

As Of <= 03/31/2026

Office of Management and Budget (OMB)

OMB provides the reliable information, expert analysis, guidance, resources, and oversight needed to support excellent public service delivery and to ensure a fiscally responsible local government that is accountable to the community.

Owner: Baker, Ray (OMB)

Department: Office of Management and Budget

Perspective Name	Objective Name	Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
Customer	Actively pursue grant and sponsorship funding opportunities	Grants funding received (in millions)	2025 FY	\$102	\$85	▲	\$102	\$85	▲
	Ensure the effective and fair disbursement of County General Fund grant funding in community	Percentage of Payments Processed within 21-Days - CBOs	Mar '26	93.0%	85.0%	▲	84.3%	85.0%	▼
		Number of local organizations funded through the County CBO General fund grant process	2025 FY	127	142	▼	127	142	▼
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q1 '26	88%	85%	▲	n/a	85%	▲
	Facilitate community involvement and engagement in the budget process	Total number of public speakers at budget hearings	2025 FY	436	150	▲	436	150	▲
	Facilitate County departments transition to independent Constitutional Offices	Overall percentage completion of the transition to Constitutional Offices	'26 FQ1	95%	100%	▼	95%	100%	▼
	Foster successful reimbursement of emergency related expenditures	Percentage of emergency liaisons trained annually on procedures and forms	2026 FY	100%	100%	▲	100%	100%	▲
		Number of completed department assessments to learn about their emergency operations and propose recommendations	2026 FY	5	5	▲	5	5	▲
		Florida Recovery Obligation Calculation (FROC) for Miami-Dade County	2026 FY	57 points	60 points	■	57 points	60 points	■
		Percentage of FEMA and state requests for information completed on time	Mar '26	100%	100%	▲	100%	100%	▲
	Improve alignment and achievement of strategic priorities throughout the County	Average number of active users of the County Strategic Management System	Mar '26	469	350	▲	438	350	▲
		Performance analysis projects completed	2025 FY	8	8	▲	8	8	▲
		Quality index score for OMB-led LSS performance improvement projects	'26 FQ2	4.0	4.0	▲	4.0	4.0	▲
		Percentage of Strategic Plan objectives supported by department business plans and scorecards	'26 FQ2	100%	100%	▲	100%	100%	▲
	Monitor County Bond Programs	Number of Business Days to Process BBC-GOB Reimbursement Requests	'26 FQ2	2.00 days	10.00 days	▲	5.22 days	10.00 days	▲
		Value of BBC-GOB funds expended quarterly. (in millions)	'26 FQ2	\$8.0M	\$20.0M	▲	\$20.9M	n/a	▲
		Percentage of BBC-GOB program completed	'26 FQ2	82.3%	82.0%	▲	85.6%	82.0%	▲
	Prepare budget that supports the County's mission	GFOA budget scores	2024 FY	3.3	3.3	▲	3.3	3.3	▲
		County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'25 FQ4	No	Yes	▼	No	Yes	▼
	Promote development in distressed areas by monitoring and supporting CRAs	Percentage point increase in all CRAs taxable value compared to the County tax roll	2025 FY	-0.9 % points	3.5 % points	▼	-0.9 % points	3.5 % points	▼
		Percent of total County Urban Development Boundary area within TIF districts	2025 FY	26.9%	28.0%	▼	26.9%	28.0%	▼
		County TIF revenue payments (in millions)	2026 FY	\$124.5	\$123.2	▲	\$124.5	\$123.2	▲
		Number of Community Redevelopment Agencies (CRAs)	2025 FY	15	16	▼	15	16	▼
	Promote independent living through early intervention and support services	Comprehensive Ryan White Program site visits (per contract year)	'26 FQ2	8	7	▲	16	13	▲

Perspective Name	Objective Name	Measure Name	Last Period Updated	Actual	Target		Actual FYTD	FYTD Goal	
Customer	Promote independent living through early intervention and support services	People with HIV in Miami-Dade served by Ryan White Program	2025 FY	9,194	9,200	🔴	9,194	9,200	🔴
	Promote the use of Lean Six Sigma (LSS) techniques	Employees trained in Lean Six Sigma yellow belt methodology (via OMB program) since inception	'26 FQ2	2,100	2,000	🟢	2,121	2,000	🟢
		Employees Trained in LSS Green Belt Methodology (via OMB program) since inception	2026 FY	182	190	🔴	182	190	🔴
		Orange and Blue Belt Training Overall Satisfaction Rate	'26 FQ2	4.70	4.75	🟡	4.69	4.75	🟡
		Number of County employees completing advanced Lean Six Sigma training programs	2025 FY	24	30	🟡	24	30	🟡
		Number of attendees in an Orange or Blue module class	'26 FQ2	150	100	🟢	361	200	🟢
		Yellow Belt Training Overall Satisfaction Rate	'26 FQ2	4.75	4.75	🟢	4.82	4.75	🟢
		Overall score from the LSS Training Survey question: "I will apply this training to my job"	2025 FY	4.66	4.00	🟢	4.66	4.00	🟢
Financial	Maintain healthy reserves	Countywide emergency contingency reserve balance (in millions)	2025 FY	\$75.8	\$66.6	🟢	\$75.8	\$66.6	🟢
		Carryover as a percentage of the General Fund budget	2025 FY	5.5%	3.6%	🟢	5.5%	3.6%	🟢
	Meet Budget Targets (OMB)	Expen: Total (OMB)	'26 FQ2	\$16,980K	\$17,496K	🟢	\$35,490K	\$34,992K	🔴
		Revenue: Total (OMB)	'26 FQ2	\$11,338K	\$17,495K	🔴	\$25,593K	\$34,990K	🔴
		Positions: Full-time Filled (OMB)	'26 FQ2	92	101	🔴	92	101	🔴
		Percentage of OMB financial metrics achieving target	'26 FQ2	75.0%	100.0%	🟡	75.0%	100.0%	🟡
	Provide sound financial and risk management	Bond rating evaluation by Standard & Poor's	'26 FQ2	AA	AA	🟢	AA	AA	🟢
		Bond rating evaluation by Moody's	'26 FQ2	Aa2	Aa2	🟢	Aa2	Aa2	🟢
		Percentage of debt service payments made timely	'26 FQ2	100%	100%	🟢	100%	100%	🟢
Internal	Maintain program integrity to ensure service delivery	Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2025 FY	98%	95%	🟢	98%	95%	🟢
		Number of site visits - CBOs	'26 FQ1	0	0	🟢	0	0	🟢
Learning and Growth	Ensure performance evaluations are completed timely (OMB)	Percentage of performance appraisals completed within 2 weeks of employee status date (OMB)	'26 FQ1	75.0%	80.0%	🟡	75.0%	80.0%	🟡
	Promote OMB employee development and leadership	Percentage of OMB employees with a Yellow Belt or a Green Belt	2025 FY	72.00%	75.00%	🔴	72.00%	75.00%	🔴

[Edit Scorecard](#)

Key: - Initiative * - This measure has been annualized to match the fiscal year-to-date total for this report. This year-to-date measure is configured based on the calendar year.

Initiatives for Objectives

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Improve alignment and achievement of strategic priorities throughout the County	WASD Fleet Overtime Review	5/22/2025	Complete	🟢	🟢	Arango Verhelst, Sandra (OMB); Morales, Mayra (OMB)
	WASD Customer Service Call Handle and Wait Time Review	12/18/2024	Complete			Horton-Tavera, Amy (OMB); Bolt, GiGi (OMB)
	Develop and deploy an annual survey of County departments regarding OMB's support of the business planning process.	10/6/2025	Complete			Armas, Juan (OMB); Arango Verhelst, Sandra (OMB); Horton-Tavera, Amy (OMB)

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Improve alignment and achievement of strategic priorities throughout the County	Develop new Integrated Strategic Financial Plan development process	12/11/2025	Complete			Maxwell, Carlos (OMB); Horton-Tavera, Amy (OMB)
	PIOD Parking Operations Project	1/23/2026	Complete			Bolt, GiGi (OMB); Morales, Mayra (OMB); Horton-Tavera, Amy (OMB)
	Purpose Driven Procurement Process Review	7/18/2024	Complete	▲	▲	Horton-Tavera, Amy (OMB); Morales, Mayra (OMB); Maxwell, Carlos (OMB)
Actively pursue grant and sponsorship funding opportunities	Develop and deploy a centralized Power BI dashboard as part of GIMS that tracks spent and unspent grant funds by grant, and by department, and during grant performance period.	12/23/2025	In Progress			Cejas, Michelle (OMB); Tisthammer, Jennifer (OMB); Malagon, Dania (OMB)
Ensure the effective and fair disbursement of County General Fund grant funding in community	Develop and deliver a structured curriculum of grant management, reporting, compliance, and financial training tailored to CBOs, including onboarding for new providers.	1/6/2026	Complete			Cejas, Michelle (OMB)
	Develop and Issue New Ryan White RFP	1/2/2026	In Progress			Valle Schwenk, Carla (OMB); Wall, Daniel (OMB)
	Complete implementation of the new CBO competitive funding process.	11/4/2025	Denied			Wall, Daniel (OMB)
Prepare budget that supports the County's mission	Evaluate existing systems (including BAT, RFRO, INFORMS (Commitment Control) and CBAT) to enhance customer experience and system functionality	1/6/2026	Complete			Sarduy, John (OMB)
	Develop new Integrated Strategic Financial Plan development process	12/11/2025	Complete			Maxwell, Carlos (OMB); Horton-Tavera, Amy (OMB)
Promote development in distressed areas by monitoring and supporting CRAs	Annually review Community Redevelopment accomplishments, assessing redevelopment plan implementation and TIF investment return	12/18/2025	Complete			Cao, Vivian (OMB)
Maintain program integrity to ensure service delivery	Launch an Internal SharePoint to house grant resources and a NEW professional training series for County departments.	12/23/2025	In Progress			Cejas, Michelle (OMB); Tisthammer, Jennifer (OMB); Malagon, Dania (OMB)
	Develop and deliver a structured curriculum of grant management, reporting, compliance, and financial training tailored to CBOs, including onboarding for new providers.	1/6/2026	Complete			Cejas, Michelle (OMB)
	Partner with the Board of County Commissioners to redefine CBO funding categories, update program guidelines, and potentially redevelop the competitive CBO Grant Program RFP and review process.	1/8/2026	Complete			Cejas, Michelle (OMB); Tisthammer, Jennifer (OMB)
	Deploy a new competitive solicitation process, using ZoomGrants software, to identify qualified subrecipients to deliver Ryan White Program and Ending the HIV Epidemic services.	1/8/2026	In Progress			Cejas, Michelle (OMB); Valle Schwenk, Carla (OMB)
Facilitate County departments transition to independent Constitutional Offices	Continue to draft and refine proposed transition agreements with the future and modified constitutional offices through in-depth collaboration between impacted entities and all County support departments	10/29/2025	Complete			Lafarga, Ryan (OMB)
	Make related policy and operational decisions and prepare for fiscal and operational impacts of the transition	12/18/2025	Complete			Lafarga, Ryan (OMB)
	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	10/29/2025	Complete			Lafarga, Ryan (OMB)

Initiatives for Measures

There are no Initiatives associated to the Measures

Initiatives for Scorecard

Initiative	As Of	Status	Budget	Timing	Owners
Renegotiate Miami Gardens CRA interlocal agreement to reduce the County's TIF contribution to the Agency and potentially sunset the Agency early	1/22/2026	In Progress			Cao, Vivian (OMB)
Participate in Florida Recovery Obligation Calculation (FROC) initiative, complete the annual Disaster Readiness Assessment, address abatement items, and implement recommendations	1/22/2026	In Progress			Apostolakos, Antoaneta (OMB)
Develop structured partnerships with County departments and/or constitutional offices and expand the Lean Six Sigma coaching program	1/22/2026	In Progress			Horton-Tavera, Amy (OMB); Morales, Mayra (OMB); Bolt, GiGi (OMB)
Implement strategies to maintain and strengthen County credit ratings, and achieve savings via prudent debt management, economic monitoring, proactive disclosure, compliance, and long-term planning	1/22/2026	In Progress			
Renegotiate all UMSA CRA interlocal agreements to identify operational tasks between the CRAs and the County and require a reimbursement back to the County	1/22/2026	In Progress			Cao, Vivian (OMB)
Deploy a new competitive solicitation process, using ZoomGrants software, to identify qualified subrecipients to deliver Ryan White Program and Ending the HIV Epidemic services	1/22/2026	In Progress			Wall, Daniel (OMB)
Launch an Internal SharePoint to house grant resources and new professional training series for County departments	1/22/2026	In Progress			Wall, Daniel (OMB)
Launch a countywide transformation framework to identify cost savings, generate revenue, and improve employee experience and service delivery through data-driven, cross-department initiatives	1/8/2026	In Progress			Morales, Mayra (OMB)
Identify most critical / complex / risky processes and craft departmental SOPs to improve process integrity and timeliness; in addition, update OMB's existing Countywide procedures as necessary.	10/15/2025	Complete			Horton-Tavera, Amy (OMB)
Complete Florida City's Area J Annexation Interlocal agreement	1/22/2026	In Progress			Cao, Vivian (OMB)
Implement enhanced reporting functionalities using current FEMA equipment rates, FRS retirement rates, and geocoded locations, and to validate staff reported emergency work within INFORMS/EMASS	1/22/2026	In Progress			Apostolakos, Antoaneta (OMB)
Develop and deliver a structured curriculum of grant management, reporting, compliance, and financial training tailored to CBOs, including onboarding for new providers	1/22/2026	In Progress			Wall, Daniel (OMB)
Implement new Internal Grants Information Management System and Dashboard	1/9/2026	In Progress			Wall, Daniel (OMB)
Establish a structured communication framework	1/22/2026	In			Lafarga, Ryan

Initiative	As Of	Status	Budget	Timing	Owners
between the County and constitutional offices, including regular coordination meetings and standardized protocols		Progress			(OMB)