Building Better Communities Program

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MIAMI-DADE COUNTY, FLORIDA
General Obligation Bonds
(Building Better Communities Program)

SECURITY AND SOURCES OF PAYMENT OF THE BONDS

General Obligation Pledge

The Building Better Communities Bonds (the "Bonds") are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible personal property within the county (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the prompt payment of both principal and interest on the Bonds as they become due and payable. Pursuant to the Florida Constitution, there is no limit on the amount of ad valorem taxes a county may levy for the payment of general obligation bonds.

THE BUILDING BETTER COMMUNITIES PROGRAM
(BBC Program)

Purposes:

On November 2, 2004, a special County-wide election was held by the County. Its voters approved eight general obligation bond questions in the aggregate principal amount of $2,925,750,000 to provide funds to be used to pay for the following projects all located within the County. The County anticipates issuing the Bonds in various series over the next several years. As of September 30, 2025, $2,372,285,000 of Bonds has been issued.

(1) $378,183,000 – to construct and improve water, sewer and flood control systems within the County

(2) $680,258,000 – to construct and improve park and recreational facilities within the County;

(3) $352,182,000 – to construct and improve bridges, public infrastructure and neighborhood improvements within the County;

(4) $341,087,000 – to construct and improve public safety facilities within the County;

(5) $171,281,000 – to construct and improve emergency and healthcare facilities within the County:

(6) $255,070,000 – to construct and improve public services and outreach facilities within the County;

(7) $194,997,000 – to construct and improve housing for the elderly and families within the County; and

(8) $552,692,000 – to construct and improve cultural, library and multicultural educational facilities within the County.

On April 5, 2005, the Board established, pursuant to Ordinance No. 05-70 (as amended by Ordinance Nos. 18-133, 23-92 and 26-9), the Building Better Communities Citizens' Advisory Committee (the "Committee") consisting of 13 members appointed from the 13 respective County Commission Districts, and 8 members selected by the County Mayor. The Committee has no oversight or veto authority with respect to the BBC Program. The primary function of the Committee is to offer advice to the Mayor and the Board from time to time, on the progress and status of the Building Better Communities Program.

MIAMI-DADE COUNTY, FLORIDA
BUILDING BETTER COMMUNITIES BOND PROGRAM
ALLOCATION BY SERIES OF BONDS ISSUED AND PROJECTS
(in thousands)

	Numbered Category								
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	Total
Authorized:	$ 378,183	$ 680,258	$ 352,182	$ 341,087	$171,281	$ 255,070	$ 194,997	$ 552,692	$ 2,925,750
Bonds Series Issued:									
Series 2005	62,135	67,890	27,165	24,137	6,327	17,391	15,685	29,270	250,000
Series 2008A			99,600						99,600
Series 2008B and Series 2008B-1	46,013	96,165	46,651	20,636	36,934	27,644	11,355	64,602	350,000
Series 2010A		50,980							50,980
Series 2011A	15,095	32,219	9,228	16,251	22,277	14,298	22,410	64,927	196,705
Series 2013-A	8,131	27,762	4,072	5,277	16,800	5,205	37,433	95,320	200,000
Series 2014-A	16,273	31,541	12,452	11,709	37,201	12,004	34,929	45,163	201,270
Series 2015-D	16,908	51,082	19,024	17,759	15,975	56,561	4,180	85,241	273,730
Series 2016A	43,299	59,874	46,827	120,909	9,073	37,491	42,229	40,298	400,000
Series 2021A	30,100	30,900	27,900	49,000	9,600	10,700	13,900	27,900	200,000
Series 2024A[1]	35,371	18,058	17,527	44,491	3,923	8,720	10,192	11,718	150,000
Total Issued	$ 273,325	$ 466,471	$ 310,446	$ 310,169	$158,110	$ 190,014	$ 192,313	$ 464,439	$ 2,372,285
Balance to be Issued	$ 104,858	$ 213,787	$ 41,736	$ 30,918	$ 13,171	$ 65,056	$ 2,684	$ 88,253	$ 553,465

(1) As of September 30, 2025, the County had $0 balance in drawdown mode.

Definition to Projects:

1. Water, Sewer, and Flood Control
2. Park and Recreational Facilities
3. Bridges, Public Infrastructure and Neighborhood Improvements
4. Public Safety Facilities
5. Emergency and Health Care Facilities
6. Public Service Outreach Facilities
7. Housing for the Elderly
8. Cultural Library and Multicultural Educational Facilities

Combined Debt Service Schedule

$2,080,885,000
Miami-Dade County, Florida
General Obligation Bonds (Building Better Communities Program)
2014-A, 2014-A (Fixed Rate), 2015D, 2016A (Fixed Rate), 2021A, and 2024A
General Obligation Refunding Bonds (Building Better Communities Program)
2015B, 2016A, 2020A, 2020B, and 2025A

Fiscal Year Ending Sept. 30,	Principal	Interest	Total Debt Service	Outstanding Principal Balance	Percent Outstanding of Total Bonds Issued
2026	$ 66,195,000	$ 74,285,082	$ 140,480,082	$ 1,597,765,000	76.78%
2027	68,145,000	72,331,940	140,476,940	1,529,620,000	73.51
2028	73,230,000	69,187,365	142,417,365	1,456,390,000	69.99
2029	78,275,000	65,754,315	144,029,315	1,378,115,000	66.23
2030	81,395,000	62,073,665	143,468,665	1,296,720,000	62.32
2031	84,895,000	58,579,615	143,474,615	1,211,825,000	58.24
2032	95,285,000	54,581,458	149,866,458	1,116,540,000	53.66
2033	99,790,000	50,078,938	149,868,938	1,016,750,000	48.86
2034	96,110,000	45,348,523	141,458,523	920,640,000	44.24
2035	100,505,000	40,938,648	141,443,648	820,135,000	39.41
2036	85,545,000	36,316,343	121,861,343	734,590,000	35.30
2037	89,415,000	32,449,545	121,864,545	645,175,000	31.00
2038	93,215,000	28,657,365	121,872,365	551,960,000	26.53
2039	68,895,000	24,745,825	93,640,825	483,065,000	23.21
2040	69,020,000	22,066,475	91,086,475	414,045,000	19.90
2041	71,925,000	19,162,438	91,087,438	342,120,000	16.44
2042	64,510,000	16,133,700	80,643,700	277,610,000	13.34
2043	67,380,000	13,262,050	80,642,050	210,230,000	10.10
2044	47,750,000	10,091,150	57,841,150	162,480,000	7.81
2045	49,935,000	7,909,700	57,844,700	112,545,000	5.41
2046	16,545,000	5,627,250	22,172,250	96,000,000	4.61
2047	17,375,000	4,800,000	22,175,000	78,625,000	3.78
2048	18,245,000	3,931,250	22,176,250	60,380,000	2.90
2049	19,150,000	3,019,000	22,169,000	41,230,000	1.98
2050	20,110,000	2,061,500	22,171,500	21,120,000	1.01
2051	21,120,000	1,056,000	22,176,000	-	0.00
Totals	$ 1,663,960,000	$ 824,449,137	$ 2,488,409,137		

MIAMI-DADE
COUNTY

Delivering Excellence Every Day

$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)

Dated: February 3, 2014 **Final Maturity**: July 1, 2042
Remarketing Date: May 7, 2015

Purpose:
The Series 2014-A Fixed Rate (originally issued in a Drawdown mode on February 3, 2014 in the stated amount of $200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:
The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:
The Series 2014-A (Fixed Rate) Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A (Fixed Rate) Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2014-A (Fixed Rate) Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2016. The principal is payable on July 1 for each maturity commencing on July 1, 2038.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida
	Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2014-A (Fixed Rate) Bonds are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2025, in such order of maturities and in such principal amounts as the County shall select and by lot within maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A (Fixed Rate) Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption during Amortization Period:
The Series 2014-A (Fixed Rate) Bonds are subject to mandatory sinking fund redemption, in part prior to maturity by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of the Series 2014-A (Fixed Rate) Bonds called for redemption plus interest accrued to the redemption date.

Redemption Date (July 1)	Amount
2038	$12,300,000
2039	12,920,000
2040	13,570,000
2041	14,250,000
2042 (Final Maturity)	14,960,000

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

$68,000,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A (Fixed Rate)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026					$ 2,657,500	$ 2,657,500
2027					2,657,500	2,657,500
2028					2,657,500	2,657,500
2029					2,657,500	2,657,500
2030					2,657,500	2,657,500
2031					2,657,500	2,657,500
2032					2,657,500	2,657,500
2033					2,657,500	2,657,500
2034					2,657,500	2,657,500
2035					2,657,500	2,657,500
2036					2,657,500	2,657,500
2037					2,657,500	2,657,500
2038	Term 1	59333FRY8	3.750%	$ 4,520,000	2,657,500	7,177,500
	Term 2	59333FRZ5	4.000	7,780,000		7,780,000
2039	Term 1	59333FRY8	3.750	4,750,000	2,176,800	6,926,800
	Term 2	59333FRZ5	4.000	8,170,000		8,170,000
2040	Term 1	59333FRY8	3.750	4,990,000	1,671,875	6,661,875
	Term 2	59333FRZ5	4.000	8,580,000		8,580,000
2041	Term 1	59333FRY8	3.750	5,240,000	1,141,550	6,381,550
	Term 2	59333FRZ5	4.000	9,010,000		9,010,000
2042	Term 1	59333FRY8	3.750	5,500,000	584,650	6,084,650
	Term 2	59333FRZ5	4.000	9,460,000		9,460,000
Totals [1]				$ 68,000,000	$ 40,122,375	$ 108,122,375

[1] On May 7, 2015, the County converted $68 million of the Series 2014A from a Drawdown Variable Rate mode to a Fixed Rate mode.

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$112,925,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A

Dated: February 3, 2014 **Final Maturity**: July 1, 2043
Remarketing Date: June 2, 2016

Purpose:
The Series 2014-A Bonds (originally issued in a Drawdown mode on February 3, 2014 in the stated amount of $200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2014A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:
The Series 2014-A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2014-A Bonds.

Form:
The Series 2014-A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2014-A Bonds were issued in book-entry form in denominations of $100,000 or any integral multiples of $5,000. The interest on the Series 2014-A Bonds is payable on (i) the first Business Day of each month, commencing March 3, 2014, and (ii) the date on which all or a portion of a Series are converted from Drawdown Mode to the Fixed Rate Mode.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2014-A Bonds are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2014-A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption of the Series 2014-A Bonds. The Series 2014-A Bonds maturing on July 1, 2043 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2014-A Bonds called for redemption plus interest accrued to the redemption date:

Redemption Date (July 1)	Amount
2038	$ 5,350,000
2039	5,475,000
2040	5,605,000
2041	5,735,000
2042	5,870,000
2043 (Final Maturity)	21,710,000

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

$112,925,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2014-A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026					$ 5,476,550	$ 5,476,550
2027					5,476,550	5,476,550
2028					5,476,550	5,476,550
2029					5,476,550	5,476,550
2030					5,476,550	5,476,550
2031					5,476,550	5,476,550
2032					5,476,550	5,476,550
2033					5,476,550	5,476,550
2034	Serial	59333FSX9	5.000%	$ 14,660,000	5,476,550	20,136,550
2035	Serial	59333FSY7	5.000	15,390,000	4,743,550	20,133,550
2036	Serial	59333FSZ4	5.000	16,160,000	3,974,050	20,134,050
2037	Serial	59333FTA8	5.000	16,970,000	3,166,050	20,136,050
2038	Term	59333FTB6	5.000	5,350,000	2,487,250	7,837,250
2039	Term	59333FTB6	5.000	5,475,000	2,219,750	7,694,750
2040	Term	59333FTB6	5.000	5,605,000	1,946,000	7,551,000
2041	Term	59333FTB6	5.000	5,735,000	1,665,750	7,400,750
2042	Term	59333FTB6	5.000	5,870,000	1,379,000	7,249,000
2043	Term	59333FTB6	5.000	21,710,000	1,085,500	22,795,500
Totals (1)				$ 112,925,000	$ 71,955,850	$ 184,880,850

(1) On June 2, 2016, the County converted $112,295,000 of the Series 2014A from a Drawdown Variable Rate mode to a Fixed Rate mode.

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B

Dated: January 21, 2015 **Final Maturity**: July 1, 2030

Purpose*:*
The Series 2015B Bonds Resolution Nos. R-576-05 and R-870-14 to refund, defease, and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2005. The Series 2005 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-577-05 and Ordinance No. 05-47 to fund various projects of the Building Better Communities Bond Program.

Security:
The Series 2015B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015B Bonds.

Form:
The Series 2015B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015B Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2015B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2015. The principal is payable on July 1 for each maturity, commencing July 1, 2020.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Hunton & Williams LLP, Miami, Florida
	Law Offices Thomas H. Williams, Jr., P.L., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2015B Bonds maturing on or prior to July 1, 2024 are not subject to optional redemption. The Series 2015B Bonds maturing on or after July 1, 2025, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2024, at a redemption price equal to 100% of the principal amount of the Series 2015B Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:
The Series 2015B Bonds are **not** subject to mandatory redemption.

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:
All outstanding Miami-Dade County, Florida General Obligation Bonds (Building Better Communities Program) Series 2005.

Refunded Bonds Call Date:
The Series 2005 Bonds were called on July 1, 2015.

$230,215,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2015B
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FPG9	5.000%	$ 12,130,000	$ 1,113,200	$ 13,243,200
2027	Serial	59333FPH7	5.000	-	506,700	506,700
2028	Serial	59333FPJ3	5.000	-	506,700	506,700
2029	Serial	59333FPK0	5.000	-	506,700	506,700
2030	Serial	59333FPL8	3.000	16,890,000	506,700	17,396,700
Totals				$ 29,020,000	$ 3,140,000	$ 32,160,000

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$227,215,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015-D

Dated: June 1, 2015 **Final Maturity**: July 1, 2045
Remarketing Date: June 2, 2016

Purpose:
The Series 2015-D (originally issued in a Drawdown mode on June 1, 2015 in the stated amount of $273.730 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2015-D Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-1071-12 and Ordinance No. 05-47.

Security:
The Series 2015-D Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2015-D Bonds.

Form:
The Series 2015-D Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2015-D Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2015-D Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2016. The principal is payable on July 1 for each maturity, commencing July 1, 2017.

Agents:

Registrar:	The Bank of New York Mellon, New York, New York
Paying Agent:	The Bank of New York Mellon, New York, New York
Calculation Agent:	The Bank of New York Mellon, New York, New York
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel	Locke Lord LLP, West Palm Beach, Florida
	Rasco Klock Perez and Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody’s:	Aa2
Standard & Poor’s:	AA

Call Provisions:
Optional Redemption:
The Series 2015-D Bonds maturing prior to July 1, 2027 are not subject to optional redemption. The Series 2015-D Bonds maturing on or after July 1, 2027, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2015-D Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Sinking Fund Redemption of the Series 2015-D Bonds
The Series 2015-D Bonds maturing on July 1, 2039, July 1, 2041 and July 1, 2045, are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2015-D Bonds called for redemption plus interest accrued to the redemption date:

Redemption Date (July 1)	Amount
2038	$ 9,415,000
2039 (Final Maturity)	9,700,000
2040	9,990,000
2041 (Final Maturity)	10,490,000
2042	11,015,000
2043	11,565,000
2044	12,140,000
2045 (Final Maturity)	12,750,000

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

$227,215,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2015D
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FTM2	5.000%	$ 5,295,000	$ 8,093,150	$ 13,388,150
2027	Serial	59333FTN0	5.000	5,560,000	7,828,400	13,388,400
2028	Serial	59333FTP5	5.000	5,835,000	7,550,400	13,385,400
2029	Serial	59333FTQ3	5.000	6,125,000	7,258,650	13,383,650
2030	Serial	59333FTR1	5.000	6,435,000	6,952,400	13,387,400
2031	Serial	59333FTS9	5.000	6,755,000	6,630,650	13,385,650
2032	Serial	59333FTT7	5.000	7,095,000	6,292,900	13,387,900
2033	Serial	59333FTU4	5.000	7,450,000	5,938,150	13,388,150
2034	Serial	59333FTV2	5.000	7,820,000	5,565,650	13,385,650
2035	Serial	59333FTW0	5.000	8,210,000	5,174,650	13,384,650
2036	Serial	59333FTX8	5.000	8,620,000	4,764,150	13,384,150
2037	Serial	59333FTY6	4.000	9,055,000	4,333,150	13,388,150
2038	Term1	59333FUB4	3.000	9,415,000	3,970,950	13,385,950
2039	Term1	59333FUB5	3.000	9,700,000	3,688,500	13,388,500
2040	Term2	59333FTZ3	5.000	9,990,000	3,397,500	13,387,500
2041	Term2	59333FTZ3	5.000	10,490,000	2,898,000	13,388,000
2042	Term3	59333FUA6	5.000	11,015,000	2,373,500	13,388,500
2043	Term3	59333FUA7	5.000	11,565,000	1,822,750	13,387,750
2044	Term3	59333FUA8	5.000	12,140,000	1,244,500	13,384,500
2045	Term3	59333FUA9	5.000	12,750,000	637,500	13,387,500
Totals [1]				$ 171,320,000	$ 96,415,500	$ 267,735,500

[1] On June 2, 2016, the County converted $227,215,000 of the Series 2015D from a Drawdown Variable Rate mode to a Fixed Rate mode.

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$339,375,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2016A

Dated: May 11, 2016 **Final Maturity**: July 1, 2038

Purpose:
The Series 2016A were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2016A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-268-16 and Ordinance No. 05-47.

Security:
The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.

Form:
The Series 2016A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2016A Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2016A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing July 1, 2017. The principal is payable on July 1 for each maturity, commencing July 1, 2019.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Associates, P.A., Miami, Florida
Disclosure Counsel:	Locke Lord LLP, West Palm Beach, Florida
	Rasco Klock Perez & Nieto, P.L., Coral Gables, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2016A Bonds maturing prior to July 1, 2027 are not subject to optional redemption. The Series 2016A Bonds maturing on or after July 1, 2027, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2026, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2016A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:
The Series 2016A Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:
Miami-Dade County, Florida General Obligation Bonds, Series 2008A, maturing on and after July 1, 2019.
Miami-Dade County, Florida General Obligation Bonds, Series 2008B, maturing on and after July 1, 2019.
Miami-Dade County, Florida General Obligation Bonds, Series 2008B-1 maturing on and after July 1, 2019.

Refunded Bonds Call Date:
The Series 2010A, 2008B and Series 2008B-1 were called on July 1, 2018.

$339,375,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2016A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FSJ0	5.000%	$ 13,590,000	$ 13,040,750	$ 26,630,750
2027	Serial	59333FSK7	5.000	14,270,000	12,361,250	26,631,250
2028	Serial	59333FSL5	5.000	14,980,000	11,647,750	26,627,750
2029	Serial	59333FSM3	5.000	17,335,000	10,898,750	28,233,750
2030	Serial	59333FSN1	5.000	18,195,000	10,032,000	28,227,000
2031	Serial	59333FSP6	5.000	19,105,000	9,122,250	28,227,250
2032	Serial	59333FSQ4	5.000	20,060,000	8,167,000	28,227,000
2033	Serial	59333FSR2	5.000	21,065,000	7,164,000	28,229,000
2034	Serial	59333FSS0	5.000	22,115,000	6,110,750	28,225,750
2035	Serial	59333FST8	5.000	23,220,000	5,005,000	28,225,000
2036	Serial	59333FSU5	5.000	24,385,000	3,844,000	28,229,000
2037	Serial	59333FSV3	5.000	25,605,000	2,624,750	28,229,750
2038	Serial	59333FSW1	5.000	26,890,000	1,344,500	28,234,500
Totals				$ 260,815,000	$ 101,362,750	$ 362,177,750

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$338,615,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2016A (Fixed)

Dated: June 8, 2016 **Final Maturity**: July 1, 2045
Remarketing Date: May 28, 2020

Purpose:
The Series 2016A-1 and 2016 A-2 Bonds (originally issued in a Drawdown mode on June 8, 2016 in the stated amount of $400 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2016A-1 Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-348-16 and Ordinance No. 05-47.

Security:
The Series 2016A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2016A Bonds.

Form:
The Series 2016A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2016A Bonds were issued in book-entry form in denominations of $100,000 or any integral multiples of $5,000. The interest on the Series 2016A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Law Offices of Steve E. Bullock, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2016A Bonds maturing on or prior to July 1, 2030 are not subject to optional redemption. The Series 2016A Bonds maturing on or after July 1, 2031 are subject to optional redemption prior to maturity at the option of the County, in whole or in part on any date on or after July, 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2016A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds: NOT APPLICABLE

Refunded Bonds Call Date: NOT APPLICABLE

$338,615,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2016A (Fixed)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate		Principal		Interest		Total Debt Service
2026	Serial	59333FWY2	5.000%	$	9,425,000	$	12,864,450	$	22,289,450
2027	Serial	59333FWZ9	5.000		9,895,000		12,393,200		22,288,200
2028	Serial	59333FXA3	5.000		10,385,000		11,898,450		22,283,450
2029	Serial	59333FXB1	5.000		10,905,000		11,379,200		22,284,200
2030	Serial	59333FXC9	5.000		11,450,000		10,833,950		22,283,950
2031	Serial	59333FXD7	5.000		12,025,000		10,261,450		22,286,450
2032	Serial	59333FXE5	5.000		12,625,000		9,660,200		22,285,200
2033	Serial	59333FXF2	5.000		13,255,000		9,028,950		22,283,950
2034	Serial	59333FXG0	4.000		13,920,000		8,366,200		22,286,200
2035	Serial	59333FXH8	4.000		14,480,000		7,809,400		22,289,400
2036	Serial	59333FXJ4	4.000		15,055,000		7,230,200		22,285,200
2037	Serial	5933FXK1	4.000		15,655,000		6,628,000		22,283,000
2038	Serial	59333FXL9	4.000		16,280,000		6,001,800		22,281,800
2039	Serial	59333FXM7	4.000		16,935,000		5,350,600		22,285,600
2040	Serial	59333FXN5	4.000		17,615,000		4,673,200		22,288,200
2041	Serial	59333FXP0	4.000		18,320,000		3,968,600		22,288,600
2042	Serial	59333FXQ8	4.000		19,050,000		3,235,800		22,285,800
2043	Serial	59333FXR6	4.000		19,810,000		2,473,800		22,283,800
2044	Serial	59333FXS4	4.000		20,605,000		1,681,400		22,286,400
2045	Serial	59333FXT2	4.000		21,430,000		857,200		22,287,200
Totals				$	299,120,000	$	146,596,050	$	445,716,050

(1) On May 28, 2020, the County converted $338,615,000 million of the Series 2016A-1 and Series 2016A-2 from a Drawdown Variable Rate mode to a Fixed Rate mode.

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$32,660,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020A

Dated: June 24,2020 **Final Maturity**: July 1, 2039

Purpose:
The Series 2020A Bonds were issued pursuant to Resolution No. R-291-20 to refund, defease, and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2010A which were issued to fund various projects of the Building Better Communities Bond Program.

Security:
The Series 2020A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2020A Bonds.

Form:
The Series 2020A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2020A Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2020A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:

Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Law Offices of Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Nabor, Giblin, & Nickerson, P.A., Tampa, Florida
	Manuel Alonso-Poch, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2020A Bonds maturing prior to July 1, 2030 are not subject to optional redemption. The Series 2020A Bonds maturing on or after July 1, 2031, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2020A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:
The Series 2020A Bonds are not subject to mandatory redemption.

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:
Miami-Dade County, Florida General Obligation Bonds, Series 2010A, maturing on and after July 1, 2021.

Refunded Bonds Call Date:
The Series 2010A were called on July 1, 2020.

$32,660,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FXZ8	5.000%	$ 1,395,000	$ 1,161,150	$ 2,556,150
2027	Serial	59333FYA2	5.000	1,460,000	1,091,400	2,551,400
2028	Serial	59333FYB0	5.000	1,535,000	1,018,400	2,553,400
2029	Serial	59333FYC8	5.000	1,610,000	941,650	2,551,650
2030	Serial	59333FYD6	5.000	1,695,000	861,150	2,556,150
2031	Serial	59333FYE4	5.000	1,780,000	776,400	2,556,400
2032	Serial	59333FYF1	4.000	1,865,000	687,400	2,552,400
2033	Serial	59333FYG9	4.000	1,940,000	612,800	2,552,800
2034	Serial	59333FYH7	4.000	2,020,000	535,200	2,555,200
2035	Serial	59333FYJ3	4.000	2,095,000	454,400	2,549,400
2036	Serial	59333FYK0	4.000	2,180,000	370,600	2,550,600
2037	Serial	59333FYL8	4.000	2,270,000	283,400	2,553,400
2038	Serial	59333FYM6	4.000	2,360,000	192,600	2,552,600
2039	Serial	59333FYN4	4.000	2,455,000	98,200	2,553,200
Totals				$ 26,660,000	$ 9,084,750	$ 35,744,750

MIAMI-DADE
COUNTY

Delivering Excellence Every Day

$168,775,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020B (Taxable)

Dated: June 24, 2020 **Final Maturity**: July 1, 2041

Purpose:
The Series 2020B Bonds were issued pursuant to Resolution No. R-291-20 to refund, defease, and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2011A which were issued to fund various projects of the Building Better Communities Bond Program.

Security:
The Series 2020B Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2020B Bonds.

Form:
The Series 2020B Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2020B Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2020B Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2021. The principal is payable on July 1 for each maturity, commencing July 1, 2021.

Agents:	
Registrar:	Regions Bank, Jacksonville, Florida
Paying Agent:	Regions Bank, Jacksonville, Florida
Bond Counsel:	Hogan Lovells US LLP, Miami, Florida
	Law Offices of Steve E. Bullock, P.A., Miami, Florida
Disclosure Counsel:	Nabor, Giblin, & Nickerson, P.A., Tampa, Florida
	Manuel Alonso-Poch, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:
The Series 2020A Bonds maturing prior to July 1, 2030 are not subject to optional redemption. The Series 2020A Bonds maturing on or after July 1, 2031, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2030, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2020A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:
The Series 2020B Bonds maturing on July 1, 2041 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2020B Bonds called for redemption plus interest accrued to the redemption date:

Redemption Date (July 1)	Amount
2040	$ 9,895,000
2041 (Final Maturity)	10,165,000

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:
Miami-Dade County, Florida General Obligation Bonds, Series 2011A, maturing on and after July 1, 2022.

Refunded Bonds Call Date:
The Series 2011A Bonds were redeemed on July 1, 2021.

$168,775,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2020B (Taxable)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FYU8	1.400%	$ 7,400,000	$ 3,045,540	$ 10,445,540
2027	Serial	59333FYV6	1.500	7,505,000	2,941,940	10,446,940
2028	Serial	59333FYW4	2.000	7,615,000	2,829,365	10,444,365
2029	Serial	59333FYX2	2.000	7,770,000	2,677,065	10,447,065
2030	Serial	59333FYY0	2.000	7,930,000	2,521,665	10,451,665
2031	Serial	59333FYZ7	1.950	8,085,000	2,363,065	10,448,065
2032	Serial	59333FZA1	2.050	8,240,000	2,205,408	10,445,408
2033	Serial	59333FZB9	2.150	8,410,000	2,036,488	10,446,488
2034	Serial	59333FZC7	2.250	8,590,000	1,855,673	10,445,673
2035	Serial	59333FZD5	2.300	8,785,000	1,662,398	10,447,398
2036	Serial	59333FZE3	2.350	8,985,000	1,460,343	10,445,343
2037	Serial	59333FZF0	2.400	9,195,000	1,249,195	10,444,195
2038	Serial	59333FZG8	2.450	9,420,000	1,028,515	10,448,515
2039	Serial	59333FZH6	2.550	9,650,000	797,725	10,447,725
2040	Term	59333FZK9	2.750	9,895,000	551,650	10,446,650
2041	Term	59333FZK9	2.750	10,165,000	279,538	10,444,538
Totals				$ 137,640,000	$ 29,505,570	$ 167,145,570

MIAMI-DADE
COUNTY

Delivering Excellence Every Day

$180,830,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2021A

Dated: July 21, 2021 **Final Maturity**: July 1, 2051
Remarketing Date: August 28, 2024

Purpose:
The Series 2021A Bonds (originally issued in Drawdown mode on July 21, 2021 in the stated amount of $200 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2021A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-627-21 and Ordinance No. 05-47.

Security:
The Series 2021A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2021A Bonds.

Form:
The Series 2021A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2021A Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2021A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2025. The principal is payable on July 1 for each maturity, commencing July 1, 2025.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Greenberg Traurig, Miami, Florida
	Edwards & Feanny, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:
Optional Redemption:
The Series 2021A Bonds maturing prior to July 1, 2034 are not subject to optional redemption. The Series 2021A Bonds maturing on or after July 1, 2035, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2034, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2021A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.
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Mandatory Redemption:
The Series 2021A Bonds maturing on July 1, 2051 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2021A Bonds called for redemption plus interest accrued to the redemption date:

Redemption Date (July 1)		Amount
2049	$	10,585,000
2050		11,115,000
2051 (Final Maturity)		11,675,000

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

$180,830,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2021A (Fixed)
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FJ50	5.000%	$ 3,445,000	$ 8,809,250	$ 12,254,250
2027	Serial	59333FJ68	5.000	3,620,000	8,637,000	12,257,000
2028	Serial	59333FJ76	5.000	3,800,000	8,456,000	12,256,000
2029	Serial	59333FJ84	5.000	3,990,000	8,266,000	12,256,000
2030	Serial	59333FJ92	5.000	4,190,000	8,066,500	12,256,500
2031	Serial	59333FK25	5.000	4,400,000	7,857,000	12,257,000
2032	Serial	59333FK33	5.000	4,620,000	7,637,000	12,257,000
2033	Serial	59333FK41	5.000	4,850,000	7,406,000	12,256,000
2034	Serial	59333FK58	5.000	5,095,000	7,163,500	12,258,500
2035	Serial	59333FK66	5.000	5,345,000	6,908,750	12,253,750
2036	Serial	59333FK74	5.000	5,615,000	6,641,500	12,256,500
2037	Serial	59333FK82	5.000	5,895,000	6,360,750	12,255,750
2038	Serial	59333FK90	5.000	6,190,000	6,066,000	12,256,000
2039	Serial	59333FL24	5.000	6,500,000	5,756,500	12,256,500
2040	Serial	59333FL32	5.000	6,825,000	5,431,500	12,256,500
2041	Serial	59333FL40	5.000	7,165,000	5,090,250	12,255,250
2042	Serial	59333FL57	5.000	7,525,000	4,732,000	12,257,000
2043	Serial	59333FL65	5.000	7,900,000	4,355,750	12,255,750
2044	Serial	59333FL73	5.000	8,295,000	3,960,750	12,255,750
2045	Serial	59333FL81	5.000	8,710,000	3,546,000	12,256,000
2046	Serial	59333FL99	5.000	9,145,000	3,110,500	12,255,500
2047	Serial	59333FM23	5.000	9,605,000	2,653,250	12,258,250
2048	Serial	59333FM31	5.000	10,085,000	2,173,000	12,258,000
2049	Term 1	59333FM64	5.000	10,585,000	1,668,750	12,253,750
2050	Term 1	59333FM64	5.000	11,115,000	1,139,500	12,254,500
2051	Term 1	59333FM64	5.000	11,675,000	583,750	12,258,750
Totals				$ 176,185,000	$ 142,476,750	$ 318,661,750

(1) On August 28, 2024, the County converted $180,830,000 of the Series 2021A from a Drawdown Variable Rate mode to a Fixed Rate mode.

MIAMI-DADE
COUNTY

Delivering Excellence Every Day

$142,700,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2024A

Dated: September 16, 2024 **Final Maturity**: July 1, 2051
Remarketing Date: July 9, 2025

Purpose:
The Series 2024A Bonds (originally issued in Drawdown mode on September 16, 2024 in the stated amount of $150 million) were issued as a Series of the Building Better Communities Program approved by the voters on November 2, 2004 to pay a portion of the cost to construct and improve water, sewer and flood control systems, park and recreational facilities, bridges, public infrastructure and neighborhood improvements, public safety facilities, emergency and healthcare facilities, public services and outreach facilities, housing for the elderly and families, and cultural, library and multicultural educational facilities located within the County and the cost of issuance. The Series 2024A Bonds were issued pursuant to Resolution Nos. R-912-04, R-913-04, R-914-04, R-915-04, R-916-04, R-917-04, R-918-04, R-919-04, R-576-05, R-627-21 and Ordinance No. 05-47.

Security:
The Series 2024A Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2024A Bonds.

Form:
The Series 2024A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2024A Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2024A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2026. The principal is payable on July 1 for each maturity, commencing July 1, 2026.

Agents:

Registrar:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Paying Agent:	U.S. Bank Trust Company National Association, Fort Lauderdale, Florida
Bond Counsel:	Squire Patton Boggs (US) LLP Traurig, Miami, Florida
	D. Seaton and Associates, P.A, Miami, Florida
Disclosure Counsel:	Nabors, Giblin & Nickerson, P.A Plantation, Florida
	Manuel Alonso-Poch, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Call Provisions:

Optional Redemption:
The Series 2024A Bonds maturing prior to July 1, 2035 are not subject to optional redemption. The Series 2024A Bonds maturing on or after July 1, 2036, are subject to optional redemption prior to maturity, at the option of the County, in whole or in part on any date on or after July 1, 2035, and if in part, in such order of maturities and in such principal amounts as the County shall select and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Series 2024A Bonds to be redeemed, plus accrued interest to the date of redemption, and without premium.

Mandatory Redemption:
The Series 2024A Bonds maturing on July 1, 2051 are subject to mandatory sinking fund redemption prior to maturity, in part by lot, and will be redeemed on July 1, in the years set forth below, at a redemption price equal to the principal amount of such Series 2024A Bonds called for redemption plus interest accrued to the redemption date:

Redemption Date (July 1)	Amount
2049	$ 8,565,000
2050	8,995,000
2051 (Final Maturity)	9,445,000

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

$142,710,000
Miami-Dade County, Florida
General Obligation Bonds
(Building Better Communities Program)
Series 2024A
Debt Service Schedule

Fiscal Year Ending Sept. 30,	Type	CUSIP Number	Interest Rate	Principal	Interest	Total Debt Service
2026	Serial	59333FM72	5.000%	$ 2,940,000	$ 6,976,933	$ 9,916,933
2027	Serial	59333FM80	5.000	2,930,000	6,988,500	9,918,500
2028	Serial	59333FM98	5.000	3,075,000	6,842,000	9,917,000
2029	Serial	59333FN22	5.000	3,230,000	6,688,250	9,918,250
2030	Serial	59333FN30	5.000	3,390,000	6,526,750	9,916,750
2031	Serial	59333FN48	5.000	3,560,000	6,357,250	9,917,250
2032	Serial	59333FN55	5.000	3,735,000	6,179,250	9,914,250
2033	Serial	59333FN63	5.000	3,925,000	5,992,500	9,917,500
2034	Serial	59333FN71	5.000	4,120,000	5,796,250	9,916,250
2035	Serial	59333FN89	5.000	4,325,000	5,590,250	9,915,250
2036	Serial	59333FN97	5.000	4,545,000	5,374,000	9,919,000
2037	Serial	59333FP20	5.000	4,770,000	5,146,750	9,916,750
2038	Serial	59333FP38	5.000	5,010,000	4,908,250	9,918,250
2039	Serial	59333FP46	5.000	5,260,000	4,657,750	9,917,750
2040	Serial	59333FP53	5.000	5,520,000	4,394,750	9,914,750
2041	Serial	59333FP61	5.000	5,800,000	4,118,750	9,918,750
2042	Serial	59333FP79	5.000	6,090,000	3,828,750	9,918,750
2043	Serial	59333FP87	5.000	6,395,000	3,524,250	9,919,250
2044	Serial	59333FP95	5.000	6,710,000	3,204,500	9,914,500
2045	Serial	59333FQ29	5.000	7,045,000	2,869,000	9,914,000
2046	Serial	59333FQ37	5.000	7,400,000	2,516,750	9,916,750
2047	Serial	59333FQ45	5.000	7,770,000	2,146,750	9,916,750
2048	Serial	59333FQ52	5.000	8,160,000	1,758,250	9,918,250
2049	Term	59333FQ86	5.000	8,565,000	1,350,250	9,915,250
2050	Term	59333FQ86	5.000	8,995,000	922,000	9,917,000
2051	Term	59333FQ86	5.000	9,445,000	472,250	9,917,250
Totals				$ 142,710,000	$ 115,130,933	$ 257,840,933

MIAMI-DADE COUNTY

Delivering Excellence Every Day

$239,565,000
Miami-Dade County, Florida
General Obligation Refunding Bonds
(Building Better Communities Program)
Series 2025A

Dated: July 10, 2025 **Final Maturity**: July 1, 2035

Purpose:
The Series 2025A Bonds were issued pursuant to Resolution No. R-537-25 to refund and redeem all the County's outstanding General Obligation Building Better Communities Bonds, Series 2013-A and a portion of the outstanding General Obligation Building Better Communities Bonds, Series 2015B which were issued to fund various projects of the Building Better Communities Bond Program.

Security:
The Series 2025AB Bonds are general obligations of the County and are payable from unlimited ad valorem taxes on all taxable real and tangible property within the County (excluding exempt property as required by Florida law). The full faith, credit and taxing power of the County are irrevocably pledged to the payment of principal of and interest on the Series 2025A Bonds.

Form:
The Series 2025A Bonds were issued as fully registered bonds, in the name of The Depository Trust Company, New York, New York. The Series 2025A Bonds were issued in book-entry form in denominations of $5,000 or any integral multiples of $5,000. The interest on the Series 2025A Bonds is payable semi-annually on January 1 and July 1 of each year, commencing January 1, 2026. The principal is payable on July 1 for each maturity, commencing July 1, 2026.

Paying Agent:	U.S. Bank Trust Company, National Association, Jacksonville, Florida
Registrar:	U.S. Bank Trust Company, National Association, Jacksonville, Florida
Bond Counsel:	D. Seaton and Associates, P.A, Miami Florida
Disclosure Counsel:	Nabors, Giblin, & Nickerson, P.A., Tampa, Florida
	Manuel Alonso-Poch, P.A., Miami, Florida

Current Ratings:

Moody's:	Aa2
Standard & Poor's:	AA

Redemption Provision
The Series 2025A Bonds are not subject to redemption prior to maturity

Projects Funded with Proceeds:
The Building Better Communities Program consists of the construction and improvement of: (i) water, sewer and flood control systems; (ii) park and recreational facilities; (iii) bridges, public infrastructure and neighborhood improvements; (iv) public safety facilities; (v) emergency and healthcare facilities; (vi) public services and outreach facilities; (vii) housing for the elderly and families; and (viii) cultural, library and multicultural educational facilities.

Refunded Bonds:
Miami-Dade County, Florida General Obligation Bonds, Series 2013-A and Miami-Dade County, Florida General Obligation Bonds, Series 2015B maturing on July 1, 2027 through 2029, inclusive, and 2031 through 2035.

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