Redemption:

The Series 2024A Bonds shall be subject to Amortization Installments during the Amortization Period. During the Amortization Period, the Outstanding Series 2024A Bonds shall be subject to mandatory redemption through the operation of a sinking fund, commencing on the Amortization Commencement Date and on each succeeding Amortization Payment Date.

The amount of the Amortization Installment due on the Amortization Commencement Date shall equal one-sixth of the aggregate principal amount of Series 2024A Bonds Outstanding at the beginning of the Amortization Period. The amount of the Amortization Installment due on each Amortization Payment Date after the Amortization Commencement Date shall equal one-sixth of the aggregate principal amount of Series 2024A Bonds Outstanding at the beginning of the Amortization Period. The balance of any Series 2024A Bonds Outstanding on the Amortization End Date shall be due and payable on the Amortization End Date.

Projects Funded with Proceeds:

The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

\$150,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2024A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate *	Principal	Interest	Total Debt Service
2025				\$	6,062,500	\$ 6,062,500
2026					7,500,000	7,500,000
2027					7,500,000	7,500,000
2028					7,500,000	7,500,000
2029					7,500,000	7,500,000
2030					7,500,000	7,500,000
2031					7,500,000	7,500,000
2032					7,500,000	7,500,000
2033					7,500,000	7,500,000
2034					7,500,000	7,500,000
2035					7,500,000	7,500,000
2036					7,500,000	7,500,000
2037					7,500,000	7,500,000
2038					7,500,000	7,500,000
2039					7,500,000	7,500,000
2040					7,500,000	7,500,000
2041					7,500,000	7,500,000
2042					7,500,000	7,500,000
2043					7,500,000	7,500,000
2044					7,500,000	7,500,000
2045					7,500,000	7,500,000
2046					7,500,000	7,500,000
2047					7,500,000	7,500,000
2048					7,500,000	7,500,000
2049					7,500,000	7,500,000
2050					7,500,000	7,500,000
2051					7,500,000	7,500,000
2052					7,500,000	7,500,000
2053					7,500,000	7,500,000
2054			5.000%	\$ 150,000,000	7,500,000	157,500,000
Totals				\$ 150,000,000	\$ 223,562,500	\$ 373,562,500

* Assumed drawdown interest rate of 5.00%



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