

As Of <= 12/31/2025

Office of Management and Budget (OMB)

OMB provides the reliable information, expert analysis, guidance, resources, and oversight needed to support excellent public service delivery and to ensure a fiscally responsible local government that is accountable to the community.

Owner: Baker, Ray (OMB)

Department: Office of Management and Budget

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	Actively pursue grant and sponsorship funding opportunities	Grants funding received (in millions)	2025 FY	▲	\$102	\$85	\$102	\$85	▲
	Ensure the effective and fair disbursement of County General Fund grant funding in community	Percentage of Payments Processed within 21-Days - CBOs	Dec '25	▼	84.0%	85.0%	83.7%	85.0%	▼
		Number of local organizations funded through the County CBO General fund grant process	2025 FY	▼	127	142	127	142	▼
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q4 '25	▲	95%	85%	95%	85%	▲
	Facilitate community involvement and engagement in the budget process	Total number of public speakers at budget hearings	2025 FY	▲	436	150	436	150	▲
	Facilitate County departments transition to independent Constitutional Offices	Overall percentage completion of the transition to Constitutional Offices	'26 FQ1	▼	95%	100%	95%	100%	▼
	Foster successful reimbursement of emergency related expenditures	Percentage of emergency liaisons trained annually on procedures and forms	2026 FY	▲	100%	100%	100%	100%	▲
		Number of completed department assessments to learn about their emergency operations and propose recommendations	2026 FY	▲	5	5	5	5	▲
		Florida Recovery Obligation Calculation (FROC) for Miami-Dade County	2026 FY	■	57 points	60 points	57 points	60 points	■
	Improve alignment and achievement of strategic priorities throughout the County	Percentage of FEMA and state requests for information completed on time	Dec '25	▲	100%	100%	100%	100%	▲
		Average number of active users of the County Strategic Management System	Dec '25	▲	443	350	431	350	▲
		Performance analysis projects completed	2025 FY	▲	8	8	8	8	▲
		Quality index score for OMB-led LSS performance improvement projects	'26 FQ1	■	3.0	4.0	3.0	4.0	■
		Percentage of Strategic Plan objectives supported by department business plans and scorecards	'26 FQ1	■	99%	100%	99%	100%	▼
	Monitor County Bond Programs	Number of Business Days to Process BBC-GOB Reimbursement Requests	'26 FQ1	▲	7.80 days	10.00 days	7.80 days	10.00 days	▲
		Value of BBC-GOB funds expended quarterly. (in millions)	'26 FQ1	▲	\$12.9M	\$20.0M	\$12.9M	n/a	▲
		Percentage of BBC-GOB program completed	'26 FQ1	▲	81.9%	80.5%	81.9%	80.5%	▲
	Prepare budget that supports the County's mission	GFOA budget scores	2024 FY	▲	3.3	3.3	3.3	3.3	▲
		County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'25 FQ4	▼	No	Yes	No	Yes	▼
	Promote development in distressed areas by monitoring and supporting CRAs	Percentage point increase in all CRAs taxable value compared to the County tax roll	2025 FY	▼	-0.9 % points	3.5 % points	-0.9 % points	3.5 % points	▼
		Percent of total County Urban Development Boundary area within TIF districts	2025 FY	▼	26.9%	28.0%	26.9%	28.0%	▼
		County TIF revenue payments (in millions)	2026 FY	▲	\$124.5	\$123.2	\$124.5	\$123.2	▲
	Promote independent living through early intervention and support	Number of Community Redevelopment Agencies (CRAs)	2025 FY	▼	15	16	15	16	▼
		Comprehensive Ryan White Program site visits (per contract year)	'26 FQ1	▲	8	6	8	6	▲

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	Promote independent living through early intervention and support services Promote the use of Lean Six Sigma (LSS) techniques	People with HIV in Miami-Dade served by Ryan White Program	2025 FY		9,194	9,200	9,194	9,200	
		Employees trained in Lean Six Sigma yellow belt methodology (via OMB program) since inception	'26 FQ1		2,027	2,000	2,027	2,000	
		Employees Trained in LSS Green Belt Methodology (via OMB program) since inception	2025 FY		182	190	182	190	
		Orange and Blue Belt Training Overall Satisfaction Rate	'26 FQ1		4.68	4.75	4.68	4.75	
		Number of County employees completing advanced Lean Six Sigma training programs	2025 FY		24	30	24	30	
		Number of attendees in an Orange or Blue module class	'26 FQ1		111	100	111	100	
		Yellow Belt Training Overall Satisfaction Rate	'26 FQ1		4.89	4.75	4.89	4.75	
		Overall score from the LSS Training Survey question: "I will apply this training to my job"	2025 FY		4.66	4.00	4.66	4.00	
Financial	Maintain healthy reserves	Countywide emergency contingency reserve balance (in millions)	2025 FY		\$75.8	\$66.6	\$75.8	\$66.6	
		Carryover as a percentage of the General Fund budget	2025 FY		5.5%	3.6%	5.5%	3.6%	
	Meet Budget Targets (OMB)	Expen: Total (OMB)	'26 FQ1		\$18,510K	\$17,496K	\$18,510K	\$17,496K	
		Revenue: Total (OMB)	'26 FQ1		\$14,255K	\$17,495K	\$14,255K	\$17,495K	
		Positions: Full-time Filled (OMB)	'26 FQ1		92	101	92	101	
		Percentage of OMB financial metrics achieving target	'26 FQ1		75.0%	100.0%	75.0%	100.0%	
	Provide sound financial and risk management	Bond rating evaluation by Standard & Poor's	'26 FQ1		AA	AA	AA	AA	
		Bond rating evaluation by Moody's	'26 FQ1		Aa2	Aa2	Aa2	Aa2	
		Percentage of debt service payments made timely	'26 FQ1		100%	100%	100%	100%	
Internal	Maintain program integrity to ensure service delivery	Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2025 FY		98%	95%	98%	95%	
		Number of site visits - CBOs	'26 FQ1		0	0	0	0	
Learning and Growth	Ensure performance evaluations are completed timely (OMB)	Percentage of performance appraisals completed within 2 weeks of employee status date (OMB)	'26 FQ1		75.0%	80.0%	75.0%	80.0%	
	Promote OMB employee development and leadership	Percentage of OMB employees with a Yellow Belt or a Green Belt	2025 FY		72.00%	75.00%	72.00%	75.00%	

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Key: - Initiative * - This measure has been annualized to match the fiscal year-to-date total for this report. This year-to-date measure is configured based on the calendar year.

Initiatives for Objectives

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Improve alignment and achievement of strategic priorities throughout the County	WASD Fleet Overtime Review	5/22/2025	Complete			Arango Verhelst, Sandra (OMB); Morales, Mayra (OMB)
	WASD Customer Service Call Handle and Wait Time Review	12/18/2024	Complete			Horton-Tavera, Amy (OMB); Bolt, GiGi (OMB)
	Develop and deploy an annual survey of County departments regarding OMB's support of the business planning process.	10/6/2025	Complete			Armas, Juan (OMB); Arango Verhelst, Sandra (OMB); Horton-Tavera, Amy (OMB)

Objective Name	Initiative	As Of	Status	Budget	Timing	Owners
Improve alignment and achievement of strategic priorities throughout the County	Develop new Integrated Strategic Financial Plan development process	12/11/2025	Complete			Maxwell, Carlos (OMB); Horton-Tavera, Amy (OMB)
	Purpose Driven Procurement Process Review	7/18/2024	Complete	▲	▲	Horton-Tavera, Amy (OMB); Morales, Mayra (OMB); Maxwell, Carlos (OMB)
Actively pursue grant and sponsorship funding opportunities	Develop and deploy a centralized Power BI dashboard as part of GIMS that tracks spent and unspent grant funds by grant, and by department, and during grant performance period.	12/23/2025	In Progress			Cejas, Michelle (OMB); Tisthammer, Jennifer (OMB); Malagon, Dania (OMB)
Ensure the effective and fair disbursement of County General Fund grant funding in community	Complete implementation of the new CBO competitive funding process.	11/4/2025	Denied			Wall, Daniel (OMB)
Prepare budget that supports the County's mission	Develop new Integrated Strategic Financial Plan development process	12/11/2025	Complete			Maxwell, Carlos (OMB); Horton-Tavera, Amy (OMB)
Promote development in distressed areas by monitoring and supporting CRAs	Annually review Community Redevelopment accomplishments, assessing redevelopment plan implementation and TIF investment return	12/18/2025	Complete			Cao, Vivian (OMB)
Maintain program integrity to ensure service delivery	Launch an Internal SharePoint to house grant resources and a NEW professional training series for County departments.	12/23/2025	In Progress			Cejas, Michelle (OMB); Tisthammer, Jennifer (OMB); Malagon, Dania (OMB)
Facilitate County departments transition to independent Constitutional Offices	Continue to draft and refine proposed transition agreements with the future and modified constitutional offices through in-depth collaboration between impacted entities and all County support departments	10/29/2025	Complete			Lafarga, Ryan (OMB)
	Make related policy and operational decisions and prepare for fiscal and operational impacts of the transition	12/18/2025	Complete			Lafarga, Ryan (OMB)
	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	10/29/2025	Complete			Lafarga, Ryan (OMB)
Provide sound financial and risk management	Develop formalized training on the bond issuance process and lease programs.	10/29/2025	Complete			
	Ensure the timely filing of the Annual Report to Bondholders, timely payment of all debt service payments, timely filing of event-based disclosures, covenant reporting and all other continuing disclosure requirements per Rule 15c2-12.2.	10/29/2025	Complete			
Promote the use of Lean Six Sigma (LSS) techniques	Lean Six Sigma Coaching - Late Payments on Business Contracts	7/17/2024	Complete	▲	▲	Horton-Tavera, Amy (OMB); Morales, Mayra (OMB)
	Lean Six Sigma Coaching: Shannon Melendi Risk Reduction	7/17/2024	Complete	▲	▲	Morales, Mayra (OMB); Horton-Tavera, Amy (OMB)
Develop and maintain a departmental culture of excellence through employee engagement activities	Launch an Internal SharePoint to house grant resources and a NEW professional training series for County departments.	12/23/2025	In Progress			Cejas, Michelle (OMB); Tisthammer, Jennifer (OMB); Malagon, Dania (OMB)
Foster successful reimbursement of emergency related expenditures	Integrate County procedures with new F-ROC processes	12/18/2025	Complete			Apostolakos, Antoaneta (OMB)
Promote OMB employee development and leadership	Develop enhanced departmental culture building and staff development process, to include an onboarding orientation program, succession planning and cross-training processes, and engagement with external organizations	9/27/2024	Complete			Armas, Juan (OMB); Horton-Tavera, Amy (OMB)

Initiatives for Measures

There are no Initiatives associated to the Measures

Initiatives for Scorecard

Initiative	As Of	Status	Budget	Timing	Owners
Identify most critical / complex / risky processes and craft departmental SOPs to improve process integrity and timeliness; in addition, update OMB's existing Countywide procedures as necessary.	10/15/2025	Complete			Horton-Tavera, Amy (OMB)

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